

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF DECEMBER 15, 2015

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS

DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost
TIC	True Interest Cost

VAR	Rate pegged to an index
OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
11-09-15 11-18-2015	\$1,400,000	Golden Valley Unified School District Madera CDIAC Number: 2015-2422 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-16 Term	TIC: 0.703 NIC: 0.709	
11-19-15 12-03-2015	\$3,000,000	School Project For Utility Rate Reduction (SPURR) Contra Costa CDIAC Number: 2015-2558 Revenue anticipation note Cash Flow, Interim Financing	M:MIG-1	Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) MUFUG Union Bank (UW) Wulff Hansen & Co	08-01-16 Term	TIC: 1.511 NIC:	
# 11-24-15 11-24-2015	\$256,940,000	State of California State of California CDIAC Number: 2015-2742 Commercial paper Project, Interim Financing Series A-1 & A-2	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Sec (UW) Morgan Stanley	02-22-16 Term	TIC: <u>Variable</u> NIC:	
# 11-24-15 11-24-2015	\$46,000,000	State of California State of California CDIAC Number: 2015-2743 Commercial paper Project, Interim Financing Series B-1 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Sec (UW) Ramirez & Co	01-28-16 Term	TIC: <u>Variable</u> NIC:	
<u>PROPOSED</u>		<u>EDUCATION</u>						
# 12-08-15	\$45,000,000	Menifee Union School District Public Financing Authority Riverside CDIAC Number: 2015-2678 Revenue bond K-12 School Facility CFD Nos 2002-4, 2002-5, 2003-1, 2003-2, 2003-4, 2004-2, 2004-3, 2004-5, 2004-4, 2005-2 Series A		Neg	(BC) Jones Hall (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>						
# 12-08-15	\$3,000,000	Menifee Union School District CFD No 2002-4 Riverside CDIAC Number: 2015-2696 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Dolinka Group LLC (PU) Menifee UnSD PFA		TIC: NIC:	
# 12-08-15	\$6,500,000	Menifee Union School District CFD No 2002-5 Riverside CDIAC Number: 2015-2697 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Dolinka Group LLC (PU) Menifee UnSD PFA		TIC: NIC:	
# 12-08-15	\$9,500,000	Menifee Union School District CFD No 2003-2 Riverside CDIAC Number: 2015-2698 Limited tax obligation bond K-12 School Facility IA A Refunding		Neg	(BC) Jones Hall (FA) Dolinka Group LLC (PU) Menifee UnSD PFA		TIC: NIC:	
# 12-08-15	\$3,500,000	Menifee Union School District CFD No 2003-4 Riverside CDIAC Number: 2015-2699 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Dolinka Group LLC (PU) Menifee UnSD PFA		TIC: NIC:	
# 12-08-15	\$5,000,000	Menifee Union School District CFD No 2004-2 Riverside CDIAC Number: 2015-2700 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Dolinka Group LLC (PU) Menifee UnSD PFA		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>						
# 12-08-15	\$4,500,000	Menifee Union School District CFD No 2004-3 Riverside CDIAC Number: 2015-2701 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Dolinka Group LLC (PU) Menifee UnSD PFA		TIC: NIC:	
# 12-08-15	\$3,000,000	Menifee Union School District CFD No 2003-1 Riverside CDIAC Number: 2015-2702 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Dolinka Group LLC (PU) Menifee UnSD PFA		TIC: NIC:	
# 12-08-15	\$5,000,000	Menifee Union School District CFD No 2004-5 Riverside CDIAC Number: 2015-2703 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Dolinka Group LLC (PU) Menifee UnSD PFA		TIC: NIC:	
# 12-08-15	\$3,000,000	Menifee Union School District CFD No 2004-4 Riverside CDIAC Number: 2015-2704 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Dolinka Group LLC (PU) Menifee UnSD PFA		TIC: NIC:	
# 12-08-15	\$5,000,000	Menifee Union School District CFD No 2005-2 Riverside CDIAC Number: 2015-2705 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Dolinka Group LLC (PU) Menifee UnSD PFA		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>						
# 12-15-15	\$25,000,000	California School Finance Authority State of California CDIAC Number: 2015-2821 Conduit revenue bond K-12 School Facility Aspire Public Schools - Obligated Group Series A Refunding		Neg	(BC) (UW)	Orrick Herrington Stradling Yocca	TIC: NIC:	
# 12-16-15	\$25,000,000	California Statewide Delinquent Tax Finance Authority Los Angeles CDIAC Number: 2015-2668 Certificates of participation/leases K-12 School Facility Delinquent Tax Receivables Series A Federally Taxable State Taxable		Neg PP	(BC) (PU)	Jones Hall TCM Fund	TIC: NIC:	
# 12-17-15	\$5,140,000	Waugh School District Corona/Ely CFD No 1 Sonoma CDIAC Number: 2015-2836 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) (FA) (UW)	Orrick Herrington Isom Adv / Urban Futures Stifel Nicolaus & Co Inc	TIC: NIC:	
# 12-30-15	\$500,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2015-2783 Conduit revenue bond K-12 School Facility JSerra Catholic High School Series A		Neg PP	(BC) (PU)	Kutak Rock F&M Bank	TIC: NIC:	
# 12-31-15	\$20,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-2660 Conduit revenue bond K-12 School Facility The Harker School		Neg PP	(BRC) (PU)	Berliner Cohen Bank of America NA	TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>				
+ 01-07-16	\$35,000,000	California School Finance Authority State of California CDIAC Number: 2015-1985 Conduit revenue bond K-12 School Facility Escuela Popular Series A Refunding		Neg (BC) Orrick Herrington (FA) Buck Financial Advisors (UW) Robert Baird & Co		TIC: NIC:
01-13-16	\$88,000,000	Placentia-Yorba Linda Unified School District Orange CDIAC Number: 2015-2591 Certificates of participation/leases K-12 School Facility Series A Refunding		Neg (BC) Norton Rose Fulbright (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
01-27-16	\$40,700,000	Saugus/Hart School Facilities Financing Authority Los Angeles CDIAC Number: 2015-2482 Revenue bond K-12 School Facility CFD No 2006-1 Series A Refunding		Neg (BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
01-27-16	\$1,185,000	Saugus/Hart School Facilities Financing Authority Los Angeles CDIAC Number: 2015-2483 Revenue bond K-12 School Facility CFD No 2006-1 Series B		Neg (BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
01-27-16	\$16,210,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2015-2486 Limited tax obligation bond K-12 School Facility IA No 1 Federally Taxable Refunding		Neg (BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (PU) Saugus/Hart Sch Fac FA		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>						
01-27-16	\$20,425,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2015-2487 Limited tax obligation bond K-12 School Facility IA No 2 Federally Taxable Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (PU) Saugus/Hart Sch Fac FA		TIC: NIC:	
01-27-16	\$4,065,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2015-2488 Limited tax obligation bond K-12 School Facility IA No 3 Federally Taxable Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (PU) Saugus/Hart Sch Fac FA		TIC: NIC:	
01-27-16	\$1,185,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2015-2508 Limited tax obligation bond K-12 School Facility Federally Taxable		Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 02-24-16	\$55,000,000	Hesperia Unified School District San Bernardino CDIAC Number: 2015-2816 Certificates of participation/leases K-12 School Facility Refunding		Neg PP	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (PU) Stifel Nicolaus & Co Inc		TIC: NIC:	
+ 03-23-16	\$10,000,000	Santa Cruz County Office of Education Santa Cruz CDIAC Number: 2015-1878 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>						
+ 03-31-16	\$8,500,000	Hesperia Unified School District CFD No 2006-5 San Bernardino CDIAC Number: 2015-1996 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
<u>SOLD</u>		<u>EDUCATION</u>						
08-26-15 09-17-2015	\$11,870,000	Ocean View School District Ventura CDIAC Number: 2015-2002 Certificates of participation/leases K-12 School Facility	S:AA/A+ Ins	Neg	(BC) Best Best & Krieger (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	06-01-30 Serial	TIC: 3.105 NIC: 3.080	
10-27-15 10-27-2015	\$11,650,000	California School Finance Authority State of California CDIAC Number: 2015-2378 Conduit revenue bond K-12 School Facility High Tech Elem & High Tech High North Co Refunding	NR Int	Neg PP	(BC) Orrick Herrington (EN) State of California (PU) City National Bank (TR) The Bank of NY Mellon	10-01-30 Term	TIC: 3.600 NIC: 3.600	
11-01-15 11-19-2015	\$1,348,341	Monterey County Educational Delinquent Tax Finance Authority Monterey CDIAC Number: 2015-2539 Certificates of participation/leases K-12 School Facility Delinquent Tax Receivables Purchase Series A	NR	Neg PP	(BC) Jones Hall (PU) TCM Fund (TR) US Bank NA	Term	TIC: NIC:	
11-03-15 11-23-2015	\$44,998,099	Salinas Union High School District Monterey CDIAC Number: 2015-0881 Bond anticipation note K-12 School Facility	S:SP-1+ M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-20 Serial CAB	TIC: 2.200 NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>						
11-03-15 11-12-2015	\$8,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1678 Conduit revenue bond K-12 School Facility Creative Child Care & Team Charter Series A	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Westhoff Cone	06-01-45 Term	TIC: 6.873 NIC: 6.808	
11-03-15 11-12-2015	\$270,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1679 Conduit revenue bond K-12 School Facility Creative Child Care & Team Charter Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Westhoff Cone	12-01-17 Term	TIC: 6.873 NIC: 6.808	
11-04-15 12-02-2015	\$11,470,000	Etiwanda School District CFD No 2004-2 San Bernardino CDIAC Number: 2015-2579 Limited tax obligation bond K-12 School Facility Henderson Creek Pub Fac Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-37 Serial	TIC: 3.969 NIC: 3.939	
11-05-15 11-19-2015	\$28,775,000	Fairfield-Suisun Unified School District Public Financing Authority Multiple CDIAC Number: 2015-2542 Revenue bond K-12 School Facility CFD Nos 1, 2, 4, 5 & 6 Refunding	S:AA/A Ins	Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) Build America (TR) US Bank NA (UW) SAMCO Capital Mkts	08-15-25 Serial	TIC: 2.105 NIC:	
11-10-15 11-24-2015	\$490,000	California School Finance Authority State of California CDIAC Number: 2015-2556 Conduit revenue bond K-12 School Facility River Springs Charter School Series B Federally Taxable	S:BB	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	07-01-17 Term	TIC: 6.404 NIC: 6.383	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>						
11-10-15 11-24-2015	\$27,860,000	California School Finance Authority State of California CDIAC Number: 2015-2557 Conduit revenue bond K-12 School Facility River Springs Charter School Series A	S:BB	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	07-01-46 Term	TIC: 6.404 NIC: 6.383	
11-18-15 12-03-2015	\$111,785,000	California Educational Facilities Authority State of California CDIAC Number: 2015-2429 Conduit revenue bond College, University Facility Claremont McKenna College Series A Refunding	M:Aa2	Neg	(BC) Orrick Herrington (FA) Public Financial Managemem (TR) MUFG Union Bank (UW) Prager & Co	01-01-39 Comb	TIC: 3.413 NIC: 3.618	
11-24-15 12-10-2015	\$17,910,000	Folsom-Cordova Unified School District Sacramento CDIAC Number: 2015-2581 Certificates of participation/leases K-12 School Facility Vista Del Lago High School Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	04-01-21 Serial	TIC: 1.770 NIC: 1.697	
<u>PROPOSED</u>		<u>HOUSING</u>						
# 11-24-15	\$5,245,000	California Housing Finance Agency State of California CDIAC Number: 2015-2679 Conduit revenue bond Multifamily Housing Virginia Terrace Apts Issue A		Neg PP	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:	
# 11-24-15	\$18,075,000	California Housing Finance Agency State of California CDIAC Number: 2015-2681 Conduit revenue bond Multifamily Housing Ocean View Apts Issue B		Neg PP	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 11-30-15	\$39,877,052	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2752 Conduit Revenue Note Multifamily Housing Huntington Villa Yorba Apts Refunding		Neg PP	(BC) (PU)	Orrick Herrington Funding the Gap		TIC: NIC:
# 12-11-15	\$14,535,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2755 Conduit revenue bond Multifamily Housing St. Timothy's Tower & Manor Series DD		Neg PP	(BC) (PU)	Orrick Herrington FMSbonds Inc		TIC: NIC:
# 12-11-15	\$13,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-2756 Conduit Revenue Note Multifamily Housing Sycamore Terrace Apts Series A		Neg PP	(BC)	Orrick Herrington		TIC: NIC:
12-15-15	\$29,000,000	California Housing Finance Agency State of California CDIAC Number: 2015-2284 Conduit revenue bond Multifamily Housing O'Farrell Towers Issue E		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC:
# 12-16-15	\$7,000,000	San Diego Housing Authority San Diego CDIAC Number: 2015-2664 Conduit revenue bond Multifamily Housing Torrey Vale Apts Series G		Neg PP	(BC) (FA) (PU)	Quint & Thimmig Ross Financial Citibank		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 12-17-15	\$36,800,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2724 Conduit Revenue Note Multifamily Housing Bouquet Canyon Senior Apts Series CC-1 & CC-2		Neg PP	(BC) (PU)	Orrick Herrington Citibank	TIC: NIC:	
# 12-18-15	\$5,447,000	Golden State Finance Authority Sacramento CDIAC Number: 2015-2685 Conduit revenue bond Multifamily Housing Sycamore Walk Series B-1 & Sub B-2		Neg PP	(BC) (FA) (PU)	Kutak Rock Hutchinson Shockey America First	TIC: NIC:	
# 12-18-15	\$706,890	Los Angeles Los Angeles CDIAC Number: 2015-2692 Conduit revenue bond Multifamily Housing HCHC Recap I Apts Series J-3 Federally Taxable		Neg PP	(BC) (FA) (PU)	Kutak Rock CSG Advisors JP Morgan Chase Bank	TIC: NIC:	
# 12-18-15	\$7,500,000	Los Angeles Los Angeles CDIAC Number: 2015-2693 Conduit revenue bond Multifamily Housing HCHC Recap I Apts Series J-1 & J-2		Neg PP	(BC) (FA) (PU)	Kutak Rock CSG Advisors JP Morgan Chase Bank	TIC: NIC:	
# 12-18-15	\$13,600,000	Los Angeles Los Angeles CDIAC Number: 2015-2694 Conduit revenue bond Multifamily Housing Leaster Apts Series C		Neg PP	(BC) (FA) (PU)	Kutak Rock CSG Advisors BBCN Bank	TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 12-18-15	\$10,500,000	Los Angeles Los Angeles CDIAC Number: 2015-2695 Conduit revenue bond Multifamily Housing Beverly Terrace Apts Series D		Neg PP	(BC) (FA) (PU)	Kutak Rock CSG Advisors Wells Fargo Bank NA	TIC: NIC:	
# 12-23-15	\$80,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2723 Conduit Revenue Note Multifamily Housing Springdale West Apts Series BB		Neg PP	(BC) (PU)	Orrick Herrington Citibank	TIC: NIC:	
+ 12-31-15	\$28,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-2023 Conduit revenue bond Multifamily Housing March Veterans Village		Neg PP	(BC)	Jones Hall	TIC: NIC:	
# 12-31-15	\$22,849,036	California Housing Finance Agency State of California CDIAC Number: 2015-2663 Conduit Revenue Note Multifamily Housing Plum Tree West Apts Issuer H		Neg PP	(BC) (PU)	Orrick Herrington Citibank	TIC: NIC:	
# 12-31-15	\$30,114,881	California Housing Finance Agency State of California CDIAC Number: 2015-2676 Conduit revenue bond Multifamily Housing Rowland Hghts Terrace Apts Issue G-1 & G-2		Neg PP	(BC) (PU)	Orrick Herrington Citibank	TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 12-31-15	\$11,190,000	Independent Cities Finance Authority Multiple CDIAC Number: 2015-2811 Conduit revenue bond Single-Family Housing Mooney Grove Mobile Manor Series A		Neg	(BC) Ballard Spahr (FA) Wolf Co Inc (UW) Newcomb Williams Fin Grp		TIC: NIC:	
# 12-31-15	\$315,000	Independent Cities Finance Authority Multiple CDIAC Number: 2015-2812 Conduit revenue bond Single-Family Housing Mooney Grove Mobile Manor Series B Federally Taxable		Neg	(BC) Ballard Spahr (FA) Wolf Co Inc (UW) Newcomb Williams Fin Grp		TIC: NIC:	
# 01-18-16	\$4,591,000	Monterey County Housing Authority Monterey CDIAC Number: 2015-2840 Conduit revenue bond Multifamily Housing Gonzales Scattered Sites Series A		Neg PP	(BC) Quint & Thimmig (FA) CSG Advisors (PU) Wells Fargo Bank NA		TIC: NIC:	
# 01-18-16	\$6,036,000	Monterey County Housing Authority Monterey CDIAC Number: 2015-2846 Conduit revenue bond Multifamily Housing Casa de Oro & Los Ositos Series B		Neg PP	(BC) Quint & Thimmig (FA) CSG Advisors (PU) Wells Fargo Bank NA		TIC: NIC:	
# 01-18-16	\$19,434,000	Monterey County Housing Authority Monterey CDIAC Number: 2015-2847 Conduit revenue bond Multifamily Housing Natividad, El Gin & Northridge Plaza Series C		Neg PP	(BC) Quint & Thimmig (FA) CSG Advisors (PU) Wells Fargo Bank NA		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 01-18-16	\$20,308,000	Monterey County Housing Authority Monterey CDIAC Number: 2015-2848 Conduit revenue bond Multifamily Housing Salinas Scattered Sites Series D		Neg PP	(BC) (FA) (PU)	Quint & Thimmig CSG Advisors Wells Fargo Bank NA		TIC: NIC:
# 01-27-16	\$30,500,000	San Francisco City & County San Francisco CDIAC Number: 2015-2839 Conduit revenue bond Multifamily Housing Alice Griffith Apts Phase 3 Series A		Neg PP	(BC) (FA) (PU)	Stradling Yocca CSG Advisors JP Morgan Chase Bank		TIC: NIC:
02-24-16	\$50,000,000	San Francisco City & County San Francisco CDIAC Number: 2015-2507 Certificates of participation/leases Multifamily Housing Housing Trust Fund Series A		Comp	(BC) (FA)	Jones Hall Prager & Co		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>						
09-25-15 10-01-2015	\$6,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1757 Conduit revenue bond Multifamily Housing Terracina Oaks II Apts Series A	NR	Neg PP	(BC) (FA) (PU)	Orrick Herrington Miller Housing Advisor US Bank NA	10-01-18 Term	TIC: <u>Variable</u> NIC:
10-01-15 10-01-2015	\$19,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1806 Conduit Revenue Note Multifamily Housing Butterfield Retirement Apts Series U-1	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Citibank Citibank	10-01-48 Term	TIC: <u>Variable</u> NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
10-01-15 10-01-2015	\$2,670,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2191 Conduit Revenue Note Multifamily Housing Butterfield Retirement Apts Series U-2 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Citibank Citibank	04-01-18 Term	TIC: <u>Variable</u> NIC:
10-20-15 11-12-2015	\$5,810,000	Santa Clara Unified School District Santa Clara CDIAC Number: 2015-2379 Certificates of participation/leases Other Housing Teacher Hsg Phase 2 Refunding	S:AA Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Kronick Moskovitz Govt Financial Strategies Assured Guaranty Corp Zions First Natl Bank UBS Financial Services	09-01-36 Serial	TIC: 3.406 NIC:
11-01-15 11-20-2015	\$43,266,000	San Francisco City & County San Francisco CDIAC Number: 2015-2166 Conduit revenue bond Multifamily Housing Robert Pitts / 1150 Scott Street Series W	NR	Neg PP	(BC) (CB) (FA) (PU)	Squire Patton Boggs Amira Jackmon Ross Financial Bank of America NA	11-01-34 Term	TIC: <u>Variable</u> NIC:
11-01-15 11-20-2015	\$12,719,000	San Francisco City & County San Francisco CDIAC Number: 2015-2167 Conduit revenue bond Multifamily Housing 227 Bay Street Series U	NR	Neg PP	(BC) (CB) (FA) (PU)	Squire Patton Boggs Amira Jackmon Ross Financial Bank of America NA	02-01-33 Term	TIC: <u>Variable</u> NIC:
11-01-15 11-20-2015	\$34,346,000	San Francisco City & County San Francisco CDIAC Number: 2015-2168 Conduit revenue bond Multifamily Housing 990 Pacific Avenue Series V	NR	Neg PP	(BC) (CB) (FA) (PU)	Squire Patton Boggs Amira Jackmon Ross Financial Bank of America NA	05-01-35 Term	TIC: <u>Variable</u> NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
11-01-15 11-24-2015	\$7,668,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2210 Conduit Revenue Note Multifamily Housing Northwest Manors II Series X	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Berkeley Point Capital Wilmington Trust	12-01-33 Term	TIC: 4.410 NIC: 4.200
11-01-15 11-24-2015	\$760,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2211 Conduit revenue bond Multifamily Housing Northwest Manors II Series X-S	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Community Hsg Works Wilmington Trust	02-01-34 Term	TIC: NIC: 2.750
11-01-15 11-13-2015	\$15,199,000	San Francisco City & County San Francisco CDIAC Number: 2015-2325 Conduit Revenue Note Multifamily Housing 491 31st Ave Apts Series M	NR	Neg PP	(BC) (CB) (FA) (PU) (TR)	Orrick Herrington Curls Bartling PC Ross Financial Bank of America Merrill US Bank NA	11-01-34 Term	TIC: <u>Variable</u> NIC:
11-01-15 11-13-2015	\$20,705,000	San Francisco City & County San Francisco CDIAC Number: 2015-2326 Conduit Revenue Note Multifamily Housing 1800 Pine Street Apts Series K	NR	Neg PP	(BC) (CB) (FA) (PU) (TR)	Orrick Herrington Curls Bartling PC Ross Financial Bank of America Merrill US Bank NA	11-01-34 Term	TIC: <u>Variable</u> NIC:
11-01-15 11-10-2015	\$19,150,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-2453 Conduit revenue bond Multifamily Housing Bellflower Friendship Manor Apts	NR	Neg PP	(BC) (PU) (TR)	Jones Hall FMSbonds Inc Wilmington Trust	11-01-55 Term	TIC: 4.385 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
11-01-15 11-13-2015	\$19,514,000	San Francisco City & County San Francisco CDIAC Number: 2015-2547 Conduit Revenue Note Multifamily Housing 462 Duboce Ave Series S	NR	Neg PP	(BC) (CB) (FA) (PU) (TR)	Goodwin Procter Amira Jackmon CA Housing Partnership Bank of America NA US Bank NA	02-01-33 Term	TIC: 4.170 NIC:
11-01-15 11-13-2015	\$35,350,000	San Francisco City & County San Francisco CDIAC Number: 2015-2548 Conduit Revenue Note Multifamily Housing Holly Courts Apts Series Q	NR	Neg PP	(BC) (CB) (FA) (PU) (TR)	Goodwin Procter Amira Jackmon CA Housing Partnership Bank of America NA US Bank NA	02-01-35 Term	TIC: 4.410 NIC:
11-01-15 11-13-2015	\$27,174,000	San Francisco City & County San Francisco CDIAC Number: 2015-2550 Conduit Revenue Note Multifamily Housing 255 Woodside Series T	NR	Neg PP	(BC) (CB) (FA) (PU) (TR)	Goodwin Procter Amira Jackmon CA Housing Partnership Bank of America NA US Bank NA	02-01-35 Term	TIC: 4.280 NIC:
# 11-01-15 11-13-2015	\$15,985,000	Los Angeles Los Angeles CDIAC Number: 2015-2677 Conduit revenue bond Multifamily Housing Pilgrim Tower Apts Series H-2	NR	Neg PP	(BC) (FA) (PU) (TR)	Kutak Rock CSG Advisors Red Capital Markets Inc US Bank NA	11-01-58 Term	TIC: NIC: 5.200
11-06-15 11-13-2015	\$1,815,000	Los Angeles Los Angeles CDIAC Number: 2015-2153 Conduit revenue bond Multifamily Housing Pilgrim Tower Apts Series H-1	S:AA+	Neg	(BC) (FA) (TR) (UW)	Kutak Rock CSG Advisors US Bank NA Red Capital Markets Inc	05-01-17 Term	TIC: NIC: 0.850

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
11-13-15 11-13-2015	\$41,750,000	California Housing Finance Agency State of California CDIAC Number: 2015-2283 Conduit Revenue Note Multifamily Housing Sacto Four Portfolio Issues D-1 & D-2	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Citibank Wilmington Trust	06-01-48 Term	TIC: <u>Variable</u> NIC:
11-13-15 11-13-2015	\$63,968,000	San Francisco City & County San Francisco CDIAC Number: 2015-2320 Conduit Revenue Note Multifamily Housing Hunters Point East West Apts Series J	NR	Neg PP	(BC) (CB) (FA) (PU)	Orrick Herrington Curls Bartling PC Ross Financial Bank of America NA	11-01-34 Term	TIC: <u>Variable</u> NIC:
11-13-15 11-13-2015	\$16,411,000	San Francisco City & County San Francisco CDIAC Number: 2015-2327 Conduit Revenue Note Multifamily Housing 345 Arguello Series L	NR	Neg PP	(BC) (CB) (FA) (PU)	Orrick Herrington Curls Bartling PC Ross Financial Bank of America NA	11-01-34 Term	TIC: <u>Variable</u> NIC:
11-13-15 11-13-2015	\$22,800,000	San Francisco City & County San Francisco CDIAC Number: 2015-2549 Conduit Revenue Note Multifamily Housing 25 Sanchez Series R	NR	Neg PP	(BC) (CB) (FA) (PU) (TR)	Goodwin Procter Amira Jackmon CA Housing Partnership Bank of America NA US Bank NA	02-01-35 Term	TIC: 4.280 NIC:
11-16-15 11-16-2015	\$13,625,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-2300 Conduit Revenue Note Multifamily Housing Beverly Park Sr Apts Series A	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Citibank US Bank NA	12-01-50 Term	TIC: 3.849 NIC: 3.850

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
11-19-15 11-20-2015	\$3,000,000	Richmond Contra Costa CDIAC Number: 2015-2578 Conduit revenue bond Other Housing Housing Rehab Program Series A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Orrick Herrington Backstrom McCarley Mechanics Natl Bank MUFG Union Bank	11-01-20 Term	TIC: NIC: (0% interest financing)
# 12-01-15 12-04-2015	\$9,862,696	Los Angeles Los Angeles CDIAC Number: 2015-2667 Conduit revenue bond Multifamily Housing Skid Row Southeast I Apts Series F	NR	Neg PP	(BC) (FA) (PU) (TR)	Kutak Rock CSG Advisors Wells Fargo Bank NA US Bank NA	09-01-18 Term	TIC: <u>Variable</u> NIC:
12-03-15 12-03-2015	\$9,400,000	Los Angeles Los Angeles CDIAC Number: 2015-2666 Conduit revenue bond Multifamily Housing T Bailey Manor Apts Series G	NR	Neg PP	(BC) (FA) (PU) (TR)	Kutak Rock CSG Advisors California Bank & Trust US Bank NA	06-01-20 Term	TIC: <u>Variable</u> NIC:
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
# 11-24-15	\$6,145,000	California Pollution Control Financing Authority State of California CDIAC Number: 2015-2675 Conduit revenue bond Pollution Control Blue Marble Materials Project Subject to Alternative Minimum Tax		Neg PP	(BC) (PU)	Orrick Herrington Westhoff Cone		TIC: NIC:
+ 12-03-15	\$7,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2015-1888 Conduit revenue bond Commercial Development Mission Economic Development Agency		Neg PP	(BC) (PU)	Kutak Rock Wells Fargo Bank NA		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
12-15-15	\$126,700,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-0643 Conduit revenue bond Pollution Control CalAg Series A Subject to Alternative Minimum Tax		Neg PP	(BC) (PU)	Orrick Herrington Stifel Nicolaus & Co Inc		TIC: NIC:
12-16-15	\$3,810,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2015-2630 Conduit revenue bond Industrial Development Capital Corrugated Inc Subject to Alternative Minimum Tax		Neg PP	(BC) (FA) (PU)	Schiff Hardin LLP Progressive Capital People's Capital		TIC: NIC:
# 12-23-15	\$8,865,000	California Pollution Control Financing Authority State of California CDIAC Number: 2015-2759 Conduit Revenue Note Pollution Control Recycling Industries Inc Series A Subject to Alternative Minimum Tax Refunding		Neg PP	(BC) (FA) (PU)	Orrick Herrington Westhoff Cone JP Morgan Chase Bank		TIC: NIC:
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
10-29-15 11-10-2015	\$126,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2015-2299 Conduit revenue bond Pollution Control Waste Management Inc Series B-1 & 2 Subject to Alternative Minimum Tax Refunding	S:A-/ A-2 Oth	Neg	(BC) (EN) (TR) (UW)	Orrick Herrington Waste Management Inc Deutsche Bank Natl Trust Bank of America Merrill	11-01-40 Term	TIC: 3.071 NIC: 3.077

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
11-13-15 11-13-2015	\$18,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2015-2156 Conduit revenue bond Commercial Development Discovery Science Center of Orange County Series A & B	NR	Neg PP	(BC) (FA) (PU)	Kutak Rock Dowdell Consulting Grp F&M Bank	06-01-41 Term	TIC: <u>Variable</u> NIC:
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 11-30-15	\$160,000,000	California Public Finance Authority Multiple CDIAC Number: 2015-2680 Conduit Revenue Note Hospital Refunding		Neg PP	(BC)	Orrick Herrington		TIC: NIC:
# 12-16-15	\$3,000,000	Bear Valley Community Healthcare District San Bernardino CDIAC Number: 2015-2838 Certificates of participation/leases Health Care Facilities Federally Taxable		Neg PP	(BC) (FA) (PU)	Quint & Thimmig Robert Baird & Co US Dept of Agriculture		TIC: NIC:
# 12-22-15	\$55,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-2690 Conduit revenue bond Health Care Facilities Southern California Presbyterian Homes Refunding		Neg PP	(BC) (PU)	Orrick Herrington Compass Mortgage Corp		TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
09-01-15 09-29-2015	\$17,200,000	California Health Facilities Financing Authority State of California CDIAC Number: 2015-1710 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) AltaMed Health Svcs Corp	NR	Neg PP	(BC) (FA) (PU)	Orrick Herrington Fieldman Rolapp Banc of America Pub Cap	09-29-22 Serial	TIC: NIC: OTHER: 1.92%

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
10-01-15 10-21-2015	\$32,920,000	California Health Facilities Financing Authority State of California CDIAC Number: 2015-0997 Conduit revenue bond Health Care Facilities California-Nevada Methodist Homes Refunding	S:AA- Ins	Neg	(BC) Orrick Herrington (EN) OSHPD (TR) MUFG Union Bank (UW) Cain Brothers		07-01-45 Comb	TIC: 4.342 NIC: 4.350
10-01-15 10-01-2015	\$52,560,000	California Health Facilities Financing Authority State of California CDIAC Number: 2015-1708 Conduit revenue bond Health Care Facilities AltaMed Health Svcs Corp Subseries A-1 & A-2	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of America NA (TR) The Bank of NY Mellon		10-01-40 Serial	TIC: <u>Variable</u> NIC:
10-01-15 10-01-2015	\$11,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2015-1709 Conduit revenue bond Health Care Facilities AltaMed Health Svcs Corp Series B	NR	Neg PP	(BC) Orrick Herrington (PU) Banc of America Pub Cap (TR) The Bank of NY Mellon		10-01-35 Comb	TIC: <u>Variable</u> NIC:
10-01-15 10-01-2015	\$13,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2015-2761 Conduit revenue bond Health Care Facilities AltaMed Health Svcs Corp Subseries A-3	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of the West (TR) The Bank of NY Mellon		10-10-40 Serial	TIC: <u>Variable</u> NIC:
10-01-15 10-01-2015	\$25,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2015-2762 Conduit revenue bond Health Care Facilities AltaMed Health Svcs Corp Subseries A-4	NR	Neg PP	(BC) Orrick Herrington (PU) California Bank & Trust (TR) The Bank of NY Mellon		10-01-40 Serial CAB	TIC: <u>Variable</u> NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
10-22-15 11-12-2015	\$189,165,000	California Health Facilities Financing Authority State of California CDIAC Number: 2015-1723 Conduit revenue bond Hospital Sutter Health Series A Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) Morgan Stanley	08-15-43 Term	TIC: 4.202 NIC: 4.395	
10-22-15 11-19-2015	\$173,730,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2177 Conduit revenue bond Hospital Enloe Medical Center Refunding	S:AA- Ins	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (EN) OSHPD (TR) US Bank NA (UW) Merrill Lynch Pierce	08-15-38 Serial	TIC: 3.603 NIC: 3.899	
10-22-15 11-12-2015	\$55,585,000	San Diego County San Diego CDIAC Number: 2015-2261 Certificates of participation/leases Medical Research/Institute Sanford Burnham Prebys Medical Discovery Institute Series A Refunding	M:A3 F:A-	Neg	(BC) Orrick Herrington (FA) BLX Group (TR) MUFG Union Bank (UW) Bank of America Merrill	11-01-30 Serial	TIC: 2.972 NIC: 3.184	
10-22-15 11-12-2015	\$3,475,000	San Diego County San Diego CDIAC Number: 2015-2262 Certificates of participation/leases Medical Research/Institute Sanford Burnham Prebys Medical Discovery Institute Series B Federally Taxable Refunding	M:A3 F:A-	Neg	(BC) Orrick Herrington (FA) BLX Group (TR) MUFG Union Bank (UW) Bank of America Merrill	11-01-20 Serial	TIC: 2.331 NIC: 2.329	
10-30-15 11-18-2015	\$30,290,000	Washington Township Health Care District Alameda CDIAC Number: 2015-2157 Public enterprise revenue bond Hospital Series A Refunding	M:Baa1	Neg	(BC) Nixon Peabody (FA) Gordon Howie (TR) US Bank NA (UW) Merrill Lynch Pierce	07-01-29 Serial	TIC: 3.199 NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
11-05-15 11-17-2015	\$370,220,000	California Health Facilities Financing Authority State of California CDIAC Number: 2015-2384 Conduit revenue bond Hospital Cedars-Sinai Medical Center Refunding	M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	11-15-34 Serial	TIC: 2.997 NIC: 3.315	
11-17-15 12-02-2015	\$39,725,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2481 Conduit revenue bond Other, multiple health care purposes Beverly Community Hospital Association	S:BBB-	Neg	(BC) Squire Patton Boggs (TR) US Bank NA (UW) Wells Fargo Bank NA	02-01-45 Comb	TIC: 4.567 NIC: 4.719	
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 11-23-15	\$5,000,000	Monte Vista Water District San Bernardino CDIAC Number: 2015-2707 Certificates of participation/leases Water Supply, Storage, Distribution		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) GE Government Fin		TIC: NIC:	
# 12-03-15	\$15,000,000	Tejon Ranch Public Facilities Financing Authority CFD No 2008-1 Kern CDIAC Number: 2015-2665 Limited tax obligation bond Multiple Capital Improvements, Public Works Tejon Industrial Complex - East Series A		Neg	(BC) Quint & Thimmig (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 12-10-15	\$20,000,000	Woodland-Davis Clean Water Agency Yolo CDIAC Number: 2015-2773 Public enterprise revenue bond Water Supply, Storage, Distribution Series A & 2nd Sub Lien Series B Refunding		Neg	(BC) Best Best & Krieger (FA) NHA Advisors (UW) Piper Jaffray & Co		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 12-11-15	\$13,500,000	San Jose Unified School District Santa Clara CDIAC Number: 2015-2851 Public lease revenue bond Power Generation/Transmission Clean Renewable Energy Federally Taxable State Taxable		Neg PP	(BC) (FA) (PU)	Dannis Woliver Kelley KNN Public Finance HASI OBS OP LLC	TIC: NIC:	
12-15-15	\$844,000	Reedley Fresno CDIAC Number: 2015-2603 Certificates of participation/leases Equipment		Neg PP	(PU)	JP Morgan Chase & Co	TIC: NIC:	
# 12-15-15	\$11,700,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2015-2674 Conduit revenue bond Theatre/Arts/Museums B Street Theatre		Neg PP	(BC) (FA) (PU)	Kutak Rock Dowdell Consulting Grp Umpqua Bank	TIC: NIC:	
# 12-16-15	\$8,500,000	Sausalito Marin CDIAC Number: 2015-2849 Certificates of participation/leases Multiple Capital Improvements, Public Works		Neg	(BC) (FA) (UW)	Quint & Thimmig NHA Advisors Raymond James	TIC: NIC:	
12-17-15	\$12,229,550	San Juan Bautista San Benito CDIAC Number: 2015-0187 Public enterprise revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) (FA) (UW)	Weist Law Firm C M de Crinis Southwest Securities	TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
12-17-15	\$4,100,000	Selma Public Financing Authority Fresno CDIAC Number: 2015-2321 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) (FA)	Weist Law Firm NHA Advisors	TIC: NIC:	
12-17-15	\$15,500,000	Discovery Bay Public Financing Authority Contra Costa CDIAC Number: 2015-2322 Public enterprise revenue bond Multiple capital improvements, public works		Neg	(BC) (FA)	Weist Law Firm Prager & Co	TIC: NIC:	
# 12-17-15	\$982,000	Eastern Municipal Water District CFD No 2003-20 Riverside CDIAC Number: 2015-2810 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C Corman Leigh Communities Refunding		Neg PP	(BC) (FA) (PU)	Stradling Yocca Fieldman Rolapp Western Public Finance	TIC: NIC:	
+ 12-18-15	\$195,489,000	Fresno Fresno CDIAC Number: 2015-2037 Public enterprise revenue bond Water Supply, Storage, Distribution 80 MGD Surface Water Treatment Facility		Neg PP	(BC)	Fresno	TIC: NIC:	
# 12-18-15	\$18,500,000	Ventura Regional Sanitation District Ventura CDIAC Number: 2015-2682 Certificates of participation/leases Wastewater Collection, Treatment Refunding		Neg PP	(BC) (FA) (PU)	Nixon Peabody Bartle Wells Bank of America NA	TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 12-18-15	\$10,000,000	Ventura Regional Sanitation District Ventura CDIAC Number: 2015-2683 Certificates of participation/leases Wastewater Collection, Treatment Toland Road Landfill Phase 4 liner		Neg PP	(BC) (FA) (PU)	Nixon Peabody Bartle Wells Bank of America NA		TIC: NIC:
# 12-18-15	\$12,000,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2015-2730 Public lease revenue bond Multiple Capital Improvements, Public Works		Neg PP	(BC) (FA) (PU)	Orrick Herrington Del Rio Advisors Capital One Pub Funding		TIC: NIC:
# 12-20-15	\$7,500,000	Blythe Riverside CDIAC Number: 2015-2684 Certificates of participation/leases Equipment		Neg PP	(BC) (PU)	Richards Watson PNCEF, LLC		TIC: NIC:
# 12-23-15	\$3,400,000	Willits Mendocino CDIAC Number: 2015-2784 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg PP	(BC) (PU)	Kutak Rock TPB Investments Inc		TIC: NIC:
# 12-24-15	\$40,000,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2015-2765 Public lease revenue bond Public Building		Neg	(BC) (FA) (UW)	Orrick Herrington Public Resources Adv Gp RBC Capital Mkts LLC		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale, Private Placement Role Participant</u>			<u>Maturity Date, Type, Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 12-29-15	\$1,000,000	Rio Vista Solano CDIAC Number: 2015-2735 Certificates of participation/leases Wastewater Collection, Treatment Refunding		Neg PP	(BC) (FA) (PU)	Kronick Moskovitz Del Rio Advisors Umpqua Bank	TIC: NIC:	
12-30-15	\$4,220,000	Calaveras County Water District Calaveras CDIAC Number: 2015-2323 Certificates of participation/leases Water Supply, Storage, Distribution Ebbets Pass		Neg PP	(BC)	Weist Law Firm	TIC: NIC:	
# 01-06-16	\$15,000,000	Long Beach Finance Authority Los Angeles CDIAC Number: 2015-2731 Public lease revenue bond Multiple Capital Improvements, Public Works Courthouse Demolition Series B		Neg	(BC) (FA) (UW)	Quint & Thimmig KNN Public Finance Bank of America Merrill	TIC: NIC:	
# 01-06-16	\$8,745,000	Seal Beach CFD No 2005-01 Orange CDIAC Number: 2015-2733 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Gateway Business Center Refunding		Neg	(BC) (FA) (UW)	Quint & Thimmig Fieldman Rolapp Stifel Nicolaus & Co Inc	TIC: NIC:	
# 01-06-16	\$13,000,000	Sacramento Public Financing Authority Sacramento CDIAC Number: 2015-2763 Certificates of participation/leases Theatre/Arts/Museums California Musical Theatre Refunding		Neg PP	(BC) (PU)	Orrick Herrington BBVA Compass	TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
01-12-16	\$9,000,000	Colton Utility Authority San Bernardino CDIAC Number: 2014-1476 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) (FA)	Fulbright & Jaworski C M de Crinis	TIC: NIC:	
# 01-21-16	\$52,000,000	Napa Napa CDIAC Number: 2015-2808 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Comp	(BC) (FA)	Jones Hall NHA Advisors	TIC: NIC:	
02-01-16	\$4,571,000	Clearlake Oaks County Water District Lake CDIAC Number: 2014-0573 Public enterprise revenue bond Wastewater Collection, Treatment		Neg PP	(BC)	Weist Law Firm	TIC: NIC:	
02-01-16	\$3,715,000	Clearlake Oaks County Water District Lake CDIAC Number: 2014-0574 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg PP	(BC) (PU)	Weist Law Firm Southwest Securities	TIC: NIC:	
# 02-03-16	\$16,460,000	Alameda CFD No 13-1 Alameda CDIAC Number: 2015-2722 Limited tax obligation bond Multiple Capital Improvements, Public Works Alameda Landing		Neg	(BC) (FA) (UW)	Quint & Thimmig The PFM Group Stifel Nicolaus & Co Inc	TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 02-09-16	\$72,455,000	Hollister Joint Powers Financing Authority San Benito CDIAC Number: 2015-2850 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Sidley Austin LLP (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
02-16-16	\$136,000,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2015-0911 Public enterprise revenue bond Recreation and Sports Facilities Ballpark Refunding		Neg	(BC) Nixon Peabody (FA) Public Resources Adv Gp (UW) RBC Capital Mkts LLC		TIC: NIC:	
+ 02-18-16	\$10,000,000	Roseville CFD No 1 Placer CDIAC Number: 2015-1811 Limited tax obligation bond Multiple Capital Improvements, Public Works Campus Oaks		Neg	(BC) Jones Hall (FA) First Southwest (UW) Piper Jaffray & Co		TIC: NIC:	
+ 06-30-16	\$65,000,000	Merced Irrigation District Financing Authority Merced CDIAC Number: 2015-1967 Public enterprise revenue bond Power Generation/Transmission Series B		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:	
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
09-29-15 10-14-2015	\$183,380,000	Sacramento City Financing Authority Sacramento CDIAC Number: 2015-1523 Public lease revenue bond Multiple Capital Improvements, Public Works Master Lease Program Facilities Refunding	S:AA/A+ M:A2 Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) Build America (TR) The Bank of NY Mellon (UW) Morgan Stanley	12-01-36 Serial	TIC: 2.966 NIC: 3.324	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
10-01-15 10-15-2015	\$4,100,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2015-1911 Public enterprise revenue bond Power Generation/Transmission New Clean Renewable Energy Bond Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Jones Hall Kitahata & Co Banc of America Pub Cap US Bank NA	10-25-32 Term	TIC: NIC: 4.620
10-06-15 10-21-2015	\$11,195,000	Chino Hills Financing Authority San Bernardino CDIAC Number: 2015-2292 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 2 & 5 Series C	S:BBB	Neg	(BC) (FA) (TR) (UW)	Norton Rose Fulbright Harrell & Co Advisors US Bank NA Piper Jaffray & Co	09-01-34 Comb	TIC: 3.485 NIC: 3.665
10-06-15 10-21-2015	\$1,555,000	Chino Hills CFD No 2 San Bernardino CDIAC Number: 2015-2293 Limited tax obligation bond Multiple Capital Improvements, Public Works Los Ranchos Refunding	S:BBB	Neg PP	(BC) (FA) (PU) (TR)	Norton Rose Fulbright Harrell & Co Advisors Chino Hills FA US Bank NA	09-01-33 Comb	TIC: 3.485 NIC: 3.665
10-06-15 10-21-2015	\$9,640,000	Chino Hills CFD No 5 San Bernardino CDIAC Number: 2015-2294 Limited tax obligation bond Multiple Capital Improvements, Public Works Soquel Canyon, Rincon & Woodview Refunding	S:BBB	Neg PP	(BC) (FA) (PU) (TR)	Norton Rose Fulbright Harrell & Co Advisors Chino Hills FA US Bank NA	09-01-34 Comb	TIC: 3.485 NIC: 3.665
10-21-15 11-05-2015	\$27,665,000	Tustin CFD No 2014-1 Orange CDIAC Number: 2015-2358 Limited tax obligation bond Multiple Capital Improvements, Public Works Tustin Legacy/Standard Pacific Series A	NR	Neg	(BC) (FA) (TR) (UW)	Stradling Yocca Fieldman Rolapp The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC: 4.415 NIC: 4.587

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
10-27-15 11-17-2015	\$6,660,000	Yolo County CFD No 1989-1 Yolo CDIAC Number: 2015-2471 Limited tax obligation bond Public Building Davis Branch Library Refunding	S:AA Oth	Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Robert Baird & Co	12-01-37 Comb	TIC: 2.813 NIC:	
10-28-15 11-24-2015	\$70,200,000	Silicon Valley Clean Water San Mateo CDIAC Number: 2015-1579 Public enterprise revenue bond Wastewater Collection, Treatment Cities Redwood, San Carlos & West Bay Sanitary District Refunding	S:AA M:Aa2	Neg	(BC) Jones Hall (FA) Bartle Wells (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-45 Comb	TIC: 3.478 NIC: 3.891	
10-28-15 11-17-2015	\$34,430,000	Irvine Orange CDIAC Number: 2015-1970 Special assessment bond Multiple Capital Improvements, Public Works AD No. 13-25 Series A	NR	Neg PP	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (PU) IHC I LLC (TR) The Bank of NY Mellon	09-02-45 Comb	TIC: NIC: 4.130	
10-28-15 11-17-2015	\$21,485,000	Irvine Orange CDIAC Number: 2015-1971 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 04-20	NR	Neg PP	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (PU) IHC I LLC (TR) The Bank of NY Mellon	09-02-45 Comb	TIC: NIC: 4.077	
10-28-15 12-10-2015	\$5,600,000	La Habra Orange CDIAC Number: 2015-2022 Certificates of participation/leases Multiple Capital Improvements, Public Works Fire Station 191, 192 & 194 and Pub Works Yard Sites	NR	Neg PP	(BC) Quint & Thimmig (PU) Bank of the West	12-10-25 Term	TIC: <u>Variable</u> NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
10-28-15 11-24-2015	\$9,730,000	Yuba City Public Financing Authority Sutter CDIAC Number: 2015-2026 Public lease revenue bond Recreation and Sports Facilities Gauche Park/Aquatic Complex Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Bank of America Merrill	06-01-36 Comb	TIC: 3.051 NIC: 3.077	
10-28-15 11-18-2015	\$21,600,000	Clovis Fresno CDIAC Number: 2015-2357 Public enterprise revenue bond Wastewater Collection, Treatment Pump Station E Refunding	S:AA/A- M:A1 Ins	Neg	(BC) Jones Hall (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	08-01-35 Comb	TIC: 3.502 NIC: 3.605	
10-30-15 10-30-2015	\$19,429,913	Modesto Stanislaus CDIAC Number: 2015-2359 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	NR	Neg PP	(BC) Sidley Austin LLP (FA) The PFM Group (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	11-01-24 Term	TIC: 2.420 NIC: 2.420	
# 11-01-15 12-09-2015	\$4,995,000	Arvin Public Financing Authority Kern CDIAC Number: 2015-2659 Certificates of participation/leases Multiple Capital Improvements, Public Works Jewett Square	NR	Neg PP	(BC) Aleshire & Wynder (FA) Fieldman Rolapp (PU) TPB Investments Inc	12-01-35 Term	TIC: 3.940 NIC: 3.940	
11-03-15 11-19-2015	\$292,415,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2015-2330 Public lease revenue bond Convention Center Convention Center, Series A Federally Taxable Refunding	S:A+ F:A+ O:AA-	Neg	(BC) Nixon Peabody (FA) Public Resources Adv Gp (TR) US Bank NA (UW) Bank of America Merrill	11-01-22 Serial	TIC: 3.015 NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
11-05-15 12-03-2015	\$296,475,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2015-2419 Public enterprise revenue bond Airport Series D Subject to Alternative Minimum Tax	S:AA M:Aa3 F:AA	Neg	(BC) Kutak Rock (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Siebert Brandford	05-15-41 Comb	TIC: 3.853 NIC: 4.195	
11-05-15 12-03-2015	\$27,850,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2015-2420 Public enterprise revenue bond Airport Series E	S:AA M:Aa3 F:AA	Neg	(BC) Kutak Rock (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Siebert Brandford	05-15-41 Comb	TIC: 3.323 NIC: 3.695	
11-10-15 12-02-2015	\$64,770,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2015-2200 Public enterprise revenue bond Public Transit Union Station Gateway Refunding	S:AA M:Aa2	Neg	(BC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) The Bank of NY Mellon (UW) Siebert Brandford	07-01-27 Serial	TIC: 2.306 NIC: 2.578	
11-10-15 12-08-2015	\$17,155,000	Fillmore CFD No 5 Ventura CDIAC Number: 2015-2225 Limited tax obligation bond Multiple Capital Improvements, Public Works Heritage Valley Parks IA A	NR	Neg	(BC) Aleshire & Wynder (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC: 4.556 NIC: 4.674	
11-10-15 11-24-2015	\$24,790,000	Garden Grove Public Financing Authority Orange CDIAC Number: 2015-2227 Public lease revenue bond Public Building Fire Station No 6 & Police Headquarters Lobby Series A Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Samuel A Ramirez	03-01-45 Comb	TIC: 4.069 NIC: 4.209	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-12-15 12-03-2015	\$3,575,000	Adelanto CFD No 2006-2 San Bernardino CDIAC Number: 2015-2174 Limited tax obligation bond Multiple Capital Improvements, Public Works Manzanita & Espinosa IA No 1 Federally Taxable	NR	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Raymond James	09-01-45 Comb	TIC: NIC: 6.192
11-12-15 12-03-2015	\$3,715,000	Adelanto CFD No 2006-2 San Bernardino CDIAC Number: 2015-2175 Limited tax obligation bond Multiple Capital Improvements, Public Works Manzanita & Espinosa IA No 2 Series A	NR	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Raymond James	09-01-45 Term	TIC: NIC: 4.738
11-12-15 12-03-2015	\$2,480,000	Adelanto CFD No 2006-2 San Bernardino CDIAC Number: 2015-2176 Limited tax obligation bond Multiple Capital Improvements, Public Works Manzanita & Espinosa IA No 2 Series B Federally Taxable	NR	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Raymond James	09-01-37 Term	TIC: NIC: 6.033
11-12-15 11-19-2015	\$223,800,000	California State Public Works Board State of California CDIAC Number: 2015-2255 Public lease revenue bond Prisons, Jails, Correctional Facilities CDCR - Corcoran, Series H	S:A+ M:A1 F:A	Comp	(BC) Stradling Yocca (CB) State Attorney (FA) KNN Public Finance (TR) State Treasurer (UW) Morgan Stanley	12-01-35 Serial	TIC: 3.169 NIC: 3.311
11-12-15 12-02-2015	\$55,350,000	Pasadena Los Angeles CDIAC Number: 2015-2331 Certificates of participation/leases Multiple Capital Improvements, Public Works Series A Refunding	S:AA+ F:AA	Neg	(BC) Sidley Austin LLP (FA) Urban Futures (TR) The Bank of NY Mellon (UW) Wells Fargo Sec	02-01-38 Comb	TIC: 3.438 NIC: 3.635

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
11-12-15 12-02-2015	\$1,649,470	Greenfield Monterey CDIAC Number: 2015-2576 Certificates of participation/leases Public Building Refunding	NR	Neg PP	(BC) (FA) (PU)	Quint & Thimmig Urban Futures Westamerica Bank	12-30-25 Term	TIC: NIC: 1.900
11-17-15 11-24-2015	\$103,430,000	San Francisco State Building Authority State of California CDIAC Number: 2015-2415 Public lease revenue bond Public Building SF Civic Ctr Complex, Earl Warren & Hiram Johnson State Office Bldgs Series A Refunding	S:A+ M:A1 F:A	Neg	(BC) (CB) (FA) (TR) (UW)	Stradling Yocca State Attorney KNN Public Finance State Treasurer Samuel A Ramirez	12-01-21 Serial	TIC: 1.443 NIC: 1.561
11-17-15 11-24-2015	\$59,070,000	Oakland State Building Authority State of California CDIAC Number: 2015-2416 Public lease revenue bond Public Building Elihu M Harris State Office Bldg Series A Refunding	S:A+ M:A1 F:A	Neg	(BC) (CB) (FA) (TR) (UW)	Stradling Yocca State Attorney KNN Public Finance State Treasurer Samuel A Ramirez	12-01-22 Serial	TIC: 1.611 NIC: 1.758
11-18-15 12-03-2015	\$55,490,000	San Clemente CFD No 2006-1 Orange CDIAC Number: 2015-2616 Limited tax obligation bond Multiple Capital Improvements, Public Works Marblehead Coastal	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Feldman Rolapp & Ass The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC: 4.445 NIC: 4.626
11-20-15 11-23-2015	\$26,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2015-1945 Sales tax revenue bond Public Transit Measure R Series A	NR	Neg PP	(BC) (FA) (PU) (TR)	Nixon Peabody KNN Public Finance State Street Pub Lending US Bank NA	11-22-23 Term	TIC: <u>Variable</u> NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
11-20-15 11-23-2015	\$26,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2015-1946 Sales tax revenue bond Public Transit Measure R Series B	NR	Neg PP	(BC) (FA) (PU) (TR)	Nixon Peabody KNN Public Finance Bank of the West US Bank NA	11-22-23 Term	TIC: <u>Variable</u> NIC:
11-23-15 11-23-2015	\$10,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2015-1944 Sales tax revenue bond Public Transit Measure R Series C	NR	Neg PP	(BC) (FA) (PU) (TR)	Nixon Peabody KNN Public Finance RBC Capital Mkts LLC US Bank NA	11-22-23 Term	TIC: <u>Variable</u> NIC:
11-24-15 12-10-2015	\$10,430,000	Moreno Valley Public Financing Authority Riverside CDIAC Number: 2015-1350 Public lease revenue bond Multiple Capital Improvements, Public Works Federally Taxable	S:AA/A+ Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Orrick Herrington Fieldman Rolapp Assured Guaranty Corp Wells Fargo Bank NA Stifel Nicolaus & Co Inc	11-01-45 Comb	TIC: 4.814 NIC: 4.837
12-01-15 12-15-2015	\$5,680,000	Palm Springs Financing Authority Riverside CDIAC Number: 2015-2538 Public lease revenue bond Parking Downtown Parking Refunding	S:AA	Neg	(BC) (FA) (TR) (UW)	Jones Hall Harrell & Co Advisors US Bank NA Stifel Nicolaus & Co Inc	11-01-27 Serial	TIC: 2.390 NIC: 2.658
12-02-15 12-02-2015	\$28,115,000	Madera Public Financing Authority Madera CDIAC Number: 2015-2338 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Orrick Herrington Del Rio Advisors TPB Investments Inc The Bank of NY Mellon	03-01-36 Term	TIC: 3.720 NIC: 3.700

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
12-02-15	\$2,025,000	Madera Public Financing Authority	NR	Neg	(BC)	Orrick Herrington	03-01-36	TIC: 3.720
12-02-2015		Madera		PP	(FA)	Del Rio Advisors	Term	NIC: 3.700
		CDIAC Number: 2015-2339			(PU)	TPB Investments Inc		
		Public enterprise revenue bond			(TR)	The Bank of NY Mellon		
		Water Supply, Storage, Distribution						
		Refunding						
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 12-09-15	\$2,355,000	Successor Agency to the Dixon Redevelopment Agency		Neg	(BC)	Quint & Thimmig		TIC:
		Solano		PP	(FA)	Del Rio Advisors		NIC:
		CDIAC Number: 2015-2757			(PU)	JP Morgan Chase Bank		
		Tax allocation bond						
		Redevelopment, Multiple Purposes						
		Refunding						
# 12-10-15	\$8,000,000	Successor Agency to the Imperial Redevelopment Agency		Neg	(BC)	Stradling Yocca		TIC:
		San Diego			(FA)	Isom Adv / Urban Futures		NIC:
		CDIAC Number: 2015-2737			(UW)	Stifel Nicolaus & Co Inc		
		Tax allocation bond						
		Redevelopment, Multiple Purposes						
		Refunding						
# 12-15-15	\$38,000,000	Successor Agency to the Fillmore Redevelopment Agency		Neg	(BC)	Aleshire & Wynder		TIC:
		Ventura			(FA)	Isom Adv / Urban Futures		NIC:
		CDIAC Number: 2015-2729			(UW)	Meisrow Financial		
		Tax allocation bond						
		Redevelopment, Multiple Purposes						
		Refunding						
12-16-15	\$37,500,000	Successor Agency to the Yuba City Redevelopment Agency		Neg	(BC)	Jones Hall		TIC:
		Sutter			(FA)	NHA Advisors		NIC:
		CDIAC Number: 2015-2399						
		Tax allocation bond						
		Redevelopment, Multiple Purposes						
		Refunding						

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>				
# 12-30-15	\$30,000,000	Successor Agency to the Rancho Mirage Redevelopment Agency Riverside CDIAC Number: 2015-2744 Tax allocation bond Redevelopment, Multiple Purposes Merged Northside Sub-Area Series A Refunding		Neg (BC) Orrick Herrington (FA) CM De Crinis & Co, Inc. (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 12-30-15	\$15,000,000	Successor Agency to the Rancho Mirage Redevelopment Agency Riverside CDIAC Number: 2015-2751 Tax allocation bond Redevelopment, Multiple Purposes Merged Whitewater Sub-Area Series A Refunding		Neg (BC) Orrick Herrington (FA) CM De Crinis & Co, Inc. (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
01-13-16	\$22,000,000	Successor Agency to the Tracy Community Development Agency San Joaquin CDIAC Number: 2015-2615 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg (BC) Jones Hall (FA) Steven Gortler (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 01-14-16	\$153,685,000	Successor Agency to the San Diego Redevelopment Agency San Diego CDIAC Number: 2015-2826 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg (BC) Stradling Yocca (FA) KNN Public Finance (UW) Citigroup Global Markets		TIC: NIC:
# 01-14-16	\$30,150,000	Successor Agency to the San Diego Redevelopment Agency San Diego CDIAC Number: 2015-2827 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg (BC) Stradling Yocca (FA) KNN Public Finance (UW) Citigroup Global Markets		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
+ 01-19-16	\$11,500,000	Successor Agency to the Sonoma County Redevelopment Agency Sonoma CDIAC Number: 2015-2388 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding		Neg	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:	
+ 02-22-16	\$18,500,000	Successor Agency to the Oakdale Redevelopment Agency Stanislaus CDIAC Number: 2015-0511 Tax allocation bond Redevelopment, Multiple Purposes Central City		Neg	(BC) Jones Hall (FA) DeI Rio Advisors (UW) Southwest Securities		TIC: NIC:	
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
09-10-15 10-14-2015	\$62,135,000	Successor Agency to the Sacramento Redevelopment Agency Sacramento CDIAC Number: 2015-1554 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	12-01-36 Serial	TIC: 3.377 NIC: 3.598	
09-10-15 10-14-2015	\$41,915,000	Successor Agency to the Sacramento Redevelopment Agency Sacramento CDIAC Number: 2015-1555 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	12-01-20 Serial	TIC: 3.047 NIC: 2.880	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
10-29-15 11-19-2015	\$18,125,000	Successor Agency to the Santa Rosa Redevelopment Agency Sonoma CDIAC Number: 2015-1872 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) The PFM Group (EN) Build America (TR) US Bank NA (UW) Raymond James	08-01-33 Serial	TIC: 3.444 NIC: 3.572	
10-29-15 11-19-2015	\$21,560,000	Successor Agency to the Santa Rosa Redevelopment Agency Sonoma CDIAC Number: 2015-1920 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) The PFM Group (EN) Build America (TR) US Bank NA (UW) Raymond James	08-01-27 Comb	TIC: 3.462 NIC: 3.486	
<u>PROPOSED</u>		<u>OTHER</u>						
# 11-13-15	\$72,995	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2649 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 151113-WR-C-SA-R-20A Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Sutherland Asset I		TIC: NIC:	
# 11-13-15	\$64,909	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2650 Special assessment bond Commercial Energy Conservation, Improvement 7.500% Interest Rate Series 151113-WR-C-SA-R-20B Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Sutherland Asset I		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
+ 11-30-15	\$1,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1598 Certificates of participation/leases Other Purpose Delinquent Tax Financing Series C Federally Taxable State Taxable		Neg PP	(BC) (PU)	Jones Hall TCM Fund		TIC: NIC:
# 11-30-15	\$159,818	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2712 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151130.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 11-30-15	\$358,519	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2713 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151130.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 11-30-15	\$332,872	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2714 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151130.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 11-30-15	\$785,141	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2715 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151130.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 11-30-15	\$11,316	Los Angeles County Los Angeles CDIAC Number: 2015-2716 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151130.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 11-30-15	\$117,021	Los Angeles County Los Angeles CDIAC Number: 2015-2717 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151130.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 11-30-15	\$70,896	Los Angeles County Los Angeles CDIAC Number: 2015-2718 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151130.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 11-30-15	\$247,409	Los Angeles County Los Angeles CDIAC Number: 2015-2719 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151130.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 11-30-15	\$261,940	Los Angeles County Los Angeles CDIAC Number: 2015-2720 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151130.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 11-30-15	\$838,770	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2721 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151130.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 12-04-15	\$113,884	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2781 Special assessment bond Commercial Energy Conservation, Improvement 5.750% Interest Rate Series 151204-WR-C-SA-R-05A Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group Sutherland Asset I		TIC: NIC:
# 12-10-15	\$164,428	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2828 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151210.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 12-10-15	\$308,662	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2829 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151210.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 12-10-15	\$546,494	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2830 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151210.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 12-10-15	\$542,440	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2831 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151210.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 12-10-15	\$1,302,911	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2832 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151210.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 12-10-15	\$32,554	Los Angeles County Los Angeles CDIAC Number: 2015-2833 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series M1.20151210.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 12-10-15	\$55,732	Los Angeles County Los Angeles CDIAC Number: 2015-2834 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series M1.20151210.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 12-10-15	\$217,505	Los Angeles County Los Angeles CDIAC Number: 2015-2835 Special assessment bond Residential Energy Conservation, Improvement 8.29% Interest Rate Series M1.20150806.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 12-10-15	\$284,213	Los Angeles County Los Angeles CDIAC Number: 2015-2837 Special assessment bond Residential Energy Conservation, Improvement 8.39% Interest Rate Series M1.20151210.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 12-15-15	\$167,889	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2842 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151215-SB-RA-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 12-15-15	\$252,044	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2843 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151215-SB-RA-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 12-15-15	\$490,802	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2844 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151215-SB-RA-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 12-15-15	\$950,491	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2845 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151215-SB-RA-R-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 12-16-15	\$895,558	Los Angeles County Los Angeles CDIAC Number: 2015-2852 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151216-LA-RA-R-05A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 12-16-15	\$1,248,852	Los Angeles County Los Angeles CDIAC Number: 2015-2853 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151216-LA-RA-R-10A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 12-16-15	\$2,004,774	Los Angeles County Los Angeles CDIAC Number: 2015-2854 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151216-LA-RA-R-15A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 12-16-15	\$3,580,463	Los Angeles County Los Angeles CDIAC Number: 2015-2855 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151216-LA-RA-R-20A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 12-17-15	\$82,048	Los Angeles County Los Angeles CDIAC Number: 2015-2859 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151217.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 12-17-15	\$31,967	Los Angeles County Los Angeles CDIAC Number: 2015-2860 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151217.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 12-17-15	\$97,525	Los Angeles County Los Angeles CDIAC Number: 2015-2861 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151217.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 12-17-15	\$141,625	Los Angeles County Los Angeles CDIAC Number: 2015-2862 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151217.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 12-17-15	\$313,378	Los Angeles County Los Angeles CDIAC Number: 2015-2863 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151217.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 12-17-15	\$270,186	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2864 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151217.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 12-17-15	\$449,042	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2865 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151217.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 12-17-15	\$413,653	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2866 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151217.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 12-17-15	\$919,989	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2867 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151217.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 12-17-15	\$1,350,646	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2868 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151217.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 12-31-15	\$78,500	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2857 Special assessment bond Residential Energy Conservation, Improvement Series 151231-CA-AP-20-R Federally Taxable		Neg PP	(BC)	Orrick Herrington		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 01-04-16	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-2753 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:
# 01-04-16	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-2754 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-20 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:
# 01-04-16	\$357,000,000	Orange County Orange CDIAC Number: 2015-2856 Pension obligation bonds Insurance and Pension Funds Series A Federally Taxable		Neg	(BC) (FA) (UW)	Orrick Herrington KNN Public Finance Stifel Nicolaus & Co Inc		TIC: NIC:
<u>SOLD</u>		<u>OTHER</u>						
11-02-15 11-02-2015	\$85,910	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-2263 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-26 Serial	TIC: <u>Variable</u> NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
11-02-15 11-02-2015	\$282,583	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-2264 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-36 Serial	TIC: <u>Variable</u> NIC:
11-05-15 11-05-2015	\$147,631	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2584 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151105.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
11-05-15 11-05-2015	\$399,494	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2585 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151105.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
11-05-15 11-05-2015	\$404,609	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2586 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151105.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
11-05-15 11-05-2015	\$635,909	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2592 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151105.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
11-05-15 11-05-2015	\$717,711	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2593 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151105.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
11-05-15 11-05-2015	\$59,506	Los Angeles County Los Angeles CDIAC Number: 2015-2598 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20151105.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
11-05-15 11-05-2015	\$10,756	Los Angeles County Los Angeles CDIAC Number: 2015-2599 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20151105.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
11-05-15 11-05-2015	\$172,206	Los Angeles County Los Angeles CDIAC Number: 2015-2600 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20151105.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
11-05-15 11-05-2015	\$261,925	Los Angeles County Los Angeles CDIAC Number: 2015-2601 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20151105.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
11-12-15 11-12-2015	\$968,471	Los Angeles County Los Angeles CDIAC Number: 2015-2594 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151112-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
11-12-15 11-12-2015	\$1,284,310	Los Angeles County Los Angeles CDIAC Number: 2015-2595 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151112-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
11-12-15 11-12-2015	\$1,141,742	Los Angeles County Los Angeles CDIAC Number: 2015-2596 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151112-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
11-12-15 11-12-2015	\$2,246,823	Los Angeles County Los Angeles CDIAC Number: 2015-2597 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151112-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
11-12-15 11-12-2015	\$54,127	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2604 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151112.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
11-12-15 11-12-2015	\$385,562	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2605 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151112.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
11-12-15 11-12-2015	\$394,685	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2606 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151112.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
11-12-15 11-12-2015	\$593,853	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2607 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151112.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
11-12-15 11-12-2015	\$1,053,622	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2608 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151112.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
11-12-15 11-12-2015	\$42,147	Los Angeles County Los Angeles CDIAC Number: 2015-2609 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151112.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
11-12-15 11-12-2015	\$94,390	Los Angeles County Los Angeles CDIAC Number: 2015-2610 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151112.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
11-12-15 11-12-2015	\$48,654	Los Angeles County Los Angeles CDIAC Number: 2015-2611 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151112.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
11-12-15 11-12-2015	\$447,023	Los Angeles County Los Angeles CDIAC Number: 2015-2612 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151112.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
11-12-15 11-12-2015	\$372,333	Los Angeles County Los Angeles CDIAC Number: 2015-2613 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151112.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
11-13-15 11-13-2015	\$1,363,513	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2622 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 151113-CA-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
11-13-15 11-13-2015	\$1,797,134	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2623 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 151113-CA-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
11-13-15 11-13-2015	\$2,200,766	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2624 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 151113-CA-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
11-13-15 11-13-2015	\$3,807,456	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2625 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 151113-CA-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
11-16-15 11-16-2015	\$4,215,087	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2561 Special assessment bond Commercial Energy Conservation, Improvement 3780 Wiltern CaliforniaFIRST Series NR-2 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall PPF Holdings III Ltd Wilmington Trust	09-02-36 Term	TIC: NIC: 6.750
11-17-15 11-17-2015	\$75,188	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2618 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151117-SB-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
11-17-15 11-17-2015	\$463,507	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2619 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151117-SB-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
11-17-15 11-17-2015	\$353,197	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2620 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151117-SB-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
11-17-15 11-17-2015	\$1,194,773	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2621 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151117-SB-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
11-18-15 11-18-2015	\$996,813	Los Angeles County Los Angeles CDIAC Number: 2015-2637 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151118-LA-RA2-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
11-18-15 11-18-2015	\$1,221,365	Los Angeles County Los Angeles CDIAC Number: 2015-2638 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151118-LA-RA2-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
11-18-15 11-18-2015	\$1,565,861	Los Angeles County Los Angeles CDIAC Number: 2015-2639 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151118-LA-RA2-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
11-18-15 11-18-2015	\$3,561,955	Los Angeles County Los Angeles CDIAC Number: 2015-2640 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151118-LA-RA2-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 11-19-15 11-19-2015	\$35,320	Los Angeles County Los Angeles CDIAC Number: 2015-2651 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151119.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
# 11-19-15 11-19-2015	\$12,334	Los Angeles County Los Angeles CDIAC Number: 2015-2652 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151119.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 11-19-15 11-19-2015	\$203,702	Los Angeles County Los Angeles CDIAC Number: 2015-2653 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151119.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 11-19-15 11-19-2015	\$281,769	Los Angeles County Los Angeles CDIAC Number: 2015-2654 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151119.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
# 11-19-15 11-19-2015	\$153,301	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2669 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1. 20151119.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 11-19-15 11-19-2015	\$150,685	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2670 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151119.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
# 11-19-15 11-19-2015	\$504,875	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2671 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151119.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
# 11-19-15 11-19-2015	\$769,005	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2672 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151119.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 11-19-15 11-19-2015	\$539,392	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2673 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151119.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
# 11-20-15 11-20-2015	\$1,656,389	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2655 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151120-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 11-20-15 11-20-2015	\$1,990,129	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2656 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151120-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 11-20-15 11-20-2015	\$2,245,374	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2657 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151120-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 11-20-15 11-20-2015	\$3,920,625	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2658 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151120-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 11-24-15 11-24-2015	\$176,235	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2686 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151124-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 11-24-15 11-24-2015	\$185,607	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2687 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151124-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 11-24-15 11-24-2015	\$286,304	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2688 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151124-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 11-24-15 11-24-2015	\$1,108,255	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2689 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151124-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 11-25-15 11-25-2015	\$1,045,442	Los Angeles County Los Angeles CDIAC Number: 2015-2708 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151125-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 11-25-15 11-25-2015	\$1,230,856	Los Angeles County Los Angeles CDIAC Number: 2015-2709 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151125-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 11-25-15 11-25-2015	\$866,568	Los Angeles County Los Angeles CDIAC Number: 2015-2710 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151125-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 11-25-15 11-25-2015	\$2,956,956	Los Angeles County Los Angeles CDIAC Number: 2015-2711 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151125-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 11-30-15 11-30-2015	\$1,526,569	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2725 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 151130-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 11-30-15 11-30-2015	\$2,033,914	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2726 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 151130-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 11-30-15 11-30-2015	\$1,820,476	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2727 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 151130-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 11-30-15 11-30-2015	\$4,024,917	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2728 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 151130-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 12-01-15 12-01-2015	\$195,726	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2745 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151201-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 12-01-15 12-01-2015	\$351,293	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2746 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151201-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 12-01-15 12-01-2015	\$360,711	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2747 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151201-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 12-01-15 12-01-2015	\$825,206	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2748 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151201-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 12-02-15 12-02-2015	\$1,124,822	Los Angeles County Los Angeles CDIAC Number: 2015-2738 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151202-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 12-02-15 12-02-2015	\$1,135,864	Los Angeles County Los Angeles CDIAC Number: 2015-2739 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151202-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 12-02-15 12-02-2015	\$1,340,896	Los Angeles County Los Angeles CDIAC Number: 2015-2740 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151202-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 12-02-15 12-02-2015	\$3,536,957	Los Angeles County Los Angeles CDIAC Number: 2015-2741 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151202-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 12-04-15 12-04-2015	\$1,428,838	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2767 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151204-CA-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 12-04-15 12-04-2015	\$1,541,067	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2768 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151204-CA-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 12-04-15 12-04-2015	\$1,910,950	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2769 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151204-CA-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 12-04-15 12-04-2015	\$4,127,496	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2770 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151204-CA-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 12-08-15 12-08-2015	\$176,879	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2776 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151208-SB-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 12-08-15 12-08-2015	\$518,713	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2777 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151208-SB-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 12-08-15 12-08-2015	\$429,704	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2778 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151208-SB-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 12-08-15 12-08-2015	\$928,496	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2779 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151208-SB-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 12-09-15 12-09-2015	\$810,123	Los Angeles County Los Angeles CDIAC Number: 2015-2817 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151209-LA-RA2-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 12-09-15 12-09-2015	\$621,128	Los Angeles County Los Angeles CDIAC Number: 2015-2818 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151209-LA-RA2-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 12-09-15 12-09-2015	\$863,095	Los Angeles County Los Angeles CDIAC Number: 2015-2819 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151209-LA-RA2-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 12-09-15 12-09-2015	\$3,177,630	Los Angeles County Los Angeles CDIAC Number: 2015-2820 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151209-LA-RA2-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 12-11-15 12-11-2015	\$1,835,083	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2822 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151211-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 12-11-15 12-11-2015	\$2,388,706	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2823 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151211-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 12-11-15 12-11-2015	\$2,270,074	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2824 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151211-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 12-11-15 12-11-2015	\$4,939,826	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2825 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151211-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 12-03-15	\$18,380,000	Merced City School District Merced CDIAC Number: 2015-2760 General obligation bond K-12 School Facility		Neg	(BC) (FA) (UW)	Orrick Herrington Dolinka Group LLC Piper Jaffray & Co		TIC: NIC:
# 12-08-15	\$17,000,000	Acalanes Union High School District Contra Costa CDIAC Number: 2015-2771 General obligation bond K-12 School Facility Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca Keygent Advisors LLC RBC Capital Mkts LLC		TIC: NIC:
# 12-08-15	\$11,390,000	Los Gatos Union School District Santa Clara CDIAC Number: 2015-2841 General obligation bond K-12 School Facility Refunding		Comp	(BC) (FA) (UW)	Dannis Woliver Kelley Govt Financial Strategies Morgan Stanley		TIC: NIC:
# 12-09-15	\$19,000,000	Campbell Union High School District Santa Clara CDIAC Number: 2015-2734 General obligation bond K-12 School Facility Refunding		Neg	(BC) (FA) (UW)	Jones Hall Isom Adv / Urban Futures RBC Capital Mkts LLC		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 12-09-15	\$2,680,000	Hartnell Community College District Multiple CDIAC Number: 2015-2809 General obligation bond College, University Facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Morgan Stanley		TIC: NIC:	
# 12-10-15	\$4,500,000	Middletown Unified School District Lake CDIAC Number: 2015-2764 General obligation bond K-12 School Facility Refunding		Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 12-15-15	\$9,500,000	Bassett Unified School District Los Angeles CDIAC Number: 2015-2691 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Piper Jaffray & Co		TIC: NIC:	
# 12-15-15	\$4,170,000	Santa Barbara Housing Authority Santa Barbara CDIAC Number: 2015-2736 General obligation bond Multifamily Housing 100 North La Cumber Series A thru H		Neg PP	(BC) Quint & Thimmig (PU) Philip Beguhl		TIC: NIC:	
# 12-15-15	\$30,000,000	Santee School District San Diego CDIAC Number: 2015-2750 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Barclays Capital Inc		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 12-15-15	\$800,000	Wright Elementary School District Sonoma CDIAC Number: 2015-2766 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) George K Baum		TIC: NIC:	
+ 12-17-15	\$31,800,000	Morgan Hill Unified School District Santa Clara CDIAC Number: 2015-2564 General obligation bond K-12 School Facility Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 12-17-15	\$3,930,000	Morgan Hill Unified School District Santa Clara CDIAC Number: 2015-2662 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 12-17-15	\$14,000,000	Upland Unified School District San Bernardino CDIAC Number: 2015-2775 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
12-18-15	\$9,435,000	Norwalk-La Mirada Unified School District Los Angeles CDIAC Number: 2015-2573 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
12-18-15	\$24,000,000	Norwalk-La Mirada Unified School District Los Angeles CDIAC Number: 2015-2575 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC:	
# 12-18-15	\$6,663,291	Linden Unified School District San Joaquin CDIAC Number: 2015-2813 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (PU) JP Morgan Chase Bank		TIC: NIC:	
# 12-22-15	\$40,000,000	Napa Valley Unified School District Napa CDIAC Number: 2015-2732 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Raymond James		TIC: NIC:	
# 01-06-16	\$210,000,000	Desert Community College District Multiple CDIAC Number: 2015-2749 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 01-07-16	\$140,000,000	Stockton Unified School District San Joaquin CDIAC Number: 2015-2706 General obligation bond K-12 School Facility Refunding		Neg	(BC) Kronick Moskovitz (FA) Dale Scott & Co Inc		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 01-12-16	\$30,945,000	Oxnard Union High School District Ventura CDIAC Number: 2015-2774 General obligation bond K-12 School Facility Series D Refunding		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:	
01-13-16	\$12,655,000	West Hills Community College District Multiple CDIAC Number: 2015-2565 General obligation bond College, University Facility SFID No 3 Series A		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:	
01-13-16	\$2,000,000	Wright Elementary School District Sonoma CDIAC Number: 2015-2574 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) George K Baum		TIC: NIC:	
# 01-13-16	\$40,000,000	Pajaro Valley Unified School District Multiple CDIAC Number: 2015-2858 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 01-20-16	\$3,000,000	Bayshore Elementary School District San Mateo CDIAC Number: 2015-2782 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
01-28-16	\$98,000,000	El Camino Community College District Los Angeles CDIAC Number: 2015-2587 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (FA) Caldwell Flores (UW) RBC Capital Mkts LLC		TIC: NIC:	
01-28-16	\$100,000,000	El Camino Community College District Los Angeles CDIAC Number: 2015-2588 General obligation bond College, University Facility Series A		Neg	(BC) Stradling Yocca (FA) Caldwell Flores (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 02-03-16	\$15,600,000	Imperial Unified School District Imperial CDIAC Number: 2015-2780 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:	
02-10-16	\$17,000,000	San Mateo Union High School District San Mateo CDIAC Number: 2015-0635 General obligation bond K-12 School Facility 2021 Crossover Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 02-10-16	\$32,000,000	Central School District San Bernardino CDIAC Number: 2015-2772 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) CA Financial Service (UW) RBC Capital Mkts LLC		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
02-15-16	\$125,000,000	Los Angeles Los Angeles CDIAC Number: 2015-1070 General obligation bond Multiple Capital Improvements, Public Works Series A Refunding		Comp	(BC) Nixon Peabody (FA) Omnicap Group LLC		TIC: NIC:	
02-15-16	\$2,050,000	Los Olivos School District Santa Barbara CDIAC Number: 2015-1612 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
02-15-16	\$4,200,000	Los Olivos School District Santa Barbara CDIAC Number: 2015-1615 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 02-17-16	\$180,000,000	Sweetwater Union High School District San Diego CDIAC Number: 2015-2814 General obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (UW) Meisrow Financial		TIC: NIC:	
# 02-17-16	\$85,000,000	Sweetwater Union High School District San Diego CDIAC Number: 2015-2815 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) Bowie Arneson Wiles (UW) Meisrow Financial		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
+ 03-04-16	\$30,000,000	El Monte Union High School District Los Angeles CDIAC Number: 2015-1962 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC:	
06-06-16	\$10,115,000	Mountain View-Whisman School District Santa Clara CDIAC Number: 2015-2382 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC		TIC: NIC:	
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
09-16-15 10-14-2015	\$17,175,000	Glendale Unified School District Los Angeles CDIAC Number: 2015-1941 General obligation bond K-12 School Facility Series A Refunding	S:AA M:Aa2	Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	09-01-24 Serial	TIC: 1.907 NIC: 2.104	
09-16-15 10-14-2015	\$84,830,563	Glendale Unified School District Los Angeles CDIAC Number: 2015-1942 General obligation bond K-12 School Facility 2021 Crossover Series B Refunding	S:AA M:Aa2	Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	09-01-41 Comb CAB	TIC: 4.315 NIC:	
09-30-15 12-15-2015	\$3,015,000	Downey Unified School District Los Angeles CDIAC Number: 2015-1870 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Keygent Advisors LLC (PU) Capital One Pub Funding (TR) US Bank NA	02-01-27 Term	TIC: 3.040 NIC: 3.040	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
10-06-15 10-21-2015	\$226,000,000	San Francisco Unified School District San Francisco CDIAC Number: 2015-2302 General obligation bond K-12 School Facility Proposition A Series F & C	S:AA- M:Aa2	Comp	(BC) Sidley Austin LLP (FA) The PFM Group (TR) S F Cty/Co (UW) Morgan Stanley	06-15-35 Serial	TIC: 2.986 NIC: 3.159	
10-08-15 10-21-2015	\$63,655,000	San Francisco Unified School District San Francisco CDIAC Number: 2015-2308 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa2	Comp	(BC) Sidley Austin LLP (FA) The PFM Group (TR) S F Cty/Co (UW) Merrill Lynch Pierce	06-15-26 Serial	TIC: 1.574 NIC: 1.727	
10-14-15 11-03-2015	\$5,000,000	Greenfield Union School District Monterey CDIAC Number: 2015-1730 General obligation bond K-12 School Facility Measure C Series A	S:AA/A Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-50 Comb	TIC: 4.210 NIC: 4.315	
10-14-15 11-03-2015	\$5,000,000	Greenfield Union School District Monterey CDIAC Number: 2015-1731 General obligation bond K-12 School Facility Measure D Series A1	S:AA/A Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-50 Comb	TIC: 4.210 NIC: 4.315	
10-20-15 11-03-2015	\$85,650,000	State of California State of California CDIAC Number: 2015-2196 General obligation bond Other, Multiple Health Care Purposes (Equipment, etc.) 2004 CA Stem Cell Research & Cures Series P Federally Taxable	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11-01-17 Serial	TIC: 3.068 NIC: 3.329	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
10-20-15 11-03-2015	\$400,000	State of California State of California CDIAC Number: 2015-2197 General obligation bond K-12 School Facility 1992 School Facilities Series BK Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-34 Serial	TIC: 3.068 NIC: 3.329	
10-20-15 11-17-2015	\$3,260,000	Petaluma City Elementary School District Sonoma CDIAC Number: 2015-2273 General obligation bond K-12 School Facility Refunding	S:AA	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-23 Serial	TIC: 1.424 NIC: 1.502	
10-20-15 11-03-2015	\$6,070,000	State of California State of California CDIAC Number: 2015-2785 General obligation bond Other Housing 2002 Housing & Emergency Shelter Series Z Federally Taxable	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11-01-17 Serial	TIC: 3.068 NIC: 3.329	
10-20-15 11-03-2015	\$7,815,000	State of California State of California CDIAC Number: 2015-2786 General obligation bond K-12 School Facility 2004 K-Univ Public Education Facilities Series BS Federally Taxable	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11-01-17 Serial	TIC: 3.068 NIC: 3.329	
10-20-15 11-03-2015	\$5,000	State of California State of California CDIAC Number: 2015-2787 General obligation bond K-12 School Facility 2006 K-Univ Public Education Facilities Series BA Federally Taxable	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11-01-17 Serial	TIC: 3.068 NIC: 3.329	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
10-20-15 11-03-2015	\$6,420,000	State of California State of California CDIAC Number: 2015-2788 General obligation bond Water Supply, Storage, Distribution 2006 Safe Drinking Water, Water Quality & Supply, Flood Control, River & Coastal Protection Series U Federally Taxable	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	11-01-17 Serial	TIC: 3.068 NIC: 3.329	
10-20-15 11-03-2015	\$39,575,000	State of California State of California CDIAC Number: 2015-2789 General obligation bond Multiple Capital Improvements, Public Works 2002 CA Clean Water, Clean Air, Safe Neighborhood Parks, & Coastal Protection Series AT Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-34 Serial	TIC: 3.068 NIC: 3.329	
10-20-15 11-03-2015	\$27,230,000	State of California State of California CDIAC Number: 2015-2790 General obligation bond Public Building 2000 CA Reading & Literacy Imp & Public Library Construction & Renovation Series AI Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-34 Serial	TIC: 3.068 NIC: 3.329	
10-20-15 11-03-2015	\$10,000	State of California State of California CDIAC Number: 2015-2791 General obligation bond Water Supply, Storage, Distribution 1988 CA Safe Drinking Water Series AN Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-34 Serial	TIC: 3.068 NIC: 3.329	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
10-20-15 11-03-2015	\$14,895,000	State of California State of California CDIAC Number: 2015-2792 General obligation bond Hospital 2004 Children's Hospital Series U Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-34 Serial	TIC: 3.068 NIC: 3.329	
10-20-15 11-03-2015	\$2,680,000	State of California State of California CDIAC Number: 2015-2793 General obligation bond College, University Facility 1998 Class Size Reduction K-Univ Public Education Facilities Series DZ Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-34 Serial	TIC: 3.068 NIC: 3.329	
10-20-15 11-03-2015	\$615,000	State of California State of California CDIAC Number: 2015-2794 General obligation bond Public Transit 1990 Clean Air & Transportation Imp Series CN Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-34 Serial	TIC: 3.068 NIC: 3.329	
10-20-15 11-03-2015	\$1,115,000	State of California State of California CDIAC Number: 2015-2795 General obligation bond Other Housing 2002 Housing & Emergency Shelter Series AA Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-34 Serial	TIC: 3.068 NIC: 3.329	
10-20-15 11-03-2015	\$112,390,000	State of California State of California CDIAC Number: 2015-2796 General obligation bond College, University Facility 2002 K-Univ Public Education Facilities Series CP Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-34 Serial	TIC: 3.068 NIC: 3.329	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
10-20-15 11-03-2015	\$43,415,000	State of California State of California CDIAC Number: 2015-2797 General obligation bond K-12 School Facility 2002 K-Univ Public Education Facilities Series CQ Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-34 Serial	TIC: 3.068 NIC: 3.329	
10-20-15 11-03-2015	\$38,570,000	State of California State of California CDIAC Number: 2015-2798 General obligation bond College, University Facility 2004 K-Univ Public Education Facilities Series BU Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-34 Serial	TIC: 3.068 NIC: 3.329	
10-20-15 11-03-2015	\$519,245,000	State of California State of California CDIAC Number: 2015-2799 General obligation bond K-12 School Facility 2004 K-Univ Public Education Facilities Series BT Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-34 Serial	TIC: 3.068 NIC: 3.329	
10-20-15 11-03-2015	\$520,000	State of California State of California CDIAC Number: 2015-2800 General obligation bond K-12 School Facility 1996 Public Education Facilities Series DE Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-34 Serial	TIC: 3.068 NIC: 3.329	
10-20-15 11-03-2015	\$12,375,000	State of California State of California CDIAC Number: 2015-2801 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Series BO Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-34 Serial	TIC: 3.068 NIC: 3.329	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
10-20-15 11-03-2015	\$21,965,000	State of California State of California CDIAC Number: 2015-2802 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Clean Water, Watershed & Flood Protection Series BP Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-34 Serial	TIC: 3.068 NIC: 3.329	
10-20-15 11-03-2015	\$18,285,000	State of California State of California CDIAC Number: 2015-2803 General obligation bond Multiple Capital Improvements, Public Works 2000 Safe Neighborhood Parks, Clean Water, Clean Air, & Coastal Protection (Villaraigosa-Keeley) Series BH Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-34 Serial	TIC: 3.068 NIC: 3.329	
10-20-15 11-03-2015	\$685,000	State of California State of California CDIAC Number: 2015-2804 General obligation bond K-12 School Facility 1992 School Facilities Series BR Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-34 Serial	TIC: 3.068 NIC: 3.329	
10-20-15 11-03-2015	\$25,000	State of California State of California CDIAC Number: 2015-2805 General obligation bond Seismic Safety, Improvements, Repairs 1996 Seismic Retrofit Series BQ Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-34 Serial	TIC: 3.068 NIC: 3.329	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-20-15 11-03-2015	\$60,000	State of California State of California CDIAC Number: 2015-2806 General obligation bond Water Supply, Storage, Distribution 1988 Water Conservation Series AV Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-34 Serial	TIC: 3.068 NIC: 3.329
10-20-15 11-03-2015	\$11,615,000	State of California State of California CDIAC Number: 2015-2807 General obligation bond Water Supply, Storage, Distribution 2002 Water Security, Clean Drinking Water, Coastal & Beach Protection Series AV Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Citigroup Global Markets	09-01-34 Serial	TIC: 3.068 NIC: 3.329
10-21-15 11-10-2015	\$45,220,000	Rowland Unified School District Multiple CDIAC Number: 2015-2437 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa2	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) George K Baum	08-01-31 Serial	TIC: 2.829 NIC: 3.016
10-27-15 11-10-2015	\$12,615,000	Marin Healthcare District Marin CDIAC Number: 2015-2179 General obligation bond Health Care Facilities General Hospital Facility Series B Measure F Federally Taxable	M:Aa2	Neg	(BC) Orrick Herrington (FA) Hammond Hanlon Camp LLC (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-16 Term	TIC: 3.805 NIC: 3.910
10-27-15 11-10-2015	\$157,385,000	Marin Healthcare District Marin CDIAC Number: 2015-2869 General obligation bond Health Care Facilities General Hospital Facility Series A Measure F	M:Aa2	Neg	(BC) Orrick Herrington (FA) Hammond Hanlon Camp LLC (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-45 Comb	TIC: 3.805 NIC: 3.910

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
10-28-15 11-18-2015	\$6,085,000	Moreland School District Santa Clara CDIAC Number: 2015-2328 General obligation bond K-12 School Facility Series B Refunding	M:Aa3	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-23 Serial	TIC: 1.585 NIC: 1.742	
10-28-15 11-18-2015	\$27,995,200	Moreland School District Santa Clara CDIAC Number: 2015-2329 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-41 Serial CAB	TIC: 3.946 NIC:	
10-28-15 11-18-2015	\$3,000,000	Moreland School District Santa Clara CDIAC Number: 2015-2634 General obligation bond K-12 School Facility Series C Federally Taxable	M:Aa3	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-25 Serial	TIC: 4.132 NIC: 4.144	
10-29-15 11-18-2015	\$145,500,000	Washington Township Health Care District Alameda CDIAC Number: 2015-2151 General obligation bond Hospital Series B	M:Aa3	Neg	(BC) Nixon Peabody (FA) Gordon Howie (TR) US Bank NA (UW) Merrill Lynch Pierce	08-01-45 Comb	TIC: 3.964 NIC:	
10-29-15 11-19-2015	\$20,000,000	Carpinteria Unified School District Santa Barbara CDIAC Number: 2015-2169 General obligation bond K-12 School Facility Series A	S:AA	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-40 Comb	TIC: 3.494 NIC: 3.766	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
11-03-15 11-23-2015	\$44,995,149	Salinas Union High School District Monterey CDIAC Number: 2015-0878 General obligation bond K-12 School Facility Series A	S:A+ M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-49 Comb CAB	TIC: 3.838 NIC:	
11-03-15 11-19-2015	\$42,790,000	Oceanside Unified School District San Diego CDIAC Number: 2015-2152 General obligation bond K-12 School Facility Refunding	S:A+ M:Aa3	Neg	(BC) Nixon Peabody (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-51 Comb	TIC: 4.044 NIC:	
11-05-15 11-19-2015	\$7,000,000	Golden Plains Unified School District Fresno CDIAC Number: 2015-0474 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Raymond James	08-01-40 Comb	TIC: 3.663 NIC: 3.735	
11-05-15 12-03-2015	\$3,830,000	Oak Park Unified School District Ventura CDIAC Number: 2015-2194 General obligation bond K-12 School Facility Series A	S:AA/AA- Ins	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (EN) Build America (TR) US Bank NA (UW) William Blair & Co	08-01-31 Comb	TIC: 3.064 NIC: 3.100	
11-10-15 11-24-2015	\$35,999,654	San Carlos School District San Mateo CDIAC Number: 2015-2479 General obligation bond K-12 School Facility	S:AA	Neg	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10-01-45 Comb CAB	TIC: 3.929 NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
11-10-15 11-24-2015	\$11,275,000	San Carlos School District San Mateo CDIAC Number: 2015-2480 General obligation bond K-12 School Facility Refunding	S:AA	Neg	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10-01-36 Serial	TIC: 1.739 NIC: 1.887	
# 11-13-15 05-05-2016	\$10,065,000	Santa Maria Joint Union High School District Multiple CDIAC Number: 2015-2758 General obligation bond K-12 School Facility Series B Refunding	NR	Neg PP	(BC) Jones Hall (FA) Caldwell Flores (PU) JP Morgan Chase Bank (TR) US Bank NA	08-01-20 Term	TIC: 1.790 NIC: 1.790	
11-17-15 12-08-2015	\$25,780,000	San Geronio Memorial Health Care District Riverside CDIAC Number: 2015-2602 General obligation bond Health Care Facilities Refunding	M:A3	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) The Bank of NY Mellon (UW) Raymond James	08-01-38 Comb	TIC: 3.731 NIC: 3.776	
# 11-18-15 12-02-2015	\$12,970,000	Huntington Beach Union High School District Orange CDIAC Number: 2015-2661 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) CA Financial Service (PU) Sterling NB (TR) US Bank NA	08-01-35 Term	TIC: 2.950 NIC: 2.950	
11-19-15 12-01-2015	\$24,705,000	Sierra Kings Health Care District Fresno CDIAC Number: 2015-1909 General obligation bond Health Care Facilities Refunding	M:Baa1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) Lancaster Pollard & Co	08-01-39 Comb	TIC: 4.096 NIC: 4.257	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
11-19-15 12-10-2015	\$12,555,000	Cypress Elementary School District Orange CDIAC Number: 2015-2383 General obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Piper Jaffray & Co	08-01-29 Serial	TIC: 2.627 NIC:	
11-30-15 12-01-2015	\$860,000	Santa Maria Joint Union High School District Multiple CDIAC Number: 2015-2552 General obligation bond K-12 School Facility Series A Refunding	NR	Neg PP	(BC) Jones Hall (FA) Caldwell Flores (PU) JP Morgan Chase Bank (TR) US Bank NA	08-01-20 Term	TIC: 1.470 NIC: 1.470	