

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR ENTERPRISE FUND SELF LIQUIDATING BONDS**

**Fixed Rate
As of December 1, 2017**

Fiscal Year Ending June 30	Current Debt		
	Interest	Principal	Total (a)
2018 (b)	13,355,152.00	16,350,000.00	29,705,152.00
2019	25,390,961.25	49,000,000.00	74,390,961.25
2020	24,093,776.35	41,365,000.00	65,458,776.35
2021	22,889,282.50	31,445,000.00	54,334,282.50
2022	22,136,250.00	15,785,000.00	37,921,250.00
2023	21,758,200.00	12,015,000.00	33,773,200.00
2024	21,559,735.00	4,365,000.00	25,924,735.00
2025	21,410,942.50	7,070,000.00	28,480,942.50
2026	21,323,205.00	-	21,323,205.00
2027	21,036,387.50	19,300,000.00	40,336,387.50
2028	20,508,156.01	16,275,000.00	36,783,156.01
2029	19,829,098.15	30,450,000.00	50,279,098.15
2030	18,571,386.39	49,505,000.00	68,076,386.39
2031	16,949,186.51	49,195,000.00	66,144,186.51
2032	15,257,015.85	49,140,000.00	64,397,015.85
2033	13,527,836.25	44,685,000.00	58,212,836.25
2034	11,871,470.18	44,355,000.00	56,226,470.18
2035	10,410,130.00	35,770,000.00	46,180,130.00
2036	9,225,758.75	30,195,000.00	39,420,758.75
2037	8,102,106.54	30,695,000.00	38,797,106.54
2038	7,088,654.49	23,285,000.00	30,373,654.49
2039	6,295,375.00	18,735,000.00	25,030,375.00
2040	5,552,056.25	19,605,000.00	25,157,056.25
2041	4,658,095.00	27,310,000.00	31,968,095.00
2042	3,840,595.00	17,360,000.00	21,200,595.00
2043	3,219,151.25	18,045,000.00	21,264,151.25
2044	2,571,670.00	18,725,000.00	21,296,670.00
2045	1,899,451.25	19,450,000.00	21,349,451.25
2046	1,201,332.50	20,195,000.00	21,396,332.50
2047	594,375.00	14,025,000.00	14,619,375.00
2048	171,515.00	9,680,000.00	9,851,515.00
Total	\$ 396,298,307.47	\$ 783,375,000.00	\$ 1,179,673,307.47

(a) Includes scheduled mandatory sinking fund payments.

(b) Represents the remaining debt service requirements from January 1, 2018 through June 30, 2018.

SOURCE: State of California, Office of the Treasurer.