

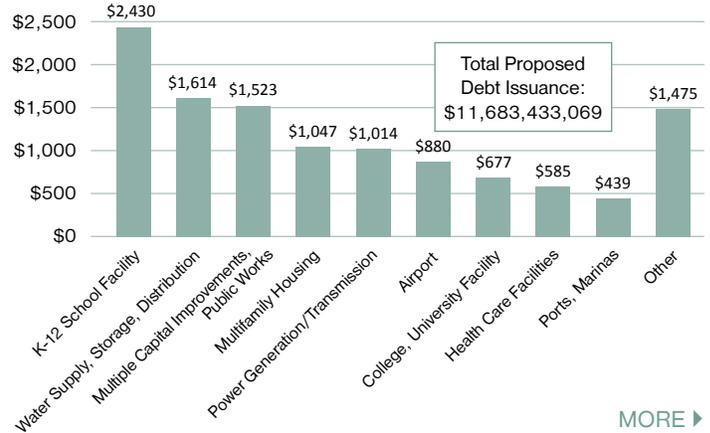
## California Public Debt Issuance Monthly Data

CUMULATIVE CALIFORNIA PUBLIC DEBT ISSUANCE (IN BILLIONS)<sup>1</sup>



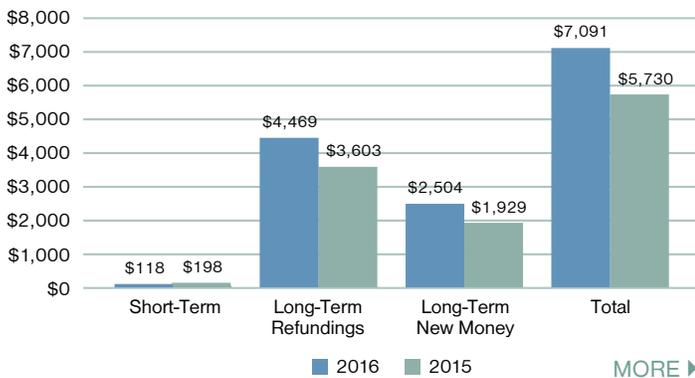
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REPORTS OF PROPOSED DEBT ISSUANCE RECEIVED 08-16-2016 THROUGH 09-15-2016, BY PURPOSE (IN MILLIONS)



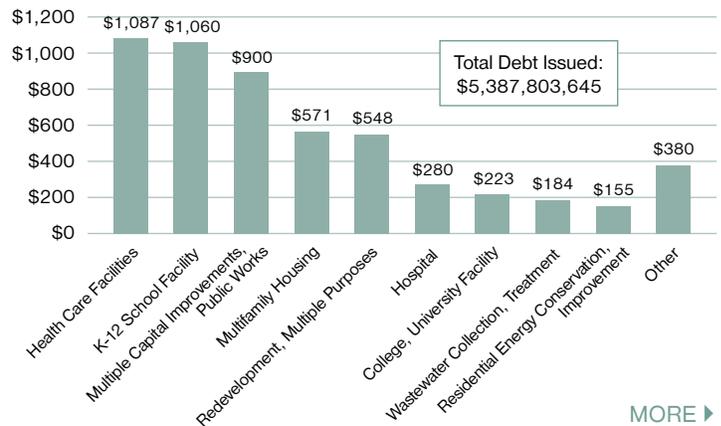
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CALIFORNIA PUBLIC DEBT ISSUANCE, AUGUST (IN MILLIONS)<sup>1</sup>



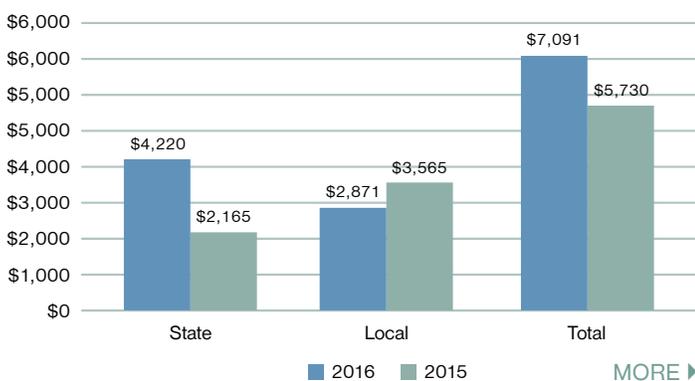
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TOTAL REPORTS OF FINAL SALE RECEIVED 08-16-2016 THROUGH 09-15-2016, BY PURPOSE (IN MILLIONS)



[MORE](#)

STATE\* VERSUS LOCAL DEBT ISSUANCE, AUGUST (IN MILLIONS)<sup>1</sup>



[MORE](#)

\* State issuers include the State of California, its agencies, commissions, authorities, departments and The Student Loan Corporation.

<sup>1</sup> Data may not include issuances reported after the 22<sup>nd</sup> day of the following month.

More detailed debt issuance information is available in the monthly [Debt Line Calendar](#).



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INVESTMENT  
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915 Capitol Mall, Room 400  
Sacramento, CA 95814  
P (916) 653-3269  
F (916) 654-7440  
cdiac@treasurer.ca.gov  
www.treasurer.ca.gov/cdiac

*Debt Line* publishes articles on debt financing and public fund investment that may be of interest to our readers; however, these articles do not necessarily reflect the views of the Commission.

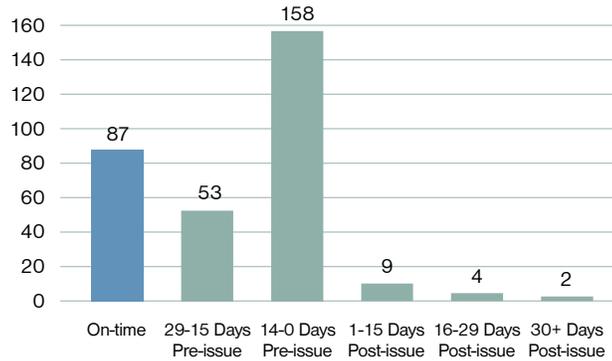
Business correspondence and editorial comments are welcome.

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# DATA-CORNER

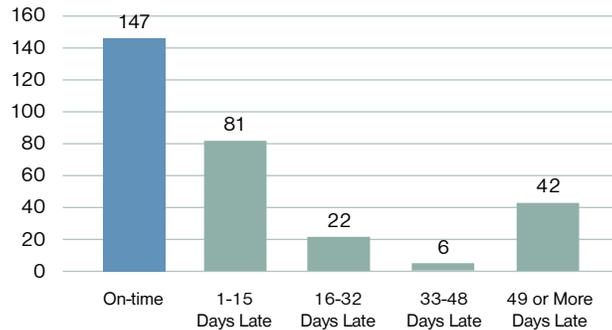
## TIMELINESS OF SUBMITTAL OF REPORTS

### REPORTS OF PROPOSED DEBT ISSUANCE (RPDIs)<sup>1</sup> RECEIVED AUGUST 2016



<sup>1</sup> California Government Code Section 8855(i) stated that RPDIs must be submitted no later than 30 days prior to issuance.

### REPORTS OF FINAL SALE (RFSs)<sup>2</sup> RECEIVED AUGUST 2016



<sup>2</sup> Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

## DATA UNIT ACTIVITY AUGUST 2016

- ✓ Received and processed 313 Reports of Proposed Debt Issuance (RPDIs)
- ✓ Received and processed 298 Reports of Final Sale (RFSs)
- ✓ Received 29 Marks-Roos Yearly Fiscal Status Reports (YFSRs) for FY 2015-16
- ✓ Received 24 Mello-Roos Yearly Fiscal Status Reports (YFSRs) for FY 2015-16



# State Legislation Affecting State and Local Governments

LEG TYPE	BILL NO.*	AUTHOR	TITLE	INTRODUCED	LAST AMENDED	LAST ACTION	LAST COMMITTEE	STATUS
Public Finance	<a href="#">AB 2</a>	Alejo	Community Revitalization Authority	12/1/2014	7/7/2015	9/22/2015	Senate Appropriations	Chaptered
Public Finance	<a href="#">AB 4</a>	Linder	Vehicle Weight Fees: Transportation Bond Debt Service	12/1/2014	-	1/15/2016	Assembly Transportation	Dead - Failed Committee
Public Finance	<a href="#">AB 6</a>	Wilk	Bonds: Transportation: School Facilities	12/1/2014	-	1/31/2016	Assembly Transportation	Dead - Failed Committee
GO Bonds	<a href="#">AB 148</a>	Holden	School Facilities: K-14 School Investment Bond Act of 2016	1/15/2015	5/6/2015	1/31/2016	Assembly Appropriations	Dead - Failed Committee
Public Finance	<a href="#">AB 204</a>	O'Donnell	Redevelopment: County of Los Angeles	1/29/2015	6/16/2015	8/31/2016	Senate Governance & Finance	Dead - Failed Committee
Parcel Tax	<a href="#">AB 237</a>	Daly	Local Governments: Parcel Taxes: Notice	2/5/2015	4/20/2015	1/22/2016	Assembly Appropriations	Dead - Failed Committee
Investment	<a href="#">AB 283</a>	Dababneh	Financial Affairs	2/11/2015	6/23/2015	8/12/2015	Senate Governance & Finance	Chaptered
Public Finance	<a href="#">AB 311</a>	Gallagher	Environmental Quality: Water Quality, Supply, and Infrastructure Improvement Act of 2014	2/12/2015	4/15/2015	1/15/2016	Assembly Natural Resources	Dead - Failed Committee
Public Finance	<a href="#">AB 313</a>	Atkins	Enhanced Infrastructure Financing Districts	2/12/2015	9/1/2015	9/22/2015	Senate Transportation & Housing	Chaptered
Public Finance	<a href="#">AB 341</a>	Achadjian	Financial Affairs: Reports	2/13/2015	5/5/2015	7/2/2015	Senate Governance & Finance	Chaptered
GO Bonds	<a href="#">AB 397</a>	Mathis	Bonds: Transportation: Water Projects	2/19/2015	4/14/2015	1/12/2016	Assembly Transportation	Dead - Failed Committee
Public Finance	<a href="#">AB 448</a>	Brown	Local Government Finance: Property Tax Revenue Allocations: Vehicle License Fee Adjustments	2/23/2015	-	8/31/2016	Senate Appropriations	Dead - Failed Committee
Public Finance	<a href="#">AB 484</a>	Gipson	California Infrastructure and Economic Development Bank: Insurance	2/23/2015	4/14/2015	1/31/2016	Assembly Appropriations	Dead - Failed Committee
Public Finance	<a href="#">AB 566</a>	O'Donnell	School Facilities: Leasing Property: Construction Contracts	2/24/2015	7/16/2015	8/17/2015	Senate Appropriations	Chaptered
GO Bonds	<a href="#">AB 581</a>	Gomez	Water Quality, Supply, and Infrastructure Improvement Act of 2014	2/24/2015	1/4/2016	7/1/2016	Senate Natural Resources & Water	Dead - Failed Committee
Public Finance	<a href="#">AB 654</a>	Brown	Redevelopment: Revenues from Property Tax Override Rates	2/24/2015	4/22/2015	1/22/2016	Assembly Appropriations	Dead - Failed Committee
Public Finance	<a href="#">AB 656</a>	Garcia	Joint Powers Agreements: Mutual Water Companies	2/24/2015	8/20/2015	9/3/2015	Senate Appropriations	Chaptered
Public Finance	<a href="#">AB 712</a>	Mullin	Redevelopment: Successor Agencies: Recognized Obligation Payment Schedule	2/25/2015	-	1/15/2016	Assembly Local Government	Dead - Failed Committee

# State Legislation Affecting State and Local Governments

LEG TYPE	BILL NO.*	AUTHOR	TITLE	INTRODUCED	LAST AMENDED	LAST ACTION	LAST COMMITTEE	STATUS
Public Finance	<a href="#">AB 912</a>	Wilk	Local Educational Agencies: School Bonds: Notices	2/26/2015	-	1/15/2016	Assembly Education	Dead - Failed Committee
GO Bonds	<a href="#">AB 954</a>	Mathis	Water and Wastewater Loan and Grant Program	2/26/2015	7/6/2015	8/31/2016	Senate Appropriations	Dead - Failed Committee
GO Bonds	<a href="#">AB 957</a>	Mathis	Water Quality, Supply, and Infrastructure Improvement Act of 2014	2/26/2015	3/26/2015	1/15/2016	Assembly Water, Parks & Wildlife	Dead - Failed Committee
Public Finance	<a href="#">AB 974</a>	Bloom	Redevelopment Dissolution: Housing Projects: Bond Proceeds	2/26/2015	3/26/2015	8/31/2016	Senate Appropriations	Dead - Failed Committee
Public Finance	<a href="#">AB 1009</a>	Garcia	Local Government: Redevelopment: Revenues from Property Tax Override Rates	2/26/2015	-	1/31/2016	Assembly Appropriations	Dead - Failed Committee
Public Finance	<a href="#">AB 1079</a>	Obernolte	Successor Agencies: Due Diligence Review: Finding of Completion	2/27/2015	-	1/15/2016	Assembly Local Government	Dead - Failed Committee
Public Finance	<a href="#">AB 1080</a>	Obernolte	Redevelopment: Enforceable Obligations: Military Base Reuse	2/27/2015	-	1/15/2016	Assembly Local Government	Dead - Failed Committee
GO Bonds	<a href="#">AB 1088</a>	O'Donnell	Education Facilities: Bond Act: Greene Act	2/27/2015	5/6/2015	1/31/2016	Assembly Appropriations	Dead - Failed Committee
Public Finance	<a href="#">AB 1195</a>	Ridley-Thomas	California Debt Limit Allocation Committee: American Recovery and Reinvestment Act of 2009	2/27/2015	-	9/8/2015	Senate Education	Chaptered
Public Finance	<a href="#">AB 1198</a>	Dababneh	School Facilities: California School Finance Authority: California Credit Enhancement Program	2/27/2015	8/18/2015	9/28/2016	Senate Appropriations	Vetoed
Public Finance	<a href="#">AB 1260</a>	Thurmond	Joint Exercise of Powers Act	2/27/2015	7/1/2015	7/1/2016	Senate Education	Dead - Failed Committee
Public Finance	<a href="#">AB 1335</a>	Atkins	Building Homes and Jobs Act	2/27/2015	6/3/2015	2/1/2016	Assembly Appropriations	Dead - Failed Committee
Public Finance	<a href="#">AB 1403</a>	Maienschein	Housing: Joint Powers Agreement	2/27/2015	6/25/2015	8/12/2015	Senate Governance & Finance	Chaptered
Public Finance	<a href="#">AB 1412</a>	Perea	Redevelopment: Successor Agencies to Redevelopment Agencies	2/27/2015	4/30/2015	9/22/2015	Senate Appropriations	Vetoed
Public Finance	<a href="#">AB 1429</a>	Chiu	Earthquake Loss Mitigation: Grant Programs	2/27/2015	4/20/2015	7/1/2016	Senate Insurance	Dead - Failed Committee
GO Bonds	<a href="#">AB 1433</a>	Gray	Higher Education Facilities: Recommitment to Higher Education Bond Act of 2016	2/27/2015	-	1/31/2016	Assembly Appropriations	Dead - Failed Committee

# State Legislation Affecting State and Local Governments

LEG TYPE	BILL NO.*	AUTHOR	TITLE	INTRODUCED	LAST AMENDED	LAST ACTION	LAST COMMITTEE	STATUS
Public Finance	<a href="#">AB 1440</a>	Nazarian	Earthquake Loss Mitigation: Grant Programs	2/27/2015	4/20/2015	7/1/2016	Senate Insurance	Dead - Failed Committee
GO Bonds	<a href="#">AB 1474</a>	Chávez	Community Colleges: Community College Career Technical Education Bond Act	2/27/2015	-	1/31/2016	Assembly Higher Education	Dead - Failed Committee
Public Finance	<a href="#">AB 1533</a>	Committee on Jobs, Economic Development & the Economy	Infrastructure Financing	3/24/2015	5/13/2015	9/30/2015	Senate Appropriations	Chaptered
Public Finance	<a href="#">AB 1649</a>	Salas	State Water Policy: Priority: Surface Water Storage Projects and Joint Powers Authorities	1/12/2016	5/27/2016	7/1/2016	Senate Rules	Dead - Failed Committee
GO Bonds	<a href="#">AB 1768</a>	Gallagher	Bonds: Transportation	2/3/2016	2/25/2016	8/31/2016	Assembly Transportation	Dead - Failed Committee
GO Bonds	<a href="#">AB 1866</a>	Wilk	High-Speed Rail Bond Proceeds: Redirection: Water Projects	2/10/2016	-	8/31/2016	Assembly Transportation	Dead - Failed Committee
Public Finance	<a href="#">AB 1873</a>	Holden	Strategic Growth Council: Board of Infrastructure Planning, Development, and Finance	2/10/2016	4/19/2016	5/27/2016	Assembly Appropriations	Dead - Failed Committee
Other Debt	<a href="#">AB 1919</a>	Quirk	Local Transportation Authorities: Bonds	2/11/2016	4/4/2016	9/28/2016	Senate Transportation & Housing	Chaptered
Public Finance	<a href="#">AB 2031</a>	Bonta	Local Government: Affordable Housing: Financing	2/16/2016	8/19/2016	9/22/2016	Senate Governance & Finance	Chaptered
GO Bonds	<a href="#">AB 2049</a>	Melendez	Bonds: Transportation	2/17/2016	-	8/31/2016	Assembly Transportation	Dead - Failed Committee
Public Finance	<a href="#">AB 2100</a>	Calderon	The 21st Century Infrastructure Act of 2016	2/17/2016	3/18/2016	4/22/2016	Assembly Natural Resources	Dead - Failed Committee
Public Finance	<a href="#">AB 2104</a>	Dababneh	California Health Facilities Financing Authority: California Health Facility Construction Loan Insurance Law	2/17/2016	4/26/2016	5/27/2016	Assembly Appropriations	Dead - Failed Committee
Public Finance	<a href="#">AB 2116</a>	Gallagher	School Bonds: Projections of Assessed Property Valuations	2/17/2016	6/15/2016	8/17/2016	Senate Education	Chaptered
Public Finance	<a href="#">AB 2277</a>	Melendez	Local Government Finance: Property Tax Revenue Allocation: Vehicle License Fee Adjustments	2/18/2016	-	5/27/2016	Assembly Appropriations	Dead - Failed Committee
Public Finance	<a href="#">AB 2319</a>	Gordon	California Infrastructure and Economic Development Bank	2/18/2016	-	8/31/2016	Assembly Appropriations	Dead - Failed Committee
GO Bonds	<a href="#">AB 2429</a>	Thurmond	School District and Community College District Bonds	2/19/2016	3/18/2016	7/1/2016	Senate Education	Dead - Failed Committee

# State Legislation Affecting State and Local Governments

LEG TYPE	BILL NO.*	AUTHOR	TITLE	INTRODUCED	LAST AMENDED	LAST ACTION	LAST COMMITTEE	STATUS
GO Bonds	<a href="#">AB 2444</a>	Eduardo Garcia	California Parks, Water, Climate, and Coastal Protection and Outdoor Access For All Act of 2018	2/19/2016	8/19/2016	8/31/2016	Senate Rules	Dead - Failed Committee
Public Finance	<a href="#">AB 2475</a>	Gordon	Loan Program: California Infrastructure and Economic Development Bank	2/19/2016	3/18/2016	8/31/2016	Assembly Appropriations	Dead - Failed Committee
Parcel Tax	<a href="#">AB 2476</a>	Daly	Local Governments: Parcel Taxes: Notice	2/19/2016	8/15/2016	9/9/2016	Senate Appropriations	Chaptered
Public Finance	<a href="#">AB 2514</a>	Brown	Local Government: Redevelopment: Successor Agencies to Redevelopment Agencies: Enforceable Obligations	2/19/2016	-	4/22/2016	Assembly Local Government	Dead - Failed Committee
Public Finance	<a href="#">AB 2618</a>	Nazarian	Community Facilities Districts: Powers	2/19/2016	8/19/2016	9/29/2016	Senate Governance & Finance	Chaptered
GO Bonds	<a href="#">AB 2657</a>	Chu	Water Quality, Supply, and Infrastructure Improvement Act of 2014	2/19/2016	-	5/6/2016	-	Dead - Failed Floor
Public Finance	<a href="#">AB 2697</a>	Bonilla	Redevelopment Dissolution: Successor Agencies: Disposal of Assets and Properties	2/19/2016	4/14/2016	5/27/2016	Assembly Appropriations	Dead - Failed Committee
Public Finance	<a href="#">AB 2738</a>	Olsen	School Bonds: Local School Bonds: Investment	2/19/2016	4/13/2016	9/22/2016	Senate Education	Chaptered
Public Finance	<a href="#">AB 2841</a>	Travis Allen	State Infrastructure Financing for Seaports	2/19/2016	4/6/2016	5/27/2016	Assembly Appropriations	Dead - Failed Committee
Other Debt	<a href="#">ACA 8</a>	Bloom	Local Government Financing: Water Facilities and Infrastructure: Voter Approval	2/18/2016	-	6/23/2016	Assembly Local Government	Dead - Failed Committee
Other Debt	<a href="#">ABX1 2</a>	Perea	Transportation Projects: Comprehensive Development Lease Agreements	6/25/2015	-	6/26/2015	-	Active - Pending Referral
Public Finance	<a href="#">ABX1 13</a>	Grove	Greenhouse Gas Reduction Fund: Streets and Highways	8/31/2015	-	9/1/2015	-	Active - Pending Referral
Public Finance	<a href="#">ABX1 14</a>	Waldron	State Highway Operation and Protection Program: Local Streets and Roads: Appropriation	8/31/2015	-	9/1/2015	-	Active - Pending Referral
Public Finance	<a href="#">ABX1 15</a>	Patterson	State Highway Operation and Protection Program: Local Streets and Roads: Appropriation	8/31/2015	-	9/1/2015	-	Active - Pending Referral
Public Finance	<a href="#">ABX1 16</a>	Patterson	State Highways: Transfer to Local Agencies: Pilot Program	8/31/2015	-	9/1/2015	-	Active - Pending Referral

# State Legislation Affecting State and Local Governments

LEG TYPE	BILL NO.*	AUTHOR	TITLE	INTRODUCED	LAST AMENDED	LAST ACTION	LAST COMMITTEE	STATUS
Public Finance	<a href="#">ABX1 17</a>	Achadjian	Greenhouse Gas Reduction Fund: State Highway Operation and Protection Program	8/31/2015	-	9/1/2015	-	Active - Pending Referral
GO Bonds	<a href="#">ABX1 18</a>	Linder	Vehicle Weight Fees: Transportation Bond Debt Service	8/31/2015	-	9/1/2015	-	Active - Pending Referral
Public Finance	<a href="#">ABX1 20</a>	Gaines	State Government: Elimination of Vacant Positions: Transportation: Appropriation	8/31/2015	-	9/1/2015	-	Active - Pending Referral
Public Finance	<a href="#">ABX1 23</a>	Garcia	Transportation	9/4/2015	-	9/5/2015	-	Active - Pending Referral
Public Finance	<a href="#">SB 25</a>	Roth	Local Government Finance: Property Tax Revenue Allocation: Vehicle License Fee Adjustments	12/1/2014	8/28/2015	9/22/2015	Assembly Appropriations	Vetoed
Public Finance	<a href="#">SB 63</a>	Hall	Seaport Infrastructure Financing Districts	1/5/2015	6/1/2015	10/11/2015	Assembly Appropriations	Chaptered
Other Debt	<a href="#">SB 113</a>	Galgiani	Disaster Preparedness and Flood Prevention Bond Act of 2006	1/13/2015	7/2/2015	2/1/2016	Senate Natural Resources & Water	Dead - Failed Committee
Public Finance	<a href="#">SB 114</a>	Liu	Education Facilities: Kindergarten Through Grade 12 Public Education Facilities Bond Act of 2016	1/13/2015	6/3/2015	2/1/2016	Senate Appropriations	Dead - Failed Committee
Investment	<a href="#">SB 185</a>	De León	Public Retirement Systems: Public Divestiture of Thermal Coal Companies	2/9/2015	6/2/2015	10/8/2015	Assembly Appropriations	Chaptered
Public Finance	<a href="#">SB 208</a>	Lara	Integrated Regional Water Management Plans: Grants: Advanced Payment	2/11/2015	6/1/2015	10/9/2015	Assembly Appropriations	Chaptered
GO Bonds	<a href="#">SB 222</a>	Block	Local Agencies: School Bonds: General Obligation Bonds: Statutory Lien	2/12/2015	6/29/2015	7/13/2015	Assembly Local Government	Chaptered
GO Bonds	<a href="#">SB 317</a>	De León	The Safe Neighborhood Parks, Rivers, and Coastal Protection Bond Act of 2016	2/23/2015	5/5/2015	2/1/2016	Senate Appropriations	Dead - Failed Committee
Other Debt	<a href="#">SB 602</a>	Monning	Seismic Safety: California Earthquake Authority	2/27/2015	8/18/2015	8/12/2016	Assembly Appropriations	Dead - Failed Committee
GO Bonds	<a href="#">SB 797</a>	Committee on Governmental Organization	Government Finance	3/12/2015	4/15/2015	9/2/2015	Assembly Appropriations	Chaptered
Public Finance	<a href="#">SB 817</a>	Roth	Local Government Finance: Property Tax Revenue Allocations: Vehicle License Fee Adjustments	1/5/2016	8/18/2016	9/23/2016	Assembly Appropriations	Vetoed
GO Bonds	<a href="#">SB 879</a>	Beall	Affordable Housing Bond Act of 2018	1/15/2016	8/15/2016	8/17/2016	Assembly Appropriations	Chaptered

## State Legislation Affecting State and Local Governments

LEG TYPE	BILL NO.*	AUTHOR	TITLE	INTRODUCED	LAST AMENDED	LAST ACTION	LAST COMMITTEE	STATUS
Public Finance	<a href="#">SB 1029</a>	Hertzberg	California Debt and Investment Advisory Commission: Accountability Reports	2/12/2016	8/15/2016	9/12/2016	Assembly Appropriations	Chapters
Public Finance	<a href="#">SB 1266</a>	McGuire	Joint Exercise of Powers Act: Agreements: Filings	2/18/2016	4/12/2016	8/22/2016	Assembly Appropriations	Chapters
GO Bonds	<a href="#">SB 1403</a>	Glazer	Housing Bonds	2/19/2016	–	5/6/2016	Senate Rules	Dead - Failed Committee
Public Finance	<a href="#">SCA 5</a>	Hancock	Local Government Finance	3/26/2015	4/12/2016	8/31/2016	Senate Governance & Finance	Dead - Failed Committee
Public Finance	<a href="#">SBX1 1</a>	Beall	Transportation Funding	6/22/2015	8/29/2016	8/29/2016	Senate Appropriations	Active - In Committee
Public Finance	<a href="#">SBX1 2</a>	Huff	Greenhouse Gas Reduction Fund	6/30/2015	–	9/1/2015	Senate Transportation & Infrastructure Development	Active - In Committee
GO Bonds	<a href="#">SBX1 3</a>	Vidak	Transportation Bonds: Highway, Street, and Road Projects	7/1/2015	8/17/2015	9/14/2015	Senate Transportation & Infrastructure Development	Dead - Failed Committee
Public Finance	<a href="#">SBX1 6</a>	Runner	Greenhouse Gas Reduction Fund: Transportation Expenditures	7/13/2015	–	9/14/2015	Senate Transportation & Infrastructure Development	Dead - Failed Committee
Public Finance	<a href="#">SBX1 8</a>	Hill	Public Transit: Funding	7/16/2015	–	9/2/2015	Senate Appropriations	Active - In Committee
Public Finance	<a href="#">SBX1 10</a>	Bates	Regional Transportation Capital Improvement Funds	7/16/2015	–	9/9/2015	Senate Transportation & Infrastructure Development	Active - In Committee
Public Finance	<a href="#">SBX1 14</a>	Cannella	Transportation Projects: Comprehensive Development Lease Agreements	7/16/2015	–	8/17/2015	Senate Transportation & Infrastructure Development	Active - In Committee
Public Finance	<a href="#">SCAX1 1</a>	Huff	Motor Vehicle Fees and Taxes: Restriction on Expenditures	6/19/2015	–	9/9/2015	Senate Appropriations	Active - In Committee

\* Click through to link to the California Legislation Information website. Once connected, refresh screen (F5) to view the latest amendments, votes, and status.

## Federal Legislation Affecting State and Local Governments

LEG TYPE	BILL NO.	AUTHOR	TITLE	INTRODUCED	LAST ACTION	LAST COMMITTEE	STATUS
Federal Reserve	<a href="#">HR 24</a>	Massie	Federal Reserve Transparency Act of 2015	1/6/2015	7/14/2016	House Oversight & Government Reform	Active - In Committee
Securities	<a href="#">HR 37</a>	Fitzpatrick	Promoting Job Creation and Reducing Small Business Burdens Act	1/6/2015	1/16/2015	Senate Banking, Housing & Urban Affairs	Active - In Committee
Public Pensions	<a href="#">HR 95</a>	Conyers	Protecting Employees and Retirees in Municipal Bankruptcies Act of 2015	1/6/2015	1/22/2015	House Subcommittee on Regulatory Reform, Commercial & Antitrust Law	Active - In Committee

# Federal Legislation Affecting State and Local Governments

LEG TYPE	BILL NO.	AUTHOR	TITLE	INTRODUCED	LAST ACTION	LAST COMMITTEE	STATUS
Municipal Finance	<a href="#">HR 98</a>	Conyers	Preventing Termination of Utility Services in Bankruptcy Act of 2015	1/6/2015	2/2/2015	House Subcommittee on Regulatory Reform, Commercial & Antitrust Law	Active - In Committee
Federal Reserve	<a href="#">HR 113</a>	Garrett	Federal Reserve Accountability and Transparency Act of 2015	1/6/2015	1/6/2015	House Financial Services	Active - In Committee
Federal Budget	<a href="#">HR 119</a>	Garrett	Budget and Accounting Transparency Act of 2015	1/6/2015	1/6/2015	House Budget	Active - In Committee
Federal Reserve	<a href="#">HR 163</a>	Schweikert	RATE Act of 2015	1/6/2015	1/6/2015	House Financial Services	Active - In Committee
Municipal Finance	<a href="#">HR 171</a>	Smith	To repeal the Dodd-Frank Wall Street Reform and Consumer Protection Act.	1/6/2015	1/26/2015	House Subcommittee on Commodity Exchanges, Energy & Credit	Active - In Committee
Municipal Finance	<a href="#">HR 278</a>	Larsen	TIGER CUBS Act	1/12/2015	1/12/2015	House Appropriations	Active - In Committee
Banks	<a href="#">HR 381</a>	Kaptur	Return to Prudent Banking Act of 2015	1/14/2015	1/14/2015	House Financial Services	Active - In Committee
Municipal Finance	<a href="#">HR 413</a>	Delaney	Partnership to Build America Act	1/20/2015	1/21/2015	House Transportation & Infrastructure	Active - In Committee
Bonds	<a href="#">HR 499</a>	Duncan	Sustainable Water Infrastructure Investment Act of 2015	1/22/2015	1/22/2015	House Ways & Means	Active - In Committee
Public Pensions	<a href="#">HR 557</a>	Buchanan	Retirement Security Act of 2015	1/27/2015	4/29/2015	House Subcommittee on Health, Employment, Labor & Pensions	Active - In Committee
Municipal Finance	<a href="#">HR 625</a>	Delaney	Infrastructure 2.0 Act	1/30/2015	2/2/2015	House Transportation & Infrastructure	Active - In Committee
Municipal Finance	<a href="#">HR 652</a>	Hanna	State Transportation and Infrastructure Financing Innovation Act (STIFIA)	2/2/2015	2/3/2015	House Subcommittee on Highways & Transit	Active - In Committee
Public Pensions	<a href="#">HR 785</a>	Edwards	Federal Employee Pension Fairness Act of 2015	2/5/2015	2/5/2015	House Ways & Means	Active - In Committee
Municipal Finance	<a href="#">HR 855</a>	Tiberi	New Markets Tax Credit Extension Act of 2015	2/10/2015	2/10/2015	House Ways & Means	Active - In Committee
Municipal Finance	<a href="#">HR 870</a>	Pierluisi	Puerto Rico Chapter 9 Uniformity Act of 2015	2/11/2015	3/16/2015	House Subcommittee on Regulatory Reform, Commercial & Antitrust Law	Active - In Committee
Federal Reserve	<a href="#">HR 1154</a>	Stutzman	FFOCUS Act of 2015	2/27/2015	2/27/2015	House Financial Services	Active - In Committee
Municipal Finance	<a href="#">HR 1278</a>	Capps	Water Infrastructure Resiliency and Sustainability Act of 2015	3/4/2015	3/23/2015	House Subcommittee on Water, Power & Oceans	Active - In Committee
Municipal Finance	<a href="#">HR 1308</a>	Lowenthal	Economy in Motion: The National Multimodal and Sustainable Freight Infrastructure Act	3/4/2015	3/5/2015	House Transportation & Infrastructure	Active - In Committee
Municipal Finance	<a href="#">HR 1336</a>	Young	Social Impact Partnership Act	3/4/2015	3/19/2015	House Ways & Means	Active - In Committee
Municipal Finance	<a href="#">HR 1629</a>	Kinzinger	Energy Savings Through Public-Private Partnerships Act of 2015	3/25/2015	3/27/2015	House Subcommittee on Energy & Power	Active - In Committee
Municipal Finance	<a href="#">HR 1705</a>	Latta	Clean Water Affordability Act of 2015	3/26/2015	3/27/2015	House Subcommittee on Water Resources & Environment	Active - In Committee

# Federal Legislation Affecting State and Local Governments

LEG TYPE	BILL NO.	AUTHOR	TITLE	INTRODUCED	LAST ACTION	LAST COMMITTEE	STATUS
Municipal Finance	<a href="#">HR 1710</a>	McNerney	Drought Resilience Investment Act of 2015	3/26/2015	3/27/2015	House Subcommittee on Water Resources & Environment	Active - In Committee
Municipal Finance	<a href="#">HR 1819</a>	Lipinski	To amend the Internal Revenue Code of 1986 to provide an exception to certain public-private research arrangements from the business use test for purposes of determining private activity bonds.	4/15/2015	4/15/2015	House Ways & Means	Active - In Committee
Securities	<a href="#">HR 1847</a>	Crawford	Swap Data Repository and Clearinghouse Indemnification Act of 2015	4/16/2015	7/15/2015	Senate Agriculture, Nutrition, and Forestry	Active - In Committee
Municipal Finance	<a href="#">HR 1962</a>	Huffman	Investing for Tomorrow's Schools Act of 2015	4/22/2015	11/16/2015	House Subcommittee on Workforce Protections	Active - In Committee
Municipal Finance	<a href="#">HR 2094</a>	Westmoreland	To repeal titles I and II of the Dodd-Frank Wall Street Reform and Consumer Protection Act.	4/29/2015	5/27/2015	House Subcommittee on Commodity Exchanges, Energy & Credit	Active - In Committee
Securities	<a href="#">HR 2209</a>	Messer	To require the appropriate Federal banking agencies to treat certain municipal obligations as level 2A liquid assets, and for other purposes.	5/1/2015	2/11/2016	Senate Banking, Housing & Urban Affairs	Active - In Committee
Bonds	<a href="#">HR 2229</a>	Reed	Municipal Bond Market Support Act of 2015	5/1/2015	5/1/2015	House Ways & Means	Active - In Committee
Municipal Finance	<a href="#">HR 2477</a>	Issa	Financial Transparency Act of 2015	5/20/2015	6/8/2015	House Subcommittee on Commodity Exchanges, Energy & Credit	Active - In Committee
Municipal Finance	<a href="#">HR 2485</a>	Torres	Regional Infrastructure Accelerator Act of 2015	5/20/2015	5/21/2015	House Transportation & Infrastructure	Active - In Committee
Municipal Finance	<a href="#">HR 2495</a>	Waters	TIGER Grants for Job Creation Act	5/21/2015	5/21/2015	House Appropriations	Active - In Committee
Banks	<a href="#">HR 2600</a>	Sherman	Too Big To Fail, Too Big To Exist Act	6/1/2015	6/1/2015	House Financial Services	Active - In Committee
Federal Reserve	<a href="#">HR 2625</a>	Garrett	Bailout Prevention Act of 2015	6/3/2015	6/3/2015	House Financial Services	Active - In Committee
Bonds	<a href="#">HR 2676</a>	Neal	Build America Bonds Act of 2015	6/4/2015	6/4/2015	House Ways & Means	Active - In Committee
Bonds	<a href="#">HR 2890</a>	Hultgren	Modernizing American Manufacturing Bonds Act	6/25/2015	6/25/2015	House Ways & Means	Active - In Committee
Federal Reserve	<a href="#">HR 2896</a>	Tipton	TAILOR Act of 2015	6/25/2015	3/2/2016	House Financial Services	Active - In Committee
Banks	<a href="#">HR 2947</a>	Trott	Financial Institution Bankruptcy Act of 2015	7/7/2015	4/13/2016	Senate Judiciary	Active - In Committee
Bonds	<a href="#">HR 3046</a>	Rangel	Rebuilding America's Schools Act	7/13/2015	7/13/2015	House Ways & Means	Active - In Committee
Banks	<a href="#">HR 3054</a>	Capuano	21st Century Glass-Steagall Act of 2015	7/14/2015	7/29/2015	House Subcommittee on Regulatory Reform, Commercial & Antitrust Law	Active - In Committee
Municipal Finance	<a href="#">HR 3337</a>	DeLauro	National Infrastructure Development Bank Act of 2015	7/29/2015	7/31/2015	House Transportation & Infrastructure	Active - In Committee
Securities	<a href="#">HR 3453</a>	Scott	Federal Home Loan Bank Product Act	9/8/2015	9/22/2015	House Subcommittee on Commodity Exchanges, Energy & Credit	Active - In Committee

# Federal Legislation Affecting State and Local Governments

LEG TYPE	BILL NO.	AUTHOR	TITLE	INTRODUCED	LAST ACTION	LAST COMMITTEE	STATUS
Municipal Finance	<a href="#">HR 3465</a>	Maloney	Public-Private Partnership Infrastructure Investment Act	9/9/2015	9/10/2015	House Subcommittee Railroads, Pipelines & Hazardous Materials	Active - In Committee
Federal Reserve	<a href="#">HR 3541</a>	Conyers	The Full Employment Federal Reserve Act of 2015	9/17/2015	9/17/2015	House Financial Services	Active - In Committee
Municipal Finance	<a href="#">HR 3555</a>	Wilson	Jobs! Jobs! Jobs! Act of 2015	9/17/2015	3/23/2016	House Ways & Means	Active - In Committee
Municipal Finance	<a href="#">HR 3610</a>	Velazquez	Puerto Rico Investor Protection Act of 2015	9/25/2015	9/25/2015	House Financial Services	Active - In Committee
Municipal Finance	<a href="#">HR 3703</a>	Kind	Investing in 21st Century Schools Act	10/7/2015	10/7/2015	House Ways & Means	Active - In Committee
Municipal Finance	<a href="#">HR 3725</a>	Pierluisi	Puerto Rico Financial Improvement and Bond Stability Act of 2015	10/8/2015	10/8/2015	House Financial Services	Active - In Committee
Banks	<a href="#">HR 4049</a>	Love	Volcker Rule Relief Act of 2015	11/17/2015	11/17/2015	House Financial Services	Active - In Committee
Municipal Finance	<a href="#">HR 4081</a>	Webster	TIFIA 2.0	11/16/2015	11/20/2015	House Subcommittee on Highways & Transit	Active - In Committee
Municipal Finance	<a href="#">HR 4199</a>	Duffy	Puerto Rico Financial Stability and Debt Restructuring Choice Act	12/9/2015	1/15/2016	House Natural Resources	Active - In Committee
Municipal Finance	<a href="#">HR 4290</a>	Pelosi	Puerto Rico Emergency Financial Stability Act of 2015	12/18/2015	1/15/2016	House Subcommittee on Regulatory Reform, Commercial & Antitrust Law	Active - In Committee
Municipal Finance	<a href="#">HR 4575</a>	Poliquin	To amend the Federal Home Loan Bank Act to provide investment authority to support rural infrastructure development, and for other purposes.	2/12/2016	2/12/2016	House Financial Services	Active - In Committee
Banks	<a href="#">HR 4647</a>	Perlmutter	Traditional Banking Regulatory Relief Act	2/26/2016	2/26/2016	House Financial Services	Active - In Committee
Public Pensions	<a href="#">HR 4822</a>	Nunes	Public Employee Pension Transparency Act	3/21/2016	3/21/2016	House Ways & Means	Active - In Committee
Bonds	<a href="#">HR 4838</a>	Russell	No Tax Subsidies for Stadiums Act	3/22/2016	3/22/2016	House Ways & Means	Active - In Committee
Securities	<a href="#">HR 4852</a>	Garrett	Private Placement Improvement Act of 2016	3/23/2016	9/6/2016	House Financial Services	Active - In Committee
Municipal Finance	<a href="#">HR 4894</a>	Westmoreland	To repeal Title II of the Dodd-Frank Wall Street Reform and Consumer Protection Act	4/11/2016	5/19/2016	House Financial Services	Active - In Committee
Municipal Finance	<a href="#">HR 4900</a>	Duffy	Puerto Rico Oversight, Management, and Economic Stability Act (PROMESA)	4/12/2016	4/28/2016	House Subcommittee on Regulatory Reform, Commercial & Antitrust Law	Active - In Committee
Federal Reserve	<a href="#">HR 5027</a>	Neugebauer	To amend the Federal Reserve Act to adjust the circumstances under which Federal reserve bank stock is callable, and for other purposes.	4/21/2016	4/21/2016	House Financial Services	Active - In Committee
Municipal Finance	<a href="#">HR 5170</a>	Young	Social Impact Partnerships to Pay for Results Act	5/6/2016	6/22/2016	Senate Finance	Active - In Committee
Municipal Finance	<a href="#">HR 5322</a>	Velazquez	U.S. Territories Investor Protection Act of 2016	5/25/2016	7/12/2016	Senate Banking, Housing & Urban Affairs	Active - In Committee
Municipal Finance	<a href="#">HR 5361</a>	Kelly	To amend the Internal Revenue Code of 1986 to provide for the tax-exempt financing of certain government-owned buildings.	5/26/2016	5/26/2016	House Ways & Means	Active - In Committee

# Federal Legislation Affecting State and Local Governments

LEG TYPE	BILL NO.	AUTHOR	TITLE	INTRODUCED	LAST ACTION	LAST COMMITTEE	STATUS
Municipal Finance	<a href="#">HR 5596</a>	Hultgren	Municipal Advisor Choice Act	6/28/2016	6/28/2016	House Financial Services	Active - In Committee
Bonds	<a href="#">HR 5802</a>	Van Hollen	To amend Title 31, United States Code, to provide for the issuance of Green Bonds and to establish the United States Green Bank, and for other purposes.	7/14/2016	7/14/2016	House Ways & Means	Active - In Committee
Banks	<a href="#">HR 5983</a>	Hensarling	Final CHOICE Act of 2016	9/9/2016	9/9/2016	House Financial Services	Active - In Committee
Securities	<a href="#">HR 5991</a>	Wagner	Risk-Based Credit Examination Act	9/9/2016	9/9/2016	House Financial Services	Active - In Committee
Bonds	<a href="#">HR 6085</a>	Johnson	To amend the Internal Revenue Code of 1986 to increase the national limitation amount for qualified highway or surface freight transport facility bonds.	9/20/2016	9/20/2016	House Ways & Means	Active - In Committee
Public Pensions	<a href="#">S 69</a>	Vitter	To require that the Government give priority to payments of all obligations on the debt held by the public and Social Security benefits in the event that the debt limit is reached.	1/7/2015	1/7/2015	Senate Finance	Active - In Committee
Municipal Finance	<a href="#">S 89</a>	Vitter	Financial Takeover Repeal Act of 2015	1/7/2015	1/7/2015	Senate Finance	Active - In Committee
Federal Reserve	<a href="#">S 92</a>	Vitter	Community Bank Preservation Act of 2015	1/7/2015	1/7/2015	Senate Homeland Security & Governmental Affairs	Active - In Committee
Municipal Finance	<a href="#">S 94</a>	Vitter	To prohibit the provision of Federal funds to State and local governments for payment of obligations, to prohibit the Board of Governors of the Federal Reserve System from financially assisting State and local governments, and for other purposes.	1/7/2015	1/7/2015	Senate Banking, Housing & Urban Affairs	Active - In Committee
Municipal Finance	<a href="#">S 206</a>	Ayotte	Local Transportation Infrastructure Act	1/21/2015	1/21/2015	Senate Commerce, Science & Transportation	Active - In Committee
Federal Reserve	<a href="#">S 264</a>	Paul	Federal Reserve Transparency Act of 2015	1/27/2015	1/27/2015	Senate Banking, Housing & Urban Affairs	Active - In Committee
Public Pensions	<a href="#">S 266</a>	Collins	Retirement Security Act of 2015	1/27/2015	1/27/2015	Senate Finance	Active - In Committee
Municipal Finance	<a href="#">S 268</a>	Sanders	Rebuild America Act of 2015	1/27/2015	1/27/2015	Senate Banking, Housing & Urban Affairs	Active - In Committee
Municipal Finance	<a href="#">S 408</a>	Stabenow	Empowering Jobs Act of 2015	2/5/2015	2/5/2015	Senate Finance	Active - In Committee
Municipal Finance	<a href="#">S 591</a>	Blunt	New Markets Tax Credit Extension Act of 2015	2/26/2015	2/26/2015	Senate Finance	Active - In Committee
Municipal Finance	<a href="#">S 741</a>	Cardin	Water Infrastructure Resiliency and Sustainability Act of 2015	3/16/2015	3/16/2015	Senate Environment & Public Works	Active - In Committee
Municipal Finance	<a href="#">S 858</a>	Gardner	Energy Savings Through Public-Private Partnerships Act of 2015	3/25/2015	4/30/2015	Senate Environment & Public Works	Active - In Committee
Municipal Finance	<a href="#">S 1002</a>	Cardin	Collegiate Housing and Infrastructure Act of 2015	4/16/2015	4/16/2015	Senate Finance	Active - In Committee
Bonds	<a href="#">S 1186</a>	Wyden	Move America Act of 2015	5/4/2015	5/4/2015	Senate Finance	Active - In Committee

# Federal Legislation Affecting State and Local Governments

LEG TYPE	BILL NO.	AUTHOR	TITLE	INTRODUCED	LAST ACTION	LAST COMMITTEE	STATUS
Banks	<a href="#">S 1206</a>	Sanders	Too Big To Fail, Too Big To Exist Act	5/6/2015	5/6/2015	Senate Banking, Housing & Urban Affairs	Active - In Committee
Municipal Finance	<a href="#">S 1296</a>	Fischer	Build USA Act	5/12/2015	5/12/2015	Senate Finance	Active - In Committee
Federal Reserve	<a href="#">S 1320</a>	Warren	Bailout Prevention Act of 2015	5/13/2015	5/13/2015	Senate Banking, Housing & Urban Affairs	Active - In Committee
Municipal Finance	<a href="#">S 1515</a>	Warren	BONDS Act	6/4/2015	6/4/2015	Senate Finance	Active - In Committee
Municipal Finance	<a href="#">S 1589</a>	Warner	BRIDGE Act	6/16/2015	6/16/2015	Senate Finance	Active - In Committee
Banks	<a href="#">S 1709</a>	Warren	21st Century Glass-Steagall Act of 2015	7/7/2015	7/7/2015	Senate Banking, Housing & Urban Affairs	Active - In Committee
Municipal Finance	<a href="#">S 1748</a>	Murray	Transportation Infrastructure Grants and Economic Reinvestment Act	7/9/2015	7/9/2015	Senate Commerce, Science & Transportation	Active - In Committee
Municipal Finance	<a href="#">S 1774</a>	Blumenthal	Puerto Rico Chapter 9 Uniformity Act of 2015	7/15/2015	7/15/2015	Senate Judiciary	Active - In Committee
Municipal Finance	<a href="#">S 2129</a>	Cochran	An Act Making Appropriations to Improve the Nation's Infrastructure and for Other Purposes, 2016	10/5/2015	10/6/2015	-	Active - Senate Calendar
Federal Reserve	<a href="#">S 2232</a>	Paul	Federal Reserve Transparency Act of 2015	11/3/2015	1/12/2016	-	Active - Senate Floor
Municipal Finance	<a href="#">S 2328</a>	Wicker	PROMESA	11/16/2015	6/30/2016	House Natural Resources	Chapered
Municipal Finance	<a href="#">S 2381</a>	Hatch	Puerto Rico Assistance Act of 2015	12/9/2015	12/9/2015	Senate Finance	Active - Senate Calendar
Municipal Finance	<a href="#">S 2436</a>	Warren	Puerto Rico Emergency Financial Stability Act of 2015	12/18/2015	12/18/2015	Senate Energy & Natural Resources	Active - Senate Calendar
Municipal Finance	<a href="#">S 2606</a>	Menendez	Sustainable Water Infrastructure Investment Act of 2016	2/29/15	2/29/2016	Senate Finance	Active - In Committee
Municipal Finance	<a href="#">S 2675</a>	Menendez	Puerto Rico Recovery Act of 2016	3/14/2016	3/14/2016	Senate Finance	Active - Senate Calendar
Municipal Finance	<a href="#">S 2676</a>	Menendez	Puerto Rico Stability Act of 2016	3/14/2016	3/14/2016	Senate Energy & Natural Resources	Active - Senate Calendar
Municipal Finance	<a href="#">S 2682</a>	Gillibrand	Terrorities Relief Act	3/15/2016	3/15/2016	Senate Energy & Natural Resources	Active - Senate Calendar
Bonds	<a href="#">S 2860</a>	Boxer	Climate Change Adapt America Bond Act of 2016	4/27/2016	4/27/2016	Senate Finance	Active - Senate Calendar
Municipal Finance	<a href="#">S 2939</a>	Vitter	State, Territory, and Local Government Bailout Prevention Act	5/17/2016	5/17/2016	Senate Banking, Housing & Urban Affairs	Active - Senate Calendar
Municipal Finance	<a href="#">S 3044</a>	Sanders	Puerto Rico Humanitarian Relief and Reconstruction Act	6/9/2016	6/9/2016	Senate Finance	Active - Senate Calendar
Municipal Finance	<a href="#">S 3177</a>	Heller	Public Buildings Renewal Act of 2016	7/13/2016	7/13/2016	Senate Finance	Active - Senate Calendar
Municipal Finance	<a href="#">S 3257</a>	Menendez	Municipal Bond Market Support Act of 2016	7/14/2016	7/14/2016	Senate Finance	Active - Senate Calendar

# SAVE THE DATE

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## CDIAC Webinars, Seminars, and Conferences

### OCTOBER

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OCTOBER 26, 2016

Municipal Debt Essentials: Debt Basics  
Sacramento, CA

[www.treasurer.ca.gov/cdiac/seminars.asp](http://www.treasurer.ca.gov/cdiac/seminars.asp)

OCTOBER 27, 2016

Municipal Debt Essentials:  
Planning a Bond Sale  
Sacramento, CA

[www.treasurer.ca.gov/cdiac/seminars.asp](http://www.treasurer.ca.gov/cdiac/seminars.asp)

OCTOBER 28, 2016

Municipal Debt Essentials:  
Marketing and Pricing a Municipal Bond  
Sacramento, CA

[www.treasurer.ca.gov/cdiac/seminars.asp](http://www.treasurer.ca.gov/cdiac/seminars.asp)

### JANUARY

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JANUARY 18-19, 2017

Fundamentals of Public Funds Investing,  
in collaboration with the California  
Municipal Treasurers Association  
Riverside, CA

[www.treasurer.ca.gov/cdiac/seminars.asp](http://www.treasurer.ca.gov/cdiac/seminars.asp)

## Other Seminars and Conferences

### OCTOBER

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OCTOBER 5-7, 2016

League of California Cities  
Annual Conference  
Long Beach, CA

[www.cacities.org](http://www.cacities.org)

OCTOBER 5-7, 2016

National Association of Municipal Advisors  
Annual Conference  
New Orleans, LA

[www.municipaladvisors.org](http://www.municipaladvisors.org)

OCTOBER 10-12, 2016

Municipal Management Association of  
Northern California  
Annual Conference  
Monterey, CA

[www.mmanc.org](http://www.mmanc.org)

OCTOBER 10-13, 2016

California Special Districts Association  
Annual Conference  
San Diego, CA

[www.csda.net](http://www.csda.net)

OCTOBER 11-14, 2016

California Association of County  
Treasurers and Tax Collectors  
Education Conference  
Burlingame, CA

[www.cacttc.org](http://www.cacttc.org)

OCTOBER 19-21, 2016

National Association of Bond Lawyers  
Bond Attorneys' Workshop  
Chicago, IL

[www.nabl.org](http://www.nabl.org)

OCTOBER 25, 2016

State Treasurer's Office  
Local Agency Investment Fund  
Annual Conference  
Sacramento, CA

[www.treasurer.ca.gov](http://www.treasurer.ca.gov)

OCTOBER 31 - NOVEMBER 5, 2016

California State Association  
of County Auditors  
State Controller's Office Fall Conference  
Monterey, CA

[www.calsaca.org](http://www.calsaca.org)

### NOVEMBER

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NOVEMBER 1-4, 2016

Council of Development Finance Agencies  
National Development Finance Summit  
New Orleans, LA

[www.cdfa.net](http://www.cdfa.net)

NOVEMBER 29 -  
DECEMBER 2, 2016

Association of California Water Agencies  
Fall Conference and Exhibition  
Anaheim, CA

[www.acwa.com](http://www.acwa.com)

NOVEMBER 29 -  
DECEMBER 2, 2016

California State Association of Counties  
122<sup>nd</sup> Annual Meeting  
Palm Springs, CA

[www.counties.org](http://www.counties.org)

### DECEMBER

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DECEMBER 7-9, 2016

Municipal Management Association  
of Southern California  
Annual Conference  
Ojai, CA

[www.mmasc.org](http://www.mmasc.org)

### FEBRUARY

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FEBRUARY 7-10, 2017

California Society of  
Municipal Finance Officers  
Annual Conference  
Sacramento, CA

[www.csmfo.org](http://www.csmfo.org)

FEBRUARY 20-22, 2017

California's Coalition for  
Adequate School Housing  
Annual Conference  
Sacramento, CA

[www.cashnet.org](http://www.cashnet.org)

# Municipal Market Regulatory Activity Calendar of Events

## MARCH

MARCH 22-24, 2017

Government Investment  
Officers Association  
Annual Conference  
Las Vegas, NV  
[www.gfoa.org](http://www.gfoa.org)

MARCH 17-21, 2017

American Society for Public Administration  
Annual Conference  
Atlanta, GA  
[www.aspanet.org](http://www.aspanet.org)

## APRIL

APRIL 12-15, 2017

California Association of  
School Business Officials  
Annual Conference &  
California School Business Expo  
Long Beach, CA  
[www.casbo.org](http://www.casbo.org)

APRIL 19-21, 2017

National Association of Bond Lawyers  
Fundamentals of Municipal  
Bond Law Seminar  
Denver, CO  
[www.nabl.org](http://www.nabl.org)

APRIL 26-28, 2017

California Municipal  
Treasurers Association  
Annual Conference  
Newport Beach, CA  
[www.cmta.org](http://www.cmta.org)

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Organizations may submit information on future educational seminars, meetings, or conferences by emailing [cdiaeducation@treasurer.ca.gov](mailto:cdiaeducation@treasurer.ca.gov). Publication of announcements is subject to space limitations.

## SEPTEMBER 2016

- 1 MSRB filed with the SEC a proposed amendments to Rules G-15 and G-30 to require disclosure of mark-ups and mark-downs to retail customers on certain principal transactions to provide guidance on prevailing market price.
- 1 IRS announced its published volume cap limits and available amounts of volume caps for Clean Renewable Energy Bonds (CREBs).

12 MSRB's permanent Municipal Advisor Representative Qualification Examination (Series 50) was made available. Municipal advisors must take and pass this examination by September 12, 2017 in order to engage in municipal advisory activities.

- 2 Comments are due to the SEC on its proposed rule to require additional disclosures by broker-dealers to customers about the routing of their orders.

## OCTOBER 2016

- 1 IRS fiscal year 2017 sequestration rates for certain qualified bonds are effective for subsidy payments on or after this date through September 30, 2017.

- 11 SEC final rule amending Regulation SBSR which affects reporting and dissemination of security-based swap information goes into effect.

- 28 Comments are due to GASB on its exposure draft of *Certain Debt Extinguishment Issues*.

## NOVEMBER 2016

- 1 SEC final rule requiring security-based swap data repositories to make data available to regulators and other authorities goes into effect.

- 16 SEC approved the MSRB's proposed amendments to Rule G-12 instituting new close-out rules for inter-dealer failed transactions.

## DECEMBER 2016

- 15 Requirements of GASB Statement No. 81, *Irrevocable Split-Interest Agreements*, become effective for periods beginning after this date.

## JUNE 2017

- 15 Provisions of GASB Statement No. 82, *Pension Issues – an Amendment of GASB Statements No. 67, No. 68, and No. 73*, become effective for fiscal years beginning after this date.

- 15 Provisions of GASB Statement No. 75, *Accounting and Financial Reporting for Postemployment Benefits Other Than Pensions*, become effective for fiscal years beginning after this date.

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