

# Special Districts Financial Transactions Report

## Conduit Financing Provider

### Cover Page

**Agency Name** California Alternative Energy and Advanced Transportation Financing Authority

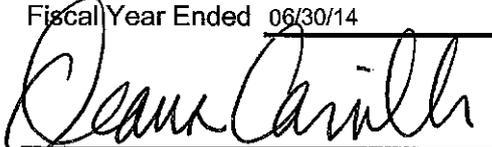
### Submitted by the Reporting Entity

SCO Reporting Year 2014

ID Number 0971

Fiscal Year Ended 06/30/14

(MM/DD/YY)

  
Signature

Executive Director  
Title

Deana Carrillo  
Name (Please Print)

10/14/14  
Date

The Statement of Net Assets and the Statement of Revenues, Expenditures and Changes

### To File Your Report

1. Complete all forms as necessary
2. A responsible member of the agency must sign this cover and mail it to either address below.

#### Mailing Address:

State Controller's Office Changes in Net Assets.  
Division of Accounting and Reporting  
P.O. Box 942850  
Sacramento, CA 94250

#### Express Mailing Address:

State Controller's Office  
Division of Accounting and Reporting  
3301 C Streets, Suite 700  
Sacramento, CA 95816

# Special Districts Financial Transactions Report

## Conduit Financing Provider

Fiscal Year 2014

## General Information

**Agency Name** California Alternative Energy and Advanced Transportation Financing Authority

### Mailing Address

Address Change? YES  NO

Street 1	Street 2	City
915 Capitol Mall, Suite 457		Sacramento
State CA	Zip 95814	

### Members of Governing Body

	First Name	Middle Initial	Last Name	Title	
Member	Bill		Lockyer	State Treasurer	<b>Fiscal Year of most recent audit available</b> <input type="text" value="06/30/13"/>
Member	John		Chiang	State Controller	
Member	Michael		Cohen	Director of Finance	<b>Estimated Date for completion of FY 2014 Audit</b> <input type="text" value="October 2014"/>
Member	Michael		Peevey	Public Utilities Commission	
Member	Robert		Weisenmiller	California Energy Commission	
Member					

### Agency Officials

	First Name	Middle Initial	Last Name	Title	Phone	email
<b>Executive Director</b>	Deana		Carrillo	Executive Director	(916) 651-5102	Deana.Carrillo@treasurer.ca.gov
<b>Fiscal Officer</b>	Kristalyn		Fong	Senior Accounting Officer	(916) 653-5670	Kristalyn.Fong@treasurer.ca.gov

### Report Prepared By

First Name	Middle Initial	Last Name	Title	Phone	email

Street 1	Street 2	City
State	Zip	

### Independent Auditor

First Name	Middle Initial	Last Name	Title	Phone	email
Peggy	A	Vande Vooren	Shareholder	(916) 646-6464	peggy@gilbertcpa.com

# Special Districts Financial Transactions Report

## Conduit Financing Provider

**Agency Name** California Alternative Energy and Advanced Transportation Financing Authority

### Statement of Net Assets

**Fiscal Year** 2014

**Assets**

**Current assets**

Cash	\$	(76,154)
Investments		
Lease Payments Receivable Net		
Mortgages Receivable		
Other Loans Receivable		
Interest Receivable		
Other Receivables		
Due From Other funds		
Due From Other Agencies		
Deferred Charges		
Other Assets		
<b>Total Current Assets</b>	\$	(76,154)

**Noncurrent Assets**

Restricted Cash		
Other Noncurrent Assets		
<b>Total Noncurrent Assets</b>		
<b>Total Assets</b>	\$	(76,154)

**Liabilities**

**Current Liabilities**

Accounts Payable	\$	39
Interest Payable		
Due to Other Funds		
Due to Other Agencies		224,875
Refundable Deposits		
Current Portion of Long-Term Debt		
Other Liabilities		
<b>Total Current Liabilities</b>		224,914

**Noncurrent Liabilities**

Deferred Revenues		
Long-Term Debt		
All Other Non-Current Liabilities		
<b>Total Noncurrent Liabilities</b>		
<b>Total Liabilities</b>	\$	224,914

**Net Assets**

Restricted		(301,068)
Unrestricted		
<b>Total Net Assets</b>	\$	(301,068)
<b>Total Liabilities and Net Assets</b>	\$	(76,154)

# Special Districts Financial Transactions Report

## Conduit Financing Provider

**Agency Name** California Alternative Energy and Advanced Transportation Financing Authority

### Statement of Revenues, Expenditures and Changes in Net Assets

**Fiscal Year** 2014

**Operating revenues**

Financial Service Fees	\$	
Application Fees		
Issuance Fees		
Closing Fees		
Monitoring Fees		
Annual Administration Fees		2,168
Lease Program Fees		
Other Fees and Charges		
Lease Rental Payments		
State Grants		
Federal Grants		
Other Governmental Agencies		
Other Revenues		
<b>Total operating revenues</b>	\$	<b>2,168</b>

**Operating expenses**

Salaries, Wages and Benefits	\$	16,046
Services and Supplies		3,269
Consultant Services		15,743
Legal Fees		
Trustee Fees		
Underwriter's Fees		
Other Agent Fees		
Insurance		
Project Costs		
Debt Issuance Costs		
Distributions to Outside Agencies		
Other Expenses		748
<b>Total expenses</b>	\$	<b>35,806</b>
<b>Operating income (loss)</b>	\$	<b>(33,638)</b>

**Nonoperating Revenues (Expenses)**

Interest and Investment Income	\$	
Miscellaneous revenues		
Interest expense		
Miscellaneous expenses		
<b>Total Nonoperating revenues (expenses)</b>	\$	
<b>Income (loss) before contributions and transfers</b>	\$	
Capital Contributions		
Transfers in		
Transfers out		
<b>Changes in net assets</b>	\$	<b>(33,638)</b>
Total Net Assets, Beginning of Year		(267,430)
<b>Total Net Assets, End of Year</b>	\$	<b>(301,068)</b>

Conduit Financing Provider

N/A

**Agency Name** California Alternative Energy and Advanced Transportation Financing Authority

---

**Statement of Fiduciary Net Assets**

**Fiscal Year** 2014

---

**Assets**

Cash  
Investments  
Interest Receivable  
Other Receivables  
Due From Other Funds  
Due From Other Agencies  
Other Assets  
**Total Assets**

\$	
\$	

**Liabilities**

Accounts Payable  
Agency Obligations  
Other Liabilities  
**Total Liabilities**

\$	
\$	

**Net Assets**

**Held in Trust**

\$	
----	--

**Conduit Financing Provider**

N/A

**Agency Name** California Alternative Energy and Advanced Transportation Financing Authority

**Statement of Changes in Fiduciary Net Assets  
Fiduciary Funds**

**Fiscal Year** 2014

**Additions**

Financial Service Fees	\$	
Application Fees		
Issuance Fees		
Closing Fees		
Monitoring Fees		
Annual Administration Fees		
Other Fees and Charges		
Other Revenues		
Interest and Investment Income		
<b>Total Additions</b>	\$	

**Deductions**

Administration Expense	\$	
Salaries, Wages and Benefits		
Services and Supplies		
Consultant Fees		
Legal Fees		
Trustee Fees		
Underwriter's Fees		
Other Agent's Fees		
Debt Issuance Costs		
Distributions to Outside Agencies		
Deposits Returned		
Other Deductions		
<b>Total Deductions</b>	\$	

**Net Increase (Decrease)** \$

**Net Assets, Beginning of the Year** \$

**Net Assets, End of the Year** \$

Conduit Financing Provider

Agency Name California Alternative Energy and Advanced Transportation Financing Authority

Summary of Conduit and Public Agency Debt Issued and Outstanding

Fiscal Year 2014

Types of Conduit Financing Debt and Public Agency Debt Issues	Debt Issued During Fiscal Year 2014	Total Debt Outstanding as of Fiscal Year 2014
<b>Qualified Private Activity Debt</b>		
Industrial Development Bonds	\$	\$
Enterprise Zone Bonds		
Empowerment Zone Bonds		
Qualified 501(c)(3) Nonprofit - Educational Facility Bonds		
Qualified Public Educational Facilities Bonds		
Qualified Student Loan Bonds		
Qualified 501(c)(3) Nonprofit - Hospital and Health Care Bonds		
Qualified 501(c)(3) - Other Bonds		
Qualified Residential Rental Projects Bonds		
Qualified Single Family Mortgage Revenue Bonds		
Solid Waste Disposal Facilities Bonds		
Other Exempt Facilities Bonds (attach explanation)		51,685,000
Other Qualified Private Activity Debt (attach explanation)		9,835,026
<b>Total Conduit Debt Issued and Outstanding</b>	\$	\$ 61,520,026
<b>Public Agency Debt Issues</b>		
Revenue Bonds	\$	\$
Tax Allocation Redevelopment Bonds		
Certificates of Participation		
Assessment Bonds 1911 Act		
Assessment Bonds 1915 Act		
Marks-Roos Bonds		
Mello-Roos Bonds		
Sales Tax Bonds		
Financial Leases		
Pension Obligation Bonds		
Tax and Revenue Anticipation Notes		
Commercial Paper		
Other (attach explanation)		
<b>Total Public Agency Debt Issued and Outstanding</b>	\$	\$
<b>Total Debt Issued and Outstanding</b>	\$	\$

# Special Districts Financial Transactions Report

## Conduit Financing Provider

**Agency Name** California Alternative Energy and Advanced Transportation Financing Authority

### Conduit Debt Fee Schedule

See attached fee schedules

*You may provide the State Controller's Office a copy of your current Fee Schedule rather than completing this form.*

### Qualified Private Activity Debt

**Fiscal Year** 2014

**Bond programs**

**Type of Fees**

Types of Debt	Application fees	Issuance fees	Closing Fees	Annual administration fees	Project monitoring fees
Industrial Development Bonds					
Enterprise Zone Bonds					
Empowerment Zone Bonds					
Qualified 501(c)(3) Nonprofit - Educational Facility Bonds					
Qualified Public Educational Facilities Bonds					
Qualified Student Loan Bonds					
Qualified 501(c)(3) Nonprofit - Hospital and Health Care Bonds					
Qualified 501(c)(3) - Other Bonds					
Qualified Residential Rental Projects Bonds					
Qualified Single Family Mortgage Revenue Bonds					
Solid Waste Disposal Facilities Bonds					
Other Exempt Facilities Bonds (attach explanation)					
Other Qualified Private Activity Debt (attach explanation)					

# Conduit Debt Fee Schedule (continued)

## Public Agency Issues

Fiscal Year 2014

---

### Bond programs

Types of Debt	Application fees	Issuance fees	Closing Fees	Annual administration fees	Project monitoring fees
Revenue Bonds					
Tax Allocation Redevelopment Bonds					
Certificates of Participation					
Assessment Bonds 1911 Act					
Assessment Bonds 1915 Act					
Marks-Roos Bonds					
Mello-Roos Bonds					
Sales Tax Bonds					
Financial Leases					
Pension Obligation Bonds					
Tax and Revenue Anticipation Notes					
Commercial Paper					
Other (attach explanation)					



CALIFORNIA STATE TREASURER  
**Bill Lockyer**



CALIFORNIA ALTERNATIVE ENERGY AND ADVANCED  
TRANSPORTATION FINANCING AUTHORITY

### Fees Schedule

**Application Fee:** .0005 (one twentieth of one percent) of the principal amount of financing for each project to be considered for financing. The fee shall be a minimum of \$250 but not to exceed \$5,000. This shall be paid at the time the formal application is submitted. The application fee is deducted from the administrative fee.

**Administrative Fee:** The Authority charges a one-time administrative fee due at closing of the financing. For all projects the following apply:

- If the financial assistance requested is up to \$5,000,000 then the fee will be .005 (five tenths of one percent) of the principal amount of financing.
- If the financial assistance requested is greater than \$5,000,000 and up to \$25,000,000 then the fee will be \$25,000 plus .003 (three tenths of one percent) of the principal amount of financing over \$5,000,000.
- If the financial assistance requested is greater than \$25,000,000 then the fee will be \$85,000 plus .0025 (twenty-five one hundredths of one percent) of the principal amount of financing over \$25,000,000.
- In no case shall the fee be less than \$15,000 nor more than \$250,000.

The applicant shall also reimburse the Authority for all reasonable and necessary out of pocket expenses the Authority may incur at the applicant's request, and all other direct or indirect expenses properly allocable to the proposed financing unless paid out of the proceeds of the bond issue. All fees for a particular proposed financing shall be paid by the applicant and deposited in the Authority fund.

**Annual Fee:** The Authority shall assess an annual fee each year for the life of the financial assistance in the amount of .0003 (three one-hundredths of one percent) of the approved financial assistance amount with a minimum fee of \$500 and a maximum fee of \$10,000.

**NOTE:** These fees are for CAEATFA's bond financing program and other pre-existing CAEATFA programs. New CAEATFA programs that are currently being developed may have their own separate fees schedule.

Other Exempt Facilities Bonds Outstanding as of Fiscal Year 2014:

- Cogeneration Facility Revenue Bonds, \$51,685,000

Other Qualified Bonds Outstanding as of Fiscal Year 2014:

- Clean Renewable Energy Conservation Bonds, \$4,261,333

- Qualified Energy Conservation Bonds, \$5,573,693

