

**NOTICE OF PROPOSED FINANCING
BY THE CALIFORNIA SCHOOL FINANCE AUTHORITY**

NOTICE IS HEREBY GIVEN that on February 3, 2023 at 09:00 AM, or as soon thereafter as the matter may be heard, the California School Finance Authority (the “Authority”) will conduct a public hearing (a “Public Hearing”) with respect to the proposed issuance and sale of revenue bonds, pursuant to a plan of financing and in one or more series from time to time, in an aggregate principal amount not to exceed \$27,000,000 (collectively, the “Bonds”) for the benefit of Crosswalk: Hesperia Experiential Learning Pathways (the “Charter School”), a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the “Code”);

The proceeds of the Bonds shall be used to make a loan to Pathways to College Properties, LLC (the “Borrower”), a California limited liability company whose sole member is Pathways to College Foundation, Inc., a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code, for any or all of the following purposes: (1) finance and refinance the costs of the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and equipping of charter school educational facilities located at the northwest corner of Hercules Rd. and Hesperia St. in the City of Hesperia, California 92345, APN 0414-212-08 and APN 0414-212-09 (the “Facilities”); (2) fund a debt service reserve fund for the Bonds (defined herein); (3) pay capitalized interest on the Bonds; and (4) pay certain Bond issuance expenses (collectively, the “Project”). The Facilities will be owned by the Borrower and will be leased to and operated by the Charter School, for the conduct of public charter school education.

The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the Facilities and the Project proposed to be financed may attend the public hearing by phone at 844-291-6362 (participant code: 152319), or may, prior to the time of the hearing, submit written comments to Katrina M. Johantgen, Executive Director, California School Finance Authority, 915 Capitol Mall, Room 101, Sacramento, California 95814. The Authority reserves the right to limit the time available to any person presenting comments. Information concerning the Bonds or the Project is available from the Authority at the address given above.

Dated: January 27, 2023