

Special Districts Financial Transactions Report

Conduit Financing Provider

Cover Page

Agency Name California Alternative Energy and Advanced Transportation Financing Authority

Submitted by the Reporting Entity

SCO Reporting Year 2015

ID Number 12503403000

Fiscal Year Ended 06/30/15

(MM/DD/YY)


Signature

Executive Director
Title

Deana Carrillo
Name (Please Print)

09/28/15
Date

The Statement of Net Assets and the Statement of Revenues, Expenditures and Changes

To File Your Report

1. Complete all forms as necessary
2. A responsible member of the agency must sign this cover and mail it to either address below.

Mailing Address:

State Controller's Office Changes in Net Assets.
Division of Accounting and Reporting
P.O. Box 942850
Sacramento, CA 94250

Express Mailing Address:

State Controller's Office
Division of Accounting and Reporting
3301 C Streets, Suite 700
Sacramento, CA 95816

Special Districts Financial Transactions Report

Conduit Financing Provider

Fiscal Year 2015

General Information

Agency Name California Alternative Energy and Advanced Transportation Financing Authority

Mailing Address			Address Change? YES NO
Street 1	Street 2	City	
915 Capitol Mall, Suite 457		Sacramento	
State CA	Zip 95814		

Members of Governing Body

	First Name	Middle Initial	Last Name	Title	
Member	John		Chiang	State Treasurer	Fiscal Year of most recent audit available <input type="text" value="05/30/14"/>
Member	Betty	T.	Yee	State Controller	
Member	Michael		Cohen	Director of Finance	Estimated Date for completion of FY 2014 Audit <input type="text" value="October 2015"/>
Member	Robert		Weisenmiller	Chairperson of the Energy Commission	
Member	Michael		Picker	Public Utilities Commission	
Member					

Agency Officials

	First Name	Middle Initial	Last Name	Title	Phone	email
Executive Director	Deana		Carrillo	Executive Director	(916) 651-5102	Deana.Carrillo@treasurer.ca.gov
Fiscal Officer	Kristalyn		Fong	Senior Accounting Officer	(916) 653-6670	Kristalyn.Fong@treasurer.ca.gov

Report Prepared By

First Name	Middle Initial	Last Name	Title	Phone	email
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Street 1		Street 2		City	
<input type="text"/>		<input type="text"/>		<input type="text"/>	
State	<input type="text"/>	Zip	<input type="text"/>		

Independent Auditor

First Name	Middle Initial	Last Name	Title	Phone	email
Sarah	H	Ellis	Shareholder	(916) 646-6464	sarah@gilbertcpa.com

Special Districts Financial Transactions Report

Conduit Financing Provider

Agency Name California Alternative Energy and Advanced Transportation Financing Authority

Statement of Net Assets

Fiscal Year 2015

Assets

Current assets

Cash	\$	(99,623)
Investments		
Lease Payments Receivable Net		
Mortgages Receivable		
Other Loans Receivable		
Interest Receivable		
Other Receivables		
Due From Other funds		
Due From Other Agencies		
Deferred Charges		
Other Assets		
Total Current Assets	\$	(99,623)

Noncurrent Assets

Restricted Cash		
Other Noncurrent Assets		
Total Noncurrent Assets		
Total Assets	\$	(99,623)

Liabilities

Current Liabilities

Accounts Payable	\$	54
Interest Payable		
Due to Other Funds		
Due to Other Agencies		224,875
Refundable Deposits		
Current Portion of Long-Term Debt		
Other Liabilities		
Total Current Liabilities		224,929

Noncurrent Liabilities

Deferred Revenues		
Long-Term Debt		
All Other Non-Current Liabilities		
Total Noncurrent Liabilities		
Total Liabilities	\$	224,929

Net Assets

Restricted		(324,552)
Unrestricted		
Total Net Assets	\$	(324,552)
Total Liabilities and Net Assets	\$	(99,623)

Special Districts Financial Transactions Report

Conduit Financing Provider

Agency Name California Alternative Energy and Advanced Transportation Financing Authority

Statement of Revenues, Expenditures and Changes in Net Assets

Fiscal Year 2015

Operating revenues

Financial Service Fees	\$	
Application Fees		
Issuance Fees		
Closing Fees		
Monitoring Fees		
Annual Administration Fees		2,168
Lease Program Fees		
Other Fees and Charges		
Lease Rental Payments		
State Grants		
Federal Grants		
Other Governmental Agencies		
Other Revenues		
Total operating revenues	\$	2,168

Operating expenses

Salaries, Wages and Benefits	\$	8,017
Services and Supplies		2,074
Consultant Services		14,952
Legal Fees		
Trustee Fees		
Underwriter's Fees		
Other Agent Fees		
Insurance		
Project Costs		
Debt Issuance Costs		
Distributions to Outside Agencies		
Other Expenses		609
Total expenses	\$	25,652
Operating income (loss)	\$	(23,484)

Nonoperating Revenues (Expenses)

Interest and Investment Income	\$	
Miscellaneous revenues		
Interest expense		
Miscellaneous expenses		
Total Nonoperating revenues (expenses)	\$	
Income (loss) before contributions and transfers	\$	
Capital Contributions		
Transfers in		
Transfers out		
Changes in net assets	\$	(23,484)
Total Net Assets, Beginning of Year		(301,068)
Total Net Assets, End of Year	\$	(324,552)

Special Districts Financial Transactions Report

Conduit Financing Provider

N/A

Agency Name California Alternative Energy and Advanced Transportation Financing Authority

Statement of Fiduciary Net Assets

Fiscal Year 2015

Assets

Cash	\$	
Investments		
Interest Receivable		
Other Receivables		
Due From Other Funds		
Due From Other Agencies		
Other Assets		
Total Assets	\$	

Liabilities

Accounts Payable	\$	
Agency Obligations		
Other Liabilities		
Total Liabilities	\$	

Net Assets

Held in Trust	\$	
---------------	----	--

Special Districts Financial Transactions Report

Conduit Financing Provider

N/A

Agency Name California Alternative Energy and Advanced Transportation Financing Authority

Statement of Changes in Fiduciary Net Assets Fiduciary Funds

Fiscal Year 2015

Additions

Financial Service Fees	\$	
Application Fees		
Issuance Fees		
Closing Fees		
Monitoring Fees		
Annual Administration Fees		
Other Fees and Charges		
Other Revenues		
Interest and Investment Income		
Total Additions	\$	

Deductions

Administration Expense	\$	
Salaries, Wages and Benefits		
Services and Supplies		
Consultant Fees		
Legal Fees		
Trustee Fees		
Underwriter's Fees		
Other Agent's Fees		
Debt Issuance Costs		
Distributions to Outside Agencies		
Deposits Returned		
Other Deductions		
Total Deductions	\$	

Net Increase (Decrease) \$

Net Assets, Beginning of the Year \$

Net Assets, End of the Year \$

Special Districts Financial Transactions Report

Conduit Financing Provider

Agency Name California Alternative Energy and Advanced Transportation Financing Authority

Summary of Conduit and Public Agency Debt Issued and Outstanding

Fiscal Year 2015

Types of Conduit Financing Debt and Public Agency Debt Issues	Debt Issued During Fiscal Year 2015	Total Debt Outstanding as of Fiscal Year 2015
Qualified Private Activity Debt		
Industrial Development Bonds	\$	\$
Enterprise Zone Bonds		
Empowerment Zone Bonds		
Qualified 501(c)(3) Nonprofit - Educational Facility Bonds		
Qualified Public Educational Facilities Bonds		
Qualified Student Loan Bonds		
Qualified 501(c)(3) Nonprofit - Hospital and Health Care Bonds		
Qualified 501(c)(3) - Other Bonds		
Qualified Residential Rental Projects Bonds		
Qualified Single Family Mortgage Revenue Bonds		
Solid Waste Disposal Facilities Bonds		
Other Exempt Facilities Bonds (attach explanation)		51,560,000
Other Qualified Private Activity Debt (attach explanation)		9,104,305
Total Conduit Debt Issued and Outstanding	\$	\$ 60,664,305
Public Agency Debt Issues		
Revenue Bonds	\$	\$
Tax Allocation Redevelopment Bonds		
Certificates of Participation		
Assessment Bonds 1911 Act		
Assessment Bonds 1915 Act		
Marks-Roos Bonds		
Mello-Roos Bonds		
Sales Tax Bonds		
Financial Leases		
Pension Obligation Bonds		
Tax and Revenue Anticipation Notes		
Commercial Paper		
Other (attach explanation)		
Total Public Agency Debt Issued and Outstanding	\$	\$
Total Debt Issued and Outstanding	\$	\$ 60,664,305

Special Districts Financial Transactions Report

Conduit Financing Provider

Agency Name California Alternative Energy and Advanced Transportation Financing Authority

Conduit Debt Fee Schedule

See attached fee schedules

You may provide the State Controller's Office a copy of your current Fee Schedule rather than completing this form.

Qualified Private Activity Debt

Fiscal Year 2015

Bond programs

Type of Fees

Types of Debt	Application fees	Issuance fees	Closing Fees	Annual administration fees	Project monitoring fees
Industrial Development Bonds					
Enterprise Zone Bonds					
Empowerment Zone Bonds					
Qualified 501(c)(3) Nonprofit - Educational Facility Bonds					
Qualified Public Educational Facilities Bonds					
Qualified Student Loan Bonds					
Qualified 501(c)(3) Nonprofit - Hospital and Health Care Bonds					
Qualified 501(c)(3) - Other Bonds					
Qualified Residential Rental Projects Bonds					
Qualified Single Family Mortgage Revenue Bonds					
Solid Waste Disposal Facilities Bonds					
Other Exempt Facilities Bonds (attach explanation)					
Other Qualified Private Activity Debt (attach explanation)					

Conduit Debt Fee Schedule (continued)

Public Agency Issues

Fiscal Year 2015

Bond programs

Types of Debt	Application fees	Issuance fees	Closing Fees	Annual administration fees	Project monitoring fees
Revenue Bonds					
Tax Allocation Redevelopment Bonds					
Certificates of Participation					
Assessment Bonds 1911 Act					
Assessment Bonds 1915 Act					
Marks-Roos Bonds					
Mello-Roos Bonds					
Sales Tax Bonds					
Financial Leases					
Pension Obligation Bonds					
Tax and Revenue Anticipation Notes					
Commercial Paper					
Other (attach explanation)					



CALIFORNIA STATE TREASURER
Bill Lockyer



CALIFORNIA ALTERNATIVE ENERGY AND ADVANCED
TRANSPORTATION FINANCING AUTHORITY

Fees Schedule

Application Fee: .0005 (one twentieth of one percent) of the principal amount of financing for each project to be considered for financing. The fee shall be a minimum of \$250 but not to exceed \$5,000. This shall be paid at the time the formal application is submitted. The application fee is deducted from the administrative fee.

Administrative Fee: The Authority charges a one-time administrative fee due at closing of the financing. For all projects the following apply:

- If the financial assistance requested is up to \$5,000,000 then the fee will be .005 (five tenths of one percent) of the principal amount of financing.
- If the financial assistance requested is greater than \$5,000,000 and up to \$25,000,000 then the fee will be \$25,000 plus .003 (three tenths of one percent) of the principal amount of financing over \$5,000,000.
- If the financial assistance requested is greater than \$25,000,000 then the fee will be \$85,000 plus .0025 (twenty-five one hundredths of one percent) of the principal amount of financing over \$25,000,000.
- In no case shall the fee be less than \$15,000 nor more than \$250,000.

The applicant shall also reimburse the Authority for all reasonable and necessary out of pocket expenses the Authority may incur at the applicant's request, and all other direct or indirect expenses properly allocable to the proposed financing unless paid out of the proceeds of the bond issue. All fees for a particular proposed financing shall be paid by the applicant and deposited in the Authority fund.

Annual Fee: The Authority shall assess an annual fee each year for the life of the financial assistance in the amount of .0003 (three one-hundredths of one percent) of the approved financial assistance amount with a minimum fee of \$500 and a maximum fee of \$10,000.

NOTE: These fees are for CAEATFA's bond financing program and other pre-existing CAEATFA programs. New CAEATFA programs that are currently being developed may have their own separate fees schedule.

Other Exempt Facilities Bonds Outstanding as of Fiscal Year 2015:

- Cogeneration Facility Revenue Bonds, \$51,560,000

Other Qualified Bonds Outstanding as of Fiscal Year 2015:

- Clean Renewable Energy Conservation Bonds, \$3,835,200

- Qualified Energy Conservation Bonds, \$5,269,105

Supplement to the Annual Report of Special Districts

Special District ID Number:	12503403000
Name of District:	California Alternative Energy and Advanced Transportation Financing Authority

Mark the appropriate box below to indicate the ending date of your agency's fiscal year. Report data for that period only.

- | | | | |
|---|--|--|---|
| <input type="checkbox"/> July 2014 | <input type="checkbox"/> October 2014 | <input type="checkbox"/> January 2015 | <input type="checkbox"/> April 2015 |
| <input type="checkbox"/> August 2014 | <input type="checkbox"/> November 2014 | <input type="checkbox"/> February 2015 | <input type="checkbox"/> May 2015 |
| <input type="checkbox"/> September 2014 | <input type="checkbox"/> December 2014 | <input type="checkbox"/> March 2015 | <input checked="" type="checkbox"/> June 2015 |

Return this form to the **California State Controller's Office**. If you have any questions regarding this form please contact:

U.S. Bureau of the Census, Robyn Harris, 1-800-242-4523

A. Personnel Expenditures

Please report your government's total expenditures for salaries and wages during the year, including amounts paid on force account construction projects.

Z00:	\$ 5,303
-------------	----------

B. Capital Outlay Expenditures for Enterprise Activities

Please report your government's capital outlay expenditures for the following enterprise activities, if applicable:

Airport Enterprise	Amount
Land and Equipment (Census Code G01)	\$
Construction (Census Code F01)	\$

Electric Enterprise	Amount
Land and Equipment (Census Code G92)	\$
Construction (Census Code F92)	\$

Harbor and Port Enterprise	Amount
Land and Equipment (Census Code G87)	\$
Construction (Census Code F87)	\$

Hospital Enterprise	Amount
Land and Equipment (Census Code G36)	\$
Construction (Census Code F36)	\$

Waste Disposal Enterprise	Amount
Land and Equipment (Census Code G80)	\$
Construction (Census Code F80)	\$

Water Enterprise	Amount
Land and Equipment (Census Code G91)	\$
Construction (Census Code F91)	\$

U.S. Bureau of the Census – Revised 7/20/2015

Special Districts Financial Transactions Report

Conduit Financing Provider

The following financial statements and schedules must be completed by all special districts that act as conduit financing providers. All districts must complete Pages 1, 2, 7 and 8. Each agency must report their revenues and expenses (additions and deductions) on Pages 3 through 6 as applicable.

Page

1 Cover Page

Please enter the agency name, ID number and fiscal year. The report must be signed by by an official of the agency only.

2 General Information Page

Please complete the information regarding your mailing address, members of the governing body and other data as appropriate.

3 Statement of Net Assets

The Statement of Net Assets and Statement of Revenues, Expenditures and Changes in Net Assets are required of all local agencies unless they file a Statement of Fiduciary Net Assets and Statement of Changes in Fiduciary Net Assets. These statements have been modified to reflect the activities of conduit financing authorities.

4 Statement of Revenues, Expenditures and Changes in Net Assets

The Statement of Net Assets and the Statement of Revenues, Expenditures and Changes in Net Assets are required of all local agencies. These statements have been modified to reflect the activities of conduit financing authorities.

5 Statement of Fiduciary Net Assets

The Statement of Fiduciary Net Assets must be completed by those agencies which issue conduit debt, but which do not file a Statement of Net Assets.

6 Statement of Changes in Fiduciary Net Assets

The Statement of Changes in Fiduciary Net Assets must be completed by those agencies which issue conduit debt, but which do not file a Statement of Revenues, Expenditures and Changes in Net Assets.

7 Summary of Conduit and Public Agency Debt Issued and Outstanding

The Summary of Conduit Debt Issued and Outstanding provides information on conduit debt issued during the fiscal year and the total debt outstanding at the end of the fiscal year. The summary provides information on the type of debt, either Qualified Private Activity or Public Agency debt, issued and outstanding.

8 Conduit Debt Fee Schedule

The authorities charge a number of fees for their services including issuance fees, closing, administrative and other fees. A fee schedule from each agency will provide a basis for comparison amongst similar districts.