The Eastern Los Angeles Regional Center hosts

# CalABLE Stakeholders' Meeting



Presented by the CA Able Act Board

### What is CalABLE?

California Achieving a Better Life Experience (CalABLE) is a new program that will allow people with disabilities to establish tax-advantaged savings accounts with the ability to save up to \$14,000 (currently) per year and up to \$100,000 in total without losing vital public benefits such as Medi-Cal, SSI or SSDI.

#### **Eligibility Requirements**

- ✓ Must be disabled before age 26 AND
- ✓ Currently receiving, or eligible for, SSI/SSDI OR
- Self-certification: Has been diagnosed by a qualified physician with a physical or mental disability resulting in marked and severe functional limitations that is expected to last no less than 12 months.

## How can I use CalABLE accounts?

Moneys in CalABLE accounts can be used for "Qualified Disability Expenses" (QDEs), which relate to the person's disability and help maintain or improve health, independence, or quality of life. Some examples of a QDE include expenses related to a beneficiary's education, housing, transportation, employment training and support, assistive living technology and related services, personal support services, financial management services, legal fees and funeral and burial expenses.

# Please plan on attending **ONE** session:

ELARC ~ ALHAMBRA 1000 S. Fremont Ave. Alhambra, CA 91802 <u>SESSION 1</u> December 28, 2016 2:00 – 4:00pm <u>SESSION 2</u>

December 28, 2016 4:00 - 6:00pm

#### UPTOWN WHITTIER SENIOR CENTER 13225 Walnut Drive Whittier, CA 90602 <u>SESSION 3</u> December 29, 2016 10am-12:00pm <u>SESSION 4</u> December 29, 2016 4:00 – 6:00pm

# **REGISTRATION & ADDITIONAL INFO**

- Seating is limited, please RSVP by <u>December 21<sup>st</sup></u> to Blanca Rodriguez at (626) 299-4847 or email <u>brodriguez@elarc.org</u>. Adults only.
- Meeting is held in English <u>only</u>. If you need interpretation in another language, please call by <u>December 21<sup>st</sup></u>.
- For more information on the CalABLE, please visit: <u>http://treasurer.ca.gov/able/</u> or to view the webinar: <u>https://www.youtube.com/watch?v=zvngfJICjb0</u>

Meeting dates, times and locations may be subject to change.