



**CALIFORNIA DEBT ADVISORY COMMISSION**

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**1995 MELLO-ROOS**

**COMMUNITY FACILITIES DISTRICTS**

**YEARLY FISCAL STATUS REPORT**

**MATT FONG**

**State Treasurer and Chairman**

**1995**

**MELLO-ROOS COMMUNITY FACILITIES DISTRICTS  
YEARLY FISCAL STATUS REPORT**

January 1996

**CALIFORNIA DEBT ADVISORY COMMISSION**

915 Capitol Mall, Room 400  
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## CALIFORNIA DEBT ADVISORY COMMISSION

The California Debt Advisory Commission is the state's clearinghouse for public debt issuance information. The Commission was created by the California Legislature in 1981 to assist state and local government agencies with the monitoring, issuance, and management of public debt.

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## CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICTS 1995 YEARLY FISCAL STATUS REPORT

This is the third report issued on the financial status of Mello-Roos Community Facilities Districts (CFDs) in California. Legislation enacted in 1992 (SB 1464, Mello Chapter 772, Statutes of 1992) requires that all issuers of CFD bonds report annually, until the bonds are retired, to the California Debt Advisory Commission on the fiscal status of their bonds sold after January 1, 1993. The information reported in this volume is from bond sales held from January 1, 1993 through June 30, 1995.

This year a total of 53 issuers, located in 19 counties, were required to file status reports on 99 separate bond issues. Of that total, only three issuers failed to file reports. Nine other issuers reported voluntarily. Prior *Yearly Fiscal Status Reports* documented 19 issues in 1993 and 57 in 1994.

Appendix A lists the 99 issues that were required to report plus the nine voluntary reports. There were two CFD bonds retired this year (Elk Grove Unified School District CFD No 1, issued in November 15, 1993 and Orange County CFD No 87-4 issued in March 24, 1993). The issuers are no longer required to report the fiscal status of these bonds.

The Appendix is organized alphabetically by county and issuer within each county. Issuers that have multicounty boundaries are placed at the end of the section.

The Table for each issue is divided into four parts. Section I includes information from the Commission's *Report of Final Sale* originally reported to CDAC and published in the Commission's monthly newsletter **DEBT LINE**.

Section II provides the fiscal status information for the bond issue of the district. It is designed to show the use of the funds over time and the amount of delinquency and foreclosure activity of the CFD issuer. The data in Section II-A includes the fund balances for the following categories: (1) principal amount outstanding; (2) minimum reserve fund; (3) capitalized interest fund; and, (4) construction fund.

Section II-B shows data on the assessed value of the district, if there are delinquent parcels, the amount of any delinquency, and if foreclosure has commenced on any delinquent property. Issuers may report information on the assessed value of the district from either the most current tax roll or an appraisal at the time of the bond sale.

Section III contains default or draw on reserve information if any has been reported. Finally, Section IV contains miscellaneous information reported to the Commission, such as coverage by a county Teeter Plan, sharing a reserve fund with a Marks-Roos joint powers agency bond pool, or voluntary reporting.

### **Default/Draw on Reserve Reports Received from Issuers**

This year, 28 separate bond issues reported to the Commission either a default (non-payment of principal or interest) or a draw on the reserve fund. These reports, as received throughout the year, were originally included in the *Commission Default/Draw on Reserve Report* and sent to interested parties upon request. The list also was entered on the Internet in December 1995.

The Commission received eight default reports from five issuers: Lone CFD No 89-1, Lone CFD No 89-2, Tehachapi CFD No 90-1,

Hawthorne Community Redevelopment Agency CFD No 1991-1, and Nevada County CFD No 1990-1. There were 33 reports of draws on reserve from the remaining 23 issues. Issuers must report a draw on reserve if any withdrawal of funds decreases the reserve fund below that amount stated in the *Minimum Reserve Fund Required* in the official bond documents or indenture of the bond sale.

In Section I of each Default/Draw Report is the original sold information received by CDAC. Section III contains the information received about the default or draw including the date the report was received by the Commission, the date of the default/draw, the amount withdrawn, and a contact name and phone number. Section IV contains any information that the issuer has submitted to CDAC about the event.

The Commission reports issuance and default/draw on reserve information from various sources believed to be reliable, but does not attempt to verify or audit individual reports. Readers are encouraged to call the issuer or participants of the financing if there are specific questions about individual CFDs.

**APPENDIX A**  
**YEARLY FISCAL STATUS REPORTS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
8/12/93	\$49,740,000	Antioch Area Public Facilities Financing Agency CFD No 1989-1 Contra Costa CDAC Debt Issue Number: 93 - 0948 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Amiga Advisors Inc (UW) Stone & Youngberg  (EN) FGIC	Comb	5.493 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94	49,740,000.00	1,825,341.00	1,871,522.00		26,906,768.00
06/30/95	48,960,000.00	3,650,681.00	3,714,835.00		8,634,529.00

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/01/94	Tax Roll	917,976,794.00
7/01/95	Tax Roll	971,315,015.00

**C. DELINQUENT**

Number	Total Amount (\$)
202	112,257.00
312	298,659.56

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
3/16/95	\$15,000,000	Mt Diablo Unified School District CFD No 1 Contra Costa CDAC Debt Issue Number: 95 - 0105 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) Government Financial (UW) Smith Barney Inc (TR) First Trust of CA (EN) Capital Guaranty	8/01/24 Comb	5.899 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	15,000,000.00	1,086,900.00	1,091,975.00		12,781,843.00

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/01/94	Tax Roll	15,151,868,879.00

**C. DELINQUENT**

Number	Total Amount (\$)

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

District is under the County Teeter Plan.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
11/09/94	\$14,660,000	El Dorado County CFD No 1992-1 El Dorado CDAC Debt Issue Number: 94 - 1693 Limited tax obligation bond Multi cap imprvments and public works El Dorado Hills	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) PaineWebber (TR) First Interstate CA	9/01/24 Comb	8.387 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	14,660,000.00	1,335,525.00	1,346,184.13	532,991.93	380,471.01

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
9/30/94	Appraisal	106,300,000.00

**C. DELINQUENT**

Number	Total Amount (\$)

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

100% of maximum annual debt service required for minimum reserve.

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
2/21/95	\$3,330,000	Tehachapi CFD No 89-1 Kern CDAC Debt Issue Number: 95 - 0002 Limited tax obligation bond Multi cap imprvments and public works Capital Hills Series A Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Litten Financial (UW) Kinsell O'Neal (TR) Dai-Ichi Kangyo	3/05/95 Comb	8.898 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	3,330,000.00	333,000.00	315,602.00	181,946.00	

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/01/95	Tax Roll	5,774,094.00

**C. DELINQUENT**

Number

**D. FORECLOSURE COMMENCED**

Total Amount (\$)

**IV. MISCELLANEOUS**

According to the Official Statement, the Min. Reserve Fund has been invested so that on October 1, 1995, the amount of deposit in the Reserve Fund will equal the Reserve requirement. At this rate the fund shall be fully funded on April 1, 1996. The balance of the fund on October 1, 1995 was \$320,389, including interest as of that date.

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
2/21/95	\$670,000	Tehachapi CFD No 89-1 Kern CDAC Debt Issue Number: 95 - 0003 Limited tax obligation bond Multi cap imprvments and public works Capital Hills Series B Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Litten Financial (UW) Kinsell O'Neal (TR) Dai-Ichi Kangyo	10/01/14 Term	10.883 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	670,000.00				

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/01/95	Tax Roll	5,774,094.00

**C. DELINQUENT**

Number	Total Amount (\$)

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
10/23/91	\$8,955,000	Hawthorne Community Redevelopment Agency CFD No 1990-1 Los Angeles CDAC Debt Issue Number: 90 - 0351 Limited tax obligation bond Multi cap imprvments and public works Rosecrans Ave/Ocean Gate Ave	NR	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg	Comb	7.408 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	8,655,000.00	792,306.00	796,480.82		1,665.99

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/01/95	Tax Roll	17,703,790.00

**C. DELINQUENT**

Number	Total Amount (\$)
2	7,835.90

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

Voluntary reporting.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
11/13/91	\$15,000,000	Hawthorne Community Redevelopment Agency CFD No 1991-1 Los Angeles CDAC Debt Issue Number: 91 - 1219 Limited tax obligation bond Multi cap imprvments and public works Southwest Area	NR	Neg	(BC) Jones Hall Hill (FA) Altura Nelson (UW) Donaldson Lufkin	Comb	8.201 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	11,865,000.00	556,500.00			79,937.14

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/01/95	Tax Roll	74,439,251.00

**C. DELINQUENT**

Number	Total Amount (\$)
110	4,793,166.00

**D. FORECLOSURE COMMENCED**

**III. DEFAULT\DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
10/21/94	10/01/94		454,090.43		
05/04/95	04/01/95	Default	\$251,154.98		Southwest Area

Issuer Information:

Contact Phone Number  
Jose Matamoros (213)612 2700  
Continued on next page.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
11/13/91	\$15,000,000	Hawthorne Community Redevelopment Agency CFD No 1991-1 (Continued) Los Angeles CDAC Debt Issue Number: 91 - 1219 Limited tax obligation bond Multi cap imprvments and public works Southwest Area	NR	Neg	(BC) Jones Hall Hill (FA) Altura Nelson (UW) Donaldson Lufkin	Comb	8.201 (NIC)

**IV. MISCELLANEOUS**

The Agency is presently engaged in foreclosure proceedings consistent with its obligation under the Fiscal Agent Agreement. Interest payment for 04/01/95 was \$477,526. which resulted in a deficiency of \$226,371.90 for the payment. Principal and interest payments have been made to investors on a prorata basis from the remaining funds.  
YFS report: Forclosure proceedings commenced on all parcels as of June 22, 1994. Voluntary reporting.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
10/18/93	\$13,625,000	Long Beach CFD No 3 Los Angeles CDAC Debt Issue Number: 93 - 1416 Limited tax obligation bond Parking Pine Ave	NR	Neg	(BC) Jones Hall Hill  (UW) Lazard Freres	Comb	6.504 (NIC)
<b>II. YEARLY FISCAL STATUS REPORT INFORMATION</b>							
<b>A. FUND BALANCES (\$)</b>							
Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund		
06/30/94	13,625,000.00	1,188,018.75	1,224,891.21	453,560.82	161,479.47		
06/30/95	13,625,000.00	1,188,018.75	1,227,912.62		170,444.19		
<b>B. ASSESSED VALUE (\$)</b>							
Rpt Date	Appraisal/Tax Roll	Assessed Value	C. DELINQUENT Number	D. FORECLOSURE COMMENCED Total Amount (\$)			
8/01/93	Appraisal	53,500,000.00					
7/01/94	Appraisal	53,500,000.00					
<b>IV. MISCELLANEOUS</b>							

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
5/19/94	\$12,750,000	Los Angeles County CFD No 5 Los Angeles CDAC Debt Issue Number: 94 - 0172 Limited tax obligation bond Multi cap imprvments and public works Rowland Heights	NR	Neg	(BC) Stradling Yocca (UW) PaineWebber	Comb	7.530 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94	12,750,000.00	1,131,625.00	1,131,625.00	1,274,657.09	9,514,452.21
06/30/95	12,750,000.00	1,131,625.00	1,131,625.00	601,455.00	5,846,446.00

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
5/22/94	Tax Roll	38,250,000.00
7/01/95	Tax Roll	25,113,636.00

**C. DELINQUENT**

Number

Total Amount (\$)

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
1/07/93	\$1,950,000	Los Angeles County CFD No 6 Los Angeles CDAC Debt Issue Number: 91 - 1339 Other note Multi cap imprvments and public works Agua Dulce Area B	NR	Neg	(BC) Hawkins Delafield (UW) Stone & Youngberg	9/01/99 Term	7.934 (TIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/93	1,950,000.00	145,000.00	145,000.00	91,088.00	
06/30/94	1,950,000.00	145,000.00	145,000.00		
06/30/95	1,950,000.00	145,000.00	145,000.00		

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
6/24/92	Tax Roll	17,400,000.00
6/24/92	Tax Roll	17,400,000.00
7/01/95	Tax Roll	8,012,799.00

**C. DELINQUENT**

Number	Total Amount (\$)
12	95,492.13

**D. FORECLOSURE COMMENCED**

7/12/95

Continued on next page

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
1/07/93	\$1,950,000	Los Angeles County CFD No 6 (Continued) Los Angeles CDAC Debt Issue Number: 91 - 1339 Other note Multi cap imprvments and public works Agua Dulce Area B	NR	Neg	(BC) Hawkins Delafield (UW) Stone & Youngberg	9/01/99 Term	7.934 (TIC)

**III. DEFAULT/DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
9/12/95	8/24/95		50,864.48	145,000.00	Agua Dulce Area B
Issuer Information:					
Contact		Phone Number			
Richard Ballard		(213)974 2345			

**IV. MISCELLANEOUS**

The draw was a result of non-payment of 2nd installment property taxes. The property owner is in the process of selling the property, at which time the taxes will be paid.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
1/07/93	\$4,675,000	Los Angeles County CFD No 6 Los Angeles CDAC Debt Issue Number: 91 - 1340 Limited tax obligation bond Multi cap imprvments and public works Agua Dulce Area A	NR	Neg	(BC) Hawkins Delafield  (UW) Stone & Youngberg	Comb	7.901 (TIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/93	4,675,000.00	416,837.50	416,837.50	376,599.00	2,830,323.00
06/30/94	4,675,000.00	416,837.50	416,837.50		331,000.00
06/30/95	4,625,000.00	416,838.00	416,838.00		212,419.00

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
6/24/92	Tax Roll	16,300,000.00
6/24/92	Tax Roll	16,300,000.00
7/01/95	Tax Roll	25,076,675.00

**C. DELINQUENT**

Number	Total Amount (\$)
5	7,291.40

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
4/05/95	\$50,000,000	Palmdale CFD No 93-1 Los Angeles CDAC Debt Issue Number: 95 - 0137 Limited tax obligation bond Multi cap imprvments and public works Ritter Ranch	NR	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Stone & Youngberg (TR) First Trust of CA	9/01/25 Comb	8.652 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	50,000,000.00	4,100,000.00	4,155,720.00	5,012,075.00	21,583,550.00

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
1/06/95	Appraisal	150,000,000.00

**C. DELINQUENT**

Number	Total Amount (\$)
-----	-----

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
8/10/94	\$3,155,000	Quartz Hill Water District CFD No 1 Los Angeles CDAC Debt Issue Number: 94 - 1307 Limited tax obligation bond Water supply/storage/distribution Portal Heights Refunding	NR	Neg	(BC) G A Laster (FA) Brad Kerwin & Assoc (LW) Prager McCarthy (TR) Bank of America	9/01/13 Comb	7.399 (TIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	3,155,000.00	189,300.00	196,763.00		

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
5/12/94	Appraisal	79,028,770.00

**C. DELINQUENT**

Number	Total Amount (\$)
171	63,302.69

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
2/21/95	\$4,705,000	William S Hart Union High School District CFD No 87-1 Los Angeles CDAC Debt Issue Number: 95 - 0257 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Kadi  (UW) Wm S Hart Jt SFA (TR) First Interstate CA	8/15/18 Comb	6.575 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	4,705,000.00	2,035,441.00	2,035,441.00		316,095.00

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/01/94	Tax Roll	101,842,146.00

**C. DELINQUENT**

Number	Total Amount (\$)
18	20,967.90

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

Minimum Reserve Fund is the Authority Reserve Fund.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
2/21/95	\$1,790,000	William S Hart Union High School District CFD No 89-2 Los Angeles CDAC Debt Issue Number: 95 - 0258 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Kadi  (UW) Wm S Hart Jt SFA (TR) First Interstate CA	8/15/14 Comb	6.750 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	1,790,000.00	2,035,441.00	2,035,441.00		86,218.00

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/01/94	Tax Roll	42,175,453.00

**C. DELINQUENT**

Number	Total Amount (\$)
3	1,560.07

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

Minimum Reserve Fund is the Authority Reserve Fund.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
2/21/95	\$14,200,000	William S Hart Union High School District CFD No 88-4 Los Angeles CDAC Debt Issue Number: 95 - 0259 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Kadi  (UW) Wm S Hart Jt SFA (TR) First Interstate CA	8/15/14 Comb	6.850 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	14,200,000.00	2,035,441.00	2,035,441.00		2,224,737.00

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/01/94	Tax Roll	276,273,562.00

**C. DELINQUENT**

Number	Total Amount (\$)
52	62,518.85

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

Minimum Reserve Fund is the Authority Reserve Fund.

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
12/14/93	\$910,000	Madera County CFD No 93-1 Madera CDAC Debt Issue Number: 93 - 1868 Limited tax obligation bond Multi cap imprvments and public works Rio Mesa	NR	Comp	(BC) Jones Hall Hill (FA) Fieldman Rolapp (UW) Stone & Youngberg	Serial	6.057 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94	910,000.00	91,000.00	92,037.89	29,730.52	
06/30/95	910,000.00	91,000.00	96,350.84	19.11	

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/01/94	Tax Roll	35,635,712.00
7/01/94	Tax Roll	21,673,338.00

**C. DELINQUENT**

Number	Total Amount
24	25,808.00(\$)

**D. FORECLOSURE COMMENCED**

Foreclosure commenced on  
5 parcels totalling  
\$8,750.88 on 08/07/95.

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
7/21/94	\$1,805,000	Madera County CFD No 94-1 Madera CDAC Debt Issue Number: 94 - 0531 Limited tax obligation bond College/university facility	NR	Comp	(BC) Jones Hall Hill (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) First Interstate CA	9/01/09 Serial	7.122 (NIC)
<b>II. YEARLY FISCAL STATUS REPORT INFORMATION</b>							
<b>A. FUND BALANCES (\$)</b>							
Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund		
06/30/95	1,805,000.00	180,500.00	181,692.71		549,378.57		
<b>B. ASSESSED VALUE (\$)</b>							
Rpt Date	Appraisal/Tax Roll	Assessed Value	C. DELINQUENT Number	D. FORECLOSURE COMMENCED Total Amount (\$)			
7/01/94	Tax Roll	4,268,989.00					
<b>IV. MISCELLANEOUS</b>							

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
1/19/95	\$3,590,000	Marin County Open Space District CFD No 1993-1 Marin CDAC Debt Issue Number: 95 - 0004 Limited tax obligation bond Parks/open space Old St Hilary's Open Space	NR	Neg	(BC) Orrick Herrington (FA) Rauscher Pierce (UW) Mark Pressman (TR) Meridian Trust Co	7/15/24 Comb	7.249 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	3,590,000.00	35,900.00	35,900.00	115,000.00	3,275,000.00

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/01/94	Tax Roll	1,500,000,000.00

**C. DELINQUENT**

Number	Total Amount (\$)
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**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
7/07/94	\$27,735,000	Novato CFD No 1 Marin CDAC Debt Issue Number: 94 - 1209 Limited tax obligation bond Multi cap imprvments and public works Vintage Oaks Refunding	NR	Comp	(BC) Nossaman Guthner (FA) Public Asset (UW) Prudential Sec (TR) First Trust of CA	8/01/21 Comb	7.251 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	27,735,000.00	2,377,218.00	2,469,223.00		

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
8/01/95	Tax Roll	70,534,378.00

**C. DELINQUENT**

Number	Total Amount (\$)

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
4/01/95	\$5,792,745	Anaheim CFD No 1989-1 Orange CDAC Debt Issue Number: 95 - 1698 Limited tax obligation bond Multi cap imprvments and public works Sycamore Canyon Federally Taxable Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Rauscher Pierce (UW) Anaheim PFA (TR) Bank of America	9/01/14 Serial	5.745 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	5,792,745.00				604,779.00

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/01/94	Tax Roll	216,015,015.00

**C. DELINQUENT**

Number	Total Amount (\$)
5	2,627.38

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

Reserve Fund with Authority.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
4/01/95	\$9,595,884	Anaheim CFD No 1989-2 Orange CDAC Debt Issue Number: 95 - 1697 Limited tax obligation bond Multi cap imprvments and public works The Highlands Federally Taxable Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Rauscher Pierce (UW) Anaheim PFA (TR) Bank of America	9/01/14 Serial	5.745 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	9,595,884.00				2,458,809.00

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/01/94	Tax Roll	234,397,016.00

**C. DELINQUENT**

Number	Total Amount (\$)
13	7,853.40

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

Reserve Fund with Authority.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
10/12/89	\$12,500,000	Capistrano Unified School District CFD No 88-1 Orange CDAC Debt Issue Number: 89 - 1066 Limited tax obligation bond K-12 school facility Rancho Santa Margarita	NR	Neg	(BC) Stradling Yocca  (UM) Stone & Youngberg	Comb	7.548 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/93	12,456,000.00	1,250,000.00	1,250,000.00		1,396,230.00
06/30/94	12,400,000.00	1,250,000.00	1,250,000.00		53,935.00
06/30/95	12,310,000.00	1,250,000.00	1,250,000.00		52,318.00

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/01/93	Tax Roll	415,147,398.00
7/01/94	Tax Roll	425,217,163.00
7/01/95	Tax Roll	450,439,427.00

**C. DELINQUENT**

Number	Total Amount (\$)
130	68,551.59
68	58,449.61
46	41,383.69

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

Voluntary reporting.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
11/16/89	\$44,370,000	Capistrano Unified School District CFD No 87-1 Orange CDAC Debt Issue Number: 89 - 1092 Limited tax obligation bond K-12 school facility Aliso Viejo	NR	Neg	(BC) Stradling Yocca  (UW) Stone & Youngberg	Comb	7.578 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/93	43,560,000.00	4,113,323.00	4,113,323.00		868,547.00
06/30/94	42,695,000.00	4,113,323.00	4,113,323.00		39,817.00
06/30/95	41,775,000.00	4,113,323.00	4,113,323.00		25,652.00

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/01/93	Tax Roll	1,923,107,854.00
7/01/94	Tax Roll	1,985,832,231.00
7/01/95	Tax Roll	2,444,834,190.00

**C. DELINQUENT**

Number	Total Amount (\$)
362	66,851.51
196	123,893.05

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

Delinquent amount total of CFD No 87-1 and No 87-1 IA No 1. Voluntary reporting.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
11/08/90	\$36,170,000	Capistrano Unified School District CFD No 87-1 Orange CDAC Debt Issue Number: 90 - 1040 limited tax obligation bond K-12 school facility Aliso Viejo	NR	Neg	(BC) Stradling Yocca  (UW) Stone & Youngberg	Comb	8.331 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/93	36,170,000.00	3,358,731.00	3,358,732.00		7,200,636.00
06/30/94	35,780,000.00	3,358,731.00	3,358,732.00		1,394,757.00
06/30/95	35,360,000.00	3,358,731.00	3,358,732.00		1,076,958.00

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/01/94	Tax Roll	1,923,107,854.00
1/07/94	Tax Roll	1,985,832,231.00
7/01/95	Tax Roll	2,444,834,190.00

**C. DELINQUENT**

Number	Total Amount (\$)
20	15,280.65
145	88,482.49

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

For delinquent parcel information see CDAC No 89-1092. Voluntary reporting.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
8/25/93	\$8,515,000	Capistrano Unified School District CFD No 92-1 Orange CDAC Debt Issue Number: 93 - 0277 Limited tax obligation bond K-12 school facility Las Flores	NR	Neg	(BC) Stradling Yocca  (UW) Stone & Youngberg	Comb	6.862 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/93	8,515,000.00	734,300.00	734,300.00	782,714.13	6,500,000.00
06/30/94	8,515,000.00	734,300.00	764,180.00	532,770.00	6,508,441.00
06/30/95	8,515,000.00	734,300.00	734,468.00		1,403,128.00

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/15/93	Tax Roll	35,670,000.00
7/01/94	Tax Roll	6,103,974.00
7/01/95	Tax Roll	11,313,919.00

**C. DELINQUENT**

Number

Total Amount (\$)

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE.</b>							
2/22/94	\$14,425,000	Cypress CFD No 1 Orange CDAC Debt Issue Number: 94 - 0108 Limited tax obligation bond Multi cap imprvments and public works Sorrento Homes Refunding	NR	Neg	(BC) Burke Williams  (UW) Whipple Kinsell	Comb	6.430 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94	355,000.00	1,208,090.00	1,208,900.00	50,000.00	1,608,544.64
06/30/95	14,275,000.00	1,208,090.00	1,290,174.61		1,692,606.00

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/01/94	Appraisal	146,615,943.00

**C. DELINQUENT**

Number	Total Amount (\$)
3	4,026.07
16	24,282.23

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
5/19/88	\$26,850,000	Irvine Unified School District CFD No 86-1 Orange CDAC Debt Issue Number: 88 - 0431 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Merrill Lynch Cap Mk	Comb	8.033 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

### A. FUND BALANCES (\$)

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/93	25,020,000.00	1,342,500.00	1,342,500.00		1,387,548.00
06/30/94	24,490,000.00	1,342,500.00	1,342,500.00		951,789.00
06/30/95	23,930,000.00	1,342,500.00	1,116,606.00		26,786.00

### B. ASSESSED VALUE (\$)

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/01/93	Tax Roll	2,425,878,739.00
7/01/94	Tax Roll	2,117,864,610.00
7/01/95	Tax Roll	2,543,806,721.00

### C. DELINQUENT

Number	Total Amount (\$)
95	88,305.72
84	55,214.99
48	34,459.16

### D. FORECLOSURE COMMENCED

## IV. MISCELLANEOUS

Delinquent parcels/amounts for Series A 88-0431 and Series B 92-0543. Voluntary reporting.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
10/22/92	\$10,930,000	Irvine Unified School District CFD No 86-1 Orange CDAC Debt Issue Number: 92 - 0543 Limited tax obligation bond K-12 school facility	NR	Comp	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	6.998 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/93	10,930,000.00	546,500.00	546,500.00		6,020,061.00
06/30/94	10,730,000.00	546,500.00	546,500.00		1,449,555.00
06/30/95	10,525,000.00	546,500.00	412,112.00		2.00

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/01/93	Tax Roll	2,425,878,739.00
7/01/94	Tax Roll	2,117,864,610.00
7/01/95	Tax Roll	2,543,806,721.00

**C. DELINQUENT**

Number	Total Amount (\$)
95	88,305.72
48	34,459.16

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

Delinquent parcels/amounts for Series A 88-0431 and Series B 92-0543. Voluntary reporting.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
7/15/93	\$1,360,000	Los Alamitos Unified School District CFD No 90-1 Orange CDAC Debt Issue Number: 93 - 0524 Limited tax obligation bond K-12 school facility	M:Baa1	Comp	(BC) Kronick Moskovitz (FA) Government Financial (UW) Sutro & Co	Comb	6.254 (TIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94	1,360,000.00	127,500.00	1,193,045.00		
06/30/95	1,360,000.00	136,000.00	1,193,045.00		

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
6/30/94	Tax Roll	3,104,194,352.00
6/30/95		

**C. DELINQUENT**

Number	Total Amount (\$)
298	16,292.93
381	21,613.85

**D. SUBJECT TO  
FORECLOSURE**

108 parcels for  
\$6,892.12

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
8/18/94	\$1,470,000	Los Alamitos Unified School District CFD No 90-1 Orange CDAC Debt Issue Number: 94 - 1293 Limited tax obligation bond K-12 school facility	M:Baa1	Comp	(BC) Kronick Moskowitz (FA) Government Financial (UW) M L Stern & Co (TR) Norwest Bk MN	8/15/24 Comb	6.552 (TIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	1,470,000.00	138,045.00	1,193,045.00		

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
-----	-----	-----

**C. DELINQUENT**

Number

Total Amount (\$)

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

For Delinquent and Foreclosure information see CDAC No. 92-0524 on prior page.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
4/29/93	\$5,445,000	Newport-Mesa Unified School District CFD No 90-1 Orange CDAC Debt Issue Number: 93 - 0055 Other note K-12 school facility Refunding	NR	Comp	(BC) Jones Hall Hill (FA) Fieldman Rolapp (UW) Stone & Youngberg	6/01/96 Term	5.381 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/93	5,445,000.00			783,904.00	
06/30/94					
06/30/95	5,445,000.00			266,805.00	

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/01/93	Tax Roll	459,872,383.00
3/01/93	Tax Roll	459,872,383.00

**C. DELINQUENT**

Number	Total Amount (\$)
4	742.50
17	6,746.50

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
8/05/94	\$7,632,808	Orange County CFD No 87-1 Orange CDAC Debt Issue Number: 94 - 1434 Limited tax obligation bond Commercial development Dimensions Bus Pk Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (LW) So Orange Co PFA (TR) First Trust of CA	8/15/15 Comb	8.007 (TIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	7,632,808.00	817,500.00	870,238.17		11,937.86

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
3/01/94	Tax Roll	54,794,747.00

**C. DELINQUENT**

Number	Total Amount (\$)
8	207,889.32

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
8/05/94	\$49,697,035	Orange County CFD No 87-3 Orange CDAC Debt Issue Number: 94 - 1433 Limited tax obligation bond Multi cap imprvments and public works Mission Viejo Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) So Orange Co PFA (TR) First Trust of CA	8/15/15 Comb	7.649 (TIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	49,697,035.00	5,185,000.00	5,459,391.11		6,580,335.01

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
3/01/94	Tax Roll	718,902,959.00

**C. DELINQUENT**

Number	Total Amount (\$)
160	163,283.46

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
8/05/94	\$71,435,333	Orange County CFD No 87-4 Orange CDAC Debt Issue Number: 94 - 1432 Limited tax obligation bond Multi cap imprvments and public works Foothill Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) So Orange Co PFA (TR) First Trust of CA	8/15/19 Comb	7.402 (TIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	71,435,333.00	6,355,500.00	6,729,519.64	553,322.86	4,387,570.74

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
3/01/94	Tax Roll	474,427,022.00

**C. DELINQUENT**

Number	Total Amount (\$)
86	84,453.80

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
8/05/94	\$8,863,770	Orange County CFD No 87-5A Orange CDAC Debt Issue Number: 94 - 1431 Limited tax obligation bond Multi cap imprvments and public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) So Orange Co PFA (TR) First Trust of CA	8/15/19 Comb	7.804 (TIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	8,863,770.00	825,000.00	875,122.30		778,917.29

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
3/01/94	Tax Roll	219,781,308.00

**C. DELINQUENT**

Number	Total Amount (\$)
82	29,850.80

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
8/05/94	\$27,396,720	Orange County CFD No 87-58 Orange CDAC Debt Issue Number: 94 - 1430 Limited tax obligation bond Multi cap imprvments and public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) So Orange Co PFA (TR) First Trust of CA	8/15/19 Comb	7.365 (TIC)
<b>II. YEARLY FISCAL STATUS REPORT INFORMATION</b>							
<b>A. FUND BALANCES (\$)</b>							
Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund		
06/30/95	27,396,720.00	2,345,500.00	2,518,587.73	230,591.84	2,923,554.44		
<b>B. ASSESSED VALUE (\$)</b>		<b>C. DELINQUENT</b>		<b>D. FORECLOSURE COMMENCED</b>			
Rpt Date	Appraisal/Tax Roll	Assessed Value	Number	Total Amount (\$)			
3/01/94	Tax Roll	431,818,343.00					
<b>IV. MISCELLANEOUS</b>							

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
8/05/94	\$15,221,979	Orange County CFD No 87-5C Orange CDAC Debt Issue Number: 94 - 1429 Limited tax obligation bond Multi cap imprvments and public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) So Orange Co PFA (TR) First Trust of CA	8/15/19 Comb	7.653 (TIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	15,221,979.00	680,000.00	732,732.36	238,771.80	6,660,249.47

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
3/01/94	Tax Roll	161,260,648.00

**C. DELINQUENT**

Number	Total Amount (\$)
312	96,166.97

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
8/05/94	\$12,042,509	Orange County CFD No 87-5D Orange CDAC Debt Issue Number: 94 - 1428 Limited tax obligation bond Multi cap imprvments and public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) So Orange Co PFA (TR) First Trust of CA	8/15/19 Comb	7.755 (TIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	12,042,509.00	572,376.00	607,380.15	341,587.57	4,564,445.18

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
3/01/94	Tax Roll	76,797,219.00

**C. DELINQUENT**

Number	Total Amount (\$)
15	10,758.60

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
4/01/93	\$13,695,000	Orange County CFD No 87-5E Orange CDAC Debt Issue Number: 92 - 1429 Limited tax obligation bond Multi cap imprvments and public works Rancho Santa Margarita	NR	Neg	(BC) Stradling Yocca (FA) CGMS Inc (UW) Stone & Youngberg	8/15/18 Comb	7.218 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/93	13,965,000.00	1,204,245.00	1,204,245.00	1,158,354.18	179,139.98
06/30/94	13,965,000.00	1,204,245.00	1,277,118.89	362,460.52	27,124.13
06/30/95	13,430,000.00	1,204,245.00	1,204,245.00		17,371.84

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
3/01/93	Tax Roll	25,118,974.00
3/01/93	Tax Roll	34,655,311.00
3/01/94	Tax Roll	39,806,156.00

**C. DELINQUENT**

Number	Total Amount (\$)
3	14,746.91

**D. FORECLOSURE COMMENCED**

Continued on next page

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
4/01/93	\$13,695,000	Orange County CFD No 87-5E (Continued) Orange CDAC Debt Issue Number: 92 - 1429 Limited tax obligation bond Multi cap imprvments and public works Rancho Santa Margarita	NR	Neg	(BC) Stradling Yocca (FA) CGMS Inc (UW) Stone & Youngberg	8/15/18 Comb	7.218 (NIC)

**III. DEFAULT\DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
8/16/95	8/15/95	Draw on Reserve	183,660.00	1,204,245.00	Rancho Santa Margarita
<b>Issuer Information:</b>					
<b>Contact</b>		<b>Phone Number</b>			
Thomas J Sacco		(714)834 4775			

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
8/05/94	\$30,412,976	Orange County CFD No 87-8 Orange CDAC Debt Issue Number: 94 - 1427 Limited tax obligation bond Street construction and improvements Coto de Caza Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) So Orange Co PFA (TR) First Trust of CA	8/15/19 Comb	7.754 (TIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	30,412,976.00	1,127,500.00	1,172,456.82		2,788,460.39

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
3/01/94	Tax Roll	275,268,500.00

**C. DELINQUENT**

Number	Total Amount (\$)
78	150,937.15

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
5/26/94	\$207,845,000	Orange County CFD No 88-1 Orange CDAC Debt Issue Number: 94 - 1537 Limited tax obligation bond Multi cap imprvments and public works Los Alisos Refunding	NR	Neg	(BC) Stradling Yocca (FA) CGMS Inc (UW) So Orange Co PFA	9/01/18 Comb	

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94	219,325,000.00	21,578,167.50	21,578,167.50		64,938,414.45
06/30/95	219,185,000.00	21,578,167.00	21,880,129.00	891.00	40,235,382.00

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
3/01/94	Tax Roll	1,185,456,468.00
3/01/94	Tax Roll	1,210,489,491.00

**C. DELINQUENT**

Number	Total Amount (\$)
83	90,573.57
280	725,716.22

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

Capitalized interest remaining from 1992 issue.

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
4/14/94	\$8,075,000	Trabuco Canyon Water District CFD No 2 Orange CDAC Debt Issue Number: 93 - 1947 Limited tax obligation bond Multi cap imprvments and public works Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (UW) Trabuco Canyon PFA	Serial	8.590 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94	8,075,000.00				
06/30/95	7,925,000.00				

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
6/30/94	Tax Roll	325,452,894.00
7/01/93	Tax Roll	325,452,894.00

**C. DELINQUENT**

Number	Total Amount (\$)
55	252,355.51
127	154,601.13

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
4/14/94	\$4,620,000	Trabuco Canyon Water District CFD No 5 Orange CDAC Debt Issue Number: 93 - 1948 Limited tax obligation bond Multi cap imprvments and public works Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (UW) Trabuco Canyon PFA	Serial	8.941 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94	4,620,000.00				
06/30/95	4,525,000.00				

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
6/03/94	Tax Roll	221,010,627.00
7/01/93	Tax Roll	221,010,627.00

**C. DELINQUENT**

Number	Total Amount (\$)
55	15,050.07
51	12,954.45

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
4/14/94	\$20,365,000	Trabuco Canyon Water District CFD No 7 Orange CDAC Debt Issue Number: 93 - 1949 Limited tax obligation bond Multi cap imprvments and public works Series A Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (UW) Trabuco Canyon PFA	Serial	8.925 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94	20,365,000.00				
06/30/95	20,045,000.00				

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
6/30/94	Tax Roll	240,859,845.00
7/01/93	Tax Roll	240,859,845.00

**C. DELINQUENT**

Number

Total Amount (\$)

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
4/14/94	\$17,785,000	Trabuco Canyon Water District CFD No 7 Orange CDAC Debt Issue Number: 94 - 0451 Limited tax obligation bond Multi cap imprvments and public works Series B Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (UW) Trabuco Canyon PFA	Serial	8.327 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94	17,785,000.00				
06/30/95	17,520,000.00				

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
6/30/94	Tax Roll	240,859,845.00
7/01/93	Tax Roll	240,859,845.00

**C. DELINQUENT**

Number	Total Amount (\$)
120	193,934.69
112	113,837.94

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
4/14/94	\$4,395,000	Trabuco Canyon Water District CFD No 8 Orange CDAC Debt Issue Number: 93 - 1950 Limited tax obligation bond Multi cap imprvments and public works Series A Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (UW) Trabuco Canyon PFA	Serial	8.131 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94	4,395,000.00				
06/30/95	4,390,000.00				

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
6/30/94	Tax Roll	76,240,232.00
7/01/93	Tax Roll	76,240,232.00

**C. DELINQUENT**

Number	Total Amount (\$)

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
4/14/94	\$895,000	Trabuco Canyon Water District CFD No 8 Orange CDAC Debt Issue Number: 94 - 0452 Limited tax obligation bond Multi cap imprvments and public works Series B Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (UW) Trabuco Canyon PFA	Serial	8.603 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94	895,000.00				
06/30/95	895,000.00				

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
6/30/94	Tax Roll	76,240,232.00
7/01/93	Tax Roll	76,240,232.00

**C. DELINQUENT**

Number	Total Amount (\$)
266	656,145.79
31	48,574.79

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
2/09/93	\$10,875,000	Rocklin Stanford Ranch CFD No 2 Placer CDAC Debt Issue Number: 93 - 0104 Limited tax obligation bond Multi cap imprvments and public works Refunding	NR	Comp	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Wedbush Morgan Sec	Comb	7.009 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/93	10,875,000.00	978,750.00	985,015.18		29,259.60
06/30/94	10,825,000.00	978,750.00	978,761.39		
06/30/95	10,505,000.00	978,750.00	978,790.00		

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/01/92	Tax Roll	400,690,582.00
6/30/94	Tax Roll	405,729,148.00
6/30/95	Tax Roll	456,724,295.00

**C. DELINQUENT**

Number	Total Amount (\$)
41	29,921.67
634	35,213.60
634	20,498.67

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
8/04/93	\$6,985,000	Rocklin Unified School District CFD No 1 Placer CDAC Debt Issue Number: 93 - 1046 Bond anticipation note K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg	9/15/97 Term	5.994 (NIC)
<b>II. YEARLY FISCAL STATUS REPORT INFORMATION</b>							
<b>A. FUND BALANCES (\$)</b>							
Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund		
06/30/94	6,985,000.00	933,000.00	933,000.00	219,870.00	2,340,575.00		
06/30/95	6,985,000.00				81,983.00		
<b>B. ASSESSED VALUE (\$)</b>		<b>C. DELINQUENT</b>		<b>D. FORECLOSURE COMMENCED</b>			
Rpt Date	Appraisal/Tax Roll	Assessed Value	Number	Total Amount (\$)			
7/08/94	Tax Roll	364,760,000.00		72,350.16			
6/01/95	Tax Roll	448,111,604.00	647	42,772.50			
<b>IV. MISCELLANEOUS</b>							

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
1/27/94	\$1,510,060	Beaumont CFD No 93-1 Riverside CDAC Debt Issue Number: 93 - 1687 Limited tax obligation bond Multi cap imprvments and public works IA No 1	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	8.297 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94	1,359,054.00		248,417.00	1,126,670.00	4,023,157.00
06/30/95	1,359,053.73			44,446.23	404,237.34

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
8/15/93	Tax Roll	4,533,000.00
3/01/95	Tax Roll	490,884.00

**C. DELINQUENT**

Total Amount (\$)

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

Reserve fund part of Marks-Roos escrow fund for Beaumont Financing Authority.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
1/27/94	\$149,193	Beaumont CFD No 93-1 Riverside CDAC Debt Issue Number: 93 - 1688 Limited tax obligation bond Multi cap imprvments and public works 1A No 2	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	8.297 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94	134,274.00		248,417.00	1,126,670.00	4,023,157.00
06/30/95	134,274.05			4,391.27	39,938.51

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
8/15/93	Tax Roll	1,053,000.00
3/01/95	Tax Roll	16,764.00

**C. DELINQUENT**

Number	Total Amount (\$)

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

Reserve fund part of Marks-Roos escrow fund for Beaumont Financing Authority.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
1/27/94	\$1,178,423	Beaumont CFD No 93-1 Riverside CDAC Debt Issue Number: 93 - 1689 Limited tax obligation bond Multi-cap imprvments and public works IA No 3	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	8.297 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94	1,060,581.00		248,417.00	1,126,670.00	4,023,157.00
06/30/95	1,060,580.84			34,685.03	315,459.48

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
8/15/94	Tax Roll	6,463,000.00
3/01/95	Tax Roll	7,183,799.00

**C. DELINQUENT**

Number	Total Amount (\$)

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

Reserve fund part of Marks-Roos escrow fund for Beaumont Financing Authority.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
3/29/94	\$2,304,001	Beaumont CFD No 93-1 Riverside CDAC Debt Issue Number: 93 - 1690 Limited tax obligation bond Multi cap imprvments and public works IA No 4	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	8.270 (NIC)
<b>II. YEARLY FISCAL STATUS REPORT INFORMATION</b>							
<b>A. FUND BALANCES (\$)</b>							
Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund		
06/30/94	2,304,001.00		248,417.00	1,126,670.00	4,023,157.00		
06/30/95	2,304,001.08			75,349.61	685,302.76		
<b>B. ASSESSED VALUE (\$)</b>							
Rpt Date	Appraisal/Tax Roll	Assessed Value	C. DELINQUENT Number	D. FORECLOSURE COMMENCED Total Amount (\$)			
8/15/93	Tax Roll	7,683,000.00					
3/01/95	Tax Roll	5,454,657.00	2	59,348.79			
<b>IV. MISCELLANEOUS</b>							
Reserve fund part of Marks-Roos escrow fund for Beaumont Financing Authority.							

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
1/27/94	\$2,345,669	Beaumont CFD No 93-1 Riverside CDAC Debt Issue Number: 93 - 1691 Limited tax obligation bond Multi cap imprvments and public works IA No 5	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	8.297 (NIC)
<b>II. YEARLY FISCAL STATUS REPORT INFORMATION</b>							
<b>A. FUND BALANCES (\$)</b>							
Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund		
06/30/94	2,111,102.00		248,417.00	1,126,670.00	4,023,157.00		
06/30/95	2,111,102.22			69,041.08	627,926.87		
<b>B. ASSESSED VALUE (\$)</b>		<b>C. DELINQUENT</b>		<b>D. FORECLOSURE COMMENCED</b>			
Rpt Date	Appraisal/Tax Roll	Assessed Value	Number	Total Amount (\$)			
8/15/93	Tax Roll	11,716,000.00					
3/01/95	Tax Roll	3,566,383.00					
<b>IV. MISCELLANEOUS</b>							
Reserve fund part of Marks-Roos escrow fund for Beaumont Financing Authority.							

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
1/27/94	\$758,108	Beaumont CFD No 93-1 Riverside CDAC Debt Issue Number: 93 - 1692 Limited tax obligation bond Multi cap imprvments and public works IA No 6A	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	8.297 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94	682,297.00		248,417.00	1,126,670.00	4,023,157.00
06/30/95	682,297.47			22,313.72	202,942.76

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
8/15/93	Tax Roll	9,764,000.00
3/01/95	Tax Roll	449,158.00

**C. DELINQUENT**

Number

Total Amount (\$)

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

Reserve fund part of Marks-Roos excrow fund for Beaumont Financing Authority.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
1/27/94	\$219,219	Beaumont CFD No 93-1 Riverside CDAC Debt Issue Number: 93 - 1693 Limited tax obligation bond Multi cap imprvments and public works IA No 68	NR	Neg	(BC) McFarlin & Anderson (LW) Beaumont FA	Comb	8.297 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94	197,297.00		248,417.00	1,126,670.00	4,023,157.00
06/30/95	197,297.05			6,452.36	58,684.09

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
8/15/93	Tax Roll	8,432,000.00
3/01/95	Tax Roll	501,151.00

**C. DELINQUENT**

Number

Total Amount (\$)

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

Reserve fund part of Marks-Roos escrow fund for Beaumont Financing Authority.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
1/27/94	\$283,156	Beaumont CFD No 93-1 Riverside CDAC Debt Issue Number: 93 - 1695 Limited tax obligation bond Multi cap imprvments and public works IA No 9	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	8.297 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94	2,548,407.00		248,417.00	1,126,670.00	4,023,157.00
06/30/95	254,840.44			8,334.25	75,799.82

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
8/15/93	Tax Roll	850,000.00
3/01/95	Tax Roll	300,000.00

**C. DELINQUENT**

Number

Total Amount (\$)

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

Reserve fund part of Marks-Roos escrow fund for Beaumont Financing Authority.

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
1/27/94	\$540,242	Beaumont CFD No 93-1 Riverside CDAC Debt Issue Number: 93 - 1696 Limited tax obligation bond Multi cap imprvments and public works IA No 10	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	8.297 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94	486,218.00		248,417.00	1,126,670.00	4,023,157.00
06/30/95	486,217.56			15,901.17	144,620.69

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
8/15/93	Tax Roll	1,622,000.00
3/01/95	Tax Roll	760,085.00

**C. DELINQUENT**

Number	Total Amount (\$)
1	12,589.73

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

Reserve fund part of Marks-Roos escrow fund for Beaumont Financing Authority.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
1/27/94	\$573,311	Beaumont CFD No 93-1 Riverside CDAC Debt Issue Number: 93 - 1697 Limited tax obligation bond Multi cap imprvments and public works IA No 11	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	8.297 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94	515,980.00		248,417.00	1,126,670.00	4,023,157.00
06/30/95	515,979.72			16,874.50	153,473.16

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
8/15/93	Tax Roll	1,721,000.00
3/01/95	Tax Roll	1,721,920.00

**C. DELINQUENT**

Number	Total Amount (\$)

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

Reserve fund part of Marks-Roos escrow fund for Beaumont Financing Authority.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
1/27/94	\$172,619	Beaumont CFD No 93-1 Riverside CDAC Debt Issue Number: 93 - 1698 Limited tax obligation bond Multi cap imprvments and public works IA No 12	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	8.297 (NIC)
<b>II. YEARLY FISCAL STATUS REPORT INFORMATION</b>							
<b>A. FUND BALANCES (\$)</b>							
Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund		
06/30/94	155,357.00		248,417.00	1,126,670.00	4,023,157.00		
06/30/95	155,357.28			5,080.77	46,209.52		
<b>B. ASSESSED VALUE (\$)</b>							
Rpt Date	Appraisal/Tax Roll	Assessed Value	C. DELINQUENT Number	D. FORECLOSURE COMMENCED Total Amount (\$)			
8/15/93	Tax Roll	1,075,000.00					
3/01/95	Tax Roll	488,186.00	1	4,597.43			
<b>IV. MISCELLANEOUS</b>							
Reserve fund part of Marks-Roos escrow fund for Beaumont Financing Authority.							

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
5/26/93	\$12,775,000	Corona CFD No 86-1 Riverside CDAC Debt Issue Number: 93 - 0421 Limited tax obligation bond Multi cap imprvments and public works Sierra Del Oro Refunding	S:A/AAA M:Aaa    Ins	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Lehman Brothers  (EN) FSA	Serial	5.250 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/93	12,775,000.00	1,277,500.00	1,277,704.00		
06/30/94	12,775,000.00	1,277,500.00	1,277,510.00		
06/30/95	12,205,000.00	1,277,500.00	1,277,511.00		

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
8/05/93	Tax Roll	541,047,245.00
8/08/94	Tax Roll	508,750,955.00
8/07/95	Tax Roll	522,013,903.00

**C. DELINQUENT**

Number	Total Amount (\$)
195	101,392.38
120	54,052.43
104	38,941.45

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
3/11/93	\$1,220,000	Jurupa Unified School District CFD No 2 Riverside CDAC Debt Issue Number: 93 - 0192 Limited tax obligation bond Multi cap imprvments and public works	NR	Neg	(BC) Best Best & Krieger (UW) Stone & Youngberg	Comb	6.843 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/93	1,220,000.00	104,843.75	105,398.00	37,965.00	212,355.00
06/30/94	1,220,000.00	104,843.75	105,927.98		10,780.98
06/30/95	1,195,000.00	104,844.00	106,386.00	84,785.00	1,197.00

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
2/10/93	Tax Roll	7,719,960.00
7/01/94	Tax Roll	5,723,814.00
7/01/94	Tax Roll	11,017,714.00

**C. DELINQUENT**

Number	Total Amount (\$)
2	2,577.84

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
5/24/95	\$4,400,000	Lake Elsinore CFD No 88-3 Riverside CDAC Debt Issue Number: 94 - 1745 Limited tax obligation bond Multi cap imprvments and public works W Lake Elsinore Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) First CA Cap Mrkts (UW) Lake Elsinore PFA (TR) Union Bank	10/01/20 Serial	8.967 (NIC)
<b>II. YEARLY FISCAL STATUS REPORT INFORMATION</b>							
<b>A. FUND BALANCES (\$)</b>							
Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund		
06/30/95	4,400,000.00				4,210,000.00		
<b>B. ASSESSED VALUE (\$)</b>							
Rpt Date	Appraisal/Tax Roll	Assessed Value	C. DELINQUENT Number	D. FORECLOSURE COMMENCED Total Amount (\$)			
7/13/95	Appraisal	97,585,000.00		469,180.18			
<b>IV. MISCELLANEOUS</b>							

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
1/28/93	\$4,162,929	Lake Elsinore CFD No 90-3 Riverside CDAC Debt Issue Number: 93 - 0089 Limited tax obligation bond Multi cap imprvments and public works No Lake Elsinore Hills	NR	Neg	(BC) Jones Hall Hill (FA) First CA Cap Mrkts (UW) Lake Elsinore PFA	Serial	8.776 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/93	4,162,929.00			583,468.00	3,221,859.00
06/30/94	4,162,928.97				1,572,144.00
06/30/95	4,162,929.00				

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
6/09/92	Appraisal	18,700,000.00
7/01/94	Appraisal	4,017,034.00
9/01/95	Appraisal	19,485,000.00

**C. DELINQUENT**

Number

Total Amount (\$)

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
4/15/93	\$5,000,000	Moreno Valley Towngate CFD No 87-1 Riverside CDAC Debt Issue Number: 93 - 0215 Limited tax obligation bond Street construction and improvements Area No 1	NR	Neg	(BC) Brown Diven  (UW) Westhoff-Martin	Comb	(UNK)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/93	5,000,000.00	408,631.00	410,089.00	465,038.00	3,558,593.00
06/30/94	5,000,000.00	406,817.50	409,141.22	181,894.06	117,480.18
06/30/95	5,000,000.00	406,242.50	414,170.03		47,541.66

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
6/01/93	Tax Roll	112,918,738.00
8/04/94	Tax Roll	190,591,744.00
8/04/95	Tax Roll	184,068,979.00

**C. DELINQUENT**

Number	Total Amount (\$)

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
6/23/94	\$22,700,000	Moreno Valley Towngate CFD No 87-1 Riverside CDAC Debt Issue Number: 94 - 1248 Limited tax obligation bond Multi cap imprvments and public works Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Brown Diven  (UW) Westhoff-Martin (TR) US Trust Co of CA (EN) Capital Guaranty	12/01/21 Comb	(UNK)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94	22,700,000.00	1,905,337.50	1,905,337.50	80,347.93	
06/30/95	22,480,000.00	1,899,612.28	1,965,248.44		

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
8/04/94	Tax Roll	228,440,245.00
8/04/95	Tax Roll	226,182,355.00

**C. DELINQUENT**

Number

Total Amount (\$)

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
4/27/93	\$6,338,890	Perris CFD No 93-1 Riverside CDAC Debt Issue Number: 93 - 0168 Limited tax obligation bond Multi cap imprvments and public works May Ranch	NR	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) Perris PFA	Comb	8.210 (TIC)
<b>II. YEARLY FISCAL STATUS REPORT INFORMATION</b>							
<b>A. FUND BALANCES (\$)</b>							
Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund		
06/30/93	6,388,889.00			897,233.00	4,893,766.00		
06/30/94	6,338,889.00			530,795.00	1,684,766.09		
06/30/95	6,338,890.00				2,462.00		
<b>B. ASSESSED VALUE (\$)</b>							
Rpt Date	Appraisal/Tax Roll	Assessed Value	Number	Total Amount (\$)			
3/27/93	Tax Roll	30,158,131.00					
3/01/94	Tax Roll	28,724,644.00					
7/01/95	Tax Roll	36,192,203.00	5	3,655.00			
<b>C. DELINQUENT</b>							
<b>D. FORECLOSURE COMMENCED</b>							
<b>IV. MISCELLANEOUS</b>							

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
3/09/95	\$6,200,000	Perris CFD No 93-2 Riverside CDAC Debt Issue Number: 95 - 0033 Limited tax obligation bond Street construction and improvements Perris Plaza	NR	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (UW) Perris PFA (TR) Seattle-First	9/01/25 Comb	8.930 (TIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	6,200,000.00				43,588.00

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
1/12/95	Appraisal	22,110,000.00

**C. DELINQUENT**

Number

Total Amount (\$)

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
6/01/95	\$865,000	Riverside Unified School District CFD No 4 Riverside CDAC Debt Issue Number: 94 - 1714 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger  (UW) Stone & Youngberg (TR) First Trust	9/01/20 Comb	7.337 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95					

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
06/30/95		

**C. DELINQUENT**

Number	Total Amount (\$)

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

No report received.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
5/13/93	\$8,370,000	Riverside Unified School District CFD No 2 Riverside CDAC Debt Issue Number: 93 - 0113 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (FA) Whipple Kinsell (UW) Stone & Youngberg (TR) First Trust	9/01/18 Comb	7.193 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/93	8,370,000	737,138	737,138	1,016,119	6,224,613
06/30/94					
06/30/95					

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
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**C. DELINQUENT**

Number

**D. FORECLOSURE COMMENCED**

Total Amount (\$)

**IV. MISCELLANEOUS**

No report received.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
12/14/93	\$745,000	Riverside Unified School District CFD No 3 Riverside CDAC Debt Issue Number: 93- 1734 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger  (UW) Stone & Youngberg (TR) First Trust	9/01/18 Comb	6.667 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94					
06/30/95					

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value

**C. DELINQUENT**

Number

**D. FORECLOSURE COMMENCED**

Total Amount (\$)

**IV. MISCELLANEOUS**

No report received.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
7/20/93	\$545,000	Romoland School District CFD No 91-1 Riverside CDAC Debt Issue Number: 93 - 0293 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (UW) Wedbush Morgan Sec	Comb	7.200 (NIC)
<b>II. YEARLY FISCAL STATUS REPORT INFORMATION</b>							
<b>A. FUND BALANCES (\$)</b>							
Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund		
06/30/94	545,000.00	47,835.50	48,756.81	50,263.22			
06/30/95	545,000.00	47,838.00	49,064.00	13,124.00	2,730.00		
<b>B. ASSESSED VALUE (\$)</b>							
Rpt Date	Appraisal/Tax Roll	Assessed Value	C. DELINQUENT Number	D. FORECLOSURE COMMENCED Total Amount (\$)			
4/01/93		42,417,000.00					
7/01/94		16,785,539.00	32	5,710.12			
<b>IV. MISCELLANEOUS</b>							

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
11/16/94	\$27,970,000	Elk Grove Unified School District CFD No 1 Sacramento CDAC Debt Issue Number: 94 - 1533 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (UW) Prudential Sec Inc (TR) Sacramento Co (EN) AMBAC	12/01/24 Comb	6.951 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	27,970,000.00				26,671,144.00

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/01/94	Tax Roll	7,885,165,638.00

**C. DELINQUENT**

Number	Total Amount (\$)
7	93,817.84

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
1/11/93	\$5,000,000	Folsom CFD No 4 Sacramento CDAC Debt Issue Number: 93 - 0008 Limited tax obligation bond Street construction and improvements Broadstone I	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (UW) Westhoff-Martin	Comb	7.215 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/93	5,000,000.00	436,770.00	455,647.00	17,333.00	485,391.00
06/30/94	5,000,000.00	436,770.00	466,083.00		161,343.00
06/30/95	4,910,000.00	436,770.00	446,897.56		

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
12/21/92	Tax Roll	57,100,000.00
6/30/94	Tax Roll	62,453,325.00
6/30/95	Tax Roll	60,893,594.00

**C. DELINQUENT**

Number	Total Amount (\$)
9	3,156.00

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
9/22/94	\$3,050,000	Folsom CFD No 7 Sacramento CDAC Debt Issue Number: 94 - 1488 Limited tax obligation bond Multi cap imprvments and public works Oak Ave Pkwy	NR	Neg	(BC) Brown & Wood (FA) Public Financial (UW) Westhoff-Martin (TR) Meridian Trust Co	9/01/19 Comb	
<b>II. YEARLY FISCAL STATUS REPORT INFORMATION</b>							
<b>A. FUND BALANCES (\$)</b>							
Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund		
06/30/95	3,050,000.00	265,818.76	274,590.57	90,511.41			
<b>B. ASSESSED VALUE (\$)</b>							
Rpt Date	Appraisal/Tax Roll	Assessed Value	C. DELINQUENT Number	D. FORECLOSURE COMMENCED Total Amount (\$)			
8/16/95	Appraisal	55,455,000.00					
<b>IV. MISCELLANEOUS</b>							

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
6/01/95	\$1,800,000	Sacramento Development Fee Financing CFD No 95-1 Sacramento CDAC Debt Issue Number: 95 - 0294 Limited tax obligation bond Multi cap imprvments and public works	NR     LOC	Neg	(BC) Orrick Herrington  (UW) Stone & Youngberg (TR) Bank of America (EN) Union Bank	9/01/05 Serial	5.810 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	1,800,000.00	90,000.00	90,000.00	25,145.00	163,628.00

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
3/01/94	Tax Roll	33,631,500.00

**C. DELINQUENT**

Number

**D. FORECLOSURE COMMENCED**

Total Amount (\$)

**IV. MISCELLANEOUS**

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
6/14/95	\$1,650,000	Sacramento North Laguna Creek CFD No 93-02 Sacramento CDAC Debt Issue Number: 95 - 0326 Limited tax obligation bond Parks/open space	NR	Neg	(BC) Sturgis Ness  (UW) Stone & Youngberg (TR) Bank of America	9/01/04 Serial	6.071 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	1,650,000.00	82,500.00	82,500.00	22,458.00	1,647,824.00

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
3/01/95	Tax Roll	273,343,123.00

**C. DELINQUENT**

Number	Total Amount (\$)
8	5,249.00

**D. FORECLOSURE COMMENCED**

Foreclosure commenced  
on 6 parcels 10/19/95

**IV. MISCELLANEOUS**

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
4/20/93	\$9,460,000	Chino Hills CFD No 1 San Bernardino CDAC Debt Issue Number: 93 - 0090 Limited tax obligation bond Multi cap imprvments and public works Rolling Ridge Refunding	S:BBB	Comp	(BC) Buchalter Nemer (FA) Kelling Northcross (UW) Smith Barney Harris	Serial	6.156 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/93	9,460,000.00	946,000.00	946,000.00	82,776.00	
06/30/94	9,460,000.00	946,000.00	946,000.00		
06/30/95	9,450,000.00	946,000.00	946,000.00		

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
3/01/92	Tax Roll	458,630,368.00
7/01/94	Tax Roll	463,987,198.00
7/01/95	Tax Roll	458,863,119.00

**C. DELINQUENT**

Number	Total Amount (\$)
138	36,579.90
86	23,594.10
218	40,641.74

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
4/20/93	\$2,880,000	Chino Hills CFD No 4 San Bernardino CDAC Debt Issue Number: 93 - 0091 Limited tax obligation bond Multi cap imprvments and public works The Oaks Area Refunding	S:A	Comp	(BC) Buchalter Nemer (FA) Kelling Northcross (UW) Sutro & Co	Serial	5.696 (NIC)
<b>II. YEARLY FISCAL STATUS REPORT INFORMATION</b>							
<b>A. FUND BALANCES (\$)</b>							
Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund		
06/30/93	2,880,000.00	288,000.00	288,000.00	23,014.00			
06/30/94	2,880,000.00	288,000.00	288,000.00				
06/30/95	2,875,000.00	288,000.00	288,000.00				
<b>B. ASSESSED VALUE (\$)</b>							
Rpt Date	Appraisal/Tax Roll	Assessed Value	Number	Total Amount (\$)			
3/01/92	Tax Roll	285,208,805.00	114	31,599.18			
7/01/94	Tax Roll	253,611,704.00	59	16,643.90			
7/01/95	Tax Roll	301,777,073.00	117	21,812.31			
<b>C. DELINQUENT</b>							
<b>D. FORECLOSURE COMMENCED</b>							
<b>IV. MISCELLANEOUS</b>							

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
4/20/93	\$2,090,000	Chino Hills CFD No 5 San Bernardino CDAC Debt Issue Number: 93 - 0092 Limited tax obligation bond Multi cap imprvments and public works Soquel Canyon/Rincon/Woodview Refunding	S:88B+	Comp	(BC) Buchalter Nemer (FA) Kelling Northcross (UW) Smith Barney Harris	Serial	6.159 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/93	2,090,000.00	209,000.00	209,000.00	18,303.00	
06/30/94	2,090,000.00	209,000.00	209,000.00		
06/30/95	2,090,000.00	209,000.00	209,000.00		

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
3/01/92	Tax Roll	143,501,878.00
7/01/94	Tax Roll	160,315,968.00
7/01/95	Tax Roll	212,302,186.00

**C. DELINQUENT**

Number	Total Amount (\$)
19	6,339.70
23	8,989.26
51	11,029.20

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
4/20/93	\$2,980,000	Chino Hills CFD No 8 San Bernardino CDAC Debt Issue Number: 93 - 0093 Limited tax obligation bond Multi cap imprvments and public works Butterfield Refunding	S:A	Comp	(BC) Buchalter Nemer (FA) Kelling Northcross (UW) Sutro & Co	Serial	5.698 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/93	2,980,000.00	298,000.00	298,000.00	23,813.00	
06/30/94	2,980,000.00	298,000.00	298,000.00		
06/30/95	2,980,000.00	298,000.00	288,000.00		

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
3/01/92	Tax Roll	230,016,959.00
7/01/94	Tax Roll	246,500,374.00
7/01/95	Tax Roll	242,464,532.00

**C. DELINQUENT**

Number	Total Amount (\$)
85	22,593.47
49	49,732.40
116	21,625.88

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
7/15/93	\$11,070,000	Etiwanda School District CFD No 3 San Bernardino CDAC Debt Issue Number: 93 - 1042 Limited tax obligation bond K-12 school facility Terra Vista	NR	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	7.180 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94	11,070,000.00	983,982.50	1,027,016.00	1,146,883.00	2,521,709.00
06/30/95	11,070,000.00	983,983.00	1,072,862.00	437,547.00	1,172,461.00

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
5/03/93	Appraisal	67,000,000.00
5/03/93	Appraisal	67,000,000.00

**C. DELINQUENT**

Number	Total Amount (\$)
3	1,257.71
6	2,313.23

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
1/05/95	\$4,445,000	Needles CFD No 94-1 San Bernardino CDAC Debt Issue Number: 94 - 1760 Limited tax obligation bond Multi cap imprvments and public works Kahala Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) Needles PFA	10/01/24 Term	10.124 (TIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95					

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value

**C. DELINQUENT**

Number	Total Amount (\$)

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

No report received.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
3/01/95	\$8,270,000	Ontario CFD No 1 San Bernardino CDAC Debt Issue Number: 95 - 0094 Limited tax obligation bond Flood control/storm drainage Day Etiwanda Drainage Sys Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Ontario RDA FA (TR) Bank of America	9/02/09 Serial	6.223 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	8,270,000.00	827,000.00	836,813.44		

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/01/95	Tax Roll	931,675,397.00

**C. DELINQUENT**

Number	Total Amount (\$)
7	2,049,081.00

**D. FORECLOSURE COMMENCED**

4/17/95

**IV. MISCELLANEOUS**

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
6/07/94	\$2,920,000	Rancho Cucamonga CFD No 88-2 San Bernardino CDAC Debt Issue Number: 94 - 0229 Limited tax obligation bond Street construction and improvements	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (UW) Stone & Youngberg (TR) Bank of America	9/01/20 Comb	8.307 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94	2,920,000.00	277,838.00	487,837.50	52,000.00	1,719,312.22
06/30/95	2,920,000.00	277,838.00	510,267.52		1,796,516.62

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
6/30/94	Tax Roll	69,784,759.00
10/24/95	Tax Roll	75,149,896.00

**C. DELINQUENT**

Number	Total Amount (\$)
36	32,374.74
16	47,211.42

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
3/15/94	\$4,825,000	Rancho Cucamonga CFD No 93-3 San Bernardino CDAC Debt Issue Number: 93 - 1987 Limited tax obligation bond Multi cap imprvments and public works Foothill Marketplace	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	6.947 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94	4,825,000.00	341,085.00	343,461.19	163,709.62	
06/30/95	4,750,000.00	341,085.00	346,024.46		100,280.16

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
6/30/94	Tax Roll	10,990,262.00
10/24/95	Tax Roll	24,602,799.00

**C. DELINQUENT**

Number

Total Amount (\$)

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
8/30/94	\$3,315,000	San Bernardino CFD No 995 San Bernardino CDAC Debt Issue Number: 94 - 1350 Limited tax obligation bond Multi cap imprvments and public works Verdemont Area Refunding	NR	Neg	(BC) Sabo & Green  (UW) Miller & Schroeder (TR) First Trust of CA	9/01/15 Comb	7.972 (NIC)
<b>II. YEARLY FISCAL STATUS REPORT INFORMATION</b>							
<b>A. FUND BALANCES (\$)</b>							
Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund		
06/30/95	3,315,000.00	331,500.00	342,299.00	59,300.00			
<b>B. ASSESSED VALUE (\$)</b>		<b>C. DELINQUENT</b>		<b>D. FORECLOSURE COMMENCED</b>			
Rpt Date	Appraisal/Tax Roll	Assessed Value	Number	Total Amount (\$)			
7/01/95	Tax Roll	31,774,317.00	578	1,469,232.21			

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
9/22/94	\$1,355,000	Chula Vista Elementary School District CFD No 2 San Diego CDAC Debt Issue Number: 94 - 1562 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Brown Diven (FA) Kadie-Jensen Johnson (UW) Y/S Sch Fac FA (TR) US Trust Co of CA	9/01/15 Comb	6.281 (NIC)
<b>II. YEARLY FISCAL STATUS REPORT INFORMATION</b>							
<b>A. FUND BALANCES (\$)</b>							
Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund		
06/30/95	1,355,000.00	135,500.00	135,500.00		337,139.12		
<b>B. ASSESSED VALUE (\$)</b>							
Rpt Date	Appraisal/Tax Roll	Assessed Value	Number	Total Amount (\$)			
7/01/94	Tax Roll	143,591,713.00	78	19,785.95			
<b>C. DELINQUENT</b>							
<b>D. FORECLOSURE COMMENCED</b>							
<b>IV. MISCELLANEOUS</b>							

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
9/22/94	\$3,480,000	Chula Vista Elementary School District CFD No 1 San Diego CDAC Debt Issue Number: 94 - 1563 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Brown Diven (FA) Kadie-Jensen Johnson (UW) Y/S Sch Fac FA (TR) US Trust Co of CA	9/01/15 Comb	6.281 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	3,480,000.00	348,000.00	348,000.00		850,874.93

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/01/94	Tax Roll	610,265,820.00

**C. DELINQUENT**

Number	Total Amount (\$)
255	23,265.58

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
9/22/94	\$1,700,000	Chula Vista Elementary School District! CFD No 3 San Diego CDAC Debt Issue Number: 94 - 1561 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Brown Diven (FA) Kadie-Jensen Johnson (UW) Y/S Sch Fac FA (TR) US Trust Co of CA	9/01/15 Comb	6.281 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	1,700,000.00	170,000.00	170,000.00		417,410.34

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/01/94	Tax Roll	222,792,682.00

**C. DELINQUENT**

Number	Total Amount (\$)
103	27,173.15

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
10/14/93	\$12,555,000	Vista CFD No 92-1 San Diego CDAC Debt Issue Number: 93 - 1595 Limited tax obligation bond Multi cap imprvments and public works No County Sq	S:BBB(p)	Neg	(BC) Higgs Fletcher (FA) Spelman & Co (UW) Vista JPFA	Comb	6.133 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94	12,555,000.00	1,255,500.00	1,289,079.00	1,152,362.00	1,532,834.00
06/30/95	12,555,000.00			435,713.23	

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/06/93	Tax Roll	28,750,000.00
3/01/95	Tax Roll	30,179,025.00

**C. DELINQUENT**

Number	Total Amount (\$)

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
2/16/94	\$1,500,000	Manteca Unified School District CFD No 1989-1 San Joaquin CDAC Debt Issue Number: 94 - 0061 Limited tax obligation bond K-12 school facility Weston Ranch	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg	Comb	6.146 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94	1,500,000.00	121,830.00	121,830.00	48,432.00	707,716.00
06/30/95	1,500,000.00	121,830.00	121,830.00		215,900.52

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
1/15/94		70,643,565.00

**C. DELINQUENT**

Number	Total Amount (\$)
21	4,726.96

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
6/28/95	\$1,600,000	Manteca Unified School District CFD No 1989-2 San Joaquin CDAC Debt Issue Number: 95 - 0455 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg (TR) Bank of New York	9/01/25 Comb	7.062 (NIC)
<b>II. YEARLY FISCAL STATUS REPORT INFORMATION</b>							
<b>A. FUND BALANCES (\$)</b>							
Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund		
06/30/95	1,600,000.00	80,000.00	80,000.00	229,617.94	1,247,982.50		
<b>B. ASSESSED VALUE (\$)</b>							
Rpt Date	Appraisal/Tax Roll	Assessed Value	C. DELINQUENT Number	D. FORECLOSURE COMMENCED Total Amount (\$)			
7/01/95	Tax Roll	42,114,562.00					

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
10/26/94	\$6,025,000	Stockton CFD No 1 San Joaquin CDAC Debt Issue Number: 94 - 0642 Limited tax obligation bond Street construction and improvements Weston Ranch	NR	Neg	(BC) Timothy J Hachman (FA) Henderson Capital (UW) Westhoff-Martin	9/01/24 Comb	7.395 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	6,025,000.00	500,135.00	334,990.00		1,160,419.79

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/01/95	Tax Roll	192,006,827.00

**C. DELINQUENT**

Number
103

**D. FORECLOSURE COMMENCED**

Total Amount (\$)
66,596.96

**III. DEFAULT/DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
4/17/95	3/01/95		176,769.09	334,990.00	Weston Ranch

**Issuer Information:**

Contact	Phone Number
Pat Perinich	(909)699 3990

Continued on next page.

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
10/26/94	\$6,025,000	Stockton CFD No 1 (Continued) San Joaquin CDAC Debt Issue Number: 94 - 0642 Limited tax obligation bond Street construction and improvements Weston Ranch	NR	Neg	(BC) Timothy J Hachman (FA) Henderson Capital (UW) Westhoff-Martin	9/01/24 Comb	7.395 (NIC)

**IV. MISCELLANEOUS**

The Draw is a result of delinquencies within the CFD. Approximately half of the total special taxes levied for 1994/95 were initially delinquent. A review of the San Joaquin Co Tax Collector's records as of 03/08/95 shows that the collection rate has increased to 97% of the special taxes levied. The Reserve Fund will be replenished upon receipt of the recently paid delinquent special taxes.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
11/08/94	\$1,200,000	Tracy Area Public Facilities Financing Agency CFD No 1987-1 San Joaquin CDAC Debt Issue Number: 94 - 1441 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Orrick Herrington  (UW) Stone & Youngberg (TR) First Trust of CA	10/01/19 Term	7.995 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	1,200,000.00	3,730,020.00	3,730,000.00		945,266.37

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
6/30/95	Tax Roll	799,807,123.00

**C. DELINQUENT**

Number	Total Amount (\$)

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

Reserve fund minimum balance and bond reserve fund includes Series A - F.  
Delinquency Statement: CFD 1987-1 is part of the San Joaquin County Teeter Plan. Therefore, 100% of the tax revenue for CFD 1987-1 is received from the County and no delinquency reports are provided.

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
7/30/94	\$300,000	Timber Cove CFD No 1 Sonoma CDAC Debt Issue Number: 94 - 1258 Certificates of participation/leases Public building Fire Station	NR	Neg	(BC) Dorsey & Whitney (UW) Municipal Leasing	Serial	VAR

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	290,628.59				

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/01/93	Tax Roll	60,691,594.00

**C. DELINQUENT**

Number
59

**D. FORECLOSURE COMMENCED**

Total Amount (\$)
2,940.00

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
1/22/91	\$2,730,000	Waugh School District Corona/Ely CFD No 1 Sonoma CDAC Debt Issue Number: 91 - 0111 Limited tax obligation bond K-12 school facility Corona/Ely	NR	Neg	(BC) Orrick Herrington (FA) William F Euphrat (UW) Stone & Youngberg	Comb	8.648 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	2,680,000.00	257,230.00	261,032.14		160,305.17

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/01/95	Tax Roll	112,253,215.00

**C. DELINQUENT**

Number	Total Amount (\$)
8	4,248.98

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

Voluntary reporting.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
2/07/94	\$1,410,000	Waugh School District Corona/Ely CFD No 1 Sonoma CDAC Debt Issue Number: 94 - 0062 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Orrick Herrington (FA) William F Euphrat (UW) Stone & Youngberg	Comb	6.291 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94	4,115,000.00	365,003.00	389,553.00		650,199.33
06/30/95	1,410,000.00	107,772.50	109,278.18		67,975.79

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
3/01/94	Tax Roll	55,305,279.00
7/01/94	Tax Roll	112,253,215.00

**C. DELINQUENT**

Number	Total Amount (\$)
2	2,015.12
8	4,248.98

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
6/28/95	\$8,100,000	Salida Area Public Facilities Financing Agency CFD No 1988-1 Stanislaus CDAC Debt Issue Number: 95 - 0948 Limited tax obligation bond Public building Modesto HSD, Salida USD, Salida San Dis	NR	Neg	(BC) Orrick Herrington  (UW) Stone & Youngberg (TR) State Street Bank	9/01/20 Comb	7.228 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95		810,000.00			

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
6/30/95	Tax Roll	87,445,458.00

**C. DELINQUENT**

Number
37

**D. FORECLOSURE COMMENCED**

Total Amount (\$)
35,673.19

**IV. MISCELLANEOUS**

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
3/06/95	\$29,229,406	Thousand Oaks CFD No 1994-1 Ventura CDAC Debt Issue Number: 94 - 1547 Limited tax obligation bond Multi cap imprvments and public works Mktpl Pub Pedestrian/Traffic/Prkg Fac	NR	Neg	(BC) Jones Hall Hill (FA) Seidler-Fitzgerald (UW) Lazard Freres & Co (TR) First Interstate CA	9/01/24 Comb	7.367 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	29,229,406.30	2,922,940.63	2,371,788.11	2,721,993.00	5,054,921.83

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
9/15/94	Appraisal	71,000,000.00

**C. DELINQUENT**

Number

Total Amount (\$)

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

**FISCAL STATUS REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
5/17/94	\$7,000,000	Woodland CFD No 1 Yolo CDAC Debt Issue Number: 94 - 0760 Limited tax obligation bond Multi cap imprvments and public works Gibson Ranch	NR	Neg	(BC) Sturgis Ness (FA) Miller & Schroeder (UW) Stone & Youngberg (TR) First Trust of CA	9/01/24 Comb	7.579 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94	7,000,000.00	600,568.75	600,568.75	607,756.56	5,745,514.67
06/30/95	7,000,000.00	600,568.75	626,489.22		4,994.83

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
6/01/94	Appraisal	21,400,000.00
3/18/94	Appraisal	21,400,000.00

**C. DELINQUENT**

Number

Total Amount (\$)

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
1/03/95	\$785,000	Woodland CFD No 1 Yolo CDAC Debt Issue Number: 95 - 0016 Bond anticipation note Multi cap imprvments and public works Gibson Ranch	NR	Neg	(BC) Sturgis Ness (UW) Miller & Schroeder (TR) First Trust of CA	9/01/97 Term	7.313 (NIC)
<b>II. YEARLY FISCAL STATUS REPORT INFORMATION</b>							
<b>A. FUND BALANCES (\$)</b>							
Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund		
06/30/95	785,000.00			37,814.92	6,203.39		
<b>B. ASSESSED VALUE (\$)</b>							
Rpt Date	Appraisal/Tax Roll	Assessed Value	C. DELINQUENT Number	D. FORECLOSURE COMMENCED Total Amount (\$)			
3/18/94	Appraisal	21,400,000.00					
<b>IV. MISCELLANEOUS</b>							

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
2/28/94	\$292,000	Yuba City Unified School District CFD No 1 Yuba CDAC Debt Issue Number: 94 - 0268 Limited tax obligation bond K-12 school facility	NR	Neg	(FA) Government Financial (UW) Local investors	2/01/01 Serial	3.915 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94	292,000	483,111	447,000	153,327	616,189
06/30/95					

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
06/30/94	Tax Roll	278,189,065

**C. DELINQUENT**

Number

Total Amount (\$)

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

No report received.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
8/05/93	\$5,130,000	Davis Joint Unified School District CFD No 1 Multiple CDAC Debt Issue Number: 93 - 0944 Limited tax obligation bond K-12 school facility	M:Baa	Neg	(BC) Kronick Moskowitz (FA) Government Financial (UW) Stone & Youngberg	Comb	6.230 (NIC)

## II. YEARLY FISCAL STATUS REPORT INFORMATION

### A. FUND BALANCES (\$)

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94	5,130,000.00	256,500.00	1,073,750.00		
06/30/95	5,130,000.00	256,500.00	1,167,750.00		

### B. ASSESSED VALUE (\$)

Rpt Date	Appraisal/Tax Roll	Assessed Value
6/30/94	Tax Roll	2,404,490,059.00
6/30/95	Tax Roll	2,596,203,431.00

### C. DELINQUENT

Number	Total Amount (\$)
--------	-------------------

### D. FORECLOSURE COMMENCED

## IV. MISCELLANEOUS

District is under the Yolo County Teeter Plan. The CFD reviews the Yolo Co Treasurer/Tax Collector public records each year to determine the amount of special tax received during that fiscal year. Should the amount be less than 95% of the amount of the special tax levy the CFD must institute foreclosure proceedings. There is no need to commence foreclosure proceedings at this time.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
8/05/93	\$3,620,000	Davis Joint Unified School District CFD No 2 Multiple CDAC Debt Issue Number: 93 - 0945 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Kronick Moskowitz (FA) Government Financial (UW) Stone & Youngberg	Comb	6.420 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/94	3,620,000.00	295,000.00	295,000.00		
06/30/95	3,510,000.00	295,000.00	622,830.00		

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
6/30/94	Tax Roll	245,879,857.00
6/30/95	Tax Roll	302,998,150.00

**C. DELINQUENT**

Number

Total Amount (\$)

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

District is under the Yolo County Teeter Plan. The CFD reviews the Yolo Co Treasurer/Tax Collector public records each year to determine the amount of special tax received during that fiscal year. Should the amount be less than 95% of the amount of the special tax levy the CFD must institute foreclosure proceedings. There is no need to commence foreclosure proceedings at this time.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
2/08/95	\$3,855,000	Dry Creek Joint Elementary School District CFD No 1 Multiple CDAC Debt Issue Number: 95 - 0013 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington  (UW) Stone & Youngberg (TR) Sacramento Co (EN) Capital Guaranty	9/01/15 Comb	6.262 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	3,855,000.00	385,000.00	385,629.23		642,934.55
06/30/96					

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/01/95	Tax Roll Tax Roll	390,824,934.00

**C. DELINQUENT**

Number	Total Amount (\$)
23	5,330.14

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

Delinquency date is June 30 by bond covenant. Bond covenant requires accelerated judicial foreclosure only if certain thresholds are not met.

# FISCAL STATUS REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
12/20/90	\$6,940,000	Jurupa Unified School District CFD No 1 Multiple CDAC Debt Issue Number: 90 - 1051 Limited tax obligation bond K-12 school facility IA No 1/IA No 2	NR	Neg	(BC) Best Best & Krieger  (UW) Stone & Youngberg	Comb	8.729 (NIC)

**II. YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES (\$)**

Rpt Date	Principal Amt Outstanding	Minimum Bond Reserve Required	Bond Reserve Fund	Capitalized Interest	Construction Fund
06/30/95	6,630,000.00	683,650.00	696,110.00	512,399.00	93.00

**B. ASSESSED VALUE (\$)**

Rpt Date	Appraisal/Tax Roll	Assessed Value
7/01/94	Tax Roll	36,469.45

**C. DELINQUENT**

Number	Total Amount (\$)
3	2,572.58

**D. FORECLOSURE COMMENCED**

**IV. MISCELLANEOUS**

Voluntary reporting.

This report is based on unaudited information reported to the California Debt Advisory Commission on the Report of Final Sale and the Yearly Fiscal Status Report from sources considered to be reliable. The Commission is not liable for inadvertent errors or omissions that are reported as part of these reports.

**APPENDIX B**

**DEFAULT/DRAW ON RESERVE REPORTS**

# DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
5/28/91	\$6,550,000	Ione CFD No 1989-1 Amador CDAC Debt Issue Number: 89 - 0925 Limited tax obligation bond Multi cap imprvments and public works Country Club Estates	NR	Neg	(BC) Sturgis Ness  (UW) First CA Regnl Sec	Serial	8.774 (NIC)

**III. DEFAULT\DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
04/06/95	04/01/95	Default			Country Club Estates
09/19/95	10/01/95	Default			Country Club Estates

**Issuer Information:**

Contact: 04/06/95 Phone Number  
-----  
Trustee: Malinda Cleveland  
First Trust of CA  
Contact:9/19/95 Phone Number  
-----  
Issuer Bobbie Potts (209)274 2412

**IV. MISCELLANEOUS**

04/19/95  
The City's foreclosure action against the Final Map Property has been settled. The Judgement against the Remainder Property is being amended to permit a foreclosure sale or or after 08/01/95.

(Continued on next page.)

**DEFAULT/DRAW ON RESERVE REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/28/91	\$6,550,000	One CFD No 1989-1 (Continued) Amador County CDAC Debt Issue Number: 89 - 0925				

**IV. MISCELLANEOUS (Continued)**

9/19/95

Lien Claimants held their sealed-bid sale of the Project on 9/01/95. No bids were submitted. The 2nd Sheriff's sale was conducted on 9/15/95. The minimum required bid was \$4,204,000. No bids were made at the sale. Mansfield Properties, USA Inc therefore, remains the owner of Castle Oaks project. The City has already scheduled and the Sheriff announced a 3rd Sheriff's sale for 12/01/95 with a minimum bid amount to be announced.

Report Printed: April 14, 1995, September 30, 1995

**DEFAULT/DRAW ON RESERVE REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
2/07/91	\$7,500,000	Ione CFD No 1989-2 Amador CDAC Debt Issue Number: 89 - 0996 Limited tax obligation bond Multi cap imprvments and public works Country Club Estates 2	NR	Neg	(BC) Sturgis Ness  (UW) First CA Cap Mrkts	Comb	8.699 (NIC)

**III. DEFAULT/DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
04/06/95	04/01/95	Default	0		Country Club Estates
09/19/95	10/01/95	Default			Country Club Estates

**Issuer Information:**

Contact 4/06/95 Phone Number  
Trustee: Malinda Cleveland  
First Trust of CA  
Contact:9/19/95 Phone Number  
Issuer Bobbie Potts (209)274 2412

**IV. MISCELLANEOUS**

The City's foreclosure action against the Final Map Property has been settled. The Judgement against the Remainder Property is being amended to permit a foreclosure sale or or after 08/01/95.

(Continued on next page.)

**DEFAULT/DRAW ON RESERVE REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
2/07/91	\$7,500,000	Ione CFD No 1989-2 (Continued) Amador County CDAC Debt Issue Number: 89 - 0996					

IV. MISCELLANEOUS (Continued)

9/19/95

Lien Claimants held their sealed-bid sale of the Project on 9/01/95. No bids were submitted. The 2nd Sheriff's sale was conducted on 9/15/95. The minimum required bid was \$4,204,000. No bids were made at the sale. Mansfield Properties, USA Inc therefore, remains the owner of Castle Oaks project. The City has already scheduled and the Sheriff announced a 3rd Sheriff's sale for 12/01/95 with a minimum bid amount to be announced.

Report Printed April 14, 1995, September 30, 1995

# DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
5/09/91	\$2,780,000	Tehachapi CFD No 90-1 Kern CDAC Debt Issue Number: 91 - 0057 Limited tax obligation bond Street construction and improvements Curry-Highlands	NR	Neg	(BC) Haight & Haight  (UW) PaineWebber	Comb	9.038 (TIC)

**III. DEFAULT/DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
4/18/95	3/01/95	Default		Not available	Curry-Highlands
10/23/95	9/01/95	Default			Curry-Highlands

**Issuer Information:**

Contact 03/01/95	Phone Number
Mello-Roos Admin: Tom Walker	(909)699 3990
Contact 09/01/95	Phone Number
Pat Perinich	(909)699 3990

**IV. MISCELLANEOUS**

03/01/95

The shortfall is a result of currently unresolved delinquencies within the CFD. Approximately 96% of total special taxes levied for 1992/93, 1993/94 and 1st installment 1994/95 remain delinquent. Judicial foreclosure proceedings are in process on the delinquent parcels. The reserve fund of the CFD will be replenished upon collection of the delinquent special taxes and payment of past due interest and principal to the owners of the bonds.

(Continued on next page.)

**DEFAULT/DRAW ON RESERVE REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale Function, Participant	Maturity Date/ Type	Interest Rate/ Type
5/09/91	\$2,780,000	Tehachapi CFD No 90-1 (Continued) Kern CDAC Debt Issue Number: 91 - 0057				

IV. MISCELLANEOUS (Continued)

09/01/95

Shortage is a result of currently unresolved delinquencies within the CFD. Approx. 96% of the total special taxes levied for 92/93, 93/94, 94/95 remain delinquent. Judicial foreclosure proceedings are in process on the delinquent parcels. The CFD reserve fund will be replenished upon collection of the delinquent special taxes and payment of past due interest and principal to the owners of the bonds.

Report Printed: April 19, 1995. October 25, 1995

# DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
11/13/91	\$15,000,000	Hawthorne Community Redevelopment Agency CFD No 1991-1 Los Angeles CDAC Debt Issue Number: 91 - 1219 Limited tax obligation bond Multi cap imprvments and public works Southwest Area	NR	Neg	(BC) Jones Hall Hill (FA) Altura Nelson (UW) Donaldson Lufkin	Comb	8.201 (NIC)

**III. DEFAULT/DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
05/04/95	04/01/95	Default	--	\$251,154.98	Southwest Area

**Issuer Information:**

<b>Contact</b>		<b>Phone Number</b>
<b>Trustee:</b>	Jose Matamoros	(213)612 2700

**IV. MISCELLANEOUS**

Interest payment for 04/01/95 was \$477,526.88 which resulted in a deficiency of \$226,371.90 for the payment. Principal and interest payments have been made to investors on a pro-rata basis from the remaining funds.

Report Printed: May 8, 1995.

# DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
1/07/93	\$1,950,000	Los Angeles County CFD No 6 Los Angeles CDAC Debt Issue Number: 91 - 1339 Other note Multi cap imprvments and public works Agua Dulce Area B	NR	Neg	(BC) Hawkins Delafield  (UW) Stone & Youngberg	9/01/99 Term	7.934 (TIC)

**III. DEFAULT\DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
9/12/95	8/24/95	Draw on Reserve	50,864		Agua Dulce Area B

**Issuer Information:**

Contact	Phone Number
Issuer	Richard Ballard (213) 974 2345

**IV. MISCELLANEOUS**

The draw was a result of non-payment of 2nd installment property taxes. The property owner is in the process of selling the property at which time the taxes will be paid.

Report Printed September 30, 1995

**DEFAULT/DRAW ON RESERVE REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
4/05/95	\$50,000,000	Palmdale CFD No 93-1 Los Angeles CDAC Debt Issue Number: 95 - 0137 Limited tax obligation bond Multi cap imprvments and public works Ritter Ranch	NR	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (UW) Stone & Youngberg (TR) First Trust of CA	9/01/25 Comb	8.652 (NIC)

**III. DEFAULT\DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
9/18/95	9/01/95	Draw on Reserve	27,133		Ritter Ranch

**Issuer Information:**

Contact Phone Number  
Bond Counsel: Paul J Thimmig (415) 391 5780

**IV. MISCELLANEOUS**

The withdrawal was necessitated by a technical problem under the Agreement which the City intends to correct prior to the next interest payment date for the bonds. The withdrawal was not made as a result of any financial difficulty related to the Bond financing.

Report Printed: September 30, 1995

# DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
12/12/90	\$9,070,000	Nevada County CFD No 1990-1 Nevada CDAC Debt Issue Number: 90 - 1180 Limited tax obligation bond Multi cap imprvments and public works Wildwood Estates	NR	Neg	(BC) Sturgis Ness (FA) Rauscher Pierce (UW) First CA Cap Mrkts	Serial	8.467 (NIC)

**III. DEFAULT\DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
3/09/95	3/01/95	Default		\$73,111	Wildwood Estates

**Issuer Information:**

Contact	Phone Number
Issuer: H Douglas Latimer, CAO	(916)265 7040

**IV. MISCELLANEOUS**

As of this date, the last five installments of the special property taxes, as levied against the property for repayment of the bonds, have been not been paid. As of January 1, 1995, the outstanding unpaid special taxes, including statutory penalties and interest, were in the amount of \$2,567,889. The County has secured a judgement in its foreclosure action against the property, which will allow the County to proceed with the foreclosure sale against the property. At this time, the County anticipates that a foreclosre sale can be held on or after April 3, 1995. The County cannot predict what the outcome of a foreclosure sale, if any, may be. The County has called a special meeting of the bond owners for March 10, 1995, in Nevada City. The purpose of the meeting is to solicit comments and views from bond owners regarding the upcoming foreclosure sale, a possible proposal for the restructure of the outstanding bonds, the interpretation of the existing special property tax formula, and other issues affecting the bonds.

Report Printed: March 13, 1995

**DEFAULT/DRAW ON RESERVE REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
4/01/93	\$13,695,000	Orange County CFD No 87-5E Orange CDAC Debt Issue Number: 92 - 1429 Limited tax obligation bond Multi cap imprvments and public works Rancho Santa Margarita	NR	Neg	(BC) Stradling Yocca (FA) CGMS Inc (UW) Stone & Youngberg	8/15/18 Comb	7.218 (NIC)

**III. DEFAULT/DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
8/16/95	8/15/95	Draw on Reserve	183,660	1,204,245	Rancho Santa Margarita

**Issuer Information:**

Contact	Issuer	Phone Number
Issuer:	Thomas J Sacco	(714)834 4775

**IV. MISCELLANEOUS**

The draw on the reserve fund was in the amount of \$183,660 which represents about 15% of the total reserve. The draw was made to meet a debt service payment. That payment was made as scheduled, to the bondholders on 8/15/95. Anticipating the reserve draw and recognizing the need to restore the reserve fund to its required amount, the Orange Co Brd of Supervisors on 8/8/95 authorized the FY 95/96 Special Tax levy in an amount sufficient to replenish the reserve fund. The reserve fund will be fully restored to its required level of \$1,204,245 when the apportionments of the first installment of the FY95/96 Special Tax to CFD No. 87-5E are completed on January 25, 1996.

Report Printed: August 30, 1995

**DEFAULT/DRAW ON RESERVE REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
6/29/89	\$14,720,000	Moreno Valley CFD No 2 Riverside CDAC Debt Issue Number: 89 - 0263 Limited tax obligation bond Multi cap imprvments and public works Moreno Valley Auto Mall	NR	Neg	(BC) Brown & Diven  (UW) Bear Stearns	Comb	(UNK)

**III. DEFAULT\DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
12/07/95	12/01/95	Draw on Reserve	279,795		Moreno Valley Auto Mall

**Issuer Information:**

Contact: Tom Breitkreuz  
Phone Number: (909)243 3482

**IV. MISCELLANEOUS**

Report printed December 11, 1995.

# DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
10/11/90	\$12,605,000	Jurupa Community Services District CFD No 1 Riverside CDAC Debt Issue Number: 90 - 0881 Limited tax obligation bond Multi cap imprvments and public works Mira Loma Area	NR	Comp	(BC) Best Best & Krieger (FA) Whipple Kinsell (UW) Prudential Bache	Comb	8.021 (NIC)

**III. DEFAULT\DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
9/21/95	9/01/95	Draw on Reserve	276,894		Mira Loma Area

**Issuer Information:**

Contact	Phone Number
Richard T Anderson	(909)686 1450

**IV. MISCELLANEOUS**

Report printed December 19, 1995.

# DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
11/29/88	\$8,000,000	Riverside County CFD No 84-2 Riverside CDAC Debt Issue Number: 88 - 0151 Limited tax obligation bond Multi cap imprvments and public works Lakehills Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Chilton & O'Connor	Comb	7.765 (NIC)

**III. DEFAULT/DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
03/21/95	03/01/95	Draw on Reserve	60,036	1,143,880	Lakehills
9/19/95	9/01/95	Draw on Reserve	367,070		Lakehills

**Issuer Information:**

Contact 03/21/95	Phone Number
Issuer Katie Koster	(909)275 1153
Contact 9/19/95	Phone Number
Issuer Katie Koster	(909)275 1153

**IV. MISCELLANEOUS**

03/21/95  
All remaining CFDs administered by Riverside Co have reserve fund balances equal to or exceeding reserve requirements.

(Continued on next page.)

**DEFAULT/DRAW ON RESERVE REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
11/29/88	\$8,000,000	Riverside County CFD No 84-2 (Continued) Riverside County CDAC Debt Issue Number: 88 - 0151					

IV. MISCELLANEOUS (Continued)  
09/19/95

Due to 9/1/95 crossover refunding on CFD 84-2, the reserve requirement has been reduced. The draw amounts constitute total cumulative reserve deficiencies for the CFDs. All remaining CFDs administered by Riverside Co have reserve fund balances equal to or exceeding reserve requirements.

Report printed March 22, 1995, September 30, 1995

# DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
10/16/90	\$3,800,000	Riverside County CFD No 87-5 Riverside CDAC Debt Issue Number: 90 - 0826 Limited tax obligation bond Multi cap imprvments. and public works Wild Rose 2	NR	Neg	(BC) Brown & Wood (FA) Fieldman Rolapp (UW) Chilton & O'Connor	Comb	8.608 (TIC)

**III. DEFAULT\DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
03/01/95	03/21/95	Draw on Reserve	(See 88-0910 below for amounts)		
09/19/95	09/01/95	Draw on Reserve	(See 88-0910 below for amounts)		
<b>Issuer Information:</b>					
<b>Contact</b>		<b>Phone Number</b>			
<b>Issuer</b>	Katie Koster	(909)275 1153			

**IV. MISCELLANEOUS**

All remaining CFDs administered by Riverside Co have reserve fund balances equal to or exceeding reserve requirements.

Report Printed: March 22, 1995, September 30, 1995

# DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
1/19/89	\$11,200,000	Riverside County CFD No 87-5 Riverside CDAC Debt Issue Number: 88 - 0910 Limited tax obligation bond Multi cap imprvments and public works Wild Rose	NR	Neg	(BC) Jones Day Reavis (FA) Fieldman Rolapp (UW) Chilton & O'Connor	Comb	8.121 (TIC)

**III. DEFAULT\DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
03/21/95	03/01/95	Draw on Reserve	199,017	1,472,820	Wild Rose
09/19/95	09/01/95	Draw on Reserve	273,019		Wild Rose 2
(Totals include CDAC 90-0826)					

**Issuer Information:**

Contact	03/21/95	Phone Number
Issuer	Katie Koster	(909)275 1137
Contact	09/19/95	Phone Number
Issuer	Katie Koster	(909)275 1137

**IV. MISCELLANEOUS**

03/21/95

All remaining CFDs administered by Riverside Co have reserve fund balances equal to or exceeding reserve requirements.

(Continued on next page.)

**DEFAULT/DRAW ON RESERVE REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale Function, Participant	Maturity Date/ Type	Interest Rate/ Type
1/19/89	\$11,200,000	Riverside County CFD No 87-5 (Continued) Riverside County CDAC Debt Issue Number: 88 - 0910				

IV. MISCELLANEOUS (Continued)  
09/19/95

The draw amounts constitute total cumulative reserve deficiencies for the respective CFDs. All remaining CFDs administered by Riverside Co have reserve fund balances equal to or exceeding reserve requirements.

Report Printed: March 22, 1995, September 30, 1995

# DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
6/06/90	\$24,000,000	Riverside County CFD No 88-8 Riverside CDAC Debt Issue Number: 90 - 0065 Limited tax obligation bond Multi cap imprvments and public works A St North	NR	Neg	(BC) Bowie Arneson (FA) Fieldman Rolapp (UW) Bancroft Garcia	Comb	7.735 (TIC)

**III. DEFAULT\DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
03/21/95	03/01/95	Draw on Reserve	132,190	2,228,525	A St North
09/19/95	09/01/95	Draw on Reserve	1,064,528		A St North

**Issuer Information:**

Contact	03/21/95	Phone Number
Issuer	Katie Koster	(909)275 1153
Contact	09/19/95	Phone Number
Issuer	Katie Koster	(909)275 1153

**IV. MISCELLANEOUS**

03/21/95

All remaining CFDs administered by Riverside Co have reserve fund balances equal to or exceeding reserve requirements.

(Continued on next page.)

**DEFAULT/DRAW ON RESERVE REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
6/06/90	\$24,000,000	Riverside County CFD No 88-8 (Continued) Riverside County CDAC Debt Issue Number: 90 - 0065					

IV. MISCELLANEOUS (Continued)

09/19/95

The draw amounts constitute total cumulative reserve deficiencies for the respective CFDs. All remaining CFDs administered by Riverside Co have reserve fund balances equal to or exceeding reserve requirements.

Report Printed: March 22, 1995, September 30, 1995

**DEFAULT/DRAW ON RESERVE REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
11/20/90	\$8,900,000	Riverside County CFD No 87-1 Riverside CDAC Debt Issue Number: 90 - 1047 Limited tax obligation bond Multi cap imprvments and public works South A St	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	8.609 (NIC)

**III. DEFAULT/DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
9/19/95	9/01/95	Draw on Reserve	112,066		South A St

**Issuer Information:**

Contact	Phone Number
Issuer Katie Koster	(909) 275 1153

**IV. MISCELLANEOUS**

The draw amounts constitute total cumulative reserve deficiencies for the respective CFDs. All remaining CFDs administered by Riverside Co have reserve fund balances equal to or exceeding reserve requirements.

Report Printed: September 30, 1995

# DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
5/25/89	\$26,000,000	San Jacinto CFD No 2 Riverside CDAC Debt Issue Number: 89 - 0096 Limited tax obligation bond Multi cap imprvments and public works	NR	Comp	(BC) Brown & Diven (FA) Kadie Jensen (UW) Stone & Youngberg	Comb	7.916 (NIC)

**III. DEFAULT\DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
9/15/95	9/01/95	Draw on Reserve	654,068		

**Issuer Information:**

<b>Contact</b>	<b>Phone Number</b>
-----	-----
Issuer            John Herrera	(909)487 7330

**IV. MISCELLANEOUS**

Report Printed: September 30, 1995

# DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
11/27/91	\$5,435,000	Chino Hills CFD NO 9 San Bernardino CDAC Debt Issue Number: 91 - 1237 Limited tax obligation bond Street construction and improvements Rincon Village Area Series A	NR	Neg	(BC) Brown Harper Burns (FA) Fieldman Rolapp (UW) Miller & Schroeder	Serial	8.266 (NIC)

**III. DEFAULT/DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
3/14/95	3/2/95	Draw on Reserve	\$121,000		Series A 1993
9/25/95	9/01/95	Draw on Reserve	253,000		Rincon Village Area Series A

**Issuer Information:**

Contact 03/14/95	Phone Number
Issuer: Stan McCartney	(909)590 1511
Contact 09/25/95	Phone Number
Issuer: Stan McCartney	(909)590 1511

**IV. MISCELLANEOUS**

03/14/95

This withdrawal was necessitated because of delinquent assessments. The reserves will be replenished from the first available assessments.

09/25/95

This withdrawal on August 30, 1995 was necessitated because of delinquent assessments. The reserves will be replenished from the first available assessments.

Report Printed: March 17, 1995, September 30, 1995

# DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
11/27/91	\$17,065,000	Chino Hills CFD NO 9 San Bernardino CDAC Debt Issue Number: 91 - 1505 Limited tax obligation bond Multi cap imprvments and public works Rincon Village Area Series B	NR	Neg	(BC) Brown Harper Burns (FA) Fieldman Rolapp (UW) Miller & Schroeder	9/01/98 Term	8.293 (NIC)

**III. DEFAULT\DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
3/14/95	3/2/95	Draw on Reserve	\$318,000		Series B 1993
9/25/95	9/01/95	Draw on Reserve	596,300		Rincon Village Area Series B

**Issuer Information:**

Contact 03/14/95	Phone Number
Issuer: Stan McCartney	(909)590 1511
Contact 09/25/95	Phone Number
Issuer: Stan McCartney	(909)590 1511

**IV. MISCELLANEOUS**

03/14/95  
This withdrawal was necessitated because of delinquent assessments. The reserves will be replenished from the first available assessments.

09/25/05  
This withdrawal on August 30, 1995 was necessitated because of delinquent assessments. The reserves will be replenished from the first available assessments.

Report Printed: March 17, 1995, September 30, 1995

# DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
1/02/91	\$4,755,000	Colton CFD No 90-1 San Bernardino CDAC Debt Issue Number: 90 - 1063 Limited tax obligation bond Multi cap imprvments and public works Mount Vernon Corridor	NR	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) Chilton & O'Connor	9/01/20 Term	9.130 (NIC)

**III. DEFAULT\DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
9/12/95	9/01/95	Draw on Reserve	55,330		Mount Vernon Corridor

**Issuer Information:**

Contact	Phone Number
Consultant Karen Scott	(310) 434 6648

**IV. MISCELLANEOUS**

Until 9/01/95 the Reserve Fund was at its required level. The City is currently working to collect the delinquent taxes from the property owner.

Report Printed: September 30, 1995

**DEFAULT/DRAW ON RESERVE REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
3/27/91	\$46,240,000	Fontana CFD No 90-3 San Bernardino CDAC Debt Issue Number: 90 - 1235 Limited tax obligation bond Multi cap imprvments and public works Empire Ctr	NR	Neg	(BC) Brown Harper Burns  (UW) Sutro & Co	Comb	8.503 (NIC)

**III. DEFAULT\DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
4/06/95	04/01/95	Draw on Reserve	\$1,556,541		Empire Center

**Issuer Information:**

Contact	Phone Number
Issuer: Gary Silvius	(909)350 6694

**IV. MISCELLANEOUS**

This deficiency in debt service funds is the result of non-collection of special taxes. The draw is the accumulated use of reserve funds and an addition of \$664,741 to the prior use of reserves on October 1, 1994. The District has initiated judicial foreclosure proceedings relating to all delinquent parcels.

Report Printed: April 7, 1995.

**DEFAULT/DRAW ON RESERVE REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
9/24/92	\$10,000,000	Hesperia CFD No 91-3 San Bernardino CDAC Debt Issue Number: 92 - 1368 Limited tax obligation bond Multi cap imprvments and public works	NR	Neg	(BC) Brown Diven (UW) Seidler-Fitzgerald	Comb	7.988 (NIC)

**III. DEFAULT\DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
3/10/95	3/02/95	Draw on Reserve	360,493		
9/15/95	9/02/95	Draw on Reserve	508,000		Belgate Dev

**Issuer Information:**

<b>Contact</b>	<b>Phone Number</b>
Issuer: Don Fraser, Finance Dir	(619)947 1441
Cindy Prothro	(619)947 1441

**IV. MISCELLANEOUS**

Report Printed: March 13, 1995, September 30, 1995

# DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
5/30/91	\$20,575,000	Victorville CFD No 90-1 San Bernardino CDAC Debt Issue Number: 90 - 0933 Limited tax obligation bond Multi cap imprvments and public works Western Addition	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg	Comb	8.184 (NIC)

**III. DEFAULT\DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
9/12/95	9/01/95	Draw on Reserve	276,234		Western Addition

**Issuer Information:**

Contact	Phone Number
Issuer Adair Most	(619)955 5000

**IV. MISCELLANEOUS**

Report Printed September 30, 1995

**DEFAULT/DRAW ON RESERVE REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
4/25/89	\$30,000,000	Poway CFD No 88-1 San Diego CDAC Debt Issue Number: 89 - 0060 Limited tax obligation bond Multi cap imprvments and public works Parkway Business Ctr	NR	Neg	(BC) Stradling Yocca  (UW) Drexel Burnham	Comb	8.050 (NIC)

**III. DEFAULT/DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
7/27/95	2/02/95	Draw on Reserve	498,841		Parkway Business Ctr
7/27/95	8/02/95	Draw on Reserve	672,580		Parkway Business Ctr

**Issuer Information:**

Contact Phone Number  
Bond Counsel Denise Hering (714)725 4000

**IV. MISCELLANEOUS**

Report Printed: August 1, 1995



**DEFAULT/DRAW ON RESERVE REPORT**

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
3/10/87	\$32,800,000	South Poway CFD No 1 San Diego CDAC Debt Issue Number: 87 - 0026 Limited tax obligation bond Multi cap imprvments and public works Pomerado Bus Prk Refunding	NR	Neg	(BC) Stradling Yocca  (UW) Drexel Burnham	Comb	7.260 (NIC)

**III. DEFAULT/DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
7/27/95	2/02/95	Draw on Reserve	726,379		Pomerado Bus Prk
7/27/95	8/02/95	Draw on Reserve	581,602		Pomerado Bus Prk

**Issuer Information:**

Contact Phone Number  
Bond Counsel Denise Hering (714)725 4000

**IV. MISCELLANEOUS**

Report Printed: August 1, 1995

# DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
10/26/94	\$6,025,000	Stockton CFD No 1 San Joaquin CDAC Debt Issue Number: 94 - 0642 Limited tax obligation bond Street construction and improvements Weston Ranch	NR	Neg	(BC) Timothy J Hachman (FA) Henderson Capital (UW) Westhoff-Martin	9/01/24 Comb	7.395 (NIC)

**III. DEFAULT/DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
4/17/95	3/01/95	Draw on Reserve	176,769	334,990	Weston Ranch

**Issuer Information:**

<b>Contact</b>	<b>Phone Number</b>
Mello-Roos Admin: Pat Perinich	(909)699 3990

**IV. MISCELLANEOUS**

The Draw is a result of delinquencies within the CFD. Approximately half of the total special taxes levied for 1994/95 were initially delinquent. A review of the San Joaquin Co. Tax Collector's records as of 03/08/95 shows that the collection rate has increased to 97% of the special taxes levied. The Reserve Fund will be replenished upon receipt of the recently paid delinquent special taxes.

Report Printed: April 18, 1995.

# DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
8/27/90	\$16,000,000	South Stockton CFD No 90-1 San Joaquin CDAC Debt Issue Number: 90 - 0789 Limited tax obligation bond Wastewater collection and treatment	NR	Neg	(BC) Orrick Herrington  (UW) Prudential Bache	Comb	7.221 (TIC)

**III. DEFAULT\DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
11/03/95	9/01/95	Draw on Reserve	334,852		

**Issuer Information:**

Contact	Phone Number
Pat Perinich	(909)699 3990

**IV. MISCELLANEOUS**

The draw was a result of currently unresolved delinquencies within the CFD. Judicial foreclosure proceedings are in process on the delinquent parcels. The reserve fund of the CFD will be replenished upon collection of the delinquent special taxes and payment of past due interest and principal to the owners of the bonds.

Report Printed: November 9, 1995

# DEFAULT/DRAW ON RESERVE REPORT

Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancement	Type of Sale	Function, Participant	Maturity Date/ Type	Interest Rate/ Type
<b>I. ISSUE INFORMATION FROM CDAC REPORT OF FINAL SALE</b>							
11/01/90	\$2,075,000	Wheatland CFD No 1 Yuba CDAC Debt Issue Number: 90 - 1031 Limited tax obligation bond Multi cap imprvments and public works	NR	Neg	(BC) Orrick Herrington  (UW) First CA Regnl Sec	Comb	8.753 (NIC)

**III. DEFAULT\DRAW ON RESERVE REPORTED**

Rpt Date	Event Date	Type of Event	Amt Withdrawn	Reserve Fund Balance	Series
12/19/95	11/01/95	Draw on Reserve	113,647		
Issuer Information:					
Contact		Phone Number:			
Pat Perinich		(909)699 3990			

**IV. MISCELLANEOUS**

Report printed December 21, 1995.

This report is based on unaudited information reported to the California Debt Advisory Commission pursuant to Government Code Section 53359.5(c) and on the Report of Final Sale from sources considered to be reliable. The Commission is not liable for inadvertent errors or omissions that are reported as part of these reports.

**CALIFORNIA DEBT ADVISORY COMMISSION  
MELLO-ROOS COMMUNITY FACILITIES DISTRICT  
REPORTING GUIDELINES**

Date of Adoption: April 26, 1993  
Date of Amendment: January 1, 1994\*

It is the intent of the California Debt Advisory Commission to be guided by the following guidelines in implementing the requirements of Section 53359.5 of the Government Code, which section is part of the Mello-Roos Community Facilities Act of 1982, as amended (Sections 53311 et. seq.).

All issuers selling bonds after January 1, 1993 are covered by this law and are required to report certain information about the bond issue through the completion of the *Yearly Fiscal Status Report* or the *Draw-on the Reserve Fund or Default Report*. Issuers are required to file a *Yearly Fiscal Status Report* if they have sold bonds before June 30 of each year and yearly thereafter. Issuers who sell after June 30th would file a *Yearly Fiscal Status Report* the following year and each year thereafter. All issuers, regardless of when bonds are sold, would be required to report any draw-down or default that occurred throughout the entire year.

State Law

Section 53359.5 was amended by Senate Bill 1464 (Chapter 772, Statutes of 1992) to add subsections (b), (c), and (d). Section 53359.5 (b) and (c) was amended by SB 331 (Chapter 1193, Statutes of 1993).

— Section 53359.5 (b) of the Government Code requires that all agencies issuing Mello-Roos Community Facilities District bonds, including refunding bonds, after January 1, 1993 to report specific information to the Commission by October 30 of each year. The information items required by Section 53359.5 include:

- (1) the principal amount of bonds outstanding;
- (2) the balance in the bond reserve fund;
- (3) the balance in the capitalized interest fund, if any;
- (4) the number of parcels which are delinquent with respect to their special tax payments, the amount that each parcel is delinquent, the length of time that each has been delinquent, and when foreclosure was commenced for each delinquent parcel;
- (5) the balance in any construction funds; and
- (6) the assessed value of all parcels subject to special tax to repay the bonds as shown on the most recent equalized roll.

The agency is to report on these items until final maturity of the bonds.

*This report is called The Yearly Fiscal Status Report.*

— Section 53359.5 (c) of the Government Code requires that all agencies issuing Mello-Roos Community Facilities District bonds regardless of when sold, to notify the Commission by mail, postage prepaid, within 10 days if any of the following events occur:

- (1) the local agency or its trustee fails to pay principal and interest due on any scheduled payment date; or
- (2) funds are withdrawn from a reserve fund to pay principal and interest on the bonds.

*This is called the Draw-on the Reserve Fund or Default Report*

— Section 53359.5 (d) of the Government Code provides that the legislative body and CDAC are immune from liability for inadvertent errors in reporting under section 53359.5.

## General Guidelines

- o A *Mello-Roos Community Facilities District* agency is the city council, county board of supervisors or board of directors of a special district, school district or joint powers authority that created the CFD and is responsible for complying with the Section.
- o All issuers selling bonds after January 1, 1993 must file reports with the Commission.
- o *Date of sale* is the date the bond purchase agreement is signed on a negotiated financing or the date the bid was accepted on a competitive bid. For example, if bonds were authorized before January 1, 1993, and a bond purchase contract was signed in February of 1993, the reporting must be made. All bonds issued in 1993, including bonds refunding a prior CFD issuance, must be reported.
- o *Bonds* shall mean any evidence of debt paid from Mello-Roos special taxes including limited tax obligation bonds, special tax bonds, certificates of participation, and bond anticipation notes.

### A. Yearly Fiscal Status Report

- o All CFD agencies affected by this law will receive a *Yearly Fiscal Status Report* on or about August 1 of each year. This form will be sent to the agency annually and is to be returned to the Commission by October 30 of each year until all bonds are retired. Issuers selling bonds after June 30 of each year will not be required to file a *Yearly Fiscal Status Report* for that year, but will be required to file a *Yearly Fiscal Status Report* thereafter.
  - o *Fund Balances*: The principal amount of the bonds outstanding and the fund balances for the bond reserve fund, capitalized interest fund, and construction funds should be reported as of June 30.
- Reserve Fund*: Report both the minimum balance of the Reserve Fund as required in the bond indenture and the reserve fund balance as of June 30 of the year.
- o *Delinquencies*: Report delinquencies as of the current tax roll. You may use page 2 of *Yearly Fiscal Status Report*, or submit the requested information by computer print out or other source.

For each delinquency list the parcel number; the date of the tax roll from which the earliest delinquency information is taken (December or April) and year; the length of time (number of days) delinquent (from the first delinquency date); the amount that the parcel is delinquent (special tax including principal and interest); if foreclosure has commenced for the parcel; and if so, the date foreclosure proceedings were commenced. If the tax roll indicates that a parcel is delinquent for more than one tax period use the earliest date as the date of the delinquency.

Foreclosure commences when the CFD agency notifies the property owner of the foreclosure.

- o *Assessed Valuation*: Issuers should report the *total* assessed value of parcels (land and improvements) which are subject to or may be subject to the special tax shown on the most recent tax roll. Include the date of the tax roll used on the report.

For new issuers only (those selling prior to June 30 of the year) or those issuers that have 12 months or more of capitalized interest available and for which no annual tax roll billing will be required, issuers may file the most recent appraisal value of property for the assessed valuation.

### B. Non-Payment of Principal and Interest or Draw-on the Reserve Fund

- o All CFD agencies which issue bonds, regardless when sold, are covered by this law.
- o A *Draw-on the Reserve Fund* is defined as any withdrawal of funds that decreases the Reserve Fund below that amount stated as the *Minimum Reserve Fund Required* in the official bond documents/indenture of the bond sale. Funds drawn from the Reserve Fund to pay principal and/or interest payments that do not decrease the Fund below the Minimum Reserve need not be reported.
- o Any CFD agency which draws on the Reserve Fund or fails to pay debt service must report to the Commission each time such an event occurs.
- o The report shall consist of a letter to the Commission stating:
  - the community facility district's name,
  - bond issue title and original date of issue,
  - the type of non-payment (draw-on the Reserve Fund or non-payment),
  - the date the draw-on the Reserve Fund or non-payment occurred, and
  - the amount of the draw-on the Reserve Fund or non-payment.

Issuers may include a statement of explanation containing information pertinent to the default or draw-on the Reserve Fund (i.e., how expected to be cured, etc.).



COMMUNITY FACILITIES DISTRICT (CFD)  
YEARLY FISCAL STATUS REPORT

CDAC # \_\_\_\_\_

California Debt Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269

I. GENERAL INFORMATION

- A. Issuer \_\_\_\_\_
- B. Community Facilities District Number/Name \_\_\_\_\_
- C. Name/Title/Series of Bond Issue \_\_\_\_\_
- D. Indicate Credit Rating: Rating Agency: \_\_\_\_\_ Rating \_\_\_\_\_ Not Rated
- E. Date of Bond Issuance \_\_\_\_\_
- F. Original Principal Amount of Bonds \$ \_\_\_\_\_
- G. Reserve Fund Minimum Balance Required \$ \_\_\_\_\_

II. FUND BALANCE FISCAL STATUS

- Balances Reported as of: June 30 \_\_\_\_\_ (Year)
- A. Principal Amount of Bonds Outstanding \$ \_\_\_\_\_
  - B. Bond Reserve Fund \$ \_\_\_\_\_
  - C. Capitalized Interest Fund \$ \_\_\_\_\_
  - D. Construction Fund(s) \$ \_\_\_\_\_

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

- Assessed Value Reported as of: \_\_\_\_\_ (DATE)
- (Check one)
- From Equalized Tax Roll:
  - From Appraisal of Property:  
*(Use only in first year or before annual tax roll billing commences)*

- A. Total Assessed Value of All Parcels \$ \_\_\_\_\_

IV. DELINQUENT REPORTING INFORMATION

- Delinquent Parcel Information Reported as of Equalized Tax Roll of \_\_\_\_\_ (DATE)
- A. Are There Delinquent Parcels in the CFD?  YES *(If yes, complete Section IV. B. page 2)*  NO

V. NAME OF PARTY COMPLETING THIS FORM

NAME \_\_\_\_\_

TITLE \_\_\_\_\_

FIRM/AGENCY \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY/STATE/ZIP \_\_\_\_\_

PHONE NO. \_\_\_\_\_ DATE OF REPORT \_\_\_\_\_



**COMMUNITY FACILITIES DISTRICT  
YEARLY FISCAL STATUS REPORT (Continued)**

**IV. B. SPECIFIC INFORMATION ON EACH DELINQUENT PARCEL (Attach extra sheets as needed or a computer printout providing the requested information.)**

Issuer \_\_\_\_\_

Community Facilities District Number/Name \_\_\_\_\_

ASSESSOR PARCEL NO	PARCEL DELINQUENT AS OF (CHECK ONE)			NO. OF DAYS DELINQUENT	AMOUNT DELINQUENT (\$)	HAS FORECLOSURE COMMENCED ON THIS PARCEL?		IF YES, DATE FORECLOSURE COMMENCED
	DEC. 10	APRIL 10	YEAR			(YES)	(NO)	
1. _____	_____	_____	_____	_____	\$ _____	_____	_____	_____
2. _____	_____	_____	_____	_____	\$ _____	_____	_____	_____
3. _____	_____	_____	_____	_____	\$ _____	_____	_____	_____
4. _____	_____	_____	_____	_____	\$ _____	_____	_____	_____
5. _____	_____	_____	_____	_____	\$ _____	_____	_____	_____
6. _____	_____	_____	_____	_____	\$ _____	_____	_____	_____
7. _____	_____	_____	_____	_____	\$ _____	_____	_____	_____
8. _____	_____	_____	_____	_____	\$ _____	_____	_____	_____
9. _____	_____	_____	_____	_____	\$ _____	_____	_____	_____
10. _____	_____	_____	_____	_____	\$ _____	_____	_____	_____

*Completion and submittal of this form to the California Debt Advisory Commission will assure your compliance with California State law. Section 63359.5 of the California Government Code requires that all agencies issuing Mello-Roos Community Facilities District bonds after January 1, 1993 to report specific information to the Commission by October 30 of each year.*

**California Debt Advisory Commission  
915 Capitol Mall, Room 400  
Sacramento, CA 95814  
(916) 653-3269**



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