ABLE Board - Implementation - Phase II



Implementation

Milestones

| DATE | MILESTONE | POSITION |
|------------------|---|----------|
| February 28 2017 | Issue RFP for Program Manager (First Attempt) | -20 |
| February 21 2017 | OAL Approval of Emergency Regulations | -45 |
| March 6 2017 | RFP Proposals for Investment Consultant Due | 25 |
| March 13 2017 | Post Notice of Intent to Award Investment Consultant Contract | -40 |
| March 20 2017 | Award Contract for Investment Consultant and route internally | 40 |
| May 2 2017 | RFP Proposals for Program Manager Due (First Attempt) | -15 |
| June 2 2017 | Publish Notice of Proposed Rulemaking in OAL Register | 50 |
| June 2 2017 | Beginning of Minimum 45-Day Public Comment Period | 25 |
| July 10 2017 | Issue RFP for Program Manager (Second Attempt) | -10 |
| July 17 2017 | Close of 45-Day Public Comment Period | 15 |
| July 18 2017 | Public Comment Hearing for Proposed Rulemaking | -20 |
| July 31 2017 | RFP Proposals for Program Manager Due (Second Attempt) | 40 |
| August 10 2017 | Submit 1st Readoption of Emergency Regulations to OAL | 25 |
| August 24 2017 | Submit Certificate of Compliance to OAL for Regular Rulemaking | -40 |
| October 6 2017 | OAL Approval of Regulations | 60 |
| October 13 2017 | Post Notice of Intent to Award Program Manager Contract (Second Attem | -40 |
| October 20 2017 | Award Contract for Program Manager and route internally (Second Atten | 20 |
| October 25 2017 | Commencement of Program Manager Contract (pending DGS approval) | -25 |
| November 20 2017 | Adoption of Statement of Investment Policy | 50 |
| December 5 2017 | Adoption of State Administrative Fee | -30 |
| January 9 2018 | Adoption of Amendement to Statement of Investment Policy | 30 |
| January 9 2018 | Adoption of Monitoring Procedures and Criteria | -20 |
| Spring 2018 | Launch of CalABLE | 25 |