

**SCHEDULE OF DEBT SERVICE REQUIREMENTS  
FOR ENTERPRISE FUND SELF LIQUIDATING BONDS**

**Fixed Rate  
As of February 1, 2017**

| <b>Fiscal<br/>Year<br/>Ending<br/>June 30</b> | <b>Current Debt</b>      |                          |                            |
|---|--------------------------|--------------------------|----------------------------|
|   | <b>Interest</b>          | <b>Principal</b>         | <b>Total (a)</b>           |
| 2017 (b)                                      | 12,250,677.38            | 20,260,000.00            | 32,510,677.38              |
| 2018  | 23,566,917.15            | 62,325,000.00            | 85,891,917.15              |
| 2019  | 21,923,951.25            | 49,000,000.00            | 70,923,951.25              |
| 2020  | 20,626,766.35            | 41,365,000.00            | 61,991,766.35              |
| 2021  | 19,422,272.50            | 31,445,000.00            | 50,867,272.50              |
| 2022  | 18,669,240.00            | 15,785,000.00            | 34,454,240.00              |
| 2023  | 18,291,190.00            | 12,015,000.00            | 30,306,190.00              |
| 2024  | 18,092,725.00            | 4,365,000.00             | 22,457,725.00              |
| 2025  | 17,943,932.50            | 7,070,000.00             | 25,013,932.50              |
| 2026  | 17,856,195.00            | -                        | 17,856,195.00              |
| 2027  | 17,569,377.50            | 19,300,000.00            | 36,869,377.50              |
| 2028  | 17,041,146.01            | 16,275,000.00            | 33,316,146.01              |
| 2029  | 16,339,241.90            | 32,315,000.00            | 48,654,241.90              |
| 2030  | 15,035,163.89            | 51,425,000.00            | 66,460,163.89              |
| 2031  | 13,365,250.26            | 51,170,000.00            | 64,535,250.26              |
| 2032  | 11,631,245.85            | 50,580,000.00            | 62,211,245.85              |
| 2033  | 9,884,426.25             | 44,685,000.00            | 54,569,426.25              |
| 2034  | 8,297,135.18             | 39,750,000.00            | 48,047,135.18              |
| 2035  | 6,976,645.00             | 30,985,000.00            | 37,961,645.00              |
| 2036  | 5,939,917.50             | 25,220,000.00            | 31,159,917.50              |
| 2037  | 4,970,976.54             | 25,525,000.00            | 30,495,976.54              |
| 2038  | 4,119,601.99             | 17,915,000.00            | 22,034,601.99              |
| 2039  | 3,409,557.50             | 18,735,000.00            | 22,144,557.50              |
| 2040  | 2,666,238.75             | 19,605,000.00            | 22,271,238.75              |
| 2041  | 1,887,422.50             | 20,520,000.00            | 22,407,422.50              |
| 2042  | 1,357,240.00             | 7,775,000.00             | 9,132,240.00               |
| 2043  | 1,088,381.25             | 8,075,000.00             | 9,163,381.25               |
| 2044  | 808,756.25               | 8,365,000.00             | 9,173,756.25               |
| 2045  | 519,031.25               | 8,670,000.00             | 9,189,031.25               |
| 2046  | 218,775.00               | 8,985,000.00             | 9,203,775.00               |
| 2047  | 32,987.50                | 2,030,000.00             | 2,062,987.50               |
| <b>Total</b>                                  | <b>\$ 331,802,385.00</b> | <b>\$ 751,535,000.00</b> | <b>\$ 1,083,337,385.00</b> |

(a) Includes scheduled mandatory sinking fund payments.

(b) Represents the remaining debt service requirements from March 1, 2017 through June 30, 2017.

SOURCE: State of California, Office of the Treasurer.