

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS
Fixed Rate
As of January 1, 2018**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2018 (c)	1,852,166,806.15	1,298,080,000.00	3,150,246,806.15
2019	3,634,008,265.10	3,095,645,000.00	6,729,653,265.10
2020	3,479,532,105.06	2,971,615,000.00	6,451,147,105.06
2021	3,347,455,419.09	2,824,590,000.00	6,172,045,419.09
2022	3,208,569,155.31	3,090,285,000.00	6,298,854,155.31
2023	3,062,364,384.28	2,637,680,000.00	5,700,044,384.28
2024	2,941,624,827.93	2,367,755,000.00	5,309,379,827.93
2025	2,828,011,893.15	2,392,390,000.00	5,220,401,893.15
2026	2,707,340,419.10	2,462,910,000.00	5,170,250,419.10
2027	2,578,360,483.31	2,473,420,000.00	5,051,780,483.31
2028	2,460,054,258.36	2,244,015,000.00	4,704,069,258.36
2029	2,346,607,488.85	2,490,850,000.00	4,837,457,488.85
2030	2,224,273,247.60	2,596,495,000.00	4,820,768,247.60
2031	2,082,493,507.80	2,616,690,000.00	4,699,183,507.80
2032	1,953,170,870.65	2,642,290,000.00	4,595,460,870.65
2033	1,812,477,781.26	2,732,055,000.00	4,544,532,781.26
2034	1,686,130,480.21	3,283,155,000.00	4,969,285,480.21
2035	1,460,885,905.34	3,075,075,000.00	4,535,960,905.34
2036	1,276,809,007.50	2,796,495,000.00	4,073,304,007.50
2037	1,108,872,291.87	3,060,465,000.00	4,169,337,291.87
2038	929,746,998.80	3,217,375,000.00	4,147,121,998.80
2039	786,546,066.45	3,413,375,000.00	4,199,921,066.45
2040	506,219,662.50	1,767,885,000.00	2,274,104,662.50
2041	344,407,793.75	2,190,000,000.00	2,534,407,793.75
2042	242,127,793.75	1,319,000,000.00	1,561,127,793.75
2043	186,670,418.75	1,326,325,000.00	1,512,995,418.75
2044	113,101,398.75	875,000,000.00	988,101,398.75
2045	82,223,425.00	550,000,000.00	632,223,425.00
2046	51,450,000.00	500,000,000.00	551,450,000.00
2047	27,725,000.00	525,000,000.00	552,725,000.00
2048	8,000,000.00	350,000,000.00	358,000,000.00
Total	\$ 51,329,427,155.67	\$ 69,185,915,000.00	\$ 120,515,342,155.67

(a) The amounts do not reflect any interest subsidy under the Build America Bonds program. Subsidy not pledged to the repayment of debt service.

(b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.

(c) Represents the remaining debt service requirements from February 1, 2018 through June 30, 2018.

SOURCE: State of California, Office of the Treasurer.