

**SCHEDULE OF DEBT SERVICE REQUIREMENTS  
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS  
Variable Rate  
As of May 1, 2017**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2017 (c)	15,137,448.45	-	15,137,448.45
2018	61,960,434.91	243,305,000.00	305,265,434.91
2019	60,372,236.82	113,420,000.00	173,792,236.82
2020	59,055,008.25	105,500,000.00	164,555,008.25
2021	58,061,131.51	154,400,000.00	212,461,131.51
2022	56,498,038.84	39,200,000.00	95,698,038.84
2023	56,202,282.29	121,100,000.00	177,302,282.29
2024	54,547,385.83	233,600,000.00	288,147,385.83
2025	51,810,744.64	176,400,000.00	228,210,744.64
2026	49,677,821.73	263,300,000.00	312,977,821.73
2027	46,039,077.25	274,600,000.00	320,639,077.25
2028	36,399,766.40	559,000,000.00	595,399,766.40
2029	26,184,318.85	467,700,000.00	493,884,318.85
2030	20,008,406.82	364,390,000.00	384,398,406.82
2031	14,548,407.07	323,600,000.00	338,148,407.07
2032	8,886,170.39	425,600,000.00	434,486,170.39
2033	2,875,931.90	271,400,000.00	274,275,931.90
2034	58,055.37	1,600,000.00	1,658,055.37
2035	47,770.00	-	47,770.00
2036	47,881.99	-	47,881.99
2037	47,658.01	-	47,658.01
2038	47,770.00	-	47,770.00
2039	47,770.00	-	47,770.00
2040	47,126.17	1,000,000.00	1,047,126.17
2041	39,748.83	-	39,748.83
2042	39,631.37	-	39,631.37
2043	39,631.37	-	39,631.37
2044	39,708.43	-	39,708.43
2045	39,651.57	-	39,651.57
2046	39,680.00	-	39,680.00
2047	36,713.56	2,000,000.00	2,036,713.56
<b>Total</b>	<b>\$ 678,883,408.62</b>	<b>\$ 4,141,115,000.00</b>	<b>\$ 4,819,998,408.62</b>

(a) The estimate of future interest payments is based on rates in effect as of May 1, 2017. The interest rates for the daily, weekly and monthly rate bonds range from 0.54 - 2.05%.

The Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, Series 2013B & 2016A currently bear interest at a fixed rate of 4.00%, and Series 2014A bears interest at a fixed rate of 3.00% (the "Prop 1B Put Bonds"); the Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century, Series 2017B (the "Prop 1A Put Bonds") currently bears interest at a fixed rate of 2.193%; until each series respective reset dates, both the Prop 1B Put Bonds and the Prop 1A Put Bonds, and are assumed to bear the respective rates for each such series from reset until maturity.

(b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.

(c) Represents the remaining estimated debt service requirements from June 1, 2017 through June 30, 2017.