

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR GENERAL FUND NON-SELF LIQUIDATING BONDS
Variable Rate
As of June 30, 2017**

Fiscal Year Ending June 30	Current Debt		
	Interest (a)	Principal	Total (b)
2018 (c)	62,643,299.11	243,305,000.00	305,948,299.11
2019	60,983,045.96	113,420,000.00	174,403,045.96
2020	59,627,644.57	105,500,000.00	165,127,644.57
2021	58,606,360.27	154,400,000.00	213,006,360.27
2022	57,027,196.93	39,200,000.00	96,227,196.93
2023	56,726,728.00	121,100,000.00	177,826,728.00
2024	55,064,046.75	233,600,000.00	288,664,046.75
2025	52,286,964.79	176,400,000.00	228,686,964.79
2026	50,131,478.55	263,300,000.00	313,431,478.55
2027	46,452,031.04	274,600,000.00	321,052,031.04
2028	36,760,683.17	559,000,000.00	595,760,683.17
2029	26,396,912.54	467,700,000.00	494,096,912.54
2030	20,080,818.58	364,390,000.00	384,470,818.58
2031	14,585,301.56	323,600,000.00	338,185,301.56
2032	8,876,200.30	425,600,000.00	434,476,200.30
2033	2,835,953.05	271,400,000.00	274,235,953.05
2034	59,216.95	1,600,000.00	1,659,216.95
2035	48,593.00	-	48,593.00
2036	48,708.56	-	48,708.56
2037	48,477.44	-	48,477.44
2038	48,593.00	-	48,593.00
2039	48,593.00	-	48,593.00
2040	47,936.09	1,000,000.00	1,047,936.09
2041	40,404.36	-	40,404.36
2042	40,282.58	-	40,282.58
2043	40,282.58	-	40,282.58
2044	40,362.48	-	40,362.48
2045	40,303.52	-	40,303.52
2046	40,333.00	-	40,333.00
2047	37,257.43	2,000,000.00	2,037,257.43
Total	\$ 669,714,009.16	\$ 4,141,115,000.00	\$ 4,810,829,009.16

- (a) The estimate of future interest payments is based on rates in effect as of June 30, 2017. The interest rates for the daily, weekly and monthly rate bonds range from 0.56 - 2.06%.
The Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, Series 2013B & 2016A currently bear interest at a fixed rate of 4.00%, and Series 2014A bears interest at a fixed rate of 3.00% (the "Prop 1B Put Bonds"); the Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century, Series 2017B (the "Prop 1A Put Bonds") currently bears interest at a fixed rate of 2.193%; until each series respective reset dates, both the Prop 1B Put Bonds and the Prop 1A Put Bonds, and are assumed to bear the respective rates for each such series from reset until maturity.
- (b) Includes scheduled mandatory sinking fund payments. Does not include outstanding commercial paper.
- (c) Represents the estimated debt service requirements from July 1, 2017 through June 30, 2018.