

**GENERAL OBLIGATION AND REVENUE BONDS
SUMMARY OF DEBT SERVICE REQUIREMENTS
As of October 1, 2017**

	Total Debt		
	Interest	Principal	Total (a)
GENERAL OBLIGATION BONDS			
<u>GENERAL FUND NON-SELF LIQUIDATING (b)</u>			
Fixed Rate	\$ 51,640,251,793.31	\$ 69,149,330,000.00	\$ 120,789,581,793.31
Variable Rate (c)	691,104,356.74	4,141,115,000.00	4,832,219,356.74
 <u>ENTERPRISE FUND SELF LIQUIDATING</u>			
Fixed Rate	316,474,501.72	688,390,000.00	1,004,864,501.72
 REVENUE BONDS			
<u>GENERAL FUND LEASE-REVENUE</u>			
Lease-Revenue	4,582,385,710.47	9,244,200,000.00	13,826,585,710.47
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General Fund and Lease-Revenue Total (d)	\$ 57,230,216,362.24	\$ 83,223,035,000.00	\$ 140,453,251,362.24

(a) Includes scheduled mandatory sinking fund payments.

(b) Does not include outstanding commercial paper.

(c) The estimate of future interest payments is based on rates in effect as of October 1, 2017. The interest rates for the daily, weekly and monthly rate bonds range from 0.81 - 2.09%.

The Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, Series 2013B & 2016A currently bear interest at a fixed rate of 4.00%, and Series 2014A bears interest at a fixed rate of 3.00% (the "Prop 1B Put Bonds"); the Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century, Series 2017B (the "Prop 1A Put Bonds") currently bears interest at a fixed rate of 2.193%; until each series respective reset dates, both the Prop 1B Put Bonds and the Prop 1A Put Bonds, and are assumed to bear the respective rates for each such series from reset until maturity.

(d) Estimated interest included.

SOURCE: State of California, Office of the Treasurer.