

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS
Variable Rate
As of January 1, 2018**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2018 (c)	35,220,604.78	243,305,000.00	278,525,604.78
2019	77,511,724.85	113,420,000.00	190,931,724.85
2020	75,026,564.01	105,500,000.00	180,526,564.01
2021	73,196,615.89	154,400,000.00	227,596,615.89
2022	70,647,601.18	39,200,000.00	109,847,601.18
2023	69,995,355.23	121,100,000.00	191,095,355.23
2024	67,878,872.08	233,600,000.00	301,478,872.08
2025	63,409,096.74	176,400,000.00	239,809,096.74
2026	60,228,631.47	263,300,000.00	323,528,631.47
2027	54,887,690.44	274,600,000.00	329,487,690.44
2028	45,999,618.77	559,000,000.00	604,999,618.77
2029	35,588,083.45	467,700,000.00	503,288,083.45
2030	26,713,041.31	364,390,000.00	391,103,041.31
2031	19,410,506.52	323,600,000.00	343,010,506.52
2032	11,976,476.09	425,600,000.00	437,576,476.09
2033	4,047,747.24	271,400,000.00	275,447,747.24
2034	83,117.30	1,600,000.00	1,683,117.30
2035	59,719.00	-	59,719.00
2036	59,882.78	-	59,882.78
2037	59,555.22	-	59,555.22
2038	59,719.00	-	59,719.00
2039	59,719.00	-	59,719.00
2040	58,401.47	1,000,000.00	1,058,401.47
2041	43,532.44	-	43,532.44
2042	43,390.04	-	43,390.04
2043	43,390.04	-	43,390.04
2044	43,483.47	-	43,483.47
2045	43,414.53	-	43,414.53
2046	43,449.00	-	43,449.00
2047	39,852.67	2,000,000.00	2,039,852.67
Total	\$ 792,478,856.01	\$ 4,141,115,000.00	\$ 4,933,593,856.01

(a) The estimate of future interest payments is based on rates in effect as of January 1, 2018. The interest rates for the daily, weekly and monthly rate bonds range from 1.44 - 2.86%.

The Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, Series 2014A currently bears interest at a fixed rate of 3.00%, and 2016A currently bears interest at a fixed rate of 4.00% (the "Prop 1B Put Bonds"); the Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century, Series 2017B (the "Prop 1A Put Bonds") currently bears interest at a fixed rate of 2.193%; until each series respective reset dates, both the Prop 1B Put Bonds and the Prop 1A Put Bonds, and are assumed to bear the respective rates for each such series from reset until maturity.

(b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.

(c) Represents the remaining estimated debt service requirements from February 1, 2018 through June 30, 2018.