

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF OCTOBER 15, 2016

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

| | |
|------------|---|
| Comp | Competitive (The date of the bid opening) |
| Neg | Negotiated or private placement (The date of the signing of the debt contract) |
| Dated Date | Date interest begins to accrue |

RATING AGENCIES

| | |
|----|---------------------------|
| S | Standard & Poor's |
| M | Moody's Investors Service |
| F | Fitch IBCA |
| NR | Not rated |

CREDIT ENHANCEMENT

| | |
|-----|--------------------------------|
| LOC | Letter(s) of Credit |
| Ins | Bond Insurance |
| Oth | Other third party enhancements |
| Int | State Intercept |

TAX STATUS

DEFINITION

| | |
|-----------------|---|
| Taxable | Interest is subject to federal and State taxation |
| Federal Taxable | Interest is subject to federal taxation |
| State Taxable | Interest is subject to State taxation |
| Subject to AMT | Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax |

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

| | |
|--------|----------------------|
| Serial | Serial Bonds |
| Term | Term Bonds |
| Comb | Serial and term bond |

PARTICIPANTS

| | |
|-----|--------------------|
| BC | Bond Counsel |
| BRC | Borrower Counsel |
| CB | Co-Bond Counsel |
| EN | Credit Enhancement |
| FA | Financial Advisor |
| PU | Purchaser |
| TR | Trustee |
| UW | Underwriter |
| LE | Lender |

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

| | | | |
|-----|--------------------|-----|-------------------------------|
| NIC | Net Interest Cost | VAR | Rate pegged to an index |
| TIC | True Interest Cost | OTH | Fixed rate pegged to an index |

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--------------------------|--|------------------|---|-----------------|
| | | | | <u>Private Placement</u> | <u>Role Participant</u> | | | |
| <u>PROPOSED</u> | | <u>INTERIM FINANCING</u> | | | | | | |
| # 10-12-16 | \$84,000,000 | Riverside County Riverside CDIAC Number: 2016-3061 Tax anticipation note Cash Flow, Interim Financing Series A Refunding | | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) C M de Crinis (UW) Raymond James | | TIC: NIC: TYPE: | |
| # 10-14-16 | \$2,250,000 | Paradise Butte CDIAC Number: 2016-3090 Tax and revenue anticipation note Cash Flow, Interim Financing | | Neg PP | (BC) Stradling Yocca (PU) US Bank NA | | TIC: NIC: TYPE: | |
| <u>SOLD</u> | | <u>INTERIM FINANCING</u> | | | | | | |
| 08-23-16 08-30-2016 | \$1,080,000 | Alpine Union School District (SDCSD) San Diego CDIAC Number: 2016-2491 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2016-2017 TRAN Pool | S:SP-1+ | Neg | (BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets | 06-30-17 Term | TIC: 0.765 NIC: 0.781 TYPE: | |
| 08-23-16 08-30-2016 | \$15,000,000 | Grossmont Union High School District (SDCSD) San Diego CDIAC Number: 2016-2492 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2016-2017 TRAN Pool | S:SP-1+ | Neg | (BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets | 06-30-17 Term | TIC: 0.765 NIC: 0.781 TYPE: | |
| 08-23-16 08-30-2016 | \$620,000 | Jamul-Dulzura Union School District (SDCSD) San Diego CDIAC Number: 2016-2493 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2016-2017 TRAN Pool | S:SP-1+ | Neg | (BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets | 06-30-17 Term | TIC: 0.765 NIC: 0.781 TYPE: | |

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|---------------------------------------|---------------|---|--|--|--|---|-----------------------------------|
| SOLD | | INTERIM FINANCING | | | | | |
| 08-23-16 08-30-2016 | \$8,620,000 | La Mesa-Spring Valley School District (SDCSD) San Diego CDIAC Number: 2016-2494 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2016-2017 TRAN Pool | S:SP-1+ | Neg | (BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets | 06-30-17 Term | TIC: 0.765 NIC: 0.781 TYPE: |
| 08-23-16 08-30-2016 | \$1,360,000 | Mountain Empire Unified School District (SDCSD) San Diego CDIAC Number: 2016-2495 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2016-2017 TRAN Pool | S:SP-1+ | Neg | (BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets | 06-30-17 Term | TIC: 0.765 NIC: 0.781 TYPE: |
| 08-23-16 08-30-2016 | \$9,590,000 | San Dieguito Union High School District (SDCSD) San Diego CDIAC Number: 2016-2496 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2016-2017 TRAN Pool | S:SP-1+ | Neg | (BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets | 06-30-17 Term | TIC: 0.765 NIC: 0.781 TYPE: |
| # 09-29-16 09-29-2016 | \$70,570,000 | State of California State of California CDIAC Number: 2016-3111 Commercial paper Project, Interim Financing Various GOB Acts Series A-5 | S:A-1+ M:P-1 F:F1+ LOC | Neg | (EN) US Bank NA (UW) Citibank | 12-07-16 Term | TIC: NIC: TYPE: <u>VAR</u> |
| # 09-29-16 09-29-2016 | \$21,000,000 | State of California State of California CDIAC Number: 2016-3112 Commercial paper Project, Interim Financing Various GOB Acts Series B-5 Federally Taxable | S:A-1+ M:P-1 F:F1+ LOC | Neg | (EN) US Bank NA (UW) US Bank NA | 11-03-16 Term | TIC: NIC: TYPE: <u>VAR</u> |

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|---------------------------------------|---------------|---|--|--------------------------|----------------------|--|---|----------------------------------|
| | | | | <u>Private Placement</u> | | | | |
| <u>SOLD</u> | | <u>INTERIM FINANCING</u> | | | | | | |
| # 09-29-16 09-29-2016 | \$75,000,000 | State of California State of California CDIAC Number: 2016-3178 Commercial paper Project, Interim Financing Various GOB Acts Series A-2 | S:A-1+ M:P-1 F:F1+ LOC | Neg | (EN) (UW) | RBC Capital Mkts LLC Bank of America Merrill | 12-06-16 Term | TIC: NIC: TYPE: <u>VAR</u> |
| <u>PROPOSED</u> | | <u>EDUCATION</u> | | | | | | |
| # 10-05-16 | \$11,100,000 | Glendale Unified School District Los Angeles CDIAC Number: 2016-2914 Certificates of participation/leases K-12 School Facility New Clean Renewable Energy Bonds (New CREBs) Federally Taxable | | Neg PP | (BC) (FA) | Jones Hall MuniBond Solar | | TIC: NIC: TYPE: |
| # 10-07-16 | \$32,355,000 | California Municipal Finance Authority Multiple CDIAC Number: 2016-3120 Conduit revenue bond College, University Facility University of the Pacific | | Neg | (BC) (UW) | Squire Patton Boggs George K Baum | | TIC: NIC: TYPE: |
| # 10-10-16 | \$14,000,000 | California School Finance Authority State of California CDIAC Number: 2016-3038 Conduit revenue bond K-12 School Facility TEACH Pub Schools - Oblig Grp Series A Refunding | | Neg | (BC) (FA) (UW) | Orrick Herrington Urban Futures Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 10-10-16 | \$2,000,000 | California School Finance Authority State of California CDIAC Number: 2016-3039 Conduit revenue bond K-12 School Facility TEACH Pub Schools - Oblig Grp Series B Federally Taxable Refunding | | Neg | (BC) (FA) (UW) | Orrick Herrington Urban Futures Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |

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|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>EDUCATION</u> | | | | | |
| # 10-11-16 | \$11,400,000 | Los Alamitos Unified School District Orange CDIAC Number: 2016-3133 Certificates of participation/leases K-12 School Facility Refunding | | Neg | (BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Piper Jaffray & Co (UW) Raymond James | | TIC: NIC: TYPE: |
| # 10-12-16 | \$22,000,000 | California School Finance Authority State of California CDIAC Number: 2016-3200 Conduit revenue bond K-12 School Facility HTH Learning Series C Refunding | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |
| # 10-12-16 | \$100,000 | California School Finance Authority State of California CDIAC Number: 2016-3202 Conduit revenue bond K-12 School Facility HTH Learning Series D Federally Taxable Refunding | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |
| # 10-18-16 | \$17,220,000 | California Municipal Finance Authority Multiple CDIAC Number: 2016-3154 Conduit revenue bond College, University Facility Pomona College Refunding | | Neg PP | (BRC) Squire Patton Boggs (FA) Prager & Co (LE) Boston Private Bank | | TIC: NIC: TYPE: |
| # 10-19-16 | \$31,500,000 | Poway Unified School District CFD No 6 San Diego CDIAC Number: 2016-3033 Limited tax obligation bond K-12 School Facility Refunding | | Neg | (BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |

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|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>EDUCATION</u> | | | | | |
| 10-20-16 | \$10,000,000 | Manteca Unified School District CFD No 1982-2 San Joaquin CDIAC Number: 2016-2621 Limited tax obligation bond K-12 School Facility Series G Refunding | | Neg | (BC) Orrick Herrington (FA) CA Financial Service (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| 10-20-16 | \$14,000,000 | Manteca Unified School District CFD No 2000-3 San Joaquin CDIAC Number: 2016-2624 Limited tax obligation bond K-12 School Facility Refunding | | Neg | (BC) Orrick Herrington (FA) CA Financial Service (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 10-20-16 | \$15,000,000 | California Enterprise Development Authority Sacramento CDIAC Number: 2016-3179 Loan from a bank or other institution K-12 School Facility Yeshiva Univ of LA | | Neg PP | (BRC) Kutak Rock (LE) CA United Bank | | TIC: NIC: TYPE: |
| # 10-20-16 | \$17,390,000 | California Municipal Finance Authority Multiple CDIAC Number: 2016-3268 Certificates of participation/leases K-12 School Facility Nova Academy Series A | | Neg | (BC) Kutak Rock (UW) BB&T Capital Markets | | TIC: NIC: TYPE: |
| # 10-20-16 | \$405,000 | California Municipal Finance Authority Multiple CDIAC Number: 2016-3269 Certificates of participation/leases K-12 School Facility Nova Academy Series B Federally Taxable State Taxable | | Neg | (BC) Kutak Rock (UW) BB&T Capital Markets | | TIC: NIC: TYPE: |

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|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>EDUCATION</u> | | | | | |
| # 10-25-16 | \$5,000,000 | ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2016-3063 Conduit revenue bond K-12 School Facility Presidio Knolls School Refunding | | Neg PP | (BC) Ice Miller (FA) Western Solutions Inc (PU) Compass Mortgage Corp | | TIC: NIC: TYPE: |
| # 10-26-16 | \$12,000,000 | Las Virgenes Unified School District Multiple CDIAC Number: 2016-3130 Certificates of participation/leases K-12 School Facility Refunding | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Merrill Lynch Pierce | | TIC: NIC: TYPE: |
| # 10-26-16 | \$95,000,000 | California Municipal Finance Authority Multiple CDIAC Number: 2016-3167 Conduit revenue bond College, University Facility California Baptist University Series A | | Neg PP | (BC) Squire Patton Boggs (PU) D A Davidson | | TIC: NIC: TYPE: |
| 10-27-16 | \$14,000,000 | Tustin Unified School District CFD No 06-1 Orange CDIAC Number: 2016-1663 Limited tax obligation bond K-12 School Facility Refunding | | Neg | (BC) Bowie Arneson Wiles (FA) RBC Capital Mkts LLC | | TIC: NIC: TYPE: |
| # 10-27-16 | \$6,000,000 | Menifee Union School District CFD No 2002-3 Riverside CDIAC Number: 2016-3140 Limited tax obligation bond K-12 School Facility Refunding | | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |

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|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>EDUCATION</u> | | | | | |
| # 10-27-16 | \$7,020,000 | Menifee Union School District CFD No 2002-1 Riverside CDIAC Number: 2016-3141 Limited tax obligation bond K-12 School Facility Refunding | | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 10-27-16 | \$7,230,000 | Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2016-3143 Limited tax obligation bond K-12 School Facility Zone 2 Refunding | | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Menifee UnSD PFA | | TIC: NIC: TYPE: |
| # 10-27-16 | \$6,400,000 | Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2016-3144 Limited tax obligation bond K-12 School Facility Zone 1 Refunding | | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Menifee UnSD PFA | | TIC: NIC: TYPE: |
| # 10-27-16 | \$33,000,000 | Menifee Union School District Public Financing Authority Riverside CDIAC Number: 2016-3149 Revenue bond K-12 School Facility Refunding | | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 10-27-16 | \$2,920,000 | Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2016-3165 Limited tax obligation bond K-12 School Facility Imp Area A Refunding | | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Menifee UnSD PFA | | TIC: NIC: TYPE: |

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|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>EDUCATION</u> | | | | | |
| # 10-27-16 | \$12,535,000 | Menifee Union School District CFD No 94-1 Riverside CDIAC Number: 2016-3166 Limited tax obligation bond K-12 School Facility Refunding | | Neg | (BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (PU) Menifee UnSD PFA | | TIC: NIC: TYPE: |
| # 10-27-16 | \$12,000,000 | California School Finance Authority State of California CDIAC Number: 2016-3201 Conduit revenue bond K-12 School Facility ACE Charter Schools - Oblig Grp Series A Refunding | | Neg | (BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 10-27-16 | \$700,000 | California School Finance Authority State of California CDIAC Number: 2016-3203 Conduit revenue bond K-12 School Facility ACE Charter Schools - Oblig Grp Series B Federally Taxable Refunding | | Neg | (BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 10-27-16 | \$7,000,000 | Palmdale School District Los Angeles CDIAC Number: 2016-3210 Certificates of participation/leases K-12 School Facility Series A Refunding | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Mission Trail Adv (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 10-27-16 | \$2,000,000 | Palmdale School District Los Angeles CDIAC Number: 2016-3211 Certificates of participation/leases K-12 School Facility Series B Federally Taxable Refunding | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Mission Trail Adv (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |

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| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>EDUCATION</u> | | | | | |
| # 10-27-16 | \$18,000,000 | Madera County Board of Education Madera CDIAC Number: 2016-3276 Certificates of participation/leases Other, Multiple Educational Uses (Equipment, etc.) Refunding | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Raymond James | | TIC: NIC: TYPE: |
| 11-01-16 | \$9,500,000 | Washington Unified School District Yolo CDIAC Number: 2016-2898 Certificates of participation/leases K-12 School Facility Refunding | | Neg | (BC) Lozano Smith (DC) Lozano Smith (FA) Fieldman Rolapp (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |
| # 11-01-16 | \$2,195,000 | Greenfield Union School District Monterey CDIAC Number: 2016-3029 Certificates of participation/leases K-12 School Facility Refunding | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 11-01-16 | \$250,000 | California School Finance Authority State of California CDIAC Number: 2016-3067 Conduit revenue bond K-12 School Facility Grimmway Schools - Obligated Group Series B Federally Taxable | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |
| # 11-01-16 | \$24,000,000 | California School Finance Authority State of California CDIAC Number: 2016-3068 Conduit revenue bond K-12 School Facility Grimmway Schools - Obligated Group Series A | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |

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|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>EDUCATION</u> | | | | | |
| # 11-01-16 | \$6,700,000 | Riverbank Unified School District Stanislaus CDIAC Number: 2016-3121 Certificates of participation/leases K-12 School Facility Refunding | | Neg | (BC) Lozano Smith (DC) Lozano Smith (FA) Capitol Public Fin Group (UW) Raymond James | | TIC: NIC: TYPE: |
| # 11-10-16 | \$6,500,000 | Ocean View School District Ventura CDIAC Number: 2016-3275 Certificates of participation/leases K-12 School Facility | | Neg PP | (BC) Jones Hall (FA) Dale Scott & Co Inc | | TIC: NIC: TYPE: |
| 11-15-16 | \$8,200,000 | Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2016-2834 Limited tax obligation bond K-12 School Facility Imp Area 1 Refunding | | Neg | (BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 11-16-16 | \$28,500,000 | California Community College Financing Authority Multiple CDIAC Number: 2016-3188 Public lease revenue bond College, University Facility West Valley-Mission CCD Series B Refunding | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley | | TIC: NIC: TYPE: |
| # 11-16-16 | \$46,120,000 | California School Finance Authority State of California CDIAC Number: 2016-3204 Conduit revenue bond K-12 School Facility Alliance for College-Ready Pub Schools Ser C Refunding | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |

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|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>EDUCATION</u> | | | | | |
| # 11-16-16 | \$265,000 | California School Finance Authority State of California CDIAC Number: 2016-3205 Conduit revenue bond K-12 School Facility Alliance for College-Ready Pub Schools Ser D Federally Taxable Refunding | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |
| 11-17-16 | \$37,500,000 | Foothill De-Anza Community College District Santa Clara CDIAC Number: 2016-2836 Certificates of participation/leases College, University Facility Refunding | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley | | TIC: NIC: TYPE: |
| # 11-17-16 | \$28,500,000 | California Community College Financing Authority Multiple CDIAC Number: 2016-3189 Public lease revenue bond College, University Facility West Valley-Mission CCD Ser C 2019 Crossover Refunding | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley | | TIC: NIC: TYPE: |
| # 11-17-16 | \$20,000,000 | Murrieta Valley Unified School District Riverside CDIAC Number: 2016-3294 Certificates of participation/leases K-12 School Facility Refunding | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 11-21-16 | \$1,433,679 | Holtville Unified School District Imperial CDIAC Number: 2016-3227 Certificates of participation/leases K-12 School Facility | | Neg PP | (BC) Jones Hall (PU) Holman Capital Corp | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>EDUCATION</u> | | | | | |
| # 11-22-16 | \$75,000,000 | Irvine Unified School District Financing Authority Orange CDIAC Number: 2016-3228 Revenue bond K-12 School Facility Refunding | | Neg | (BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 11-22-16 | \$21,500,000 | Irvine Unified School District CFD No 04-2 Orange CDIAC Number: 2016-3229 Limited tax obligation bond K-12 School Facility Woodbury IA B Series A Refunding | | Neg | (BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Irvine USD FA | | TIC: NIC: TYPE: |
| # 11-22-16 | \$45,000,000 | Irvine Unified School District CFD No 04-2 Orange CDIAC Number: 2016-3230 Limited tax obligation bond K-12 School Facility Woodbury IA A Series A Refunding | | Neg | (BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Irvine USD FA | | TIC: NIC: TYPE: |
| # 11-22-16 | \$8,500,000 | Irvine Unified School District CFD No 04-1 Orange CDIAC Number: 2016-3232 Limited tax obligation bond K-12 School Facility Northwood Series A Refunding | | Neg | (BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Irvine USD FA | | TIC: NIC: TYPE: |
| # 11-23-16 | \$17,000,000 | Palo Verde Community College District Multiple CDIAC Number: 2016-3117 Certificates of participation/leases College, University Facility Refunding | | Neg | (BC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>EDUCATION</u> | | | | | |
| # 11-23-16 | \$7,800,000 | Moreno Valley Unified School District CFD No 2005-1 Riverside CDIAC Number: 2016-3279 Limited tax obligation bond K-12 School Facility | | Neg | (BC) Bowie Arneson Wiles (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |
| # 11-30-16 | \$6,485,000 | California School Finance Authority State of California CDIAC Number: 2016-3196 Conduit revenue bond K-12 School Facility Value Schools Series A | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |
| # 11-30-16 | \$255,000 | California School Finance Authority State of California CDIAC Number: 2016-3197 Conduit revenue bond K-12 School Facility Value Schools Series B Federally Taxable | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |
| # 11-30-16 | \$20,000,000 | Lincoln Unified School District CFD No 1 San Joaquin CDIAC Number: 2016-3261 Limited tax obligation bond K-12 School Facility Series A, B, & C Refunding | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 11-30-16 | \$2,500,000 | Lincoln Unified School District San Joaquin CDIAC Number: 2016-3262 Certificates of participation/leases K-12 School Facility Refunding | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> | | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--------------------------|------|---------------------------|---|-----------------|
| | | | | <u>Private Placement</u> | | | | |
| <u>PROPOSED</u> | | <u>EDUCATION</u> | | | | | | |
| # 11-30-16 | \$2,750,000 | Lincoln Unified School District San Joaquin CDIAC Number: 2016-3263 Certificates of participation/leases K-12 School Facility | | Neg | (BC) | Jones Hall | | TIC: |
| | | | | | (FA) | Isom Adv / Urban Futures | | NIC: |
| | | | | | (UW) | Stifel Nicolaus & Co Inc | | TYPE: |
| 01-17-17 | \$6,875,000 | Gustine Unified School District Merced CDIAC Number: 2016-1593 Certificates of participation/leases K-12 School Facility Refunding | | Neg | (BC) | Dannis Woliver Kelley | | TIC: |
| | | | | PP | (FA) | Isom Adv / Urban Futures | | NIC: |
| | | | | | (PU) | Capital One Pub Funding | | TYPE: |
| # 10-27-17 | \$4,520,000 | Menifee Union School District CFD No 2003-3 Riverside CDIAC Number: 2016-3148 Limited tax obligation bond K-12 School Facility Refunding | | Neg | (BC) | Jones Hall | | TIC: |
| | | | | | (DC) | Anderson Law Firm | | NIC: |
| | | | | | (FA) | Cooperative Strategies LL | | TYPE: |
| | | | | | (PU) | Menifee UnSD PFA | | |
| <u>SOLD</u> | | <u>EDUCATION</u> | | | | | | |
| 05-01-16 | \$1,017,776 | Kernville Union School District Kern CDIAC Number: 2016-1282 Public lease revenue bond K-12 School Facility Refunding | NR | Neg | (BC) | Meyers Nave | 09-01-25 | TIC: 2.150 |
| 05-12-2016 | | | | PP | (FA) | Govt Financial Strategies | Term | NIC: 2.150 |
| | | | | | (PA) | Brandis Tallman LLC | | TYPE: |
| | | | | | (PU) | Capital One Pub Funding | | |
| | | | | | (TR) | Wells Fargo Bank NA | | |
| 09-01-16 | \$10,735,000 | Lammersville School District Financing Authority San Joaquin CDIAC Number: 2016-2362 Certificates of participation/leases K-12 School Facility Mountain House High School | NR | Neg | (BC) | Jones Hall | 10-01-19 | TIC: 1.919 |
| 09-01-2016 | | | | PP | (FA) | Capitol Public Fin Group | Term | NIC: 1.920 |
| | | | | | (PA) | Stifel Nicolaus & Co Inc | | TYPE: |
| | | | | | (PU) | Cobiz Public Finance Inc | | |
| | | | | | (TR) | The Bank of NY Mellon | | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--------------------------|---|--------------------|---|-----------------|
| | | | | <u>Private Placement</u> | <u>Role Participant</u> | | | |
| <u>SOLD</u> | | <u>EDUCATION</u> | | | | | | |
| 09-01-16 09-22-2016 | \$957,000 | McSwain Union Elementary School District Merced CDIAC Number: 2016-2780 Certificates of participation/leases K-12 School Facility Refunding | NR | Neg PP | (BC) Jones Hall (FA) Isom Adv / Urban Futures (PA) Stifel Nicolaus & Co Inc (PU) Capital One Pub Funding | 10-01-32 Term | TIC: 2.540 NIC: 2.647 TYPE: | |
| 09-23-16 09-23-2016 | \$12,217,310 | La Mesa-Spring Valley School District San Diego CDIAC Number: 2016-1938 Certificates of participation/leases K-12 School Facility Energy Equipment Financing | NR | Neg PP | (BC) Dannis Woliver Kelley (FA) Govt Financial Strategies (PU) Banc of America Pub Cap (TR) Bank of America NA | 09-23-32 Serial | TIC: 2.550 NIC: TYPE: | |
| 10-04-16 10-04-2016 | \$40,000,000 | ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2016-2777 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Crean Lutheran High School Sub Series 1 & 2 | NR | Neg PP | (BC) Ice Miller (FA) Western Solutions Inc (PU) US Bank NA (TR) US Bank NA | 10-01-46 Term | TIC: NIC: TYPE: <u>VAR</u> | |
| <u>PROPOSED</u> | | <u>HOUSING</u> | | | | | | |
| # 09-30-16 | \$9,800,000 | California Municipal Finance Authority Multiple CDIAC Number: 2016-3021 Conduit Revenue Note Multifamily Housing Westminster Court Apts Series A-1 | | Neg PP | (BC) Orrick Herrington (PU) Citi Community Capital | | TIC: NIC: TYPE: | |
| # 09-30-16 | \$423,000 | California Municipal Finance Authority Multiple CDIAC Number: 2016-3022 Conduit Revenue Note Multifamily Housing Westminster Court Apts Series A-2 Federally Taxable | | Neg PP | (BC) Orrick Herrington (PU) Citi Community Capital | | TIC: NIC: TYPE: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>HOUSING</u> | | | | | |
| # 10-06-16 | \$50,000,000 | San Francisco City & County San Francisco CDIAC Number: 2016-2913 Conduit Revenue Note Multifamily Housing Francis of Assisi Community Apts Ser G-1 & 2 | | Neg PP | (BC) Stradling Yocca (FA) CSG Advisors (PU) Citibank | | TIC: NIC: TYPE: |
| # 10-06-16 | \$500,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3118 Conduit Revenue Note Multifamily Housing Polo Run Apts Series R-3 Federally Taxable | | Neg PP | (BC) Orrick Herrington (PU) Citibank | | TIC: NIC: TYPE: |
| # 10-14-16 | \$14,000,000 | California Municipal Finance Authority Multiple CDIAC Number: 2016-3044 Conduit Revenue Note Multifamily Housing Antelope Valley Apts Series A-1 | | Neg PP | (BC) Orrick Herrington (FA) Horizon Dev Consulting (PU) Boston Private Bank | | TIC: NIC: TYPE: |
| # 10-14-16 | \$3,500,000 | California Municipal Finance Authority Multiple CDIAC Number: 2016-3045 Conduit Revenue Note Multifamily Housing Antelope Valley Apts Series A-2 Federally Taxable | | Neg PP | (BC) Orrick Herrington (FA) Horizon Dev Consulting (PU) Boston Private Bank | | TIC: NIC: TYPE: |
| # 10-14-16 | \$32,000,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3049 Conduit Revenue Note Multifamily Housing Paradise Creek Apts II Series Q | | Neg PP | (BC) Orrick Herrington (PU) MUFJ Union Bank | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>HOUSING</u> | | | | | |
| # 10-14-16 | \$17,500,000 | California Municipal Finance Authority Multiple CDIAC Number: 2016-3302 Conduit Revenue Note Multifamily Housing Seabreeze Apts Series A | | Neg PP | (BC) Orrick Herrington | | TIC: NIC: TYPE: |
| 10-17-16 | \$8,000,000 | California Municipal Finance Authority Multiple CDIAC Number: 2016-2752 Conduit revenue bond Multifamily Housing Esperanza Crossing, Phase II Series A | | Neg PP | (BC) Jones Hall (FA) Community Economic Inc | | TIC: NIC: TYPE: |
| # 10-25-16 | \$4,500,000 | California Public Finance Authority Multiple CDIAC Number: 2016-3217 Conduit revenue bond Multifamily Housing Pacific Rim Apts Series E-1 | | Neg PP | (BC) Orrick Herrington (PU) FMSbonds Inc | | TIC: NIC: TYPE: |
| # 10-25-16 | \$3,750,000 | California Public Finance Authority Multiple CDIAC Number: 2016-3218 Conduit revenue bond Multifamily Housing Pacific Rim Apts Series E-2 Federally Taxable | | Neg PP | (BC) Orrick Herrington (PU) FMSbonds Inc | | TIC: NIC: TYPE: |
| # 10-27-16 | \$28,165,000 | Independent Cities Finance Authority Multiple CDIAC Number: 2016-3173 Conduit revenue bond Single-Family Housing The Woods Mobile Home Park Series A | | Neg | (BC) Ballard Spahr (DC) Ballard Spahr (FA) Wolf Co Inc (UW) Newcomb Williams Fin Grp | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>HOUSING</u> | | | | | |
| # 10-27-16 | \$2,265,000 | Independent Cities Finance Authority Multiple CDIAC Number: 2016-3176 Conduit revenue bond Single-Family Housing The Woods Mobile Home Park Series B | | Neg | (BC) Ballard Spahr (DC) Ballard Spahr (FA) Wolf Co Inc (UW) Newcomb Williams Fin Grp | | TIC: NIC: TYPE: |
| 10-31-16 | \$12,500,000 | California Municipal Finance Authority Multiple CDIAC Number: 2016-1900 Conduit Revenue Note Multifamily Housing Mission Village Apts Series A-2 | | Neg PP | (BC) Orrick Herrington (PU) Citi Community Capital | | TIC: NIC: TYPE: |
| 10-31-16 | \$26,000,000 | California Municipal Finance Authority Multiple CDIAC Number: 2016-2781 Conduit revenue bond Multifamily Housing Park Place Apts | | Neg PP | (BC) Jones Hall (PU) MUFG Union Bank | | TIC: NIC: TYPE: |
| 11-01-16 | \$20,000,000 | San Jose Santa Clara CDIAC Number: 2016-2665 Conduit revenue bond Multifamily Housing Don De Dios Apts Series A | | Neg PP | (BC) Jones Hall (FA) Ross Financial (PU) MUFG Union Bank | | TIC: NIC: TYPE: |
| 11-01-16 | \$27,019,056 | California Municipal Finance Authority Multiple CDIAC Number: 2016-2818 Conduit revenue bond Multifamily Housing Miraflores Senior Apts | | Neg PP | (BC) Jones Hall | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--------------|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>HOUSING</u> | | | | | | |
| # 11-03-16 | \$120,000,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3168 Conduit revenue bond College, University Housing Lancer Student Housing Series A Refunding | | Neg PP | (BC) (PU) | Squire Patton Boggs D A Davidson | | TIC: NIC: TYPE: |
| # 11-04-16 | \$12,000,000 | California Municipal Finance Authority Multiple CDIAC Number: 2016-3273 Conduit revenue bond Multifamily Housing Cedar Nettleton Apts Series A-1 | | Neg PP | (BC) (PU) | Jones Hall Chase Community Dev Bank | | TIC: NIC: TYPE: |
| 11-16-16 | \$40,000,000 | California Municipal Finance Authority Multiple CDIAC Number: 2016-2880 Conduit Revenue Note Multifamily Housing Park Avenue Senior Apts Series A | | Neg PP | (BC) (PU) | Orrick Herrington Citibank | | TIC: NIC: TYPE: |
| # 11-16-16 | \$20,394,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2915 Conduit Revenue Note Multifamily Housing Parks at Fig Garden Apts Series T | | Neg PP | (BC) (PU) | Jones Hall Jones Lang LaSalle | | TIC: NIC: TYPE: |
| # 11-16-16 | \$6,446,328 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2916 Conduit revenue bond Multifamily Housing Parks at Fig Garden Apartments Series T-S | | Neg PP | (BC) (PU) | Jones Hall Community Hsg Works | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--------------|---|---|----------------------------------|
| <u>PROPOSED</u> | | <u>HOUSING</u> | | | | | | |
| # 11-16-16 | \$13,000,000 | California Municipal Finance Authority Multiple CDIAC Number: 2016-2938 Conduit revenue bond Multifamily Housing Diamond Street Apts | | Neg PP | (BC) (PU) | Jones Hall Citibank | | TIC: NIC: TYPE: |
| # 11-19-16 | \$13,600,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3278 Conduit revenue bond Multifamily Housing Triangle Terrace Apts Series P | | Neg PP | (BC) (PU) | Orrick Herrington Citibank | | TIC: NIC: TYPE: |
| 11-22-16 | \$11,100,000 | California Municipal Finance Authority Multiple CDIAC Number: 2016-1641 Conduit Revenue Note Multifamily Housing Portola Senior Apts Series A | | Neg PP | (BC) (PU) | Orrick Herrington Citibank | | TIC: NIC: TYPE: |
| 02-01-17 | \$50,000,000 | San Francisco City & County San Francisco CDIAC Number: 2015-2507 Certificates of participation/leases Multifamily Housing Housing Trust Fund Series A | | Comp | (BC) (FA) | Jones Hall Prager & Co | | TIC: NIC: TYPE: |
| <u>SOLD</u> | | <u>HOUSING</u> | | | | | | |
| 08-01-16 08-26-2016 | \$11,555,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2629 Conduit Revenue Note Multifamily Housing El Cazador Apts Series I-1 & I-2 | NR | Neg PP | (BC) (PU) | Orrick Herrington Citi Community Capital | 03-01-49 Term | TIC: NIC: TYPE: <u>VAR</u> |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> | | | <u>Maturity Date, Type,</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--------------------------|---|----------------------------------|----------------------------------|-----------------|
| | | | | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | | |
| <u>SOLD</u> | | <u>HOUSING</u> | | | | | | |
| 08-12-16 08-12-2016 | \$22,390,000 | California Municipal Finance Authority Multiple CDIAC Number: 2016-2540 Conduit Revenue Note Multifamily Housing Crossroads Apts Series A | NR | Neg PP | (BC) Jones Hall (PU) Wells Fargo Municipal Cap (TR) Wells Fargo Bank NA | 04-01-36 Term | TIC: NIC: TYPE: <u>VAR</u> | |
| 08-31-16 08-31-2016 | \$31,345,952 | San Francisco City & County San Francisco CDIAC Number: 2016-2110 Conduit revenue bond Multifamily Housing 1036 Mission Family Housing Series C | NR | Neg PP | (BC) Schiff Hardin LLP (CB) Garcia Hernandez Sawhney (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) Zions First Natl Bank | 04-01-20 Term | TIC: NIC: 2.200 TYPE: | |
| 09-01-16 09-22-2016 | \$32,726,000 | California Municipal Finance Authority Multiple CDIAC Number: 2016-1918 Conduit revenue bond Multifamily Housing Saint Mary's Tower Apts Series A | NR | Neg PP | (BC) Jones Hall (FA) CA Housing Partnership (PU) Citibank | 09-01-48 Term | TIC: NIC: TYPE: <u>VAR</u> | |
| 09-01-16 09-26-2016 | \$5,320,000 | Golden State Finance Authority Sacramento CDIAC Number: 2016-2323 Conduit revenue bond Multifamily Housing San Vicente Townhomes Series C-1 & Sub C-2 | NR | Neg PP | (BC) Kutak Rock (FA) Hutchinson Shockey (PA) Farnam Capital LLC (PU) America First (TR) Wilmington Trust | 11-01-33 Term | TIC: NIC: TYPE: | |
| 09-01-16 09-12-2016 | \$22,041,618 | Contra Costa County Contra Costa CDIAC Number: 2016-2342 Conduit revenue bond Multifamily Housing Tabora Gardens Sr Apts Series D | NR | Neg PP | (BC) Quint & Thimmig (PU) Wells Fargo Bank NA (TR) Wells Fargo Bank NA | 09-01-20 Term | TIC: NIC: TYPE: <u>VAR</u> | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--------------------------|---|------------------|---|-----------------|
| | | | | <u>Private Placement</u> | <u>Role Participant</u> | | | |
| <u>SOLD</u> | | <u>HOUSING</u> | | | | | | |
| 09-07-16 09-14-2016 | \$1,500,000 | Los Angeles Los Angeles CDIAC Number: 2016-1936 Conduit revenue bond Multifamily Housing Hancock Gardens Senior Apts Series G | S:AA+ | Comp | (BC) Kutak Rock (DC) Eichner Norris & Neumann (FA) CSG Advisors (TR) US Bank NA (UW) Citigroup Global Markets | 11-01-17 Term | TIC: 0.800 NIC: TYPE: | |
| 09-22-16 09-30-2016 | \$96,690,556 | San Diego Housing Authority San Diego CDIAC Number: 2016-2236 Conduit revenue bond Multifamily Housing Eden Vista Terrace Series E | NR | Neg PP | (BC) Jones Hall (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) US Bank NA | 04-01-36 Term | TIC: NIC: TYPE: <u>VAR</u> | |
| 09-26-16 09-26-2016 | \$3,465,000 | Golden State Finance Authority Sacramento CDIAC Number: 2016-2321 Conduit revenue bond Multifamily Housing Las Palmas II Apts Series A-1 & Sub A-2 | NR | Neg PP | (BC) Kutak Rock (FA) Hutchinson Shockey (PA) Farnam Capital LLC (PU) America First (TR) Wilmington Trust | 11-01-33 Term | TIC: 5.668 NIC: 5.298 TYPE: | |
| # 09-29-16 10-05-2016 | \$1,455,000 | Benicia Housing Authority Solano CDIAC Number: 2016-3048 Certificates of participation/leases Multifamily Housing Casa de Vilarrasa Hsg Facilities I & II | NR | Neg PP | (BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Wulff Hansen & Co (PU) Westamerica Bank | 12-01-31 Term | TIC: 2.790 NIC: TYPE: | |
| <u>PROPOSED</u> | | <u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u> | | | | | | |
| 10-19-16 | \$126,700,000 | California Pollution Control Financing Authority State of California CDIAC Number: 2014-0643 Conduit revenue bond Pollution Control CalAg Series A Subject to Alternative Minimum Tax | | Neg PP | (BC) Orrick Herrington (PU) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u> | | | | | |
| # 11-22-16 | \$100,000,000 | California Pollution Control Financing Authority State of California CDIAC Number: 2016-3096 Conduit revenue bond Pollution Control San Jose Water Company Subject to Alternative Minimum Tax | | Neg | (BC) Leslie M Lava (DC) Ballard Spahr (UW) Morgan Stanley | | TIC: NIC: TYPE: |
| <u>PROPOSED</u> | | <u>HOSPITAL AND HEALTH CARE FACILITIES</u> | | | | | |
| # 09-30-16 | \$50,000,000 | California Health Facilities Financing Authority State of California CDIAC Number: 2016-3083 Conduit revenue bond Health Care Facilities Memorial Health Services Series A Refunding | | Neg PP | (BC) Norton Rose Fulbright (FA) Ponder & Co (PU) TD Bank NA | | TIC: NIC: TYPE: |
| # 09-30-16 | \$65,000,000 | California Health Facilities Financing Authority State of California CDIAC Number: 2016-3084 Conduit revenue bond Health Care Facilities Memorial Health Services Series B Refunding | | Neg PP | (BC) Norton Rose Fulbright (FA) Ponder & Co (PU) US Bank NA | | TIC: NIC: TYPE: |
| 10-17-16 | \$110,000,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2754 Conduit revenue bond Hospital Redlands Community Hospital Refunding | | Neg | (BC) Orrick Herrington (FA) Public Financial Manageme (UW) Merrill Lynch Pierce | | TIC: NIC: TYPE: |
| # 10-19-16 | \$29,945,000 | Alhambra Los Angeles CDIAC Number: 2016-3304 Conduit revenue bond Health Care Facilities Atherton Baptist Homes Refunding | | Neg | (BC) Norton Rose Fulbright (FA) C M de Crinis (UW) BC Ziegler & Co | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>HOSPITAL AND HEALTH CARE FACILITIES</u> | | | | | |
| # 10-26-16 | \$775,000,000 | California Health Facilities Financing Authority State of California CDIAC Number: 2016-3066 Conduit revenue bond Hospital Cedars-Sinai Medical Center Series A & B Refunding | | Neg | (BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Kaufman Hall (UW) Barclays Capital Inc | | TIC: NIC: TYPE: |
| # 10-27-16 | \$9,655,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3219 Revenue bond Health Care Facilities Mountain Shadows Support Group Series A Refunding | | Comp | (BC) Squire Patton Boggs (UW) Cain Brothers | | TIC: NIC: TYPE: |
| # 10-27-16 | \$2,700,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3220 Revenue bond Health Care Facilities Mountain Shadows Support Group Series A-T Federally Taxable State Taxable Refunding | | Comp | (BC) Squire Patton Boggs (UW) Cain Brothers | | TIC: NIC: TYPE: |
| # 11-01-16 | \$325,000,000 | California Health Facilities Financing Authority State of California CDIAC Number: 2016-3126 Conduit revenue bond Hospital El Camino Hospital | | Neg | (BC) Orrick Herrington (UW) Citigroup Global Markets | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> | | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--------------------------|--------------------------------------|--|---|-----------------------------------|
| | | | | <u>Private Placement</u> | | | | |
| <u>SOLD</u> | | <u>HOSPITAL AND HEALTH CARE FACILITIES</u> | | | | | | |
| 08-17-16 08-17-2016 | \$848,610,000 | California Health Facilities Financing Authority State of California CDIAC Number: 2016-2137 Conduit revenue bond Other, multiple health care purposes Sutter Health Series B, C, D & E Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) (DC) (FA) (TR) (UW) | Orrick Herrington Norton Rose Fulbright The PFM Group Wells Fargo Bank NA Morgan Stanley | 08-15-53 Comb | TIC: 3.589 NIC: 4.028 TYPE: |
| 08-23-16 09-28-2016 | \$448,165,000 | California Health Facilities Financing Authority State of California CDIAC Number: 2016-2570 Conduit revenue bond Other, multiple health care purposes Providence St. Joseph Health Series A Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) (FA) (TR) (UW) | Norton Rose Fulbright KNN Public Finance US Bank NA Merrill Lynch Pierce | 10-01-47 Comb | TIC: 3.165 NIC: 3.324 TYPE: |
| 09-08-16 09-28-2016 | \$285,730,000 | California Health Facilities Financing Authority State of California CDIAC Number: 2016-2571 Conduit revenue bond Other, multiple health care purposes Providence St. Joseph Health Series B-1, B-2, B-3 & B-4 Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) (FA) (TR) (UW) | Norton Rose Fulbright KNN Public Finance US Bank NA Merrill Lynch Pierce | 10-01-36 Term | TIC: 2.294 NIC: 2.395 TYPE: |
| 09-29-16 09-29-2016 | \$12,000,000 | California Municipal Finance Authority Multiple CDIAC Number: 2016-2758 Bond anticipation note Health Care Facilities Open Door Community | NR | Neg | (BC) (TR) (UW) | Jones Hall Zions First Natl Bank Municipal Cap Mrkts | 09-15-18 Term | TIC: 2.000 NIC: TYPE: |
| 09-30-16 09-30-2016 | \$36,400,000 | California Health Facilities Financing Authority State of California CDIAC Number: 2016-2537 Conduit Revenue Note Other, multiple health care purposes Casa Colina Refunding | NR | Neg PP | (BC) (PU) (TR) | Orrick Herrington MUFG Union Bank The Bank of NY Mellon | 04-01-41 Term | TIC: NIC: TYPE: <u>VAR</u> |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|----------------------------------|
| <u>SOLD</u> | | <u>HOSPITAL AND HEALTH CARE FACILITIES</u> | | | | | |
| 10-12-16 10-13-2016 | \$7,265,000 | California Health Facilities Financing Authority State of California CDIAC Number: 2016-2723 Conduit revenue bond Health Care Facilities Ampla Health Federally Taxable Refunding | S:AA+/A-1+ LOC | Neg | (BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) Wulff Hansen & Co (EN) Preferred Bank (TR) US Bank NA (UW) KeyBanc Cap Mkt | 10-01-31 Term | TIC: NIC: TYPE: <u>VAR</u> |
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 09-16-16 | \$7,370,000 | Imperial CFD No 2006-1 Imperial CDIAC Number: 2016-2912 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Series A Refunding | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 09-27-16 | \$31,795,000 | Rancho California Water District Financing Authority Riverside CDIAC Number: 2016-3093 Public enterprise revenue bond Water Supply, Storage, Distribution Series A | | Neg | (BC) Stradling Yocca (UW) Bank of America Merrill | | TIC: NIC: TYPE: |
| # 09-27-16 | \$42,275,000 | Rancho California Water District Financing Authority Riverside CDIAC Number: 2016-3094 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Refunding | | Neg | (BC) Stradling Yocca (UW) Bank of America Merrill | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|------------------------------|--|-----------------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 09-27-16 | \$40,685,000 | Rancho California Water District Financing Authority Riverside CDIAC Number: 2016-3095 Public enterprise revenue bond Water Supply, Storage, Distribution Series C Federally Taxable Refunding | | Neg PP | (BC) (UW) | Stradling Yocca Bank of America Merrill | TIC: NIC: TYPE: |
| # 09-29-16 | \$8,176,784 | Corona-Norco Unified School District Riverside CDIAC Number: 2016-3109 Certificates of participation/leases Equipment | | Neg PP | (BC) (PU) | Parker & Covert Bank of America NA | TIC: NIC: TYPE: |
| # 10-05-16 | \$5,268,000 | Truckee Donner Public Utility District Nevada CDIAC Number: 2016-3080 Pension obligation bonds Multiple capital improvements, public works Federally Taxable Refunding | | Neg PP | (BC) (DC) (PU) | Stradling Yocca Stradling Yocca Branch Banking & Trust Co | TIC: NIC: TYPE: |
| # 10-06-16 | \$30,000,000 | South Feather Water and Power Agency Butte CDIAC Number: 2016-3119 Certificates of participation/leases Water Supply, Storage, Distribution Miners Ranch Water Treatment Plan Imp Refunding | | Neg | (BC) (DC) (FA) (UW) | Orrick Herrington Stradling Yocca Hilltop Securities Inc Stifel Nicolaus & Co Inc | TIC: NIC: TYPE: |
| # 10-06-16 | \$7,991,765 | Benicia Solano CDIAC Number: 2016-3221 Certificates of participation/leases Equipment | | Neg PP | (BC) (PU) | Quint & Thimmig Siemens Public Inc | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 10-10-16 | \$13,515,000 | Lincoln Public Finance Authority Placer CDIAC Number: 2016-3101 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Managem (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |
| # 10-10-16 | \$4,005,000 | Lincoln Public Finance Authority Placer CDIAC Number: 2016-3102 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Managem (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |
| # 10-10-16 | \$1,445,000 | Chino CFD No 2000-1 San Bernardino CDIAC Number: 2016-3300 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) OConnor & Co Sec (PU) Chino PFA | | TIC: NIC: TYPE: |
| # 10-11-16 | \$11,835,000 | Chino Public Financing Authority San Bernardino CDIAC Number: 2016-3298 Revenue bond Multiple Capital Improvements, Public Works Series A Refunding | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) OConnor & Co Sec (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 10-11-16 | \$5,465,000 | Chino CFD No 99-1 San Bernardino CDIAC Number: 2016-3299 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) OConnor & Co Sec (PU) Chino PFA | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 10-11-16 | \$4,925,000 | Chino CFD No 2006-1 San Bernardino CDIAC Number: 2016-3301 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) OConnor & Co Sec (PU) Chino PFA | | TIC: NIC: TYPE: |
| # 10-12-16 | \$200,000,000 | Los Angeles County Sanitation Districts Financing Authority Los Angeles CDIAC Number: 2016-3077 Public enterprise revenue bond Wastewater Collection, Treatment District No 20 Series A Refunding | | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) Montague DeRose (UW) Bank of America Merrill | | TIC: NIC: TYPE: |
| # 10-12-16 | \$8,535,000 | Livingston Merced CDIAC Number: 2016-3277 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding | | Neg | (BC) Nossaman LLP (DC) Nossaman LLP (FA) A M Peche (UW) Hilltop Securities Inc | | TIC: NIC: TYPE: |
| # 10-13-16 | \$43,500,000 | Union Sanitary District Alameda CDIAC Number: 2016-2963 Public enterprise revenue bond Wastewater Collection, Treatment Refunding | | Neg | (BC) Orrick Herrington (DC) Quint & Thimmig (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC | | TIC: NIC: TYPE: |
| # 10-13-16 | \$531,000,000 | California Department of Water Resources State of California CDIAC Number: 2016-3069 Public enterprise revenue bond Water Supply, Storage, Distribution Central Valley Series AW Refunding | | Neg | (BC) Orrick Herrington (FA) Montague DeRose (UW) Morgan Stanley | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 10-13-16 | \$78,000,000 | California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-3070 Conduit revenue bond Theatre/Arts/Museums Los Angeles Co Museum of Art Series A Refunding | | Neg | (BC) Hawkins Delafield (UW) Wells Fargo Bank NA | | TIC: NIC: TYPE: |
| # 10-13-16 | \$1,026,998 | Kern County Housing Authority Kern CDIAC Number: 2016-3191 Certificates of participation/leases Public Building | | Neg PP | (BC) Quint & Thimmig (PU) Westamerica Bank | | TIC: NIC: TYPE: |
| # 10-14-16 | \$3,269,646 | Coachella Valley Unified School District Multiple CDIAC Number: 2016-3042 Certificates of participation/leases Equipment Phase 2A | | Neg PP | (PU) Holman Capital Corp | | TIC: NIC: TYPE: |
| # 10-14-16 | \$3,463,350 | Coachella Valley Unified School District Multiple CDIAC Number: 2016-3043 Certificates of participation/leases Equipment Phase 2B | | Neg PP | (PU) Holman Capital Corp | | TIC: NIC: TYPE: |
| 10-15-16 | \$25,330,000 | Malibu Los Angeles CDIAC Number: 2016-2841 Certificates of participation/leases Public Building Series A Refunding | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| 10-18-16 | \$9,000,000 | Colton Utility Authority San Bernardino CDIAC Number: 2014-1476 Public enterprise revenue bond Wastewater Collection, Treatment Refunding | | Neg | (BC) Fulbright & Jaworski (FA) C M de Crinis | | TIC: NIC: TYPE: |
| # 10-18-16 | \$33,000,000 | Marin Municipal Water District Financing Authority Marin CDIAC Number: 2016-2925 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding | | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Sperry Capital | | TIC: NIC: TYPE: |
| # 10-18-16 | \$16,000,000 | Lynwood Utility Authority Los Angeles CDIAC Number: 2016-3286 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding | | Neg | (BC) Nossaman LLP (DC) Nossaman LLP (FA) Mission Trail Adv (UW) Ramirez & Co | | TIC: NIC: TYPE: |
| 10-19-16 | \$20,000,000 | Roseville CFD No 5 Placer CDIAC Number: 2016-0191 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymet Ranch Residential | | Neg | (BC) Jones Hall (FA) First Southwest (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| 10-19-16 | \$11,275,000 | Benicia Solano CDIAC Number: 2016-2721 Certificates of participation/leases Multiple Capital Improvements, Public Works Energy Conservation Refinancing Refunding | | Comp | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| 10-19-16 | \$9,325,000 | Lake Elsinore Facilities Financing Authority Riverside CDIAC Number: 2016-2862 Public lease revenue bond Public Building Series A | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 10-19-16 | \$15,000,000 | Camrosa Water District Financing Authority Ventura CDIAC Number: 2016-2918 Public enterprise revenue bond Multiple capital improvements, public works Refunding | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 10-19-16 | \$2,750,000 | Channel Islands Beach Community Services District Ventura CDIAC Number: 2016-2954 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding | | Neg | (BC) Weist Law Firm (DC) Weist Law Firm (FA) Urban Futures (UW) Hilltop Securities Inc | | TIC: NIC: TYPE: |
| # 10-19-16 | \$26,000,000 | Torrance Los Angeles CDIAC Number: 2016-3231 Certificates of participation/leases Multiple Capital Improvements, Public Works Refunding | | Neg | (BC) Jones Hall (FA) NHA Advisors (UW) Morgan Stanley | | TIC: NIC: TYPE: |
| # 10-20-16 | \$120,000,000 | Orange County Sanitation District Orange CDIAC Number: 2016-2919 Revenue anticipation note Wastewater Collection, Treatment Series B Refunding | | Comp | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 10-20-16 | \$3,905,000 | Firebaugh Fresno CDIAC Number: 2016-3287 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding | | Neg | (BC) Nossaman LLP (DC) Nossaman LLP (FA) A M Peche (UW) Hilltop Securities Inc | | TIC: NIC: TYPE: |
| # 10-20-16 | \$3,375,000 | Firebaugh Fresno CDIAC Number: 2016-3288 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding | | Neg | (BC) Nossaman LLP (DC) Nossaman LLP (FA) A M Peche (UW) Hilltop Securities Inc | | TIC: NIC: TYPE: |
| # 10-20-16 | \$9,000,000 | North Kern-Cawelo Financing Authority Kern CDIAC Number: 2016-3303 Public enterprise revenue bond Water Supply, Storage, Distribution Cawelo Water District Series A | | Neg | (BC) Nossaman LLP (DC) Nossaman LLP (UW) Wells Fargo Bank NA | | TIC: NIC: TYPE: |
| 10-26-16 | \$93,110,000 | Orange County CFD No 2016-1 Orange CDIAC Number: 2016-2840 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |
| 10-26-16 | \$167,900,000 | California State Public Works Board State of California CDIAC Number: 2016-2899 Public lease revenue bond Prisons, Jails, Correctional Facilities RJ Donovan Correctional Facility Series E | | Comp | (BC) Stradling Yocca (DC) Squire Patton Boggs (FA) KNN Public Finance | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--------------------------------------|---|-----------------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 10-26-16 | \$5,083,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2943 Special assessment bond Multiple Capital Improvements, Public Works AD No. 16-03 San Joaquin Co | | Neg | (BC) Orrick Herrington (PU) CSCDA | | TIC: NIC: TYPE: |
| # 10-26-16 | \$2,831,074 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2944 Special assessment bond Multiple Capital Improvements, Public Works AD No. 16-01 San Diego Co | | Neg | (BC) Orrick Herrington (PU) CSCDA | | TIC: NIC: TYPE: |
| # 10-26-16 | \$1,510,460 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2945 Special assessment bond Multiple Capital Improvements, Public Works AD No. 16-01 Solano Co | | Neg | (BC) Orrick Herrington (PU) CSCDA | | TIC: NIC: TYPE: |
| # 10-26-16 | \$893,752 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2946 Special assessment bond Multiple Capital Improvements, Public Works AD No. 16-03 Placer Co | | Neg | (BC) Orrick Herrington (PU) CSCDA | | TIC: NIC: TYPE: |
| # 10-26-16 | \$931,770 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2947 Special assessment bond Multiple Capital Improvements, Public Works AD No. 16-02 Placer Co | | Neg | (BC) Orrick Herrington (PU) CSCDA | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 10-26-16 | \$1,380,540 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2948 Special assessment bond Multiple Capital Improvements, Public Works AD No. 16-01 Placer Co | | Neg | (BC) Orrick Herrington (PU) CSCDA | | TIC: NIC: TYPE: |
| # 10-26-16 | \$13,000,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2949 Revenue bond Multiple Capital Improvements, Public Works AD No. 16-03 San Joaquin, San Diego, Solano, & Placer Co & AD No. 16-02 Placer Co, & AD No. 16-01 Placer Co Series B | | Neg | (BC) Orrick Herrington (UW) RBC Capital Mkts LLC | | TIC: NIC: TYPE: |
| # 10-26-16 | \$72,000,000 | Sacramento Municipal Utility District Multiple CDIAC Number: 2016-3185 Public enterprise revenue bond Power Generation/Transmission Series N Refunding | | Neg PP | (BC) Orrick Herrington (FA) The PFM Group (PU) US Bank NA | | TIC: NIC: TYPE: |
| # 10-26-16 | \$72,000,000 | Sacramento Municipal Utility District Multiple CDIAC Number: 2016-3186 Public enterprise revenue bond Power Generation/Transmission Series O Refunding | | Neg PP | (BC) Orrick Herrington (FA) The PFM Group (PU) State Street Pub Lending | | TIC: NIC: TYPE: |
| 10-30-16 | \$24,000,000 | Sacramento Natomas Central CFD No 2006-02 Sacramento CDIAC Number: 2016-2031 Limited tax obligation bond Multiple Capital Improvements, Public Works | | Neg | (BC) Orrick Herrington (FA) First Southwest (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 10-31-16 | \$150,000,000 | California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-3071 Conduit revenue bond Theatre/Arts/Museums Los Angeles Co Museum of Art Series B Refunding | | Neg | (BC) Hawkins Delafield (UW) Wells Fargo Bank NA | | TIC: NIC: TYPE: |
| # 10-31-16 | \$5,000,000 | Calistoga Napa CDIAC Number: 2016-3272 Public enterprise revenue bond Wastewater Collection, Treatment Refunding | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Urban Futures (UW) Hilltop Securities Inc | | TIC: NIC: TYPE: |
| 11-01-16 | \$15,000,000 | San Leandro Public Finance Authority Alameda CDIAC Number: 2016-2782 Public lease revenue bond Multiple Capital Improvements, Public Works | | Neg | (BC) Jones Hall (FA) Kitahata & Co (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 11-01-16 | \$60,000,000 | Ontario International Airport Authority San Bernardino CDIAC Number: 2016-3079 Public enterprise revenue bond Airport Series A Tax-Exempt Refunding | | Neg | (BC) O'Melveny & Myers (DC) O'Melveny & Myers (FA) CSG Advisors (UW) Morgan Stanley | | TIC: NIC: TYPE: |
| # 11-01-16 | \$60,000,000 | Ontario International Airport Authority San Bernardino CDIAC Number: 2016-3082 Public enterprise revenue bond Airport Series B Taxable Federally Taxable Refunding | | Neg | (BC) O'Melveny & Myers (DC) O'Melveny & Myers (FA) CSG Advisors (UW) Morgan Stanley | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| 11-02-16 | \$65,000,000 | California Municipal Finance Authority Multiple CDIAC Number: 2016-2805 Public enterprise revenue bond Water Supply, Storage, Distribution San Bernardino Water Facs Refunding | | Neg | (BC) Norton Rose Fulbright (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Raymond James | | TIC: NIC: TYPE: |
| 11-02-16 | \$45,000,000 | California Municipal Finance Authority Multiple CDIAC Number: 2016-2806 Public enterprise revenue bond Wastewater Collection, Treatment San Bernardino Sewer Facs | | Neg | (BC) Norton Rose Fulbright (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Raymond James | | TIC: NIC: TYPE: |
| # 11-02-16 | \$100,000,000 | River Islands Public Financing Authority CFD No 2015-1 San Joaquin CDIAC Number: 2016-2958 Limited tax obligation bond Multiple Capital Improvements, Public Works | | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (UW) Hilltop Securities Inc | | TIC: NIC: TYPE: |
| # 11-03-16 | \$13,575,000 | Monrovia Financing Authority Los Angeles CDIAC Number: 2016-3128 Public lease revenue bond Public Building Library Refunding | | Neg | (BC) Richards Watson (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Hilltop Securities Inc | | TIC: NIC: TYPE: |
| # 11-03-16 | \$10,000,000 | San Bernardino County CFD No 2006-1 San Bernardino CDIAC Number: 2016-3296 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 4 | | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 11-03-16 | \$274,508 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3305 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 6.95% Int. Rate Series 161103-CA-AP-20-C Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington CounterPointe Energy | | TIC: NIC: TYPE: |
| # 11-03-16 | \$538,705 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3307 Special assessment bond Seismic Safety, Improvements, Repairs OpenPACE 7.25% Int. Rate Series 161103-CA-AP-30-C Federally Taxable | | Neg PP | (BC) (PU) Orrick Herrington CounterPointe Energy | | TIC: NIC: TYPE: |
| # 11-04-16 | \$51,000,000 | Westlands Water District Multiple CDIAC Number: 2016-3152 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding | | Neg | (BC) (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets | | TIC: NIC: TYPE: |
| 11-07-16 | \$117,940,000 | Pasadena Los Angeles CDIAC Number: 2016-2490 Public enterprise revenue bond Power Generation/Transmission Series A Refunding | | Comp | (BC) (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp | | TIC: NIC: TYPE: |
| # 11-07-16 | \$9,305,000 | Los Angeles State Building Authority State of California CDIAC Number: 2016-3280 Public lease revenue bond Public Building Junipero Serra Office Bldg Series A Refunding | | Comp | (BC) (FA) Stradling Yocca KNN Public Finance | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 11-07-16 | \$4,180,000 | Riverside County Public Financing Authority Riverside CDIAC Number: 2016-3281 Public lease revenue bond Public Building CA Appls Ct 4th Dist Series A Refunding | | Comp | (BC) Stradling Yocca (FA) KNN Public Finance | | TIC: NIC: TYPE: |
| # 11-07-16 | \$13,490,000 | San Bernardino Joint Powers Financing Authority San Bernardino CDIAC Number: 2016-3282 Public lease revenue bond Public Building Rosa Parks Mem Bldg Series A Refunding | | Comp | (BC) Stradling Yocca (FA) KNN Public Finance | | TIC: NIC: TYPE: |
| # 11-10-16 | \$10,200,000 | Agoura Hills Improvement Authority Los Angeles CDIAC Number: 2016-3078 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding | | Comp | (BC) Richards Watson (FA) CM De Crinis & Co, Inc. | | TIC: NIC: TYPE: |
| # 11-14-16 | \$20,000,000 | Mid-Peninsula Water District San Mateo CDIAC Number: 2016-3248 Certificates of participation/leases Water Supply, Storage, Distribution | | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co | | TIC: NIC: TYPE: |
| 11-15-16 | \$9,300,000 | Temecula Public Financing Authority CFD No 03-02 Riverside CDIAC Number: 2016-1840 Limited tax obligation bond Multiple Capital Improvements, Public Works Roripaugh Ranch Refunding | | Neg | (BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| 11-15-16 | \$43,520,000 | Temecula Public Financing Authority CFD No 16-01 Riverside CDIAC Number: 2016-1902 Limited tax obligation bond Multiple Capital Improvements, Public Works Roripaugh Ranch Phase 2 Refunding | | Neg | (BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| 11-15-16 | \$1,750,000 | Golden Hills Community Services District Kern CDIAC Number: 2016-2869 Special assessment bond Street Construction and Improvements Tract 3366 Road | | Neg | (BC) Robert M Haight (DC) Robert M Haight (FA) Public Finance Resources (UW) Cantella & Co | | TIC: NIC: TYPE: |
| # 11-15-16 | \$197,850,000 | Sacramento Municipal Utility District Multiple CDIAC Number: 2016-3187 Public enterprise revenue bond Power Generation/Transmission Series P & Q Refunding | | Neg PP | (BC) Orrick Herrington (FA) The PFM Group (PU) Bank of America NA | | TIC: NIC: TYPE: |
| # 11-15-16 | \$7,000,000 | San Bernardino County CFD No 2006-1 San Bernardino CDIAC Number: 2016-3297 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No. 2 Refunding | | Neg | (BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 11-17-16 | \$8,550,000 | Spalding Community Services District Lassen CDIAC Number: 2016-3092 Special assessment bond Water Supply, Storage, Distribution Refunding | | Neg | (BC) Weist Law Firm (DC) Weist Law Firm (FA) W J Fawell Co | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 11-22-16 | \$9,000,000 | Patterson Stanislaus CDIAC Number: 2016-3046 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (UW) Hilltop Securities Inc | | TIC: NIC: TYPE: |
| # 11-22-16 | \$3,000,000 | Patterson Stanislaus CDIAC Number: 2016-3047 Public enterprise revenue bond Wastewater Collection, Treatment Refunding | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Del Rio Advisors LLC (UW) Hilltop Securities Inc | | TIC: NIC: TYPE: |
| # 11-23-16 | \$5,000,000 | Farmersville Tulare CDIAC Number: 2016-3110 Certificates of participation/leases Wastewater Collection, Treatment Wastewater Treatment USDA Loan | | Neg PP | (BC) Stradling Yocca (PU) US Dept of Agriculture | | TIC: NIC: TYPE: |
| # 11-28-16 | \$10,000,000 | Oakley Public Financing Authority Contra Costa CDIAC Number: 2016-2917 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding | | Neg | (BC) Jones Hall (FA) The PFM Group | | TIC: NIC: TYPE: |
| 12-01-16 | \$4,000,000 | Livermore CFD No 2009-1 Alameda CDIAC Number: 2015-2221 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 3 | | Neg PP | (BC) Jones Hall (FA) KNN Public Finance (PU) The Shoppes at Livermore | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 12-01-16 | \$1,280,000 | Maxwell Public Utility District Colusa CDIAC Number: 2016-3103 Public enterprise revenue bond Water Supply, Storage, Distribution | | Neg PP | (BC) Dannis Woliver Kelley (PU) USDA Rural Dev | | TIC: NIC: TYPE: |
| # 12-01-16 | \$20,000,000 | Fairfield Solano CDIAC Number: 2016-3115 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding | | Neg | (BC) Jones Hall (FA) The PFM Group | | TIC: NIC: TYPE: |
| # 12-01-16 | \$65,000,000 | Redding Shasta CDIAC Number: 2016-3283 Public enterprise revenue bond Power Generation/Transmission Refunding | | Neg | (BC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Global Markets | | TIC: NIC: TYPE: |
| + 01-05-17 | \$65,000,000 | Merced Irrigation District Financing Authority Merced CDIAC Number: 2015-1967 Public enterprise revenue bond Power Generation/Transmission Series B | | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets | | TIC: NIC: TYPE: |
| 02-01-17 | \$50,000,000 | Palo Alto Santa Clara CDIAC Number: 2016-2816 Certificates of participation/leases Multiple Capital Improvements, Public Works Golf Course/Post Office Imp Series A | | Comp | (BC) Jones Hall (FA) The PFM Group | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| 02-01-17 | \$3,000,000 | Palo Alto Santa Clara CDIAC Number: 2016-2817 Certificates of participation/leases Multiple Capital Improvements, Public Works Golf Course/Post Office Imp Series B Federally Taxable Refunding | | Comp | (BC) Jones Hall (FA) The PFM Group | | TIC: NIC: TYPE: |
| <u>SOLD</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| 07-26-16 08-15-2016 | \$14,570,000 | Salinas Monterey CDIAC Number: 2016-0529 Conduit revenue bond Public Building Monterey County Bldg Series A Refunding | F:AA- | Neg | (BC) Stradling Yocca (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 07-01-30 Serial | TIC: 2.577 NIC: 2.885 TYPE: |
| 07-26-16 08-15-2016 | \$5,220,000 | Salinas Monterey CDIAC Number: 2016-0530 Conduit revenue bond Public Building Monterey County Bldg Series B Federally Taxable | F:AA- | Neg | (BC) Stradling Yocca (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 07-01-22 Serial | TIC: 2.267 NIC: 2.237 TYPE: |
| 08-02-16 08-18-2016 | \$16,495,000 | Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2016-2413 Limited tax obligation bond Multiple Capital Improvements, Public Works Canyon Hills Imp Area D Series A | NR | Neg | (BC) Stradling Yocca (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc | 09-01-46 Comb | TIC: 3.401 NIC: 3.546 TYPE: |
| 08-03-16 08-17-2016 | \$33,350,000 | Stockton Public Financing Authority San Joaquin CDIAC Number: 2016-1783 Revenue bond Multiple Capital Improvements, Public Works Series A Refunding | S:AA/A- Ins | Neg | (BC) Jones Hall (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (EN) Build America (TR) Wells Fargo Bank NA (UW) Hilltop Securities Inc | 09-02-37 Comb | TIC: 2.541 NIC: 2.702 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| 08-03-16 08-17-2016 | \$1,610,000 | Stockton San Joaquin CDIAC Number: 2016-2498 Special assessment bond Multiple Capital Improvements, Public Works March Lane/Holman ReAD No 2016-1 Refunding | S:AA/A- Ins | Neg | (BC) Jones Hall (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (EN) Build America (PU) Stockton PFA (TR) Wells Fargo Bank NA | 09-02-34 Comb | TIC: 2.655 NIC: 2.793 TYPE: |
| 08-03-16 08-17-2016 | \$1,630,000 | Stockton San Joaquin CDIAC Number: 2016-2499 Special assessment bond Multiple Capital Improvements, Public Works Waterford Estates East Phase II ReAD No 2016-2 Refunding | S:AA/A- Ins | Neg | (BC) Jones Hall (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (EN) Build America (PU) Stockton PFA (TR) Wells Fargo Bank NA | 09-02-33 Comb | TIC: 2.597 NIC: 2.753 TYPE: |
| 08-03-16 08-17-2016 | \$13,760,000 | Stockton CFD No 2001-1 San Joaquin CDIAC Number: 2016-2500 Limited tax obligation bond Multiple Capital Improvements, Public Works Spanos Park West Refunding | S:AA/A- Ins | Neg | (BC) Jones Hall (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (EN) Build America (PU) Stockton PFA (TR) Wells Fargo Bank NA | 09-01-31 Comb | TIC: 2.435 NIC: 2.628 TYPE: |
| 08-03-16 08-17-2016 | \$5,020,000 | Stockton CFD No 2006-3 San Joaquin CDIAC Number: 2016-2501 Limited tax obligation bond Multiple Capital Improvements, Public Works Northbrook Woodside IA No 1 Refunding | S:AA/A- Ins | Neg | (BC) Jones Hall (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (EN) Build America (PU) Stockton PFA (TR) Wells Fargo Bank NA | 09-01-37 Comb | TIC: 2.858 NIC: 2.945 TYPE: |
| 08-03-16 08-17-2016 | \$1,980,000 | Stockton CFD No 2003-1 San Joaquin CDIAC Number: 2016-2502 Limited tax obligation bond Multiple Capital Improvements, Public Works Camera Estates Refunding | S:AA/A- Ins | Neg | (BC) Jones Hall (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (EN) Build America (PU) Stockton PFA (TR) Wells Fargo Bank NA | 09-01-33 Comb | TIC: 2.598 NIC: 2.754 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| 08-03-16 08-17-2016 | \$2,740,000 | Stockton CFD No 2006-1 San Joaquin CDIAC Number: 2016-2503 Limited tax obligation bond Multiple Capital Improvements, Public Works Riverbend Refunding | S:AA/A- Ins | Neg | (BC) Jones Hall (DC) Quint & Thimmig (FA) Del Rio Advisors LLC (EN) Build America (PU) Stockton PFA (TR) Wells Fargo Bank NA | 09-01-36 Comb | TIC: 2.760 NIC: 2.872 TYPE: |
| 08-09-16 08-23-2016 | \$33,970,000 | Berkeley Joint Powers Financing Authority Alameda CDIAC Number: 2016-1871 Public enterprise revenue bond Parking Center Street Garage | S:AA/A Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James | 06-01-46 Comb | TIC: 2.935 NIC: 2.997 TYPE: |
| 08-12-16 09-01-2016 | \$4,611,053 | Livermore CFD No 2009-1 Alameda CDIAC Number: 2016-2360 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 2 El Charro Crosswinds Church | NR NR | Neg PP | (BC) Jones Hall (FA) KNN Public Finance (PA) Ziegler (PU) Petersen Aura LLC (TR) MUFG Union Bank | 09-01-46 Term | TIC: 6.950 NIC: 5.482 TYPE: |
| 08-23-16 09-15-2016 | \$12,850,000 | El Dorado County CFD No 2014-1 Placer CDIAC Number: 2016-1905 Limited tax obligation bond Multiple Capital Improvements, Public Works Carson Creek | NR NR | Neg | (BC) Jones Hall (DC) Jones Hall (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 09-01-46 Comb | TIC: 3.379 NIC: 3.475 TYPE: |
| 08-23-16 09-21-2016 | \$18,155,000 | Contra Costa Water District Contra Costa CDIAC Number: 2016-2333 Revenue anticipation note Water Supply, Storage, Distribution Series E Refunding | S:AA S:AA | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Merrill Lynch Pierce | 10-01-21 Serial | TIC: 0.989 NIC: 1.043 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| 08-24-16 09-14-2016 | \$124,925,000 | Eastern Municipal Water District Financing Authority Riverside CDIAC Number: 2016-2445 Public enterprise revenue bond Multiple capital improvements, public works Series B Refunding | S:AA M:Aa3 F:AA+ | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) The PFM Group (TR) US Bank NA (UW) Merrill Lynch Pierce | 07-01-35 Serial | TIC: 2.747 NIC: 3.093 TYPE: |
| 08-30-16 09-14-2016 | \$5,615,000 | Loma Linda San Bernardino CDIAC Number: 2016-2523 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding | NR | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) A M Miller & Co (TR) US Bank NA (UW) Newcomb Williams Fin Grp | 07-01-36 Comb | TIC: 3.008 NIC: 3.006 TYPE: |
| 08-31-16 09-21-2016 | \$20,390,000 | Lake Arrowhead Community Services District San Bernardino CDIAC Number: 2016-2482 Public enterprise revenue bond Multiple capital improvements, public works Refunding | S:AA F:AA+ | Neg | (BC) Hawkins Delafield (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Merrill Lynch Pierce | 10-01-38 Serial | TIC: NIC: 2.856 TYPE: |
| 08-31-16 08-31-2016 | \$7,775,000 | Stanislaus County Stanislaus CDIAC Number: 2016-2602 Certificates of participation/leases Other Capital Improvements, Public Works Community Services Facility HVAC | NR | Neg PP | (BC) Stradling Yocca (FA) KNN Public Finance (PU) Bank of the West | 06-01-31 Serial | TIC: 2.240 NIC: 2.240 TYPE: |
| 09-01-16 09-13-2016 | \$12,150,000 | Coachella Financing Authority Riverside CDIAC Number: 2016-2447 Public lease revenue bond Multiple Capital Improvements, Public Works | S:AA/A+ Ins | Neg | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Urban Futures (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc | 06-01-46 Comb | TIC: 2.850 NIC: 2.870 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------------------|
| <u>SOLD</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| 09-07-16 09-20-2016 | \$41,810,000 | Santa Clara County Financing Authority Santa Clara CDIAC Number: 2016-2567 Public lease revenue bond Multiple Capital Improvements, Public Works VMC Campus Series A Refunding | S:AA+ | Comp | (BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Citigroup Capital Markets | 11-15-25 Serial | TIC: 1.312 NIC: 1.469 TYPE: |
| 09-08-16 09-29-2016 | \$135,835,000 | Irvine CFD No 2013-3 Orange CDIAC Number: 2016-1662 Limited tax obligation bond Multiple Capital Improvements, Public Works Great Park IA No 4 | NR | Neg | (BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 09-01-49 Comb | TIC: NIC: 3.572 TYPE: |
| 09-08-16 09-27-2016 | \$7,005,000 | Auburn Placer CDIAC Number: 2016-2414 Public enterprise revenue bond Wastewater Collection, Treatment Refunding | S:AA Ins | Neg | (BC) Jones Hall (DC) Weist Law Firm (FA) Isom Adv / Urban Futures (EN) Build America (TR) Wells Fargo Bank NA (UW) Hilltop Securities Inc | 06-01-39 Comb | TIC: 2.598 NIC: 2.661 TYPE: |
| 09-08-16 09-28-2016 | \$21,515,000 | Tustin Orange CDIAC Number: 2016-2603 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding | S:AA | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc | 04-01-41 Comb | TIC: 2.773 NIC: TYPE: |
| 09-08-16 09-29-2016 | \$95,240,000 | Modesto Irrigation District Multiple CDIAC Number: 2016-2727 Public enterprise revenue bond Power Generation/Transmission Refunding | S:A+ F:A+ | Neg | (BC) Orrick Herrington (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets | 10-01-34 Serial | TIC: 1.876 NIC: 2.151 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--------------------------|--|--------------------|---|-----------------|
| | | | | <u>Private Placement</u> | <u>Role Participant</u> | | | |
| <u>SOLD</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | | |
| 09-08-16 10-04-2016 | \$36,740,000 | Riverside County Infrastructure Financing Authority Riverside CDIAC Number: 2016-2826 Public lease revenue bond Public Building Series A Refunding | S:AA- | Neg | (BC) Jones Hall (DC) Stradling Yocca (FA) C M de Crinis (TR) US Bank NA (UW) Raymond James | 11-01-31 Serial | TIC: 2.142 NIC: 2.318 TYPE: | |
| 09-08-16 10-04-2016 | \$3,245,000 | Riverside County Infrastructure Financing Authority Riverside CDIAC Number: 2016-2828 Public lease revenue bond Public Building Series A-T Federally Taxable Refunding | S:AA- | Neg | (BC) Jones Hall (DC) Stradling Yocca (FA) C M de Crinis (TR) US Bank NA (UW) Raymond James | 11-01-18 Serial | TIC: 1.608 NIC: 1.602 TYPE: | |
| 09-12-16 10-22-2016 | \$18,000,000 | California Municipal Finance Authority Multiple CDIAC Number: 2016-2679 Conduit revenue bond Public Building Goodwill Central Coast | NR | Neg PP | (FA) The PFM Group (PU) Banc of America Pub Cap | 09-01-41 Term | TIC: NIC: TYPE: VAR | |
| 09-13-16 09-28-2016 | \$567,230,000 | California Department of Water Resources State of California CDIAC Number: 2016-2678 Public enterprise revenue bond Power Generation/Transmission Series P Federally Taxable Refunding | S:AA M:Aa1 F:AA+ | Neg | (BC) Hawkins Delafield (FA) Montague DeRose (TR) State of California (UW) Goldman Sachs | 05-01-22 Comb | TIC: 1.947 NIC: 1.945 TYPE: | |
| # 09-13-16 10-04-2016 | \$8,240,000 | Suisun/Solano Water Authority Solano CDIAC Number: 2016-3030 Public enterprise revenue bond Water Supply, Storage, Distribution | S:A+ | Neg | (BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) US Bank NA (UW) Sutter Securities | 09-01-46 Comb | TIC: 3.634 NIC: 4.064 TYPE: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| 09-15-16 09-29-2016 | \$574,970,000 | San Francisco City & County Airport Commission San Francisco CDIAC Number: 2016-2614 Public enterprise revenue bond Airport Second Series B Subject to Alternative Minimum Tax | S:A+ M:A1 F:A+ | Neg | (BC) Kutak Rock (CB) Amira Jackmon (DC) Nixon Peabody (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Goldman Sachs | 05-01-46 Term | TIC: 3.963 NIC: 4.362 TYPE: |
| 09-15-16 09-29-2016 | \$165,155,000 | San Francisco City & County Airport Commission San Francisco CDIAC Number: 2016-2615 Public enterprise revenue bond Airport Second Series C | S:A+ M:A1 F:A+ | Neg | (BC) Kutak Rock (CB) Amira Jackmon (DC) Nixon Peabody (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Goldman Sachs | 05-01-46 Term | TIC: 3.865 NIC: 4.327 TYPE: |
| 09-15-16 09-29-2016 | \$147,795,000 | San Francisco City & County Airport Commission San Francisco CDIAC Number: 2016-2616 Public enterprise revenue bond Airport Second Series D Refunding | S:A+ M:A1 F:A+ | Neg | (BC) Kutak Rock (CB) Amira Jackmon (DC) Nixon Peabody (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Goldman Sachs | 05-01-31 Serial | TIC: 1.699 NIC: 1.943 TYPE: |
| 09-15-16 10-04-2016 | \$5,450,000 | Cosumnes Community Services District Sacramento CDIAC Number: 2016-2619 Certificates of participation/leases Multiple Capital Improvements, Public Works New Clean Renewable Energy Bonds Series A Federally Taxable | S:AA/A+ Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures (EN) Build America (TR) Wilmington Trust (UW) Brandis Tallman LLC | 09-01-46 Term | TIC: 4.144 NIC: TYPE: |
| 09-15-16 10-04-2016 | \$135,000 | Cosumnes Community Services District Sacramento CDIAC Number: 2016-2622 Certificates of participation/leases Multiple Capital Improvements, Public Works Series B Federally Taxable | S:AA/A+ Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures (EN) Build America (TR) Wilmington Trust (UW) Brandis Tallman LLC | 09-01-17 Serial | TIC: 2.152 NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| SOLD | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| 09-15-16 10-04-2016 | \$1,260,000 | Cosumnes Community Services District Sacramento CDIAC Number: 2016-2625 Certificates of participation/leases Multiple Capital Improvements, Public Works Series C | S:AA /A+ Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures (EN) Build America (TR) Wilmington Trust (UW) Brandis Tallman LLC | 09-01-25 Serial | TIC: 1.696 NIC: TYPE: |
| 09-22-16 10-05-2016 | \$14,680,000 | Pacifica San Mateo CDIAC Number: 2016-1937 Certificates of participation/leases Multiple Capital Improvements, Public Works Refunding | S:AA- | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Backstrom McCarley (TR) US Bank NA (UW) US Bancorp | 01-01-37 Comb | TIC: 2.859 NIC: 3.098 TYPE: |
| 09-22-16 10-04-2016 | \$158,185,000 | Tuolumne Wind Project Authority Stanislaus CDIAC Number: 2016-2488 Public enterprise revenue bond Power Generation/Transmission Series A Refunding | S:AA- F:A+ | Neg | (BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets | 01-01-29 Term | TIC: 1.667 NIC: 1.904 TYPE: |
| 09-22-16 10-04-2016 | \$159,155,000 | Turlock Irrigation District Stanislaus CDIAC Number: 2016-2489 Public enterprise revenue bond Power Generation/Transmission Refunding | S:A+ F:A+ | Neg | (BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets | 01-01-46 Comb | TIC: 3.132 NIC: 3.597 TYPE: |
| 09-28-16 10-12-2016 | \$76,140,000 | Riverside County Transportation Commission Riverside CDIAC Number: 2016-2566 Sales tax revenue bond Public Transit Measure A Series A Refunding | S:AA+ F:AA | Comp | (BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) US Bank NA (UW) Morgan Stanley | 06-01-29 Serial | TIC: 1.600 NIC: 1.700 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> | | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--------------------------|--------------------------------------|---|---|-----------------------------------|
| | | | | <u>Private Placement</u> | | | | |
| <u>SOLD</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | | |
| 09-29-16 10-13-2016 | \$4,545,000 | San Jacinto Unified School District CFD No 2003-1 Riverside CDIAC Number: 2016-1812 Limited tax obligation bond Multiple Capital Improvements, Public Works | NR | Neg | (BC) (DC) (FA) (TR) (UW) | Orrick Herrington Jones Hall Fieldman Rolapp Zions First Natl Bank Stifel Nicolaus & Co Inc | 09-01-46 Comb | TIC: 3.411 NIC: 3.361 TYPE: |
| 10-01-16 10-06-2016 | \$17,530,000 | Northern California Power Agency Multiple CDIAC Number: 2016-2909 Public enterprise revenue bond Power Generation/Transmission Geothermal No 3 Series A Refunding | NR | Neg PP | (BC) (FA) (PU) (TR) | Orrick Herrington The PFM Group Bank of America NA US Bank NA | 07-01-24 Term | TIC: 1.670 NIC: 1.670 TYPE: |
| 10-04-16 10-04-2016 | \$3,266,000 | Truckee Donner Public Utility District Nevada CDIAC Number: 2016-2810 Certificates of participation/leases Power Generation/Transmission Electric System Refunding | NR | Neg PP | (BC) (PA) (PU) (TR) | Stradling Yocca Brandis Tallman LLC JP Morgan Chase Bank The Bank of NY Mellon | 11-15-21 Term | TIC: 1.540 NIC: 1.540 TYPE: |
| <u>PROPOSED</u> | | <u>REDEVELOPMENT</u> | | | | | | |
| # 09-22-16 | \$32,780,000 | Successor Agency to the Banning Redevelopment Agency Riverside CDIAC Number: 2016-2920 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable Refunding | | Neg | (BC) (DC) (FA) (UW) | Norton Rose Fulbright Norton Rose Fulbright Isom Adv / Urban Futures Raymond James | | TIC: NIC: TYPE: |
| # 10-05-16 | \$36,920,000 | Successor Agency to the Santee Community Development Commission San Diego CDIAC Number: 2016-2952 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding | | Neg | (BC) (DC) (FA) (UW) | Best Best & Krieger Quint & Thimmig KNN Public Finance Piper Jaffray & Co | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>REDEVELOPMENT</u> | | | | | |
| # 10-05-16 | \$5,505,000 | Successor Agency to the Santee Community Development Commission San Diego CDIAC Number: 2016-2953 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding | | Neg PP | (BC) Best Best & Krieger (DC) Quint & Thimmig (FA) KNN Public Finance (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |
| # 10-13-16 | \$2,700,000 | Successor Agency to the San Pablo Redevelopment Agency Contra Costa CDIAC Number: 2016-2921 Tax allocation bond Redevelopment, Multiple Purposes Refunding | | Neg PP | (BC) Norton Rose Fulbright (FA) Steven Gortler (PU) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 10-18-16 | \$59,035,000 | Successor Agency to the Rancho Cucamonga Redevelopment Agency San Bernardino CDIAC Number: 2016-3116 Tax allocation bond Redevelopment, Multiple Purposes Refunding | | Neg | (BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldbrook (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 10-19-16 | \$2,900,000 | Successor Agency to the Adelanto Redevelopment Agency San Bernardino CDIAC Number: 2016-3072 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding | | Neg PP | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (PU) Western Alliance Bancorp | | TIC: NIC: TYPE: |
| # 10-19-16 | \$5,700,000 | Successor Agency to the Adelanto Redevelopment Agency San Bernardino CDIAC Number: 2016-3073 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding | | Neg PP | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (PU) Western Alliance Bancorp | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>REDEVELOPMENT</u> | | | | | |
| # 10-19-16 | \$1,900,000 | Successor Agency to the Adelanto Redevelopment Agency San Bernardino CDIAC Number: 2016-3074 Tax allocation bond Redevelopment, Multiple Purposes Series C Federally Taxable Refunding | | Neg PP | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (PU) Western Alliance Bancorp | | TIC: NIC: TYPE: |
| # 10-19-16 | \$11,000,000 | Successor Agency to the Adelanto Redevelopment Agency San Bernardino CDIAC Number: 2016-3075 Tax allocation bond Redevelopment, Multiple Purposes Series D Refunding | | Neg PP | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (PU) Western Alliance Bancorp | | TIC: NIC: TYPE: |
| # 11-01-16 | \$1,500,000 | Successor Agency to the Paradise Redevelopment Agency Butte CDIAC Number: 2016-2964 Tax allocation bond Redevelopment, Multiple Purposes Refunding | | Neg | (BC) Richards Watson (DC) Richards Watson (FA) A M Miller & Co (UW) Newcomb Williams Fin Grp | | TIC: NIC: TYPE: |
| # 11-02-16 | \$5,350,000 | Successor Agency to the Lakeport Redevelopment Agency CDIAC Number: 2016-3091 Tax allocation bond Redevelopment, Multiple Purposes Refunding | | Neg | (BC) Weist Law Firm (DC) Weist Law Firm (FA) NHA Advisors | | TIC: NIC: TYPE: |
| # 11-04-16 | \$72,850,000 | Successor Agency to the Stockton Redevelopment Agency San Joaquin CDIAC Number: 2016-3194 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding | | Neg | (BC) Orrick Herrington (FA) Del Rio Advisors LLC (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>REDEVELOPMENT</u> | | | | | |
| # 11-04-16 | \$29,930,000 | Successor Agency to the Stockton Redevelopment Agency San Joaquin CDIAC Number: 2016-3195 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding | | Neg | (BC) Orrick Herrington (FA) Del Rio Advisors LLC (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 11-10-16 | \$5,000,000 | Successor Agency to the Porterville Redevelopment Agency Tulare CDIAC Number: 2016-3246 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding | | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) Gates Cap Corp | | TIC: NIC: TYPE: |
| # 11-10-16 | \$2,000,000 | Successor Agency to the Porterville Redevelopment Agency Tulare CDIAC Number: 2016-3247 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding | | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) Gates Cap Corp | | TIC: NIC: TYPE: |
| # 12-21-16 | \$6,345,000 | Successor Agency to the Monrovia Redevelopment Agency Los Angeles CDIAC Number: 2016-3129 Tax allocation bond Redevelopment, Multiple Purposes Project Area No 1 Central Redevelopment Federally Taxable Refunding | | Neg | (BC) Richards Watson (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Hilltop Securities Inc | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------------------|
| <u>SOLD</u> | | <u>REDEVELOPMENT</u> | | | | | |
| 08-24-16 09-14-2016 | \$12,275,000 | Successor Agency to the Upland Community Redevelopment Agency San Bernardino CDIAC Number: 2016-1519 Tax allocation bond Redevelopment, Multiple Purposes A Merged-Town Ctr & Magnolia Refunding | S:AA / A+ Ins | Neg | (BC) Stradling Yocca (DC) Norton Rose Fulbright (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Hilltop Securities Inc | 09-01-36 Comb | TIC: 2.445 NIC: 2.595 TYPE: |
| 08-31-16 09-20-2016 | \$74,651,825 | Successor Agency to the San Francisco City & Co Redevelopment Agency San Francisco CDIAC Number: 2015-1912 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay South FOCIL-MB LLC Series D | NR | Neg PP | (BC) Jones Hall (FA) The PFM Group (PA) Citigroup Global Markets (PU) Blackrock Fin Management (TR) US Bank NA | 08-01-43 Comb CAB | TIC: 4.731 NIC: TYPE: |
| 09-01-16 09-21-2016 | \$2,936,719 | Successor Agency to the King City Community Development Agency Monterey CDIAC Number: 2016-2628 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding | NR | Neg PP | (BC) Quint & Thimmig (FA) Isom Adv / Urban Futures (PA) Stifel Nicolaus & Co Inc (PU) Western Alliance Bancorp (TR) US Bank NA | 08-01-34 Term | TIC: 3.650 NIC: TYPE: |
| 09-01-16 09-21-2016 | \$2,786,008 | Successor Agency to the King City Community Development Agency Monterey CDIAC Number: 2016-2632 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding | NR | Neg PP | (BC) Quint & Thimmig (FA) Isom Adv / Urban Futures (PA) Stifel Nicolaus & Co Inc (PU) Western Alliance Bancorp (TR) US Bank NA | 08-01-34 Term | TIC: 4.511 NIC: TYPE: |
| 09-07-16 09-28-2016 | \$33,095,000 | Successor Agency to the March Joint Powers Redevelopment Agency Riverside CDIAC Number: 2016-2371 Tax allocation bond Redevelopment, Multiple Purposes March AFB Series A Refunding | S:AA/A+ Ins | Neg | (BC) Orrick Herrington (DC) Best Best & Krieger (FA) Isom Adv / Urban Futures (EN) Build America (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc | 08-01-41 Comb | TIC: 2.999 NIC: 3.173 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | |
| # 09-22-16 | \$2,001,051 | Los Angeles County Los Angeles CDIAC Number: 2016-2931 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 8.29% Interest Rate 20160922.20 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |
| # 09-22-16 | \$576,951 | Los Angeles County Los Angeles CDIAC Number: 2016-2932 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate 20160922.25 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |
| # 09-22-16 | \$301,346 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2933 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate 20160922.05 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |
| # 09-22-16 | \$432,885 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2934 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate 20160922.10 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |
| # 09-22-16 | \$733,377 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2935 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20160922.15 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | |
| # 09-22-16 | \$1,784,031 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2936 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Interest Rate 20160922.20 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |
| # 09-22-16 | \$1,666,044 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2937 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate 20160922.25 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |
| # 09-23-16 | \$2,260,139 | California Enterprise Development Authority Sacramento CDIAC Number: 2016-2911 Special assessment bond Commercial Energy Conservation, Improvement PACE M1 Series 2016-3 Federally Taxable | | Neg PP | (BC) (PU) Kutak Rock Figtree Pace Bond Holding | | TIC: NIC: TYPE: |
| # 09-29-16 | \$49,829 | Los Angeles County Los Angeles CDIAC Number: 2016-3050 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate Series No 20160929.05 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |
| # 09-29-16 | \$281,992 | Los Angeles County Los Angeles CDIAC Number: 2016-3051 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate Series No 20160929.10 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | |
| # 09-29-16 | \$109,364 | Los Angeles County Los Angeles CDIAC Number: 2016-3052 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate Series No 20160929.15 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |
| # 09-29-16 | \$1,632,502 | Los Angeles County Los Angeles CDIAC Number: 2016-3053 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 8.29% Interest Rate Series No 20160929.20 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |
| # 09-29-16 | \$604,235 | Los Angeles County Los Angeles CDIAC Number: 2016-3054 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate Series No 20160929.25 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |
| # 09-29-16 | \$102,880 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3055 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate Series No 20160929.05 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | |
| # 09-29-16 | \$491,345 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3056 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate Series 20160929.10 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |
| # 09-29-16 | \$517,283 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3057 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate Series No 20160929.15 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |
| # 09-29-16 | \$1,606,604 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3058 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Interest Rate Series No 20160929.20 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |
| # 09-29-16 | \$2,088,182 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3059 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate Series 20160929.25 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |
| # 09-29-16 | \$231,969 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3076 Special assessment bond Residential Energy Conservation, Improvement Series 20160929.15.0749, 20160929.20.0779 & 20160929.25.0799 Federally Taxable | | Neg PP | (BC) (PU) Stradling Yocca Inland Bond Acquisitions | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | |
| # 10-06-16 | \$204,298 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3153 Special assessment bond Residential Energy Conservation, Improvement PACE (Phase 1) Series 20161006.10.0735, 20161006.15.0749 & 20161006.20.0779 Federally Taxable | | Neg PP | (BC) (PU) Stradling Yocca Inland Bond Acquisitions | | TIC: NIC: TYPE: |
| # 10-06-16 | \$89,152 | Los Angeles County Los Angeles CDIAC Number: 2016-3155 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20161006.05 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall RenewPACE WH LLC | | TIC: NIC: TYPE: |
| # 10-06-16 | \$65,097 | Los Angeles County Los Angeles CDIAC Number: 2016-3156 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20161006.10 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall RenewPACE WH LLC | | TIC: NIC: TYPE: |
| # 10-06-16 | \$438,678 | Los Angeles County Los Angeles CDIAC Number: 2016-3157 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3.20161006.15 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall RenewPACE WH LLC | | TIC: NIC: TYPE: |
| # 10-06-16 | \$1,433,002 | Los Angeles County Los Angeles CDIAC Number: 2016-3158 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3.20161006.20 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall RenewPACE WH LLC | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | |
| # 10-06-16 | \$816,363 | Los Angeles County Los Angeles CDIAC Number: 2016-3159 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3.20161006.25 Federally Taxable | | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC | | TIC: NIC: TYPE: |
| # 10-06-16 | \$164,339 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3160 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3.20161006.05 Federally Taxable | | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC | | TIC: NIC: TYPE: |
| # 10-06-16 | \$282,775 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3161 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3.20161006.10 Federally Taxable | | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC | | TIC: NIC: TYPE: |
| # 10-06-16 | \$891,947 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3162 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3.20161006.15 Federally Taxable | | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC | | TIC: NIC: TYPE: |
| # 10-06-16 | \$1,684,140 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3163 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3.20161006.20 Federally Taxable | | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | |
| # 10-06-16 | \$1,965,952 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3164 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3.20161006.25 Federally Taxable | | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC | | TIC: NIC: TYPE: |
| # 10-13-16 | \$62,582 | Los Angeles County Los Angeles CDIAC Number: 2016-3212 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3.20161013.05 Federally Taxable | | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC | | TIC: NIC: TYPE: |
| # 10-13-16 | \$186,557 | Los Angeles County Los Angeles CDIAC Number: 2016-3213 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3.20161013.10 Federally Taxable | | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC | | TIC: NIC: TYPE: |
| # 10-13-16 | \$186,001 | Los Angeles County Los Angeles CDIAC Number: 2016-3214 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3.20161013.15 Federally Taxable | | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC | | TIC: NIC: TYPE: |
| # 10-13-16 | \$1,858,898 | Los Angeles County Los Angeles CDIAC Number: 2016-3215 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M3.20161013.20 Federally Taxable | | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | |
| # 10-13-16 | \$871,665 | Los Angeles County Los Angeles CDIAC Number: 2016-3216 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3.20161013.25 Federally Taxable | | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC | | TIC: NIC: TYPE: |
| # 10-13-16 | \$145,844 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3222 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M3.20161013.05 Federally Taxable | | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC | | TIC: NIC: TYPE: |
| # 10-13-16 | \$433,822 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3223 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M3.20161013.10 Federally Taxable | | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC | | TIC: NIC: TYPE: |
| # 10-13-16 | \$912,729 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3224 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M3.20161013.15 Federally Taxable | | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC | | TIC: NIC: TYPE: |
| # 10-13-16 | \$1,898,983 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3225 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M3.20161013.20 Federally Taxable | | Neg PP | (BC) Jones Hall (PU) RenewPACE WH LLC | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | |
| # 10-13-16 | \$1,837,410 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3226 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M3.20161013.25 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall RenewPACE WH LLC | | TIC: NIC: TYPE: |
| # 10-13-16 | \$4,081,663 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3235 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate 20161013.05 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |
| # 10-13-16 | \$8,165,645 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3236 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate 20161013.10 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |
| # 10-13-16 | \$9,109,662 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3237 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20161013.15 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |
| # 10-13-16 | \$3,401,893 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3238 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20161013.15 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | |
| # 10-13-16 | \$9,682,286 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3239 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Int Rate M2.20161013.20.0829 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |
| # 10-13-16 | \$8,982,280 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3240 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Int Rate M2.20161013.20.0829 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |
| # 10-13-16 | \$9,064,043 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3241 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Int Rate M2.20161013.20.0829 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |
| # 10-13-16 | \$9,162,049 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3242 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Int Rate M2.20161013.25.0839 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |
| # 10-13-16 | \$8,972,775 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3243 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Int Rate M2.20161013.25.0839 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | |
| # 10-13-16 | \$9,764,961 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3244 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Int Rate M2.20161013.25.0839 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |
| # 10-13-16 | \$1,200,741 | Los Angeles County Los Angeles CDIAC Number: 2016-3249 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate 20161013.05 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |
| # 10-13-16 | \$3,063,312 | Los Angeles County Los Angeles CDIAC Number: 2016-3250 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate 20161013.10 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |
| # 10-13-16 | \$3,750,876 | Los Angeles County Los Angeles CDIAC Number: 2016-3251 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20161013.15 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |
| # 10-13-16 | \$9,608,424 | Los Angeles County Los Angeles CDIAC Number: 2016-3252 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Interest Rate 20161013.20 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | |
| # 10-13-16 | \$8,399,962 | Los Angeles County Los Angeles CDIAC Number: 2016-3253 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Interest Rate 20161013.20 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |
| # 10-13-16 | \$2,001,051 | Los Angeles County Los Angeles CDIAC Number: 2016-3254 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Interest Rate 20161013.20 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |
| # 10-13-16 | \$9,420,528 | Los Angeles County Los Angeles CDIAC Number: 2016-3255 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate 20161013.25 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |
| # 10-13-16 | \$1,064,800 | Los Angeles County Los Angeles CDIAC Number: 2016-3256 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate 20161013.25 Federally Taxable | | Neg PP | (BC) (PU) Jones Hall Golden Bear Depositor | | TIC: NIC: TYPE: |
| # 10-14-16 | \$1,635,471 | Western Riverside Council of Governments Riverside CDIAC Number: 2016-3264 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 161014-CA-RA-R-05C Federally Taxable | | Neg PP | (BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | |
| # 10-14-16 | \$2,183,693 | Western Riverside Council of Governments Riverside CDIAC Number: 2016-3265 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 161014-CA-RA-R-10C Federally Taxable | | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings | | TIC: NIC: TYPE: |
| # 10-14-16 | \$2,769,087 | Western Riverside Council of Governments Riverside CDIAC Number: 2016-3266 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 161014-CA-RA-R-15C Federally Taxable | | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings | | TIC: NIC: TYPE: |
| # 10-14-16 | \$4,260,084 | Western Riverside Council of Governments Riverside CDIAC Number: 2016-3267 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161014-CA-RA-R-20C Federally Taxable | | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings | | TIC: NIC: TYPE: |
| # 10-17-16 | \$50,000,000 | Montebello Public Financing Authority Los Angeles CDIAC Number: 2016-2922 Public lease revenue bond Other Purpose Montebello Home2 Suites by Hilton Series A | | Neg | (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Montague DeRose (UW) Citigroup Global Markets | | TIC: NIC: TYPE: |
| # 10-18-16 | \$142,746 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3290 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161018-SB-RA-R-05C Federally Taxable | | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | |
| # 10-18-16 | \$483,021 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3291 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161018-SB-RA-R-10C Federally Taxable | | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings | | TIC: NIC: TYPE: |
| # 10-18-16 | \$323,842 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3292 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161018-SB-RA-R-15C Federally Taxable | | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings | | TIC: NIC: TYPE: |
| # 10-18-16 | \$772,195 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3293 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161018-SB-RA-R-20C Federally Taxable | | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings | | TIC: NIC: TYPE: |
| # 10-19-16 | \$686,131 | Los Angeles County Los Angeles CDIAC Number: 2016-3308 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate 161019-LA-RA-R-05A Federally Taxable | | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings | | TIC: NIC: TYPE: |
| # 10-19-16 | \$929,063 | Los Angeles County Los Angeles CDIAC Number: 2016-3309 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate 161019-LA-RA-R-10A Federally Taxable | | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|----------------------|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | | |
| # 10-19-16 | \$1,107,555 | Los Angeles County Los Angeles CDIAC Number: 2016-3310 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate 161019-LA-RA-R-15A Federally Taxable | | Neg PP | (BC) (PU) | Best Best & Krieger RA HERO Bold Holdings | | TIC: NIC: TYPE: |
| # 10-19-16 | \$2,093,494 | Los Angeles County Los Angeles CDIAC Number: 2016-3311 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate 161019-LA-RA-R-20A Federally Taxable | | Neg PP | (BC) (PU) | Best Best & Krieger RA HERO Bold Holdings | | TIC: NIC: TYPE: |
| # 11-01-16 | \$500,000 | Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-2923 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-10 Federally Taxable | | Neg PP | (BC) (FA) (PU) | Richards Watson Sonoma Co Sonoma Co | | TIC: NIC: TYPE: |
| # 11-01-16 | \$1,000,000 | Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-2924 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable | | Neg PP | (BC) (FA) (PU) | Richards Watson Sonoma Co Sonoma Co | | TIC: NIC: TYPE: |
| # 11-01-16 | \$500,000 | Sonoma County Sonoma CDIAC Number: 2016-2950 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series K-10 Federally Taxable | | Neg PP | (BC) (FA) (LE) | Richards Watson Sonoma Co Sonoma Co PFA | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|----------------------------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | |
| # 11-01-16 | \$1,000,000 | Sonoma County Sonoma CDIAC Number: 2016-2951 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable | | Neg PP | (BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA | | TIC: NIC: TYPE: |
| # 11-03-16 | \$62,588 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-3306 Special assessment bond Commercial Energy Conservation, Improvement OpenPACE 7.00% Int. Rate Series 161103-CA-AP-25-C Federally Taxable | | Neg PP | (BC) Orrick Herrington (PU) CounterPointe Energy | | TIC: NIC: TYPE: |
| <u>SOLD</u> | | <u>OTHER</u> | | | | | |
| 05-19-16 05-19-2016 | \$360,242 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1647 Special assessment bond PACE Seismic Safety Improvements Open PACE 6.95% Int Rate Series 160519-CA01-AP-20-C Federally Taxable | NR | Neg PP | (BC) Orrick Herrington (PU) Petros PACE Finance LLC (TR) Deutsche Bank Natl Trust | 09-02-36 Term | TIC: 6.950 NIC: TYPE: |
| 07-07-16 07-07-2016 | \$28,403 | Placer County Public Financing Authority Placer CDIAC Number: 2016-2812 Special assessment bond Residential Energy Conservation, Improvement mPOWER Series R-2016-17A No 1 Federally Taxable | NR | Neg PP | (BC) Jones Hall (FA) Del Rio Advisors LLC (PU) Placer Co | 09-02-37 Term | TIC: 3.000 NIC: TYPE: |
| 07-14-16 07-14-2016 | \$77,383 | Folsom CFD No 2014-1 Sacramento CDIAC Number: 2016-2813 Limited tax obligation bond Residential Energy Conservation, Improvement IA No 3 mPOWER PACE Series R-2 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Placer Co (TR) Placer Co | 09-02-37 Term | TIC: NIC: TYPE: <u>VAR</u> |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> | | | <u>Maturity Date, Type,</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--------------------------|--|----------------------------------|-----------------------------------|-----------------|
| | | | | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | | |
| <u>SOLD</u> | | <u>OTHER</u> | | | | | | |
| 08-18-16 08-18-2016 | \$76,854 | Los Angeles County Los Angeles CDIAC Number: 2016-2592 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate 20160818.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-22 Term | TIC: 6.750 NIC: 6.750 TYPE: | |
| 08-18-16 08-18-2016 | \$352,937 | Los Angeles County Los Angeles CDIAC Number: 2016-2593 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate 20160818.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-27 Term | TIC: 7.590 NIC: 7.590 TYPE: | |
| 08-18-16 08-18-2016 | \$218,271 | Los Angeles County Los Angeles CDIAC Number: 2016-2594 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20160818.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-32 Term | TIC: 7.990 NIC: 7.990 TYPE: | |
| 08-18-16 08-18-2016 | \$1,466,288 | Los Angeles County Los Angeles CDIAC Number: 2016-2595 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 8.29% Interest Rate 20160818.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-37 Term | TIC: 8.290 NIC: 8.290 TYPE: | |
| 08-18-16 08-18-2016 | \$764,341 | Los Angeles County Los Angeles CDIAC Number: 2016-2596 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate 20160818.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-42 Term | TIC: 8.390 NIC: 8.390 TYPE: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> | | | <u>Maturity Date, Type,</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--------------------------|--|----------------------------------|-----------------------------------|-----------------|
| | | | | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | | |
| <u>SOLD</u> | | <u>OTHER</u> | | | | | | |
| 08-25-16 08-25-2016 | \$305,841 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2682 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160825.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-22 Term | TIC: 6.750 NIC: 6.750 TYPE: | |
| 08-25-16 08-25-2016 | \$340,355 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2683 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160825.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-27 Term | TIC: 7.590 NIC: 7.590 TYPE: | |
| 08-25-16 08-25-2016 | \$581,482 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2684 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160825.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-32 Term | TIC: 7.990 NIC: 7.990 TYPE: | |
| 08-25-16 08-25-2016 | \$1,441,625 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2685 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160825.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-37 Term | TIC: 8.290 NIC: 8.290 TYPE: | |
| 08-25-16 08-25-2016 | \$1,328,929 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2686 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160825.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-42 Term | TIC: 8.390 NIC: 8.390 TYPE: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> | | | <u>Maturity Date, Type,</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--------------------------|--|----------------------------------|-----------------------------------|-----------------|
| | | | | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | | |
| <u>SOLD</u> | | <u>OTHER</u> | | | | | | |
| 08-25-16 08-25-2016 | \$183,874 | Los Angeles County Los Angeles CDIAC Number: 2016-2687 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160825.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-22 Term | TIC: 6.750 NIC: 6.750 TYPE: | |
| 08-25-16 08-25-2016 | \$100,078 | Los Angeles County Los Angeles CDIAC Number: 2016-2688 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160825.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-27 Term | TIC: 7.590 NIC: 7.590 TYPE: | |
| 08-25-16 08-25-2016 | \$377,551 | Los Angeles County Los Angeles CDIAC Number: 2016-2689 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Sereis M1.20160825.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-32 Term | TIC: 7.990 NIC: 7.990 TYPE: | |
| 08-25-16 08-25-2016 | \$1,439,294 | Los Angeles County Los Angeles CDIAC Number: 2016-2690 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160825.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-37 Term | TIC: 8.290 NIC: 8.290 TYPE: | |
| 08-25-16 08-25-2016 | \$654,446 | Los Angeles County Los Angeles CDIAC Number: 2016-2691 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160825.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-42 Term | TIC: 8.390 NIC: 8.390 TYPE: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> | | | <u>Maturity Date, Type,</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--------------------------|--|----------------------------------|-----------------------------------|-----------------|
| | | | | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | | |
| <u>SOLD</u> | | <u>OTHER</u> | | | | | | |
| 09-01-16 09-01-2016 | \$135,268 | Los Angeles County Los Angeles CDIAC Number: 2016-2731 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160901.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-22 Term | TIC: 6.750 NIC: 6.750 TYPE: | |
| 09-01-16 09-01-2016 | \$231,099 | Los Angeles County Los Angeles CDIAC Number: 2016-2732 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160901.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-27 Term | TIC: 7.590 NIC: 7.590 TYPE: | |
| 09-01-16 09-01-2016 | \$282,817 | Los Angeles County Los Angeles CDIAC Number: 2016-2733 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160901.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-32 Term | TIC: 7.990 NIC: 7.990 TYPE: | |
| 09-01-16 09-01-2016 | \$841,667 | Los Angeles County Los Angeles CDIAC Number: 2016-2734 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160901.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-37 Term | TIC: 8.290 NIC: 8.290 TYPE: | |
| 09-01-16 09-01-2016 | \$772,884 | Los Angeles County Los Angeles CDIAC Number: 2016-2735 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160901.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-42 Term | TIC: 8.390 NIC: 8.390 TYPE: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> | | | <u>Maturity Date, Type,</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--------------------------|--|----------------------------------|-----------------------------------|-----------------|
| | | | | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | | |
| <u>SOLD</u> | | <u>OTHER</u> | | | | | | |
| 09-01-16 09-01-2016 | \$340,587 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2738 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160901.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-22 Term | TIC: 6.750 NIC: 6.750 TYPE: | |
| 09-01-16 09-01-2016 | \$379,705 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2739 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160901.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-27 Term | TIC: 7.590 NIC: 7.590 TYPE: | |
| 09-01-16 09-01-2016 | \$957,959 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2740 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160901.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-32 Term | TIC: 7.990 NIC: 7.990 TYPE: | |
| 09-01-16 09-01-2016 | \$1,177,731 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2741 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160901.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-37 Term | TIC: 8.290 NIC: 8.290 TYPE: | |
| 09-01-16 09-01-2016 | \$1,459,815 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2742 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160901.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-42 Term | TIC: 8.390 NIC: 8.390 TYPE: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> | | | <u>Maturity Date, Type,</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--------------------------|--|----------------------------------|-----------------------------------|-----------------|
| | | | | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | | |
| <u>SOLD</u> | | <u>OTHER</u> | | | | | | |
| 09-02-16 09-02-2016 | \$65,298 | Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-2245 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-10 Federally Taxable | NR | Neg PP | (BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA | 09-02-26 Serial | TIC: NIC: TYPE: <u>VAR</u> | |
| 09-02-16 09-02-2016 | \$65,298 | Sonoma County Sonoma CDIAC Number: 2016-2248 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series I-10 Federally Taxable | NR | Neg PP | (BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA | 09-02-26 Serial | TIC: NIC: TYPE: <u>VAR</u> | |
| 09-02-16 09-02-2016 | \$217,667 | Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-2250 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-20 Federally Taxable | NR | Neg PP | (BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA | 09-02-36 Serial | TIC: NIC: TYPE: <u>VAR</u> | |
| 09-02-16 09-02-2016 | \$217,667 | Sonoma County Sonoma CDIAC Number: 2016-2251 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series I-20 Federally Taxable | NR | Neg PP | (BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA | 09-02-36 Serial | TIC: NIC: TYPE: <u>VAR</u> | |
| 09-07-16 09-07-2016 | \$214,804 | Western Riverside Council of Governments Riverside CDIAC Number: 2016-2767 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160907-CA-HLP-RAC-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust | 09-02-37 Term | TIC: 8.350 NIC: 8.350 TYPE: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> | | | <u>Maturity Date, Type,</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--------------------------|--|----------------------------------|-----------------------------------|-----------------|
| | | | | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | | |
| <u>SOLD</u> | | <u>OTHER</u> | | | | | | |
| 09-08-16 09-08-2016 | \$25,966 | Los Angeles County Los Angeles CDIAC Number: 2016-2791 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160908.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-22 Term | TIC: 6.750 NIC: 6.750 TYPE: | |
| 09-08-16 09-08-2016 | \$371,113 | Los Angeles County Los Angeles CDIAC Number: 2016-2792 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160908.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-27 Term | TIC: 7.590 NIC: 7.590 TYPE: | |
| 09-08-16 09-08-2016 | \$362,922 | Los Angeles County Los Angeles CDIAC Number: 2016-2793 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160908.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-32 Term | TIC: 7.990 NIC: 7.990 TYPE: | |
| 09-08-16 09-08-2016 | \$1,666,141 | Los Angeles County Los Angeles CDIAC Number: 2016-2794 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160908.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-37 Term | TIC: 8.290 NIC: 8.290 TYPE: | |
| 09-08-16 09-08-2016 | \$567,505 | Los Angeles County Los Angeles CDIAC Number: 2016-2795 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160908.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-42 Term | TIC: 8.390 NIC: 8.390 TYPE: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> | | | <u>Maturity Date, Type,</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--------------------------|--|----------------------------------|-----------------------------------|-----------------|
| | | | | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | | |
| <u>SOLD</u> | | <u>OTHER</u> | | | | | | |
| 09-08-16 09-08-2016 | \$127,959 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2796 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160908.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-22 Term | TIC: 6.750 NIC: 6.750 TYPE: | |
| 09-08-16 09-08-2016 | \$335,543 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2797 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160908.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-27 Term | TIC: 7.590 NIC: 7.590 TYPE: | |
| 09-08-16 09-08-2016 | \$661,443 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2798 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160908.15 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-32 Term | TIC: 7.990 NIC: 7.990 TYPE: | |
| 09-08-16 09-08-2016 | \$1,820,733 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2799 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160908.20 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-37 Term | TIC: 8.290 NIC: 8.290 TYPE: | |
| 09-08-16 09-08-2016 | \$1,733,886 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2800 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160908.25 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust | 09-02-42 Term | TIC: 8.390 NIC: 8.390 TYPE: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> | | | <u>Maturity Date, Type,</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--------------------------|---|----------------------------------|-----------------------------------|-----------------|
| | | | | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | | |
| <u>SOLD</u> | | <u>OTHER</u> | | | | | | |
| 09-09-16 09-09-2016 | \$30,453 | Western Riverside Council of Governments Riverside CDIAC Number: 2016-2787 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 160909-WR-C-IN-R-20 Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust | 09-02-37 Term | TIC: 6.500 NIC: 6.500 TYPE: | |
| 09-13-16 09-13-2016 | \$5,167,000 | San Miguel Consolidated Fire Protection District San Diego CDIAC Number: 2016-2658 Certificates of participation/leases Insurance and Pension Funds PERS Side Fund Federally Taxable Refunding | NR | Neg PP | (BC) Jones Hall (FA) Brandis Tallman LLC (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank (TR) US Bank NA | 07-30-20 Term | TIC: 1.860 NIC: 1.860 TYPE: | |
| 09-15-16 09-15-2016 | \$742,419 | Western Riverside Council of Governments Riverside CDIAC Number: 2016-2904 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series No 160915-CA-SBD-RA2-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America Inc (TR) Deutsche Bank Natl Trust | 09-02-21 Term | TIC: 5.950 NIC: 5.950 TYPE: | |
| 09-15-16 09-15-2016 | \$1,900,201 | Western Riverside Council of Governments Riverside CDIAC Number: 2016-2905 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Series No 160915-CA-SBD-RA2-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-26 Term | TIC: 6.950 NIC: 6.950 TYPE: | |
| 09-15-16 09-15-2016 | \$2,567,451 | Western Riverside Council of Governments Riverside CDIAC Number: 2016-2906 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Series No 160915-CA-SBD-RA2-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-31 Term | TIC: 7.750 NIC: 7.750 TYPE: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> | | | <u>Maturity Date, Type,</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--------------------------|---|----------------------------------|-----------------------------------|-----------------|
| | | | | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | | |
| <u>SOLD</u> | | <u>OTHER</u> | | | | | | |
| 09-15-16 09-15-2016 | \$6,181,259 | Western Riverside Council of Governments Riverside CDIAC Number: 2016-2907 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Series No 160915-CA-SBD-RA2-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-36 Term | TIC: 8.250 NIC: 8.250 TYPE: | |
| 09-16-16 09-16-2016 | \$1,255,876 | Western Riverside Council of Governments Riverside CDIAC Number: 2016-2847 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160916-CA-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-22 Term | TIC: 6.750 NIC: 6.750 TYPE: | |
| 09-16-16 09-16-2016 | \$2,557,708 | Western Riverside Council of Governments Riverside CDIAC Number: 2016-2848 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160916-CA-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-27 Term | TIC: 7.690 NIC: 7.690 TYPE: | |
| 09-16-16 09-16-2016 | \$2,845,263 | Western Riverside Council of Governments Riverside CDIAC Number: 2016-2849 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160916-CA-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-32 Term | TIC: 8.150 NIC: 8.150 TYPE: | |
| 09-16-16 09-16-2016 | \$3,593,352 | Western Riverside Council of Governments Riverside CDIAC Number: 2016-2850 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160916-CA-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-37 Term | TIC: 8.350 NIC: 8.350 TYPE: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>OTHER</u> | | | | | |
| 09-20-16 09-20-2016 | \$236,256 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2893 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160920-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-22 Term | TIC: 6.750 NIC: 6.750 TYPE: |
| 09-20-16 09-20-2016 | \$196,158 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2894 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160920-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-27 Term | TIC: 7.690 NIC: 7.690 TYPE: |
| 09-20-16 09-20-2016 | \$423,269 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2895 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160920-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-32 Term | TIC: 8.150 NIC: 8.150 TYPE: |
| 09-20-16 09-20-2016 | \$521,780 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2896 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160920-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-37 Term | TIC: 8.350 NIC: 8.350 TYPE: |
| 09-21-16 09-21-2016 | \$684,796 | Los Angeles County Los Angeles CDIAC Number: 2016-2889 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160921-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-22 Term | TIC: 6.750 NIC: 6.750 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> | | | <u>Maturity Date, Type,</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--------------------------|---|----------------------------------|-----------------------------------|-----------------|
| | | | | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | | |
| <u>SOLD</u> | | <u>OTHER</u> | | | | | | |
| 09-21-16 09-21-2016 | \$581,753 | Los Angeles County Los Angeles CDIAC Number: 2016-2890 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160921-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-27 Term | TIC: 7.690 NIC: 7.690 TYPE: | |
| 09-21-16 09-21-2016 | \$834,740 | Los Angeles County Los Angeles CDIAC Number: 2016-2891 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160921-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-32 Term | TIC: 8.150 NIC: 8.150 TYPE: | |
| 09-21-16 09-21-2016 | \$2,509,803 | Los Angeles County Los Angeles CDIAC Number: 2016-2892 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160921-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-37 Term | TIC: 8.350 NIC: 8.350 TYPE: | |
| # 09-22-16 09-22-2016 | \$10,000,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2955 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFIRST NR-4 Pacific Ethanol Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Clean Fund Titling Trust (TR) Wilmington Trust | 09-02-37 Term | TIC: 5.600 NIC: TYPE: | |
| # 09-23-16 09-23-2016 | \$1,664,688 | Western Riverside Council of Governments Riverside CDIAC Number: 2016-2939 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160923-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-22 Term | TIC: 6.750 NIC: 6.750 TYPE: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> | | | <u>Maturity Date, Type,</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--------------------------|---|----------------------------------|-----------------------------------|-----------------|
| | | | | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | | |
| <u>SOLD</u> | | <u>OTHER</u> | | | | | | |
| # 09-23-16 09-23-2016 | \$2,087,107 | Western Riverside Council of Governments Riverside CDIAC Number: 2016-2940 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160923-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-27 Term | TIC: 7.690 NIC: 7.690 TYPE: | |
| # 09-23-16 09-23-2016 | \$3,041,176 | Western Riverside Council of Governments Riverside CDIAC Number: 2016-2941 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160923-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-32 Term | TIC: 8.150 NIC: 8.150 TYPE: | |
| # 09-23-16 09-23-2016 | \$3,670,930 | Western Riverside Council of Governments Riverside CDIAC Number: 2016-2942 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160923-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-37 Term | TIC: 8.350 NIC: 8.350 TYPE: | |
| # 09-27-16 09-27-2016 | \$191,608 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3023 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160927-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-22 Term | TIC: 6.750 NIC: 6.750 TYPE: | |
| # 09-27-16 09-27-2016 | \$309,281 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3024 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160927-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-27 Term | TIC: 7.690 NIC: 7.690 TYPE: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>OTHER</u> | | | | | |
| # 09-27-16 09-27-2016 | \$639,781 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3025 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160927-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-32 Term | TIC: 8.150 NIC: 8.150 TYPE: |
| # 09-27-16 09-27-2016 | \$1,244,092 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3026 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160927-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-37 Term | TIC: 8.350 NIC: 8.350 TYPE: |
| # 09-28-16 09-28-2016 | \$579,878 | Los Angeles County Los Angeles CDIAC Number: 2016-3034 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series No 160928-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-22 Term | TIC: 6.750 NIC: 6.750 TYPE: |
| # 09-28-16 09-28-2016 | \$755,375 | Los Angeles County Los Angeles CDIAC Number: 2016-3035 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series No 160928-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-27 Term | TIC: 7.690 NIC: 7.690 TYPE: |
| # 09-28-16 09-28-2016 | \$977,866 | Los Angeles County Los Angeles CDIAC Number: 2016-3036 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series No 160928-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-32 Term | TIC: 8.150 NIC: 8.150 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>OTHER</u> | | | | | |
| # 09-28-16 09-28-2016 | \$3,095,743 | Los Angeles County Los Angeles CDIAC Number: 2016-3037 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series No 160928-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-37 Term | TIC: 8.350 NIC: 8.350 TYPE: |
| # 09-30-16 09-30-2016 | \$1,826,489 | Western Riverside Council of Governments Riverside CDIAC Number: 2016-3097 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160930-CA-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-22 Term | TIC: 6.750 NIC: 6.750 TYPE: |
| # 09-30-16 09-30-2016 | \$2,647,275 | Western Riverside Council of Governments Riverside CDIAC Number: 2016-3098 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160930-CA-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-27 Term | TIC: 7.690 NIC: 7.690 TYPE: |
| # 09-30-16 09-30-2016 | \$3,157,843 | Western Riverside Council of Governments Riverside CDIAC Number: 2016-3099 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160930-CA-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-32 Term | TIC: 8.150 NIC: 8.150 TYPE: |
| # 09-30-16 09-30-2016 | \$5,161,534 | Western Riverside Council of Governments Riverside CDIAC Number: 2016-3100 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160930-CA-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-37 Term | TIC: 8.350 NIC: 8.350 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> | | | <u>Maturity Date, Type,</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--------------------------|---|----------------------------------|-----------------------------------|-----------------|
| | | | | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | | |
| <u>SOLD</u> | | <u>OTHER</u> | | | | | | |
| # 10-04-16 10-04-2016 | \$254,205 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3085 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161004-SB-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-22 Term | TIC: 6.750 NIC: 6.750 TYPE: | |
| # 10-04-16 10-04-2016 | \$456,989 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3086 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161004-SB-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-27 Term | TIC: 7.690 NIC: 7.690 TYPE: | |
| # 10-04-16 10-04-2016 | \$470,443 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3087 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161004-SB-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-32 Term | TIC: 8.150 NIC: 8.150 TYPE: | |
| # 10-04-16 10-04-2016 | \$741,854 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3088 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161004-SB-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-37 Term | TIC: 8.350 NIC: 8.350 TYPE: | |
| # 10-05-16 10-05-2016 | \$865,189 | Los Angeles County Los Angeles CDIAC Number: 2016-3104 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161005-LA-RA2-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-22 Term | TIC: 6.750 NIC: 6.750 TYPE: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> | | | <u>Maturity Date, Type,</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--------------------------|---|----------------------------------|-----------------------------------|-----------------|
| | | | | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | | |
| <u>SOLD</u> | | <u>OTHER</u> | | | | | | |
| # 10-05-16 10-05-2016 | \$1,513,425 | Los Angeles County Los Angeles CDIAC Number: 2016-3105 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161005-LA-RA2-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-27 Term | TIC: 7.690 NIC: 7.690 TYPE: | |
| # 10-05-16 10-05-2016 | \$1,419,676 | Los Angeles County Los Angeles CDIAC Number: 2016-3106 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161005-LA-RA2-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-32 Term | TIC: 8.150 NIC: 8.150 TYPE: | |
| # 10-05-16 10-05-2016 | \$3,606,991 | Los Angeles County Los Angeles CDIAC Number: 2016-3107 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161005-LA-RA2-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-37 Term | TIC: 8.350 NIC: 8.350 TYPE: | |
| # 10-07-16 10-07-2016 | \$1,544,949 | Western Riverside Council of Governments Riverside CDIAC Number: 2016-3135 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 161007-CA-RA2-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-22 Term | TIC: 6.750 NIC: 6.750 TYPE: | |
| # 10-07-16 10-07-2016 | \$2,633,151 | Western Riverside Council of Governments Riverside CDIAC Number: 2016-3136 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 161007-CA-RA2-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-27 Term | TIC: 7.690 NIC: 7.690 TYPE: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>OTHER</u> | | | | | |
| # 10-07-16 10-07-2016 | \$3,169,960 | Western Riverside Council of Governments Riverside CDIAC Number: 2016-3137 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 161007-CA-RA2-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-32 Term | TIC: 8.150 NIC: 8.150 TYPE: |
| # 10-07-16 10-07-2016 | \$4,950,158 | Western Riverside Council of Governments Riverside CDIAC Number: 2016-3138 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 161007-CA-RA2-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-37 Term | TIC: 8.350 NIC: 8.350 TYPE: |
| # 10-11-16 10-11-2016 | \$134,958 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3169 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161011-SB-RA-R-05C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-22 Term | TIC: 6.750 NIC: 6.750 TYPE: |
| # 10-11-16 10-11-2016 | \$303,929 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3170 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161011-SB-RA-R-10C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-27 Term | TIC: 7.690 NIC: 7.690 TYPE: |
| # 10-11-16 10-11-2016 | \$438,371 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3171 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161011-SB-RA-R-15C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-32 Term | TIC: 8.150 NIC: 8.150 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> | | | <u>Maturity Date, Type,</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--------------------------|---|----------------------------------|-----------------------------------|-----------------|
| | | | | <u>Private Placement</u> | <u>Role Participant</u> | <u>Capital Appreciation Bond</u> | | |
| <u>SOLD</u> | | <u>OTHER</u> | | | | | | |
| # 10-11-16 10-11-2016 | \$844,912 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-3172 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161011-SB-RA-R-20C Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-37 Term | TIC: 8.350 NIC: 8.350 TYPE: | |
| # 10-12-16 10-12-2016 | \$528,287 | Los Angeles County Los Angeles CDIAC Number: 2016-3206 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 161012-LA-RA-R-05A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-22 Term | TIC: 6.750 NIC: 6.750 TYPE: | |
| # 10-12-16 10-12-2016 | \$1,160,822 | Los Angeles County Los Angeles CDIAC Number: 2016-3207 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 161012-LA-RA-R-10A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-27 Term | TIC: 7.690 NIC: 7.690 TYPE: | |
| # 10-12-16 10-12-2016 | \$1,622,879 | Los Angeles County Los Angeles CDIAC Number: 2016-3208 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 161012-LA-RA-R-15A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-32 Term | TIC: 8.150 NIC: 8.150 TYPE: | |
| # 10-12-16 10-12-2016 | \$3,421,115 | Los Angeles County Los Angeles CDIAC Number: 2016-3209 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 161012-LA-RA-R-20A Federally Taxable | NR | Neg PP | (BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust | 09-02-37 Term | TIC: 8.350 NIC: 8.350 TYPE: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 09-21-16 | \$86,000,000 | Centinela Valley Union High School District Los Angeles CDIAC Number: 2016-2926 General obligation bond K-12 School Facility Series B Refunding | | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent LLC (UW) Cabrera Capital Mkts | | TIC: NIC: TYPE: |
| # 09-21-16 | \$51,000,000 | Centinela Valley Union High School District Los Angeles CDIAC Number: 2016-2927 General obligation bond K-12 School Facility Series C Refunding | | Neg | (BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent LLC (UW) Cabrera Capital Mkts | | TIC: NIC: TYPE: |
| # 10-04-16 | \$8,000,000 | Beardsley School District Kern CDIAC Number: 2016-3065 General obligation bond K-12 School Facility Measure A | | Neg | (BC) Parker & Covert (FA) Govt Financial Strategies | | TIC: NIC: TYPE: |
| # 10-12-16 | \$25,000,000 | Claremont Unified School District Los Angeles CDIAC Number: 2016-2910 General obligation bond K-12 School Facility Refunding | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |
| # 10-12-16 | \$95,000,000 | Irvine Unified School District Orange CDIAC Number: 2016-3081 General obligation bond K-12 School Facility SFID No 1 Series A | | Comp | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 10-13-16 | \$4,000,000 | Santa Paula Unified School District Ventura CDIAC Number: 2016-3147 General obligation bond K-12 School Facility Series C | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 10-13-16 | \$12,000,000 | Santa Paula Unified School District Ventura CDIAC Number: 2016-3150 General obligation bond K-12 School Facility Imp Dist No. 1 Series A | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 10-13-16 | \$7,500,000 | Santa Paula Unified School District Ventura CDIAC Number: 2016-3151 General obligation bond K-12 School Facility Refunding | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 10-14-16 | \$3,200,000 | Cascade Union Elementary School District Shasta CDIAC Number: 2016-3270 General obligation bond K-12 School Facility Refunding | | Neg PP | (BC) Jones Hall (FA) Isom Adv / Urban Futures (PU) JP Morgan Chase Bank | | TIC: NIC: TYPE: |
| 10-18-16 | \$25,000,000 | Patterson Joint Unified School District Multiple CDIAC Number: 2016-2881 General obligation bond K-12 School Facility Series A Refunding | | Neg | (BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Raymond James | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| 10-18-16 | \$1,500,000 | Patterson Joint Unified School District Multiple CDIAC Number: 2016-2884 General obligation bond K-12 School Facility Series B Federally Taxable Refunding | | Neg | (BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Raymond James | | TIC: NIC: TYPE: |
| # 10-18-16 | \$171,685,000 | Los Angeles Community College District Los Angeles CDIAC Number: 2016-2956 General obligation bond College, University Facility Refunding | | Neg | (BC) Stradling Yocca (DC) Hawkins Delafield (FA) KNN Public Finance (UW) Ramirez & Co | | TIC: NIC: TYPE: |
| # 10-18-16 | \$76,000,000 | San Francisco City & County San Francisco CDIAC Number: 2016-3089 General obligation bond Multifamily Housing Affordable Housing, Series F Federally Taxable | | Comp | (BC) Jones Hall (DC) Hawkins Delafield (FA) Ross Financial | | TIC: NIC: TYPE: |
| # 10-18-16 | \$1,390,760,000 | State of California State of California CDIAC Number: 2016-3131 General obligation bond Multiple Capital Improvements, Public Works Various Purpose GOBs Refunding | | Comp | (BC) Orrick Herrington (FA) Public Resources Adv Gp | | TIC: NIC: TYPE: |
| # 10-18-16 | \$255,000,000 | State of California State of California CDIAC Number: 2016-3132 General obligation bond Multiple Capital Improvements, Public Works Various Purpose GOBs Federally Taxable | | Comp | (BC) Orrick Herrington (FA) Public Resources Adv Gp | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| 10-19-16 | \$3,000,000 | Oak Grove Union Elementary School District Sonoma CDIAC Number: 2016-2775 General obligation bond K-12 School Facility Series B | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec | | TIC: NIC: TYPE: |
| # 10-19-16 | \$5,000,000 | Bennett Valley Union School District Sonoma CDIAC Number: 2016-2961 General obligation bond K-12 School Facility Refunding | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Raymond James | | TIC: NIC: TYPE: |
| # 10-19-16 | \$225,000,000 | Twin Rivers Unified School District Sacramento CDIAC Number: 2016-3064 General obligation bond K-12 School Facility Grant Series A & N Sac & Rio Linda Series B Refunding | | Neg | (BC) Kutak Rock (DC) Kutak Rock (FA) Govt Financial Strategies (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| 10-20-16 | \$3,820,000 | Exeter Unified School District Tulare CDIAC Number: 2016-2768 General obligation bond K-12 School Facility Refunding | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec | | TIC: NIC: TYPE: |
| # 10-20-16 | \$2,000,000 | Cuyama Joint Unified School District Santa Barbara CDIAC Number: 2016-2957 General obligation bond K-12 School Facility Series A | | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Adv / Urban Futures | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 10-20-16 | \$9,000,000 | Northern Humboldt Union High School District Humboldt CDIAC Number: 2016-3146 General obligation bond K-12 School Facility School Facilities Refunding | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 10-21-16 | \$20,000,000 | Carmel Unified School District Monterey CDIAC Number: 2016-3031 General obligation bond K-12 School Facility Refunding | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Eastshore Consulting (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |
| # 10-25-16 | \$21,000,000 | San Leandro Unified School District Alameda CDIAC Number: 2016-2959 General obligation bond K-12 School Facility Refunding | | Neg | (BC) Jones Hall (DC) Piper Jaffray & Co (FA) CA Financial Service (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |
| # 10-25-16 | \$13,000,000 | Soledad Unified School District Monterey CDIAC Number: 2016-3032 General obligation bond K-12 School Facility Series C | | Comp | (BC) Jones Hall (FA) Dale Scott & Co Inc | | TIC: NIC: TYPE: |
| # 10-25-16 | \$8,000,000 | Reed Union School District Marin CDIAC Number: 2016-3062 General obligation bond K-12 School Facility Refunding | | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (UW) Raymond James | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 10-25-16 | \$6,000,000 | Alum Rock Union Elementary School District Santa Clara CDIAC Number: 2016-3233 General obligation bond K-12 School Facility Series A Refunding | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Mission Trail Adv (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 10-25-16 | \$6,000,000 | Alum Rock Union Elementary School District Santa Clara CDIAC Number: 2016-3234 General obligation bond K-12 School Facility Series B Federally Taxable Refunding | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Mission Trail Adv (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 10-25-16 | \$2,500,000 | Central Union High School District Imperial CDIAC Number: 2016-3284 General obligation bond K-12 School Facility Refunding | | Neg | (BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Capitol Public Fin Group (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 10-25-16 | \$12,000,000 | Central Union High School District Imperial CDIAC Number: 2016-3285 General obligation bond K-12 School Facility | | Neg | (BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Capitol Public Fin Group (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 10-26-16 | \$14,320,000 | Dublin Unified School District Alameda CDIAC Number: 2016-3041 General obligation bond K-12 School Facility Series C Refunding | | Comp | (BC) Jones Hall (FA) KNN Public Finance | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 10-26-16 | \$148,000,000 | El Camino Healthcare District Santa Clara CDIAC Number: 2016-3127 General obligation bond Hospital Refunding | | Neg | (BC) Orrick Herrington (UW) Citigroup Global Markets | | TIC: NIC: TYPE: |
| # 10-26-16 | \$42,500,000 | Las Virgenes Unified School District Multiple CDIAC Number: 2016-3134 General obligation bond K-12 School Facility 2019 Crossover Refunding | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Merrill Lynch Pierce | | TIC: NIC: TYPE: |
| # 10-26-16 | \$4,000,000 | Southern Humboldt Joint Unified School District Multiple CDIAC Number: 2016-3145 General obligation bond K-12 School Facility Series B | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) D A Davidson | | TIC: NIC: TYPE: |
| 10-27-16 | \$1,000,000 | Holtville Unified School District Imperial CDIAC Number: 2016-2765 General obligation bond K-12 School Facility Refunding | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Brandis Tallman LLC | | TIC: NIC: TYPE: |
| # 10-27-16 | \$3,823,000 | Greenfield Union School District Monterey CDIAC Number: 2016-3027 General obligation bond K-12 School Facility | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 10-27-16 | \$3,500,000 | Greenfield Union School District Monterey CDIAC Number: 2016-3028 General obligation bond K-12 School Facility Refunding | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 10-27-16 | \$7,035,000 | Pomona Unified School District Los Angeles CDIAC Number: 2016-3125 General obligation bond K-12 School Facility Series B Refunding | | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) RBC Capital Mkts LLC | | TIC: NIC: TYPE: |
| # 10-27-16 | \$1,145,000 | Fortuna Elementary School District Humboldt CDIAC Number: 2016-3259 General obligation bond K-12 School Facility Refunding | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Raymond James | | TIC: NIC: TYPE: |
| # 10-27-16 | \$2,000,000 | Fortuna Elementary School District Humboldt CDIAC Number: 2016-3260 General obligation bond K-12 School Facility Series C Refunding | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Raymond James | | TIC: NIC: TYPE: |
| # 10-31-16 | \$4,000,000 | Saugus Union School District Los Angeles CDIAC Number: 2016-3108 General obligation bond K-12 School Facility Refunding | | Neg PP | (BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Keygent LLC | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|------------------------------|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | | |
| # 10-31-16 | \$4,300,000 | Plumas Unified School District Plumas CDIAC Number: 2016-3142 General obligation bond K-12 School Facility Refunding | | Neg PP | (BC) (FA) | Lozano Smith Capitol Public Fin Group | | TIC: NIC: TYPE: |
| # 11-02-16 | \$22,000,000 | Lakeside Union School District San Diego CDIAC Number: 2016-3124 General obligation bond K-12 School Facility Refunding | | Comp | (BC) (FA) | Jones Hall Dale Scott & Co Inc | | TIC: NIC: TYPE: |
| # 11-02-16 | \$62,000,000 | Beverly Hills Unified School District Los Angeles CDIAC Number: 2016-3183 General obligation bond K-12 School Facility Refunding | | Neg | (BC) (DC) (FA) (UW) | Stradling Yocca Stradling Yocca Keygent LLC Citigroup Global Markets | | TIC: NIC: TYPE: |
| # 11-02-16 | \$36,000,000 | Martinez Unified School District Contra Costa CDIAC Number: 2016-3295 General obligation bond K-12 School Facility Refunding | | Neg | (BC) (DC) (FA) | Orrick Herrington Orrick Herrington Isom Adv / Urban Futures | | TIC: NIC: TYPE: |
| # 11-03-16 | \$3,500,000 | Fortuna Union High School District Humboldt CDIAC Number: 2016-2962 General obligation bond K-12 School Facility Series C | | Neg | (BC) (FA) (UW) | Jones Hall Isom Adv / Urban Futures D A Davidson | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 11-03-16 | \$10,300,000 | Hillsborough City School District San Mateo CDIAC Number: 2016-3192 General obligation bond K-12 School Facility Series A Refunding | | Neg | (BC) Jones Hall (FA) Acacia Financial Group (UW) Raymond James | | TIC: NIC: TYPE: |
| # 11-03-16 | \$41,600,000 | Hillsborough City School District San Mateo CDIAC Number: 2016-3193 General obligation bond K-12 School Facility Series B Federally Taxable Refunding | | Neg | (BC) Jones Hall (FA) Acacia Financial Group (UW) Raymond James | | TIC: NIC: TYPE: |
| # 11-06-16 | \$122,007,155 | San Diego Community College District San Diego CDIAC Number: 2016-3182 General obligation bond College, University Facility | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) RBC Capital Mkts LLC | | TIC: NIC: TYPE: |
| # 11-06-16 | \$525,000,000 | San Diego Community College District San Diego CDIAC Number: 2016-3184 General obligation bond College, University Facility Refunding | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Citigroup Global Markets | | TIC: NIC: TYPE: |
| 11-08-16 | \$25,000,000 | Hermosa Beach City School District Los Angeles CDIAC Number: 2016-2901 General obligation bond K-12 School Facility Series A | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 11-08-16 | \$40,000,000 | Sunnyvale School District Santa Clara CDIAC Number: 2016-3245 General obligation bond K-12 School Facility Series B | | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Public Financial Manageme | | TIC: NIC: TYPE: |
| 11-09-16 | \$86,850,000 | Sequoia Union High School District San Mateo CDIAC Number: 2016-2821 General obligation bond K-12 School Facility Refunding | | Comp | (BC) Orrick Herrington (FA) Keygent LLC (UW) Citigroup Global Markets | | TIC: NIC: TYPE: |
| # 11-09-16 | \$4,000,000 | Ballico-Cressey Elementary School District Merced CDIAC Number: 2016-2960 General obligation bond K-12 School Facility Series A | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) RBC Capital Mkts LLC | | TIC: NIC: TYPE: |
| 11-10-16 | \$20,002,730 | Santa Clarita Community College District Los Angeles CDIAC Number: 2016-2664 General obligation bond College, University Facility | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |
| # 11-10-16 | \$56,000,000 | Dublin Unified School District Alameda CDIAC Number: 2016-3040 General obligation bond K-12 School Facility Series A | | Comp | (BC) Jones Hall (FA) KNN Public Finance | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 11-10-16 | \$12,000,000 | El Rancho Unified School District Los Angeles CDIAC Number: 2016-3113 General obligation bond K-12 School Facility Refunding | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Mission Trail Adv (UW) Samuel A Ramirez | | TIC: NIC: TYPE: |
| # 11-11-16 | \$2,100,000 | Pixley Union School District Tulare CDIAC Number: 2016-3139 General obligation bond K-12 School Facility Series B Refunding | | Neg | (BC) Jones Hall (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 11-14-16 | \$20,000,000 | Belmont-Redwood Shores School District San Mateo CDIAC Number: 2016-3122 General obligation bond K-12 School Facility Series A Refunding | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |
| # 11-14-16 | \$35,000,000 | Belmont-Redwood Shores School District San Mateo CDIAC Number: 2016-3123 General obligation bond K-12 School Facility Belmont Elementary SFID Series B Refunding | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |
| 11-15-16 | \$35,000,000 | Escondido Union School District San Diego CDIAC Number: 2016-2835 General obligation bond K-12 School Facility Refunding | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 11-15-16 | \$4,000,000 | Sebastopol Union School District Sonoma CDIAC Number: 2016-3257 General obligation bond K-12 School Facility Series B | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| 11-16-16 | \$40,000,000 | Lammersville Joint Unified School District San Joaquin CDIAC Number: 2016-2815 General obligation bond K-12 School Facility Refunding | | Neg | (BC) Jones Hall (FA) Capitol Public Fin Group (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 11-16-16 | \$2,000,000 | Columbia Elementary School District Shasta CDIAC Number: 2016-3177 General obligation bond K-12 School Facility Series B | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures | | TIC: NIC: TYPE: |
| # 11-16-16 | \$72,500,000 | West Valley-Mission Community College District Multiple CDIAC Number: 2016-3180 General obligation bond College, University Facility Series A Refunding | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley | | TIC: NIC: TYPE: |
| # 11-17-16 | \$2,495,000 | West Hills Community College District Multiple CDIAC Number: 2016-3174 General obligation bond College, University Facility SFID No 2 Series A Refunding | | Neg | (BC) Jones Hall (FA) Dale Scott & Co Inc | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 11-17-16 | \$17,440,000 | West Hills Community College District Multiple CDIAC Number: 2016-3175 General obligation bond College, University Facility SFID No. 3 Series B Refunding | | Neg | (BC) Jones Hall (FA) Dale Scott & Co Inc | | TIC: NIC: TYPE: |
| # 11-17-16 | \$72,500,000 | West Valley-Mission Community College District Multiple CDIAC Number: 2016-3181 General obligation bond College, University Facility 2019 Crossover Series B Refunding | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley | | TIC: NIC: TYPE: |
| # 11-22-16 | \$2,500,000 | Pacific Grove Unified School District Monterey CDIAC Number: 2016-3289 General obligation bond K-12 School Facility Ed-Tech Series B | | Neg PP | (BC) Jones Hall (FA) Dale Scott & Co Inc | | TIC: NIC: TYPE: |
| 11-29-16 | \$15,000,000 | Franklin-McKinley School District Santa Clara CDIAC Number: 2016-2838 General obligation bond K-12 School Facility Series A | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Raymond James | | TIC: NIC: TYPE: |
| 11-29-16 | \$8,000,000 | Franklin-McKinley School District Santa Clara CDIAC Number: 2016-2839 General obligation bond K-12 School Facility Refunding | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Raymond James | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 11-30-16 | \$2,000,000 | Yreka Union High School District Siskiyou CDIAC Number: 2016-3190 General obligation bond K-12 School Facility Series B | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |
| # 12-01-16 | \$60,000,000 | Gilroy Unified School District Santa Clara CDIAC Number: 2016-3060 General obligation bond K-12 School Facility | | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Raymond James | | TIC: NIC: TYPE: |
| # 12-01-16 | \$6,000,000 | Eastside Union School District Los Angeles CDIAC Number: 2016-3258 General obligation bond K-12 School Facility Refunding | | Neg | (BC) Jones Hall (FA) Eastshore Consulting (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| # 12-06-16 | \$125,000,000 | Sonoma County Junior College District Multiple CDIAC Number: 2016-3198 General obligation bond College, University Facility Series A | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |
| # 12-06-16 | \$25,000,000 | Sonoma County Junior College District Multiple CDIAC Number: 2016-3199 General obligation bond College, University Facility Refunding | | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (UW) Piper Jaffray & Co | | TIC: NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 12-07-16 | \$35,000,000 | Vacaville Unified School District Solano CDIAC Number: 2016-3274 General obligation bond K-12 School Facility Series B | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Raymond James | | TIC: NIC: TYPE: |
| # 01-05-17 | \$8,000,000 | Kingsburg Joint Union High School District Multiple CDIAC Number: 2016-3271 General obligation bond K-12 School Facility Series B | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: TYPE: |
| <u>SOLD</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| 08-08-16 09-15-2016 | \$500,855,000 | Los Angeles Unified School District Los Angeles CDIAC Number: 2016-2441 General obligation bond K-12 School Facility Series B Refunding | M:Aa2 F:AAA O:AA+ | Comp | (BC) Hawkins Delafield (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank NA (UW) Morgan Stanley | 07-01-32 Term | TIC: 2.280 NIC: 2.500 TYPE: |
| 08-23-16 09-21-2016 | \$38,380,000 | San Mateo Union High School District San Mateo CDIAC Number: 2016-2229 General obligation bond K-12 School Facility Series B Refunding | S:AA+ M:Aaa | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 09-01-42 Comb | TIC: 2.196 NIC: 2.459 TYPE: |
| 08-23-16 09-21-2016 | \$58,530,000 | San Mateo Union High School District San Mateo CDIAC Number: 2016-2576 General obligation bond K-12 School Facility 2020 Crossover Series C Refunding | S:AA+ M:Aaa | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 09-01-34 Serial | TIC: 2.448 NIC: 2.712 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------------------|
| SOLD | | GENERAL OBLIGATION BONDS | | | | | |
| 08-23-16 09-21-2016 | \$12,000,000 | San Mateo Union High School District San Mateo CDIAC Number: 2016-2577 General obligation bond K-12 School Facility 2022 Crossover Series D Refunding | S:AA+ M:Aaa | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 09-01-39 Comb | TIC: 3.033 NIC: 3.264 TYPE: |
| 08-23-16 09-21-2016 | \$22,010,000 | San Mateo Union High School District San Mateo CDIAC Number: 2016-2578 General obligation bond K-12 School Facility 2023 Crossover Series E Refunding | S: AA+ M:Aaa | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 09-01-41 Comb | TIC: 2.893 NIC: 3.007 TYPE: |
| 08-24-16 09-08-2016 | \$60,000,000 | Redwood City School District San Mateo CDIAC Number: 2016-2486 General obligation bond K-12 School Facility Series A | M:Aa2 F:AAA | Neg | (BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 08-01-46 Comb | TIC: 3.030 NIC: 3.230 TYPE: |
| 08-24-16 09-20-2016 | \$15,025,000 | Mojave Water Agency San Bernardino CDIAC Number: 2016-2708 General obligation bond Water Supply, Storage, Distribution Morongo Basin Pipeline ID M Refunding | S:A+ | Neg | (BC) Anderson Law Firm (DC) Anderson Law Firm (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-22 Serial | TIC: 1.041 NIC: 1.088 TYPE: |
| 08-30-16 09-13-2016 | \$6,150,000 | State of California State of California CDIAC Number: 2016-2641 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Series AY | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-46 Serial | TIC: 2.656 NIC: 3.007 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------------------|
| SOLD | | GENERAL OBLIGATION BONDS | | | | | |
| 08-30-16 09-13-2016 | \$105,000 | State of California State of California CDIAC Number: 2016-2965 General obligation bond Hospital Children's Hospital Bond Act of 2004 Series Y | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-46 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$300,000,000 | State of California State of California CDIAC Number: 2016-2966 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Series AX | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-46 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$82,490,000 | State of California State of California CDIAC Number: 2016-2967 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Series AY | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-46 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$68,020,000 | State of California State of California CDIAC Number: 2016-2968 General obligation bond Single-Family Housing Housing and Emergency Shelter Trust Fund Act of 2006 Series Q | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-46 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$310,000 | State of California State of California CDIAC Number: 2016-2969 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Series CW | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-46 Serial | TIC: 2.656 NIC: 3.007 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------------------|
| SOLD | | GENERAL OBLIGATION BONDS | | | | | |
| 08-30-16 09-13-2016 | \$1,455,000 | State of California State of California CDIAC Number: 2016-2970 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Series CE | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-46 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$4,925,000 | State of California State of California CDIAC Number: 2016-2971 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Series CF | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-46 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$670,000 | State of California State of California CDIAC Number: 2016-2972 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2006 Series BE | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-46 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$1,080,000 | State of California State of California CDIAC Number: 2016-2973 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2006 Series BF | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-46 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$150,000 | State of California State of California CDIAC Number: 2016-2974 General obligation bond College, University Facility Public Education Facilities Bond Act of 1996 Series DG | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-46 Serial | TIC: 2.656 NIC: 3.007 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| SOLD | | GENERAL OBLIGATION BONDS | | | | | |
| 08-30-16 09-13-2016 | \$121,665,000 | State of California State of California CDIAC Number: 2016-2975 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Series X | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-46 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$715,000 | State of California State of California CDIAC Number: 2016-2976 General obligation bond Single-Family Housing Veterans Housing and Homeless Prevention Bond Act of 2014 Series E | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-46 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$21,445,000 | State of California State of California CDIAC Number: 2016-2977 General obligation bond Water Supply, Storage, Distribution Water Quality, Supply, and Infrastructure Improvement Act of 2014 Series D | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-46 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$4,905,000 | State of California State of California CDIAC Number: 2016-2978 General obligation bond K-12 School Facility 1988 School Facilities Bond Act Series AR Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$17,475,000 | State of California State of California CDIAC Number: 2016-2979 General obligation bond K-12 School Facility 1990 School Facilities Bond Act Series AL Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------------------|
| SOLD | | GENERAL OBLIGATION BONDS | | | | | |
| 08-30-16 09-13-2016 | \$16,670,000 | State of California State of California CDIAC Number: 2016-2980 General obligation bond K-12 School Facility 1992 School Facilities Bond Act Series BL Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$16,880,000 | State of California State of California CDIAC Number: 2016-2981 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Series AZ Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$63,885,000 | State of California State of California CDIAC Number: 2016-2982 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Series BA Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$470,000 | State of California State of California CDIAC Number: 2016-2983 General obligation bond Public Building California Library Construction and Renovation Bond Act of 1988 Series AE Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| SOLD | | GENERAL OBLIGATION BONDS | | | | | |
| 08-30-16 09-13-2016 | \$15,620,000 | State of California State of California CDIAC Number: 2016-2984 General obligation bond Public Building California Reading and Literacy Improvement and Public Library Construction and Renovation Bond Act of 2000 Series AL Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$9,365,000 | State of California State of California CDIAC Number: 2016-2985 General obligation bond Public Building California Reading and Literacy Improvement and Public Library Construction and Renovation Bond Act of 2000 Series AM Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$21,055,000 | State of California State of California CDIAC Number: 2016-2986 General obligation bond Hospital Children's Hospital Bond Act of 2004 Series Z Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$5,285,000 | State of California State of California CDIAC Number: 2016-2987 General obligation bond Hospital Children's Hospital Bond Act of 2004 Series AA Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------------------|
| SOLD | | GENERAL OBLIGATION BONDS | | | | | |
| 08-30-16 09-13-2016 | \$26,935,000 | State of California State of California CDIAC Number: 2016-2988 General obligation bond College, University Facility Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 Series EF Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$2,205,000 | State of California State of California CDIAC Number: 2016-2989 General obligation bond College, University Facility Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 Series EG Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$28,475,000 | State of California State of California CDIAC Number: 2016-2990 General obligation bond K-12 School Facility Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 Series EE Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$23,230,000 | State of California State of California CDIAC Number: 2016-2991 General obligation bond Multiple Capital Improvements, Public Works Clean Air and Transportation Improvement Bond Act of 1990 Series CR Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------------------|
| SOLD | | GENERAL OBLIGATION BONDS | | | | | |
| 08-30-16 09-13-2016 | \$2,220,000 | State of California State of California CDIAC Number: 2016-2992 General obligation bond Water Supply, Storage, Distribution Clean Water and Water Reclamation Bond Law of 1988 Series Z Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$1,505,000 | State of California State of California CDIAC Number: 2016-2993 General obligation bond Prisons, Jails, Correctional Facilities County Correctional Facility Capital Expenditure and Youth Facility Bond Act of 1988 Series AQ Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$1,500,000 | State of California State of California CDIAC Number: 2016-2994 General obligation bond College, University Facility Higher Education Facilities Bond Act of June 1990 Series BG Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$16,385,000 | State of California State of California CDIAC Number: 2016-2995 General obligation bond College, University Facility Higher Education Facilities Bond Act of June 1992 Series BO Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$80,070,000 | State of California State of California CDIAC Number: 2016-2996 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Series AZ Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| SOLD | | GENERAL OBLIGATION BONDS | | | | | |
| 08-30-16 09-13-2016 | \$295,000 | State of California State of California CDIAC Number: 2016-2997 General obligation bond Single-Family Housing Housing and Homeless Bond Act of 1990 Series S Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$58,925,000 | State of California State of California CDIAC Number: 2016-2998 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Series CX Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$183,360,000 | State of California State of California CDIAC Number: 2016-2999 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Series CZ Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$89,485,000 | State of California State of California CDIAC Number: 2016-3000 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Series CY Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| SOLD | | GENERAL OBLIGATION BONDS | | | | | |
| 08-30-16 09-13-2016 | \$35,090,000 | State of California State of California CDIAC Number: 2016-3001 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Series DA Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$4,190,000 | State of California State of California CDIAC Number: 2016-3002 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Series DB Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$35,895,000 | State of California State of California CDIAC Number: 2016-3003 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Series CH Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$277,685,000 | State of California State of California CDIAC Number: 2016-3004 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Series CJ Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>Countv. Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|---|---|-----------------------------------|
| SOLD | | GENERAL OBLIGATION BONDS | | | | | |
| 08-30-16 09-13-2016 | \$65,080,000 | State of California State of California CDIAC Number: 2016-3005 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Series CG Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$427,130,000 | State of California State of California CDIAC Number: 2016-3006 General obligation bond K-12 School Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Series CI Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$14,130,000 | State of California State of California CDIAC Number: 2016-3007 General obligation bond College, University Facility Public Education Facilities Bond Act of 1996 Series DI Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$75,510,000 | State of California State of California CDIAC Number: 2016-3008 General obligation bond K-12 School Facility Public Education Facilities Bond Act of 1996 Series DH Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$15,610,000 | State of California State of California CDIAC Number: 2016-3009 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Act Series BQ Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------------------|
| SOLD | | GENERAL OBLIGATION BONDS | | | | | |
| 08-30-16 09-13-2016 | \$8,020,000 | State of California State of California CDIAC Number: 2016-3010 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Act Series BR Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$15,175,000 | State of California State of California CDIAC Number: 2016-3011 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection Act Series BT Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$24,070,000 | State of California State of California CDIAC Number: 2016-3012 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection Act Series BU Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$10,230,000 | State of California State of California CDIAC Number: 2016-3013 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 Series BK Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------------------|
| SOLD | | GENERAL OBLIGATION BONDS | | | | | |
| 08-30-16 09-13-2016 | \$59,795,000 | State of California State of California CDIAC Number: 2016-3014 General obligation bond Multiple Capital Improvements, Public Works Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 (the Villaraigosa-Keeley Act) Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$20,510,000 | State of California State of California CDIAC Number: 2016-3015 General obligation bond K-12 School Facility School Facilities Bond Act of 1990 Series AP Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$51,705,000 | State of California State of California CDIAC Number: 2016-3016 General obligation bond K-12 School Facility School Facilities Bond Act of 1992 Series BT Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$33,125,000 | State of California State of California CDIAC Number: 2016-3017 General obligation bond Seismic Safety, Improvements, Repairs Seismic Retrofit Bond Act of 1996 Series BU Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$46,610,000 | State of California State of California CDIAC Number: 2016-3018 General obligation bond Seismic Safety, Improvements, Repairs Seismic Retrofit Bond Act of 1996 Series BV Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------------------|
| SOLD | | GENERAL OBLIGATION BONDS | | | | | |
| 08-30-16 09-13-2016 | \$170,000 | State of California State of California CDIAC Number: 2016-3019 General obligation bond Water Supply, Storage, Distribution Water Conservation Bond Law of 1988 Series AQ Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-30-16 09-13-2016 | \$137,890,000 | State of California State of California CDIAC Number: 2016-3020 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Series AZ Refunding | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State of California (UW) JP Morgan Chase & Co | 09-01-37 Serial | TIC: 2.656 NIC: 3.007 TYPE: |
| 08-31-16 09-27-2016 | \$16,360,000 | Oxnard School District Ventura CDIAC Number: 2016-2552 General obligation bond K-12 School Facility Refunding | S:A+/AA Ins | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 08-01-26 Serial | TIC: 1.406 NIC: 1.497 TYPE: |
| 09-07-16 10-05-2016 | \$3,800,000 | Roseville Joint Union High School District Multiple CDIAC Number: 2016-2480 General obligation bond K-12 School Facility Series A Refunding | M:Aa2 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 08-01-26 Serial | TIC: 1.318 NIC: 1.460 TYPE: |
| 09-07-16 10-05-2016 | \$5,872,856 | Roseville Joint Union High School District Multiple CDIAC Number: 2016-2481 General obligation bond K-12 School Facility SFID No 1 Series B Refunding | M:Aa3 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 08-01-38 Comb CAB | TIC: 2.867 NIC: TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--|--|--|---|-----------------------------------|
| <u>SOLD</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| 09-07-16 09-28-2016 | \$84,000,000 | Fairfield-Suisun Unified School District Solano CDIAC Number: 2016-2726 General obligation bond K-12 School Facility | M:Aa2 F:AAA | Comp | (BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Citigroup Global Markets | 08-01-46 Comb | TIC: 2.793 NIC: TYPE: |
| 09-08-16 09-29-2016 | \$2,000,000 | Round Valley Unified School District Mendocino CDIAC Number: 2016-2506 General obligation bond K-12 School Facility Series B | S:AA/A Ins | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Municipal Assurance Corp (TR) The Bank of NY Mellon (UW) D A Davidson | 08-01-46 Comb | TIC: 3.404 NIC: 3.601 TYPE: |
| 09-08-16 09-22-2016 | \$19,200,000 | Val Verde Unified School District Riverside CDIAC Number: 2016-2769 General obligation bond K-12 School Facility Series C | S:AA/A Ins | Neg | (BC) Nossaman LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Zions First Natl Bank (UW) Piper Jaffray & Co | 08-01-45 Comb | TIC: 3.266 NIC: 3.475 TYPE: |
| 09-08-16 09-22-2016 | \$21,395,000 | Val Verde Unified School District Riverside CDIAC Number: 2016-2770 General obligation bond K-12 School Facility 2018 Crossover Series A Refunding | S:AA/A Ins | Neg | (BC) Nossaman LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Zions First Natl Bank (UW) Piper Jaffray & Co | 08-01-33 Serial | TIC: 2.374 NIC: 2.610 TYPE: |
| 09-14-16 10-12-2016 | \$30,010,000 | Fresno Unified School District Fresno CDIAC Number: 2016-2316 General obligation bond K-12 School Facility Series F | M:Aa3 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 08-01-41 Comb | TIC: 3.121 NIC: 3.133 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| 09-14-16 10-12-2016 | \$60,480,000 | Fresno Unified School District Fresno CDIAC Number: 2016-2660 General obligation bond K-12 School Facility Crossover Series A Refunding | M:Aa3 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 08-01-41 Comb | TIC: 3.305 NIC: 3.514 TYPE: |
| 09-14-16 10-12-2016 | \$59,590,988 | Fresno Unified School District Fresno CDIAC Number: 2016-2661 General obligation bond K-12 School Facility Crossover Series B Refunding | M:Aa3 | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 08-01-46 Comb CAB | TIC: 3.530 NIC: TYPE: |
| 09-15-16 09-28-2016 | \$14,750,000 | Albany Alameda CDIAC Number: 2016-2659 General obligation bond Multiple Capital Improvements, Public Works Refunding | S:AA+ | Comp | (BC) Jones Hall (DC) Jones Hall (FA) Steven Gortler (TR) The Bank of NY Mellon (UW) Fidelity Capital Markets | 08-01-37 Serial | TIC: 2.306 NIC: 2.382 TYPE: |
| 09-19-16 10-06-2016 | \$54,000,000 | Los Gatos-Saratoga Joint Union High School District Multiple CDIAC Number: 2016-2565 General obligation bond K-12 School Facility Series B | S:AAA M:Aa1 | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Barclays Capital Inc | 08-01-36 Serial | TIC: 2.561 NIC: 2.710 TYPE: |
| 09-20-16 10-06-2016 | \$30,000,000 | Lafayette Elementary School District Contra Costa CDIAC Number: 2016-2669 General obligation bond K-12 School Facility Series A | S:AA M:Aa1 | Comp | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets | 08-01-46 Comb | TIC: 2.922 NIC: 2.926 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|---|---|-----------------------------------|
| <u>SOLD</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| 09-20-16 10-05-2016 | \$5,215,000 | St Helena Unified School District Napa CDIAC Number: 2016-2680 General obligation bond K-12 School Facility Series D | S:AAA | Neg | (BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co | 08-01-38 Serial | TIC: 3.009 NIC: 3.165 TYPE: |
| 09-20-16 09-30-2016 | \$4,565,000 | Lost Hills Union School District Kern CDIAC Number: 2016-2751 General obligation bond K-12 School Facility Refunding | S:AA/A Ins | Neg | (BC) Stradling Yocca (DC) Stradling Yocca (FA) Eastshore Consulting (EN) Municipal Assurance Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co | 11-01-31 Comb | TIC: 2.043 NIC: 2.166 TYPE: |
| 09-21-16 10-05-2016 | \$5,950,000 | Middletown Unified School District Lake CDIAC Number: 2016-2703 General obligation bond K-12 School Facility Refunding | S:AA/A+ Ins | Neg | (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Caldwell Flores (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 08-01-33 Serial | TIC: 2.536 NIC: TYPE: |
| 09-27-16 10-12-2016 | \$5,650,000 | Bass Lake Joint Union Elementary School District Multiple CDIAC Number: 2016-2728 General obligation bond K-12 School Facility Madera & Mariposa Counties Refunding | NR | Neg PP | (BC) Orrick Herrington (FA) Isom Adv / Urban Futures (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon | 08-01-25 Term | TIC: 1.750 NIC: 1.705 TYPE: |
| 09-28-16 10-12-2016 | \$103,400,000 | Irvine Ranch Water District Orange CDIAC Number: 2016-2380 General obligation bond Multiple Capital Improvements, Public Works | S:AAA F:AAA | Neg | (BC) Orrick Herrington (CB) Bowie Arneson Wiles (DC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce | 02-01-46 Comb | TIC: 3.303 NIC: 3.853 TYPE: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancement</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|--|--|--|---|-----------------------------------|
| <u>SOLD</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| 09-28-16 10-12-2016 | \$7,500,000 | Mother Lode Union Elementary School District El Dorado CDIAC Number: 2016-2803 General obligation bond K-12 School Facility Measure C | S:AA/ A+ Ins | Neg | (BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Build America (TR) Zions First Natl Bank (UW) Robert Baird & Co | 08-01-41 Comb | TIC: 2.580 NIC: 2.624 TYPE: |
| 09-29-16 10-05-2016 | \$100,000,000 | State of California State of California CDIAC Number: 2016-2753 General obligation bond Multiple Capital Improvements, Public Works Series B | S:AA- M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (DC) Orrick Herrington (FA) Montague DeRose (UW) Jefferies LLC | 12-01-31 Serial | TIC: NIC: TYPE: <u>VAR</u> |
| 09-30-16 09-30-2016 | \$3,699,279 | Cold Spring Elementary School District Santa Barbara CDIAC Number: 2016-2585 General obligation bond K-12 School Facility Refunding | NR | Neg PP | (BC) Stradling Yocca (FA) KNN Public Finance (PA) Brandis Tallman LLC (PU) TPB Investments Inc (TR) US Bank NA | 08-01-39 Term | TIC: 3.260 NIC: 3.260 TYPE: |