

CALIFORNIA PUBLIC DEBT ISSUANCE  
BY TYPE AND REFUNDING\*  
FOR THE PERIOD  
JANUARY 01, 2014 THRU DECEMBER 31, 2014

	<u># of Issues</u>	<u>Issued Amount(\$)<sup>1</sup></u>	<u>% of Total**</u>	<u>Refunded Amount(\$)<sup>6</sup></u>	<u>% of Issues Refunded</u>
<b><u>STATE ISSUERS</u></b>					
<b>Bonds</b>					
Conduit revenue bond	62	\$2,227,629,660	3.62	\$787,085,133	35.33
General obligation bond	115	\$6,243,305,000	10.16	\$2,093,575,000	33.53
Public enterprise revenue bond	8	\$3,120,545,000	5.08	\$1,466,471,121	46.99
Public lease revenue bond	9	\$1,686,435,000	2.74	\$299,730,000	17.77
<b>Subtotal, Bonds</b>	<b>194</b>	<b>\$13,277,914,660</b>	<b>21.60</b>	<b>\$4,646,861,254</b>	<b>35.00</b>
<b>Notes</b>					
Revenue anticipation note	3	\$2,804,575,000	4.56	\$0	0.00
<b>Subtotal, Notes</b>	<b>3</b>	<b>\$2,804,575,000</b>	<b>4.56</b>	<b>\$0</b>	<b>0.00</b>
<b>TOTAL STATE ISSUERS</b>	<b>197</b>	<b>\$16,082,489,660</b>	<b>26.16</b>	<b>\$4,646,861,254</b>	<b>28.89</b>
<b><u>LOCAL ISSUERS</u></b>					
<b>Bonds</b>					
Conduit revenue bond	165	\$3,966,014,694	6.45	\$1,566,172,931	39.49
General obligation bond	320	\$11,853,472,492	19.28	\$7,864,147,435	66.34
Limited tax obligation bond	161	\$1,957,334,444	3.18	\$1,322,158,567	67.55
Other bond	1	\$95,860,000	0.16	\$82,445,000	86.01
Pension obligation bonds	6	\$358,665,000	0.58	\$33,260,000	9.27
Public enterprise revenue bond	118	\$12,872,533,505	20.94	\$8,595,903,555	66.78
Public lease revenue bond	36	\$1,077,348,286	1.75	\$549,884,888	51.04
Revenue bond	36	\$870,819,000	1.42	\$507,971,375	58.33
Sales tax revenue bond	10	\$2,035,315,000	3.31	\$302,995,000	14.89
Special assessment bond	578	\$493,468,031	0.80	\$104,100,873	21.10
Tax allocation bond	99	\$2,582,279,997	4.20	\$2,434,677,924	94.28
<b>Subtotal, Bonds</b>	<b>1530</b>	<b>\$38,163,110,449</b>	<b>62.09</b>	<b>\$23,363,717,547</b>	<b>61.22</b>
<b>Certificates of Participation/Leases</b>					
Certificates of participation/leases	120	\$1,318,002,599	2.14	\$739,182,259	56.08
<b>Subtotal, Certificates of Participation/Leases</b>	<b>120</b>	<b>\$1,318,002,599</b>	<b>2.14</b>	<b>\$739,182,259</b>	<b>56.08</b>
<b>Commercial Paper</b>					
Commercial paper	12	\$658,000,000	1.07	\$160,000,000	24.32
<b>Subtotal, Commercial Paper</b>	<b>12</b>	<b>\$658,000,000</b>	<b>1.07</b>	<b>\$160,000,000</b>	<b>24.32</b>
<b>Notes</b>					
Bond anticipation note	11	\$187,012,086	0.30	\$52,118,506	27.87
Conduit Revenue Note	1	\$17,825,000	0.03	\$0	0.00
Other note	2	\$50,000,000	0.08	\$0	0.00
Revenue anticipation note	4	\$300,060,000	0.49	\$276,590,000	92.18
Tax and revenue anticipation note	169	\$4,521,995,000	7.36	\$0	0.00
Tax anticipation note	2	\$100,175,000	0.16	\$100,175,000	100.00
<b>Subtotal, Notes</b>	<b>189</b>	<b>\$5,177,067,086</b>	<b>8.42</b>	<b>\$428,883,506</b>	<b>8.28</b>
<b>Other</b>					
Loan from a bank or other institution	6	\$60,964,901	0.10	\$43,981,666	72.14

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<b><u>LOCAL ISSUERS</u></b>					
<b>Other</b>					
Other type of debt	1	\$6,200,000	0.01	\$0	0.00
<b>Subtotal, Other</b>	<b>7</b>	<b>\$67,164,901</b>	<b>0.11</b>	<b>\$43,981,666</b>	<b>65.48</b>
<b>TOTAL LOCAL ISSUERS</b>	<b>1858</b>	<b>\$45,383,345,035</b>	<b>73.84</b>	<b>\$24,735,764,979</b>	<b>54.50</b>
<b>TOTAL CALIFORNIA PUBLIC DEBT ISSUES</b>	<b>2055</b>	<b>\$61,465,834,695</b>	<b>100.00</b>	<b>\$29,382,626,232</b>	<b>47.80</b>

\*Totals may include taxable debt issuances.

\*\*Totals may not add due to rounding

Source: California Debt and Investment Advisory Commission

December 22, 2015