

STATE OF CALIFORNIA
REASON FOR PRIVATE SALE OF REFUNDING BONDS
REASON FOR PRIVATE SALE OF REVENUE BONDS

This form is submitted to the California Debt and Investment Advisory Commission in accordance with:

Section 53583(c)(2)(B) of the California Government Code
Provisions Applicable to All Refunding Bonds of All Local Agencies (53580 – 53589.5)

Section 54418 of the California Government Code
Provisions Relating to Bonds (54400 – 54435)

CDIAC Number: _____
Issuer: _____
Issue Name: _____
Project Name: _____
Actual Sale Date: _____

This filing reports a Reason for Negotiated Refunding – Gov Code Section 53583(c)(2)(B)

If the issue is a private refunding, indicate the reason(s) why the bonds were issued at a private or negotiated versus a competitive sale.

- Timing of the sale provided more flexibility than a public sale.
- More cost saving were expected to be realized than a public sale.
- More flexibility in debt structure was available than a public sale
- Issuer able to work with participants familiar with issue/r than a public sale
- All of the above
- Other _____

Date of Filing: _____

This filing reports a Reason for Private Sale of Revenue Bonds – Gov Code Section 54418:

If the issue is a private sale of revenue bonds, indicate the reason(s) why the bonds were issued at a private or negotiated versus a competitive sale.

- Timing of the sale provided more flexibility than a public sale.
- More cost saving were expected to be realized than a public sale.
- More flexibility in debt structure was available than a public sale
- Issuer able to work with participants familiar with issue/r than a public sale
- All of the above
- Other _____

Date of Filing: _____

Contact Information:

Filing Contact Name: _____

(Person Filing the Report)

Agency/Organization Name: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Telephone: _____ Fax Number: _____

E-mail Address: _____