

CALIFORNIA PUBLIC DEBT ISSUANCE
BY TYPE AND REFUNDING*
FOR THE PERIOD
JANUARY 01, 2015 THRU DECEMBER 31, 2015

	<u># of Issues</u>	<u>Issued Amount(\$)¹</u>	<u>% of Total**</u>	<u>Refunded Amount(\$)⁶</u>	<u>% of Issues Refunded</u>
<u>STATE ISSUERS</u>					
Bonds					
Conduit revenue bond	55	\$3,024,640,000	4.46	\$1,972,293,985	65.21
General obligation bond	153	\$6,380,375,000	9.40	\$4,558,840,000	71.45
Other bond	1	\$1,692,050,000	2.49	\$1,692,050,000	100.00
Public enterprise revenue bond	11	\$5,423,590,000	7.99	\$3,940,453,287	72.65
Public lease revenue bond	10	\$1,177,900,000	1.74	\$879,625,000	74.68
Subtotal, Bonds	230	\$17,698,555,000	26.08	\$13,043,262,272	73.70
Commercial Paper					
Commercial paper	24	\$1,452,900,000	2.14	\$0	0.00
Subtotal, Commercial Paper	24	\$1,452,900,000	2.14	\$0	0.00
Notes					
Conduit Revenue Note	4	\$87,250,000	0.13	\$0	0.00
Subtotal, Notes	4	\$87,250,000	0.13	\$0	0.00
TOTAL STATE ISSUERS	258	\$19,238,705,000	28.35	\$13,043,262,272	67.80
<u>LOCAL ISSUERS</u>					
Bonds					
Conduit revenue bond	156	\$3,344,759,296	4.93	\$1,227,541,985	36.70
General obligation bond	432	\$15,113,318,914	22.27	\$7,384,926,931	48.86
Limited tax obligation bond	216	\$2,873,396,037	4.23	\$2,079,045,149	72.35
Pension obligation bonds	7	\$560,117,100	0.83	\$217,548,943	38.84
Public enterprise revenue bond	139	\$8,669,876,688	12.78	\$6,156,017,472	71.00
Public lease revenue bond	41	\$2,320,656,327	3.42	\$1,241,672,790	53.51
Revenue bond	47	\$1,288,766,100	1.90	\$269,198,681	20.89
Sales tax revenue bond	14	\$1,124,715,000	1.66	\$694,542,118	61.75
Special assessment bond	1092	\$1,149,622,945	1.69	\$192,921,236	16.78
Tax allocation bond	120	\$3,852,155,558	5.68	\$2,977,058,820	77.28
Subtotal, Bonds	2264	\$40,297,383,965	59.39	\$22,440,474,125	55.69
Certificates of Participation/Leases					
Certificates of participation/leases	152	\$1,993,342,163	2.94	\$1,142,181,278	57.30
Subtotal, Certificates of Participation/Leases	152	\$1,993,342,163	2.94	\$1,142,181,278	57.30
Commercial Paper					
Commercial paper	18	\$635,850,000	0.94	\$329,800,000	51.87
Subtotal, Commercial Paper	18	\$635,850,000	0.94	\$329,800,000	51.87
Notes					
Bond anticipation note	4	\$84,298,099	0.12	\$30,940,000	36.70
Conduit Revenue Note	45	\$927,621,400	1.37	\$210,000,000	22.64
Promissory Note	3	\$48,630,000	0.07	\$23,630,000	48.59
Revenue anticipation note	3	\$204,900,000	0.30	\$201,900,000	98.54
Tax and revenue anticipation note	69	\$3,959,240,000	5.83	\$0	0.00
Tax anticipation note	1	\$87,040,000	0.13	\$87,040,000	100.00
Subtotal, Notes	125	\$5,311,729,499	7.83	\$553,510,000	10.42

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<u>LOCAL ISSUERS</u>					
Other					
Loan from a bank or other institution	3	\$186,971,165	0.28	\$186,971,165	100.00
Marks-Roos Authority Loan	38	\$130,639,290	0.19	\$26,343,149	20.16
State Agency Loan	2	\$59,910,049	0.09	\$0	0.00
Subtotal, Other	43	\$377,520,504	0.56	\$213,314,314	56.50
TOTAL LOCAL ISSUERS	2602	\$48,615,826,131	71.65	\$24,679,279,717	50.76
TOTAL CALIFORNIA PUBLIC DEBT ISSUES	2860	\$67,854,531,131	100.00	\$37,722,541,990	55.59

*Totals may include taxable debt issuances.

**Totals may not add due to rounding

Source: California Debt and Investment Advisory Commission

November 22, 2016