

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF JANUARY 15, 2016

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.  
+ Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
Dated Date	Date interest begins to accrue

### RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

### CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

### TAX STATUS

### DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

### PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender

### INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

### SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
11-25-15 12-03-2015	\$60,000,000	East Bay Municipal Utility District Multiple CDIAC Number: 2015-2527 Commercial paper Project, Interim Financing Subseries A-1 Refunding	S:A-1+ M:P-1  LOC	Neg	(BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) Montague DeRose (EN) Sumitomo Mitsui Bk Corp (TR) US Bank NA (UW) JP Morgan Securities	03-08-16 Term	TIC: 0.045 NIC:
11-25-15 12-03-2015	\$109,800,000	East Bay Municipal Utility District Multiple CDIAC Number: 2016-0017 Commercial paper Project, Interim Financing Subseries A-1 Refunding	S:A-1+ M:P-1  LOC	Neg	(BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) Montague DeRose (EN) Sumitomo Mitsui Bk Corp (TR) US Bank NA (UW) Morgan Stanley	01-19-16 Term	TIC: 0.045 NIC:
11-25-15 12-03-2015	\$70,000,000	East Bay Municipal Utility District Multiple CDIAC Number: 2016-0018 Commercial paper Project, Interim Financing Subseries A-2 Refunding	S:A-1+ M:P-1  Oth	Neg	(BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) Montague DeRose (EN) Bank of America NA (TR) US Bank NA (UW) Goldman Sachs	03-03-16 Term	TIC: 0.045 NIC:
11-25-15 12-03-2015	\$90,000,000	East Bay Municipal Utility District Multiple CDIAC Number: 2016-0019 Commercial paper Project, Interim Financing Subseries A-2 Refunding	S:A-1+ M:P-1  Oth	Neg	(BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) Montague DeRose (EN) Bank of America NA (TR) US Bank NA (UW) Merrill Lynch Pierce	02-04-16 Term	TIC: 0.045 NIC:
# 12-15-15 12-15-2015	\$33,460,000	State of California State of California CDIAC Number: 2015-2887 Commercial paper Project, Interim Financing Series B-5 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) US Bank NA (UW) US Bank NA	01-14-16 Term	TIC: <u>Variable</u> NIC:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>						
# 12-15-15 12-15-2015	\$42,440,000	State of California State of California CDIAC Number: 2015-2888 Commercial paper Project, Interim Financing Series A-5	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) US Bank NA (UW) US Bank NA		02-18-16 Term	TIC: <u>Variable</u> NIC:
# 01-06-16 01-06-2016	\$52,325,000	State of California State of California CDIAC Number: 2016-0046 Commercial paper Project, Interim Financing Series A-2	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) RBC Capital Mkts LLC (UW) Citigroup Global Markets		03-09-16 Term	TIC: <u>Variable</u> NIC:
# 01-06-16 01-06-2016	\$15,000,000	State of California State of California CDIAC Number: 2016-0047 Commercial paper Project, Interim Financing Series B-7 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Mizuho Bank Ltd (UW) US Bank NA		02-08-16 Term	TIC: <u>Variable</u> NIC:
<u>PROPOSED</u>		<u>EDUCATION</u>						
# 01-26-16	\$2,100,000	Corona-Norco Unified School District CFD No 04-2 Riverside CDIAC Number: 2016-0101 Limited tax obligation bond K-12 School Facility IA 3 Refunding		Neg PP	(BC) Stradling Yocca (FA) Piper Jaffray & Co (PU) Umpqua Bank			TIC: NIC:
# 01-26-16	\$23,000,000	Corona-Norco Unified School District CFD No 05-1 Riverside CDIAC Number: 2016-0102 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (UW) William Blair & Co			TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>				
01-27-16	\$40,700,000	Saugus/Hart School Facilities Financing Authority Los Angeles CDIAC Number: 2015-2482 Revenue bond K-12 School Facility CFD No 2006-1 Series A Refunding		Neg (BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
01-27-16	\$1,185,000	Saugus/Hart School Facilities Financing Authority Los Angeles CDIAC Number: 2015-2483 Revenue bond K-12 School Facility CFD No 2006-1 Series B		Neg (BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
01-27-16	\$16,210,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2015-2486 Limited tax obligation bond K-12 School Facility IA No 1 Federally Taxable Refunding		Neg (BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (PU) Saugus/Hart Sch Fac FA		TIC: NIC:
01-27-16	\$20,425,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2015-2487 Limited tax obligation bond K-12 School Facility IA No 2 Federally Taxable Refunding		Neg (BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (PU) Saugus/Hart Sch Fac FA		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>						
01-27-16	\$4,065,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2015-2488 Limited tax obligation bond K-12 School Facility IA No 3 Federally Taxable Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (PU) Saugus/Hart Sch Fac FA		TIC: NIC:	
01-27-16	\$1,185,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2015-2508 Limited tax obligation bond K-12 School Facility Federally Taxable		Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 01-28-16	\$21,000,000	Corona-Norco Unified School District Public Financing Authority Riverside CDIAC Number: 2016-0077 Revenue bond K-12 School Facility Series A Refunding		Neg PP	(BC) Stradling Yocca (FA) Piper Jaffray & Co (PU) Umpqua Bank		TIC: NIC:	
# 02-02-16	\$1,000,000	California School Finance Authority State of California CDIAC Number: 2016-0005 Conduit revenue bond K-12 School Facility Aspire Pub Schools – Obligated Grp Ser B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 02-02-16	\$100,000,000	California School Finance Authority State of California CDIAC Number: 2016-0048 Conduit revenue bond K-12 School Facility Aspire Pub Schools - Obligated Grp Series A Refunding		Neg	(BC) Orrick Herrington (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

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<u>PROPOSED</u>		<u>EDUCATION</u>						
# 02-03-16	\$4,000,000	Riverside Unified School District Riverside CDIAC Number: 2015-2900 Certificates of participation/leases K-12 School Facility Refunding		Neg PP	(BC) (FA) (PU)	Stradling Yocca Fieldman Rolapp Piper Jaffray & Co	TIC: NIC:	
# 02-04-16	\$16,000,000	Jurupa Unified School District CFD No 11 Riverside CDIAC Number: 2016-0073 Limited tax obligation bond K-12 School Facility IA A Series A		Neg PP	(BC) (FA) (UW)	Nixon Peabody Dolinka Group LLC Stifel Nicolaus & Co Inc	TIC: NIC:	
# 02-05-16	\$10,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0044 Conduit revenue bond K-12 School Facility Gindi Maimonides Academy		Neg PP	(BC) (PU)	Squire Patton Boggs Israel Discount Bank	TIC: NIC:	
# 02-10-16	\$15,000,000	Westminster School District Orange CDIAC Number: 2015-2916 Certificates of participation/leases K-12 School Facility Refunding		Neg PP	(BC) (FA)	Jones Hall Isom Adv / Urban Futures	TIC: NIC:	
02-24-16	\$55,000,000	Hesperia Unified School District San Bernardino CDIAC Number: 2015-2816 Certificates of participation/leases K-12 School Facility Refunding		Neg PP	(BC) (FA) (PU)	Bowie Arneson Wiles Dolinka Group LLC Stifel Nicolaus & Co Inc	TIC: NIC:	

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<u>PROPOSED</u>		<u>EDUCATION</u>						
# 03-01-16	\$50,000,000	California School Finance Authority State of California CDIAC Number: 2015-2941 Conduit revenue bond K-12 School Facility Downtown College Preparatory		Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
03-23-16	\$10,000,000	Santa Cruz County Office of Education Santa Cruz CDIAC Number: 2015-1878 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:	
03-31-16	\$8,500,000	Hesperia Unified School District CFD No 2006-5 San Bernardino CDIAC Number: 2015-1996 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
<u>SOLD</u>		<u>EDUCATION</u>						
11-05-15 12-03-2015	\$11,395,000	Romoland School District Public Financing Authority Riverside CDIAC Number: 2015-2534 Revenue bond K-12 School Facility CFD Nos 2001-1, 2002-1 & 2002-2 Series A	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-35 Serial	TIC: 3.820 NIC: 3.809	
11-05-15 12-03-2015	\$3,490,000	Romoland School District CFD No 2001-1 Riverside CDIAC Number: 2015-2535 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) Romoland SD PFA (TR) US Bank NA	09-01-33 Serial	TIC: 3.759 NIC: 3.750	

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<u>SOLD</u>		<u>EDUCATION</u>						
11-05-15 12-03-2015	\$2,145,000	Romoland School District CFD No 2002-1 Riverside CDIAC Number: 2015-2536 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) Romoland SD PFA (TR) US Bank NA	09-01-34 Serial	TIC: 3.751 NIC: 3.756	
11-05-15 12-03-2015	\$5,760,000	Romoland School District CFD No 2002-2 Riverside CDIAC Number: 2015-2537 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) Romoland SD PFA (TR) US Bank NA	09-01-35 Serial	TIC: 3.873 NIC: 3.857	
11-17-15 12-09-2015	\$4,235,000	Menifee Union School District CFD No 2014-1 Riverside CDIAC Number: 2015-2340 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Jones Hall (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC: 4.357 NIC: 4.285	
11-17-15 11-24-2015	\$2,905,000	Orinda Union School District Contra Costa CDIAC Number: 2015-2555 Certificates of participation/leases Other, Multiple Educational Uses (Equipment, etc.) Clean Renewable Energy Federally Taxable State Taxable	NR	Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Banc of America Pub Cap	06-01-35 Serial	TIC: 2.246 NIC: 5.359	
12-03-15 12-22-2015	\$23,240,000	Santee School District San Diego CDIAC Number: 2015-2590 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A+  Ins	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (EN) Build America (TR) Wells Fargo Bank NA (UW) Barclays Capital Inc	10-01-42 Comb	TIC: 3.687 NIC: 3.746	

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<u>SOLD</u>		<u>EDUCATION</u>						
12-07-15 12-18-2015	\$3,520,000	McSwain Union Elementary School District Merced CDIAC Number: 2015-2644 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	10-01-34 Term	TIC: 3.500 NIC: 3.500	
12-08-15 01-07-2016	\$34,270,000	California Educational Facilities Authority State of California CDIAC Number: 2015-2428 Conduit revenue bond College, University Facility Occidental College Refunding	M:Aa3	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Wells Fargo Bank NA	10-01-45 Comb	TIC: 3.218 NIC: 3.581	
12-10-15 12-10-2015	\$35,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1219 Conduit revenue bond College, University Facility American Musical & Dramatic Academy (AMDA Inc)	NR	Neg PP	(BC) Hawkins Delafield (FA) Gates Cap Corp (PU) TD Bank NA (TR) US Bank NA	12-01-25 Term	TIC: <u>Variable</u> NIC:	
12-14-15 12-22-2015	\$13,244,082	San Ramon Valley Unified School District Contra Costa CDIAC Number: 2015-2589 Certificates of participation/leases Other, Multiple Educational Uses (Equipment, etc.) Clean Renewable Energy Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (FA) Public Financial Managemem (PU) HASI OBS OP LLC	08-01-31 Term	TIC: 3.860 NIC:	
12-15-15 01-12-2016	\$5,220,000	Waugh School District Corona/Ely CFD No 1 Sonoma CDIAC Number: 2015-2836 Limited tax obligation bond K-12 School Facility Refunding	S: AA/A+  Ins	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-25 Serial	TIC: 2.067 NIC: 2.202	

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<u>SOLD</u>		<u>EDUCATION</u>						
12-16-15 12-16-2015	\$8,195,444	Santa Rosa High School District Sonoma CDIAC Number: 2015-2195 Certificates of participation/leases K-12 School Facility Maria Carrillo High School Refunding	S:AA/A  Ins	Neg	(BC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-38 Comb CAB	TIC: 3.884 NIC:	
12-17-15 12-17-2015	\$5,051,000	Newman-Crows Landing Unified School District Stanislaus CDIAC Number: 2015-2541 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PU) City National Bank	02-01-30 Term	TIC: 2.980 NIC: 2.980	
12-18-15 12-18-2015	\$1,580,000	Jefferson Union High School District San Mateo CDIAC Number: 2015-2563 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	08-01-20 Term	TIC: 2.480 NIC: 2.480	
12-22-15 12-22-2015	\$215,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2015-2783 Conduit revenue bond K-12 School Facility JSerra Catholic High School Series A	NR	Neg PP	(BC) Kutak Rock (PU) F&M Bank (TR) Wells Fargo Bank NA	12-01-40 Term	TIC: <u>Variable</u> NIC:	
12-31-15 12-31-2015	\$20,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-2660 Conduit revenue bond K-12 School Facility The Harker School	NR	Neg PP	(PU) Bank of America NA	01-01-26 Term	TIC: 2.210 NIC:	

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<u>PROPOSED</u>		<u>HOUSING</u>						
01-18-16	\$4,591,000	Monterey County Housing Authority Monterey CDIAC Number: 2015-2840 Conduit revenue bond Multifamily Housing Gonzales Scattered Sites Series A		Neg PP	(BC) (FA) (PU)	Quint & Thimmig CSG Advisors Wells Fargo Bank NA		TIC: NIC:
01-18-16	\$6,036,000	Monterey County Housing Authority Monterey CDIAC Number: 2015-2846 Conduit revenue bond Multifamily Housing Casa de Oro & Los Ositos Series B		Neg PP	(BC) (FA) (PU)	Quint & Thimmig CSG Advisors Wells Fargo Bank NA		TIC: NIC:
01-18-16	\$19,434,000	Monterey County Housing Authority Monterey CDIAC Number: 2015-2847 Conduit revenue bond Multifamily Housing Natividad, El Gin & Northridge Plaza Series C		Neg PP	(BC) (FA) (PU)	Quint & Thimmig CSG Advisors Wells Fargo Bank NA		TIC: NIC:
01-18-16	\$20,308,000	Monterey County Housing Authority Monterey CDIAC Number: 2015-2848 Conduit revenue bond Multifamily Housing Salinas Scattered Sites Series D		Neg PP	(BC) (FA) (PU)	Quint & Thimmig CSG Advisors Wells Fargo Bank NA		TIC: NIC:
# 01-20-16	\$29,905,000	Kern Community College District Multiple CDIAC Number: 2015-2921 Certificates of participation/leases College, University Housing Refunding		Neg	(BC) (UW)	Jones Hall Rice Financial Products		TIC: NIC:

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<u>PROPOSED</u>		<u>HOUSING</u>						
01-27-16	\$30,500,000	San Francisco City & County San Francisco CDIAC Number: 2015-2839 Conduit revenue bond Multifamily Housing Alice Griffith Apts Phase 3 Series A		Neg PP	(BC) (FA) (PU)	Stradling Yocca CSG Advisors JP Morgan Chase Bank		TIC: NIC:
# 02-04-16	\$22,347,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-2915 Conduit revenue bond Multifamily Housing Colorado Park Apts		Neg PP	(BC) (PU)	Jones Hall MUFG Union Bank		TIC: NIC:
# 02-04-16	\$7,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0032 Conduit Revenue Note Multifamily Housing Briar Crest and Rosecrest Apts		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC:
# 02-05-16	\$25,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0062 Conduit revenue bond Multifamily Housing Copper Square Apts Series A-1		Neg	(BC) (UW)	Orrick Herrington Citibank		TIC: NIC:
# 02-05-16	\$3,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0063 Conduit revenue bond Multifamily Housing Copper Square Apts Series A-2 Federally Taxable		Neg	(BC) (UW)	Orrick Herrington Citibank		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 02-18-16	\$61,600,000	California Housing Finance Agency State of California CDIAC Number: 2016-0095 Conduit Revenue Note Multifamily Housing MORH I Apts Issue B		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC:
# 02-18-16	\$29,260,000	California Housing Finance Agency State of California CDIAC Number: 2016-0096 Conduit Revenue Note Multifamily Housing Oak Center I Apts Issue A		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC:
02-24-16	\$50,000,000	San Francisco City & County San Francisco CDIAC Number: 2015-2507 Certificates of participation/leases Multifamily Housing Housing Trust Fund Series A		Comp PP	(BC) (FA)	Jones Hall Prager & Co		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>						
# 09-01-15 09-28-2015	\$25,087,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2930 Conduit Revenue Note Multifamily Housing Jasmine Gardens Apts Series T Refunding	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Citibank Wells Fargo Bank NA	09-01-29 Term	TIC: <u>Variable</u> NIC:
11-01-15 11-30-2015	\$39,804,084	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2752 Conduit Revenue Note Multifamily Housing Huntington Villa Yorba Apts Series AA Refunding	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Citibank US Bank NA	04-01-30 Term	TIC: <u>Variable</u> NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
11-04-15 11-20-2015	\$19,897,000	San Francisco City & County San Francisco CDIAC Number: 2015-1880 Conduit Revenue Note Multifamily Housing 666 Ellis Street Series O	NR	Neg PP	(BC) (CB) (FA) (PU) (TR)	Jones Hall Curls Bartling PC Ross Financial Bank of America NA US Bank NA	05-01-35 Term	TIC: <u>Variable</u> NIC:
11-04-15 11-20-2015	\$19,113,000	San Francisco City & County San Francisco CDIAC Number: 2015-1910 Conduit Revenue Note Multifamily Housing 430 Turk Street Series P	NR	Neg PP	(BC) (CB) (FA) (PU) (TR)	Jones Hall Curls Bartling PC Ross Financial Bank of America NA US Bank NA	11-01-32 Term	TIC: <u>Variable</u> NIC:
11-23-15 11-24-2015	\$5,245,000	California Housing Finance Agency State of California CDIAC Number: 2015-2679 Conduit revenue bond Multifamily Housing Virginia Terrace Apts Issue A	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Citibank Wilmington Trust	09-01-57 Term	TIC: NIC: (Other) 4.1447%
11-23-15 11-24-2015	\$18,075,000	California Housing Finance Agency State of California CDIAC Number: 2015-2681 Conduit revenue bond Multifamily Housing Ocean View Apts Issue B	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Citibank Wilmington Trust	05-01-58 Term	TIC: NIC: (Other) 3.9617%
11-30-15 12-04-2015	\$10,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2355 Conduit revenue bond Multifamily Housing Samoa Ave Apts Series V	S:AA+	Neg	(BC) (TR) (UW)	Orrick Herrington Wilmington Trust Stifel Nicolaus & Co Inc	12-01-17 Term	TIC: <u>Variable</u> NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
12-01-15 12-23-2015	\$25,544,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1802 Conduit revenue bond Multifamily Housing Villa La Esperanza Apts Series A	NR	Neg PP	(BC) (PU)	Jones Hall Citi Community Capital	07-01-48 Term	TIC: <u>Variable</u> NIC:
12-01-15 12-21-2015	\$28,568,000	California Housing Finance Agency State of California CDIAC Number: 2015-2284 Conduit revenue bond Multifamily Housing O'Farrell Towers Issue E	NR	Neg PP	(BC) (PU)	Orrick Herrington Wells Fargo Bank NA	02-01-35 Term	TIC: <u>Variable</u> NIC:
12-01-15 12-04-2015	\$17,500,000	California Housing Finance Agency State of California CDIAC Number: 2015-2285 Conduit Revenue Note Multifamily Housing Downtown Hayward Senior Apts Issue F	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Citibank Wilmington Trust	12-01-49 Term	TIC: <u>Variable</u> NIC:
12-01-15 12-22-2015	\$16,500,000	Richmond Housing Authority Contra Costa CDIAC Number: 2015-2418 Conduit revenue bond Multifamily Housing Friendship Manor & Triangle Crt Series A-1 & A-2	NR	Neg PP	(BC) (FA) (PU)	Orrick Herrington CSG Advisors JP Morgan Chase Bank	12-31-28 Term	TIC: <u>Variable</u> NIC:
12-01-15 12-18-2015	\$10,500,000	Los Angeles Los Angeles CDIAC Number: 2015-2695 Conduit revenue bond Multifamily Housing Beverly Terrace Apts Series D	NR	Neg PP	(BC) (FA) (PU) (TR)	Kutak Rock CSG Advisors Wells Fargo Bank NA US Bank NA	02-01-35 Term	TIC: <u>Variable</u> NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
12-01-15 12-09-2015	\$13,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-2756 Conduit Revenue Note Multifamily Housing Sycamore Terrace Apts Series A	NR	Neg PP	(BC) (PU)	Orrick Herrington Citibank	12-01-47 Term	TIC: <u>Variable</u> NIC:
# 12-01-15 12-17-2015	\$5,900,000	Sacramento County Housing Authority Sacramento CDIAC Number: 2015-2883 Conduit Revenue Note Multifamily Housing Ethan Terrace Apts D-1	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Jones Lang LaSalle Multif Wilmington Trust	12-01-31 Term	TIC: NIC: (Other) 4.15%
# 12-11-15 12-17-2015	\$1,500,000	Sacramento County Housing Authority Sacramento CDIAC Number: 2015-2884 Conduit revenue bond Multifamily Housing Ethan Terrace Apts D-2	S:AA+	Neg	(BC) (TR) (UW)	Orrick Herrington Wilmington Trust RBC Capital Mkts LLC	12-01-17 Term	TIC: 1.100 NIC: 1.100
12-15-15 01-07-2016	\$11,330,000	Independent Cities Finance Authority Multiple CDIAC Number: 2015-2811 Conduit revenue bond Single-Family Housing Mooney Grove Mobile Manor Series A	NR	Neg	(BC) (FA) (TR) (UW)	Ballard Spahr Wolf Co Inc US Bank NA Newcomb Williams Fin Grp	01-15-51 Comb	TIC: 4.385 NIC: 4.286
12-15-15 01-07-2016	\$345,000	Independent Cities Finance Authority Multiple CDIAC Number: 2015-2812 Conduit revenue bond Single-Family Housing Mooney Grove Mobile Manor Series B Federally Taxable	NR	Neg	(BC) (FA) (TR) (UW)	Ballard Spahr Wolf Co Inc US Bank NA Newcomb Williams Fin Grp	01-15-31 Term	TIC: 6.388 NIC: 6.231

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
12-18-15 12-18-2015	\$5,447,000	Golden State Finance Authority Sacramento CDIAC Number: 2015-2685 Conduit revenue bond Multifamily Housing Sycamore Walk Series B-1 & Sub B-2	NR	Neg PP	(BC) (FA) (PU) (TR)	Kutak Rock Hutchinson Shockey America First Wilmington Trust	01-01-33 Term	TIC: 5.589 NIC: 5.398
12-22-15 12-22-2015	\$30,000,000	California Housing Finance Agency State of California CDIAC Number: 2015-2676 Conduit revenue bond Multifamily Housing Rowland Heights Terrace Apts Issue G-1 & G-2 & G-S	NR	Neg PP	(BC) (PU)	Orrick Herrington Citibank	12-01-65 Term	TIC: <u>Variable</u> NIC:
12-22-15 12-22-2015	\$3,236,000	Santa Barbara Housing Authority Santa Barbara CDIAC Number: 2015-2736 Conduit Revenue Note Multifamily Housing 100 North La Cumbre Notes A thru G	NR	Neg PP	(BC) (PU)	Quint & Thimmig Beguhl Trust et. al.	01-01-41 Term	TIC: <u>Variable</u> NIC:
01-01-16 01-07-2016	\$356,350	Los Angeles Los Angeles CDIAC Number: 2015-2692 Conduit revenue bond Multifamily Housing HCHC Recap I Apts Series J-3 Federally Taxable State Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Kutak Rock CSG Advisors JP Morgan Chase Bank US Bank NA	07-01-19 Term	TIC: <u>Variable</u> NIC:
01-01-16 01-07-2016	\$7,500,000	Los Angeles Los Angeles CDIAC Number: 2015-2693 Conduit revenue bond Multifamily Housing HCHC Recap I Apts Series J-1 & J-2	NR	Neg PP	(BC) (FA) (PU) (TR)	Kutak Rock CSG Advisors JP Morgan Chase Bank US Bank NA	06-30-32 Term	TIC: <u>Variable</u> NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
12-01-15 12-03-2015	\$6,450,000	California Enterprise Development Authority Sacramento CDIAC Number: 2015-1888 Conduit revenue bond Commercial Development Mission Economic Development Agency	NR	Neg PP	(BC) (PU)	Kutak Rock Wells Fargo Bank NA	12-01-45 Term	TIC: <u>Variable</u> NIC:
# 12-01-15 12-30-2015	\$3,668,900	California Municipal Finance Authority Multiple CDIAC Number: 2015-2880 Conduit revenue bond Industrial Development Cardenas Three, LLC Subject to Alternative Minimum Tax	NR	Neg PP	(BC) (PU)	Jones Hall GE Government Fin	04-01-22 Term	TIC: NIC: 3.450
12-01-15 12-29-2015	\$7,796,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2015-2928 Conduit revenue bond Commercial Development United Cerebral Palsy - North Bay Inc	NR	Neg PP	(BC) (FA) (PU)	Kutak Rock Western Solutions Inc Bank of Marin	01-01-41 Term	TIC: <u>Variable</u> NIC:
12-16-15 12-16-2015	\$3,810,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2015-2630 Conduit revenue bond Industrial Development Capital Corrugated Inc Subject to Alternative Minimum Tax	NR	Neg PP	(BC) (FA) (PU)	Schiff Hardin LLP Progressive Capital People's Capital	12-15-22 Term	TIC: NIC: 2.970
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 12-14-15	\$10,000,000	California Public Finance Authority Multiple CDIAC Number: 2015-2882 Conduit Revenue Note Hospital Verity Health Series C Federally Taxable Refunding		Neg PP	(BC) (PU)	Orrick Herrington Rosemawr MPF LP		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 01-20-16	\$550,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2015-2874 Conduit revenue bond Hospital Sutter Health Series A		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Morgan Stanley			TIC: NIC:
# 02-29-16	\$300,000,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 2016-0013 Public lease revenue bond Hospital MLK Hospital Series A		Neg	(BC) Hawkins Delafield (FA) Public Resources Adv Gp (UW) JP Morgan Securities			TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
12-01-15 12-17-2015	\$47,900,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-2690 Conduit revenue bond Health Care Facilities Southern California Presbyterian Homes Refunding	NR	Neg PP	(BC) Orrick Herrington (PU) Compass Mortgage Corp (TR) MUFG Union Bank	11-03-36 Term		TIC: <u>Variable</u> NIC:
12-09-15 12-22-2015	\$98,425,000	Kaweah Delta Health Care District Tulare CDIAC Number: 2015-2451 Public enterprise revenue bond Other, multiple health care purposes Hospital/Clinic/Urgent Care Ctr Series B	M:A3	Neg	(BC) Ballard Spahr (FA) G L Hicks Financial (TR) US Bank NA (UW) Wells Fargo Bank NA	06-01-45 Comb		TIC: 4.052 NIC: 4.107
12-16-15 01-06-2016	\$3,000,000	Bear Valley Community Healthcare District San Bernardino CDIAC Number: 2015-2838 Certificates of participation/leases Health Care Facilities Brenda Boss Family Resource Center Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (FA) Robert Baird & Co (PU) USDA Rural Dev	12-01-55 Term		TIC: 3.125 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale, Private Placement Role Participant</u>			<u>Maturity Date, Type, Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 12-22-15	\$3,031,000	Mill Valley Public Financing Authority Marin CDIAC Number: 2015-2885 Revenue bond Public Building Public Library Series A Refunding		Neg PP	(BC) (FA) (PU)	Quint & Thimmig Wulff Hansen & Co Westamerica Bank		TIC: NIC:
# 01-13-16	\$54,000,000	Western Municipal Water District Facilities Authority Riverside CDIAC Number: 2016-0091 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) (FA) (UW)	Best Best & Krieger The PFM Group Merrill Lynch Pierce		TIC: NIC:
# 01-15-16	\$820,000	Eastern Municipal Water District CFD No 2005-43 Riverside CDIAC Number: 2015-2922 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B		Neg	(BC) (FA) (UW)	Stradling Yocca Fieldman Rolapp Stifel Nicolaus & Co Inc		TIC: NIC:
# 01-20-16	\$4,875,000	Albany Alameda CDIAC Number: 2016-0012 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg PP	(BC) (FA) (PU)	Jones Hall Steven Gortler JP Morgan Chase Bank		TIC: NIC:
+ 01-21-16	\$40,000,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2015-2765 Public lease revenue bond Public Building		Neg	(BC) (FA) (UW)	Orrick Herrington Public Resources Adv Gp RBC Capital Mkts LLC		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
01-21-16	\$52,000,000	Napa Napa CDIAC Number: 2015-2808 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Comp	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:	
# 01-21-16	\$23,000,000	Cucamonga Valley Water District San Bernardino CDIAC Number: 2016-0014 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Merrill Lynch Pierce		TIC: NIC:	
# 01-26-16	\$246,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2016-0069 Public enterprise revenue bond Airport SF Int'l Series A Refunding		Neg	(BC) Kutak Rock (FA) The PFM Group (UW) Wells Fargo Bank NA		TIC: NIC:	
# 01-27-16	\$16,200,000	Fountain Valley Public Financing Authority Orange CDIAC Number: 2016-0070 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Raymond James		TIC: NIC:	
# 01-28-16	\$4,750,000	Sacramento North Natomas Basin 8C CFD No 99-04 Sacramento CDIAC Number: 2015-2917 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding		Neg PP	(BC) Orrick Herrington (PU) City National Bank		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 01-28-16	\$8,500,000	Glendora Los Angeles CDIAC Number: 2016-0043 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) (UW)	Stradling Yocca Stifel Nicolaus & Co Inc		TIC: NIC:
# 01-28-16	\$104,580,000	San Mateo County Joint Powers Financing Authority San Mateo CDIAC Number: 2016-0076 Public lease revenue bond Prisons, Jails, Correctional Facilities Youth Svcs Campus Series A Refunding		Neg	(BC) (FA) (UW)	Orrick Herrington CA Financial Service Raymond James		TIC: NIC:
02-01-16	\$4,571,000	Clearlake Oaks County Water District Lake CDIAC Number: 2014-0573 Public enterprise revenue bond Wastewater Collection, Treatment		Neg PP	(BC)	Weist Law Firm		TIC: NIC:
02-01-16	\$3,715,000	Clearlake Oaks County Water District Lake CDIAC Number: 2014-0574 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg PP	(BC) (PU)	Weist Law Firm Southwest Securities		TIC: NIC:
# 02-02-16	\$958,500	Santa Cruz County Santa Cruz CDIAC Number: 2016-0082 Special assessment bond Wastewater Collection, Treatment AD No 15-01 Orchard Drive		Neg	(BC) (FA) (UW)	Jones Hall Harrell & Co Advisors Brandis Tallman LLC		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
02-03-16	\$16,460,000	Alameda CFD No 13-1 Alameda CDIAC Number: 2015-2722 Limited tax obligation bond Multiple Capital Improvements, Public Works Alameda Landing		Neg	(BC) Quint & Thimmig (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 02-03-16	\$2,000,000	Monterey Regional Water Pollution Control Agency Monterey CDIAC Number: 2016-0087 Other type of debt Wastewater Collection, Treatment		Neg PP	(BC) Jones Hall (FA) Bartle Wells (PU) Bank of the West		TIC: NIC:
# 02-04-16	\$13,925,000	Monrovia Financing Authority Los Angeles CDIAC Number: 2016-0015 Public lease revenue bond Street Construction and Improvements Measure R & Proposition C		Neg	(BC) Richards Watson (FA) Isom Adv / Urban Futures (UW) Hilltop Securities Inc		TIC: NIC:
# 02-04-16	\$38,875,000	Monrovia Financing Authority Los Angeles CDIAC Number: 2016-0016 Public enterprise revenue bond Multiple capital improvements, public works		Neg	(BC) Richards Watson (FA) Isom Adv / Urban Futures (UW) Hilltop Securities Inc		TIC: NIC:
# 02-07-16	\$5,300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0045 Conduit revenue bond Airport APP Properties Inc Subject to Alternative Minimum Tax		Neg	(BC) Greenberg Traurig LLP (UW) KeyBanc Cap Mkt		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
02-09-16	\$72,455,000	Hollister Joint Powers Financing Authority San Benito CDIAC Number: 2015-2850 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Sidley Austin LLP (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 02-09-16	\$12,865,000	West Sacramento Financing Authority Yolo CDIAC Number: 2016-0020 Revenue bond Multiple Capital Improvements, Public Works Series A & Sub Series B Refunding		Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (UW) Hilltop Securities Inc		TIC: NIC:	
# 02-09-16	\$2,330,000	West Sacramento CFD No 17 Yolo CDIAC Number: 2016-0021 Limited tax obligation bond Multiple Capital Improvements, Public Works Parella Refunding		Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) W Sacramento FA		TIC: NIC:	
# 02-09-16	\$2,965,000	West Sacramento CFD No 21 Yolo CDIAC Number: 2016-0022 Limited tax obligation bond Multiple Capital Improvements, Public Works Parlin Ranch Refunding		Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) W Sacramento FA		TIC: NIC:	
# 02-09-16	\$6,340,000	West Sacramento CFD No 23 Yolo CDIAC Number: 2016-0023 Limited tax obligation bond Multiple Capital Improvements, Public Works Triangle Area Refunding		Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) W Sacramento FA		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 02-09-16	\$1,230,000	West Sacramento CFD No 24 Yolo CDIAC Number: 2016-0024 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridgeway Lakes North Refunding		Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) W Sacramento FA		TIC: NIC:	
# 02-11-16	\$194,535,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2016-0064 Sales tax revenue bond Public Transit Proposition A First Tier Series A Refunding		Comp	(BC) Kutak Rock (FA) The PFM Group		TIC: NIC:	
02-16-16	\$136,000,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2015-0911 Public enterprise revenue bond Recreation and Sports Facilities Ballpark Refunding		Neg	(BC) Nixon Peabody (FA) Public Resources Adv Gp (UW) RBC Capital Mkts LLC		TIC: NIC:	
02-18-16	\$10,000,000	Roseville CFD No 1 Placer CDIAC Number: 2015-1811 Limited tax obligation bond Multiple Capital Improvements, Public Works Campus Oaks		Neg	(BC) Jones Hall (FA) First Southwest (UW) Piper Jaffray & Co		TIC: NIC:	
# 02-22-16	\$11,000,000	Burlingame Financing Authority San Mateo CDIAC Number: 2016-0094 Public enterprise revenue bond Flood Control, Storm Drainage		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 02-24-16	\$15,000,000	Belmont Joint Powers Financing Authority San Mateo CDIAC Number: 2016-0036 Public enterprise revenue bond Wastewater Collection, Treatment		Comp	(BC) (FA)	Stradling Yocca The PFM Group		TIC: NIC:
# 02-24-16	\$10,000,000	Belmont Joint Powers Financing Authority San Mateo CDIAC Number: 2016-0037 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Comp	(BC) (FA)	Stradling Yocca The PFM Group		TIC: NIC:
06-30-16	\$65,000,000	Merced Irrigation District Financing Authority Merced CDIAC Number: 2015-1967 Public enterprise revenue bond Power Generation/Transmission Series B		Neg	(BC) (FA) (UW)	Stradling Yocca Fieldman Rolapp Citigroup Global Markets		TIC: NIC:
+ 12-01-16	\$4,000,000	Livermore CFD No 2009-1 Alameda CDIAC Number: 2015-2221 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 3		Neg PP	(BC) (FA) (PU)	Jones Hall KNN Public Finance The Shoppes at Livermore		TIC: NIC:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
10-15-15 10-29-2015	\$16,505,000	Sacramento Area Flood Control Agency Multiple CDIAC Number: 2015-2155 Special assessment bond Flood Control, Storm Drainage Consolidated Capital AD	S:AA/A+     Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Orrick Herrington First Southwest Build America Sacramento Co Stifel Nicolaus & Co Inc	12-01-37 Comb	TIC: 4.394 NIC: 4.482

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
10-21-15 11-04-2015	\$4,415,000	Morgan Hill Santa Clara CDIAC Number: 2015-2528 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2015-1 Morgan Hill Ranch Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Meyers Nave Steven Gortler Umpqua Bank Zions Bank Pub	09-02-23 Term	TIC: 2.680 NIC:
10-21-15 12-04-2015	\$5,005,000	Morgan Hill Santa Clara CDIAC Number: 2015-2529 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2015-2 Madrone Business Park Series A Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Meyers Nave Steven Gortler Umpqua Bank Zions Bank Pub	09-02-25 Term	TIC: 2.880 NIC:
10-21-15 11-04-2015	\$601,000	Morgan Hill Santa Clara CDIAC Number: 2015-2530 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2015-2 Madrone Business Park Series B Federally Taxable Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Meyers Nave Steven Gortler Umpqua Bank Zions Bank Pub	09-02-25 Term	TIC: 3.880 NIC:
11-17-15 12-15-2015	\$13,155,000	Tustin CFD No 07-1 Orange CDIAC Number: 2015-2395 Limited tax obligation bond Multiple Capital Improvements, Public Works Tustin Legacy/Retail Center Series A Refunding	NR	Comp	(BC) (FA) (TR) (UW)	Quint & Thimmig Fieldman Rolapp MUFG Union Bank First Southwest	09-01-37 Comb	TIC: 4.021 NIC:
11-17-15 12-15-2015	\$1,500,000	Tustin CFD No 07-1 Orange CDIAC Number: 2015-2396 Limited tax obligation bond Multiple Capital Improvements, Public Works Tustin Legacy/Retail Center Series B	NR	Neg	(BC) (FA) (TR) (UW)	Quint & Thimmig Fieldman Rolapp MUFG Union Bank First Southwest	09-01-20 Serial	TIC: 2.151 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
11-17-15 12-09-2015	\$5,475,000	Yuba County Yuba CDIAC Number: 2015-2577 Certificates of participation/leases Power Generation/Transmission Clean Renewable Energy Series A Federally Taxable	S:AA/A  Ins	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Build America (TR) US Bank NA (UW) Hilltop Securities Inc	12-01-35 Comb	TIC: 1.646 NIC:	
11-17-15 12-09-2015	\$175,000	Yuba County Yuba CDIAC Number: 2015-2582 Certificates of participation/leases Power Generation/Transmission Clean Renewable Energy Series B Federally Taxable	S:AA/A  Ins	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Build America (TR) US Bank NA (UW) Hilltop Securities Inc	12-01-18 Term	TIC: 4.788 NIC:	
11-19-15 12-15-2015	\$49,740,000	Tustin CFD No 06-1 Orange CDIAC Number: 2015-2393 Limited tax obligation bond Multiple Capital Improvements, Public Works Tustin Legacy/Columbus Villages Series A Refunding	S:BBB+	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) First Southwest	09-01-39 Comb	TIC: 3.846 NIC:	
11-19-15 12-15-2015	\$2,735,000	Tustin CFD No 06-1 Orange CDIAC Number: 2015-2394 Limited tax obligation bond Multiple Capital Improvements, Public Works Tustin Legacy/Columbus Village Series B	S:BBB+	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) First Southwest	09-01-37 Comb	TIC: 3.577 NIC:	
11-19-15 12-03-2015	\$336,570,000	Industry Los Angeles CDIAC Number: 2015-2497 Sales tax revenue bond Multiple Capital Improvements, Public Works Series A Federally Taxable Refunding	S:AA/A M:A1  Ins	Neg	(BC) Norton Rose Fulbright (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	01-01-51 Comb	TIC: 5.207 NIC: 5.134	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
11-19-15 12-03-2015	\$51,460,000	Industry Los Angeles CDIAC Number: 2015-2498 Sales tax revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable	NR	Neg	(BC) Norton Rose Fulbright (FA) NHA Advisors (TR) US Bank NA (UW) Industry PFA	02-01-51 Comb	TIC: 7.440 NIC: 7.543	
12-01-15 12-17-2015	\$11,515,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2015-2730 Public lease revenue bond Multiple Capital Improvements, Public Works Police Department	NR	Neg PP	(BC) Orrick Herrington (FA) Del Rio Advisors (PU) Capital One Pub Funding	10-01-35 Serial	TIC: 3.250 NIC: 3.250	
12-01-15 12-29-2015	\$1,040,000	Rio Vista Solano CDIAC Number: 2015-2735 Certificates of participation/leases Wastewater Collection, Treatment Refunding	NR	Neg PP	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) Umpqua Bank (TR) MUFJ Union Bank	10-01-29 Term	TIC: 3.010 NIC:	
12-01-15 12-22-2015	\$3,350,945	Willits Mendocino CDIAC Number: 2015-2784 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	NR	Neg PP	(BC) Kutak Rock (FA) Municipal Cap Mrkts (PU) TPB Investments Inc	11-01-32 Term	TIC: 3.840 NIC:	
12-02-15 12-16-2015	\$9,025,000	Morgan Hill Financing Authority Santa Clara CDIAC Number: 2015-2617 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:AA	Comp	(BC) Norton Rose Fulbright (FA) Steven Gortler (TR) Zions First Natl Bank (UW) Raymond James	11-01-35 Serial	TIC: 2.787 NIC: 2.910	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
12-02-15 12-16-2015	\$15,000,000	Tejon Ranch Public Facilities Financing Authority CFD No 2008-1 Kern CDIAC Number: 2015-2665 Limited tax obligation bond Multiple Capital Improvements, Public Works Tejon Industrial Complex - East Series A	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC: 4.576 NIC: 4.703	
12-07-15 12-08-2015	\$150,000,000	River Islands Public Financing Authority CFD No 2015-1 San Joaquin CDIAC Number: 2015-2627 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Quint & Thimmig (TR) Wilmington Trust (UW) Hilltop Securities Inc	09-01-46 Term	TIC: 6.764 NIC:	
12-08-15 12-22-2015	\$3,190,000	Perris CFD No 2005-4 Riverside CDIAC Number: 2015-2336 Limited tax obligation bond Multiple Capital Improvements, Public Works Stratford Ranch Steeplechase	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	09-01-38 Serial	TIC: 3.649 NIC: 3.685	
12-08-15 12-22-2015	\$3,190,000	Perris Joint Powers Authority Riverside CDIAC Number: 2015-2337 Revenue bond Multiple Capital Improvements, Public Works CFD No 2005-4 Stratford Ranch Steeplechase Series G	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	09-01-38 Serial	TIC: 3.649 NIC: 3.685	
12-09-15 12-23-2015	\$11,640,000	San Juan Bautista Public Financing Authority San Benito CDIAC Number: 2015-0187 Public enterprise revenue bond Multiple capital improvements, public works The Enterprise Refunding	S:AA/A-     Ins	Neg	(BC) Weist Law Firm (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Hilltop Securities Inc	10-01-43 Comb	TIC: 3.503 NIC: 3.542	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
12-09-15 12-17-2015	\$208,255,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2015-2531 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	S:AAA M:Aa1 F:AA+	Neg	(BC) Stradling Yocca (CB) Curls Bartling PC (FA) Public Resources Adv Gp (TR) MWD of So CA (UW) RBC Capital Mkts LLC	07-01-45 Comb	TIC: 3.100 NIC: 3.491	
12-09-15 12-10-2015	\$844,000	Reedley Fresno CDIAC Number: 2015-2603 Certificates of participation/leases Equipment Police/Maintenance Vehicles	NR	Neg PP	(PU) JP Morgan Chase & Co	04-01-21 Term	TIC: NIC: 1.731	
12-10-15 12-29-2015	\$148,345,000	Southern California Water Replenishment District Los Angeles CDIAC Number: 2015-2583 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA+ F:AA+	Neg	(BC) Norton Rose Fulbright (TR) US Bank NA (UW) Wells Fargo Bank NA	08-01-45 Comb	TIC: 3.478 NIC: 3.813	
12-10-15 12-17-2015	\$21,376,117	Woodland-Davis Clean Water Agency Yolo CDIAC Number: 2015-2773 Public enterprise revenue bond Water Supply, Storage, Distribution Series A & B Refunding	S:AA/A- Ins	Neg	(BC) Best Best & Krieger (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Piper Jaffray & Co	03-01-39 Comb	TIC: 3.668 NIC: 3.785	
12-10-15 01-07-2016	\$6,940,000	Sausalito Marin CDIAC Number: 2015-2849 Certificates of participation/leases Multiple Capital Improvements, Public Works MLK Campus & Robin Sweeny, Southview & Dunphy Parks	S:AA	Neg	(BC) Quint & Thimmig (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Raymond James	05-01-30 Serial	TIC: NIC: 2.605	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
12-11-15 12-18-2015	\$13,500,000	San Jose Unified School District Santa Clara CDIAC Number: 2015-2851 Public lease revenue bond Power Generation/Transmission Clean Renewable Energy Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Dannis Woliver Kelley KNN Public Finance HASI OBS OP LLC US Bank NA	08-01-25 Term	TIC: 0.239 NIC: 3.540
12-15-15 12-29-2015	\$15,305,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2431 Revenue bond Multiple Capital Improvements, Public Works Emerson Ranch	NR	Neg	(BC) (TR) (UW)	Orrick Herrington Wilmington Trust RBC Capital Mkts LLC	09-02-45 Comb	TIC: 4.442 NIC: 4.614
# 12-15-15 12-29-2015	\$15,305,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2918 Special assessment bond Multiple Capital Improvements, Public Works AD No 14-01 Contra Costa County	NR	Neg	(BC) (PU) (TR)	Orrick Herrington CSCDA Wilmington Trust	09-02-45 Comb	TIC: 4.442 NIC: 4.614
12-17-15 12-17-2015	\$951,821	Eastern Municipal Water District CFD No 2003-20 Riverside CDIAC Number: 2015-2810 Limited tax obligation bond Multiple Capital Improvements, Public Works Corman Leigh Communities IA C Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Stradling Yocca Fieldman Rolapp TPB Investments Inc US Bank NA	09-01-35 Term	TIC: 3.800 NIC: 3.800
12-18-15 12-18-2015	\$7,422,288	Blythe Riverside CDIAC Number: 2015-2684 Certificates of participation/leases Equipment Energy Conservation Equipment	NR	Neg PP	(BC) (PU)	Richards Watson PNCEF, LLC	12-18-31 Serial	TIC: 3.556 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 01-14-16	\$4,500,000	Successor Agency to the San Fernando Redevelopment Agency Los Angeles CDIAC Number: 2015-2929 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg PP	(BC) (FA) (PU)	Norton Rose Fulbright Wolf Co Inc CoBiz Financial Svcs		TIC: NIC:
01-19-16	\$11,500,000	Successor Agency to the Sonoma County Redevelopment Agency Sonoma CDIAC Number: 2015-2388 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding		Neg	(BC) (FA)	Jones Hall KNN Public Finance		TIC: NIC:
# 01-19-16	\$28,340,000	Successor Agency to the San Bernardino County Redevelopment Agency San Bernardino CDIAC Number: 2016-0071 Tax allocation bond Redevelopment, Multiple Purposes San Sevaine Series A Federally Taxable Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca CSG Advisors Stifel Nicolaus & Co Inc		TIC: NIC:
# 01-19-16	\$14,695,000	Successor Agency to the San Bernardino County Redevelopment Agency San Bernardino CDIAC Number: 2016-0072 Tax allocation bond Redevelopment, Multiple Purposes San Sevaine Series B Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca CSG Advisors Stifel Nicolaus & Co Inc		TIC: NIC:
# 02-09-16	\$25,000,000	Successor Agency to the Glendale Redevelopment Agency Los Angeles CDIAC Number: 2016-0035 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) (FA) (UW)	Jones Hall Harrell & Co Advisors Hilltop Securities Inc		TIC: NIC:

## DEBT LINE CALENDAR

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<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
02-22-16	\$18,500,000	Successor Agency to the Oakdale Redevelopment Agency Stanislaus CDIAC Number: 2015-0511 Tax allocation bond Redevelopment, Multiple Purposes Central City		Neg	(BC) Jones Hall (FA) Del Rio Advisors (UW) Southwest Securities		TIC: NIC:	
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
10-20-15 11-04-2015	\$21,080,000	Successor Agency to the Lafayette Redevelopment Agency Contra Costa CDIAC Number: 2015-2332 Tax allocation bond Redevelopment, Multiple Purposes Library & Learning Ctr Refunding	S:AA/A  Ins	Neg	(BC) Orrick Herrington (FA) Public Financial Manageme (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Jefferies LLC	08-01-38 Comb	TIC: 3.501 NIC: 3.797	
12-02-15 12-17-2015	\$19,770,000	Successor Agency to the Monrovia Redevelopment Agency Los Angeles CDIAC Number: 2015-2484 Tax allocation bond Redevelopment, Multiple Purposes Central Area No 1 Issue A Federally Taxable Refunding	S:AA/A  Ins	Neg	(BC) Richards Watson (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Hilltop Securities Inc	05-01-28 Serial	TIC: 3.852 NIC: 3.827	
12-02-15 12-17-2015	\$3,890,000	Successor Agency to the Monrovia Redevelopment Agency Los Angeles CDIAC Number: 2015-2485 Tax allocation bond Redevelopment, Multiple Purposes Central Area No 1 Issue B Refunding	S:AA/A  Ins	Neg	(BC) Richards Watson (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Hilltop Securities Inc	05-01-36 Comb	TIC: 3.681 NIC: 3.631	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
# 12-08-15 12-23-2015	\$1,230,000	Successor Agency to the Cloverdale Redevelopment Agency Sonoma CDIAC Number: 2015-2910 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (FA) W J Fawell Co (PU) City National Bank (TR) The Bank of NY Mellon	08-01-19 Term	TIC: 3.862 NIC: 3.860	
12-09-15 12-23-2015	\$31,545,000	Successor Agency to the Yuba City Redevelopment Agency Sutter CDIAC Number: 2015-2399 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/BBB+  Ins	Neg	(BC) Jones Hall (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Raymond James	09-01-39 Comb	TIC: 3.454 NIC: 3.497	
12-09-15 01-12-2016	\$25,750,000	Successor Agency to the Rancho Mirage Redevelopment Agency Riverside CDIAC Number: 2015-2744 Tax allocation bond Redevelopment, Multiple Purposes Merged Northside Sub-Area Series A Refunding	S:AA/A+  Ins	Neg	(BC) Orrick Herrington (FA) CM De Crinis & Co, Inc. (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	04-01-33 Serial	TIC: 2.920 NIC: 3.054	
12-09-15 01-12-2016	\$13,430,000	Successor Agency to the Rancho Mirage Redevelopment Agency Riverside CDIAC Number: 2015-2751 Tax allocation bond Redevelopment, Multiple Purposes Merged Whitewater Sub-Area Series A Refunding	S:AA/A+  Ins	Neg	(BC) Orrick Herrington (FA) CM De Crinis & Co, Inc. (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	04-01-24 Serial	TIC: 1.802 NIC: 1.985	
12-14-15 12-16-2015	\$25,562,000	Successor Agency to the Thousand Oaks Redevelopment Agency Ventura CDIAC Number: 2015-2513 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	NR	Neg PP	(BC) Jones Hall (FA) Fieldman Rolapp (PU) DNT Asset Trust (TR) US Bank NA	08-01-21 Term	TIC: 1.510 NIC: 1.510	

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<u>SOLD</u>		<u>REDEVELOPMENT</u>						
12-14-15 12-16-2015	\$14,428,000	Successor Agency to the Thousand Oaks Redevelopment Agency Ventura CDIAC Number: 2015-2514 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Jones Hall Fieldman Rolapp JP Morgan Chase & Co US Bank NA	02-01-32 Term	TIC: 3.091 NIC: 3.090
12-15-15 02-02-2016	\$37,515,000	Successor Agency to the Fillmore Redevelopment Agency Ventura CDIAC Number: 2015-2729 Tax allocation bond Redevelopment, Multiple Purposes Central City Refunding	S:AA/A  Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Aleshire & Wynder Urban Futures Build America MUFG Union Bank Meisrow Financial	06-01-31 Serial	TIC: 2.773 NIC: 2.987
12-23-15 12-23-2015	\$26,809,000	Successor Agency to the Cloverdale Redevelopment Agency Sonoma CDIAC Number: 2015-2540 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Jones Hall W J Fawell Co City National Bank The Bank of NY Mellon	08-01-38 Term	TIC: 3.833 NIC: 3.835
<u>PROPOSED</u>		<u>OTHER</u>						
# 09-17-15	\$65,270	Placer County Public Financing Authority San Francisco CDIAC Number: 2015-2893 Special assessment bond Residential Energy Conservation, Improvement Series NR-2015-16 No 1 Federally Taxable		Neg PP	(BC) (FA) (PU)	Jones Hall DeI Rio Advisors Placer Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 12-18-15	\$215,456	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2879 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 151218-WR-C-PL-R-20 Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group Pacific Life Insurance Co		TIC: NIC:
# 12-28-15	\$1,202,833	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2898 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151228.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 12-28-15	\$97,759	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2899 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151228.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 12-28-15	\$231,317	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2901 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151228.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 12-28-15	\$395,495	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2903 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151228.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 12-28-15	\$957,689	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2904 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151228.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC:	
# 12-28-15	\$32,318	Los Angeles County Los Angeles CDIAC Number: 2015-2905 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151228.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC:	
# 12-28-15	\$25,960	Los Angeles County Los Angeles CDIAC Number: 2015-2906 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151228.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC:	
# 12-28-15	\$136,752	Los Angeles County Los Angeles CDIAC Number: 2015-2907 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151228.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC:	
# 12-28-15	\$321,258	Los Angeles County Los Angeles CDIAC Number: 2015-2908 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151228.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 12-28-15	\$473,210	Los Angeles County Los Angeles CDIAC Number: 2015-2909 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151228.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 01-04-16	\$51,158	Los Angeles County Los Angeles CDIAC Number: 2015-2931 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160104.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 01-04-16	\$25,040	Los Angeles County Los Angeles CDIAC Number: 2015-2932 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160104.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 01-04-16	\$54,352	Los Angeles County Los Angeles CDIAC Number: 2015-2933 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160104.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 01-04-16	\$316,812	Los Angeles County Los Angeles CDIAC Number: 2015-2934 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160104.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 01-04-16	\$191,347	Los Angeles County Los Angeles CDIAC Number: 2015-2935 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160104.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 01-04-16	\$154,435	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2936 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160104.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 01-04-16	\$489,609	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2937 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160104.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 01-04-16	\$354,001	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2938 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160104.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 01-04-16	\$737,950	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2939 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160104.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 01-04-16	\$729,182	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2940 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160104.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 01-07-16	\$124,434	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0027 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate M1.20160107.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 01-07-16	\$90,330	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0028 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate M1.20160107.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 01-07-16	\$504,513	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0029 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate M1.20160107.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 01-07-16	\$458,412	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0030 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate M1.20160107.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 01-07-16	\$925,115	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0031 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate M1.20160107.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 01-07-16	\$328,177	Los Angeles County Los Angeles CDIAC Number: 2016-0033 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate M1.20160107.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 01-07-16	\$174,219	Los Angeles County Los Angeles CDIAC Number: 2016-0034 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate M1.20160107.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 01-13-16	\$2,759,354	Los Angeles County Los Angeles CDIAC Number: 2016-0049 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160113-LA-RA-R-05A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 01-13-16	\$3,481,089	Los Angeles County Los Angeles CDIAC Number: 2016-0050 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160113-LA-RA-R-10A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 01-13-16	\$3,281,451	Los Angeles County Los Angeles CDIAC Number: 2016-0051 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160113-LA-RA-R-15A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 01-13-16	\$9,209,657	Los Angeles County Los Angeles CDIAC Number: 2016-0052 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160113-LA-RA-R-20A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 01-14-16	\$170,938	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0053 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160114.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 01-14-16	\$325,252	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0054 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160114.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 01-14-16	\$507,546	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0055 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160114.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 01-14-16	\$458,608	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0056 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160114.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC:	
# 01-14-16	\$1,366,558	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0057 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160114.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC:	
# 01-14-16	\$512,721	Los Angeles County Los Angeles CDIAC Number: 2016-0058 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160114.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC:	
# 01-14-16	\$61,692	Los Angeles County Los Angeles CDIAC Number: 2016-0059 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160114.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC:	
# 01-14-16	\$137,266	Los Angeles County Los Angeles CDIAC Number: 2016-0060 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160114.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 01-14-16	\$119,119	Los Angeles County Los Angeles CDIAC Number: 2016-0061 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160114.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC:	
# 01-15-16	\$1,666,571	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0078 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160115-CA-RA-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 01-15-16	\$2,443,519	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0079 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160115-CA-RA-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 01-15-16	\$2,502,134	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0080 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160115-CA-RA-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 01-15-16	\$5,317,336	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0081 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160115-CA-RA-R-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 01-19-16	\$137,997	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0083 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160119-SB-RA-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 01-19-16	\$389,305	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0084 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160119-SB-RA-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 01-19-16	\$286,750	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0085 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160119-SB-RA-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 01-19-16	\$823,077	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0086 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160119-SB-RA-R-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 01-20-16	\$708,233	Los Angeles County Los Angeles CDIAC Number: 2016-0097 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160120-LA-RA-R-05A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:

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<u>PROPOSED</u>		<u>OTHER</u>						
# 01-20-16	\$867,925	Los Angeles County Los Angeles CDIAC Number: 2016-0098 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160120-LA-RA-R-10A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 01-20-16	\$1,180,839	Los Angeles County Los Angeles CDIAC Number: 2016-0099 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160120-LA-RA-R-15A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 01-20-16	\$3,069,620	Los Angeles County Los Angeles CDIAC Number: 2016-0100 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160120-LA-RA-R-20A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 02-01-16	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-2923 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-10 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:
# 02-01-16	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-2924 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-20 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:

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<u>PROPOSED</u>		<u>OTHER</u>						
# 03-01-16	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-0089 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:
# 03-01-16	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-0090 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:
<u>SOLD</u>		<u>OTHER</u>						
11-13-15 11-13-2015	\$72,996	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2649 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 151113-WR-C-SA-R-20A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Sutherland Asset I Deutsche Bank Natl Trust	09-02-36 Term	TIC: 6.500 NIC: 6.500
11-13-15 11-13-2015	\$64,909	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2650 Special assessment bond Commercial Energy Conservation, Improvement 7.500% Interest Rate Series 151113-WR-C-SA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Sutherland Asset I Deutsche Bank Natl Trust	09-02-36 Term	TIC: 7.500 NIC: 7.500

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<u>SOLD</u>		<u>OTHER</u>						
12-01-15 12-23-2015	\$1,073,450	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1598 Certificates of participation/leases Other Purpose Delinquent Tax Financing Series A Federally Taxable State Taxable	NR	Neg PP	(BC) (PU)	Jones Hall TCM Fund	Term	TIC: <u>Variable</u> NIC:
12-01-15 12-23-2015	\$4,344,619	Selma Public Financing Authority Fresno CDIAC Number: 2015-2321 Certificates of participation/leases Insurance and Pension Funds CalPERS Contract Refunding	NR	Neg PP	(BC) (FA) (PU)	Weist Law Firm NHA Advisors Umpqua Bank	02-01-32 Term	TIC: 3.090 NIC: 3.090
12-01-15 12-01-2015	\$65,455	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-2474 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-26 Serial	TIC: <u>Variable</u> NIC:
12-01-15 12-01-2015	\$247,195	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-2475 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-36 Serial	TIC: <u>Variable</u> NIC:
12-03-15 12-03-2015	\$25,475	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2472 Special assessment bond Residential Energy Conservation, Improvement OPEN PACE AllianceNRG Phase 1 Series 151203-CA-AP-20-R Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington CounterPointe Energy Deutsche Bank Natl Trust	09-02-36 Term	TIC: NIC: 8.250

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
12-04-15 12-04-2015	\$113,884	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2781 Special assessment bond Commercial Energy Conservation, Improvement 5.750% Interest Rate Series 151204-WR-C-SA-R-05A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Sutherland Asset I Deutsche Bank Natl Trust	09-02-21 Term	TIC: 5.750 NIC: 5.750
12-10-15 12-10-2015	\$32,554	Los Angeles County Los Angeles CDIAC Number: 2015-2833 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 6.75% Interest Rate Series M1.20151210.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
12-10-15 12-10-2015	\$55,732	Los Angeles County Los Angeles CDIAC Number: 2015-2834 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 6.75% Interest Rate Series M1.20151210.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
12-10-15 12-10-2015	\$217,505	Los Angeles County Los Angeles CDIAC Number: 2015-2835 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.29% Interest Rate Series M1.20151210.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
12-15-15 12-15-2015	\$167,889	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2842 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151215-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
12-15-15 12-15-2015	\$252,044	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2843 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151215-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
12-15-15 12-15-2015	\$490,802	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2844 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151215-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
12-15-15 12-15-2015	\$950,491	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2845 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151215-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
12-16-15 12-16-2015	\$895,558	Los Angeles County Los Angeles CDIAC Number: 2015-2852 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151216-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
12-16-15 12-16-2015	\$1,248,852	Los Angeles County Los Angeles CDIAC Number: 2015-2853 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151216-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
12-16-15 12-16-2015	\$2,004,774	Los Angeles County Los Angeles CDIAC Number: 2015-2854 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151216-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
12-16-15 12-16-2015	\$3,580,463	Los Angeles County Los Angeles CDIAC Number: 2015-2855 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151216-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
12-18-15 12-18-2015	\$3,226,000	Arcata Humboldt CDIAC Number: 2015-2295 Certificates of participation/leases Insurance and Pension Funds CalPERS Contract Refunding	NR	Neg PP	(BC) (FA) (PU)	Weist Law Firm NHA Advisors Umpqua Bank	06-01-29 Term	TIC: 3.743 NIC: 3.750
# 12-18-15 12-18-2015	\$1,374,375	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2875 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 151218-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 12-18-15 12-18-2015	\$2,137,353	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2876 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 151218-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 12-18-15 12-18-2015	\$1,593,044	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2877 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 151218-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 12-18-15 12-18-2015	\$4,490,695	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2878 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 151218-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 12-22-15 12-22-2015	\$290,193	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2870 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151222-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 12-22-15 12-22-2015	\$340,006	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2871 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151222-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 12-22-15 12-22-2015	\$539,280	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2872 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151222-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 12-22-15 12-22-2015	\$997,142	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2873 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151222-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 12-23-15 12-23-2015	\$1,024,737	Los Angeles County Los Angeles CDIAC Number: 2015-2889 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151223-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 12-23-15 12-23-2015	\$1,295,584	Los Angeles County Los Angeles CDIAC Number: 2015-2890 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151223-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 12-23-15 12-23-2015	\$1,542,753	Los Angeles County Los Angeles CDIAC Number: 2015-2891 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151223-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 12-23-15 12-23-2015	\$3,930,175	Los Angeles County Los Angeles CDIAC Number: 2015-2892 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151223-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 12-28-15 12-28-2015	\$330,852	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2894 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151228-CA-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 12-28-15 12-28-2015	\$817,268	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2895 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151228-CA-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 12-28-15 12-28-2015	\$814,255	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2896 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151228-CA-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 12-28-15 12-28-2015	\$1,777,266	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2897 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151228-CA-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 01-05-16 01-05-2016	\$210,744	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0001 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160105-SB-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 01-05-16 01-05-2016	\$691,198	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0002 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160105-SB-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 01-05-16 01-05-2016	\$717,426	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0003 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160105-SB-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 01-05-16 01-05-2016	\$1,428,135	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0004 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160105-SB-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 01-08-16 01-08-2016	\$3,053,272	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0008 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160108-CA-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 01-08-16 01-08-2016	\$3,850,581	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0009 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160108-CA-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 01-08-16 01-08-2016	\$3,257,489	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0010 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160108-CA-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 01-08-16 01-08-2016	\$8,282,556	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0011 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160108-CA-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 01-12-16 01-12-2016	\$74,849	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0065 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160112-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 01-12-16 01-12-2016	\$150,839	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0066 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160112-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 01-12-16 01-12-2016	\$377,053	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0067 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160112-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 01-12-16 01-12-2016	\$295,562	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0068 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160112-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 01-12-16	\$15,242,012	Santa Barbara Community College District Santa Barbara CDIAC Number: 2015-2926 General obligation bond College, University Facility Series C		Neg	(BC) (UW)	Stradling Yocca Morgan Stanley		TIC: NIC:
# 01-12-16	\$47,000,000	Santa Barbara Community College District Santa Barbara CDIAC Number: 2015-2927 General obligation bond College, University Facility Refunding		Neg	(BC) (UW)	Stradling Yocca Morgan Stanley		TIC: NIC:
# 01-14-16	\$140,000,000	San Jose Unified School District Santa Clara CDIAC Number: 2016-0088 General obligation bond K-12 School Facility Refunding		Neg	(BC) (FA) (UW)	Dannis Woliver Kelley KNN Public Finance Stifel Nicolaus & Co Inc		TIC: NIC:
# 01-14-16	\$1,000,000	Napa Valley Unified School District Napa CDIAC Number: 2016-0093 General obligation bond K-12 School Facility Series B Federally Taxable Refunding		Neg	(BC) (FA) (UW)	Jones Hall Dale Scott & Co Inc Raymond James		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>				
01-20-16	\$3,000,000	Bayshore Elementary School District San Mateo CDIAC Number: 2015-2782 General obligation bond K-12 School Facility Series B		Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 01-20-16	\$9,000,000	Santee School District San Diego CDIAC Number: 2015-2925 General obligation bond K-12 School Facility Refunding		Neg (BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Barclays Capital Inc		TIC: NIC:
# 01-20-16	\$45,000,000	Carlsbad Unified School District San Diego CDIAC Number: 2015-2942 General obligation bond K-12 School Facility Refunding		Neg (BC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Bank of America Merrill		TIC: NIC:
# 01-21-16	\$34,700,000	Kings Canyon Joint Unified School District Multiple CDIAC Number: 2015-2912 General obligation bond K-12 School Facility Series C Refunding		Neg (BC) Lozano Smith (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 01-27-16	\$52,000,000	Riverside Unified School District Riverside CDIAC Number: 2015-2902 General obligation bond K-12 School Facility Refunding		Neg (BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 01-27-16	\$65,375,000	Torrance Unified School District Los Angeles CDIAC Number: 2016-0040 General obligation bond K-12 School Facility Measure Y		Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Raymond James		TIC: NIC:
01-28-16	\$98,000,000	El Camino Community College District Los Angeles CDIAC Number: 2015-2587 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (FA) Caldwell Flores (UW) RBC Capital Mkts LLC		TIC: NIC:
01-28-16	\$100,000,000	El Camino Community College District Los Angeles CDIAC Number: 2015-2588 General obligation bond College, University Facility Series A		Neg	(BC) Stradling Yocca (FA) Caldwell Flores (UW) RBC Capital Mkts LLC		TIC: NIC:
# 01-28-16	\$20,000,000	Alum Rock Union Elementary School District Santa Clara CDIAC Number: 2016-0025 General obligation bond K-12 School Facility Series C		Neg	(BC) Stradling Yocca (FA) Mission Trail Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
02-03-16	\$15,600,000	Imperial Unified School District Imperial CDIAC Number: 2015-2780 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 02-03-16	\$50,000,000	Evergreen School District Santa Clara CDIAC Number: 2016-0006 General obligation bond K-12 School Facility		Comp	(BC) (FA)	Orrick Herrington The PFM Group	TIC: NIC:	
# 02-04-16	\$20,000,000	Colton Joint Unified School District Multiple CDIAC Number: 2015-2881 General obligation bond K-12 School Facility Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca CM De Crinis & Co, Inc. RBC Capital Mkts LLC	TIC: NIC:	
# 02-04-16	\$4,000,000	Aromas-San Juan Unified School District Multiple CDIAC Number: 2016-0026 General obligation bond K-12 School Facility Refunding		Neg	(BC) (UW)	Stradling Yocca Stifel Nicolaus & Co Inc	TIC: NIC:	
# 02-06-16	\$8,395,000	San Francisco City & County San Francisco CDIAC Number: 2016-0038 General obligation bond Parks, Open Space Clean & Safe Neighborhood Parks Series A		Comp	(BC) (CB) (FA)	Amira Jackmon Norton Rose Fulbright The PFM Group	TIC: NIC:	
# 02-06-16	\$43,765,000	San Francisco City & County San Francisco CDIAC Number: 2016-0039 General obligation bond Parks, Open Space		Comp	(BC) (FA)	Amira Jackmon The PFM Group	TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 02-09-16	\$5,000,000	Del Norte County Unified School District Del Norte CDIAC Number: 2015-2919 General obligation bond K-12 School Facility Series D		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:	
02-10-16	\$17,000,000	San Mateo Union High School District San Mateo CDIAC Number: 2015-0635 General obligation bond K-12 School Facility 2021 Crossover Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
02-10-16	\$32,000,000	Central School District San Bernardino CDIAC Number: 2015-2772 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) CA Financial Service (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 02-10-16	\$20,000,000	Westminster School District Orange CDIAC Number: 2015-2913 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:	
# 02-10-16	\$35,000,000	Westminster School District Orange CDIAC Number: 2015-2914 General obligation bond K-12 School Facility Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>				
# 02-10-16	\$5,000,000	Sonora Union High School District Tuolumne CDIAC Number: 2016-0075 General obligation bond K-12 School Facility Series C		Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
02-15-16	\$125,000,000	Los Angeles Los Angeles CDIAC Number: 2015-1070 General obligation bond Multiple Capital Improvements, Public Works Series A Refunding		Comp (BC) Nixon Peabody (FA) Omnicap Group LLC		TIC: NIC:
02-15-16	\$2,050,000	Los Olivos School District Santa Barbara CDIAC Number: 2015-1612 General obligation bond K-12 School Facility Series B		Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
02-15-16	\$4,200,000	Los Olivos School District Santa Barbara CDIAC Number: 2015-1615 General obligation bond K-12 School Facility Refunding		Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
02-17-16	\$180,000,000	Sweetwater Union High School District San Diego CDIAC Number: 2015-2814 General obligation bond K-12 School Facility Refunding		Neg (BC) Bowie Arneson Wiles (UW) Meisrow Financial		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
02-17-16	\$85,000,000	Sweetwater Union High School District San Diego CDIAC Number: 2015-2815 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) Bowie Arneson Wiles (UW) Meisrow Financial		TIC: NIC:	
# 03-03-16	\$2,000,000	Lagunitas School District Marin CDIAC Number: 2016-0007 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
03-04-16	\$30,000,000	El Monte Union High School District Los Angeles CDIAC Number: 2015-1962 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 03-10-16	\$43,501,300	Dublin Unified School District Alameda CDIAC Number: 2016-0074 General obligation bond K-12 School Facility Series F		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:	
# 03-29-16	\$12,500,000	Palo Verde Community College District Multiple CDIAC Number: 2016-0041 General obligation bond College, University Facility Series A Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 03-29-16	\$4,000,000	Palo Verde Community College District Multiple CDIAC Number: 2016-0042 General obligation bond College, University Facility SFID No 2004-I Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC:	
06-06-16	\$10,115,000	Mountain View-Whisman School District Santa Clara CDIAC Number: 2015-2382 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC		TIC: NIC:	
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
10-07-15 10-27-2015	\$17,880,000	Cajon Valley Union School District San Diego CDIAC Number: 2015-2159 General obligation bond K-12 School Facility Series D	S:AA-	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Raymond James	08-01-40 Serial	TIC: 3.560 NIC: 3.652	
10-27-15 11-18-2015	\$31,944,341	Menlo Park City School District San Mateo CDIAC Number: 2015-2464 General obligation bond K-12 School Facility Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Raymond James	07-01-42 Serial	TIC: 4.057 NIC:	
10-29-15 11-19-2015	\$12,290,000	Fruitvale School District Kern CDIAC Number: 2015-2162 General obligation bond K-12 School Facility Refunding	S:AA-	Comp	(BC) Jones Hall (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	08-01-35 Serial	TIC: 3.023 NIC: 3.054	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
11-10-15 11-24-2015	\$18,995,000	Whittier Union High School District Los Angeles CDIAC Number: 2015-2163 General obligation bond K-12 School Facility Series C	S:AA- M:Aa1	Comp	(BC) Jones Hall (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Morgan Stanley	08-01-23 Serial	TIC: 1.535 NIC: 1.605	
11-10-15 11-24-2015	\$63,860,000	Whittier Union High School District Los Angeles CDIAC Number: 2015-2164 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa1	Comp	(BC) Jones Hall (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Morgan Stanley	08-01-23 Serial	TIC: 1.521 NIC: 1.679	
11-10-15 12-10-2015	\$6,850,000	Galt Joint Union High School District Multiple CDIAC Number: 2015-2554 General obligation bond K-12 School Facility Refunding	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) George K Baum	08-01-30 Serial	TIC: 3.043 NIC: 3.068	
11-12-15 11-24-2015	\$3,736,000	Nuview Union School District Riverside CDIAC Number: 2015-2165 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PU) City National Bank (TR) US Bank NA	08-01-30 Term	TIC: 2.900 NIC: 2.900	
11-17-15 12-17-2015	\$31,805,000	Morgan Hill Unified School District Santa Clara CDIAC Number: 2015-2564 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	M:Aa1	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-20 Serial	TIC: 2.037 NIC: 2.035	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
11-17-15 12-17-2015	\$3,925,000	Morgan Hill Unified School District Santa Clara CDIAC Number: 2015-2662 General obligation bond K-12 School Facility Series A Refunding	M:Aa1	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-20 Serial	TIC: 1.120 NIC: 1.201	
11-18-15 01-05-2016	\$470,645,000	San Diego Unified School District San Diego CDIAC Number: 2015-2253 General obligation bond K-12 School Facility Series F & G	M:Aa2 F:AAA O: AA+	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Citigroup Capital Markets	07-01-45 Comb	TIC: 3.929 NIC: 4.100	
11-19-15 12-17-2015	\$7,855,000	Norwalk-La Mirada Unified School District Los Angeles CDIAC Number: 2015-2573 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Wells Fargo Bank NA	08-01-25 Serial	TIC: 2.057 NIC: 2.277	
11-19-15 12-17-2015	\$24,000,000	Norwalk-La Mirada Unified School District Los Angeles CDIAC Number: 2015-2575 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Wells Fargo Bank NA	08-01-45 Comb	TIC: 3.106 NIC: 3.365	
# 11-24-15 12-23-2015	\$50,770,000	Grossmont Union High School District San Diego CDIAC Number: 2015-2911 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	08-01-33 Serial	TIC: 3.349 NIC: 3.506	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
12-01-15 12-16-2015	\$1,525,808	McCabe Union Elementary School District Imperial CDIAC Number: 2015-2377 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Bowie Arneson Wiles (FA) Caldwell Flores (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	08-01-44 Comb CAB	TIC: 4.306 NIC:	
12-01-15 12-15-2015	\$11,001,086	Healdsburg Unified School District Sonoma CDIAC Number: 2015-2571 General obligation bond K-12 School Facility Series C	S:AA M:Aa2	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) George K Baum	08-01-40 Serial CAB	TIC: 3.918 NIC: 5.825	
12-01-15 12-17-2015	\$8,600,000	Stockton Unified School District San Joaquin CDIAC Number: 2015-2631 General obligation bond K-12 School Facility Ed-Tech Series A	S:A+ M:A2	Comp	(BC) Kronick Moskowitz (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Morgan Stanley	08-01-18 Serial	TIC: 1.019 NIC: 1.071	
12-01-15 12-17-2015	\$30,000,000	Stockton Unified School District San Joaquin CDIAC Number: 2015-2632 General obligation bond K-12 School Facility Series B	S:AA/A+ M:A2  Ins	Comp	(BC) Kronick Moskowitz (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) Robert Baird & Co	08-01-40 Comb	TIC: 3.385 NIC: 3.413	
12-02-15 01-05-2016	\$99,999,241	San Diego Unified School District San Diego CDIAC Number: 2015-2251 General obligation bond K-12 School Facility Series I	M:Aa2 F:AAA O: AA+	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Siebert Brandford	07-01-39 Comb CAB	TIC: 4.072 NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
12-02-15 01-06-2016	\$2,000,000	Sonora Elementary School District Tuolumne CDIAC Number: 2015-2272 General obligation bond K-12 School Facility	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-44 Term	TIC: 4.042 NIC: 4.121	
12-02-15 12-17-2015	\$6,390,000	Ocean View School District Ventura CDIAC Number: 2015-2449 General obligation bond K-12 School Facility Refunding	S:AA/A+  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) Robert Baird & Co	08-01-35 Comb	TIC: 2.478 NIC: 2.606	
12-02-15 12-23-2015	\$4,500,000	Emery Unified School District Alameda CDIAC Number: 2015-2572 General obligation bond K-12 School Facility Series E	M:Aa3	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-42 Comb	TIC: 3.751 NIC: 4.006	
12-02-15 12-23-2015	\$2,860,000	Emery Unified School District Alameda CDIAC Number: 2015-2643 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-22 Serial	TIC: 1.512 NIC: 1.626	
12-02-15 12-16-2015	\$5,470,000	Escalon Unified School District San Joaquin CDIAC Number: 2015-2645 General obligation bond K-12 School Facility Series B	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Build America (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	08-01-40 Comb	TIC: 3.673 NIC: 3.730	

## DEBT LINE CALENDAR

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<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
12-03-15 12-17-2015	\$18,264,008	Merced City School District Merced CDIAC Number: 2015-2760 General obligation bond K-12 School Facility	M:Aa3	Neg	(BC) Orrick Herrington (FA) Dolinka Group LLC (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-45 Comb CAB	TIC: 3.983 NIC:	
12-08-15 12-22-2015	\$87,565,296	Hartnell Community College District Multiple CDIAC Number: 2015-2465 General obligation bond College, University Facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) MUFG Union Bank (UW) Morgan Stanley	08-01-49 Serial CAB	TIC: 4.243 NIC:	
12-08-15 12-22-2015	\$6,496,222	Old Adobe Union School District Sonoma CDIAC Number: 2015-2559 General obligation bond K-12 School Facility Series C	S:AA-	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Trust Co (UW) Raymond James	08-01-45 Comb CAB	TIC: 3.960 NIC:	
12-08-15 12-23-2015	\$4,855,000	Lindsay Unified School District Tulare CDIAC Number: 2015-2641 General obligation bond K-12 School Facility Refunding	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (UW) Stifel Nicolaus & Co Inc	08-01-33 Serial	TIC: 3.227 NIC: 3.393	
12-08-15 12-22-2015	\$2,680,000	Hartnell Community College District Multiple CDIAC Number: 2015-2809 General obligation bond College, University Facility Series B Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) MUFG Union Bank (UW) Morgan Stanley	08-01-27 Serial	TIC: 3.661 NIC: 3.674	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
12-08-15 12-17-2015	\$11,390,000	Los Gatos Union School District Santa Clara CDIAC Number: 2015-2841 General obligation bond K-12 School Facility Refunding	S:AAA	Comp	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies (TR) US Bank NA (UW) Morgan Stanley	08-01-32 Serial	TIC: 2.846 NIC: 2.903	
12-09-15 12-23-2015	\$4,755,000	Exeter Unified School District Tulare CDIAC Number: 2015-2580 General obligation bond K-12 School Facility Refunding	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) OConnor & Co Sec	08-01-31 Serial	TIC: 2.839 NIC: 3.267	
12-09-15 01-07-2016	\$11,725,000	Fillmore Unified School District Ventura CDIAC Number: 2015-2636 General obligation bond K-12 School Facility Refunding	S:AA/A+ M:A1  Ins	Comp	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	07-01-27 Serial	TIC: 1.859 NIC: 2.075	
12-09-15 12-23-2015	\$12,750,000	Upland Unified School District San Bernardino CDIAC Number: 2015-2775 General obligation bond K-12 School Facility Series A Refunding	M:Aa3	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-27 Serial	TIC: 2.445 NIC: 2.738	
12-10-15 01-07-2016	\$2,100,000	Le Grand Union High School District Merced CDIAC Number: 2015-2566 General obligation bond K-12 School Facility Series B	S:AA/A  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) OConnor & Co Sec	08-01-40 Comb	TIC: 3.669 NIC: 3.813	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
12-10-15 01-06-2016	\$19,285,000	Campbell Union High School District Santa Clara CDIAC Number: 2015-2734 General obligation bond K-12 School Facility Refunding	M:Aa2	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-30 Serial	TIC: 2.372 NIC: 2.543	
12-10-15 12-22-2015	\$4,470,000	Middletown Unified School District Lake CDIAC Number: 2015-2764 General obligation bond K-12 School Facility Refunding	S:AA/A+  Ins	Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-33 Serial	TIC: 3.171 NIC:	
12-11-15 12-18-2015	\$6,663,291	Linden Unified School District San Joaquin CDIAC Number: 2015-2813 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (PU) JP Morgan Chase Bank (TR) Zions First Natl Bank	08-01-26 Term	TIC: 2.030 NIC:	
12-15-15 12-30-2015	\$26,715,104	Santee School District San Diego CDIAC Number: 2015-2750 General obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Barclays Capital Inc	08-01-40 Comb CAB	TIC: 3.630 NIC:	
12-16-15 01-12-2016	\$1,998,397	Wright Elementary School District Sonoma CDIAC Number: 2015-2574 General obligation bond K-12 School Facility Series C	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	08-01-41 Comb CAB	TIC: 3.637 NIC: 3.999	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>				
12-16-15 01-12-2016	\$745,000	Wright Elementary School District Sonoma CDIAC Number: 2015-2766 General obligation bond K-12 School Facility Refunding	S:AA/A+     Ins	Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	08-01-20 Serial	TIC: 1.726 NIC: 1.822