

Special Districts Financial Transactions Report

Conduit Financing Provider

Cover Page

Agency Name California Alternative Energy and Advanced Transportation Financing Authority

Submitted by the Reporting Entity

SCO Reporting Year 2016 ID Number 0971

Fiscal Year Ended 06/30/16 (MM/DD/YY)


Signature

Executive Director
Title

Deana Carrillo
Name (Please Print)

01/26/2017
Date

The Statement of Net Assets and the Statement of Revenues, Expenditures and Changes

To File Your Report

1. Complete all forms as necessary
2. A responsible member of the agency must sign this cover and mail it to either address below.

Mailing Address:

State Controller's Office Changes in Net Assets.
Division of Accounting and Reporting
P.O. Box 942850
Sacramento, CA 94250

Express Mailing Address:

State Controller's Office
Division of Accounting and Reporting
3301 C Streets, Suite 740
Sacramento, CA 95816

Special Districts Financial Transactions Report

Conduit Financing Provider

The following financial statements and schedules must be completed by all special districts that act as conduit financing providers. All districts must complete Pages 1, 2, 7 and 8. Each agency must report their revenues and expenses (additions and deductions) on Pages 3 through 6 as applicable.

Page

1 Cover Page

Please enter the agency name, ID number and fiscal year. The report must be signed by an official of the agency only.

2 General Information Page

Please complete the information regarding your mailing address, members of the governing body and other data as appropriate.

3 Statement of Net Assets

The Statement of Net Assets and Statement of Revenues, Expenditures and Changes in Net Assets are required of all local agencies unless they file a Statement of Fiduciary Net Assets and Statement of Changes in Fiduciary Net Assets. These statements have been modified to reflect the activities of conduit financing authorities.

4 Statement of Revenues, Expenditures and Changes in Net Assets

The Statement of Net Assets and the Statement of Revenues, Expenditures and Changes in Net Assets are required of all local agencies. These statements have been modified to reflect the activities of conduit financing authorities.

5 Statement of Fiduciary Net Assets

The Statement of Fiduciary Net Assets must be completed by those agencies which issue conduit debt, but which do not file a Statement of Net Assets.

6 Statement of Changes in Fiduciary Net Assets

The Statement of Changes in Fiduciary Net Assets must be completed by those agencies which issue conduit debt, but which do not file a Statement of Revenues, Expenditures and Changes in Net Assets.

7 Summary of Conduit and Public Agency Debt Issued and Outstanding

The Summary of Conduit Debt Issued and Outstanding provides information on conduit debt issued during the fiscal year and the total debt outstanding at the end of the fiscal year. The summary provides information on the type of debt, either Qualified Private Activity or Public Agency debt, issued and outstanding.

8 Conduit Debt Fee Schedule

The authorities charge a number of fees for their services including issuance fees, closing, administrative and other fees. A fee schedule from each agency will provide a basis for comparison amongst similar districts.

Special Districts Financial Transactions Report

Fiscal Year 2016

Conduit Financing Provider

General Information

Agency Name California Alternative Energy and Advanced Transportation Financing Authority

Mailing Address

Address Change? YES **NO**

Street 1	Street 2	City
915 Capitol Mall		Sacramento
State CA	Zip 95814	

Members of Governing Body

	First Name	Middle Initial	Last Name	Title
Member	John		Chiang	State Treasurer
Member	Betty	T.	Yee	State Controller
Member	Michael		Cohen	Director of Finance
Member	Robert		Weisenmiller	Chairperson of the Energy Commission
Member	Michael		Picker	Public Utilities Commission
Member				

Fiscal Year of most recent audit available

06/30/15

Estimated Date for completion of FY 2016 Audit

January 2017

Agency Officials

	First Name	Middle Initial	Last Name	Title	Phone	email
Executive Director	Deana		Carrillo	Executive Director	(916) 651-5102	Deana.Carrillo@treasurer.ca.gov
Fiscal Officer	Kristalyn		Fong	Accounting Admin I	(916) 653-5670	Kristalyn.Fong@treasurer.ca.gov

Report Prepared By

First Name	Middle Initial	Last Name	Title	Phone	email

Street 1	Street 2	City
State	Zip	

Independent Auditor

First Name	Middle Initial	Last Name	Title	Phone	email
Sarah	H	Ellis	Shareholder	(916) 646-6464	sarah@gilbertcpa.com

Special Districts Financial Transactions Report

Conduit Financing Provider

Agency Name California Alternative Energy and Advanced Transportation Financing Authority

Statement of Net Assets

Fiscal Year 2016

Assets

Current assets

Cash	\$		
Investments			
Lease Payments Receivable Net			
Mortgages Receivable			
Other Loans Receivable			
Interest Receivable			
Other Receivables		2,168	
Due From Other funds			
Due From Other Agencies			
Deferred Charges			
Other Assets			
Total Current Assets	\$	2,168	

Noncurrent Assets

Restricted Cash			
Other Noncurrent Assets			
Total Noncurrent Assets		0	
Total Assets	\$	2,168	

Liabilities

Current Liabilities

Accounts Payable	\$	114	
Interest Payable			
Due to Other Funds		120,866	
Due to Other Agencies		224,875	
Refundable Deposits			
Current Portion of Long-Term Debt			
Other Liabilities			
Total Current Liabilities		345,855	

Noncurrent Liabilities

Deferred Revenues			
Long-Term Debt			
All Other Non-Current Liabilities			
Total Noncurrent Liabilities		-	
Total Liabilities	\$	345,855	

Net Assets

Restricted		(343,687)	
Unrestricted			
Total Net Assets	\$	(343,687)	
Total Liabilities and Net Assets	\$	2,168	

Special Districts Financial Transactions Report

Conduit Financing Provider

Agency Name California Alternative Energy and Advanced Transportation Financing Authority

Statement of Revenues, Expenditures and Changes in Net Assets

Fiscal Year 2016

Operating revenues

Financial Service Fees	\$	
Application Fees		
Issuance Fees		
Closing Fees		
Monitoring Fees		
Annual Administration Fees		2,168
Lease Program Fees		
Other Fees and Charges		
Lease Rental Payments		
State Grants		
Federal Grants		
Other Governmental Agencies		
Other Revenues		
Total operating revenues	\$	2,168

Operating expenses

Salaries, Wages and Benefits	\$	5,943
Services and Supplies		474
Consultant Services		14,649
Legal Fees		
Trustee Fees		
Underwriter's Fees		
Other Agent Fees		
Insurance		
Project Costs		
Debt Issuance Costs		
Distributions to Outside Agencies		
Other Expenses		237
Total expenses	\$	21,303
Operating income (loss)	\$	(19,135)

Nonoperating Revenues (Expenses)

Interest and Investment Income	\$	
Miscellaneous revenues		
Interest expense		
Miscellaneous expenses		
Total Nonoperating revenues (expenses)	\$	0

Income (loss) before contributions and transfers \$ (19,135)

Capital Contributions		
Transfers in		
Transfers out		
Changes in net assets	\$	(19,135)

Total Net Assets, Beginning of Year (324,552)

Total Net Assets, End of Year \$ (343,687)

Special Districts Financial Transactions Report

Conduit Financing Provider

N/A

Agency Name California Alternative Energy and Advanced Transportation Financing Authority

Statement of Fiduciary Net Assets

Fiscal Year 2016

Assets

Cash	\$	
Investments		
Interest Receivable		
Other Receivables		
Due From Other Funds		
Due From Other Agencies		
Other Assets		
Total Assets	\$	

Liabilities

Accounts Payable	\$	
Agency Obligations		
Other Liabilities		
Total Liabilities	\$	

Net Assets

Held in Trust	\$	
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Conduit Financing Provider

N/A

Agency Name California Alternative Energy and Advanced Transportation Financing Authority

Statement of Changes in Fiduciary Net Assets Fiduciary Funds

Fiscal Year 2016

Additions

Financial Service Fees	\$	
Application Fees		
Issuance Fees		
Closing Fees		
Monitoring Fees		
Annual Administration Fees		
Other Fees and Charges		
Other Revenues		
Interest and Investment Income		
Total Additions	\$	

Deductions

Administration Expense	\$	
Salaries, Wages and Benefits		
Services and Supplies		
Consultant Fees		
Legal Fees		
Trustee Fees		
Underwriter's Fees		
Other Agent's Fees		
Debt Issuance Costs		
Distributions to Outside Agencies		
Deposits Returned		
Other Deductions		
Total Deductions	\$	

Net Increase (Decrease) \$

Net Assets, Beginning of the Year \$

Net Assets, End of the Year \$

Special Districts Financial Transactions Report

Conduit Financing Provider

Agency Name California Alternative Energy and Advanced Transportation Financing Authority

Summary of Conduit and Public Agency Debt Issued and Outstanding

Fiscal Year 2016

Types of Conduit Financing Debt and Public Agency Debt Issues	Debt Issued During Fiscal Year 2016	Total Debt Outstanding as of Fiscal Year 2016
Qualified Private Activity Debt		
Industrial Development Bonds	\$	\$
Enterprise Zone Bonds		
Empowerment Zone Bonds		
Qualified 501(c)(3) Nonprofit - Educational Facility Bonds		
Qualified Public Educational Facilities Bonds		
Qualified Student Loan Bonds		
Qualified 501(c)(3) Nonprofit - Hospital and Health Care Bonds		
Qualified 501(c)(3) - Other Bonds		
Qualified Residential Rental Projects Bonds		
Qualified Single Family Mortgage Revenue Bonds		
Solid Waste Disposal Facilities Bonds		
Other Exempt Facilities Bonds (attach explanation)		50,660,000
Other Qualified Private Activity Debt (attach explanation)		7,739,528
Total Conduit Debt Issued and Outstanding	\$	\$ 58,399,528
Public Agency Debt Issues		
Revenue Bonds	\$	\$
Tax Allocation Redevelopment Bonds		
Certificates of Participation		
Assessment Bonds 1911 Act		
Assessment Bonds 1915 Act		
Marks-Roos Bonds		
Mello-Roos Bonds		
Sales Tax Bonds		
Financial Leases		
Pension Obligation Bonds		
Tax and Revenue Anticipation Notes		
Commercial Paper		
Other (attach explanation)		
Total Public Agency Debt Issued and Outstanding	\$	\$
Total Debt Issued and Outstanding	\$	\$ 58,399,528

Special Districts Financial Transactions Report

Conduit Financing Provider

Agency Name California Alternative Energy and Advanced Transportation Financing Authority

Conduit Debt Fee Schedule

See attached fee schedules

You may provide the State Controller's Office a copy of your current Fee Schedule rather than completing this form.

Qualified Private Activity Debt

Fiscal Year 2016

Bond programs

Type of Fees

Types of Debt

Application fees
Issuance fees
Closing Fees
Annual administration fees
Project monitoring fees

Industrial Development Bonds					
Enterprise Zone Bonds					
Empowerment Zone Bonds					
Qualified 501(c)(3) Nonprofit - Educational Facility Bonds					
Qualified Public Educational Facilities Bonds					
Qualified Student Loan Bonds					
Qualified 501(c)(3) Nonprofit - Hospital and Health Care Bonds					
Qualified 501(c)(3) - Other Bonds					
Qualified Residential Rental Projects Bonds					
Qualified Single Family Mortgage Revenue Bonds					
Solid Waste Disposal Facilities Bonds					
Other Exempt Facilities Bonds (attach explanation)					
Other Qualified Private Activity Debt (attach explanation)					

Conduit Debt Fee Schedule (continued)

Public Agency Issues

Fiscal Year 2016

Bond programs

Types of Debt	Application fees	Issuance fees	Closing Fees	Annual administration fees	Project monitoring fees
Revenue Bonds					
Tax Allocation Redevelopment Bonds					
Certificates of Participation					
Assessment Bonds 1911 Act					
Assessment Bonds 1915 Act					
Marks-Roos Bonds					
Mello-Roos Bonds					
Sales Tax Bonds					
Financial Leases					
Pension Obligation Bonds					
Tax and Revenue Anticipation Notes					
Commercial Paper					
Other (attach explanation)					



California State Treasurer
John Chiang



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CALIFORNIA ALTERNATIVE ENERGY AND ADVANCED TRANSPORTATION FINANCING AUTHORITY

Fees Schedule

Application Fee: .0005 (one twentieth of one percent) of the principal amount of financing for each project to be considered for financing. The fee shall be a minimum of \$250 but not to exceed \$5,000. This shall be paid at the time the formal application is submitted. The application fee is deducted from the administrative fee.

Administrative Fee: The Authority charges a one-time administrative fee due at closing of the financing. For all projects the following apply:

- If the financial assistance requested is up to \$5,000,000 then the fee will be .005 (five tenths of one percent) of the principal amount of financing.
- If the financial assistance requested is greater than \$5,000,000 and up to \$25,000,000 then the fee will be \$25,000 plus .003 (three tenths of one percent) of the principal amount of financing over \$5,000,000.
- If the financial assistance requested is greater than \$25,000,000 then the fee will be \$85,000 plus .0025 (twenty-five one hundredths of one percent) of the principal amount of financing over \$25,000,000.
- In no case shall the fee be less than \$15,000 nor more than \$250,000.

The applicant shall also reimburse the Authority for all reasonable and necessary out of pocket expenses the Authority may incur at the applicant's request, and all other direct or indirect expenses properly allocable to the proposed financing unless paid out of the proceeds of the bond issue. All fees for a particular proposed financing shall be paid by the applicant and deposited in the Authority fund.

Annual Fee: The Authority shall assess an annual fee each year for the life of the financial assistance in the amount of .0003 (three one-hundredths of one percent) of the approved financial assistance amount with a minimum fee of \$500 and a maximum fee of \$10,000.

NOTE: These fees are for CAEATFA's bond financing program and other pre-existing CAEATFA programs. New CAEATFA programs that are currently being developed may have their own separate fees schedule.

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Other Exempt Facilities Bonds Outstanding as of Fiscal Year 2016:

- Cogeneration Facility Revenue Bonds, \$50,660,000

Other Qualified Bonds Outstanding as of Fiscal Year 2016:

- Clean Renewable Energy Conservation Bonds, \$3,409,067

- Qualified Energy Conservation Bonds, \$4,330,461

Supplement to the Annual Report of Special Districts

Special District ID Number:	0971
Name of District:	California Alternative Energy and Advanced Transportation Financing Authority

Mark the appropriate box below to indicate the ending date of your agency's fiscal year. Report data for that period only.

- | | | | |
|---|--|--|---|
| <input type="checkbox"/> July 2015 | <input type="checkbox"/> October 2015 | <input type="checkbox"/> January 2016 | <input type="checkbox"/> April 2016 |
| <input type="checkbox"/> August 2015 | <input type="checkbox"/> December 2015 | <input type="checkbox"/> February 2016 | <input type="checkbox"/> May 2016 |
| <input type="checkbox"/> September 2015 | | <input type="checkbox"/> March 2016 | <input checked="" type="checkbox"/> June 2016 |

Return this form to the **California State Controller's Office**. If you have any questions regarding this form please contact:

U.S. Bureau of the Census, Michael Osman, 1-800-242-4523

A. Personnel Expenditures

Please report your government's total expenditures for salaries and wages during the year, including amounts paid on force account construction projects.

Z00:	\$ 3,947
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B. Capital Outlay Expenditures for Enterprise Activities

Please report your government's capital outlay expenditures for the following enterprise activities, if applicable:

Airport Enterprise	Amount
Land and Equipment (Census Code G01)	\$
Construction (Census Code F01)	\$

Electric Enterprise	Amount
Land and Equipment (Census Code G92)	\$
Construction (Census Code F92)	\$

Harbor and Port Enterprise	Amount
Land and Equipment (Census Code G87)	\$
Construction (Census Code F87)	\$

Hospital Enterprise	Amount
Land and Equipment (Census Code G36)	\$
Construction (Census Code F36)	\$

Waste Disposal Enterprise	Amount
Land and Equipment (Census Code G80)	\$
Construction (Census Code F80)	\$

Water Enterprise	Amount
Land and Equipment (Census Code G91)	\$
Construction (Census Code F91)	\$

U.S. Bureau of the Census – Revised 6/2015