

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS
Variable Rate
As of November 1, 2017**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2018 (c)	48,005,169.91	243,305,000.00	291,310,169.91
2019	63,528,515.11	113,420,000.00	176,948,515.11
2020	62,123,297.28	105,500,000.00	167,623,297.28
2021	61,073,992.35	154,400,000.00	215,473,992.35
2022	59,430,886.19	39,200,000.00	98,630,886.19
2023	59,090,149.56	121,100,000.00	180,190,149.56
2024	57,375,838.49	233,600,000.00	290,975,838.49
2025	54,390,648.04	176,400,000.00	230,790,648.04
2026	52,110,057.43	263,300,000.00	315,410,057.43
2027	48,230,977.78	274,600,000.00	322,830,977.78
2028	38,466,637.13	559,000,000.00	597,466,637.13
2029	27,685,109.08	467,700,000.00	495,385,109.08
2030	20,866,759.35	364,390,000.00	385,256,759.35
2031	15,022,842.63	323,600,000.00	338,622,842.63
2032	9,108,562.86	425,600,000.00	434,708,562.86
2033	2,908,273.76	271,400,000.00	274,308,273.76
2034	62,549.55	1,600,000.00	1,662,549.55
2035	50,553.00	-	50,553.00
2036	50,677.06	-	50,677.06
2037	50,428.94	-	50,428.94
2038	50,553.00	-	50,553.00
2039	50,553.00	-	50,553.00
2040	49,888.22	1,000,000.00	1,049,888.22
2041	42,241.45	-	42,241.45
2042	42,107.57	-	42,107.57
2043	42,107.57	-	42,107.57
2044	42,195.41	-	42,195.41
2045	42,130.59	-	42,130.59
2046	42,163.00	-	42,163.00
2047	38,781.59	2,000,000.00	2,038,781.59
Total	\$ 680,074,646.90	\$ 4,141,115,000.00	\$ 4,821,189,646.90

(a) The estimate of future interest payments is based on rates in effect as of November 1, 2017. The interest rates for the daily, weekly and monthly rate bonds range from 0.75 - 2.07%.

The Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, Series 2013B & 2016A currently bear interest at a fixed rate of 4.00%, and Series 2014A bears interest at a fixed rate of 3.00% (the "Prop 1B Put Bonds"); the Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century, Series 2017B (the "Prop 1A Put Bonds") currently bears interest at a fixed rate of 2.193%; until each series respective reset dates, both the Prop 1B Put Bonds and the Prop 1A Put Bonds, and are assumed to bear the respective rates for each such series from reset until maturity.

(b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.

(c) Represents the remaining estimated debt service requirements from December 1, 2017 through June 30, 2018.