



1998 SUMMARY OF

CALIFORNIA PUBLIC DEBT

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State Treasurer and Chair

1998 SUMMARY OF CALIFORNIA PUBLIC DEBT

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

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CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

The California Debt and Investment Advisory Commission was created by the California Legislature to assist state and local agencies with the issuance, monitoring, and management of public debt and the investment of public funds through its research and technical assistance programs. CDIAC also acts as the state's clearinghouse for public debt issuance information.

The California Debt and Investment Advisory Commission members include:

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ACKNOWLEDGMENT

The California Debt and Investment Advisory Commission (CDIAC) collects, compiles, and disseminates information on all public debt issued in California, and wishes to thank those public agencies that make the timely publication of information possible by promptly filing their CDIAC reports pursuant to Section 8855(g) of the California Government Code. So that public debt information may continue to be provided in a useful manner, the Commission would be pleased to receive any comments on this report.

Comments are appreciated and may be sent to the California Debt and Investment Advisory Commission, 915 Capitol Mall, Room 400, Sacramento, California, 95814. Comments may also be sent by e-mail to CDIAC@treasurer.ca.gov, or by calling (916) 653-3269, or by facsimile (916) 654-7440.

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1998 SUMMARY OF CALIFORNIA PUBLIC DEBT ISSUANCE

This summary provides information on the major components of debt issued by public agencies in California for 1998. The total dollar volume reported for the year amounts to \$41 billion. That number, though, has many facets—it includes both long-term and short-term debt, tax-exempt and taxable debt, as well as debt issued for the purpose of refunding existing indebtedness. Its value for financing professionals and policymakers, though, lies in the make-up of the numbers—who issues the debt, how is the debt issued, and what is the debt for? The following summary tables present an informative look at the debt and answer the previous questions.

Debt issuance in California is governed by a number of factors—the economy, public need, and the availability of funds. In 1998 many of these factors were positive. The overall economy of California and the nation continued to grow, unemployment was at an all-time high, and interest rates remained low for the third consecutive year. These positive scenarios enabled both local and state agencies the opportunity to address pent-up demand for new projects and repair of infrastructure. In addition, it provided a chance for agencies to save money by refunding prior debt that had a high interest coupon rate for that with lower coupon rates. Even though local agencies were still hobbled by the two-thirds majority vote for the passage of local school bonds, taxpayers in a number of locales did approve bond issues and, as noted in the following tables, provided funds for educational facilities. The tables include information on both state and local agencies, and for individual jurisdictions. The summary tables are compiled by data totals that are typically requested from the Commission.

To obtain more detailed analyses, readers may contact CDIAC for a staff query or request the 1998 *Data on Disk*, a complete data set for the year. This ASCII file may be downloaded and is available either on diskette or through e-mail.

The following tables include the dollar volume for all of the taxable and tax-exempt, long-term and short-term and refunded debt, unless otherwise noted. A brief synopsis of each table follows.

Overview Tables

Debt information by all the types of agencies is included in the three overview tables. They are:

- *Type of Issuer.* This table shows the total dollar volume and number of issues sold by agencies in California that issue debt. It includes both long-term and short-term debt and compares the percentage of each type of agencies' debt to the total amount of debt issued for the year.
- *Type of Issuer by Types of Debt.* This table aggregates agencies' debt by the type of instrument used to sell the debt. It shows the total volume for notes, general obligation bonds, various categories of revenue bonds, tax allocation bonds, and certificates of participation.
- *Type of Issuer by Purposes of Debt.* This table show major categories reported by total dollar volume for interim financing, education, housing, commercial and industrial development,

hospitals and health care, capital improvements and public works (the majority of this category shows the use for infrastructure), redevelopment and other purposes.

- **The Taxable Table and Refunding Table.** The next two tables list individual debt issues that are state or federally taxable and those that have been sold to refund part or all of a prior debt issue.
- **Taxable Table.** This table lists each bond issue that has been identified as either federally or state taxable. The issues are sorted by state, local agencies with the county of the jurisdiction and the name of the agency, and student loan corporation. The type and purpose of each issue is identified, as well as its taxable status.
- **Refunding Table.** This table lists only the state and local agency issues where some portion of the principal amount is devoted to the repayment of prior debt. In some cases, the total amount is refunded; in others, the issue also contains new money debt.

State Summary Tables

The next group of tables summarizes debt issuance for the State of California and its agencies.

- **Overview of State Issuers.** This table summarizes all of the debt issued by the State of California, its agencies and departments. It presents the total dollar volume by state agency, commission or department, the number of issues sold, the percentage of the total state issuance and, the total (if any) for refunding prior debt.
- **State Issuer by Type of Debt.** Information on the various debt instruments sold by the State of California and its agencies is contained in this table. This table identifies the number and dollar volume of notes, general obligation and revenue bonds sold in 1998.

- **State Issuer by Purpose of Debt.** The final summary table of State issuance aggregates the total dollar volume and number of issues categorized by the purpose for which the debt was sold. State funding for infrastructure projects is detailed in the capital improvements and public works category.

Local Agency Summary Tables

The next five tables contain the summaries for local agencies. Each table is organized by county and then jurisdiction within the county. Local agencies whose boundaries span several counties, i.e., statewide financing authorities, joint union school districts, etc., are placed at the end of each section under *Multiple Counties*.

The first three tables contain debt information on all issues sold by local agencies. Selected information from the local debt data is excerpted for the final two tables—the *Mello-Roos Table* and the *Capital Improvements and Public Works Table*.

1. **Local Agency Overview of Debt.** This table contains the aggregate dollar amount and number of issues for all local agencies issuing debt in 1998. The table presents the agency totals, the percentage of the total dollar volume of local debt, the amount refunded and the percent of each agency's debt that is refunded.
2. **Local Agency Issuer by Type of Debt.** This table lists each agency and the make-up of their debt issuance by type of debt instrument for the year. The debt is categorized by notes, general obligation bonds, various types of revenue bonds, tax allocation bonds, certificates of participation and other types of debt.
3. **Local Agency Issuer by Purpose of Debt.** Data in this table profiles the purposes for which agencies issue debt. These categories include interim financing, education, housing, commercial and industrial development, hospitals and health care

and redevelopment. The table also summarizes capital improvements and public works issuances that are for infrastructure projects.

4. **Local Agency Funding for Capital Improvements and Public Works.** This table refines the capital improvements and public works category presented in the prior table. Information in this table contains the totals for local agency issuance for airports, prisons, water or wastewater, or transportation-related projects, etc.
5. **Mello-Roos Community Facilities Districts.** This table reflects an ongoing interest in the use of Mello-Roos Community Facilities Districts bonds. This method of financing has been used extensively in California since the mid-1980's and has provided one avenue for local agencies to use to build needed local infrastructure and educational facilities. The data in this table is selected from the local issuance information and shows the total dollar amount sold, the amount refunded (if any), and the type and purpose for which the debt was issued.

Other Summary Tables

The Summary of Student Loan Corporation Debt Financings. This table contains the principal dollar amount sold, any refunded amount, the type of debt and purpose by student loan corporations for 1998.

1998 Types and Refunding, 1998 Purposes and Refunding, 1998 Debt by County of Origin and Refunding. These three tables present the grand totals for 1998 by debt, purpose and county categories. Each table presents the information by state, local agency and student loan corporation. These tables aggregate the details contained in the *Summary Tables* and are also prepared each month during the year. The tables note the number of issues, the dollar volume and percentage of the total volume, as well as refunding amounts and percentage of the principal amount sold.

The *Type* and *Purpose* tables are available on the CDIAAC website at www.treasurer.ca.gov.stocda/htm for the prior year and are updated monthly as CDIAAC receives reports of debt issuance for the current year.

Authority for Collection of Information

The debt issuance information contained in this document was furnished to the California Debt and Investment Advisory Commission under the provisions of Section 8855 (g) of the California Government Code. Data includes information for issues sold from January 1 through December 31, 1998, and reported to the Commission by March 15, 1999, by state, local agencies and student loan corporations. The data is not audited by the Commission.

Debt information gathered throughout the year is available in several formats. This publication is a companion to:

- **1998 CALENDAR OF DEBT ISSUANCE.** This is a compilation of each debt issue reported sold in 1998. It is organized by county and issuer and presents the year's history of each agency's debt issuance. It is a printed record of the detail for the 1998 *SUMMARY*.
- **1998 ANNUAL REPORT.** The *ANNUAL REPORT* presents a review of the Commission's activities and accomplishments in 1998.
- **1998 Data on Disk:** This is a complete data set for the year. This ASCII file may be downloaded and is available either on diskette or through e-mail.

These data information sources are available from the Commission by calling (916) 653-3269, by facsimile (916) 654-7440, or through e-mail CDIAC@treasurer.ca.gov.



TABLE 1

OVERVIEW OF 1998 PUBLIC DEBT FINANCINGS BY TYPE OF ISSUER

<u>Type of Issuer</u>	<u># Of Issues</u>	<u>Amount Issued(\$)¹</u>	<u>Percent Of Total</u>
City & County	12	1,497,330,000	3.65
City Government ⁴	265	4,206,148,716	10.26
County Board of Education	32	321,743,000	0.78
Community College District	61	441,623,000	1.08
Community Facilities District ⁵	89	1,253,060,947	3.06
Community Services District	7	14,219,661	0.03
County Government	113	4,417,228,216	10.77
County Sanitation District	1	35,765,000	0.09
County Water District	5	59,407,067	0.14
Fire Protection District	12	26,860,000	0.07
Harbor & Port District	4	465,000,000	1.13
Hospital District	14	152,028,611	0.37
Housing Authority	42	382,597,500	0.93
Industrial Development Authority	12	46,263,643	0.11
Irrigation District	14	253,136,699	0.62
Joint Powers Agency	46	1,404,333,157	3.43
JPA/Marks Roos	223	4,891,019,720	11.93
K-12 School District	727	5,104,082,810	12.45
Library District	1	14,230,000	0.03
Metropolitan Water District ²	5	360,825,000	0.88
Municipal Utility District	2	350,000,000	0.85
Municipal Water District ²	7	116,115,747	0.28
Non-Profit Corporation	29	386,369,476	0.94
Park & Recreation District	7	186,743,159	0.46
Parking Authority	1	6,895,000	0.02
Public Utility District	5	13,486,492	0.03
Redevelopment Agency	96	1,261,270,186	3.08
Resource Conservation District	1	13,218,170	0.03
Sanitary District	5	69,075,500	0.17
Sanitation/Flood Control Districts ²	1	1,770,000	0.00
State	48	4,902,895,000	11.96
State Instrumentalities	50	2,835,733,000	6.92
State Joint Powers Agency	2	170,750,000	0.42
State Programs & Departments	76	3,169,207,635	7.73
Student Loan Corporations	6	695,000,000	1.70
Transit Authority ²	5	551,140,000	1.34
Transit District ²	4	573,775,000	1.40
Water Agency/Authority ²	2	183,445,000	0.45
Water District ²	14	157,117,000	0.38
Water Storage District ²	2	16,095,000	0.04
TOTAL	2,048	41,007,004,112	100.00



TABLE 2
SUMMARY OF 1998 PUBLIC DEBT FINANCINGS
BY TYPE OF ISSUER AND TYPE OF DEBT INSTRUMENT
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

TYPE OF ISSUER	NOTES/ COMMERCIAL PAPER		GENERAL OBLIGATION BONDS		SALES/LTD TAX OBLIGATION BONDS		PUBLIC LEASE/ ENTERPRISE/ REVENUE BONDS		CONDUIT REVENUE BONDS	
City & County			20,000,000	1			1,475,000,000	9	2,330,000	2
City Government ⁴	670,255,000	55	174,660,000	7	39,945,000	2	1,341,195,000	30	281,339,000	31
County Board of Education	282,953,000	30								
Community College District	323,750,000	52	12,000,000	1						
Community Facilities District ⁵	21,165,000	2			1,231,895,947	87				
Community Services District							290,000	1		
County Government	2,800,869,000	43					88,130,000	2	315,153,982	30
County Sanitation District			35,765,000	1						
County Water District							46,650,000	1		
Fire Protection District	26,110,000	11								
Harbor & Port District	450,000,000	3								
Hospital District	175,000	1	25,060,000	3			105,965,000	6	9,950,000	1
Housing Authority	6,300,000	1					29,820,000	5	346,477,500	36
Industrial Development Authority									46,263,643	12
Irrigation District							135,255,000	2		
Joint Powers Agency	10,000,000	1					954,071,384	24	223,425,000	12
JPA/Marks Roos	236,363,582	11					2,630,015,173	91	1,056,762,826	71
K-12 School District	2,269,560,000	501	2,320,982,765	170						
Library District			14,230,000	1						
Metropolitan Water District ²			112,120,000	2						
Municipal Utility District							248,705,000	3		
Municipal Water District ²	1,500,000	1					350,000,000	2		
Non-Profit Corporation	6,000,000	1					10,100,000	2		
Park & Recreation District	2,245,000	2	165,615,000	2			136,840,000	6		
Parking Authority							6,895,000	1		
Public Utility District	5,000,000	1								
Redevelopment Agency	17,200,000	4					57,215,000	1	147,155,600	19
Resource Conservation District										
Sanitary District							25,335,000	1		
Sanitation/Flood Control District ²										
State	1,700,000,000	1	3,202,895,000	47						
State Instrumentalities									2,835,733,000	50
State Joint Powers Agency							170,750,000	2		
State Programs & Departments							1,565,075,000	37	1,598,372,635	38
Student Loan Corporations	220,000,000	1							425,000,000	4
Transit Authority ²					551,140,000	5				
Transit District ²					573,775,000	4				
Water Agency/Authority ²							3,445,000	1		
Water District ⁴			27,920,000	3						
Water Storage District ²							12,375,000	1		
Total	9,049,445,582	722	6,111,247,765	238	2,396,755,947	98	9,393,126,557	228	7,287,963,186	306



**TABLE 2
SUMMARY OF 1998 PUBLIC DEBT FINANCINGS
BY TYPE OF ISSUER AND TYPE OF DEBT INSTRUMENT
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>TYPE OF ISSUER</u>	<u>SPECIAL ASSESSMENT BONDS</u>		<u>TAX ALLOCATION BONDS</u>		<u>OTHER BONDS</u>		<u>CERTIFICATES OF PARTICIPATION AND LEASES</u>		<u>OTHER</u>
City & County			1,475,000,000	9					
City Government ⁴	102,600,000	6	3,125,649,716	170	5,640,000	1	40,620,000	3	
County Board of Education			5,760,000	1					
Community College District									
Community Facilities District ⁵			807,440,000	60	4,500,000	1			
Community Services District			14,219,661	7					
County Government	542,210,000	5	576,102,216	35			284,664,000	6	
County Sanitation District			35,765,000	1					
County Water District			59,407,067	5					
Fire Protection District			750,000	1					
Harbor & Port District			465,000,000	4					
Hospital District	146,490,000	12					1,000,000	1	
Housing Authority									
Industrial Development Authority									
Irrigation District			253,136,699	14					
Joint Powers Agency	77,530,000	3	940,485,000	23	22,676,384	2	10,030,000	1	
JPA/Marks Roos	652,690,061	18	2,201,950,129	89	588,695,138	32	189,370,000	4	
K-12 School District									
Library District			14,230,000	1					
Metropolitan Water District ²			360,825,000	5					
Municipal Utility District			350,000,000	2					
Municipal Water District ²			116,115,747	7					
Non-Profit Corporation			270,750,000	14					
Park & Recreation District			184,498,159	5					
Parking Authority			6,895,000	1					
Public Utility District			8,486,492	4					
Redevelopment Agency			5,640,000	1	1,077,909,586	70			
Resource Conservation District			13,218,170	1					
Sanitary District			69,075,500	5					
Sanitation/Flood Control District ²			1,770,000	1					
State			929,750,000	25					
State Instrumentalities	2,033,778,000	20	79,520,000	15					
State Joint Powers Agency			170,750,000	2					
State Programs & Departments.			887,190,000	12					
Student Loan Corporations									
Transit Authority ²			551,140,000	5					
Transit District ²			573,775,000	4					
Water Agency/Authority ²			183,445,000	2					
Water District ²			157,117,000	14					
Water Storage District ²			16,095,000	2					
Total	3,555,298,061	64	14,910,951,556	547	1,699,421,108	106	525,684,000	14	



**TABLE 3
SUMMARY OF 1998 PUBLIC DEBT FINANCINGS
BY TYPE OF ISSUER AND PURPOSE OF FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

TYPE OF ISSUER	INTERIM FINANCING		EDUCATION		HOUSING		COMMERCIAL/ INDUSTRIAL DEVELOPMENT	
	\$	Issues	\$	Issues	\$	Issues	\$	Issues
City & County					22,330,000	3		
City Government ⁴	670,255,000	55	17,620,000	3	242,194,000	26	1,570,000	1
County Board of Education	282,953,000	30	33,030,000	1				
Community College District	323,750,000	52	117,873,000	9				
Community Facilities District ⁵	21,165,000	2	419,955,947	26				
Community Services District								
County Government	2,710,255,000	39			303,997,000	28		
County Sanitation District								
County Water District								
Fire Protection District	26,110,000	11						
Harbor & Port District								
Hospital District			4,538,611	1				
Housing Authority	6,300,000	1			376,297,500	41		
Industrial Development Authority							46,263,643	12
Irrigation District								
Joint Powers Agency	10,000,000	1	32,565,000	2	299,396,773	11	11,650,000	3
JPA/Marks Roos	69,390,000	3	277,183,183	14	891,531,209	58	20,210,000	6
K-12 School District	2,269,560,000	501	2,834,522,810	226				
Library District								
Metropolitan Water District ²								
Municipal Utility District								
Municipal Water District ²								
Non-Profit Corporation	6,000,000	1	109,619,476	14				
Park & Recreation District	2,245,000	2						
Parking Authority								
Public Utility District	5,000,000	1						
Redevelopment Agency					170,395,600	24	7,325,000	1
Resource Conservation District								
Sanitary District								
Sanitation/Flood Control Districts ²								
State	1,700,000,000	1	2,100,645,000	18	172,500,000	4		
State Instrumentalities			422,435,000	13			300,000,000	2
State Joint Powers Agency								
State Programs & Departments			970,370,000	26	1,252,144,271	23	59,503,364	15
Student Loan Corporations			695,000,000	6				
Transit Authority ²								
Transit District ²								
Water Agency/Authority ²								
Water District ²								
Water Storage District ²								
Total	8,102,983,000	700	8,035,358,027	359	3,730,786,353	218	446,522,007	40



TABLE 3
SUMMARY OF 1998 PUBLIC DEBT FINANCINGS
BY TYPE OF ISSUER AND PURPOSE OF FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

TYPE OF ISSUER	HOSPITALS/ HEALTHCARE		CAPITAL IMPROVEMENTS/ PUBLIC WORKS		REDEVELOPMENT		OTHER	
	\$	Count	\$	Count	\$	Count	\$	Count
City & County City Government ⁴	102,600,000	6	1,475,000,000	9				
County Board of Education			3,125,649,716	170	5,640,000	1	40,620,000	3
Community College District			5,760,000	1				
Community Facilities District ⁵			807,440,000	60	4,500,000	1		
Community Services District			14,219,661	7				
County Government	542,210,000	5	576,102,216	35			284,664,000	6
County Sanitation District			35,765,000	1				
County Water District			59,407,067	5				
Fire Protection District			750,000	1				
Harbor & Port District			465,000,000	4				
Hospital District	147,490,000	13						
Housing Authority								
Industrial Development Authority								
Irrigation District			253,136,699	14				
Joint Powers Agency	77,530,000	3	940,485,000	23	22,676,384	2	10,030,000	1
JPA/Marks Roos	652,690,061	18	2,201,950,129	89	588,695,138	32	189,370,000	3
K-12 School District								
Library District			14,230,000	1				
Metropolitan Water District ²			360,825,000	5				
Municipal Utility District			350,000,000	2				
Municipal Water District ²			116,115,747	7				
Non-Profit Corporation			270,750,000	14				
Park & Recreation District			184,498,159	5				
Parking Authority			6,895,000	1				
Public Utility District			8,486,492	4				
Redevelopment Agency			5,640,000	1	1,077,909,586	70		
Resource Conservation District			13,218,170	1				
Sanitary District			69,075,500	5				
Sanitation/Flood Control Districts ²			1,770,000	1				
State			929,750,000	25				
State Instrumentalities	2,033,778,000	20	79,520,000	15				
State Joint Powers Agency			170,750,000	2				
State Programs & Departments			887,190,000	12				
Student Loan Corporations								
Transit Authority ²			551,140,000	5				
Transit District ²			573,775,000	4				
Water Agency/Authority ²			183,445,000	2				
Water District ²			157,117,000	14				
Water Storage District ²			16,095,000	2				
Total	3,556,298,061	65	14,910,951,556	547	1,699,421,108	106	524,684,000	13



TABLE 4

SUMMARY OF TAXABLE 1998 PUBLIC DEBT FINANCINGS

<u>Issuer</u>	<u>Tax</u> <u>Type</u>	<u>Issued</u> <u>Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
State of California				
California Department Of Water Resources	F	20,580,000	Public enterprise revenue bond	Water supply/storage/distribution
California Educational Facilities Authority	F	7,000,000	Conduit revenue bond	College/university facility
California Housing Finance Agency	F	36,540,000	Conduit revenue bond	Single-family housing
California Housing Finance Agency	F	40,000,000	Conduit revenue bond	Single-family housing
California Housing Finance Agency	F	172,690,000	Conduit revenue bond	Single-family housing
California Housing Finance Agency	F	70,000,000	Conduit revenue bond	Single-family housing
California Housing Finance Agency	F	84,990,000	Conduit revenue bond	Single-family housing
California Housing Finance Agency	F	51,500,000	Conduit revenue bond	Single-family housing
California Pollution Control Financing Authority	F	250,000,000	Conduit revenue bond	Pollution control
California Pollution Control Financing Authority	F	50,000,000	Conduit revenue bond	Pollution control
California Pollution Control Financing Authority	F	1,700,000	Conduit revenue bond	Solid waste recovery facilities
California Pollution Control Financing Authority	F	2,275,000	Conduit revenue bond	Solid waste recovery facilities
California Pollution Control Financing Authority	F	1,800,000	Conduit revenue bond	Solid waste recovery facilities
TOTAL STATE ISSUERS		789,075,000		
Alameda				
Alameda	B	24,695,000	Special assessment bond	Multi cap imprvments and public works
Emeryville Public Financing Authority	F	17,905,000	Revenue bond (Pool)	Multi cap imprvments and public works
Fremont	F	5,280,000	Other bond	Multi cap imprvments and public works
Newark	F	1,320,000	Other bond	Multi cap imprvments and public works
Port Of Oakland	F	150,000,000	Commercial paper	Multi cap imprvments and public works
Union City	F	1,320,000	Other bond	Multi cap imprvments and public works
Contra Costa				
Contra Costa County	F	1,485,000	Conduit revenue bond	Multifamily housing
Pinole Redevelopment Agency	F	7,725,000	Tax allocation bond	Redevelopment, multiple purposes
Fresno				
Firebaugh Redevelopment Agency	F	1,000,000	Tax allocation bond	Redevelopment, multiple purposes
Fresno County	F	184,910,000	Other bond	Insurance and pension funds
Reedley Redevelopment Agency	F	750,000	Tax allocation bond	Redevelopment, multiple purposes
Los Angeles				
Bell Public Financing Authority	F	1,870,000	Revenue bond (Pool)	Insurance and pension funds
Bell Public Financing Authority	F	4,500,000	Bond anticipation note	Project, interim financing



TABLE 4

SUMMARY OF TAXABLE 1998 PUBLIC DEBT FINANCINGS

<u>Issuer</u>	<u>Tax* Type</u>	<u>Issued Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
Industry	B	6,735,000	Special assessment bond	Multi cap imprvments and public works
La Verne Industrial Development Authority	F	6,000,000	Conduit revenue bond	Industrial development
Long Beach	F	2,240,000	Conduit revenue bond	College/university facility
Los Angeles	B	5,385,000	Conduit revenue bond	Single-family housing
Los Angeles	F	3,000,000	Other note	Project, interim financing
Los Angeles Convention And Exhibition Center Authority	F	45,580,000	Public lease revenue bond	Recreation and sports facilities
Los Angeles County Housing Authority	F	250,000	Conduit revenue bond	Multifamily housing
Monrovia Redevelopment Agency	F	20,585,000	Tax allocation bond	Redevelopment, multiple purposes
Monrovia Redevelopment Agency	F	8,500,000	Other note	Redevelopment, multiple purposes
Montebello Community Redevelopment Agency	F	4,285,000	Tax allocation bond	Redevelopment, multiple purposes
Pomona Redevelopment Agency	F	620,000	Tax allocation bond	Redevelopment, multiple purposes
Torrance Redevelopment Agency	F	18,385,000	Tax allocation bond	Redevelopment, multiple purposes
West Covina Redevelopment Agency	F	1,200,000	Tax allocation bond	Multifamily housing
Merced				
Atwater Redevelopment Agency	F	4,495,000	Tax allocation bond	Redevelopment, multiple purposes
Orange				
La Habra	F	1,065,000	COP/Lease	Public building
Tustin Unified School District CFD No 97-1	F	14,550,000	Other note	Project, interim financing
Riverside				
Desert Hot Springs	F	1,415,000	Tax and revenue anticipation	Cash flow, interim financing
Desert Hot Springs Public Financing Authority	F	8,430,000	COP/Lease	Health care facilities
Lake Elsinore Unified School District	B	1,448,925	COP/Lease	K-12 school facility
Lake Elsinore Unified School District CFD No 88-1	F	29,640,000	Limited tax obligation bond	K-12 school facility
Perris Union High School District CFD No 87-1	F	14,845,000	Limited tax obligation bond	K-12 school facility
Riverside County Housing Authority	F	2,405,000	Public enterprise revenue bond	Multifamily housing
Val Verde School District CFD No 87-1	F	15,785,000	Limited tax obligation bond	K-12 school facility
Val Verde Unified School District CFD No 98-1	F	3,465,787	Limited tax obligation bond	K-12 school facility
Winchester Hills Financing Authority CFD No 98-1	F	145,000	Limited tax obligation bond	Multi cap imprvments and public works
Sacramento				
Sacramento Redevelopment Agency	B	13,080,000	Tax allocation bond	Redevelopment, multiple purposes



TABLE 4

SUMMARY OF TAXABLE 1998 PUBLIC DEBT FINANCINGS

<u>Issuer</u>	<u>Tax</u> <u>Type</u>	<u>Issued</u> <u>Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
<u>San Bernardino</u>				
Hesperia Public Financing Authority	F	18,040,000	Public enterprise revenue bond	Water supply/storage/distribution
Montclair Redevelopment Agency	F	5,900,000	Tax allocation bond	Redevelopment, multiple purposes
Ontario	F	1,425,000	Conduit revenue bond	Multifamily housing
San Bernardino County Economic and Community Development Corporation	B	6,000,000	Other note	Project, interim financing
Yucaipa Redevelopment Agency	F	225,000	Conduit revenue bond	Single-family housing
<u>San Diego</u>				
San Diego County	F	16,300,000	Commercial paper	Other purpose
San Diego Housing Authority	F	500,000	Conduit revenue bond	Multifamily housing
San Dieguito Public Financing Authority	F	4,005,000	Revenue bond (Pool)	K-12 school facility
Vista	F	255,000	Conduit revenue bond	Single-family housing
<u>San Francisco</u>				
San Francisco City & County	F	60,000	Conduit revenue bond	Multifamily housing
San Francisco City & County	F	20,000,000	General obligation bond	Multifamily housing
San Francisco City & County Redevelopment Financing Authority	F	7,625,000	Tax allocation bond	Redevelopment, multiple purposes
San Francisco City & County Redevelopment Agency	F	410,000	Conduit revenue bond	Multifamily housing
San Francisco City & County Redevelopment Agency	F	3,930,000	Conduit revenue bond	Multifamily housing
<u>Santa Clara</u>				
San Jose	F	2,600,000	Conduit revenue bond	Multifamily housing
Santa Clara	F	48,925,000	Public enterprise revenue bond	Power generation/transmission
Santa Clara County Housing Authority	F	925,000	Conduit revenue bond	Multifamily housing
Santa Clara County Housing Authority	B	350,000	Conduit revenue bond	Multifamily housing
<u>Santa Cruz</u>				
Scotts Valley CFD No 97-1	F	1,700,000	Limited tax obligation bond	Multi cap imprvments and public works
<u>Solano</u>				
Marine World Joint Powers Authority	F	10,000,000	Revenue anticipation note	Cash flow, interim financing
Vallejo	F	11,860,000	Limited tax obligation bond	Multi cap imprvments and public works
<u>Sonoma</u>				
Santa Rosa	F	31,000,000	Public enterprise revenue bond	Wastewater collection and treatment
<u>Stanislaus</u>				
Modesto	F	320,000	Conduit revenue bond	Multifamily housing



TABLE 4

SUMMARY OF TAXABLE 1998 PUBLIC DEBT FINANCINGS

<u>Issuer</u>	<u>Tax[*] Type</u>	<u>Issued Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
<u>Trinity</u> Trinity County	F	9,140,000	Other bond	Insurance and pension funds
<u>Tulare</u> Dinuba Dinuba Redevelopment Agency	F F	460,000 1,900,000	COP/Lease Tax allocation bond	Multi cap imprvments and public works Redevelopment, multiple purposes
<u>Ventura</u> Camarillo Fillmore Public Financing Authority Thousand Oaks CFD No 1997-1	F F F	80,000 10,120,000 1,500,000	Conduit revenue bond Tax allocation bond Limited tax obligation bond	Multifamily housing Redevelopment, multiple purposes Parking
<u>Multiple</u> California Rural Home Mortgage Finance Authority	F	13,325,000	Conduit revenue bond	Single-family housing
California Rural Home Mortgage Finance Authority	F	50,000,000	Conduit revenue bond	Single-family housing
California Rural Home Mortgage Finance Authority	F	20,920,000	Conduit revenue bond	Single-family housing
California Statewide Communities Development Authority	B	393,120	Conduit revenue bond	Equipment
California Statewide Communities Development Authority	B	2,500,000	Other note	Equipment
California Statewide Communities Development Authority	F	3,000,000	Conduit revenue bond	Health care facilities
California Statewide Communities Development Authority	F	35,450,000	Conduit revenue bond	Health care facilities
Center for Advanced Research and Technology	B	12,000,000	Public lease revenue bond	K-12 school facility
Independent Cities Lease Finance Authority	F	50,000,000	Conduit revenue bond	Single-family housing
M-S-R Public Power Agency	F	17,000,000	Public enterprise revenue bond	Power generation/transmission
Southern California Home Financing Authority	F	4,745,000	Conduit revenue bond	Single-family housing
Southern California Home Financing Authority	F	1,150,000	Conduit revenue bond	Single-family housing
Turlock Irrigation District	F	90,333	Special assessment bond	Flood control/storm drainage
Turlock Irrigation District	F	30,062	Special assessment bond	Water supply/storage/distribution
Turlock Irrigation District	F	52,233	Special assessment bond	Flood control/storm drainage
Turlock Irrigation District	F	45,574	Special assessment bond	Flood control/storm drainage
Turlock Irrigation District	F	40,714	Special assessment bond	Flood control/storm drainage



TABLE 4

SUMMARY OF TAXABLE 1998 PUBLIC DEBT FINANCINGS

<u>Issuer</u>	<u>Tax*</u> <u>Type</u>	<u>Issued</u> <u>Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
Turlock Irrigation District	F	76,059	Special assessment bond	Flood control/storm drainage
Turlock Irrigation District	F	105,295	Special assessment bond	Flood control/storm drainage
TOTAL LOCAL ISSUERS		1,062,773,102		
Statewide NPC				
Chela Financial Inc	S	40,000,000	Conduit revenue bond	Student loans
Chela Financial Inc	B	350,000,000	Conduit revenue bond	Student loans
Chela Financial USA Inc	B	220,000,000	Other note	Student loans
Student Education Loan Marketing Corporation	B	50,000,000	Other bond	Student loans
TOTAL STUDENT LOAN CORPORATION ISSUERS		660,000,000		
TOTAL		2,511,848,102		

* (F=Federal, S=State, B=Both)



TABLE 5
SUMMARY OF 1998 PUBLIC DEBT FINANCINGS
WHICH REFUND EXISTING INDEBTEDNESS

<u>Issuer</u>	<u>Issued Amount(\$)</u> ¹	<u>Refunding Amount(\$)</u> ⁶	<u>Type of Debt</u>	<u>Purpose of Debt</u>
State of California				
California Department Of Water Resources	207,180,000	114,035,000	Public enterprise revenue	Water supply/storage/distribution
California Educational Facilities Authority	41,490,000	37,250,000	Conduit revenue bond	College/university facility
California Educational Facilities Authority	26,800,000	26,800,000	Conduit revenue bond	College/university facility
California Educational Facilities Authority	17,815,000	17,815,000	Conduit revenue bond	College/university facility
California Educational Facilities Authority	103,865,000	50,565,000	Conduit revenue bond	College/university facility
California Educational Facilities Authority	89,555,000	89,555,000	Conduit revenue bond	College/university facility
California Educational Facilities Authority	35,050,000	4,000,000	Conduit revenue bond	College/university facility
California Educational Facilities Authority	16,000,000	3,775,000	Conduit revenue bond	College/university facility
California Fairs Financing Authority	12,930,000	12,930,000	Public enterprise revenue	Recreation and sports fac
California Health Facilities Financing Authority	28,030,000	18,120,000	Conduit revenue bond	Hospital
California Health Facilities Financing Authority	238,880,000	238,880,000	Conduit revenue bond	Health care facility
California Health Facilities Financing Authority	75,000,000	11,054,005	Conduit revenue bond	Health care facility
California Health Facilities Financing Authority	325,160,000	124,300,000	Conduit revenue bond	Health care facility
California Health Facilities Financing Authority	62,065,000	38,008,083	Conduit revenue bond	Health care facility
California Health Facilities Financing Authority	114,500,000	29,900,000	Conduit revenue bond	Health care facility
California Health Facilities Financing Authority	300,000,000	19,647,428	Conduit revenue bond	Health care facility
California Health Facilities Financing Authority	17,275,000	8,217,498	Conduit revenue bond	Health care facility
California Health Facilities Financing Authority	14,460,000	8,627,850	Conduit revenue bond	Health care facility
California Health Facilities Financing Authority	25,000,000	10,395,772	Conduit revenue bond	Health care facility
California Health Facilities Financing Authority	45,340,000	23,830,456	Conduit revenue bond	Health care facility
California Health Facilities Financing Authority	77,750,000	16,600,000	Conduit revenue bond	Hospital
California Housing Finance Agency	9,545,000	9,545,000	Conduit revenue bond	Single-family housing
California Housing Finance Agency	85,415,000	85,415,000	Conduit revenue bond	Single-family housing
California Housing Finance Agency	54,985,000	15,220,000	Conduit revenue bond	Single-family housing
California Housing Finance Agency	70,000,000	70,000,000	Conduit revenue bond	Single-family housing
California Housing Finance Agency	30,000,000	30,000,000	Conduit revenue bond	Single-family housing
California Housing Finance Agency	10,000,000	10,000,000	Conduit revenue bond	Single-family housing
California Housing Finance Agency	84,990,000	84,990,000	Conduit revenue bond	Single-family housing
California Housing Finance Agency	70,000,000	70,000,000	Conduit revenue bond	Single-family housing



**TABLE 5
SUMMARY OF 1998 PUBLIC DEBT FINANCINGS
WHICH REFUND EXISTING INDEBTEDNESS**

<u>Issuer</u>	<u>Issued Amount(\$)</u> ¹	<u>Refunding Amount(\$)</u> ⁶	<u>Type of Debt</u>	<u>Purpose of Debt</u>
California Housing Finance Agency	172,690,000	102,690,000	Conduit revenue bond	Single-family housing
California Housing Finance Agency	8,075,000	8,075,000	Conduit revenue bond	Single-family housing
California Housing Finance Agency	80,060,000	6,825,000	Conduit revenue bond	Single-family housing
California Housing Finance Agency	17,625,000	17,625,000	Conduit revenue bond	Multifamily housing
California Housing Finance Agency	98,750,000	98,750,000	Conduit revenue bond	Multifamily housing
California Housing Finance Agency	29,089,271	29,089,271	Conduit revenue bond	Single-family housing
California Housing Finance Agency	86,145,000	86,145,000	Conduit revenue bond	Single-family housing
California Pollution Control Financing Authority	13,520,000	13,520,000	Conduit revenue bond	Solid waste recovery fac
California Pollution Control Financing Authority	8,200,000	8,200,000	Conduit revenue bond	Solid waste recovery fac
California State Public Works Board	21,695,000	21,695,000	Public lease revenue bond	College/university facility
California State Public Works Board	10,920,000	10,920,000	Public lease revenue bond	College/university facility
California State Public Works Board	22,635,000	7,357,489	Public enterprise revenue	Multi cap imprvments and public work
California State Public Works Board	10,660,000	10,660,000	Public lease revenue bond	College/university facility
California State Public Works Board	26,765,000	26,765,000	Public lease revenue bond	College/university facility
California State Public Works Board	31,245,000	31,245,000	Public lease revenue bond	College/university facility
California State Public Works Board	10,840,000	10,840,000	Public lease revenue bond	College/university facility
California State Public Works Board	9,715,000	9,715,000	Public lease revenue bond	College/university facility
California State Public Works Board	17,265,000	17,265,000	Public lease revenue bond	Public building
California State Public Works Board	32,630,000	30,685,000	Public lease revenue bond	Prisons/jails/correctional fac
California State Public Works Board	19,170,000	19,170,000	Public lease revenue bond	Public building
California State Public Works Board	18,030,000	18,030,000	Public lease revenue bond	Public building
California State Public Works Board	10,870,000	10,870,000	Public lease revenue bond	College/university facility
California State Public Works Board	2,755,000	2,755,000	Public lease revenue bond	College/university facility
California State Public Works Board	38,240,000	38,240,000	Public lease revenue bond	College/university facility
California State Public Works Board	17,705,000	17,705,000	Public lease revenue bond	College/university facility
California State Public Works Board	83,505,000	83,505,000	Public lease revenue bond	College/university facility
California State Public Works Board	102,700,000	96,910,000	Public lease revenue bond	Prisons/jails/correctional fac
California State Public Works Board	97,770,000	97,770,000	Public lease revenue bond	College/university facility
California State University Hayward Foundation	5,760,000	5,760,000	COP-Lease	College/university facility
Forty-Niner Shops Inc	3,555,000	3,555,000	Public enterprise revenue	College/university facility
State of California	600,000,000	600,000,000	General obligation bond	K-12 school facility
State of California	43,420,000	43,420,000	General obligation bond	Public transit
State of California	2,380,000	2,380,000	General obligation bond	Prisons/jails/correctional fac
State of California	1,220,000	1,220,000	General obligation bond	Public building
State of California	36,495,000	36,495,000	General obligation bond	College/university facility
State of California	7,465,000	7,465,000	General obligation bond	College/university facility
State of California	685,000	685,000	General obligation bond	College/university facility
State of California	30,400,000	30,400,000	General obligation bond	Public transit
State of California	3,010,000	3,010,000	General obligation bond	Water supply/storage/distribution



**TABLE 5
SUMMARY OF 1998 PUBLIC DEBT FINANCINGS
WHICH REFUND EXISTING INDEBTEDNESS**

<u>Issuer</u>	<u>Issued Amount(\$)</u> ¹	<u>Refunding Amount(\$)</u> ⁶	<u>Type of Debt</u>	<u>Purpose of Debt</u>
State of California	48,610,000	48,610,000	General obligation bond	K-12 school facility
State of California	9,110,000	9,110,000	General obligation bond	Prisons/jails/correctional fac
State of California	835,000	835,000	General obligation bond	Multifamily housing
State of California	320,540,000	320,540,000	General obligation bond	K-12 school facility
State of California	57,380,000	57,380,000	General obligation bond	K-12 school facility
State of California	33,545,000	33,545,000	General obligation bond	K-12 school facility
State of California	10,870,000	10,870,000	General obligation bond	K-12 school facility
State of California	7,915,000	7,915,000	General obligation bond	Water supply/storage/distribution
State of California	25,860,000	25,860,000	General obligation bond	Public transit
State of California	8,675,000	8,675,000	General obligation bond	Prisons/jails/correctional fac
State of California	6,625,000	6,625,000	General obligation bond	Prisons/jails/correctional fac
State of California	7,425,000	7,425,000	General obligation bond	Public building
State of California	7,940,000	7,940,000	General obligation bond	Water supply/storage/distribution
State of California	155,585,000	155,585,000	General obligation bond	College/university facility
State of California	19,550,000	19,550,000	General obligation bond	College/university facility
State of California	6,125,000	6,125,000	General obligation bond	College/university facility
State of California	35,145,000	35,145,000	General obligation bond	Prisons/jails/correctional fac
State of California	5,220,000	5,220,000	General obligation bond	Water supply/storage/distribution
State of California	95,065,000	23,800,000	General obligation bond	Single-family housing
State of California	66,600,000	66,600,000	General obligation bond	Single-family housing
State of California	99,230,000	99,230,000	General obligation bond	Public transit
State of California	3,120,000	3,120,000	General obligation bond	Water supply/storage/distribution
State of California	7,160,000	7,160,000	General obligation bond	K-12 school facility
State of California	172,765,000	172,765,000	General obligation bond	K-12 school facility
State of California	8,935,000	8,935,000	General obligation bond	Prisons/jails/correctional fac
State of California	68,870,000	68,870,000	General obligation bond	K-12 school facility
The Regents of the University of California	89,015,000	89,015,000	Public enterprise revenue	College/university facility
The Regents of the University of California	298,660,000	275,000,000	Public enterprise revenue	College/university facility
Trustees of the California State University	11,325,000	11,325,000	Public enterprise revenue	College/university facility
Trustees of the California State University	19,770,000	19,770,000	Public enterprise revenue	College/university facility
TOTAL, STATE ISSUERS	5,830,209,271	4,559,432,852		
Alameda				
Alameda	27,775,000	24,361,651	Public enterprise revenue	Multi cap imprvments and public work
Alameda	24,695,000	24,695,000	Special assessment bond	Multi cap imprvments and public work
Alameda County	34,325,000	9,564,713	COP-Lease	Equipment
Alameda County Water District	46,650,000	45,577,751	Public enterprise revenue	Water supply/storage/distribution
Alameda Housing Authority	10,200,000	10,200,000	Public enterprise revenue	Multifamily housing
Berkeley	12,415,000	12,031,087	Other bond	Insurance and pension funds
Berkeley Unified School District	38,945,000	38,945,000	General obligation bond	K-12 school facility
Castro Valley Unified School District	3,315,000	3,315,000	COP-Lease	K-12 school facility



**TABLE 5
SUMMARY OF 1998 PUBLIC DEBT FINANCINGS
WHICH REFUND EXISTING INDEBTEDNESS**

<u>Issuer</u>	<u>Issued Amount(\$)</u> ¹	<u>Refunding Amount(\$)</u> ⁶	<u>Type of Debt</u>	<u>Purpose of Debt</u>
Emeryville-Public Financing Authority	50,640,000	30,000,000	Revenue bond (Pool)	Multi cap imprvments and public work
Emeryville Redevelopment Agency	2,095,000	2,095,000	Conduit revenue bond	Multifamily housing
Emeryville Redevelopment Agency	3,555,000	3,555,000	Conduit revenue bond	Multifamily housing
Emeryville Redevelopment Agency	15,125,000	15,125,000	Conduit revenue bond	Multifamily housing
Fremont	5,280,000	5,280,000	Other bond	Multi cap imprvments and public work
Fremont	20,870,000	20,870,000	COP-Lease	Public building
Fremont	20,275,000	12,038,132	COP-Lease	Multi cap imprvments and public work
Fremont Public Financing Authority	14,420,000	14,420,000	Revenue bond (Pool)	Multi cap imprvments and public work
Fremont Public Financing Authority	30,440,000	30,440,000	Revenue bond (Pool)	Multi cap imprvments and public work
Fremont Unified School District	34,519,976	34,519,976	General obligation bond	K-12 school facility
Livermore Area Recreation and Park District	2,133,159	2,133,159	COP-Lease	Parks/open space
Livermore Capital Projects Financing Authority	26,675,000	25,922,964	Revenue bond (Pool)	Multi cap imprvments and public work
Newark	1,320,000	1,320,000	Other bond	Multi cap imprvments and public work
Newark Unified School District	8,135,000	8,135,000	COP-Lease	K-12 school facility
Oakland Joint Powers Financing Authority	56,000,000	56,000,000	Public lease revenue bond	Insurance and pension funds
Oakland Joint Powers Financing Authority	131,500,000	131,500,000	Public lease revenue bond	Insurance and pension funds
Oakland Unified School District	8,916,738	8,000,000	General obligation bond	K-12 school facility
Oakland Unified School District	27,045,000	27,045,000	General obligation bond	K-12 school facility
Pleasanton Unified School District	23,360,000	23,360,000	General obligation bond	K-12 school facility
Union City	1,320,000	1,320,000	Other bond	Multi cap imprvments and public work
<u>Amador</u>				
Jackson	5,020,000	4,187,975	Public enterprise revenue	Water supply/storage/distribution
<u>Butte</u>				
Chico Unified School District	16,965,000	16,926,382	General obligation bond	K-12 school facility
<u>Calaveras</u>				
Angels	12,720,000	12,720,000	Special assessment bond	Multi cap imprvments and public work
Vallecito Union School District	7,898,053	6,792,326	General obligation bond	K-12 school facility
<u>Contra Costa</u>				
Antioch	86,368,500	86,368,500	Special assessment bond	Multi cap imprvments and public work
Central Contra Costa Sanitary District	25,335,000	22,750,557	Public enterprise revenue	Wastewater collection and treatment
Concord	3,560,000	800,000	COP-Lease	Multi cap imprvments and public work
Contra Costa County	11,840,000	11,840,000	Conduit revenue bond	Multifamily housing
Contra Costa County	1,485,000	1,485,000	Conduit revenue bond	Multifamily housing
Contra Costa County CFD No 1991-1	4,785,000	4,785,000	Limited tax obligation	Multi cap imprvments and public work
Contra Costa County Public Financing Authority	24,695,000	24,695,000	Public lease revenue bond	Public building
Danville	10,610,000	10,610,000	Special assessment bond	Multi cap imprvments and public work



**TABLE 5
SUMMARY OF 1998 PUBLIC DEBT FINANCINGS
WHICH REFUND EXISTING INDEBTEDNESS**

<u>Issuer</u>	<u>Issued Amount(\$)¹</u>	<u>Refunding Amount(\$)⁶</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
Mt Diablo Unified School District	7,760,000	7,058,650	COP-Lease	K-12 school facility
Pinole Redevelopment Agency	11,920,000	10,564,687	Tax allocation bond	Redevelopment, multiple purposes
Pittsburg	11,996,000	11,996,000	Special assessment bond	Multi cap imprvments and public work
Pittsburg	19,530,000	19,200,000	Conduit revenue bond	Single-family housing
Pittsburg Infrastructure Financing Authority	12,900,000	12,900,000	Revenue bond (Pool)	Multi cap imprvments and public work
Pittsburg Unified School District	11,720,000	10,814,273	COP-Lease	K-12 school facility
Richmond Redevelopment Agency	21,862,779	6,335,709	Tax allocation bond	Redevelopment, multiple purposes
San Pablo	4,890,000	4,890,000	Special assessment bond	Multi cap imprvments and public work
San Pablo Joint Powers Financing Authority	4,925,000	4,925,000	Revenue bond (Pool)	Multi cap imprvments and public work
San Ramon Public Financing Authority	26,920,000	7,124,723	Tax allocation bond	Redevelopment, multiple purposes
<u>Del Norte</u>				
Del Norte County	3,536,836	3,322,408	Special assessment bond	Wastewater collection and treatment
<u>Fresno</u>				
Central Unified School District	19,385,000	19,385,000	COP-Lease	K-12 school facility
Clovis	15,330,000	15,330,000	Public enterprise revenue	Wastewater collection and treatment
Clovis	5,025,000	4,605,112	Special assessment bond	Multi cap imprvments and public work
Clovis Public Financing Authority	10,030,000	249,086	COP-Lease	Other purpose
Coalinga Public Financing Authority	6,140,000	6,140,000	Revenue bond (Pool)	Multi cap imprvments and public work
Coalinga Public Financing Authority	12,970,000	12,970,000	Revenue bond (Pool)	Multi cap imprvments and public work
Coalinga Public Financing Authority	1,830,000	1,830,000	Revenue bond (Pool)	Multi cap imprvments and public work
Fresno	3,205,000	3,205,000	Other bond	Other purpose
Fresno	20,460,000	20,460,000	Conduit revenue bond	Health care facility
Fresno	31,935,000	31,935,000	Public enterprise revenue	Water supply/storage/distribution
Fresno County	184,910,000	184,910,000	Other bond	Insurance and pension funds
Fresno Unified School District	51,930,000	45,521,504	COP-Lease	K-12 school facility
Parlier Redevelopment Agency	5,345,000	4,282,300	Tax allocation bond	Redevelopment, multiple purposes
Reedley Redevelopment Agency	3,110,000	3,110,000	Tax allocation bond	Redevelopment, multiple purposes
Reedley Redevelopment Agency	750,000	750,000	Tax allocation bond	Redevelopment, multiple purposes
Sanger CFD No 1	2,225,000	2,121,444	Limited tax obligation	Multi cap imprvments and public work
Selma Unified School District	8,220,000	8,173,146	General obligation bond	K-12 school facility
Sierra Foothills Public Financing Authority	22,500,000	13,234,600	COP-Lease	Multi cap imprvments and public work
Sierra Nevada Public Finance Authority	10,500,000	6,372,938	Other note	Multi cap imprvments and public work
<u>Humboldt</u>				
Arcata	2,825,000	2,528,160	COP-Lease	Multi cap imprvments and public work
Eureka	2,975,000	2,575,173	Public enterprise revenue	Wastewater collection and treatment



**TABLE 5
SUMMARY OF 1998 PUBLIC DEBT FINANCINGS
WHICH REFUND EXISTING INDEBTEDNESS**

<u>Issuer</u>	<u>Issued Amount(\$)</u> ¹	<u>Refunding Amount(\$)</u> ⁶	<u>Type of Debt</u>	<u>Purpose of Debt</u>
Imperial				
Brawley	17,450,000	17,450,000	COP-Lease	Water supply/storage/distribution
Pioneers Memorial Hospital District	19,990,000	19,990,000	General obligation bond	Hospital
Kern				
Bakersfield	1,570,000	1,570,000	Conduit revenue bond	Industrial development
Delano	43,440,000	39,159,874	COP-Lease	Health care fac
Greenfield Union Elementary School District	3,400,000	3,400,000	General obligation bond	K-12 school facility
Greenfield Union Elementary School District	4,550,000	4,378,944	General obligation bond	K-12 school facility
Kern County Board Of Education	33,030,000	25,465,064	COP-Lease	K-12 school facility
McFarland Unified School District	9,150,000	9,150,000	General obligation bond	K-12 school facility
North of River Sanitary District No 1	3,205,000	3,205,000	Special assessment bond	Wastewater collection and treatment
RNR School Financing Authority CFD No 92-1	11,995,000	3,868,976	Limited tax obligation	K-12 school facility
Semitropic Water Storage District	3,720,000	3,356,000	COP-Lease	Water supply/storage/distribution
Semitropic Water Storage District	12,375,000	12,098,053	Public enterprise revenue	Water supply/storage/distribution
Southern Kern Unified School District	6,293,301	2,263,301	COP-Lease	K-12 school facility
Taft Public Financing Authority	5,060,000	5,060,000	Public enterprise revenue	Redevelopment, multiple purposes
Kings				
Hanford CFD No 91-1	5,365,000	4,709,074	Limited tax obligation	Multi cap imprvments and public work
Lemoore Redevelopment Agency	6,180,000	5,995,611	Tax allocation bond	Redevelopment, multiple purposes
Reef-Sunset Unified School District	6,000,000	2,260,000	General obligation bond	K-12 school facility
Lassen				
Lassen County	6,030,000	5,969,393	COP-Lease	Multi cap imprvments and public work
Los Angeles				
Avalon Public Financing Authority	21,225,000	17,441,731	Tax allocation bond	Redevelopment, multiple purposes
Baldwin Park Public Financing Authority	11,875,000	8,185,000	Tax allocation bond	Redevelopment, multiple purposes
Bell Public Financing Authority	4,500,000	4,500,000	Bond anticipation note	Project, interim financing
Beverly Hills Public Financing Authority	14,760,000	14,760,000	Public enterprise revenue	Water supply/storage/distribution
Beverly Hills Public Financing Authority	24,650,000	24,650,000	Public enterprise revenue	Wastewater collection and treatment
Burbank	45,160,000	12,120,948	Public enterprise revenue	Power generation/transmission
Burbank	10,585,000	8,812,331	Public enterprise revenue	Water supply/storage/distribution
Commerce Community Development Commission	5,610,000	5,537,623	Tax allocation bond	Redevelopment, multiple purposes
Commerce Community Development Commission	9,935,000	9,155,000	Tax allocation bond	Redevelopment, multiple purposes
Compton	8,310,000	8,310,000	Public enterprise revenue	Wastewater collection and treatment
Downey Unified School District	9,680,256	9,680,256	General obligation bond	K-12 school facility
Duarte Redevelopment Agency	9,810,000	9,810,000	Tax allocation bond	Redevelopment, multiple purposes
El Monte Public Financing Authority	3,810,000	1,309,350	Tax allocation bond	Redevelopment, multiple purposes
El Monte Public Financing Authority	9,655,000	7,617,988	Tax allocation bond	Redevelopment, multiple purposes
Glendora Public Financing Authority	7,570,000	7,075,091	Tax allocation bond	Redevelopment, multiple purposes



**TABLE 5
SUMMARY OF 1998 PUBLIC DEBT FINANCINGS
WHICH REFUND EXISTING INDEBTEDNESS**

<u>Issuer</u>	<u>Issued Amount(\$)¹</u>	<u>Refunding Amount(\$)⁶</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
Hawthorne Community Redevelopment Agency	8,770,000	8,770,000	Tax allocation bond	Redevelopment, multiple purposes
Industry	6,735,000	5,833,100	Revenue bond (Pool)	Multi cap imprvments and public work
Industry	6,735,000	6,735,000	Special assessment bond	Multi cap imprvments and public work
Inglewood Redevelopment Agency	38,960,000	38,576,372	Tax allocation bond	Redevelopment, multiple purposes
Irwindale CFD No 1	11,390,000	11,390,000	Limited tax obligation	Multi cap imprvments and public work
La Mirada Redevelopment Agency CFD No 89-1	15,685,000	15,685,000	Limited tax obligation	Public building
La Verne CFD No 88-1	7,200,000	6,366,600	Limited tax obligation	Multi cap imprvments and public work
Lancaster CFD No 90-1	9,065,000	9,065,000	Limited tax obligation	Multi cap imprvments and public work
Long Beach	9,380,000	9,380,000	Conduit revenue bond	College/university facility
Long Beach	2,240,000	2,240,000	Conduit revenue bond	College/university facility
Long Beach Bond Financing Authority	38,065,000	20,497,651	Public lease revenue bond	Multi cap imprvments and public work
Long Beach Housing Authority	12,500,000	12,500,000	Conduit revenue bond	Multifamily housing
Los Angeles	9,000,000	1,026,666	COP-Lease	Other cap imprvments and public work
Los Angeles	120,855,000	120,855,000	Public enterprise revenue	Wastewater collection and treatment
Los Angeles	63,705,000	63,705,000	Public enterprise revenue	Wastewater collection and treatment
Los Angeles	15,575,000	619,448	Conduit revenue bond	Single-family housing
Los Angeles	119,990,000	119,990,000	General obligation bond	Multi cap imprvments and public work
Los Angeles County Schools Regionalized Business Services Corporation	10,220,000	10,204,228	COP-Lease	K-12 school facility
Los Angeles Community Redevelopment Agency Community Redevelopment Financing Authority	21,805,000	19,820,000	Tax allocation bond	Redevelopment, multiple purposes
Los Angeles Community Redevelopment Agency Community Redevelopment Financing Authority	12,820,000	12,820,000	Tax allocation bond	Redevelopment, multiple purposes
Los Angeles Community Redevelopment Agency	35,840,000	35,096,495	Tax allocation bond	Redevelopment, multiple purposes
Los Angeles Community Redevelopment Agency	13,205,000	13,205,000	Tax allocation bond	Redevelopment, multiple purposes
Los Angeles County	62,010,000	62,010,000	COP-Lease	Parking
Los Angeles County CFD No 5	12,550,000	12,550,000	Limited tax obligation	Street construction and improvements
Los Angeles County Housing Authority	17,999,000	17,999,000	Conduit revenue bond	Multifamily housing
Los Angeles County Housing Authority	26,411,000	26,411,000	Conduit revenue bond	Multifamily housing
Los Angeles County Metropolitan Transportation Authority	219,710,000	219,710,000	Sales tax revenue bond	Public transit
Los Angeles Department of Water and Power	235,730,000	235,730,000	Public enterprise revenue	Water supply/storage/distribution
Los Angeles Municipal Improvement Corporation	26,895,000	26,895,000	Public lease revenue bond	Equipment
Los Angeles Municipal Improvement Corporation	14,005,000	14,005,000	COP-Lease	Multi cap imprvments and public work
Los Angeles Municipal Improvement Corporation	18,535,000	18,535,000	COP-Lease	Multi cap imprvments and public work
Los Angeles Municipal Improvement Corporation	8,060,000	8,060,000	COP-Lease	Parking
Los Angeles Unified School District	60,805,000	60,805,000	COP-Lease	K-12 school facility
Monrovia Redevelopment Agency	15,160,000	9,296,717	Tax allocation bond	Redevelopment, multiple purposes



**TABLE 5
SUMMARY OF 1998 PUBLIC DEBT FINANCINGS
WHICH REFUND EXISTING INDEBTEDNESS**

<u>Issuer</u>	<u>Issued Amount(\$)</u> ¹	<u>Refunding Amount(\$)</u> ⁶	<u>Type of Debt</u>	<u>Purpose of Debt</u>
Monrovia Redevelopment Agency	8,500,000	8,500,000	Other note	Redevelopment, multiple purposes
Monrovia Redevelopment Agency	20,585,000	9,385,000	Tax allocation bond	Redevelopment, multiple purposes
Montebello Community Redevelopment Agency	7,960,000	6,791,108	Tax allocation bond	Redevelopment, multiple purposes
Monterey Park Public Financing Authority	11,610,000	814,466	Tax allocation bond	Redevelopment, multiple purposes
Palmdale Community Redevelopment Agency	30,625,000	27,007,654	Tax allocation bond	Redevelopment, multiple purposes
Palmdale Housing Authority	1,032,000	1,032,000	Conduit revenue bond	Multifamily housing
Palmdale Housing Authority	1,206,000	1,206,000	Conduit revenue bond	Multifamily housing
Palmdale Housing Authority	292,000	292,000	Conduit revenue bond	Multifamily housing
Palmdale Water District	21,925,000	21,516,528	COP-Lease	Water supply/storage/distribution
Palos Verdes Library District	14,230,000	14,230,000	General obligation bond	Public building
Paramount Redevelopment Agency	3,122,051	2,267,357	Tax allocation bond	Redevelopment, multiple purposes
Paramount Unified School District	29,999,256	8,165,000	General obligation bond	K-12 school facility
Pasadena	70,635,000	54,531,188	Public enterprise revenue	Power generation/transmission
Pomona Public Financing Authority	52,335,000	34,075,664	Revenue bond (Pool)	Redevelopment, multiple purposes
Pomona Redevelopment Agency	11,500,000	11,500,000	Conduit revenue bond	Multifamily housing
Pomona Redevelopment Agency	5,055,000	4,949,873	Tax allocation bond	Redevelopment, multiple purposes
Pomona Redevelopment Agency	3,535,000	3,118,389	Tax allocation bond	Redevelopment, multiple purposes
Pomona Redevelopment Agency	620,000	620,000	Tax allocation bond	Redevelopment, multiple purposes
Pomona Redevelopment Agency	790,000	768,240	Tax allocation bond	Redevelopment, multiple purposes
Pomona Redevelopment Agency	8,980,000	8,215,897	Tax allocation bond	Redevelopment, multiple purposes
San Dimas	1,925,000	1,925,000	COP-Lease	Public building
San Dimas Redevelopment Agency	5,950,000	3,214,452	Tax allocation bond	Redevelopment, multiple purposes
San Fernando Public Financing Authority	7,680,000	7,680,000	Tax allocation bond	Redevelopment, multiple purposes
Santa Fe Springs Community Development Commission	27,010,000	24,215,000	Tax allocation bond	Redevelopment, multiple purposes
Santa Monica	3,060,000	2,720,000	General obligation bond	Public building
Santa Monica-Malibu Unified School District	68,145,000	68,145,000	General obligation bond	K-12 school facility
Sierra Madre Financing Authority	5,175,000	3,497,614	Tax allocation bond	Redevelopment, multiple purposes
Sierra Madre Financing Authority	6,740,000	3,076,783	Revenue bond (Pool)	Water supply/storage/distribution
Torrance	10,300,000	6,217,680	COP-Lease	Public building
Torrance Redevelopment Agency	18,500,000	18,500,000	Tax allocation bond	Redevelopment, multiple purposes
Torrance Redevelopment Agency	12,770,000	12,382,598	Tax allocation bond	Redevelopment, multiple purposes
Torrance Redevelopment Agency	8,500,000	8,217,063	Tax allocation bond	Redevelopment, multiple purposes
Torrance Redevelopment Agency	18,385,000	17,873,814	Tax allocation bond	Redevelopment, multiple purposes
Walnut Valley Water District	21,705,000	21,705,000	COP-Lease	Water supply/storage/distribution
West Hollywood	27,105,000	20,119,838	COP-Lease	Multi cap imprvments and public work
West Hollywood	5,360,000	5,360,000	COP-Lease	Multi cap imprvments and public work
Whittier CFD No 1989-1	5,470,000	5,470,000	Limited tax obligation	Multi cap imprvments and public work
Whittier CFD No 1991-1	6,285,000	6,285,000	Limited tax obligation	Multi cap imprvments and public work
Whittier Redevelopment Agency	6,795,000	6,795,000	Tax allocation bond	Redevelopment, multiple purposes



**TABLE 5
SUMMARY OF 1998 PUBLIC DEBT FINANCINGS
WHICH REFUND EXISTING INDEBTEDNESS**

<u>Issuer</u>	<u>Issued Amount(\$)¹</u>	<u>Refunding Amount(\$)⁶</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
<u>Madera</u> Madera County	60,715,000	57,302,180	COP-Lease	Hospital
<u>Marin</u> Gateway Refinancing Authority Marin County Novato Public Finance Authority	13,425,000 46,835,000 1,305,000	13,425,000 22,110,000 1,305,000	Revenue bond (Pool) COP-Lease Public lease revenue bond	Redevelopment, multiple purposes Public building Recreation and sports fac
<u>Mendocino</u> Mendocino County	8,600,000	7,419,344	COP-Lease	Multi cap imprvments and public work
<u>Merced</u> Atwater Redevelopment Agency Atwater Redevelopment Agency Gustine Merced Santa Nella County Water District Winton Water and Sanitary District	2,600,000 4,495,000 1,160,000 558,855 5,330,000 1,770,000	2,600,000 4,495,000 1,160,000 558,855 4,602,364 1,183,463	Tax allocation bond Tax allocation bond COP-Lease Special assessment bond Special assessment bond COP-Lease	Redevelopment, multiple purposes Redevelopment, multiple purposes Wastewater collection and treatment Multi cap imprvments and public work Water supply/storage/distribution Wastewater collection and treatment
<u>Mono</u> June Lake Public Utility District Mammoth Community Water District	740,000 5,440,000	740,000 5,440,000	Special assessment bond Special assessment bond	Street construction and improvements Water supply/storage/distribution
<u>Monterey</u> Marina Monterey County Monterey Regional Waste Management Authority Salinas Union High School District Soledad Community Health Care District Soledad Redevelopment Agency Washington Union School District	780,000 77,375,000 15,675,000 10,885,000 2,770,000 8,000,000 2,395,000	780,000 71,375,000 15,675,000 2,980,000 2,770,000 4,975,927 2,395,000	General obligation bond COP-Lease Public enterprise revenue COP-Lease General obligation bond Tax allocation bond General obligation bond	Public building Hospital Solid waste recovery fac K-12 school facility Health care facility Redevelopment, multiple purposes K-12 school facility
<u>Napa</u> American Canyon	2,558,434	2,558,434	COP-Lease	Water supply/storage/distribution
<u>Orange</u> Anaheim Housing Authority Anaheim Housing Authority Brea Public Financing Authority Brea Public Financing Authority Capistrano Unified School District CFD No 92-1	5,500,000 7,400,000 16,415,000 21,330,000 31,360,000	5,500,000 7,400,000 16,415,000 1,660,172 22,860,777	Conduit revenue bond Conduit revenue bond Public lease revenue bond Public enterprise revenue Limited tax obligation	Multifamily housing Multifamily housing Public building Water supply/storage/distribution K-12 school facility



**TABLE 5
SUMMARY OF 1998 PUBLIC DEBT FINANCINGS
WHICH REFUND EXISTING INDEBTEDNESS**

<u>Issuer</u>	<u>Issued Amount(\$)</u> ¹	<u>Refunding Amount(\$)</u> ⁶	<u>Type of Debt</u>	<u>Purpose of Debt</u>
Costa Mesa Public Financing Authority	13,715,000	13,715,000	Public lease revenue bond	Multi cap imprvments and public work
Fountain Valley Agency for Community Development	24,225,000	24,225,000	Tax allocation bond	Redevelopment, multiple purposes
Fullerton Public Financing Authority	24,539,455	2,951,369	Revenue bond (Pool)	Redevelopment, multiple purposes
La Habra	21,895,000	21,895,000	COP-Lease	Single-family housing
La Habra	5,640,000	5,640,000	COP-Lease	Redevelopment, multiple purposes
La Habra	1,065,000	1,065,000	COP-Lease	Public building
Mesa Consolidated Water District	28,090,000	28,090,000	COP-Lease	Water supply/storage/distribution
Newport Beach	7,330,000	7,330,000	COP-Lease	Public building
Newport Beach	14,225,000	14,225,000	Public enterprise revenue	Water supply/storage/distribution
Newport-Mesa Unified School District CFD No 90-1	20,735,000	14,345,000	Limited tax obligation	K-12 school facility
Orange	7,045,000	6,286,958	Special assessment bond	Multi cap imprvments and public work
Orange	2,735,000	2,317,646	Special assessment bond	Multi cap imprvments and public work
Orange	12,215,000	11,801,500	COP-Lease	Public building
Orange County	2,670,000	2,670,000	Conduit revenue bond	Multifamily housing
Orange County	13,200,000	13,200,000	Conduit revenue bond	Multifamily housing
Orange County	19,500,000	19,500,000	Conduit revenue bond	Multifamily housing
Orange County	28,000,000	28,000,000	Conduit revenue bond	Multifamily housing
Orange County	25,500,000	25,500,000	Conduit revenue bond	Multifamily housing
Orange County	20,000,000	20,000,000	Conduit revenue bond	Multifamily housing
Orange County	11,500,000	11,500,000	Conduit revenue bond	Multifamily housing
Orange County	12,000,000	12,000,000	Conduit revenue bond	Multifamily housing
Orange County CFD No 86-2	10,975,000	7,478,317	Limited tax obligation	Multi cap imprvments and public work
Orange County CFD No 87-2	24,080,000	24,080,000	Limited tax obligation	Multi cap imprvments and public work
Orange County CFD No 88-2	1,775,000	1,775,000	Limited tax obligation	Multi cap imprvments and public work
Orange County Housing Authority	50,600,000	50,600,000	Conduit revenue bond	Multifamily housing
Orange County Local Transportation Authority	20,270,000	20,270,000	Sales tax revenue bond	Multi cap imprvments and public work
San Juan Capistrano	18,155,000	18,097,626	General obligation bond	Parks/open space
San Juan Capistrano Community Redevelopment Agency	6,315,000	6,291,566	Tax allocation bond	Redevelopment, multiple purposes
Santa Ana Financing Authority	65,330,000	65,330,000	Revenue bond (Pool)	Redevelopment, multiple purposes
Santa Ana Financing Authority	11,485,000	11,485,000	Revenue bond (Pool)	Redevelopment, multiple purposes
Santa Ana Financing Authority	19,105,000	19,105,000	Revenue bond (Pool)	Redevelopment, multiple purposes
Santa Ana Financing Authority	8,100,000	8,100,000	Revenue bond (Pool)	Redevelopment, multiple purposes
South Orange County Public Financing Authority	29,010,000	29,010,000	Revenue bond (Pool)	Multi cap imprvments and public work
South Orange County Public Financing Authority	25,855,000	25,855,000	Revenue bond (Pool)	Multi cap imprvments and public work
Tri-Cities Municipal Water District	6,005,000	6,005,000	Public enterprise revenue	Water supply/storage/distribution
Tustin	4,185,000	4,185,000	Special assessment bond	Street construction and improvements



**TABLE 5
SUMMARY OF 1998 PUBLIC DEBT FINANCINGS
WHICH REFUND EXISTING INDEBTEDNESS**

<u>Issuer</u>	<u>Issued Amount(\$)¹</u>	<u>Refunding Amount(\$)⁶</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
Tustin Community Redevelopment Agency	20,805,000	20,805,000	Tax allocation bond	Redevelopment, multiple purposes
Tustin Unified School District CFD No 88-1	64,615,000	24,624,100	Limited tax obligation	K-12 school facility
Westminster	13,600,000	13,077,954	COP-Lease	Multi cap imprvments and public work
Westminster	5,210,000	4,996,015	COP-Lease	Water supply/storage/distribution
Yorba Linda Redevelopment Agency	17,131,503	17,131,503	Tax allocation bond	Redevelopment, multiple purposes
Yorba Linda Water District	10,105,000	10,105,000	General obligation bond	Water supply/storage/distribution
Placer				
Foresthill Public Utility District	2,031,318	2,031,318	Special assessment bond	Water supply/storage/distribution
Placer County	13,200,000	4,913,475	COP-Lease	Prisons/jails/correctional facilitie
Roseville Finance Authority	32,715,000	32,715,000	Revenue bond (Pool)	Multi cap imprvments and public work
Roseville Northwest CFD No 1	32,030,000	32,030,000	Limited tax obligation	Multi cap imprvments and public work
Western Placer Unified School District	15,052,284	15,052,284	General obligation bond	K-12 school facility
Western Placer Unified School District	8,350,000	5,052,645	COP-Lease	K-12 school facility
Riverside				
Blythe Financing Authority	735,000	176,400	Public enterprise revenue	Wastewater collection and treatment
Coachella Redevelopment Agency	7,020,000	5,413,000	Tax allocation bond	Redevelopment, multiple purposes
Corona	8,550,000	8,550,000	Conduit revenue bond	Single-family housing
Corona CFD No 90-1	62,845,000	56,158,023	Limited tax obligation	Multi cap imprvments and public work
Corona Public Financing Authority	36,690,000	5,355,912	Public enterprise revenue	Water supply/storage/distribution
Desert Hot Springs Public Financing Authority	8,430,000	1,123,346	COP-Lease	Health care facility
Desert Hot Springs Public Financing Authority	13,900,000	12,995,966	COP-Lease	Health care facility
Eastern Municipal Water District	39,655,000	39,655,000	COP-Lease	Multi cap imprvments and public work
Jurupa Community Services District CFD No 1	39,695,000	30,250,000	Limited tax obligation	Multi cap imprvments and public work
La Quinta Redevelopment Agency	15,760,000	7,822,592	Tax allocation bond	Redevelopment, multiple purposes
La Quinta Redevelopment Agency	6,750,000	5,608,347	Tax allocation bond	Redevelopment, multiple purposes
Lake Elsinore Unified School District CFD No 88-1	29,640,000	29,025,000	Limited tax obligation	K-12 school facility
Norco	9,410,000	3,864,190	COP-Lease	Multi cap imprvments and public work
Norco	4,075,000	4,075,000	Special assessment bond	Wastewater collection and treatment
Palm Springs	3,065,000	3,065,000	COP-Lease	Multi cap imprvments and public work
Palm Springs Financing Authority	1,375,000	1,375,000	Revenue bond (Pool)	Multi cap imprvments and public work
Palm Springs Financing Authority	3,725,000	3,725,000	Revenue bond (Pool)	Multi cap imprvments and public work
Perris Union High School District CFD No 87-1	14,845,000	14,845,000	Limited tax obligation	K-12 school facility
Rancho Mirage	1,425,000	1,425,000	Special assessment bond	Multi cap imprvments and public work
Rancho Mirage	1,635,000	1,635,000	Special assessment bond	Street construction and improvements
Riverside	98,730,000	56,231,562	Public enterprise revenue	Power generation/transmission
Riverside	30,965,000	18,188,107	Public enterprise revenue	Water supply/storage/distribution
Riverside County	36,100,000	34,105,512	COP-Lease	Public building



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WHICH REFUND EXISTING INDEBTEDNESS**

<u>Issuer</u>	<u>Issued Amount(\$)</u> ¹	<u>Refunding, Amount(\$)</u> ⁶	<u>Type of Debt</u>	<u>Purpose of Debt</u>
Riverside County CFD No 89-5	19,500,000	18,466,729	Limited tax obligation	Multi cap imprvments and public work
Riverside County Housing Authority	5,085,000	4,972,316	Public enterprise revenue	Multifamily housing
Riverside County Housing Authority	20,000,000	20,000,000	Conduit revenue bond	Multifamily housing
Riverside County Housing Authority	2,405,000	2,405,000	Public enterprise revenue	Multifamily housing
Riverside County Housing Authority	4,055,000	4,005,964	Public enterprise revenue	Multifamily housing
Riverside Unified School District	16,050,000	13,769,905	COP-Lease	K-12 school facility
Rubidoux Community Services District	10,595,000	10,595,000	COP-Lease	Water supply/storage/distribution
San Gorgonia Memorial Health Care District	9,950,000	6,912,000	Conduit revenue bond	Health care facility
San Jacinto Unified School District	12,400,000	8,483,241	COP-Lease	K-12 school facility
Temecula CFD No 88-12	18,690,000	18,690,000	Limited tax obligation	Multi cap imprvments and public work
Val Verde School District CFD No 87-1	15,785,000	15,785,000	Limited tax obligation	K-12 school facility
Val Verde Unified School District Financing Authority	7,180,000	7,180,000	Revenue bond (Pool)	K-12 school facility
Val Verde Unified School District Financing Authority	27,725,000	27,725,000	Revenue bond (Pool)	K-12 school facility
Val Verde Unified School District CFD No 98-1	3,465,787	3,465,787	Limited tax obligation	K-12 school facility
Winchester Hills Financing Authority CFD No 98-1	12,110,000	10,572,514	Limited tax obligation	Multi cap imprvments and public work
Sacramento				
Center Unified School District	6,535,000	443,967	COP-Lease	K-12 school facility
Central Valley Financing Authority	101,125,000	101,125,000	Public enterprise revenue	Power generation/transmission
Folsom	2,105,403	2,105,403	Special assessment bond	Multi cap imprvments and public work
Folsom CFD No 4	4,340,000	4,340,000	Limited tax obligation	Other cap imprvments and public work
Folsom Heights CFD No 3	3,405,000	3,405,000	Limited tax obligation	Multi cap imprvments and public work
Folsom Public Financing Authority	19,325,000	1,775,000	Public enterprise revenue	Water supply/storage/distribution
Folsom-Cordova Unified School District	15,245,000	3,180,000	COP-Lease	K-12 school facility
Natomas Unified School District	22,450,000	22,450,000	General obligation bond	K-12 school facility
Sacramento City Financing Authority	196,615,000	35,498,976	Public lease revenue bond	Public building
Sacramento Cogeneration Authority	86,135,000	86,135,000	Public enterprise revenue	Power generation/transmission
Sacramento County	45,620,000	45,620,000	Public enterprise revenue	Airport
Sacramento County	22,685,000	22,685,000	Special assessment bond	Multi cap imprvments and public work
Sacramento County	42,510,000	42,510,000	Public enterprise revenue	Airport
Sacramento Redevelopment Agency	37,330,000	23,904,639	Tax allocation bond	Redevelopment, multiple purposes
Sacramento Redevelopment Agency	13,080,000	7,549,935	Tax allocation bond	Redevelopment, multiple purposes
Sacramento Redevelopment Agency	17,985,000	17,985,000	Tax allocation bond	Redevelopment, multiple purposes
Sacramento Regional County Sanitation District	35,765,000	35,670,000	General obligation bond	Wastewater collection and treatment
Southgate Recreation and Park District	8,050,000	7,850,000	COP-Lease	Recreation and sports fac



TABLE 5
SUMMARY OF 1998 PUBLIC DEBT FINANCINGS
WHICH REFUND EXISTING INDEBTEDNESS

<u>Issuer</u>	<u>Issued Amount(\$)</u> ¹	<u>Refunding Amount(\$)</u> ⁶	<u>Type of Debt</u>	<u>Purpose of Debt</u>
San Benito				
Aromas-San Juan Unified School District	6,250,000	4,810,000	COP-Lease	K-12 school facility
San Benito County	2,390,000	2,390,000	COP-Lease	Prisons/jails/correctional facilities
San Benito Hospital District	17,865,000	7,870,000	Public enterprise revenue	Health care facility
San Bernardino				
Arrowbear Park County Water District	995,000	995,000	COP-Lease	Water supply/storage/distribution
Big Bear Lake	5,300,000	5,300,000	COP-Lease	Public building
Chaffey Community College District	9,995,000	7,485,000	COP-Lease	College/university facility
Chino Hills CFD No 9	14,860,000	12,986,335	Limited tax obligation	Multi cap imprvments and public work
Chino Redevelopment Agency	10,745,000	9,745,000	Tax allocation bond	Redevelopment, multiple purposes
Chino Redevelopment Agency	2,745,000	2,745,000	Tax allocation bond	Redevelopment, multiple purposes
Colton	2,070,000	1,775,287	COP-Lease	Multi cap imprvments and public work
Colton CFD No 89-2	3,415,000	3,415,000	Limited tax obligation	Multi cap imprvments and public work
Colton CFD No 90-1	2,800,000	2,800,000	Limited tax obligation	Multi cap imprvments and public work
Colton Public Financing Authority	44,015,000	29,765,353	Tax allocation bond	Redevelopment, multiple purposes
Etiwanda School District CFD No 2	3,440,000	3,440,000	Limited tax obligation	K-12 school facility
Fontana CFD No 2	62,215,000	54,543,000	Limited tax obligation	Multi cap imprvments and public work
Fontana Redevelopment Agency	42,470,000	41,495,081	Tax allocation bond	Redevelopment, multiple purposes
Hesperia Public Financing Authority	18,040,000	18,040,000	Public enterprise revenue	Water supply/storage/distribution
Hesperia Public Financing Authority	2,070,000	2,070,000	Public enterprise revenue	Water supply/storage/distribution
Hi-Desert Memorial Hospital District	16,470,000	14,751,834	Public enterprise revenue	Health care facility
Joshua Basin-Hi-Desert Financing Authority	3,590,000	3,590,000	Public enterprise revenue	Water supply/storage/distribution
Mountain View School District CFD No 1	11,450,000	11,102,948	Limited tax obligation	K-12 school facility
Mountain View School District CFD No 1	955,000	795,450	Limited tax obligation	K-12 school facility
Ontario	2,900,000	2,900,000	Conduit revenue bond	Multifamily housing
Redlands Redevelopment Agency	31,805,000	31,805,000	Tax allocation bond	Redevelopment, multiple purposes
Rialto Public Financing Authority	22,300,000	21,506,943	Tax allocation bond	Redevelopment, multiple purposes
Rialto Public Financing Authority	4,425,000	3,952,211	Tax allocation bond	Redevelopment, multiple purposes
San Bernardino County	13,010,000	13,010,000	Conduit revenue bond	Multifamily housing
San Bernardino County	5,520,000	5,520,000	Conduit revenue bond	Multifamily housing
San Bernardino County	14,500,000	14,500,000	Conduit revenue bond	Multifamily housing
San Bernardino County	176,510,000	176,510,000	COP-Lease	Hospital
San Bernardino County	10,180,000	10,180,000	Conduit revenue bond	Multifamily housing
San Bernardino Joint Powers Financing Authority	27,590,000	24,995,000	Tax allocation bond	Redevelopment, multiple purposes
San Bernardino Mountains Community Hospital District	5,340,000	3,546,832	COP-Lease	Hospital
San Bernardino Municipal Water Department	36,230,000	36,230,000	COP-Lease	Wastewater collection and treatment
Upland	17,000,000	17,000,000	Conduit revenue bond	Multifamily housing
Upland Community Redevelopment Agency	25,000,000	18,966,823	Tax allocation bond	Redevelopment, multiple purposes
Victor Valley Union High School District	30,158,731	30,158,731	General obligation bond	K-12 school facility



TABLE 5
SUMMARY OF 1998 PUBLIC DEBT FINANCINGS
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<u>Issuer</u>	<u>Issued Amount(\$)¹</u>	<u>Refunding Amount(\$)⁶</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
San Diego				
Carlsbad Unified School District CFD No 1	12,460,000	10,843,602	Limited tax obligation	K-12 school facility
Chula Vista	5,259,249	3,203,764	COP-Lease	Equipment
Descanso Community Water District	657,000	145,916	COP-Lease	Water supply/storage/distribution
Encinitas CFD No 1	39,590,000	27,259,339	Limited tax obligation	Multi cap imprvments and public work
Escondido	5,105,000	5,105,000	Special assessment bond	Multi cap imprvments and public work
Escondido	4,435,000	4,435,000	Special assessment bond	Street construction and improvements
Escondido Union High School District	44,267,978	44,267,978	General obligation bond	K-12 school facility
Escondido Union School District	9,200,000	8,776,891	COP-Lease	K-12 school facility
Fallbrook Union High School District	26,200,071	26,200,071	General obligation bond	K-12 school facility
La Mesa-Spring Valley School District	7,880,000	7,880,000	COP-Lease	K-12 school facility
Lemon Grove School District	3,100,000	2,865,454	COP-Lease	K-12 school facility
National City Community Development Commission	25,770,000	23,911,277	Tax allocation bond	Redevelopment, multiple purposes
National City Joint Powers Financing Authority	6,255,000	6,255,000	Public lease revenue bond	Public building
Oceanside	11,445,000	11,152,027	Public enterprise revenue	Water supply/storage/distribution
Otay Water District	11,835,000	11,507,871	General obligation bond	Water supply/storage/distribution
Poway CFD No 88-1	35,445,000	35,445,000	Limited tax obligation	Multi cap imprvments and public work
Poway Unified School District CFD No 1	80,000,000	7,275,000	Limited tax obligation	K-12 school facility
Rincon Del Diablo Municipal Water District	4,095,000	4,095,000	Public enterprise revenue	Water supply/storage/distribution
San Diego Community College District	12,315,000	12,315,000	COP-Lease	College/university facility
San Diego County	46,964,000	29,401,000	Commercial paper	Other purpose
San Diego County	112,020,000	89,691,394	COP-Lease	Health care facility
San Diego County	73,115,000	71,630,000	COP-Lease	Public building
San Diego CFD No 1	59,465,000	52,955,000	Limited tax obligation	Multi cap imprvments and public work
San Marcos Public Financing Authority	33,560,000	33,560,000	Revenue bond (Pool)	Multi cap imprvments and public work
South Poway CFD No 1	26,090,000	26,090,000	Limited tax obligation	Street construction and improvements
San Francisco				
San Francisco City & County	60,000	60,000	Conduit revenue bond	Multifamily housing
San Francisco City & County	2,270,000	2,270,000	Conduit revenue bond	Multifamily housing
San Francisco City & County Redevelopment Agency	4,075,000	4,050,550	Conduit revenue bond	Multifamily housing
San Francisco City & County Redevelopment Agency	57,215,000	51,707,350	Public enterprise revenue	Redevelopment, multiple purposes
San Francisco City & County Redevelopment Financing Authority	12,915,026	11,864,294	Tax allocation bond	Redevelopment, multiple purposes
San Francisco City & County Redevelopment Financing Authority	9,165,000	9,165,000	Tax allocation bond	Redevelopment, multiple purposes
San Francisco City & County Redevelopment Financing Authority	11,869,002	11,869,002	Tax allocation bond	Redevelopment, multiple purposes



**TABLE 5
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<u>Issuer</u>	<u>Issued Amount(\$)</u> ¹	<u>Refunding Amount(\$)</u> ⁶	<u>Type of Debt</u>	<u>Purpose of Debt</u>
San Francisco City & County Airport Commission	267,985,000	263,779,919	Public enterprise revenue	Airport
San Francisco City & County Airport Commission	236,645,000	15,000,000	Public enterprise revenue	Airport
San Francisco City & County Airport Commission	263,355,000	135,000,000	Public enterprise revenue	Airport
San Francisco City & County Parking Authority	6,895,000	6,830,028	Public lease revenue bond	Parking
San Joaquin				
Manteca Redevelopment Agency	7,110,000	2,530,000	Tax allocation bond	Redevelopment, multiple purposes
Stockton	2,840,000	2,840,000	Special assessment bond	Multi cap imprvments and public work
Stockton	7,425,000	7,425,000	Special assessment bond	Multi cap imprvments and public work
Stockton	7,890,000	7,890,000	Special assessment bond	Multi cap imprvments and public work
Stockton	1,350,000	1,350,000	Special assessment bond	Multi cap imprvments and public work
Stockton	4,810,000	4,810,000	Special assessment bond	Multi cap imprvments and public work
Stockton	101,650,000	50,106,421	COP-Lease	Wastewater collection and treatment
Stockton CFD No 1	3,737,250	3,737,250	Limited tax obligation	Multi cap imprvments and public work
Stockton CFD No 1	6,733,900	6,733,900	Limited tax obligation	Multi cap imprvments and public work
Stockton CFD No 1	28,308,850	28,308,850	Limited tax obligation	Multi cap imprvments and public work
Tracy	12,805,000	8,694,370	COP-Lease	Multi cap imprvments and public work
San Mateo				
Burlingame Financing Authority	17,590,000	13,467,790	Public lease revenue bond	Wastewater collection and treatment
East Palo Alto Sanitary District	3,070,500	3,070,500	COP-Lease	Solid waste recovery fac
Laguna Salada Union Elementary School District	23,728,854	3,015,000	General obligation bond	K-12 school facility
Millbrae Elementary School District	1,985,000	1,985,000	COP-Lease	K-12 school facility
Redwood City Public Financing Authority	12,160,000	12,160,000	Public lease revenue bond	Multi cap imprvments and public work
San Mateo	13,555,000	13,555,000	Public enterprise revenue	Wastewater collection and treatment
San Mateo County Board of Education	5,760,000	5,563,203	COP-Lease	Public building
Santa Barbara				
Lompoc Hospital District	6,375,000	5,590,529	Public enterprise revenue	Hospital
Lompoc Public Financing Authority	9,535,000	5,011,997	COP-Lease	Multi cap imprvments and public work
Santa Barbara County	20,930,000	20,930,000	COP-Lease	Multi cap imprvments and public work
Santa Maria-Bonita School District	6,705,000	5,966,902	COP-Lease	K-12 school facility
Santa Clara				
Campbell Union Elementary School District	17,951,345	17,375,446	General obligation bond	K-12 school facility
Evergreen School District CFD No 92-1	7,755,000	7,755,000	Limited tax obligation	K-12 school facility
Franklin-McKinley Elementary School District	4,990,000	4,865,810	General obligation bond	K-12 school facility



**TABLE 5
SUMMARY OF 1998 PUBLIC DEBT FINANCINGS
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<u>Issuer</u>	<u>Issued Amount(\$)</u> ¹	<u>Refunding Amount(\$)</u> ⁶	<u>Type of Debt</u>	<u>Purpose of Debt</u>
Milpitas	8,620,000	8,620,000	Special assessment bond	Multi cap imprvments and public work
Morgan Hill	11,630,000	1,338,000	Special assessment bond	Multi cap imprvments and public work
Mountain View School District	3,095,000	2,917,568	COP-Lease	K-12 school facility
Palo Alto	7,750,000	625,000	COP-Lease	Recreation and sports fac
San Jose	26,880,000	26,880,000	Special assessment bond	Multi cap imprvments and public work
San Jose	14,015,000	14,015,000	Public enterprise revenue	Airport
Santa Clara	89,275,000	86,060,666	Public enterprise revenue	Power generation/transmission
Santa Clara	10,325,000	9,180,691	Special assessment bond	Multi cap imprvments and public work
Santa Clara	5,920,000	5,920,000	Special assessment bond	Multi cap imprvments and public work
Santa Clara	48,925,000	47,983,033	Public enterprise revenue	Power generation/transmission
Santa Clara County	2,325,000	2,325,000	COP-Lease	Recreation and sports fac
Santa Clara County Financing Authority	71,920,000	71,920,000	Public lease revenue bond	Multi cap imprvments and public work
Santa Clara County Financing Authority	77,695,000	71,990,429	Public lease revenue bond	Multi cap imprvments and public work
Santa Clara County Housing Authority	925,000	925,000	Conduit revenue bond	Multifamily housing
Santa Clara County Housing Authority	13,580,000	13,580,000	Conduit revenue bond	Multifamily housing
Sunnyvale	17,525,000	17,525,000	COP-Lease	Parking
Sunnyvale Elementary School District	9,500,000	2,000,000	General obligation bond	K-12 school facility
<u>Santa Cruz</u>				
Capitola	1,539,000	1,539,000	Special assessment bond	Multi cap imprvments and public work
Capitola	2,389,000	2,389,000	Special assessment bond	Multi cap imprvments and public work
Capitola Financing Authority	4,070,000	4,070,000	Revenue bond (Pool)	Multi cap imprvments and public work
Santa Cruz	1,250,000	1,250,000	Special assessment bond	Street construction and improvements
Santa Cruz	10,035,000	2,909,509	COP-Lease	Parking
Santa Cruz City Elementary School District	6,720,000	5,965,050	COP-Lease	K-12 school facility
Santa Cruz County	7,350,000	2,645,000	TRAN	Other purpose
Watsonville	8,300,000	6,350,327	Public enterprise revenue	Water supply/storage/distribution
Watsonville	8,625,000	6,489,167	Public enterprise revenue	Wastewater collection and treatment
Watsonville	4,630,000	2,748,055	Public enterprise revenue	Solid waste recovery fac
<u>Shasta</u>				
Redding School District	11,100,000	10,972,126	General obligation bond	K-12 school facility
Shasta Joint Powers Financing Authority	9,165,000	9,165,000	Public lease revenue bond	Public building
<u>Sierra</u>				
Sierra Valley Hospital District	2,300,000	1,529,000	General obligation bond	Hospital
<u>Solano</u>				
Benicia Unified School District	5,035,000	5,035,000	General obligation bond	K-12 school facility
Dixon	20,997,433	19,447,106	Special assessment bond	Multi cap imprvments and public work
Dixon	6,847,053	6,375,417	Special assessment bond	Multi cap imprvments and public work
Dixon Public Financing Authority	10,570,000	9,388,350	Revenue bond (Pool)	Multi cap imprvments and public work



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<u>Issuer</u>	<u>Issued Amount(\$)</u> ¹	<u>Refunding Amount(\$)</u> ⁶	<u>Type of Debt</u>	<u>Purpose of Debt</u>
Dixon Public Financing Authority	18,600,000	16,705,271	Revenue bond (Pool)	Multi cap imprvments and public work
Fairfield	2,530,000	2,530,000	Special assessment bond	Multi cap imprvments and public work
Fairfield	3,240,000	3,240,000	Special assessment bond	Multi cap imprvments and public work
Fairfield	2,675,000	2,675,000	Special assessment bond	Multi cap imprvments and public work
Fairfield	3,585,000	3,585,000	Special assessment bond	Multi cap imprvments and public work
Fairfield	1,305,000	1,305,000	Special assessment bond	Multi cap imprvments and public work
Fairfield Housing Authority	9,180,000	9,180,000	Conduit revenue bond	Single-family housing
Fairfield Public Financing Authority	12,300,000	12,300,000	Revenue bond (Pool)	Multi cap imprvments and public work
Fairfield Public Financing Authority	18,575,000	18,575,000	Revenue bond (Pool)	Multi cap imprvments and public work
Intercommunity Hospital Financing Authority	55,200,000	36,795,000	COP-Lease	Hospital
Vacaville CFD No 2	10,365,000	10,365,000	Limited tax obligation	Multi cap imprvments and public work
Vallejo	28,085,000	28,085,000	Limited tax obligation	Multi cap imprvments and public work
Vallejo	11,860,000	11,860,000	Limited tax obligation	Multi cap imprvments and public work
Vallejo Public Financing Authority	6,055,000	6,055,000	Revenue bond (Pool)	Multi cap imprvments and public work
<u>Sonoma</u>				
Healdsburg	2,675,000	2,675,000	General obligation bond	Multi cap imprvments and public work
Oak Grove Union Elementary School District	2,100,000	2,100,000	General obligation bond	K-12 school facility
Petaluma City Elementary School District	7,530,000	7,530,000	General obligation bond	K-12 school facility
Santa Rosa	6,460,000	6,460,000	Special assessment bond	Multi cap imprvments and public work
Santa Rosa	7,340,000	7,340,000	Special assessment bond	Parking
Santa Rosa	2,654,000	2,509,580	Special assessment bond	Multi cap imprvments and public work
<u>Stanislaus</u>				
Modesto	320,000	320,000	Conduit revenue bond	Multifamily housing
Modesto	4,940,000	4,940,000	Conduit revenue bond	Multifamily housing
Modesto City and High School Districts	19,705,000	8,125,000	COP-Lease	K-12 school facility
Modesto Public Financing Authority	61,430,000	2,955,393	Public lease revenue bond	Redevelopment, multiple purposes
Riverbank	1,900,000	1,900,000	COP-Lease	Water supply/storage/distribution
<u>Tehama</u>				
Tehama County	4,530,000	4,530,000	COP-Lease	Multi cap imprvments and public work
<u>Trinity</u>				
Trinity County	9,140,000	9,140,000	Other bond	Insurance and pension funds
<u>Tulare</u>				
Dinuba	460,000	460,000	COP-Lease	Multi cap imprvments and public work
Dinuba	5,500,000	4,219,914	COP-Lease	Multi cap imprvments and public work
Dinuba Redevelopment Agency	1,900,000	335,575	Tax allocation bond	Redevelopment, multiple purposes
Earlimart Elementary School District	2,245,000	2,245,000	COP-Lease	Other/multiple educational uses
Sierra View Local Hospital District	44,335,000	44,703,764	Public enterprise revenue	Hospital



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<u>Issuer</u>	<u>Issued Amount(\$)</u> ¹	<u>Refunding Amount(\$)</u> ⁶	<u>Type of Debt</u>	<u>Purpose of Debt</u>
Tulare County	46,438,415	46,438,415	COP-Lease	Multi cap imprvments and public work
Tulare Local Hospital District	12,920,000	11,425,428	Public enterprise revenue	Hospital
<u>Tuolumne</u>				
Groveland/Tuolumne Financing Authority	4,650,000	4,650,000	Revenue bond (Pool)	Water supply/storage/distribution
<u>Ventura</u>				
Calleguas-Las Virgenes Public Financing Authority	56,290,000	51,037,134	COP-Lease	Multi cap imprvments and public work
Camarillo Public Finance Authority	18,005,000	18,005,000	Revenue bond (Pool)	Multi cap imprvments and public work
Fillmore Public Financing Authority	10,120,000	9,265,807	Tax allocation bond	Redevelopment, multiple purposes
Oxnard Union High School District	10,199,913	10,199,913	General obligation bond	K-12 school facility
Simi Valley	2,010,000	2,010,000	Special assessment bond	Multi cap imprvments and public work
Simi Valley Community Development Agency	7,325,000	7,325,000	Conduit revenue bond	Commercial development
Thousand Oaks Redevelopment Agency	11,810,000	4,092,115	Tax allocation bond	Multifamily housing
Ventura County	5,710,000	5,710,000	Special assessment bond	Multi cap imprvments and public work
Ventura County Area Housing Authority	5,100,000	5,100,000	Conduit revenue bond	Multifamily housing
Ventura County Public Financing Authority	6,095,000	6,095,000	Revenue bond (Pool)	Multi cap imprvments and public work
<u>Yolo</u>				
West Sacramento	19,972,900	17,259,895	Special assessment bond	Multi cap imprvments and public work
West Sacramento Redevelopment Agency	70,755,000	59,883,649	Tax allocation bond	Redevelopment, multiple purposes
<u>Yuba</u>				
Marysville	24,060,000	24,060,000	Conduit revenue bond	Hospital
Yuba County	2,960,000	2,701,542	COP-Lease	Multi cap imprvments and public work
<u>Multiple</u>				
Alameda-Contra Costa Schools Financing Authority	20,565,000	4,086,975	COP-Lease	K-12 school facility
Association of Bay Area Governments	23,025,000	15,393,398	Revenue bond (Pool)	Multi cap imprvments and public work
Association of Bay Area Governments	9,465,000	9,465,000	Revenue bond (Pool)	Multi cap imprvments and public work
ABAG Finance Authority For Nonprofit Corporations	3,400,000	3,400,000	Conduit revenue bond	Multifamily housing
ABAG Finance Authority For Nonprofit Corporation	116,760,000	109,405,000	COP-Lease	Health care facility
California Community College Financing Authority	37,665,000	7,837,592	Public lease revenue bond	College/university housing
California Community College Financing Authority	6,440,000	3,025,000	Public lease revenue bond	College/university facility
California Rural Home Mortgage Finance Authority	25,000,000	25,000,000	Conduit revenue bond	Single-family housing



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<u>Issuer</u>	<u>Issued Amount(\$)</u> ¹	<u>Refunding Amount(\$)</u> ⁶	<u>Type of Debt</u>	<u>Purpose of Debt</u>
California Rural Home Mortgage Finance Authority	14,855,000	13,380,000	Conduit revenue bond	Single-family housing
California School Boards Association Finance Corporation	1,980,000	1,980,000	COP-Lease	K-12 school facility
California School Boards Association Finance Corporation	626,000	626,000	COP-Lease	K-12 school facility
California Schools Facility Financing Corporation	40,590,000	28,758,418	COP-Lease	K-12 school facility
California Schools Facility Financing Corporation	44,605,000	5,300,000	COP-Lease	K-12 school facility
California Statewide Communities Development Authority	75,000,000	67,225,415	COP-Lease	Health care facility
California Statewide Communities Development Authority	14,650,000	4,760,000	Conduit revenue bond	Health care facility
California Statewide Communities Development Authority	35,450,000	35,450,000	Conduit revenue bond	Health care facility
California Statewide Communities Development Authority	12,145,000	12,145,000	COP-Lease	Hospital
California Statewide Communities Development Authority	9,780,000	8,661,640	Conduit revenue bond	Health care facility
California Statewide Communities Development Authority	179,320,000	159,944,203	Conduit revenue bond	Health care facility
California Statewide Communities Development Authority	24,800,000	24,800,000	Conduit revenue bond	Multifamily housing
California Statewide Communities Development Authority	7,800,000	4,989,898	COP-Lease	K-12 school facility
California Statewide Communities Development Authority	309,390,000	309,390,000	Conduit revenue bond	Multifamily housing
Davis Joint Unified School District CFD No 2	7,290,000	6,829,272	Limited tax obligation	K-12 school facility
Delta Counties Home Mortgage Finance Authority	34,810,000	34,810,000	Conduit revenue bond	Single-family housing
East Bay Municipal Utility District	300,000,000	50,000,000	Public enterprise revenue	Water supply/storage/distribution
East Bay Municipal Utility District	50,000,000	10,000,000	Public enterprise revenue	Wastewater collection and treatment
East Bay Regional Park District	130,615,000	130,615,000	General obligation bond	Parks/open space
Fullerton Joint Union High School District	4,290,000	2,035,000	COP-Lease	K-12 school facility
Golden West Schools Financing Authority	68,491,183	68,491,183	Revenue bond (Pool)	K-12 school facility
Imperial Irrigation District	64,385,000	59,405,000	Public enterprise revenue	Power generation/transmission
Kern Community College District	48,000,000	48,000,000	COP-Lease	College/university facility
King City Joint Union High School District	19,160,000	18,522,045	General obligation bond	K-12 school facility
M-S-R Public Power Agency	17,000,000	17,000,000	Public enterprise revenue	Power generation/transmission
M-S-R Public Power Agency	62,500,000	62,500,000	Public enterprise revenue	Power generation/transmission



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Metropolitan Water District of Southern California	62,120,000	62,120,000	General obligation bond	Water supply/storage/distribution
Metropolitan Water District of Southern California	148,705,000	148,355,000	Public enterprise revenue	Water supply/storage/distribution
Modesto Irrigation District	70,501,129	51,172,982	COP-Lease	Power generation/transmission
Modesto Irrigation District Financing Authority	94,715,000	94,715,000	Public enterprise revenue	Water supply/storage/distribution
Northern California Power Agency	9,920,000	9,920,000	Public enterprise revenue	Power generation/transmission
Northern California Power Agency	43,165,000	43,165,000	Public enterprise revenue	Power generation/transmission
Northern California Power Agency	301,490,000	292,140,934	Public enterprise revenue	Power generation/transmission
Oakdale Irrigation District	4,255,300	4,255,300	COP-Lease	Water supply/storage/distribution
Panoche Water District	3,610,000	3,610,000	COP-Lease	Water supply/storage/distribution
San Francisco Bay Area Rapid Transit District	348,510,000	38,486,162	Sales tax revenue bond	Public transit
San Juan Water District	5,980,000	5,980,000	General obligation bond	Water supply/storage/distribution
Sierra Joint Community College District	6,005,000	2,573,975	COP-Lease	College/university facility
Snowline Joint Unified School District	12,675,000	11,143,131	COP-Lease	K-12 school facility
Southern California Home Financing Authority	23,700,000	23,700,000	Conduit revenue bond	Single-family housing
Southern California Home Financing Authority	20,280,000	20,280,000	Conduit revenue bond	Single-family housing
Southern California Home Financing Authority	34,050,000	16,047,035	Conduit revenue bond	Single-family housing
Southern California Public Power Authority	90,900,000	90,900,000	Public enterprise revenue	Power generation/transmission
Southern California Public Power Authority	55,015,000	55,015,000	Public enterprise revenue	Power generation/transmission
Tahoe-Truckee Unified School District	6,855,000	6,605,785	General obligation bond	K-12 school facility
Turlock Irrigation District	70,870,000	70,870,000	Public enterprise revenue	Power generation/transmission
Turlock Joint Union High School District	2,415,000	2,415,000	COP-Lease	K-12 school facility
Y/S School Facilities Financing Authority	11,425,000	6,730,000	Public lease revenue bond	K-12 school facility
TOTAL, LOCAL ISSUERS	13,358,708,026	10,808,513,057		
TOTAL	19,188,917,297	15,367,945,909		



**TABLE 6
OVERVIEW OF 1998 DEBT FINANCINGS AND REFUNDINGS
BY STATE ISSUERS**

<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT(\$)¹</u>	<u>PERCENT OF STATE TOTAL</u>	<u># OF ISSUES REFUNDED</u>	<u>REFUNDED AMOUNT(\$)⁶</u>	<u>PERCENT REFUNDED</u>
California Department Of Water Resources	2	227,760,000	2.06	1	114,035,000	50.07
California Economic Development Financing Authority	17	379,903,364	3.43			
California Educational Facilities Authority	13	422,435,000	3.81	7	229,760,000	54.39
California Fairs Financing Authority	1	12,930,000	0.12	1	12,930,000	100.00
California Health Facilities Financing Authority	20	2,033,778,000	18.36	12	547,581,092	26.92
California Housing Finance Agency	21	1,218,469,271	11.00	15	724,369,271	59.45
California Pollution Control Financing Authority	17	379,520,000	3.43	2	21,720,000	5.72
California State Public Works Board	21	711,715,000	6.42	19	562,102,489	78.98
California State University Hayward Foundation	1	5,760,000	0.05	1	5,760,000	100.00
California State University San Jose Foundation	1	2,305,000	0.02			
Forty-Niner Shops Inc	1	3,555,000	0.03	1	3,555,000	100.00
Oakland State Building Authority	1	157,820,000	1.42			
State of California	48	4,902,895,000	44.26	35	1,942,510,000	39.62
The Regents of the University of California	4	500,900,000	4.52	2	364,015,000	72.67
Trustees of the California State University	8	118,840,000	1.07	2	31,095,000	26.17
TOTAL	176	11,078,585,635	100.00	98	4,559,432,852	41.16



**TABLE 7
SUMMARY OF 1998 STATE DEBT FINANCINGS
BY TYPE OF DEBT INSTRUMENT
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>NOTES/ COMMERCIAL PAPER</u>	<u>GENERAL OBLIGATION BONDS</u>	<u>SALES/LTD TAX OBLIGATION BONDS</u>	<u>PUBLIC LEASE/ ENTERPRISE/ REVENUE BONDS</u>	<u>CONDUIT REVENUE BONDS</u>
California Department Of Water Resources				227,760,000	2
California Economic Development Financing Authority					379,903,364 17
California Educational Facilities Authority					422,435,000 13
California Fairs Financing Authority				12,930,000	1
California Health Facilities Financing Authority					2,033,778,000 20
California Housing Finance Agency					1,218,469,271 21
California Pollution Control Financing Authority					379,520,000 17
California State Public Works Board				711,715,000	21
California State University Hayward Foundation					
California State University San Jose Foundation				2,305,000	1
Forty-Niner Shops Inc				3,555,000	1
Oakland State Building Authority				157,820,000	1
State of California	1,700,000,000	1	3,202,895,000	47	
The Regents of the University of California				500,900,000	4
Trustees of the California State University				118,840,000	8
Total	1,700,000,000	1	3,202,895,000	47	1,735,825,000 39 4,434,105,635 88



TABLE 7
SUMMARY OF 1998 STATE DEBT FINANCINGS
BY TYPE OF DEBT INSTRUMENT
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>TAX ALLOCATION BONDS</u>	<u>OTHER BONDS</u>	<u>CERTIFICATES OF PARTICIPATION AND LEASES</u>	<u>OTHER</u>
California Department Of Water Resources				
California Economic Development Financing Authority				
California Educational Facilities Authority				
California Fairs Financing Authority				
California Health Facilities Financing Authority				
California Housing Finance Agency				
California Pollution Control Financing Authority				
California State Public Works Board				
California State University Hayward Foundation			5,760,000	1
California State University San Jose Foundation				
Forty-Niner Shops Inc				
Oakland State Building Authority				
State of California				
The Regents of the University of California Trustees of the California State University				
Total			5,760,000	1



TABLE 8
SUMMARY OF 1998 STATE DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCING</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
California Department Of Water Resources				
California Economic Development Financing Authority				59,503,364 15
California Educational Facilities Authority		422,435,000 13		
California Fairs Financing Authority				
California Health Facilities Financing Authority				
California Housing Finance Agency			1,218,469,271 21	
California Pollution Control Financing Authority				300,000,000 2
California State Public Works Board		372,685,000 13		
California State University Hayward Foundation		5,760,000 1		
California State University San Jose Foundation		2,305,000 1		
Forty-Niner Shops Inc		3,555,000 1		
Oakland State Building Authority				
State of California	1,700,000,000 1	2,100,645,000 18	172,500,000 4	
The Regents of the University of California		500,900,000 4		
Trustees of the California State University		85,165,000 6	33,675,000 2	
TOTAL	1,700,000,000 1	3,493,450,000 57	1,424,644,271 27	359,503,364 17



TABLE 8
SUMMARY OF 1998 STATE DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
California Department Of Water Resources		227,760,000	2	
California Economic Development Financing Authority		320,400,000	2	
California Educational Facilities Authority				
California Fairs Financing Authority		12,930,000	1	
California Health Facilities Financing Authority	2,033,778,000			20
California Housing Finance Agency				
California Pollution Control Financing Authority		79,520,000	15	
California State Public Works Board		339,030,000	8	
California State University Hayward Foundation				
California State University San Jose Foundation				
Forty-Niner Shops Inc				
Oakland State Building Authority		157,820,000	1	
State of California		929,750,000	25	
The Regents of the University of California				
Trustees of the California State University				
TOTAL	2,033,778,000	2,067,210,000	20	54



**TABLE 9
OVERVIEW OF 1998 DEBT FINANCINGS AND REFUNDINGS
BY LOCAL ISSUERS**

<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT (\$)</u> ¹	<u>PERCENT OF LOCAL TOTAL</u>	<u># OF ISSUES REFUNDED</u>	<u>REFUNDED AMOUNT (\$)</u> ⁶	<u>PERCENT REFUNDED</u>
Alameda						
Alameda	2	52,470,000	0.18	2	49,056,651	93.49
Alameda City Unified School District	1	6,000,000	0.02	0	0	0.00
Alameda County	4	255,915,000	0.88	1	9,564,713	3.74
Alameda County Board Of Education	1	19,843,000	0.07	0	0	0.00
Alameda County Industrial Development Authority	4	20,700,000	0.07	0	0	0.00
Alameda County Water District	1	46,650,000	0.16	1	45,577,751	97.70
Alameda Housing Authority	1	10,200,000	0.03	1	10,200,000	100.00
Albany (CSCDA)	1	1,155,000	0.00	0	0	0.00
Albany Unified School District	1	4,600,000	0.02	0	0	0.00
Berkeley	3	50,165,000	0.17	1	12,031,087	23.98
Berkeley Unified School District	3	64,945,000	0.22	1	38,945,000	59.97
Castro Valley Unified School District	2	9,315,000	0.03	1	3,315,000	35.59
Dublin Housing Authority	1	28,700,000	0.10	0	0	0.00
Dublin Unified School District	1	4,999,046	0.02	0	0	0.00
Emery Unified School District	1	2,690,000	0.01	0	0	0.00
Emeryville Public Financing Authority	3	75,545,000	0.26	1	30,000,000	39.71
Emeryville Redevelopment Agency	3	20,775,000	0.07	3	20,775,000	100.00
Fremont	5	75,425,000	0.26	3	38,188,132	50.63
Fremont Public Financing Authority	2	44,860,000	0.15	2	44,860,000	100.00
Fremont Unified School District	2	47,519,976	0.16	1	34,519,976	72.64
Fremont-Newark Community College District (CCCFA)	1	2,650,000	0.01	0	0	0.00
Hayward	1	9,500,000	0.03	0	0	0.00
Hayward Unified School District	1	13,690,000	0.05	0	0	0.00
Livermore Area Recreation and Park District	1	2,133,159	0.01	1	2,133,159	100.00
Livermore Capital Projects Financing Authority	1	26,675,000	0.09	1	25,922,964	97.18
Livermore CFD No 90-1	1	5,215,000	0.02	0	0	0.00
New Haven Unified School District	3	25,600,040	0.09	0	0	0.00
Newark	4	20,355,880	0.07	1	1,320,000	6.48
Newark Unified School District	1	8,135,000	0.03	1	8,135,000	100.00
Oakland	1	60,000,000	0.21	0	0	0.00
Oakland Joint Powers Financing Authority	2	187,500,000	0.64	2	187,500,000	100.00
Oakland Unified School District	3	41,961,015	0.14	2	35,045,000	83.52
Pleasanton Unified School District	3	37,360,000	0.13	1	23,360,000	62.53
Port Of Oakland	3	450,000,000	1.54	0	0	0.00
San Leandro Unified School District	1	5,550,000	0.02	0	0	0.00
San Lorenzo Unified School District	1	2,500,000	0.01	0	0	0.00
Sunol Glen Unified School District (CSCRPA)	1	300,000	0.00	0	0	0.00
Tri-City Waste Facilities Financing Authority	1	7,920,000	0.03	0	0	0.00
Union City	1	1,320,000	0.00	1	1,320,000	100.00
Union City CFD No 97-1	1	8,000,000	0.03	0	0	0.00
Total, Alameda County	74	1,758,837,116	6.02	28	621,769,433	35.35



**TABLE 9
OVERVIEW OF 1998 DEBT FINANCINGS AND REFUNDINGS
BY LOCAL ISSUERS**

<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT(\$)¹</u>	<u>PERCENT OF LOCAL TOTAL</u>	<u># OF ISSUES REFUNDED</u>	<u>REFUNDED AMOUNT(\$)⁶</u>	<u>PERCENT REFUNDED</u>
<u>Amador</u>						
Amador County Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Jackson	1	5,020,000	0.02	1	4,187,975	83.43
Total, Amador County	2	10,020,000	0.03	1	4,187,975	41.80
<u>Butte</u>						
Butte County (CSCDA)	1	4,795,000	0.02	0	0	0.00
Butte County Board of Education	1	21,750,000	0.07	0	0	0.00
Chico Unified School District	2	34,965,000	0.12	1	16,926,382	48.41
Total, Butte County	4	61,510,000	0.21	1	16,926,382	27.52
<u>Calaveras</u>						
Angels	1	12,720,000	0.04	1	12,720,000	100.00
Bret Harte Union High School District	1	2,315,000	0.01	0	0	0.00
Bret Harte Union High School District (CSCRPA)	1	1,750,000	0.01	0	0	0.00
Calaveras County (CSCDA)	1	4,755,000	0.02	0	0	0.00
Calaveras County Board Of Education (CSCRPA)	1	270,000	0.00	0	0	0.00
Calaveras Unified School District	1	9,941,830	0.03	0	0	0.00
Calaveras Unified School District (CSCRPA)	1	4,450,000	0.02	0	0	0.00
Mark Twain Union Elementary School District (CSCRPA)	1	1,225,000	0.00	0	0	0.00
Vallecito Union Elementary School District (CSCRPA)	1	1,600,000	0.01	0	0	0.00
Vallecito Union School District	1	7,898,053	0.03	1	6,792,326	86.00
Total, Calaveras County	10	46,924,883	0.16	2	19,512,326	41.58
<u>Colusa</u>						
Colusa County (CSCDA)	1	2,875,000	0.01	0	0	0.00
Colusa County Board of Education (CSCRPA)	1	850,000	0.00	0	0	0.00
Colusa Unified School District (CSCRPA)	1	1,400,000	0.00	0	0	0.00
Maxwell Unified School District (CSCRPA)	1	475,000	0.00	0	0	0.00
Williams Unified School District (CSCRPA)	1	945,000	0.00	0	0	0.00
Total, Colusa County	5	6,545,000	0.02	0	0	0
<u>Contra Costa</u>						
Acalanes Union High School District	2	29,999,809	0.10	0	0	0.00
Antioch	1	86,368,500	0.30	1	86,368,500	100.00
Antioch Area Public Facilities Financing Agency						
CFD No 1989-1	1	10,000,000	0.03	0	0	0.00
Antioch Public Financing Authority	1	93,195,000	0.32	0	0	0.00
Antioch Unified School District	1	11,000,000	0.04	0	0	0.00



**TABLE 9
OVERVIEW OF 1998 DEBT FINANCINGS AND REFUNDINGS
BY LOCAL ISSUERS**

<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT(\$)¹</u>	<u>PERCENT OF LOCAL TOTAL</u>	<u># OF ISSUES REFUNDED</u>	<u>REFUNDED AMOUNT(\$)⁶</u>	<u>PERCENT REFUNDED</u>
Brentwood	1	9,995,000	0.03	0	0	0.00
Brentwood Infrastructure Financing Authority	1	9,995,000	0.03	0	0	0.00
Brentwood Union School District	1	4,996,607	0.02	0	0	0.00
Byron Union School District (CSCRPA)	1	1,100,000	0.00	0	0	0.00
Central Contra Costa Sanitary District	1	25,335,000	0.09	1	22,750,557	89.80
Concord	2	4,005,217	0.01	1	800,000	19.97
Contra Costa Community College District (CCCFA)	1	14,980,000	0.05	0	0	0.00
Contra Costa County	9	153,781,000	0.53	2	13,325,000	8.66
Contra Costa County CFD No 1991-1	1	4,785,000	0.02	1	4,785,000	100.00
Contra Costa County Office of Education	1	28,358,000	0.10	0	0	0.00
Contra Costa County Public Financing Authority	1	24,695,000	0.08	1	24,695,000	100.00
Danville	1	10,610,000	0.04	1	10,610,000	100.00
Danville (CSCDA)	1	2,740,000	0.01	0	0	0.00
Danville Financing Authority	1	10,660,000	0.04	0	0	0.00
El Cerrito	1	2,000,000	0.01	0	0	0.00
Martinez Unified School District	1	2,750,000	0.01	0	0	0.00
Moraga Elementary School District (CSCRPA)	1	2,100,000	0.01	0	0	0.00
Mt Diablo Unified School District	2	22,360,000	0.08	1	7,058,650	31.57
Oakley Union Elementary School District	1	7,000,000	0.02	0	0	0.00
Orinda Union School District	2	3,500,000	0.01	0	0	0.00
Orinda Union School District (CSCRPA)	1	3,600,000	0.01	0	0	0.00
Pinole Redevelopment Agency	3	24,604,000	0.08	1	10,564,687	42.94
Pittsburg	3	33,326,000	0.11	2	31,196,000	93.61
Pittsburg (CSCDA)	1	2,875,000	0.01	0	0	0.00
Pittsburg Infrastructure Financing Authority	1	12,900,000	0.04	1	12,900,000	100.00
Pittsburg Unified School District	2	16,720,000	0.06	1	10,814,273	64.68
Pleasant Hill Downtown CFD No 1	2	14,085,000	0.05	0	0	0.00
Richmond (CSCDA)	1	13,425,000	0.05	0	0	0.00
Richmond Redevelopment Agency	1	21,862,779	0.07	1	6,335,709	28.98
Richmond Redevelopment Agency CFD No 1998-1	1	4,500,000	0.02	0	0	0.00
San Pablo	1	4,890,000	0.02	1	4,890,000	100.00
San Pablo Joint Powers Financing Authority	1	4,925,000	0.02	1	4,925,000	100.00
San Ramon Public Financing Authority	1	26,920,000	0.09	1	7,124,723	26.47
San Ramon Valley Unified School District	2	82,000,000	0.28	0	0	0.00
Walnut Creek Elementary School District	1	5,000,000	0.02	0	0	0.00
Walnut Creek Elementary School District (CSCRPA)	1	3,795,000	0.01	0	0	0.00
West Contra Costa Unified School District	2	30,000,000	0.10	0	0	0.00
Total, Contra Costa County	62	881,736,912	3.02	18	259,143,099	29.39



**TABLE 9
OVERVIEW OF 1998 DEBT FINANCINGS AND REFUNDINGS
BY LOCAL ISSUERS**

<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT(\$)¹</u>	<u>PERCENT OF LOCAL TOTAL</u>	<u># OF ISSUES REFUNDED</u>	<u>REFUNDED AMOUNT(\$)⁶</u>	<u>PERCENT REFUNDED</u>
Del Norte						
Del Norte County	1	3,536,836	0.01	1	3,322,408	93.94
Del Norte County (CSCDA)	1	4,695,000	0.02	0	0	0.00
Total, Del Norte County	2	8,231,836	0.03	1	3,322,408	40.36
El Dorado						
Black Oak Mine Unified School District (CSCRPA)	1	2,600,000	0.01	0	0	0.00
Buckeye Union Elementary School District (CSCRPA)	1	2,200,000	0.01	0	0	0.00
Diamond Springs-El Dorado Fire Protection District	1	750,000	0.00	0	0	0.00
El Dorado County	1	1,256,982	0.00	0	0	0.00
El Dorado County (CSCDA)	1	17,235,000	0.06	0	0	0.00
El Dorado County Board of Education (CSCRPA)	1	5,000,000	0.02	0	0	0.00
El Dorado Union High School District	1	4,180,000	0.01	0	0	0.00
El Dorado Union High School District (CSCRPA)	1	4,365,000	0.01	0	0	0.00
Gold Oak Union School District (CSCRPA)	1	655,000	0.00	0	0	0.00
Gold Trail Union School District (CSCRPA)	1	660,000	0.00	0	0	0.00
Lake Tahoe Unified School District (CSCRPA)	1	4,065,000	0.01	0	0	0.00
Meeks Bay Fire Protection District (CSCDA)	1	115,000	0.00	0	0	0.00
Mother Lode Union Elementary School District (CSCRPA)	1	2,200,000	0.01	0	0	0.00
Pioneer Union Elementary School District (CSCRPA)	1	720,000	0.00	0	0	0.00
Placerville Union Elementary School District (CSCRPA)	1	835,000	0.00	0	0	0.00
Pollock Pines Union Elementary School District (CSCRPA)	1	1,335,000	0.00	0	0	0.00
Rescue Union Elementary School District	1	11,147,612	0.04	0	0	0.00
Rescue Union Elementary School District (CSCRPA)	1	1,755,000	0.01	0	0	0.00
South Tahoe Public Utility District	1	5,000,000	0.02	0	0	0.00
Total, El Dorado County	19	66,074,594	0.23	0	0	0
Fresno						
American Union Elementary School District (CSCRPA)	1	335,000	0.00	0	0	0.00
Caruthers Union High School District (CSCRPA)	1	610,000	0.00	0	0	0.00
Central Unified School District	1	19,385,000	0.07	1	19,385,000	100.00
Clovis	3	21,976,333	0.08	2	19,935,112	90.71
Clovis (CSCDA)	1	1,915,000	0.01	0	0	0.00
Clovis Public Financing Authority	1	10,030,000	0.03	1	249,086	2.48
Clovis Unified School District	1	30,500,000	0.10	0	0	0.00
Coalinga Public Financing Authority	3	20,940,000	0.07	3	20,940,000	100.00
Firebaugh Redevelopment Agency	1	1,000,000	0.00	0	0	0.00
Firebaugh-Las Deltas Unified School District (CSCRPA)	1	2,145,000	0.01	0	0	0.00
Fowler Unified School District	1	5,475,000	0.02	1	5,407,836	98.77
Fowler Unified School District (CSCRPA)	1	2,305,000	0.01	0	0	0.00



**TABLE 9
OVERVIEW OF 1998 DEBT FINANCINGS AND REFUNDINGS
BY LOCAL ISSUERS**

<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT(\$)¹</u>	<u>PERCENT OF LOCAL TOTAL</u>	<u># OF ISSUES REFUNDED</u>	<u>REFUNDED AMOUNT(\$)⁶</u>	<u>PERCENT REFUNDED</u>
Fresno	4	87,600,000	0.30	3	55,600,000	63.47
Fresno County	2	269,910,000	0.92	1	184,910,000	68.51
Fresno County Board of Education (CSCRPA)	1	5,165,000	0.02	0	0	0.00
Fresno County Transportation Authority	1	75,475,000	0.26	0	0	0.00
Fresno CFD No 3	1	18,180,000	0.06	0	0	0.00
Fresno Joint Powers Financing Authority	1	32,609,535	0.11	0	0	0.00
Fresno Unified School District	2	96,930,000	0.33	1	45,521,504	46.96
Kerman Unified School District (CSCRPA)	1	2,500,000	0.01	0	0	0.00
Mendota	1	600,000	0.00	0	0	0.00
Mid Valley Public Financing Authority	1	3,285,000	0.01	0	0	0.00
Parlier Redevelopment Agency	1	5,345,000	0.02	1	4,282,300	80.12
Parlier Unified School District (CSCRPA)	1	2,605,000	0.01	0	0	0.00
Reedley Redevelopment Agency	2	3,860,000	0.01	2	3,860,000	100.00
San Joaquin	1	1,700,000	0.01	0	0	0.00
Sanger CFD No 1	1	2,225,000	0.01	1	2,121,444	95.35
Sanger Unified School District	2	8,460,000	0.03	0	0	0.00
Sanger Unified School District (CVSFA)	1	3,300,000	0.01	0	0	0.00
Selma	1	2,000,000	0.01	0	0	0.00
Selma Unified School District	2	8,400,000	0.03	1	8,173,146	97.30
Selma Unified School District (CSCRPA)	1	4,400,000	0.02	0	0	0.00
Sierra Foothills Public Financing Authority	1	22,500,000	0.08	1	13,234,600	58.82
Sierra Nevada Public Finance Authority	1	10,500,000	0.04	1	6,372,938	60.69
State Center Community College District (CCCFA)	1	4,755,000	0.02	0	0	0.00
West Fresno Elementary School District	1	1,800,000	0.01	0	0	0.00
Total, Fresno County	48	790,720,868	2.70	20	389,992,966	49.32
<u>Glenn</u>						
Glenn County (CSCDA)	1	3,835,000	0.01	0	0	0.00
Hamilton Union High School District	1	1,340,000	0.00	0	0	0.00
Total, Glenn County	2	5,175,000	0.02	0	0	0
<u>Humboldt</u>						
Arcata	1	2,825,000	0.01	1	2,528,160	89.49
Eureka	1	2,975,000	0.01	1	2,575,173	86.56
Eureka (CSCDA)	1	1,210,000	0.00	0	0	0.00
Eureka City Elementary/Eureka City High School Districts (CSCRPA)	1	5,600,000	0.02	0	0	0.00
Eureka Housing Authority	1	2,200,000	0.01	0	0	0.00
Humboldt County	1	17,000,000	0.06	0	0	0.00
Humboldt County Resort Improvement District No 1	1	349,000	0.00	0	0	0.00
Northern Humboldt Union High School District	1	2,685,000	0.01	0	0	0.00



**TABLE 9
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<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT(\$)¹</u>	<u>PERCENT OF LOCAL TOTAL</u>	<u># OF ISSUES REFUNDED</u>	<u>REFUNDED AMOUNT(\$)⁶</u>	<u>PERCENT REFUNDED</u>
Palmer Creek Community Services District	1	375,500	0.00	0	0	0.00
Weott Community Services District	1	290,000	0.00	0	0	0.00
Total, Humboldt County	10	35,509,500	0.12	2	5,103,333	14.37
<u>Imperial</u>						
Brawley	1	17,450,000	0.06	1	17,450,000	100.00
Brawley Union High School District (CSCRPA)	1	1,600,000	0.01	0	0	0.00
Calexico Financing Authority	1	11,075,000	0.04	0	0	0.00
Calexico Unified School District (CSCRPA)	1	5,600,000	0.02	0	0	0.00
Calipatria Redevelopment Agency	1	350,000	0.00	0	0	0.00
Calipatria Unified School District (CSCRPA)	1	2,850,000	0.01	0	0	0.00
Central Union High School District (CSCRPA)	1	3,000,000	0.01	0	0	0.00
El Centro (CSCDA)	1	1,570,000	0.01	0	0	0.00
El Centro Elementary School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Heber Elementary School District	1	2,500,000	0.01	0	0	0.00
Heber Elementary School District (CSCRPA)	1	600,000	0.00	0	0	0.00
Imperial County (CSCDA)	1	4,795,000	0.02	0	0	0.00
Imperial County Board of Education (CSCRPA)	1	2,365,000	0.01	0	0	0.00
Meadows Union Elementary School District	1	1,000,000	0.00	0	0	0.00
Pioneers Memorial Hospital District	1	19,990,000	0.07	1	19,990,000	100.00
San Pasqual Valley Unified School District (CSCRPA)	1	1,000,000	0.00	0	0	0.00
Westmorland Union Elementary School District (CSCRPA)	1	315,000	0.00	0	0	0.00
Total, Imperial County	17	81,060,000	0.28	2	37,440,000	46.19
<u>Inyo</u>						
Big Pine Unified School District (CSCRPA)	1	600,000	0.00	0	0	0.00
Bishop Union Elementary School District (CSCRPA)	1	990,000	0.00	0	0	0.00
Death Valley Unified School District (CSCRPA)	1	200,000	0.00	0	0	0.00
Inyo County Board of Education (CSCRPA)	1	1,175,000	0.00	0	0	0.00
Lone Pine Unified School District (CSCRPA)	1	2,000,000	0.01	0	0	0.00
Northern Inyo County Local Hospital District	1	8,000,000	0.03	0	0	0.00
Owens Valley Unified School District (CSCRPA)	1	260,000	0.00	0	0	0.00
Total, Inyo County	7	13,225,000	0.05	0	0	0
<u>Kern</u>						
Arvin Union Elementary School District (CSCRPA)	1	755,000	0.00	0	0	0.00
Bakersfield	3	4,990,000	0.02	1	1,570,000	31.46
California City (CSCDA)	1	395,000	0.00	0	0	0.00
Delano	1	43,440,000	0.15	1	39,159,874	90.15
Delano Union Elementary School District	1	9,775,000	0.03	0	0	0.00



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Greenfield Union Elementary School District	2	7,950,000	0.03	2	7,778,944	97.85
Kern County	1	68,000,000	0.23	0	0	0.00
Kern County Board Of Education	2	90,895,000	0.31	1	25,465,064	28.02
Kern High School District	1	18,000,000	0.06	0	0	0.00
Lamont Public Utility District	1	2,615,174	0.01	0	0	0.00
Lamont School District (CSCRPA)	1	3,250,000	0.01	0	0	0.00
McFarland Unified School District	1	9,150,000	0.03	1	9,150,000	100.00
North of River Sanitary District No 1	1	3,205,000	0.01	1	3,205,000	100.00
Richland-Lerdo Elementary School District (CSCRPA)	1	2,025,000	0.01	0	0	0.00
Rio Bravo-Greeley Union Elementary School District	1	3,246,280	0.01	0	0	0.00
RNR School Financing Authority CFD No 92-1	1	11,995,000	0.04	1	3,868,976	32.25
Semitropic Water Storage District	2	16,095,000	0.06	2	15,454,053	96.02
South Fork Union School District	1	1,100,000	0.00	0	0	0.00
Southern Kern Unified School District	1	6,293,301	0.02	1	2,263,301	35.96
Standard School District (CSCRPA)	1	3,515,000	0.01	0	0	0.00
Taft Public Financing Authority	1	5,060,000	0.02	1	5,060,000	100.00
Tehachapi	2	289,900	0.00	0	0	0.00
Tehachapi Unified School District (CSCRPA)	1	5,080,000	0.02	0	0	0.00
Vineland Elementary School District (CSCRPA)	1	835,000	0.00	0	0	0.00
Total, Kern County	30	317,954,655	1.09	12	112,975,212	35.53
Kings						
Central Union Elementary School District (CSCRPA)	1	2,095,000	0.01	0	0	0.00
Corcoran Unified School District (CSCRPA)	1	2,740,000	0.01	0	0	0.00
Hanford CFD No 91-1	1	5,365,000	0.02	1	4,709,074	87.77
Hanford Elementary School District	1	7,350,000	0.03	0	0	0.00
Hanford Elementary School District (CSCRPA)	1	2,650,000	0.01	0	0	0.00
Hanford Joint Union High School District	1	8,000,000	0.03	0	0	0.00
Island Union School District (CSCRPA)	1	155,000	0.00	0	0	0.00
Kings County (CSCDA)	1	3,835,000	0.01	0	0	0.00
Kings County Board of Education (CSCRPA)	1	2,790,000	0.01	0	0	0.00
Kings River-Hardwick Union Elementary School Distist (CSCRPA)	1	520,000	0.00	0	0	0.00
Lemoore Redevelopment Agency	1	6,180,000	0.02	1	5,995,611	97.02
Lemoore Union Elementary School District (CSCRPA)	1	2,025,000	0.01	0	0	0.00
Lemoore Union High School District (CSCRPA)	1	895,000	0.00	0	0	0.00
Pioneer Union School District (CSCRPA)	1	795,000	0.00	0	0	0.00
Reef-Sunset Unified School District	1	6,000,000	0.02	1	2,260,000	37.67
Reef-Sunset Unified School District (CSCRPA)	1	3,275,000	0.01	0	0	0.00
Total, Kings County	16	54,670,000	0.19	3	12,964,685	23.71



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<u>Lake</u>						
Clearlake (CSCDA)	1	670,000	0.00	0	0	0.00
Kelseyville Unified School District (CSCRPA)	1	2,500,000	0.01	0	0	0.00
Konocti Unified School District (CSCRPA)	1	4,300,000	0.01	0	0	0.00
Lake County Board of Education (CSCRPA)	1	2,090,000	0.01	0	0	0.00
Lakeport Unified School District (CSCRPA)	1	1,600,000	0.01	0	0	0.00
Middletown Unified School District (CSCRPA)	1	2,075,000	0.01	0	0	0.00
Upper Lake Union Elementary School District (CSCRPA)	1	175,000	0.00	0	0	0.00
Upper Lake Union High School District (CSCRPA)	1	725,000	0.00	0	0	0.00
Total, Lake County	8	14,135,000	0.05	0	0	0
<u>Lassen</u>						
Lassen County	1	6,030,000	0.02	1	5,969,393	98.99
Lassen County (CSCDA)	1	700,000	0.00	0	0	0.00
Lassen Union High School District (CSCRPA)	1	2,000,000	0.01	0	0	0.00
Total, Lassen County	3	8,730,000	0.03	1	5,969,393	68.38
<u>Los Angeles</u>						
Acton-Agua Dulce Unified School District (LACS)	1	990,000	0.00	0	0	0.00
Alhambra City High School District (LACS)	1	4,755,000	0.02	0	0	0.00
Alhambra City School District (LACS)	1	4,375,000	0.01	0	0	0.00
Arcadia Unified School District (LACS)	1	4,315,000	0.01	0	0	0.00
Avalon Public Financing Authority	1	21,225,000	0.07	1	17,441,731	82.18
Azusa Unified School District (CSCRPA)	1	5,600,000	0.02	0	0	0.00
Baldwin Park Public Financing Authority	1	11,875,000	0.04	1	8,185,000	68.93
Bassett Unified School District (CSCRPA)	1	4,440,000	0.02	0	0	0.00
Bell	1	3,020,000	0.01	0	0	0.00
Bell (CSCDA)	1	1,055,000	0.00	0	0	0.00
Bell Public Financing Authority	2	6,370,000	0.02	1	4,500,000	70.64
Bellflower Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Beverly Hills Public Financing Authority	3	73,585,000	0.25	2	39,410,000	53.56
Beverly Hills Unified School District	1	62,000,000	0.21	0	0	0.00
Beverly Hills Unified School District (CSCRPA)	1	4,955,000	0.02	0	0	0.00
Bonita Unified School District (CSCRPA)	1	5,600,000	0.02	0	0	0.00
Burbank	2	55,745,000	0.19	2	20,933,279	37.55
Burbank Unified School District	1	39,996,370	0.14	0	0	0.00
Burbank Unified School District (LACS)	1	3,920,000	0.01	0	0	0.00
Castaic Union School District (CSCRPA)	1	1,600,000	0.01	0	0	0.00
Centimela Valley Union High School District (LACS)	1	4,535,000	0.02	0	0	0.00
Cerritos Community College District (LACS)	1	6,185,000	0.02	0	0	0.00
Cerritos Redevelopment Agency	1	5,640,000	0.02	0	0	0.00



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Charter Oak Unified School District (LACS)	1	2,635,000	0.01	0	0	0.00
Citrus Community College District (LACS)	1	4,755,000	0.02	0	0	0.00
Claremont (CSCDA)	1	2,250,000	0.01	0	0	0.00
Claremont Unified School District (CSCRPA)	1	5,600,000	0.02	0	0	0.00
Commerce Community Development Commission	2	15,545,000	0.05	2	14,692,623	94.52
Compton	1	8,310,000	0.03	1	8,310,000	100.00
Covina-Valley Unified School District (CSCRPA)	1	5,600,000	0.02	0	0	0.00
Culver City Unified School District	1	20,000,000	0.07	0	0	0.00
Culver City Unified School District (CSCRPA)	1	2,075,000	0.01	0	0	0.00
Downey Unified School District	2	14,680,256	0.05	1	9,680,256	65.94
Downey Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Duarte Redevelopment Agency	2	10,210,000	0.03	1	9,810,000	96.08
Duarte Unified School District	1	6,000,000	0.02	0	0	0.00
Duarte Unified School District (CSCRPA)	1	4,935,000	0.02	0	0	0.00
East Whittier City School District	1	7,000,000	0.02	0	0	0.00
Eastside Union School District	1	6,497,548	0.02	0	0	0.00
Eastside Union School District (CSCRPA)	1	2,090,000	0.01	0	0	0.00
El Camino Community College District (LACS)	1	13,105,000	0.04	0	0	0.00
El Monte City School District (LACS)	1	3,805,000	0.01	0	0	0.00
El Monte Public Financing Authority	2	13,465,000	0.05	2	8,927,338	66.30
El Monte Union High School District (LACS)	1	3,805,000	0.01	0	0	0.00
El Rancho Unified School District	1	4,260,097	0.01	0	0	0.00
El Segundo Unified School District	1	8,998,276	0.03	0	0	0.00
Gardena	1	5,875,000	0.02	0	0	0.00
Garvey Elementary School District (CSCRPA)	1	5,600,000	0.02	0	0	0.00
Glendale Community College District (LACS)	1	4,755,000	0.02	0	0	0.00
Glendale Housing Authority	1	1,850,000	0.01	0	0	0.00
Glendale Unified School District	1	25,000,000	0.09	0	0	0.00
Glendale Unified School District (LACS)	1	11,420,000	0.04	0	0	0.00
Glendora Public Financing Authority	1	7,570,000	0.03	1	7,075,091	93.46
Hacienda La Puente Unified School District (CSCRPA)	1	5,600,000	0.02	0	0	0.00
Hawthorne Community Redevelopment Agency	1	8,770,000	0.03	1	8,770,000	100.00
Hawthorne Elementary School District	1	5,997,114	0.02	0	0	0.00
Hawthorne Elementary School District (LACS)	1	3,355,000	0.01	0	0	0.00
Industry	2	13,470,000	0.05	2	12,568,100	93.30
Inglewood Redevelopment Agency	1	38,960,000	0.13	1	38,576,372	99.02
Irwindale	1	975,000	0.00	0	0	0.00
Irwindale CFD No 1	1	11,390,000	0.04	1	11,390,000	100.00
La Mirada Redevelopment Agency	1	5,150,000	0.02	0	0	0.00
La Mirada Redevelopment Agency CFD No 89-1	1	15,685,000	0.05	1	15,685,000	100.00
La Verne CFD No 88-1	1	7,200,000	0.02	1	6,366,600	88.43
La Verne Industrial Development Authority	2	9,000,000	0.03	0	0	0.00
Lancaster CFD No 90-1	1	9,065,000	0.03	1	9,065,000	100.00



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Lancaster Elementary School District (CSCRPA)	1	6,445,000	0.02	0	0	0.00
Las Virgenes Unified School District	1	29,999,130	0.10	0	0	0.00
Las Virgenes Unified School District (CSCRPA)	1	5,575,000	0.02	0	0	0.00
Lawndale Elementary School District (CSCRPA)	1	4,000,000	0.01	0	0	0.00
Lennox Elementary School District	1	5,503,266	0.02	0	0	0.00
Lennox Elementary School District (CSCRPA)	1	2,100,000	0.01	0	0	0.00
Little Lake City School District (LACS)	1	1,900,000	0.01	0	0	0.00
Long Beach	3	49,620,000	0.17	2	11,620,000	23.42
Long Beach Bond Financing Authority	1	38,065,000	0.13	1	20,497,651	53.85
Long Beach Community College District (LACS)	1	4,795,000	0.02	0	0	0.00
Long Beach Housing Authority	1	12,500,000	0.04	1	12,500,000	100.00
Los Angeles	12	870,465,000	2.98	5	306,196,114	35.18
Los Angeles County Schools Regionalized Business Services Corporation	2	13,315,000	0.05	1	10,204,228	76.64
Los Angeles Community College District	1	19,200,000	0.07	0	0	0.00
Los Angeles Community Redevelopment Agency	2	34,625,000	0.12	2	32,640,000	94.27
Los Angeles Community Redevelopment Agency Community Redevelopment Financing Authority	2	49,045,000	0.17	2	48,301,495	98.48
Los Angeles Convention and Exhibition Center Authority	1	45,580,000	0.16	0	0	0.00
Los Angeles County	2	912,010,000	3.12	1	62,010,000	6.80
Los Angeles County Board of Education (LACS)	1	15,225,000	0.05	0	0	0.00
Los Angeles County Capital Asset Leasing Corporation	2	44,565,000	0.15	0	0	0.00
Los Angeles County CFD No 5	1	12,550,000	0.04	1	12,550,000	100.00
Los Angeles County Housing Authority	6	99,160,000	0.34	2	44,410,000	44.79
Los Angeles County Metropolitan Transportation Authority	2	241,410,000	0.83	1	219,710,000	91.01
Los Angeles Department of Water and Power	1	235,730,000	0.81	1	235,730,000	100.00
Los Angeles Industrial Development Authority	5	14,250,000	0.05	0	0	0.00
Los Angeles Municipal Improvement Corporation	5	142,050,000	0.49	4	67,495,000	47.51
Los Angeles Unified School District	3	580,285,000	1.99	1	60,805,000	10.48
Los Nietos Elementary School District (CSCRPA)	1	2,500,000	0.01	0	0	0.00
Manhattan Beach Unified School District	1	6,000,501	0.02	0	0	0.00
Manhattan Beach Unified School District (LACS)	1	3,355,000	0.01	0	0	0.00
Maywood (CSCDA)	1	955,000	0.00	0	0	0.00
Monrovia Redevelopment Agency	3	44,245,000	0.15	3	27,181,717	61.43
Monrovia Unified School District	1	3,200,000	0.01	0	0	0.00
Monrovia Unified School District (LACS)	1	3,835,000	0.01	0	0	0.00
Montebello	1	4,900,000	0.02	0	0	0.00
Montebello Community Redevelopment Agency	2	12,245,000	0.04	1	6,791,108	55.46
Montebello Unified School District	1	24,639,698	0.08	0	0	0.00
Monterey Park Housing Authority	1	3,915,000	0.01	0	0	0.00
Monterey Park Public Financing Authority	1	11,610,000	0.04	1	814,466	7.02



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Mt San Antonio Community College District (LACS)	1	4,510,000	0.02	0	0	0.00
Newhall County Water District	1	6,300,000	0.02	0	0	0.00
Newhall Elementary School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Palmdale (CSCDA)	1	2,625,000	0.01	0	0	0.00
Palmdale Community Redevelopment Agency	1	30,625,000	0.10	1	27,007,654	88.19
Palmdale Housing Authority	4	3,330,000	0.01	3	2,530,000	75.98
Palmdale School District (LACS)	1	9,515,000	0.03	0	0	0.00
Palmdale Water District	1	21,925,000	0.08	1	21,516,528	98.14
Palos Verdes Estates (CSCDA)	1	2,000,000	0.01	0	0	0.00
Palos Verdes Library District	1	14,230,000	0.05	1	14,230,000	100.00
Palos Verdes Peninsula Unified School District (LACS)	1	4,755,000	0.02	0	0	0.00
Paramount Redevelopment Agency	1	3,122,051	0.01	1	2,267,357	72.62
Paramount Unified School District	2	46,499,256	0.16	1	8,165,000	17.56
Pasadena	1	70,635,000	0.24	1	54,531,188	77.20
Pasadena Unified School District	1	50,000,000	0.17	0	0	0.00
Pasadena Unified School District (LACS)	1	9,515,000	0.03	0	0	0.00
Pomona Public Financing Authority	1	52,335,000	0.18	1	34,075,664	65.11
Pomona Redevelopment Agency	6	30,480,000	0.10	6	29,172,399	95.71
Pomona Unified School District	1	10,000,000	0.03	0	0	0.00
Redondo Beach (CSCDA)	1	4,535,000	0.02	0	0	0.00
Redondo Beach Unified School District (LACS)	1	4,795,000	0.02	0	0	0.00
Rio Hondo Community College District (LACS)	1	2,930,000	0.01	0	0	0.00
Rosemead Elementary School District	1	2,660,000	0.01	0	0	0.00
Rowland Unified School District (CSCRPA)	1	5,600,000	0.02	0	0	0.00
San Dimas	1	1,925,000	0.01	1	1,925,000	100.00
San Dimas Housing Authority	1	8,075,000	0.03	0	0	0.00
San Dimas Redevelopment Agency	1	5,950,000	0.02	1	3,214,452	54.02
San Fernando Public Financing Authority	1	7,680,000	0.03	1	7,680,000	100.00
San Gabriel Unified School District (LACS)	1	3,410,000	0.01	0	0	0.00
San Marino Unified School District	1	27,715,000	0.09	0	0	0.00
Santa Clarita Community College District (CCCCFA)	1	4,195,000	0.01	0	0	0.00
Santa Fe Springs Community Development Commission	1	27,010,000	0.09	1	24,215,000	89.65
Santa Monica	1	3,060,000	0.01	1	2,720,000	88.89
Santa Monica Community College District (LACS)	1	4,755,000	0.02	0	0	0.00
Santa Monica-Malibu Unified School District	1	9,125,000	0.03	0	0	0.00
Santa Monica-Malibu Unified School District (CSCRPA)	1	68,145,000	0.23	1	68,145,000	100.00
Saugus Union Elementary School District (CSCRPA)	1	5,315,000	0.02	0	0	0.00
Sierra Madre Financing Authority	2	11,915,000	0.04	2	6,574,397	55.18
South Gate (CSCDA)	1	2,855,000	0.01	0	0	0.00
South Gate Public Financing Authority	1	8,625,000	0.03	0	0	0.00
South Pasadena Unified School District	1	9,999,877	0.03	0	0	0.00
South Whittier Elementary School District	1	14,998,567	0.05	0	0	0.00
Southgate Park and Recreation District (CSCDA)	1	995,000	0.00	0	0	0.00



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Sulphur Springs Union Elementary School District (CSCRPA)	1	4,500,000	0.02	0	0	0.00
Temple City Unified School District	1	18,593,249	0.06	0	0	0.00
Temple City Unified School District (CSCRPA)	1	3,000,000	0.01	0	0	0.00
Torrance	1	10,300,000	0.04	1	6,217,680	60.37
Torrance Redevelopment Agency	4	58,155,000	0.20	4	56,973,475	97.97
Torrance Unified School District (CSCRPA)	1	8,960,000	0.03	0	0	0.00
Walnut Valley Unified School District	1	7,000,000	0.02	0	0	0.00
Walnut Valley Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Walnut Valley Water District	1	21,705,000	0.07	1	21,705,000	100.00
West Basin Municipal Water District	1	23,190,747	0.08	0	0	0.00
West Covina Redevelopment Agency	3	8,920,000	0.03	0	0	0.00
West Covina Unified School District (LACS)	1	2,965,000	0.01	0	0	0.00
West Hollywood	2	32,465,000	0.11	2	25,479,838	78.48
Westside Union School District (LACS)	1	3,505,000	0.01	0	0	0.00
Whittier City School District	1	3,645,000	0.01	0	0	0.00
Whittier City School District (LACS)	1	2,875,000	0.01	0	0	0.00
Whittier CFD No 1989-1	1	5,470,000	0.02	1	5,470,000	100.00
Whittier CFD No 1991-1	1	6,285,000	0.02	1	6,285,000	100.00
Whittier Redevelopment Agency	1	6,795,000	0.02	1	6,795,000	100.00
Whittier Union High School District	1	5,000,000	0.02	0	0	0.00
William S Hart Union High School District	1	5,165,000	0.02	0	0	0.00
Wilsona School District (CSCRPA)	1	2,100,000	0.01	0	0	0.00
Wisburn Elementary School District (CSCRPA)	1	1,895,000	0.01	0	0	0.00
Total, Los Angeles County	234	5,186,616,003	17.75	88	1,867,738,801	36.01
Madera						
Alview-Dairyland Union Elementary School District (CSCRPA)	1	350,000	0.00	0	0	0.00
Chowchilla Elementary School District (CSCRPA)	1	615,000	0.00	0	0	0.00
Chowchilla Union High School District	1	1,300,000	0.00	0	0	0.00
Coarsegold Union School District (CSCRPA)	1	1,100,000	0.00	0	0	0.00
Madera County	1	60,715,000	0.21	1	57,302,180	94.38
Madera County Board of Education (CSCRPA)	1	2,300,000	0.01	0	0	0.00
Madera Redevelopment Agency	1	7,440,000	0.03	0	0	0.00
Madera Unified School District (CSCRPA)	1	5,240,000	0.02	0	0	0.00
Yosemite Union High School District	1	7,000,000	0.02	0	0	0.00
Yosemite Union High School District (CSCRPA)	1	1,815,000	0.01	0	0	0.00
Total, Madera County	10	87,875,000	0.30	1	57,302,180	65.21



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Marin						
Belvedere	1	553,254	0.00	0	0	0.00
Dixie Elementary School District (CSCRPA)	1	2,800,000	0.01	0	0	0.00
Gateway Refinancing Authority	1	13,425,000	0.05	1	13,425,000	100.00
Kentfield Elementary School District	1	13,500,000	0.05	0	0	0.00
Kentfield Elementary School District (CSCRPA)	1	1,145,000	0.00	0	0	0.00
Lagunitas Elementary School District (CSCRPA)	1	700,000	0.00	0	0	0.00
Marin Community College District (CSCRPA)	1	9,665,000	0.03	0	0	0.00
Marin County	2	86,835,000	0.30	1	22,110,000	25.46
Mill Valley School District	1	7,697,300	0.03	0	0	0.00
Novato (CSCDA)	1	3,240,000	0.01	0	0	0.00
Novato Public Finance Authority	1	1,305,000	0.00	1	1,305,000	100.00
Novato Unified School District (CSCRPA)	1	7,150,000	0.02	0	0	0.00
Reed Union Elementary School District (CSCRPA)	1	2,200,000	0.01	0	0	0.00
San Anselmo (CSCDA)	1	1,710,000	0.01	0	0	0.00
San Rafael City Elementary School District	1	5,180,000	0.02	0	0	0.00
San Rafael City High School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Sausalito (CSCDA)	1	1,300,000	0.00	0	0	0.00
Shoreline Unified School District (CSCRPA)	1	1,750,000	0.01	0	0	0.00
Tamalpais Union High School District (CSCRPA)	1	3,500,000	0.01	0	0	0.00
Total, Marin County	20	168,655,554	0.58	3	36,840,000	21.84
Mariposa						
Mariposa County Unified School District (CSCRPA)	1	4,000,000	0.01	0	0	0.00
Total, Mariposa County	1	4,000,000	0.01	0	0	0
Mendocino						
Anderson Valley Unified School District (CSCRPA)	1	1,000,000	0.00	0	0	0.00
Arena Union Elementary School District (CSCRPA)	1	600,000	0.00	0	0	0.00
Fort Bragg Unified School District (CSCRPA)	1	2,500,000	0.01	0	0	0.00
Laytonville Unified School District (CSCRPA)	1	1,030,000	0.00	0	0	0.00
Leggett Valley Unified School District (CSCRPA)	1	225,000	0.00	0	0	0.00
Mendocino County	1	8,600,000	0.03	1	7,419,344	86.27
Mendocino County (CSCDA)	1	19,180,000	0.07	0	0	0.00
Mendocino County Board of Education (CSCRPA)	1	5,095,000	0.02	0	0	0.00
Mendocino Unified School District	1	2,499,480	0.01	0	0	0.00
Mendocino Unified School District (CSCRPA)	1	1,950,000	0.01	0	0	0.00
Mendocino-Lake Community College District (CSCRPA)	1	2,570,000	0.01	0	0	0.00
Potter Valley Unified School District (CSCRPA)	1	650,000	0.00	0	0	0.00
Round Valley Unified School District (CSCRPA)	1	260,000	0.00	0	0	0.00



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Ukiah Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Willits Unified School District (CSCRPA)	1	2,650,000	0.01	0	0	0.00
Total, Mendocino County	15	53,809,480	0.18	1	7,419,344	13.79
Merced						
Atwater Redevelopment Agency	2	7,095,000	0.02	2	7,095,000	100.00
Ballico-Cressey Elementary School District (CSCRPA)	1	350,000	0.00	0	0	0.00
Gustine	1	1,160,000	0.00	1	1,160,000	100.00
Hilmar Unified School District (CSCRPA)	1	1,000,000	0.00	0	0	0.00
Le Grand Community Services District	1	381,600	0.00	0	0	0.00
Le Grand Union Elementary School District (CSCRPA)	1	375,000	0.00	0	0	0.00
Los Banos Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
McSwain Union Elementary School District	1	405,000	0.00	0	0	0.00
Merced	1	558,855	0.00	1	558,855	100.00
Merced City School District (CSCRPA)	1	5,600,000	0.02	0	0	0.00
Merced Community College District (CCCFA)	1	3,320,000	0.01	0	0	0.00
Merced County	1	50,615	0.00	0	0	0.00
Merced County (CSCDA)	1	6,945,000	0.02	0	0	0.00
Merced County Board of Education (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Merced Irrigation District	2	37,685,000	0.13	0	0	0.00
Merced River Union Elementary School District (CSCRPA)	1	145,000	0.00	0	0	0.00
Merced Union High School District (CSCRPA)	1	5,600,000	0.02	0	0	0.00
Planada Elementary School District (CSCRPA)	1	1,300,000	0.00	0	0	0.00
Roddy Ranch Public Financing Authority	2	26,350,000	0.09	0	0	0.00
Santa Nella County Water District	1	5,330,000	0.02	1	4,602,364	86.35
Weaver Union Elementary School District (CSCRPA)	1	1,500,000	0.01	0	0	0.00
Winton Water and Sanitary District	1	1,770,000	0.01	1	1,183,463	66.86
Total, Merced County	25	116,921,070	0.40	6	14,599,682	12.49
Mono						
Eastern Sierra Unified School District (CSCRPA)	1	1,445,000	0.00	0	0	0.00
June Lake Public Utility District	1	740,000	0.00	1	740,000	100.00
Mammoth Community Water District	1	5,440,000	0.02	1	5,440,000	100.00
Mammoth Lakes	1	3,064,377	0.01	0	0	0.00
Mammoth Unified School District	1	7,540,162	0.03	0	0	0.00
Mammoth Unified School District (CSCRPA)	1	1,550,000	0.01	0	0	0.00
Mono County Board of Education (CSCRPA)	1	475,000	0.00	0	0	0.00
Southern Mono Health Care District	1	1,000,000	0.00	1	1,000,000	100.00
Total, Mono County	8	21,254,539	0.07	2	7,180,000	33.78



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Monterey						
Aromas Water District CFD No 98-1	1	990,000	0.00	0	0	0.00
Carmel Unified School District (CSCRPA)	1	5,045,000	0.02	0	0	0.00
Chualar Union Elementary School District (CSCRPA)	1	450,000	0.00	0	0	0.00
Gonzales	1	602,230	0.00	0	0	0.00
Gonzales Unified School District (CSCRPA)	1	2,600,000	0.01	0	0	0.00
Greenfield Union Elementary School District (CSCRPA)	1	2,410,000	0.01	0	0	0.00
King City	1	5,265,000	0.02	0	0	0.00
King City Community Development Agency	1	4,730,000	0.02	0	0	0.00
King City Union Elementary School District (CSCRPA)	1	1,865,000	0.01	0	0	0.00
Marina	1	780,000	0.00	1	780,000	100.00
Marina CFD No 97-1	1	1,500,000	0.01	0	0	0.00
Mid Carmel Valley Fire Protection District (CSCDA)	1	280,000	0.00	0	0	0.00
Monterey County	1	77,375,000	0.26	1	71,375,000	92.25
Monterey County (CSCDA)	1	13,370,000	0.05	0	0	0.00
Monterey County Board of Education (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Monterey Peninsula Community College District (CSCRPA)	1	5,280,000	0.02	0	0	0.00
Monterey Peninsula Unified School District (CSCRPA)	1	5,600,000	0.02	0	0	0.00
Monterey Regional Waste Management Authority	1	15,675,000	0.05	1	15,675,000	100.00
North Monterey County Unified School District (CSCRPA)	1	4,300,000	0.01	0	0	0.00
Pacific Grove Unified School District (CSCRPA)	1	4,420,000	0.02	0	0	0.00
Salinas	3	27,661,570	0.09	0	0	0.00
Salinas City Elementary School District (CSCRPA)	1	5,320,000	0.02	0	0	0.00
Salinas Union High School District	1	10,885,000	0.04	1	2,980,000	27.38
Salinas Union High School District (CSCRPA)	1	4,325,000	0.01	0	0	0.00
San Antonio Union Elementary School District (CSCRPA)	1	335,000	0.00	0	0	0.00
Santa Rita Union Elementary School District	1	6,500,000	0.02	0	0	0.00
Soledad Community Health Care District	1	2,770,000	0.01	1	2,770,000	100.00
Soledad Redevelopment Agency	1	8,000,000	0.03	1	4,975,927	62.20
Soledad Unified School District	1	1,500,000	0.01	0	0	0.00
Soledad Union Elementary School District (CSCRPA)	1	2,080,000	0.01	0	0	0.00
Washington Union Elementary School District (CSCRPA)	1	1,200,000	0.00	0	0	0.00
Washington Union School District	1	2,395,000	0.01	1	2,395,000	100.00
Total, Monterey County	34	230,508,800	0.79	7	100,950,927	43.79
Napa						
American Canyon	1	2,558,434	0.01	1	2,558,434	100.00
Napa County Board of Education (CSCRPA)	1	2,995,000	0.01	0	0	0.00
Napa Sanitation District	1	34,520,000	0.12	0	0	0.00



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Napa Valley Unified School District	1	4,600,000	0.02	0	0	0.00
Napa Valley Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
St Helena Unified School District	1	16,800,000	0.06	0	0	0.00
St Helena Unified School District (CSCRPA)	1	2,310,000	0.01	0	0	0.00
Total, Napa County	7	68,783,434	0.24	1	2,558,434	3.72
<u>Nevada</u>						
Nevada City School District (CSCRPA)	1	2,130,000	0.01	0	0	0.00
Nevada County (CSCDA)	1	4,795,000	0.02	0	0	0.00
Nevada County Superintendent of Schools (CSCRPA)	1	1,155,000	0.00	0	0	0.00
Pleasant Valley Elementary School District (CSCRPA)	1	1,140,000	0.00	0	0	0.00
Ready Springs Union School District (CSCRPA)	1	685,000	0.00	0	0	0.00
Twin Ridges Elementary School District (CSCRPA)	1	955,000	0.00	0	0	0.00
Total, Nevada County	6	10,860,000	0.04	0	0	0
<u>Orange</u>						
Anaheim City School District (SCLE)	1	5,000,000	0.02	0	0	0.00
Anaheim Housing Authority	2	12,900,000	0.04	2	12,900,000	100.00
Anaheim Public Financing Authority	1	65,000,000	0.22	0	0	0.00
Anaheim Union High School District (SCLE)	1	8,000,000	0.03	0	0	0.00
Bonita Canyon PFFA CFD No 98-1	1	45,000,000	0.15	0	0	0.00
Brea CFD No 97-1	1	7,000,000	0.02	0	0	0.00
Brea Olinda Unified School District CFD No 95-1	1	6,665,000	0.02	0	0	0.00
Brea Public Financing Authority	2	37,745,000	0.13	2	18,075,172	47.89
Capistrano Beach Water District	2	11,995,000	0.04	0	0	0.00
Capistrano Unified School District (SCLE)	1	11,230,000	0.04	0	0	0.00
Capistrano Unified School District CFD No 92-1	1	31,360,000	0.11	1	22,860,777	72.90
Centralia Elementary School District (SCLE)	1	2,215,000	0.01	0	0	0.00
Coast Community College District (CCCFA)	1	12,470,000	0.04	0	0	0.00
Costa Mesa Public Financing Authority	1	13,715,000	0.05	1	13,715,000	100.00
Cypress	1	2,160,000	0.01	0	0	0.00
Cypress Elementary School District (SCLE)	1	2,020,000	0.01	0	0	0.00
Fountain Valley Agency for Community Development	1	24,225,000	0.08	1	24,225,000	100.00
Fountain Valley Elementary School District (SCLE)	1	2,500,000	0.01	0	0	0.00
Fullerton (CSCDA)	1	4,755,000	0.02	0	0	0.00
Fullerton Elementary School District (SCLE)	1	4,800,000	0.02	0	0	0.00
Fullerton Public Financing Authority	1	24,539,455	0.08	1	2,951,369	12.03
Huntington Beach	1	18,750,000	0.06	0	0	0.00
Huntington Beach City Elementary School District (SCLE)	1	3,210,000	0.01	0	0	0.00



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Huntington Beach Union High School District (SCLE)	1	6,500,000	0.02	0	0	0.00
Irvine	7	236,795,337	0.81	0	0	0.00
Irvine Unified School District (SCLE)	1	16,000,000	0.05	0	0	0.00
Irvine Unified School District CFD No 86-1	1	23,205,000	0.08	0	0	0.00
La Habra	3	28,600,000	0.10	3	28,600,000	100.00
Laguna Beach	1	246,020	0.00	0	0	0.00
Laguna Hills	1	10,720,000	0.04	0	0	0.00
Magnolia Elementary School District (SCLE)	1	3,370,000	0.01	0	0	0.00
Mesa Consolidated Water District	1	28,090,000	0.10	1	28,090,000	100.00
Newport Beach	2	21,555,000	0.07	2	21,555,000	100.00
Newport-Mesa Unified School District CFD No 90-1	1	8,075,000	0.03	0	0	0.00
Newport-Mesa Unified School District (SCLE)	1	20,735,000	0.07	1	14,345,000	69.18
Orange	3	21,995,000	0.08	3	20,406,104	92.78
Orange County	12	168,462,000	0.58	8	132,370,000	78.58
Orange County CFD No 86-2	1	10,975,000	0.04	1	7,478,317	68.14
Orange County CFD No 87-2	1	24,080,000	0.08	1	24,080,000	100.00
Orange County CFD No 88-2	1	1,775,000	0.01	1	1,775,000	100.00
Orange County Fire Authority	1	8,715,000	0.03	0	0	0.00
Orange County Housing Authority	1	50,600,000	0.17	1	50,600,000	100.00
Orange County Local Transportation Authority	2	234,255,000	0.80	1	20,270,000	8.65
Orange County Office of Education (SCLE)	1	7,525,000	0.03	0	0	0.00
Orange Unified School District (SCLE)	1	5,000,000	0.02	0	0	0.00
Placentia	1	4,700,000	0.02	0	0	0.00
Placentia-Yorba Linda Unified School District (SCLE)	1	6,270,000	0.02	0	0	0.00
Rancho Santiago Community College District (CCCFA)	1	4,795,000	0.02	0	0	0.00
Rossmoor Community Services District	1	940,000	0.00	0	0	0.00
Saddleback Valley Unified School District CFD No 89-3	1	891,282	0.00	0	0	0.00
Saddleback Valley Unified School District CFD No 89-4	1	970,000	0.00	0	0	0.00
Saddleback Valley Unified School District CFD No 89-2	1	3,208,398	0.01	0	0	0.00
Saddleback Valley Unified School District CFD No 88-1	1	8,635,000	0.03	0	0	0.00
Saddleback Valley Unified School District Public Financing Authority	1	13,705,000	0.05	0	0	0.00
Saddleback Valley Unified School District (SCLE)	1	15,110,000	0.05	0	0	0.00
San Juan Capistrano	1	18,155,000	0.06	1	18,097,626	99.68
San Juan Capistrano Community Redevelopment Agency	1	6,315,000	0.02	1	6,291,566	99.63
Santa Ana	1	12,450,000	0.04	0	0	0.00
Santa Ana Financing Authority	4	104,020,000	0.36	4	104,020,000	100.00
Santa Ana Unified School District	2	14,880,000	0.05	0	0	0.00
Santa Ana Unified School District (SCLE)	1	14,805,000	0.05	0	0	0.00



**TABLE 9
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BY LOCAL ISSUERS**

<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT(\$)¹</u>	<u>PERCENT OF LOCAL TOTAL</u>	<u># OF ISSUES REFUNDED</u>	<u>REFUNDED AMOUNT(\$)⁶</u>	<u>PERCENT REFUNDED</u>
Seal Beach (CSCDA)	1	1,550,000	0.01	0	0	0.00
South Orange County Community College District (CCCFA)	1	9,600,000	0.03	0	0	0.00
South Orange County Public Financing Authority	2	54,865,000	0.19	2	54,865,000	100.00
Tri-Cities Municipal Water District	1	6,005,000	0.02	1	6,005,000	100.00
Tustin	1	4,185,000	0.01	1	4,185,000	100.00
Tustin Community Redevelopment Agency	1	20,805,000	0.07	1	20,805,000	100.00
Tustin Public Finance Authority	1	4,185,000	0.01	0	0	0.00
Tustin Unified School District (SCLE)	1	4,020,000	0.01	0	0	0.00
Tustin Unified School District CFD No 97-1	1	14,550,000	0.05	0	0	0.00
Tustin Unified School District CFD No 88-1	1	64,615,000	0.22	1	24,624,100	38.11
Westminster	3	19,730,000	0.07	2	18,073,969	91.61
Yorba Linda Redevelopment Agency	1	17,131,503	0.06	1	17,131,503	100.00
Yorba Linda Water District	1	10,105,000	0.03	1	10,105,000	100.00
Total, Orange County	107	1,755,723,995	6.01	47	728,500,503	41.49
Placer						
Auburn Union Elementary School District	1	2,380,000	0.01	0	0	0.00
Foresthill Public Utility District	1	2,031,318	0.01	1	2,031,318	100.00
Lincoln CFD No 1998-1	1	3,380,000	0.01	0	0	0.00
Loomis Union Elementary School District	3	8,705,000	0.03	0	0	0.00
Placer County	1	13,200,000	0.05	1	4,913,475	37.22
Placer County Office Of Education	1	1,570,000	0.01	0	0	0.00
Placer Hills Union Elementary School District	1	1,100,000	0.00	0	0	0.00
Placer Union High School District	1	5,000,000	0.02	0	0	0.00
Rocklin Unified School District	2	15,957,074	0.05	0	0	0.00
Rocklin Unified School District CFD No 1	1	13,781,144	0.05	0	0	0.00
Roseville City School District	2	21,845,000	0.07	0	0	0.00
Roseville Finance Authority	1	32,715,000	0.11	1	32,715,000	100.00
Roseville North CFD No 1	1	20,135,000	0.07	0	0	0.00
Roseville Northwest CFD No 1	1	32,030,000	0.11	1	32,030,000	100.00
Western Placer Unified School District	3	25,332,284	0.09	2	20,104,929	79.36
Total, Placer County	21	199,161,820	0.68	6	91,794,722	46.09
Plumas						
Eastern Plumas Health Care District	1	175,000	0.00	0	0	0.00
Indian Valley Community Services District	1	352,561	0.00	0	0	0.00
Quincy Community Services District	1	1,285,000	0.00	0	0	0.00
Total, Plumas County	3	1,812,561	0.01	0	0	0



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Riverside						
Alvord Unified School District	2	30,820,000	0.11	0	0	0.00
Banning (CSCDA)	1	1,635,000	0.01	0	0	0.00
Banning Unified School District (RCOSFA)	1	1,190,000	0.00	0	0	0.00
Beaumont Unified School District (RCOSFA)	1	1,910,000	0.01	0	0	0.00
Blythe Financing Authority	2	1,935,000	0.01	1	176,400	9.12
Cabazon County Water District	1	575,000	0.00	0	0	0.00
Coachella Redevelopment Agency	1	7,020,000	0.02	1	5,413,000	77.11
Coachella Valley Unified School District	1	9,999,278	0.03	0	0	0.00
Corona	1	8,550,000	0.03	1	8,550,000	100.00
Corona CFD No 90-1	1	62,845,000	0.22	1	56,158,023	89.36
Corona CFD No 97-2	1	19,505,000	0.07	0	0	0.00
Corona Public Financing Authority	1	36,690,000	0.13	1	5,355,912	14.60
Corona-Norco Unified School District	1	17,000,000	0.06	0	0	0.00
Corona-Norco Unified School District CFD No 97-1	1	1,605,000	0.01	0	0	0.00
Desert Community College District (RCOSFA)	1	4,755,000	0.02	0	0	0.00
Desert Hot Springs	1	1,415,000	0.00	0	0	0.00
Desert Hot Springs Public Financing Authority	2	22,330,000	0.08	2	14,119,312	63.23
Desert Sands Unified School District	1	7,000,000	0.02	0	0	0.00
Eastern Municipal Water District	1	39,655,000	0.14	1	39,655,000	100.00
Hemet Unified School District (RCOSFA)	1	4,460,000	0.02	0	0	0.00
Idyllwild Fire Protection District (CSCDA)	1	285,000	0.00	0	0	0.00
Jurupa Community Services District CFD No 1	1	39,695,000	0.14	1	30,250,000	76.21
Jurupa Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
La Quinta	1	745,000	0.00	0	0	0.00
La Quinta Redevelopment Agency	2	22,510,000	0.08	2	13,430,939	59.67
Lake Elsinore School Financing Authority	1	31,180,000	0.11	0	0	0.00
Lake Elsinore Unified School District	2	5,000,000	0.02	0	0	0.00
Lake Elsinore Unified School District (RCOSFA)	1	7,135,000	0.02	0	0	0.00
Lake Elsinore Unified School District CFD No 88-1	1	29,640,000	0.10	1	29,025,000	97.93
Menifee Union School District (RCOSFA)	1	3,790,000	0.01	0	0	0.00
Moreno Valley Unified School District	1	9,000,000	0.03	0	0	0.00
Mount San Jacinto Winter Park Authority	1	8,700,000	0.03	0	0	0.00
Mt San Jacinto Community College District (CCCFA)	1	4,780,000	0.02	0	0	0.00
Murrieta	1	5,034,760	0.02	0	0	0.00
Murrieta Valley Unified School District	1	25,999,501	0.09	0	0	0.00
Norco	2	13,485,000	0.05	2	7,939,190	58.87
Palm Desert	1	34,760,000	0.12	0	0	0.00
Palm Desert Financing Authority	2	59,780,000	0.20	0	0	0.00
Palm Springs	2	4,156,953	0.01	1	3,065,000	73.73
Palm Springs Financing Authority	4	26,080,000	0.09	2	5,100,000	19.56
Palm Springs Unified School District	1	10,000,000	0.03	0	0	0.00
Palm Springs Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00



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Palo Verde Unified School District	1	7,500,000	0.03	0	0	0.00
Palo Verde Unified School District (RCOSFA)	1	1,645,000	0.01	0	0	0.00
Perris Union High School District	1	4,500,000	0.02	0	0	0.00
Perris Union High School District CFD No 87-1	1	14,845,000	0.05	1	14,845,000	100.00
Rancho California Water District Financing Authority	1	46,000,000	0.16	0	0	0.00
Rancho Mirage	2	3,060,000	0.01	2	3,060,000	100.00
Riverside	2	129,695,000	0.44	2	74,419,669	57.38
Riverside County	2	271,100,000	0.93	1	34,105,512	12.58
Riverside County Board Of Education (RCOSFA)	1	4,755,000	0.02	0	0	0.00
Riverside County CFD No 89-5	1	19,500,000	0.07	1	18,466,729	94.70
Riverside County Housing Authority	4	31,545,000	0.11	4	31,383,280	99.49
Riverside Unified School District	1	16,050,000	0.05	1	13,769,905	85.79
Riverside Unified School District (RCOSFA)	1	9,515,000	0.03	0	0	0.00
Rubidoux Community Services District	1	10,595,000	0.04	1	10,595,000	100.00
San Geronima Memorial Health Care District	1	9,950,000	0.03	1	6,912,000	69.47
San Jacinto Unified School District	2	15,400,000	0.05	1	8,483,241	55.09
Temecula CFD No 88-12	1	18,690,000	0.06	1	18,690,000	100.00
Temecula Redevelopment Agency	1	5,800,000	0.02	0	0	0.00
Temecula Valley Unified School District (RCOSFA)	1	4,780,000	0.02	0	0	0.00
Val Verde School District CFD No 87-1	1	15,785,000	0.05	1	15,785,000	100.00
Val Verde Unified School District	1	3,260,000	0.01	0	0	0.00
Val Verde Unified School District Financing Authority	2	34,905,000	0.12	2	34,905,000	100.00
Val Verde Unified School District CFD No 98-1	1	3,465,787	0.01	1	3,465,787	100.00
Valley Health System	1	4,538,611	0.02	0	0	0.00
Winchester Hills Financing Authority CFD No 98-1	2	12,255,000	0.04	1	10,572,514	86.27
Total, Riverside County	87	1,331,784,890	4.56	38	517,696,413	38.87
Sacramento						
American River Fire Protection District (CSCDA)	1	4,780,000	0.02	0	0	0.00
California Rural Water Financing Authority	1	30,000,000	0.10	0	0	0.00
Center Unified School District	1	6,535,000	0.02	1	443,967	6.79
Central Valley Financing Authority	1	101,125,000	0.35	1	101,125,000	100.00
Elk Grove Unified School District	1	11,200,000	0.04	0	0	0.00
Elk Grove Unified School District CFD No 1	1	28,954,336	0.10	0	0	0.00
Florin Resource Conservation District	1	13,218,170	0.05	0	0	0.00
Folsom	1	2,105,403	0.01	1	2,105,403	100.00
Folsom (CSCDA)	1	3,175,000	0.01	0	0	0.00
Folsom CFD No 11	1	11,835,000	0.04	0	0	0.00
Folsom CFD No 4	1	4,340,000	0.01	1	4,340,000	100.00
Folsom Heights CFD No 3	1	3,405,000	0.01	1	3,405,000	100.00
Folsom Public Financing Authority	2	22,185,000	0.08	1	1,775,000	8.00



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Folsom-Cordova Unified School District	2	25,641,455	0.09	1	3,180,000	12.40
Natomas Unified School District	2	26,450,000	0.09	1	22,450,000	84.88
Natomas Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
North Sacramento Elementary School District (CSCDA)	1	3,800,000	0.01	0	0	0.00
North Sacramento School District	1	5,000,000	0.02	0	0	0.00
Rio Linda Union Elementary School District (CSCRPA)	1	5,455,000	0.02	0	0	0.00
River Delta Unified School District (CSCRPA)	1	2,255,000	0.01	0	0	0.00
Robla Elementary School District (CSCRPA)	1	1,585,000	0.01	0	0	0.00
Sacramento	1	3,330,000	0.01	0	0	0.00
Sacramento City Financing Authority	3	239,410,000	0.82	1	35,498,976	14.83
Sacramento City Unified School District	1	20,000,000	0.07	0	0	0.00
Sacramento Cogeneration Authority	1	86,135,000	0.29	1	86,135,000	100.00
Sacramento County	6	324,280,000	1.11	3	110,815,000	34.17
Sacramento County CFD No 1998-1	1	5,310,000	0.02	0	0	0.00
Sacramento County Housing Authority	6	30,375,000	0.10	0	0	0.00
Sacramento Development Fee Financing CFD No 95-01	1	2,515,000	0.01	0	0	0.00
Sacramento North Natomas CFD No 2	2	7,905,000	0.03	0	0	0.00
Sacramento Redevelopment Agency	3	68,395,000	0.23	3	49,439,574	72.29
Sacramento Regional County Sanitation District	1	35,765,000	0.12	1	35,670,000	99.73
San Juan Unified School District	2	37,400,000	0.13	0	0	0.00
Southgate Recreation and Park District	1	8,050,000	0.03	1	7,850,000	97.52
Total, Sacramento County	53	1,186,914,364	4.06	18	464,232,920	39.11
San Benito						
Aromas-San Juan Unified School District	1	6,250,000	0.02	1	4,810,000	76.96
Aromas-San Juan Unified School District (CSCRPA)	1	1,865,000	0.01	0	0	0.00
Hollister	1	1,250,000	0.00	0	0	0.00
San Benito County	1	2,390,000	0.01	1	2,390,000	100.00
San Benito High School District (CSCRPA)	1	3,140,000	0.01	0	0	0.00
San Benito Hospital District	1	17,865,000	0.06	1	7,870,000	44.05
Total, San Benito County	6	32,760,000	0.11	3	15,070,000	46.00
San Bernardino						
Adelanto Water Authority	1	3,445,000	0.01	0	0	0.00
Apple Valley Fire Protection District (CSCDA)	1	1,160,000	0.00	0	0	0.00
Apple Valley Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Arrowbear Park County Water District	1	995,000	0.00	1	995,000	100.00
Barstow Unified School District (CSCRPA)	1	3,000,000	0.01	0	0	0.00
Big Bear Lake	1	5,300,000	0.02	1	5,300,000	100.00
Chaffey Community College District	1	9,995,000	0.03	1	7,485,000	74.89



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Chaffey Community College District (CCCFA)	1	4,780,000	0.02	0	0	0.00
Chaffey Joint Union High School District	1	25,000,000	0.09	0	0	0.00
Chino Hills CFD No 9	1	14,860,000	0.05	1	12,986,335	87.39
Chino Redevelopment Agency	3	19,470,000	0.07	2	12,490,000	64.15
Chino Unified School District (CSCRPA)	1	8,240,000	0.03	0	0	0.00
Chino Valley Independent Fire District (CSCDA)	1	3,540,000	0.01	0	0	0.00
Colton	1	2,070,000	0.01	1	1,775,287	85.76
Colton CFD No 89-2	1	3,415,000	0.01	1	3,415,000	100.00
Colton CFD No 90-1	1	2,800,000	0.01	1	2,800,000	100.00
Colton Public Financing Authority	2	55,135,000	0.19	1	29,765,353	53.99
Etiwanda School District CFD No 2	1	3,440,000	0.01	1	3,440,000	100.00
Fontana	1	1,500,000	0.01	0	0	0.00
Fontana CFD No 2	1	62,215,000	0.21	1	54,543,000	87.67
Fontana CFD No 7	1	4,000,000	0.01	0	0	0.00
Fontana Industrial Development Authority	1	2,313,643	0.01	0	0	0.00
Fontana Redevelopment Agency	1	42,470,000	0.15	1	41,495,081	97.70
Fontana Unified School District	1	10,000,000	0.03	0	0	0.00
Hesperia Public Financing Authority	2	20,110,000	0.07	2	20,110,000	100.00
Hesperia Unified School District (CSCRPA)	1	5,600,000	0.02	0	0	0.00
Hi-Desert Memorial Hospital District	1	16,470,000	0.06	1	14,751,834	89.57
Highland Redevelopment Agency	1	6,620,000	0.02	0	0	0.00
Joshua Basin-Hi-Desert Financing Authority	1	3,590,000	0.01	1	3,590,000	100.00
Montclair Redevelopment Agency	1	5,900,000	0.02	0	0	0.00
Mountain View School District CFD No 1	2	12,405,000	0.04	2	11,898,398	95.92
Needles Public Utility Authority	1	3,100,000	0.01	0	0	0.00
Needles Unified School District	1	3,599,986	0.01	0	0	0.00
Ontario	3	14,325,000	0.05	1	2,900,000	20.24
Ontario-Montclair School District (CSCRPA)	1	9,960,000	0.03	0	0	0.00
Rancho Cucamonga Fire Protection (CSCDA)	1	1,340,000	0.00	0	0	0.00
Redlands (CSCDA)	1	4,610,000	0.02	0	0	0.00
Redlands Redevelopment Agency	1	31,805,000	0.11	1	31,805,000	100.00
Redlands Unified School District (CSCRPA)	1	5,600,000	0.02	0	0	0.00
Rialto (CSCDA)	1	4,755,000	0.02	0	0	0.00
Rialto Public Financing Authority	2	26,725,000	0.09	2	25,459,154	95.26
Rialto Unified School District	1	5,000,000	0.02	0	0	0.00
San Bernardino (CSCDA)	1	7,765,000	0.03	0	0	0.00
San Bernardino City Unified School District	2	58,370,000	0.20	0	0	0.00
San Bernardino Community College District (CCCFA)	1	3,545,000	0.01	0	0	0.00
San Bernardino County	9	447,864,000	1.53	5	219,720,000	49.06
San Bernardino County Economic and Community Development Corporation	1	6,000,000	0.02	0	0	0.00
San Bernardino Joint Powers Financing Authority	1	27,590,000	0.09	1	24,995,000	90.59
San Bernardino Mountains Community Hospital District	1	5,340,000	0.02	1	3,546,832	66.42



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San Bernardino Municipal Water District	1	36,230,000	0.12	1	36,230,000	100.00
Upland	1	17,000,000	0.06	1	17,000,000	100.00
Upland (CSCDA)	1	3,355,000	0.01	0	0	0.00
Upland Community Redevelopment Agency	1	25,000,000	0.09	1	18,966,823	75.87
Victor Valley Union High School District	1	30,158,731	0.10	1	30,158,731	100.00
West San Bernardino County Water District	1	552,067	0.00	0	0	0.00
Yucaipa Redevelopment Agency	3	7,940,000	0.03	0	0	0.00
Total, San Bernardino County	75	1,152,368,427	3.94	34	637,621,828	55.33
San Diego						
Alpine Union School District (SDALG)	1	1,335,000	0.00	0	0	0.00
Bonsall Union School District (SDALG)	1	1,145,000	0.00	0	0	0.00
Borrego Water District	1	1,665,000	0.01	0	0	0.00
Cajon Valley Union School District (SDALG)	1	4,780,000	0.02	0	0	0.00
Cardiff School District (SDALG)	1	475,000	0.00	0	0	0.00
Carlsbad	1	19,600,000	0.07	0	0	0.00
Carlsbad Unified School District (SDALG)	1	3,355,000	0.01	0	0	0.00
Carlsbad Unified School District CFD No 1	1	12,460,000	0.04	1	10,843,602	87.03
Chula Vista	3	48,259,249	0.17	1	3,203,764	6.64
Chula Vista (CSCDA)	1	7,285,000	0.02	0	0	0.00
Chula Vista Elementary School District (SDALG)	1	8,805,000	0.03	0	0	0.00
Convention Center Expansion Financing Authority	1	205,000,000	0.70	0	0	0.00
Coronado Unified School District (SDALG)	1	715,000	0.00	0	0	0.00
Dehesa School District (SDALG)	1	115,000	0.00	0	0	0.00
Descanso Community Water District	1	657,000	0.00	1	145,916	22.21
El Cajon Redevelopment Agency	1	5,400,000	0.02	0	0	0.00
Encinitas CFD No 1	2	42,590,000	0.15	1	27,259,339	64.00
Encinitas Union School District (SDALG)	1	4,780,000	0.02	0	0	0.00
Escondido	2	9,540,000	0.03	2	9,540,000	100.00
Escondido Union High School District	1	44,267,978	0.15	1	44,267,978	100.00
Escondido Union High School District (SDALG)	1	4,125,000	0.01	0	0	0.00
Escondido Union School District	1	9,200,000	0.03	1	8,776,891	95.40
Escondido Union School District (SDALG)	1	4,780,000	0.02	0	0	0.00
Fallbrook Union Elementary School District (SDALG)	1	3,825,000	0.01	0	0	0.00
Fallbrook Union High School District	1	26,200,071	0.09	1	26,200,071	100.00
Fallbrook Union High School District (SDALG)	1	3,825,000	0.01	0	0	0.00
Grossmont Union High School District (SDALG)	1	11,715,000	0.04	0	0	0.00
Grossmont-Cuyamaca Community College District (CCCFA)	1	4,780,000	0.02	0	0	0.00
Jamul-Dulzura Union Elementary School District	1	1,195,000	0.00	0	0	0.00
Jamul-Dulzura Union Elementary School District (SDALG)	1	1,560,066	0.01	0	0	0.00
Julian Union High School District (SDALG)	1	235,000	0.00	0	0	0.00



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Julian Union School District (SDALG)	1	325,000	0.00	0	0	0.00
La Mesa	2	8,022,109	0.03	0	0	0.00
La Mesa (CSCDA)	1	1,535,000	0.01	0	0	0.00
La Mesa-Spring Valley School District	1	7,880,000	0.03	1	7,880,000	100.00
La Mesa-Spring Valley School District (SDALG)	1	4,780,000	0.02	0	0	0.00
Lakeside Fire Protection District (CSCDA)	1	1,470,000	0.01	0	0	0.00
Lakeside Union Elementary School District (SDALG)	1	3,355,000	0.01	0	0	0.00
Lemon Grove School District	1	3,100,000	0.01	1	2,865,454	92.43
Lemon Grove School District (SDALG)	1	1,910,000	0.01	0	0	0.00
MiraCosta Community College District (CCCFA)	1	5,710,000	0.02	0	0	0.00
Mountain Empire Unified School District	1	3,200,000	0.01	0	0	0.00
Mountain Empire Unified School District (SDALG)	1	1,435,000	0.00	0	0	0.00
National City Community Development Commission	1	25,770,000	0.09	1	23,911,277	92.79
National City Joint Powers Financing Authority	1	6,255,000	0.02	1	6,255,000	100.00
National School District (SDALG)	1	4,305,000	0.01	0	0	0.00
North County Fire Protection District (CSCDA)	1	1,820,000	0.01	0	0	0.00
Oceanside	1	11,445,000	0.04	1	11,152,027	97.44
Oceanside (CSCDA)	1	4,795,000	0.02	0	0	0.00
Oceanside Building Authority	1	10,750,000	0.04	0	0	0.00
Oceanside Mobile Home Park Financing Authority	1	8,725,000	0.03	0	0	0.00
Oceanside Unified School District (SDALG)	1	4,305,000	0.01	0	0	0.00
Otay Water District	1	11,835,000	0.04	1	11,507,871	97.24
Palomar Community College District (CCCFA)	1	1,435,000	0.00	0	0	0.00
Pauma School District (SDALG)	1	190,000	0.00	0	0	0.00
Poway CFD No 88-1	1	35,445,000	0.12	1	35,445,000	100.00
Poway Unified School District (SDALG)	1	9,515,000	0.03	0	0	0.00
Poway Unified School District CFD No 1	1	80,000,000	0.27	1	7,275,000	9.09
Ramona Unified School District (CSCRPA)	1	4,000,000	0.01	0	0	0.00
Rincon Del Diablo Municipal Water District	1	4,095,000	0.01	1	4,095,000	100.00
San Diego	2	473,500,000	1.62	0	0	0.00
San Diego Community College District	1	12,315,000	0.04	1	12,315,000	100.00
San Diego County	6	438,399,000	1.50	3	190,722,394	43.50
San Diego County Water Authority	1	180,000,000	0.62	0	0	0.00
San Diego CFD No 1	1	59,465,000	0.20	1	52,955,000	89.05
San Diego Housing Authority	4	36,057,500	0.12	0	0	0.00
San Diego Unified School District	2	140,195,000	0.48	0	0	0.00
San Dieguito Public Financing Authority	2	44,660,000	0.15	0	0	0.00
San Dieguito Union High School District (SDALG)	1	4,780,000	0.02	0	0	0.00
San Marcos Public Financing Authority	1	33,560,000	0.11	1	33,560,000	100.00
San Miguel Consolidated Fire Protection District (CSCDA)	1	2,605,000	0.01	0	0	0.00
San Pasqual Union School District (SDALG)	1	215,000	0.00	0	0	0.00
San Ysidro School District	1	3,050,000	0.01	0	0	0.00



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<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT (\$)</u> ¹	<u>PERCENT OF LOCAL TOTAL</u>	<u># OF ISSUES REFUNDED</u>	<u>REFUNDED AMOUNT (\$)</u> ⁶	<u>PERCENT REFUNDED</u>
San Ysidro School District (SDALG)	1	4,160,000	0.01	0	0	0.00
Santee School District (SDALG)	1	4,075,000	0.01	0	0	0.00
Solana Beach School District (SDALG)	1	2,870,000	0.01	0	0	0.00
South Bay Union School District (SDALG)	1	4,780,000	0.02	0	0	0.00
South Poway CFD No 1	1	26,090,000	0.09	1	26,090,000	100.00
Southwestern Community College District (CCCFA)	1	4,795,000	0.02	0	0	0.00
Sweetwater Union High School District (SDALG)	1	4,795,000	0.02	0	0	0.00
Vallecitos School District (SDALG)	1	105,000	0.00	0	0	0.00
Vallecitos Water District	1	24,865,000	0.09	0	0	0.00
Valley Center Municipal Water District	1	1,500,000	0.01	0	0	0.00
Vista	2	4,085,000	0.01	0	0	0.00
Vista Community Development Commission	1	14,580,000	0.05	0	0	0.00
Vista Unified School District	1	7,610,000	0.03	0	0	0.00
Vista Unified School District (SDALG)	1	14,275,000	0.05	0	0	0.00
Warner Union School District (SDALG)	1	190,000	0.00	0	0	0.00
Total, San Diego County	105	2,308,652,973	7.90	25	556,266,584	24.09
<u>San Francisco</u>						
San Francisco City & County	3	22,330,000	0.08	2	2,330,000	10.43
San Francisco City & County Redevelopment Agency	5	63,285,683	0.22	3	32,898,296	51.98
San Francisco City & County Redevelopment Financing Authority	7	93,816,600	0.32	2	55,757,900	59.43
San Francisco City & County Airport Commission	9	1,475,000,000	5.05	3	413,779,919	28.05
San Francisco City & County Finance Corporation	3	65,380,000	0.22	0	0	0.00
San Francisco City & County Parking Authority	1	6,895,000	0.02	1	6,830,028	99.06
San Francisco Community College District	1	8,310,000	0.03	0	0	0.00
San Francisco Unified School District	1	88,400,000	0.30	0	0	0.00
Total, San Francisco County	30	1,823,417,283	6.24	11	511,596,143	28.06
<u>San Joaquin</u>						
Delta Island Union Elementary School District (CSCRPA)	1	80,000	0.00	0	0	0.00
Escalon Unified School District (CSCRPA)	1	2,610,000	0.01	0	0	0.00
Jefferson Elementary School District (CSCRPA)	1	320,000	0.00	0	0	0.00
Lammersville Elementary School District (CSCRPA)	1	250,000	0.00	0	0	0.00
Lincoln Unified School District (CSCRPA)	1	4,750,000	0.02	0	0	0.00
Linden Unified School District (CSCRPA)	1	2,360,000	0.01	0	0	0.00
Lodi Unified School District (CVSFA)	1	11,310,000	0.04	0	0	0.00
Manteca Financing Authority	1	9,675,000	0.03	0	0	0.00
Manteca Redevelopment Agency	2	9,675,000	0.03	1	2,530,000	26.15
Manteca Unified School District (CSCRPA)	1	4,000,000	0.01	0	0	0.00



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Manteca Unified School District CFD No 1989-1	1	6,250,000	0.02	0	0	0.00
New Hope Elementary School District (CSCRPA)	1	220,000	0.00	0	0	0.00
Oak View Union Elementary School District (CSCRPA)	1	300,000	0.00	0	0	0.00
Ripon Unified School District (CSCRPA)	1	2,500,000	0.01	0	0	0.00
San Joaquin County	1	53,000,000	0.18	0	0	0.00
San Joaquin County Board of Education (CSCRPA)	1	5,600,000	0.02	0	0	0.00
San Joaquin Delta Community College District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Stockton	7	164,745,000	0.56	6	74,421,421	45.17
Stockton (CSCDA)	1	8,630,000	0.03	0	0	0.00
Stockton CFD No 1	3	38,780,000	0.13	3	38,780,000	100.00
Stockton Public Financing Authority	1	15,670,000	0.05	0	0	0.00
Stockton Unified School District (CVSFA)	1	24,720,000	0.08	0	0	0.00
Tracy	3	17,716,132	0.06	1	8,694,370	49.08
Tracy CFD No 98-1	1	11,895,000	0.04	0	0	0.00
Total, San Joaquin County	35	400,056,132	1.37	11	124,425,791	31.10
San Luis Obispo						
Coast Unified School District	1	3,599,215	0.01	0	0	0.00
San Luis Coastal Unified School District	2	13,500,000	0.05	0	0	0.00
San Luis Obispo County	1	12,500,000	0.04	0	0	0.00
San Luis Obispo County Office of Education	1	24,912,000	0.09	0	0	0.00
Templeton Unified School District	1	1,360,000	0.00	0	0	0.00
Total, San Luis Obispo County	6	55,871,215	0.19	0	0	0
San Mateo						
Bayshore Elementary School District (CSCRPA)	1	600,000	0.00	0	0	0.00
Belmont-Redwood Shores School District (CSCRPA)	1	3,600,000	0.01	0	0	0.00
Brisbane Elementary School District (CSCRPA)	1	1,100,000	0.00	0	0	0.00
Brisbane Redevelopment Agency	1	1,660,000	0.01	0	0	0.00
Burlingame Elementary School District (CSCRPA)	1	3,600,000	0.01	0	0	0.00
Burlingame Financing Authority	1	17,590,000	0.06	1	13,467,790	76.57
Cabrillo Unified School District (CSCRPA)	1	5,185,000	0.02	0	0	0.00
East Palo Alto Sanitary District	1	3,070,500	0.01	1	3,070,500	100.00
Hillsborough City School District	1	2,500,000	0.01	0	0	0.00
Jefferson Union High School District	1	7,000,000	0.02	0	0	0.00
Jefferson Union High School District (CSCRPA)	1	4,100,000	0.01	0	0	0.00
La Honda-Pescadero Unified School District (CSCRPA)	1	1,000,000	0.00	0	0	0.00
Laguna Salada Union Elementary School District	1	2,990,000	0.01	0	0	0.00



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Laguna Salada Union Elementary School District (CSCRPA)	1	23,728,854	0.08	1	3,015,000	12.71
Las Lomitas Elementary School District (CSCRPA)	1	2,200,000	0.01	0	0	0.00
Menlo Park City Elementary School District (CSCRPA)	1	3,075,000	0.01	0	0	0.00
Menlo Park City School District	1	16,000,000	0.05	0	0	0.00
Millbrae Elementary School District	2	4,485,000	0.02	1	1,985,000	44.26
Portola Valley Elementary School District	1	1,600,000	0.01	0	0	0.00
Portola Valley Elementary School District (CSCRPA)	1	6,000,000	0.02	0	0	0.00
Ravenswood City School District	2	7,200,000	0.02	0	0	0.00
Redwood City	1	11,700,000	0.04	0	0	0.00
Redwood City Elementary School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Redwood City Public Financing Authority	1	12,160,000	0.04	1	12,160,000	100.00
San Bruno Park Elementary School District	1	3,950,000	0.01	0	0	0.00
San Bruno Park Elementary School District (CSCRPA)	1	15,116,060	0.05	0	0	0.00
San Carlos Elementary School District	1	1,300,000	0.00	0	0	0.00
San Mateo	2	24,860,000	0.09	1	13,555,000	54.53
San Mateo County Community College District (CCCCFA)	1	14,230,000	0.05	0	0	0.00
San Mateo County Board of Education	1	5,760,000	0.02	1	5,563,203	96.58
San Mateo County Board of Education (CSCRPA)	1	5,000,000	0.02	0	0	0.00
San Mateo County Transit District	2	175,265,000	0.60	0	0	0.00
San Mateo Union High School District	1	7,500,000	0.03	0	0	0.00
San Mateo-Foster City School District	1	15,000,000	0.05	0	0	0.00
San Mateo-Foster City School District (CSCRPA)	1	7,645,000	0.03	0	0	0.00
Sequoia Union High School District	1	15,000,000	0.05	0	0	0.00
Sequoia Union High School District (CSCRPA)	1	5,290,000	0.02	0	0	0.00
South San Francisco Unified School District (CSCRPA)	1	7,105,000	0.02	0	0	0.00
Woodside Elementary School District	1	950,000	0.00	0	0	0.00
Woodside Elementary School District (CSCRPA)	1	1,055,000	0.00	0	0	0.00
Total, San Mateo County	44	452,170,414	1.55	7	52,816,493	11.68
Santa Barbara						
Carpinteria Unified School District	1	9,260,000	0.03	0	0	0.00
Cold Spring Elementary School District	1	1,450,000	0.00	0	0	0.00
Cold Spring Elementary School District (CSCRPA)	1	350,000	0.00	0	0	0.00
College Elementary School District (CSCRPA)	1	600,000	0.00	0	0	0.00
Goleta Union Elementary School District (SBSFA)	1	5,000,000	0.02	0	0	0.00
Goleta Union School District	1	10,000,000	0.03	0	0	0.00
Lompoc Hospital District	1	6,375,000	0.02	1	5,590,529	87.69
Lompoc Public Financing Authority	1	9,535,000	0.03	1	5,011,997	52.56
Lompoc Unified School District (CSCRPA)	1	5,600,000	0.02	0	0	0.00



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Los Alamos School District	1	1,000,000	0.00	0	0	0.00
Los Olivos Elementary School District	1	1,250,000	0.00	0	0	0.00
Montecito Union School District	1	4,500,000	0.02	0	0	0.00
Montecito Water District	1	13,690,000	0.05	0	0	0.00
Orcutt Union Elementary School District (CSCRPA)	1	4,735,000	0.02	0	0	0.00
Santa Barbara County	2	82,930,000	0.28	1	20,930,000	25.24
Santa Barbara Elementary School District (CSCRPA)	1	4,400,000	0.02	0	0	0.00
Santa Barbara Elementary School District	1	15,000,000	0.05	0	0	0.00
Santa Barbara High School District (SBSFA)	1	7,600,000	0.03	0	0	0.00
Santa Barbara Housing Authority	1	2,755,000	0.01	0	0	0.00
Santa Maria-Bonita School District	1	6,705,000	0.02	1	5,966,902	88.99
Santa Ynez Valley Union High School District	1	1,085,000	0.00	0	0	0.00
Santa Ynez Valley Union High School District (CSCRPA)	1	2,000,000	0.01	0	0	0.00
Total, Santa Barbara County	23	195,820,000	0.67	4	37,499,428	19.15
<u>Santa Clara</u>						
Berryessa Union Elementary School District (CSCRPA)	1	5,600,000	0.02	0	0	0.00
Campbell Union Elementary School District	2	22,451,345	0.08	1	17,375,446	77.39
Campbell Union High School District (CSCRPA)	1	5,600,000	0.02	0	0	0.00
Cupertino Union School District	1	8,000,000	0.03	0	0	0.00
East Side Union High School District	1	12,500,000	0.04	0	0	0.00
Evergreen School District	2	10,000,000	0.03	0	0	0.00
Evergreen School District CFD No 92-1	1	7,755,000	0.03	1	7,755,000	100.00
Foothill-De Anza Community College District (CSCRPA)	1	6,590,000	0.02	0	0	0.00
Franklin-McKinley Elementary School District	1	4,990,000	0.02	1	4,865,810	97.51
Franklin-McKinley School District (CSCRPA)	1	5,600,000	0.02	0	0	0.00
Fremont Union High School District	2	51,000,000	0.17	0	0	0.00
Gilroy Unified School District	1	5,000,000	0.02	0	0	0.00
Los Altos School District	1	5,000,000	0.02	0	0	0.00
Los Gatos Union School District (CSCRPA)	1	4,350,000	0.01	0	0	0.00
Luther Burbank School District	1	1,650,000	0.01	0	0	0.00
Luther Burbank School District (CSCRPA)	1	545,000	0.00	0	0	0.00
Milpitas	3	29,730,874	0.10	1	8,620,000	28.99
Milpitas Unified School District	2	27,200,000	0.09	0	0	0.00
Moreland School District	3	10,999,631	0.04	0	0	0.00
Morgan Hill	1	11,630,000	0.04	1	1,338,000	11.50
Morgan Hill Unified School District (CSCRPA)	1	6,990,000	0.02	0	0	0.00
Mountain View School District	3	12,895,000	0.04	1	2,917,568	22.63
Mountain View-Los Altos Union High School District	1	3,000,000	0.01	0	0	0.00
Mt Pleasant Elementary School District	1	3,200,000	0.01	0	0	0.00
Mt Pleasant Elementary School District (CSCRPA)	1	3,250,000	0.01	0	0	0.00



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Oak Grove School District	1	15,000,000	0.05	0	0	0.00
Orchard School District (CSCRPA)	1	1,200,000	0.00	0	0	0.00
Palo Alto	1	7,750,000	0.03	1	625,000	8.06
Palo Alto Unified School District (CSCRPA)	1	8,000,000	0.03	0	0	0.00
San Jose	6	71,545,000	0.24	2	40,895,000	57.16
San Jose Redevelopment Agency	2	213,000,000	0.73	0	0	0.00
San Jose Unified School District	3	71,998,605	0.25	0	0	0.00
San Jose/Evergreen Community College District (CSCRPA)	1	2,600,000	0.01	0	0	0.00
Santa Clara	4	154,445,000	0.53	4	149,144,390	96.57
Santa Clara County	3	159,245,058	0.54	1	2,325,000	1.46
Santa Clara County Financing Authority	2	149,615,000	0.51	2	143,910,429	96.19
Santa Clara County Housing Authority	4	27,855,000	0.10	2	14,505,000	52.07
Santa Clara County Transit District	1	50,000,000	0.17	0	0	0.00
Santa Clara Unified School District	1	12,500,000	0.04	0	0	0.00
Saratoga Union Elementary School District (CSCRPA)	1	3,190,000	0.01	0	0	0.00
Sunnyvale	1	17,525,000	0.06	1	17,525,000	100.00
Sunnyvale Elementary School District	2	14,500,000	0.05	1	2,000,000	13.79
Union School District (CSCRPA)	1	5,600,000	0.02	0	0	0.00
Whisman Elementary School District (CSCRPA)	1	3,000,000	0.01	0	0	0.00
Total, Santa Clara County	72	1,254,095,513	4.29	20	413,801,643	33.00
<u>Santa Cruz</u>						
Capitola	2	3,928,000	0.01	2	3,928,000	100.00
Capitola Financing Authority	1	4,070,000	0.01	1	4,070,000	100.00
Santa Cruz	2	11,285,000	0.04	2	4,159,509	36.86
Santa Cruz City Elementary School District	2	13,720,000	0.05	1	5,965,050	43.48
Santa Cruz City High School District	1	15,000,000	0.05	0	0	0.00
Santa Cruz County	1	7,350,000	0.03	1	2,645,000	35.99
Santa Cruz County (CSCDA)	1	45,685,000	0.16	0	0	0.00
Santa Cruz County Office of Education	1	19,010,000	0.07	0	0	0.00
Scotts Valley CFD No 97-1	2	6,500,000	0.02	0	0	0.00
Soquel Union School District (CSCRPA)	1	3,300,000	0.01	0	0	0.00
Watsonville	4	21,699,956	0.07	3	15,587,549	71.83
Total, Santa Cruz County	18	151,547,956	0.52	10	36,355,108	23.99
<u>Shasta</u>						
Columbia School District	1	300,000	0.00	0	0	0.00
Enterprise Elementary School District (CSCRPA)	1	3,805,000	0.01	0	0	0.00
Gateway Unified School District (CSCRPA)	1	4,985,000	0.02	0	0	0.00
Junction Elementary School District (CSCRPA)	1	660,000	0.00	0	0	0.00



**TABLE 9
OVERVIEW OF 1998 DEBT FINANCINGS AND REFUNDINGS
BY LOCAL ISSUERS**

<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT(\$)¹</u>	<u>PERCENT OF LOCAL TOTAL</u>	<u># OF ISSUES REFUNDED</u>	<u>REFUNDED AMOUNT(\$)⁶</u>	<u>PERCENT REFUNDED</u>
Mountain Union Elementary School District (CSCRPA)	1	300,000	0.00	0	0	0.00
Redding	1	425,000	0.00	0	0	0.00
Redding (CSCDA)	1	2,875,000	0.01	0	0	0.00
Redding School District	3	19,310,000	0.07	1	10,972,126	56.82
Shasta County	1	708,357	0.00	0	0	0.00
Shasta Joint Powers Financing Authority	1	9,165,000	0.03	1	9,165,000	100.00
Shasta Union High School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Total, Shasta County	13	47,533,357	0.16	2	20,137,126	42.36
Sierra						
Sierra County (CSCDA)	1	570,000	0.00	0	0	0.00
Sierra Valley Hospital District	1	2,300,000	0.01	1	1,529,000	66.48
Total, Sierra County	2	2,870,000	0.01	1	1,529,000	53.28
Siskiyou						
Siskiyou County (CSCDA)	1	4,795,000	0.02	0	0	0.00
Total, Siskiyou County	1	4,795,000	0.02	0	0	0
Solano						
Benicia	1	5,000,000	0.02	0	0	0.00
Benicia Unified School District	1	5,035,000	0.02	1	5,035,000	100.00
Benicia Unified School District (CSCRPA)	1	3,300,000	0.01	0	0	0.00
Dixon	2	27,844,486	0.10	2	25,822,523	92.74
Dixon Public Financing Authority	2	29,170,000	0.10	2	26,093,621	89.45
Dixon Unified School District (CSCRPA)	1	3,885,000	0.01	0	0	0.00
Fairfield	6	17,075,000	0.06	5	13,335,000	78.10
Fairfield Housing Authority	1	9,180,000	0.03	1	9,180,000	100.00
Fairfield Public Financing Authority	2	30,875,000	0.11	2	30,875,000	100.00
Fairfield-Suisun Unified School District	2	8,750,000	0.03	0	0	0.00
Intercommunity Hospital Financing Authority	1	55,200,000	0.19	1	36,795,000	66.66
Marine World Joint Powers Authority	1	10,000,000	0.03	0	0	0.00
Solano County	3	33,435,000	0.11	0	0	0.00
Solano County (CSCDA)	1	20,460,000	0.07	0	0	0.00
Solano County Board of Education (CSCRPA)	1	4,875,000	0.02	0	0	0.00
Solano County Community College District (CCCCFA)	1	4,415,000	0.02	0	0	0.00
Suisun City Public Financing Authority	1	14,996,384	0.05	0	0	0.00
Suisun City Redevelopment Agency	1	14,996,384	0.05	0	0	0.00
Travis Unified School District (CSCRPA)	1	5,600,000	0.02	0	0	0.00
Vacaville CFD No 2	1	10,365,000	0.04	1	10,365,000	100.00
Vacaville Public Financing Authority	1	7,880,000	0.03	0	0	0.00



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Vacaville Unified School District	1	4,920,000	0.02	0	0	0.00
Vallejo	4	51,465,000	0.18	2	39,945,000	77.62
Vallejo (CSCDA)	1	4,270,000	0.01	0	0	0.00
Vallejo City Unified School District	1	8,000,000	0.03	0	0	0.00
Vallejo Public Financing Authority	1	6,055,000	0.02	1	6,055,000	100.00
Total, Solano County	40	397,047,254	1.36	18	203,501,144	51.25
Sonoma						
Alexander Valley Union Elementary School District (CSCRPA)	1	130,000	0.00	0	0	0.00
Bellevue Union Elementary School District	1	2,100,000	0.01	0	0	0.00
Bellevue Union Elementary School District (CSCRPA)	1	2,497,744	0.01	0	0	0.00
Bennett Valley Union Elementary School District (CSCRPA)	1	1,200,000	0.00	0	0	0.00
Camp Meeker Recreation and Park District	1	1,250,000	0.00	0	0	0.00
Cinnabar Elementary School District (CSCRPA)	1	235,000	0.00	0	0	0.00
Cloverdale Unified School District (CSCRPA)	1	2,385,000	0.01	0	0	0.00
Cotati Community Redevelopment Agency	1	86,869	0.00	0	0	0.00
Cotati-Rohnert Park Unified School District (CSCRPA)	1	5,455,000	0.02	0	0	0.00
Dunham Elementary School District (CSCRPA)	1	165,000	0.00	0	0	0.00
Forestville Union Elementary School District	1	430,000	0.00	0	0	0.00
Geyserville Unified School District (CSCRPA)	1	830,000	0.00	0	0	0.00
Gravenstein Union Elementary School District (CSCRPA)	1	795,000	0.00	0	0	0.00
Gravenstein Union Elementary School District	1	1,800,000	0.01	0	0	0.00
Guerneville School District (CSCRPA)	1	575,000	0.00	0	0	0.00
Harmony Union Elementary School District (CSCRPA)	1	535,000	0.00	0	0	0.00
Harmony Union Elementary School District	1	1,850,000	0.01	0	0	0.00
Healdsburg	2	8,720,000	0.03	1	2,675,000	30.68
Healdsburg Unified School District (CSCRPA)	1	3,200,000	0.01	0	0	0.00
Horicon Elementary School District (CSCRPA)	1	235,000	0.00	0	0	0.00
Kenwood Elementary School District (CSCRPA)	1	375,000	0.00	0	0	0.00
Liberty Elementary School District (CSCRPA)	1	85,000	0.00	0	0	0.00
Mark West Union School District (CSCRPA)	1	1,560,000	0.01	0	0	0.00
Oak Grove Union Elementary School District	1	635,000	0.00	0	0	0.00
Oak Grove Union Elementary School District (CSCRPA)	1	2,100,000	0.01	1	2,100,000	100.00
Old Adobe Union Elementary School District (CSCRPA)	1	2,200,000	0.01	0	0	0.00
Petaluma (CSCDA)	1	2,160,000	0.01	0	0	0.00
Petaluma City Elementary School District	2	9,530,000	0.03	1	7,530,000	79.01
Piner-Olivet Union School District (CSCRPA)	1	1,380,000	0.00	0	0	0.00
Rincon Valley Union Elementary School District (CSCRPA)	1	3,500,000	0.01	0	0	0.00



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Roseland Elementary School District (CSCRPA)	1	1,415,000	0.00	0	0	0.00
Santa Rosa	5	50,169,000	0.17	3	16,309,580	32.51
Santa Rosa Elementary School District	1	6,000,000	0.02	0	0	0.00
Santa Rosa Housing Authority	1	6,300,000	0.02	0	0	0.00
Santa Rosa School District/Santa Rosa High School District	1	12,500,000	0.04	0	0	0.00
Sebastopol Union Elementary School District (CSCRPA)	1	1,820,000	0.01	0	0	0.00
Sonoma County	4	67,036,953	0.23	0	0	0.00
Sonoma County Board of Education (CSCRPA)	1	5,275,000	0.02	0	0	0.00
Sonoma County Water and Wastewater Financing Authority	1	21,410,000	0.07	0	0	0.00
Sonoma Valley County Sanitation District	1	2,945,000	0.01	0	0	0.00
Sonoma Valley Unified School District	2	21,430,000	0.07	0	0	0.00
Twin Hills Union Elementary School District (CSCRPA)	1	940,000	0.00	0	0	0.00
West Sonoma County Union High School District	2	7,499,372	0.03	0	0	0.00
Wilmar Union Elementary School District (CSCRPA)	1	230,000	0.00	0	0	0.00
Windsor Redevelopment Agency	1	4,480,000	0.02	0	0	0.00
Windsor Unified School District	1	6,150,000	0.02	0	0	0.00
Windsor Unified School District (CSCRPA)	1	3,400,000	0.01	0	0	0.00
Wright Elementary School District (CSCRPA)	1	1,500,000	0.01	0	0	0.00
Total, Sonoma County	59	278,499,938	0.95	6	28,614,580	10.27
Stanislaus						
Hart-Ransom Union Elementary School District (CSCRPA)	1	620,000	0.00	0	0	0.00
Modesto	2	5,260,000	0.02	2	5,260,000	100.00
Modesto City School and High School Districts	1	19,705,000	0.07	1	8,125,000	41.23
Modesto CFD No 1998-1	1	2,025,000	0.01	0	0	0.00
Modesto Public Financing Authority	1	61,430,000	0.21	1	2,955,393	4.81
Patterson	1	1,910,000	0.01	0	0	0.00
Riverbank	2	2,570,000	0.01	1	1,900,000	73.93
Salida Union School District (CSCRPA)	1	2,910,000	0.01	0	0	0.00
Stanislaus County	1	22,160,000	0.08	0	0	0.00
Stanislaus County Office of Education	1	25,075,000	0.09	0	0	0.00
Sylvan Union Elementary School District (CSCRPA)	1	3,500,000	0.01	0	0	0.00
Waterford Unified School District	1	6,599,661	0.02	0	0	0.00
Total, Stanislaus County	14	153,764,661	0.53	5	18,240,393	11.86



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<u>Sutter</u>						
Live Oak Unified School District (CVSFA)	1	1,310,000	0.00	0	0	0.00
Yuba City Unified School District (CVSFA)	1	7,960,000	0.03	0	0	0.00
Total, Sutter County	2	9,270,000	0.03	0	0	0
<u>Tehama</u>						
Corning Union Elementary School District (CSCRPA)	1	1,955,000	0.01	0	0	0.00
Corning Union High School District (CSCRPA)	1	910,000	0.00	0	0	0.00
Evergreen Union Elementary School District (CSCRPA)	1	775,000	0.00	0	0	0.00
Flournoy Union Elementary School District (CSCRPA)	1	35,000	0.00	0	0	0.00
Gerber Union Elementary School District (CSCRPA)	1	655,000	0.00	0	0	0.00
Los Molinos Unified School District (CSCRPA)	1	320,000	0.00	0	0	0.00
Red Bluff Union Elementary School District (CSCRPA)	1	2,505,000	0.01	0	0	0.00
Reeds Creek Elementary School District (CSCRPA)	1	125,000	0.00	0	0	0.00
Tehama County	1	4,530,000	0.02	1	4,530,000	100.00
Total, Tehama County	9	11,810,000	0.04	1	4,530,000	38.36
<u>Trinity</u>						
Trinity County	1	9,140,000	0.03	1	9,140,000	100.00
Trinity County (CSCDA)	1	2,395,000	0.01	0	0	0.00
Total, Trinity County	2	11,535,000	0.04	1	9,140,000	79.24
<u>Tulare</u>						
Burton Elementary School District (CSCRPA)	1	1,575,000	0.01	0	0	0.00
Cutler-Orosi Unified School District (CSCRPA)	1	3,000,000	0.01	0	0	0.00
Dinuba	2	5,960,000	0.02	2	4,679,914	78.52
Dinuba Redevelopment Agency	2	4,400,000	0.02	1	335,575	7.63
Earlimart Elementary School District	1	2,245,000	0.01	1	2,245,000	100.00
Exeter Union Elementary School District (CSCRPA)	1	1,300,000	0.00	0	0	0.00
Exeter Union High School District (CSCRPA)	1	770,000	0.00	0	0	0.00
Farmersville Unified School District (CSCRPA)	1	2,225,000	0.01	0	0	0.00
Lindsay Unified School District (CSCRPA)	1	3,530,000	0.01	0	0	0.00
Pixley Union Elementary School District (CSCRPA)	1	1,050,000	0.00	0	0	0.00
Porterville	2	21,110,000	0.07	0	0	0.00
Porterville Elementary School District	1	4,155,000	0.01	0	0	0.00
Porterville Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Sierra View Local Hospital District	1	44,335,000	0.15	1	41,703,764	94.07
Strathmore Union High School District (CSCRPA)	1	570,000	0.00	0	0	0.00
Sundale Union Elementary School District	1	1,250,000	0.00	0	0	0.00
Terra Bella Union Elementary School District (CSCRPA)	1	780,000	0.00	0	0	0.00



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Tulare City Elementary School District (CSCRPA)	1	5,600,000	0.02	0	0	0.00
Tulare County	2	76,438,415	0.26	1	46,438,415	60.75
Tulare Irrigation District	1	5,000,000	0.02	0	0	0.00
Tulare Local Hospital District	1	12,920,000	0.04	1	11,425,428	88.43
Visalia (CSCDA)	1	2,990,000	0.01	0	0	0.00
Visalia Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Woodlake Union Elementary School District	1	1,800,000	0.01	0	0	0.00
Woodlake Union Elementary School District (CSCRPA)	1	2,500,000	0.01	0	0	0.00
Woodlake Union High School District	1	3,600,000	0.01	0	0	0.00
Woodlake Union High School District (CSCRPA)	1	1,135,000	0.00	0	0	0.00
Woodville Elementary School District (CSCRPA)	1	510,000	0.00	0	0	0.00
Total, Tulare County	32	220,748,415	0.76	7	106,828,096	48.39
Tuolumne						
Big Oak Flat-Groveland Unified School District (CSCRPA)	1	1,400,000	0.00	0	0	0.00
Curtis Creek Elementary School District (CSCRPA)	1	1,400,000	0.00	0	0	0.00
Groveland/Tuolumne Financing Authority	1	4,650,000	0.02	1	4,650,000	100.00
Jamestown Elementary School District (CSCRPA)	1	625,000	0.00	0	0	0.00
Sonora School District (CSCRPA)	1	1,125,000	0.00	0	0	0.00
Sonora Union High School District (CSCRPA)	1	3,250,000	0.01	0	0	0.00
Summersville Elementary School District (CSCRPA)	1	500,000	0.00	0	0	0.00
Summersville Union High School District	1	9,990,174	0.03	0	0	0.00
Summersville Union High School District (CSCRPA)	1	1,000,000	0.00	0	0	0.00
Tuolumne County Board of Education (CSCRPA)	1	600,000	0.00	0	0	0.00
Twain Harte-Long Barn Union School District (CSCRPA)	1	825,000	0.00	0	0	0.00
Total, Tuolumne County	11	25,365,174	0.09	1	4,650,000	18.33
Ventura						
Briggs Elementary School District (CSCRPA)	1	360,000	0.00	0	0	0.00
Calleguas-Las Virgenes Public Financing Authority	1	56,290,000	0.19	1	51,037,134	90.67
Camarillo	3	11,234,000	0.04	0	0	0.00
Camarillo Public Finance Authority	1	18,005,000	0.06	1	18,005,000	100.00
Conejo Valley Unified School District	1	10,000,000	0.03	0	0	0.00
Fillmore Public Financing Authority	2	13,110,000	0.04	1	9,265,807	70.68
Fillmore Unified School District (CSCRPA)	1	1,575,000	0.01	0	0	0.00
Hueneme Elementary School District (CSCRPA)	1	5,550,000	0.02	0	0	0.00
Hueneme School District	1	2,085,011	0.01	0	0	0.00
Mesa Union Elementary School District (CSCRPA)	1	440,000	0.00	0	0	0.00
Moorpark Unified School District	1	4,750,000	0.02	0	0	0.00



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Oak Park Unified School District (CSCRPA)	1	3,500,000	0.01	0	0	0.00
Ocean View Elementary School District (CSCRPA)	1	1,870,000	0.01	0	0	0.00
Ocean View School District	1	2,000,000	0.01	0	0	0.00
Ojai Unified School District	1	4,000,000	0.01	0	0	0.00
Ojai Unified School District (CSCRPA)	1	4,000,000	0.01	0	0	0.00
Oxnard Industrial Development Financing Authority	3	11,650,000	0.04	0	0	0.00
Oxnard School District	1	7,000,000	0.02	0	0	0.00
Oxnard Union High School District	2	20,199,913	0.07	1	10,199,913	50.49
Oxnard Union High School District (CSCRPA)	1	5,580,000	0.02	0	0	0.00
Pleasant Valley School District (CSCRPA)	1	2,100,000	0.01	0	0	0.00
Pleasant Valley Unified School District	1	7,400,000	0.03	0	0	0.00
Rio Elementary School District	1	7,000,000	0.02	0	0	0.00
Rio Elementary School District (CSCRPA)	1	3,000,000	0.01	0	0	0.00
Santa Paula Elementary School District	1	2,000,000	0.01	0	0	0.00
Santa Paula Union High School District (CSCRPA)	1	1,235,000	0.00	0	0	0.00
Simi Valley	2	8,175,000	0.03	1	2,010,000	24.59
Simi Valley Community Development Agency	1	7,325,000	0.03	1	7,325,000	100.00
Simi Valley Unified School District (CSCRPA)	1	5,580,000	0.02	0	0	0.00
Somis Union Elementary School District (CSCRPA)	1	400,000	0.00	0	0	0.00
Thousand Oaks	1	22,075,000	0.08	0	0	0.00
Thousand Oaks CFD No 1997-1	1	1,500,000	0.01	0	0	0.00
Thousand Oaks Redevelopment Agency	1	11,810,000	0.04	1	4,092,115	34.65
Ventura County	3	97,320,000	0.33	1	5,710,000	5.87
Ventura County Area Housing Authority	1	5,100,000	0.02	1	5,100,000	100.00
Ventura County Community College District	1	16,290,000	0.06	0	0	0.00
Ventura County Community College District (CCCFA)	1	8,565,000	0.03	0	0	0.00
Ventura County Public Financing Authority	2	57,095,000	0.20	1	6,095,000	10.68
Ventura Port District Public Facilities Corporation	1	15,000,000	0.05	0	0	0.00
Ventura Unified School District	1	10,000,000	0.03	0	0	0.00
Ventura Unified School District (CSCRPA)	1	4,985,000	0.02	0	0	0.00
Total, Ventura County	51	477,153,924	1.63	10	118,839,969	24.91
Yolo						
Davis	1	2,500,000	0.01	0	0	0.00
Esparto Unified School District	1	1,000,000	0.00	0	0	0.00
Esparto Unified School District (CSCRPA)	1	1,170,000	0.00	0	0	0.00
West Sacramento	2	20,030,887	0.07	1	17,259,895	86.17
West Sacramento CFD No 7	2	5,465,000	0.02	0	0	0.00
West Sacramento Financing Authority	2	5,465,000	0.02	0	0	0.00
West Sacramento Redevelopment Agency	1	70,755,000	0.24	1	59,883,649	84.64
Woodland (CSCDA)	1	2,395,000	0.01	0	0	0.00



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Woodland CFD No 1	1	6,480,000	0.02	0	0	0.00
Yolo County	3	26,700,000	0.09	0	0	0.00
Yolo County Board of Education (CSCRPA)	1	3,880,000	0.01	0	0	0.00
Total, Yolo County	16	145,840,887	0.50	2	77,143,544	52.90
<u>Yuba</u>						
Marysville	1	24,060,000	0.08	1	24,060,000	100.00
Wheatland Elementary School District (CSCRPA)	1	1,255,000	0.00	0	0	0.00
Wheatland Union High School District (CSCRPA)	1	930,000	0.00	0	0	0.00
Yuba County	2	11,960,000	0.04	1	2,701,542	22.59
Total, Yuba County	5	38,205,000	0.13	2	26,761,542	70.05
<u>Multiple</u>						
Alameda-Contra Costa Schools Financing Authority	1	20,565,000	0.07	1	4,086,975	19.87
Alameda/Sunnyvale Housing Finance Agency	1	4,380,000	0.01	0	0	0.00
Allan Hancock Joint Community College District (CSCRPA)	1	4,795,000	0.02	0	0	0.00
Association of Bay Area Governments	3	37,130,000	0.13	2	24,858,398	66.95
ABAG Finance Authority For Nonprofit Corporations	15	271,450,061	0.93	2	112,805,000	41.56
Bass Lake Joint Union School District (CSCRPA)	1	1,865,000	0.01	0	0	0.00
Bishop Joint Union High School District (CSCRPA)	1	1,000,000	0.00	0	0	0.00
Butte-Glenn Community College District (CCCFA)	1	4,305,000	0.01	0	0	0.00
Cabrillo Community College District	2	15,450,000	0.05	0	0	0.00
Cabrillo Community College District (CSCRPA)	1	8,005,000	0.03	0	0	0.00
California Cities Home Ownership Authority	1	78,896,773	0.27	0	0	0.00
California Community College Financing Authority	2	44,105,000	0.15	2	10,862,592	24.63
California Maritime Infrastructure Authority	1	1,500,000	0.01	0	0	0.00
California Rural Home Mortgage Finance Authority	6	143,180,000	0.49	2	38,380,000	26.81
California School Boards Association Finance Corporation	10	11,109,476	0.04	2	2,606,000	23.46
California Schools Facility Financing Corporation	2	85,195,000	0.29	2	34,058,418	39.98
California Special District Association Finance Corporation	3	13,425,000	0.05	0	0	0.00
California Statewide Communities Development Authority	76	1,142,468,803	3.91	9	627,366,156	54.91
California Transit Finance Corporation	1	5,330,000	0.02	0	0	0.00
Calistoga Joint Unified School District (CSCRPA)	1	1,215,000	0.00	0	0	0.00
Center for Advanced Research and Technology	1	12,000,000	0.04	0	0	0.00
Chawanakee Joint Elementary School District (CSCRPA)	1	960,000	0.00	0	0	0.00



**TABLE 9
OVERVIEW OF 1998 DEBT FINANCINGS AND REFUNDINGS
BY LOCAL ISSUERS**

<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT(\$)¹</u>	<u>PERCENT OF LOCAL TOTAL</u>	<u># OF ISSUES REFUNDED</u>	<u>REFUNDED AMOUNT(\$)⁶</u>	<u>PERCENT REFUNDED</u>
Coalinga/Huron Joint Unified School District (CSCRPA)	1	4,080,000	0.01	0	0	0.00
College of the Sequoias Community College District (CSCRPA)	1	5,455,000	0.02	0	0	0.00
Colton Joint Unified School District (CSCRPA)	1	6,830,000	0.02	0	0	0.00
Davis Joint Unified School District CFD No 2	1	7,290,000	0.02	1	6,829,272	93.68
Delano Joint Union High School District (CSCRPA)	1	4,170,000	0.01	0	0	0.00
Delta Counties Home Mortgage Finance Authority	1	34,810,000	0.12	1	34,810,000	100.00
Delta View Joint Union Elementary School District (CSCRPA)	1	105,000	0.00	0	0	0.00
Dinuba Joint Unified School District	1	10,890,000	0.04	0	0	0.00
East Bay Municipal Utility District	2	350,000,000	1.20	2	60,000,000	17.14
East Bay Regional Park District	2	165,615,000	0.57	1	130,615,000	78.87
Elverta Joint Elementary School District (CSCRPA)	1	590,000	0.00	0	0	0.00
Feather River Community College District (CCCFA)	1	1,425,000	0.00	0	0	0.00
Firebaugh-Las Deltas Unified School District	1	4,995,636	0.02	0	0	0.00
Fullerton Joint Union High School District	1	4,290,000	0.01	1	2,035,000	47.44
Galt Joint Union High School District (CSCRPA)	1	1,390,000	0.00	0	0	0.00
Gavilan Joint Community College District (CCCFA)	1	2,875,000	0.01	0	0	0.00
Golden West Schools Financing Authority	1	68,491,183	0.23	1	68,491,183	100.00
Grant Joint Union High School District (CSCRPA)	1	4,000,000	0.01	0	0	0.00
Hanford Joint Union High School District (CSCRPA)	1	1,000,000	0.00	0	0	0.00
Hartnell Community College District (CSCRPA)	1	5,600,000	0.02	0	0	0.00
Imperial Irrigation District	1	64,385,000	0.22	1	59,405,000	92.27
Independent Cities Lease Finance Authority	1	50,000,000	0.17	0	0	0.00
Kern Community College District	1	48,000,000	0.16	1	48,000,000	100.00
Kern Community College District (CCCFA)	1	12,470,000	0.04	0	0	0.00
King City Joint Union High School District	1	730,000	0.00	0	0	0.00
King City Joint Union High School District (CSCRPA)	1	19,160,000	0.07	1	18,522,045	96.67
Kings Canyon Joint Unified School District (CSCRPA)	1	5,550,000	0.02	0	0	0.00
Kingsburg Joint Union Elementary School District	1	1,920,000	0.01	0	0	0.00
Kingsburg Joint Union High School District	1	1,000,000	0.00	0	0	0.00
Kingsburg Joint Union High School District (CSCRPA)	1	10,095,327	0.03	0	0	0.00
Lakeside Joint School District	1	1,447,493	0.00	0	0	0.00
Lakeside Joint School District (CSCRPA)	1	215,000	0.00	0	0	0.00
Laton Joint Unified School District (CSCRPA)	1	675,000	0.00	0	0	0.00
Livermore Valley Joint Unified School District	1	8,500,000	0.03	0	0	0.00
Loma Prieta Joint Union Elementary School District (CSCRPA)	1	1,055,000	0.00	0	0	0.00
Los Gatos-Saratoga Joint Union High School District	1	20,000,000	0.07	0	0	0.00
Los Rios Community College District	1	19,000,000	0.07	0	0	0.00
M-S-R Public Power Agency	2	79,500,000	0.27	2	79,500,000	100.00
Marysville Joint Unified School District	1	5,400,000	0.02	0	0	0.00



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Metropolitan Water District of Southern California	5	360,825,000	1.23	2	210,475,000	58.33
Modesto Irrigation District	1	70,501,129	0.24	1	51,172,982	72.58
Modesto Irrigation District Financing Authority	1	94,715,000	0.32	1	94,715,000	100.00
Napa Valley Community College District (CSCRPA)	1	5,550,000	0.02	0	0	0.00
Nevada Joint Union High School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Northern California Power Agency	3	354,575,000	1.21	3	345,225,934	97.36
Oakdale Irrigation District	1	4,255,300	0.01	1	4,255,300	100.00
Panoche Water District	1	3,610,000	0.01	1	3,610,000	100.00
Petaluma Joint Union High School District	2	7,100,000	0.02	0	0	0.00
Pierce Joint Unified School District (CSCRPA)	1	850,000	0.00	0	0	0.00
Point Arena Joint Union High School District (CSCRPA)	1	300,000	0.00	0	0	0.00
Rancho Lucerne Valley Public Financing Authority	1	10,200,000	0.03	0	0	0.00
Red Bluff Joint Union High School District	1	214,000	0.00	0	0	0.00
Red Bluff Joint Union High School District (CSCRPA)	1	2,800,000	0.01	0	0	0.00
Redwoods Community College District (CSCRPA)	1	4,600,000	0.02	0	0	0.00
Riverdale Joint Unified School District	1	5,198,734	0.02	0	0	0.00
Riverdale Unified School District (CSCRPA)	1	595,000	0.00	0	0	0.00
Riverside Community College District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Roseville Joint Union High School District	2	8,505,895	0.03	0	0	0.00
San Francisco Bay Area Rapid Transit District	1	348,510,000	1.19	1	38,486,162	11.04
San Francisco Bay Area Transit Financing Authority	2	100,000,000	0.34	0	0	0.00
San Juan Water District	1	5,980,000	0.02	1	5,980,000	100.00
San Luis Obispo County Community College District	1	1,508,000	0.01	0	0	0.00
Santa Maria Joint Union High School District (SBSFA)	1	5,000,000	0.02	0	0	0.00
Shasta-Tehama-Trinity Joint Community College District (CSCRPA)	1	5,180,000	0.02	0	0	0.00
Sierra Joint Community College District	1	6,005,000	0.02	1	2,573,975	42.86
Sierra Joint Community College District (CCCFA)	1	6,715,000	0.02	0	0	0.00
Siskiyou Joint Community College District (CSCRPA)	1	2,525,000	0.01	0	0	0.00
Snowline Joint Unified School District	1	12,675,000	0.04	1	11,143,131	87.91
Southern California Home Financing Authority	6	122,585,000	0.42	3	60,027,035	48.97
Southern California Public Power Authority	2	145,915,000	0.50	2	145,915,000	100.00
Tahoe-Truckee Unified School District	2	9,855,000	0.03	1	6,605,785	67.03
Tracy Joint Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Tulare Joint Union High School District (CSCRPA)	1	4,845,000	0.02	0	0	0.00
Turlock Irrigation District	8	71,310,270	0.24	1	70,870,000	99.38
Turlock Joint Union High School District	2	8,115,000	0.03	1	2,415,000	29.76
Victor Valley Community College District (CSCRPA)	1	4,780,000	0.02	0	0	0.00
WaterReuse Financing Authority	1	200,000,000	0.68	0	0	0.00
West Hills Community College District (CSCRPA)	1	3,000,000	0.01	0	0	0.00
West Valley-Mission Community College District (CCCFA)	1	4,780,000	0.02	0	0	0.00



**TABLE 9
OVERVIEW OF 1998 DEBT FINANCINGS AND REFUNDINGS
BY LOCAL ISSUERS**

<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT(\$)</u> ¹	<u>PERCENT OF LOCAL TOTAL</u>	<u># OF ISSUES REFUNDED</u>	<u>REFUNDED AMOUNT(\$)</u> ⁶	<u>PERCENT REFUNDED</u>
Winters Joint Unified School District	1	3,750,000	0.01	0	0	0.00
Winters Joint Unified School District (CSCRPA)	1	895,000	0.00	0	0	0.00
Woodland Joint Unified School District (CSCRPA)	1	5,600,000	0.02	0	0	0.00
Y/S School Facilities Financing Authority	1	11,425,000	0.04	1	6,730,000	58.91
Yosemite Community College District (CCCFA)	1	4,795,000	0.02	0	0	0.00
Yuba Community College District	1	5,000,000	0.02	0	0	0.00
Yucaipa-Calimesa Joint Unified School District	1	5,000,000	0.02	0	0	0.00
Total, Multiple Counties	245	4,996,478,080	17.10	56	2,423,431,343	48.50
TOTAL	1866	29,233,418,477	100.00	546	10,814,920,893	37.00



TABLE 10
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BY TYPE OF DEBT INSTRUMENT
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>NOTES/ COMMERCIAL PAPER</u>	<u>GENERAL OBLIGATION BONDS</u>	<u>SALES/LTD TAX OBLIGATION BONDS</u>	<u>PUBLIC LEASE/ ENTERPRISE/ REVENUE BONDS</u>	<u>CONDUIT REVENUE BONDS</u>
<u>Alameda County</u>					
Alameda				27,775,000	1
Alameda City Unified School District	6,000,000	1			
Alameda County	100,000,000	1			6,000,000 1
Alameda County Board Of Education	19,843,000	1			
Alameda County Industrial Development Authority					20,700,000 4
Alameda County Water District				46,650,000	1
Alameda Housing Authority				10,200,000	1
Albany (CSCDA)	1,155,000	1			
Albany Unified School District			4,600,000		1
Berkeley	12,750,000	1	25,000,000		1
Berkeley Unified School District	8,000,000	1	56,945,000		2
Castro Valley Unified School District			6,000,000		1
Dublin Housing Authority					28,700,000 1
Dublin Unified School District			4,999,046		1
Emery Unified School District			2,690,000		1
Emeryville Public Financing Authority				75,545,000	3
Emeryville Redevelopment Agency					20,775,000 3
Fremont	16,500,000	1			
Fremont Public Financing Authority				44,860,000	2
Fremont Unified School District	13,000,000	1	34,519,976		1
Fremont-Newark Community College District (CCCFA)	2,650,000	1			
Hayward					9,500,000 1
Hayward Unified School District					
Livermore Area Recreation and Park District					
Livermore Capital Projects Financing Authority				26,675,000	1
Livermore CFD No 90-1				5,215,000	1
New Haven Unified School District	4,600,000	1	21,000,040		2
Newark					
Newark Unified School District					
Oakland	60,000,000	1			
Oakland Joint Powers Financing Authority				187,500,000	2
Oakland Unified School District			41,961,015		3
Pleasanton Unified School District	6,000,000	1	31,360,000		2
Port Of Oakland	450,000,000	3			
San Leandro Unified School District	5,550,000	1			
San Lorenzo Unified School District	2,500,000	1			
Sunol Glen Unified School District (CSCRPA)	300,000	1			



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<u>ISSUER</u>	<u>SPECIAL ASSESSMENT BONDS</u>	<u>TAX ALLOCATION BONDS</u>	<u>OTHER BONDS</u>	<u>CERTIFICATES OF PARTICIPATION AND LEASES</u>	<u>OTHER</u>
<u>Alameda County</u>					
Alameda	24,695,000	1			
Alameda City Unified School District					
Alameda County				149,915,000	2
Alameda County Board Of Education					
Alameda County Industrial Development Authority					
Alameda County Water District					
Alameda Housing Authority					
Albany (CSCDA)					
Albany Unified School District					
Berkeley			12,415,000		1
Berkeley Unified School District					
Castro Valley Unified School District				3,315,000	1
Dublin Housing Authority					
Dublin Unified School District					
Emery Unified School District					
Emeryville Public Financing Authority					
Emeryville Redevelopment Agency					
Fremont			5,280,000	53,645,000	3
Fremont Public Financing Authority					
Fremont Unified School District					
Fremont-Newark Community College District (CCCFA)					
Hayward					
Hayward Unified School District				13,690,000	1
Livermore Area Recreation and Park District				2,133,159	1
Livermore Capital Projects Financing Authority					
Livermore CFD No 90-1					
New Haven Unified School District					
Newark	14,035,880	2	1,320,000	5,000,000	1
Newark Unified School District				8,135,000	1
Oakland					
Oakland Joint Powers Financing Authority					
Oakland Unified School District					
Pleasanton Unified School District					
Port Of Oakland					
San Leandro Unified School District					
San Lorenzo Unified School District					
Sunol Glen Unified School District (CSCRPA)					



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<u>ISSUER</u>	<u>NOTES/ COMMERCIAL PAPER</u>	<u>GENERAL OBLIGATION BONDS</u>	<u>SALES/LTD TAX OBLIGATION BONDS</u>	<u>PUBLIC LEASE/ ENTERPRISE/ REVENUE BONDS</u>	<u>CONDUIT REVENUE BONDS</u>
Tri-City Waste Facilities Financing Authority Union City Union City CFD No 97-1				7,920,000	1
			8,000,000	1	
Total, Alameda County	708,848,000	18	229,075,077	15	13,215,000
				2	427,125,000
					12
					85,675,000
					10
<u>Amador County</u>					
Amador County Unified School District (CSCRPA) Jackson	5,000,000	1		5,020,000	1
Total, Amador County	5,000,000	1		5,020,000	1
<u>Butte County</u>					
Butte County (CSCDA)	4,795,000	1			
Butte County Board of Education Chico Unified School District	21,750,000	1	34,965,000	2	
Total, Butte County	26,545,000	2	34,965,000	2	
<u>Calaveras County</u>					
Angels					
Bret Harte Union High School District Bret Harte Union High School District (CSCRPA)	1,750,000	1			
Calaveras County (CSCDA)	4,755,000	1			
Calaveras County Board Of Education (CSCRPA)	270,000	1			
Calaveras Unified School District Calaveras Unified School District (CSCRPA)	4,450,000	1	9,941,830	1	
Mark Twain Union Elementary School District (CSCRPA)	1,225,000	1			
Vallecito Union Elementary School District (CSCRPA)	1,600,000	1			
Vallecito Union School District			7,898,053	1	
Total, Calaveras County	14,050,000	6	17,839,883	2	
<u>Colusa County</u>					
Colusa County (CSCDA)	2,875,000	1			
Colusa County Board of Education (CSCRPA)	850,000	1			
Colusa Unified School District (CSCRPA)	1,400,000	1			



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Tri-City Waste Facilities Financing Authority Union City Union City CFD No 97-1			1,320,000	1	
Total, Alameda County	38,730,880	3	20,335,000	4	235,833,159 10
<u>Amador County</u>					
Amador County Unified School District (CSCRPA) Jackson					
Total, Amador County					
<u>Butte County</u>					
Butte County (CSCDA) Butte County Board of Education Chico Unified School District					
Total, Butte County					
<u>Calaveras County</u>					
Angels Bret Harte Union High School District Bret Harte Union High School District (CSCRPA) Calaveras County (CSCDA) Calaveras County Board Of Education (CSCRPA) Calaveras Unified School District Calaveras Unified School District (CSCRPA) Mark Twain Union Elementary School District (CSCRPA) Vallecito Union Elementary School District (CSCRPA) Vallecito Union School District	12,720,000	1		2,315,000	1
Total, Calaveras County	12,720,000	1		2,315,000	1
<u>Colusa County</u>					
Colusa County (CSCDA) Colusa County Board of Education (CSCRPA) Colusa Unified School District (CSCRPA)					



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Maxwell Unified School District (CSCRPA)	475,000	1			
Williams Unified School District (CSCRPA)	945,000	1			
Total, Colusa County	6,545,000	5			
<u>Contra Costa County</u>					
Acalanes Union High School District Antioch	6,000,000	1	23,999,809	1	
Antioch Area Public Facilities Financing Agency CFD No 1989-1			10,000,000	1	
Antioch Public Financing Authority Antioch Unified School District Brentwood	11,000,000	1		93,195,000	1
Brentwood Infrastructure Financing Authority Brentwood Union School District			4,996,607	1	9,995,000
Byron Union School District (CSCRPA)	1,100,000	1			
Central Contra Costa Sanitary District Concord				25,335,000	1
Contra Costa Community College District (CCCFA) Contra Costa County	14,980,000	1			46,466,000
Contra Costa County CFD No 1991-1	107,315,000	2			7
Contra Costa County Office of Education	28,358,000	1	4,785,000	1	
Contra Costa County Public Financing Authority Danville				24,695,000	1
Danville (CSCDA) Danville Financing Authority	2,740,000	1		10,660,000	1
El Cerrito	2,000,000	1			
Martinez Unified School District			2,750,000	1	
Moraga Elementary School District (CSCRPA)	2,100,000	1			
Mt Diablo Unified School District	14,600,000	1			
Oakley Union Elementary School District			7,000,000	1	
Orinda Union School District			3,500,000	2	
Orinda Union School District (CSCRPA)	3,600,000	1			
Pinole Redevelopment Agency Pittsburg					4,959,000
Pittsburg (CSCDA)	2,875,000	1			19,530,000
Pittsburg Infrastructure Financing Authority Pittsburg Unified School District				12,900,000	1
Pleasant Hill Downtown CFD No 1	6,615,000	1	7,470,000	1	
Richmond (CSCDA) Richmond Redevelopment Agency	13,425,000	1			



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Maxwell Unified School District (CSCRPA)					
Williams Unified School District (CSCRPA)					
Total, Colusa County					
<u>Contra Costa County</u>					
Acalanes Union High School District					
Antioch	86,368,500	1			
Antioch Area Public Facilities Financing Agency CFD No 1989-1					
Antioch Public Financing Authority					
Antioch Unified School District					
Brentwood	9,995,000	1			
Brentwood Infrastructure Financing Authority					
Brentwood Union School District					
Byron Union School District (CSCRPA)					
Central Contra Costa Sanitary District					
Concord	445,217	1		3,560,000	1
Contra Costa Community College District (CCCFA)					
Contra Costa County					
Contra Costa County CFD No 1991-1					
Contra Costa County Office of Education					
Contra Costa County Public Financing Authority					
Danville	10,610,000	1			
Danville (CSCDA)					
Danville Financing Authority					
El Cerrito					
Martinez Unified School District					
Moraga Elementary School District (CSCRPA)					
Mt Diablo Unified School District				7,760,000	1
Oakley Union Elementary School District					
Orinda Union School District					
Orinda Union School District (CSCRPA)					
Pinole Redevelopment Agency		19,645,000	2		
Pittsburg	13,796,000	2			
Pittsburg (CSCDA)					
Pittsburg Infrastructure Financing Authority					
Pittsburg Unified School District				11,720,000	1
Pleasant Hill Downtown CFD No 1					
Richmond (CSCDA)					
Richmond Redevelopment Agency		21,862,779	1		



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Richmond Redevelopment Agency CFD No 1998-1			4,500,000	1						
San Pablo										
San Pablo Joint Powers Financing Authority				4,925,000	1					
San Ramon Public Financing Authority										
San Ramon Valley Unified School District	12,000,000	1	70,000,000	1						
Walnut Creek Elementary School District			5,000,000	1						
Walnut Creek Elementary School District (CSCRPA)	3,795,000	1								
West Contra Costa Unified School District	20,000,000	1	10,000,000	1						
Total, Contra Costa County	252,503,000	18	132,246,416	10	26,755,000	4	181,705,000	7	70,955,000	9
<u>Del Norte County</u>										
Del Norte County										
Del Norte County (CSCDA)	4,695,000	1								
Total, Del Norte County	4,695,000	1								
<u>El Dorado County</u>										
Black Oak Mine Unified School District (CSCRPA)	2,600,000	1								
Buckeye Union Elementary School District (CSCRPA)	2,200,000	1								
Diamond Springs-El Dorado Fire Protection District										
El Dorado County					1,256,982	1				
El Dorado County (CSCDA)	17,235,000	1								
El Dorado County Board of Education (CSCRPA)	5,000,000	1								
El Dorado Union High School District			4,180,000	1						
El Dorado Union High School District (CSCRPA)	4,365,000	1								
Gold Oak Union School District (CSCRPA)	655,000	1								
Gold Trail Union School District (CSCRPA)	660,000	1								
Lake Tahoe Unified School District (CSCRPA)	4,065,000	1								
Meeks Bay Fire Protection District (CSCDA)	115,000	1								
Mother Lode Union Elementary School District (CSCRPA)	2,200,000	1								
Pioneer Union Elementary School District (CSCRPA)	720,000	1								
Placerville Union Elementary School District (CSCRPA)	835,000	1								
Pollock Pines Union Elementary School District (CSCRPA)	1,335,000	1								
Rescue Union Elementary School District			11,147,612	1						
Rescue Union Elementary School District (CSCRPA)	1,755,000	1								
South Tahoe Public Utility District	5,000,000	1								
Total, El Dorado County	48,740,000	15	15,327,612	2		1,256,982	1			



TABLE 10
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY TYPE OF DEBT INSTRUMENT
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>SPECIAL ASSESSMENT BONDS</u>	<u>TAX ALLOCATION BONDS</u>	<u>OTHER BONDS</u>	<u>CERTIFICATES OF PARTICIPATION AND LEASES</u>	<u>OTHER</u>
Richmond Redevelopment Agency CFD No 1998-1 San Pablo	4,890,000	1			
San Pablo Joint Powers Financing Authority San Ramon Public Financing Authority San Ramon Valley Unified School District Walnut Creek Elementary School District Walnut Creek Elementary School District (CSCRPA) West Contra Costa Unified School District			26,920,000	1	
Total, Contra Costa County	126,104,717	7	68,427,779	4	23,040,000 3
<u>Del Norte County</u>					
Del Norte County Del Norte County (CSCDA)	3,536,836	1			
Total, Del Norte County	3,536,836	1			
<u>El Dorado County</u>					
Black Oak Mine Unified School District (CSCRPA) Buckeye Union Elementary School District (CSCRPA) Diamond Springs-El Dorado Fire Protection District El Dorado County El Dorado County (CSCDA) El Dorado County Board of Education (CSCRPA) El Dorado Union High School District El Dorado Union High School District (CSCRPA) Gold Oak Union School District (CSCRPA) Gold Trail Union School District (CSCRPA) Lake Tahoe Unified School District (CSCRPA) Meeks Bay Fire Protection District (CSCDA) Mother Lode Union Elementary School District (CSCRPA) Pioneer Union Elementary School District (CSCRPA) Placerville Union Elementary School District (CSCRPA) Pollock Pines Union Elementary School District (CSCRPA) Rescue Union Elementary School District Rescue Union Elementary School District (CSCRPA) South Tahoe Public Utility District				750,000	1
Total, El Dorado County				750,000	1



TABLE 10
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY TYPE OF DEBT INSTRUMENT
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>NOTES/ COMMERCIAL PAPER</u>	<u>GENERAL OBLIGATION BONDS</u>	<u>SALES/LTD TAX OBLIGATION BONDS</u>	<u>PUBLIC LEASE/ ENTERPRISE/ REVENUE BONDS</u>	<u>CONDUIT REVENUE BONDS</u>					
<u>Fresno County</u>										
American Union Elementary School District (CSCRPA)	335,000	1								
Caruthers Union High School District (CSCRPA)	610,000	1								
Central Unified School District										
Clovis				15,330,000	1					
Clovis (CSCDA)	1,915,000	1								
Clovis Public Financing Authority										
Clovis Unified School District	30,500,000	1								
Coalinga Public Financing Authority				20,940,000	3					
Firebaugh Redevelopment Agency										
Firebaugh-Las Deltas Unified School District (CSCRPA)	2,145,000	1								
Fowler Unified School District (CSCRPA)	2,305,000	1								
Fowler Unified School District			5,475,000	1						
Fresno	32,000,000	1		31,935,000	1					
Fresno County	85,000,000	1			20,460,000					
Fresno County Board of Education (CSCRPA)	5,165,000	1								
Fresno County Transportation Authority										
Fresno CFD No 3			75,475,000	1						
Fresno Joint Powers Financing Authority			18,180,000	1						
Fresno Unified School District				32,609,535	1					
Kerman Unified School District (CSCRPA)	2,500,000	1	45,000,000	1						
Mendota										
Mid Valley Public Financing Authority				3,285,000	1					
Parlier Redevelopment Agency										
Parlier Unified School District (CSCRPA)	2,605,000	1								
Reedley Redevelopment Agency										
San Joaquin										
Sanger CFD No 1				2,225,000	1					
Sanger Unified School District	5,000,000	1	3,460,000	1						
Sanger Unified School District (CVSFA)	3,300,000	1								
Selma	2,000,000	1								
Selma Unified School District			8,220,000	1						
Selma Unified School District (CSCRPA)	4,400,000	1								
Sierra Foothills Public Financing Authority										
Sierra Nevada Public Finance Authority	10,500,000	1								
State Center Community College District (CCCFA)	4,755,000	1								
West Fresno Elementary School District			1,800,000	1						
Total, Fresno County	195,035,000	17	58,480,000	4	95,880,000	3	104,099,535	7	20,460,000	1



TABLE 10
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<u>ISSUER</u>	<u>SPECIAL ASSESSMENT BONDS</u>	<u>TAX ALLOCATION BONDS</u>	<u>OTHER BONDS</u>	<u>CERTIFICATES OF PARTICIPATION AND LEASES</u>	<u>OTHER</u>			
<u>Fresno County</u>								
American Union Elementary School District (CSCRPA)								
Caruthers Union High School District (CSCRPA)								
Central Unified School District Clovis	6,646,333	2		19,385,000	1			
Clovis (CSCDA)								
Clovis Public Financing Authority				10,030,000	1			
Clovis Unified School District								
Coalinga Public Financing Authority								
Firebaugh Redevelopment Agency			1,000,000		1			
Firebaugh-Las Deltas Unified School District (CSCRPA)								
Fowler Unified School District (CSCRPA)								
Fowler Unified School District								
Fresno				3,205,000	1			
Fresno County				184,910,000	1			
Fresno County Board of Education (CSCRPA)								
Fresno County Transportation Authority								
Fresno CFD No 3								
Fresno Joint Powers Financing Authority								
Fresno Unified School District				51,930,000	1			
Kerman Unified School District (CSCRPA)								
Mendota				600,000	1			
Mid Valley Public Financing Authority								
Parlier Redevelopment Agency			5,345,000		1			
Parlier Unified School District (CSCRPA)								
Reedley Redevelopment Agency			3,860,000		2			
San Joaquin	1,700,000	1						
Sanger CFD No 1								
Sanger Unified School District								
Sanger Unified School District (CVSFA)								
Selma								
Selma Unified School District				180,000	1			
Selma Unified School District (CSCRPA)								
Sierra Foothills Public Financing Authority				22,500,000	1			
Sierra Nevada Public Finance Authority								
State Center Community College District (CCCFA)								
West Fresno Elementary School District								
Total, Fresno County	8,346,333	3	10,205,000	4	188,115,000	2	104,625,000	6



TABLE 10
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<u>ISSUER</u>	<u>NOTES/ COMMERCIAL PAPER</u>	<u>GENERAL OBLIGATION BONDS</u>	<u>SALES/LTD TAX OBLIGATION BONDS</u>	<u>PUBLIC LEASE/ ENTERPRISE/ REVENUE BONDS</u>	<u>CONDUIT REVENUE BONDS</u>
<u>Glenn County</u>					
Glenn County (CSCDA)	3,835,000	1			
Hamilton Union High School District			1,340,000	1	
Total, Glenn County	3,835,000	1	1,340,000		
<u>Humboldt County</u>					
Arcata					
Eureka				2,975,000	1
Eureka (CSCDA)	1,210,000	1			
Eureka City Elementary/Eureka City High School Districts (CSCRPA)	5,600,000	1			
Eureka Housing Authority					2,200,000
Humboldt County	17,000,000	1			
Humboldt County Resort Improvement District No 1					
Northern Humboldt Union High School District (CSCRPA)	2,685,000	1			
Palmer Creek Community Services District				290,000	1
Weott Community Services District					
Total, Humboldt County	26,495,000	4		3,265,000	2
<u>Imperial County</u>					
Brawley					
Brawley Union High School District (CSCRPA)	1,600,000	1			
Calexico Financing Authority				11,075,000	1
Calexico Unified School District (CSCRPA)	5,600,000	1			
Calipatria Redevelopment Agency					
Calipatria Unified School District (CSCRPA)	2,850,000	1			
Central Union High School District (CSCRPA)	3,000,000	1			
El Centro (CSCDA)	1,570,000	1			
El Centro Elementary School District (CSCRPA)	5,000,000	1			
Heber Elementary School District			2,500,000	1	
Heber Elementary School District (CSCRPA)	600,000	1			
Imperial County (CSCDA)	4,795,000	1			
Imperial County Board of Education (CSCRPA)	2,365,000	1			
Meadows Union Elementary School District			1,000,000	1	
Pioneers Memorial Hospital District			19,990,000	1	



TABLE 10
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<u>ISSUER</u>	<u>SPECIAL ASSESSMENT BONDS</u>	<u>TAX ALLOCATION BONDS</u>	<u>OTHER BONDS</u>	<u>CERTIFICATES OF PARTICIPATION AND LEASES</u>	<u>OTHER</u>
<u>Glenn County</u>					
Glenn County (CSCDA)					
Hamilton Union High School District					
Total, Glenn County					
<u>Humboldt County</u>					
Arcata				2,825,000	1
Eureka					
Eureka (CSCDA)					
Eureka City Elementary/Eureka City High School Districts (CSCRPA)					
Eureka Housing Authority					
Humboldt County					
Humboldt County Resort Improvement District No 1	349,000	1			
Northern Humboldt Union High School District (CSCRPA)					
Palmer Creek Community Services District	375,500	1			
Weott Community Services District					
Total, Humboldt County	724,500	2		2,825,000	1
<u>Imperial County</u>					
Brawley				17,450,000	1
Brawley Union High School District (CSCRPA)					
Calexico Financing Authority					
Calexico Unified School District (CSCRPA)					
Calipatria Redevelopment Agency		350,000	1		
Calipatria Unified School District (CSCRPA)					
Central Union High School District (CSCRPA)					
El Centro (CSCDA)					
El Centro Elementary School District (CSCRPA)					
Heber Elementary School District					
Heber Elementary School District (CSCRPA)					
Imperial County (CSCDA)					
Imperial County Board of Education (CSCRPA)					
Meadows Union Elementary School District					
Pioneers Memorial Hospital District					



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San Pasqual Valley Unified School District (CSCRPA)	1,000,000	1			
Westmorland Union Elementary School District (CSCRPA)	315,000	1			
Total, Imperial County	28,695,000	11	23,490,000	3	11,075,000 1
<u>Inyo County</u>					
Big Pine Unified School District (CSCRPA)	600,000	1			
Bishop Union Elementary School District (CSCRPA)	990,000	1			
Death Valley Unified School District (CSCRPA)	200,000	1			
Inyo County Board of Education (CSCRPA)	1,175,000	1			
Lone Pine Unified School District (CSCRPA)	2,000,000	1			
Northern Inyo County Local Hospital District				8,000,000	1
Owens Valley Unified School District (CSCRPA)	260,000	1			
Total, Inyo County	5,225,000	6		8,000,000	1
<u>Kern County</u>					
Arvin Union Elementary School District (CSCRPA)	755,000	1			
Bakersfield					1,570,000
California City (CSCDA)	395,000	1			
Delano					
Delano Union Elementary School District			7,950,000	2	
Greenfield Union Elementary School District					
Kern County	68,000,000	1			
Kern County Board Of Education	57,865,000	1			
Kern High School District	18,000,000	1			
Lamont Public Utility District					
Lamont School District (CSCRPA)	3,250,000	1			
McFarland Unified School District			9,150,000	1	
North of River Sanitary District No 1					
Richland-Lerdo Elementary School District (CSCRPA)	2,025,000	1			
Rio Bravo-Greeley Union Elementary School District			3,246,280	1	
RNR School Financing Authority CFD No 92-1				11,995,000	1
Semitropic Water Storage District				12,375,000	1
South Fork Union School District			1,100,000	1	
Southern Kern Unified School District					
Standard School District (CSCRPA)	3,515,000	1			



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San Pasqual Valley Unified School District (CSCRPA)					
Westmorland Union Elementary School District (CSCRPA)					
Total,Imperial County		350,000	1	17,450,000	1
<u>Inyo County</u>					
Big Pine Unified School District (CSCRPA)					
Bishop Union Elementary School District (CSCRPA)					
Death Valley Unified School District (CSCRPA)					
Inyo County Board of Education (CSCRPA)					
Lone Pine Unified School District (CSCRPA)					
Northern Inyo County Local Hospital District					
Owens Valley Unified School District (CSCRPA)					
Total,Inyo County					
<u>Kern County</u>					
Arvin Union Elementary School District (CSCRPA)					
Bakersfield	3,420,000	2			
California City (CSCDA)					
Delano				43,440,000	1
Delano Union Elementary School District				9,775,000	1
Greenfield Union Elementary School District					
Kern County					
Kern County Board Of Education				33,030,000	1
Kern High School District					
Lamont Public Utility District	2,615,174	1			
Lamont School District (CSCRPA)					
McFarland Unified School District					
North of River Sanitary District No 1	3,205,000	1			
Richland-Lerdo Elementary School District (CSCRPA)					
Rio Bravo-Greeley Union Elementary School District					
RNR School Financing Authority CFD No 92-1				3,720,000	1
Semitropic Water Storage District					
South Fork Union School District					
Southern Kern Unified School District				6,293,301	1
Standard School District (CSCRPA)					



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SUMMARY OF 1998 LOCAL DEBT FINANCINGS
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Taft Public Financing Authority Tehachapi				5,060,000	1
Tehachapi Unified School District (CSCRPA)	5,080,000	1			
Vineland Elementary School District (CSCRPA)	835,000	1			
Total, Kern County	159,720,000	10	21,446,280	5	11,995,000
				17,435,000	2
					1,570,000
Total, Kern County					1
<u>Kings County</u>					
Central Union Elementary School District (CSCRPA)	2,095,000	1			
Corcoran Unified School District (CSCRPA)	2,740,000	1			
Hanford CFD No 91-1				5,365,000	1
Hanford Elementary School District			7,350,000	1	
Hanford Elementary School District (CSCRPA)	2,650,000	1			
Hanford Joint Union High School District			8,000,000	1	
Island Union School District (CSCRPA)	155,000	1			
Kings County (CSCDA)	3,835,000	1			
Kings County Board of Education (CSCRPA)	2,790,000	1			
Kings River-Hardwick Union Elementary School District (CSCRPA)	520,000	1			
Lemoore Redevelopment Agency					
Lemoore Union Elementary School District (CSCRPA)	2,025,000	1			
Lemoore Union High School District (CSCRPA)	895,000	1			
Pioneer Union School District (CSCRPA)	795,000	1			
Reef-Sunset Unified School District			6,000,000	1	
Reef-Sunset Unified School District (CSCRPA)	3,275,000	1			
Total, Kings County	21,775,000	11	21,350,000	3	5,365,000
					1
<u>Lake County</u>					
Clearlake (CSCDA)	670,000	1			
Kelseyville Unified School District (CSCRPA)	2,500,000	1			
Konocti Unified School District (CSCRPA)	4,300,000	1			
Lake County Board of Education (CSCRPA)	2,090,000	1			
Lakeport Unified School District (CSCRPA)	1,600,000	1			
Middletown Unified School District (CSCRPA)	2,075,000	1			
Upper Lake Union Elementary School District (CSCRPA)	175,000	1			
Upper Lake Union High School District (CSCRPA)	725,000	1			
Total, Lake County	14,135,000	8			



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Taft Public Financing Authority					
Tehachapi				289,900	2
Tehachapi Unified School District (CSCRPA)					
Vineland Elementary School District (CSCRPA)					
Total, Kern County	9,240,174	4		96,548,201	7
<u>Kings County</u>					
Central Union Elementary School District (CSCRPA)					
Corcoran Unified School District (CSCRPA)					
Hanford CFD No 91-1					
Hanford Elementary School District					
Hanford Elementary School District (CSCRPA)					
Hanford Joint Union High School District					
Island Union School District (CSCRPA)					
Kings County (CSCDA)					
Kings County Board of Education (CSCRPA)					
Kings River-Hardwick Union Elementary School District (CSCRPA)					
Lemoore Redevelopment Agency		6,180,000	1		
Lemoore Union Elementary School District (CSCRPA)					
Lemoore Union High School District (CSCRPA)					
Pioneer Union School District (CSCRPA)					
Reef-Sunset Unified School District					
Reef-Sunset Unified School District (CSCRPA)					
Total, Kings County		6,180,000	1		
<u>Lake County</u>					
Clearlake (CSCDA)					
Kelseyville Unified School District (CSCRPA)					
Konocti Unified School District (CSCRPA)					
Lake County Board of Education (CSCRPA)					
Lakeport Unified School District (CSCRPA)					
Middletown Unified School District (CSCRPA)					
Upper Lake Union Elementary School District (CSCRPA)					
Upper Lake Union High School District (CSCRPA)					
Total, Lake County					



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<u>ISSUER</u>	<u>NOTES/ COMMERCIAL PAPER</u>	<u>GENERAL OBLIGATION BONDS</u>	<u>SALES/LTD TAX OBLIGATION BONDS</u>	<u>PUBLIC LEASE/ ENTERPRISE/ REVENUE BONDS</u>	<u>CONDUIT REVENUE BONDS</u>
<u>Lassen County</u>					
Lassen County					
Lassen County (CSCDA)	700,000	1			
Lassen Union High School District (CSCRPA)	2,000,000	1			
Total, Lassen County	2,700,000	2			
<u>Los Angeles County</u>					
Acton-Agua Dulce Unified School District (LACS)	990,000	1			
Alhambra City High School District (LACS)	4,755,000	1			
Alhambra City School District (LACS)	4,375,000	1			
Arcadia Unified School District (LACS)	4,315,000	1			
Avalon Public Financing Authority					
Azusa Unified School District (CSCRPA)	5,600,000	1			
Baldwin Park Public Financing Authority					
Bassett Unified School District (CSCRPA)	4,440,000	1			
Bell					
Bell (CSCDA)	1,055,000	1			
Bell Public Financing Authority	4,500,000	1		1,870,000	1
Bellflower Unified School District (CSCRPA)	5,000,000	1			
Beverly Hills Public Financing Authority				73,585,000	3
Beverly Hills Unified School District			62,000,000		
Beverly Hills Unified School District (CSCRPA)	4,955,000	1			
Bonita Unified School District (CSCRPA)	5,600,000	1			
Burbank					
Burbank Unified School District			39,996,370		
Burbank Unified School District (LACS)	3,920,000	1			
Castaic Union School District (CSCRPA)	1,600,000	1			
Centinela Valley Union High School District (LACS)	4,535,000	1			
Cerritos Community College District (LACS)	6,185,000	1			
Cerritos Redevelopment Agency					
Charter Oak Unified School District (LACS)	2,635,000	1			
Citrus Community College District (LACS)	4,755,000	1			
Claremont (CSCDA)	2,250,000	1			
Claremont Unified School District (CSCRPA)	5,600,000	1			
Commerce Community Development Commission					
Compton				8,310,000	1
Covina-Valley Unified School District (CSCRPA)	5,600,000	1			
Culver City Unified School District			20,000,000		
Culver City Unified School District (CSCRPA)	2,075,000	1			
Downey Unified School District			14,680,256		



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<u>Lassen County</u>					
Lassen County				6,030,000	1
Lassen County (CSCDA)					
Lassen Union High School District (CSCRPA)					
Total, Lassen County				6,030,000	1
<u>Los Angeles County</u>					
Acton-Agua Dulce Unified School District (LACS)					
Alhambra City High School District (LACS)					
Alhambra City School District (LACS)					
Arcadia Unified School District (LACS)					
Avalon Public Financing Authority		21,225,000	1		
Azusa Unified School District (CSCRPA)					
Baldwin Park Public Financing Authority		11,875,000	1		
Bassett Unified School District (CSCRPA)					
Bell				3,020,000	1
Bell (CSCDA)					
Bell Public Financing Authority					
Bellflower Unified School District (CSCRPA)					
Beverly Hills Public Financing Authority					
Beverly Hills Unified School District					
Beverly Hills Unified School District (CSCRPA)					
Bonita Unified School District (CSCRPA)					
Burbank					
Burbank Unified School District					
Burbank Unified School District (LACS)					
Castaic Union School District (CSCRPA)					
Centinela Valley Union High School District (LACS)					
Cerritos Community College District (LACS)					
Cerritos Redevelopment Agency		5,640,000	1		
Charter Oak Unified School District (LACS)					
Citrus Community College District (LACS)					
Claremont (CSCDA)					
Claremont Unified School District (CSCRPA)					
Commerce Community Development Commission		15,545,000	2		
Compton					
Covina-Valley Unified School District (CSCRPA)					
Culver City Unified School District					
Culver City Unified School District (CSCRPA)					
Downey Unified School District					



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Downey Unified School District (CSCRPA)	5,000,000	1			
Duarte Redevelopment Agency	400,000	1			
Duarte Unified School District			6,000,000	1	
Duarte Unified School District (CSCRPA)	4,935,000	1			
East Whittier City School District			7,000,000	1	
Eastside Union School District			6,497,548	1	
Eastside Union School District (CSCRPA)	2,090,000	1			
El Camino Community College District (LACS)	13,105,000	1			
El Monte City School District (LACS)	3,805,000	1			
El Monte Public Financing Authority					
El Monte Union High School District (LACS)	3,805,000	1			
El Rancho Unified School District			4,260,097	1	
El Segundo Unified School District			8,998,276	1	
Gardena	5,875,000	1			
Garvey Elementary School District (CSCRPA)	5,600,000	1			
Glendale Community College District (LACS)	4,755,000	1			
Glendale Housing Authority					1,850,000
Glendale Unified School District			25,000,000	1	
Glendale Unified School District (LACS)	11,420,000	1			
Glendora Public Financing Authority					
Hacienda La Puente Unified School District (CSCRPA)	5,600,000	1			
Hawthorne Community Redevelopment Agency					
Hawthorne Elementary School District			5,997,114	1	
Hawthorne Elementary School District (LACS)	3,355,000	1			
Industry				6,735,000	1
Inglewood Redevelopment Agency					
Irwindale					
Irwindale CFD No 1			11,390,000	1	
La Mirada Redevelopment Agency					
La Mirada Redevelopment Agency CFD No 89-1			15,685,000	1	
La Verne CFD No 88-1			7,200,000	1	
La Verne Industrial Development Authority					9,000,000
Lancaster CFD No 90-1			9,065,000	1	
Lancaster Elementary School District (CSCRPA)	6,445,000	1			
Las Virgenes Unified School District			29,999,130	1	
Las Virgenes Unified School District (CSCRPA)	5,575,000	1			
Lawndale Elementary School District (CSCRPA)	4,000,000	1			
Lennox Elementary School District			5,503,266	1	
Lennox Elementary School District (CSCRPA)	2,100,000	1			
Little Lake City School District (LACS)	1,900,000	1			
Long Beach	38,000,000	1			11,620,000



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Downey Unified School District (CSCRPA)					
Duarte Redevelopment Agency		9,810,000	1		
Duarte Unified School District					
Duarte Unified School District (CSCRPA)					
East Whittier City School District					
Eastside Union School District					
Eastside Union School District (CSCRPA)					
El Camino Community College District (LACS)					
El Monte City School District (LACS)					
El Monte Public Financing Authority		13,465,000	2		
El Monte Union High School District (LACS)					
El Rancho Unified School District					
El Segundo Unified School District					
Gardena					
Garvey Elementary School District (CSCRPA)					
Glendale Community College District (LACS)					
Glendale Housing Authority					
Glendale Unified School District					
Glendale Unified School District (LACS)					
Glendora Public Financing Authority		7,570,000	1		
Hacienda La Puente Unified School District (CSCRPA)					
Hawthorne Community Redevelopment Agency		8,770,000	1		
Hawthorne Elementary School District					
Hawthorne Elementary School District (LACS)					
Industry	6,735,000	1			
Inglewood Redevelopment Agency		38,960,000	1		
Irwindale	975,000	1			
Irwindale CFD No 1					
La Mirada Redevelopment Agency		5,150,000	1		
La Mirada Redevelopment Agency CFD No 89-1					
La Verne CFD No 88-1					
La Verne Industrial Development Authority					
Lancaster CFD No 90-1					
Lancaster Elementary School District (CSCRPA)					
Las Virgenes Unified School District					
Las Virgenes Unified School District (CSCRPA)					
Lawndale Elementary School District (CSCRPA)					
Lennox Elementary School District					
Lennox Elementary School District (CSCRPA)					
Little Lake City School District (LACS)					
Long Beach					



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Long Beach Bond Financing Authority				38,065,000	1
Long Beach Community College District (LACS)	4,795,000	1			
Long Beach Housing Authority					12,500,000
Los Angeles	251,000,000	3	119,990,000	438,515,000	3
Los Angeles County Schools Regionalized Business Services Corporation					20,960,000
Los Angeles Community College District	19,200,000	1			
Los Angeles Community Redevelopment Agency					
Los Angeles Community Redevelopment Agency Community Redevelopment Financing Authority					
Los Angeles Convention and Exhibition Center Authority				45,580,000	1
Los Angeles County	850,000,000	1			
Los Angeles County Board of Education (LACS)	15,225,000	1			
Los Angeles County Capital Asset Leasing Corporation				44,565,000	2
Los Angeles County CFD No 5			12,550,000	1	
Los Angeles County Housing Authority					99,160,000
Los Angeles County Metropolitan Transportation Authority			241,410,000	2	6
Los Angeles Department of Water and Power				235,730,000	1
Los Angeles Industrial Development Authority					14,250,000
Los Angeles Municipal Improvement Corporation				26,895,000	1
Los Angeles Unified School District	169,480,000	1	350,000,000	1	
Los Nietos Elementary School District (CSCRPA)	2,500,000	1			
Manhattan Beach Unified School District			6,000,501	1	
Manhattan Beach Unified School District (LACS)	3,355,000	1			
Maywood (CSCDA)	955,000	1			
Monrovia Redevelopment Agency	8,500,000	1			
Monrovia Unified School District					
Monrovia Unified School District (LACS)	3,835,000	1			
Montebello	4,900,000	1			
Montebello Community Redevelopment Agency					
Montebello Unified School District			24,639,698	1	
Monterey Park Housing Authority					3,915,000
Monterey Park Public Financing Authority					
Mt San Antonio Community College District (LACS)	4,510,000	1			
Newhall County Water District					
Newhall Elementary School District (CSCRPA)	5,000,000	1			
Palmdale (CSCDA)	2,625,000	1			
Palmdale Community Redevelopment Agency					
Palmdale Housing Authority					3,330,000



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Long Beach Bond Financing Authority					
Long Beach Community College District (LACS)					
Long Beach Housing Authority					
Los Angeles			25,000,000	1	15,000,000
Los Angeles County Schools Regionalized Business Services Corporation					13,315,000
Los Angeles Community College District					
Los Angeles Community Redevelopment Agency		49,045,000	2		
Los Angeles Community Redevelopment Agency Community Redevelopment Financing Authority		34,625,000	2		
Los Angeles Convention and Exhibition Center Authority					
Los Angeles County					
Los Angeles County Board of Education (LACS)					
Los Angeles County Capital Asset Leasing Corporation					
Los Angeles County CFD No 5					
Los Angeles County Housing Authority					
Los Angeles County Metropolitan Transportation Authority					
Los Angeles Department of Water and Power					
Los Angeles Industrial Development Authority					
Los Angeles Municipal Improvement Corporation					
Los Angeles Unified School District					
Los Nietos Elementary School District (CSCRPA)					
Manhattan Beach Unified School District					
Manhattan Beach Unified School District (LACS)					
Maywood (CSCDA)					
Monrovia Redevelopment Agency		35,745,000	2		
Monrovia Unified School District					
Monrovia Unified School District (LACS)					
Montebello					
Montebello Community Redevelopment Agency		12,245,000	2		
Montebello Unified School District					
Monterey Park Housing Authority					
Monterey Park Public Financing Authority		11,610,000	1		
Mt San Antonio Community College District (LACS)					
Newhall County Water District					
Newhall Elementary School District (CSCRPA)					
Palmdale (CSCDA)					
Palmdale Community Redevelopment Agency		30,625,000	1		
Palmdale Housing Authority					



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Palmdale School District (LACS)	9,515,000	1			
Palmdale Water District					
Palos Verdes Estates (CSCDA)	2,000,000	1			
Palos Verdes Library District			14,230,000	1	
Palos Verdes Peninsula Unified School District (LACS)	4,755,000	1			
Paramount Redevelopment Agency					
Paramount Unified School District	16,500,000	1	29,999,256	1	
Pasadena				70,635,000	1
Pasadena Unified School District			50,000,000	1	
Pasadena Unified School District (LACS)	9,515,000	1			
Pomona Public Financing Authority				52,335,000	1
Pomona Redevelopment Agency					11,500,000
Pomona Unified School District			10,000,000	1	
Redondo Beach (CSCDA)	4,535,000	1			
Redondo Beach Unified School District (LACS)	4,795,000	1			
Rio Hondo Community College District (LACS)	2,930,000	1			
Rosemead Elementary School District	2,660,000	1			
Rowland Unified School District (CSCRPA)	5,600,000	1			
San Dimas					
San Dimas Housing Authority				8,075,000	1
San Dimas Redevelopment Agency					
San Fernando Public Financing Authority					
San Gabriel Unified School District (LACS)	3,410,000	1			
San Marino Unified School District			27,715,000	1	
Santa Clarita Community College District (CCCFA)	4,195,000	1			
Santa Fe Springs Community Development Commission					
Santa Monica			3,060,000	1	
Santa Monica Community College District (LACS)	4,755,000	1			
Santa Monica-Malibu Unified School District			68,145,000	1	
Santa Monica-Malibu Unified School District (LACS)	9,125,000	1			
Saugus Union Elementary School District (CSCRPA)	5,315,000	1			
Sierra Madre Financing Authority				6,740,000	1
South Gate (CSCDA)	2,855,000	1			
South Gate Public Financing Authority					
South Pasadena Unified School District			9,999,877	1	
South Whittier Elementary School District			14,998,567	1	
Southgate Park and Recreation District (CSCDA)	995,000	1			
Sulphur Springs Union Elementary School District (CSCRPA)	4,500,000	1			
Temple City Unified School District			18,593,249	1	



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Palmdale School District (LACS)					
Palmdale Water District				21,925,000	1
Palos Verdes Estates (CSCDA)					
Palos Verdes Library District					
Palos Verdes Peninsula Unified School District (LACS)					
Paramount Redevelopment Agency		3,122,051	1		
Paramount Unified School District					
Pasadena					
Pasadena Unified School District					
Pasadena Unified School District (LACS)					
Pomona Public Financing Authority					
Pomona Redevelopment Agency		18,980,000	5		
Pomona Unified School District					
Redondo Beach (CSCDA)					
Redondo Beach Unified School District (LACS)					
Rio Hondo Community College District (LACS)					
Rosemead Elementary School District					
Rowland Unified School District (CSCRPA)					
San Dimas				1,925,000	1
San Dimas Housing Authority					
San Dimas Redevelopment Agency		5,950,000	1		
San Fernando Public Financing Authority		7,680,000	1		
San Gabriel Unified School District (LACS)					
San Marino Unified School District					
Santa Clarita Community College District (CCCFA)					
Santa Fe Springs Community Development Commission		27,010,000	1		
Santa Monica					
Santa Monica Community College District (LACS)					
Santa Monica-Malibu Unified School District					
Santa Monica-Malibu Unified School District (LAC)					
Saugus Union Elementary School District (CSCRPA)					
Sierra Madre Financing Authority		5,175,000	1		
South Gate (CSCDA)					
South Gate Public Financing Authority		8,625,000	1		
South Pasadena Unified School District					
South Whittier Elementary School District					
Southgate Park and Recreation District (CSCDA)					
Sulphur Springs Union Elementary School District (CSCRPA)					
Temple City Unified School District					



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Temple City Unified School District (CSCRPA) Torrance Torrance Redevelopment Agency	3,000,000	1								
Torrance Unified School District (CSCRPA) Walnut Valley Unified School District Walnut Valley Unified School District (CSCRPA) Walnut Valley Water District West Basin Municipal Water District West Covina Redevelopment Agency	8,960,000	1								
West Covina Unified School District (LACS) West Hollywood Westside Union School District (LACS) Whittier City School District Whittier City School District (LACS) Whittier CFD No 1989-1 Whittier CFD No 1991-1 Whittier Redevelopment Agency Whittier Union High School District William S Hart Union High School District (CSCRPA) Wilsona School District (CSCRPA) Wiseburn Elementary School District (CSCRPA)	5,000,000	1			2,775,000 1					
	2,965,000	1								
	3,505,000	1								
	2,875,000	1								
			5,470,000	1						
			6,285,000	1						
	5,000,000	1								
	5,165,000	1								
	2,100,000	1								
	1,895,000	1								
Total, Los Angeles County	1,696,805,000	85	983,303,205	28	309,055,000	9	1,113,380,000	21	190,860,000	26
<u>Madera County</u>										
Alview-Dairyland Union Elementary School District (CSCRPA) Chowchilla Elementary School District (CSCRPA) Chowchilla Union High School District Coarsegold Union School District (CSCRPA) Madera County Madera County Board of Education (CSCRPA) Madera Redevelopment Agency Madera Unified School District (CSCRPA) Yosemite Union High School District Yosemite Union High School District (CSCRPA)	350,000	1								
	615,000	1								
	1,300,000	1								
	1,100,000	1								
	2,300,000	1								
	5,240,000	1								
			7,000,000	1						
	1,815,000	1								
Total, Madera County	12,720,000	7	7,000,000	1						



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Temple City Unified School District (CSCRPA) Torrance Torrance Redevelopment Agency Torrance Unified School District (CSCRPA)		58,155,000	4	10,300,000	1			
Walnut Valley Unified School District Walnut Valley Unified School District (CSCRPA) Walnut Valley Water District West Basin Municipal Water District West Covina Redevelopment Agency West Covina Unified School District (LACS) West Hollywood Westside Union School District (LACS) Whittier City School District Whittier City School District (LACS) Whittier CFD No 1989-1 Whittier CFD No 1991-1 Whittier Redevelopment Agency Whittier Union High School District William S Hart Union High School District (CSCRPA) Wilsona School District (CSCRPA) Wiseburn Elementary School District (CSCRPA)		6,145,000	2	7,000,000 21,705,000 23,190,747 32,465,000 3,645,000	1 1 1 2 1			
Total, Los Angeles County	7,710,000	2	459,542,051	40	25,000,000	1	400,960,747	22
<u>Madera County</u>								
Alview-Dairyland Union Elementary School District (CSCRPA) Chowchilla Elementary School District (CSCRPA) Chowchilla Union High School District Coarsegold Union School District (CSCRPA) Madera County Madera County Board of Education (CSCRPA) Madera Redevelopment Agency Madera Unified School District (CSCRPA) Yosemite Union High School District Yosemite Union High School District (CSCRPA)		7,440,000	1	60,715,000	1			
Total, Madera County		7,440,000	1	60,715,000	1			



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<u>Marin County</u>					
Belvedere					
Dixie Elementary School District (CSCRPA)	2,800,000	1			
Gateway Refinancing Authority				13,425,000	1
Kentfield Elementary School District			13,500,000		
Kentfield Elementary School District (CSCRPA)	1,145,000	1			
Lagunitas Elementary School District (CSCRPA)	700,000	1			
Marin Community College District (CSCRPA)	9,665,000	1			
Marin County	40,000,000	1			
Mill Valley School District			7,697,300		
Novato (CSCDA)	3,240,000	1			
Novato Public Finance Authority				1,305,000	1
Novato Unified School District (CSCRPA)	7,150,000	1			
Reed Union Elementary School District (CSCRPA)	2,200,000	1			
San Anselmo (CSCDA)	1,710,000	1			
San Rafael City Elementary School District (CSCRPA)	5,180,000	1			
San Rafael City High School District (CSCRPA)	5,000,000	1			
Sausalito (CSCDA)	1,300,000	1			
Shoreline Unified School District (CSCRPA)	1,750,000	1			
Tamalpais Union High School District (CSCRPA)	3,500,000	1			
Total, Marin County	85,340,000	14	21,197,300	2	14,730,000
<u>Meriposa County</u>					
Meriposa County Unified School District (CSCRPA)	4,000,000	1			
Total, Meriposa County	4,000,000	1			
<u>Mendocino County</u>					
Anderson Valley Unified School District (CSCRPA)	1,000,000	1			
Arena Union Elementary School District (CSCRPA)	600,000	1			
Fort Bragg Unified School District (CSCRPA)	2,500,000	1			
Laytonville Unified School District (CSCRPA)	1,030,000	1			
Leggett Valley Unified School District (CSCRPA)	225,000	1			
Mendocino County					
Mendocino County (CSCDA)	19,180,000	1			
Mendocino County Board of Education (CSCRPA)	5,095,000	1			
Mendocino Unified School District			2,499,480		
Mendocino Unified School District (CSCRPA)	1,950,000	1			



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<u>Marin County</u>					
Belvedere	553,254	1			
Dixie Elementary School District (CSCRPA)					
Gateway Refinancing Authority					
Kentfield Elementary School District					
Kentfield Elementary School District (CSCRPA)					
Lagunitas Elementary School District (CSCRPA)					
Marin Community College District (CSCRPA)					
Marin County				46,835,000	1
Mill Valley School District					
Novato (CSCDA)					
Novato Public Finance Authority					
Novato Unified School District (CSCRPA)					
Reed Union Elementary School District (CSCRPA)					
San Anselmo (CSCDA)					
San Rafael City Elementary School District (CSCRPA)					
San Rafael City High School District (CSCRPA)					
Sausalito (CSCDA)					
Shoreline Unified School District (CSCRPA)					
Tamalpais Union High School District (CSCRPA)					
Total, Marin County	553,254	1		46,835,000	1
<u>Mariposa County</u>					
Mariposa County Unified School District (CSCRPA)					
Total, Mariposa County					
<u>Mendocino County</u>					
Anderson Valley Unified School District (CSCRPA)					
Arena Union Elementary School District (CSCRPA)					
Fort Bragg Unified School District (CSCRPA)					
Laytonville Unified School District (CSCRPA)					
Leggett Valley Unified School District (CSCRPA)					
Mendocino County				8,600,000	1
Mendocino County (CSCDA)					
Mendocino County Board of Education (CSCRPA)					
Mendocino Unified School District					
Mendocino Unified School District (CSCRPA)					



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Mendocino-Lake Community College District (CCCFA)	2,570,000	1			
Potter Valley Unified School District (CSCRPA)	650,000	1			
Round Valley Unified School District (CSCRPA)	260,000	1			
Ukiah Unified School District (CSCRPA)	5,000,000	1			
Willits Unified School District (CSCRPA)	2,650,000	1			
Total, Mendocino County	42,710,000	13	2,499,480	1	
<u>Merced County</u>					
Atwater Redevelopment Agency					
Ballico-Cressey Elementary School District (CSCRPA)	350,000	1			
Gustine					
Hilmar Unified School District (CSCRPA)	1,000,000	1			
Le Grand Community Services District					
Le Grand Union Elementary School District	375,000	1			
Los Banos Unified School District (CSCRPA)	5,000,000	1			
McSwain Union Elementary School District (CSCRPA)	405,000	1			
Merced					
Merced City School District (CSCRPA)	5,600,000	1			
Merced Community College District (CCCFA)	3,320,000	1			
Merced County					
Merced County (CSCDA)	6,945,000	1			
Merced County Board of Education (CSCRPA)	5,000,000	1			
Merced Irrigation District					
Merced River Union Elementary School District (CSCRPA)	145,000	1			
Merced Union High School District (CSCRPA)	5,600,000	1			
Planada Elementary School District (CSCRPA)	1,300,000	1			
Roddy Ranch Public Financing Authority				13,750,000	1
Santa Nella County Water District					
Weaver Union Elementary School District (CSCRPA)	1,500,000	1			
Winton Water and Sanitary District					
Total, Merced County	36,540,000	13		13,750,000	1
<u>Mono County</u>					
Eastern Sierra Unified School District (CSCRPA)	1,445,000	1			
June Lake Public Utility District					
Mammoth Community Water District					



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Mendocino-Lake Community College District (CCCFA)					
Potter Valley Unified School District (CSCRPA)					
Round Valley Unified School District (CSCRPA)					
Ukiah Unified School District (CSCRPA)					
Willits Unified School District (CSCRPA)					
Total, Mendocino County				8,600,000	1
<u>Merced County</u>					
Atwater Redevelopment Agency		7,095,000	2		
Ballico-Cressey Elementary School District (CSCRPA)					
Gustine				1,160,000	1
Hilmar Unified School District (CSCRPA)					
Le Grand Community Services District				381,600	1
Le Grand Union Elementary School District					
Los Banos Unified School District (CSCRPA)					
McSwain Union Elementary School District (CSCRPA)					
Merced	558,855	1			
Merced City School District (CSCRPA)					
Merced Community College District (CCCFA)					
Merced County				50,615	1
Merced County (CSCDA)					
Merced County Board of Education (CSCRPA)					
Merced Irrigation District				37,685,000	2
Merced River Union Elementary School District (CSCRPA)					
Merced Union High School District (CSCRPA)					
Planada Elementary School District (CSCRPA)					
Roddy Ranch Public Financing Authority				12,600,000	1
Santa Nella County Water District	5,330,000	1			
Weaver Union Elementary School District (CSCRPA)					
Winton Water and Sanitary District				1,770,000	1
Total, Merced County	5,888,855	2	7,095,000	53,647,215	7
<u>Mono County</u>					
Eastern Sierra Unified School District (CSCRPA)					
June Lake Public Utility District	740,000	1			
Mammoth Community Water District	5,440,000	1			



TABLE 10
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<u>ISSUER</u>	<u>NOTES/ COMMERCIAL PAPER</u>	<u>GENERAL OBLIGATION BONDS</u>	<u>SALES/LTD TAX OBLIGATION BONDS</u>	<u>PUBLIC LEASE/ ENTERPRISE/ REVENUE BONDS</u>	<u>CONDUIT REVENUE BONDS</u>
Mammoth Lakes					
Mammoth Unified School District		7,540,162	1		
Mammoth Unified School District (CSCRPA)	1,550,000				
Mono County Board of Education (CSCRPA)	475,000				
Southern Mono Health Care District					
Total, Mono County	3,470,000	7,540,162	1		
<u>Monterey County</u>					
Aromas Water District CFD No 98-1			990,000	1	
Carmel Unified School District (CSCRPA)	5,045,000				
Chualar Union Elementary School District (CSCRPA)	450,000				
Gonzales					
Gonzales Unified School District (CSCRPA)	2,600,000				
Greenfield Union Elementary School District (CSCRPA)	2,410,000				
King City					
King City Community Development Agency					
King City Union Elementary School District (CSCRPA)	1,865,000				
Marina		780,000	1		
Marina CFD No 97-1			1,500,000	1	
Mid Carmel Valley Fire Protection District (CSCDA)	280,000				
Monterey County					
Monterey County (CSCDA)	13,370,000				
Monterey County Board of Education (CSCRPA)	5,000,000				
Monterey Peninsula Community College District (CSCRPA)	5,280,000				
Monterey Peninsula Unified School District (CSCRPA)	5,600,000				
Monterey Regional Waste Management Authority				15,675,000	1
North Monterey County Unified School District (CSCRPA)	4,300,000				
Pacific Grove Unified School District (CSCRPA)	4,420,000				
Salinas				16,000,000	1
Salinas City Elementary School District (CSCRPA)	5,320,000				
Salinas Union High School District					
Salinas Union High School District (CSCRPA)	4,325,000				
San Antonio Union Elementary School District (CSCRPA)	335,000				



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Mammoth Lakes Mammoth Unified School District Mammoth Unified School District (CSCRPA) Mono County Board of Education (CSCRPA) Southern Mono Health Care District	3,064,377	1		1,000,000	1	
Total, Mono County	9,244,377	3		1,000,000	1	
<u>Monterey County</u>						
Aromas Water District CFD No 98-1 Carmel Unified School District (CSCRPA) Chualar Union Elementary School District (CSCRPA) Gonzales Gonzales Unified School District (CSCRPA) Greenfield Union Elementary School District (CSCRPA) King City King City Community Development Agency King City Union Elementary School District (CSCRPA) Marina Marina CFD No 97-1 Mid Carmel Valley Fire Protection District (CSCDA) Monterey County Monterey County (CSCDA) Monterey County Board of Education (CSCRPA) Monterey Peninsula Community College District (CSCRPA) Monterey Peninsula Unified School District (CSCRPA) Monterey Regional Waste Management Authority North Monterey County Unified School District (CSCRPA) Pacific Grove Unified School District (CSCRPA) Salinas Salinas City Elementary School District (CSCRPA) Salinas Union High School District Salinas Union High School District (CSCRPA) San Antonio Union Elementary School District (CSCRPA)	602,230	1	4,730,000	1	5,265,000	1
				77,375,000	1	
	11,661,570	2		10,885,000	1	



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Santa Rita Union Elementary School District		6,500,000	1		
Soledad Community Health Care District		2,770,000	1		
Soledad Redevelopment Agency					
Soledad Unified School District		1,500,000	1		
Soledad Union Elementary School District (CSCRPA)	2,080,000				
Washington Union Elementary School District (CSCRPA)	1,200,000				
Washington Union School District		2,395,000	1		
Total, Monterey County	63,880,000	17	13,945,000	5	2,490,000 2 31,675,000 2
<u>Napa County</u>					
American Canyon					
Napa County Board of Education (CSCRPA)	2,995,000				
Napa Sanitation District					
Napa Valley Unified School District		4,600,000	1		
Napa Valley Unified School District (CSCRPA)	5,000,000				
St Helena Unified School District		16,800,000	1		
St Helena Unified School District (CSCRPA)	2,310,000				
Total, Napa County	10,305,000	3	21,400,000	2	
<u>Nevada County</u>					
Nevada City School District (CSCRPA)	2,130,000				
Nevada County (CSCDA)	4,795,000				
Nevada County Superintendent of Schools (CSCRPA)	1,155,000				
Pleasant Valley Elementary School District (CSCRPA)	1,140,000				
Ready Springs Union School District (CSCRPA)	685,000				
Twin Ridges Elementary School District (CSCRPA)	955,000				
Total, Nevada County	10,860,000	6			
<u>Orange County</u>					
Anaheim City School District (SCLE)	5,000,000				
Anaheim Housing Authority					
Anaheim Public Financing Authority				65,000,000	1
Anaheim Union High School District (SCLE)	8,000,000				12,900,000
Bonita Canyon PFFA CFD No 98-1				45,000,000	1
Brea CFD No 97-1				7,000,000	1



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Santa Rita Union Elementary School District					
Soledad Community Health Care District					
Soledad Redevelopment Agency		8,000,000	1		
Soledad Unified School District					
Soledad Union Elementary School District (CSCRPA)					
Washington Union Elementary School District (CSCRPA)					
Washington Union School District					
Total, Monterey County	12,263,800	3	12,730,000	2	93,525,000 3
<u>Napa County</u>					
American Canyon				2,558,434	1
Napa County Board of Education (CSCRPA)					
Napa Sanitation District				34,520,000	1
Napa Valley Unified School District					
Napa Valley Unified School District (CSCRPA)					
St Helena Unified School District					
St Helena Unified School District (CSCRPA)					
Total, Napa County				37,078,434	2
<u>Nevada County</u>					
Nevada City School District (CSCRPA)					
Nevada County (CSCDA)					
Nevada County Superintendent of Schools (CSCRPA)					
Pleasant Valley Elementary School District (CSCRPA)					
Ready Springs Union School District (CSCRPA)					
Twin Ridges Elementary School District (CSCRPA)					
Total, Nevada County					
<u>Orange County</u>					
Anaheim City School District (SCLE)					
Anaheim Housing Authority					
Anaheim Public Financing Authority					
Anaheim Union High School District (SCLE)					
Bonita Canyon PFFA CFD No 98-1					
Brea CFD No 97-1					



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Brea Olinda Unified School District CFD No 95-1			6,665,000	1	
Brea Public Financing Authority				37,745,000	2
Capistrano Beach Water District					
Capistrano Unified School District (SCLE)	11,230,000	1			
Capistrano Unified School District CFD No 92-1			31,360,000	1	
Centralia Elementary School District (SCLE)	2,215,000	1			
Coast Community College District (CCCFA)	12,470,000	1			
Costa Mesa Public Financing Authority				13,715,000	1
Cypress					
Cypress Elementary School District (SCLE)	2,020,000	1			
Fountain Valley Agency for Community Development					
Fountain Valley Elementary School District (SCLE)	2,500,000	1			
Fullerton (CSCDA)	4,755,000	1			
Fullerton Elementary School District (SCLE)	4,800,000	1			
Fullerton Public Financing Authority				24,539,455	1
Huntington Beach	18,750,000	1			
Huntington Beach City Elementary School District (SCLE)	3,210,000	1			
Huntington Beach Union High School District (SCLE)	6,500,000	1			
Irvine					28,520,000
Irvine Unified School District (SCLE)	16,000,000	1			1
Irvine Unified School District CFD No 86-1			23,205,000	1	
La Habra					
Laguna Beach					
Laguna Hills					
Magnolia Elementary School District (SCLE)	3,370,000	1			
Mesa Consolidated Water District					
Newport Beach				14,225,000	1
Newport-Mesa Unified School District CFD No 90-1			20,735,000	1	
Newport-Mesa Unified School District (SCLE)	8,075,000	1			
Orange					
Orange County					168,462,000
Orange County CFD No 86-2			10,975,000	1	
Orange County CFD No 87-2			24,080,000	1	
Orange County CFD No 88-2			1,775,000	1	
Orange County Fire Authority	8,715,000	1			
Orange County Housing Authority					50,600,000
Orange County Local Transportation Authority			234,255,000	2	1
Orange County Office of Education (SCLE)	7,525,000	1			



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Brea Olinda Unified School District CFD No 95-1					
Brea Public Financing Authority					
Capistrano Beach Water District				11,995,000	2
Capistrano Unified School District (SCLE)					
Capistrano Unified School District CFD No 92-1					
Centralia Elementary School District (SCLE)					
Coast Community College District (CCCFA)					
Costa Mesa Public Financing Authority					
Cypress	2,160,000	1			
Cypress Elementary School District (SCLE)					
Fountain Valley Agency for Community Development			24,225,000	1	
Fountain Valley Elementary School District (SCLE)					
Fullerton (CSCDA)					
Fullerton Elementary School District (SCLE)					
Fullerton Public Financing Authority					
Huntington Beach					
Huntington Beach City Elementary School District (SCLE)					
Huntington Beach Union High School District (SCLE)					
Irvine	208,275,337	6			
Irvine Unified School District (SCLE)					
Irvine Unified School District CFD No 86-1					
La Habra				28,600,000	3
Laguna Beach	246,020	1			
Laguna Hills				10,720,000	1
Magnolia Elementary School District (SCLE)					
Mesa Consolidated Water District				28,090,000	1
Newport Beach				7,330,000	1
Newport-Mesa Unified School District CFD No 90-1					
Newport-Mesa Unified School District (SCLE)					
Orange	9,780,000	2		12,215,000	1
Orange County					
Orange County CFD No 86-2					
Orange County CFD No 87-2					
Orange County CFD No 88-2					
Orange County Fire Authority					
Orange County Housing Authority					
Orange County Local Transportation Authority					
Orange County Office of Education (SCLE)					



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Orange Unified School District (SCLE)	5,000,000	1								
Placentia	4,700,000	1								
Placentia-Yorba Linda Unified School District (SCLE)	6,270,000	1								
Rancho Santiago Community College District (CCCFA)	4,795,000	1								
Rossmore Community Services District										
Saddleback Valley Unified School District CFD No 89-4			970,000	1						
Saddleback Valley Unified School District CFD No 89-2			3,208,398	1						
Saddleback Valley Unified School District CFD No 89-3			891,282	1						
Saddleback Valley Unified School District (SCLE)	15,110,000	1								
Saddleback Valley Unified School District Public Financing Authority				13,705,000	1					
Saddleback Valley Unified School District CFD No 88-1			8,635,000	1						
San Juan Capistrano		18,155,000	1							
San Juan Capistrano Community Redevelopment Agency										
Santa Ana										
Santa Ana Financing Authority				104,020,000	4					
Santa Ana Unified School District										
Santa Ana Unified School District (SCLE)	14,805,000	1								
Seal Beach (CSCDA)	1,550,000	1								
South Orange County Community College District (CCCFA)	9,600,000	1								
South Orange County Public Financing Authority				54,865,000	2					
Tri-Cities Municipal Water District				6,005,000	1					
Tustin										
Tustin Community Redevelopment Agency										
Tustin Public Finance Authority				4,185,000	1					
Tustin Unified School District (SCLE)	4,020,000	1								
Tustin Unified School District CFD No 97-1	14,550,000	1								
Tustin Unified School District CFD No 88-1			64,615,000	1						
Westminster										
Yorba Linda Redevelopment Agency										
Yorba Linda Water District		10,105,000	1							
Total, Orange County	205,535,000	27	28,260,000	2	483,369,680	16	338,004,455	15	260,482,000	16



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Orange Unified School District (SCLE)					
Placentia					
Placentia-Yorba Linda Unified School District (SCLE)					
Rancho Santiago Community College District (CCCFA)					
Rossmoor Community Services District				940,000	1
Saddleback Valley Unified School District CFD No 89-4					
Saddleback Valley Unified School District CFD No 89-2					
Saddleback Valley Unified School District CFD No 89-3					
Saddleback Valley Unified School District (SCLE)					
Saddleback Valley Unified School District Public Financing Authority					
Saddleback Valley Unified School District CFD No 88-1					
San Juan Capistrano					
San Juan Capistrano Community Redevelopment Agency		6,315,000	1		
Santa Ana				12,450,000	1
Santa Ana Financing Authority					
Santa Ana Unified School District				14,880,000	2
Santa Ana Unified School District (SCLE)					
Seal Beach (CSCDA)					
South Orange County Community College District (CCCFA)					
South Orange County Public Financing Authority					
Tri-Cities Municipal Water District					
Tustin	4,185,000	1			
Tustin Community Redevelopment Agency		20,805,000	1		
Tustin Public Finance Authority					
Tustin Unified School District (SCLE)					
Tustin Unified School District CFD No 97-1					
Tustin Unified School District CFD No 88-1					
Westminster				19,730,000	3
Yorba Linda Redevelopment Agency		17,131,503	1		
Yorba Linda Water District					
Total, Orange County	224,646,357	11	68,476,503	4	146,950,000 16



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<u>Placer County</u>					
Auburn Union Elementary School District	2,380,000	1			
Foresthill Public Utility District					
Lincoln CFD No 1998-1			3,380,000	1	
Loomis Union Elementary School District	1,105,000	1	7,500,000	1	
Placer County					
Placer County Office Of Education	1,570,000	1			
Placer Hills Union Elementary School District	1,100,000	1			
Placer Union High School District	5,000,000	1			
Rocklin Unified School District	3,330,000	1	12,627,074	1	
Rocklin Unified School District CFD No 1			13,781,144	1	
Roseville City School District	2,575,000	1			
Roseville Finance Authority				32,715,000	1
Roseville North CFD No 1			20,135,000	1	
Roseville Northwest CFD No 1			32,030,000	1	
Western Placer Unified School District	1,930,000	1	15,052,284	1	
Total, Placer County	18,990,000	8	35,179,358	3	69,326,144
				4	32,715,000
					1
<u>Plumas County</u>					
Eastern Plumas Health Care District	175,000	1			
Indian Valley Community Services District					
Quincy Community Services District					
Total, Plumas County	175,000	1			
<u>Riverside County</u>					
Alvord Unified School District			22,000,000	1	
Banning (CSCDA)	1,635,000	1			
Banning Unified School District (RCOSFA)	1,190,000	1			
Beaumont Unified School District (RCOSFA)	1,910,000	1			
Blythe Financing Authority				1,935,000	2
Cabazon County Water District					
Coachella Redevelopment Agency					
Coachella Valley Unified School District			9,999,278	1	
Corona					8,550,000
Corona CFD No 90-1				62,845,000	1
Corona CFD No 97-2				19,505,000	1
Corona Public Financing Authority				36,690,000	1
Corona-Norco Unified School District		17,000,000	1		
Corona-Norco Unified School District CFD No 97-1				1,605,000	1
Desert Community College District (RCOSFA)	4,755,000	1			



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<u>Placer County</u>					
Auburn Union Elementary School District					
Foresthill Public Utility District	2,031,318	1			
Lincoln CFD No 1998-1					
Loomis Union Elementary School District				100,000	1
Placer County				13,200,000	1
Placer County Office Of Education					
Placer Hills Union Elementary School District					
Placer Union High School District					
Rocklin Unified School District					
Rocklin Unified School District CFD No 1					
Roseville City School District				19,270,000	1
Roseville Finance Authority					
Roseville North CFD No 1					
Roseville Northwest CFD No 1					
Western Placer Unified School District				8,350,000	1
Total, Placer County	2,031,318	1		40,920,000	4
<u>Plumas County</u>					
Eastern Plumas Health Care District					
Indian Valley Community Services District	352,561	1			
Quincy Community Services District				1,285,000	1
Total, Plumas County	352,561	1		1,285,000	1
<u>Riverside County</u>					
Alvord Unified School District				8,820,000	1
Banning (CSCDA)					
Banning Unified School District (RCOSFA)					
Beaumont Unified School District (RCOSFA)					
Blythe Financing Authority					
Cabazon County Water District				575,000	1
Coachella Redevelopment Agency			7,020,000		1
Coachella Valley Unified School District					
Corona					
Corona CFD No 90-1					
Corona CFD No 97-2					
Corona Public Financing Authority					
Corona-Norco Unified School District					
Corona-Norco Unified School District CFD No 97-1					
Desert Community College District (RCOSFA)					



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Desert Hot Springs	1,415,000	1			
Desert Hot Springs Public Financing Authority					
Desert Sands Unified School District	7,000,000	1			
Eastern Municipal Water District					
Hemet Unified School District (RCOSFA)	4,460,000	1			
Idyllwild Fire Protection District (CSCDA)	285,000	1			
Jurupa Community Services District CFD No 1			39,695,000	1	
Jurupa Unified School District (CSCRPA)	5,000,000	1			
La Quinta					
La Quinta Redevelopment Agency					
Lake Elsinore School Financing Authority				31,180,000	1
Lake Elsinore Unified School District					
Lake Elsinore Unified School District CFD No 88-1			29,640,000	1	
Lake Elsinore Unified School District (RCOSFA)	7,135,000	1			
Menifee Union School District (RCOSFA)	3,790,000	1			
Moreno Valley Unified School District	9,000,000	1			
Mount San Jacinto Winter Park Authority					
Mt San Jacinto Community College District (CCCFA)	4,780,000	1			
Murrieta					
Murrieta Valley Unified School District		25,999,501	1		
Norco					
Palm Desert					
Palm Desert Financing Authority					
Palm Springs					
Palm Springs Financing Authority				26,080,000	4
Palm Springs Unified School District		10,000,000	1		
Palm Springs Unified School District (CSCRPA)	5,000,000	1			
Palo Verde Unified School District		7,500,000	1		
Palo Verde Unified School District (RCOSFA)	1,645,000	1			
Perris Union High School District	4,500,000	1			
Perris Union High School District CFD No 87-1			14,845,000	1	
Rancho California Water District Financing Authority				46,000,000	1
Rancho Mirage					
Riverside				129,695,000	2
Riverside County	235,000,000	1			
Riverside County Board Of Education (RCOSFA)	4,755,000	1			
Riverside County CFD No 89-5			19,500,000	1	
Riverside County Housing Authority				11,545,000	3
Riverside Unified School District					20,000,000



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Desert Hot Springs Desert Hot Springs Public Financing Authority				22,330,000	2
Desert Sands Unified School District					
Eastern Municipal Water District				39,655,000	1
Hemet Unified School District (RCOSFA)					
Idyllwild Fire Protection District (CSCDA)					
Jurupa Community Services District CFD No 1					
Jurupa Unified School District (CSCRPA)					
La Quinta	745,000	1			
La Quinta Redevelopment Agency			22,510,000	2	
Lake Elsinore School Financing Authority					
Lake Elsinore Unified School District				5,000,000	2
Lake Elsinore Unified School District CFD No 88-1					
Lake Elsinore Unified School District (RCOSFA)					
Menifee Union School District (RCOSFA)					
Moreno Valley Unified School District					
Mount San Jacinto Winter Park Authority				8,700,000	1
Mt San Jacinto Community College District (CCCFA)					
Murrieta	5,034,760	1			
Murrieta Valley Unified School District					
Norco	4,075,000	1		9,410,000	1
Palm Desert	34,760,000	1			
Palm Desert Financing Authority			59,780,000	2	
Palm Springs				4,156,953	2
Palm Springs Financing Authority					
Palm Springs Unified School District					
Palm Springs Unified School District (CSCRPA)					
Palo Verde Unified School District					
Palo Verde Unified School District (RCOSFA)					
Perris Union High School District					
Perris Union High School District CFD No 87-1					
Rancho California Water District Financing Authority					
Rancho Mirage	3,060,000	2			
Riverside					
Riverside County				36,100,000	1
Riverside County Board Of Education (RCOSFA)					
Riverside County CFD No 89-5					
Riverside County Housing Authority					
Riverside Unified School District				16,050,000	1



TABLE 10
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY TYPE OF DEBT INSTRUMENT
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>NOTES/ COMMERCIAL PAPER</u>	<u>GENERAL OBLIGATION BONDS</u>	<u>SALES/LTD TAX OBLIGATION BONDS</u>	<u>PUBLIC LEASE/ ENTERPRISE/ REVENUE BONDS</u>	<u>CONDUIT REVENUE BONDS</u>					
Riverside Unified School District (RCOSFA)	9,515,000	1								
Rubidoux Community Services District										
San Geronia Memorial Health Care District					9,950,000					
San Jacinto Unified School District			3,000,000	1						
Temecula CFD No 88-12			18,690,000	1						
Temecula Redevelopment Agency	5,800,000	1								
Temecula Valley Unified School District (RCOSFA)	4,780,000	1								
Val Verde School District CFD No 87-1			15,785,000	1						
Val Verde Unified School District	3,260,000	1								
Val Verde Unified School District Financing Authority				34,905,000	2					
Val Verde Unified School District CFD No 98-1			3,465,787	1						
Valley Health System			12,255,000	2						
Winchester Hills Financing Authority CFD No 98-1										
Total, Riverside County	326,610,000	22	95,498,779	7	237,830,787	12	318,030,000	16	38,500,000	3
<u>Sacramento County</u>										
American River Fire Protection District (CSCDA)	4,780,000	1								
California Rural Water Financing Authority	30,000,000	1								
Center Unified School District										
Central Valley Financing Authority				101,125,000	1					
Elk Grove Unified School District	11,200,000	1								
Elk Grove Unified School District CFD No 1			28,954,336	1						
Florin Resource Conservation District										
Folsom										
Folsom (CSCDA)	3,175,000	1								
Folsom CFD No 11			11,835,000	1						
Folsom CFD No 4			4,340,000	1						
Folsom Heights CFD No 3			3,405,000	1						
Folsom Public Financing Authority				22,185,000	2					
Folsom-Cordova Unified School District			10,396,455	1						
Natomas Unified School District			22,450,000	1						
Natomas Unified School District (CSCRPA)	5,000,000	1								
North Sacramento Elementary School District (CSCRPA)	3,800,000	1								
North Sacramento School District			5,000,000	1						
Rio Linda Union Elementary School District (CSCRPA)	5,455,000	1								
River Delta Unified School District (CSCRPA)	2,255,000	1								
Robla Elementary School District (CSCRPA)	1,585,000	1								
Sacramento										
						3,330,000	1			



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<u>ISSUER</u>	<u>SPECIAL ASSESSMENT BONDS</u>	<u>TAX ALLOCATION BONDS</u>	<u>OTHER BONDS</u>	<u>CERTIFICATES OF PARTICIPATION AND LEASES</u>	<u>OTHER</u>	
Riverside Unified School District (RCOSFA)				10,595,000	1	
Rubidoux Community Services District						
San Geronia Memorial Health Care District						
San Jacinto Unified School District				12,400,000	1	
Temecula CFD No 88-12						
Temecula Redevelopment Agency						
Temecula Valley Unified School District (RCOSFA)						
Val Verde School District CFD No 87-1						
Val Verde Unified School District						
Val Verde Unified School District Financing Authority						
Val Verde Unified School District CFD No 98-1						
Valley Health System				4,538,611	1	
Winchester Hills Financing Authority CFD No 98-1						
Total, Riverside County	47,674,760	6	89,310,000	5	178,330,564	16
<u>Sacramento County</u>						
American River Fire Protection District (CSCDA)						
California Rural Water Financing Authority						
Center Unified School District				6,535,000	1	
Central Valley Financing Authority						
Elk Grove Unified School District						
Elk Grove Unified School District CFD No 1						
Florin Resource Conservation District				13,218,170	1	
Folsom	2,105,403	1				
Folsom (CSCDA)						
Folsom CFD No 11						
Folsom CFD No 4						
Folsom Heights CFD No 3						
Folsom Public Financing Authority						
Folsom-Cordova Unified School District				15,245,000	1	
Natomas Unified School District				4,000,000	1	
Natomas Unified School District (CSCRPA)						
North Sacramento Elementary School District (CSCRPA)						
North Sacramento School District						
Rio Linda Union Elementary School District (CSCRPA)						
River Delta Unified School District (CSCRPA)						
Robla Elementary School District (CSCRPA)						
Sacramento						



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<u>ISSUER</u>	<u>NOTES/ COMMERCIAL PAPER</u>	<u>GENERAL OBLIGATION BONDS</u>	<u>SALES/LTD TAX OBLIGATION BONDS</u>	<u>PUBLIC LEASE/ ENTERPRISE/ REVENUE BONDS</u>	<u>CONDUIT REVENUE BONDS</u>					
Sacramento City Financing Authority	34,890,000	1		204,520,000	2					
Sacramento City Unified School District	20,000,000	1								
Sacramento Cogeneration Authority				86,135,000	1					
Sacramento County	191,000,000	1		88,130,000	2					
Sacramento County CFD No 1998-1			5,310,000							
Sacramento County Housing Authority					30,375,000					
Sacramento Development Fee Financing CFD No 95-01			2,515,000		6					
Sacramento North Natomas CFD No 2			7,905,000							
Sacramento Redevelopment Agency										
Sacramento Regional County Sanitation District		35,765,000	1							
San Juan Unified School District	30,000,000	1								
Southgate Recreation and Park District										
Total, Sacramento County	343,140,000	13	73,611,455	4	64,264,336	8	502,095,000	8	43,605,000	8
<u>San Benito County</u>										
Aromas-San Juan Unified School District										
Aromas-San Juan Unified School District (CSCRPA)	1,865,000	1								
Hollister										
San Benito County										
San Benito High School District (CSCRPA)	3,140,000	1								
San Benito Hospital District							17,865,000	1		
Total, San Benito County	5,005,000	2					17,865,000	1		
<u>San Bernardino County</u>										
Adelanto Water Authority							3,445,000	1		
Apple Valley Fire Protection District (CSCDA)	1,160,000	1								
Apple Valley Unified School District (CSCRPA)	5,000,000	1								
Arrowbear Park County Water District										
Barstow Unified School District (CSCRPA)	3,000,000	1								
Big Bear Lake										
Chaffey Community College District										
Chaffey Community College District (CCCFA)	4,780,000	1								
Chaffey Joint Union High School District			25,000,000	1						
Chino Hills CFD No 9					14,860,000	1				
Chino Redevelopment Agency									5,980,000	1
Chino Unified School District (CSCRPA)	8,240,000	1								
Chino Valley Independent Fire District (CSCDA)	3,540,000	1								
Colton										
Colton CFD No 89-2					3,415,000	1				
Colton CFD No 90-1					2,800,000	1				



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<u>ISSUER</u>	<u>SPECIAL ASSESSMENT BONDS</u>	<u>TAX ALLOCATION BONDS</u>	<u>OTHER BONDS</u>	<u>CERTIFICATES OF PARTICIPATION AND LEASES</u>	<u>OTHER</u>	
Sacramento City Financing Authority						
Sacramento City Unified School District						
Sacramento Cogeneration Authority						
Sacramento County	22,685,000	1		12,565,000	1	
Sacramento County CFD No 1998-1						
Sacramento County Housing Authority						
Sacramento Development Fee Financing CFD No 95-01						
Sacramento North Natomas CFD No 2						
Sacramento Redevelopment Agency			68,395,000		3	
Sacramento Regional County Sanitation District						
San Juan Unified School District				7,400,000	1	
Southgate Recreation and Park District				8,050,000	1	
Total, Sacramento County	24,790,403	2	68,395,000	3	67,013,170	7
<u>San Benito County</u>						
Aromas-San Juan Unified School District				6,250,000	1	
Aromas-San Juan Unified School District (CSCRPA)						
Hollister	1,250,000	1				
San Benito County				2,390,000	1	
San Benito High School District (CSCRPA)						
San Benito Hospital District						
Total, San Benito County	1,250,000	1		8,640,000	2	
<u>San Bernardino County</u>						
Adelanto Water Authority						
Apple Valley Fire Protection District (CSCDA)						
Apple Valley Unified School District (CSCRPA)						
Arrowbear Park County Water District				995,000	1	
Barstow Unified School District (CSCRPA)						
Big Bear Lake				5,300,000	1	
Chaffey Community College District				9,995,000	1	
Chaffey Community College District (CCCFA)						
Chaffey Joint Union High School District						
Chino Hills CFD No 9						
Chino Redevelopment Agency			13,490,000		2	
Chino Unified School District (CSCRPA)						
Chino Valley Independent Fire District (CSCDA)						
Colton				2,070,000	1	
Colton CFD No 89-2						
Colton CFD No 90-1						



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Colton Public Financing Authority				11,120,000	1
Etiwanda School District CFD No 2			3,440,000	1	
Fontana					
Fontana CFD No 2			62,215,000	1	
Fontana CFD No 7			4,000,000	1	
Fontana Industrial Development Authority					2,313,643
Fontana Redevelopment Agency					
Fontana Unified School District	10,000,000	1			
Hesperia Public Financing Authority				20,110,000	2
Hesperia Unified School District (CSCRPA)	5,600,000	1			
Hi-Desert Memorial Hospital District				16,470,000	1
Highland Redevelopment Agency					6,620,000
Joshua Basin-Hi-Desert Financing Authority				3,590,000	1
Montclair Redevelopment Agency					
Mountain View School District CFD No 1			12,405,000	2	
Needles Public Utility Authority					
Needles Unified School District					
Ontario	10,000,000	1	3,599,986	1	
Ontario-Montclair School District (CSCRPA)	9,960,000	1			4,325,000
Rancho Cucamonga Fire Protection District (CSCDA)	1,340,000	1			
Redlands (CSCDA)	4,610,000	1			
Redlands Redevelopment Agency					
Redlands Unified School District (CSCRPA)	5,600,000	1			
Rialto (CSCDA)	4,755,000	1			
Rialto Public Financing Authority					
Rialto Unified School District	5,000,000	1			
San Bernardino (CSCDA)	7,765,000	1			
San Bernardino City Unified School District	22,000,000	1			
San Bernardino Community College District (CCCFA)	3,545,000	1			
San Bernardino County	200,000,000	1			71,354,000
San Bernardino County Economic and Community Development Corporation	6,000,000	1			
San Bernardino Joint Powers Financing Authority					
San Bernardino Mountains Community Hospital District					
San Bernardino Municipal Water District					
Upland					17,000,000
Upland (CSCDA)	3,355,000	1			
Upland Community Redevelopment Agency					
Victor Valley Union High School District			30,158,731	1	



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Colton Public Financing Authority		44,015,000	1		
Etiwanda School District CFD No 2				1,500,000	1
Fontana					
Fontana CFD No 2					
Fontana CFD No 7					
Fontana Industrial Development Authority		42,470,000	1		
Fontana Redevelopment Agency					
Fontana Unified School District					
Hesperia Public Financing Authority					
Hesperia Unified School District (CSCRPA)					
Hi-Desert Memorial Hospital District					
Highland Redevelopment Agency					
Joshua Basin-Hi-Desert Financing Authority					
Montclair Redevelopment Agency		5,900,000	1		
Mountain View School District CFD No 1					
Needles Public Utility Authority				3,100,000	1
Needles Unified School District					
Ontario					
Ontario-Montclair School District (CSCRPA)					
Rancho Cucamonga Fire Protection District (CSCDA)					
Redlands (CSCDA)					
Redlands Redevelopment Agency		31,805,000	1		
Redlands Unified School District (CSCRPA)					
Rialto (CSCDA)					
Rialto Public Financing Authority		26,725,000	2		
Rialto Unified School District					
San Bernardino (CSCDA)					
San Bernardino City Unified School District				36,370,000	1
San Bernardino Community College District (CCCFA)					
San Bernardino County				176,510,000	1
San Bernardino County Economic and Community Development Corporation					
San Bernardino Joint Powers Financing Authority		27,590,000	1		
San Bernardino Mountains Community Hospital District				5,340,000	1
San Bernardino Municipal Water District				36,230,000	1
Upland					
Upland (CSCDA)					
Upland Community Redevelopment Agency		25,000,000	1		
Victor Valley Union High School District					



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West San Bernardino County Water District Yucaipa Redevelopment Agency					7,220,000 2
Total, San Bernardino County	325,250,000	21	58,758,717	3	103,135,000 8
San Diego County					
Alpine Union School District (SDALG)	1,335,000	1			
Bonsall Union School District (SDALG)	1,145,000	1			
Borrego Water District					
Cajon Valley Union School District (SDALG)	4,780,000	1			
Cardiff School District (SDALG)	475,000	1			
Carlsbad					
Carlsbad Unified School District (SDALG)	3,355,000	1			
Carlsbad Unified School District CFD No 1			12,460,000	1	
Chula Vista					43,000,000 2
Chula Vista (CSCDA)	7,285,000	1			
Chula Vista Elementary School District (SDALG)	8,805,000	1			
Convention Center Expansion Financing Authority				205,000,000	1
Coronado Unified School District (SDALG)	715,000	1			
Dehesa School District (SDALG)	115,000	1			
Descanso Community Water District					
El Cajon Redevelopment Agency					
Encinitas CFD No 1			42,590,000	2	5,400,000 1
Encinitas Union School District (SDALG)	4,780,000	1			
Escondido					
Escondido Union High School District		44,267,978	1		
Escondido Union High School District (SDALG)	4,125,000	1			
Escondido Union School District					
Escondido Union School District (SDALG)	4,780,000	1			
Fallbrook Union Elementary School District (SDALG)	3,825,000	1			
Fallbrook Union High School District					
Fallbrook Union High School District (SDALG)	3,825,000	1	26,200,071	1	
Grossmont Union High School District (SDALG)	11,715,000	1			
Grossmont-Cuyamaca Community College District (CCCCFA)	4,780,000	1			
Jamul-Dulzura Union Elementary School District			1,560,066	1	
Jamul-Dulzura Union Elementary School District (SDALG)	1,195,000	1			
Julian Union High School District (SDALG)	235,000	1			
Julian Union School District (SDALG)	325,000	1			
La Mesa					



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West San Bernardino County Water District Yucaipa Redevelopment Agency	552,067	1	720,000	1	
Total, San Bernardino County	552,067	1	217,715,000	277,410,000	10
<u>San Diego County</u>					
Alpine Union School District (SDALG)					
Bonsall Union School District (SDALG)					
Borrego Water District				1,665,330	1
Cajon Valley Union School District (SDALG)					
Cardiff School District (SDALG)					
Carlsbad	19,600,000	1			
Carlsbad Unified School District (SDALG)					
Carlsbad Unified School District CFD No 1					
Chula Vista				5,259,249	1
Chula Vista (CSCDA)					
Chula Vista Elementary School District (SDLAG)					
Convention Center Expansion Financing Authority					
Coronado Unified School District (SDALG)					
Dehesa School District (SDALG)					
Descanso Community Water District				657,000	1
El Cajon Redevelopment Agency					
Encinitas CFD No 1					
Encinitas Union School District (SDALG)					
Escondido	9,540,000	2			
Escondido Union High School District					
Escondido Union High School District (SDALG)					
Escondido Union School District				9,200,000	1
Escondido Union School District (SDALG)					
Fallbrook Union Elementary School District (SDALG)					
Fallbrook Union High School District					
Fallbrook Union High School District (SDALG)					
Grossmont Union High School District (SDALG)					
Grossmont-Cuyamaca Community College District (CCCFA)					
Jamul-Dulzura Union Elementary School District					
Jamul-Dulzura Union Elementary School District (SDALG)					
Julian Union High School District (SDALG)					
Julian Union School District (SDALG)					
La Mesa	6,825,000	1		1,197,109	1



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La Mesa (CSCDA)	1,535,000	1			
La Mesa-Spring Valley School District					
La Mesa-Spring Valley School District (SDALG)	4,780,000	1			
Lakeside Fire Protection District (CSCDA)	1,470,000	1			
Lakeside Union Elementary School District (SDALG)	3,355,000	1			
Lemon Grove School District					
Lemon Grove School District (SDALG)	1,910,000	1			
MiraCosta Community College District (CCCFA)	5,710,000	1			
Mountain Empire Unified School District			3,200,000	1	
Mountain Empire Unified School District (SDALG)	1,435,000	1			
National City Community Development Commission				6,255,000	1
National City Joint Powers Financing Authority					
National School District (SDALG)	4,305,000	1			
North County Fire Protection District (CSCDA)	1,820,000	1			
Oceanside				11,445,000	1
Oceanside (CSCDA)	4,795,000	1			
Oceanside Building Authority					
Oceanside Mobile Home Park Financing Authority				8,725,000	1
Oceanside Unified School District (SDALG)	4,305,000	1			
Otay Water District			11,835,000	1	
Palomar Community College District (CCCFA)	1,435,000	1			
Pauma School District (SDALG)	190,000	1			
Poway CFD No 88-1			35,445,000	1	
Poway Unified School District (SDALG)	9,515,000	1			
Poway Unified School District CFD No 1			80,000,000	1	
Ramona Unified School District (CSCRPA)	4,000,000	1			
Rincon Del Diablo Municipal Water District				4,095,000	1
San Diego	88,500,000	1			
San Diego Community College District					
San Diego County	238,264,000	3			
San Diego County Water Authority					
San Diego CFD No 1			59,465,000	1	
San Diego Housing Authority					36,057,500
San Diego Unified School District	130,000,000	1			4
San Dieguito Public Financing Authority				44,660,000	2
San Dieguito Union High School District (SDALG)	4,780,000	1			
San Marcos Public Financing Authority				33,560,000	1
San Miguel Consolidated Fire Protection District (CSCDA)	2,605,000	1			
San Pasqual Union School District (SDALG)	215,000	1			
San Ysidro School District					
San Ysidro School District (SDALG)	4,160,000	1			



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La Mesa (CSCDA)					
La Mesa-Spring Valley School District				7,880,000	1
La Mesa-Spring Valley School District (SDALG)					
Lakeside Fire Protection District (CSCDA)					
Lakeside Union Elementary School District (SDALG)					
Lemon Grove School District				3,100,000	1
Lemon Grove School District (SDALG)					
MiraCosta Community College District (CCCFA)					
Mountain Empire Unified School District					
Mountain Empire Unified School District (SDALG)					
National City Community Development Commission		25,770,000	1		
National City Joint Powers Financing Authority					
National School District (SDALG)					
North County Fire Protection District (CSCDA)					
Oceanside					
Oceanside (CSCDA)					
Oceanside Building Authority				10,750,000	1
Oceanside Mobile Home Park Financing Authority					
Oceanside Unified School District (SDALG)					
Otay Water District					
Palomar Community College District (CCCFA)					
Pauma School District (SDALG)					
Poway CFD No 88-1					
Poway Unified School District (SDALG)					
Poway Unified School District CFD No 1					
Ramona Unified School District (CSCRPA)					
Rincon Del Diablo Municipal Water District					
San Diego				385,000,000	1
San Diego Community College District				12,315,000	1
San Diego County				200,135,000	3
San Diego County Water Authority				180,000,000	1
San Diego CFD No 1					
San Diego Housing Authority					
San Diego Unified School District				10,195,000	1
San Dieguito Public Financing Authority					
San Dieguito Union High School District (SDALG)					
San Marcos Public Financing Authority					
San Miguel Consolidated Fire Protection District (CSCDA)					
San Pasqual Union School District (SDALG)					
San Ysidro School District				3,050,000	1
San Ysidro School District (SDALG)					



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Santee School District (SDALG)	4,075,000	1								
Solana Beach School District (SDALG)	2,870,000	1								
South Bay Union School District (SDALG)	4,780,000	1								
South Poway CFD No 1			26,090,000	1						
Southwestern Community College District (CCCFA)	4,795,000	1								
Sweetwater Union High School District (SDALG)	4,795,000	1								
Vallecitos School District (SDALG)	105,000	1								
Vallecitos Water District										
Valley Center Municipal Water District	1,500,000	1								
Vista					4,085,000					
Vista Community Development Commission					2					
Vista Unified School District										
Vista Unified School District (SDALG)	14,275,000	1								
Warner Union School District (SDALG)	190,000	1								
Total, San Diego County	624,064,000	52	87,063,115	5	256,050,000	7	313,740,000	8	88,542,500	9
<u>San Francisco County</u>										
San Francisco City & County			20,000,000	1				2,330,000	2	
San Francisco City & County Redevelopment Agency							57,215,000	1	36,601,600	6
San Francisco City & County Redevelopment Financing Authority										
San Francisco City & County Airport Commission							1,475,000,000	9		
San Francisco City & County Finance Corporation							65,380,000	3		
San Francisco City & County Parking Authority							6,895,000	1		
San Francisco Community College District										
San Francisco Unified School District	88,400,000	1								
Total, San Francisco County	88,400,000	1	20,000,000	1			1,604,490,000	14	38,931,600	8
<u>San Joaquin County</u>										
Delta Island Union Elementary School District (CSCRPA)	80,000	1								
Escalon Unified School District (CSCRPA)	2,610,000	1								
Jefferson Elementary School District (CSCRPA)	320,000	1								
Lammersville Elementary School District (CSCRPA)	250,000	1								
Lincoln Unified School District (CSCRPA)	4,750,000	1								
Linden Unified School District (CSCRPA)	2,360,000	1								
Lodi Unified School District (CVSFA)	11,310,000	1								
Manteca Financing Authority							9,675,000	1		
Manteca Redevelopment Agency										
Manteca Unified School District (CSCRPA)	4,000,000	1								



TABLE 10
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY TYPE OF DEBT INSTRUMENT
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<u>ISSUER</u>	<u>SPECIAL ASSESSMENT BONDS</u>	<u>TAX ALLOCATION BONDS</u>	<u>OTHER BONDS</u>	<u>CERTIFICATES OF PARTICIPATION AND LEASES</u>	<u>OTHER</u>
Santee School District (SDALG)					
Solana Beach School District (SDALG)					
South Bay Union School District (SDALG)					
South Poway CFD No 1					
Southwestern Community College District (CCCFA)					
Sweetwater Union High School District (SDALG)					
Vallecitos School District (SDALG)					
Vallecitos Water District				24,865,000	1
Valley Center Municipal Water District					
Vista					
Vista Community Development Commission		14,580,000	1		
Vista Unified School District				7,610,000	1
Vista Unified School District (SDALG)					
Warner Union School District (SDALG)					
Total, San Diego County	35,965,000	4	40,350,000	2	862,878,358 18
<u>San Francisco County</u>					
San Francisco City & County					
San Francisco City & County Redevelopment Agency					
San Francisco City & County Redevelopment Financing Authority			63,285,683	5	
San Francisco City & County Airport Commission					
San Francisco City & County Finance Corporation					
San Francisco City & County Parking Authority					
San Francisco Community College District				8,310,000	1
San Francisco Unified School District					
Total, San Francisco County			63,285,683	5	8,310,000 1
<u>San Joaquin County</u>					
Delta Island Union Elementary School District (CSCRPA)					
Escalon Unified School District (CSCRPA)					
Jefferson Elementary School District (CSCRPA)					
Lammersville Elementary School District (CSCRPA)					
Lincoln Unified School District (CSCRPA)					
Linden Unified School District (CSCRPA)					
Lodi Unified School District (CVSFA)					
Manteca Financing Authority					
Manteca Redevelopment Agency			9,675,000	2	
Manteca Unified School District (CSCRPA)					



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Manteca Unified School District CFD No 1989-1			6,250,000	1	
New Hope Elementary School District (CSCRPA)	220,000	1			
Oak View Union Elementary School (CSCRPA)	300,000	1			
Ripon Unified School District (CSCRPA)	2,500,000	1			
San Joaquin County	53,000,000	1			
San Joaquin County Board of Education (CSCRPA)	5,600,000	1			
San Joaquin Delta Community College District (CSCRPA)	5,000,000	1			
Stockton				38,780,000	1
Stockton (CSCDA)	8,630,000	1			
Stockton CFD No 1			38,780,000	3	
Stockton Public Financing Authority				15,670,000	1
Stockton Unified School District (CVSFA)	24,720,000	1			
Tracy					
Tracy CFD No 98-1			11,895,000	1	
Total, San Joaquin County	125,650,000	16	56,925,000	5	64,125,000 3
<u>San Luis Obispo County</u>					
Coast Unified School District		3,599,215	1		
San Luis Coastal Unified School District	13,500,000	2			
San Luis Obispo County	12,500,000	1			
San Luis Obispo County Office of Education	24,912,000	1			
Templeton Unified School District					
Total, San Luis Obispo County	50,912,000	4	3,599,215	1	
<u>San Mateo County</u>					
Bayshore Elementary School District (CSCRPA)	600,000	1			
Belmont-Redwood Shores School District (CSCRPA)	3,600,000	1			
Brisbane Elementary School District (CSCRPA)	1,100,000	1			
Brisbane Redevelopment Agency					
Burlingame Elementary School District (CSCRPA)	3,600,000	1			
Burlingame Financing Authority				17,590,000	1
Cabrillo Unified School District (CSCRPA)	5,185,000	1			
East Palo Alto Sanitary District					
Hillsborough City School District	2,500,000	1			
Jefferson Union High School District			7,000,000	1	
Jefferson Union High School District (CSCRPA)	4,100,000	1			
La Honda-Pescadero Unified School District (CSCRPA)	1,000,000	1			
Laguna Salada Union Elementary School District			23,728,854	1	



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<u>ISSUER</u>	<u>SPECIAL ASSESSMENT BONDS</u>	<u>TAX ALLOCATION BONDS</u>	<u>OTHER BONDS</u>	<u>CERTIFICATES OF PARTICIPATION AND LEASES</u>	<u>OTHER</u>	
Manteca Unified School District CFD No 1989-1						
New Hope Elementary School District (CSCRPA)						
Oak View Union Elementary School (CSCRPA)						
Ripon Unified School District (CSCRPA)						
San Joaquin County						
San Joaquin County Board of Education (CSCRPA)						
San Joaquin Delta Community College District (CSCRPA)						
Stockton	24,315,000	5		101,650,000	1	
Stockton (CSCDA)						
Stockton CFD No 1						
Stockton Public Financing Authority						
Stockton Unified School District (CVSFA)						
Tracy	4,911,132	2		12,805,000	1	
Tracy CFD No 98-1						
Total, San Joaquin County	29,226,132	7	9,675,000	2	114,455,000	2
<u>San Luis Obispo County</u>						
Coast Unified School District						
San Luis Coastal Unified School District						
San Luis Obispo County						
San Luis Obispo County Office of Education						
Templeton Unified School District				1,360,000	1	
Total, San Luis Obispo County				1,360,000	1	
<u>San Mateo County</u>						
Bayshore Elementary School District (CSCRPA)						
Belmont-Redwood Shores School District (CSCRPA)						
Brisbane Elementary School District (CSCRPA)						
Brisbane Redevelopment Agency			1,660,000		1	
Burlingame Elementary School District (CSCRPA)						
Burlingame Financing Authority						
Cabrillo Unified School District (CSCRPA)						
East Palo Alto Sanitary District				3,070,500	1	
Hillsborough City School District						
Jefferson Union High School District						
Jefferson Union High School District (CSCRPA)						
La Honda-Pescadero Unified School District (CSCRPA)						
Laguna Salada Union Elementary School District						



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Laguna Salada Union Elementary School District (CSCRPA)	2,990,000	1						
Las Lomas Elementary School District (CSCRPA)	2,200,000	1						
Menlo Park City Elementary School District (CSCRPA)	3,075,000	1						
Menlo Park City School District			16,000,000	1				
Millbrae Elementary School District	2,500,000	1						
Portola Valley Elementary School District			6,000,000	1				
Portola Valley Elementary School District (CSCRPA)	1,600,000	1						
Ravenswood City School District	4,200,000	1	3,000,000	1				
Redwood City								
Redwood City Elementary School District (CSCRPA)	5,000,000	1						
Redwood City Public Financing Authority				12,160,000	1			
San Bruno Park Elementary School District			15,116,060	1				
San Bruno Park Elementary School District (CSCRPA)	3,950,000	1						
San Carlos Elementary School District	1,300,000	1						
San Mateo				24,860,000	2			
San Mateo County Community College District (CCCFA)	14,230,000	1						
San Mateo County Board of Education								
San Mateo County Board of Education (CSCRPA)	5,000,000	1						
San Mateo County Transit District			175,265,000	2				
San Mateo Union High School District	7,500,000	1						
San Mateo-Foster City School District			15,000,000	1				
San Mateo-Foster City School District (CSCRPA)	7,645,000	1						
Sequoia Union High School District			15,000,000	1				
Sequoia Union High School District (CSCRPA)	5,290,000	1						
South San Francisco Unified School District (CSCRPA)	7,105,000	1						
Woodside Elementary School District								
Woodside Elementary School District (CSCRPA)	1,055,000	1						
Total, San Mateo County	96,325,000	24	100,844,914	8	175,265,000	2	54,610,000	4
Santa Barbara County								
Carpinteria Unified School District			9,260,000	1				
Cold Spring Elementary School District			1,450,000	1				
Cold Spring Elementary School District (CSCRPA)	350,000	1						
College Elementary School District (CSCRPA)	600,000	1						
Goleta Union Elementary School District (SBSFA)	5,000,000	1						
Goleta Union School District			10,000,000	1				
Lompoc Hospital District						6,375,000	1	



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Laguna Salada Union Elementary School District (CSCRPA)					
Las Lomas Elementary School District (CSCRPA)					
Menlo Park City Elementary School District (CSCRPA)					
Menlo Park City School District					
Millbrae Elementary School District				1,985,000	1
Portola Valley Elementary School District					
Portola Valley Elementary School District (CSCRPA)					
Ravenswood City School District					
Redwood City				11,700,000	1
Redwood City Elementary School District (CSCRPA)					
Redwood City Public Financing Authority					
San Bruno Park Elementary School District					
San Bruno Park Elementary School District (CSCRPA)					
San Carlos Elementary School District					
San Mateo					
San Mateo County Community College District (CCCFA)				5,760,000	1
San Mateo County Board of Education					
San Mateo County Board of Education (CSCRPA)					
San Mateo County Transit District					
San Mateo Union High School District					
San Mateo-Foster City School District					
San Mateo-Foster City School District (CSCRPA)					
Sequoia Union High School District					
Sequoia Union High School District (CSCRPA)					
South San Francisco Unified School District (CSCRPA)					
Woodside Elementary School District				950,000	1
Woodside Elementary School District (CSCRPA)					
Total, San Mateo County		1,660,000	1	23,465,500	5
<u>Santa Barbara County</u>					
Carpinteria Unified School District					
Cold Spring Elementary School District					
Cold Spring Elementary School District (CSCRPA)					
College Elementary School District (CSCRPA)					
Goleta Union Elementary School District (SBSFA)					
Goleta Union School District					
Lompoc Hospital District					



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Lompoc Public Financing Authority					
Lompoc Unified School District (CSCRPA)	5,600,000	1			
Los Alamos School District			1,000,000	1	
Los Olivos Elementary School District			1,250,000	1	
Montecito Union School District			4,500,000	1	
Montecito Water District					
Orcutt Union Elementary School District (CSCRPA)	4,735,000	1			
Santa Barbara County	62,000,000	1			
Santa Barbara Elementary School District (SBSFA)	4,400,000	1			
Santa Barbara Elementary School District			15,000,000	1	
Santa Barbara High School District (SBSFA)	7,600,000	1			
Santa Barbara Housing Authority					2,755,000
Santa Maria-Bonita School District					
Santa Ynez Valley Union High School District					
Santa Ynez Valley Union High School District (CSCRPA)	1,085,000	1			
Total, Santa Barbara County	91,370,000	9	42,460,000	7	6,375,000
				1	2,755,000
Santa Clara County					
Berryessa Union Elementary School District (CSCRPA)	5,600,000	1			
Campbell Union Elementary School District	4,500,000	1	17,951,345	1	
Campbell Union High School District (CSCRPA)	5,600,000	1			
Cupertino Union School District	8,000,000	1			
East Side Union High School District	12,500,000	1			
Evergreen School District			10,000,000	2	
Evergreen School District CFD No 92-1					7,755,000
Foothill-De Anza Community College District (CSCRPA)	6,590,000	1			
Franklin-McKinley Elementary School District			4,990,000	1	
Franklin-McKinley School District (CSCRPA)	5,600,000	1			
Fremont Union High School District	11,000,000	1	40,000,000	1	
Gilroy Unified School District	5,000,000	1			
Los Altos School District	5,000,000	1			
Los Gatos Union School District (CSCRPA)	4,350,000	1			
Luther Burbank School District			1,650,000	1	
Luther Burbank School District (CSCRPA)	545,000	1			
Milpitas					
Milpitas Unified School District	2,500,000	1	24,700,000	1	
Moreland School District	3,000,000	1	7,999,631	2	
Morgan Hill					



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Lompoc Public Financing Authority				9,535,000	1
Lompoc Unified School District (CSCRPA)					
Los Alamos School District					
Los Olivos Elementary School District					
Montecito Union School District					
Montecito Water District				13,690,000	1
Orcutt Union Elementary School District (CSCRPA)					
Santa Barbara County				20,930,000	1
Santa Barbara Elementary School District (SBSFA)					
Santa Barbara Elementary School District					
Santa Barbara High School District (SBSFA)					
Santa Barbara Housing Authority					
Santa Maria-Bonita School District				6,705,000	1
Santa Ynez Valley Union High School District				2,000,000	1
Santa Ynez Valley Union High School District (CSCRPA)					
Total, Santa Barbara County				52,860,000	5
<u>Santa Clara County</u>					
Berryessa Union Elementary School District (CSCRPA)					
Campbell Union Elementary School District					
Campbell Union High School District (CSCRPA)					
Cupertino Union School District					
East Side Union High School District					
Evergreen School District					
Evergreen School District CFD No 92-1					
Foothill-De Anza Community College District (CSCRPA)					
Franklin-McKinley Elementary School District					
Franklin-McKinley School District (CSCRPA)					
Fremont Union High School District					
Gilroy Unified School District					
Los Altos School District					
Los Gatos Union School District (CSCRPA)					
Luther Burbank School District					
Luther Burbank School District (CSCRPA)					
Milpitas	29,730,874	3			
Milpitas Unified School District					
Moreland School District					
Morgan Hill	11,630,000	1			



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Morgan Hill Unified School District (CSCRPA)	6,990,000	1			
Mountain View School District	2,000,000	1	7,800,000	1	
Mountain View-Los Altos Union High School District	3,000,000	1			
Mt Pleasant Elementary School District			3,200,000	1	
Mt Pleasant Elementary School District (CSCRPA)	3,250,000	1			
Oak Grove School District			15,000,000	1	
Orchard School District (CSCRPA)	1,200,000	1			
Palo Alto					
Palo Alto Unified School District (CSCRPA)	8,000,000	1			
San Jose				14,015,000	1
San Jose Redevelopment Agency					30,650,000
San Jose Unified School District	22,000,000	1	49,998,605	2	38,000,000
San Jose/Evergreen Community College District (CSCRPA)	2,600,000	1			1
Santa Clara				138,200,000	2
Santa Clara County	155,000,000	1			
Santa Clara County Financing Authority				149,615,000	2
Santa Clara County Housing Authority					27,855,000
Santa Clara County Transit District				50,000,000	1
Santa Clara Unified School District	12,500,000	1			
Saratoga Union Elementary School District (CSCRPA)	3,190,000	1			
Sunnyvale					
Sunnyvale Elementary School District	5,000,000	1	9,500,000	1	
Union School District (CSCRPA)	5,600,000	1			
Whisman Elementary School District (CSCRPA)	3,000,000	1			
Total, Santa Clara County	313,115,000	28	192,789,581	15	57,755,000
2				301,830,000	5
96,505,000					9
<u>Santa Cruz County</u>					
Capitola					
Capitola Financing Authority				4,070,000	1
Santa Cruz					
Santa Cruz City Elementary School District			7,000,000	1	
Santa Cruz City High School District			15,000,000	1	
Santa Cruz County	7,350,000	1			
Santa Cruz County (CSCDA)	45,685,000	1			
Santa Cruz County Office of Education	19,010,000	1			
Scotts Valley CFD No 97-1				6,500,000	2



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Morgan Hill Unified School District (CSCRPA)				3,095,000	1
Mountain View School District					
Mountain View-Los Altos Union High School District					
Mt Pleasant Elementary School District					
Mt Pleasant Elementary School District (CSCRPA)					
Oak Grove School District					
Orchard School District (CSCRPA)					
Palo Alto				7,750,000	1
Palo Alto Unified School District (CSCRPA)					
San Jose	26,880,000	1			
San Jose Redevelopment Agency		175,000,000	1		
San Jose Unified School District					
San Jose/Evergreen Community College District (CSCRPA)					
Santa Clara	16,245,000	2			
Santa Clara County				4,245,058	2
Santa Clara County Financing Authority					
Santa Clara County Housing Authority					
Santa Clara County Transit District					
Santa Clara Unified School District					
Saratoga Union Elementary School District (CSCRPA)					
Sunnyvale				17,525,000	1
Sunnyvale Elementary School District					
Union School District (CSCRPA)					
Whisman Elementary School District (CSCRPA)					
Total, Santa Clara County	84,485,874	7	175,000,000	32,615,058	5
<u>Santa Cruz County</u>					
Capitola	3,928,000	2			
Capitola Financing Authority					
Santa Cruz	1,250,000	1		10,035,000	1
Santa Cruz City Elementary School District				6,720,000	1
Santa Cruz City High School District					
Santa Cruz County					
Santa Cruz County (CSCDA)					
Santa Cruz County Office of Education					
Scotts Valley CFD No 97-1					



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Soquel Union School District (CSCRPA) Watsonville	3,300,000	1		21,555,000	3
Total, Santa Cruz County	75,345,000	4	22,000,000	2	6,500,000
Shasta County					
Columbia School District		300,000	1		
Enterprise Elementary School District (CSCRPA)	3,805,000	1			
Gateway Unified School District (CSCRPA)	4,985,000	1			
Junction Elementary School District (CSCRPA)	660,000	1			
Mountain Union Elementary School District (CSCRPA)	300,000	1			
Redding					
Redding (CSCDA)	2,875,000	1			
Redding School District	7,000,000	1	12,310,000	2	
Shasta County					
Shasta Joint Powers Financing Authority				9,165,000	1
Shasta Union High School District (CSCRPA)	5,000,000	1			
Total, Shasta County	24,625,000	7	12,610,000	3	9,165,000
Sierra County					
Sierra County (CSCDA)	570,000	1			
Sierra Valley Hospital District			2,300,000	1	
Total, Sierra County	570,000	1	2,300,000	1	
Siskiyou County					
Siskiyou County (CSCDA)	4,795,000	1			
Total, Siskiyou County	4,795,000	1			
Solano County					
Benicia		5,000,000	1		
Benicia Unified School District		5,035,000	1		
Benicia Unified School District (CSCRPA)	3,300,000	1			
Dixon					
Dixon Public Financing Authority				29,170,000	2
Dixon Unified School District (CSCRPA)	3,885,000	1			
Fairfield	3,740,000	1			
Fairfield Housing Authority					
Fairfield Public Financing Authority				30,875,000	2
					9,180,000
					1



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Soquel Union School District (CSCRPA) Watsonville	144,956	1			
Total, Santa Cruz County	5,322,956	4		16,755,000	2
<u>Shasta County</u>					
Columbia School District					
Enterprise Elementary School District (CSCRPA)					
Gateway Unified School District (CSCRPA)					
Junction Elementary School District (CSCRPA)					
Mountain Union Elementary School District (CSCRPA)	425,000	1			
Redding					
Redding (CSCDA)					
Redding School District					
Shasta County	708,357	1			
Shasta Joint Powers Financing Authority					
Shasta Union High School District (CSCRPA)					
Total, Shasta County	1,133,357	2			
<u>Sierra County</u>					
Sierra County (CSCDA)					
Sierra Valley Hospital District					
Total, Sierra County					
<u>Siskiyou County</u>					
Siskiyou County (CSCDA)					
Total, Siskiyou County					
<u>Solano County</u>					
Benicia					
Benicia Unified School District					
Benicia Unified School District (CSCRPA)					
Dixon	27,844,486	2			
Dixon Public Financing Authority					
Dixon Unified School District (CSCRPA)					
Fairfield	13,335,000	5			
Fairfield Housing Authority					
Fairfield Public Financing Authority					



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Fairfield-Suisun Unified School District	5,000,000	1								
Intercommunity Hospital Financing Authority										
Marine World Joint Powers Authority	10,000,000	1								
Solano County	20,000,000	1								
Solano County (CSCDA)	20,460,000	1								
Solano County Board of Education (CSCRPA)	4,875,000	1								
Solano County Community College District (CCCFA)	4,415,000	1								
Suisun City Public Financing Authority				14,996,384	1					
Suisun City Redevelopment Agency										
Travis Unified School District (CSCRPA)	5,600,000	1								
Vacaville CFD No 2			10,365,000	1						
Vacaville Public Financing Authority										
Vacaville Unified School District	4,920,000	1								
Vallejo			39,945,000	2	11,520,000					
Vallejo (CSCDA)	4,270,000	1								
Vallejo City Unified School District	8,000,000	1								
Vallejo Public Financing Authority				6,055,000	1					
Total, Solano County	98,465,000	13	10,035,000	2	50,310,000	3	81,096,384	6	20,700,000	3
<u>Sonoma County</u>										
Alexander Valley Union Elementary School District (CSCRPA)	130,000	1								
Bellevue Union Elementary School District										
Bellevue Union Elementary School District (CSCRPA)	2,100,000	1								
Bennett Valley Union Elementary School District (CSCRPA)	1,200,000	1								
Camp Meeker Recreation and Park District	1,250,000	1								
Cinnabar Elementary School District (CSCRPA)	235,000	1								
Cloverdale Unified School District (CSCRPA)	2,385,000	1								
Cotati Community Redevelopment Agency										
Cotati-Rohnert Park Unified School District (CSCRPA)	5,455,000	1								
Dunham Elementary School District (CSCRPA)	165,000	1								
Forestville Union Elementary School District (CSCRPA)	430,000	1								
Geyserville Unified School District (CSCRPA)	830,000	1								
Gravenstein Union Elementary School District			1,800,000	1						
Gravenstein Union Elementary School District (CSCRPA)	795,000	1								
Guerneville School District (CSCRPA)	575,000	1								
Harmony Union Elementary School (CSCRPA)	535,000	1								



TABLE 10
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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>SPECIAL ASSESSMENT BONDS</u>	<u>TAX ALLOCATION BONDS</u>	<u>OTHER BONDS</u>	<u>CERTIFICATES OF PARTICIPATION AND LEASES</u>	<u>OTHER</u>	
Fairfield-Suisun Unified School District				3,750,000	1	
Intercommunity Hospital Financing Authority				55,200,000	1	
Marine World Joint Powers Authority						
Solano County				13,435,000	2	
Solano County (CSCDA)						
Solano County Board of Education (CSCRPA)						
Solano County Community College District (CCCFA)						
Suisun City Public Financing Authority						
Suisun City Redevelopment Agency		14,996,384	1			
Travis Unified School District (CSCRPA)						
Vacaville CFD No 2						
Vacaville Public Financing Authority				7,880,000	1	
Vacaville Unified School District						
Vallejo						
Vallejo (CSCDA)						
Vallejo City Unified School District						
Vallejo Public Financing Authority						
Total, Solano County	41,179,486	7	14,996,384	1	80,265,000	5
<u>Sonoma County</u>						
Alexander Valley Union Elementary School District (CSCRPA)						
Bellevue Union Elementary School District				2,497,744	1	
Bellevue Union Elementary School District (CSCRPA)						
Bennett Valley Union Elementary School District (CSCRPA)						
Camp Meeker Recreation and Park District						
Cinnabar Elementary School District (CSCRPA)						
Cloverdale Unified School District (CSCRPA)						
Cotati Community Redevelopment Agency				86,869	1	
Cotati-Rohnert Park Unified School District (CSCRPA)						
Dunham Elementary School District (CSCRPA)						
Forestville Union Elementary School District (CSCRPA)						
Geyserville Unified School District (CSCRPA)						
Gravenstein Union Elementary School District						
Gravenstein Union Elementary School District (CSCRPA)						
Guerneville School District (CSCRPA)						
Harmony Union Elementary School (CSCRPA)						



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<u>ISSUER</u>	<u>NOTES/ COMMERCIAL PAPER</u>	<u>GENERAL OBLIGATION BONDS</u>	<u>SALES/LTD TAX OBLIGATION BONDS</u>	<u>PUBLIC LEASE/ ENTERPRISE/ REVENUE BONDS</u>	<u>CONDUIT REVENUE BONDS</u>
Harmony Union Elementary School District		1,850,000	1		
Healdsburg		2,675,000	1		
Healdsburg Unified School District (CSCRPA)	3,200,000		1		
Horicon Elementary School District (CSCRPA)	235,000		1		
Kenwood Elementary School District (CSCRPA)	375,000		1		
Liberty Elementary School District (CSCRPA)	85,000		1		
Mark West Union School District (CSCRPA)	1,560,000		1		
Oak Grove Union Elementary School District		2,100,000	1		
Oak Grove Union Elementary School District (CSCRPA)	635,000				
Old Adobe Union Elementary School District (CSCRPA)	2,200,000				
Petaluma (CSCDA)	2,160,000				
Petaluma City Elementary School District	2,000,000	7,530,000	1		
Piner-Olivet Union School District (CSCRPA)	1,380,000				
Rincon Valley Union Elementary School District (CSCRPA)	3,500,000				
Roseland Elementary School District (CSCRPA)	1,415,000				
Santa Rosa				33,715,000	2
Santa Rosa Elementary School District		6,000,000	1		
Santa Rosa Housing Authority	6,300,000				
Santa Rosa School District/Santa Rosa High School District	12,500,000				
Sebastopol Union Elementary School District (CSCRPA)	1,820,000				
Sonoma County	65,000,000				
Sonoma County Board of Education (CSCRPA)	5,275,000				
Sonoma County Water and Wastewater Financing Authority				21,410,000	1
Sonoma Valley County Sanitation District					
Sonoma Valley Unified School District	3,700,000	17,730,000	1		
Twin Hills Union Elementary School District (CSCRPA)	940,000				
West Sonoma County Union High School District	1,200,000	6,299,372	1		
Wilmar Union Elementary School District (CSCRPA)	230,000				
Windsor Redevelopment Agency					
Windsor Unified School District					
Windsor Unified School District (CSCRPA)	3,400,000				
Wright Elementary School District (CSCRPA)	1,500,000				
Total, Sonoma County	136,695,000	45,984,372	8	55,125,000	3



TABLE 10
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<u>ISSUER</u>	<u>SPECIAL ASSESSMENT BONDS</u>	<u>TAX ALLOCATION BONDS</u>	<u>OTHER BONDS</u>	<u>CERTIFICATES OF PARTICIPATION AND LEASES</u>	<u>OTHER</u>
Harmony Union Elementary School District Healdsburg				6,045,000	1
Healdsburg Unified School District (CSCRPA)					
Horicon Elementary School District (CSCRPA)					
Kenwood Elementary School District (CSCRPA)					
Liberty Elementary School District (CSCRPA)					
Mark West Union School District (CSCRPA)					
Oak Grove Union Elementary School District					
Oak Grove Union Elementary School District (CSCRPA)					
Old Adobe Union Elementary School District (CSCRPA)					
Petaluma (CSCDA)					
Petaluma City Elementary School District					
Piner-Olivet Union School District (CSCRPA)					
Rincon Valley Union Elementary School District (CSCRPA)					
Roseland Elementary School District (CSCRPA)					
Santa Rosa	16,454,000	3			
Santa Rosa Elementary School District					
Santa Rosa Housing Authority					
Santa Rosa School District/Santa Rosa High School District					
Sebastopol Union Elementary School District (CSCRPA)					
Sonoma County	618,583	2		1,418,370	1
Sonoma County Board of Education (CSCRPA)					
Sonoma County Water and Wastewater Financing Authority					
Sonoma Valley County Sanitation District	2,945,000	1			
Sonoma Valley Unified School District					
Twin Hills Union Elementary School District (CSCRPA)					
West Sonoma County Union High School District					
Wilmar Union Elementary School District (CSCRPA)					
Windsor Redevelopment Agency			4,480,000	1	
Windsor Unified School District				6,150,000	1
Windsor Unified School District (CSCRPA)					
Wright Elementary School District (CSCRPA)					
Total, Sonoma County	20,017,583	6	4,480,000	16,197,983	5



TABLE 10
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<u>ISSUER</u>	<u>NOTES/ COMMERCIAL PAPER</u>	<u>GENERAL OBLIGATION BONDS</u>	<u>SALES/LTD TAX OBLIGATION BONDS</u>	<u>PUBLIC LEASE/ ENTERPRISE/ REVENUE BONDS</u>	<u>CONDUIT REVENUE BONDS</u>
<u>Stanislaus County</u>					
Hart-Ransom Union Elementary School District (CSCRPA) Modesto	620,000	1			5,260,000
Modesto City and High School Districts Modesto CFD No 1998-1			2,025,000	1	
Modesto Public Financing Authority Patterson				61,430,000	1
Riverbank					
Salida Union School District (CSCRPA)	2,910,000	1			
Stanislaus County Stanislaus County Office of Education	25,075,000	1			
Sylvan Union Elementary School District (CSCRPA)	3,500,000	1			
Waterford Unified School District			6,599,661	1	
Total, Stanislaus County	32,105,000	4	6,599,661	1	2,025,000
				1	61,430,000
					5,260,000
					2
<u>Sutter County</u>					
Live Oak Unified School District (CVSFA)	1,310,000	1			
Yuba City Unified School District (CVSFA)	7,960,000	1			
Total, Sutter County	9,270,000	2			
<u>Tehama County</u>					
Corning Union Elementary School District (CSCRPA)	1,955,000	1			
Corning Union High School District (CSCRPA)	910,000	1			
Evergreen Union Elementary School District (CSCRPA)	775,000	1			
Flournoy Union Elementary School District (CSCRPA)	35,000	1			
Gerber Union Elementary School District (CSCRPA)	655,000	1			
Los Molinos Unified School District (CSCRPA)	320,000	1			
Red Bluff Union Elementary School District (CSCRPA)	2,505,000	1			
Reeds Creek Elementary School District (CSCRPA)	125,000	1			
Tehama County					
Total, Tehama County	7,280,000	8			



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<u>ISSUER</u>	<u>SPECIAL ASSESSMENT BONDS</u>	<u>TAX ALLOCATION BONDS</u>	<u>OTHER BONDS</u>	<u>CERTIFICATES OF PARTICIPATION AND LEASES</u>	<u>OTHER</u>
<u>Stanislaus County</u>					
Hart-Ransom Union Elementary School District (CSCRPA)					
Modesto				19,705,000	1
Modesto City and High School Districts					
Modesto CFD No 1998-1					
Modesto Public Financing Authority					
Patterson	1,910,000	1			
Riverbank				2,570,000	2
Salida Union School District (CSCRPA)					
Stanislaus County				22,160,000	1
Stanislaus County Office of Education					
Sylvan Union Elementary School District (CSCRPA)					
Waterford Unified School District					
Total, Stanislaus County	1,910,000	1		44,435,000	4
<u>Sutter County</u>					
Live Oak Unified School District (CVSFA)					
Yuba City Unified School District (CVSFA)					
Total, Sutter County					
<u>Tehama County</u>					
Corning Union Elementary School District (CSCRPA)					
Corning Union High School District (CSCRPA)					
Evergreen Union Elementary School District (CSCRPA)					
Flournoy Union Elementary School District (CSCRPA)					
Gerber Union Elementary School District (CSCRPA)					
Los Molinos Unified School District (CSCRPA)					
Red Bluff Union Elementary School District (CSCRPA)					
Reeds Creek Elementary School District (CSCRPA)					
Tehama County				4,530,000	1
Total, Tehama County				4,530,000	1



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<u>Trinity County</u>						
Trinity County						
Trinity County (CSCDA)	2,395,000	1				
Total, Trinity County	2,395,000	1				
<u>Tulare County</u>						
Burton Elementary School District (CSCRPA)	1,575,000	1				
Cutler-Orosi Unified School District (CSCRPA)	3,000,000	1				
Dinuba						
Dinuba Redevelopment Agency	2,500,000	1				
Earlimart Elementary School District						
Exeter Union Elementary School District (CSCRPA)	1,300,000	1				
Exeter Union High School District (CSCRPA)	770,000	1				
Farmersville Unified School District (CSCRPA)	2,225,000	1				
Lindsay Unified School District (CSCRPA)	3,530,000	1				
Pixley Union Elementary School District (CSCRPA)	1,050,000	1				
Porterville	1,110,000	1				
Porterville Elementary School District						
Porterville Unified School District (CSCRPA)	5,000,000	1				
Sierra View Local Hospital District				44,335,000	1	
Strathmore Union High School District (CSCRPA)	570,000	1				
Sundale Union Elementary School District			1,250,000		1	
Terra Bella Union Elementary School District (CSCRPA)	780,000	1				
Tulare City Elementary School District (CSCRPA)	5,600,000	1				
Tulare County	30,000,000	1				
Tulare Irrigation District						
Tulare Local Hospital District				12,920,000	1	
Visalia (CSCDA)	2,990,000	1				
Visalia Unified School District (CSCRPA)	5,000,000	1				
Woodlake Union Elementary School District			2,500,000		1	
Woodlake Union Elementary School District (CSCRPA)	1,800,000	1				
Woodlake Union High School District			3,600,000		1	
Woodlake Union High School District (CSCRPA)	1,135,000	1				
Woodville Elementary School District (CSCRPA)	510,000	1				
Total, Tulare County	70,445,000	19	7,350,000	3	57,255,000	2



TABLE 10
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
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<u>ISSUER</u>	<u>SPECIAL ASSESSMENT BONDS</u>	<u>TAX ALLOCATION BONDS</u>	<u>OTHER BONDS</u>	<u>CERTIFICATES OF PARTICIPATION AND LEASES</u>	<u>OTHER</u>
<u>Trinity County</u>					
Trinity County			9,140,000	1	
Trinity County (CSCDA)					
Total, Trinity County			9,140,000	1	
<u>Tulare County</u>					
Burton Elementary School District (CSCRPA)					
Cutler-Orosi Unified School District (CSCRPA)					
Dinuba				5,960,000	2
Dinuba Redevelopment Agency		1,900,000			1
Earlimart Elementary School District				2,245,000	1
Exeter Union Elementary School District (CSCRPA)					
Exeter Union High School District (CSCRPA)					
Farmersville Unified School District (CSCRPA)					
Lindsay Unified School District (CSCRPA)					
Pixley Union Elementary School District (CSCRPA)				20,000,000	1
Porterville				4,155,000	1
Porterville Elementary School District					
Porterville Unified School District (CSCRPA)					
Sierra View Local Hospital District					
Strathmore Union High School District (CSCRPA)					
Sundale Union Elementary School District					
Terra Bella Union Elementary School District (CSCRPA)					
Tulare City Elementary School District (CSCRPA)					
Tulare County				46,438,415	1
Tulare Irrigation District				5,000,000	1
Tulare Local Hospital District					
Visalia (CSCDA)					
Visalia Unified School District (CSCRPA)					
Woodlake Union Elementary School District					
Woodlake Union Elementary School District (CSCRPA)					
Woodlake Union High School District					
Woodlake Union High School District (CSCRPA)					
Woodville Elementary School District (CSCRPA)					
Total, Tulare County		1,900,000		83,798,415	7



TABLE 10
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY TYPE OF DEBT INSTRUMENT
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<u>ISSUER</u>	<u>NOTES/ COMMERCIAL PAPER</u>	<u>GENERAL OBLIGATION BONDS</u>	<u>SALES/LTD TAX OBLIGATION BONDS</u>	<u>PUBLIC LEASE/ ENTERPRISE/ REVENUE BONDS</u>	<u>CONDUIT REVENUE BONDS</u>	
<u>Tuolumne County</u>						
Big Oak Flat-Groveland Unified School District (CSCRPA)	1,400,000	1				
Curtis Creek Elementary School District (CSCRPA)	1,400,000	1				
Groveland/Tuolumne Financing Authority				4,650,000	1	
Jamestown Elementary School District (CSCRPA)	625,000	1				
Sonora School District (CSCRPA)	1,125,000	1				
Sonora Union High School District (CSCRPA)	3,250,000	1				
Summersville Elementary School District (CSCRPA)	500,000	1				
Summersville Union High School District			9,990,174	1		
Summersville Union High School District (CSCRPA)	1,000,000	1				
Tuolumne County Board of Education (CSCRPA)	600,000	1				
Twain Harte-Long Barn Union School District (CSCRPA)	825,000	1				
Total, Tuolumne County	10,725,000	9	9,990,174	1	4,650,000	1
<u>Ventura County</u>						
Briggs Elementary School District (CSCRPA)	360,000	1				
Calleguas-Las Virgenes Public Financing Authority Camarillo				18,005,000	1	
Camarillo Public Finance Authority					11,234,000	3
Conejo Valley Unified School District	10,000,000	1				
Fillmore Public Financing Authority						
Fillmore Unified School District (CSCRPA)	1,575,000	1				
Hueneme Elementary School District (CSCRPA)	5,550,000	1				
Hueneme School District			2,085,011	1		
Mesa Union Elementary School District (CSCRPA)	440,000	1				
Moorpark Unified School District	4,750,000	1				
Oak Park Unified School District (CSCRPA)	3,500,000	1				
Ocean View Elementary School District (CSCRPA)	1,870,000	1				
Ocean View School District			2,000,000	1		
Ojai Unified School District			4,000,000	1		
Ojai Unified School District (CSCRPA)	4,000,000	1				
Oxnard Industrial Development Financing Authority					11,650,000	3
Oxnard School District	7,000,000	1				
Oxnard Union High School District			20,199,913	2		
Oxnard Union High School District (CSCRPA)	5,580,000	1				
Pleasant Valley School District (CSCRPA)	2,100,000	1				
Pleasant Valley Unified School District			7,400,000	1		
Rio Elementary School District			7,000,000	1		
Rio Elementary School District (CSCRPA)	3,000,000	1				



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<u>Tuolumne County</u>					
Big Oak Flat-Groveland Unified School District (CSCRPA)					
Curtis Creek Elementary School District (CSCRPA)					
Groveland/Tuolumne Financing Authority					
Jamestown Elementary School District (CSCRPA)					
Sonora School District (CSCRPA)					
Sonora Union High School District (CSCRPA)					
Summerville Elementary School District (CSCRPA)					
Summerville Union High School District					
Summerville Union High School District (CSCRPA)					
Tuolumne County Board of Education (CSCRPA)					
Twain Harte-Long Barn Union School District (CSCRPA)					
Total, Tuolumne County					
<u>Ventura County</u>					
Briggs Elementary School District (CSCRPA)					
Calleguas-Las Virgenes Public Financing Authority				56,290,000	1
Camarillo					
Camarillo Public Finance Authority					
Conejo Valley Unified School District					
Fillmore Public Financing Authority			13,110,000		2
Fillmore Unified School District (CSCRPA)					
Hueneme Elementary School District (CSCRPA)					
Hueneme School District					
Mesa Union Elementary School District (CSCRPA)					
Moorpark Unified School District					
Oak Park Unified School District (CSCRPA)					
Ocean View Elementary School District (CSCRPA)					
Ocean View School District					
Ojai Unified School District					
Ojai Unified School District (CSCRPA)					
Oxnard Industrial Development Financing Authority					
Oxnard School District					
Oxnard Union High School District					
Oxnard Union High School District (CSCRPA)					
Pleasant Valley School District (CSCRPA)					
Pleasant Valley Unified School District					
Rio Elementary School District					
Rio Elementary School District (CSCRPA)					



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<u>ISSUER</u>	<u>NOTES/ COMMERCIAL PAPER</u>	<u>GENERAL OBLIGATION BONDS</u>	<u>SALES/LTD TAX OBLIGATION BONDS</u>	<u>PUBLIC LEASE/ ENTERPRISE/ REVENUE BONDS</u>	<u>CONDUIT REVENUE BONDS</u>					
Santa Paula Elementary School District	2,000,000	1								
Santa Paula Union High School District (CSCRPA)	1,235,000	1								
Simi Valley					6,165,000					
Simi Valley Community Development Agency					7,325,000					
Simi Valley Unified School District (CSCRPA)	5,580,000	1								
Somis Union Elementary School District (CSCRPA)	400,000	1								
Thousand Oaks										
Thousand Oaks CFD No 1997-1			1,500,000	1						
Thousand Oaks Redevelopment Agency										
Ventura County	79,225,000	1								
Ventura County Area Housing Authority					5,100,000					
Ventura County Community College District										
Ventura County Community College District (CCCFA)	8,565,000	1								
Ventura County Public Financing Authority	51,000,000	1		6,095,000	1					
Ventura Port District Public Facilities Corporation										
Ventura Unified School District		10,000,000	1							
Ventura Unified School District (CSCRPA)	4,985,000	1								
Total, Ventura County	202,715,000	21	52,684,924	8	1,500,000	1	24,100,000	2	41,474,000	9
<u>Yolo County</u>										
Davis										
Esparto Unified School District		1,000,000	1							
Esparto Unified School District (CSCRPA)	1,170,000	1								
West Sacramento										
West Sacramento CFD No 7			5,465,000	2						
West Sacramento Financing Authority				5,465,000	2					
West Sacramento Redevelopment Agency										
Woodland (CSCDA)	2,395,000	1								
Woodland CFD No 1			6,480,000	1						
Yolo County	10,500,000	1			11,715,000					
Yolo County Board of Education (CSCRPA)	3,880,000	1								
Total, Yolo County	17,945,000	4	1,000,000	1	11,945,000	3	5,465,000	2	11,715,000	1



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Santa Paula Elementary School District						
Santa Paula Union High School District (CSCRPA)						
Simi Valley	2,010,000	1				
Simi Valley Community Development Agency						
Simi Valley Unified School District (CSCRPA)						
Somis Union Elementary School District (CSCRPA)						
Thousand Oaks				22,075,000	1	
Thousand Oaks CFD No 1997-1						
Thousand Oaks Redevelopment Agency		11,810,000	1			
Ventura County	5,710,000	1		12,385,000	1	
Ventura County Area Housing Authority						
Ventura County Community College District				16,290,000	1	
Ventura County Community College District (CCCFA)						
Ventura County Public Financing Authority						
Ventura Port District Public Facilities Corporation				15,000,000	1	
Ventura Unified School District						
Ventura Unified School District (CSCRPA)						
Total, Ventura County	7,720,000	2	24,920,000	3	122,040,000	5
<u>Yolo County</u>						
<u>Davis</u>				2,500,000	1	
Esparto Unified School District						
Esparto Unified School District (CSCRPA)						
West Sacramento	20,030,887	2				
West Sacramento CFD No 7						
West Sacramento Financing Authority						
West Sacramento Redevelopment Agency			70,755,000		1	
Woodland (CSCDA)						
Woodland CFD No 1						
Yolo County				4,485,000	1	
Yolo County Board of Education (CSCRPA)						
Total, Yolo County	20,030,887	2	70,755,000	1	6,985,000	2



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<u>Yuba County</u>					
Marysville					24,060,000
Wheatland Elementary School District (CSCRPA)	1,255,000	1			
Wheatland Union High School District (CSCRPA)	930,000	1			
Yuba County	9,000,000	1			
Total, Yuba County	11,185,000	3			24,060,000
<u>Multiple Counties</u>					
Alameda-Contra Costa Schools Financing Authority					
Alameda/Sunnyvale Housing Finance Agency					4,380,000
Allan Hancock Joint Community College District (CCCFA)	4,795,000	1			
Association of Bay Area Governments				37,130,000	3
ABAG Finance Authority For Nonprofit Corporations					53,060,061
Bass Lake Joint Union School District (CSCRPA)	1,865,000	1			
Bishop Joint Union High School District (CSCRPA)	1,000,000	1			
Butte-Glenn Community College District (CCCFA)	4,305,000	1			
Cabrillo Community College District			12,000,000	1	
Cabrillo Community College District (CSCRPA)	8,005,000	1			
California Cities Home Ownership Authority					
California Community College Financing Authority				44,105,000	2
California Maritime Infrastructure Authority				1,500,000	1
California Rural Home Mortgage Finance Authority					143,180,000
California School Boards Association Finance Corporation					
California Schools Facility Financing Corporation					
California Special District Association Finance Corporation					
California Statewide Communities Development Authority	5,473,582	4			860,522,765
California Transit Finance Corporation					
Calistoga Joint Unified School District (CSCRPA)	1,215,000	1			
Center for Advanced Research and Technology				12,000,000	1
Chawanakee Joint Elementary School District (CSCRPA)	960,000	1			
Coalinga/Huron Joint Unified School District (CSCRPA)	4,080,000	1			
College of the Sequoias Community College District (CSCRPA)	5,455,000	1			
Colton Joint Unified School District (CSCRPA)	6,830,000	1			
Davis Joint Unified School District CFD No 2			7,290,000	1	



TABLE 10
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY TYPE OF DEBT INSTRUMENT
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>SPECIAL ASSESSMENT BONDS</u>	<u>TAX ALLOCATION BONDS</u>	<u>OTHER BONDS</u>	<u>CERTIFICATES OF PARTICIPATION AND LEASES</u>	<u>OTHER</u>
<u>Yuba County</u>					
Marysville					
Wheatland Elementary School District (CSCRPA)					
Wheatland Union High School District (CSCRPA)					
Yuba County					
				2,960,000	1
Total, Yuba County					
				2,960,000	1
<u>Multiple Counties</u>					
Alameda-Contra Costa Schools Financing Authority					
Alameda/Sunnyvale Housing Finance Agency					
Allan Hancock Joint Community College District (CSCRPA)					
Association of Bay Area Governments					
ABAG Finance Authority For Nonprofit Corporations					
Bass Lake Joint Union School District (CSCRPA)					
Bishop Joint Union High School District (CSCRPA)					
Butte-Glenn Community College District (CCCFA)					
Cabrillo Community College District					
Cabrillo Community College District (CSCRPA)					
California Cities Home Ownership Authority					
California Community College Financing Authority					
California Maritime Infrastructure Authority					
California Rural Home Mortgage Finance Authority					
California School Boards Association Finance Corporation					
California Schools Facility Financing Corporation					
California Special District Association Finance Corporation					
California Statewide Communities Development Authority					
California Transit Finance Corporation					
Calistoga Joint Unified School District (CSCRPA)					
Center for Advanced Research and Technology					
Chawanakee Joint Elementary School District (CSCRPA)					
Coalinga/Huron Joint Unified School District (CSCRPA)					
College of the Sequoias Community College District (CSCRPA)					
Colton Joint Unified School District (CSCRPA)					
Davis Joint Unified School District CFD No 2					
				20,565,000	1
				218,390,000	7
				3,450,000	1
				78,896,773	1
				11,109,476	10
				85,195,000	2
				13,425,000	3
				276,472,456	15
				5,330,000	1



TABLE 10
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY TYPE OF DEBT INSTRUMENT
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>NOTES/ COMMERCIAL PAPER</u>	<u>GENERAL OBLIGATION BONDS</u>	<u>SALES/LTD TAX OBLIGATION BONDS</u>	<u>PUBLIC LEASE/ ENTERPRISE/ REVENUE BONDS</u>	<u>CONDUIT REVENUE BONDS</u>
Delano Joint Union High School District (CSCRPA)	4,170,000	1			
Delta Counties Home Mortgage Finance Authority					34,810,000
Delta View Joint Union Elementary School District (CSCRPA)	105,000	1			
Dinuba Joint Unified School District					
East Bay Municipal Utility District				350,000,000	2
East Bay Regional Park District			165,615,000		
Elverta Joint Elementary School District (CSCRPA)	590,000	1			
Feather River Community College District (CCCFA)	1,425,000	1			
Firebaugh-Las Deltas Unified School District			4,995,636		
Fullerton Joint Union High School District					
Galt Joint Union High School District (CSCRPA)	1,390,000	1			
Gavilan Joint Community College District (CCCFA)	2,875,000	1			
Golden West Schools Financing Authority				68,491,183	1
Grant Joint Union High School District (CSCRPA)	4,000,000	1			
Hanford Joint Union High School District (CSCRPA)	1,000,000	1			
Hartnell Community College District (CSCRPA)	5,600,000	1			
Imperial Irrigation District				64,385,000	1
Independent Cities Lease Finance Authority					50,000,000
Kern Community College District					
Kern Community College District (CCCFA)	12,470,000	1			
King City Joint Union High School District			19,160,000		
King City Joint Union High School District (CSCRPA)	730,000	1			
Kings Canyon Joint Unified School District (CSCRPA)	5,550,000	1			
Kingsburg Joint Union Elementary School District (CSCRPA)	1,920,000	1			
Kingsburg Joint Union High School District			10,095,327		
Kingsburg Joint Union High School District (CSCRPA)	1,000,000	1			
Lakeside Joint School District			1,447,493		
Lakeside Joint School District (CSCRPA)	215,000	1			
Laton Joint Unified School District (CSCRPA)	675,000	1			
Livermore Valley Joint Unified School District	8,500,000	1			
Loma Prieta Joint Union Elementary School District (CSCRPA)	1,055,000	1			
Los Gatos-Saratoga Joint Union High School District			20,000,000		
Los Rios Community College District	19,000,000	1			
M-S-R Public Power Agency				79,500,000	2
Marysville Joint Unified School District	5,400,000	1			
Metropolitan Water District of Southern California			112,120,000		
				248,705,000	3



TABLE 10
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY TYPE OF DEBT INSTRUMENT
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>SPECIAL ASSESSMENT BONDS</u>	<u>TAX ALLOCATION BONDS</u>	<u>OTHER BONDS</u>	<u>CERTIFICATES OF PARTICIPATION AND LEASES</u>	<u>OTHER</u>
Delano Joint Union High School District (CSCRPA)					
Delta Counties Home Mortgage Finance Authority					
Delta View Joint Union Elementary School District (CSCRPA)					
Dinuba Joint Unified School District				10,890,000	1
East Bay Municipal Utility District					
East Bay Regional Park District					
Elverta Joint Elementary School District (CSCRPA)					
Feather River Community College District (CCCFA)					
Firebaugh-Las Deltas Unified School District					
Fullerton Joint Union High School District				4,290,000	1
Galt Joint Union High School District (CSCRPA)					
Gavilan Joint Community College District (CCCFA)					
Golden West Schools Financing Authority					
Grant Joint Union High School District (CSCRPA)					
Hanford Joint Union High School District (CSCRPA)					
Hartnell Community College District (CSCRPA)					
Imperial Irrigation District					
Independent Cities Lease Finance Authority					
Kern Community College District				48,000,000	1
Kern Community College District (CCCFA)					
King City Joint Union High School District					
King City Joint Union High School District (CSCRPA)					
Kings Canyon Joint Unified School District (CSCRPA)					
Kingsburg Joint Union Elementary School District (CSCRPA)					
Kingsburg Joint Union High School District					
Kingsburg Joint Union High School District (CSCRPA)					
Lakeside Joint School District					
Lakeside Joint School District (CSCRPA)					
Laton Joint Unified School District (CSCRPA)					
Livermore Valley Joint Unified School District					
Loma Prieta Joint Union Elementary School District (CSCRPA)					
Los Gatos-Saratoga Joint Union High School District					
Los Rios Community College District					
M-S-R Public Power Agency					
Marysville Joint Unified School District					
Metropolitan Water District of Southern California					



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BY TYPE OF DEBT INSTRUMENT
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>NOTES/ COMMERCIAL PAPER</u>	<u>GENERAL OBLIGATION BONDS</u>	<u>SALES/LTD TAX OBLIGATION BONDS</u>	<u>PUBLIC LEASE/ ENTERPRISE/ REVENUE BONDS</u>	<u>CONDUIT REVENUE BONDS</u>
Modesto Irrigation District					
Modesto Irrigation District Financing Authority				94,715,000	1
Napa Valley Community College District (CSCRPA)	5,550,000	1			
Nevada Joint Union High School District (CSCRPA)	5,000,000	1			
Northern California Power Agency				354,575,000	3
Oakdale Irrigation District					
Panoche Water District					
Petaluma Joint Union High School District	3,200,000	1	3,900,000	1	
Pierce Joint Unified School District (CSCRPA)	850,000	1			
Point Arena Joint Union High School District (CSCRPA)	300,000	1			
Rancho Lucerne Valley Public Financing Authority				10,200,000	1
Red Bluff Joint Union High School District					
Red Bluff Joint Union High School District (CSCRPA)	2,800,000	1			
Redwoods Community College District (CSCRPA)	4,600,000	1			
Riverdale Joint Unified School District			5,198,734	1	
Riverdale Unified School District (CSCRPA)	595,000	1			
Riverside Community College District (CSCRPA)	5,000,000	1			
Roseville Joint Union High School District	3,510,000	1	4,995,895	1	
San Francisco Bay Area Rapid Transit District				348,510,000	1
San Francisco Bay Area Transit Financing Authority	100,000,000	2			
San Juan Water District			5,980,000	1	
San Luis Obispo County Community College District					
Santa Maria Joint Union High School District (SBSFA)	5,000,000	1			
Shasta-Tehama-Trinity Joint Community College District (CSCRPA)	5,180,000	1			
Sierra Joint Community College District					
Sierra Joint Community College District (CCCFA)	6,715,000	1			
Siskiyou Joint Community College District (CSCRPA)	2,525,000	1			
Snowline Joint Unified School District					
Southern California Home Financing Authority					122,585,000
Southern California Public Power Authority				145,915,000	2
Tahoe-Truckee Unified School District	3,000,000	1	6,855,000	1	
Tracy Joint Unified School District (CSCRPA)	5,000,000	1			
Tulare Joint Union High School District (CSCRPA)	4,845,000	1			
Turlock Irrigation District				70,870,000	1
Turlock Joint Union High School District			5,700,000	1	
Victor Valley Community College District (CCCFA)	4,780,000	1			



TABLE 10
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<u>ISSUER</u>	<u>SPECIAL ASSESSMENT BONDS</u>	<u>TAX ALLOCATION BONDS</u>	<u>OTHER BONDS</u>	<u>CERTIFICATES OF PARTICIPATION AND LEASES</u>	<u>OTHER</u>
Modesto Irrigation District				70,501,129	1
Modesto Irrigation District Financing Authority					
Napa Valley Community College District (CSCRPA)					
Nevada Joint Union High School District (CSCRPA)					
Northern California Power Agency					
Oakdale Irrigation District				4,255,300	1
Panoche Water District				3,610,000	1
Petaluma Joint Union High School District					
Pierce Joint Unified School District (CSCRPA)					
Point Arena Joint Union High School District (CSCRPA)					
Rancho Lucerne Valley Public Financing Authority					
Red Bluff Joint Union High School District				214,000	1
Red Bluff Joint Union High School District (CSCRPA)					
Redwoods Community College District (CSCRPA)					
Riverdale Joint Unified School District					
Riverdale Unified School District (CSCRPA)					
Riverside Community College District (CSCRPA)					
Roseville Joint Union High School District					
San Francisco Bay Area Rapid Transit District					
San Francisco Bay Area Transit Financing Authority					
San Juan Water District					
San Luis Obispo County Community College District				1,508,000	1
Santa Maria Joint Union High School District (SBSFA)					
Shasta-Tehama-Trinity Joint Community College District (CSCRPA)					
Sierra Joint Community College District				6,005,000	1
Sierra Joint Community College District (CCCFA)					
Siskiyou Joint Community College District (CSCRPA)					
Snowline Joint Unified School District				12,675,000	1
Southern California Home Financing Authority					
Southern California Public Power Authority					
Tahoe-Truckee Unified School District					
Tracy Joint Unified School District (CSCRPA)					
Tulare Joint Union High School District (CSCRPA)					
Turlock Irrigation District	440,270	7			
Turlock Joint Union High School District				2,415,000	1
Victor Valley Community College District (CCCFA)					



TABLE 10
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY TYPE OF DEBT INSTRUMENT
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>NOTES/ COMMERCIAL PAPER</u>	<u>GENERAL OBLIGATION BONDS</u>	<u>SALES/LTD TAX OBLIGATION BONDS</u>	<u>PUBLIC LEASE/ ENTERPRISE/ REVENUE BONDS</u>	<u>CONDUIT REVENUE BONDS</u>					
WaterReuse Financing Authority				200,000,000	1					
West Hills Community College District (CSCRPA)	3,000,000	1								
West Valley-Mission Community College District (CCCFA)	4,780,000	1								
Winters Joint Unified School District			3,750,000	1						
Winters Joint Unified School District (CSCRPA)	895,000	1								
Woodland Joint Unified School District (CSCRPA)	5,600,000	1								
Y/S School Facilities Financing Authority				11,425,000	1					
Yosemite Community College District (CCCFA)	4,795,000	1								
Yuba Community College District	5,000,000	1								
Yucaipa-Calimesa Joint Unified School District	5,000,000	1								
Total, Multiple Counties	319,173,582	61	381,813,085	17	355,800,000	2	1,793,516,183	26	1,268,537,826	80



TABLE 10
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY TYPE OF DEBT INSTRUMENT
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>SPECIAL ASSESSMENT BONDS</u>	<u>TAX ALLOCATION BONDS</u>	<u>OTHER BONDS</u>	<u>CERTIFICATES OF PARTICIPATION AND LEASES</u>	<u>OTHER</u>
WaterReuse Financing Authority					
West Hills Community College District (CSCRPA)					
West Valley-Mission Community College District (CCCFA)					
Winters Joint Unified School District					
Winters Joint Unified School District (CSCRPA)					
Woodland Joint Unified School District (CSCRPA)					
Y/S School Facilities Financing Authority					
Yosemite Community College District (CCCFA)					
Yuba Community College District					
Yucaipa-Calimesa Joint Unified School District					
Total, Multiple Counties	440,270	7		877,197,134	52



TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
<u>Alameda County</u>				
Alameda				
Alameda City Unified School District	6,000,000	1		
Alameda County	100,000,000	1	6,000,000	1
Alameda County Board Of Education	19,843,000	1		
Alameda County Industrial Development Authority				20,700,000 4
Alameda County Water District				
Alameda Housing Authority			10,200,000	1
Albany (CSCDA)	1,155,000	1		
Albany Unified School District		4,600,000	1	
Berkeley	12,750,000	1		
Berkeley Unified School District	8,000,000	1	56,945,000	2
Castro Valley Unified School District		9,315,000	2	
Dublin Housing Authority			28,700,000	1
Dublin Unified School District		4,999,046	1	
Emery Unified School District		2,690,000	1	
Emeryville Public Financing Authority				
Emeryville Redevelopment Agency			20,775,000	3
Fremont	16,500,000	1		
Fremont Public Financing Authority				
Fremont Unified School District	13,000,000	1	34,519,976	1
Fremont-Newark Community College District (CCCFA)	2,650,000	1		
Hayward			9,500,000	1
Hayward Unified School District		13,690,000	1	
Livermore Area Recreation and Park District				
Livermore Capital Projects Financing Authority				
Livermore CFD No 90-1				
New Haven Unified School District	4,600,000	1	21,000,040	2
Newark				
Newark Unified School District		8,135,000	1	
Oakland	60,000,000	1		
Oakland Joint Powers Financing Authority				
Oakland Unified School District		41,961,015	3	
Pleasanton Unified School District	6,000,000	1	31,360,000	2
Port Of Oakland				



TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
<u>Alameda County</u>				
Alameda		52,470,000	2	
Alameda City Unified School District				
Alameda County	115,590,000	1	34,325,000	1
Alameda County Board Of Education				
Alameda County Industrial Development Authority				
Alameda County Water District		46,650,000	1	
Alameda Housing Authority				
Albany (CSCDA)				
Albany Unified School District				
Berkeley		25,000,000	1	12,415,000
Berkeley Unified School District				1
Castro Valley Unified School District				
Dublin Housing Authority				
Dublin Unified School District				
Emery Unified School District				
Emeryville Public Financing Authority		75,545,000	3	
Emeryville Redevelopment Agency				
Fremont		58,925,000	4	
Fremont Public Financing Authority		44,860,000	2	
Fremont Unified School District				
Fremont-Newark Community College District (CCCFA)				
Hayward				
Hayward Unified School District				
Livermore Area Recreation and Park District		2,133,159	1	
Livermore Capital Projects Financing Authority		26,675,000	1	
Livermore CFD No 90-1		5,215,000	1	
New Haven Unified School District				
Newark		20,355,880	4	
Newark Unified School District				
Oakland				
Oakland Joint Powers Financing Authority				187,500,000
Oakland Unified School District				2
Pleasanton Unified School District				
Port Of Oakland		450,000,000	3	



TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>		<u>EDUCATION</u>		<u>HOUSING</u>		<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
San Leandro Unified School District	5,550,000	1					
San Lorenzo Unified School District	2,500,000	1					
Sunol Glen Unified School District (CSCRPA)	300,000	1					
Tri-City Waste Facilities Financing Authority							
Union City							
Union City CFD No 97-1							
Total, Alameda County	258,848,000	15	229,215,077	17	75,175,000	7	20,700,000 4
<u>Amador County</u>							
Amador County Unified School District (CSCRPA)	5,000,000	1					
Jackson							
Total, Amador County	5,000,000	1					
<u>Butte County</u>							
Butte County (CSCDA)	4,795,000	1					
Butte County Board of Education	21,750,000	1					
Chico Unified School District			34,965,000	2			
Total, Butte County	26,545,000	2	34,965,000	2			
<u>Calaveras County</u>							
Angels							
Bret Harte Union High School District			2,315,000	1			
Bret Harte Union High School District (CSCRPA)	1,750,000	1					
Calaveras County (CSCDA)	4,755,000	1					
Calaveras County Board Of Education (CSCRPA)	270,000	1					
Calaveras Unified School District			9,941,830	1			
Calaveras Unified School District (CSCRPA)	4,450,000	1					
Mark Twain Union Elementary School District (CSCRPA)	1,225,000	1					



**TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
San Leandro Unified School District				
San Lorenzo Unified School District				
Sunol Glen Unified School District (CSCRPA)				
Tri-City Waste Facilities Financing Authority		7,920,000	1	
Union City		1,320,000	1	
Union City CFD No 97-1		8,000,000	1	
Total, Alameda County	115,590,000	1	859,394,039	27
<u>Amador County</u>				
Amador County Unified School District (CSCRPA)				
Jackson		5,020,000	1	
Total, Amador County			5,020,000	1
<u>Butte County</u>				
Butte County (CSCDA)				
Butte County Board of Education				
Chico Unified School District				
Total, Butte County				
<u>Calaveras County</u>				
Angels		12,720,000	1	
Bret Harte Union High School District				
Bret Harte Union High School District (CSCRPA)				
Calaveras County (CSCDA)				
Calaveras County Board Of Education (CSCRPA)				
Calaveras Unified School District				
Calaveras Unified School District (CSCRPA)				
Mark Twain Union Elementary School District (CSCRPA)				



TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM</u> <u>FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL/ DEVELOPMENT</u>
Vallecito Union Elementary School District (CSCRPA)	1,600,000	1		
Vallecito Union School District		7,898,053	1	
Total, Calaveras County	14,050,000	6	20,154,883	3
<u>Colusa County</u>				
Colusa County (CSCDA)	2,875,000	1		
Colusa County Board of Education (CSCRPA)	850,000	1		
Colusa Unified School District (CSCRPA)	1,400,000	1		
Maxwell Unified School District (CSCRPA)	475,000	1		
Williams Unified School District (CSCRPA)	945,000	1		
Total, Colusa County	6,545,000	5		
<u>Contra Costa County</u>				
Acalanes Union High School District	6,000,000	1	23,999,809	1
Antioch				
Antioch Area Public Facilities Financing Agency CFD No 1989-1			10,000,000	1
Antioch Public Financing Authority				
Antioch Unified School District	11,000,000	1		
Brentwood				
Brentwood Infrastructure Financing Authority				
Brentwood Union School District			4,996,607	1
Byron Union School District (CSCRPA)	1,100,000	1		
Central Contra Costa Sanitary District				
Concord				
Contra Costa Community College District (CCCFA)	14,980,000	1		
Contra Costa County	107,315,000	2		46,466,000
Contra Costa County CFD No 1991-1				
Contra Costa County Office of Education	28,358,000	1		
Contra Costa County Public Financing Authority				
Danville				
Danville (CSCDA)	2,740,000	1		
Danville Financing Authority				
El Cerrito	2,000,000	1		



**TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Vallecito Union Elementary School District (CSCRPA)				
Vallecito Union School District				
Total, Calaveras County		12,720,000	1	
<u>Colusa County</u>				
Colusa County (CSCDA)				
Colusa County Board of Education (CSCRPA)				
Colusa Unified School District (CSCRPA)				
Maxwell Unified School District (CSCRPA)				
Williams Unified School District (CSCRPA)				
Total, Colusa County				
<u>Contra Costa County</u>				
Acalanes Union High School District				
Antioch		86,368,500	1	
Antioch Area Public Facilities Financing Agency CFD No 1989-1				
Antioch Public Financing Authority		93,195,000	1	
Antioch Unified School District				
Brentwood		9,995,000	1	
Brentwood Infrastructure Financing Authority		9,995,000	1	
Brentwood Union School District				
Byron Union School District (CSCRPA)				
Central Contra Costa Sanitary District		25,335,000	1	
Concord		4,005,217	2	
Contra Costa Community College District (CCCFA)				
Contra Costa County				
Contra Costa County CFD No 1991-1		4,785,000	1	
Contra Costa County Office of Education				
Contra Costa County Public Financing Authority		24,695,000	1	
Danville		10,610,000	1	
Danville (CSCDA)				
Danville Financing Authority		10,660,000	1	
El Cerrito				



TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Martinez Unified School District		2,750,000	1	
Moraga Elementary School District (CSCRPA)	2,100,000	1		
Mt Diablo Unified School District	14,600,000	1	7,760,000	1
Oakley Union Elementary School District			7,000,000	1
Orinda Union School District			3,500,000	2
Orinda Union School District (CSCRPA)	3,600,000	1		
Pinole Redevelopment Agency			4,959,000	1
Pittsburg			19,530,000	1
Pittsburg (CSCDA)	2,875,000	1		
Pittsburg Infrastructure Financing Authority				
Pittsburg Unified School District		16,720,000	2	
Pleasant Hill Downtown CFD No 1	6,615,000	1		
Richmond (CSCDA)	13,425,000	1		
Richmond Redevelopment Agency				
Richmond Redevelopment Agency CFD No 1998-1				
San Pablo				
San Pablo Joint Powers Financing Authority				
San Ramon Public Financing Authority				
San Ramon Valley Unified School District	12,000,000	1	70,000,000	1
Walnut Creek Elementary School District			5,000,000	1
Walnut Creek Elementary School District (CSCRPA)	3,795,000	1		
West Contra Costa Unified School District	20,000,000	1	10,000,000	1
Total, Contra Costa County	252,503,000	18	161,726,416	13
<u>Del Norte County</u>				
Del Norte County				
Del Norte County (CSCDA)	4,695,000	1		
Total, Del Norte County	4,695,000	1		
<u>El Dorado County</u>				
Black Oak Mine Unified School District (CSCRPA)	2,600,000	1		
Buckeye Union Elementary School District (CSCRPA)	2,200,000	1		



**TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>	
Martinez Unified School District					
Moraga Elementary School District (CSCRPA)					
Mt Diablo Unified School District					
Oakley Union Elementary School District					
Orinda Union School District					
Orinda Union School District (CSCRPA)					
Pinole Redevelopment Agency			19,645,000	2	
Pittsburg		13,796,000	2		
Pittsburg (CSCDA)					
Pittsburg Infrastructure Financing Authority		12,900,000	1		
Pittsburg Unified School District					
Pleasant Hill Downtown CFD No 1		7,470,000	1		
Richmond (CSCDA)					
Richmond Redevelopment Agency			21,862,779	1	
Richmond Redevelopment Agency CFD No 1998-1			4,500,000	1	
San Pablo		4,890,000	1		
San Pablo Joint Powers Financing Authority		4,925,000	1		
San Ramon Public Financing Authority			26,920,000	1	
San Ramon Valley Unified School District					
Walnut Creek Elementary School District					
Walnut Creek Elementary School District (CSCRPA)					
West Contra Costa Unified School District					
Total, Contra Costa County		323,624,717	17	72,927,779	5
<u>Del Norte County</u>					
Del Norte County		3,536,836	1		
Del Norte County (CSCDA)					
Total, Del Norte County		3,536,836	1		
<u>El Dorado County</u>					
Black Oak Mine Unified School District (CSCRPA)					
Buckeye Union Elementary School District (CSCRPA)					



TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Diamond Springs-El Dorado Fire Protection District				
El Dorado County				
El Dorado County (CSCDA)	17,235,000	1		
El Dorado County Board of Education (CSCRPA)	5,000,000	1		
El Dorado Union High School District			4,180,000	1
El Dorado Union High School District (CSCRPA)	4,365,000	1		
Gold Oak Union School District (CSCRPA)	655,000	1		
Gold Trail Union School District (CSCRPA)	660,000	1		
Lake Tahoe Unified School District (CSCRPA)	4,065,000	1		
Meeks Bay Fire Protection District (CSCDA)	115,000	1		
Mother Lode Union Elementary School District (CSCRPA)	2,200,000	1		
Pioneer Union Elementary School District (CSCRPA)	720,000	1		
Placerville Union Elementary School District (CSCRPA)	835,000	1		
Pollock Pines Union Elementary School District (CSCRPA)	1,335,000	1		
Rescue Union Elementary School District			11,147,612	1
Rescue Union Elementary School District (CSCRPA)	1,755,000	1		
South Tahoe Public Utility District	5,000,000	1		
Total, El Dorado County	48,740,000	15	15,327,612	2
<u>Fresno County</u>				
American Union Elementary School District (CSCRPA)	335,000	1		
Caruthers Union High School District (CSCRPA)	610,000	1		
Central Unified School District			19,385,000	1
Clovis				
Clovis (CSCDA)	1,915,000	1		
Clovis Public Financing Authority				
Clovis Unified School District	30,500,000	1		
Coalinga Public Financing Authority				
Firebaugh Redevelopment Agency				



TABLE 11
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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Diamond Springs-El Dorado Fire Protection District		750,000	1	
El Dorado County		1,256,982	1	
El Dorado County (CSCDA)				
El Dorado County Board of Education (CSCRPA)				
El Dorado Union High School District				
El Dorado Union High School District (CSCRPA)				
Gold Oak Union School District (CSCRPA)				
Gold Trail Union School District (CSCRPA)				
Lake Tahoe Unified School District (CSCRPA)				
Meeks Bay Fire Protection District (CSCDA)				
Mother Lode Union Elementary School District (CSCRPA)				
Pioneer Union Elementary School District (CSCRPA)				
Placerville Union Elementary School District (CSCRPA)				
Pollock Pines Union Elementary School District (CSCRPA)				
Rescue Union Elementary School District				
Rescue Union Elementary School District (CSCRPA)				
South Tahoe Public Utility District				
Total, El Dorado County		2,006,982	2	
<u>Fresno County</u>				
American Union Elementary School District (CSCRPA)				
Caruthers Union High School District (CSCRPA)				
Central Unified School District				
Clovis		21,976,333	3	
Clovis (CSCDA)				
Clovis Public Financing Authority				10,030,000
Clovis Unified School District				1
Coalinga Public Financing Authority		20,940,000	3	
Firebaugh Redevelopment Agency			1,000,000	1



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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Firebaugh-Las Deltas Unified School District (CSCRPA)	2,145,000	1		
Fowler Unified School District (CSCRPA)	2,305,000	1		
Fowler Unified School District		5,475,000	1	
Fresno	32,000,000	1		
Fresno County	85,000,000	1		
Fresno County Board of Education (CSCRPA)	5,165,000	1		
Fresno County Transportation Authority				
Fresno CFD No 3				
Fresno Joint Powers Financing Authority				
Fresno Unified School District		96,930,000	2	
Kerman Unified School District (CSCRPA)	2,500,000	1		
Mendota				
Mid Valley Public Financing Authority				
Parlier Redevelopment Agency				
Parlier Unified School District (CSCRPA)	2,605,000	1		
Reedley Redevelopment Agency				
San Joaquin				
Sanger CFD No 1				
Sanger Unified School District	5,000,000	1	3,460,000	1
Sanger Unified School District (CVSFA)	3,300,000	1		
Selma	2,000,000	1		
Selma Unified School District			8,400,000	2
Selma Unified School District (CSCRPA)	4,400,000	1		
Sierra Foothills Public Financing Authority				
Sierra Nevada Public Finance Authority				
State Center Community College District (CCCFA)	4,755,000	1		
West Fresno Elementary School District			1,800,000	1
Total, Fresno County	184,535,000	16	135,450,000	8
<u>Glenn County</u>				
Glenn County (CSCDA)	3,835,000	1		
Hamilton Union High School District			1,340,000	1
Total, Glenn County	3,835,000	1	1,340,000	1



**TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>		<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>		<u>REDEVELOPMENT</u>	<u>OTHER</u>
Firebaugh-Las Deltas Unified School District (CSCRPA)						
Fowler Unified School District (CSCRPA)						
Fowler Unified School District						
Fresno	20,460,000	1	31,935,000	1		3,205,000 1
Fresno County						184,910,000 1
Fresno County Board of Education (CSCRPA)						
Fresno County Transportation Authority			75,475,000	1		
Fresno CFD No 3			18,180,000	1		
Fresno Joint Powers Financing Authority			32,609,535	1		
Fresno Unified School District						
Kerman Unified School District (CSCRPA)						
Mendota			600,000	1		
Mid Valley Public Financing Authority			3,285,000	1		
Parlier Redevelopment Agency					5,345,000	1
Parlier Unified School District (CSCRPA)						
Reedley Redevelopment Agency					3,860,000	2
San Joaquin			1,700,000	1		
Sanger CFD No 1			2,225,000	1		
Sanger Unified School District						
Sanger Unified School District (CVSFA)						
Selma						
Selma Unified School District						
Selma Unified School District (CSCRPA)						
Sierra Foothills Public Financing Authority			22,500,000	1		
Sierra Nevada Public Finance Authority			10,500,000	1		
State Center Community College District (CCCFA)						
West Fresno Elementary School District						
Total, Fresno County	20,460,000	1	241,925,868	16	10,205,000	4 198,145,000 3
<u>Glenn County</u>						
Glenn County (CSCDA)						
Hamilton Union High School District						
Total, Glenn County						



TABLE 11
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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
<u>Humboldt County</u>				
Arcata				
Eureka				
Eureka (CSCDA)	1,210,000	1		
Eureka City Elementary/Eureka City High School Districts (CSCRPA)	5,600,000	1		
Eureka Housing Authority			2,200,000	1
Humboldt County	17,000,000	1		
Humboldt County Resort Improvement District No 1				
Northern Humboldt Union High School District (CSCRPA)	2,685,000	1		
Palmer Creek Community Services District				
Weott Community Services District				
Total, Humboldt County	26,495,000	4	2,200,000	1
<u>Imperial County</u>				
Brawley				
Brawley Union High School District (CSCRPA)	1,600,000	1		
Calexico Financing Authority				
Calexico Unified School District (CSCRPA)	5,600,000	1		
Calipatria Redevelopment Agency				
Calipatria Unified School District (CSCRPA)	2,850,000	1		
Central Union High School District (CSCRPA)	3,000,000	1		
El Centro (CSCDA)	1,570,000	1		
El Centro Elementary School District (CSCRPA)	5,000,000	1		
Heber Elementary School District			2,500,000	1
Heber Elementary School District (CSCRPA)	600,000	1		
Imperial County (CSCDA)	4,795,000	1		
Imperial County Board of Education (CSCRPA)	2,365,000	1		
Meadows Union Elementary School District			1,000,000	1
Pioneers Memorial Hospital District				
San Pasqual Valley Unified School District (CSCRPA)	1,000,000	1		
Westmorland Union Elementary School District (CSCRPA)	315,000	1		
Total, Imperial County	28,695,000	11	3,500,000	2



TABLE 11
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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
<u>Humboldt County</u>				
Arcata		2,825,000	1	
Eureka		2,975,000	1	
Eureka (CSCDA)				
Eureka City Elementary/Eureka City High School Districts (CSCRPA)				
Eureka Housing Authority				
Humboldt County				
Humboldt County Resort Improvement District No 1		349,000	1	
Northern Humboldt Union High School District (CSCRPA)				
Palmer Creek Community Services District		375,500	1	
Weott Community Services District		290,000	1	
Total, Humboldt County		6,814,500	5	
<u>Imperial County</u>				
Brawley		17,450,000	1	
Brawley Union High School District (CSCRPA)				
Calexico Financing Authority		11,075,000	1	
Calexico Unified School District (CSCRPA)				
Calipatria Redevelopment Agency			350,000	1
Calipatria Unified School District (CSCRPA)				
Central Union High School District (CSCRPA)				
El Centro (CSCDA)				
El Centro Elementary School District (CSCRPA)				
Heber Elementary School District				
Heber Elementary School District (CSCRPA)				
Imperial County (CSCDA)				
Imperial County Board of Education (CSCRPA)				
Meadows Union Elementary School District				
Pioneers Memorial Hospital District	19,990,000	1		
San Pasqual Valley Unified School District (CSCRPA)				
Westmorland Union Elementary School District (CSCRPA)				
Total, Imperial County	19,990,000	1	28,525,000	2
			350,000	1



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SUMMARY OF 1998 LOCAL DEBT FINANCINGS
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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
<u>Inyo County</u>				
Big Pine Unified School District (CSCRPA)	600,000	1		
Bishop Union Elementary School District (CSCRPA)	990,000	1		
Death Valley Unified School District (CSCRPA)	200,000	1		
Inyo County Board of Education (CSCRPA)	1,175,000	1		
Lone Pine Unified School District (CSCRPA)	2,000,000	1		
Northern Inyo County Local Hospital District				
Owens Valley Unified School District (CSCRPA)	260,000	1		
Total, Inyo County	5,225,000	6		
<u>Kern County</u>				
Arvin Union Elementary School District (CSCRPA)	755,000	1		
Bakersfield California City (CSCDA)	395,000	1		1,570,000 1
Delano				
Delano Union Elementary School District			9,775,000 1	
Greenfield Union Elementary School District			7,950,000 2	
Kern County	68,000,000	1		
Kern County Board Of Education	57,865,000	1	33,030,000 1	
Kern High School District	18,000,000	1		
Lamont Public Utility District				
Lamont School District (CSCRPA)	3,250,000	1		
McFarland Unified School District			9,150,000 1	
North of River Sanitary District No 1				
Richland-Lerdo Elementary School District (CSCRPA)	2,025,000	1		
Rio Bravo-Greeley Union Elementary School District			3,246,280 1	
RNR School Financing Authority CFD No 92-1			11,995,000 1	
Semitropic Water Storage District				
South Fork Union School District			1,100,000 1	
Southern Kern Unified School District			6,293,301 1	
Standard School District (CSCRPA)	3,515,000	1		
Taft Public Financing Authority				
Tehachapi				



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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
<u>Inyo County</u>				
Big Pine Unified School District (CSCRPA)				
Bishop Union Elementary School District (CSCRPA)				
Death Valley Unified School District (CSCRPA)				
Inyo County Board of Education (CSCRPA)				
Lone Pine Unified School District (CSCRPA)				
Northern Inyo County Local Hospital District	8,000,000	1		
Owens Valley Unified School District (CSCRPA)				
Total, Inyo County	8,000,000	1		
<u>Kern County</u>				
Arvin Union Elementary School District (CSCRPA)				
Bakersfield California City (CSCDA)		3,420,000	2	
Delano	43,440,000	1		
Delano Union Elementary School District				
Greenfield Union Elementary School District				
Kern County				
Kern County Board Of Education				
Kern High School District				
Lamont Public Utility District		2,615,174	1	
Lamont School District (CSCRPA)				
McFarland Unified School District				
North of River Sanitary District No 1		3,205,000	1	
Richland-Lerdo Elementary School District (CSCRPA)				
Rio Bravo-Greeley Union Elementary School District				
RNR School Financing Authority CFD No 92-1				
Semitropic Water Storage District		16,095,000	2	
South Fork Union School District				
Southern Kern Unified School District				
Standard School District (CSCRPA)				
Taft Public Financing Authority			5,060,000	1
Tehachapi		289,900	2	



TABLE 11
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<u>ISSUER</u>	<u>INTERIM FINANCE</u>		<u>EDUCATION</u>		<u>HOUSING</u>		<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Tehachapi Unified School District (CSCRPA)	5,080,000	1					
Vineland Elementary School District (CSCRPA)	835,000	1					
Total, Kern County	159,720,000	10	82,539,581	9		1,570,000	1
<u>Kings County</u>							
Central Union Elementary School District (CSCRPA)	2,095,000	1					
Corcoran Unified School District (CSCRPA)	2,740,000	1					
Hanford CFD No 91-1							
Hanford Elementary School District			7,350,000	1			
Hanford Elementary School District (CSCRPA)	2,650,000	1					
Hanford Joint Union High School District			8,000,000	1			
Island Union School District (CSCRPA)	155,000	1					
Kings County (CSCDA)	3,835,000	1					
Kings County Board of Education (CSCRPA)	2,790,000	1					
Kings River-Hardwick Union Elementary School District (CSCRPA)	520,000	1					
Lemoore Redevelopment Agency							
Lemoore Union Elementary School District (CSCRPA)	2,025,000	1					
Lemoore Union High School District (CSCRPA)	895,000	1					
Pioneer Union School District (CSCRPA)	795,000	1					
Reef-Sunset Unified School District			6,000,000	1			
Reef-Sunset Unified School District (CSCRPA)	3,275,000	1					
Total, Kings County	21,775,000	11	21,350,000	3			
<u>Lake County</u>							
Clearlake (CSCDA)	670,000	1					
Kelseyville Unified School District (CSCRPA)	2,500,000	1					
Konocti Unified School District (CSCRPA)	4,300,000	1					
Lake County Board of Education (CSCRPA)	2,090,000	1					
Lakeport Unified School District (CSCRPA)	1,600,000	1					
Middletown Unified School District (CSCRPA)	2,075,000	1					



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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Tehachapi Unified School District (CSCRPA)				
Vineland Elementary School District (CSCRPA)				
Total, Kern County	43,440,000	1	25,625,074	8
<u>Kings County</u>				
Central Union Elementary School District (CSCRPA)				
Corcoran Unified School District (CSCRPA)				
Hanford CFD No 91-1		5,365,000	1	
Hanford Elementary School District				
Hanford Elementary School District (CSCRPA)				
Hanford Joint Union High School District				
Island Union School District (CSCRPA)				
Kings County (CSCDA)				
Kings County Board of Education (CSCRPA)				
Kings River-Hardwick Union Elementary School District (CSCRPA)				
Lemoore Redevelopment Agency			6,180,000	1
Lemoore Union Elementary School District (CSCRPA)				
Lemoore Union High School District (CSCRPA)				
Pioneer Union School District (CSCRPA)				
Reef-Sunset Unified School District				
Reef-Sunset Unified School District (CSCRPA)				
Total, Kings County		5,365,000	1	6,180,000
<u>Lake County</u>				
Clearlake (CSCDA)				
Kelseyville Unified School District (CSCRPA)				
Konocti Unified School District (CSCRPA)				
Lake County Board of Education (CSCRPA)				
Lakeport Unified School District (CSCRPA)				
Middletown Unified School District (CSCRPA)				



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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Upper Lake Union Elementary School District (CSCRPA)	175,000	1		
Upper Lake Union High School District (CSCRPA)	725,000	1		
Total, Lake County	14,135,000	8		
<u>Lassen County</u>				
Lassen County (CSCDA)	700,000	1		
Lassen Union High School District (CSCRPA)	2,000,000	1		
Total, Lassen County	2,700,000	2		
<u>Los Angeles County</u>				
Acton-Agua Dulce Unified School District (LACS)	990,000	1		
Alhambra City High School District (LACS)	4,755,000	1		
Alhambra City School District (LACS)	4,375,000	1		
Arcadia Unified School District (LACS)	4,315,000	1		
Avalon Public Financing Authority				
Azusa Unified School District (CSCRPA)	5,600,000	1		
Baldwin Park Public Financing Authority				
Bassett Unified School District (CSCRPA)	4,440,000	1		
Bell				
Bell (CSCDA)	1,055,000	1		
Bell Public Financing Authority	4,500,000	1		
Bellflower Unified School District (CSCRPA)	5,000,000	1		
Beverly Hills Public Financing Authority				
Beverly Hills Unified School District			62,000,000	1
Beverly Hills Unified School District (CSCRPA)	4,955,000	1		
Bonita Unified School District (CSCRPA)	5,600,000	1		
Burbank				
Burbank Unified School District			39,996,370	1
Burbank Unified School District (LACS)	3,920,000	1		
Castaic Union School District (CSCRPA)	1,600,000	1		
Centinela Valley Union High School District (LACS)	4,535,000	1		
Cerritos Community College District (LACS)	6,185,000	1		
Cerritos Redevelopment Agency				
Charter Oak Unified School District (LACS)	2,635,000	1		



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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Upper Lake Union Elementary School District (CSCRPA)				
Upper Lake Union High School District (CSCRPA)				
Total, Lake County				
<u>Lassen County</u>				
Lassen County		6,030,000	1	
Lassen County (CSCDA)				
Lassen Union High School District (CSCRPA)				
Total, Lassen County		6,030,000	1	
<u>Los Angeles County</u>				
Acton-Agua Dulce Unified School District (LACS)				
Alhambra City High School District (LACS)				
Alhambra City School District (LACS)				
Arcadia Unified School District (LACS)				
Avalon Public Financing Authority			21,225,000	1
Azusa Unified School District (CSCRPA)				
Baldwin Park Public Financing Authority			11,875,000	1
Bassett Unified School District (CSCRPA)				
Bell		3,020,000	1	
Bell (CSCDA)				
Bell Public Financing Authority				1,870,000
Bellflower Unified School District (CSCRPA)				
Beverly Hills Public Financing Authority		73,585,000	3	
Beverly Hills Unified School District				
Beverly Hills Unified School District (CSCRPA)				
Bonita Unified School District (CSCRPA)				
Burbank		55,745,000	2	
Burbank Unified School District				
Burbank Unified School District (LACS)				
Castaic Union School District (CSCRPA)				
Centinela Valley Union High School District (LACS)				
Cerritos Community College District (LACS)				
Cerritos Redevelopment Agency		5,640,000	1	
Charter Oak Unified School District (LACS)				



TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Citrus Community College District (LACS)	4,755,000	1		
Claremont (CSCDA)	2,250,000	1		
Claremont Unified School District (CSCRPA)	5,600,000	1		
Commerce Community Development Commission				
Compton				
Covina-Valley Unified School District (CSCRPA)	5,600,000	1		
Culver City Unified School District		20,000,000	1	
Culver City Unified School District (CSCRPA)	2,075,000	1		
Downey Unified School District		14,680,256	2	
Downey Unified School District (CSCRPA)	5,000,000	1		
Duarte Redevelopment Agency				
Duarte Unified School District		6,000,000	1	
Duarte Unified School District (CSCRPA)	4,935,000	1		
East Whittier City School District		7,000,000	1	
Eastside Union School District		6,497,548	1	
Eastside Union School District (CSCRPA)	2,090,000	1		
El Camino Community College District (LACS)	13,105,000	1		
El Monte City School District (LACS)	3,805,000	1		
El Monte Public Financing Authority				
El Monte Union High School District (LACS)	3,805,000	1		
El Rancho Unified School District		4,260,097	1	
El Segundo Unified School District		8,998,276	1	
Gardena	5,875,000	1		
Garvey Elementary School District (CSCRPA)	5,600,000	1		
Glendale Community College District (LACS)	4,755,000	1		
Glendale Housing Authority			1,850,000	1
Glendale Unified School District		25,000,000	1	
Glendale Unified School District (LACS)	11,420,000	1		
Glendora Public Financing Authority				
Hacienda La Puente Unified School District (CSCRPA)	5,600,000	1		
Hawthorne Community Redevelopment Agency				
Hawthorne Elementary School District		5,997,114	1	
Hawthorne Elementary School District (LACS)	3,355,000	1		
Industry				
Inglewood Redevelopment Agency				
Irwindale				
Irwindale CFD No 1				



**TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Citrus Community College District (LACS)				
Claremont (CSCDA)				
Claremont Unified School District (CSCRPA)				
Commerce Community Development Commission			15,545,000	2
Compton		8,310,000	1	
Covina-Valley Unified School District (CSCRPA)				
Culver City Unified School District				
Culver City Unified School District (CSCRPA)				
Downey Unified School District				
Downey Unified School District (CSCRPA)				
Duarte Redevelopment Agency			10,210,000	2
Duarte Unified School District				
Duarte Unified School District (CSCRPA)				
East Whittier City School District				
Eastside Union School District				
Eastside Union School District (CSCRPA)				
El Camino Community College District (LACS)				
El Monte City School District (LACS)				
El Monte Public Financing Authority			13,465,000	2
El Monte Union High School District (LACS)				
El Rancho Unified School District				
El Segundo Unified School District				
Gardena				
Garvey Elementary School District (CSCRPA)				
Glendale Community College District (LACS)				
Glendale Housing Authority				
Glendale Unified School District				
Glendale Unified School District (LACS)				
Glendora Public Financing Authority			7,570,000	1
Hacienda La Puente Unified School District (CSCRPA)				
Hawthorne Community Redevelopment Agency			8,770,000	1
Hawthorne Elementary School District				
Hawthorne Elementary School District (LACS)				
Industry		13,470,000	2	
Inglewood Redevelopment Agency			38,960,000	1
Irwindale		975,000	1	
Irwindale CFD No 1		11,390,000	1	



TABLE 11
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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
La Mirada Redevelopment Agency			5,150,000	1
La Mirada Redevelopment Agency CFD No 89-1				
La Verne CFD No 88-1				
La Verne Industrial Development Authority				9,000,000 2
Lancaster CFD No 90-1				
Lancaster Elementary School District (CSCRPA)	6,445,000	1		
Las Virgenes Unified School District		29,999,130	1	
Las Virgenes Unified School District (CSCRPA)	5,575,000	1		
Lawndale Elementary School District (CSCRPA)	4,000,000	1		
Lennox Elementary School District		5,503,266	1	
Lennox Elementary School District (CSCRPA)	2,100,000	1		
Little Lake City School District (LACS)	1,900,000	1		
Long Beach	38,000,000	1	11,620,000	2
Long Beach Bond Financing Authority				
Long Beach Community College District (LACS)	4,795,000	1		
Long Beach Housing Authority			12,500,000	1
Los Angeles	251,000,000	3	6,000,000	1
Los Angeles County Schools Regionalized Business Services Corporation		13,315,000	2	
Los Angeles Community College District	19,200,000	1		
Los Angeles Community Redevelopment Agency				
Los Angeles Community Redevelopment Agency Community Redevelopment Financing Authority				
Los Angeles Convention and Exhibition Center Authority				
Los Angeles County	850,000,000	1		
Los Angeles County Board of Education (LACS)	15,225,000	1		
Los Angeles County Capital Asset Leasing Corporation				
Los Angeles County CFD No 5				
Los Angeles County Housing Authority			99,160,000	6
Los Angeles County Metropolitan Transportation Authority				
Los Angeles Department of Water and Power				
Los Angeles Industrial Development Authority				14,250,000 5
Los Angeles Municipal Improvement Corporation				
Los Angeles Unified School District	169,480,000	1	410,805,000	2
Los Nietos Elementary School District (CSCRPA)	2,500,000	1		



TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
La Mirada Redevelopment Agency				
La Mirada Redevelopment Agency CFD No 89-1		15,685,000	1	
La Verne CFD No 88-1		7,200,000	1	
La Verne Industrial Development Authority				
Lancaster CFD No 90-1		9,065,000	1	
Lancaster Elementary School District (CSCRPA)				
Las Virgenes Unified School District				
Las Virgenes Unified School District (CSCRPA)				
Lawdale Elementary School District (CSCRPA)				
Lennox Elementary School District				
Lennox Elementary School District (CSCRPA)				
Little Lake City School District (LACS)				
Long Beach				
Long Beach Bond Financing Authority		38,065,000	1	
Long Beach Community College District (LACS)				
Long Beach Housing Authority				
Los Angeles		567,505,000	5	25,000,000
Los Angeles County Schools Regionalized Business Services Corporation				
Los Angeles Community College District				
Los Angeles Community Redevelopment Agency			49,045,000	2
Los Angeles Community Redevelopment Agency Community Redevelopment Financing Authority		34,625,000	2	
Los Angeles Convention and Exhibition Center Authority		45,580,000	1	
Los Angeles County		62,010,000	1	
Los Angeles County Board of Education (LACS)				
Los Angeles County Capital Asset Leasing Corporation		44,565,000	2	
Los Angeles County CFD No 5		12,550,000	1	
Los Angeles County Housing Authority				
Los Angeles County Metropolitan Transportation Authority		241,410,000	2	
Los Angeles Department of Water and Power		235,730,000	1	
Los Angeles Industrial Development Authority				
Los Angeles Municipal Improvement Corporation		142,050,000	5	
Los Angeles Unified School District				
Los Nietos Elementary School District (CSCRPA)				



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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Manhattan Beach Unified School District		6,000,501		
Manhattan Beach Unified School District (LACS)	3,355,000			
Maywood (CSCDA)	955,000			
Monrovia Redevelopment Agency				
Monrovia Unified School District		3,200,000		
Monrovia Unified School District (LACS)	3,835,000			
Montebello	4,900,000			
Montebello Community Redevelopment Agency				
Montebello Unified School District		24,639,698		
Monterey Park Housing Authority			3,915,000	
Monterey Park Public Financing Authority				
Mt San Antonio Community College District (LACS)	4,510,000			
Newhall County Water District				
Newhall Elementary School District (CSCRPA)	5,000,000			
Palmdale (CSCDA)	2,625,000			
Palmdale Community Redevelopment Agency				
Palmdale Housing Authority			3,330,000	
Palmdale School District (LACS)	9,515,000			
Palmdale Water District				
Palos Verdes Estates (CSCDA)	2,000,000			
Palos Verdes Library District				
Palos Verdes Peninsula Unified School District (LACS)	4,755,000			
Paramount Redevelopment Agency				
Paramount Unified School District	16,500,000	29,999,256		
Pasadena				
Pasadena Unified School District		50,000,000		
Pasadena Unified School District (LACS)	9,515,000			
Pomona Public Financing Authority				
Pomona Redevelopment Agency			11,500,000	
Pomona Unified School District		10,000,000		
Redondo Beach (CSCDA)	4,535,000			
Redondo Beach Unified School District (LACS)	4,795,000			
Rio Hondo Community College District (LACS)	2,930,000			
Rosemead Elementary School District	2,660,000			
Rowland Unified School District (CSCRPA)	5,600,000			
San Dimas				



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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Manhattan Beach Unified School District				
Manhattan Beach Unified School District (LACS)				
Maywood (CSCDA)			44,245,000	3
Monrovia Redevelopment Agency				
Monrovia Unified School District				
Monrovia Unified School District (LACS)				
Montebello				
Montebello Community Redevelopment Agency			12,245,000	2
Montebello Unified School District				
Monterey Park Housing Authority				
Monterey Park Public Financing Authority			11,610,000	1
Mt San Antonio Community College District (LACS)				
Newhall County Water District		6,300,000		1
Newhall Elementary School District (CSCRPA)				
Palmdale (CSCDA)				
Palmdale Community Redevelopment Agency			30,625,000	1
Palmdale Housing Authority				
Palmdale School District (LACS)				
Palmdale Water District		21,925,000		1
Palos Verdes Estates (CSCDA)				
Palos Verdes Library District		14,230,000		1
Palos Verdes Peninsula Unified School District (LACS)				
Paramount Redevelopment Agency			3,122,051	1
Paramount Unified School District				
Pasadena		70,635,000		1
Pasadena Unified School District				
Pasadena Unified School District (LACS)				
Pomona Public Financing Authority			52,335,000	1
Pomona Redevelopment Agency			18,980,000	5
Pomona Unified School District				
Redondo Beach (CSCDA)				
Redondo Beach Unified School District (LACS)				
Rio Hondo Community College District (LACS)				
Rosemead Elementary School District				
Rowland Unified School District (CSCRPA)				
San Dimas		1,925,000		1



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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
San Dimas Housing Authority			8,075,000	1
San Dimas Redevelopment Agency				
San Fernando Public Financing Authority				
San Gabriel Unified School District (LACS)	3,410,000	1		
San Marino Unified School District		27,715,000		1
Santa Clarita Community College District (CCCFA)	4,195,000	1		
Santa Fe Springs Community Development Commission				
Santa Monica				
Santa Monica Community College District (LACS)	4,755,000	1		
Santa Monica-Malibu Unified School District		68,145,000		1
Santa Monica-Malibu Unified School District (LACS)	9,125,000	1		
Saugus Union Elementary School District (CSCRPA)	5,315,000	1		
Sierra Madre Financing Authority				
South Gate (CSCDA)	2,855,000	1		
South Gate Public Financing Authority			8,625,000	1
South Pasadena Unified School District		9,999,877		1
South Whittier Elementary School District		14,998,567		1
Southgate Park and Recreation District (CSCDA)	995,000	1		
Sulphur Springs Union Elementary School District (CSCRPA)	4,500,000	1		
Temple City Unified School District		18,593,249		1
Temple City Unified School District (CSCRPA)	3,000,000	1		
Torrance				
Torrance Redevelopment Agency				
Torrance Unified School District (CSCRPA)	8,960,000	1		
Walnut Valley Unified School District		7,000,000		1
Walnut Valley Unified School District (CSCRPA)	5,000,000	1		
Walnut Valley Water District				
West Basin Municipal Water District				
West Covina Redevelopment Agency			8,920,000	3
West Covina Unified School District (LACS)	2,965,000	1		
West Hollywood				
Westside Union School District (LACS)	3,505,000	1		
Whittier City School District		3,645,000		1



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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
San Dimas Housing Authority				
San Dimas Redevelopment Agency			5,950,000	1
San Fernando Public Financing Authority			7,680,000	1
San Gabriel Unified School District (LACS)				
San Marino Unified School District				
Santa Clarita Community College District (CCCFA)				
Santa Fe Springs Community Development Commission			27,010,000	1
Santa Monica		3,060,000		1
Santa Monica Community College District (LACS)				
Santa Monica-Malibu Unified School District				
Santa Monica-Malibu Unified School District (LACS)				
Saugus Union Elementary School District (CSCRPA)				
Sierra Madre Financing Authority		6,740,000	5,175,000	1
South Gate (CSCDA)				
South Gate Public Financing Authority				
South Pasadena Unified School District				
South Whittier Elementary School District				
Southgate Park and Recreation District (CSCDA)				
Sulphur Springs Union Elementary School District (CSCRPA)				
Temple City Unified School District				
Temple City Unified School District (CSCRPA)				
Torrance		10,300,000		
Torrance Redevelopment Agency			58,155,000	4
Torrance Unified School District (CSCRPA)				
Walnut Valley Unified School District				
Walnut Valley Unified School District (CSCRPA)				
Walnut Valley Water District		21,705,000		1
West Basin Municipal Water District		23,190,747		1
West Covina Redevelopment Agency				
West Covina Unified School District (LACS)				
West Hollywood		32,465,000		2
Westside Union School District (LACS)				
Whittier City School District				



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<u>ISSUER</u>	<u>INTERIM FINANCE</u>		<u>EDUCATION</u>		<u>HOUSING</u>		<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>	
Whittier City School District (LACS)	2,875,000	1						
Whittier CFD No 1989-1								
Whittier CFD No 1991-1								
Whittier Redevelopment Agency								
Whittier Union High School District	5,000,000	1						
William S Hart Union High School District (CSCRPA)	5,165,000	1						
Wilsona School District (CSCRPA)	2,100,000	1						
Wiseburn Elementary School District (CSCRPA)	1,895,000	1						
Total, Los Angeles County	1,687,905,000	83	951,608,205	34	183,985,000	22	23,250,000	7
<u>Madera County</u>								
Alview-Dairyland Union Elementary School District (CSCRPA)	350,000	1						
Chowchilla Elementary School District (CSCRPA)	615,000	1						
Chowchilla Union High School District	1,300,000	1						
Coarsegold Union School District (CSCRPA)	1,100,000	1						
Madera County								
Madera County Board of Education (CSCRPA)	2,300,000	1						
Madera Redevelopment Agency								
Madera Unified School District (CSCRPA)	5,240,000	1						
Yosemite Union High School District			7,000,000	1				
Yosemite Union High School District (CSCRPA)	1,815,000	1						
Total, Madera County	12,720,000	7	7,000,000	1				
<u>Marin County</u>								
Belvedere								
Dixie Elementary School District (CSCRPA)	2,800,000	1						
Gateway Refinancing Authority								
Kentfield Elementary School District			13,500,000	1				
Kentfield Elementary School District (CSCRPA)	1,145,000	1						
Lagunitas Elementary School District (CSCRPA)	700,000	1						
Marin Community College District (CSCRPA)	9,665,000	1						
Marin County	40,000,000	1						
Mill Valley School District			7,697,300	1				
Novato (CSCDA)	3,240,000	1						



TABLE 11
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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>	
Whittier City School District (LACS)					
Whittier CFD No 1989-1		5,470,000	1		
Whittier CFD No 1991-1		6,285,000	1		
Whittier Redevelopment Agency			6,795,000	1	
Whittier Union High School District					
William S Hart Union High School District (CSCRPA)					
Wilsona School District (CSCRPA)					
Wiseburn Elementary School District (CSCRPA)					
Total, Los Angeles County		1,817,780,747	48	495,217,051 38	26,870,000 2
<u>Madera County</u>					
Alview-Dairyland Union Elementary School District (CSCRPA)					
Chowchilla Elementary School District (CSCRPA)					
Chowchilla Union High School District					
Coarsegold Union School District (CSCRPA)					
Madera County	60,715,000	1			
Madera County Board of Education (CSCRPA)					
Madera Redevelopment Agency			7,440,000	1	
Madera Unified School District (CSCRPA)					
Yosemite Union High School District					
Yosemite Union High School District (CSCRPA)					
Total, Madera County	60,715,000	1	7,440,000	1	
<u>Marin County</u>					
Belvedere		553,254	1		
Dixie Elementary School District (CSCRPA)					
Gateway Refinancing Authority			13,425,000	1	
Kentfield Elementary School District					
Kentfield Elementary School District (CSCRPA)					
Lagunitas Elementary School District (CSCRPA)					
Marin Community College District (CSCRPA)					
Marin County		46,835,000	1		
Mill Valley School District					
Novato (CSCDA)					



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<u>ISSUER</u>	<u>INTERIM FINANCE</u>		<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Novato Public Finance Authority					
Novato Unified School District (CSCRPA)	7,150,000	1			
Reed Union Elementary School District (CSCRPA)	2,200,000	1			
San Anselmo (CSCDA)	1,710,000	1			
San Rafael City Elementary School District (CSCRPA)	5,180,000	1			
San Rafael City High School District (CSCRPA)	5,000,000	1			
Sausalito (CSCDA)	1,300,000	1			
Shoreline Unified School District (CSCRPA)	1,750,000	1			
Tamalpais Union High School District (CSCRPA)	3,500,000	1			
Total, Marin County	85,340,000	14	21,197,300	2	
<u>Mariposa County</u>					
Mariposa County Unified School District (CSCRPA)	4,000,000	1			
Total, Mariposa County	4,000,000	1			
<u>Mendocino County</u>					
Anderson Valley Unified School District (CSCRPA)	1,000,000	1			
Arena Union Elementary School District (CSCRPA)	600,000	1			
Fort Bragg Unified School District (CSCRPA)	2,500,000	1			
Laytonville Unified School District (CSCRPA)	1,030,000	1			
Leggett Valley Unified School District (CSCRPA)	225,000	1			
Mendocino County					
Mendocino County (CSCDA)	19,180,000	1			
Mendocino County Board of Education (CSCRPA)	5,095,000	1			
Mendocino Unified School District			2,499,480	1	
Mendocino Unified School District (CSCRPA)	1,950,000	1			
Mendocino-Lake Community College District (CCCFA)	2,570,000	1			
Potter Valley Unified School District (CSCRPA)	650,000	1			
Round Valley Unified School District (CSCRPA)	260,000	1			
Ukiah Unified School District (CSCRPA)	5,000,000	1			
Willits Unified School District (CSCRPA)	2,650,000	1			
Total, Mendocino County	42,710,000	13	2,499,480	1	



**TABLE 11
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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Novato Public Finance Authority		1,305,000	1	
Novato Unified School District (CSCRPA)				
Reed Union Elementary School District (CSCRPA)				
San Anselmo (CSCDA)				
San Rafael City Elementary School District (CSCRPA)				
San Rafael City High School District (CSCRPA)				
Sausalito (CSCDA)				
Shoreline Unified School District (CSCRPA)				
Tamalpais Union High School District (CSCRPA)				
Total, Marin County		48,693,254	3	13,425,000 1
<u>Mariposa County</u>				
Mariposa County Unified School District (CSCRPA)				
Total, Mariposa County				
<u>Mendocino County</u>				
Anderson Valley Unified School District (CSCRPA)				
Arena Union Elementary School District (CSCRPA)				
Fort Bragg Unified School District (CSCRPA)				
Laytonville Unified School District (CSCRPA)				
Leggett Valley Unified School District (CSCRPA)				
Mendocino County		8,600,000	1	
Mendocino County (CSCDA)				
Mendocino County Board of Education (CSCRPA)				
Mendocino Unified School District				
Mendocino Unified School District (CSCRPA)				
Mendocino-Lake Community College District (CCCFA)				
Potter Valley Unified School District (CSCRPA)				
Round Valley Unified School District (CSCRPA)				
Ukiah Unified School District (CSCRPA)				
Willits Unified School District (CSCRPA)				
Total, Mendocino County		8,600,000	1	



TABLE 11
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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
<u>Merced County</u>				
Atwater Redevelopment Agency				
Ballico-Cressey Elementary School District (CSCRPA)	350,000	1		
Gustine				
Hilmar Unified School District (CSCRPA)	1,000,000	1		
Le Grand Community Services District				
Le Grand Union Elementary School District (CSCRPA)	375,000	1		
Los Banos Unified School District (CSCRPA)	5,000,000	1		
McSwain Union Elementary School District (CSCRPA)	405,000	1		
Merced				
Merced City School District (CSCRPA)	5,600,000	1		
Merced Community College District (CCCFA)	3,320,000	1		
Merced County				
Merced County (CSCDA)	6,945,000	1		
Merced County Board of Education (CSCRPA)	5,000,000	1		
Merced Irrigation District				
Merced River Union Elementary School District (CSCRPA)	145,000	1		
Merced Union High School District (CSCRPA)	5,600,000	1		
Planada Elementary School District (CSCRPA)	1,300,000	1		
Roddy Ranch Public Financing Authority				
Santa Nella County Water District				
Weaver Union Elementary School District (CSCRPA)	1,500,000	1		
Winton Water and Sanitary District				
Total, Merced County	36,540,000	13		
<u>Mono County</u>				
Eastern Sierra Unified School District (CSCRPA)	1,445,000	1		
June Lake Public Utility District				
Mammoth Community Water District				
Mammoth Lakes				
Mammoth Unified School District			7,540,162	1



TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
<u>Merced County</u>				
Atwater Redevelopment Agency			7,095,000	2
Ballico-Cressey Elementary School District (CSCRPA)				
Gustine		1,160,000		1
Hilmar Unified School District (CSCRPA)				
Le Grand Community Services District		381,600		1
Le Grand Union Elementary School District (CSCRPA)				
Los Banos Unified School District (CSCRPA)				
McSwain Union Elementary School District (CSCRPA)				
Merced		558,855		1
Merced City School District (CSCRPA)				
Merced Community College District (CCCFA)				
Merced County		50,615		1
Merced County (CSCDA)				
Merced County Board of Education (CSCRPA)				
Merced Irrigation District		37,685,000		2
Merced River Union Elementary School District (CSCRPA)				
Merced Union High School District (CSCRPA)				
Planada Elementary School District (CSCRPA)				
Roddy Ranch Public Financing Authority		26,350,000		2
Santa Nella County Water District		5,330,000		1
Weaver Union Elementary School District (CSCRPA)				
Winton Water and Sanitary District		1,770,000		1
Total, Merced County		73,286,070	7,095,000	10 2
<u>Mono County</u>				
Eastern Sierra Unified School District (CSCRPA)				
June Lake Public Utility District		740,000		1
Mammoth Community Water District		5,440,000		1
Mammoth Lakes		3,064,377		1
Mammoth Unified School District				



TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>		<u>EDUCATION</u>		<u>HOUSING</u>		<u>COMMERCIAL/ INDUSTRIAL/ DEVELOPMENT</u>
Mammoth Unified School District (CSCRPA)	1,550,000	1					
Mono County Board of Education (CSCRPA)	475,000	1					
Southern Mono Health Care District							
Total, Mono County	3,470,000	3	7,540,162	1			
<u>Monterey County</u>							
Aromas Water District CFD No 98-1							
Carmel Unified School District (CSCRPA)	5,045,000	1					
Chualar Union Elementary School District (CSCRPA)	450,000	1					
Gonzales							
Gonzales Unified School District (CSCRPA)	2,600,000	1					
Greenfield Union Elementary School District (CSCRPA)	2,410,000	1					
King City							
King City Community Development Agency							
King City Union Elementary School District (CSCRPA)	1,865,000	1					
Marina							
Marina CFD No 97-1							
Mid Carmel Valley Fire Protection District (CSCDA)	280,000	1					
Monterey County							
Monterey County (CSCDA)	13,370,000	1					
Monterey County Board of Education (CSCRPA)	5,000,000	1					
Monterey Peninsula Community College District (CSCRPA)	5,280,000	1					
Monterey Peninsula Unified School District (CSCRPA)	5,600,000	1					
Monterey Regional Waste Management Authority							
North Monterey County Unified School District (CSCRPA)	4,300,000	1					
Pacific Grove Unified School District (CSCRPA)	4,420,000	1					
Salinas							
Salinas City Elementary School District (CSCRPA)	5,320,000	1					
Salinas Union High School District			10,885,000	1			
Salinas Union High School District (CSCRPA)	4,325,000	1					



TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Mammoth Unified School District (CSCRPA)				
Mono County Board of Education (CSCRPA)				
Southern Mono Health Care District	1,000,000			1
Total, Mono County	1,000,000		9,244,377	3
<u>Monterey County</u>				
Aromas Water District CFD No 98-1		990,000		1
Carmel Unified School District (CSCRPA)				
Chualar Union Elementary School District (CSCRPA)				
Gonzales		602,230		1
Gonzales Unified School District (CSCRPA)				
Greenfield Union Elementary School District (CSCRPA)				
King City	5,265,000			1
King City Community Development Agency			4,730,000	1
King City Union Elementary School District (CSCRPA)				
Marina		780,000		1
Marina CFD No 97-1		1,500,000		1
Mid Carmel Valley Fire Protection District (CSCDA)				
Monterey County	77,375,000			1
Monterey County (CSCDA)				
Monterey County Board of Education (CSCRPA)				
Monterey Peninsula Community College District (CSCRPA)				
Monterey Peninsula Unified School District (CSCRPA)				
Monterey Regional Waste Management Authority		15,675,000		1
North Monterey County Unified School District (CSCRPA)				
Pacific Grove Unified School District (CSCRPA)				
Salinas		27,661,570		3
Salinas City Elementary School District (CSCRPA)				
Salinas Union High School District				
Salinas Union High School District (CSCRPA)				



TABLE 11
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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
San Antonio Union Elementary School District (CSCRPA)	335,000	1		
Santa Rita Union Elementary School District			6,500,000	1
Soledad Community Health Care District				
Soledad Redevelopment Agency				
Soledad Unified School District		1,500,000		1
Soledad Union Elementary School District (CSCRPA)	2,080,000	1		
Washington Union Elementary School District (CSCRPA)	1,200,000	1		
Washington Union School District			2,395,000	1
Total, Monterey County	63,880,000	17	21,280,000	4
<u>Napa County</u>				
American Canyon				
Napa County Board of Education (CSCRPA)	2,995,000	1		
Napa Sanitation District				
Napa Valley Unified School District			4,600,000	1
Napa Valley Unified School District (CSCRPA)	5,000,000	1		
St Helena Unified School District			16,800,000	1
St Helena Unified School District (CSCRPA)	2,310,000	1		
Total, Napa County	10,305,000	3	21,400,000	2
<u>Nevada County</u>				
Nevada City School District (CSCRPA)	2,130,000	1		
Nevada County (CSCDA)	4,795,000	1		
Nevada County Superintendent of Schools (CSCRPA)	1,155,000	1		
Pleasant Valley Elementary School District (CSCRPA)	1,140,000	1		
Ready Springs Union School District (CSCRPA)	685,000	1		
Twin Ridges Elementary School District (CSCRPA)	955,000	1		
Total, Nevada County	10,860,000	6		



TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
San Antonio Union Elementary School District (CSCRPA)				
Santa Rita Union Elementary School District				
Soledad Community Health Care District	2,770,000	1		
Soledad Redevelopment Agency			8,000,000	1
Soledad Unified School District				
Soledad Union Elementary School District (CSCRPA)				
Washington Union Elementary School District (CSCRPA)				
Washington Union School District				
Total, Monterey County	85,410,000	3	47,208,800	8
<u>Napa County</u>				
American Canyon		2,558,434	1	
Napa County Board of Education (CSCRPA)				
Napa Sanitation District		34,520,000	1	
Napa Valley Unified School District				
Napa Valley Unified School District (CSCRPA)				
St Helena Unified School District				
St Helena Unified School District (CSCRPA)				
Total, Napa County			37,078,434	2
<u>Nevada County</u>				
Nevada City School District (CSCRPA)				
Nevada County (CSCDA)				
Nevada County Superintendent of Schools (CSCRPA)				
Pleasant Valley Elementary School District (CSCRPA)				
Ready Springs Union School District (CSCRPA)				
Twin Ridges Elementary School District (CSCRPA)				
Total, Nevada County				



TABLE 11
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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
<u>Orange County</u>				
Anaheim City School District (SCLE)	5,000,000	1		
Anaheim Housing Authority			12,900,000	2
Anaheim Public Financing Authority				
Anaheim Union High School District (SCLE)	8,000,000	1		
Bonita Canyon PFFA CFD No 98-1				
Brea CFD No 97-1				
Brea Olinda Unified School District CFD No 95-1		6,665,000	1	
Brea Public Financing Authority				
Capistrano Beach Water District				
Capistrano Unified School District (SCLE)	11,230,000	1		
Capistrano Unified School District CFD No 92-1		31,360,000	1	
Centralia Elementary School District (SCLE)	2,215,000	1		
Coast Community College District (CCCFA)	12,470,000	1		
Costa Mesa Public Financing Authority				
Cypress				
Cypress Elementary School District (SCLE)	2,020,000	1		
Fountain Valley Agency for Community Development				
Fountain Valley Elementary School District (SCLE)	2,500,000	1		
Fullerton (CSCDA)	4,755,000	1		
Fullerton Elementary School District (SCLE)	4,800,000	1		
Fullerton Public Financing Authority				
Huntington Beach	18,750,000	1		
Huntington Beach City Elementary School District (SCLE)	3,210,000	1		
Huntington Beach Union High School District (SCLE)	6,500,000	1		
Irvine			28,520,000	1
Irvine Unified School District (SCLE)	16,000,000	1		
Irvine Unified School District CFD No 86-1		23,205,000	1	
La Habra			21,895,000	1
Laguna Beach				
Laguna Hills				
Magnolia Elementary School District (SCLE)	3,370,000	1		
Mesa Consolidated Water District				



TABLE 11
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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
<u>Orange County</u>				
Anaheim City School District (SCLE)				
Anaheim Housing Authority				
Anaheim Public Financing Authority		65,000,000	1	
Anaheim Union High School District (SCLE)				
Bonita Canyon PFFA CFD No 98-1		45,000,000	1	
Brea CFD No 97-1		7,000,000	1	
Brea Olinda Unified School District CFD No 95-1				
Brea Public Financing Authority		37,745,000	2	
Capistrano Beach Water District		11,995,000	2	
Capistrano Unified School District (SCLE)				
Capistrano Unified School District CFD No 92-1				
Centralia Elementary School District (SCLE)				
Coast Community College District (CCCFA)				
Costa Mesa Public Financing Authority		13,715,000	1	
Cypress		2,160,000	1	
Cypress Elementary School District (SCLE)				
Fountain Valley Agency for Community Development			24,225,000	1
Fountain Valley Elementary School District (SCLE)				
Fullerton (CSCDA)				
Fullerton Elementary School District (SCLE)				
Fullerton Public Financing Authority			24,539,455	1
Huntington Beach				
Huntington Beach City Elementary School District (SCLE)				
Huntington Beach Union High School District (SCLE)				
Irvine		208,275,337	6	
Irvine Unified School District (SCLE)				
Irvine Unified School District CFD No 86-1				
La Habra		1,065,000	1	5,640,000
Laguna Beach		246,020	1	
Laguna Hills		10,720,000	1	
Magnolia Elementary School District (SCLE)				
Mesa Consolidated Water District		28,090,000	1	



TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Newport Beach Newport-Mesa Unified School District CFD No 90-1		20,735,000	1	
Newport-Mesa Unified School District (SCLE) Orange	8,075,000	1		
Orange County Orange County CFD No 86-2			168,462,000	12
Orange County CFD No 87-2 Orange County CFD No 88-2				
Orange County Fire Authority Orange County Housing Authority	8,715,000	1	50,600,000	1
Orange County Local Transportation Authority Orange County Office of Education (SCLE)	7,525,000	1		
Orange Unified School District (SCLE)	5,000,000	1		
Placentia Placentia-Yorba Linda Unified School District (SCLE)	4,700,000	1		
Rancho Santiago Community College District (CCCFA)	6,270,000	1		
Rossmoor Community Services District Saddleback Valley Unified School District CFD No 89-4	4,795,000	1		
Saddleback Valley Unified School District CFD No 89-2		970,000	1	
Saddleback Valley Unified School District CFD No 89-3		3,208,398	1	
Saddleback Valley Unified School District (SCLE)		891,282	1	
Saddleback Valley Unified School District Public Financing Authority	15,110,000	1		
Saddleback Valley Unified School District CFD No 88-1		13,705,000	1	
San Juan Capistrano San Juan Capistrano Community Redevelopment Agency		8,635,000	1	
Santa Ana Santa Ana Financing Authority Santa Ana Unified School District		14,880,000	2	



**TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Newport Beach		21,555,000	2	
Newport-Mesa Unified School District CFD No 90-1				
Newport-Mesa Unified School District (SCLE)				
Orange		21,995,000	3	
Orange County				
Orange County CFD No 86-2		10,975,000	1	
Orange County CFD No 87-2		24,080,000	1	
Orange County CFD No 88-2		1,775,000	1	
Orange County Fire Authority				
Orange County Housing Authority				
Orange County Local Transportation Authority		234,255,000	2	
Orange County Office of Education (SCLE)				
Orange Unified School District (SCLE)				
Placentia				
Placentia-Yorba Linda Unified School District (SCLE)				
Rancho Santiago Community College District (CCCFA)				
Rossmoor Community Services District		940,000	1	
Saddleback Valley Unified School District CFD No 89-4				
Saddleback Valley Unified School District CFD No 89-2				
Saddleback Valley Unified School District CFD No 89-3				
Saddleback Valley Unified School District (SCLE)				
Saddleback Valley Unified School District Public Financing Authority				
Saddleback Valley Unified School District CFD No 88-1				
San Juan Capistrano		18,155,000	1	
San Juan Capistrano Community Redevelopment Agency				6,315,000
Santa Ana		12,450,000	1	
Santa Ana Financing Authority				104,020,000
Santa Ana Unified School District				4



TABLE 11
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<u>ISSUER</u>	<u>INTERIM FINANCE</u>		<u>EDUCATION</u>		<u>HOUSING</u>		<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Santa Ana Unified School District (SCLE)	14,805,000	1					
Seal Beach (CSCDA)	1,550,000	1					
South Orange County Community College District (CCCFA)	9,600,000	1					
South Orange County Public Financing Authority							
Tri-Cities Municipal Water District							
Tustin							
Tustin Community Redevelopment Agency							
Tustin Public Finance Authority							
Tustin Unified School District (SCLE)	4,020,000	1					
Tustin Unified School District CFD No 97-1	14,550,000	1					
Tustin Unified School District CFD No 88-1				64,615,000	1		
Westminster							
Yorba Linda Redevelopment Agency							
Yorba Linda Water District							
Total, Orange County	205,535,000	27	188,869,680	12	282,377,000	17	
<u>Placer County</u>							
Auburn Union Elementary School District	2,380,000	1					
Foresthill Public Utility District							
Lincoln CFD No 1998-1							
Loomis Union Elementary School District	1,105,000	1	7,600,000	2			
Placer County							
Placer County Office Of Education	1,570,000	1					
Placer Hills Union Elementary School District	1,100,000	1					
Placer Union High School District	5,000,000	1					
Rocklin Unified School District	3,330,000	1	12,627,074	1			
Rocklin Unified School District CFD No 1			13,781,144	1			
Roseville City School District	2,575,000	1	19,270,000	1			
Roseville Finance Authority							
Roseville North CFD No 1							
Roseville Northwest CFD No 1							
Western Placer Unified School District	1,930,000	1	23,402,284	2			
Total, Placer County	18,990,000	8	76,680,502	7			



**TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Santa Ana Unified School District (SCLE)				
Seal Beach (CSCDA)				
South Orange County Community College District (CCCFA)				
South Orange County Public Financing Authority		54,865,000	2	
Tri-Cities Municipal Water District		6,005,000	1	
Tustin		4,185,000	1	
Tustin Community Redevelopment Agency			20,805,000	1
Tustin Public Finance Authority		4,185,000	1	
Tustin Unified School District (SCLE)				
Tustin Unified School District CFD No 97-1				
Tustin Unified School District CFD No 88-1				
Westminster		19,730,000	3	
Yorba Linda Redevelopment Agency			17,131,503	1
Yorba Linda Water District		10,105,000	1	
Total, Orange County		876,266,357	41	202,675,958 10
<u>Placer County</u>				
Auburn Union Elementary School District				
Foresthill Public Utility District		2,031,318	1	
Lincoln CFD No 1998-1		3,380,000	1	
Loomis Union Elementary School District				
Placer County		13,200,000	1	
Placer County Office Of Education				
Placer Hills Union Elementary School District				
Placer Union High School District				
Rocklin Unified School District				
Rocklin Unified School District CFD No 1				
Roseville City School District				
Roseville Finance Authority		32,715,000	1	
Roseville North CFD No 1		20,135,000	1	
Roseville Northwest CFD No 1		32,030,000	1	
Western Placer Unified School District				
Total, Placer County		103,491,318	6	



TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
<u>Plumas County</u>				
Eastern Plumas Health Care District				
Indian Valley Community Services District				
Quincy Community Services District				
Total, Plumas County				
<u>Riverside County</u>				
Alvord Unified School District		30,820,000		2
Banning (CSCDA)	1,635,000			1
Banning Unified School District (RCOSFA)	1,190,000			1
Beaumont Unified School District (RCOSFA)	1,910,000			1
Blythe Financing Authority				
Cabazon County Water District				
Coachella Redevelopment Agency				
Coachella Valley Unified School District		9,999,278		1
Corona			8,550,000	1
Corona CFD No 90-1				
Corona CFD No 97-2				
Corona Public Financing Authority				
Corona-Norco Unified School District		17,000,000		1
Corona-Norco Unified School District CFD No 97-1		1,605,000		1
Desert Community College District (RCOSFA)	4,755,000			1
Desert Hot Springs	1,415,000			1
Desert Hot Springs Public Financing Authority				
Desert Sands Unified School District	7,000,000			1
Eastern Municipal Water District				
Hemet Unified School District (RCOSFA)	4,460,000			1
Idyllwild Fire Protection District (CSCDA)	285,000			1
Jurupa Community Services District CFD No 1				
Jurupa Unified School District (CSCRPA)	5,000,000			1
La Quinta				
La Quinta Redevelopment Agency				
Lake Elsinore School Financing Authority		31,180,000		1
Lake Elsinore Unified School District		5,000,000		2
Lake Elsinore Unified School District CFD No 88-1		29,640,000		1



**TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
<u>Plumas County</u>				
Eastern Plumas Health Care District	175,000	1		
Indian Valley Community Services District		352,561	1	
Quincy Community Services District		1,285,000	1	
Total, Plumas County	175,000	1	1,637,561	2
<u>Riverside County</u>				
Alvord Unified School District				
Banning (CSCDA)				
Banning Unified School District (RCOSFA)				
Beaumont Unified School District (RCOSFA)				
Blythe Financing Authority		1,935,000	2	
Cabazon County Water District		575,000	1	
Coachella Redevelopment Agency			7,020,000	1
Coachella Valley Unified School District				
Corona				
Corona CFD No 90-1		62,845,000	1	
Corona CFD No 97-2		19,505,000	1	
Corona Public Financing Authority		36,690,000	1	
Corona-Norco Unified School District				
Corona-Norco Unified School District CFD No 97-1				
Desert Community College District (RCASFA)				
Desert Hot Springs				
Desert Hot Springs Public Financing Authority	22,330,000	2		
Desert Sands Unified School District				
Eastern Municipal Water District		39,655,000	1	
Hemet Unified School District (RCOSFA)				
Idyllwild Fire Protection District (CSCDA)				
Jurupa Community Services District CFD No 1		39,695,000	1	
Jurupa Unified School District (CSCRPA)				
La Quinta		745,000	1	
La Quinta Redevelopment Agency			22,510,000	2
Lake Elsinore School Financing Authority				
Lake Elsinore Unified School District				
Lake Elsinore Unified School District CFD No 88-1				



TABLE 11
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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Lake Elsinore Unified School District (RCOSFA)	7,135,000	1		
Menifee Union School District (RCOSFA)	3,790,000	1		
Moreno Valley Unified School District	9,000,000	1		
Mount San Jacinto Winter Park Authority				
Mt San Jacinto Community College District (CCCFA)	4,780,000	1		
Murrieta				
Murrieta Valley Unified School District		25,999,501	1	
Norco				
Palm Desert				
Palm Desert Financing Authority			48,760,000	1
Palm Springs				
Palm Springs Financing Authority				
Palm Springs Unified School District		10,000,000	1	
Palm Springs Unified School District (CSCRPA)	5,000,000	1		
Palo Verde Unified School District		7,500,000	1	
Palo Verde Unified School District (RCOSFA)	1,645,000	1		
Perris Union High School District	4,500,000	1		
Perris Union High School District CFD No 87-1			14,845,000	1
Rancho California Water District Financing Authority				
Rancho Mirage				
Riverside				
Riverside County	235,000,000	1		
Riverside County Board Of Education (RCOSFA)	4,755,000	1		
Riverside County CFD No 89-5				
Riverside County Housing Authority			31,545,000	4
Riverside Unified School District		16,050,000	1	
Riverside Unified School District (RCOSFA)	9,515,000	1		
Rubidoux Community Services District				
San Geronia Memorial Health Care District				
San Jacinto Unified School District		15,400,000	2	
Temecula CFD No 88-12				



TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Lake Elsinore Unified School District (RCOSFA)				
Menifee Union School District (RCOSFA)				
Moreno Valley Unified School District				
Mount San Jacinto Winter Park Authority		8,700,000	1	
Mt San Jacinto Community College District (CCCFA)				
Murrieta		5,034,760	1	
Murrieta Valley Unified School District				
Norco		13,485,000	2	
Palm Desert		34,760,000	1	
Palm Desert Financing Authority			11,020,000	1
Palm Springs		4,156,953	2	
Palm Springs Financing Authority		26,080,000	4	
Palm Springs Unified School District				
Palm Springs Unified School District (CSCRPA)				
Palo Verde Unified School District				
Palo Verde Unified School District (RCOSFA)				
Perris Union High School District				
Perris Union High School District CFD No 87-1				
Rancho California Water District Financing Authority		46,000,000	1	
Rancho Mirage		3,060,000	2	
Riverside		129,695,000	2	
Riverside County		36,100,000	1	
Riverside County Board Of Education (RCOSFA)				
Riverside County CFD No 89-5		19,500,000	1	
Riverside County Housing Authority				
Riverside Unified School District				
Riverside Unified School District (RCOSFA)				
Rubidoux Community Services District		10,595,000	1	
San Geronimo Memorial Health Care District	9,950,000		1	
San Jacinto Unified School District				
Temecula CFD No 88-12		18,690,000	1	



TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
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<u>ISSUER</u>	<u>INTERIM FINANCE</u>		<u>EDUCATION</u>		<u>HOUSING</u>		<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>	
Temecula Redevelopment Agency					5,800,000	1		
Temecula Valley Unified School District (RCOSFA)	4,780,000	1						
Val Verde School District CFD No 87-1			15,785,000	1				
Val Verde Unified School District	3,260,000	1						
Val Verde Unified School District Financing Authority			34,905,000	2				
Val Verde Unified School District CFD No 98-1			3,465,787	1				
Valley Health System			4,538,611	1				
Winchester Hills Financing Authority CFD No 98-1								
Total, Riverside County	320,810,000	21	273,733,177	21	94,655,000	7		
<u>Sacramento County</u>								
American River Fire Protection District (CSCDA)	4,780,000	1						
California Rural Water Financing Authority	30,000,000	1						
Center Unified School District			6,535,000	1				
Central Valley Financing Authority								
Elk Grove Unified School District	11,200,000	1						
Elk Grove Unified School District CFD No 1			28,954,336	1				
Florin Resource Conservation District Folsom								
Folsom (CSCDA)	3,175,000	1						
Folsom CFD No 11								
Folsom CFD No 4								
Folsom Heights CFD No 3								
Folsom Public Financing Authority								
Folsom-Cordova Unified School District			25,641,455	2				
Natomas Unified School District			26,450,000	2				
Natomas Unified School District (CSCRPA)	5,000,000	1						
North Sacramento Elementary School District (CSCRPA)	3,800,000	1						
North Sacramento School District			5,000,000	1				
Rio Linda Union Elementary School District (CSCRPA)	5,455,000	1						



**TABLE 11
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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Temecula Redevelopment Agency				
Temecula Valley Unified School District (RCOSFA)				
Val Verde School District CFD No 87-1				
Val Verde Unified School District				
Val Verde Unified School District Financing Authority				
Val Verde Unified School District CFD No 98-1		12,255,000	2	
Valley Health System				
Winchester Hills Financing Authority CFD No 98-1				
Total, Riverside County	32,280,000	3	569,756,713	31
<u>Sacramento County</u>				
American River Fire Protection District (CSCDA)				
California Rural Water Financing Authority				
Center Unified School District				
Central Valley Financing Authority		101,125,000	1	
Elk Grove Unified School District				
Elk Grove Unified School District CFD No 1				
Florin Resource Conservation District		13,218,170	1	
Folsom		2,105,403	1	
Folsom (CSCDA)				
Folsom CFD No 11		11,835,000	1	
Folsom CFD No 4		4,340,000	1	
Folsom Heights CFD No 3		3,405,000	1	
Folsom Public Financing Authority		22,185,000	2	
Folsom-Cordova Unified School District				
Natomas Unified School District				
Natomas Unified School District (CSCRPA)				
North Sacramento Elementary School District (CSCRPA)				
North Sacramento School District				
Rio Linda Union Elementary School District (CSCRPA)				



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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL / INDUSTRIAL DEVELOPMENT</u>
River Delta Unified School District (CSCRPA)	2,255,000	1		
Robla Elementary School District (CSCRPA)	1,585,000	1		
Sacramento				
Sacramento City Financing Authority	34,890,000	1		
Sacramento City Unified School District	20,000,000	1		
Sacramento Cogeneration Authority				
Sacramento County	191,000,000	1		
Sacramento County CFD No 1998-1				
Sacramento County Housing Authority			30,375,000	6
Sacramento Development Fee Financing				
Sacramento North Natomas CFD No 2				
Sacramento Redevelopment Agency				
Sacramento Regional County Sanitation District				
San Juan Unified School District	30,000,000	1	7,400,000	1
Southgate Recreation and Park District				
Total, Sacramento County	343,140,000	13	99,980,791	8
<u>San Benito County</u>				
Aromas-San Juan Unified School District		6,250,000	1	
Aromas-San Juan Unified School District (CSCRPA)	1,865,000	1		
Hollister				
San Benito County				
San Benito High School District (CSCRPA)	3,140,000	1		
San Benito Hospital District				
Total, San Benito County	5,005,000	2	6,250,000	1
<u>San Bernardino County</u>				
Adelanto Water Authority				
Apple Valley Fire Protection District (CSCDA)	1,160,000	1		
Apple Valley Unified School District (CSCRPA)	5,000,000	1		
Arrowbear Park County Water District				



TABLE 11
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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
River Delta Unified School District (CSCRPA)				
Robla Elementary School District (CSCRPA)				
Sacramento	3,330,000	1		
Sacramento City Financing Authority		204,520,000	2	
Sacramento City Unified School District				
Sacramento Cogeneration Authority		86,135,000	1	
Sacramento County		133,280,000	5	
Sacramento County CFD No 1998-1		5,310,000	1	
Sacramento County Housing Authority				
Sacramento Development Fee Financing		2,515,000	1	
Sacramento North Natomas CFD No 2		7,905,000	2	
Sacramento Redevelopment Agency			68,395,000	3
Sacramento Regional County Sanitation District		35,765,000	1	
San Juan Unified School District				
Southgate Recreation and Park District		8,050,000	1	
Total, Sacramento County	3,330,000	1	641,693,573	22
<u>San Benito County</u>				
Aromas-San Juan Unified School District				
Aromas-San Juan Unified School District (CSCRPA)				
Hollister		1,250,000	1	
San Benito County		2,390,000	1	
San Benito High School District (CSCRPA)				
San Benito Hospital District	17,865,000	1		
Total, San Benito County	17,865,000	1	3,640,000	2
<u>San Bernardino County</u>				
Adelanto Water Authority		3,445,000	1	
Apple Valley Fire Protection District (CSCDA)				
Apple Valley Unified School District (CSCRPA)				
Arrowbear Park County Water District		995,000	1	



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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Barstow Unified School District (CSCRPA) Big Bear Lake	3,000,000	1		
Chaffey Community College District Chaffey Community College District (CCCFA)	4,780,000	1	9,995,000	1
Chaffey Joint Union High School District Chino Hills CFD No 9		25,000,000	1	
Chino Redevelopment Agency Chino Unified School District (CSCRPA)	8,240,000	1	5,980,000	1
Chino Valley Independent Fire District (CSCDA)	3,540,000	1		
Colton Colton CFD No 89-2 Colton CFD No 90-1				
Colton Public Financing Authority Etiwanda School District CFD No 2		3,440,000	1	
Fontana Fontana CFD No 2 Fontana CFD No 7				
Fontana Industrial Development Authority Fontana Redevelopment Agency				2,313,643
Fontana Unified School District Hesperia Public Financing Authority	10,000,000	1		
Hesperia Unified School District (CSCRPA) Hi-Desert Memorial Hospital District	5,600,000	1		
Highland Redevelopment Agency Joshua Basin-Hi-Desert Financing Authority			6,620,000	1
Montclair Redevelopment Agency Mountain View School District CFD No 1		12,405,000	2	
Needles Public Utility Authority Needles Unified School District		3,599,986	1	
Ontario Ontario-Montclair School District (CSCRPA)	10,000,000	1	4,325,000	2
Rancho Cucamonga Fire Protection District (CSCDA)	9,960,000	1		
Redlands (CSCDA) Redlands Redevelopment Agency	1,340,000	1		
Redlands Unified School District (CSCRPA) Rialto (CSCDA)	4,610,000	1		
	5,600,000	1		
	4,755,000	1		



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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Barstow Unified School District (CSCRPA)				
Big Bear Lake		5,300,000	1	
Chaffey Community College District				
Chaffey Community College District (CCCFA)				
Chaffey Joint Union High School District				
Chino Hills CFD No 9		14,860,000	1	
Chino Redevelopment Agency			13,490,000	2
Chino Unified School District (CSCRPA)				
Chino Valley Independent Fire District (CSCDA)				
Colton		2,070,000	1	
Colton CFD No 89-2		3,415,000	1	
Colton CFD No 90-1		2,800,000	1	
Colton Public Financing Authority		11,120,000	1	44,015,000
Etiwanda School District CFD No 2				
Fontana		1,500,000	1	
Fontana CFD No 2		62,215,000	1	
Fontana CFD No 7		4,000,000	1	
Fontana Industrial Development Authority				
Fontana Redevelopment Agency			42,470,000	1
Fontana Unified School District				
Hesperia Public Financing Authority		20,110,000	2	
Hesperia Unified School District (CSCRPA)				
Hi-Desert Memorial Hospital District	16,470,000			1
Highland Redevelopment Agency				
Joshua Basin-Hi-Desert Financing Authority		3,590,000	1	
Montclair Redevelopment Agency			5,900,000	1
Mountain View School District CFD No 1				
Needles Public Utility Authority		3,100,000	1	
Needles Unified School District				
Ontario				
Ontario-Montclair School District (CSCRPA)				
Rancho Cucamonga Fire Protection District (CSCDA)				
Redlands (CSCDA)				
Redlands Redevelopment Agency			31,805,000	1
Redlands Unified School District (CSCRPA)				
Rialto (CSCDA)				



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<u>ISSUER</u>	<u>INTERIM FINANCE</u>		<u>EDUCATION</u>		<u>HOUSING</u>		<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Rialto Public Financing Authority							
Rialto Unified School District	5,000,000	1					
San Bernardino (CSCDA)	7,765,000	1					
San Bernardino City Unified School District	22,000,000	1	36,370,000	1			
San Bernardino Community College District (CCCF)	3,545,000	1					
San Bernardino County	200,000,000	1			71,354,000	7	
San Bernardino County Economic and Community Development Corporation	6,000,000	1					
San Bernardino Joint Powers Financing Authority							
San Bernardino Mountains Community Hospital District							
San Bernardino Municipal Water Department Upland					17,000,000	1	
Upland (CSCDA)	3,355,000	1					
Upland Community Redevelopment Agency							
Victor Valley Union High School District			30,158,731	1			
West San Bernardino County Water District							
Yucaipa Redevelopment Agency					7,220,000	2	
Total, San Bernardino County	325,250,000	21	120,968,717	8	112,499,000	14	2,313,643 1
<u>San Diego County</u>							
Alpine Union School District (SDALG)	1,335,000	1					
Bonsall Union School District (SDALG)	1,145,000	1					
Borrego Water District							
Cajon Valley Union School District (SDALG)	4,780,000	1					
Cardiff School District (SDALG)	475,000	1					
Carlsbad							
Carlsbad Unified School District (SDALG)	3,355,000	1					
Carlsbad Unified School District CFD No 1			12,460,000	1			
Chula Vista							
Chula Vista (CSCDA)	7,285,000	1			43,000,000	2	
Chula Vista Elementary School District (SDALG)	8,805,000	1					
Convention Center Expansion Financing Authority							



**TABLE 11
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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Rialto Public Financing Authority			26,725,000	2
Rialto Unified School District				
San Bernardino (CSCDA)				
San Bernardino City Unified School District				
San Bernardino Community College District (CCCFA)				
San Bernardino County	176,510,000	1		
San Bernardino County Economic and Community Development Corporation				
San Bernardino Joint Powers Financing Authority			27,590,000	1
San Bernardino Mountains Community Hospital District	5,340,000	1		
San Bernardino Municipal Water Department Upland		36,230,000	1	
Upland (CSCDA)				
Upland Community Redevelopment Agency			25,000,000	1
Victor Valley Union High School District				
West San Bernardino County Water District		552,067	1	
Yucaipa Redevelopment Agency			720,000	1
Total, San Bernardino County	198,320,000	3	175,302,067	17
<u>San Diego County</u>				
Alpine Union School District (SDALG)				
Bonsall Union School District (SDALG)				
Borrego Water District		1,665,000	1	
Cajon Valley Union School District (SDALG)				
Cardiff School District (SDALG)				
Carlsbad		19,600,000	1	
Carlsbad Unified School District (SDALG)				
Carlsbad Unified School District CFD No 1				
Chula Vista		5,259,249	1	
Chula Vista (CSCDA)				
Chula Vista Elementary School District (SDALG)				
Convention Center Expansion Financing Authority		205,000,000	1	



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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Coronado Unified School District (SDALG)	715,000	1		
Dehesa School District (SDALG)	115,000	1		
Descanso Community Water District				
El Cajon Redevelopment Agency			5,400,000	1
Encinitas CFD No 1				
Encinitas Union School District (SDALG)	4,780,000	1		
Escondido				
Escondido Union High School District		44,267,978		1
Escondido Union High School District (SDALG)	4,125,000	1		
Escondido Union School District		9,200,000		1
Escondido Union School District (SDALG)	4,780,000	1		
Fallbrook Union Elementary School District (SDALG)	3,825,000	1		
Fallbrook Union High School District		26,200,071		1
Fallbrook Union High School District (SDALG)	3,825,000	1		
Grossmont Union High School District (SDALG)	11,715,000	1		
Grossmont-Cuyamaca Community College District (CCCFA)	4,780,000	1		
Jamul-Dulzura Union Elementary School District		1,560,066		1
Jamul-Dulzura Union Elementary School District (SDALG)	1,195,000	1		
Julian Union High School District (SDALG)	235,000	1		
Julian Union School District (SDALG)	325,000	1		
La Mesa				
La Mesa (CSCDA)	1,535,000	1		
La Mesa-Spring Valley School District		7,880,000		1
La Mesa-Spring Valley School District (SDALG)	4,780,000	1		
Lakeside Fire Protection District (CSCDA)	1,470,000	1		
Lakeside Union Elementary School District (SDALG)	3,355,000	1		
Lemon Grove School District		3,100,000		1
Lemon Grove School District (SDALG)	1,910,000	1		
MiraCosta Community College District (CCCFA)	5,710,000	1		
Mountain Empire Unified School District		3,200,000		1
Mountain Empire Unified School District (SDALG)	1,435,000	1		
National City Community Development Commission				
National City Joint Powers Financing Authority				



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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Coronado Unified School District (SDALG)				
Dehesa School District (SDALG)				
Descanso Community Water District		657,000	1	
El Cajon Redevelopment Agency				
Encinitas CFD No 1		42,590,000	2	
Encinitas Union School District (SDALG)				
Escondido		9,540,000	2	
Escondido Union High School District				
Escondido Union High School District (SDALG)				
Escondido Union School District				
Escondido Union School District (SDALG)				
Fallbrook Union Elementary School District (SDALG)				
Fallbrook Union High School District				
Fallbrook Union High School District (SDALG)				
Grossmont Union High School District (SDALG)				
Grossmont-Cuyamaca Community College District (CCCFA)				
Jamul-Dulzura Union Elementary School District				
Jamul-Dulzura Union Elementary School District (SDALG)				
Julian Union High School District (SDALG)				
Julian Union School District (SDALG)				
La Mesa		8,022,109	2	
La Mesa (CSCDA)				
La Mesa-Spring Valley School District				
La Mesa-Spring Valley School District (SDALG)				
Lakeside Fire Protection District (CSCDA)				
Lakeside Union Elementary School District (SDALG)				
Lemon Grove School District				
Lemon Grove School District (SDALG)				
MiraCosta Community College District (CCCFA)				
Mountain Empire Unified School District				
Mountain Empire Unified School District (SDALG)				
National City Community Development Commission			25,770,000	1
National City Joint Powers Financing Authority		6,255,000	1	



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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
National School District (SDALG)	4,305,000	1		
North County Fire Protection District (CSCDA)	1,820,000	1		
Oceanside				
Oceanside (CSCDA)	4,795,000	1		
Oceanside Building Authority				
Oceanside Mobile Home Park Financing Authority			8,725,000	1
Oceanside Unified School District (SDALG)	4,305,000	1		
Otay Water District				
Palomar Community College District (CCCFA)	1,435,000	1		
Pauma School District (SDALG)	190,000	1		
Poway CFD No 88-1				
Poway Unified School District (SDALG)	9,515,000	1		
Poway Unified School District CFD No 1		80,000,000	1	
Ramona Unified School District (CSCRPA)	4,000,000	1		
Rincon Del Diablo Municipal Water District				
San Diego	88,500,000	1		
San Diego Community College District		12,315,000	1	
San Diego County	175,000,000	1		
San Diego County Water Authority				
San Diego CFD No 1				
San Diego Housing Authority			36,057,500	4
San Diego Unified School District	130,000,000	1	10,195,000	1
San Dieguito Public Financing Authority		44,660,000	2	
San Dieguito Union High School District (SDALG)	4,780,000	1		
San Marcos Public Financing Authority				
San Miguel Consolidated Fire Protection District (CSCDA)	2,605,000	1		
San Pasqual Union School District (SDALG)	215,000	1		
San Ysidro School District		3,050,000	1	
San Ysidro School District (SDALG)	4,160,000	1		
Santee School District (SDALG)	4,075,000	1		
Solana Beach School District (SDALG)	2,870,000	1		
South Bay Union School District (SDALG)	4,780,000	1		
South Poway CFD No 1				
Southwestern Community College District (CCCFA)	4,795,000	1		



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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
National School District (SDALG)				
North County Fire Protection District (CSCDA)				
Oceanside		11,445,000	1	
Oceanside (CSCDA)				
Oceanside Building Authority		10,750,000	1	
Oceanside Mobile Home Park Financing Authority				
Oceanside Unified School District (SDALG)				
Otay Water District		11,835,000	1	
Palomar Community College District (CCCFA)				
Pauma School District (SDALG)				
Poway CFD No 88-1		35,445,000	1	
Poway Unified School District (SDALG)				
Poway Unified School District CFD No 1				
Ramona Unified School District (CSCRPA)				
Rincon Del Diablo Municipal Water District		4,095,000	1	
San Diego		385,000,000	1	
San Diego Community College District				
San Diego County	112,020,000	1	88,115,000	2
San Diego County Water Authority		180,000,000	1	63,264,000
San Diego CFD No 1		59,465,000	1	
San Diego Housing Authority				
San Diego Unified School District				
San Dieguito Public Financing Authority				
San Dieguito Union High School District (SDALG)				
San Marcos Public Financing Authority		33,560,000	1	
San Miguel Consolidated Fire Protection District (CSCDA)				
San Pasqual Union School District (SDALG)				
San Ysidro School District				
San Ysidro School District (SDALG)				
Santee School District (SDALG)				
Solana Beach School District (SDALG)				
South Bay Union School District (SDALG)				
South Poway CFD No 1		26,090,000	1	
Southwestern Community College District (CCCFA)				



TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>		<u>EDUCATION</u>		<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Sweetwater Union High School District (SDALG)	4,795,000	1				
Vallecitos School District (SDALG)	105,000	1				
Vallecitos Water District						
Valley Center Municipal Water District						
Vista					4,085,000	2
Vista Community Development Commission						
Vista Unified School District			7,610,000	1		
Vista Unified School District (SDALG)	14,275,000	1				
Warner Union School District (SDALG)	190,000	1				
Total, San Diego County	559,300,000	49	265,698,115	15	97,267,500	10
<u>San Francisco County</u>						
San Francisco City & County					22,330,000	3
San Francisco City & County Redevelopment Agency					36,601,600	6
San Francisco City & County Redevelopment Financing Authority						
San Francisco City & County Airport Commission						
San Francisco City & County Finance Corporation						
San Francisco City & County Parking Authority						
San Francisco Community College District			8,310,000	1		
San Francisco Unified School District	88,400,000	1				
Total, San Francisco County	88,400,000	1	8,310,000	1	58,931,600	9
<u>San Joaquin County</u>						
Delta Island Union Elementary School District (CSCRPA)	80,000	1				
Escalon Unified School District (CSCRPA)	2,610,000	1				
Jefferson Elementary School District (CSCRPA)	320,000	1				
Lammersville Elementary School District (CSCRPA)	250,000	1				
Lincoln Unified School District (CSCRPA)	4,750,000	1				
Linden Unified School District (CSCRPA)	2,360,000	1				
Lodi Unified School District (CVSFA)	11,310,000	1				
Manteca Financing Authority						



**TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Sweetwater Union High School District (SDALG)				
Vallecitos School District (SDALG)				
Vallecitos Water District		24,865,000	1	
Valley Center Municipal Water District		1,500,000	1	
Vista				
Vista Community Development Commission			14,580,000	1
Vista Unified School District				
Vista Unified School District (SDALG)				
Warner Union School District (SDALG)				
Total, San Diego County	112,020,000	1 1,170,753,358	26	40,350,000 2 63,264,000 2
<u>San Francisco County</u>				
San Francisco City & County				
San Francisco City & County Redevelopment Agency			57,215,000	1
San Francisco City & County Redevelopment Financing Authority			63,285,683	5
San Francisco City & County Airport Commission		1,475,000,000	9	
San Francisco City & County Finance Corporation		65,380,000	3	
San Francisco City & County Parking Authority		6,895,000	1	
San Francisco Community College District				
San Francisco Unified School District				
Total, San Francisco County		1,547,275,000	13	120,500,683 6
<u>San Joaquin County</u>				
Delta Island Union Elementary School District (CSCRPA)				
Escalon Unified School District (CSCRPA)				
Jefferson Elementary School District (CSCRPA)				
Lammersville Elementary School District (CSCRPA)				
Lincoln Unified School District (CSCRPA)				
Linden Unified School District (CSCRPA)				
Lodi Unified School District (CVSFA)				
Manteca Financing Authority			9,675,000	1



TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>		<u>EDUCATION</u>		<u>HOUSING</u>		<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Manteca Redevelopment Agency							
Manteca Unified School District (CSCRPA)	4,000,000	1					
Manteca Unified School District CFD No 1989-1			6,250,000	1			
New Hope Elementary School District (CSCRPA)	220,000	1					
Oak View Union Elementary School District (CSCRPA)	300,000	1					
Ripon Unified School District (CSCRPA)	2,500,000	1					
San Joaquin County	53,000,000	1					
San Joaquin County Board of Education (CSCRPA)	5,600,000	1					
San Joaquin Delta Community College District (CSCRPA)	5,000,000	1					
Stockton							
Stockton (CSCDA)	8,630,000	1					
Stockton CFD No 1							
Stockton Public Financing Authority							
Stockton Unified School District (CVSFA)	24,720,000	1					
Tracy							
Tracy CFD No 98-1							
Total, San Joaquin County	125,650,000	16	6,250,000	1			
<u>San Luis Obispo County</u>							
Coast Unified School District			3,599,215	1			
San Luis Coastal Unified School District	13,500,000	2					
San Luis Obispo County	12,500,000	1					
San Luis Obispo County Office of Education	24,912,000	1					
Templeton Unified School District			1,360,000	1			
Total, San Luis Obispo County	50,912,000	4	4,959,215	2			
<u>San Mateo County</u>							
Bayshore Elementary School District (CSCRPA)	600,000	1					
Belmont-Redwood Shores School District (CSCRPA)	3,600,000	1					
Brisbane Elementary School District (CSCRPA)	1,100,000	1					
Brisbane Redevelopment Agency					1,660,000	1	
Burlingame Elementary School District (CSCRPA)	3,600,000	1					
Burlingame Financing Authority							
Cabrillo Unified School District (CSCRPA)	5,185,000	1					



TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Manteca Redevelopment Agency			9,675,000	2
Manteca Unified School District (CSCRPA)				
Manteca Unified School District CFD No 1989-1				
New Hope Elementary School District (CSCRPA)				
Oak View Union Elementary School District (CSCRPA)				
Ripon Unified School District (CSCRPA)				
San Joaquin County				
San Joaquin County Board of Education (CSCRPA)				
San Joaquin Delta Community College District (CSCRPA)				
Stockton		164,745,000		7
Stockton (CSCDA)				
Stockton CFD No 1		38,780,000		3
Stockton Public Financing Authority		15,670,000		1
Stockton Unified School District (CVSFA)				
Tracy		17,716,132		3
Tracy CFD No 98-1		11,895,000		1
Total, San Joaquin County		248,806,132	19,350,000	15 3
<u>San Luis Obispo County</u>				
Coast Unified School District				
San Luis Coastal Unified School District				
San Luis Obispo County				
San Luis Obispo County Office of Education				
Templeton Unified School District				
Total, San Luis Obispo County				
<u>San Mateo County</u>				
Bayshore Elementary School District (CSCRPA)				
Belmont-Redwood Shores School District (CSCRPA)				
Brisbane Elementary School District (CSCRPA)				
Brisbane Redevelopment Agency				
Burlingame Elementary School District (CSCRPA)				
Burlingame Financing Authority		17,590,000		1
Cabrillo Unified School District (CSCRPA)				



TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
East Palo Alto Sanitary District				
Hillsborough City School District	2,500,000	1		
Jefferson Union High School District		7,000,000	1	
Jefferson Union High School District (CSCRPA)	4,100,000	1		
La Honda-Pescadero Unified School District (CSCRPA)	1,000,000	1		
Laguna Salada Union Elementary School District		23,728,854	1	
Laguna Salada Union Elementary School District (CSCRPA)	2,990,000	1		
Las Lomas Elementary School District (CSCRPA)	2,200,000	1		
Menlo Park City Elementary School District (CSCRPA)	3,075,000	1		
Menlo Park City School District		16,000,000	1	
Millbrae Elementary School District	2,500,000	1	1,985,000	1
Portola Valley Elementary School District		6,000,000	1	
Portola Valley Elementary School District (CSCRPA)	1,600,000	1		
Ravenswood City School District	4,200,000	1	3,000,000	1
Redwood City				
Redwood City Elementary School District (CSCRPA)	5,000,000	1		
Redwood City Public Financing Authority				
San Bruno Park Elementary School District		15,116,060	1	
San Bruno Park Elementary School District (CSCRPA)	3,950,000	1		
San Carlos Elementary School District	1,300,000	1		
San Mateo				
San Mateo County Community College District (CCCFA)	14,230,000	1		
San Mateo County Board of Education				
San Mateo County Board of Education (CSCRPA)	5,000,000	1		
San Mateo County Transit District				
San Mateo Union High School District	7,500,000	1		
San Mateo-Foster City School District		15,000,000	1	
San Mateo-Foster City School District (CSCRPA)	7,645,000	1		
Sequoia Union High School District		15,000,000	1	
Sequoia Union High School District (CSCRPA)	5,290,000	1		



**TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
East Palo Alto Sanitary District		3,070,500	1	
Hillsborough City School District				
Jefferson Union High School District				
Jefferson Union High School District (CSCRPA)				
La Honda-Pescadero Unified School District (CSCRPA)				
Laguna Salada Union Elementary School District				
Laguna Salada Union Elementary School District (CSCRPA)				
Las Lomas Elementary School District (CSCRPA)				
Menlo Park City Elementary School District (CSCRPA)				
Menlo Park City School District				
Millbrae Elementary School District				
Portola Valley Elementary School District				
Portola Valley Elementary School District (CSCRPA)				
Ravenswood City School District		11,700,000	1	
Redwood City				
Redwood City Elementary School District (CSCRPA)		12,160,000	1	
Redwood City Public Financing Authority				
San Bruno Park Elementary School District				
San Bruno Park Elementary School District (CSCRPA)				
San Carlos Elementary School District				
San Mateo		24,860,000	2	
San Mateo County Community College District (CCCFA)				
San Mateo County Board of Education		5,760,000	1	
San Mateo County Board of Education (CSCRPA)				
San Mateo County Transit District		175,265,000	2	
San Mateo Union High School District				
San Mateo-Foster City School District				
San Mateo-Foster City School District (CSCRPA)				
Sequoia Union High School District				
Sequoia Union High School District (CSCRPA)				



TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>		<u>EDUCATION</u>		<u>HOUSING</u>		<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>	
South San Francisco Unified School District (CSCRPA)	7,105,000	1						
Woodside Elementary School District			950,000	1				
Woodside Elementary School District (CSCRPA)	1,055,000	1						
Total, San Mateo County	96,325,000	24	103,779,914	10	1,660,000	1		
<u>Santa Barbara County</u>								
Carpinteria Unified School District			9,260,000	1				
Cold Spring Elementary School District			1,450,000	1				
Cold Spring Elementary School District (CSCRPA)	350,000	1						
College Elementary School District (CSCRPA)	600,000	1						
Goleta Union Elementary School District (SBSFA)	5,000,000	1						
Goleta Union School District			10,000,000	1				
Lompoc Hospital District								
Lompoc Public Financing Authority								
Lompoc Unified School District (CSCRPA)	5,600,000	1						
Los Alamos School District			1,000,000	1				
Los Olivos Elementary School District			1,250,000	1				
Montecito Union School District			4,500,000	1				
Montecito Water District								
Orcutt Union Elementary School District (CSCRPA)	4,735,000	1						
Santa Barbara County	62,000,000	1						
Santa Barbara Elementary School District (SBSFA)	4,400,000	1						
Santa Barbara Elementary School District			15,000,000	1				
Santa Barbara High School District (SBSFA)	7,600,000	1						
Santa Barbara Housing Authority					2,755,000	1		
Santa Maria-Bonita School District			6,705,000	1				
Santa Ynez Valley Union High School District			2,000,000	1				
Santa Ynez Valley Union High School District (CSCRPA)	1,085,000	1						
Total, Santa Barbara County	91,370,000	9	51,165,000	9	2,755,000	1		



**TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
South San Francisco Unified School District (CSCRPA)				
Woodside Elementary School District				
Woodside Elementary School District (CSCRPA)				
Total, San Mateo County		250,405,500		9
<u>Santa Barbara County</u>				
Carpinteria Unified School District				
Cold Spring Elementary School District				
Cold Spring Elementary School District (CSCRPA)				
College Elementary School District (CSCRPA)				
Goleta Union Elementary School District (SBSFA)				
Goleta Union School District				
Lompoc Hospital District	6,375,000			1
Lompoc Public Financing Authority		9,535,000		1
Lompoc Unified School District (CSCRPA)				
Los Alamos School District				
Los Olivos Elementary School District				
Montecito Union School District				
Montecito Water District		13,690,000		1
Orcutt Union Elementary School District (CSCRPA)				
Santa Barbara County		20,930,000		1
Santa Barbara Elementary School District (SBSFA)				
Santa Barbara Elementary School District				
Santa Barbara High School District (SBSFA)				
Santa Barbara Housing Authority				
Santa Maria-Bonita School District				
Santa Ynez Valley Union High School District				
Santa Ynez Valley Union High School District (CSCRPA)				
Total, Santa Barbara County	6,375,000	44,155,000		3



TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
<u>Santa Clara County</u>				
Berryessa Union Elementary School District (CSCRPA)	5,600,000	1		
Campbell Union Elementary School District	4,500,000	1	17,951,345	1
Campbell Union High School District (CSCRPA)	5,600,000	1		
Cupertino Union School District	8,000,000	1		
East Side Union High School District	12,500,000	1		
Evergreen School District			10,000,000	2
Evergreen School District CFD No 92-1			7,755,000	1
Foothill-De Anza Community College District (CSCRPA)	6,590,000	1		
Franklin-McKinley Elementary School District			4,990,000	1
Franklin-McKinley School District (CSCRPA)	5,600,000	1		
Fremont Union High School District	11,000,000	1	40,000,000	1
Gilroy Unified School District	5,000,000	1		
Los Altos School District	5,000,000	1		
Los Gatos Union School District (CSCRPA)	4,350,000	1		
Luther Burbank School District			1,650,000	1
Luther Burbank School District (CSCRPA)	545,000	1		
Milpitas				
Milpitas Unified School District	2,500,000	1	24,700,000	1
Moreland School District	3,000,000	1	7,999,631	2
Morgan Hill				
Morgan Hill Unified School District (CSCRPA)	6,990,000	1		
Mountain View School District	2,000,000	1	10,895,000	2
Mountain View-Los Altos Union High School District	3,000,000	1		
Mt Pleasant Elementary School District			3,200,000	1
Mt Pleasant Elementary School District (CSCRPA)	3,250,000	1		
Oak Grove School District			15,000,000	1
Orchard School District (CSCRPA)	1,200,000	1		
Palo Alto				
Palo Alto Unified School District (CSCRPA)	8,000,000	1		
San Jose			30,650,000	4
San Jose Redevelopment Agency			38,000,000	1
San Jose Unified School District	22,000,000	1	49,998,605	2



TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
<u>Santa Clara County</u>				
Berryessa Union Elementary School District (CSCRPA)				
Campbell Union Elementary School District				
Campbell Union High School District (CSCRPA)				
Cupertino Union School District				
East Side Union High School District				
Evergreen School District				
Evergreen School District CFD No 92-1				
Foothill-De Anza Community College District (CSCRPA)				
Franklin-McKinley Elementary School District				
Franklin-McKinley School District (CSCRPA)				
Fremont Union High School District				
Gilroy Unified School District				
Los Altos School District				
Los Gatos Union School District (CSCRPA)				
Luther Burbank School District				
Luther Burbank School District (CSCRPA)				
Milpitas		29,730,874	3	
Milpitas Unified School District				
Moreland School District				
Morgan Hill				
Morgan Hill Unified School District (CSCRPA)		11,630,000	1	
Mountain View School District				
Mountain View-Los Altos Union High School District				
Mt Pleasant Elementary School District				
Mt Pleasant Elementary School District (CSCRPA)				
Oak Grove School District				
Orchard School District (CSCRPA)				
Palo Alto		7,750,000	1	
Palo Alto Unified School District (CSCRPA)				
San Jose		40,895,000	2	
San Jose Redevelopment Agency			175,000,000	1
San Jose Unified School District				



TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>		<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>	
San Jose/Evergreen Community College District (CSCRPA)	2,600,000	1				
Santa Clara County	155,000,000	1				
Santa Clara County Financing Authority						
Santa Clara County Housing Authority				27,855,000	4	
Santa Clara County Transit District						
Santa Clara Unified School District	12,500,000	1				
Saratoga Union Elementary School District (CSCRPA)	3,190,000	1				
Sunnyvale						
Sunnyvale Elementary School District	5,000,000	1	9,500,000	1		
Union School District (CSCRPA)	5,600,000	1				
Whisman Elementary School District (CSCRPA)	3,000,000	1				
Total, Santa Clara County	313,115,000	28	203,639,581	17	96,505,000	9
<u>Santa Cruz County</u>						
Capitola						
Capitola Financing Authority						
Santa Cruz						
Santa Cruz City Elementary School District			13,720,000	2		
Santa Cruz City High School District			15,000,000	1		
Santa Cruz County						
Santa Cruz County (CSCDA)	45,685,000	1				
Santa Cruz County Office of Education	19,010,000	1				
Scotts Valley CFD No 97-1						
Soquel Union School District (CSCRPA)	3,300,000	1				
Watsonville						
Total, Santa Cruz County	67,995,000	3	28,720,000	3		
<u>Shasta County</u>						
Columbia School District			300,000	1		
Enterprise Elementary School District (CSCRPA)	3,805,000	1				
Gateway Unified School District (CSCRPA)	4,985,000	1				
Junction Elementary School District (CSCRPA)	660,000	1				



**TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
San Jose/Evergreen Community College District (CSCRPA)				
Santa Clara		154,445,000	4	
Santa Clara County		4,245,058	2	
Santa Clara County Financing Authority		149,615,000	2	
Santa Clara County Housing Authority				
Santa Clara County Transit District		50,000,000	1	
Santa Clara Unified School District				
Saratoga Union Elementary School District (CSCRPA)				
Sunnyvale		17,525,000	1	
Sunnyvale Elementary School District				
Union School District (CSCRPA)				
Whisman Elementary School District (CSCRPA)				
Total, Santa Clara County		465,835,932	17	175,000,000 1
<u>Santa Cruz County</u>				
Capitola		3,928,000	2	
Capitola Financing Authority		4,070,000	1	
Santa Cruz		11,285,000	2	
Santa Cruz City Elementary School District				
Santa Cruz City High School District				
Santa Cruz County				7,350,000 1
Santa Cruz County (CSCDA)				
Santa Cruz County Office of Education				
Scotts Valley CFD No 97-1		6,500,000	2	
Soquel Union School District (CSCRPA)				
Watsonville		21,699,956	4	
Total, Santa Cruz County		47,482,956	11	7,350,000 1
<u>Shasta County</u>				
Columbia School District				
Enterprise Elementary School District (CSCRPA)				
Gateway Unified School District (CSCRPA)				
Junction Elementary School District (CSCRPA)				



TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Mountain Union Elementary School District (CSCRPA)	300,000	1		
Redding				
Redding (CSCDA)	2,875,000	1		
Redding School District	7,000,000	1	12,310,000	2
Shasta County				
Shasta Joint Powers Financing Authority				
Shasta Union High School District (CSCRPA)	5,000,000	1		
Total, Shasta County	24,625,000	7	12,610,000	3
<u>Sierra County</u>				
Sierra County (CSCDA)	570,000	1		
Sierra Valley Hospital District				
Total, Sierra County	570,000	1		
<u>Siskiyou County</u>				
Siskiyou County (CSCDA)	4,795,000	1		
Total, Siskiyou County	4,795,000	1		
<u>Solano County</u>				
Benicia				
Benicia Unified School District			5,035,000	1
Benicia Unified School District (CSCRPA)	3,300,000	1		
Dixon				
Dixon Public Financing Authority				
Dixon Unified School District (CSCRPA)	3,885,000	1		
Fairfield	3,740,000	1		
Fairfield Housing Authority			9,180,000	1
Fairfield Public Financing Authority				
Fairfield-Suisun Unified School District	5,000,000	1	3,750,000	1
Intercommunity Hospital Financing Authority				
Marine World Joint Powers Authority	10,000,000	1		
Solano County				
Solano County (CSCDA)	20,460,000	1		
Solano County Board of Education (CSCRPA)	4,875,000	1		



TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Mountain Union Elementary School District (CSCRPA) Redding		425,000	1	
Redding (CSCDA) Redding School District		708,357	1	
Shasta County Shasta Joint Powers Financing Authority		9,165,000	1	
Shasta Union High School District (CSCRPA)				
Total, Shasta County		10,298,357	3	
<u>Sierra County</u>				
Sierra County (CSCDA) Sierra Valley Hospital District	2,300,000		1	
Total, Sierra County	2,300,000		1	
<u>Siskiyou County</u>				
Siskiyou County (CSCDA)				
Total, Siskiyou County				
<u>Solano County</u>				
Benicia Benicia Unified School District		5,000,000	1	
Benicia Unified School District (CSCRPA)				
Dixon Dixon Public Financing Authority		27,844,486	2	
Dixon Unified School District (CSCRPA)		29,170,000	2	
Fairfield Fairfield Housing Authority		13,335,000	5	
Fairfield Public Financing Authority		30,875,000	2	
Fairfield-Suisun Unified School District				
Intercommunity Hospital Financing Authority	55,200,000		1	
Marine World Joint Powers Authority				
Solano County Solano County (CSCDA)		13,435,000	2	20,000,000
Solano County Board of Education (CSCRPA)				1



TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Solano County Community College District (CCCFA)	4,415,000	1		
Suisun City Public Financing Authority Suisun City Redevelopment Agency Travis Unified School District (CSCRPA) Vacaville CFD No 2 Vacaville Public Financing Authority Vacaville Unified School District Vallejo	5,600,000	1		
Vallejo (CSCDA) Vallejo City Unified School District Vallejo Public Financing Authority	4,920,000 4,270,000 8,000,000	1 1 1	11,520,000	2
Total, Solano County	78,465,000	12	20,700,000	3
<u>Sonoma County</u>				
Alexander Valley Union Elementary School District (CSCRPA)	130,000	1		
Bellevue Union Elementary School District Bellevue Union Elementary School District (CSCRPA)	2,100,000	1		
Bennett Valley Union Elementary School District (CSCRPA)	1,200,000	1		
Camp Meeker Recreation and Park District	1,250,000	1		
Cinnabar Elementary School District (CSCRPA)	235,000	1		
Cloverdale Unified School District (CSCRPA)	2,385,000	1		
Cotati Community Redevelopment Agency Cotati-Rohnert Park Unified School District (CSCRPA)	5,455,000	1		
Dunham Elementary School District (CSCRPA)	165,000	1		
Forestville Union Elementary School District (CSCRPA)	430,000	1		
Geyserville Unified School District (CSCRPA)	830,000	1		
Gravenstein Union Elementary School District Gravenstein Union Elementary School District (CSCRPA)	1,800,000 795,000	1 1	1,800,000	1
Guerneville School District (CSCRPA)	575,000	1		



TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>		<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>		<u>REDEVELOPMENT</u>		<u>OTHER</u>	
Solano County Community College District (CCCFA)								
Suisun City Public Financing Authority					14,996,384	1		
Suisun City Redevelopment Agency					14,996,384	1		
Travis Unified School District (CSCRPA)								
Vacaville CFD No 2			10,365,000	1				
Vacaville Public Financing Authority			7,880,000	1				
Vacaville Unified School District								
Vallejo								
Vallejo (CSCDA)								
Vallejo City Unified School District								
Vallejo Public Financing Authority			6,055,000	1				
Total, Solano County	55,200,000	1	183,904,486	19	29,992,768	2	20,000,000	1
<u>Sonoma County</u>								
Alexander Valley Union Elementary School District (CSCRPA)								
Bellevue Union Elementary School District								
Bellevue Union Elementary School District (CSCRPA)								
Bennett Valley Union Elementary School District (CSCRPA)								
Camp Meeker Recreation and Park District								
Cinnabar Elementary School District (CSCRPA)								
Cloverdale Unified School District (CSCRPA)								
Cotati Community Redevelopment Agency					86,869	1		
Cotati-Rohnert Park Unified School District (CSCRPA)								
Dunham Elementary School District (CSCRPA)								
Forestville Union Elementary School District (CSCRPA)								
Geyserville Unified School District (CSCRPA)								
Gravenstein Union Elementary School District								
Gravenstein Union Elementary School District (CSCRPA)								
Guerneville School District (CSCRPA)								



TABLE 11
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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Harmony Union Elementary School District (CSCRPA)	535,000			
Harmony Union Elementary School District Healdsburg		1,850,000		
Healdsburg Unified School District (CSCRPA)	3,200,000			
Horicon Elementary School District (CSCRPA)	235,000			
Kenwood Elementary School District (CSCRPA)	375,000			
Liberty Elementary School District (CSCRPA)	85,000			
Mark West Union School District (CSCRPA)	1,560,000			
Oak Grove Union Elementary School District Oak Grove Union Elementary School District (CSCRPA)	635,000	2,100,000		
Old Adobe Union Elementary School District (CSCRPA)	2,200,000			
Petaluma (CSCDA)	2,160,000			
Petaluma City Elementary School District	2,000,000	7,530,000		
Piner-Olivet Union School District (CSCRPA)	1,380,000			
Rincon Valley Union Elementary School District (CSCRPA)	3,500,000			
Roseland Elementary School District (CSCRPA)	1,415,000			
Santa Rosa Santa Rosa Elementary School District		6,000,000		
Santa Rosa Housing Authority	6,300,000			
Santa Rosa School District/Santa Rosa High School District	12,500,000			
Sebastopol Union Elementary School District (CSCRPA)	1,820,000			
Sonoma County	65,000,000			
Sonoma County Board of Education (CSCRPA)	5,275,000			
Sonoma County Water and Wastewater Financing Authority				
Sonoma Valley County Sanitation District				
Sonoma Valley Unified School District	3,700,000	17,730,000		
Twin Hills Union Elementary School District (CSCRPA)	940,000			
West Sonoma County Union High School District	1,200,000	6,299,372		
Wilmar Union Elementary School District (CSCRPA)	230,000			



**TABLE 11
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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Harmony Union Elementary School District (CSCRPA)				
Harmony Union Elementary School District Healdsburg	6,045,000	1	2,675,000	1
Healdsburg Unified School District (CSCRPA)				
Horicon Elementary School District (CSCRPA)				
Kenwood Elementary School District (CSCRPA)				
Liberty Elementary School District (CSCRPA)				
Mark West Union School District (CSCRPA)				
Oak Grove Union Elementary School District				
Oak Grove Union Elementary School District (CSCRPA)				
Old Adobe Union Elementary School District (CSCRPA)				
Petaluma (CSCDA)				
Petaluma City Elementary School District				
Piner-Olivet Union School District (CSCRPA)				
Rincon Valley Union Elementary School District (CSCRPA)				
Roseland Elementary School District (CSCRPA)				
Santa Rosa			50,169,000	5
Santa Rosa Elementary School District				
Santa Rosa Housing Authority				
Santa Rosa School District/Santa Rosa High School District				
Sebastopol Union Elementary School District (CSCRPA)				
Sonoma County			2,036,953	3
Sonoma County Board of Education (CSCRPA)				
Sonoma County Water and Wastewater Financing Authority			21,410,000	1
Sonoma Valley County Sanitation District			2,945,000	1
Sonoma Valley Unified School District				
Twin Hills Union Elementary School District (CSCRPA)				
West Sonoma County Union High School District				
Wilmar Union Elementary School District (CSCRPA)				



TABLE 11
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BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Windsor Redevelopment Agency				
Windsor Unified School District		6,150,000	1	
Windsor Unified School District (CSCRPA)	3,400,000			
Wright Elementary School District (CSCRPA)	1,500,000			
Total, Sonoma County	136,695,000	36	51,957,116	9
<u>Stanislaus County</u>				
Hart-Ransom Union Elementary School District (CSCRPA)	620,000			
Modesto				
Modesto City and High School Districts		19,705,000	1	
Modesto CFD No 1998-1				5,260,000
Modesto Public Financing Authority				2
Patterson				
Riverbank				
Salida Union School District (CSCRPA)	2,910,000			
Stanislaus County				
Stanislaus County Office of Education	25,075,000			
Sylvan Union Elementary School District (CSCRPA)	3,500,000			
Waterford Unified School District		6,599,661	1	
Total, Stanislaus County	32,105,000	4	26,304,661	2
<u>Sutter County</u>				
Live Oak Unified School District (CVSFA)	1,310,000			
Yuba City Unified School District (CVSFA)	7,960,000			
Total, Sutter County	9,270,000	2		
<u>Tehama County</u>				
Corning Union Elementary School District (CSCRPA)	1,955,000			
Corning Union High School District (CSCRPA)	910,000			
Evergreen Union Elementary School District (CSCRPA)	775,000			



**TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Windsor Redevelopment Agency			4,480,000	1
Windsor Unified School District				
Windsor Unified School District (CSCRPA)				
Wright Elementary School District (CSCRPA)				
Total, Sonoma County	6,045,000	1	79,235,953	11
<u>Stanislaus County</u>				
Hart-Ransom Union Elementary School District (CSCRPA)				
Modesto				
Modesto City and High School Districts				
Modesto CFD No 1998-1		2,025,000	1	
Modesto Public Financing Authority			61,430,000	1
Patterson		1,910,000	1	
Riverbank		2,570,000	2	
Salida Union School District (CSCRPA)				
Stanislaus County		22,160,000	1	
Stanislaus County Office of Education				
Sylvan Union Elementary School District (CSCRPA)				
Waterford Unified School District				
Total, Stanislaus County		28,665,000	5	61,430,000
<u>Sutter County</u>				
Live Oak Unified School District (CVSFA)				
Yuba City Unified School District (CVSFA)				
Total, Sutter County				
<u>Tehama County</u>				
Corning Union Elementary School District (CSCRPA)				
Corning Union High School District (CSCRPA)				
Evergreen Union Elementary School District (CSCRPA)				



TABLE 11
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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Flournoy Union Elementary School District (CSCRPA)	35,000	1		
Gerber Union Elementary School District (CSCRPA)	655,000	1		
Los Molinos Unified School District (CSCRPA)	320,000	1		
Red Bluff Union Elementary School District (CSCRPA)	2,505,000	1		
Reeds Creek Elementary School District (CSCRPA)	125,000	1		
Tehama County				
Total, Tehama County	7,280,000	8		
<u>Trinity County</u>				
Trinity County				
Trinity County (CSCDA)	2,395,000	1		
Total, Trinity County	2,395,000	1		
<u>Tulare County</u>				
Burton Elementary School District (CSCRPA)	1,575,000	1		
Cutler-Orosi Unified School District (CSCRPA)	3,000,000	1		
Dinuba Dinuba Redevelopment Agency				
Earlimart Elementary School District			2,245,000	1
Exeter Union Elementary School District (CSCRPA)	1,300,000	1		
Exeter Union High School District (CSCRPA)	770,000	1		
Farmersville Unified School District (CSCRPA)	2,225,000	1		
Lindsay Unified School District (CSCRPA)	3,530,000	1		
Pixley Union Elementary School District (CSCRPA)	1,050,000	1		
Porterville	1,110,000	1		
Porterville Elementary School District			4,155,000	1
Porterville Unified School District (CSCRPA)	5,000,000	1		
Sierra View Local Hospital District				
Strathmore Union High School District (CSCRPA)	570,000	1		
Sundale Union Elementary School District			1,250,000	1
Terra Bella Union Elementary School District (CSCRPA)	780,000	1		
Tulare City Elementary School District (CSCRPA)	5,600,000	1		



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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Flournoy Union Elementary School District (CSCRPA)				
Gerber Union Elementary School District (CSCRPA)				
Los Molinos Unified School District (CSCRPA)				
Red Bluff Union Elementary School District (CSCRPA)				
Reeds Creek Elementary School District (CSCRPA)		4,530,000		
Tehama County				
Total, Tehama County		4,530,000		
<u>Trinity County</u>				
Trinity County				9,140,000
Trinity County (CSCDA)				
Total, Trinity County				9,140,000
<u>Tulare County</u>				
Burton Elementary School District (CSCRPA)				
Cutler-Orosi Unified School District (CSCRPA)				
Dinuba		5,960,000		
Dinuba Redevelopment Agency			4,400,000	
Earlimart Elementary School District				
Exeter Union Elementary School District (CSCRPA)				
Exeter Union High School District (CSCRPA)				
Farmersville Unified School District (CSCRPA)				
Lindsay Unified School District (CSCRPA)				
Pixley Union Elementary School District (CSCRPA)				
Porterville		20,000,000		
Porterville Elementary School District				
Porterville Unified School District (CSCRPA)				
Sierra View Local Hospital District	44,335,000			
Strathmore Union High School District (CSCRPA)				
Sundale Union Elementary School District				
Terra Bella Union Elementary School District (CSCRPA)				
Tulare City Elementary School District (CSCRPA)				



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<u>ISSUER</u>	<u>INTERIM FINANCE</u>		<u>EDUCATION</u>		<u>HOUSING</u>		<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Tulare County	30,000,000	1					
Tulare Irrigation District							
Tulare Local Hospital District							
Visalia (CSCDA)	2,990,000	1					
Visalia Unified School District (CSCRPA)	5,000,000	1					
Woodlake Union Elementary School District			2,500,000	1			
Woodlake Union Elementary School District (CSCRPA)	1,800,000	1					
Woodlake Union High School District			3,600,000	1			
Woodlake Union High School District (CSCRPA)	1,135,000	1					
Woodville Elementary School District (CSCRPA)	510,000	1					
Total, Tulare County	67,945,000	18	13,750,000	5			
<u>Tuolumne County</u>							
Big Oak Flat-Groveland Unified School District (CSCRPA)	1,400,000	1					
Curtis Creek Elementary School District (CSCRPA)	1,400,000	1					
Groveland/Tuolumne Financing Authority							
Jamestown Elementary School District (CSCRPA)	625,000	1					
Sonora School District (CSCRPA)	1,125,000	1					
Sonora Union High School District (CSCRPA)	3,250,000	1					
Summerville Elementary School District (CSCRPA)	500,000	1					
Summerville Union High School District			9,990,174	1			
Summerville Union High School District (CSCRPA)	1,000,000	1					
Tuolumne County Board of Education (CSCRPA)	600,000	1					
Twain Harte-Long Barn Union School District (CSCRPA)	825,000	1					
Total, Tuolumne County	10,725,000	9	9,990,174	1			
<u>Ventura County</u>							
Briggs Elementary School District (CSCRPA)	360,000	1					
Calleguas-Las Virgenes Public Financing Authority							



TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Tulare County		46,438,415	1	
Tulare Irrigation District		5,000,000	1	
Tulare Local Hospital District Visalia (CSCDA)	12,920,000		1	
Visalia Unified School District (CSCRPA)				
Woodlake Union Elementary School District				
Woodlake Union Elementary School District (CSCRPA)				
Woodlake Union High School District				
Woodlake Union High School District (CSCRPA)				
Woodville Elementary School District (CSCRPA)				
Total, Tulare County	57,255,000	77,398,415	5	4,400,000 2
<u>Tuolumne County</u>				
Big Oak Flat-Groveland Unified School District (CSCRPA)				
Curtis Creek Elementary School District (CSCRPA)				
Groveland/Tuolumne Financing Authority		4,650,000	1	
Jamestown Elementary School District (CSCRPA)				
Sonora School District (CSCRPA)				
Sonora Union High School District (CSCRPA)				
Summerville Elementary School District (CSCRPA)				
Summerville Union High School District				
Summerville Union High School District (CSCRPA)				
Tuolumne County Board of Education (CSCRPA)				
Twain Harte-Long Barn Union School District (CSCRPA)				
Total, Tuolumne County		4,650,000	1	
<u>Ventura County</u>				
Briggs Elementary School District (CSCRPA)				
Calleguas-Las Virgenes Public Financing Authority		56,290,000	1	



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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Camarillo			11,234,000	3
Camarillo Public Finance Authority				
Conejo Valley Unified School District	10,000,000	1		
Fillmore Public Financing Authority				
Fillmore Unified School District (CSCRPA)	1,575,000	1		
Hueneme Elementary School District (CSCRPA)	5,550,000	1		
Hueneme School District		2,085,011	1	
Mesa Union Elementary School District (CSCRPA)	440,000	1		
Moorpark Unified School District	4,750,000	1		
Oak Park Unified School District (CSCRPA)	3,500,000	1		
Ocean View Elementary School District (CSCRPA)	1,870,000	1		
Ocean View School District		2,000,000	1	
Ojai Unified School District		4,000,000	1	
Ojai Unified School District (CSCRPA)	4,000,000	1		
Oxnard Industrial Development Financing Authority				11,650,000
Oxnard School District	7,000,000	1		3
Oxnard Union High School District		20,199,913	2	
Oxnard Union High School District (CSCRPA)	5,580,000	1		
Pleasant Valley School District (CSCRPA)	2,100,000	1		
Pleasant Valley Unified School District		7,400,000	1	
Rio Elementary School District		7,000,000	1	
Rio Elementary School District (CSCRPA)	3,000,000	1		
Santa Paula Elementary School District	2,000,000	1		
Santa Paula Union High School District (CSCRPA)	1,235,000	1		
Simi Valley			6,165,000	1
Simi Valley Community Development Agency				7,325,000
Simi Valley Unified School District (CSCRPA)	5,580,000	1		1
Somis Union Elementary School District (CSCRPA)	400,000	1		
Thousand Oaks				
Thousand Oaks CFD No 1997-1				
Thousand Oaks Redevelopment Agency			11,810,000	1
Ventura County	79,225,000	1		
Ventura County Area Housing Authority			5,100,000	1



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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Camarillo Camarillo Public Finance Authority		18,005,000		1
Conejo Valley Unified School District			13,110,000	2
Fillmore Public Financing Authority				
Fillmore Unified School District (CSCRPA)				
Hueneme Elementary School District (CSCRPA)				
Hueneme School District				
Mesa Union Elementary School District (CSCRPA)				
Moorpark Unified School District				
Oak Park Unified School District (CSCRPA)				
Ocean View Elementary School District (CSCRPA)				
Ocean View School District				
Ojai Unified School District				
Ojai Unified School District (CSCRPA)				
Oxnard Industrial Development Financing Authority				
Oxnard School District				
Oxnard Union High School District				
Oxnard Union High School District (CSCRPA)				
Pleasant Valley School District (CSCRPA)				
Pleasant Valley Unified School District				
Rio Elementary School District				
Rio Elementary School District (CSCRPA)				
Santa Paula Elementary School District				
Santa Paula Union High School District (CSCRPA)				
Simi Valley		2,010,000		1
Simi Valley Community Development Agency				
Simi Valley Unified School District (CSCRPA)				
Somis Union Elementary School District (CSCRPA)				
Thousand Oaks		22,075,000		1
Thousand Oaks CFD No 1997-1		1,500,000		1
Thousand Oaks Redevelopment Agency				
Ventura County		18,095,000		2
Ventura County Area Housing Authority				



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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Ventura County Community College District		16,290,000	1	
Ventura County Community College District (CCCFA)	8,565,000			
Ventura County Public Financing Authority				
Ventura Port District Public Facilities Corporation				
Ventura Unified School District		10,000,000	1	
Ventura Unified School District (CSCRPA)	4,985,000			
Total, Ventura County	151,715,000	68,974,924	9	34,309,000
	20	9	6	18,975,000
				4
<u>Yolo County</u>				
Davis				
Esparto Unified School District		1,000,000	1	
Esparto Unified School District (CSCRPA)	1,170,000			
West Sacramento				
West Sacramento CFD No 7				
West Sacramento Financing Authority				
West Sacramento Redevelopment Agency				
Woodland (CSCDA)	2,395,000			
Woodland CFD No 1				
Yolo County	10,500,000			
Yolo County Board of Education (CSCRPA)	3,880,000		11,715,000	1
Total, Yolo County	17,945,000	1,000,000	1	11,715,000
	4	1	1	
<u>Yuba County</u>				
Marysville				
Wheatland Elementary School District (CSCRPA)	1,255,000			
Wheatland Union High School District (CSCRPA)	930,000			
Yuba County	9,000,000			
Total, Yuba County	11,185,000			3



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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Ventura County Community College District				
Ventura County Community College District (CCCFA)				
Ventura County Public Financing Authority		57,095,000		2
Ventura Port District Public Facilities Corporation		15,000,000		1
Ventura Unified School District				
Ventura Unified School District (CSCRPA)				
Total, Ventura County		190,070,000	10	13,110,000 2
<u>Yolo County</u>				
Davis		2,500,000		1
Esparto Unified School District				
Esparto Unified School District (CSCRPA)				
West Sacramento		20,030,887		2
West Sacramento CFD No 7		5,465,000		2
West Sacramento Financing Authority		5,465,000		2
West Sacramento Redevelopment Agency			70,755,000	1
Woodland (CSCDA)				
Woodland CFD No 1		6,480,000		1
Yolo County		4,485,000		1
Yolo County Board of Education (CSCRPA)				
Total, Yolo County		44,425,887	9	70,755,000 1
<u>Yuba County</u>				
Marysville	24,060,000			1
Wheatland Elementary School District (CSCRPA)				
Wheatland Union High School District (CSCRPA)				
Yuba County		2,960,000		1
Total, Yuba County	24,060,000	2,960,000	1	1



TABLE 11
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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
<u>Multiple Counties</u>				
Alameda-Contra Costa Schools Financing Authority	20,565,000	1		
Alameda/Sunnyvale Housing Finance Agency			4,380,000	1
Allan Hancock Joint Community College District (CCCFA)	4,795,000	1		
Association of Bay Area Governments ABAG Finance Authority for Nonprofit Corporations		46,230,000	2	50,700,000
Bass Lake Joint Union School District (CSCRPA)	1,865,000	1		
Bishop Joint Union High School District (CSCRPA)	1,000,000	1		
Butte-Glenn Community College District (CCCFA)	4,305,000	1		
Cabrillo Community College District		15,450,000	2	
Cabrillo Community College District (CSCRPA)	8,005,000	1		
California Cities Home Ownership Authority			78,896,773	1
California Community College Financing Authority		6,440,000	1	37,665,000
California Maritime Infrastructure Authority				
California Rural Home Mortgage Finance Authority			143,180,000	6
California School Boards Association Finance Corporation		11,109,476	10	
California Schools Facility Financing Corporation		85,195,000	2	
California Special District Association Finance Corporation				
California Statewide Communities Development Authority		20,147,000	3	602,601,209
California Transit Finance Corporation			42	20,210,000
Calistoga Joint Unified School District (CSCRPA)	1,215,000	1		
Center for Advanced Research and Technology		12,000,000	1	
Chawanakee Joint Elementary School District (CSCRPA)	960,000	1		



TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Coalinga/Huron Joint Unified School District (CSCRPA)	4,080,000	1		
College of the Sequoias Community College District (CSCRPA)	5,455,000	1		
Colton Joint Unified School District (CSCRPA)	6,830,000	1		
Davis Joint Unified School District CFD No 2		7,290,000	1	
Delano Joint Union High School District (CSCRPA)	4,170,000	1		
Delta Counties Home Mortgage Finance Authority			34,810,000	1
Delta View Joint Union Elementary School District (CSCRPA)	105,000	1		
Dinuba Joint Unified School District		10,890,000	1	
East Bay Municipal Utility District				
East Bay Regional Park District				
Elverta Joint Elementary School District (CSCRPA)	590,000	1		
Feather River Community College District (CCCFA)	1,425,000	1		
Firebaugh-Las Deltas Unified School District		4,995,636	1	
Fullerton Joint Union High School District		4,290,000	1	
Galt Joint Union High School District (CSCRPA)	1,390,000	1		
Gavilan Joint Community College District (CCCFA)	2,875,000	1		
Golden West Schools Financing Authority		68,491,183	1	
Grant Joint Union High School District (CSCRPA)	4,000,000	1		
Hanford Joint Union High School District (CSCRPA)	1,000,000	1		
Hartnell Community College District (CSCRPA)	5,600,000	1		
Imperial Irrigation District				
Independent Cities Lease Finance Authority			50,000,000	1
Kern Community College District		48,000,000	1	
Kern Community College District (CCCFA)	12,470,000	1		
King City Joint Union High School District		19,160,000	1	
King City Joint Union High School District (CSCRPA)	730,000	1		
Kings Canyon Joint Unified School District (CSCRPA)	5,550,000	1		



**TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
<u>Multiple Counties</u>				
Alameda-Contra Costa Schools Financing Authority				
Alameda/Sunnyvale Housing Finance Agency				
Allan Hancock Joint Community College District (CCCFA)				
Association of Bay Area Governments		37,130,000	3	
ABAG Finance Authority For Nonprofit Corporations	174,520,061	6		
Bass Lake Joint Union School District (CSCRPA)				
Bishop Joint Union High School District (CSCRPA)				
Butte-Glenn Community College District (CCCFA)				
Cabrillo Community College District				
Cabrillo Community College District (CSCRPA)				
California Cities Home Ownership Authority				
California Community College Financing Authority				
California Maritime Infrastructure Authority		1,500,000	1	
California Rural Home Mortgage Finance Authority				
California School Boards Association Finance Corporation				
California Schools Facility Financing Corporation				
California Special District Association Finance Corporation		13,425,000	3	
California Statewide Communities Development Authority	478,170,000	12	21,340,594	13
California Transit Finance Corporation		5,330,000	1	
Calistoga Joint Unified School District (CSCRPA)				
Center for Advanced Research and Technology				
Chawanakee Joint Elementary School District (CSCRPA)				



**TABLE 11
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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Coalinga/Huron Joint Unified School District (CSCRPA)				
College of the Sequoias Community College District (CSCRPA)				
Colton Joint Unified School District (CSCRPA)				
Davis Joint Unified School District CFD No 2				
Delano Joint Union High School District (CSCRPA)				
Delta Counties Home Mortgage Finance Authority				
Delta View Joint Union Elementary School District (CSCRPA)				
Dinuba Joint Unified School District				
East Bay Municipal Utility District		350,000,000		2
East Bay Regional Park District		165,615,000		2
Elverta Joint Elementary School District (CSCRPA)				
Feather River Community College District (CCCFA)				
Firebaugh-Las Deltas Unified School District				
Fullerton Joint Union High School District				
Galt Joint Union High School District (CSCRPA)				
Gavilan Joint Community College District (CCCFA)				
Golden West Schools Financing Authority				
Grant Joint Union High School District (CSCRPA)				
Hanford Joint Union High School District (CSCRPA)				
Hartnell Community College District (CSCRPA)				
Imperial Irrigation District		64,385,000		1
Independent Cities Lease Finance Authority				
Kern Community College District				
Kern Community College District (CCCFA)				
King City Joint Union High School District				
King City Joint Union High School District (CSCRPA)				
Kings Canyon Joint Unified School District (CSCRPA)				



TABLE 11
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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Kingsburg Joint Union Elementary School District (CSCRPA)	1,920,000	1		
Kingsburg Joint Union High School District			10,095,327	1
Kingsburg Joint Union High School District (CSCRPA)	1,000,000	1		
Lakeside Joint School District		1,447,493	1	
Lakeside Joint School District (CSCRPA)	215,000	1		
Laton Joint Unified School District (CSCRPA)	675,000	1		
Livermore Valley Joint Unified School District	8,500,000	1		
Loma Prieta Joint Union Elementary School District (CSCRPA)	1,055,000	1		
Los Gatos-Saratoga Joint Union High School District			20,000,000	1
Los Rios Community College District	19,000,000	1		
M-S-R Public Power Agency				
Marysville Joint Unified School District	5,400,000	1		
Metropolitan Water District of Southern California				
Modesto Irrigation District				
Modesto Irrigation District Financing Authority				
Napa Valley Community College District (CSCRPA)	5,550,000	1		
Nevada Joint Union High School District (CSCRPA)	5,000,000	1		
Northern California Power Agency				
Oakdale Irrigation District				
Panoche Water District				
Petaluma Joint Union High School District	3,200,000	1	3,900,000	1
Pierce Joint Unified School District (CSCRPA)	850,000	1		
Point Arena Joint Union High School District (CSCRPA)	300,000	1		
Rancho Lucerne Valley Public Financing Authority				
Red Bluff Joint Union High School District			214,000	1
Red Bluff Joint Union High School District (CSCRPA)	2,800,000	1		



TABLE 11
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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Kingsburg Joint Union Elementary School District (CSCRPA)				
Kingsburg Joint Union High School District				
Kingsburg Joint Union High School District (CSCRPA)				
Lakeside Joint School District				
Lakeside Joint School District (CSCRPA)				
Laton Joint Unified School District (CSCRPA)				
Livermore Valley Joint Unified School District				
Loma Prieta Joint Union Elementary School District (CSCRPA)				
Los Gatos-Saratoga Joint Union High School District				
Los Rios Community College District				
M-S-R Public Power Agency		79,500,000	2	
Marysville Joint Unified School District				
Metropolitan Water District of Southern California		360,825,000	5	
Modesto Irrigation District		70,501,129	1	
Modesto Irrigation District Financing Authority		94,715,000	1	
Napa Valley Community College District (CSCRPA)				
Nevada Joint Union High School District (CSCRPA)				
Northern California Power Agency		354,575,000	3	
Oakdale Irrigation District		4,255,300	1	
Panoche Water District		3,610,000	1	
Petaluma Joint Union High School District				
Pierce Joint Unified School District (CSCRPA)				
Point Arena Joint Union High School District (CSCRPA)				
Rancho Lucerne Valley Public Financing Authority		10,200,000	1	
Red Bluff Joint Union High School District				
Red Bluff Joint Union High School District (CSCRPA)				



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<u>ISSUER</u>	<u>INTERIM</u> <u>FINANCE</u>		<u>EDUCATION</u>		<u>HOUSING</u>		<u>COMMERCIAL/</u> <u>INDUSTRIAL</u> <u>DEVELOPMENT</u>
Yosemite Community College District (CCCFA)	4,795,000	1					
Yuba Community College District	5,000,000	1					
Yucaipa-Calimesa Joint Unified School District	5,000,000	1					
Total, Multiple Counties	213,700,000	55	476,437,744	44	1,124,817,982	66	20,210,000 6



TABLE 11
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Redwoods Community College District (CSCRPA)				
Riverdale Joint Unified School District				
Riverdale Unified School District (CSCRPA)				
Riverside Community College District (CSCRPA)				
Roseville Joint Union High School District				
San Francisco Bay Area Rapid Transit District		348,510,000	1	
San Francisco Bay Area Transit Financing Authority		100,000,000	2	
San Juan Water District		5,980,000	1	
San Luis Obispo County Community College District				
Santa Maria Joint Union High School District (SBSFA)				
Shasta-Tehama-Trinity Joint Community College District (CSCRPA)				
Sierra Joint Community College District				
Sierra Joint Community College District (CCCFA)				
Siskiyou Joint Community College District (CSCRPA)				
Snowline Joint Unified School District				
Southern California Home Financing Authority				
Southern California Public Power Authority		145,915,000	2	
Tahoe-Truckee Unified School District				
Tracy Joint Unified School District (CSCRPA)				
Tulare Joint Union High School District (CSCRPA)				
Turlock Irrigation District		71,310,270	8	
Turlock Joint Union High School District				
Victor Valley Community College District (CCCFA)				
WaterReuse Financing Authority		200,000,000	1	
West Hills Community College District (CSCRPA)				
West Valley-Mission Community College District (CCCFA)				
Winters Joint Unified School District				
Winters Joint Unified School District (CSCRPA)				
Woodland Joint Unified School District (CSCRPA)				
Y/S School Facilities Financing Authority				



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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Yosemite Community College District (CCCFA)				
Yuba Community College District				
Yucaipa-Calimesa Joint Unified School District				
Total, Multiple Counties	652,690,061	18	2,508,622,293	56



TABLE 12
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>AIRPORTS/ PORTS/HARBORS</u>	<u>POWER GENERATION/ TRANSMISSION</u>	<u>BRIDGES/ HIGHWAYS/STREET CONSTRUCTION PUBLIC TRANSIT</u>	<u>PRISONS, JAILS AND CORRECTIONAL FACILITIES</u>	<u>CONVENTION CENTERS/PUBLIC BUILDING AND PARKING</u>
<u>Alameda County</u>					
Alameda					
Alameda County					
Alameda County Water District					
Berkeley					
Emeryville Public Financing Authority					7,000,000 1
Fremont					33,370,000 2
Fremont Public Financing Authority					
Livermore Area Recreation and Park District					
Livermore Capital Projects Financing Authority					
Livermore CFD No 90-1			5,215,000 1		
Newark			199,779 1		5,000,000 1
Port Of Oakland					
Tri-City Waste Facilities Financing Authority					
Union City					
Union City CFD No 97-1					
Total, Alameda County			5,414,779 2		45,370,000 4
<u>Amador County</u>					
Jackson					
Total, Amador County					
<u>Calaveras County</u>					
Angels					
Total, Calaveras County					
<u>Contra Costa County</u>					
Antioch					
Antioch Public Financing Authority					
Brentwood					
Brentwood Infrastructure Financing Authority					
Central Contra Costa Sanitary District					



TABLE 12
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>MULTIPLE CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>	<u>WASTEWATER COLLECTION/ TREATMENT/SOLID WASTE RECOVERY</u>	<u>WATER SUPPLY STORAGE AND FLOOD CONTROL/ STORM DRAINAGE</u>	<u>RECREATION AND SPORTS FACILITIES PARKS/OPEN SPACE</u>	<u>ALL OTHER CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>
<u>Alameda County</u>					
Alameda	52,470,000	2			
Alameda County					34,325,000
Alameda County Water District			46,650,000	1	
Berkeley					25,000,000
Emeryville Public Financing Authority	68,545,000	2			
Fremont	25,555,000	2			
Fremont Public Financing Authority	44,860,000	2			
Livermore Area Recreation and Park District				2,133,159	1
Livermore Capital Projects Financing Authority	26,675,000	1			
Livermore CFD No 90-1					
Newark	15,156,101	2			
Port Of Oakland	450,000,000	3			
Tri-City Waste Facilities Financing Authority	7,920,000	1			
Union City	1,320,000	1			
Union City CFD No 97-1	8,000,000	1			
Total, Alameda County	700,501,101	17	46,650,000	1	2,133,159 1 59,325,000 2
<u>Amador County</u>					
Jackson			5,020,000	1	
Total, Amador County			5,020,000	1	
<u>Calaveras County</u>					
Angels	12,720,000	1			
Total, Calaveras County	12,720,000	1			
<u>Contra Costa County</u>					
Antioch	86,368,500	1			
Antioch Public Financing Authority	93,195,000	1			
Brentwood	9,995,000	1			
Brentwood Infrastructure Financing Authority	9,995,000	1			
Central Contra Costa Sanitary District			25,335,000	1	



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<u>ISSUER</u>	<u>AIRPORTS/ PORTS/HARBORS</u>	<u>POWER GENERATION/ TRANSMISSION</u>	<u>BRIDGES/ HIGHWAYS/STREET CONSTRUCTION PUBLIC TRANSIT</u>	<u>PRISONS, JAILS AND CORRECTIONAL FACILITIES</u>	<u>CONVENTION CENTERS/PUBLIC BUILDING AND PARKING</u>
Concord Contra Costa County CFD No 1991-1 Contra Costa County Public Financing Authority Danville Danville Financing Authority Pittsburg Pittsburg Infrastructure Financing Authority Pleasant Hill Downtown CFD No 1 San Pablo San Pablo Joint Powers Financing Authority					24,695,000 1
Total, Contra Costa County					24,695,000 1
<u>Del Norte County</u> Del Norte County					
Total, Del Norte County					
<u>El Dorado County</u> Diamond Springs-El Dorado Fire Protection District El Dorado County					750,000 1
Total, El Dorado County					750,000 1
<u>Fresno County</u> Clovis Coalinga Public Financing Authority Fresno Fresno County Transportation Authority Fresno CFD No 3 Fresno Joint Powers Financing Authority Mendota Mid Valley Public Financing Authority			75,475,000 1 18,180,000 1		32,609,535 1



TABLE 12
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>MULTIPLE CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>		<u>WASTEWATER COLLECTION/TREATMENT/SOLID WASTE RECOVERY</u>		<u>WATER SUPPLY STORAGE AND FLOOD CONTROL/STORM DRAINAGE</u>		<u>RECREATION AND SPORTS FACILITIES PARKS/OPEN SPACE</u>		<u>ALL OTHER CAPITAL IMPROVEMENTS/PUBLIC WORKS</u>	
Concord	3,560,000	1	445,217	1						
Contra Costa County CFD No 1991-1	4,785,000	1								
Contra Costa County Public Financing Authority										
Danville	10,610,000	1								
Danville Financing Authority	10,660,000	1								
Pittsburg	13,796,000	2								
Pittsburg Infrastructure Financing Authority	12,900,000	1								
Pleasant Hill Downtown CFD No 1	7,470,000	1								
San Pablo	4,890,000	1								
San Pablo Joint Powers Financing Authority	4,925,000	1								
Total, Contra Costa County	273,149,500	14	25,780,217	2						
<u>Del Norte County</u>										
Del Norte County			3,536,836	1						
Total, Del Norte County			3,536,836	1						
<u>El Dorado County</u>										
Diamond Springs-El Dorado Fire Protection District										
El Dorado County								1,256,982	1	
Total, El Dorado County								1,256,982	1	
<u>Fresno County</u>										
Clovis	6,646,333	2	15,330,000	1						
Coalinga Public Financing Authority	20,940,000	3								
Fresno					31,935,000	1				
Fresno County Transportation Authority										
Fresno CFD No 3										
Fresno Joint Powers Financing Authority										
Mendota					600,000	1				
Mid Valley Public Financing Authority	3,285,000	1								



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<u>ISSUER</u>	<u>AIRPORTS/ PORTS/HARBORS</u>	<u>POWER GENERATION/ TRANSMISSION</u>	<u>BRIDGES/ HIGHWAYS/STREET CONSTRUCTION PUBLIC TRANSIT</u>	<u>PRISONS, JAILS AND CORRECTIONAL FACILITIES</u>	<u>CONVENTION CENTERS/PUBLIC BUILDING AND PARKING</u>
San Joaquin Sanger CFD No 1 Sierra Foothills Public Financing Authority Sierra Nevada Public Finance Authority					
Total, Fresno County			93,655,000	2	32,609,535 1
<u>Humboldt County</u> Arcata Eureka Humboldt County Resort Improvement District No 1 Palmer Creek Community Services District Weott Community Services District					
Total, Humboldt County					
<u>Imperial County</u> Brawley Calexico Financing Authority					
Total, Imperial County					
<u>Kern County</u> Bakersfield Lamont Public Utility District North of River Sanitary District No 1 Semitropic Water Storage District Tehachapi					
Total, Kern County					
<u>Kings County</u> Hanford CFD No 91-1					
Total, Kings County					



TABLE 12
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>MULTIPLE CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>	<u>WASTEWATER COLLECTION/ TREATMENT/SOLID WASTE RECOVERY</u>	<u>WATER SUPPLY STORAGE AND FLOOD CONTROL/ STORM DRAINAGE</u>	<u>RECREATION AND SPORTS FACILITIES PARKS/OPEN SPACE</u>	<u>ALL OTHER CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>
San Joaquin	1,700,000	1			
Sanger CFD No 1	2,225,000	1			
Sierra Foothills Public Financing Authority	22,500,000	1			
Sierra Nevada Public Finance Authority	10,500,000	1			
Total, Fresno County	67,796,333	10	15,330,000	1	32,535,000 2
<u>Humboldt County</u>					
Arcata	2,825,000	1			
Eureka			2,975,000	1	
Humboldt County Resort Improvement District No 1			349,000	1	
Palmer Creek Community Services District				375,500	1
Weott Community Services District			290,000	1	
Total, Humboldt County	2,825,000	1	3,614,000	3	375,500 1
<u>Imperial County</u>					
Brawley Calexico Financing Authority	11,075,000	1		17,450,000	1
Total, Imperial County	11,075,000	1		17,450,000	1
<u>Kern County</u>					
Bakersfield	3,420,000	2			
Lamont Public Utility District			2,615,174	1	
North of River Sanitary District No 1			3,205,000	1	
Semitropic Water Storage District				16,095,000	2
Tehachapi			103,000	1	186,900 1
Total, Kern County	3,420,000	2	5,923,174	3	16,281,900 3
<u>Kings County</u>					
Hanford CFD No 91-1	5,365,000	1			
Total, Kings County	5,365,000	1			



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FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
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<u>ISSUER</u>	<u>AIRPORTS/ PORTS/HARBORS</u>	<u>POWER GENERATION/ TRANSMISSION</u>	<u>BRIDGES/ HIGHWAYS/STREET CONSTRUCTION PUBLIC TRANSIT</u>	<u>PRISONS, JAILS AND CORRECTIONAL FACILITIES</u>	<u>CONVENTION CENTERS/PUBLIC BUILDING AND PARKING</u>
<u>Lassen County</u>					
Lassen County					
Total, Lassen County					
<u>Los Angeles County</u>					
Bell					
Beverly Hills Public Financing Authority					
Burbank		45,160,000	1		
Cerritos Redevelopment Agency					5,640,000
Compton					
Industry					
Irwindale					
Irwindale CFD No 1					
La Mirada Redevelopment Agency CFD No 89-1					15,685,000
La Verne CFD No 88-1					
Lancaster CFD No 90-1					
Long Beach Bond Financing Authority					
Los Angeles					
Los Angeles Convention and Exhibition Center Authority					
Los Angeles County					62,010,000
Los Angeles County Capital Asset Leasing Corporation					
Los Angeles County CFD No 5			12,550,000	1	
Los Angeles County Metropolitan Transportation Authority			241,410,000	2	
Los Angeles Department of Water and Power					
Los Angeles Municipal Improvement Corporation					8,060,000
Newhall County Water District					
Palmdale Water District					
Palos Verdes Library District					
Pasadena		70,635,000	1		
San Dimas					1,925,000
Santa Monica					3,060,000
Sierra Madre Financing Authority					
Torrance					10,300,000



**TABLE 12
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>MULTIPLE CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>	<u>WASTEWATER COLLECTION/TREATMENT/SOLID WASTE RECOVERY</u>	<u>WATER SUPPLY STORAGE AND FLOOD CONTROL/STORM DRAINAGE</u>	<u>RECREATION AND SPORTS FACILITIES PARKS/OPEN SPACE</u>	<u>ALL OTHER CAPITAL IMPROVEMENTS/PUBLIC WORKS</u>
<u>Lassen County</u>					
Lassen County	6,030,000	1			
Total, Lassen County	6,030,000	1			
<u>Los Angeles County</u>					
Bell	3,020,000	1			
Beverly Hills Public Financing Authority	34,175,000	1	24,650,000	14,760,000	1
Burbank				10,585,000	1
Cerritos Redevelopment Agency					
Compton			8,310,000		
Industry	13,470,000	2			
Irwindale			975,000		
Irwindale CFD No 1	11,390,000	1			
La Mirada Redevelopment Agency CFD No 89-1					
La Verne CFD No 88-1	7,200,000	1			
Lancaster CFD No 90-1	9,065,000	1			
Long Beach Bond Financing Authority	38,065,000	1			
Los Angeles	119,990,000	1	438,515,000		
Los Angeles Convention and Exhibition Center Authority					9,000,000
Los Angeles County				45,580,000	1
Los Angeles County Capital Asset Leasing Corporation					44,565,000
Los Angeles County CFD No 5					2
Los Angeles County Metropolitan Transportation Authority					
Los Angeles Department of Water and Power			235,730,000		1
Los Angeles Municipal Improvement Corporation	107,095,000	3			
Newhall County Water District				6,300,000	1
Palmdale Water District				21,925,000	1
Palos Verdes Library District					
Pasadena					
San Dimas					
Santa Monica					
Sierra Madre Financing Authority				6,740,000	1
Torrance					



TABLE 12
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>AIRPORTS/ PORTS/HARBORS</u>	<u>POWER GENERATION/ TRANSMISSION</u>	<u>BRIDGES/ HIGHWAYS/STREET CONSTRUCTION PUBLIC TRANSIT</u>	<u>PRISONS, JAILS AND CORRECTIONAL FACILITIES</u>	<u>CONVENTION CENTERS/PUBLIC BUILDING AND PARKING</u>
Walnut Valley Water District West Basin Municipal Water District West Hollywood Whittier CFD No 1989-1 Whittier CFD No 1991-1					
Total, Los Angeles County		115,795,000	2	253,960,000	3
<u>Marin County</u>					
Belvedere Marin County Novato Public Finance Authority					120,910,000
Total, Marin County					46,835,000
<u>Mendocino County</u>					
Mendocino County					46,835,000
Total, Mendocino County					1
<u>Merced County</u>					
Gustine Le Grand Community Services District Merced Merced County Merced Irrigation District Roddy Ranch Public Financing Authority Santa Nella County Water District Winton Water and Sanitary District		37,685,000	2		
Total, Merced County		37,685,000	2		



TABLE 12
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>MULTIPLE CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>	<u>WASTEWATER COLLECTION/ TREATMENT/SOLID WASTE RECOVERY</u>	<u>WATER SUPPLY STORAGE AND FLOOD CONTROL/ STORM DRAINAGE</u>	<u>RECREATION AND SPORTS FACILITIES PARKS/OPEN SPACE</u>	<u>ALL OTHER CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>					
Walnut Valley Water District			21,705,000	1						
West Basin Municipal Water District			23,190,747	1						
West Hollywood	32,465,000	2								
Whittier CFD No 1989-1	5,470,000	1								
Whittier CFD No 1991-1	6,285,000	1								
Total, Los Angeles County	387,690,000	16	472,450,000	6	340,935,747	8	45,580,000	1	80,460,000	4
<u>Marin County</u>										
Belvedere	553,254	1								
Marin County										
Novato Public Finance Authority					1,305,000	1				
Total, Marin County	553,254	1			1,305,000	1				
<u>Mendocino County</u>										
Mendocino County	8,600,000	1								
Total, Mendocino County	8,600,000	1								
<u>Merced County</u>										
Gustine			1,160,000	1						
Le Grand Community Services District					381,600	1				
Merced	558,855	1								
Merced County									50,615	1
Merced Irrigation District										
Roddy Ranch Public Financing Authority	26,350,000	2								
Santa Nella County Water District					5,330,000	1				
Winton Water and Sanitary District			1,770,000	1						
Total, Merced County	26,908,855	3	2,930,000	2	5,711,600	2			50,615	1



TABLE 12
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FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>AIRPORTS/ PORTS/HARBORS</u>	<u>POWER GENERATION/ TRANSMISSION</u>	<u>BRIDGES/ HIGHWAYS/STREET CONSTRUCTION PUBLIC TRANSIT</u>	<u>PRISONS, JAILS AND CORRECTIONAL FACILITIES</u>	<u>CONVENTION CENTERS/PUBLIC BUILDING AND PARKING</u>
<u>Mono County</u>					
June Lake Public Utility District			740,000	1	
Mammoth Community Water District					
Mammoth Lakes					
Total, Mono County			740,000	1	
<u>Monterey County</u>					
Aromas Water District CFD No 98-1					
Gonzales			602,230	1	
Marina					780,000
Marina CFD No 97-1					1
Monterey Regional Waste Management Authority					
Salinas			11,661,570	2	
Total, Monterey County			12,263,800	3	780,000
					1
<u>Napa County</u>					
American Canyon					
Napa Sanitation District					
Total, Napa County					
<u>Orange County</u>					
Anaheim Public Financing Authority		65,000,000		1	
Bonita Canyon PFFA CFD No 98-1					
Brea CFD No 97-1					
Brea Public Financing Authority					16,415,000
Capistrano Beach Water District					1
Costa Mesa Public Financing Authority					
Cypress			2,160,000	1	
Irvine					
La Habra					1,065,000
Laguna Beach					1
Laguna Hills					
Mesa Consolidated Water District					
Newport Beach					7,330,000
					1



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<u>ISSUER</u>	<u>MULTIPLE CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>	<u>WASTEWATER COLLECTION/ TREATMENT/SOLID WASTE RECOVERY</u>	<u>WATER SUPPLY STORAGE AND FLOOD CONTROL/ STORM DRAINAGE</u>	<u>RECREATION AND SPORTS FACILITIES PARKS/OPEN SPACE</u>	<u>ALL OTHER CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>
<u>Mono County</u>					
June Lake Public Utility District					
Mammoth Community Water District			5,440,000	1	
Mammoth Lakes	3,064,377	1			
Total, Mono County	3,064,377	1	5,440,000	1	
<u>Monterey County</u>					
Aromas Water District CFD No 98-1			990,000	1	
Gonzales					
Marina					
Marina CFD No 97-1	1,500,000	1			
Monterey Regional Waste Management Authority		15,675,000	1		
Salinas		16,000,000	1		
Total, Monterey County	1,500,000	1	31,675,000	2	990,000
<u>Napa County</u>					
American Canyon			2,558,434	1	
Napa Sanitation District		34,520,000	1		
Total, Napa County		34,520,000	1	2,558,434	1
<u>Orange County</u>					
Anaheim Public Financing Authority					
Bonita Canyon PFFA CFD No 98-1	45,000,000	1			
Brea CFD No 97-1	7,000,000	1			
Brea Public Financing Authority			21,330,000	1	
Capistrano Beach Water District		3,015,000	1	8,980,000	1
Costa Mesa Public Financing Authority	13,715,000	1			
Cypress					
Irvine	208,275,337	6			
La Habra					
Laguna Beach					
Laguna Hills					
Mesa Consolidated Water District			28,090,000	1	
Newport Beach			14,225,000	1	
				10,720,000	1
					246,020
					1



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<u>ISSUER</u>	<u>AIRPORTS/ PORTS/HARBORS</u>	<u>POWER GENERATION/ TRANSMISSION</u>	<u>BRIDGES/ HIGHWAYS/STREET CONSTRUCTION PUBLIC TRANSIT</u>	<u>PRISONS, JAILS AND CORRECTIONAL FACILITIES</u>	<u>CONVENTION CENTERS/PUBLIC BUILDING AND PARKING</u>
Orange Orange County CFD No 86-2 Orange County CFD No 87-2 Orange County CFD No 88-2 Orange County Local Transportation Authority Rossmoor Community Services District San Juan Capistrano Santa Ana South Orange County Public Financing Authority Tri-Cities Municipal Water District Tustin Tustin Public Finance Authority Westminster Yorba Linda Water District					12,215,000 1
			4,185,000 1		
Total, Orange County		65,000,000 1	6,345,000 2		49,475,000 5
<u>Placer County</u>					
Foresthill Public Utility District Lincoln CFD No 1998-1 Placer County Roseville Finance Authority Roseville North CFD No 1 Roseville Northwest CFD No 1				13,200,000 1	
Total, Placer County				13,200,000 1	
<u>Plumas County</u>					
Indian Valley Community Services District Quincy Community Services District					
Total, Plumas County					
<u>Riverside County</u>					
Blythe Financing Authority Cabazon County Water District Corona CFD No 90-1					



TABLE 12
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
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<u>ISSUER</u>	<u>MULTIPLE CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>	<u>WASTEWATER COLLECTION/TREATMENT/SOLID WASTE RECOVERY</u>	<u>WATER SUPPLY STORAGE AND FLOOD CONTROL/STORM DRAINAGE</u>	<u>RECREATION AND SPORTS FACILITIES PARKS/OPEN SPACE</u>	<u>ALL OTHER CAPITAL IMPROVEMENTS/PUBLIC WORKS</u>					
Orange	9,780,000	2								
Orange County CFD No 86-2	10,975,000	1								
Orange County CFD No 87-2	24,080,000	1								
Orange County CFD No 88-2	1,775,000	1								
Orange County Local Transportation Authority	234,255,000	2								
Rossmoor Community Services District	940,000	1								
San Juan Capistrano				18,155,000	1					
Santa Ana										
South Orange County Public Financing Authority	54,865,000	2								
Tri-Cities Municipal Water District			6,005,000	1						
Tustin										
Tustin Public Finance Authority	4,185,000	1								
Westminster	13,600,000	1			920,000					
Yorba Linda Water District			10,105,000	1						
Total, Orange County	628,445,337	21	3,015,000	1	93,945,000	7	28,875,000	2	1,166,020	2
<u>Placer County</u>										
Foresthill Public Utility District							2,031,318	1		
Lincoln CFD No 1998-1	3,380,000	1								
Placer County										
Roseville Finance Authority	32,715,000	1								
Roseville North CFD No 1	20,135,000	1								
Roseville Northwest CFD No 1	32,030,000	1								
Total, Placer County	88,260,000	4					2,031,318	1		
<u>Plumas County</u>										
Indian Valley Community Services District			352,561	1						
Quincy Community Services District					1,285,000	1				
Total, Plumas County			352,561	1	1,285,000	1				
<u>Riverside County</u>										
Blythe Financing Authority			735,000	1	1,200,000	1				
Cabazon County Water District					575,000	1				
Corona CFD No 90-1	62,845,000	1								



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Corona CFD No 97-2					
Corona Public Financing Authority					
Eastern Municipal Water District					
Jurupa Community Services District CFD No 1					
La Quinta					
Mount San Jacinto Winter Park Authority			8,700,000	1	
Murrieta					
Norco					
Palm Desert					
Palm Springs					
Palm Springs Financing Authority	20,980,000	2			
Rancho California Water District Financing Authority					
Rancho Mirage			1,635,000	1	
Riverside		98,730,000	1		
Riverside County					36,100,000
Riverside County CFD No 89-5					1
Rubidoux Community Services District					
Temecula CFD No 88-12					
Winchester Hills Financing Authority					
CFD No 98-1					
Total, Riverside County	20,980,000	2	98,730,000	1	10,335,000
				2	36,100,000
					1
<u>Sacramento County</u>					
Central Valley Financing Authority		101,125,000	1		
Florin Resource Conservation District					13,218,170
Folsom					1
Folsom CFD No 11					
Folsom CFD No 4					
Folsom Heights CFD No 3					
Folsom Public Financing Authority					
Sacramento City Financing Authority					196,615,000
Sacramento Cogeneration Authority		86,135,000	1		
Sacramento County	98,030,000	3	12,565,000	1	
Sacramento County CFD No 1998-1					



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Corona CFD No 97-2	19,505,000	1			
Corona Public Financing Authority			36,690,000	1	
Eastern Municipal Water District	39,655,000	1			
Jurupa Community Services District CFD No 1	39,695,000	1			
La Quinta	745,000	1			
Mount San Jacinto Winter Park Authority					
Murrieta	5,034,760	1			
Norco	9,410,000	1	4,075,000	1	
Palm Desert	34,760,000	1			
Palm Springs	3,065,000	1			
Palm Springs Financing Authority	5,100,000	2			1,091,953
Rancho California Water District Financing Authority			46,000,000	1	
Rancho Mirage	1,425,000	1			
Riverside			30,965,000	1	
Riverside County					
Riverside County CFD No 89-5	19,500,000	1			
Rubidoux Community Services District			10,595,000	1	
Temecula CFD No 88-12	18,690,000	1			
Winchester Hills Financing Authority					
CFD No 98-1	12,255,000	2			
Total, Riverside County	271,684,760	16	4,810,000	2	126,025,000
				6	1,091,953
Sacramento County					
Central Valley Financing Authority					
Florin Resource Conservation District					
Folsom	2,105,403	1			
Folsom CFD No 11	11,835,000	1			
Folsom CFD No 4					4,340,000
Folsom Heights CFD No 3	3,405,000	1			
Folsom Public Financing Authority	2,860,000	1			
Sacramento City Financing Authority			19,325,000	1	
Sacramento Cogeneration Authority			7,905,000	1	
Sacramento County	22,685,000	1			
Sacramento County CFD No 1998-1	5,310,000	1			



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Sacramento Development Fee Financing CFD No 95-01 Sacramento North Natomas CFD No 2 Sacramento Regional County Sanitation District Southgate Recreation and Park District					
Total, Sacramento County	98,030,000	3	199,825,000	3	209,833,170 2
<u>San Benito County</u>					
Hollister San Benito County				2,390,000	1
Total, San Benito County				2,390,000	1
<u>San Bernardino County</u>					
Adelanto Water Authority Arrowbear Park County Water District Big Bear Lake Chino Hills CFD No 9 Colton Colton CFD No 89-2 Colton CFD No 90-1 Colton Public Financing Authority Fontana Fontana CFD No 2 Fontana CFD No 7 Hesperia Public Financing Authority Joshua Basin-Hi-Desert Financing Authority Needles Public Utility Authority San Bernardino Municipal Water District West San Bernardino County Water District					5,300,000 1
Total, San Bernardino County					5,300,000 1
<u>San Diego County</u>					
Borrego Water District Carlsbad					



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<u>ISSUER</u>	<u>MULTIPLE CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>	<u>WASTEWATER COLLECTION/TREATMENT/SOLID WASTE RECOVERY</u>	<u>WATER SUPPLY STORAGE AND FLOOD CONTROL/STORM DRAINAGE</u>	<u>RECREATION AND SPORTS FACILITIES PARKS/OPEN SPACE</u>	<u>ALL OTHER CAPITAL IMPROVEMENTS/PUBLIC WORKS</u>
Sacramento Development Fee Financing CFD No 95-01	2,515,000	1			
Sacramento North Natomas CFD No 2			7,905,000	2	
Sacramento Regional County Sanitation District		35,765,000	1		
Southgate Recreation and Park District				8,050,000	1
Total, Sacramento County	50,715,403	7	35,765,000	1	35,135,000
4				8,050,000	1
4,340,000					1
<u>San Benito County</u>					
Hollister San Benito County	1,250,000	1			
Total, San Benito County	1,250,000	1			
<u>San Bernardino County</u>					
Adelanto Water Authority			3,445,000	1	
Arrowbear Park County Water District			995,000	1	
Big Bear Lake					
Chino Hills CFD No 9	14,860,000	1			
Colton	2,070,000	1			
Colton CFD No 89-2	3,415,000	1			
Colton CFD No 90-1	2,800,000	1			
Colton Public Financing Authority			11,120,000	1	
Fontana					1,500,000
Fontana CFD No 2	62,215,000	1			
Fontana CFD No 7	4,000,000	1			
Hesperia Public Financing Authority			20,110,000	2	
Joshua Basin-Hi-Desert Financing Authority			3,590,000	1	
Needles Public Utility Authority		3,100,000	1		
San Bernardino Municipal Water Department		36,230,000	1		
West San Bernardino County Water District			552,067	1	
Total, San Bernardino County	89,360,000	6	39,330,000	2	39,812,067
7					1,500,000
1					
<u>San Diego County</u>					
Borrego Water District			1,665,000	1	
Carlsbad	19,600,000	1			



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Chula Vista Convention Center Expansion Financing Authority					205,000,000 1
Descanso Community Water District					
Encinitas CFD No 1					
Escondido			4,435,000 1		
La Mesa					
National City Joint Powers Financing Authority					6,255,000 1
Oceanside					
Oceanside Building Authority					10,750,000 1
Otay Water District					
Poway CFD No 88-1					
Rincon Del Diablo Municipal Water District					
San Diego					
San Diego County					88,115,000 2
San Diego County Water Authority					
San Diego CFD No 1					
San Marcos Public Financing Authority					
South Poway CFD No 1			26,090,000 1		
Vallecitos Water District					
Valley Center Municipal Water District					
Total, San Diego County			30,525,000 2		310,120,000 5
<u>San Francisco County</u>					
San Francisco City & County Airport Commission	1,475,000,000 9				
San Francisco City & County Finance Corporation					
San Francisco City & County Parking Authority					6,895,000 1
Total, San Francisco County	1,475,000,000 9				6,895,000 1
<u>San Joaquin County</u>					
Stockton					
Stockton CFD No 1					
Stockton Public Financing Authority					



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<u>ISSUER</u>	<u>MULTIPLE CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>	<u>WASTEWATER COLLECTION/TREATMENT/SOLID WASTE RECOVERY</u>	<u>WATER SUPPLY STORAGE AND FLOOD CONTROL/STORM DRAINAGE</u>	<u>RECREATION AND SPORTS FACILITIES PARKS/OPEN SPACE</u>	<u>ALL OTHER CAPITAL IMPROVEMENTS/PUBLIC WORKS</u>	
Chula Vista Convention Center Expansion Financing Authority					5,259,249	1
Descanso Community Water District			657,000	1		
Encinitas CFD No 1	42,590,000	2				
Escondido	5,105,000	1				
La Mesa	6,825,000	1			1,197,109	1
National City Joint Powers Financing Authority						
Oceanside			11,445,000	1		
Oceanside Building Authority						
Otay Water District			11,835,000	1		
Poway CFD No 88-1	35,445,000	1				
Rincon Del Diablo Municipal Water District			4,095,000	1		
San Diego			385,000,000	1		
San Diego County						
San Diego County Water Authority			180,000,000	1		
San Diego CFD No 1	59,465,000	1				
San Marcos Public Financing Authority	33,560,000	1				
South Poway CFD No 1						
Vallecitos Water District			24,865,000	1		
Valley Center Municipal Water District		1,500,000	1			
Total, San Diego County	202,590,000	8	1,500,000	1	619,562,000	8
San Francisco County						
San Francisco City & County Airport Commission						
San Francisco City & County Finance Corporation					65,380,000	3
San Francisco City & County Parking Authority						
Total, San Francisco County					65,380,000	3
San Joaquin County						
Stockton	63,095,000	6	101,650,000	1		
Stockton CFD No 1	38,780,000	3				
Stockton Public Financing Authority	15,670,000	1				



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Tracy Tracy CFD No 98-1					
Total, San Joaquin County					
<u>San Mateo County</u>					
Burlingame Financing Authority					
East Palo Alto Sanitary District					
Redwood City					11,700,000
Redwood City Public Financing Authority					1
San Mateo					
San Mateo County Board of Education					5,760,000
San Mateo County Transit District			148,265,000	1	1
Total, San Mateo County			148,265,000	1	17,460,000 2
<u>Santa Barbara County</u>					
Lompoc Public Financing Authority					
Montecito Water District					
Santa Barbara County					
Total, Santa Barbara County					
<u>Santa Clara County</u>					
Milpitas					
Morgan Hill					
Palo Alto					
San Jose	14,015,000	1			
Santa Clara			138,200,000	2	
Santa Clara County					
Santa Clara County Financing Authority					
Santa Clara County Transit District					
Sunnyvale					17,525,000
					1
Total, Santa Clara County	14,015,000	1	138,200,000	2	17,525,000 1



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<u>ISSUER</u>	<u>MULTIPLE CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>	<u>WASTEWATER COLLECTION/TREATMENT/SOLID WASTE RECOVERY</u>	<u>WATER SUPPLY STORAGE AND FLOOD CONTROL/STORM DRAINAGE</u>	<u>RECREATION AND SPORTS FACILITIES PARKS/OPEN SPACE</u>	<u>ALL OTHER CAPITAL IMPROVEMENTS/PUBLIC WORKS</u>
Tracy	17,716,132	3			
Tracy CFD No 98-1	11,895,000	1			
Total, San Joaquin County	147,156,132	14	101,650,000	1	
<u>San Mateo County</u>					
Burlingame Financing Authority		17,590,000	1		
East Palo Alto Sanitary District		3,070,500	1		
Redwood City					
Redwood City Public Financing Authority	12,160,000	1			
San Mateo		24,860,000	2		
San Mateo County Board of Education					
San Mateo County Transit District	27,000,000	1			
Total, San Mateo County	39,160,000	2	45,520,500	4	
<u>Santa Barbara County</u>					
Lompoc Public Financing Authority	9,535,000	1			
Montecito Water District			13,690,000	1	
Santa Barbara County	20,930,000	1			
Total, Santa Barbara County	30,465,000	2	13,690,000	1	
<u>Santa Clara County</u>					
Milpitas	29,730,874	3			
Morgan Hill	11,630,000	1			
Palo Alto				7,750,000	1
San Jose	26,880,000	1			
Santa Clara	16,245,000	2			
Santa Clara County				2,325,000	1
Santa Clara County Financing Authority	149,615,000	2			1,920,058
Santa Clara County Transit District	50,000,000	1			
Sunnyvale					
Total, Santa Clara County	284,100,874	10		10,075,000	2
					1,920,058
					1



TABLE 12
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>AIRPORTS/ PORTS/HARBORS</u>	<u>POWER GENERATION/ TRANSMISSION</u>	<u>BRIDGES/ HIGHWAYS/STREET CONSTRUCTION PUBLIC TRANSIT</u>	<u>PRISONS, JAILS AND CORRECTIONAL FACILITIES</u>	<u>CONVENTION CENTERS/PUBLIC BUILDING AND PARKING</u>
<u>Santa Cruz County</u>					
Capitola Capitola Financing Authority			1,250,000	1	10,035,000
Santa Cruz Scotts Valley CFD No 97-1			144,956	1	
Watsonville					
Total, Santa Cruz County			1,394,956	2	10,035,000
<u>Shasta County</u>					
Redding Shasta County Shasta Joint Powers Financing Authority			425,000	1	9,165,000
Total, Shasta County			425,000	1	9,165,000
<u>Solano County</u>					
Benicia Dixon Dixon Public Financing Authority					
Fairfield Fairfield Public Financing Authority					
Solano County Vacaville CFD No 2 Vacaville Public Financing Authority					
Vallejo Vallejo Public Financing Authority					
Total, Solano County					
<u>Sonoma County</u>					
Healdsburg Santa Rosa Sonoma County					7,340,000



**TABLE 12
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>MULTIPLE CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>	<u>WASTEWATER COLLECTION/TREATMENT/SOLID WASTE RECOVERY</u>	<u>WATER SUPPLY STORAGE AND FLOOD CONTROL/STORM DRAINAGE</u>	<u>RECREATION AND SPORTS FACILITIES PARKS/OPEN SPACE</u>	<u>ALL OTHER CAPITAL IMPROVEMENTS/PUBLIC WORKS</u>
<u>Santa Cruz County</u>					
Capitola	3,928,000	2			
Capitola Financing Authority	4,070,000	1			
Santa Cruz					
Scotts Valley CFD No 97-1	6,500,000	2			
Watsonville			13,255,000	2	8,300,000
Total, Santa Cruz County	14,498,000	5	13,255,000	2	8,300,000
<u>Shasta County</u>					
Redding					
Shasta County				708,357	1
Shasta Joint Powers Financing Authority					
Total, Shasta County				708,357	1
<u>Solano County</u>					
Benicia			5,000,000	1	
Dixon	27,844,486	2			
Dixon Public Financing Authority	29,170,000	2			
Fairfield	13,335,000	5			
Fairfield Public Financing Authority	30,875,000	2			
Solano County	7,935,000	1			
Vacaville CFD No 2	10,365,000	1			5,500,000
Vacaville Public Financing Authority				7,880,000	1
Vallejo	39,945,000	2			
Vallejo Public Financing Authority	6,055,000	1			
Total, Solano County	165,524,486	16	5,000,000	1	7,880,000
<u>Sonoma County</u>					
Healdsburg	2,675,000	1			
Santa Rosa	9,114,000	2	33,715,000	2	
Sonoma County	256,995	1	361,588	1	1,418,370



TABLE 12
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>AIRPORTS/ PORTS/HARBORS</u>	<u>POWER GENERATION/ TRANSMISSION</u>	<u>BRIDGES/ HIGHWAYS/STREET CONSTRUCTION PUBLIC TRANSIT</u>	<u>PRISONS, JAILS AND CORRECTIONAL FACILITIES</u>	<u>CONVENTION CENTERS/PUBLIC BUILDING AND PARKING</u>
Sonoma County Water and Wastewater Financing Authority Sonoma Valley County Sanitation District					
Total, Sonoma County					7,340,000 1
<u>Stanislaus County</u> Modesto CFD No 1998-1 Patterson Riverbank Stanislaus County					22,160,000 1
Total, Stanislaus County					22,160,000 1
<u>Tehama County</u> Tehama County					
Total, Tehama County					
<u>Tulare County</u> Dinuba Porterville Tulare County Tulare Irrigation District					
Total, Tulare County					
<u>Tuolumne County</u> Groveland/Tuolumne Financing Authority					
Total, Tuolumne County					
<u>Ventura County</u> Calleguas-Las Virgenes Public Financing Authority Camarillo Public Finance Authority Simi Valley					



TABLE 12
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>MULTIPLE CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>	<u>WASTEWATER COLLECTION/ TREATMENT/SOLID WASTE RECOVERY</u>	<u>WATER SUPPLY STORAGE AND FLOOD CONTROL/ STORM DRAINAGE</u>	<u>RECREATION AND SPORTS FACILITIES PARKS/OPEN SPACE</u>	<u>ALL OTHER CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>
Sonoma County Water and Wastewater Financing Authority		21,410,000	1		
Sonoma Valley County Sanitation District		2,945,000	1		
Total, Sonoma County	12,045,995	4	58,431,588	5	1,418,370
<u>Stanislaus County</u>					
Modesto CFD No 1998-1	2,025,000	1			
Patterson	1,910,000	1			
Riverbank		670,000	1	1,900,000	1
Stanislaus County					
Total, Stanislaus County	3,935,000	2	670,000	1	1,900,000
<u>Tehama County</u>					
Tehama County	4,530,000	1			
Total, Tehama County	4,530,000	1			
<u>Tulare County</u>					
Dinuba	5,960,000	2			
Porterville	20,000,000	1			
Tulare County	46,438,415	1			
Tulare Irrigation District				5,000,000	1
Total, Tulare County	72,398,415	4		5,000,000	1
<u>Tuolumne County</u>					
Groveland/Tuolumne Financing Authority				4,650,000	1
Total, Tuolumne County				4,650,000	1
<u>Ventura County</u>					
Calleguas-Las Virgenes Public Financing Authority	56,290,000	1			
Camarillo Public Finance Authority	18,005,000	1			
Simi Valley	2,010,000	1			



TABLE 12
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>AIRPORTS/ PORTS/HARBORS</u>	<u>POWER GENERATION/ TRANSMISSION</u>	<u>BRIDGES/ HIGHWAYS/STREET CONSTRUCTION PUBLIC TRANSIT</u>	<u>PRISONS, JAILS AND CORRECTIONAL FACILITIES</u>	<u>CONVENTION CENTERS/PUBLIC BUILDING AND PARKING</u>	
Thousand Oaks Thousand Oaks CFD No 1997-1 Ventura County Ventura County Public Financing Authority Ventura Port District Public Facilities Corporation	15,000,000	1			1,500,000	1
Total, Ventura County	15,000,000	1			1,500,000	1
<u>Yolo County</u>						
Davis West Sacramento West Sacramento CFD No 7 West Sacramento Financing Authority Woodland CFD No 1 Yolo County			57,987	1		
Total, Yolo County			57,987	1	4,485,000	1
<u>Yuba County</u>						
Yuba County						
Total, Yuba County						
<u>Multiple Counties</u>						
Association of Bay Area Governments California Maritime Infrastructure Authority California Special District Association Finance Corporation California Statewide Communities Development Authority California Transit Finance Corporation East Bay Municipal Utility District East Bay Regional Park District Imperial Irrigation District M-S-R Public Power Agency	1,500,000	1		5,330,000	1	
						1
		64,385,000				1
		79,500,000				2



TABLE 12
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>MULTIPLE CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>	<u>WASTEWATER COLLECTION/ TREATMENT/SOLID WASTE RECOVERY</u>	<u>WATER SUPPLY STORAGE AND FLOOD CONTROL/ STORM DRAINAGE</u>	<u>RECREATION AND SPORTS FACILITIES PARKS/OPEN SPACE</u>	<u>ALL OTHER CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>
Thousand Oaks		22,075,000	1		
Thousand Oaks CFD No 1997-1					
Ventura County	18,095,000	2			
Ventura County Public Financing Authority	57,095,000	2			
Ventura Port District Public Facilities Corporation					
Total, Ventura County	151,495,000	7	22,075,000	1	
<u>Yolo County</u>					
Davis		2,500,000	1		
West Sacramento	19,972,900	1			
West Sacramento CFD No 7	5,465,000	2			
West Sacramento Financing Authority	5,465,000	2			
Woodland CFD No 1	6,480,000	1			
Yolo County					
Total, Yolo County	37,382,900	6	2,500,000	1	
<u>Yuba County</u>					
Yuba County	2,960,000	1			
Total, Yuba County	2,960,000	1			
<u>Multiple Counties</u>					
Association of Bay Area Governments	37,130,000	3			
California Maritime Infrastructure Authority					
California Special District Association					
Finance Corporation	10,570,000	2		2,855,000	1
California Statewide Communities Development Authority	7,485,000	1			13,855,594
California Transit Finance Corporation					12
East Bay Municipal Utility District			50,000,000	1	
East Bay Regional Park District			300,000,000	1	
Imperial Irrigation District				165,615,000	2
M-S-R Public Power Agency					



TABLE 12
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>AIRPORTS/ PORTS/HARBORS</u>	<u>POWER GENERATION/ TRANSMISSION</u>	<u>BRIDGES/ HIGHWAYS/STREET CONSTRUCTION PUBLIC TRANSIT</u>	<u>PRISONS, JAILS AND CORRECTIONAL FACILITIES</u>	<u>CONVENTION CENTERS/PUBLIC BUILDING AND PARKING</u>	
Metropolitan Water District of Southern California						
Modesto Irrigation District		70,501,129	1			
Modesto Irrigation District Financing Authority						
Northern California Power Agency		354,575,000	3			
Oakdale Irrigation District						
Panoche Water District						
Rancho Lucerne Valley Public Financing Authority						
San Francisco Bay Area Rapid Transit District			348,510,000	1		
San Francisco Bay Area Transit Financing Authority			100,000,000	2		
San Juan Water District						
Southern California Public Power Authority		145,915,000	2			
Turlock Irrigation District		70,870,000	1			
WaterReuse Financing Authority						
Total, Multiple Counties	1,500,000	1	785,746,129	10	453,840,000	4



TABLE 12
SUMMARY OF 1998 LOCAL DEBT FINANCINGS
FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>MULTIPLE CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>		<u>WASTEWATER COLLECTION/TREATMENT/SOLID WASTE RECOVERY</u>		<u>WATER SUPPLY STORAGE AND FLOOD CONTROL/STORM DRAINAGE</u>		<u>RECREATION AND SPORTS FACILITIES PARKS/OPEN SPACE</u>		<u>ALL OTHER CAPITAL IMPROVEMENTS/PUBLIC WORKS</u>	
Metropolitan Water District of Southern California					360,825,000	5				
Modesto Irrigation District										
Modesto Irrigation District Financing Authority					94,715,000	1				
Northern California Power Agency										
Oakdale Irrigation District					4,255,300	1				
Panoche Water District					3,610,000	1				
Rancho Lucerne Valley Public Financing Authority	10,200,000	1								
San Francisco Bay Area Rapid Transit District										
San Francisco Bay Area Transit Financing Authority										
San Juan Water District					5,980,000	1				
Southern California Public Power Authority										
Turlock Irrigation District					440,270	7				
WaterReuse Financing Authority	200,000,000	1								
Total, Multiple Counties	265,385,000	8	50,000,000	1	769,825,570	17	168,470,000	3	13,855,594	12



TABLE 13
SUMMARY OF 1998 PUBLIC DEBT FINANCINGS
MELLO-ROOS COMMUNITY FACILITIES DISTRICTS

<u>Issuer</u>	<u>Issued Amount (\$)</u>	<u>Refunding Amount (\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
Alameda				
Livermore CFD No 90-1	5,215,000	0	Limited tax obligation	Street construction & improvements
Union City CFD No 97-1	8,000,000	0	Limited tax obligation	Multi cap improvements & public wks
Contra Costa				
Antioch Area Public Facilities Financing				
Agency CFD No 1989-1	10,000,000	0	Limited tax obligation	K-12 school facility
Contra Costa County CFD No 1991-1	4,785,000	4,785,000	Limited tax obligation	Multi cap improvements & public wks
Pleasant Hill Downtown CFD No 1	6,615,000	0	Other note	Project, interim financing
Pleasant Hill Downtown CFD No 1	7,470,000	0	Limited tax obligation	Multi cap improvements & public wks
Richmond Redevelopment Agency CFD No 1998-1	4,500,000	0	Limited tax obligation	Redevelopment, multiple purposes
Fresno				
Fresno CFD No 3	18,180,000	0	Limited tax obligation	Street construction & improvements
Sanger CFD No 1	2,225,000	2,121,444	Limited tax obligation	Multi cap improvements & public wks
Kern				
RNR School Financing Authority CFD No 92-1	11,995,000	3,868,976	Limited tax obligation	K-12 school facility
Kings				
Hanford CFD No 91-1	5,365,000	4,709,074	Limited tax obligation	Multi cap improvements & public wks
Los Angeles				
Irwindale CFD No 1	11,390,000	11,390,000	Limited tax obligation	Multi cap improvements & public wks
La Mirada Redevelopment Agency CFD No 89-1	15,685,000	15,685,000	Limited tax obligation	Public building
La Verne CFD No 88-1	7,200,000	6,366,600	Limited tax obligation	Multi cap improvements & public wks
Lancaster CFD No 90-1	9,065,000	9,065,000	Limited tax obligation	Multi cap improvements & public wks
Los Angeles County CFD No 5	12,550,000	12,550,000	Limited tax obligation	Street construction & improvements
Whittier CFD No 1989-1	5,470,000	5,470,000	Limited tax obligation	Multi cap improvements & public wks
Whittier CFD No 1991-1	6,285,000	6,285,000	Limited tax obligation	Multi cap improvements & public wks
Monterey				
Aromas Water District CFD No 98-1	990,000	0	Limited tax obligation	Water supply/storage/distribution
Marina CFD No 97-1	1,500,000	0	Limited tax obligation	Multi cap improvements & public wks
Orange				
Bonita Canyon PFFA CFD No 98-1	45,000,000	0	Limited tax obligation	Multi cap improvements & public wks
Brea CFD No 97-1	7,000,000	0	Limited tax obligation	Multi cap improvements & public wks
Brea Olinda Unified School District CFD No 95-1	6,665,000	0	Limited tax obligation	K-12 school facility



TABLE 13
SUMMARY OF 1998 PUBLIC DEBT FINANCINGS
MELLO-ROOS COMMUNITY FACILITIES DISTRICTS

<u>Issuer</u>	<u>Issued Amount(\$)</u>	<u>Refunding Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
Capistrano Unified School District				
CFD No 92-1	31,360,000	22,860,777	Limited tax obligation	K-12 school facility
Irvine Unified School District CFD No 86-1	23,205,000	0	Limited tax obligation	K-12 school facility
Newport-Mesa Unified School District				
CFD No 90-1	20,735,000	14,345,000	Limited tax obligation	K-12 school facility
Orange County CFD No 86-2	10,975,000	7,478,317	Limited tax obligation	Multi cap improvements & public wks
Orange County CFD No 87-2	24,080,000	24,080,000	Limited tax obligation	Multi cap improvements & public wks
Orange County CFD No 88-2	1,775,000	1,775,000	Limited tax obligation	Multi cap improvements & public wks
Saddleback Valley Unified School District				
CFD No 89-3	891,282	0	Limited tax obligation	K-12 school facility
Saddleback Valley Unified School District				
CFD No 89-2	3,208,398	0	Limited tax obligation	K-12 school facility
Saddleback Valley Unified School District				
CFD No 88-1	8,635,000	0	Limited tax obligation	K-12 school facility
Saddleback Valley Unified School District				
CFD No 89-4	970,000	0	Limited tax obligation	K-12 school facility
Tustin Unified School District CFD No 97-1	14,550,000	0	Other note	Project, interim financing
Tustin Unified School District CFD No 88-1	64,615,000	24,624,100	Limited tax obligation	K-12 school facility
Placer				
Lincoln CFD No 1998-1	3,380,000	0	Limited tax obligation	Multi cap improvements & public wks
Rocklin Unified School District CFD No 1	13,781,144	0	Limited tax obligation	K-12 school facility
Roseville North CFD No 1	20,135,000	0	Limited tax obligation	Multi cap improvements & public wks
Roseville Northwest CFD No 1	32,030,000	32,030,000	Limited tax obligation	Multi cap improvements & public wks
Riverside				
Corona CFD No 90-1	62,845,000	56,158,023	Limited tax obligation	Multi cap improvements & public wks
Corona CFD No 97-2	19,505,000	0	Limited tax obligation	Multi cap improvements & public wks
Corona-Norco Unified School District				
CFD No 97-1	1,605,000	0	Limited tax obligation	K-12 school facility
Jurupa Community Services District				
CFD No 1	39,695,000	30,250,000	Limited tax obligation	Multi cap improvements & public wks
Lake Elsinore Unified School District				
CFD No 88-1	29,640,000	29,025,000	Limited tax obligation	K-12 school facility
Perris Union High School District				
CFD No 87-1	14,845,000	14,845,000	Limited tax obligation	K-12 school facility
Riverside County CFD No 89-5	19,500,000	18,466,729	Limited tax obligation	Multi cap improvements & public wks
Temecula CFD No 88-12	18,690,000	18,690,000	Limited tax obligation	Multi cap improvements & public wks
Val Verde School District CFD No 87-1	15,785,000	15,785,000	Limited tax obligation	K-12 school facility



TABLE 13
SUMMARY OF 1998 PUBLIC DEBT FINANCINGS
MELLO-ROOS COMMUNITY FACILITIES DISTRICTS

<u>Issuer</u>	<u>Issued Amount(\$)</u>	<u>Refunding Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
Val Verde Unified School District CFD No 98-1	3,465,787	3,465,787	Limited tax obligation	K-12 school facility
Winchester Hills Financing Authority CFD No 98-1	145,000	0	Limited tax obligation	Multi cap improvements & public wks
Winchester Hills Financing Authority CFD No 98-1	12,110,000	10,572,514	Limited tax obligation	Multi cap improvements & public wks
Sacramento				
Elk Grove Unified School District CFD No 1	28,954,336	0	Limited tax obligation	K-12 school facility
Folsom CFD No 11	11,835,000	0	Limited tax obligation	Multi cap improvements & public wks
Folsom CFD No 4	4,340,000	4,340,000	Limited tax obligation	Other cap imprvments and public wks
Folsom Heights CFD No 3	3,405,000	3,405,000	Limited tax obligation	Multi cap improvements & public wks
Sacramento County CFD No 1998-1	5,310,000	0	Limited tax obligation	Multi cap improvements & public wks
Sacramento Development Fee Financing CFD No 95-01	2,515,000	0	Limited tax obligation	Multi cap improvements & public wks
Sacramento North Natomas CFD No 2	2,910,000	0	Limited tax obligation	Flood control/storm drainage
Sacramento North Natomas CFD No 2	4,995,000	0	Limited tax obligation	Flood control/storm drainage
San Bernardino				
Chino Hills CFD No 9	14,860,000	12,986,335	Limited tax obligation	Multi cap improvements & public wks
Colton CFD No 89-2	3,415,000	3,415,000	Limited tax obligation	Multi cap improvements & public wks
Colton CFD No 90-1	2,800,000	2,800,000	Limited tax obligation	Multi cap improvements & public wks
Etiwanda School District CFD No 2	3,440,000	3,440,000	Limited tax obligation	K-12 school facility
Fontana CFD No 2	62,215,000	54,543,000	Limited tax obligation	Multi cap improvements & public wks
Fontana CFD No 7	4,000,000	0	Limited tax obligation	Multi cap improvements & public wks
Mountain View School District CFD No 1	955,000	795,450	Limited tax obligation	K-12 school facility
Mountain View School District CFD No 1	11,450,000	11,102,948	Limited tax obligation	K-12 school facility
San Diego				
Carlsbad Unified School District CFD No 1	12,460,000	10,843,602	Limited tax obligation	K-12 school facility
Encinitas CFD No 1	3,000,000	0	Limited tax obligation	Multi cap improvements & public wks
Encinitas CFD No 1	39,590,000	27,259,339	Limited tax obligation	Multi cap improvements & public wks
Poway CFD No 88-1	35,445,000	35,445,000	Limited tax obligation	Multi cap improvements & public wks
Poway Unified School District CFD No 1	80,000,000	7,275,000	Limited tax obligation	K-12 school facility
San Diego CFD No 1	59,465,000	52,955,000	Limited tax obligation	Multi cap improvements & public wks
South Poway CFD No 1	26,090,000	26,090,000	Limited tax obligation	Street construction & improvements
San Joaquin				
Manteca Unified School District CFD No 1989-1	6,250,000	0	Limited tax obligation	K-12 school facility
Stockton CFD No 1	28,308,850	28,308,850	Limited tax obligation	Multi cap improvements & public wks



TABLE 13
SUMMARY OF 1998 PUBLIC DEBT FINANCINGS
MELLO-ROOS COMMUNITY FACILITIES DISTRICTS

<u>Issuer</u>	<u>Issued Amount(\$)</u>	<u>Refunding Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
Stockton CFD No 1	6,733,900	6,733,900	Limited tax obligation	Multi cap improvements & public wks
Stockton CFD No 1	3,737,250	3,737,250	Limited tax obligation	Multi cap improvements & public wks
Tracy CFD No 98-1	11,895,000	0	Limited tax obligation	Multi cap improvements & public wks
<u>Santa Clara</u>				
Evergreen School District CFD No 92-1	7,755,000	7,755,000	Limited tax obligation	K-12 school facility
<u>Santa Cruz</u>				
Scotts Valley CFD No 97-1	4,800,000	0	Limited tax obligation	Multi cap improvements & public wks
Scotts Valley CFD No 97-1	1,700,000	0	Limited tax obligation	Multi cap improvements & public wks
<u>Solano</u>				
Vacaville CFD No 2	10,365,000	10,365,000	Limited tax obligation	Multi cap improvements & public wks
<u>Stanislaus</u>				
Modesto CFD No 1998-1	2,025,000	0	Limited tax obligation	Multi cap improvements & public wks
<u>Ventura</u>				
Thousand Oaks CFD No 1997-1	1,500,000	0	Limited tax obligation	Parking
<u>Yolo</u>				
West Sacramento CFD No 7	3,145,000	0	Limited tax obligation	Multi cap improvements & public wks
West Sacramento CFD No 7	2,320,000	0	Limited tax obligation	Multi cap improvements & public wks
Woodland CFD No 1	6,480,000	0	Limited tax obligation	Multi cap improvements & public wks
<u>Multiple</u>				
Davis Joint Unified School District CFD No 2	7,290,000	6,829,272	Limited tax obligation	K-12 school facility
TOTAL	1,253,060,947	727,172,287		



TABLE 14
SUMMARY OF 1998 STUDENT LOAN CORPORATION DEBT FINANCINGS
BY TYPE AND PURPOSE

<u>ISSUER</u>	<u>ISSUED AMOUNT(\$)</u>	<u>REFUNDED AMOUNT(\$)</u>	<u>TYPE OF DEBT</u>	<u>PURPOSE OF DEBT</u>
Chela Financial Inc	350,000,000	0	Conduit revenue bond	Student loans
Chela Financial Inc	40,000,000	0	Conduit revenue bond	Student loans
Chela Financial USA Inc	220,000,000	0	Other note	Student loans
Student Education Loan Marketing Corporation	5,000,000	0	Conduit revenue bond	Student loans
Student Education Loan Marketing Corporation	30,000,000	0	Conduit revenue bond	Student loans
Student Education Loan Marketing Corporation	50,000,000	0	Other bond	Student loans
TOTAL, STUDENT LOAN CORPORATION	695,000,000	0		

TABLE 15
1998 CALIFORNIA PUBLIC DEBT ISSUANCE
BY TYPE AND REFUNDING*

	# of Issues	Issued Amount(\$)	% of Total	Refunding Amount(\$)	% of Issues Refunded
<u>STATE ISSUES</u>					
Bonds					
Conduit revenue bond	88	4,434,105,635	10.8	1,523,430,363	34.4
General obligation bond	47	3,202,895,000	7.8	1,942,510,000	60.6
Public enterprise revenue bond	18	888,925,000	2.2	532,987,489	60.0
Public lease revenue bond	21	<u>846,900,000</u>	<u>2.1</u>	<u>554,745,000</u>	65.5
Subtotal Bonds	174	9,372,825,635	22.9	4,553,672,852	48.6
Certificates of participation/leases	1	5,760,000	0.0	5,760,000	100.0
Revenue anticipation note	1	1,700,000,000	4.1	0	0.0
TOTAL STATE ISSUES	176	11,078,585,635	27.0	4,559,432,852	41.2
<u>LOCAL ISSUES</u>					
Bonds					
Conduit revenue bond	214	2,428,857,551	5.9	1,204,384,876	49.6
General obligation bond	191	2,908,352,765	7.1	941,873,552	32.4
Limited tax obligation bond	89	1,271,840,947	3.1	767,117,287	60.3
Other bond	8	242,590,000	0.6	217,206,087	89.5
Public enterprise revenue bond	97	5,089,615,000	12.4	2,890,579,093	56.8
Public lease revenue bond	32	1,291,564,535	3.1	538,857,859	41.7
Revenue bond (Pool)	60	1,276,122,022	3.1	653,268,082	51.2
Special assessment bond	104	783,792,737	1.9	398,653,253	50.9
Sales tax revenue bond	9	1,124,915,000	2.7	278,466,162	24.8
Tax allocation bond	<u>96</u>	<u>1,422,888,400</u>	<u>3.5</u>	<u>874,893,561</u>	61.5
Subtotal Bonds	900	17,840,538,957	43.5	8,765,299,812	49.1
Commercial paper	8	664,264,000	1.6	29,401,000	4.4
Certificates of participation/leases	246	4,263,433,938	10.4	1,998,202,143	46.9
Notes					
Bond anticipation note	5	54,590,000	0.1	4,500,000	8.2
Grant anticipation note	1	5,000,000	0.0	0	0.0
Other note	14	87,563,582	0.2	14,872,938	17.0
Revenue anticipation note	2	15,800,000	0.0	0	0.0
Tax allocation note	1	2,500,000	0.0	0	0.0
Tax anticipation note	1	88,500,000	0.2	0	0.0
Tax and revenue anticipation note	<u>688</u>	<u>6,211,228,000</u>	<u>15.1</u>	<u>2,645,000</u>	0.0
Subtotal Notes	712	6,465,181,582	15.8	22,017,938	0.3
TOTAL LOCAL ISSUES	1,866	29,233,418,477	71.3	10,814,920,893	37.0
<u>CALIFORNIA STUDENT LOAN CORPORATION ISSUES</u>					
Bonds					
Conduit revenue bond	4	425,000,000	1.0	0	0.0
Other bond	1	<u>50,000,000</u>	<u>0.1</u>	0	0.0
Subtotal Bonds	5	475,000,000	1.2	0	0.0
Note					
Other note	1	220,000,000	0.5	0	0.0
TOTAL STUDENT LOAN CORP ISSUES	6	695,000,000	1.7	0	0.0
TOTAL CALIFORNIA PUBLIC DEBT ISSUES	2,048	41,007,004,112	100.0	15,374,353,745	37.5

*Totals may include taxable debt issuances.
Source: California Debt and Investment Advisory Commission

TABLE 16
1998 CALIFORNIA PUBLIC DEBT ISSUANCE
BY PURPOSE AND REFUNDING*

	<u># of Issues</u>	<u>Issued Amount(\$)</u>	<u>% of Total</u>	<u>Refunding Amount(\$)</u>	<u>% of Issues Refunded</u>
<u>STATE ISSUES</u>					
Cash flow, interim financing	1	1,700,000,000	4.1	0	0.0
Education					
College/university facility	44	1,882,405,000	4.6	1,232,775,000	65.5
K-12 school facility	11	1,583,740,000	3.9	1,319,740,000	83.3
Other/multiple educational uses	1	2,305,000	0.0	0	0.0
Student loans	1	25,000,000	0.1	0	0.0
Subtotal Education	57	3,493,450,000	8.5	2,552,515,000	73.1
Housing					
College/university housing	2	33,675,000	0.1	0	0.0
Multifamily housing	5	173,270,000	0.4	117,210,000	67.6
Single-family housing	20	1,217,699,271	3.0	698,394,271	57.4
Subtotal Housing	27	1,424,644,271	3.5	815,604,271	57.2
Commercial/Industrial Development					
Industrial development	15	59,503,364	0.1	0	0.0
Pollution control	2	300,000,000	0.7	0	0.0
Subtotal Commercial/Industrial Dev	17	359,503,364	0.9	0	0.0
Hospital/Health Care					
Health care facilities	16	1,904,950,000	4.6	512,861,092	26.9
Hospital	2	105,780,000	0.3	34,720,000	32.8
Other/multiple health care purpose	2	23,048,000	0.1	0	0.0
Subtotal Hospital/Health Care	20	2,033,778,000	5.0	547,581,092	26.9
Capital Improvements/Public Works					
Airport	1	19,000,000	0.0	0	0.0
Equipment	1	11,220,000	0.0	0	0.0
Multi cap imprvments and public wks	2	324,035,000	0.8	7,357,489	2.3
Public building	6	220,930,000	0.5	63,110,000	28.6
Prisons/jails/correctional facilities	11	340,700,000	0.8	198,465,000	58.3
Public transit	6	340,910,000	0.8	198,910,000	58.3
Recreation and sports facilities	1	12,930,000	0.0	12,930,000	100.0
Seismic safety/improvements/repairs	2	389,850,000	1.0	0	0.0
Solid waste recovery facilities	15	79,520,000	0.2	21,720,000	27.3
Water supply/storage/distribution	9	328,115,000	0.8	141,240,000	43.0
Subtotal Capital Improvements/Public Wks	54	2,067,210,000	5.0	643,732,489	31.1
TOTAL STATE ISSUES	176	11,078,585,635	27.0	4,559,432,852	41.2
<u>LOCAL ISSUES</u>					
Interim Financing					
Cash flow, interim financing	688	6,282,378,000	15.3	0	0.0
Project, interim financing	11	120,605,000	0.3	4,500,000	3.7
Subtotal Interim Financing	699	6,402,983,000	15.6	4,500,000	0.1
Education					
College/university facility	13	146,615,998	0.4	85,018,975	58.0
K-12 school facility	275	3,683,647,337	9.0	1,127,584,215	30.6
Other/multiple educational uses	7	12,106,081	0.0	2,245,000	18.5
Subtotal Education	295	3,842,369,416	9.4	1,214,848,190	31.6
Housing					
College/university housing	3	57,605,000	0.1	7,837,592	13.6
Multifamily housing	158	1,667,335,309	4.1	778,530,945	46.7
Single-family housing	30	581,201,773	1.4	192,661,483	33.1
Subtotal Housing	191	2,306,142,082	5.6	979,030,020	42.5

TABLE 16
1998 CALIFORNIA PUBLIC DEBT ISSUANCE
BY PURPOSE AND REFUNDING*

	<u># of Issues</u>	<u>Issued Amount(\$)</u>	<u>% of Total</u>	<u>Refunding Amount(\$)</u>	<u>% of Issues Refunded</u>
<u>LOCAL ISSUES (Continued)</u>					
Commercial/Industrial Development					
Commercial development	1	7,325,000	0.0	7,325,000	100.0
Industrial development	<u>22</u>	<u>79,693,643</u>	<u>0.2</u>	<u>1,570,000</u>	2.0
Subtotal Commercial/Industrial Dev	23	87,018,643	0.2	8,895,000	10.2
Hospital/Health Care					
Health care facilities	26	886,820,000	2.2	581,180,672	65.5
Hospital	17	633,165,000	1.5	462,972,733	73.1
Other/multiple health care purpose	<u>3</u>	<u>7,073,672</u>	<u>0.0</u>	<u>0</u>	0.0
Subtotal Hospital/Health Care	46	1,527,058,672	3.7	1,044,153,405	68.4
Capital Improvements/Public Works					
Airport	15	1,608,025,000	3.9	515,924,919	32.1
Bridges and highways	1	75,475,000	0.2	0	0.0
Convention center	2	237,609,535	0.6	0	0.0
Equipment	29	205,134,930	0.5	39,663,477	19.3
Flood control/storm drainage	9	16,220,208	0.0	0	0.0
Multi cap imprvmnts and public wks	216	4,074,540,722	9.9	1,952,999,560	47.9
Other cap imprvmnts and public wks	3	13,586,020	0.0	5,366,666	39.5
Public building	31	622,728,170	1.5	313,361,871	50.3
Parking	8	119,005,000	0.3	104,674,537	88.0
Parks/open space	4	185,903,159	0.5	150,845,785	81.1
Prisons/jails/correctional facilities	2	15,590,000	0.0	7,303,475	46.8
Ports and marinas	2	16,500,000	0.0	0	0.0
Public transit	8	852,215,000	2.1	258,196,162	30.3
Power generation/transmission	21	1,440,981,129	3.5	1,196,276,313	83.0
Recreation and sports facilities	8	86,465,000	0.2	12,105,000	14.0
Street construction and improvement	17	89,531,522	0.2	50,885,000	56.8
Seismic safety/improvements/repairs	1	25,000,000	0.1	0	0.0
Solid waste recovery facilities	3	23,375,500	0.1	21,493,555	91.9
Wastewater collection and treatment	43	956,258,376	2.3	436,816,379	45.7
Water supply/storage/distribution	<u>70</u>	<u>2,179,597,285</u>	<u>5.3</u>	<u>969,364,184</u>	44.5
Subtotal Capital Improvements/Public Wks	493	12,843,741,556	31.3	6,035,276,883	47.0
Redevelopment, multiple purposes	106	1,699,421,108	4.1	1,099,136,222	64.7
Other					
Insurance and pension funds	6	395,835,000	1.0	393,581,087	99.4
Other purpose	<u>7</u>	<u>128,849,000</u>	<u>0.3</u>	<u>35,500,086</u>	27.6
Subtotal Other	13	524,684,000	1.3	429,081,173	81.8
TOTAL LOCAL ISSUES	1,866	29,233,418,477	71.3	10,814,920,893	37.0
<u>CALIFORNIA STUDENT LOAN ISSUES</u>					
Education					
Student loans	6	695,000,000	1.7	0	0.0
TOTAL STUDENT LOAN CORP ISSUES	6	695,000,000	1.7	0	0.0
TOTAL CALIFORNIA PUBLIC DEBT ISSUES	2,048	41,007,004,112	100.0	15,374,353,745	37.5

Totals may include taxable debt issuances.
Source: California Debt and Investment Advisory Commission

TABLE 17
1998 CALIFORNIA PUBLIC DEBT ISSUANCE
BY COUNTY OF ORIGIN AND REFUNDING*

		<u># of</u> <u>Issues</u>	<u>Issued</u> <u>Amount(\$)</u>	<u>% of</u> <u>Total</u>	<u>Refunding</u> <u>Amount(\$)</u>	<u>% of</u> <u>Refund</u>
STATE ISSUES						
	State of California	176	11,078,585,635	27.0	4,559,432,852	41.2
LOCAL ISSUES						
01	Alameda	74	1,758,837,116	4.3	621,769,433	35.4
03	Amador	2	10,020,000	0.0	4,187,975	41.8
04	Butte	4	61,510,000	0.1	16,926,382	27.5
05	Calaveras	10	46,924,883	0.1	19,512,326	41.6
06	Colusa	5	6,545,000	0.0	0	0.0
07	Contra Costa	62	881,736,912	2.2	259,143,099	29.4
08	Del Norte	2	8,231,836	0.0	3,322,408	40.4
09	El Dorado	19	66,074,594	0.2	0	0.0
10	Fresno	48	790,720,868	1.9	389,992,966	49.3
11	Glenn	2	5,175,000	0.0	0	0.0
12	Humboldt	10	35,509,500	0.1	5,103,333	14.4
13	Imperial	17	81,060,000	0.2	37,440,000	46.2
14	Inyo	7	13,225,000	0.0	0	0.0
15	Kern	30	317,954,655	0.8	112,975,212	35.5
16	Kings	16	54,670,000	0.1	12,964,685	23.7
17	Lake	8	14,135,000	0.0	0	0.0
18	Lassen	3	8,730,000	0.0	5,969,393	68.4
19	Los Angeles	234	5,186,616,003	12.6	1,867,738,801	36.0
20	Madera	10	87,875,000	0.2	57,302,180	65.2
21	Marin	20	168,655,554	0.4	36,840,000	21.8
22	Mariposa	1	4,000,000	0.0	0	0.0
23	Mendocino	15	53,809,480	0.1	7,419,344	13.8
24	Merced	25	116,921,070	0.3	14,599,682	12.5
26	Mono	8	21,254,539	0.1	7,180,000	33.8
27	Monterey	34	230,508,800	0.6	100,950,927	43.8
28	Napa	7	68,783,434	0.2	2,558,434	3.7
29	Nevada	6	10,860,000	0.0	0	0.0
30	Orange	107	1,755,723,995	4.3	728,500,503	41.5
31	Placer	21	199,161,820	0.5	91,794,722	46.1
32	Plumas	3	1,812,561	0.0	0	0.0
33	Riverside	87	1,331,784,890	3.2	517,696,413	38.9
34	Sacramento	53	1,186,914,364	2.9	464,232,920	39.1
35	San Benito	6	32,760,000	0.1	15,070,000	46.0
36	San Bernardino	75	1,152,368,427	2.8	637,621,828	55.3
37	San Diego	105	2,308,652,973	5.6	556,266,584	24.1
38	San Francisco	30	1,823,417,283	4.4	511,596,143	28.1
39	San Joaquin	35	400,056,132	1.0	124,425,791	31.1
40	San Luis Obispo	6	55,871,215	0.1	0	0.0
41	San Mateo	44	452,170,414	1.1	52,816,493	11.7
42	Santa Barbara	23	195,820,000	0.5	37,499,428	19.1
43	Santa Clara	72	1,254,095,513	3.1	413,801,643	33.0
44	Santa Cruz	18	151,547,956	0.4	36,355,108	24.0
45	Shasta	13	47,533,357	0.1	20,137,126	42.4
46	Sierra	2	2,870,000	0.0	1,529,000	53.3
47	Siskiyou	1	4,795,000	0.0	0	0.0
48	Solano	40	397,047,254	1.0	203,501,144	51.3
49	Sonoma	59	278,499,938	0.7	28,614,580	10.3
50	Stanislaus	14	153,764,661	0.4	18,240,393	11.9

TABLE 17
1998 CALIFORNIA PUBLIC DEBT ISSUANCE
BY COUNTY OF ORIGIN AND REFUNDING*

	<u># of Issues</u>	<u>Issued Amount(\$)</u>	<u>% of Total</u>	<u>Refunding Amount(\$)</u>	<u>% of Refund</u>
LOCAL ISSUES (Continued)					
51 Sutter	2	9,270,000	0.0	0	0.0
52 Tehama	9	11,810,000	0.0	4,530,000	38.4
53 Trinity	2	11,535,000	0.0	9,140,000	79.2
54 Tulare	32	220,748,415	0.5	106,828,096	48.4
55 Tuolumne	11	25,365,174	0.1	4,650,000	18.3
56 Ventura	51	477,153,924	1.2	118,839,969	24.9
57 Yolo	16	145,840,887	0.4	77,143,544	52.9
58 Yuba	5	38,205,000	0.1	26,761,542	70.0
99 Multiple	245	4,996,478,080	12.2	2,423,431,343	48.5
SUBTOTAL LOCAL ISSUES	1,866	29,233,418,477	71.3	10,814,920,893	37.0
CALIFORNIA STUDENT LOAN CORPORATION ISSUES					
88 Statewide NPC	6	695,000,000	1.7	0	0.0
TOTAL CALIFORNIA PUBLIC DEBT ISSUES	2,048	41,007,004,112	100.0	15,374,353,745	37.5

*Totals may include taxable debt issues.
Source: California Debt and Investment Advisory Commission

NOTES

1. Totals include long-term, short-term debt, taxable debt, and debt issued to refund existing indebtedness. Amounts are reported to the California Debt and Investment Advisory Commission under Section 8855(g) of the Government Code. Figures may not add due to rounding. All percentage comparisons in the report are based on the actual figures, not the rounded versions thereof.
2. The type of issuer was determined through a review of the official statement for the financing, publications made available by the State Controller's office, and/or other sources.
3. Total debt issuance for 1998 was \$41,000,529,112. This is the figure used to calculate percentages of total debt issuance. Amounts are rounded to two digits, and therefore may not add to the total due to rounding.
4. Includes the Los Angeles Department of Water and Power, airport commissions, parking authorities, TRANS pools, as well as certain assessment and improvement districts.
5. Includes districts created under the provisions of the Mello-Roos Community Facilities District Act of 1982, as amended.
6. Refunding amounts are taken from reports filed with the California Debt and Investment Advisory Commission, official statements for issues, and other available information.

ABBREVIATIONS

ABAG	Association of Bay Area Governments	ID/IMP	Improvement District/Improvement
AD	Assessment District	INC	Incorporated
ADMIN	Administration	INDUS	Industrial
APRT	Airport	INS	Insurance
APTS	Apartments	INTL	International
ASSOC	Association	JT	Joint
ASST	Assistant	LA	Los Angeles
ATTY	Attorney	LACLE	Los Angeles County Local Education Agencies
AVE	Avenue	LID	Local Improvement District
BLDG	Building	LTD	Limited
BLVD	Boulevard	MFG	Manufacturing
BUS	Business	NATL	National
CA	California	N	North
CCCFA	California Community College Financing Authority	NO	Number
CCD	Community College District	PFA/FA	Public Financing Authority
CENT	Central	PK/PRKWY	Park/Parkway
CFD	Community Facilities District	RCOSFA	Riverside County School Financing Authority
CO	County/Company	RD	Road
COP/L	Certificates of Participation/Lease	RDA	Redevelopment Agency
CORP	Corporation	ReAD	Re-Assessment District
CSA	County Service Area	RM	Room
CSBA	California School Boards Association	SAN DIST	Sanitary District
CSCDA	California Statewide Community Development Authority	SBSFA	Santa Barbara County Schools Financing Authority
CSCRPA	California School Cash Reserve Program Authority	SCLE	South Coast Local Education Agencies
CSD	Community Services District	SD	School District
CSU	California State University	SDALG	San Diego Area Local Government
CT	Court	S	South
CTR	Center	SQ	Square
CVSFA	Central Valley Schools Financing Authority	ST	Street
DIST	District	STE	Suite
DR	Drive	TD	Transit District
E	East	TRAN	Tax and Revenue Anticipation Notes
ED	Education	UC	University of California
ESD	Elementary School District	UD	Utility District
FAC	Facilities	UNIV	University
FNMA	Federal National Mortgage Association	UESD	Union Elementary School District
GNMA	Government National Mortgage Association	UNHSD	Union High School District
HSD	High School District	UNSD	Union School District
IA	Improvement Area	USD	Unified School District
		VLY	Valley
		WD	Water District/Agency

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