

**CALIFORNIA PUBLIC DEBT ISSUANCE
BY PURPOSE AND REFUNDING*
FOR THE PERIOD
JANUARY 01, 2014 THRU DECEMBER 31, 2014**

	<u># of Issues</u>	<u>Issued Amount(\$)¹</u>	<u>% of Total**</u>	<u>Refunded Amount(\$)⁶</u>	<u>% of Issues Refunded</u>
<u>STATE ISSUERS</u>					
Capital Improvements and Public Works					
Multiple Capital Improvements, Public Works	12	\$548,660,000	0.89	\$454,130,000	82.77
Prisons, Jails, Correctional Facilities	10	\$1,271,250,000	2.07	\$215,935,000	16.99
Public Building	3	\$264,930,000	0.43	\$10,295,000	3.89
Public Transit	19	\$2,549,545,000	4.15	\$34,895,000	1.37
Seismic Safety, Improvements, Repairs	6	\$54,860,000	0.09	\$54,480,000	99.31
Theatre/Arts/Museums	2	\$43,540,000	0.07	\$0	0.00
Water Supply, Storage, Distribution	14	\$1,360,470,000	2.21	\$1,312,529,361	96.48
Subtotal, Capital Improvements and Public Works	66	\$6,093,255,000	9.91	\$2,082,264,361	34.17
Commercial and Industrial Development					
Commercial Development	1	\$3,035,000	0.00	\$0	0.00
Industrial Development	2	\$9,465,000	0.02	\$0	0.00
Pollution Control	14	\$260,590,000	0.42	\$97,880,000	37.56
Subtotal, Commercial and Industrial Development	17	\$273,090,000	0.44	\$97,880,000	35.84
Education					
College, University Facility	36	\$2,938,415,000	4.78	\$1,245,476,926	42.39
K-12 School Facility	42	\$1,304,233,794	2.12	\$748,785,426	57.41
Subtotal, Education	78	\$4,242,648,794	6.90	\$1,994,262,352	47.01
Hospital and Health Care Facilities					
Health Care Facilities	4	\$694,100,000	1.13	\$308,037,781	44.38
Hospital	7	\$737,080,000	1.20	\$17,635,000	2.39
Medical Research/Institute	4	\$310,390,000	0.50	\$0	0.00
Subtotal, Hospital and Health Care Facilities	15	\$1,741,570,000	2.83	\$325,672,781	18.70
Housing					
College, University Housing	1	\$36,500,000	0.06	\$36,500,000	100.00
Multifamily Housing	7	\$152,065,866	0.25	\$0	0.00
Other Housing	4	\$140,310,000	0.23	\$0	0.00
Single-Family Housing	1	\$110,000,000	0.18	\$0	0.00
Subtotal, Housing	13	\$438,875,866	0.71	\$36,500,000	8.32
Interim Financing					
Cash Flow, Interim Financing	3	\$2,804,575,000	4.56	\$0	0.00
Subtotal, Interim Financing	3	\$2,804,575,000	4.56	\$0	0.00
Other					
Human Resources	3	\$42,515,000	0.07	\$35,165,000	82.71
Insurance and Pension Funds	1	\$350,000,000	0.57	\$0	0.00
Other Purpose	1	\$95,960,000	0.16	\$75,116,760	78.28
Subtotal, Other	5	\$488,475,000	0.79	\$110,281,760	22.58
TOTAL, STATE ISSUERS	197	\$16,082,489,660	26.16	\$4,646,861,254	28.89
<u>LOCAL ISSUERS</u>					
Capital Improvements and Public Works					
Airport	8	\$949,424,000	1.54	\$125,645,000	13.23
Bridges and Highways	6	\$5,076,591,568	8.26	\$4,849,291,568	95.52
Convention Center	4	\$307,475,000	0.50	\$77,564,188	25.23
Equipment	15	\$173,944,817	0.28	\$80,143,025	46.07
Flood Control, Storm Drainage	3	\$68,180,000	0.11	\$38,566,919	56.57
Multiple Capital Improvements, Public Works	186	\$3,955,079,463	6.43	\$2,669,737,314	67.50
Other Capital Improvements, Public Works	6	\$154,818,470	0.25	\$127,164,056	82.14
Parking	1	\$2,500,000	0.00	\$0	0.00

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<u>LOCAL ISSUERS</u>					
Capital Improvements and Public Works					
Parks, Open Space	3	\$42,780,000	0.07	\$26,751,187	62.53
Ports, Marinas	10	\$764,574,575	1.24	\$242,012,237	31.65
Power Generation/Transmission	19	\$2,178,750,491	3.54	\$571,985,000	26.25
Prisons, Jails, Correctional Facilities	3	\$190,390,000	0.31	\$16,300,000	8.56
Public Building	18	\$213,884,288	0.35	\$165,200,394	77.24
Public Transit	8	\$1,752,540,000	2.85	\$196,895,000	11.23
Recreation and Sports Facilities	8	\$38,572,346	0.06	\$37,249,505	96.57
Seismic Safety, Improvements, Repairs	1	\$155,620,000	0.25	\$0	0.00
Solid Waste Recovery Facilities	6	\$54,113,400	0.09	\$51,413,400	95.01
Street Construction and Improvements	7	\$51,107,800	0.08	\$22,804,344	44.62
Theatre/Arts/Museums	1	\$9,380,000	0.02	\$9,200,000	98.08
Wastewater Collection, Treatment	40	\$1,376,478,843	2.24	\$995,751,730	72.34
Water Supply, Storage, Distribution	58	\$1,850,599,896	3.01	\$1,382,893,106	74.73
Subtotal, Capital Improvements and Public Works	411	\$19,366,804,957	31.51	\$11,686,567,973	60.34
Commercial and Industrial Development					
Commercial Development	6	\$61,329,500	0.10	\$20,995,000	34.23
Industrial Development	3	\$13,400,000	0.02	\$0	0.00
Subtotal, Commercial and Industrial Development	9	\$74,729,500	0.12	\$20,995,000	28.09
Education					
College, University Facility	59	\$4,263,824,260	6.94	\$3,166,059,048	74.25
K-12 School Facility	376	\$8,777,836,322	14.28	\$5,357,920,101	61.04
Other, Multiple Educational Uses (Equipment, etc.)	7	\$45,824,170	0.07	\$9,402,147	20.52
Subtotal, Education	442	\$13,087,484,752	21.29	\$8,533,381,296	65.20
Hospital and Health Care Facilities					
Health Care Facilities	18	\$811,325,921	1.32	\$298,705,769	36.82
Hospital	16	\$1,757,166,000	2.86	\$996,135,150	56.69
Medical Research/Institute	2	\$115,934,834	0.19	\$94,433,909	81.45
Other, Multiple Health Care Purposes (Equipment, etc.)	5	\$61,705,140	0.10	\$41,577,545	67.38
Subtotal, Hospital and Health Care Facilities	41	\$2,746,131,895	4.47	\$1,430,852,373	52.10
Housing					
College, University Housing	1	\$120,000,000	0.20	\$0	0.00
Multifamily Housing	96	\$1,103,520,783	1.80	\$6,775,000	0.61
Other Housing	1	\$38,610,000	0.06	\$38,000,000	98.42
Single-Family Housing	5	\$134,895,000	0.22	\$114,290,414	84.73
Subtotal, Housing	103	\$1,397,025,783	2.27	\$159,065,414	11.39
Interim Financing					
Cash Flow, Interim Financing	174	\$4,775,470,000	7.77	\$210,175,000	4.40
Project, Interim Financing	11	\$660,120,000	1.07	\$181,950,000	27.56
Subtotal, Interim Financing	185	\$5,435,590,000	8.84	\$392,125,000	7.21
Other					
Commercial Energy Conservation, Improvement	11	\$10,981,946	0.02	\$0	0.00
Human Resources	1	\$10,000,000	0.02	\$10,000,000	100.00
Insurance and Pension Funds	7	\$389,605,000	0.63	\$64,200,000	16.48
Other Purpose	2	\$2,048,832	0.00	\$0	0.00
Residential Energy Conservation, Improvement	547	\$287,872,373	0.47	\$0	0.00
Subtotal, Other	568	\$700,508,151	1.14	\$74,200,000	10.59

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<u>LOCAL ISSUERS</u>					
Redevelopment					
Redevelopment, Multiple Purposes	99	\$2,575,069,997	4.19	\$2,438,577,924	94.70
Subtotal, Redevelopment	99	\$2,575,069,997	4.19	\$2,438,577,924	94.70
TOTAL, LOCAL ISSUERS	1858	\$45,383,345,035	73.84	\$24,735,764,979	54.50
TOTAL CALIFORNIA PUBLIC DEBT ISSUES	2055	\$61,465,834,695	100.00	\$29,382,626,232	47.80

*Totals may include taxable debt issuances.

**Totals may not add due to rounding

Source: California Debt and Investment Advisory Commission

December 22, 2015