

# 2012 CALENDAR OF CALIFORNIA PUBLIC DEBT ISSUANCE

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# CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

The California Debt and Investment Advisory Commission (CDIAC) provides information, education, and technical assistance on debt issuance and public fund investments to local public agencies and other public finance professionals. CDIAC was created to serve as the state's clearinghouse for public debt issuance information and to assist state and local agencies with the monitoring, issuance, and management of public debt.

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Additional information concerning this report or CDIAC programs may be obtained by contacting CDIAC directly via phone (916) 653-3269, fax (916) 654-7440, e-mail ([cdiac@treasurer.ca.gov](mailto:cdiac@treasurer.ca.gov)) or by visiting CDIAC's website: [www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac).

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*Note: No public agencies in Alpine, Inyo, Mariposa, Nevada, Siskiyou and Sutter Counties reported any 2012 public debt issuance to the California Debt and Investment Advisory Commission.*

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# ACKNOWLEDGEMENT

CDIAC collects, compiles, and disseminates information on all public debt issued in California, and wishes to thank those public agencies that make the timely publication of information possible by promptly filing their reports pursuant to Section 8855 (i) – (j) of the California Government Code.

Comments are appreciated and may be sent to the California Debt and Investment Advisory Commission, 915 Capitol Mall, Room 400, Sacramento, CA 95814. Comments also may be sent by email to [CDIAC@treasurer.ca.gov](mailto:CDIAC@treasurer.ca.gov), by calling (916) 653-3269, or by fax at (916) 654-7440.



# SUMMARY

California's state and local agencies sold a total of \$67.4 billion in public debt in 2012. This dollar volume consists of short-term and long-term debt; debt issued for refunding of prior issues and new debt – all issued in a variety of ways for a number of purposes. The State of California and its agencies issued approximately \$26 billion (38.6 percent of the total dollar volume); local agencies sold \$41.2 billion (61.1 percent of the total dollar volume). The student loan corporation issued \$213 million in debt in 2012 (.3 percent of the total dollar volume). The California Debt and Investment Advisory Commission (CDIAC) compiles all of the debt issuance information received for the year and reports various aspects of the debt in three publications consisting of this report, the *2012 Annual Report* which is informational in nature and provides an overview of trends in public debt issuance, and the *2012 Summary of California Public Debt Issuance* that includes debt volume information organized by summary tables.

This report shows all of the public debt issued in California in calendar year 2012 reported to CDIAC. Each bond issue includes the date of

the sale, principal amount, issuing entity, CDIAC number, type of debt, purpose of the debt, project name (if applicable), tax status, refunding status, credit rating, type of enhancement, type of sale, major participants in the financings (i.e., bond counsel, financial advisor, underwriter, purchaser, trustee, and credit enhancement provider), maturity date, maturity type, interest rate, and interest cost.

The report is organized chronologically by issuer, beginning with the State of California and its departments and agencies, then local agencies, and finally student loan corporations. Local agency debt is further sorted by county, agencies within counties, and by the sale date of the issue.

Agencies that span several counties (i.e., joint school districts, statewide joint powers agencies, etc.) are listed under "Multiple" following the individual county listings.

This publication, the *2012 Annual Report* and *2012 Summary of California Public Debt Issuance* may be obtained through CDIAC's website at [www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac).



# DEBT LINE CALENDAR LEGEND

Information contained in the 2012 Calendar of California Public Debt Issuance is reported as of May 14, 2013.

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar.

## TYPE OF SALE/DATE OF SALE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)

## RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

## CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancement
SIP	State Intercept

## TAX STATUS

Taxable	Interest is subject to federal and State taxation
Federally Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax.

## REFUNDING

Issue is partially or fully for refunding.

## PARTICIPANTS

BC	Bond Counsel
FA	Financial Advisor
UW	Underwriter
TR	Trustee
EN	Guarantor
PU	Purchaser

## MATURITY TYPE(S)

Serial	Serial bonds
Term	Term bonds
Comb	Serial and term bonds

## INTEREST COST

NIC	Net Interest Cost	The Interest Cost represents either the winning competitive NIC/TIC bid or the NIC/TIC interest cost of the financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZAB) carry little or no interest costs.
TIC	True Interest Cost	
Var	Rate pegged to an index	

## SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement or other disclosure documents for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."



2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
2/2/2012	\$220,435,000.00	California Department of Veterans Affairs CDIAC Number: 2012-0074 Conduit revenue bond Single-family housing Series A Refunding	S:AA M:Aa3 F:AA-	Neg	(BC) Hawkins Delafield (FA) Lamont Financial Services (TR) State Treasurer (UW) JP Morgan Securities LLC	12/1/2028 Comb	<u>TIC</u> : 3.491
1/12/2012	\$35,435,000.00	California Educational Facilities Authority CDIAC Number: 2011-1472 Public enterprise revenue bond College, university facility Univ of the Pacific Series A Refunding	M:A2	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Prager & Co	11/1/2042 Comb	<u>TIC</u> : 4.03
2/7/2012	\$20,000,000.00	California Educational Facilities Authority CDIAC Number: 2012-0068 Conduit revenue bond College, university facility Art Center College of Design	NR	Neg	(BC) Squire Sanders (FA) The PFM Group (PU) Wells Fargo Bank (TR) US Bank NA	12/1/2041 Term	<u>Variable</u>
4/3/2012	\$77,760,000.00	California Educational Facilities Authority CDIAC Number: 2012-0475 Conduit revenue bond College, university facility Stanford University Series U-2 Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Morgan Stanley	10/1/2032 Term	<u>NIC</u> : 3.665
5/2/2012	\$50,000,000.00	California Educational Facilities Authority CDIAC Number: 2012-0531 Conduit revenue bond College, university facility Pepperdine University Refunding	M:Aa3	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Morgan Stanley	9/1/2033 Comb	<u>TIC</u> : 3.307
10/11/2012	\$11,465,000.00	California Educational Facilities Authority CDIAC Number: 2012-0554 Conduit revenue bond College, university facility California College of the Arts Refunding	S:BBB- M:Baa3	Neg	(BC) Squire Sanders (US) LLP (FA) The PFM Group (TR) Wilmington Trust (UW) Wedbush Securities Inc	6/1/2030 Comb	<u>TIC</u> : 4.204 <u>NIC</u> : 4.438

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
7/18/2012	\$8,065,000.00	California Educational Facilities Authority CDIAC Number: 2012-1042 Conduit revenue bond College, university facility Claremont University Consortium Refunding	M:Aa3	Neg	(BC) Squire Sanders (US) LLP (FA) The PFM Group (TR) Union Bank NA (UW) Prager & Co	10/1/2033 Comb	TIC: 3.518 NIC: 3.844
8/15/2012	\$41,595,000.00	California Educational Facilities Authority CDIAC Number: 2012-1446 Conduit revenue bond College, university facility Univ of Southern CA Series A Refunding	S:AA M:Aa1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) Morgan Stanley	10/1/2023 Term	TIC: 2.265 NIC: 2.593
12/19/2012	\$46,000,000.00	California Educational Facilities Authority CDIAC Number: 2012-1881 Conduit revenue bond College, university facility Golden Gate University Refunding	NR	Neg	(BC) Hawkins Delafield (FA) The PFM Group (PU) First Republic Bank (TR) Union Bank NA	1/1/2043 Term	TIC: 2.959
11/14/2012	\$30,000,000.00	California Educational Facilities Authority CDIAC Number: 2013-0388 Conduit revenue bond College, university facility Claremont McKenna Refunding	M:Aa2	Neg	(BC) Squire Sanders (US) LLP (TR) Union Bank NA (UW) Prager & Co	1/1/2042 Comb	TIC: 3.842 NIC: 4.225
1/18/2012	\$175,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2011-1503 Conduit revenue bond Hospital Scripps Health Series A	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) US Bank NA (UW) JP Morgan Securities LLC	11/15/2040 Comb	TIC: 4.371
1/31/2012	\$60,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2011-1504 Conduit revenue bond Hospital Scripps Health Series B	S:AA-/A-1+ M:Aa3/VMIG1 F:AA-/F1+	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) US Bank NA (UW) JP Morgan Securities LLC	10/1/2042 Term	Variable

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
3/1/2012	\$200,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2012-0049 Conduit revenue bond Hospital Lucile Salter Packard Children's Packard Hospital Series A	S:AA M:Aa3 F:AA	Neg	(BC) Orrick Herrington (FA) H2C - Hammond (TR) Wells Fargo Bank (UW) Morgan Stanley	8/15/2051 Term	<u>TIC: 4.711</u>
3/1/2012	\$51,045,000.00	California Health Facilities Financing Authority CDIAC Number: 2012-0110 Conduit revenue bond Hospital Lucile Salter Packard Children's Packard Hospital Series B Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Orrick Herrington (FA) H2C - Hammond (TR) Wells Fargo Bank (UW) Morgan Stanley	8/15/2027 Serial	<u>TIC: 2.923</u>
10/18/2012	\$6,210,000.00	California Health Facilities Financing Authority CDIAC Number: 2012-0452 Conduit revenue bond Health care facilities The Help Group	S:A-  Ins	Neg	(BC) Quint & Thimmig (EN) OSHPD (TR) The Bank of NY Mellon (UW) Wulff Hansen & Co	8/1/2037 Comb	<u>TIC: 3.556</u>
1/31/2012	\$40,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2012-0492 Conduit revenue bond Hospital Scripps Health Series C	S:AA-/A-1+ M:Aa3/VMIG1 F:AA-/F1+	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) US Bank NA (UW) Barclays Capital Inc	10/1/2042 Term	<u>Variable</u>
5/23/2012	\$100,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2012-0512 Conduit revenue bond Health care facilities Stanford Hospital and Clinics Series D	NR	Neg	(BC) Orrick Herrington (PU) US Bank NA (TR) US Bank NA	8/15/2051 Term	<u>Variable</u>
4/11/2012	\$163,735,000.00	California Health Facilities Financing Authority CDIAC Number: 2012-0555 Conduit revenue bond Health care facilities Memorial Health Services Series A Refunding	S:AA-  F:AA-	Neg	(BC) Sidley Austin LLP (FA) Ponder & Co (TR) US Bank NA (UW) Morgan Stanley	10/1/2033 Comb	<u>TIC: 3.256</u> <u>NIC: 3.553</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
5/10/2012	\$408,320,000.00	California Health Facilities Financing Authority CDIAC Number: 2012-0975 Conduit revenue bond Health care facilities Stanford Hospital and Clinics Series A & B	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Morgan Stanley	8/15/2051 Comb	<u>TIC</u> :4.26
5/22/2012	\$60,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2012-0976 Conduit revenue bond Health care facilities Stanford Hospital and Clinics Series C	S:AA-/A-1+ M:Aa3/P-1 F:AA-/F1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Morgan Stanley	8/15/2051 Term	<u>TIC</u> :4.26
7/27/2012	\$120,760,000.00	California Health Facilities Financing Authority CDIAC Number: 2012-0995 Conduit revenue bond Hospital LA Childrens Hosp Series A Refunding	S:BBB+ M:Baa2	Neg	(BC) Orrick Herrington (FA) H2C - Hammond (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	11/15/2034 Comb	<u>TIC</u> :4.105 <u>NIC</u> : 4.357
7/27/2012	\$51,655,000.00	California Health Facilities Financing Authority CDIAC Number: 2012-0996 Conduit revenue bond Hospital LA Childrens Hosp Series B Refunding	S:BBB+ M:Baa2	Neg	(BC) Orrick Herrington (FA) H2C - Hammond (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	7/1/2042 Term	<u>Variable</u>
9/13/2012	\$17,805,000.00	California Health Facilities Financing Authority CDIAC Number: 2012-1329 Conduit revenue bond Hospital Marshall Medical Center Series A Refunding	S:A- F:A- Ins	Neg	(BC) Orrick Herrington (FA) Macias Gini & O'Connell (EN) OSHPD (TR) Union Bank NA (UW) Bank of America Merrill	11/1/2022 Serial	<u>TIC</u> :2.715 <u>NIC</u> : 2.868
9/11/2012	\$3,185,000.00	California Health Facilities Financing Authority CDIAC Number: 2012-1412 Conduit revenue bond Health care facilities HOPE Services Refunding	S:A- Oth	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) OSHPD (TR) US Bank NA (UW) Piper Jaffray & Co	11/1/2020 Serial	<u>TIC</u> :2.13

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
10/25/2012	\$65,000,000.00	California Health Facilities Financing Authority CDIAC Number: 2012-1546 Conduit revenue bond Hospital Chinese Hospital Association	S:A-  F:A- Ins	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (EN) Cal-Mortgage (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	6/1/2042 Comb	TIC: 4.061 NIC: 4.344
11/5/2012	\$234,635,000.00	California Health Facilities Financing Authority CDIAC Number: 2012-1708 Conduit revenue bond Hospital City of Hope Series A Refunding	S:A+ M:A1 F:AA-	Neg	(BC) Orrick Herrington (TR) Union Bank NA (UW) JP Morgan Securities LLC	11/15/2039 Comb	TIC: 3.714 NIC: 4.004
11/7/2012	\$2,990,000.00	California Health Facilities Financing Authority CDIAC Number: 2012-1759 Conduit revenue bond Health care facilities Ararat Home of Los Angeles Inc Refunding	S:A-  Oth	Neg	(BC) Quint & Thimmig (FA) H G Wilson (EN) OSHPD (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2021 Serial	TIC: 2.151
11/13/2012	\$32,500,000.00	California Health Facilities Financing Authority CDIAC Number: 2012-1849 Conduit revenue bond Hospital City of Hope Series B	S:A+/A1 M:A1/VMIG1 F:AA-/F1+	Neg	(BC) Orrick Herrington (TR) Union Bank NA (UW) JP Morgan Securities LLC	11/15/2042 Term	TIC: 0 NIC: 0 Variable
11/13/2012	\$32,500,000.00	California Health Facilities Financing Authority CDIAC Number: 2012-1850 Conduit revenue bond Hospital City of Hope Series C	S:A+/A1 M:A1/VMIG1 F:AA-/F1+	Neg	(BC) Orrick Herrington (TR) Union Bank NA (UW) Wells Fargo Sec	11/15/2042 Term	TIC: 0 NIC: 0 Variable
6/7/2012	\$466,115,000.00	California Housing Finance Agency CDIAC Number: 2012-0557 Conduit revenue bond Single-family housing Series A-5 Subject to Alternative Minimum Tax Refunding	M:Aaa	Neg	(BC) CHFA (TR) US Bank NA (UW) US Dept of the Treasury	2/1/2041 Term	TIC: 3.142

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
12/12/2012	\$69,950,000.00	California Housing Finance Agency CDIAC Number: 2012-1855 Conduit revenue bond Multifamily housing Residential Mortgage Series A-6	M:Aa2  Ins	Neg	(BC) Orrick Herrington (EN) Federal Housing Admin (PU) US Dept of the Treasury (TR) US Bank NA	8/1/2030 Term	<u>TIC</u> : 3.247
2/1/2012	\$56,050,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2012-0094 Conduit revenue bond Theatre/Arts/Museums J. Paul Getty Trust Series A-1 Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Morgan Stanley	10/1/2023 Serial	<u>TIC</u> : 1.384
2/1/2012	\$12,880,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2012-0095 Conduit revenue bond Theatre/Arts/Museums J. Paul Getty Trust Series A-2 Federally Taxable Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Morgan Stanley	10/1/2014 Serial	<u>TIC</u> : 0.65
4/1/2012	\$33,000,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2012-0298 Conduit revenue bond Recreation and sports facilities YMCA of Metropolitan Los Angeles Refunding	NR	Neg	(BC) Chapman & Cutler (PU) Union Bank NA (TR) Union Bank NA	5/1/2032 Term	<u>Variable</u>
3/28/2012	\$108,940,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2012-0324 Conduit revenue bond Theatre/Arts/Museums J Paul Getty Trust Series B-1 & B-2 Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) JP Morgan Securities LLC	10/1/2047 Serial	<u>Variable</u>
6/5/2012	\$18,590,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2012-0566 Conduit revenue bond Medical Research/Institute SRI International Refunding	M:A3	Neg	(BC) Orrick Herrington (TR) Union Bank NA (UW) Prager & Co	9/1/2028 Comb	<u>NIC</u> : 3.859

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
11/1/2012	\$68,940,000.00	California Infrastructure & Economic Development Bank CDIAC Number: 2012-1561 Public enterprise revenue bond Water supply, storage, distribution Clean Water State Revolving Fund Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Hawkins Delafield (FA) The PFM Group (TR) State Treasurer (UW) Piper Jaffray & Co	10/1/2018 Serial	TIC:0.674 NIC: 0
6/5/2012	\$32,390,000.00	California Pollution Control Financing Authority CDIAC Number: 2012-0321 Conduit revenue bond Pollution control Zero Waste Energy Dev LLC Ser A Subject to Alternative Minimum Tax	F:A/F1	Neg	(BC) Leslie M Lava (TR) The Bank of NY Mellon (UW) Westhoff Cone	6/1/2042 Term	Variable
7/17/2012	\$12,120,000.00	California Pollution Control Financing Authority CDIAC Number: 2012-0750 Conduit revenue bond Pollution control Metropolitan Recycling, LLC Series A Subject to Alternative Minimum Tax	F:A/F1 LOC	Neg	(BC) Leslie M Lava (EN) Comerica Bank (TR) The Bank of NY Mellon (UW) Westhoff Cone	Term	Variable
8/30/2012	\$7,610,000.00	California Pollution Control Financing Authority CDIAC Number: 2012-1176 Conduit revenue bond Pollution control CA Waste Recovery Systems LLC Subject to Alternative Minimum Tax	F:A/F1 LOC	Neg	(BC) Orrick Herrington (EN) Union Bank NA (TR) The Bank of NY Mellon (UW) Westhoff Cone	8/1/2042 Term	Variable
9/1/2012	\$5,485,000.00	California Pollution Control Financing Authority CDIAC Number: 2012-1439 Conduit revenue bond Pollution control eCullet LLC	NR	Neg	(BC) Orrick Herrington (PU) Spring Mountain Capital (TR) US Bank NA	8/1/2022 Term	Variable
11/1/2012	\$16,500,000.00	California Pollution Control Financing Authority CDIAC Number: 2012-1541 Conduit revenue bond Pollution control Ratto Group of Companies Subject to Alternative Minimum Tax	F:A/F1 LOC	Neg	(BC) Orrick Herrington (EN) Union Bank NA (TR) The Bank of NY Mellon (UW) Westhoff Cone	10/1/2042 Term	Variable

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
10/9/2012	\$15,600,000.00	California Pollution Control Financing Authority CDIAC Number: 2012-1620 Conduit revenue bond Pollution control Best Way Disposal Co Subject to Alternative Minimum Tax	F:A/F1 LOC	Neg	(BC) Orrick Herrington (EN) Bank of the West (TR) The Bank of NY Mellon (UW) Westhoff Cone	10/1/2042 Term	<u>Variable</u>
12/4/2012	\$10,275,000.00	California Pollution Control Financing Authority CDIAC Number: 2012-1773 Conduit revenue bond Pollution control Alameda Co Industries AR Inc Subject to Alternative Minimum Tax	F:A/F1 LOC	Neg	(BC) Leslie M Lava (EN) Bank of the West (TR) The Bank of NY Mellon (UW) Westhoff Cone	6/1/2037 Term	<u>Variable</u>
11/1/2012	\$6,584,000.00	California Pollution Control Financing Authority CDIAC Number: 2012-1851 Conduit revenue bond Pollution control NASA Services Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (PU) First CA Bank	12/1/2020 Term	<u>Variable</u>
12/14/2012	\$203,215,000.00	California Pollution Control Financing Authority CDIAC Number: 2012-1919 Conduit revenue bond Pollution control San Diego Co Water Authority Desalination Pipeline	M:Baa3 F:BBB-	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) Union Bank NA (UW) JP Morgan Securities LLC	11/21/2045 Term	<u>TIC: 4.816</u> <u>NIC: 4.897</u>
12/14/2012	\$530,345,000.00	California Pollution Control Financing Authority CDIAC Number: 2012-1920 Conduit revenue bond Pollution control Poseidon Resources Channelside LP Desalination Subject to Alternative Minimum Tax	M:Baa3 F:BBB-	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) Union Bank NA (UW) JP Morgan Securities LLC	11/21/2045 Term	<u>TIC: 4.849</u> <u>NIC: 4.916</u>
3/1/2012	\$4,841,000.00	California School Finance Authority CDIAC Number: 2012-0290 Revenue anticipation note Cash flow, interim financing Series A Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) First Southwest (PU) Citibank (TR) Citibank	12/31/2012 Term	<u>TIC: 4.25</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
4/18/2012	\$11,110,000.00	California School Finance Authority CDIAC Number: 2012-0489 Revenue anticipation note K-12 school facility Aspire Public Schools Series 2A & 2B Federally Taxable	NR	Neg	(BC) Orrick Herrington (PU) Low Income Inv Fund (TR) Union Bank NA	3/1/2013 Term	Variable
4/18/2012	\$4,708,000.00	California School Finance Authority CDIAC Number: 2012-0622 Revenue anticipation note Cash flow, interim financing Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) First Southwest (PU) Citibank (TR) Citibank	12/31/2012 Term	TIC: 4.25
10/10/2012	\$2,035,000.00	California School Finance Authority CDIAC Number: 2012-1598 Conduit revenue bond K-12 school facility New Designs Charter School Series B Federally Taxable	S:BBB-	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (TR) Zions First Natl Bk (UW) Robert Baird & Co	6/1/2023 Term	NIC: 5.59
10/10/2012	\$1,255,000.00	California School Finance Authority CDIAC Number: 2012-1599 Conduit revenue bond K-12 school facility New Designs Charter School Series C	S:BBB-	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (TR) Zions First Natl Bk (UW) Robert Baird & Co	6/1/2017 Term	NIC: 5.59
10/10/2012	\$16,575,000.00	California School Finance Authority CDIAC Number: 2012-1600 Conduit revenue bond K-12 school facility New Designs Charter School Series A	S:BBB-	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (TR) Zions First Natl Bk (UW) Robert Baird & Co	6/1/2042 Comb	NIC: 5.59
9/6/2012	\$27,500,000.00	California School Finance Authority CDIAC Number: 2012-1680 Conduit revenue bond K-12 school facility Tri-Valley Learning Corp Series A	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Westhoff Cone	6/1/2047 Comb	NIC: 6.982

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
10/25/2012	\$813,000.00	California School Finance Authority CDIAC Number: 2012-1697 Revenue anticipation note Cash flow, interim financing Series C	NR	Neg	(BC) Orrick Herrington (FA) First Southwest (PU) Citibank (TR) Citibank	10/15/2013 Term	<u>TIC: 4.25</u>
10/1/2012	\$6,037,881.00	California School Finance Authority CDIAC Number: 2012-1721 Revenue anticipation note K-12 school facility Rocketship Education Series A & B Federally Taxable	NR	Neg	(BC) Orrick Herrington (PU) Low Income Inv Fund (TR) Union Bank NA	10/31/2013 Term	<u>Variable</u>
12/20/2012	\$2,170,000.00	California School Finance Authority CDIAC Number: 2012-1969 Revenue anticipation note Cash flow, interim financing Series D Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) First Southwest (PU) Citibank	10/15/2013 Term	<u>TIC: 4</u>
3/22/2012	\$932,995,000.00	California State Public Works Board CDIAC Number: 2012-0381 Public lease revenue bond Multiple capital improvements, public works Series A	S:BBB+ M:A2 F:BBB+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Goldman Sachs	4/1/2037 Comb	<u>TIC: 4.545</u>
4/19/2012	\$42,050,000.00	California State Public Works Board CDIAC Number: 2012-0527 Public lease revenue bond College, university facility UC Regents Irvine Business Ser B	S:AA- M:Aa2 F:AA	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Stone Youngberg/Stifel	6/1/2037 Comb	<u>TIC: 3.813</u>
4/19/2012	\$267,625,000.00	California State Public Works Board CDIAC Number: 2012-0528 Public lease revenue bond Prisons, jails, correctional facilities CDCR State Prison Kern Co Delano II Series C Refunding	S:BBB+ M:A2 F:BBB+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Stone Youngberg/Stifel	6/1/2028 Serial	<u>TIC: 3.536</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
9/12/2012	\$113,475,000.00	California State Public Works Board CDIAC Number: 2012-1514 Public lease revenue bond College, university facility CSU Trustees Series D	S:BBB+ M:Aa3 F:BBB+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Bank of America Merrill	9/1/2037 Serial	TIC: 3.879 NIC: 4.174
9/12/2012	\$53,570,000.00	California State Public Works Board CDIAC Number: 2012-1515 Public lease revenue bond College, university facility CSU Trustees Series E	S:BBB+ M:Aa3 F:BBB+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Bank of America Merrill	9/1/2037 Comb	TIC: 3.752 NIC: 3.932
9/12/2012	\$91,715,000.00	California State Public Works Board CDIAC Number: 2012-1519 Public lease revenue bond Hospital UC Regents UCLA Hosp Series F Refunding	S:AA- M:Aa2 F:AA	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Bank of America Merrill	10/1/2022 Serial	TIC: 1.658 NIC: 1.854
10/18/2012	\$457,195,000.00	California State Public Works Board CDIAC Number: 2012-1664 Public lease revenue bond Multiple capital improvements, public works Series G Refunding	S:BBB+ M:A2 F:BBB+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Loop Capital Mkts	11/1/2037 Comb	TIC: 3.77 NIC: 4.083
10/18/2012	\$55,735,000.00	California State Public Works Board CDIAC Number: 2012-1665 Public lease revenue bond Public building Dept of Ed Riverside Campus Series H	S:BBB+ M:A2 F:BBB+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Loop Capital Mkts	4/1/2037 Comb	TIC: 3.77 NIC: 4.083
10/18/2012	\$65,485,000.00	California State Public Works Board CDIAC Number: 2012-1667 Public lease revenue bond Prisons, jails, correctional facilities CDCR CA State Prison Lassen Co Susanville Series I Refunding	S:BBB+ M:A2 F:BBB+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Loop Capital Mkts	6/1/2018 Serial	TIC: 3.77 NIC: 4.083

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
10/18/2012	\$20,750,000.00	California State Public Works Board CDIAC Number: 2012-1669 Public lease revenue bond Health care facilities Dept of Pub Health Richmond Laboratory Series J Refunding	S:BBB+ M:A2 F:BBB+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Loop Capital Mkts	11/1/2015 Serial	TIC: 3.77 NIC: 4.083
2/21/2012	\$500,000,000.00	State of California CDIAC Number: 2012-0267 Revenue anticipation note Cash flow, interim financing Series B-1	NR	Neg	(BC) Orrick Herrington (FA) Montague DeRose (PU) Barclays Capital Inc (TR) State Treasurer	6/28/2012 Term	NIC: 0.254
3/1/2012	\$11,140,000.00	State of California CDIAC Number: 2012-0272 General obligation bond Other, multiple educational uses 1990 School Fac Bond Act Ser Y Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	NIC: 3.646
3/1/2012	\$3,425,000.00	State of California CDIAC Number: 2012-0402 General obligation bond Other, multiple educational uses 1992 School Fac Bond Act Ser AP Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	NIC: 3.646
3/1/2012	\$5,095,000.00	State of California CDIAC Number: 2012-0403 General obligation bond Other, multiple educational uses 1992 School Fac Bond Act Ser AQ Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	NIC: 3.646
3/1/2012	\$18,070,000.00	State of California CDIAC Number: 2012-0404 General obligation bond Other, multiple educational uses 1992 School Fac Bond Act Ser AR Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	NIC: 3.646

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
3/1/2012	\$58,540,000.00	State of California CDIAC Number: 2012-0405 General obligation bond Other, multiple educational uses 1998 Class Size Reduc K-U Pub ED Fac Bond Act Ser CL Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>
3/1/2012	\$8,740,000.00	State of California CDIAC Number: 2012-0406 General obligation bond Other, multiple educational uses 1998 Class Size Reduc K-U Pub ED Fac Bond Act Ser CM Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>
3/1/2012	\$252,370,000.00	State of California CDIAC Number: 2012-0407 General obligation bond Other, multiple educational uses 1998 Class Size Reduc K-U Pub ED Fac Bond Act Ser CI Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>
3/1/2012	\$36,870,000.00	State of California CDIAC Number: 2012-0408 General obligation bond Other, multiple educational uses 1998 Class Size Reduc K-U Pub ED Fac Bond Act Ser CJ Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>
3/1/2012	\$36,910,000.00	State of California CDIAC Number: 2012-0409 General obligation bond Other, multiple educational uses 1998 Class Size Reduc K-U Pub ED Fac Bond Act Ser CK Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>
3/1/2012	\$5,635,000.00	State of California CDIAC Number: 2012-0410 General obligation bond Multiple capital improvements, public works 1990 Clean Air & Trans Imp Bond Act Ser BK Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
3/1/2012	\$16,410,000.00	State of California CDIAC Number: 2012-0411 General obligation bond Public transit 1990 Clean Air & Trans Imp Bond Act Ser BL Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>
3/1/2012	\$2,370,000.00	State of California CDIAC Number: 2012-0412 General obligation bond Prisons, jails, correctional facilities 1988 Co Correctional Fac Cap Expend & Youth Fac Bond Act Ser AF Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>
3/1/2012	\$16,130,000.00	State of California CDIAC Number: 2012-0413 General obligation bond College, university facility June 1992 Higher Ed Fac Bond Act Ser AS Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>
3/1/2012	\$190,000.00	State of California CDIAC Number: 2012-0414 General obligation bond Other, multiple educational uses 2004 K-U Pub Ed Fac Bond Act Ser AZ Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>
3/1/2012	\$189,510,000.00	State of California CDIAC Number: 2012-0415 General obligation bond Other, multiple educational uses 2006 K-U Pub Ed Fac Bond Act Ser AE Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>
3/1/2012	\$3,320,000.00	State of California CDIAC Number: 2012-0416 General obligation bond Other, multiple educational uses 1996 Pub Ed Fac Bond Act Ser BN Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
3/1/2012	\$45,475,000.00	State of California CDIAC Number: 2012-0417 General obligation bond Other, multiple educational uses 1996 Pub Ed Fac Bond Act Ser BO Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>
3/1/2012	\$4,975,000.00	State of California CDIAC Number: 2012-0418 General obligation bond Other, multiple educational uses 1996 Pub Ed Fac Bond Act Ser BP Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>
3/1/2012	\$22,005,000.00	State of California CDIAC Number: 2012-0419 General obligation bond Other, multiple educational uses 1996 Pub Ed Fac Bond Act Ser BQ Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>
3/1/2012	\$4,310,000.00	State of California CDIAC Number: 2012-0420 General obligation bond Other, multiple educational uses 1996 Pub Ed Fac Bond Act Ser BR Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>
3/1/2012	\$2,795,000.00	State of California CDIAC Number: 2012-0421 General obligation bond Water supply, storage, distribution Safe Clean Reliable Wtr Supply Act Ser AQ Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>
3/1/2012	\$3,650,000.00	State of California CDIAC Number: 2012-0422 General obligation bond Water supply, storage, distribution Safe Clean Reliable Wtr Supply Act Ser AR Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
3/1/2012	\$16,555,000.00	State of California CDIAC Number: 2012-0423 General obligation bond Flood control, storm drainage Safe Drinking Wtr Clean Wtr Watershed Protec & Fld Protec Act Ser AV Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>
3/1/2012	\$20,175,000.00	State of California CDIAC Number: 2012-0424 General obligation bond Multiple capital improvements, public works 2000 Safe Neighborhood Pks Clean Wtr, Air & Coastal Protec Bond Act Ser AM Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>
3/1/2012	\$4,385,000.00	State of California CDIAC Number: 2012-0425 General obligation bond Other, multiple educational uses 1990 School Fac Bond Act Ser Y Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>
3/1/2012	\$21,130,000.00	State of California CDIAC Number: 2012-0426 General obligation bond Other, multiple educational uses 1990 School Fac Bond Act Ser Z Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>
3/1/2012	\$7,855,000.00	State of California CDIAC Number: 2012-0427 General obligation bond Other, multiple educational uses 1992 School Fac Bond Act Ser AU Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>
3/1/2012	\$63,060,000.00	State of California CDIAC Number: 2012-0428 General obligation bond Other, multiple educational uses 1992 School Fac Bond Act Ser AV Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
3/1/2012	\$24,845,000.00	State of California CDIAC Number: 2012-0429 General obligation bond Seismic safety, improvements, repairs 1996 Seismic Rertrofit Bond Act Ser AS Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>
3/1/2012	\$6,020,000.00	State of California CDIAC Number: 2012-0430 General obligation bond Seismic safety, improvements, repairs 1996 Seismic Rertrofit Bond Act Ser AT Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>
3/1/2012	\$40,610,000.00	State of California CDIAC Number: 2012-0431 General obligation bond Seismic safety, improvements, repairs 1996 Seismic Rertrofit Bond Act Ser AU Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>
3/1/2012	\$92,390,000.00	State of California CDIAC Number: 2012-0432 General obligation bond Other, multiple educational uses 1998 Class Size Reduc K-U Pub ED Fac Bond Act Ser CN Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>
3/1/2012	\$722,830,000.00	State of California CDIAC Number: 2012-0433 General obligation bond Other, multiple educational uses 2002 K-U Pub Ed Fac Bond Act Ser BK Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>
3/1/2012	\$17,085,000.00	State of California CDIAC Number: 2012-0434 General obligation bond Water supply, storage, distribution Safe Clean Reliable Wtr Supply Act Ser AS Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
3/1/2012	\$43,945,000.00	State of California CDIAC Number: 2012-0435 General obligation bond Multiple capital improvements, public works 2000 Safe Neighborhood Pks Clean Wtr, Air & Coastal Protec Bond Act Ser AN Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>
3/1/2012	\$36,325,000.00	State of California CDIAC Number: 2012-0436 General obligation bond Seismic safety, improvements, repairs 1996 Seismic Retrofit Bond Act Ser AV Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>
3/1/2012	\$39,450,000.00	State of California CDIAC Number: 2012-0437 General obligation bond Multiple capital improvements, public works 2002 Wtr Security Clean Drinking Wtr Coastal & Beach Protec Act Ser AH Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	2/1/2038 Serial	<u>NIC: 3.646</u>
2/21/2012	\$500,000,000.00	State of California CDIAC Number: 2012-0443 Revenue anticipation note Cash flow, interim financing Series B-2	NR	Neg	(BC) Orrick Herrington (FA) Montague DeRose (PU) JP Morgan Chase Bk (TR) State Treasurer	6/28/2012 Term	<u>NIC: 0.254</u>
4/12/2012	\$2,765,000.00	State of California CDIAC Number: 2012-0482 General obligation bond Public building 2000 CA Reading & Literacy Imp Library Act Series AA	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2042 Serial	<u>NIC: 4.5</u>
4/27/2012	\$100,000,000.00	State of California CDIAC Number: 2012-0497 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac Series A Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) JP Morgan Securities LLC	5/1/2033 Term	<u>Variable</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
4/27/2012	\$98,100,000.00	State of California CDIAC Number: 2012-0713 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac Series B Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) JP Morgan Securities LLC	5/1/2020 Serial	Variable
4/12/2012	\$19,055,000.00	State of California CDIAC Number: 2012-0765 General obligation bond Public transit 1990 Clean Air & Trans Imp Act Series BN	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2042 Serial	NIC: 4.5
4/12/2012	\$2,645,000.00	State of California CDIAC Number: 2012-0766 General obligation bond Seismic safety, improvements, repairs 1990 Earthquake Safety Act Series AE	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2042 Serial	NIC: 4.5
4/12/2012	\$230,400,000.00	State of California CDIAC Number: 2012-0767 General obligation bond Multiple capital improvements, public works 2006 Hwy Traffic & Air Quality Act Series Y	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2042 Serial	NIC: 4.5
4/12/2012	\$30,440,000.00	State of California CDIAC Number: 2012-0768 General obligation bond Other, multiple educational uses 2002 K-Univ Facs Act Series BN	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2042 Serial	NIC: 4.5
4/12/2012	\$251,085,000.00	State of California CDIAC Number: 2012-0769 General obligation bond Other, multiple educational uses 2004 K-Univ Facs Act Series BA	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2042 Serial	NIC: 4.5

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
4/12/2012	\$930,000.00	State of California CDIAC Number: 2012-0770 General obligation bond Other, multiple educational uses 2004 K-Univ Facs Act Series BB	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2042 Serial	<u>NIC: 4.5</u>
4/12/2012	\$338,000,000.00	State of California CDIAC Number: 2012-0771 General obligation bond Other, multiple educational uses 2006 K-Univ Facs Act Series AF	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2042 Serial	<u>NIC: 4.5</u>
4/12/2012	\$12,045,000.00	State of California CDIAC Number: 2012-0772 General obligation bond Other, multiple educational uses 2006 K-Univ Facs Act Series AG	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2042 Serial	<u>NIC: 4.5</u>
4/12/2012	\$2,635,000.00	State of California CDIAC Number: 2012-0773 General obligation bond College, university facility 1996 Pub Ed Facs Act Series BT	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2042 Serial	<u>NIC: 4.5</u>
4/12/2012	\$695,000.00	State of California CDIAC Number: 2012-0774 General obligation bond Other, multiple educational uses 1988 Sch Facs Act Series AE Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2024 Serial	<u>NIC: 4.5</u>
4/12/2012	\$120,000.00	State of California CDIAC Number: 2012-0775 General obligation bond Other, multiple educational uses 1990 Sch Facs Act Series Z Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2024 Serial	<u>NIC: 4.5</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
4/12/2012	\$1,240,000.00	State of California CDIAC Number: 2012-0776 General obligation bond Other, multiple educational uses 1992 Sch Facs Act Series AS Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2024 Serial	<u>NIC: 4.5</u>
4/12/2012	\$10,430,000.00	State of California CDIAC Number: 2012-0777 General obligation bond Multiple capital improvements, public works 2002 CA Clean Wtr, Air, Safe Neighborhood Pks, & Coastal Protection Act Series AF Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2024 Serial	<u>NIC: 4.5</u>
4/12/2012	\$665,000.00	State of California CDIAC Number: 2012-0778 General obligation bond Public building 2000 CA Reading & Literacy Imp Library Act Series Z Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2024 Serial	<u>NIC: 4.5</u>
4/12/2012	\$195,000.00	State of California CDIAC Number: 2012-0779 General obligation bond Water supply, storage, distribution 1988 Safe Drinking Wtr Series AE Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2024 Serial	<u>NIC: 4.5</u>
4/12/2012	\$132,805,000.00	State of California CDIAC Number: 2012-0780 General obligation bond Other, multiple educational uses 1998 K-Univ Class Size Reduc Act Series CO Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2024 Serial	<u>NIC: 4.5</u>
4/12/2012	\$13,435,000.00	State of California CDIAC Number: 2012-0781 General obligation bond Other, multiple educational uses 1998 K-Univ Class Size Reduc Act Series CP Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2024 Serial	<u>NIC: 4.5</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
4/12/2012	\$16,820,000.00	State of California CDIAC Number: 2012-0782 General obligation bond Public transit 1990 Clean Air & Trans Imp Act Series BM Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2024 Serial	<u>NIC: 4.5</u>
4/12/2012	\$15,195,000.00	State of California CDIAC Number: 2012-0783 General obligation bond Seismic safety, improvements, repairs 1990 Earthquake Safety Act Series AD Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2042 Serial	<u>NIC: 4.5</u>
4/12/2012	\$1,915,000.00	State of California CDIAC Number: 2012-0784 General obligation bond College, university facility 1992 Higher Ed Facs Act Series AT Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2024 Serial	<u>NIC: 4.5</u>
4/12/2012	\$60,000.00	State of California CDIAC Number: 2012-0785 General obligation bond College, university facility 1988 Higher Ed Facs Act Series AG Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2024 Serial	<u>NIC: 4.5</u>
4/12/2012	\$475,000.00	State of California CDIAC Number: 2012-0786 General obligation bond College, university facility 1990 Higher Ed Facs Act Series AO Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2024 Serial	<u>NIC: 4.5</u>
4/12/2012	\$2,505,000.00	State of California CDIAC Number: 2012-0787 General obligation bond Other, multiple educational uses 2002 K-Univ Facs Act Series BL Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2024 Serial	<u>NIC: 4.5</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
4/12/2012	\$110,510,000.00	State of California CDIAC Number: 2012-0788 General obligation bond Other, multiple educational uses 2002 K-Univ Facs Act Series BM Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2024 Serial	<u>NIC: 4.5</u>
4/12/2012	\$1,115,000.00	State of California CDIAC Number: 2012-0789 General obligation bond Prisons, jails, correctional facilities 1990 New Prison Act Series AI Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2024 Serial	<u>NIC: 4.5</u>
4/12/2012	\$1,890,000.00	State of California CDIAC Number: 2012-0790 General obligation bond Public transit 1990 Passenger Rail & Clean Air Act Series AH Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2024 Serial	<u>NIC: 4.5</u>
4/12/2012	\$4,025,000.00	State of California CDIAC Number: 2012-0791 General obligation bond College, university facility 1996 Pub Ed Facs Series BS Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2024 Serial	<u>NIC: 4.5</u>
4/12/2012	\$5,930,000.00	State of California CDIAC Number: 2012-0792 General obligation bond Other, multiple educational uses 1996 Pub Ed Facs Act Series BT Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2024 Serial	<u>NIC: 4.5</u>
4/12/2012	\$24,790,000.00	State of California CDIAC Number: 2012-0793 General obligation bond Water supply, storage, distribution Safe Drinking, Clean Wtr, Wtrshd & Fld Protection Act Series AW Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2024 Serial	<u>NIC: 4.5</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
4/12/2012	\$63,315,000.00	State of California CDIAC Number: 2012-0794 General obligation bond Multiple capital improvements, public works 2000 Safe Neighborhood Prks, Clean Wtr & Air & Coastal Protection Act Series AO Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2024 Serial	<u>NIC: 4.5</u>
4/12/2012	\$10,415,000.00	State of California CDIAC Number: 2012-0795 General obligation bond Water supply, storage, distribution Safe Reliable Wtr Act Series AT Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2024 Serial	<u>NIC: 4.5</u>
4/12/2012	\$150,000.00	State of California CDIAC Number: 2012-0796 General obligation bond Other, multiple educational uses 1990 Sch Facs Act Series AA Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2024 Serial	<u>NIC: 4.5</u>
4/12/2012	\$3,295,000.00	State of California CDIAC Number: 2012-0797 General obligation bond Other, multiple educational uses 1992 Sch Facs Act Series AW Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2024 Serial	<u>NIC: 4.5</u>
4/12/2012	\$30,980,000.00	State of California CDIAC Number: 2012-0798 General obligation bond Seismic safety, improvements, repairs 1996 Seismic Retrofit Act Series AW Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2024 Serial	<u>NIC: 4.5</u>
4/12/2012	\$725,000.00	State of California CDIAC Number: 2012-0799 General obligation bond Water supply, storage, distribution 1988 Wtr Consrv Series AC Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2024 Serial	<u>NIC: 4.5</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
4/12/2012	\$110,000.00	State of California CDIAC Number: 2012-0800 General obligation bond Water supply, storage, distribution 2002 Wtr Security, Clean Drinking, Coastal & Beach Protection Act Series AI Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	4/1/2024 Serial	<u>NIC: 4.5</u>
8/16/2012	10,000,000,000.00	State of California CDIAC Number: 2012-1403 Revenue anticipation note Cash flow, interim financing Series A-1 & A-2	S:SP-1+ M:MIG1 F:F1	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State of California (UW) JP Morgan Securities LLC	6/20/2013 Term	<u>NIC: 0.573</u>
9/24/2012	\$21,375,000.00	State of California CDIAC Number: 2012-1511 General obligation bond Public transit 1990 Clean Air & Trans Imp Act Series BO	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2042 Comb	<u>TIC: 0</u> <u>NIC: 4.286</u>
10/23/2012	\$295,000.00	State of California CDIAC Number: 2012-1707 General obligation bond Other, multiple educational uses 1988 School Facs Act Series AI Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	9/1/2032 Serial	<u>TIC: 0</u> <u>NIC: 3.396</u>
10/23/2012	\$4,270,000.00	State of California CDIAC Number: 2012-1973 General obligation bond Other, multiple educational uses 1990 School Facs Act Series AB Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	9/1/2032 Serial	<u>TIC: 0</u> <u>NIC: 3.396</u>
10/23/2012	\$805,000.00	State of California CDIAC Number: 2012-1974 General obligation bond Other, multiple educational uses 1992 School Facs Act Series AV Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	9/1/2032 Serial	<u>TIC: 0</u> <u>NIC: 3.396</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
10/23/2012	\$35,000.00	State of California CDIAC Number: 2012-1975 General obligation bond Public building 1988 Library Act Series Y Refunding	S:A- F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	9/1/2032 Serial	TIC:0 NIC: 3.396
10/23/2012	\$57,985,000.00	State of California CDIAC Number: 2012-1976 General obligation bond Other, multiple educational uses 1998 K-Univ Class Size Reduc Act Series CW Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	9/1/2032 Serial	TIC:0 NIC: 3.396
10/23/2012	\$6,810,000.00	State of California CDIAC Number: 2012-1977 General obligation bond Other, multiple educational uses 1998 K-Univ Class Size Reduc Act Series CV Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	9/1/2032 Serial	TIC:0 NIC: 3.396
10/23/2012	\$15,370,000.00	State of California CDIAC Number: 2012-1978 General obligation bond Public transit 1990 Clean Air & Trans Imp Act Series BQ Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	9/1/2032 Serial	TIC:0 NIC: 3.396
10/23/2012	\$3,990,000.00	State of California CDIAC Number: 2012-1979 General obligation bond Water supply, storage, distribution 1988 Clean Wtr & Wtr Reclamation Law Series T Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	9/1/2032 Serial	TIC:0 NIC: 3.396
10/23/2012	\$2,080,000.00	State of California CDIAC Number: 2012-1980 General obligation bond College, university facility 1992 Higher Ed Facs Act Series AX Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	9/1/2032 Serial	TIC:0 NIC: 3.396

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
10/23/2012	\$30,105,000.00	State of California CDIAC Number: 2012-1981 General obligation bond College, university facility 1996 Public Ed Facs Act Series BX Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	9/1/2032 Serial	TIC:0 NIC: 3.396
10/23/2012	\$39,005,000.00	State of California CDIAC Number: 2012-1982 General obligation bond Other, multiple educational uses 1996 Public Ed Facs Act Series BW Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	9/1/2032 Serial	TIC:0 NIC: 3.396
10/23/2012	\$13,420,000.00	State of California CDIAC Number: 2012-1983 General obligation bond Water supply, storage, distribution Safe Drinking, Clean Wtr, Wtrshed & Fld Protection Act Series AZ Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	9/1/2032 Serial	TIC:0 NIC: 3.396
10/23/2012	\$24,345,000.00	State of California CDIAC Number: 2012-1984 General obligation bond Multiple capital improvements, public works 2000 Safe Neighborhood Prks, Clean Wtr & Air & Coastal Protection Act Series AR Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	9/1/2032 Serial	TIC:0 NIC: 3.396
10/23/2012	\$10,295,000.00	State of California CDIAC Number: 2012-1985 General obligation bond Water supply, storage, distribution Safe Reliable Wtr Act Series AW Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	9/1/2032 Serial	TIC:0 NIC: 3.396
10/23/2012	\$240,000.00	State of California CDIAC Number: 2012-1986 General obligation bond Other, multiple educational uses 1990 School Facs Act Series AD Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	9/1/2032 Serial	TIC:0 NIC: 3.396

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
10/23/2012	\$2,205,000.00	State of California CDIAC Number: 2012-1987 General obligation bond Other, multiple educational uses 1992 School Facs Act Series AZ Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	9/1/2032 Serial	TIC:0 NIC: 3.396
10/23/2012	\$24,945,000.00	State of California CDIAC Number: 2012-1988 General obligation bond Seismic safety, improvements, repairs 1996 Seismic Retrofit Act Series AY Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	9/1/2032 Serial	TIC:0 NIC: 3.396
10/23/2012	\$35,000.00	State of California CDIAC Number: 2012-1989 General obligation bond Water supply, storage, distribution 1988 Wtr Consvr Series AG Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	9/1/2032 Serial	TIC:0 NIC: 3.396
10/23/2012	\$315,000.00	State of California CDIAC Number: 2012-1990 General obligation bond Other, multiple educational uses 1988 School Facs Act AJ Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	9/1/2032 Serial	TIC:0 NIC: 3.396
10/23/2012	\$230,000.00	State of California CDIAC Number: 2012-1991 General obligation bond Other, multiple educational uses 1990 School Facs Act Series AC Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	9/1/2032 Serial	TIC:0 NIC: 3.396
10/23/2012	\$2,305,000.00	State of California CDIAC Number: 2012-1992 General obligation bond Other, multiple educational uses 1992 School Facs Act Series AW Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	9/1/2032 Serial	TIC:0 NIC: 3.396

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
10/23/2012	\$275,000.00	State of California CDIAC Number: 2012-1993 General obligation bond Water supply, storage, distribution 1988 Safe Drinking Wtr Series AH Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	9/1/2032 Serial	TIC:0 NIC: 3.396
10/23/2012	\$1,605,000.00	State of California CDIAC Number: 2012-1994 General obligation bond Public transit 1990 Clean Air & Trans Imp Act Series BR Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	9/1/2032 Serial	TIC:0 NIC: 3.396
10/23/2012	\$125,000.00	State of California CDIAC Number: 2012-1995 General obligation bond College, university facility 1988 Higher Ed Facs Act Series AJ Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	9/1/2032 Serial	TIC:0 NIC: 3.396
10/23/2012	\$150,000.00	State of California CDIAC Number: 2012-1996 General obligation bond College, university facility 1990 Higher Ed Facs Act Series AS Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	9/1/2032 Serial	TIC:0 NIC: 3.396
10/23/2012	\$615,000.00	State of California CDIAC Number: 2012-1997 General obligation bond College, university facility 1992 Higher Ed Facs Act Series AY Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	9/1/2032 Serial	TIC:0 NIC: 3.396
10/23/2012	\$290,275,000.00	State of California CDIAC Number: 2012-1998 General obligation bond Other, multiple educational uses 2002 K-Univ Facs Act Series BP Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	9/1/2032 Serial	TIC:0 NIC: 3.396

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
10/23/2012	\$630,000.00	State of California CDIAC Number: 2012-1999 General obligation bond Other, multiple educational uses 1990 School Facs Act Series AE Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	9/1/2032 Serial	TIC:0 NIC: 3.396
10/23/2012	\$6,335,000.00	State of California CDIAC Number: 2012-2000 General obligation bond Other, multiple educational uses 1992 School Facs Act Series BA Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	9/1/2032 Serial	TIC:0 NIC: 3.396
10/23/2012	\$150,000.00	State of California CDIAC Number: 2012-2001 General obligation bond Water supply, storage, distribution 1988 Wtr Consvr Series AH Refunding	S:A- M:A1 F:A-	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	9/1/2033 Serial	TIC:0 NIC: 3.396
9/24/2012	\$1,200,000.00	State of California CDIAC Number: 2012-2031 General obligation bond College, university facility 1992 Higher Ed Facs Act Series AU	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2042 Comb	NIC: 4.286
9/24/2012	\$568,720,000.00	State of California CDIAC Number: 2012-2032 General obligation bond Public transit 2006 Hwy Traffic & Air Quality Act Series Z	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2042 Comb	NIC: 4.286
9/24/2012	\$4,085,000.00	State of California CDIAC Number: 2012-2033 General obligation bond Other, multiple educational uses 2004 K-Univ Facs Act Series BC	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2042 Comb	NIC: 4.286

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
9/24/2012	\$182,150,000.00	State of California CDIAC Number: 2012-2034 General obligation bond Other, multiple educational uses 2006 K-Univ Facs Act Series AI	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2042 Comb	<u>NIC: 4.286</u>
9/24/2012	\$222,470,000.00	State of California CDIAC Number: 2012-2035 General obligation bond Other, multiple educational uses 2006 K-Univ Facs Act Series AH	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2042 Comb	<u>NIC: 4.286</u>
9/24/2012	\$5,010,000.00	State of California CDIAC Number: 2012-2036 General obligation bond K-12 school facility 1988 Sch Facs Act Series AF Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$2,715,000.00	State of California CDIAC Number: 2012-2037 General obligation bond K-12 school facility 1988 Sch Facs Act Series AG Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$6,510,000.00	State of California CDIAC Number: 2012-2038 General obligation bond K-12 school facility 1992 Sch Facs Act Series AT Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$1,830,000.00	State of California CDIAC Number: 2012-2039 General obligation bond Public building 1988 Library Const & Renov Act Series W Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
9/24/2012	\$380,000.00	State of California CDIAC Number: 2012-2040 General obligation bond Public building 1988 Library Const & Renov Act Series X Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$505,000.00	State of California CDIAC Number: 2012-2041 General obligation bond Water supply, storage, distribution 1988 Safe Drinking Wtr Series AF Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$109,455,000.00	State of California CDIAC Number: 2012-2042 General obligation bond Other, multiple educational uses 1998 K-Univ Class Size Reduc Act Series CS Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$3,045,000.00	State of California CDIAC Number: 2012-2043 General obligation bond Other, multiple educational uses 1998 K-Univ Class Size Reduc Act Series CU Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$18,165,000.00	State of California CDIAC Number: 2012-2044 General obligation bond Other, multiple educational uses 1998 K-Univ Class Size Reduc Act Series CQ Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$2,360,000.00	State of California CDIAC Number: 2012-2045 General obligation bond Water supply, storage, distribution 1988 Clean Wtr & Wtr Reclm Law Series R Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
9/24/2012	\$4,225,000.00	State of California CDIAC Number: 2012-2046 General obligation bond Water supply, storage, distribution 1988 Clean Wtr & Wtr Reclm Law Series S Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$4,905,000.00	State of California CDIAC Number: 2012-2047 General obligation bond Prisons, jails, correctional facilities 1988 Co Corr Fac & Youth Fac Act Series AG Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$5,900,000.00	State of California CDIAC Number: 2012-2048 General obligation bond Prisons, jails, correctional facilities 1988 Co Corr Fac & Youth Fac Act Series AH Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$5,975,000.00	State of California CDIAC Number: 2012-2049 General obligation bond Seismic safety, improvements, repairs 1990 Earthquake Safety Act Series AF Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$1,355,000.00	State of California CDIAC Number: 2012-2050 General obligation bond Seismic safety, improvements, repairs 1990 Earthquake Safety Act Series AG Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$225,000.00	State of California CDIAC Number: 2012-2051 General obligation bond College, university facility 1988 Higher Ed Facs Act Series AH Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
9/24/2012	\$2,750,000.00	State of California CDIAC Number: 2012-2052 General obligation bond College, university facility 1990 Higher Ed Facs Act Series AP Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$3,365,000.00	State of California CDIAC Number: 2012-2053 General obligation bond College, university facility 1990 Higher Ed Facs Act Series AQ Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$13,295,000.00	State of California CDIAC Number: 2012-2054 General obligation bond College, university facility 1992 Higher Ed Facs Act Series AV Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$625,000.00	State of California CDIAC Number: 2012-2055 General obligation bond Multifamily housing 1990 Hsg & Homeless Act Series O Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$1,095,000.00	State of California CDIAC Number: 2012-2056 General obligation bond Prisons, jails, correctional facilities 1988 New Prison Act Series AH Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$3,830,000.00	State of California CDIAC Number: 2012-2057 General obligation bond Prisons, jails, correctional facilities 1988 New Prison Act Series AI Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
9/24/2012	\$3,520,000.00	State of California CDIAC Number: 2012-2058 General obligation bond Prisons, jails, correctional facilities 1990 New Prison Act Series AJ Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$3,095,000.00	State of California CDIAC Number: 2012-2059 General obligation bond Prisons, jails, correctional facilities 1990 New Prison Act Series AK Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$3,205,000.00	State of California CDIAC Number: 2012-2060 General obligation bond Public transit 1990 Passenger Rail & Clean Air Act Series AI Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$8,350,000.00	State of California CDIAC Number: 2012-2061 General obligation bond Public transit 1990 Passenger Rail & Clean Air Act Series AJ Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$17,250,000.00	State of California CDIAC Number: 2012-2062 General obligation bond College, university facility 1996 Pub Ed Facs Series BV Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$13,895,000.00	State of California CDIAC Number: 2012-2063 General obligation bond Other, multiple educational uses 1996 Pub Ed Facs Series BU Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
9/24/2012	\$20,935,000.00	State of California CDIAC Number: 2012-2064 General obligation bond Water supply, storage, distribution Safe Drinking, Clean Wtr, Wtrshed & Fld Protection Act Series AX Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$41,300,000.00	State of California CDIAC Number: 2012-2065 General obligation bond Multiple capital improvements, public works 2000 Safe Neighborhood Prks, Clean Wtr & Air & Coastal Protection Act Series AP Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$16,190,000.00	State of California CDIAC Number: 2012-2066 General obligation bond Water supply, storage, distribution Safe Reliable Wtr Act Series AU Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$6,065,000.00	State of California CDIAC Number: 2012-2067 General obligation bond Water supply, storage, distribution Safe Reliable Wtr Act Series AV Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$6,700,000.00	State of California CDIAC Number: 2012-2068 General obligation bond Other, multiple educational uses 1990 Sch Facs Act Series AB Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$3,435,000.00	State of California CDIAC Number: 2012-2069 General obligation bond Other, multiple educational uses 1992 Sch Facs Act Series AX Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
9/24/2012	\$56,325,000.00	State of California CDIAC Number: 2012-2070 General obligation bond Seismic safety, improvements, repairs 1996 Seismic Retrofit Act Series AX Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$230,000.00	State of California CDIAC Number: 2012-2071 General obligation bond Water supply, storage, distribution 1988 Wtr Consvr Series AD Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$510,000.00	State of California CDIAC Number: 2012-2072 General obligation bond Water supply, storage, distribution 1988 Wtr Consvr Series AF Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$1,265,000.00	State of California CDIAC Number: 2012-2073 General obligation bond Other, multiple educational uses 1988 Sch Facs Act Series AH Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$930,000.00	State of California CDIAC Number: 2012-2074 General obligation bond Other, multiple educational uses 1990 Sch Facs Act Series AA Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$9,210,000.00	State of California CDIAC Number: 2012-2075 General obligation bond Other, multiple educational uses 1992 Sch Facs Act Series AU Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
9/24/2012	\$10,855,000.00	State of California CDIAC Number: 2012-2076 General obligation bond Multiple capital improvements, public works 2002 CA Clean Wtr, Air, Safe Neighborhood Pks, & Coastal Protection Act Series AG Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$1,100,000.00	State of California CDIAC Number: 2012-2077 General obligation bond Water supply, storage, distribution 1988 Safe Drinking Wtr Series AG Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$13,110,000.00	State of California CDIAC Number: 2012-2078 General obligation bond Other, multiple educational uses 1998 K-Univ Class Size Reduc Act Series CT Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$19,890,000.00	State of California CDIAC Number: 2012-2079 General obligation bond Other, multiple educational uses 1998 K-Univ Class Size Reduc Act Series CR Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$6,420,000.00	State of California CDIAC Number: 2012-2080 General obligation bond Public transit 1990 Clean Air & Trans Imp Act Series BP Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$510,000.00	State of California CDIAC Number: 2012-2081 General obligation bond College, university facility 1988 Higher Ed Facs Act Series AI Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
9/24/2012	\$590,000.00	State of California CDIAC Number: 2012-2082 General obligation bond College, university facility 1990 Higher Ed Facs Act Series AR Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$2,450,000.00	State of California CDIAC Number: 2012-2083 General obligation bond College, university facility 1992 Higher Ed Facs Act Series AW Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$263,965,000.00	State of California CDIAC Number: 2012-2084 General obligation bond Other, multiple educational uses 2002 K-Univ Facs Act Series BO Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$7,830,000.00	State of California CDIAC Number: 2012-2085 General obligation bond Water supply, storage, distribution Safe Drinking, Clean Wtr, Wtrshed & Fld Protection Act Series AY Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$11,120,000.00	State of California CDIAC Number: 2012-2086 General obligation bond Multiple capital improvements, public works 2000 Safe Neighborhood Prks, Clean Wtr & Air & Coastal Protection Act Series AQ Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$2,535,000.00	State of California CDIAC Number: 2012-2087 General obligation bond Other, multiple educational uses 1990 Sch Facs Act Series AC Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
9/24/2012	\$25,345,000.00	State of California CDIAC Number: 2012-2088 General obligation bond Other, multiple educational uses 1992 Sch Facs Act Series AY Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
9/24/2012	\$590,000.00	State of California CDIAC Number: 2012-2089 General obligation bond Water supply, storage, distribution 1988 Wtr Consvr Series AE Refunding	S:A- M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) RBC Capital Markets LLC	9/1/2030 Serial	<u>NIC: 3.415</u>
2/21/2012	\$860,000,000.00	The Regents of the University of California CDIAC Number: 2012-0250 Public enterprise revenue bond College, university facility Series AD Federally Taxable	S:AA M:Aa1 F:AA+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Goldman Sachs	5/15/2112 Term	<u>NIC: 4.866</u>
7/26/2012	\$899,275,000.00	The Regents of the University of California CDIAC Number: 2012-1270 Public enterprise revenue bond College, university facility Series G Refunding	S:AA- M:Aa2 F:AA	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2042 Comb	<u>TIC: 3.55</u> <u>NIC: 3.931</u>
7/25/2012	\$100,420,000.00	The Regents of the University of California CDIAC Number: 2012-1271 Public enterprise revenue bond College, university facility Series H Federally Taxable Refunding	S:AA- M:Aa2 F:AA	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	5/15/2041 Term	<u>TIC: 4.085</u> <u>NIC: 4.072</u>
10/12/2012	\$2,385,000.00	The Regents of the University of California CDIAC Number: 2012-1684 Public enterprise revenue bond College, university facility UC San Diego, Clean Renewable Energy, Series AE Federally Taxable	NR	Neg	(BC) Orrick Herrington (PU) Wells Fargo Bank (TR) The Bank of NY Mellon	5/15/2022 Term	<u>NIC: 3</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		State of California					
8/22/2012	\$436,220,000.00	Trustees of the California State University CDIAC Number: 2012-1413 Public enterprise revenue bond College, university facility Series A Refunding	S:A+ M:Aa2	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) State of California (UW) Barclays Capital Inc	11/1/2042 Comb	TIC: 3.56 NIC: 3.832
8/22/2012	\$16,700,000.00	Trustees of the California State University CDIAC Number: 2012-1414 Public enterprise revenue bond College, university facility Series B Federally Taxable Refunding	S:A+ M:Aa2	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) State of California (UW) Barclays Capital Inc	11/1/2036 Term	TIC: 4.059 NIC: 4.072
2/28/2012	\$326,205,000.00	California Department of Water Resources CDIAC Number: 2012-0273 Public enterprise revenue bond Water supply, storage, distribution Central Valley Series AK, AL & AM Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) RBC Capital Markets LLC	12/1/2035 Comb	TIC: 2.651
9/19/2012	\$49,525,000.00	California Department of Water Resources CDIAC Number: 2012-1639 Public enterprise revenue bond Water supply, storage, distribution Central Valley Series AN Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Morgan Stanley	12/1/2035 Comb	TIC: 2.966
9/19/2012	\$317,505,000.00	California Department of Water Resources CDIAC Number: 2012-1804 Public enterprise revenue bond Water supply, storage, distribution Central Valley Series AO Federally Taxable Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Morgan Stanley	12/1/2029 Serial	TIC: 2.966

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Alameda					
8/1/2012	\$5,136,632.00	Alameda County Industrial Development Authority CDIAC Number: 2012-1368 Conduit revenue bond Industrial development Packaging Innovators Corp Subject to Alternative Minimum Tax	NR	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (PU) People's Capital	8/15/2020 Term	<u>NIC</u> : 2.65
5/9/2012	\$75,915,000.00	Alameda County Joint Powers Authority CDIAC Number: 2011-1523 Public lease revenue bond Prisons, jails, correctional facilities Refunding	S:AA M:A1 F:AA	Neg	(BC) Kutak Rock (FA) KNN Public Finance (TR) US Bank NA (UW) Bank of America Merrill	12/1/2021 Serial	<u>TIC</u> : 1.529
1/24/2012	\$45,240,000.00	Alameda County Water District Financing Authority CDIAC Number: 2012-0013 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA M:Aa2	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Guggenheim Securities	6/1/2041 Comb	<u>NIC</u> : 3.286
10/3/2012	\$14,715,000.00	Alameda Public Financing Authority CDIAC Number: 2012-0520 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AA+	Comp	(BC) Quint & Thimmig (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Hutchinson Shockey	8/1/2042 Comb	<u>TIC</u> : 3.031
4/17/2012	\$17,770,000.00	Albany Unified School District CDIAC Number: 2012-0466 General obligation bond K-12 school facility Refunding	M:Aa3	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2030 Serial	<u>TIC</u> : 2.477
9/19/2012	\$907,525,000.00	Bay Area Toll Authority CDIAC Number: 2012-1691 Public enterprise revenue bond Bridges and highways Series F-1 Refunding	S:AA M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank NA (UW) Bank of America Merrill	4/1/2031 Serial	<u>TIC</u> : 3.057 <u>NIC</u> : 3.362

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Alameda					
6/26/2012	\$25,000,000.00	Berkeley CDIAC Number: 2012-0801 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) NHA Advisors (TR) Berkeley (UW) Morgan Stanley	7/11/2013 Term	<u>NIC: 0.2</u>
10/1/2012	\$27,260,000.00	Berkeley Joint Powers Financing Authority CDIAC Number: 2012-1525 Public enterprise revenue bond Multiple capital improvements, public works Repertory Theater, Senior Ctr & Office Bldg Refunding	S:AA	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	10/1/2032 Serial	
1/31/2012	\$15,790,000.00	Castro Valley Unified School District CDIAC Number: 2011-1213 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) E J De La Rosa	8/1/2028 Serial	<u>TIC: 2.368</u>
10/3/2012	\$30,085,000.00	Dublin Unified School District CDIAC Number: 2012-1479 General obligation bond K-12 school facility Refunding	S:Aa2 M:AA-	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Robert Baird & Co	8/1/2029 Serial	<u>TIC: 2.302</u> <u>NIC: 2.433</u>
2/17/2012	\$7,640,000.00	Emery Unified School District CDIAC Number: 2012-0043 General obligation bond K-12 school facility Qualified School Construction Bonds Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Caldwell Flores (PU) All Points Cap Corp (TR) US Bank NA	2/1/2032 Term	<u>TIC: 5.52</u>
4/10/2012	\$12,990,000.00	Fremont CDIAC Number: 2012-0166 Certificates of participation/leases Public building Police Fac Series A Refunding	S:AA  Ins	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Citigroup Global Markets	8/1/2025 Serial	<u>TIC: 2.607</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Alameda					
4/10/2012	\$8,165,000.00	Fremont CDIAC Number: 2012-0242 General obligation bond Public building Fire Safety Refunding	S:AA+	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Wells Fargo Bank (UW) Raymond James	8/1/2032 Comb	<u>TIC: 2.873</u>
4/30/2012	\$32,125,000.00	Fremont CDIAC Number: 2012-0319 Certificates of participation/leases Multiple capital improvements, public works Series B Refunding	S:AAA/A-1+  LOC	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (EN) Wells Fargo Bank (TR) Union Bank NA (UW) US Bank NA	8/1/2030 Term	<u>Variable</u>
1/19/2012	\$61,210,000.00	Fremont Unified School District CDIAC Number: 2012-0017 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2026 Serial	<u>TIC: 2.412</u>
12/4/2012	\$80,415,000.00	Fremont Unified School District CDIAC Number: 2012-1866 General obligation bond K-12 school facility Series B Refunding	S:AA- M:Aa2	Comp	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Barclays Capital Inc	8/1/2030 Serial	<u>TIC: 2.828</u> <u>NIC: 2.901</u>
8/14/2012	\$15,565,000.00	Hayward Unified School District CDIAC Number: 2012-1374 Certificates of participation/leases K-12 school facility Refunding	S:AA-/A  Ins	Comp	(BC) Lozano Smith (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	6/1/2032 Serial	<u>TIC: 3.788</u>
7/17/2012	\$8,310,000.00	Livermore CDIAC Number: 2012-0858 Certificates of participation/leases Public building Refunding	S:AA  Ins	Comp	(BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Mitsubishi UFJ Securities	4/1/2017 Serial	<u>TIC: 1.195</u> <u>NIC: 1.212</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Alameda					
9/1/2012	\$13,415,000.00	Livermore CFD No. 2009-1 CDIAC Number: 2012-1495 Limited tax obligation bond Multiple capital improvements, public works Imp Area No 1, El Charro Refunding	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Paragon Outlet Partners	6/30/2042 Term	TIC: 5.32 NIC: 5.389
3/22/2012	\$16,400,000.00	New Haven Unified School District CDIAC Number: 2012-0375 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Alameda Co	9/27/2012 Term	TIC: 0.3
6/12/2012	\$21,688,104.00	New Haven Unified School District CDIAC Number: 2012-0856 General obligation bond K-12 school facility Refunding	S:AA-/A+ M:Aa3/Aa3  Ins	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	8/1/2030 Serial	TIC: 3.704 NIC: 6.003
4/1/2012	\$9,703,757.00	Newark CDIAC Number: 2012-0275 Certificates of participation/leases Multiple capital improvements, public works Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (PU) Compass Bank	6/1/2028 Serial	TIC: 3.5
7/17/2012	\$15,000,000.00	Newark Unified School District CDIAC Number: 2012-0859 General obligation bond K-12 school facility Series A	S:AA-	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) E J De La Rosa	8/1/2042 Comb	TIC: 3.888 NIC: 3.904
11/28/2012	\$36,275,000.00	Newark Unified School District CDIAC Number: 2012-1808 General obligation bond K-12 school facility Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) E J De La Rosa	8/1/2025 Serial	TIC: 2.761 NIC: 2.772

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Alameda					
6/13/2012	\$83,125,000.00	Oakland CDIAC Number: 2012-0869 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) First Southwest (TR) The Bank of NY Mellon (UW) Goldman Sachs	6/28/2013 Term	TIC: 0.21 NIC: 0.211
7/12/2012	\$212,540,000.00	Oakland CDIAC Number: 2012-1098 Pension obligation bonds Insurance and pension funds Federally Taxable	S:A+ M:Aa3	Neg	(BC) Orrick Herrington (FA) PRAG (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	12/15/2025 Comb	TIC: 4.439 NIC: 4.435
8/1/2012	\$3,545,000.00	Oakland CDIAC Number: 2012-1407 Special assessment bond Multiple capital improvements, public works Reassessment Dist No 99-1 Refunding	S:A	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	9/2/2024 Serial	TIC: 3.021 NIC: 3.035
3/6/2012	\$31,040,000.00	Oakland Unified School District CDIAC Number: 2012-0248 General obligation bond K-12 school facility Series A	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Siebert Brandford	8/1/2032 Comb	NIC: 5.124
3/6/2012	\$23,960,000.00	Oakland Unified School District CDIAC Number: 2012-0249 General obligation bond K-12 school facility Series B, Qualified School Construction Bonds Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Siebert Brandford	8/1/2033 Term	NIC: 6.877
5/22/2012	\$122,815,000.00	Oakland-Alameda County Coliseum Authority CDIAC Number: 2012-0540 Public lease revenue bond Recreation and sports facilities Series A Refunding	M:A1 F:AA-	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	2/1/2025 Serial	NIC: 3.245

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Alameda					
8/28/2012	\$94,070,000.00	Ohlone Community College District CDIAC Number: 2012-0917 General obligation bond College, university facility Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2030 Comb	TIC: 3.216 NIC: 3.439
3/28/2012	\$59,005,000.00	Peralta Community College District CDIAC Number: 2012-0470 General obligation bond K-12 school facility Refunding	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Barclays Bank	8/1/2034 Comb	TIC: 3.741
8/8/2012	\$22,000,000.00	Peralta Community College District (CCCFA) CDIAC Number: 2012-1384 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series B	S:SP-1	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets LLC	6/28/2013 Term	TIC: 0.895 NIC: 0.905
6/20/2012	\$9,175,000.00	Pleasanton Unified School District (CSCRPA) CDIAC Number: 2012-1205 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series N	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	TIC: 0.367 NIC: 0.373
9/27/2012	\$380,315,000.00	Port of Oakland CDIAC Number: 2012-1537 Public enterprise revenue bond Multiple capital improvements, public works Sr Lien Series P Subject to Alternative Minimum Tax Refunding	S:A+ M:A2 F:A+	Neg	(BC) O'Melveny & Myers (FA) Montague DeRose (TR) US Bank NA (UW) Merrill Lynch Pierce	5/1/2033 Serial	
9/27/2012	\$3,575,000.00	Port of Oakland CDIAC Number: 2012-1539 Public enterprise revenue bond Multiple capital improvements, public works Sr Lien Series Q Refunding	S:A+ M:A2 F:A+	Neg	(BC) O'Melveny & Myers (FA) Montague DeRose (TR) US Bank NA (UW) Merrill Lynch Pierce	5/1/2014 Serial	

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Alameda</u>					
3/14/2012	\$18,305,000.00	San Leandro CDIAC Number: 2012-0445 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding	S:A+ M:Aa3	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Wedbush Securities Inc	6/1/2024 Serial	<u>NIC: 4.718</u>
		<u>Amador</u>					
6/20/2012	\$1,000,000.00	Amador County Office of Education (CSCRPA) CDIAC Number: 2012-1198 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series M	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	<u>TIC:0.608</u> <u>NIC: 0.617</u>
6/20/2012	\$4,630,000.00	Amador County Unified School District (CSCRPA) CDIAC Number: 2012-1199 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series M	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	<u>TIC:0.608</u> <u>NIC: 0.617</u>
		<u>Butte</u>					
4/17/2012	\$2,780,000.00	Butte County Board of Education CDIAC Number: 2012-0469 Tax and revenue anticipation note Cash flow, interim financing	NR	Comp	(BC) Bartkiewicz Kronick (FA) Government Fin Strat (PU) Westamerica Bank (TR) Butte Co	10/1/2012 Term	<u>NIC: 0.75</u>
7/20/2012	\$18,665,000.00	Chico Unified School District CDIAC Number: 2012-1269 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (PU) Capital One Pub Fund LLC (TR) The Bank of NY Mellon	8/1/2028 Term	<u>TIC:2.85</u> <u>NIC: 2.85</u>
4/3/2012	\$15,000,000.00	Oroville CDIAC Number: 2012-0317 Conduit revenue bond Hospital Series A Refunding	S:A/A-1  LOC	Neg	(BC) Quint & Thimmig (EN) Comerica Bank (TR) The Bank of NY Mellon (UW) Gates Cap Corp	4/1/2026 Term	<u>TIC:4.489</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Butte</u>					
7/1/2012	\$200,000.00	Palermo Union School District CDIAC Number: 2012-1393 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (PU) Carey Construction	7/1/2018 Term	<u>TIC: 4.5</u>
9/28/2012	\$2,250,000.00	Paradise CDIAC Number: 2012-1635 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Stradling Yocca (PU) US Bank NA (TR) US Bank NA	6/30/2013 Term	<u>TIC: 1.3</u>
9/19/2012	\$3,342,264.00	South Feather Water and Power Agency CDIAC Number: 2012-1433 Public enterprise revenue bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Weist Law Firm (PU) Bank of Nevada	4/1/2024 Term	<u>TIC: 2.68</u> <u>NIC: 2.679</u>
		<u>Calaveras</u>					
2/28/2012	\$5,002,350.00	Bret Harte Union High School District CDIAC Number: 2012-0296 Bond anticipation note K-12 school facility	M:MIG1	Neg	(BC) Stradling Yocca (FA) CA Financial Service (TR) US Bank NA (UW) George K Baum	3/15/2015 Comb	<u>TIC: 1.469</u>
6/20/2012	\$1,680,000.00	Bret Harte Union High School District (CSCRPA) CDIAC Number: 2012-1190 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	<u>TIC: 0.348</u> <u>NIC: 0.353</u>
6/20/2012	\$3,350,000.00	Calaveras Unified School District (CSCRPA) CDIAC Number: 2012-1125 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	<u>TIC: 0.4</u> <u>NIC: 0.406</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Colusa</u>							
5/3/2012	\$2,830,000.00	Colusa County CDIAC Number: 2012-0648 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (PU) Umpqua Bank (TR) Union Bank NA	6/30/2018 Term	<u>NIC: 3.748</u>
4/1/2012	\$1,729,397.00	Williams Unified School District CDIAC Number: 2012-0585 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskovitz (PU) Westamerica Bank	10/29/2019 Serial	<u>TIC: 2.9</u>
<u>Contra Costa</u>							
2/1/2012	\$19,410,000.00	Acalanes Union High School District CDIAC Number: 2011-1324 General obligation bond K-12 school facility Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2024 Serial	<u>NIC: 2.602</u>
9/6/2012	\$24,720,000.00	Acalanes Union High School District CDIAC Number: 2012-1475 General obligation bond K-12 school facility 2015 Crossover Series B Federally Taxable Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2025 Serial	<u>TIC: 3.169</u> <u>NIC: 3.167</u>
1/11/2012	\$24,060,000.00	Brentwood Infrastructure Financing Authority CDIAC Number: 2011-1285 Revenue bond (Pool) Multiple capital improvements, public works Refunding	S:AA-/A-  Ins	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Markets LLC	11/1/2031 Comb	<u>TIC: 4.293</u>
6/7/2012	\$22,395,000.00	Brentwood Infrastructure Financing Authority CDIAC Number: 2012-0810 Revenue bond (Pool) Multiple capital improvements, public works Series A Refunding	S:AA-/A-  Ins	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Markets LLC	9/2/2029 Comb	<u>TIC: 3.531</u> <u>NIC: 3.559</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Contra Costa					
3/28/2012	\$23,155,000.00	Brentwood Union School District CDIAC Number: 2012-0461 General obligation bond K-12 school facility Refunding	M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	8/1/2028 Serial	<u>TIC: 3.044</u>
6/11/2012	\$2,585,000.00	Byron Bethany Joint Powers Authority CDIAC Number: 2012-0680 Public enterprise revenue bond Wastewater collection, treatment Refunding	NR	Neg	(BC) Weist Law Firm (FA) Sutter Securities (TR) Deutsche Bank Natl Trust (UW) Southwest Securities	8/1/2039 Comb	<u>TIC: 4.883</u> <u>NIC: 4.863</u>
9/18/2012	\$10,080,000.00	Concord CDIAC Number: 2012-1461 Certificates of participation/leases Wastewater collection, treatment Refunding	S:AA	Comp	(BC) Jones Hall (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	2/1/2029 Serial	<u>TIC: 2.6</u> <u>NIC: 2.629</u>
10/18/2012	\$106,565,000.00	Contra Costa Community College District CDIAC Number: 2012-1702 General obligation bond College, university housing Refunding	S:AA M:Aa1	Neg	(BC) Orrick Herrington (FA) Keygent LLC (UW) De La Rosa & Co	8/1/2032 Serial	<u>TIC: 2.866</u> <u>NIC: 3.103</u>
8/1/2012	\$12,777,000.00	Contra Costa County CDIAC Number: 2012-1076 Conduit revenue bond Multifamily housing Lafayette Sr Apts Series A	NR	Neg	(BC) Quint & Thimmig (PU) Banc of Am Pub Cap Corp (TR) US Bank NA	2/1/2045 Term	<u>Variable</u>
12/1/2012	\$14,050,000.00	Contra Costa County CDIAC Number: 2012-1762 Conduit revenue bond Multifamily housing Berrellesa Palms Series B	NR	Neg	(BC) Quint & Thimmig (PU) Bank of the West (TR) Bank of the West	4/1/2045 Term	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Contra Costa					
10/1/2012	\$13,102,304.00	Contra Costa County Public Financing Authority CDIAC Number: 2012-1615 Public lease revenue bond Multiple capital improvements, public works Series A	NR	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (PU) Banc of Am Pub Cap Corp (TR) Wells Fargo Bank	6/1/2027 Term	TIC: 2.679 NIC: 2.68
12/4/2012	\$201,450,000.00	Contra Costa Transportation Authority CDIAC Number: 2012-1774 Sales tax revenue bond Public transit Series A Refunding	S:AA+ F:AA+	Neg	(BC) Best Best & Krieger (FA) The PFM Group (TR) Deutsche Bank Natl Trust (UW) RBC Capital Markets LLC	3/1/2034 Term	Variable
12/4/2012	\$188,770,000.00	Contra Costa Transportation Authority CDIAC Number: 2013-0036 Sales tax revenue bond Public transit Series B	S:AA+ F:AA+	Neg	(BC) Best Best & Krieger (FA) The PFM Group (TR) Deutsche Bank Natl Trust (UW) Citigroup Global Markets	3/1/2034 Serial	TIC: 2.074
7/18/2012	\$22,940,000.00	Contra Costa Water Authority CDIAC Number: 2012-0994 Public enterprise revenue bond Water supply, storage, distribution Randall Bold Wtr Treatment Plant Series A Refunding	S:AA+ M:Aa2 F:AA+	Comp	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Citigroup Global Markets	10/1/2020 Serial	TIC: 1.082
7/18/2012	\$87,115,000.00	Contra Costa Water District CDIAC Number: 2012-0993 Public enterprise revenue bond Water supply, storage, distribution Series Q Refunding	S:AA+ M:Aa2 F:AA+	Comp	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) FTN Financial Cap Mkts	10/1/2032 Serial	TIC: 2.343
9/19/2012	\$50,000,000.00	Contra Costa Water District CDIAC Number: 2012-1563 Commercial paper Water supply, storage, distribution Los Vaqueros Reservoir Expansion & Shortcut Pipeline Refunding	S:A1+ F:F1*	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Morgan Stanley	6/17/2013 Serial	Variable

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Contra Costa					
8/15/2012	\$14,150,000.00	Discovery Bay Public Financing Authority CDIAC Number: 2012-1429 Public enterprise revenue bond Wastewater collection, treatment	S:AA-/AA-  Ins	Neg	(BC) Weist Law Firm (EN) Assured Guaranty Corp (TR) Deutsche Bank Natl Trust (UW) Kinsell Newcomb	12/1/2042 Comb	<u>TIC</u> : 4
6/22/2012	\$1,026,800.00	El Cerrito CDIAC Number: 2012-1010 Public enterprise revenue bond Flood control, storm drainage Refunding	NR	Neg	(BC) Meyers Nave Riback Silver (FA) Cooperman & Associates (PU) JP Morgan Chase Bk (TR) US Bank NA	8/1/2013 Term	<u>NIC</u> : 1.683
10/10/2012	\$4,000,000.00	El Cerrito CDIAC Number: 2012-1872 Tax anticipation note Cash flow, interim financing	NR	Neg	(BC) Meyers Nave Riback Silver (PU) Westamerica Bank (TR) El Cerrito	12/21/2012 Term	<u>NIC</u> : 0.751
12/5/2012	\$1,595,300.00	El Cerrito CDIAC Number: 2012-1939 Certificates of participation/leases Equipment Solar energy	NR	Neg	(BC) Gilmore & Bell (FA) Brandis Tallman LLC (PU) Green Campus Partners, LL (TR) Deutsche Bank Natl Trust	12/1/2027 Term	<u>TIC</u> : 2.75 <u>NIC</u> : 2.75
9/19/2012	\$3,405,600.00	El Cerrito Public Financing Authority CDIAC Number: 2012-1610 Public lease revenue bond Solid waste recovery facilities Recycling Center Refunding	NR	Neg	(BC) Meyers Nave Riback Silver (FA) Cooperman & Associates (PU) JP Morgan Chase Bk (TR) El Cerrito	10/1/2025 Term	<u>NIC</u> : 2.42
9/26/2012	\$2,516,500.00	El Cerrito Public Financing Authority CDIAC Number: 2012-1611 Public lease revenue bond Recreation and sports facilities Swim Center Refunding	NR	Neg	(BC) Meyers Nave Riback Silver (FA) Cooperman & Associates (PU) JP Morgan Chase Bk (TR) Union Bank NA	9/1/2020 Term	<u>NIC</u> : 1.96

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Contra Costa					
6/13/2012	\$26,220,000.00	Liberty Union High School District CDIAC Number: 2012-0855 General obligation bond K-12 school facility Refunding	M:Aa2	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Robert Baird & Co	8/1/2030 Serial	TIC: 3.315 NIC: 3.502
2/10/2012	\$8,025,000.00	Martinez CDIAC Number: 2012-0097 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AA M:Aa3	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Brandis Tallman LLC	12/1/2026 Serial	NIC: 2.66
3/21/2012	\$10,000,000.00	Martinez CDIAC Number: 2012-0098 General obligation bond Multiple capital improvements, public works Series B	S:AA+	Comp	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Citigroup Capital Markets	8/1/2042 Comb	NIC: 4.285
5/15/2012	\$7,875,000.00	Moraga School District CDIAC Number: 2012-0464 General obligation bond K-12 school facility Refunding	S:AA	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	5/15/2021 Serial	TIC: 1.227
3/7/2012	\$40,540,000.00	Mt Diablo Unified School District CDIAC Number: 2012-0395 General obligation bond K-12 school facility Series B-2 Refunding	M:Aa3	Neg	(BC) Matt Juhl-Darlington (FA) Isom Advis/Urban Futures (TR) Wells Fargo Bank (UW) Stone Youngberg/Stifel	7/1/2029 Serial	TIC: 3.785
5/30/2012	\$149,995,000.00	Mt Diablo Unified School District CDIAC Number: 2012-0576 General obligation bond K-12 school facility Series E	M:Aa3	Neg	(BC) Matt Juhl-Darlington (FA) Isom Advis/Urban Futures (TR) Wells Fargo Bank (UW) Stone & Youngberg	6/1/2037 Comb	TIC: 4.04

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Contra Costa					
3/20/2012	\$14,775,000.00	Oakley Public Financing Authority CDIAC Number: 2012-0453 Revenue bond (Pool) Multiple capital improvements, public works Refunding	S:BBB-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Wells Fargo Bank (UW) RBC Capital Markets LLC	9/2/2034 Comb	<u>TIC</u> :4.868
7/24/2012	\$25,000,000.00	Pittsburg Unified School District CDIAC Number: 2012-0332 General obligation bond K-12 school facility Qualified School Construction Bonds, Series B Federally Taxable	M:Aa3	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2034 Comb	<u>TIC</u> :4.748
7/24/2012	\$13,265,000.00	Pittsburg Unified School District CDIAC Number: 2012-1273 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2026 Serial	<u>TIC</u> :2.54
8/7/2012	\$18,003,210.75	Pittsburg Unified School District CDIAC Number: 2012-1275 General obligation bond K-12 school facility Series C	M:Aa3	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2052 Comb	<u>TIC</u> :5.5 <u>NIC</u> : 11.744
10/18/2012	\$7,050,000.00	Pittsburg Unified School District CDIAC Number: 2012-1730 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (PU) Banc of Am Pub Cap Corp (TR) Union Bank NA	9/1/2023 Term	<u>TIC</u> :2.54
4/18/2012	\$8,000,000.00	Pleasant Hill Recreation & Park District CDIAC Number: 2012-0465 General obligation bond Recreation and sports facilities Series B	S:AA-/A-  Ins	Comp	(BC) Quint & Thimmig (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Citigroup Global Markets	8/1/2042 Comb	<u>TIC</u> :4.023

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Contra Costa					
10/1/2012	\$9,000,000.00	Richmond CDIAC Number: 2012-1177 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Union Bank NA (UW) Morgan Keegan & Co	6/28/2013 Term	<u>NIC</u> : 0.48
11/1/2012	\$2,000,000.00	Richmond CDIAC Number: 2012-1871 Certificates of participation/leases Public building West Contra Costa Family Justice Center	NR	Neg	(BC) Kronick Moskowitz (PU) Capital One Pub Fund LLC (TR) Deutsche Bank Natl Trust	1/14/2023 Term	<u>TIC</u> : 2.67
10/9/2012	\$703,500.00	Rodeo-Hercules Fire Protection District CDIAC Number: 2012-1741 Certificates of participation/leases Equipment 1 Rescue Pumper & 3 Command Vehicles	NR	Neg	(PU) Kansas State Bank	10/15/2021 Term	<u>TIC</u> : 0 <u>NIC</u> : 3.1
10/9/2012	\$146,000.00	Rodeo-Hercules Fire Protection District CDIAC Number: 2012-1742 Certificates of participation/leases Equipment Protective Gear & Rescue Equip	NR	Neg	(PU) Kansas State Bank	10/15/2016 Term	
6/19/2012	\$167,945,000.00	San Ramon Valley Unified School District CDIAC Number: 2012-0814 General obligation bond K-12 school facility Refunding	S:AA M:Aa1	Neg	(BC) Orrick Herrington (FA) Isom Advis/Urban Futures (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	8/1/2029 Serial	<u>TIC</u> : 2.857 <u>NIC</u> : 3.117
12/7/2012	\$1,950,000.00	School Project For Utility Rate Reduction (SPURR) CDIAC Number: 2012-1899 Revenue anticipation note Project, interim financing Natural Gas Purchase Program	M:MIG1	Neg	(BC) Quint & Thimmig (TR) Union Bank NA (UW) Wulff Hansen & Co	8/1/2013 Term	<u>TIC</u> : 1.812

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Contra Costa</u>					
7/31/2012	\$8,420,000.00	Walnut Creek School District CDIAC Number: 2012-0958 General obligation bond K-12 school facility Refunding	S:AA	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2027 Comb	<u>TIC: 1.456</u> <u>NIC: 1.574</u>
6/19/2012	\$98,200,000.00	West Contra Costa Unified School District CDIAC Number: 2012-0956 General obligation bond K-12 school facility Refunding	S:AA-/A+ M:Aa3/Aa3 F:A+ Ins	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2032 Comb	<u>TIC: 4.137</u> <u>NIC: 4.368</u>
		<u>Del Norte</u>					
9/27/2012	\$5,425,000.00	Crescent City Harbor District CDIAC Number: 2012-1512 Certificates of participation/leases Ports, marinas Harbor Restoration Refunding	NR	Neg	(BC) Best Best & Krieger (PU) US Dept of Agriculture	9/1/2052 Term	<u>TIC: 3.47</u>
		<u>El Dorado</u>					
5/31/2012	\$9,615,000.00	Buckeye Union School District CDIAC Number: 2012-0664 Certificates of participation/leases K-12 school facility Refunding	S:AA-/A+  Ins	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Fidelity Cap Mkt	6/1/2031 Serial	<u>TIC: 3.273</u>
8/23/2012	\$44,250,000.00	El Dorado County CFD No 1992-1 CDIAC Number: 2012-1277 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills Dev Refunding	S:A	Neg	(BC) Kronick Moskowitz (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	9/1/2031 Comb	<u>TIC: 3.611</u>
6/28/2012	\$48,935,000.00	El Dorado Irrigation District CDIAC Number: 2012-0702 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AA-/A+ M:Aa3/A1  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Citigroup Global Markets	3/1/2029 Serial	<u>TIC: 3.094</u> <u>NIC: 3.348</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		El Dorado					
6/28/2012	\$1,750,000.00	El Dorado Irrigation District CDIAC Number: 2012-0703 Public enterprise revenue bond Wastewater collection, treatment Series B Federally Taxable Refunding	S:AA-/A+ M:Aa3/A1  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Citigroup Global Markets	3/1/2021 Serial	<u>TIC</u> : 3.188 <u>NIC</u> : 3.194
8/2/2012	\$14,999,904.00	El Dorado Union High School District CDIAC Number: 2012-1346 General obligation bond K-12 school facility	S:AA-	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) Meisrow Financial	8/1/2042 Serial	<u>TIC</u> : 5.168
5/8/2012	\$16,756,934.00	Lake Tahoe Unified School District CDIAC Number: 2012-0258 General obligation bond K-12 school facility	S:A+ M:Aa3	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2045 Comb	<u>TIC</u> : 4.441
7/12/2012	\$5,765,000.00	South Lake Tahoe CDIAC Number: 2012-0102 Certificates of participation/leases Street construction and improvements	S:AA-	Comp	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2042 Comb	<u>TIC</u> : 3.901 <u>NIC</u> : 3.9
2/28/2012	\$1,266,125.00	South Lake Tahoe Recreation Facilities Joint Powers Authority CFD No 2000-1 CDIAC Number: 2012-0076 Limited tax obligation bond Recreation and sports facilities Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) NHA Advisors (PU) Compass Mortgage Corp (TR) Union Bank NA	9/1/2030 Term	<u>TIC</u> : 3.199

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>El Dorado</u>					
2/28/2012	\$3,255,805.00	South Lake Tahoe Recreation Facilities Joint Powers Authority CFD No 2000-1 CDIAC Number: 2012-0077 Limited tax obligation bond Recreation and sports facilities Series B Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (FA) NHA Advisors (PU) Compass Bank (TR) Union Bank NA	9/1/2030 Term	<u>TIC</u> : 4.749
9/18/2012	\$10,605,000.00	South Tahoe Public Utility District CDIAC Number: 2012-1545 Certificates of participation/leases Wastewater collection, treatment Refunding	NR	Neg	(BC) Jones Hall (FA) Bartle Wells (PU) Compass Mortgage Corp	9/1/2024 Term	<u>TIC</u> : 2.312 <u>NIC</u> : 2.3
		<u>Fresno</u>					
12/12/2012	\$12,999,862.00	Central Unified School District CDIAC Number: 2012-1809 General obligation bond K-12 school facility Series B Refunding	S:AA-/A+  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2042 Comb	<u>TIC</u> : 5.623
5/31/2012	\$17,935,000.00	Clovis Unified School District CDIAC Number: 2012-0462 General obligation bond K-12 school facility Refunding	S:AA M:AA+	Neg	(BC) Jones Hall (FA) Keygent LLC (TR) Union Bank NA (UW) Stone Youngberg/Stifel	8/1/2021 Serial	<u>TIC</u> : 1.637 <u>NIC</u> : 1.8
8/15/2012	\$79,996,801.00	Clovis Unified School District CDIAC Number: 2012-1219 General obligation bond K-12 school facility Series A	S:AA M:Aa2	Neg	(BC) Jones Hall (FA) Keygent LLC (TR) Union Bank NA (UW) Stone Youngberg/Stifel	8/1/2037 Comb	<u>TIC</u> : 4.206
3/30/2012	\$12,830,000.00	Coalinga Public Financing Authority CDIAC Number: 2012-0320 Revenue bond (Pool) Multiple capital improvements, public works Refunding	S:BBB M:A3	Neg	(BC) Quint & Thimmig (TR) US Bank NA (UW) Wulff Hansen & Co	4/1/2048 Comb	<u>TIC</u> : 5.297

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Fresno					
6/5/2012	\$82,000,000.00	Fresno County CDIAC Number: 2012-0740 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Hawkins Delafield (FA) KNN Public Finance (TR) Fresno Co (UW) Jefferies LLC	6/28/2013 Term	<u>TIC</u> : 0.215
9/27/2012	\$22,425,000.00	Fresno County Financing Authority CDIAC Number: 2012-1438 Public lease revenue bond Public building Series A Refunding	S:AA- /AA-  Ins	Comp	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Morgan Stanley Smith	8/1/2022 Serial	<u>TIC</u> : 2.016 <u>NIC</u> : 0
6/28/2012	\$39,895,000.00	Fresno Unified School District CDIAC Number: 2012-1365 General obligation bond K-12 school facility Series A Refunding	S:AA- M:Aa3/Aa3  Ins	Neg	(BC) Jones Hall (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Citigroup Global Markets	8/1/2030 Comb	<u>NIC</u> : 3.438
6/28/2012	\$32,390,000.00	Fresno Unified School District CDIAC Number: 2012-1366 General obligation bond K-12 school facility Series B Federally Taxable Refunding	S:AA- M:Aa3/Aa3  Ins	Neg	(BC) Jones Hall (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) E J De La Rosa	8/1/2021 Serial	<u>TIC</u> : 2.647
2/9/2012	\$5,465,000.00	Kerman Unified School District (CSCRPA) CDIAC Number: 2012-0217 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series U	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC</u> : 0.624
6/20/2012	\$2,200,000.00	Kerman Unified School District (CSCRPA) CDIAC Number: 2012-1147 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2013 Term	<u>TIC</u> : 0.401 <u>NIC</u> : 0.405

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Fresno					
3/5/2012	\$17,435.00	Monroe Elementary School District CDIAC Number: 2012-0367 Certificates of participation/leases Equipment Lanier Copier	NR	Neg	(UW) Kansas State Bank	2/5/2017 Serial	<u>NIC: 4.5</u>
1/24/2012	\$3,300,000.00	Orange Cove Irrigation District CDIAC Number: 2011-1534 Public enterprise revenue bond Water supply, storage, distribution Central Valley Refunding	S:A+	Neg	(BC) Kronick Moskovitz (TR) US Bank NA (UW) Stern Brothers & Co	2/1/2022 Comb	<u>TIC: 3.592</u>
2/9/2012	\$3,265,000.00	Sanger Unified School District (CSCRPA) CDIAC Number: 2012-0188 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC: 0.422</u>
6/20/2012	\$2,980,000.00	Sanger Unified School District (CSCRPA) CDIAC Number: 2012-1118 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	<u>TIC: 0.423</u> <u>NIC: 0.428</u>
8/22/2012	\$1,500,000.00	Selma CDIAC Number: 2012-1432 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Neg	(BC) Weist Law Firm (FA) P2 Capital Advisors (TR) US Bank NA (UW) E J De La Rosa	6/28/2013 Term	<u>TIC: 1.963</u> <u>NIC: 1.95</u>
4/16/2012	\$13,500,000.00	Selma Unified School District CDIAC Number: 2012-0605 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bond Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Banc of Am Lease & Cap (TR) Deutsche Bank Natl Trust	4/26/2029 Term	<u>NIC: 4.122</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Fresno					
9/1/2012	\$4,488,379.00	Selma Unified School District CDIAC Number: 2012-1428 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) GHSB LLP (FA) Caldwell Flores (PU) Selma Sch Fin Corp (TR) The Bank of NY Mellon	8/1/2026 Term	TIC: 3.2 NIC: 3.2
2/9/2012	\$2,350,000.00	Selma Unified School District (CSCRPA) CDIAC Number: 2012-0189 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	NIC: 0.422
6/20/2012	\$1,335,000.00	Sierra Unified School District (CSCRPA) CDIAC Number: 2012-1203 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series M	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	TIC: 0.608 NIC: 0.617
9/28/2012	\$7,306,260.00	Washington Unified School District CDIAC Number: 2012-1405 Certificates of participation/leases K-12 school facility Solar Clean Renewable Energy Bonds Federally Taxable	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (PU) All Points Cap Corp	10/23/2029 Serial	TIC: 5.09 NIC: 0
9/13/2012	\$21,150,000.00	Washington Unified School District CDIAC Number: 2012-1456 General obligation bond K-12 school facility Refunding	S:A+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	8/1/2022 Serial	TIC: 1.936
2/9/2012	\$3,140,000.00	Washington Unified School District (CSCRPA) CDIAC Number: 2012-0190 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	NIC: 0.422

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Fresno</u>					
6/20/2012	\$1,630,000.00	Washington Unified School District (CSCRPA) CDIAC Number: 2012-1153 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2013 Term	<u>TIC</u> :0.401 <u>NIC</u> : 0.405
6/20/2012	\$1,350,000.00	West Hills Community College District (CSCRPA) CDIAC Number: 2012-1142 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	<u>TIC</u> :0.4 <u>NIC</u> : 0.406
		<u>Glenn</u>					
2/15/2012	\$2,308,200.00	Orland CDIAC Number: 2012-0158 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (PU) Umpqua Bank (TR) The Bank of NY Mellon	2/22/2022 Comb	<u>TIC</u> :4.216
3/1/2012	\$8,034,047.00	Orland Joint Unified School District CDIAC Number: 2012-0148 General obligation bond K-12 school facility Series B Refunding	S:AA-/A  Ins	Neg	(BC) Matt Juhl-Darlington (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2051 Comb	<u>TIC</u> :5.827
2/9/2012	\$2,990,000.00	Orland Joint Unified School District (CSCRPA) CDIAC Number: 2012-0185 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC</u> : 0.422
6/20/2012	\$1,430,000.00	Orland Joint Unified School District (CSCRPA) CDIAC Number: 2012-1115 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	<u>TIC</u> :0.423 <u>NIC</u> : 0.428

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Humboldt</u>					
6/7/2012	\$9,370,000.00	Eureka Public Financing Authority CDIAC Number: 2012-0608 Public enterprise revenue bond Wastewater collection, treatment	S:AA-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2042 Comb	<u>TIC</u> :4.456
8/1/2012	\$18,090,000.00	Eureka Unified School District CDIAC Number: 2012-0551 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (FA) CA Financial Service (PU) First Republic Bank (TR) US Bank NA	8/1/2025 Term	<u>TIC</u> :3.275
8/1/2012	\$5,130,000.00	Eureka Unified School District CDIAC Number: 2012-0552 General obligation bond K-12 school facility Imp Dist No 1 Refunding	NR	Neg	(BC) Orrick Herrington (FA) CA Financial Service (PU) First Republic Bank (TR) US Bank NA	8/1/2024 Term	<u>TIC</u> :3.181
9/18/2012	\$1,146,210.00	Fortuna Union Elementary School District CDIAC Number: 2012-1301 Bond anticipation note K-12 school facility	S:SP-1+	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (TR) Humboldt Co (UW) OConnor & Company	9/1/2017 Term	<u>TIC</u> :2.594 <u>NIC</u> : 2.719
2/1/2012	\$1,724,500.00	Pacific Union School District CDIAC Number: 2012-0059 General obligation note K-12 school facility Refunding	NR	Neg	(BC) Matt Juhl-Darlington (FA) Isom Advis/Urban Futures (PU) City National Bank	8/1/2024 Term	<u>TIC</u> :3.9
8/8/2012	\$4,000,000.00	Redwoods Community College District (CCCFA) CDIAC Number: 2012-1385 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets LLC	6/28/2013 Term	<u>TIC</u> :0.788 <u>NIC</u> : 0.797

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Humboldt</u>							
2/23/2012	\$1,853,788.00	Rohnerville School District CDIAC Number: 2012-0042 General obligation bond K-12 school facility Series B	S:AA-/A+  Ins	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) Humboldt Co (UW) Piper Jaffray & Co	8/1/2047 Comb	<u>TIC</u> : 6.019
11/16/2012	\$2,199,619.00	Trinidad Union School District CDIAC Number: 2012-1629 General obligation bond K-12 school facility	S:AA-/A+  Ins	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) Humboldt Co (UW) Stone Youngberg/Stifel	8/1/2047 Comb	<u>TIC</u> : 4.485
<u>Imperial</u>							
12/4/2012	\$3,955,000.00	Brawley Union High School District CDIAC Number: 2012-1830 General obligation bond K-12 school facility Refunding	M:Aa3/A2  Ins	Neg	(BC) Jones Hall (FA) Oakwood Pub Fin (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone Youngberg/Stifel	8/1/2031 Comb	<u>TIC</u> : 2.74 <u>NIC</u> : 2.732
2/9/2012	\$190,000.00	Brawley Union High School District (CSCRPA) CDIAC Number: 2012-0168 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC</u> : 0.422
2/9/2012	\$665,000.00	Calipatria Unified School District (CSCRPA) CDIAC Number: 2012-0169 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC</u> : 0.422
6/20/2012	\$470,000.00	Calipatria Unified School District (CSCRPA) CDIAC Number: 2012-1126 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	<u>TIC</u> : 0.4 <u>NIC</u> : 0.406

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Imperial					
10/11/2012	\$287,859.00	El Centro CDIAC Number: 2013-0023 Certificates of participation/leases Equipment Police Patrol Car Electronic Upgrades	NR	Neg	(PU) Kansas State Bank	12/20/2016 Serial	TIC: 0 NIC: 5.646
2/9/2012	\$5,640,000.00	El Centro Elementary School District (CSCRPA) CDIAC Number: 2012-0215 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series U	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	NIC: 0.624
2/8/2012	\$7,835,000.00	El Centro Financing Authority CDIAC Number: 2012-0080 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AA-/A-  Ins	Neg	(BC) Fulbright & Jaworski (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Estrada Hinojosa & Co Inc	10/1/2027 Serial	TIC: 3.373
11/8/2012	\$2,065,000.00	Holtville Unified School District CDIAC Number: 2012-1632 General obligation bond K-12 school facility Refunding	M:Aa3/A2  Ins	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	8/1/2027 Comb	TIC: 3.25 NIC: 3.54
11/8/2012	\$980,000.00	Holtville Unified School District CDIAC Number: 2012-1633 General obligation bond K-12 school facility	M:Aa3/A2  Ins	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	8/1/2037 Term	TIC: 4.321 NIC: 4.551
2/9/2012	\$745,000.00	Holtville Unified School District (CSCRPA) CDIAC Number: 2012-0179 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	NIC: 0.422

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Imperial					
1/18/2012	\$8,000,000.00	Imperial Community College District CDIAC Number: 2011-0505 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC: 1.066</u>
12/12/2012	\$19,420,000.00	Imperial Community College District CDIAC Number: 2012-1908 General obligation bond College, university facility Refunding	S:AA-/A  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	8/1/2029 Comb	<u>TIC: 3.378</u> <u>NIC: 3.517</u>
12/3/2012	\$9,800,000.00	Imperial Community College District CDIAC Number: 2012-1928 Tax and revenue anticipation note Cash flow, interim financing	S:SP-2	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	12/2/2013 Term	<u>TIC: 1.455</u> <u>NIC: 1.468</u>
4/19/2012	\$53,975,000.00	Imperial County Local Transportation Authority CDIAC Number: 2012-0253 Sales tax revenue bond Public transit Series A, B, C, D & E	S:A+	Neg	(BC) Fulbright & Jaworski (TR) The Bank of NY Mellon (UW) Cabrera Capital Mkts	6/1/2032 Comb	<u>TIC: 4.015</u>
5/17/2012	\$32,560,000.00	Imperial Irrigation District CDIAC Number: 2012-0360 Public enterprise revenue bond Power generation/transmission Electric Sys Series A Refunding	S:AA-	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	11/1/2028 Serial	<u>TIC: 3.293</u>
4/4/2012	\$8,550,000.00	Imperial Public Financing Authority CDIAC Number: 2011-1211 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:A-	Neg	(BC) Fulbright & Jaworski (FA) Isom Advis/Urban Futures (TR) Wells Fargo Bank (UW) Cabrera Capital Mkts	10/15/2026 Comb	<u>NIC: 3.934</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Imperial</u>					
4/4/2012	\$10,065,000.00	Imperial Public Financing Authority CDIAC Number: 2011-1212 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:A-	Neg	(BC) Fulbright & Jaworski (FA) Isom Advis/Urban Futures (TR) Wells Fargo Bank (UW) Cabrera Capital Mkts	10/15/2026 Comb	<u>NIC: 3.941</u>
2/9/2012	\$295,000.00	Meadows Union Elementary School District (CSCRPA) CDIAC Number: 2012-0183 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC: 0.422</u>
9/12/2012	\$13,465,000.00	Pioneers Memorial Hospital District CDIAC Number: 2012-1470 General obligation bond Hospital Refunding	S:BBB+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Cain Brothers	10/1/2022 Serial	<u>NIC: 3.078</u>
		<u>Kern</u>					
1/12/2012	\$25,000,000.00	Bakersfield CDIAC Number: 2011-1521 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	M:Aa2/VMIG1	Neg	(BC) Kutak Rock (TR) US Bank NA (UW) George K Baum	9/1/2034 Term	<u>Variable</u>
12/6/2012	\$21,030,000.00	Bakersfield CDIAC Number: 2012-1867 Special assessment bond Multiple capital improvements, public works Consolidated ReAD No 12-1 Refunding	NR	Neg	(BC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	9/2/2024 Serial	<u>TIC: 3.39</u> <u>NIC: 0</u>
6/27/2012	\$18,050,000.00	Bakersfield City School District CDIAC Number: 2012-1044 General obligation bond K-12 school facility Series B Qualified School Construction Bonds Federally Taxable	S:A+ M:Aa2	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) Piper Jaffray & Co	5/1/2033 Comb	<u>TIC: 0.333</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Kern</u>					
6/27/2012	\$16,146,619.00	Bakersfield City School District CDIAC Number: 2012-1045 General obligation bond K-12 school facility Series C	S:A+ M:Aa2	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) Piper Jaffray & Co	5/1/2047 Comb	<u>TIC</u> : 5.93
6/27/2012	\$1,090,000.00	Bakersfield City School District CDIAC Number: 2012-1046 General obligation bond K-12 school facility Series D Federally Taxable	S:A+ M:Aa2	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) Piper Jaffray & Co	5/1/2019 Serial	<u>TIC</u> : 2.34
12/11/2012	\$27,695,000.00	Delano CDIAC Number: 2012-1699 Certificates of participation/leases Health care facilities Central CA Foundation for Hlth/Reg Med Ctr Refunding	S:BBB-	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) BBT Capital Markets	1/1/2025 Serial	<u>TIC</u> : 3.349 <u>NIC</u> : 3.565
7/24/2012	\$10,000,000.00	Delano Financing Authority CDIAC Number: 2012-1326 Revenue anticipation note K-12 school facility Delano UESD	NR	Neg	(BC) Fulbright & Jaworski (FA) Muni Financial Advisors (TR) US Bank NA (UW) Hutchinson Shockey	2/1/2013 Term	<u>NIC</u> : 3.81
2/9/2012	\$2,345,000.00	Delano Joint Union High School District (CSCRPA) CDIAC Number: 2012-0173 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC</u> : 0.422
6/20/2012	\$2,655,000.00	Delano Joint Union High School District (CSCRPA) CDIAC Number: 2012-1107 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	<u>TIC</u> : 0.423 <u>NIC</u> : 0.428

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Kern</u>					
5/21/2012	\$22,000,000.00	Delano Union Elementary School District CDIAC Number: 2012-0926 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bond Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Banc of Am Pub Cap Corp	6/5/2029 Serial	<u>TIC</u> : 4.31
6/1/2012	\$1,335,700.00	Delano Union Elementary School District CDIAC Number: 2012-1401 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Jones Hall (PU) Bank of America NA	7/20/2027 Term	<u>TIC</u> : 3.32 <u>NIC</u> : 3.32
12/11/2012	\$10,820,000.00	Delano Union Elementary School District CDIAC Number: 2012-1929 General obligation bond K-12 school facility Refunding	S:AA-/A  Ins	Neg	(BC) Jones Hall (FA) School Fac Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) OConnor & Co Sec	2/1/2035 Comb	<u>TIC</u> : 3.461 <u>NIC</u> : 3.431
6/20/2012	\$4,965,000.00	Delano Union Elementary School District (CSCRPA) CDIAC Number: 2012-1108 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	<u>TIC</u> : 0.423 <u>NIC</u> : 0.428
6/20/2012	\$2,000,000.00	El Tejon Unified School District (CSCRPA) CDIAC Number: 2012-1170 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series F	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	<u>TIC</u> : 0.631 <u>NIC</u> : 0.637
4/18/2012	\$121,540,000.00	Golden Empire Schools Financing Authority CDIAC Number: 2012-0371 Other note Project, interim financing Kern HSD Refunding	S:SP-1 M:MIG1	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	5/1/2013 Term	<u>NIC</u> : 0.123

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Kern</u>					
12/1/2012	\$2,815,000.00	Indian Wells Valley Water District CDIAC Number: 2012-2091 Other type of debt Water supply, storage, distribution Series 2003 Refunding	NR	Neg	(BC) Bartle Wells (PU) City National Bank (TR) Municipal Finance Corp	6/1/2018 Serial	<u>TIC: 2.1</u> <u>NIC: 2.1</u>
6/6/2012	\$200,000,000.00	Kern County CDIAC Number: 2012-0806 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) KNN Public Finance (TR) Kern Co (UW) JP Morgan Securities LLC	6/28/2013 Term	<u>TIC: 0.223</u>
2/29/2012	\$18,430,000.00	Kern County Board of Education CDIAC Number: 2012-0162 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+	Comp	(BC) Fulbright & Jaworski (FA) Government Fin Strat (TR) Kern Co (UW) Bank of America Merrill	10/1/2012 Term	<u>TIC: 0.352</u>
3/29/2012	\$2,600,000.00	Kern County Housing Authority CDIAC Number: 2012-0265 Conduit revenue bond Multifamily housing Hallmark Apts Series A & B	NR	Neg	(BC) Best Best & Krieger (FA) Fred Consulting (PU) PNC Bank (TR) US Bank NA	2/1/2014 Term	<u>Variable</u>
6/13/2012	\$45,175,000.00	Kern High School District CDIAC Number: 2012-0948 General obligation bond K-12 school facility Refunding	M:Aa2	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2033 Comb	<u>TIC: 3.293</u>
7/24/2012	\$37,516.00	McFarland CDIAC Number: 2012-1373 Certificates of participation/leases Equipment 2012 Dodge Durango	NR	Neg	(PU) Kansas State Bank	7/27/2016 Serial	<u>NIC: 6.308</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Kern</u>					
6/1/2012	\$298,900.00	McFarland Improvement Authority CDIAC Number: 2012-0617 Public lease revenue bond Multiple capital improvements, public works Series A Federally Taxable	NR	Neg	(BC) Richards Watson (PU) McFarland (TR) McFarland Imp Authority	3/2/2017 Term	<u>TIC</u> : 1.383
8/9/2012	\$4,400,000.00	McFarland Unified School District CDIAC Number: 2012-1421 General obligation bond K-12 school facility Refunding	S:AA-/A  Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Stone Youngberg/Stifel	11/1/2024 Serial	<u>TIC</u> : 2.715
12/17/2012	\$5,105,000.00	McFarland Unified School District CDIAC Number: 2012-1940 General obligation bond K-12 school facility Series A	S:AA-  Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Stone Youngberg/Stifel	11/1/2038 Comb	<u>TIC</u> : 4.145 <u>NIC</u> : 0
12/17/2012	\$9,300,000.00	Mojave Unified School District CDIAC Number: 2012-2101 Certificates of participation/leases K-12 school facility Qualified Zone Academy Federally Taxable	NR	Neg	(BC) Kronick Moskowitz (FA) Caldwell Flores (PU) Rabobank NA (TR) US Bank NA	9/1/2032 Term	<u>TIC</u> : 0.659 <u>NIC</u> : 5
8/29/2012	\$16,507,908.00	Norris School District CDIAC Number: 2012-1419 General obligation bond K-12 school facility Series A	M:Aa3 F:AA	Neg	(BC) Fulbright & Jaworski (FA) Dolinka Group LLC (TR) Zions First Natl Bk (UW) Stone Youngberg/Stifel	11/1/2042 Comb	<u>TIC</u> : 4.66
5/2/2012	\$23,040,000.00	Panama-Buena Vista Union School District CDIAC Number: 2012-0473 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Goodwin Procter (FA) Fieldman Rolapp (TR) Kern Co (UW) Stone Youngberg/Stifel	10/1/2012 Term	<u>NIC</u> : 0.351

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Kern</u>					
8/15/2012	\$6,675,000.00	Richland School District CDIAC Number: 2012-1420 General obligation bond K-12 school facility Series A Refunding	S:AA-/A  Ins	Neg	(BC) Fulbright & Jaworski (FA) Dolinka Group LLC (EN) Assured Guaranty Corp (TR) Zions First Natl Bk (UW) Stone Youngberg/Stifel	8/1/2024 Serial	<u>TIC</u> : 2.948
7/10/2012	\$21,490,000.00	RNR School Financing Authority CFD No 92-1 CDIAC Number: 2012-0950 Limited tax obligation bond K-12 school facility Series A Refunding	S:AA-/A-  F:A+ Ins	Neg	(BC) Fulbright & Jaworski (FA) Dolinka Group LLC (EN) Assured Guaranty Corp (TR) Zions First Natl Bk (UW) Stone Youngberg/Stifel	9/1/2030 Serial	<u>NIC</u> : 3.709
1/25/2012	\$4,300,000.00	Semitropic Improvement District of the Semitropic Wtr Storage District CDIAC Number: 2012-0065 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Nossaman LLP (UW) Wells Fargo Bank	12/31/2012 Term	<u>Variable</u>
8/16/2012	\$77,460,000.00	Semitropic Improvement District of the Semitropic Wtr Storage District CDIAC Number: 2012-1507 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:A+  F:AA-	Neg	(BC) Nossaman LLP (TR) Wells Fargo Bank (UW) Wells Fargo Sec	12/1/2035 Comb	<u>TIC</u> : 0 <u>NIC</u> : 4.115
8/16/2012	\$12,020,000.00	Semitropic Improvement District of the Semitropic Wtr Storage District CDIAC Number: 2012-1508 Public enterprise revenue bond Water supply, storage, distribution Series B Federally Taxable Refunding	S:A+  F:AA-	Neg	(BC) Nossaman LLP (TR) Wells Fargo Bank (UW) Wells Fargo Sec	12/1/2022 Term	<u>TIC</u> : 0 <u>NIC</u> : 2.911

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Kern</u>					
6/14/2012	\$6,004,839.00	Southern Kern Unified School District CDIAC Number: 2012-0254 General obligation bond K-12 school facility Series A & B Refunding	S:AA-/A+  Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	11/1/2031 Comb	<u>TIC: 3.883</u>
9/12/2012	\$9,000,000.00	Taft City Elementary School District CDIAC Number: 2012-1367 General obligation bond K-12 school facility Series A	S:AA-/A+  Ins	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	8/1/2042 Comb	<u>TIC: 4.094</u> <u>NIC: 4.262</u>
6/1/2012	\$1,719,700.00	Tehachapi-Cummings County Water District CDIAC Number: 2012-1444 Loan from a bank or other institution Insurance and pension funds CalPERS Side Fund Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (PU) Umpqua Bank	6/30/2018 Term	<u>TIC: 3.871</u> <u>NIC: 3.87</u>
2/9/2012	\$22,520,000.00	Tejon Ranch Public Facilities Financing Authority CFD No 2000-1 CDIAC Number: 2011-1565 Limited tax obligation bond Multiple capital improvements, public works Tejon Industrial Complex Refunding	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	9/1/2033 Comb	<u>TIC: 4.937</u>
12/13/2012	\$39,750,000.00	Tejon Ranch Public Facilities Financing Authority CFD No 2008-1 CDIAC Number: 2012-1901 Limited tax obligation bond Multiple capital improvements, public works Tejon East Series A & B Refunding	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	9/1/2042 Comb	<u>TIC: 5.282</u> <u>NIC: 0</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Kern</u>							
8/7/2012	\$7,000,000.00	Wasco Union High School District CDIAC Number: 2012-1441 General obligation bond K-12 school facility Series B	S:AA-/A+  Ins	Comp	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Sterne Agee Leach	8/1/2032 Serial	<u>TIC</u> : 3.681 <u>NIC</u> : 3.75
8/8/2012	\$3,865,000.00	West Kern Community College District (CCCFA) CDIAC Number: 2012-1392 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets LLC	6/28/2013 Term	<u>TIC</u> : 0.715 <u>NIC</u> : 0.724
<u>Kings</u>							
9/26/2012	\$4,835,000.00	Corcoran CDIAC Number: 2012-1607 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:A+	Neg	(BC) Nossaman LLP (FA) P2 Capital Advisors (TR) US Bank NA (UW) Mitsubishi UFJ Securities	7/1/2035 Serial	<u>TIC</u> : 3.665 <u>NIC</u> : 3.658
2/9/2012	\$4,015,000.00	Corcoran Unified School District (CSCRPA) CDIAC Number: 2012-0171 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC</u> : 0.422
7/11/2012	\$13,165,000.00	Hanford CDIAC Number: 2012-0496 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA-/A  Ins	Neg	(BC) Richards Watson (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Southwest Securities	10/1/2032 Comb	<u>TIC</u> : 3.466
2/9/2012	\$6,100,000.00	Hanford Elementary School District (CSCRPA) CDIAC Number: 2012-0177 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC</u> : 0.422

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Kings</u>					
2/9/2012	\$10,726.00	Kings County CDIAC Number: 2012-0378 Certificates of participation/leases Equipment Ricoh Copier	NR	Neg	(PU) Kansas State Bank	2/10/2017 Term	<u>NIC: 4.75</u>
2/23/2012	\$27,115.00	Kings County CDIAC Number: 2012-0379 Certificates of participation/leases Equipment Lanier Copier	NR	Neg	(PU) Kansas State Bank	2/24/2017 Term	<u>NIC: 4.75</u>
4/17/2012	\$7,207.00	Kings County CDIAC Number: 2012-0572 Certificates of participation/leases Equipment Lanier Copier/Printer/Scanner	NR	Neg	(PU) Kansas State Bank	4/20/2015 Serial	<u>NIC: 4</u>
4/18/2012	\$7,860.00	Kings County CDIAC Number: 2012-0573 Certificates of participation/leases Equipment Lanier Copier/Printer/Scanner	NR	Neg	(PU) Kansas State Bank	4/20/2017 Serial	<u>NIC: 4</u>
6/22/2012	\$9,197.00	Kings County CDIAC Number: 2012-1053 Certificates of participation/leases Equipment (1) Lanier MP C3002 Color/B&W Copier	NR	Neg	(PU) Kansas State Bank	6/27/2015 Serial	<u>NIC: 4.103</u>
8/27/2012	\$4,786.00	Kings County CDIAC Number: 2012-1744 Certificates of participation/leases Equipment Lanier Digital Copier	NR	Neg	(PU) Kansas State Bank	8/29/2017 Serial	<u>TIC: 0</u> <u>NIC: 4.5</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Kings</u>					
11/2/2012	\$10,325.00	Kings County CDIAC Number: 2012-1838 Certificates of participation/leases Equipment Lanier MP C4502A Copier with Attachments	NR	Neg	(PU) Kansas State Bank	11/15/2017 Serial	TIC: 0 NIC: 4.5
2/9/2012	\$585,000.00	Kings River-Hardwick Union Elementary School District (CSCRPA) CDIAC Number: 2012-0180 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	NIC: 0.422
6/20/2012	\$140,000.00	Kings River-Hardwick Union Elementary School District (CSCRPA) CDIAC Number: 2012-1111 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	TIC: 0.423 NIC: 0.428
		<u>Lake</u>					
5/29/2012	\$97,495.00	Clearlake Oaks County Water District CDIAC Number: 2012-1395 Certificates of participation/leases Equipment Two Aries Camera Sys	NR	Neg	(PU) Kansas State Bank	10/30/2016 Serial	NIC: 4.969
6/20/2012	\$935,000.00	Kelseyville Unified School District (CSCRPA) CDIAC Number: 2012-1172 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series F	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	TIC: 0.631 NIC: 0.637
12/27/2012	\$9,745,000.00	Konocti Unified School District CDIAC Number: 2012-1953 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) GCR LLP (FA) Caldwell Flores (PU) Green Campus Partners, LL (TR) US Bank NA	8/1/2029 Term	TIC: 3.319 NIC: 3.1

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Lake</u>					
2/9/2012	\$1,860,000.00	Konocti Unified School District (CSCRPA) CDIAC Number: 2012-0218 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series U	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC: 0.624</u>
6/20/2012	\$1,785,000.00	Konocti Unified School District (CSCRPA) CDIAC Number: 2012-1201 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series M	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	<u>TIC: 0.608</u> <u>NIC: 0.617</u>
12/20/2012	\$2,155,000.00	Middletown Unified School District CDIAC Number: 2012-2126 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable	NR	Neg	(BC) Jones Hall (PU) First Bank of MO (TR) Deutsche Bank Natl Trust	12/1/2029 Term	<u>TIC: 5.393</u> <u>NIC: 5.4</u>
		<u>Lassen</u>					
2/9/2012	\$165,000.00	Janesville Union Elementary School District (CSCRPA) CDIAC Number: 2012-0195 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series Q	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/31/2012 Term	<u>NIC: 0.4</u>
1/5/2012	\$25,866.00	Johnstonville Elementary School District CDIAC Number: 2012-0034 Certificates of participation/leases Equipment Mower w/Collector, Turbine Bl	NR	Neg	(UW) Kansas State Bank	7/31/2012 Term	<u>NIC: 3.71</u>
8/8/2012	\$2,500,000.00	Lassen Community College District (CCCFA) CDIAC Number: 2012-1379 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets LLC	6/28/2013 Term	<u>TIC: 0.837</u> <u>NIC: 0.846</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Lassen</u>							
2/9/2012	\$185,000.00	Shaffer Union School District (CSCRPA) CDIAC Number: 2012-0237 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series W	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2013 Term	<u>NIC: 0.715</u>
6/20/2012	\$95,000.00	Shaffer Union School District (CSCRPA) CDIAC Number: 2012-1137 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	<u>TIC: 0.4</u> <u>NIC: 0.406</u>
6/6/2012	\$1,581,555.00	Susanville CDIAC Number: 2012-0678 Certificates of participation/leases Public building Refunding	NR	Neg	(BC) Weist Law Firm (PU) Compass Bank	9/1/2027 Term	
<u>Los Angeles</u>							
2/23/2012	\$15,000,000.00	ABC Unified School District (LACS) CDIAC Number: 2012-0111 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	
6/21/2012	\$1,500,000.00	Acton-Agua Dulce Unified School District (LACS) CDIAC Number: 2012-0830 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-7	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	6/30/2013 Term	<u>TIC: 0.567</u> <u>NIC: 0.576</u>
6/21/2012	\$83,710,000.00	Alameda Corridor Transportation Authority CDIAC Number: 2012-0632 Public enterprise revenue bond Public transit Federally Taxable Refunding	S:A	Neg	(BC) O'Melveny & Myers (FA) The PFM Group (PU) US Dept of Transportation (TR) US Bank NA	10/1/2035 Serial	<u>TIC: 2.46</u> <u>NIC: 2.46</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
2/23/2012	\$580,405.00	Alhambra CDIAC Number: 2012-0066 Certificates of participation/leases Equipment Vehicles	NR	Neg	(PU) Kansas State Bank	2/1/2019 Serial	<u>NIC: 3.607</u>
7/17/2012	\$34,415,000.00	Alhambra Unified School District CDIAC Number: 2012-0399 General obligation bond K-12 school facility Series A Refunding	M:Aa3  Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	8/1/2029 Comb	<u>TIC: 3.275</u> <u>NIC: 3.587</u>
7/17/2012	\$3,555,000.00	Alhambra Unified School District CDIAC Number: 2012-0400 General obligation bond K-12 school facility Series B Refunding	M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) George K Baum	8/1/2026 Serial	<u>TIC: 3.24</u> <u>NIC: 3.254</u>
2/23/2012	\$5,000,000.00	Alhambra Unified School District (LACS) CDIAC Number: 2012-0112 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	
5/10/2012	\$37,685,000.00	Antelope Valley Union High School District CDIAC Number: 2012-0642 General obligation bond K-12 school facility Refunding	S:Aa3	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (TR) US Bank NA (UW) E J De La Rosa	8/1/2026 Serial	<u>NIC: 3.132</u>
2/23/2012	\$20,000,000.00	Antelope Valley Union High School District (LACS) CDIAC Number: 2012-0113 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
6/21/2012	\$18,000,000.00	Antelope Valley Union High School District (LACS) CDIAC Number: 2012-0831 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-8	S:SP-1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	6/30/2013 Term	<u>TIC: 1.036</u> <u>NIC: 1.048</u>
10/23/2012	\$6,135,000.00	Arcadia CDIAC Number: 2012-1717 General obligation bond Public building Police Station Refunding	S:AA+	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2031 Serial	<u>TIC: 2.162</u> <u>NIC: 2.238</u>
5/23/2012	\$8,715,000.00	Azusa CDIAC Number: 2012-0536 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA+	Neg	(BC) Hawkins Delafield (FA) Isom Advis/Urban Futures (TR) Wells Fargo Bank (UW) De La Rosa & Co	7/1/2023 Serial	<u>TIC: 1.991</u>
5/23/2012	\$5,820,000.00	Azusa CDIAC Number: 2012-0538 Public enterprise revenue bond Power generation/transmission Series B Refunding	S:A	Neg	(BC) Hawkins Delafield (FA) Isom Advis/Urban Futures (TR) Wells Fargo Bank (UW) De La Rosa & Co	7/1/2023 Serial	<u>TIC: 2.771</u>
7/26/2012	\$8,606,416.00	Azusa Unified School District CDIAC Number: 2012-1274 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (FA) CA Financial Service (PU) Wells Fargo Bank (TR) Wells Fargo Bank	6/1/2042 Term	<u>Variable</u>
2/23/2012	\$13,000,000.00	Baldwin Park Unified School District (LACS) CDIAC Number: 2012-0114 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
6/21/2012	\$7,000,000.00	Baldwin Park Unified School District (LACS) CDIAC Number: 2012-0832 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-8	S:SP-1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	6/30/2013 Term	TIC: 1.036 NIC: 1.048
12/11/2012	\$30,000,000.00	Baldwin Park Unified School District (LACS) CDIAC Number: 2012-1821 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	11/29/2013 Term	TIC: 0.653 NIC: 0.662
2/23/2012	\$5,000,000.00	Bassett Unified School District (LACS) CDIAC Number: 2012-0115 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	
6/21/2012	\$3,000,000.00	Bassett Unified School District (LACS) CDIAC Number: 2012-0833 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-9	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	2/28/2013 Term	TIC: 0.656 NIC: 0.662
6/20/2012	\$2,620,000.00	Bellflower Unified School District (CSCRPA) CDIAC Number: 2012-1122 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	TIC: 0.4 NIC: 0.406
4/5/2012	\$58,140,000.00	Beverly Hills Public Financing Authority CDIAC Number: 2012-0505 Public lease revenue bond Multiple capital improvements, public works Series A Refunding	S:AA+ M:Aa2 F:AA+	Neg	(BC) Jones Hall (FA) PRAG (TR) US Bank NA (UW) E J De La Rosa	6/1/2037 Comb	NIC: 3.683

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
3/22/2012	\$38,925,000.00	Beverly Hills Public Financing Authority CDIAC Number: 2012-0506 Public enterprise revenue bond Water supply, storage, distribution 2nd Series A Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Jones Hall (FA) PRAG (TR) US Bank NA (UW) E J De La Rosa	6/1/2037 Comb	<u>NIC: 3.886</u>
3/21/2012	\$42,230,000.00	Beverly Hills Unified School District CDIAC Number: 2012-0373 General obligation bond K-12 school facility Refunding	S:AA M:Aa1	Neg	(BC) Jones Hall (FA) Keygent LLC (TR) US Bank NA (UW) JP Morgan Securities LLC	8/1/2030 Serial	<u>TIC: 3.253</u>
7/1/2012	\$1,586,305.00	Beverly Hills Unified School District CDIAC Number: 2012-1345 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (FA) Keygent LLC (PU) Capital One Pub Fund LLC	8/1/2027 Serial	<u>TIC: 3.484</u>
6/21/2012	\$8,500,000.00	Beverly Hills Unified School District (LACS) CDIAC Number: 2012-0834 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A--6	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	5/31/2013 Term	<u>TIC: 0.433</u> <u>NIC: 0.439</u>
2/22/2012	\$22,530,000.00	Bonita Unified School District CDIAC Number: 2012-0292 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stone Youngberg/Stifel	8/1/2028 Serial	<u>TIC: 2.723</u>
3/20/2012	\$9,855,000.00	Bonita Unified School District CDIAC Number: 2012-0341 Tax and revenue anticipation note Cash flow, interim financing CA Education Note Program Series C	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	1/31/2013 Term	<u>NIC: 0.41</u>

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		Los Angeles					
4/26/2012	\$9,810,000.00	Burbank CDIAC Number: 2012-0518 Public enterprise revenue bond Multiple capital improvements, public works BWP Series A Refunding	S:AA-	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (TR) Wells Fargo Bank (UW) Morgan Stanley	6/1/2022 Serial	<u>NIC: 2.053</u>
11/15/2012	\$6,315,000.00	Burbank CDIAC Number: 2012-1668 Public enterprise revenue bond Solid waste recovery facilities Refunding	S:AAA	Comp	(BC) Quint & Thimmig (FA) Ross Financial (TR) Wells Fargo Bank (UW) Mitsubishi UFJ Securities	5/1/2022 Serial	<u>TIC: 1.057</u>
2/23/2012	\$10,000,000.00	Burbank Unified School District (LACS) CDIAC Number: 2012-0116 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	
5/2/2012	\$6,715,000.00	Burbank-Glendale-Pasadena Airport Authority CDIAC Number: 2011-0515 Public enterprise revenue bond Airport Series A Subject to Alternative Minimum Tax	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	7/1/2042 Term	<u>TIC: 4.88</u>
5/2/2012	\$75,450,000.00	Burbank-Glendale-Pasadena Airport Authority CDIAC Number: 2011-0516 Public enterprise revenue bond Airport Series B Federally Taxable	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	7/1/2041 Comb	<u>TIC: 5.624</u>
2/17/2012	\$36,627,355.00	California Statewide Delinquent Tax Finance Authority CDIAC Number: 2012-0070 Certificates of participation/leases Other purpose Series A	NR	Neg	(BC) Jones Hall (PU) Plymouth Pk Tax Svcs	Term	<u>Variable</u>

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		<u>Los Angeles</u>					
7/2/2012	\$55,000,000.00	Castaic Lake Water Agency CDIAC Number: 2012-0974 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Stradling Yocca (PU) Upper Santa Clara Vly JPA	10/1/2013 Term	TIC: 0 NIC: 0 Variable
5/17/2012	\$72,000,324.00	Centinela Valley Union High School District CDIAC Number: 2012-0494 General obligation bond K-12 school facility Series A	S:AA-/A+ M:Aa3/A1 Ins	Neg	(BC) Hawkins Delafield (CB) Luna & Glushon (FA) Keygent LLC (EN) Assured Guaranty Corp (UW) Cabrera Capital Mkts	8/1/2050 Comb	TIC: 5.05
11/28/2012	\$1,005,000.00	Centinela Valley Union High School District CDIAC Number: 2012-1800 Certificates of participation/leases K-12 school facility Series A	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (CB) Luna & Glushon (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	12/1/2040 Term	TIC: 4.194 NIC: 4.01
11/28/2012	\$5,975,000.00	Centinela Valley Union High School District CDIAC Number: 2012-1801 Certificates of participation/leases K-12 school facility Series B Federally Taxable	S:AA-/A+ Ins	Neg	(BC) Orrick Herrington (CB) Luna & Glushon (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	12/1/2040 Comb	TIC: 6.217 NIC: 6.038
2/9/2012	\$9,935,000.00	Centinela Valley Union High School District (CSCRPA) CDIAC Number: 2012-0240 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2013 Term	NIC: 1.572
6/20/2012	\$10,620,000.00	Centinela Valley Union High School District (CSCRPA) CDIAC Number: 2012-1144 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2013 Term	TIC: 0.401 NIC: 0.405

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		Los Angeles					
3/21/2012	\$82,825,515.00	Cerritos Community College District CDIAC Number: 2012-0100 General obligation bond College, university facility Series D	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Markets LLC	8/1/2038 Comb	<u>TIC</u> : 4.982
10/16/2012	\$14,997,015.00	Charter Oak Unified School District CDIAC Number: 2012-1727 Bond anticipation note K-12 school facility	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) RBC Capital Markets LLC	10/1/2015 Term	<u>TIC</u> : 1.139
2/23/2012	\$3,000,000.00	Charter Oak Unified School District (LACS) CDIAC Number: 2012-0117 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	
3/1/2012	\$6,080,000.00	Claremont CDIAC Number: 2012-0439 Certificates of participation/leases Public building Admin & Maintenance Bldgs Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Isom Advis/Urban Futures (PU) Compass Bank (TR) Wells Fargo Bank	1/1/2020 Term	<u>TIC</u> : 2.23
3/1/2012	\$7,525,000.00	Claremont Unified School District CDIAC Number: 2012-0333 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) Northcross Hill Ach (PU) Capital One Pub Fund LLC (TR) The Bank of NY Mellon	11/1/2031 Term	<u>TIC</u> : 4.107
2/9/2012	\$5,615,000.00	Claremont Unified School District (CSCRPA) CDIAC Number: 2012-0207 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series T	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC</u> : 0.402

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
3/22/2012	\$15,001,122.00	Compton Community College District CDIAC Number: 2012-0026 General obligation bond College, university facility Series C	S:A- M:A2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Markets LLC	8/1/2037 Comb	<u>TIC</u> : 5.84
10/4/2012	\$14,470,000.00	Compton Community College District CDIAC Number: 2012-1556 General obligation bond College, university facility Refunding	S:A- M:A2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Markets LLC	7/1/2023 Serial	<u>TIC</u> : 3.214 <u>NIC</u> : 3.436
2/23/2012	\$1,500,000.00	Compton Community College District (LACS) CDIAC Number: 2012-0118 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	
6/21/2012	\$4,000,000.00	Compton Community College District (LACS) CDIAC Number: 2012-0835 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	2/28/2013 Term	<u>TIC</u> : 0.734 <u>NIC</u> : 0.741
2/9/2012	\$5,935,000.00	Covina-Valley Unified School District (CSCRPA) CDIAC Number: 2012-0208 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series T	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC</u> : 0.402
6/20/2012	\$8,345,000.00	Covina-Valley Unified School District (CSCRPA) CDIAC Number: 2012-1145 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2013 Term	<u>TIC</u> : 0.401 <u>NIC</u> : 0.405

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
1/25/2012	\$17,620,000.00	Downey Unified School District CDIAC Number: 2012-0040 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Jones Hall (TR) US Bank NA (UW) George K Baum	8/1/2025 Serial	<u>NIC: 2.196</u>
2/23/2012	\$14,000,000.00	East Whittier City School District (LACS) CDIAC Number: 2012-0119 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	
6/21/2012	\$3,000,000.00	East Whittier City School District (LACS) CDIAC Number: 2012-0837 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-1	S:SP-1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	<u>TIC: 0.974</u> <u>NIC: 0.98</u>
2/9/2012	\$4,555,000.00	Eastside Union School District (CSCRPA) CDIAC Number: 2012-0232 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series W	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2013 Term	<u>NIC: 0.715</u>
6/20/2012	\$3,765,000.00	Eastside Union School District (CSCRPA) CDIAC Number: 2012-1211 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series P	S:SP-2	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2013 Term	<u>TIC: 1.495</u> <u>NIC: 1.5</u>
8/23/2012	\$180,812,882.00	El Camino Community College District CDIAC Number: 2012-1486 General obligation bond College, university facility Series C	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (TR) US Bank NA (UW) RBC Capital Markets LLC	8/1/2038 Comb	<u>TIC: 4.702</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
8/23/2012	\$41,755,000.00	El Camino Community College District CDIAC Number: 2012-1487 General obligation bond College, university facility Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (TR) US Bank NA (UW) RBC Capital Markets LLC	8/1/2023 Serial	TIC: 1.969 NIC: 2.212
2/23/2012	\$10,000,000.00	El Camino Community College District (LACS) CDIAC Number: 2012-0120 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	
6/21/2012	\$10,000,000.00	El Camino Community College District (LACS) CDIAC Number: 2012-0838 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	2/28/2013 Term	TIC: 0.534 NIC: 0.54
12/11/2012	\$17,000,000.00	El Camino Community College District (LACS) CDIAC Number: 2012-1822 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	11/29/2013 Term	TIC: 0.49 NIC: 0.498
2/23/2012	\$9,150,747.00	El Monte City School District CDIAC Number: 2012-0099 General obligation bond K-12 school facility Series B	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Markets LLC	8/1/2042 Serial	TIC: 5.333
2/23/2012	\$13,000,000.00	El Monte City School District (LACS) CDIAC Number: 2012-0121 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	NIC: 0.625

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
8/9/2012	\$30,337,787.00	El Monte Union High School District CDIAC Number: 2012-1337 General obligation bond K-12 school facility Series B	M:Aa3/A1  Ins	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone Youngberg/Stifel	6/1/2042 Comb	<u>TIC</u> : 5.628
2/23/2012	\$15,000,000.00	El Monte Union High School District (LACS) CDIAC Number: 2012-0122 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	
6/21/2012	\$10,500,000.00	El Monte Union High School District (LACS) CDIAC Number: 2012-0839 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	2/28/2013 Term	<u>TIC</u> : 0.534 <u>NIC</u> : 0.54
6/18/2012	\$21,580,000.00	El Rancho Unified School District CDIAC Number: 2012-0477 General obligation bond K-12 school facility Refunding	S:AA-/A+  Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	8/1/2028 Comb	<u>TIC</u> : 3.634 <u>NIC</u> : 3.724
2/23/2012	\$15,000,000.00	El Rancho Unified School District (LACS) CDIAC Number: 2012-0123 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	
6/21/2012	\$3,500,000.00	El Rancho Unified School District (LACS) CDIAC Number: 2012-0840 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	<u>TIC</u> : 0.603 <u>NIC</u> : 0.608

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ANNUAL DEBT LINE CALENDAR

DATE	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
12/11/2012	\$21,000,000.00	El Rancho Unified School District (LACS) CDIAC Number: 2012-1823 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	11/29/2013 Term	TIC: 0.599 NIC: 0.608
11/15/2012	\$18,130,000.00	El Segundo Unified School District CDIAC Number: 2012-1857 General obligation bond K-12 school facility Series A Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2022 Serial	TIC: 2.627 NIC: 2.626
11/15/2012	\$845,000.00	El Segundo Unified School District CDIAC Number: 2012-1858 General obligation bond K-12 school facility Series B Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2015 Serial	TIC: 0.768 NIC: 0.789
12/11/2012	\$35,000,000.00	Glendale CDIAC Number: 2012-1682 Public enterprise revenue bond Water supply, storage, distribution The Water System	S:A+ M:Aa3 F:A+	Comp	(BC) Fulbright & Jaworski (FA) The PFM Group (TR) The Bank of NY Mellon (UW) E J De La Rosa	2/1/2042 Comb	TIC: 3.51 NIC: 0
2/23/2012	\$8,000,000.00	Glendale Community College District (LACS) CDIAC Number: 2012-0124 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	
12/11/2012	\$25,000,000.00	Glendale Community College District (LACS) CDIAC Number: 2012-1824 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	11/29/2013 Term	TIC: 0.495 NIC: 0.503

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
2/15/2012	\$22,930,000.00	Glendale Unified School District CDIAC Number: 2012-0260 General obligation bond K-12 school facility Refunding	S:AA M:Aa2	Neg	(BC) Jones Hall (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2029 Serial	<u>NIC</u> : 3.038
10/1/2012	\$5,380,000.00	Glendale Unified School District CDIAC Number: 2012-1737 Certificates of participation/leases K-12 school facility Solar Photovoltaic Systems, New Clean Renewable Energy Bonds Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Muni Solar (PU) Banc of Am Lease & Cap	10/15/2029 Term	<u>TIC</u> : 1.296 <u>NIC</u> : 1.296
2/22/2012	\$3,590,000.00	Glendora Unified School District CDIAC Number: 2012-0259 General obligation bond K-12 school facility Refunding	M:Aa2	Neg	(BC) Jones Hall (TR) US Bank NA (UW) George K Baum	8/1/2021 Serial	<u>TIC</u> : 1.704
2/23/2012	\$13,500,000.00	Glendora Unified School District (LACS) CDIAC Number: 2012-0125 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	
4/24/2012	\$13,331,770.00	Hawthorne School District CDIAC Number: 2012-0524 General obligation bond K-12 school facility Series B Refunding	S:AA-/A+  Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2042 Comb	<u>TIC</u> : 4.94
2/23/2012	\$6,000,000.00	Hawthorne School District (LACS) CDIAC Number: 2012-0126 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
2/23/2012	\$150,000.00	Hughes-Elizabeth Lakes Union School District (LACS) CDIAC Number: 2012-0127 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	
6/21/2012	\$150,000.00	Hughes-Elizabeth Lakes Union School District (LACS) CDIAC Number: 2012-0841 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-7	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	6/30/2013 Term	TIC: 0.567 NIC: 0.576
7/24/2012	\$30,826,999.00	Inglewood Public Financing Authority CDIAC Number: 2012-1079 Public lease revenue bond Multiple capital improvements, public works Civic Center Complex Refunding	M:Baa1	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) US Bank NA (UW) Rice Financial Products	8/1/2035 Serial	TIC: 6.186
2/23/2012	\$17,450,000.00	Inglewood Unified School District (LACS) CDIAC Number: 2012-0128 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	
2/9/2012	\$15,865,000.00	Lancaster Elementary School District (CSCRPA) CDIAC Number: 2012-0234 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series W	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2013 Term	NIC: 0.715
6/20/2012	\$8,940,000.00	Lancaster Elementary School District (CSCRPA) CDIAC Number: 2012-1173 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series F	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	TIC: 0.631 NIC: 0.637

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
5/17/2012	\$26,895,000.00	Lancaster Power Authority CDIAC Number: 2011-1378 Public enterprise revenue bond Power generation/transmission Solar Renewable Energy Issue A	S:A	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (TR) US Bank NA (UW) Wedbush Securities Inc	11/1/2036 Comb	TIC: 4.355 NIC: 4.302
6/20/2012	\$1,980,000.00	Las Virgenes Unified School District (CSCRPA) CDIAC Number: 2012-1130 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	TIC: 0.4 NIC: 0.406
2/14/2012	\$1,870,000.00	Lennox School District CDIAC Number: 2012-0294 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (PU) Capital One Pub Fund LLC (TR) US Bank NA	8/1/2016 Term	TIC: 2.4
2/15/2012	\$1,357,217.00	Lennox School District CDIAC Number: 2012-0295 General obligation bond K-12 school facility Series B	S:AA-/A  Ins	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	8/1/2036 Serial	TIC: 6.072
2/14/2012	\$3,000,000.00	Lennox School District CDIAC Number: 2012-0307 General obligation bond K-12 school facility Series A, Qualified School Construction Bonds Federally Taxable	NR	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (PU) All Points Cap Corp (TR) US Bank NA	8/1/2029 Term	NIC: 6.03
2/23/2012	\$4,000,000.00	Lennox School District (LACS) CDIAC Number: 2012-0129 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	NIC: 0.73

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
2/9/2012	\$4,000,000.00	Little Lake City Elementary School District (CSCRPA) CDIAC Number: 2012-0181 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC:</u> 0.422
8/8/2012	\$9,850,000.00	Long Beach CDIAC Number: 2012-1325 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA	Neg	(BC) Kutak Rock (FA) The PFM Group (TR) US Bank NA (UW) E J De La Rosa	5/1/2027 Serial	<u>TIC:</u> 2.323 <u>NIC:</u> 2.54
9/13/2012	\$22,830,000.00	Long Beach CDIAC Number: 2012-1372 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Kutak Rock (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	9/30/2013 Term	<u>TIC:</u> 0.16 <u>NIC:</u> 0.161
3/14/2012	\$102,580,000.00	Long Beach Bond Finance Authority CDIAC Number: 2012-0011 Public enterprise revenue bond Commercial development Aquarium of the Pacific Refunding	M:A1	Neg	(BC) Quint & Thimmig (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Loop Capital Mkts	11/1/2030 Serial	<u>TIC:</u> 3.572
11/28/2012	\$54,630,000.00	Long Beach Bond Finance Authority CDIAC Number: 2012-1720 Public lease revenue bond Multiple capital improvements, public works Series A Refunding	S:A+ F:AA-	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Loop Capital Mkts	8/1/2031 Serial	<u>TIC:</u> 2.974
11/28/2012	\$15,120,000.00	Long Beach Bond Finance Authority CDIAC Number: 2012-1722 Public lease revenue bond Multiple capital improvements, public works Series B Federally Taxable Refunding	S:A+ F:AA-	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Loop Capital Mkts	8/1/2018 Serial	<u>TIC:</u> 1.93

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
7/26/2012	\$40,960,000.00	Long Beach Community College District CDIAC Number: 2012-0657 General obligation bond College, university facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) Kinsell Newcomb	5/1/2030 Serial	<u>NIC: 3.016</u>
11/27/2012	\$237,003,695.00	Long Beach Community College District CDIAC Number: 2012-1786 General obligation bond College, university facility Series B Refunding	S:AA- M:Aa2	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) RBC Capital Markets LLC	8/1/2049 Comb	<u>TIC: 3.981</u> <u>NIC: 0</u>
2/23/2012	\$15,000,000.00	Long Beach Community College District (LACS) CDIAC Number: 2012-0130 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	
3/8/2012	\$81,780,000.00	Long Beach Unified School District CDIAC Number: 2012-0346 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Citigroup Global Markets	8/1/2033 Serial	<u>TIC: 3.858</u>
2/23/2012	\$75,000,000.00	Long Beach Unified School District (LACS) CDIAC Number: 2012-0131 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	
4/10/2012	\$225,850,000.00	Los Angeles CDIAC Number: 2011-1189 General obligation bond Multiple capital improvements, public works Series A Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Nixon Peabody (FA) PRAG (TR) Los Angeles (UW) Barclays Capital Inc	9/1/2025 Serial	<u>TIC: 2.235</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
3/1/2012	\$17,625,055.00	Los Angeles CDIAC Number: 2012-0363 Conduit revenue bond Multifamily housing Vineland Avenue Sr Apts Series A-1	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Union Bank NA (TR) Wells Fargo Bank	4/1/2015 Term	<u>Variable</u>
3/1/2012	\$1,612,519.00	Los Angeles CDIAC Number: 2012-0364 Conduit revenue bond Multifamily housing Vineland Avenue Sr Apts Series A-2 Federally Taxable	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Union Bank NA (TR) Wells Fargo Bank	4/1/2015 Term	<u>Variable</u>
5/1/2012	\$11,831,301.00	Los Angeles CDIAC Number: 2012-0507 Conduit revenue bond Multifamily housing Vista Angelina Family Apts Series F	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Union Bank NA (TR) US Bank NA	5/1/2029 Term	<u>Variable</u>
5/1/2012	\$4,718,850.00	Los Angeles CDIAC Number: 2012-0510 Conduit revenue bond Multifamily housing Linda Vista Seniors Apts Series C	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bk (TR) Wells Fargo Bank	11/21/2032 Term	<u>Variable</u>
4/17/2012	\$157,055,000.00	Los Angeles CDIAC Number: 2012-0559 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Sidley Austin LLP (FA) PRAG (TR) Los Angeles (UW) Barclays Capital Inc	6/1/2024 Serial	<u>TIC: 1.887</u> <u>NIC: 2.099</u>
5/2/2012	\$253,880,000.00	Los Angeles CDIAC Number: 2012-0630 Public enterprise revenue bond Wastewater collection, treatment Series B Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Sidley Austin LLP (FA) PRAG (TR) Los Angeles (UW) JP Morgan Securities LLC	6/1/2032 Serial	<u>TIC: 3.336</u> <u>NIC: 3.691</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
6/27/2012	\$1,256,290,000.00	Los Angeles CDIAC Number: 2012-0746 Tax and revenue anticipation note Cash flow, interim financing Series A thru E	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Fulbright & Jaworski (FA) Montague DeRose (TR) Los Angeles (UW) Loop Capital Mkts	6/27/2013 Serial	<u>TIC: 0.26</u>
5/17/2012	\$49,650,000.00	Los Angeles CDIAC Number: 2012-0748 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AA+ M:Aa2 F:AA+	Neg	(BC) Sidley Austin LLP (FA) Public Finance Resources (TR) Los Angeles (UW) E J De La Rosa	6/1/2024 Term	<u>TIC: 2.78</u> <u>NIC: 3.106</u>
5/17/2012	\$133,715,000.00	Los Angeles CDIAC Number: 2012-0749 Public enterprise revenue bond Wastewater collection, treatment Series C Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Sidley Austin LLP (FA) Public Finance Resources (TR) Los Angeles (UW) De La Rosa & Co	6/1/2027 Serial	<u>TIC: 2.78</u> <u>NIC: 3.106</u>
9/1/2012	\$15,500,000.00	Los Angeles CDIAC Number: 2012-1281 Conduit revenue bond Multifamily housing Fickett Tower Apts Series G	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) Wells Fargo Bank	3/1/2044 Term	<u>Variable</u>
10/1/2012	\$6,617,000.00	Los Angeles CDIAC Number: 2012-1282 Conduit revenue bond Multifamily housing Oakridge Family Homes Series E	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	1/1/2045 Term	<u>Variable</u>
9/21/2012	\$468,699.00	Los Angeles CDIAC Number: 2012-1490 Conduit revenue bond Multifamily housing Vista Angelina Family Apts Series F	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Union Bank NA (TR) US Bank NA	5/1/2029 Term	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
12/19/2012	\$7,500,000.00	Los Angeles CDIAC Number: 2012-1840 Conduit revenue bond Multifamily housing Seven Palms Apts Series H	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	6/1/2045 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
12/19/2012	\$102,905,000.00	Los Angeles CDIAC Number: 2012-1906 Conduit revenue bond Multifamily housing Parcel M Grand Ave Apts Series I-A, B & C	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) Wells Fargo Bank (UW) Citibank	6/1/2046 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
12/1/2012	\$280,860,000.00	Los Angeles CDIAC Number: 2012-1966 Public enterprise revenue bond Wastewater collection, treatment Series D Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Sidley Austin LLP (FA) PRAG (PU) Bank of America NA (TR) US Bank NA	6/1/2032 Serial	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
3/6/2012	\$50,675,000.00	Los Angeles County CDIAC Number: 2011-0717 Certificates of participation/leases Parking Disney Concert Hall Garage Refunding	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) US Bank NA (UW) Wells Fargo Bank	3/1/2023 Serial	<u>TIC: 3.155</u>
6/7/2012	\$1,100,000,000.00	Los Angeles County CDIAC Number: 2012-0720 Tax and revenue anticipation note Cash flow, interim financing Series A, B & C	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) Wells Fargo Bank	6/28/2013 Term	<u>TIC: 0.241</u>
9/27/2012	\$7,345,000.00	Los Angeles County CFD No 3 CDIAC Number: 2012-1700 Limited tax obligation bond Multiple capital improvements, public works Valenica/Newhall IA C Series A Refunding	NR	Neg	(BC) Squire Sanders (US) LLP (TR) US Bank NA (UW) Stone Youngberg/Stifel	9/1/2032 Serial	<u>TIC: 4.083</u> <u>NIC: 4.09</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
9/27/2012	\$7,050,000.00	Los Angeles County CFD No 7 CDIAC Number: 2012-1698 Limited tax obligation bond Multiple capital improvements, public works Altadena Area Series A Refunding	NR	Neg	(BC) Squire Sanders (US) LLP (TR) US Bank NA (UW) Stone Youngberg/Stifel	9/1/2029 Serial	<u>TIC: 3.894</u> <u>NIC: 3.895</u>
2/1/2012	\$7,800,000.00	Los Angeles County Housing Authority CDIAC Number: 2011-1313 Conduit revenue bond Multifamily housing Courtyard at La Brea Apts Series B	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank NA (UW) Union Bank NA	3/1/2015 Term	<u>Variable</u>
5/1/2012	\$6,850,000.00	Los Angeles County Housing Authority CDIAC Number: 2011-1314 Conduit revenue bond Multifamily housing Slauson Station Apts Series D	NR  LOC	Neg	(BC) Kutak Rock (FA) Veloce Partners Inc (EN) BBCN Bank (TR) US Bank NA (UW) BBCN Bank	4/1/2047 Term	<u>Variable</u>
3/20/2012	\$4,297,000.00	Los Angeles County Housing Authority CDIAC Number: 2011-1315 Conduit revenue bond Multifamily housing Mid Celis Apts Series C	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank (TR) US Bank NA	9/1/2014 Term	<u>Variable</u>
3/7/2012	\$7,284,000.00	Los Angeles County Housing Authority CDIAC Number: 2011-1316 Conduit revenue bond Multifamily housing San Fernando Comm Series A	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	10/1/2044 Term	<u>Variable</u>
7/10/2012	\$89,520,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2012-1093 Sales tax revenue bond Public transit Prop C Sr Series A & B Refunding	S:AA+ M:Aa3	Comp	(BC) Kutak Rock (FA) The PFM Group (TR) US Bank NA (UW) Barclays Capital Inc	7/1/2028 Serial	<u>NIC: 2.372</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
8/22/2012	\$68,205,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2012-1402 Sales tax revenue bond Public transit Proposition A First Tier Sr Series A Refunding	S:AAA M:Aa2	Neg	(BC) Kutak Rock (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Morgan Stanley	7/1/2021 Serial	<u>TIC</u> : 1.816 <u>NIC</u> : 2.035
8/22/2012	\$262,195,000.00	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2012-1458 Sales tax revenue bond Public transit Proposition A First Tier Sr Series A Refunding	S:AAA M:Aa2	Neg	(BC) Kutak Rock (FA) The PFM Group (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	7/1/2021 Serial	<u>TIC</u> : 1.931 <u>NIC</u> : 2.133
10/10/2012	\$339,410,000.00	Los Angeles County Public Works Financing Authority CDIAC Number: 2012-1540 Public lease revenue bond Multiple capital improvements, public works Multiple Capital Projects II	S:AA- M:A1 F:A+	Neg	(BC) Hawkins Delafield (FA) PRAG (TR) US Bank NA (UW) Citigroup Global Markets	8/1/2042 Comb	<u>TIC</u> : 3.936
7/11/2012	\$3,045,000.00	Los Angeles County Schools Regionalized Business Services Corporation CDIAC Number: 2012-1369 Certificates of participation/leases K-12 school facility Acton-Agua Dulce USD Series A-1 Refunding	S:AA-/A+  Ins	Neg	(BC) Hawkins Delafield (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	8/1/2030 Comb	<u>TIC</u> : 3.76 <u>NIC</u> : 3.768
7/11/2012	\$2,535,000.00	Los Angeles County Schools Regionalized Business Services Corporation CDIAC Number: 2012-1370 Certificates of participation/leases K-12 school facility El Monte City SD Series A-2 Refunding	S:AA-/A  Ins	Neg	(BC) Hawkins Delafield (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	3/1/2017 Serial	<u>TIC</u> : 1.988 <u>NIC</u> : 1.995

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
7/11/2012	\$10,430,000.00	Los Angeles County Schools Regionalized Business Services Corporation CDIAC Number: 2012-1371 Certificates of participation/leases K-12 school facility Montebello USD Series A-3 Refunding	S:AA-/A  Ins	Neg	(BC) Hawkins Delafield (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) RBC Capital Markets LLC	9/1/2028 Term	<u>TIC</u> : 3.591 <u>NIC</u> : 3.591
5/23/2012	\$276,765,000.00	Los Angeles Department of Water and Power CDIAC Number: 2012-0544 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) RBC Capital Markets LLC	7/1/2043 Comb	<u>TIC</u> : 4.319
7/24/2012	\$322,000,000.00	Los Angeles Department of Water and Power CDIAC Number: 2012-1015 Public enterprise revenue bond Water supply, storage, distribution Series B	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) Wells Fargo Sec	7/1/2043 Comb	<u>TIC</u> : 4.023
10/4/2012	\$104,075,000.00	Los Angeles Department of Water and Power CDIAC Number: 2012-1362 Public enterprise revenue bond Power generation/transmission Series A Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) E J De La Rosa	7/1/2035 Serial	<u>TIC</u> : 2.936 <u>NIC</u> : 3.241
10/10/2012	\$350,000,000.00	Los Angeles Department of Water and Power CDIAC Number: 2012-1363 Public enterprise revenue bond Power generation/transmission Series B	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) JP Morgan Securities LLC	7/1/2043 Comb	<u>TIC</u> : 4.164 <u>NIC</u> : 4.515
10/11/2012	\$300,000,000.00	Los Angeles Department of Water and Power CDIAC Number: 2012-1364 Public enterprise revenue bond Power generation/transmission Series C	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) Morgan Stanley	1/1/2016 Serial	<u>TIC</u> : 0.958 <u>NIC</u> : 1.021

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
7/25/2012	\$92,715,000.00	Los Angeles Department of Water and Power CDIAC Number: 2012-1469 Public enterprise revenue bond Water supply, storage, distribution Series C Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) Siebert Brandford	7/1/2026 Serial	<u>TIC: 2.483</u>
3/8/2012	\$115,000,000.00	Los Angeles Department of Airports CDIAC Number: 2012-0529 Commercial paper Airport Sub Series D1 thru 4 Refunding	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Kutak Rock (FA) PRAG (EN) Wells Fargo Bank (UW) JP Morgan Securities LLC	3/7/2037 Term	<u>Variable</u>
3/8/2012	\$47,199,000.00	Los Angeles Department of Airports CDIAC Number: 2012-0530 Commercial paper Airport Sub Series B1 thru 4 Subject to Alternative Minimum Tax Refunding	S:A-1/A-1+ M:P-1 F:F1/F1+	Neg	(BC) Kutak Rock (FA) PRAG (UW) JP Morgan Securities LLC	3/7/2037 Term	<u>Variable</u>
10/12/2012	\$50,000,000.00	Los Angeles Department of Airports CDIAC Number: 2012-1696 Commercial paper Airport Sub Series B Subject to Alternative Minimum Tax	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Kutak Rock (FA) PRAG (EN) Bank of America NA (TR) US Bank NA (UW) JP Morgan Securities LLC	3/7/2037 Term	<u>Variable</u>
10/23/2012	\$32,512,000.00	Los Angeles Department of Airports CDIAC Number: 2012-1764 Commercial paper Airport Sub Series A-2 & A-4 Refunding	S:A-1/A-1+ M:P-1/P-1 F:F1/F1+ LOC	Neg	(BC) Kutak Rock (FA) PRAG (EN) Wells Fargo Bank (TR) US Bank NA (UW) JP Morgan Securities LLC	3/7/2037 Term	<u>Variable</u>
10/23/2012	\$27,415,000.00	Los Angeles Department of Airports CDIAC Number: 2012-1766 Commercial paper Airport Sub Series C-1 & C-4 Federally Taxable Refunding	S:A-1/A-1+ M:P-1/P-1 F:F1/F1+ LOC	Neg	(BC) Kutak Rock (FA) PRAG (EN) Wells Fargo Bank (TR) US Bank NA (UW) JP Morgan Securities LLC	3/7/2037 Term	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
12/5/2012	\$105,610,000.00	Los Angeles Department of Airports CDIAC Number: 2012-1885 Public enterprise revenue bond Airport Terminal 5 Series A Subject to Alternative Minimum Tax	S:AA M:Aa3 F:AA	Neg	(BC) Kutak Rock (FA) PRAG (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	5/15/2029 Serial	TIC: 3.019
12/5/2012	\$173,500,000.00	Los Angeles Department of Airports CDIAC Number: 2012-1886 Public enterprise revenue bond Airport Terminal 5 & 6 Series B Private & Series C Governmental	S:AA M:Aa3 F:AA	Neg	(BC) Kutak Rock (FA) PRAG (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	5/15/2037 Comb	TIC: 3.019
11/29/2012	\$5,750,000.00	Los Angeles Housing Authority CDIAC Number: 2012-1805 Other type of debt Public building Administration Bldg	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank	12/1/2032 Term	TIC: 4.47 NIC: 0
4/18/2012	\$92,635,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2012-0533 Public lease revenue bond Equipment Series A	S:A+ M:A3 F:A+	Neg	(BC) Squire Sanders (FA) Montague DeRose (TR) US Bank NA (UW) Siebert Brandford	3/1/2022 Serial	TIC: 2.616 NIC: 2.834
4/18/2012	\$33,975,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2012-0534 Public lease revenue bond Multiple capital improvements, public works Series B	S:A+ M:A2 F:A+	Neg	(BC) Squire Sanders (FA) Montague DeRose (TR) US Bank NA (UW) Loop Capital Mkts	3/1/2042 Comb	TIC: 4.374 NIC: 4.492
4/18/2012	\$109,730,000.00	Los Angeles Municipal Improvement Corporation CDIAC Number: 2012-0535 Public lease revenue bond Multiple capital improvements, public works Series C Refunding	S:A+ M:A2 F:A+	Neg	(BC) Squire Sanders (FA) Montague DeRose (TR) US Bank NA (UW) Loop Capital Mkts	3/1/2032 Serial	TIC: 3.652 NIC: 3.401

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
6/12/2012	\$190,000,000.00	Los Angeles Unified School District CDIAC Number: 2012-0493 Tax and revenue anticipation note Cash flow, interim financing Series A -1	S:SP-1+ M:MIG1	Comp	(BC) Hawkins Delafield (FA) Tamalpais Advisors Inc (TR) Los Angeles Co (UW) Goldman Sachs	2/28/2013 Term	TIC:0.153 NIC: 0.154
4/18/2012	\$156,000,000.00	Los Angeles Unified School District CDIAC Number: 2012-0560 General obligation bond K-12 school facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Sidley Austin LLP (FA) Annette Yee & Co (TR) US Bank NA (UW) E J De La Rosa	1/1/2028 Serial	TIC:2.748 NIC: 2.976
5/3/2012	\$87,845,000.00	Los Angeles Unified School District CDIAC Number: 2012-0928 Certificates of participation/leases K-12 school facility Headquarters Bldg Series A Refunding	S:A+ M:A1	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank NA (UW) RBC Capital Markets LLC	10/1/2031 Serial	NIC: 3.952
5/3/2012	\$72,345,000.00	Los Angeles Unified School District CDIAC Number: 2012-0929 Certificates of participation/leases K-12 school facility Headquarters Bldg Series B Refunding	S:A+ M:A1	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank NA (UW) RBC Capital Markets LLC	10/1/2031 Serial	NIC: 3.952
6/12/2012	\$50,000,000.00	Los Angeles Unified School District CDIAC Number: 2012-1085 Tax and revenue anticipation note Cash flow, interim financing Series A-2	S:SP-1+ M:MIG1	Comp	(BC) Hawkins Delafield (FA) Tamalpais Advisors Inc (TR) Los Angeles Co (UW) Citigroup Global Markets	2/28/2013 Term	TIC:0.164 NIC: 0.165
6/12/2012	\$360,000,000.00	Los Angeles Unified School District CDIAC Number: 2012-1086 Tax and revenue anticipation note Cash flow, interim financing Series A-3	S:SP-1+ M:MIG1	Comp	(BC) Hawkins Delafield (FA) Tamalpais Advisors Inc (TR) Los Angeles Co (UW) JP Morgan Securities LLC	2/28/2013 Term	TIC:0.168 NIC: 0.17

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
2/9/2012	\$2,755,000.00	Los Nietos School District (CSCRPA) CDIAC Number: 2012-0235 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series W	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2013 Term	<u>NIC</u> : 0.715
6/21/2012	\$2,775,000.00	Los Nietos School District (CSCRPA) CDIAC Number: 2012-1207 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series Q	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2013 Term	<u>TIC</u> : 1.122 <u>NIC</u> : 1.128
2/9/2012	\$14,700,000.00	Lynwood Unified School District CDIAC Number: 2012-0082 General obligation bond K-12 school facility Refunding	S:AA-/A- M:Aa3/A2  Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2027 Serial	<u>TIC</u> : 3.64
2/9/2012	\$15,000,000.00	Lynwood Unified School District (CSCRPA) CDIAC Number: 2012-0219 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series U	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC</u> : 0.624
7/11/2012	\$12,975,000.00	Manhattan Beach CDIAC Number: 2012-0807 Certificates of participation/leases Multiple capital improvements, public works Metlox Refunding	S:AA+	Neg	(BC) Stradling Yocca (FA) Loop Capital Mkts (TR) US Bank NA (UW) Bank of America Merrill	1/1/2032 Serial	<u>TIC</u> : 3.022
2/29/2012	\$9,930,000.00	Manhattan Beach Unified School District CDIAC Number: 2012-0151 General obligation bond K-12 school facility Series E Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Annette Yee & Co (TR) US Bank NA (UW) De La Rosa & Co	9/1/2024 Serial	<u>TIC</u> : 2.177

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
2/29/2012	\$5,260,000.00	Manhattan Beach Unified School District CDIAC Number: 2012-0152 General obligation bond K-12 school facility Series D Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Annette Yee & Co (TR) US Bank NA (UW) De La Rosa & Co	9/1/2019 Serial	<u>TIC</u> : 2.11
9/12/2012	\$6,655,000.00	Monrovia CDIAC Number: 2012-1410 Tax and revenue anticipation note Cash flow, interim financing	S:SP-2	Neg	(BC) Richards Watson (TR) Monrovia (UW) Southwest Securities	6/28/2013 Term	<u>TIC</u> : 2.346 <u>NIC</u> : 1.5
2/23/2012	\$8,000,000.00	Monrovia Unified School District (LACS) CDIAC Number: 2012-0132 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	
2/23/2012	\$18,000,000.00	Montebello Unified School District (LACS) CDIAC Number: 2012-0133 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	<u>NIC</u> : 0.625
2/23/2012	\$12,300,000.00	Mountain View School District (LACS) CDIAC Number: 2012-0134 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	
6/21/2012	\$4,000,000.00	Mountain View School District (LACS) CDIAC Number: 2012-0843 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	<u>TIC</u> : 0.603 <u>NIC</u> : 0.608

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
6/6/2012	\$29,850,000.00	Mt San Antonio Community College District CDIAC Number: 2012-0734 General obligation bond College, university facility Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Markets LLC	8/1/2015 Serial	TIC: 1.16 NIC: 1.12
3/20/2012	\$1,987,000.00	Newhall School District CDIAC Number: 2012-0342 Tax and revenue anticipation note Cash flow, interim financing CA Education Note Program Series C	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	1/31/2013 Term	NIC: 0.41
8/27/2012	\$19,995,858.00	Newhall School District CDIAC Number: 2012-1340 Bond anticipation note K-12 school facility SFID No. 2011-1 Refunding	S:AA-	Neg	(BC) Bowie Arneson Wiles (FA) Keygent LLC (TR) US Bank NA (UW) RBC Capital Markets LLC	8/1/2017 Term	TIC: 2.056
10/1/2012	\$1,345,884.06	Palmdale CDIAC Number: 2012-1748 Certificates of participation/leases Equipment	NR	Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (PU) Sovereign Bank	10/15/2018 Term	NIC: 2.9
9/18/2012	\$15,931,622.00	Palmdale Elementary School District CFD No 90-1 CDIAC Number: 2012-1331 Limited tax obligation bond K-12 school facility Series A & B Refunding	S:AA-/BBB M:Aa3/Baa1 Ins	Neg	(BC) Nixon Peabody (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2039 Comb	TIC: 5.808 NIC: 3.813
12/4/2012	\$8,695,000.00	Palmdale Financing Authority CDIAC Number: 2012-1749 Public lease revenue bond Public building Courthouse & City Hall Refunding	S:AA-/A M:Aa3/A3 Ins	Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2029 Serial	TIC: 3.09

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
2/23/2012	\$20,000,000.00	Palmdale School District (LACS) CDIAC Number: 2012-0135 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	
6/21/2012	\$7,000,000.00	Palmdale School District (LACS) CDIAC Number: 2012-0844 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	2/28/2013 Term	TIC: 0.534 NIC: 0.54
2/23/2012	\$5,000,000.00	Palos Verdes Peninsula Unified School District (LACS) CDIAC Number: 2012-0136 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	NIC: 0.73
6/21/2012	\$5,000,000.00	Palos Verdes Peninsula Unified School District (LACS) CDIAC Number: 2012-0845 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-5	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	4/30/2013 Term	TIC: 0.575 NIC: 0.583
1/27/2012	\$27,375,213.00	Paramount Unified School District CDIAC Number: 2011-1305 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (FA) CA Financial Service (PU) Wells Fargo Bank (TR) Wells Fargo Bank	12/1/2041 Term	Variable
3/15/2012	\$47,440,000.00	Pasadena CDIAC Number: 2011-1546 Pension obligation bonds Insurance and pension funds Fire & Police Retirement System Federally Taxable	S:AA+ F:AA+	Neg	(BC) Sidley Austin LLP (TR) The Bank of NY Mellon (UW) Wedbush Securities Inc	5/15/2041 Term	Variable

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
9/24/2012	\$11,780,000.00	Pasadena CDIAC Number: 2012-1404 Public enterprise revenue bond Power generation/transmission Series A Refunding	S:AA-  F:AA	Comp	(BC) Fulbright & Jaworski (FA) PRAG (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	6/1/2022 Serial	<u>TIC</u> :1.602
12/11/2012	\$10,000,000.00	Pasadena Area Community College District (LACS) CDIAC Number: 2012-1825 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	11/29/2013 Term	<u>TIC</u> :0.478 <u>NIC</u> : 0.486
6/19/2012	\$125,000,000.00	Pasadena Unified School District CDIAC Number: 2012-1002 General obligation bond K-12 school facility	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Markets LLC	5/1/2037 Comb	<u>TIC</u> :3.61 <u>NIC</u> : 3.893
12/11/2012	\$16,500,000.00	Pasadena Unified School District (LACS) CDIAC Number: 2012-1826 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	10/1/2013 Term	<u>TIC</u> :0.478 <u>NIC</u> : 0.484
9/1/2012	\$4,112,175.00	Pomona CDIAC Number: 2012-1483 Certificates of participation/leases Equipment Mack Sideloaders (Refuse Trucks)	NR	Neg	(BC) Kronick Moskovitz (PU) US Bancorp Gov L & F (TR) US Bank NA	9/1/2019 Serial	<u>TIC</u> :2.118
3/28/2012	\$27,140,000.00	Pomona Unified School District CDIAC Number: 2012-0352 General obligation bond K-12 school facility Series A Refunding	S:A M:A1	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (TR) US Bank NA (UW) E J De La Rosa	8/1/2019 Serial	<u>NIC</u> : 2.361

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
4/3/2012	\$29,940,000.00	Pomona Unified School District CDIAC Number: 2012-0516 General obligation bond K-12 school facility Series B Refunding	S:AA-/A M:Aa3/A1  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) E J De La Rosa	8/1/2028 Serial	<u>NIC: 3.342</u>
9/18/2012	\$20,970,000.00	Pomona Unified School District CDIAC Number: 2012-1609 General obligation bond K-12 school facility Series D, Qualified School Construction Bonds Federally Taxable	M:A1	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (PU) Citigroup Global Markets (TR) US Bank NA	8/1/2028 Term	<u>TIC: 5.216</u> <u>NIC: 5.09</u>
12/4/2012	\$14,000,000.00	Pomona Unified School District CDIAC Number: 2012-1912 General obligation bond K-12 school facility Series E	S:AA-/A M:Aa3/A1  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) E J De La Rosa	8/1/2031 Comb	<u>TIC: 3.392</u> <u>NIC: 3.574</u>
2/23/2012	\$45,000,000.00	Pomona Unified School District (LACS) CDIAC Number: 2012-0137 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	
11/8/2012	\$19,835,000.00	Puente Basin Water Agency CDIAC Number: 2012-1819 Public enterprise revenue bond Water supply, storage, distribution Rowland Water District Series A	S:AA-	Neg	(BC) Nossaman LLP (FA) Isom Advis/Urban Futures (TR) The Bank of NY Mellon (UW) Wells Fargo Sec	12/1/2042 Comb	<u>NIC: 3.791</u>
3/1/2012	\$8,300,000.00	Redondo Beach CDIAC Number: 2012-0355 Certificates of participation/leases Ports, marinas Pier Federally Taxable State Taxable	NR	Neg	(BC) Kutak Rock (FA) Kosmont & Associates (PU) Compass Bank	3/1/2027 Term	<u>Variable</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
3/14/2012	\$2,700,000.00	Redondo Beach CDIAC Number: 2012-0583 Certificates of participation/leases Parking Intl Boardwalk Federally Taxable State Taxable	NR	Neg	(BC) Kutak Rock (FA) Kosmont Realty Corp (PU) Compass Bank	3/1/2032 Term	<u>Variable</u>
4/17/2012	\$10,050,000.00	Redondo Beach Unified School District CDIAC Number: 2012-0387 General obligation bond K-12 school facility Series C, D & E Refunding	S:AA-/A+ M:Aa3/A1  Ins	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2033 Comb	<u>TIC: 3.782</u>
2/23/2012	\$9,000,000.00	Redondo Beach Unified School District (LACS) CDIAC Number: 2012-0138 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	
6/21/2012	\$12,000,000.00	Redondo Beach Unified School District (LACS) CDIAC Number: 2012-0846 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-5	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	4/30/2013 Term	<u>TIC: 0.575</u> <u>NIC: 0.583</u>
9/25/2012	\$64,095,000.00	Regional Airports Improvement Corporation CDIAC Number: 2012-1447 Conduit revenue bond Airport LAXFUEL Corporation (Los Angeles Intl Arpt) Subject to Alternative Minimum Tax Refunding	S:A  Oth	Neg	(BC) O'Melveny & Myers (EN) LAXFUEL (TR) US Bank NA (UW) Morgan Stanley	1/1/2032 Comb	<u>TIC: 3.811</u> <u>NIC: 4.048</u>
8/23/2012	\$1,807,000.00	Rolling Hills Estates CDIAC Number: 2012-1400 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Magis Advisors (PU) JP Morgan Chase Bk (TR) The Bank of NY Mellon	6/30/2021 Term	<u>TIC: 3.621</u> <u>NIC: 3.62</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
7/11/2012	\$5,425,000.00	Rosemead School District CDIAC Number: 2012-0857 General obligation bond K-12 school facility Refunding	S:AA-/A+  Ins	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone & Youngberg	8/1/2033 Comb	TIC: 3.844 NIC: 3.801
2/22/2012	\$6,475,000.00	San Gabriel Unified School District CDIAC Number: 2012-0286 General obligation bond K-12 school facility Refunding	S:AA-/A+ M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2024 Serial	TIC: 3.102
4/19/2012	\$16,003,463.85	San Gabriel Unified School District CDIAC Number: 2012-0287 General obligation bond K-12 school facility Series B	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2037 Serial	TIC: 4.984
4/19/2012	\$2,840,000.00	San Gabriel Unified School District CDIAC Number: 2012-0558 General obligation bond K-12 school facility Series B Refunding	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2025 Serial	NIC: 2.712
2/23/2012	\$7,000,000.00	San Gabriel Unified School District (LACS) CDIAC Number: 2012-0140 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	NIC: 0.73
12/11/2012	\$10,000,000.00	San Gabriel Unified School District (LACS) CDIAC Number: 2012-1827 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	11/29/2013 Term	TIC: 0.634 NIC: 0.644

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
9/25/2012	\$16,485,000.00	Santa Clarita CFD No 2002-1 CDIAC Number: 2012-1596 Limited tax obligation bond Multiple capital improvements, public works Valencia Town Center Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis (TR) US Bank NA (UW) De La Rosa & Co	11/15/2032 Comb	<u>TIC</u> :4.291 <u>NIC</u> : 0
5/16/2012	\$35,000,000.00	Santa Clarita Community College District CDIAC Number: 2012-0704 General obligation bond K-12 school facility Refunding	S:AA F:AA	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2042 Comb	<u>TIC</u> :4.112
4/30/2012	\$7,147,000.00	Santa Fe Springs CDIAC Number: 2012-0582 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (PU) Banc of Am Lease & Cap (TR) The Bank of NY Mellon	6/30/2020 Term	<u>NIC</u> : 3.72
5/15/2012	\$11,325,000.00	Santa Monica CDIAC Number: 2012-0633 General obligation bond Public building Library Improvement Refunding	S:AAA M:Aaa F:AAA	Comp	(BC) Stradling Yocca (FA) PRAG (TR) The Bank of NY Mellon (UW) Fidelity Cap Mkt	7/1/2022 Serial	<u>TIC</u> : 1.198
5/15/2012	\$8,955,000.00	Santa Monica CDIAC Number: 2012-0634 Public enterprise revenue bond Wastewater collection, treatment Hyperion Series A Refunding	S:AAA	Comp	(BC) Stradling Yocca (FA) PRAG (TR) US Bank NA (UW) Robert Baird & Co	2/1/2022 Serial	<u>TIC</u> :1.559
6/28/2012	\$9,873,000.00	Santa Monica-Malibu Unified School District CDIAC Number: 2012-1043 Tax and revenue anticipation note Cash flow, interim financing CA ED Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	6/28/2013 Term	<u>TIC</u> :0.315 <u>NIC</u> : 0.32

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
5/23/2012	\$11,715,000.00	Saugus Union School District CFD No 2006-1 CDIAC Number: 2012-0344 Limited tax obligation bond K-12 school facility Imp Area No 1	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel	9/1/2042 Comb	<u>NIC: 5.246</u>
8/15/2012	\$34,170,000.00	South Gate Utility Authority CDIAC Number: 2012-1234 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA-/A-  Ins	Neg	(BC) Fulbright & Jaworski (FA) Kosmont Realty Corp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) E J De La Rosa	10/1/2037 Comb	<u>NIC: 4.199</u>
1/12/2012	\$19,025,000.00	South Pasadena Unified School District CDIAC Number: 2012-0018 General obligation bond K-12 school facility Refunding	S:AA	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	5/1/2028 Serial	<u>NIC: 2.762</u>
2/23/2012	\$700,000.00	South Pasadena Unified School District (LACS) CDIAC Number: 2012-0139 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	
2/14/2012	\$5,335,000.00	South Whittier Elementary School District (CSCRPA) CDIAC Number: 2012-0228 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series V	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2013 Term	<u>NIC: 0.715</u>
6/20/2012	\$3,435,000.00	South Whittier Elementary School District (CSCRPA) CDIAC Number: 2012-1121 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	<u>TIC: 0.423</u> <u>NIC: 0.428</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
2/28/2012	\$39,935,000.00	Southern California Public Power Authority CDIAC Number: 2012-0064 Revenue bond (Pool) Power generation/transmission Southern Transmission System Series A Refunding	S:AA-	Neg	(BC) Curls Bartling PC (FA) The PFM Group (TR) US Bank NA (UW) Morgan Stanley	7/1/2019 Serial	<u>TIC</u> : 1.295
8/15/2012	\$24,510,000.00	Southern California Public Power Authority CDIAC Number: 2012-1356 Public enterprise revenue bond Power generation/transmission Mead-Phoenix Series A Refunding	S:AA- F:AA-	Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) The PFM Group (TR) US Bank NA (UW) Barclays Capital Inc	7/1/2020 Serial	<u>TIC</u> : 1.268
8/15/2012	\$5,265,000.00	Southern California Public Power Authority CDIAC Number: 2012-1357 Public enterprise revenue bond Power generation/transmission Mead-Phoenix Series B Federally Taxable Refunding	S:AA- F:AA-	Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) The PFM Group (TR) US Bank NA (UW) Barclays Capital Inc	7/1/2020 Serial	<u>TIC</u> : 2.296
8/15/2012	\$79,380,000.00	Southern California Public Power Authority CDIAC Number: 2012-1358 Public enterprise revenue bond Power generation/transmission Mead-Adelanto Series A Refunding	S:AA- F:AA-	Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) The PFM Group (TR) US Bank NA (UW) Barclays Capital Inc	7/1/2020 Serial	<u>TIC</u> : 1.264
8/15/2012	\$16,630,000.00	Southern California Public Power Authority CDIAC Number: 2012-1359 Public enterprise revenue bond Power generation/transmission Mead-Adelanto Series B Federally Taxable Refunding	S:AA- F:AA-	Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) The PFM Group (TR) US Bank NA (UW) Barclays Capital Inc	7/1/2020 Serial	<u>TIC</u> : 2.42
2/14/2012	\$5,235,000.00	Sulphur Springs Union Elementary School District (CSCRPA) CDIAC Number: 2012-0229 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series V	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2013 Term	<u>NIC</u> : 0.715

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
7/26/2012	\$5,960,000.00	Sulphur Springs Union School District CDIAC Number: 2012-1229 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Serial	TIC: 1.427 NIC: 1.433
5/31/2012	\$16,410,000.00	Sulphur Springs Union School District CFD No 2002-1 CDIAC Number: 2012-0851 Limited tax obligation bond K-12 school facility Fair Oaks Ranch Series A Refunding	S:BBB+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2033 Serial	NIC: 4.385
2/23/2012	\$4,500,000.00	Temple City Unified School District (LACS) CDIAC Number: 2012-0141 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	
6/21/2012	\$2,000,000.00	Temple City Unified School District (LACS) CDIAC Number: 2012-0847 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-7	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	6/30/2013 Term	TIC: 0.567 NIC: 0.576
6/20/2012	\$32,500,000.00	Torrance CDIAC Number: 2012-0860 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) NHA Advisors (TR) Torrance (UW) JP Morgan Securities LLC	7/4/2013 Term	TIC: 0.251 NIC: 0.253
1/10/2012	\$37,640,000.00	Vernon CDIAC Number: 2011-1467 Public enterprise revenue bond Power generation/transmission Series A	S:A- M:Baa1	Neg	(BC) Orrick Herrington (FA) Bond Logistix (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2041 Comb	TIC: 5.425

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
1/10/2012	\$35,100,000.00	Vernon CDIAC Number: 2011-1471 Public enterprise revenue bond Power generation/transmission Series B Federally Taxable Refunding	S:A- M:Baa1	Neg	(BC) Orrick Herrington (FA) Bond Logistix (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2026 Serial	<u>TIC</u> : 6.891
6/26/2012	\$21,235,000.00	Walnut Valley Unified School District CDIAC Number: 2012-1009 General obligation bond K-12 school facility Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2019 Serial	<u>TIC</u> : 1.9 <u>NIC</u> : 1.89
2/23/2012	\$20,000,000.00	Walnut Valley Unified School District (LACS) CDIAC Number: 2012-0142 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	
12/11/2012	\$10,000,000.00	Walnut Valley Unified School District (LACS) CDIAC Number: 2012-1828 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-5	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	<u>TIC</u> : 1.797 <u>NIC</u> : 1.789
3/20/2012	\$50,325,000.00	West Basin Municipal Water District CDIAC Number: 2012-0303 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) PRAG (TR) US Bank NA (UW) Goldman Sachs	8/1/2029 Serial	<u>TIC</u> : 3.493
8/14/2012	\$7,600,000.00	West Covina CDIAC Number: 2012-0742 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable	S:SP-1+	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) W Covina (UW) Wells Fargo Bank	6/27/2013 Term	<u>TIC</u> : 0.862

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Los Angeles</u>					
2/23/2012	\$14,535,000.00	West Covina Unified School District CDIAC Number: 2012-0328 General obligation bond K-12 school facility Refunding	S:AA-/A+  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone Youngberg/Stifel	8/1/2028 Serial	<u>NIC: 3.236</u>
12/31/2012	\$48,000,000.00	Whittier CDIAC Number: 2012-1716 Conduit revenue bond Hospital Presbyterian Intercommunity Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (PU) US Bank NA (TR) US Bank NA	6/1/2036 Term	<u>Variable</u>
12/31/2012	\$50,000,000.00	Whittier CDIAC Number: 2013-0004 Conduit revenue bond Hospital Presbyterian Intercommunity Series B Refunding	NR	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (PU) Union Bank NA (TR) US Bank NA	6/1/2036 Term	<u>Variable</u>
12/31/2012	\$50,000,000.00	Whittier CDIAC Number: 2013-0005 Conduit revenue bond Hospital Presbyterian Intercommunity Series C Refunding	NR	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (PU) PNC Bank (TR) US Bank NA	6/1/2036 Term	<u>Variable</u>
10/11/2012	\$12,525,000.00	Whittier City School District CDIAC Number: 2012-1451 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (TR) US Bank NA (UW) De La Rosa & Co	8/1/2033 Comb	<u>TIC: 3.001</u> <u>NIC: 3.063</u>
2/23/2012	\$9,000,000.00	Whittier City School District (LACS) CDIAC Number: 2012-0143 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Los Angeles					
12/11/2012	\$8,000,000.00	Whittier City School District (LACS) CDIAC Number: 2012-1829 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	11/29/2013 Term	TIC: 0.578 NIC: 0.586
11/8/2012	\$10,085,000.00	Whittier Utility Authority CDIAC Number: 2012-1478 Public enterprise revenue bond Water supply, storage, distribution The Enterprise Refunding	S:AA	Neg	(BC) Quint & Thimmig (FA) Ross Financial (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	6/1/2033 Serial	
2/16/2012	\$48,945,000.00	William S Hart Union High School District CDIAC Number: 2012-0061 General obligation bond K-12 school facility Refunding	M:Aa2	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (TR) US Bank NA (UW) Stone Youngberg/Stifel	9/1/2027 Serial	TIC: 2.692
2/9/2012	\$8,670,000.00	William S Hart Union High School District (CSCRPA) CDIAC Number: 2012-0222 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series U	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	NIC: 0.624
6/20/2012	\$10,990,000.00	William S Hart Union High School District (CSCRPA) CDIAC Number: 2012-1168 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	TIC: 0.38 NIC: 0.384
2/23/2012	\$1,900,000.00	Wilsona School District (LACS) CDIAC Number: 2012-0144 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	NIC: 0.881

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Los Angeles</u>							
12/18/2012	\$37,605,135.00	Wiseburn School District CDIAC Number: 2012-1812 General obligation bond K-12 school facility Series C	S:A+ M:Aa3	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) US Bank NA (UW) RBC Capital Markets LLC	8/1/2038 Comb	TIC: 4.439 NIC: 0
2/23/2012	\$4,000,000.00	Wiseburn School District (LACS) CDIAC Number: 2012-0145 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	1/31/2013 Term	
6/21/2012	\$1,800,000.00	Wiseburn School District (LACS) CDIAC Number: 2012-0848 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series A-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	2/28/2013 Term	TIC: 0.534 NIC: 0.54
<u>Madera</u>							
6/20/2012	\$1,125,000.00	Bass Lake Joint Union School District (CSCRPA) CDIAC Number: 2012-1200 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series M	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	TIC: 0.608 NIC: 0.617
2/9/2012	\$690,000.00	Chawanakee Unified School District (CSCRPA) CDIAC Number: 2012-0170 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	NIC: 0.422
6/20/2012	\$1,915,000.00	Chawanakee Unified School District (CSCRPA) CDIAC Number: 2012-1106 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	TIC: 0.423 NIC: 0.428

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Madera					
2/22/2012	\$5,960,000.00	Golden Valley Unified School District CDIAC Number: 2012-0024 Certificates of participation/leases K-12 school facility	S:AA-/A  Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	6/1/2033 Comb	<u>TIC</u> :4.065
6/20/2012	\$1,060,000.00	Golden Valley Unified School District (CSCRPA) CDIAC Number: 2012-1110 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	<u>TIC</u> :0.423 <u>NIC</u> : 0.428
2/8/2012	\$26,000,000.00	Larkspur-Corte Madera School District CDIAC Number: 2012-0028 General obligation bond K-12 school facility Series A	S:AAA	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) The Bank of NY Mellon (UW) Fidelity Cap Mkt	8/1/2042 Comb	<u>TIC</u> :3.558
12/28/2012	\$12,140,000.00	Madera County CDIAC Number: 2012-1848 Certificates of participation/leases Hospital Madera Community Refunding	NR	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Siemens Public Inc (TR) US Bank NA	12/1/2022 Serial	<u>TIC</u> :3.13
6/20/2012	\$5,000,000.00	Madera County Board of Education (CSCRPA) CDIAC Number: 2012-1131 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	<u>TIC</u> :0.4 <u>NIC</u> : 0.406
2/23/2012	\$12,925,000.00	Madera Unified School District CDIAC Number: 2012-0039 General obligation bond K-12 school facility Refunding	S:AA-/A+  F:AA- Ins	Neg	(BC) Best Best & Krieger (EN) Assured Guaranty Corp (TR) Madera Co (UW) Stifel Nicolaus & Co Inc	8/1/2028 Serial	<u>TIC</u> :3.398

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Madera</u>							
6/27/2012	\$3,077,000.00	Monterey Peninsula Airport District CDIAC Number: 2012-0997 Pension obligation bonds Insurance and pension funds PERS Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (PU) Umpqua Bank (TR) The Bank of NY Mellon	7/30/2022 Term	TIC: 4.4 NIC: 4.4
6/21/2012	\$3,825,000.00	Yosemite Unified School District (CSCRPA) CDIAC Number: 2012-1162 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series S	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2013 Term	TIC: 0.773 NIC: 0.779
<u>Marin</u>							
9/28/2012	\$1,160,866.00	Belvedere CDIAC Number: 2012-1536 Special assessment bond Other capital improvements, public works Pine Ave AD Utility Undergrounding	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Wulff Hansen & Co	9/2/2043 Serial	NIC: 4.709
9/14/2012	\$2,200,000.00	Corte Madera CDIAC Number: 2012-1528 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) Corte Madera (UW) E J De La Rosa	9/25/2013 Term	TIC: 1.367 NIC: 1.363
3/1/2012	\$2,772,800.00	Fairfax CDIAC Number: 2012-0027 General obligation bond Multiple capital improvements, public works Federally Taxable Refunding	NR	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) Fairfax FA (TR) US Bank NA	8/1/2027 Term	TIC: 2.95
2/15/2012	\$2,880,000.00	Fairfax Financing Authority CDIAC Number: 2012-0085 Revenue bond (Pool) Multiple capital improvements, public works	S:AA	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) US Bank NA (UW) Mitsubishi UFJ Securities	8/1/2027 Serial	TIC: 2.119

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Marin</u>					
11/15/2012	\$46,995,000.00	Marin Community College District CDIAC Number: 2012-1520 General obligation bond K-12 school facility Series D	S:AA M:Aa1	Comp	(BC) Stradling Yocca (FA) The PFM Group (TR) US Bank NA (UW) Citigroup Global Markets	8/1/2036 Comb	<u>TIC</u> : 3.132 <u>NIC</u> : 3.148
11/15/2012	\$44,380,000.00	Marin Community College District CDIAC Number: 2012-1521 General obligation bond K-12 school facility Refunding	S:AA M:Aa1	Comp	(BC) Stradling Yocca (FA) The PFM Group (TR) US Bank NA (UW) Guggenheim Securities	8/1/2028 Serial	<u>TIC</u> : 2.115 <u>NIC</u> : 2.316
2/3/2012	\$3,000,000.00	Marin Energy Authority CDIAC Number: 2012-0281 Certificates of participation/leases Power generation/transmission Federally Taxable	NR	Neg	(BC) Nixon Peabody (UW) River City Bank	10/31/2017 Term	<u>Variable</u>
5/15/2012	\$85,000,000.00	Marin Municipal Water District Financing Authority CDIAC Number: 2012-0454 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA F:AA+	Neg	(BC) Quint & Thimmig (FA) Sperry Capital (TR) US Bank NA	7/1/2052 Comb	<u>TIC</u> : 3.854
8/30/2012	\$5,620,000.00	Mill Valley CDIAC Number: 2012-0612 Certificates of participation/leases Wastewater collection, treatment Sewer System	S:AA	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) The Bank of NY Mellon (UW) UBS Financial Services	7/1/2042 Comb	<u>TIC</u> : 3.416
3/29/2012	\$30,605,000.00	Mill Valley School District CDIAC Number: 2012-0308 General obligation bond K-12 school facility Series B	S:AAA	Comp	(BC) Jones Hall (FA) Tamalpais Advisors Inc (TR) The Bank of NY Mellon (UW) Morgan Keegan & Co	8/1/2039 Comb	<u>NIC</u> : 3.934

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Marin</u>					
10/10/2012	\$10,915,000.00	Reed Union School District CDIAC Number: 2012-1661 General obligation bond K-12 school facility Refunding	S:AAA	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) Janney Montgomery Scott	6/1/2031 Serial	<u>TIC</u> : 2.291
5/18/2012	\$2,656,934.00	Ross Valley Fire Department CDIAC Number: 2012-0503 Pension obligation bonds Insurance and pension funds Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Alliance Bank of Arizona (TR) The Bank of NY Mellon	7/15/2017 Term	<u>TIC</u> : 3.03 <u>NIC</u> : 3.049
7/26/2012	\$18,300,000.00	Ross Valley School District CDIAC Number: 2012-1008 General obligation bond K-12 school facility Series B	M:Aa2 F:AA+	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	8/1/2042 Comb	<u>TIC</u> : 3.775 <u>NIC</u> : 4.101
5/29/2012	\$3,583,000.00	San Anselmo CDIAC Number: 2012-0502 Pension obligation bonds Insurance and pension funds Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Alliance Bank of Arizona (TR) The Bank of NY Mellon	6/30/2022 Term	<u>TIC</u> : 3.641 <u>NIC</u> : 3.641
8/6/2012	\$1,750,000.00	San Rafael CDIAC Number: 2012-1454 Special assessment bond Multiple capital improvements, public works Pt San Pedro Rd AD	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) San Rafael	9/2/2032 Serial	<u>TIC</u> : 5.25 <u>NIC</u> : 5.25
7/12/2012	\$6,750,000.00	San Rafael Joint Powers Financing Authority CDIAC Number: 2012-0804 Public lease revenue bond Parking Refunding	S:A+ F:AA	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) Union Bank NA (UW) Stone Youngberg/Stifel	4/1/2033 Comb	<u>TIC</u> : 3.54 <u>NIC</u> : 3.554

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Marin</u>							
7/11/2012	\$4,500,000.00	Southern Marin Sewerage Agency CDIAC Number: 2012-0613 Public enterprise revenue bond Wastewater collection, treatment	S:AA	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) The Bank of NY Mellon (UW) UBS Financial Services	7/1/2042 Comb	TIC: 3.262 NIC: 3.346
2/1/2012	\$10,935,000.00	Tiburon-Belvedere Wastewater Financing Authority CDIAC Number: 2012-0067 Public enterprise revenue bond Wastewater collection, treatment Sanitary District No. 5	S:AA+	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Wulff Hansen & Co	10/1/2031 Comb	TIC: 3.219
<u>Mendocino</u>							
4/30/2012	\$25,760,000.00	Mendocino County CDIAC Number: 2011-1255 Certificates of participation/leases Public building Rehabilitation & Co Administration Ctrs Series A Refunding	S:AA-/BBB- M:Aa3  Ins	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Keegan & Co	6/1/2030 Serial	NIC: 3.946
4/30/2012	\$50,000.00	Mendocino County CDIAC Number: 2012-0710 Certificates of participation/leases Public building Rehabilitation & Co Administration Ctrs Series B Federally Taxable	S:AA-/BBB- M:Aa3  Ins	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Keegan & Co	6/1/2012 Term	NIC: 3.716
6/28/2012	\$17,000,000.00	Mendocino County CDIAC Number: 2012-0739 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (TR) Mendocino Co (UW) E J De La Rosa	6/28/2013 Term	TIC: 0.442 NIC: 0.449
<u>Merced</u>							
11/6/2012	\$4,870,000.00	Atwater Elementary School District CDIAC Number: 2012-1640 General obligation bond K-12 school facility Refunding	S:AA-/A  Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	8/1/2023 Serial	TIC: 2.691 NIC: 2.657

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Merced					
2/9/2012	\$1,810,000.00	Delhi Unified School District (CSCRPA) CDIAC Number: 2012-0174 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC: 0.422</u>
2/9/2012	\$1,500,000.00	Hilmar Unified School District (CSCRPA) CDIAC Number: 2012-0178 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC: 0.422</u>
9/6/2012	\$7,495,000.00	Los Banos Unified School District CDIAC Number: 2012-1394 Certificates of participation/leases K-12 school facility	S:A	Neg	(BC) Lozano Smith (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2022 Serial	<u>TIC: 2.974</u> <u>NIC: 2.959</u>
2/9/2012	\$4,550,000.00	Los Banos Unified School District (CSCRPA) CDIAC Number: 2012-0196 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series Q	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/31/2012 Term	<u>NIC: 0.4</u>
6/20/2012	\$1,615,000.00	Los Banos Unified School District (CSCRPA) CDIAC Number: 2012-1112 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	<u>TIC: 0.423</u> <u>NIC: 0.428</u>
2/9/2012	\$435,000.00	McSwain Union Elementary School District (CSCRPA) CDIAC Number: 2012-0182 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC: 0.422</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Merced					
6/6/2012	\$12,540,000.00	Merced CDIAC Number: 2012-0870 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA-	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2024 Serial	TIC: 2.337
6/6/2012	\$5,455,000.00	Merced CDIAC Number: 2012-0871 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA-	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2024 Serial	TIC: 2.337
7/18/2012	\$3,230,000.00	Merced CDIAC Number: 2012-1233 Special assessment bond Multiple capital improvements, public works Fahrens Pk ReAD No 2012 Refunding	NR	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) Brandis Tallman LLC	9/2/2022 Serial	TIC: 3.342
2/9/2012	\$5,000,000.00	Merced City School District (CSCRPA) CDIAC Number: 2012-0197 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series Q	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/31/2012 Term	NIC: 0.4
5/18/2012	\$3,835,000.00	Merced Community College District (CCCFA) CDIAC Number: 2012-0692 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011-12 TRAN Pool Series D	NR	Neg	(BC) Stradling Yocca (PU) Fidelity Mgmt (TR) Wells Fargo Bank	12/31/2012 Serial	TIC: 0.45 NIC: 0.453
8/8/2012	\$3,000,000.00	Merced Community College District (CCCFA) CDIAC Number: 2012-1380 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets LLC	6/28/2013 Term	TIC: 0.837 NIC: 0.846

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Merced					
6/6/2012	\$37,124.00	Merced County CDIAC Number: 2012-0943 Certificates of participation/leases Equipment Five Copiers Federally Taxable	NR	Neg	(PU) Kansas State Bank	6/15/2017 Serial	<u>NIC: 4.448</u>
7/2/2012	\$16,599.00	Merced County CDIAC Number: 2012-1746 Certificates of participation/leases Equipment Mail Processing Equip	NR	Neg	(PU) Kansas State Bank	7/15/2017 Serial	<u>TIC: 0</u> <u>NIC: 4.343</u>
10/29/2012	\$640,000.00	Merced County Regional Waste Management Authority CDIAC Number: 2012-1799 Certificates of participation/leases Equipment Komptech M5000 Crambo Shredder	NR	Neg	(PU) Kansas State Bank	11/1/2017 Term	<u>TIC: 0</u> <u>NIC: 2.648</u>
7/30/2012	\$10,235,000.00	Merced Irrigation District CDIAC Number: 2012-1096 Public enterprise revenue bond Power generation/transmission Electric System Refunding	NR	Neg	(BC) Hawkins Delafield (FA) Fieldman Rolapp (PU) Rabobank NA (TR) The Bank of NY Mellon	9/1/2036 Term	<u>TIC: 4.399</u>
6/20/2012	\$400,000.00	Planada Elementary School District (CSCRPA) CDIAC Number: 2012-1149 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2013 Term	<u>TIC: 0.401</u> <u>NIC: 0.405</u>
7/1/2012	\$34,719.00	Weaver Union Elementary School District CDIAC Number: 2012-1443 Certificates of participation/leases Equipment Bogen Intercom & Vertical Telephone Systems	NR	Neg	(PU) Kansas State Bank	7/1/2015 Serial	<u>NIC: 8.614</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Merced</u>					
2/9/2012	\$950,000.00	Weaver Union Elementary School District (CSCRPA) CDIAC Number: 2012-0199 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series Q	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/31/2012 Term	<u>NIC</u> : 0.4
		<u>Modoc</u>					
2/8/2012	\$1,600,000.00	Last Frontier Healthcare District CDIAC Number: 2012-0146 Other note Hospital Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (PU) UHC of California (TR) The Bank of NY Mellon	2/1/2017 Term	<u>TIC</u> : 3.75
		<u>Mono</u>					
11/14/2012	\$2,425,000.00	Mammoth Unified School District CDIAC Number: 2012-1779 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stone Youngberg/Stifel	8/1/2022 Serial	<u>TIC</u> : 1.717 <u>NIC</u> : 1.754
2/24/2012	\$4,612,900.00	Mono County CDIAC Number: 2012-0337 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Brandis Tallman LLC (PU) Umpqua Bank (TR) Union Bank NA	2/28/2023 Comb	<u>TIC</u> : 4.801
11/8/2012	\$10,485,000.00	Southern Mono Healthcare District CDIAC Number: 2012-1782 General obligation bond Health care facilities Refunding	S:BBB+	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stone Youngberg/Stifel	8/1/2024 Serial	<u>TIC</u> : 3.174 <u>NIC</u> : 3.391

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Monterey					
2/9/2012	\$2,630,000.00	Alisal Union Elementary School District (CSCRPA) CDIAC Number: 2012-0167 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC</u> : 0.422
2/21/2012	\$1,099,981.00	Bradley Union School District CDIAC Number: 2012-0107 General obligation bond K-12 school facility Series A	S:A+	Neg	(BC) Matt Juhl-Darlington (FA) Isom Advis/Urban Futures (TR) US Bank NA (UW) OConnor & Co Sec	8/1/2051 Comb	<u>TIC</u> : 6.085
11/29/2012	\$6,280,000.00	Carmel-By-The-Sea CDIAC Number: 2012-1797 Pension obligation bonds Insurance and pension funds PERS Side Fund Oblig Federally Taxable Refunding	S:AA+	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) Union Bank NA (UW) Morgan Keegan & Co	6/1/2023 Serial	<u>TIC</u> : 2.519 <u>NIC</u> : 2.523
5/29/2012	\$1,574,452.00	Gonzales Unified School District CDIAC Number: 2012-0745 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskowitz (FA) Schools Fac Finance LLC (PU) Capital One Pub Fund LLC (TR) US Bank NA	8/1/2016 Serial	<u>TIC</u> : 2.6
8/9/2012	\$17,500,000.00	Monterey County (CSCDA) CDIAC Number: 2012-1324 Tax and revenue anticipation note Cash flow, interim financing Series A-3a	S:SP-1+	Comp	(BC) Orrick Herrington (FA) Bando Pub Fin (TR) Wilmington Trust (UW) Morgan Stanley	1/31/2013 Term	<u>TIC</u> : 0.167
8/9/2012	\$17,500,000.00	Monterey County (CSCDA) CDIAC Number: 2012-1595 Tax and revenue anticipation note Cash flow, interim financing Series A-3b	S:SP-1+	Comp	(BC) Orrick Herrington (FA) Bando Pub Fin (TR) Wilmington Trust (UW) JP Morgan Securities LLC	5/31/2013 Term	<u>TIC</u> : 0.178

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Monterey</u>					
12/5/2012	\$1,899,376.00	Monterey County Educational Delinquent Tax Finance Authority CDIAC Number: 2012-1931 Certificates of participation/leases K-12 school facility Series A	NR	Neg	(BC) Jones Hall (PU) TCM Fund	Term	<u>Variable</u>
12/4/2012	\$1,750,000.00	Monterey County Office of Education CDIAC Number: 2012-1945 Certificates of participation/leases K-12 school facility Series A, Qualified Zone Academy Bonds Federally Taxable	S:A	Neg	(BC) Lozano Smith (FA) School Fac Finance (TR) Wilmington Trust (UW) OConnor & Co Sec	12/1/2035 Comb	<u>TIC: 0</u> <u>NIC: 1.426</u>
12/4/2012	\$130,000.00	Monterey County Office of Education CDIAC Number: 2013-0543 Certificates of participation/leases K-12 school facility Series B Federally Taxable	S:A	Neg	(BC) Lozano Smith (FA) School Fac Finance (TR) Wilmington Trust (UW) OConnor & Co Sec	12/1/2015 Serial	<u>NIC: 3.849</u>
4/4/2012	\$9,260,000.00	Monterey County Regional Fire District CDIAC Number: 2012-0522 Pension obligation bonds Insurance and pension funds Safety Side Fund Obligation to CalPERS Federally Taxable Refunding	S:A	Neg	(BC) Raymond M Haight (TR) US Bank NA (UW) Stinson Securities	9/1/2027 Serial	<u>NIC: 5.14</u>
6/7/2012	\$2,123,756.00	Monterey County Regional Fire District CDIAC Number: 2012-0523 Certificates of participation/leases Public building Toro Expansion Refunding	NR	Comp	(BC) Raymond M Haight (PU) Municipal Finance Corp	6/30/2024 Term	<u>TIC: 3.343</u>
11/15/2012	\$20,000,000.00	Monterey Peninsula Unified School District CDIAC Number: 2012-1852 Bond anticipation note K-12 school facility	M:MIG1	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stone Youngberg/Stifel	11/1/2015 Term	

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Monterey					
2/9/2012	\$1,295,000.00	Monterey Peninsula Unified School District (CSCRPA) CDIAC Number: 2012-0209 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series T	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC</u> : 0.402
6/20/2012	\$3,705,000.00	Monterey Peninsula Unified School District (CSCRPA) CDIAC Number: 2012-1113 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	<u>TIC</u> : 0.423 <u>NIC</u> : 0.428
4/4/2012	\$8,855,000.00	Monterey Regional Water Pollution Control Agency CDIAC Number: 2012-0511 Public enterprise revenue bond Insurance and pension funds PERS Federally Taxable Refunding	S:A M:Aa3	Neg	(BC) Nossaman LLP (TR) The Bank of NY Mellon (UW) Prager & Co	6/1/2026 Comb	<u>TIC</u> : 4.94
10/9/2012	\$4,425,000.00	North Monterey County Unified School District CDIAC Number: 2012-1688 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Quint & Thimmig (FA) CA Financial Service (PU) Pinnacle Public Finance (TR) Union Bank NA	8/1/2027 Term	<u>TIC</u> : 2.5
6/20/2012	\$5,000,000.00	Pacific Grove Unified School District (CSCRPA) CDIAC Number: 2012-1133 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	<u>TIC</u> : 0.4 <u>NIC</u> : 0.406
2/8/2012	\$17,995,000.00	Salinas CDIAC Number: 2012-0031 Public enterprise revenue bond Wastewater collection, treatment Sanitary Sewer Sys Refunding	S:A+	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	8/1/2042 Comb	<u>TIC</u> : 4.04

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Monterey</u>							
2/9/2012	\$9,170,000.00	Salinas City Elementary School District (CSCRPA) CDIAC Number: 2012-0204 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series S	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC: 0.422</u>
2/9/2012	\$1,715,000.00	Soledad Unified School District (CSCRPA) CDIAC Number: 2012-0198 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series Q	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/31/2012 Term	<u>NIC: 0.4</u>
6/20/2012	\$3,285,000.00	Soledad Unified School District (CSCRPA) CDIAC Number: 2012-1120 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	<u>TIC: 0.423</u> <u>NIC: 0.428</u>
3/20/2012	\$11,820,000.00	South Monterey County Joint Union High School District CDIAC Number: 2012-0336 General obligation bond K-12 school facility Refunding	S:BBB	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2020 Serial	<u>TIC: 3.225</u>
4/1/2012	\$6,204,440.00	Spreckels Union School District CDIAC Number: 2012-0401 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) CA Financial Service (PU) Capital One Pub Fund LLC (TR) US Bank NA	8/1/2024 Serial	<u>TIC: 3</u>
<u>Napa</u>							
10/5/2012	\$2,222,000.00	American Canyon CDIAC Number: 2012-1671 Certificates of participation/leases Public building Refunding	NR	Neg	(BC) Jones Hall (PU) Compass Bank	6/1/2021 Term	<u>TIC: 2.949</u> <u>NIC: 2.95</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Napa					
12/11/2012	\$7,959,872.00	Napa Berryessa Resort Improvement District CDIAC Number: 2012-1933 Special assessment bond Wastewater collection, treatment AD 2012-01 Series A	NR	Neg	(BC) Jones Hall (FA) Bartle Wells (PU) USDA Rural Dev (TR) Napa Co	9/2/2051 Term	<u>NIC</u> : 3.5
5/1/2012	\$20,255,000.00	Napa County CDIAC Number: 2012-0455 Certificates of participation/leases Public building Refunding	S:AA	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) US Bank Muni	6/1/2022 Serial	<u>NIC</u> : 2.393
10/11/2012	\$3,359,618.00	Napa County CDIAC Number: 2012-1672 Certificates of participation/leases Power generation/transmission New Clean Renewable Energy Bonds	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Banc of Am Lease & Cap (TR) US Bank NA	10/19/2028 Term	<u>TIC</u> : 4.403 <u>NIC</u> : 4.41
8/1/2012	\$3,195,000.00	Napa County Board of Education CDIAC Number: 2012-1485 Certificates of participation/leases Other purpose Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) KNN Public Finance (PU) Capital One Pub Fund LLC (TR) The Bank of NY Mellon	6/1/2032 Term	<u>TIC</u> : 3.85
12/13/2012	\$37,845,000.00	Napa Sanitation District CDIAC Number: 2012-1884 Certificates of participation/leases Wastewater collection, treatment Soscol Wtr Recycling Fac Series A Refunding	S:AA-	Comp	(BC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Robert Baird & Co	8/1/2032 Serial	<u>TIC</u> : 2.862 <u>NIC</u> : 2.969
6/6/2012	\$26,060,000.00	Napa Valley Unified School District CDIAC Number: 2012-0909 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) UBS Securities	8/1/2027 Serial	<u>TIC</u> : 2.311 <u>NIC</u> : 2.481

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Napa</u>							
6/27/2012	\$17,000,000.00	Napa Valley Unified School District CDIAC Number: 2012-1014 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) KNN Public Finance (UW) Morgan Stanley	5/31/2013 Term	TIC: 0.215 NIC: 0.218
<u>Orange</u>							
6/20/2012	\$13,300,000.00	Anaheim City School District (CSCRPA) CDIAC Number: 2012-1182 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series I	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	4/26/2013 Term	TIC: 0.602 NIC: 0.609
8/23/2012	\$12,350,000.00	Anaheim Housing Authority CDIAC Number: 2012-0951 Conduit revenue bond Multifamily housing Crossings at Cherry Orchard Apts Series A & B Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) Citibank (TR) Wells Fargo Bank	12/1/2044 Comb	Variable
12/14/2012	\$35,460,000.00	Anaheim Housing Authority CDIAC Number: 2012-1911 Conduit revenue bond Multifamily housing Anton Monaco Apts Series D Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) Citi Community Capital (TR) Wells Fargo Bank	1/1/2046 Term	Variable
9/6/2012	\$92,130,000.00	Anaheim Public Financing Authority CDIAC Number: 2012-1316 Public enterprise revenue bond Power generation/transmission Series A Refunding	S:AA- F:AA-	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10/1/2031 Serial	TIC: 3.393
1/25/2012	\$20,593,095.00	Anaheim Union High School District CDIAC Number: 2011-1306 Certificates of participation/leases K-12 school facility Bridge Funding Refunding	NR	Neg	(BC) Orrick Herrington (FA) CA Financial Service (TR) Wells Fargo Bank (UW) Wells Fargo Bank	12/1/2041 Term	Variable

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
10/11/2012	\$21,225,000.00	Anaheim Union High School District CDIAC Number: 2012-1645 General obligation bond K-12 school facility Refunding	M:Aa2	Neg	(BC) Stradling Yocca (FA) Government Fin Strat (TR) US Bank NA (UW) JP Morgan Securities LLC	8/1/2027 Serial	TIC: 2.478 NIC: 2.587
1/5/2012	\$38,330,000.00	Bonita Canyon Public Facilities Financing Authority CFD No 98-1 CDIAC Number: 2011-1536 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	9/1/2028 Comb	TIC: 4.522
4/1/2012	\$12,500,000.00	Buena Park CDIAC Number: 2012-0382 Conduit revenue bond Multifamily housing La Palma Apts Ser A1 & 2	NR	Neg	(BC) Jones Hall (PU) US Bank NA (TR) US Bank NA	4/1/2044 Comb	Variable
2/9/2012	\$2,715,000.00	Buena Park Elementary School District (CSCRPA) CDIAC Number: 2012-0193 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series Q	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/31/2012 Term	NIC: 0.4
6/20/2012	\$2,285,000.00	Buena Park Elementary School District (CSCRPA) CDIAC Number: 2012-1104 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	TIC: 0.423 NIC: 0.428
11/13/2012	\$19,635,000.00	Capistrano Unified School District CDIAC Number: 2012-1879 Certificates of participation/leases K-12 school facility Refunding	S:AA-  Ins	Comp	(BC) Dannis Woliver Kelley (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Hutchinson Shockey	12/1/2025 Serial	NIC: 2.171

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
12/4/2012	\$27,455,000.00	Capistrano Unified School District CDIAC Number: 2012-1964 General obligation bond K-12 school facility SFID No. 1 Refunding	S:A+	Neg	(BC) Dannis Woliver Kelley (FA) Government Fin Strat (TR) US Bank NA (UW) Citigroup Global Markets	8/1/2026 Serial	<u>TIC</u> : 1.753
2/9/2012	\$12,500,000.00	Capistrano Unified School District (CSCRPA) CDIAC Number: 2012-0212 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series U	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC</u> : 0.624
6/20/2012	\$72,425,000.00	Capistrano Unified School District (CSCRPA) CDIAC Number: 2012-1181 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	4/26/2013 Term	<u>TIC</u> : 0.602 <u>NIC</u> : 0.609
3/1/2012	\$8,660,000.00	Centralia Elementary School District CDIAC Number: 2012-0150 General obligation bond K-12 school facility Refunding	S:AA-/A+  Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Markets LLC	8/1/2024 Serial	<u>TIC</u> : 2.743
11/15/2012	\$13,630,000.00	Coastal Districts Financing Authority CDIAC Number: 2012-1902 Revenue bond (Pool) Wastewater collection, treatment Carpinteria Sanitary District Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Stone Youngberg/Stifel	8/1/2042 Comb	<u>TIC</u> : 2.592 <u>NIC</u> : 2.816
10/18/2012	\$19,040,000.00	Fullerton CFD No 1 CDIAC Number: 2012-1777 Special assessment bond Multiple capital improvements, public works Amerige Heights Refunding	S:A-	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Wedbush Securities Inc	9/1/2032 Comb	<u>TIC</u> : 4.107 <u>NIC</u> : 4.299

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
3/20/2012	\$17,300,000.00	Huntington Beach Union High School District CDIAC Number: 2012-0299 Certificates of participation/leases K-12 school facility Bridge Funding Program Refunding	NR	Neg	(BC) Orrick Herrington (FA) CA Financial Service (PU) US Bank NA (TR) US Bank NA	9/1/2046 Term	<u>TIC</u> : 2.2
1/19/2012	\$33,570,000.00	Irvine CDIAC Number: 2012-0266 Special assessment bond Multiple capital improvements, public works ReAD No 11-2 Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (PU) Irvine Pub Facilities	9/2/2026 Serial	<u>NIC</u> : 3.943
5/9/2012	\$7,450,000.00	Irvine CDIAC Number: 2012-0667 Special assessment bond Multiple capital improvements, public works ReAD No 04-20 Group Two Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (PU) Diversified Real Estate (TR) The Bank of NY Mellon	9/2/2042 Serial	<u>TIC</u> : 5
7/11/2012	\$126,220,000.00	Irvine CDIAC Number: 2012-1278 Special assessment bond Multiple capital improvements, public works ReAD No 12-1 Refunding	S:BBB+	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/2/2029 Serial	<u>NIC</u> : 3.177
7/19/2012	\$5,840,000.00	Irvine CDIAC Number: 2012-1279 Special assessment bond Multiple capital improvements, public works AD No 07-22 Grp 3 Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (PU) Diversified Real Estate (TR) The Bank of NY Mellon	9/2/2032 Serial	<u>TIC</u> : 4.671
12/4/2012	\$38,655,000.00	Irvine CDIAC Number: 2012-1578 Special assessment bond Multiple capital improvements, public works AD No 11-24 Series A	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Diversified Real Estate	9/2/2042 Comb	<u>TIC</u> : 7.5 <u>NIC</u> : 4.476

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
1/19/2012	\$33,570,000.00	Irvine Public Facilities and Infrastructure Authority CDIAC Number: 2012-0278 Revenue bond (Pool) Multiple capital improvements, public works Series A	S:BBB+	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/2/2026 Serial	<u>NIC: 3.735</u>
8/23/2012	\$257,355,000.00	Irvine Ranch Water District Joint Powers Agency CDIAC Number: 2012-1100 Public enterprise revenue bond Wastewater collection, treatment Issue 1 Federally Taxable Refunding	S:A-  Oth	Neg	(BC) Orrick Herrington (CB) Bowie Arneson Wiles (EN) American International (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	3/15/2014 Term	<u>TIC: 2.609</u>
3/1/2012	\$63,640,000.00	Irvine Unified School District CFD No 09-1 CDIAC Number: 2012-0288 Limited tax obligation bond K-12 school facility Series A	S:A+/A-1 M:Aa2/VMIG1  LOC	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) US Bank NA (TR) The Bank of NY Mellon (UW) US Bank NA	9/1/2051 Term	<u>Variable</u>
3/1/2012	\$50,000,000.00	Irvine Unified School District CFD No 09-1 CDIAC Number: 2012-0556 Limited tax obligation bond K-12 school facility Series B	S:A/A-1 M:A2/VMIG1  LOC	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Bank of America NA (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2051 Term	<u>Variable</u>
12/13/2012	\$6,495,425.00	La Habra City School District CDIAC Number: 2012-1853 General obligation bond K-12 school facility Series A	M:Aa2	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) US Bank NA (UW) Stone Youngberg/Stifel	8/1/2038 Comb	<u>TIC: 4.461</u> <u>NIC: 0</u>
2/2/2012	\$3,359,000.00	Laguna Beach CDIAC Number: 2012-0329 Special assessment bond Multiple capital improvements, public works ReAD No 12-1 Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Southwest Securities	9/2/2024 Serial	<u>NIC: 3.245</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
3/28/2012	\$511,000.00	Laguna Beach CDIAC Number: 2012-0561 Special assessment bond Other capital improvements, public works Allview Terrace Underground Util AD No 09-2	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Southwest Securities	9/2/2027 Serial	<u>NIC</u> : 4.206
8/8/2012	\$9,330,000.00	Laguna Beach Unified School District CFD No 98-1 CDIAC Number: 2012-1178 Limited tax obligation bond Multiple capital improvements, public works Crystal Cove Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Stone Youngberg/Stifel	9/1/2034 Comb	<u>TIC</u> : 4.087 <u>NIC</u> : 4.079
6/13/2012	\$27,037,816.00	Los Alamitos Unified School District CDIAC Number: 2012-0663 Certificates of participation/leases K-12 school facility	S:AA-/A+ M:Aa3/A1  Ins	Neg	(BC) Kronick Moskowitz (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) George K Baum	8/1/2042 Comb	<u>TIC</u> : 6.023
7/2/2012	\$13,583,436.00	Newport Beach CDIAC Number: 2012-0988 Special assessment bond Power generation/transmission ReAD No 2012 Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Compass Mortgage Corp (TR) US Bank NA	9/2/2025 Term	<u>TIC</u> : 2.26
4/10/2012	\$19,495,000.00	Newport-Mesa Unified School District CDIAC Number: 2012-0392 General obligation bond K-12 school facility Refunding	S:AA M:Aa1	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	8/1/2028 Serial	<u>TIC</u> : 3.558
6/2/2012	\$9,720,000.00	Newport-Mesa Unified School District CFD No 90-1 CDIAC Number: 2012-0811 Limited tax obligation bond K-12 school facility Refunding	M:A1	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	8/1/2021 Serial	<u>TIC</u> : 2.182 <u>NIC</u> : 2.293

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
1/10/2012	\$229,880,000.00	Orange County CDIAC Number: 2011-1550 Other bond Insurance and pension funds Series A Federally Taxable	S:A+ M:Aa2	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	6/28/2013 Serial	<u>NIC: 0.95</u>
8/1/2012	\$17,600,000.00	Orange County CDIAC Number: 2012-0063 Conduit revenue bond Multifamily housing San Clemente Senior Apts Series A	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (PU) Wells Fargo Bank (TR) US Bank NA	10/1/2051 Term	<u>Variable</u>
2/1/2012	\$16,200,000.00	Orange County Board of Education CDIAC Number: 2012-0006 Certificates of participation/leases Public building Esplanade Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (FA) Orrick Herrington (PU) US Bank NA (TR) US Bank NA	6/1/2032 Term	<u>TIC: 3</u>
2/28/2012	\$100,645,000.00	Orange County Sanitation District CDIAC Number: 2012-0104 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AAA F:AAA	Comp	(BC) Fulbright & Jaworski (FA) PRAG (TR) Union Bank NA (UW) Merrill Lynch Pierce	2/1/2033 Serial	<u>NIC: 3.596</u>
8/2/2012	\$66,395,000.00	Orange County Sanitation District CDIAC Number: 2012-1097 Certificates of participation/leases Wastewater collection, treatment Series B Refunding	S:AAA F:AAA	Comp	(BC) Fulbright & Jaworski (FA) PRAG (TR) US Bank NA (UW) Citigroup Global Markets	2/1/2026 Serial	<u>NIC: 1.676</u>
10/18/2012	\$131,700,000.00	Orange County Sanitation District CDIAC Number: 2012-1534 Revenue anticipation note Project, interim financing Series C Refunding	S:SP-1+ F:F1+	Comp	(BC) Fulbright & Jaworski (FA) PRAG (TR) Union Bank NA (UW) Merrill Lynch Pierce	10/30/2013 Term	<u>TIC: 0.215</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
7/1/2012	\$45,000,000.00	Orange County Water District CDIAC Number: 2012-0874 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Stradling Yocca (UW) Orange Co WD PFC	10/1/2013 Term	Variable
9/27/2012	\$38,069,161.00	Orange Unified School District CDIAC Number: 2012-1597 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (PU) Banc of Am Pub Cap Corp (TR) US Bank NA	6/1/2024 Term	TIC: 2.5 NIC: 2.5
10/16/2012	\$44,120,000.00	Placentia-Yorba Linda Unified School District CDIAC Number: 2012-1781 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (TR) US Bank NA (UW) George K Baum	8/1/2029 Serial	TIC: 2.708 NIC: 2.888
8/1/2012	\$6,730,000.00	Placentia-Yorba Linda Unified School District CFD No 1 CDIAC Number: 2012-1302 Limited tax obligation bond K-12 school facility Refunding	S:AA-/A  Ins	Neg	(BC) Jones Hall (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	9/1/2034 Serial	TIC: 3.723 NIC: 3.731
12/5/2012	\$11,230,000.00	Rancho Santa Margarita Public Financing Authority CDIAC Number: 2012-1865 Public lease revenue bond Public building City Hall & Regional Comm Ctr Series A Refunding	S:AA+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone Youngberg/Stifel	11/1/2033 Serial	TIC: 2.76 NIC: 2.821
3/1/2012	\$62,985,000.00	Rancho Santiago Community College District CDIAC Number: 2012-0325 General obligation bond College, university facility Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) Kinsell Newcomb	9/1/2027 Serial	TIC: 2.696

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Orange					
12/1/2012	\$28,990,000.00	Santa Ana Housing Authority CDIAC Number: 2012-1935 Other note Multifamily housing Flower Terrace Series A-1 Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (PU) Citibank	1/1/2045 Term	TIC: 0 NIC: 0 Variable
12/1/2012	\$1,010,000.00	Santa Ana Housing Authority CDIAC Number: 2012-1936 Other note Multifamily housing Flower Terrace Series A-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (PU) Citibank	3/1/2017 Term	TIC: 0 NIC: 0 Variable
9/19/2012	\$19,720,000.00	Santa Ana Unified School District CDIAC Number: 2012-1562 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Stradling Yocca (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) Morgan Stanley	8/1/2032 Serial	TIC: 3.156 NIC: 3.137
12/5/2012	\$30,000,000.00	Santa Ana Unified School District CDIAC Number: 2012-1896 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable	S:A+ M:A2	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) Raymond James	12/1/2035 Term	TIC: 4.853 NIC: 0
1/24/2012	\$12,110,064.00	Savanna Elementary School District CDIAC Number: 2011-1545 General obligation bond K-12 school facility Measure N Series B Refunding	S:AA-/A+ Ins	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (EN) Assured Guaranty Corp (TR) Zions First Natl Bk (UW) Stone Youngberg/Stifel	2/1/2052 Comb	TIC: 5.937
8/16/2012	\$22,608,945.00	Savanna Elementary School District CDIAC Number: 2012-1338 General obligation bond K-12 school facility Series A	S:AA-/A+ Ins	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (EN) Assured Guaranty Corp (TR) Zions First Natl Bk (UW) Stone Youngberg/Stifel	8/1/2052 Comb	TIC: 5.227

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Orange</u>					
4/5/2012	\$34,380,000.00	South Orange County Public Financing Authority CDIAC Number: 2012-0149 Public lease revenue bond Prisons, jails, correctional facilities Juvenile Justice Ctr Refunding	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (FA) PRAG (TR) US Bank NA (UW) Citigroup Global Markets	6/1/2019 Serial	<u>TIC: 1.955</u>
3/27/2012	\$8,910,000.00	Tustin Public Finance Authority CDIAC Number: 2012-0147 Public enterprise revenue bond Water supply, storage, distribution The Enterprise Refunding	S:AA	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	4/1/2023 Serial	<u>TIC: 1.989</u>
9/6/2012	\$8,330,000.00	Yorba Linda Water District CDIAC Number: 2012-0668 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA+ F:AA	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Citigroup Global Markets	10/1/2033 Comb	<u>TIC: 2.858</u> <u>NIC: 3.057</u>
		<u>Placer</u>					
9/18/2012	\$2,100,000.00	Loomis Union School District CDIAC Number: 2012-0981 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	5/31/2013 Term	<u>TIC: 0.546</u>
6/1/2012	\$5,110,000.00	Placer Union High School District CDIAC Number: 2012-0882 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (PU) Pinnacle Public Finance (TR) Union Bank NA	3/1/2019 Term	<u>TIC: 2.049</u> <u>NIC: 2.05</u>
2/29/2012	\$9,555,000.00	Rocklin CFD No 11 CDIAC Number: 2012-0354 Limited tax obligation bond Street construction and improvements Sierra College Intercharge Refunding	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (PU) Rocklin (TR) Union Bank NA	9/1/2031 Serial	<u>NIC: 8</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Placer					
4/27/2012	\$2,287,721.00	Rocklin CFD No 7 CDIAC Number: 2012-0567 Limited tax obligation bond Multiple capital improvements, public works Sunset West Interchange Refunding	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (PU) City National Bank (TR) Union Bank NA	9/1/2022 Term	<u>NIC: 3</u>
9/18/2012	\$10,000,000.00	Rocklin Unified School District CDIAC Number: 2012-0982 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	9/24/2013 Term	<u>TIC:0.569</u>
11/7/2012	\$90,000,000.00	Roseville CDIAC Number: 2012-1641 Certificates of participation/leases Power generation/transmission Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (PU) US Bank NA (TR) The Bank of NY Mellon	2/1/2035 Term	<u>Variable</u>
1/1/2012	\$12,505,000.00	Roseville City School District CDIAC Number: 2012-0050 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskovitz (TR) The Bank of NY Mellon (UW) Capital One Pub Fund LLC	9/1/2023 Comb	<u>TIC:3.299</u>
9/18/2012	\$7,500,000.00	Roseville City School District CDIAC Number: 2012-0983 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capital One Pub Fund LLC (TR) Placer Co (UW) Southwest Securities	9/24/2013 Term	<u>TIC:0.525</u>
7/25/2012	\$21,000,000.00	Roseville Finance Authority CDIAC Number: 2012-0803 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 1 & 2 Refunding	S:A	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	9/1/2021 Serial	<u>TIC:2.329</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Placer</u>							
7/25/2012	\$6,460,000.00	Roseville Northeast CFD No 2 CDIAC Number: 2012-1503 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (PU) Roseville FA (TR) The Bank of NY Mellon	9/1/2021 Serial	<u>TIC: 2.45</u> <u>NIC: 2.45</u>
7/25/2012	\$15,730,000.00	Roseville Northwest CFD No 1 CDIAC Number: 2012-1501 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (PU) Roseville FA (TR) The Bank of NY Mellon	9/1/2020 Serial	<u>TIC: 2.45</u> <u>NIC: 2.45</u>
4/26/2012	\$15,195,000.00	San Juan Water District CDIAC Number: 2012-0306 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA F:AA+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Citigroup Global Markets	2/1/2033 Comb	<u>TIC: 3.685</u> <u>NIC: 3.994</u>
4/26/2012	\$705,000.00	San Juan Water District CDIAC Number: 2012-1313 Public enterprise revenue bond Water supply, storage, distribution Series B	S:AA F:AA+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Citigroup Global Markets	2/1/2014 Serial	<u>TIC: 1.162</u> <u>NIC: 1.16</u>
9/18/2012	\$8,000,000.00	Western Placer Unified School District CDIAC Number: 2012-0987 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	5/31/2013 Term	<u>TIC: 0.535</u>
<u>Plumas</u>							
8/8/2012	\$1,675,000.00	Feather River Community College District (CCCFA) CDIAC Number: 2012-1377 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets LLC	6/28/2013 Term	<u>TIC: 0.837</u> <u>NIC: 0.846</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Plumas</u>					
1/9/2012	\$1,500,000.00	Plumas Hospital District CDIAC Number: 2012-0015 Other note Hospital HIT/EHR Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (PU) UHC of California (TR) The Bank of NY Mellon	1/1/2017 Term	<u>TIC</u> : 3.75
9/10/2012	\$3,040,000.00	Quincy Community Services District CDIAC Number: 2012-1588 Certificates of participation/leases Wastewater collection, treatment	NR	Neg	(BC) Weist Law Firm (PU) US Dept of Agriculture	9/1/2052 Term	<u>TIC</u> : 2.75
2/29/2012	\$1,600,000.00	Seneca Healthcare District CDIAC Number: 2012-0062 Other note Hospital HITEHR Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (PU) UHC of California (TR) The Bank of NY Mellon	3/1/2017 Term	<u>TIC</u> : 3.75
		<u>Riverside</u>					
2/9/2012	\$21,870,000.00	Alvord Unified School District (CSCRPA) CDIAC Number: 2012-0231 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series W	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2013 Term	<u>NIC</u> : 0.715
6/21/2012	\$16,030,000.00	Alvord Unified School District (CSCRPA) CDIAC Number: 2012-1154 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series S	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2013 Term	<u>TIC</u> : 0.773 <u>NIC</u> : 0.779
3/22/2012	\$5,000,000.00	Banning Unified School District CDIAC Number: 2012-0385 Tax and revenue anticipation note Cash flow, interim financing Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2012 Term	<u>TIC</u> : 0.844

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/20/2012	\$4,370,000.00	Banning Unified School District (CSCRPA) CDIAC Number: 2012-1210 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series P	S:SP-2	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2013 Term	TIC: 1.495 NIC: 1.5
3/14/2012	\$5,650,000.00	Beaumont CFD No 93-1 CDIAC Number: 2012-0244 Limited tax obligation bond Multiple capital improvements, public works IA No 8C Series A State Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	9/1/2042 Comb	NIC: 5.806
4/10/2012	\$3,265,000.00	Beaumont CFD No 93-1 CDIAC Number: 2012-0487 Limited tax obligation bond Multiple capital improvements, public works Series B (IA 20)	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	9/1/2042 Comb	NIC: 5.887
5/23/2012	\$1,325,000.00	Beaumont CFD No 93-1 CDIAC Number: 2012-0815 Limited tax obligation bond Multiple capital improvements, public works Series C (IA 7B) Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	9/1/2039 Comb	NIC: 5.08
5/23/2012	\$590,000.00	Beaumont CFD No 93-1 CDIAC Number: 2012-0816 Limited tax obligation bond Multiple capital improvements, public works Series D (IA 7B) Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	9/1/2039 Comb	NIC: 5.236
5/23/2012	\$605,000.00	Beaumont CFD No 93-1 CDIAC Number: 2012-0817 Limited tax obligation bond Multiple capital improvements, public works Series E (IA 7C) Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	9/1/2039 Comb	NIC: 5.083

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
5/23/2012	\$1,135,000.00	Beaumont CFD No 93-1 CDIAC Number: 2012-0818 Limited tax obligation bond Multiple capital improvements, public works Series F (IA 7C) Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	9/1/2039 Comb	<u>NIC: 5.164</u>
3/14/2012	\$5,650,000.00	Beaumont Financing Authority CDIAC Number: 2012-0243 Revenue bond (Pool) Multiple capital improvements, public works IA No 8C Series A	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	9/1/2042 Comb	<u>NIC: 5.806</u>
4/10/2012	\$3,265,000.00	Beaumont Financing Authority CDIAC Number: 2012-0486 Revenue bond (Pool) Multiple capital improvements, public works CFD No 93-1 IA No 20 Series B	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	9/1/2035 Comb	<u>NIC: 5.887</u>
5/24/2012	\$3,655,000.00	Beaumont Financing Authority CDIAC Number: 2012-0584 Revenue bond (Pool) Multiple capital improvements, public works Series C (IA 7B & 7C)	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	9/1/2039 Comb	<u>NIC: 5.137</u>
11/28/2012	\$10,435,000.00	Coachella Water Authority CDIAC Number: 2012-1798 Public enterprise revenue bond Water supply, storage, distribution The Enterprise Refunding	S:AA-/A-  Ins	Neg	(BC) Fulbright & Jaworski (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Kinsell Newcomb	8/1/2032 Comb	<u>TIC: 3.362</u> <u>NIC: 0</u>
6/1/2012	\$25,265,510.67	Corona CDIAC Number: 2012-0813 Public lease revenue bond Public building City Hall Refunding	NR	Neg	(BC) Best Best & Krieger (FA) CSG Advisors (PU) Compass Bank	3/1/2027 Term	<u>NIC: 3.381</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/25/2012	\$35,880,000.00	Corona Utility Authority CDIAC Number: 2012-1218 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA	Neg	(BC) Best Best & Krieger (FA) CSG Advisors (TR) The Bank of NY Trust Co (UW) Stone Youngberg/Stifel	9/1/2032 Comb	<u>NIC: 2.742</u>
3/13/2012	\$40,000,000.00	Corona-Norco Unified School District CDIAC Number: 2012-0055 Tax and revenue anticipation note Cash flow, interim financing	S:SP1+	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>TIC: 0.509</u>
1/31/2012	\$5,925,000.00	Desert Hot Springs (CSCDA) CDIAC Number: 2012-0339 Certificates of participation/leases Street construction and improvements CSCDA TRIP Pool Series A	S:A	Neg	(BC) Orrick Herrington (FA) Isom Advis/Urban Futures (TR) Wells Fargo Bank (UW) E J De La Rosa	6/1/2042 Comb	<u>TIC: 5.027</u>
2/9/2012	\$32,000,000.00	Desert Sands Unified School District CDIAC Number: 2012-0156 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Markets LLC	1/31/2013 Term	<u>TIC: 0.463</u>
11/29/2012	\$74,000,000.00	Desert Sands Unified School District CDIAC Number: 2012-2095 General obligation bond K-12 school facility	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Markets LLC	8/1/2031 Comb	<u>TIC: 2.648</u> <u>NIC: 2.795</u>
11/29/2012	\$13,000,000.00	Desert Sands Unified School District CDIAC Number: 2012-2096 Certificates of participation/leases K-12 school facility Refunding	S:AA-/A+ M:Aa3/A1  Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Markets LLC	3/1/2020 Serial	<u>TIC: 1.761</u> <u>NIC: 1.918</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/19/2012	\$50,000,000.00	Eastern Municipal Water District CDIAC Number: 2012-1319 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding	S:A-1+ M:Aa2/VMIG1 F:AA+/F1+	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) Union Bank NA (UW) Stone Youngberg/Stifel	7/1/2038 Term	<u>TIC</u> :0.176
6/5/2012	\$9,055,000.00	Eastern Municipal Water District CFD No 2005-47 CDIAC Number: 2012-0712 Limited tax obligation bond Multiple capital improvements, public works IA A (The Lakes) Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel	9/1/2042 Comb	<u>TIC</u> :5.053
6/26/2012	\$21,260,000.00	Hemet Unified School District CDIAC Number: 2012-0819 General obligation bond K-12 school facility Refunding	S:AA-/A  Ins	Neg	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) E J De La Rosa	8/1/2028 Serial	<u>NIC</u> : 3.129
2/9/2012	\$6,965,000.00	Hemet Unified School District (CSCRPA) CDIAC Number: 2012-0194 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series Q	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/31/2012 Term	<u>NIC</u> : 0.4
6/20/2012	\$24,865,000.00	Hemet Unified School District (CSCRPA) CDIAC Number: 2012-1158 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2013 Term	<u>TIC</u> :0.873 <u>NIC</u> : 0.879
7/19/2012	\$3,295,000.00	Indio CDIAC Number: 2012-0649 Special assessment bond Multiple capital improvements, public works AD No 2001-1 Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio PFA (TR) Union Bank NA	9/2/2026 Term	<u>TIC</u> :4.691 <u>NIC</u> : 4.69

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		Riverside					
7/19/2012	\$1,520,000.00	Indio CDIAC Number: 2012-0650 Special assessment bond Multiple capital improvements, public works AD No 99-1 Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio PFA (TR) Union Bank NA	9/2/2020 Term	TIC: 4.691 NIC: 4.69
7/19/2012	\$3,410,000.00	Indio CDIAC Number: 2012-0651 Special assessment bond Multiple capital improvements, public works AD No 2002-1 Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio PFA (TR) Union Bank NA	9/2/2027 Term	TIC: 4.691 NIC: 4.69
7/19/2012	\$4,119,800.00	Indio CDIAC Number: 2012-0652 Special assessment bond Multiple capital improvements, public works AD No 2002-3 Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio PFA (TR) Union Bank NA	9/2/2027 Term	TIC: 4.695 NIC: 4.693
7/19/2012	\$2,162,900.00	Indio CDIAC Number: 2012-0707 Special assessment bond Multiple capital improvements, public works AD No 2002-2 Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio PFA (TR) Union Bank NA	9/2/2027 Term	TIC: 4.688 NIC: 4.634
7/19/2012	\$14,855,000.00	Indio Public Financing Authority CDIAC Number: 2012-0706 Revenue bond (Pool) Multiple capital improvements, public works AD Nos 99-1, 2001-1, 2002-1, 2002-2, 2002-3	S:BBB	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Compass Mortgage Corp	9/2/2027 Term	TIC: 3.7 NIC: 3.7
10/10/2012	\$24,500,000.00	Indio Public Financing Authority CDIAC Number: 2012-1527 Public lease revenue bond Multiple capital improvements, public works Refunding	S:BBB+ F:BBB	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (TR) Union Bank NA (UW) De La Rosa & Co	11/1/2037 Comb	TIC: 4.882 NIC: 4.846

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
9/21/2012	\$6,600,000.00	Indio Public Financing Authority CDIAC Number: 2012-1589 Certificates of participation/leases Public building Shadow Hills, Terra Lago Fire Stn Federally Taxable State Taxable	NR  Ins	Neg	(BC) Richards Watson (EN) First American Title Ins (PU) HN Frances C Berger	4/1/2027 Serial	TIC: 6 NIC: 6
6/13/2012	\$4,920,000.00	Jurupa Community Services District CFD No 23 CDIAC Number: 2012-0927 Limited tax obligation bond Multiple capital improvements, public works Eastvale Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2042 Comb	NIC: 4.905
10/24/2012	\$4,005,000.00	Jurupa Community Services District CFD No 35 CDIAC Number: 2012-1670 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel	9/1/2042 Comb	TIC: 4.568 NIC: 4.523
4/24/2012	\$11,850,000.00	Jurupa Community Services District CFD No 39 CDIAC Number: 2012-0393 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel	9/1/2042 Comb	NIC: 4.991
11/28/2012	\$25,200,000.00	Jurupa Unified School District CDIAC Number: 2012-1758 General obligation bond K-12 school facility Refunding	S:AA-/A+  F:AA- Ins	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	8/1/2028 Serial	TIC: 2.743 NIC: 2.85
2/9/2012	\$15,940,000.00	Jurupa Unified School District (CSCRPA) CDIAC Number: 2012-0233 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series W	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2013 Term	NIC: 0.715

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/20/2012	\$24,490,000.00	Jurupa Unified School District (CSCRPA) CDIAC Number: 2012-1159 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2013 Term	<u>TIC:</u> 0.873 <u>NIC:</u> 0.879
11/14/2012	\$15,345,000.00	Lake Elsinore CDIAC Number: 2012-1713 Special assessment bond Multiple capital improvements, public works AD 93-1 Series A Federally Taxable Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA	9/2/2030 Comb	<u>TIC:</u> 6.004 <u>NIC:</u> 0
12/6/2012	\$5,345,000.00	Lake Elsinore CFD No 2003-2 CDIAC Number: 2012-1711 Limited tax obligation bond Multiple capital improvements, public works Canyon Hills IA C	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA	9/1/2042 Comb	<u>TIC:</u> 0 <u>NIC:</u> 4.943
7/17/2012	\$3,450,000.00	Lake Elsinore CFD No 2005-5 CDIAC Number: 2012-1052 Limited tax obligation bond Multiple capital improvements, public works Villages at Wasson Canyon Series A Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA	9/1/2038 Serial	<u>TIC:</u> 5.19
7/17/2012	\$3,450,000.00	Lake Elsinore Public Finance Authority CDIAC Number: 2012-1051 Revenue bond (Pool) Multiple capital improvements, public works Villages at Wasson Canyon Series A Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	9/1/2038 Comb	<u>TIC:</u> 5.19
12/6/2012	\$5,345,000.00	Lake Elsinore Public Finance Authority CDIAC Number: 2012-1710 Revenue bond (Pool) Multiple capital improvements, public works Canyon Hills IA C Series C	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	9/1/2042 Comb	<u>TIC:</u> 0 <u>NIC:</u> 4.943

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
11/14/2012	\$15,345,000.00	Lake Elsinore Public Finance Authority CDIAC Number: 2012-1712 Revenue bond (Pool) Multiple capital improvements, public works AD 93-1 Series B Federally Taxable	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	9/2/2030 Comb	TIC: 4.996 NIC: 0
8/2/2012	\$11,190,000.00	Lake Elsinore School Financing Authority CDIAC Number: 2012-1416 Revenue bond (Pool) K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (TR) Zions First Natl Bk (UW) Stone Youngberg/Stifel	9/1/2019 Serial	NIC: 2.757
7/12/2012	\$1,175,000.00	Lake Elsinore Unified School District CDIAC Number: 2012-0931 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (PU) Lake Elsinore Sch FA (TR) Zions First Natl Bk	9/1/2019 Serial	NIC: 2.944
2/14/2012	\$27,795,000.00	Lake Elsinore Unified School District (CSCRPA) CDIAC Number: 2012-0224 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series V	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2013 Term	NIC: 0.715
6/20/2012	\$35,000,000.00	Lake Elsinore Unified School District (CSCRPA) CDIAC Number: 2012-1212 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series P	S:SP-2	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2013 Term	TIC: 1.495 NIC: 1.5
7/12/2012	\$7,950,000.00	Lake Elsinore Unified School District CFD No 88-1 CDIAC Number: 2012-0660 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (PU) Lake Elsinore Sch FA (TR) Zions First Natl Bk	9/1/2016 Serial	NIC: 2.65

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/12/2012	\$1,110,000.00	Lake Elsinore Unified School District CFD No 89-1 CDIAC Number: 2012-0661 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (PU) Lake Elsinore Sch FA (TR) Zions First Natl Bk	9/1/2019 Serial	<u>NIC</u> : 2.983
7/18/2012	\$955,000.00	Lake Elsinore Unified School District CFD No 90-1 CDIAC Number: 2012-0659 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (PU) Lake Elsinore Sch FA (TR) Zions First Natl Bk	9/1/2016 Serial	<u>NIC</u> : 2.692
5/2/2012	\$20,000,000.00	Menifee (CSCDA) CDIAC Number: 2012-0459 Certificates of participation/leases Street construction and improvements CSCDA TRIP Pool Series B	S:A	Neg	(BC) Orrick Herrington (FA) Isom Advis/Urban Futures (TR) Wells Fargo Bank (UW) E J De La Rosa	6/1/2042 Comb	<u>TIC</u> : 4.646
8/1/2012	\$5,139,197.00	Menifee Union School District CDIAC Number: 2012-1344 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskovitz (PU) Capital One Pub Fund LLC (TR) US Bank NA	9/1/2025 Serial	<u>TIC</u> : 3.149
11/1/2012	\$356,175.00	Mission Springs Water District CDIAC Number: 2012-0160 Certificates of participation/leases Equipment GBT/BFP 3DP Belt Press	NR	Neg	(UW) Kansas State Bank	11/1/2015 Term	<u>TIC</u> : 0 <u>NIC</u> : 4.414
3/20/2012	\$39,000,000.00	Moreno Valley Unified School District CDIAC Number: 2012-0474 Tax and revenue anticipation note Cash flow, interim financing	M:MIG2	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2012 Term	<u>TIC</u> : 2.068

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
2/16/2012	\$9,115,000.00	Moreno Valley Unified School District CFD No 2005-5 CDIAC Number: 2012-0014 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Stone Youngberg/Stifel	9/1/2041 Comb	<u>NIC: 5.43</u>
8/8/2012	\$8,000,000.00	Mt San Jacinto Community College District (CCCFA) CDIAC Number: 2012-1382 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets LLC	6/28/2013 Term	<u>TIC: 0.601</u> <u>NIC: 0.608</u>
7/11/2012	\$12,210,000.00	Murrieta CFD No 2000-1 CDIAC Number: 2012-1351 Limited tax obligation bond Multiple capital improvements, public works Greer Ranch Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Magis Advisors (PU) Murrieta PFA (TR) Union Bank NA	9/1/2030 Comb	<u>NIC: 4.246</u>
7/11/2012	\$8,345,000.00	Murrieta CFD No 2001-1 CDIAC Number: 2012-1352 Limited tax obligation bond Multiple capital improvements, public works Imp Area A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Magis Advisors (PU) Murrieta PFA (TR) Union Bank NA	9/1/2031 Comb	<u>NIC: 4.224</u>
7/11/2012	\$6,500,000.00	Murrieta CFD No 2001-1 CDIAC Number: 2012-1353 Limited tax obligation bond Multiple capital improvements, public works Imp Area B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Magis Advisors (PU) Murrieta PFA (TR) Union Bank NA	9/1/2031 Comb	<u>NIC: 4.218</u>
7/11/2012	\$21,035,000.00	Murrieta CFD No 2003-1 CDIAC Number: 2012-1354 Limited tax obligation bond Multiple capital improvements, public works Murrieta Springs Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Magis Advisors (PU) Murrieta PFA (TR) Union Bank NA	9/1/2034 Comb	<u>NIC: 4.242</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/11/2012	\$5,515,000.00	Murrieta CFD No 2003-2 CDIAC Number: 2012-1355 Limited tax obligation bond Multiple capital improvements, public works Blackmore Ranch Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Magis Advisors (PU) Murrieta PFA (TR) Union Bank NA	9/1/2034 Comb	<u>NIC: 4.241</u>
7/11/2012	\$53,605,000.00	Murrieta Public Financing Authority CDIAC Number: 2012-1360 Revenue bond (Pool) Multiple capital improvements, public works	S:BBB-	Neg	(BC) Best Best & Krieger (FA) Magis Advisors (TR) Union Bank NA (UW) E J De La Rosa	9/1/2034 Comb	<u>NIC: 4.237</u>
5/1/2012	\$7,495,000.00	Murrieta Valley Unified School District CDIAC Number: 2012-0609 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (FA) Dolinka Group LLC (PU) Capital One Pub Fund LLC	8/1/2027 Serial	<u>NIC: 3.198</u>
7/18/2012	\$11,425,000.00	Murrieta Valley Unified School District CDIAC Number: 2012-0872 General obligation bond K-12 school facility Refunding	S:AA-/A+ M:Aa3/A1 Ins	Neg	(BC) Orrick Herrington (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	9/1/2026 Serial	<u>TIC: 2.931</u> <u>NIC: 2.972</u>
2/14/2012	\$20,880,000.00	Murrieta Valley Unified School District (CSCRPA) CDIAC Number: 2012-0226 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series Y	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2013 Term	<u>NIC: 0.715</u>
6/21/2012	\$30,530,000.00	Murrieta Valley Unified School District (CSCRPA) CDIAC Number: 2012-1208 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series R	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2013 Term	<u>TIC: 1.122</u> <u>NIC: 1.128</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
2/9/2012	\$2,600,000.00	Nuview Union School District (CSCRPA) CDIAC Number: 2012-0236 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series W	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2013 Term	<u>NIC: 0.715</u>
6/20/2012	\$1,455,000.00	Nuview Union School District (CSCRPA) CDIAC Number: 2012-1174 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series F	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	<u>TIC: 0.631</u> <u>NIC: 0.637</u>
2/1/2012	\$23,980,000.00	Palm Springs Financing Authority CDIAC Number: 2012-0096 Public lease revenue bond Convention center Series A Refunding	S:A	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	11/1/2025 Serial	<u>NIC: 3.351</u>
6/6/2012	\$44,965,000.00	Palm Springs Financing Authority CDIAC Number: 2012-0908 Public lease revenue bond Multiple capital improvements, public works Downtown Revitalization Series B	S:A	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) E J De La Rosa	6/1/2035 Comb	<u>TIC: 4.162</u> <u>NIC: 4.267</u>
8/8/2012	\$1,255,000.00	Palo Verde Community College District (CCCFA) CDIAC Number: 2012-1383 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets LLC	6/28/2013 Term	<u>TIC: 0.837</u> <u>NIC: 0.846</u>
2/9/2012	\$1,530,000.00	Palo Verde Unified School District (CSCRPA) CDIAC Number: 2012-0201 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series R	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/31/2012 Term	<u>NIC: 0.6</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/20/2012	\$495,000.00	Palo Verde Unified School District (CSCRPA) CDIAC Number: 2012-1202 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series M	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	TIC: 0.608 NIC: 0.617
1/11/2012	\$4,050,000.00	Riverside CDIAC Number: 2011-1553 Special assessment bond Multiple capital improvements, public works Auto Ctr AD Refunding	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/2/2024 Comb	NIC: 4.387
7/19/2012	\$41,650,000.00	Riverside CDIAC Number: 2012-0030 Public lease revenue bond Convention center Convention Ctr	NR	Neg	(BC) Stradling Yocca (PU) Compass Mortgage Corp	4/1/2034 Term	TIC: 0 NIC: 0 Variable
4/5/2012	\$4,000,000.00	Riverside CDIAC Number: 2012-0440 Certificates of participation/leases Parks, open space Tequesquite Park	NR	Neg	(BC) Best Best & Krieger (PU) Pinnacle Public Finance (TR) The Bank of NY Mellon	4/5/2022 Serial	NIC: 3.05
5/1/2012	\$30,940,000.00	Riverside CDIAC Number: 2012-0631 Bond anticipation note Insurance and pension funds Series A Federally Taxable Refunding	S:SP-1+ F:F1+	Neg	(BC) Best Best & Krieger (TR) Wells Fargo Bank (UW) De La Rosa & Co	6/1/2013 Term	TIC: 1.075
2/15/2012	\$33,360,000.00	Riverside Asset Leasing Corporation CDIAC Number: 2012-0021 Public lease revenue bond Public building County Admin Ctr Refunding	S:AA- M:A2	Neg	(BC) Kutak Rock (FA) Fieldman Rolapp (TR) Wells Fargo Advisors (UW) E J De La Rosa	11/1/2031 Comb	NIC: 3.809

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/27/2012	\$87,510,000.00	Riverside Asset Leasing Corporation CDIAC Number: 2012-0639 Public lease revenue bond Hospital Series A Refunding	S:AA- M:A2	Neg	(BC) Nixon Peabody (FA) KNN Public Finance (TR) US Bank NA (UW) Bank of America Merrill	6/1/2029 Serial	TIC: 3.259 NIC: 3.41
6/27/2012	\$3,020,000.00	Riverside Asset Leasing Corporation CDIAC Number: 2012-0640 Public lease revenue bond Hospital Series B Federally Taxable Refunding	S:AA- M:A2	Neg	(BC) Nixon Peabody (FA) KNN Public Finance (TR) US Bank NA (UW) Bank of America Merrill	6/1/2019 Serial	TIC: 3.259 NIC: 3.41
2/9/2012	\$8,960,000.00	Riverside Community College District (CSCRPA) CDIAC Number: 2012-0210 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series T	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	NIC: 0.402
6/20/2012	\$5,000,000.00	Riverside Community College District (CSCRPA) CDIAC Number: 2012-1116 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	TIC: 0.423 NIC: 0.428
6/12/2012	\$250,000,000.00	Riverside County CDIAC Number: 2012-0654 Tax and revenue anticipation note Cash flow, interim financing Series A & B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) De La Rosa & Co	6/28/2013 Comb	TIC: 0.266
8/9/2012	\$1,780,000.00	Riverside County CDIAC Number: 2012-1335 Special assessment bond Multiple capital improvements, public works ReAD No 168 Rivercrest Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank NA (UW) E J De La Rosa	9/2/2026 Serial	TIC: 4.11 NIC: 4.095

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
10/2/2012	\$142,840,000.00	Riverside County CDIAC Number: 2012-1533 Other note Project, interim financing Series D Refunding	M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10/16/2013 Term	TIC: 0.314 NIC: 0.32
8/9/2012	\$19,665,000.00	Riverside County CFD No 04-2 CDIAC Number: 2012-1334 Limited tax obligation bond Multiple capital improvements, public works Lake Hills Crest Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) E J De La Rosa	9/1/2035 Comb	TIC: 4.554 NIC: 4.619
10/18/2012	\$17,640,000.00	Riverside County Public Financing Authority CDIAC Number: 2012-1695 Public lease revenue bond Multiple capital improvements, public works Refunding	M:A2 F:A+	Neg	(BC) Orrick Herrington (FA) C M de Crinis (TR) Wells Fargo Bank (UW) Raymond James	5/1/2033 Comb	TIC: 3.577 NIC: 3.679
8/7/2012	\$41,240,000.00	Riverside Public Financing Authority CDIAC Number: 2012-1179 Public lease revenue bond Multiple capital improvements, public works Series A Refunding	S:A+ F:AA-	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) JP Morgan Securities LLC	11/1/2033 Comb	TIC: 3.785
7/26/2012	\$1,585,000.00	Riverside Unified School District CFD No 11 CDIAC Number: 2012-1655 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	9/1/2034 Term	TIC: 4.079 NIC: 4.288
7/26/2012	\$5,895,000.00	Riverside Unified School District CFD No 12 CDIAC Number: 2012-1656 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	9/1/2038 Term	TIC: 4.257 NIC: 4.429

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/26/2012	\$14,530,000.00	Riverside Unified School District CFD No 15 CDIAC Number: 2012-1657 Limited tax obligation bond K-12 school facility IA No 1 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	9/1/2034 Term	TIC: 4.081 NIC: 4.29
7/26/2012	\$4,440,000.00	Riverside Unified School District CFD No 15 CDIAC Number: 2012-1658 Limited tax obligation bond K-12 school facility IA No 3 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	9/1/2039 Term	TIC: 4.278 NIC: 4.415
7/26/2012	\$4,195,000.00	Riverside Unified School District CFD No 16 CDIAC Number: 2012-1659 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	9/1/2034 Term	TIC: 4.071 NIC: 4.281
7/26/2012	\$3,325,000.00	Riverside Unified School District CFD No 2 CDIAC Number: 2012-1646 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	9/1/2018 Term	TIC: 2.334 NIC: 2.396
7/26/2012	\$1,530,000.00	Riverside Unified School District CFD No 27 CDIAC Number: 2012-1660 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	9/1/2038 Term	TIC: 4.261 NIC: 4.431
7/26/2012	\$250,000.00	Riverside Unified School District CFD No 3 CDIAC Number: 2012-1647 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	9/1/2018 Term	TIC: 2.334 NIC: 2.397

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/26/2012	\$335,000.00	Riverside Unified School District CFD No 4 CDIAC Number: 2012-1648 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	9/1/2020 Term	TIC: 2.655 NIC: 2.77
7/26/2012	\$1,525,000.00	Riverside Unified School District CFD No 6 CDIAC Number: 2012-1649 Limited tax obligation bond K-12 school facility IA No 1 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	9/1/2029 Term	TIC: 3.734 NIC: 3.945
7/26/2012	\$1,760,000.00	Riverside Unified School District CFD No 6 CDIAC Number: 2012-1650 Limited tax obligation bond K-12 school facility IA No 2 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	9/1/2030 Term	TIC: 3.809 NIC: 4.022
7/26/2012	\$600,000.00	Riverside Unified School District CFD No 8 CDIAC Number: 2012-1651 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	9/1/2029 Term	TIC: 3.718 NIC: 3.933
7/26/2012	\$3,265,000.00	Riverside Unified School District CFD No 9 CDIAC Number: 2012-1652 Limited tax obligation bond K-12 school facility IA Nos 1, 3 & 5 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	9/1/2031 Term	TIC: 3.888 NIC: 4.101
7/26/2012	\$2,005,000.00	Riverside Unified School District CFD No 9 CDIAC Number: 2012-1653 Limited tax obligation bond K-12 school facility IA No 4 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	9/1/2031 Term	TIC: 3.882 NIC: 4.096

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/26/2012	\$1,860,000.00	Riverside Unified School District CFD No 9 CDIAC Number: 2012-1654 Limited tax obligation bond K-12 school facility IA No 2 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	9/1/2032 Term	<u>TIC</u> : 3.945 <u>NIC</u> : 4.159
7/26/2012	\$47,060,000.00	Riverside Unified School District Financing Authority CDIAC Number: 2012-1303 Revenue bond (Pool) K-12 school facility Superior Series A & Sub Series B	S:A-	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2039 Comb	<u>TIC</u> : 3.908 <u>NIC</u> : 4.167
1/12/2012	\$2,512,500.00	Romoland School District CFD No 2004-1 CDIAC Number: 2012-0032 Other note K-12 school facility Heritage Lake	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) Menifee Development	3/1/2042 Term	<u>Variable</u>
3/6/2012	\$7,095,000.00	San Jacinto Unified School District CDIAC Number: 2012-0262 Tax and revenue anticipation note Cash flow, interim financing	M:MIG2	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	10/1/2012 Term	<u>TIC</u> : 1.951
7/19/2012	\$26,020,000.00	Temecula Public Financing Authority CFD No 03-03 CDIAC Number: 2012-0866 Limited tax obligation bond Multiple capital improvements, public works Wolf Creek Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel	9/1/2034 Comb	<u>TIC</u> : 4.354
7/25/2012	\$4,400,000.00	Temecula Public Financing Authority CFD No 03-06 CDIAC Number: 2012-0865 Limited tax obligation bond Multiple capital improvements, public works Harveston II Refunding	S:BBB+	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel	9/1/2034 Comb	<u>TIC</u> : 4.219

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/25/2012	\$10,440,000.00	Temecula Public Financing Authority CFD No 03-1 CDIAC Number: 2012-0864 Limited tax obligation bond Multiple capital improvements, public works Crowne Hill Refunding	S:BBB+	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel	9/1/2033 Comb	<u>TIC</u> : 4.242
2/14/2012	\$24,725,000.00	Temecula Valley Unified School District (CSCRPA) CDIAC Number: 2012-0230 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series V	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2013 Term	<u>NIC</u> : 0.715
6/20/2012	\$34,800,000.00	Temecula Valley Unified School District (CSCRPA) CDIAC Number: 2012-1161 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2013 Term	<u>TIC</u> : 0.873 <u>NIC</u> : 0.879
7/26/2012	\$6,785,000.00	Temecula Valley Unified School District CFD No 2002-1 CDIAC Number: 2012-1048 Limited tax obligation bond K-12 school facility IA 1 Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone Youngberg/Stifel	9/1/2033 Comb	<u>TIC</u> : 4.442 <u>NIC</u> : 4.461
7/26/2012	\$11,045,000.00	Temecula Valley Unified School District CFD No 89-1 CDIAC Number: 2012-1047 Limited tax obligation bond K-12 school facility Refunding	S:A-	Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone Youngberg/Stifel	9/1/2021 Serial	<u>TIC</u> : 2.787 <u>NIC</u> : 2.855
3/6/2012	\$23,300,000.00	Val Verde Unified School District CDIAC Number: 2012-0163 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2012 Term	<u>TIC</u> : 1.482

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
11/6/2012	\$22,800,000.00	Val Verde Unified School District CDIAC Number: 2012-1729 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2013 Term	TIC: 0.634 NIC: 0
6/27/2012	\$43,775,000.00	Western Municipal Water District Facilities Authority CDIAC Number: 2012-0930 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AAA/A-1  F:AAA/F1 LOC	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Union Bank NA (TR) US Bank NA (UW) Bank of America Merrill	10/1/2042 Term	Variable
2/10/2012	\$14,127.00	Western Riverside Council of Governments CDIAC Number: 2012-0257 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0001 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2017 Term	TIC: 5.95
3/26/2012	\$10,745.00	Western Riverside Council of Governments CDIAC Number: 2012-0463 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0003 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2022 Term	TIC: 6.95
3/15/2012	\$9,504.00	Western Riverside Council of Governments CDIAC Number: 2012-0467 Special assessment bond Residential Energy Conservation, Improvement 7.75% Int Rate, Series 2012-03-0002 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2027 Term	TIC: 7.75
4/20/2012	\$71,152.00	Western Riverside Council of Governments CDIAC Number: 2012-0580 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0006 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2032 Term	TIC: 8.25

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
4/20/2012	\$18,884.00	Western Riverside Council of Governments CDIAC Number: 2012-0581 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0005 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
4/27/2012	\$17,611.00	Western Riverside Council of Governments CDIAC Number: 2012-0592 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-00014 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
4/27/2012	\$11,885.00	Western Riverside Council of Governments CDIAC Number: 2012-0593 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-00015 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
4/27/2012	\$6,568.00	Western Riverside Council of Governments CDIAC Number: 2012-0596 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0007 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2022 Term	<u>TIC: 6.95</u>
4/27/2012	\$5,548.76	Western Riverside Council of Governments CDIAC Number: 2012-0597 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0010 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2022 Term	<u>TIC: 6.95</u>
4/27/2012	\$5,588.00	Western Riverside Council of Governments CDIAC Number: 2012-0598 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-00013 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
4/27/2012	\$11,747.00	Western Riverside Council of Governments CDIAC Number: 2012-0599 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-00011 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2022 Term	<u>TIC: 6.95</u>
4/27/2012	\$24,424.00	Western Riverside Council of Governments CDIAC Number: 2012-0600 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-00012 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
4/27/2012	\$6,296.00	Western Riverside Council of Governments CDIAC Number: 2012-0601 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0009 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
4/27/2012	\$12,379.00	Western Riverside Council of Governments CDIAC Number: 2012-0602 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0008 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2022 Term	<u>TIC: 6.95</u>
5/4/2012	\$36,750.00	Western Riverside Council of Governments CDIAC Number: 2012-0625 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0016 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
5/4/2012	\$26,791.00	Western Riverside Council of Governments CDIAC Number: 2012-0626 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0017 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
5/4/2012	\$6,648.00	Western Riverside Council of Governments CDIAC Number: 2012-0627 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0018 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
5/4/2012	\$29,488.00	Western Riverside Council of Governments CDIAC Number: 2012-0628 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0019 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
5/4/2012	\$13,211.00	Western Riverside Council of Governments CDIAC Number: 2012-0629 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0020 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2022 Term	<u>TIC: 6.95</u>
4/6/2012	\$15,198.00	Western Riverside Council of Governments CDIAC Number: 2012-0645 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0004 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2017 Term	<u>TIC: 5.95</u>
5/18/2012	\$13,299.00	Western Riverside Council of Governments CDIAC Number: 2012-0676 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0033 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
5/18/2012	\$8,030.00	Western Riverside Council of Governments CDIAC Number: 2012-0682 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0034 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2017 Term	<u>TIC: 5.95</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
5/18/2012	\$15,888.00	Western Riverside Council of Governments CDIAC Number: 2012-0683 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0035 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>
5/18/2012	\$14,627.00	Western Riverside Council of Governments CDIAC Number: 2012-0684 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0036 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>
5/18/2012	\$13,848.00	Western Riverside Council of Governments CDIAC Number: 2012-0685 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0038 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>
5/18/2012	\$14,779.00	Western Riverside Council of Governments CDIAC Number: 2012-0686 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0039 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2022 Term	<u>TIC: 6.95</u>
5/18/2012	\$28,858.00	Western Riverside Council of Governments CDIAC Number: 2012-0687 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0041 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>
5/18/2012	\$30,299.00	Western Riverside Council of Governments CDIAC Number: 2012-0688 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0042 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
5/18/2012	\$12,655.00	Western Riverside Council of Governments CDIAC Number: 2012-0689 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0043 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>
5/18/2012	\$14,627.00	Western Riverside Council of Governments CDIAC Number: 2012-0694 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0037 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>
5/18/2012	\$13,896.00	Western Riverside Council of Governments CDIAC Number: 2012-0695 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0040 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>
5/18/2012	\$22,976.00	Western Riverside Council of Governments CDIAC Number: 2012-0696 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0027 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
5/18/2012	\$22,738.00	Western Riverside Council of Governments CDIAC Number: 2012-0697 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0028 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
5/18/2012	\$14,459.00	Western Riverside Council of Governments CDIAC Number: 2012-0698 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0029 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
5/18/2012	\$5,791.00	Western Riverside Council of Governments CDIAC Number: 2012-0699 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0030 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
5/18/2012	\$6,104.00	Western Riverside Council of Governments CDIAC Number: 2012-0700 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0031 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
5/18/2012	\$16,972.00	Western Riverside Council of Governments CDIAC Number: 2012-0701 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0032 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
5/24/2012	\$20,555.00	Western Riverside Council of Governments CDIAC Number: 2012-0714 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0044 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>
5/24/2012	\$10,607.00	Western Riverside Council of Governments CDIAC Number: 2012-0718 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0045 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>
5/24/2012	\$12,573.00	Western Riverside Council of Governments CDIAC Number: 2012-0719 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0046 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
5/24/2012	\$8,490.00	Western Riverside Council of Governments CDIAC Number: 2012-0721 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0047 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>
5/24/2012	\$21,685.00	Western Riverside Council of Governments CDIAC Number: 2012-0723 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0048 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2022 Term	<u>TIC: 7.75</u>
5/24/2012	\$6,627.00	Western Riverside Council of Governments CDIAC Number: 2012-0724 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0049 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2032 Term	<u>TIC: 7.75</u>
5/31/2012	\$11,976.00	Western Riverside Council of Governments CDIAC Number: 2012-0751 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0050 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
5/31/2012	\$6,464.00	Western Riverside Council of Governments CDIAC Number: 2012-0752 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0051 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
5/31/2012	\$16,501.00	Western Riverside Council of Governments CDIAC Number: 2012-0753 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0052 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
5/31/2012	\$17,719.00	Western Riverside Council of Governments CDIAC Number: 2012-0757 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0053 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>
5/31/2012	\$9,106.00	Western Riverside Council of Governments CDIAC Number: 2012-0821 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0054 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
5/31/2012	\$19,603.00	Western Riverside Council of Governments CDIAC Number: 2012-0822 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0055 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
5/31/2012	\$16,901.00	Western Riverside Council of Governments CDIAC Number: 2012-0823 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0056 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
5/31/2012	\$13,485.56	Western Riverside Council of Governments CDIAC Number: 2012-0824 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0057 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
6/7/2012	\$36,646.00	Western Riverside Council of Governments CDIAC Number: 2012-0878 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0058 R-1 & 2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/7/2012	\$18,748.00	Western Riverside Council of Governments CDIAC Number: 2012-0879 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0059 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
6/7/2012	\$15,164.00	Western Riverside Council of Governments CDIAC Number: 2012-0880 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0060 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
6/7/2012	\$12,438.00	Western Riverside Council of Governments CDIAC Number: 2012-0881 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0061 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>
5/11/2012	\$10,913.00	Western Riverside Council of Governments CDIAC Number: 2012-0902 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0021 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
5/11/2012	\$13,677.00	Western Riverside Council of Governments CDIAC Number: 2012-0903 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0022 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>
5/11/2012	\$14,295.00	Western Riverside Council of Governments CDIAC Number: 2012-0904 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0023 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2017 Term	<u>TIC: 5.95</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
5/11/2012	\$14,517.00	Western Riverside Council of Governments CDIAC Number: 2012-0905 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0024 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>
5/11/2012	\$16,092.00	Western Riverside Council of Governments CDIAC Number: 2012-0906 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0025 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>
5/11/2012	\$7,116.00	Western Riverside Council of Governments CDIAC Number: 2012-0907 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0026 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
6/14/2012	\$21,479.00	Western Riverside Council of Governments CDIAC Number: 2012-0919 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0062 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
6/14/2012	\$7,127.00	Western Riverside Council of Governments CDIAC Number: 2012-0920 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0063 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
6/14/2012	\$116,952.00	Western Riverside Council of Governments CDIAC Number: 2012-0921 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0065 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/14/2012	\$11,619.00	Western Riverside Council of Governments CDIAC Number: 2012-0922 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0068 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>
6/14/2012	\$15,003.00	Western Riverside Council of Governments CDIAC Number: 2012-0923 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0069 R-1 & 2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>
6/14/2012	\$5,511.00	Western Riverside Council of Governments CDIAC Number: 2012-0924 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0067 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
6/14/2012	\$23,431.00	Western Riverside Council of Governments CDIAC Number: 2012-0941 Special assessment bond Residential Energy Conservation, Improvement Series 2012- 03-0072 R-1 & 2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
6/14/2012	\$64,667.00	Western Riverside Council of Governments CDIAC Number: 2012-0944 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0066 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2017 Term	<u>TIC: 5.95</u>
6/14/2012	\$14,539.00	Western Riverside Council of Governments CDIAC Number: 2012-0945 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0070 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/14/2012	\$18,510.00	Western Riverside Council of Governments CDIAC Number: 2012-0946 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0071 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>
6/21/2012	\$17,153.00	Western Riverside Council of Governments CDIAC Number: 2012-0965 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0079 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA (UW) Secured Prop Tx Bond Fund	9/2/2032 Term	<u>TIC: 8.25</u>
6/28/2012	\$14,608.00	Western Riverside Council of Governments CDIAC Number: 2012-1017 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0100 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
6/28/2012	\$16,376.00	Western Riverside Council of Governments CDIAC Number: 2012-1018 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0101 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>
6/28/2012	\$9,293.00	Western Riverside Council of Governments CDIAC Number: 2012-1019 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0102 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA (UW) Secured Prop Tx Bond Fund	9/27/2027 Term	<u>TIC: 7.75</u> <u>NIC: 0</u>
6/28/2012	\$16,195.00	Western Riverside Council of Governments CDIAC Number: 2012-1020 Special assessment bond Residential Energy Conservation, Improvement 2012-03-0103 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA (UW) Secured Prop Tx Bond Fund	9/2/2027 Term	<u>TIC: 7.75</u> <u>NIC: 0</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/28/2012	\$13,268.00	Western Riverside Council of Governments CDIAC Number: 2012-1021 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0104 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA (UW) Secured Prop Tx Bond Fund	9/2/2027 Term	TIC: 7.75 NIC: 0
6/28/2012	\$15,872.00	Western Riverside Council of Governments CDIAC Number: 2012-1022 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0105 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	TIC: 8.25 NIC: 0
6/28/2012	\$6,566.00	Western Riverside Council of Governments CDIAC Number: 2012-1023 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0106 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	TIC: 8.25 NIC: 0
6/28/2012	\$27,491.00	Western Riverside Council of Governments CDIAC Number: 2012-1024 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0107 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	TIC: 8.25 NIC: 0
6/28/2012	\$27,464.00	Western Riverside Council of Governments CDIAC Number: 2012-1025 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0108 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	TIC: 8.25 NIC: 0
6/28/2012	\$20,260.00	Western Riverside Council of Governments CDIAC Number: 2012-1026 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0109 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	TIC: 8.25 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/28/2012	\$19,373.00	Western Riverside Council of Governments CDIAC Number: 2012-1027 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0110 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u> <u>NIC: 0</u>
6/28/2012	\$23,922.00	Western Riverside Council of Governments CDIAC Number: 2012-1028 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0111 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u> <u>NIC: 0</u>
6/28/2012	\$13,700.00	Western Riverside Council of Governments CDIAC Number: 2012-1029 Special assessment bond Residential Energy Conservation, Improvement Series 03-0087 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
6/28/2012	\$41,702.00	Western Riverside Council of Governments CDIAC Number: 2012-1030 Special assessment bond Residential Energy Conservation, Improvement Series 03-0088 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
6/28/2012	\$22,770.00	Western Riverside Council of Governments CDIAC Number: 2012-1031 Special assessment bond Residential Energy Conservation, Improvement Series 03-0089 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
6/28/2012	\$12,957.00	Western Riverside Council of Governments CDIAC Number: 2012-1032 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0090 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/28/2012	\$12,394.00	Western Riverside Council of Governments CDIAC Number: 2012-1033 Special assessment bond Residential Energy Conservation, Improvement Series 03-0091 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
6/28/2012	\$16,395.00	Western Riverside Council of Governments CDIAC Number: 2012-1034 Special assessment bond Residential Energy Conservation, Improvement Series 03-0092 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2022 Term	<u>TIC: 6.95</u>
6/28/2012	\$16,629.00	Western Riverside Council of Governments CDIAC Number: 2012-1035 Special assessment bond Residential Energy Conservation, Improvement Series 03-0093 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>
6/28/2012	\$14,968.00	Western Riverside Council of Governments CDIAC Number: 2012-1036 Special assessment bond Residential Energy Conservation, Improvement Series 03-0094 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2022 Term	<u>TIC: 6.95</u>
6/28/2012	\$40,500.00	Western Riverside Council of Governments CDIAC Number: 2012-1037 Special assessment bond Residential Energy Conservation, Improvement Series 03-0095 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2017 Term	<u>TIC: 5.95</u>
6/28/2012	\$23,840.00	Western Riverside Council of Governments CDIAC Number: 2012-1038 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0096 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/28/2012	\$11,746.00	Western Riverside Council of Governments CDIAC Number: 2012-1039 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0097 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2017 Term	<u>TIC: 5.95</u>
6/28/2012	\$6,238.00	Western Riverside Council of Governments CDIAC Number: 2012-1040 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0098 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>
6/28/2012	\$17,065.00	Western Riverside Council of Governments CDIAC Number: 2012-1041 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0099 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>
7/6/2012	\$20,098.30	Western Riverside Council of Governments CDIAC Number: 2012-1066 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0112	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2033 Term	<u>TIC: 8.25</u> <u>NIC: 0</u>
7/6/2012	\$25,520.00	Western Riverside Council of Governments CDIAC Number: 2012-1067 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0113 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2033 Term	<u>TIC: 8.25</u> <u>NIC: 0</u>
7/6/2012	\$15,190.00	Western Riverside Council of Governments CDIAC Number: 2012-1068 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0114 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund	9/2/2028 Term	<u>TIC: 7.75</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/6/2012	\$8,630.00	Western Riverside Council of Governments CDIAC Number: 2012-1069 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0118 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
7/6/2012	\$16,405.00	Western Riverside Council of Governments CDIAC Number: 2012-1070 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0119 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
7/6/2012	\$13,761.00	Western Riverside Council of Governments CDIAC Number: 2012-1071 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0120 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
7/6/2012	\$10,895.00	Western Riverside Council of Governments CDIAC Number: 2012-1072 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0121 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
7/6/2012	\$19,190.00	Western Riverside Council of Governments CDIAC Number: 2012-1073 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 03-00122 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2033 Term	TIC: 8.25
7/6/2012	\$29,262.00	Western Riverside Council of Governments CDIAC Number: 2012-1074 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-00123 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/6/2012	\$18,084.00	Western Riverside Council of Governments CDIAC Number: 2012-1080 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-00116 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2028 Term	<u>TIC: 7.75</u> <u>NIC: 0</u>
7/6/2012	\$13,030.00	Western Riverside Council of Governments CDIAC Number: 2012-1081 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0117 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2028 Term	<u>TIC: 7.75</u> <u>NIC: 0</u>
7/6/2012	\$35,434.00	Western Riverside Council of Governments CDIAC Number: 2012-1082 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0124 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund	9/2/2033 Term	<u>TIC: 8.25</u>
7/6/2012	\$16,354.00	Western Riverside Council of Governments CDIAC Number: 2012-1083 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0125 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2033 Term	<u>TIC: 8.25</u> <u>NIC: 0</u>
7/6/2012	\$18,810.00	Western Riverside Council of Governments CDIAC Number: 2012-1087 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0126 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund	9/2/2028 Term	<u>TIC: 7.75</u>
7/6/2012	\$26,925.00	Western Riverside Council of Governments CDIAC Number: 2012-1088 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0127 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund	9/2/2028 Term	<u>TIC: 7.75</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/6/2012	\$13,791.00	Western Riverside Council of Governments CDIAC Number: 2012-1089 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0128 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund	9/2/2028 Term	<u>TIC: 7.75</u>
7/6/2012	\$25,208.00	Western Riverside Council of Governments CDIAC Number: 2012-1090 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0129 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund	9/2/2033 Term	<u>TIC: 8.25</u>
7/6/2012	\$12,556.00	Western Riverside Council of Governments CDIAC Number: 2012-1091 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0130 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund	9/2/2033 Term	<u>TIC: 8.25</u>
7/6/2012	\$15,731.00	Western Riverside Council of Governments CDIAC Number: 2012-1092 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0131 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2033 Term	<u>TIC: 8.25</u> <u>NIC: 0</u>
7/12/2012	\$15,352.00	Western Riverside Council of Governments CDIAC Number: 2012-1240 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0132 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2033 Term	<u>TIC: 8.25</u> <u>NIC: 0</u>
7/12/2012	\$11,678.00	Western Riverside Council of Governments CDIAC Number: 2012-1241 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0133 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2018 Term	<u>TIC: 5.95</u> <u>NIC: 0</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/12/2012	\$27,022.00	Western Riverside Council of Governments CDIAC Number: 2012-1242 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0134 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
7/12/2012	\$22,444.00	Western Riverside Council of Governments CDIAC Number: 2012-1243 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0135 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
7/12/2012	\$29,145.00	Western Riverside Council of Governments CDIAC Number: 2012-1244 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0136 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
7/12/2012	\$14,863.00	Western Riverside Council of Governments CDIAC Number: 2012-1245 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0137 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
7/12/2012	\$5,903.00	Western Riverside Council of Governments CDIAC Number: 2012-1246 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0128 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
7/12/2012	\$11,266.00	Western Riverside Council of Governments CDIAC Number: 2012-1247 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0139 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/12/2012	\$34,380.00	Western Riverside Council of Governments CDIAC Number: 2012-1248 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0140 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2033 Term	
7/12/2012	\$57,036.00	Western Riverside Council of Governments CDIAC Number: 2012-1249 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0141	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2018 Term	<u>TIC: 5.95</u> <u>NIC: 0</u>
7/12/2012	\$24,859.00	Western Riverside Council of Governments CDIAC Number: 2012-1250 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0142 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2033 Term	<u>TIC: 8.25</u> <u>NIC: 0</u>
7/12/2012	\$13,222.00	Western Riverside Council of Governments CDIAC Number: 2012-1251 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0143 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2028 Term	<u>TIC: 7.75</u> <u>NIC: 0</u>
7/12/2012	\$17,964.00	Western Riverside Council of Governments CDIAC Number: 2012-1252 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0144 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2033 Term	<u>TIC: 8.25</u> <u>NIC: 0</u>
7/12/2012	\$19,159.00	Western Riverside Council of Governments CDIAC Number: 2012-1253 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0145 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2033 Term	<u>TIC: 8.25</u> <u>NIC: 0</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/12/2012	\$7,838.00	Western Riverside Council of Governments CDIAC Number: 2012-1254 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0146 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2023 Term	
7/12/2012	\$23,872.00	Western Riverside Council of Governments CDIAC Number: 2012-1255 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0147 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2033 Term	<u>TIC: 8.25</u> <u>NIC: 0</u>
6/21/2012	\$16,237.00	Western Riverside Council of Governments CDIAC Number: 2012-1256 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0073 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>
6/21/2012	\$19,716.00	Western Riverside Council of Governments CDIAC Number: 2012-1257 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0074 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
6/21/2012	\$9,878.00	Western Riverside Council of Governments CDIAC Number: 2012-1258 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0075 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
6/21/2012	\$12,796.00	Western Riverside Council of Governments CDIAC Number: 2012-1259 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0077 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/21/2012	\$11,911.00	Western Riverside Council of Governments CDIAC Number: 2012-1260 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0076 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2017 Term	<u>TIC: 5.95</u>
6/21/2012	\$6,039.00	Western Riverside Council of Governments CDIAC Number: 2012-1261 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0078 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
6/21/2012	\$17,809.00	Western Riverside Council of Governments CDIAC Number: 2012-1262 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0080 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
6/21/2012	\$14,838.00	Western Riverside Council of Governments CDIAC Number: 2012-1263 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0081 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>
6/21/2012	\$5,536.00	Western Riverside Council of Governments CDIAC Number: 2012-1264 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0082 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
6/21/2012	\$25,054.00	Western Riverside Council of Governments CDIAC Number: 2012-1265 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0083 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
6/21/2012	\$22,147.00	Western Riverside Council of Governments CDIAC Number: 2012-1266 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0084 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
6/21/2012	\$14,515.00	Western Riverside Council of Governments CDIAC Number: 2012-1267 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0085 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2027 Term	<u>TIC: 7.75</u>
6/21/2012	\$23,791.00	Western Riverside Council of Governments CDIAC Number: 2012-1268 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0086 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
6/14/2012	\$14,801.00	Western Riverside Council of Governments CDIAC Number: 2012-1286 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0064 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2032 Term	<u>TIC: 8.25</u>
7/19/2012	\$28,688.00	Western Riverside Council of Governments CDIAC Number: 2012-1287 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0148 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2033 Term	<u>TIC: 8.25</u>
7/19/2012	\$11,926.00	Western Riverside Council of Governments CDIAC Number: 2012-1288 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0149 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2028 Term	<u>TIC: 7.75</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Riverside</u>							
7/19/2012	\$28,147.00	Western Riverside Council of Governments CDIAC Number: 2012-1289 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0150 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2033 Term	<u>TIC: 8.25</u> <u>NIC: 0</u>
7/19/2012	\$8,689.00	Western Riverside Council of Governments CDIAC Number: 2012-1290 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0151 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2028 Term	<u>TIC: 7.75</u> <u>NIC: 0</u>
7/19/2012	\$10,664.00	Western Riverside Council of Governments CDIAC Number: 2012-1291 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0152 Federally Taxable State Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2028 Term	<u>TIC: 7.75</u> <u>NIC: 0</u>
7/19/2012	\$11,765.00	Western Riverside Council of Governments CDIAC Number: 2012-1292 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0153 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2028 Term	<u>TIC: 7.75</u>
7/19/2012	\$10,547.00	Western Riverside Council of Governments CDIAC Number: 2012-1294 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0154 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2018 Term	<u>TIC: 5.95</u> <u>NIC: 0</u>
7/19/2012	\$29,112.00	Western Riverside Council of Governments CDIAC Number: 2012-1295 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0155 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2033 Term	<u>TIC: 8.25</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/19/2012	\$10,957.00	Western Riverside Council of Governments CDIAC Number: 2012-1296 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0156 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
7/19/2012	\$16,535.00	Western Riverside Council of Governments CDIAC Number: 2012-1297 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0157 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
7/19/2012	\$11,762.00	Western Riverside Council of Governments CDIAC Number: 2012-1298 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0158 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
7/12/2012	\$10,566.00	Western Riverside Council of Governments CDIAC Number: 2012-1299 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0159 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2033 Term	TIC: 6.95
7/19/2012	\$14,339.00	Western Riverside Council of Governments CDIAC Number: 2012-1300 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0160 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2033 Term	TIC: 8.25
7/19/2012	\$33,562.00	Western Riverside Council of Governments CDIAC Number: 2012-1306 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0161 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/19/2012	\$15,462.00	Western Riverside Council of Governments CDIAC Number: 2012-1307 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0162 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2028 Term	<u>TIC: 7.75</u>
7/19/2012	\$10,572.00	Western Riverside Council of Governments CDIAC Number: 2012-1308 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0163 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2028 Term	<u>TIC: 7.75</u> <u>NIC: 0</u>
7/19/2012	\$7,063.00	Western Riverside Council of Governments CDIAC Number: 2012-1309 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0164 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2033 Term	<u>TIC: 8.25</u> <u>NIC: 0</u>
7/19/2012	\$11,848.00	Western Riverside Council of Governments CDIAC Number: 2012-1311 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0165 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2028 Term	<u>TIC: 7.75</u> <u>NIC: 0</u>
7/19/2012	\$16,113.00	Western Riverside Council of Governments CDIAC Number: 2012-1312 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0166 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2028 Term	<u>TIC: 7.75</u> <u>NIC: 0</u>
7/19/2012	\$19,039.00	Western Riverside Council of Governments CDIAC Number: 2012-1315 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0167 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2028 Term	<u>TIC: 7.75</u> <u>NIC: 0</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/19/2012	\$18,893.00	Western Riverside Council of Governments CDIAC Number: 2012-1317 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0168 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2028 Term	<u>TIC: 7.75</u>
7/19/2012	\$22,288.00	Western Riverside Council of Governments CDIAC Number: 2012-1320 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0169 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2028 Term	<u>TIC: 7.75</u> <u>NIC: 0</u>
7/19/2012	\$22,385.00	Western Riverside Council of Governments CDIAC Number: 2012-1321 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0170 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2033 Term	<u>TIC: 8.25</u> <u>NIC: 0</u>
7/19/2012	\$38,458.00	Western Riverside Council of Governments CDIAC Number: 2012-1322 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0171 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund	9/2/2028 Term	<u>TIC: 7.75</u>
7/26/2012	\$36,426.00	Western Riverside Council of Governments CDIAC Number: 2012-1347 Special assessment bond Residential Energy Conservation, Improvement 6.95% Int Rate, Series 2012-03-0175 & 0176 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2023 Term	<u>TIC: 6.95</u> <u>NIC: 0</u>
7/26/2012	\$117,699.00	Western Riverside Council of Governments CDIAC Number: 2012-1348 Special assessment bond Residential Energy Conservation, Improvement 7.75% Int Rate, Series 2012-03-0182, 0184 thru 0186, 0189, 0190 & 0195 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2033 Term	<u>TIC: 7.75</u>

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
7/26/2012	\$284,482.33	Western Riverside Council of Governments CDIAC Number: 2012-1349 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0172, 0173, 0174, 0177, 0178, 0179, 0180, 0181, 0183, 0187, 0188, 0192, 0193, 0196	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
8/2/2012	\$64,449.00	Western Riverside Council of Governments CDIAC Number: 2012-1422 Special assessment bond Residential Energy Conservation, Improvement 5.25 Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95
8/2/2012	\$57,339.00	Western Riverside Council of Governments CDIAC Number: 2012-1423 Special assessment bond Residential Energy Conservation, Improvement 6.95 Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95
8/2/2012	\$164,980.00	Western Riverside Council of Governments CDIAC Number: 2012-1424 Special assessment bond Residential Energy Conservation, Improvement 7.75 Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75
8/2/2012	\$336,483.00	Western Riverside Council of Governments CDIAC Number: 2012-1425 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0198, 0199, 0200, 0201, 0202, 0207, 0208, 0210, 0212, 0213, 0215, 0216, 0217 & 0229 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25
8/9/2012	\$52,815.00	Western Riverside Council of Governments CDIAC Number: 2012-1434 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate, Series 2012-03-0232-0252 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2022 Term	TIC: 6.95 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
8/9/2012	\$126,756.00	Western Riverside Council of Governments CDIAC Number: 2012-1435 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 2012-03-231-0252 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
8/9/2012	\$206,416.00	Western Riverside Council of Governments CDIAC Number: 2012-1436 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 2012-03-0231-0252 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
8/16/2012	\$26,073.00	Western Riverside Council of Governments CDIAC Number: 2012-1463 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0267 & 0275 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
8/16/2012	\$79,076.00	Western Riverside Council of Governments CDIAC Number: 2012-1464 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0254, 0256, 0257, 0285, 0287, 0289, Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
8/16/2012	\$194,729.00	Western Riverside Council of Governments CDIAC Number: 2012-1465 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0258, 0259, 0260, 0261, 0265, 0273, 0278, 0279, 0280, 0281, 0282, 0283, 0291, Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
8/16/2012	\$252,303.07	Western Riverside Council of Governments CDIAC Number: 2012-1466 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0253, 0255, 0261, 0262, 0263, 0264, 0266, 0270, 0271, 0272, 0274, 0276, 0277, 0288, 0290, 0292 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
8/23/2012	\$40,720.00	Western Riverside Council of Governments CDIAC Number: 2012-1502 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0296, 0300, 0323 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
8/23/2012	\$79,369.00	Western Riverside Council of Governments CDIAC Number: 2012-1504 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0294, 0306, 0314, 0315, 0318, 0327, 0328 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
8/23/2012	\$258,563.00	Western Riverside Council of Governments CDIAC Number: 2012-1505 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0297, 0298, 0299, 0301, 0302, 0308, 0312, 0314, 0315, 0319, 0321, 0322 0324, 0325, 0326 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
8/23/2012	\$294,457.00	Western Riverside Council of Governments CDIAC Number: 2012-1506 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0293, 0295, 0303, 0304, 0305, 0307, 0309, 0310, 0311, 0313, 0314, 0317, 0318, 0320, 0328 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
8/30/2012	\$172,081.00	Western Riverside Council of Governments CDIAC Number: 2012-1516 Special assessment bond Residential Energy Conservation, Improvement Series No 2012-03-0330, 0343, 0344, 0345, 0350, 0354, 0357, 0358, 0362, 0363, 0371 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
8/30/2012	\$334,970.00	Western Riverside Council of Governments CDIAC Number: 2012-1517 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0329, 0331, 0332, 0333, 0334, 0336, 0337, 0338, 0339, 0341, 0346, 0347, 0348, 0351, 0355, 0358, 0359 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
8/30/2012	\$214,299.00	Western Riverside Council of Governments CDIAC Number: 2012-1518 Special assessment bond Residential Energy Conservation, Improvement 8.25% Interest Rate, Series 2012-03-0335, 0340, 0342, 0348, 0349, 0352, 0353, 0356, 0358, 0361, 0363, 0365 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
9/14/2012	\$15,545.00	Western Riverside Council of Governments CDIAC Number: 2012-1602 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 2012-03-0421 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
9/14/2012	\$107,614.00	Western Riverside Council of Governments CDIAC Number: 2012-1603 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
9/14/2012	\$255,673.00	Western Riverside Council of Governments CDIAC Number: 2012-1604 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
9/14/2012	\$316,576.00	Western Riverside Council of Governments CDIAC Number: 2012-1605 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
9/21/2012	\$14,571.00	Western Riverside Council of Governments CDIAC Number: 2012-1623 Limited tax obligation bond Residential Energy Conservation, Improvement 5.950% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
9/21/2012	\$19,986.00	Western Riverside Council of Governments CDIAC Number: 2012-1624 Limited tax obligation bond Residential Energy Conservation, Improvement 6.950% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
9/21/2012	\$339,149.00	Western Riverside Council of Governments CDIAC Number: 2012-1625 Limited tax obligation bond Residential Energy Conservation, Improvement 7.750% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
9/21/2012	\$422,988.00	Western Riverside Council of Governments CDIAC Number: 2012-1626 Limited tax obligation bond Residential Energy Conservation, Improvement 8.250% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
10/5/2012	\$60,736.00	Western Riverside Council of Governments CDIAC Number: 2012-1673 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
10/5/2012	\$69,678.00	Western Riverside Council of Governments CDIAC Number: 2012-1674 Special assessment bond Residential Energy Conservation, Improvement 6.950 Int Rate, Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
10/5/2012	\$210,214.00	Western Riverside Council of Governments CDIAC Number: 2012-1675 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
10/5/2012	\$434,065.00	Western Riverside Council of Governments CDIAC Number: 2012-1676 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
10/12/2012	\$31,772.00	Western Riverside Council of Governments CDIAC Number: 2012-1705 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
10/12/2012	\$112,031.00	Western Riverside Council of Governments CDIAC Number: 2012-1706 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
10/12/2012	\$198,454.00	Western Riverside Council of Governments CDIAC Number: 2012-1714 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
10/12/2012	\$352,408.00	Western Riverside Council of Governments CDIAC Number: 2012-1715 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 2012-03-0593 to 0627 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
10/19/2012	\$142,492.00	Western Riverside Council of Governments CDIAC Number: 2012-1750 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
10/19/2012	\$271,213.00	Western Riverside Council of Governments CDIAC Number: 2012-1751 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
10/19/2012	\$575,077.00	Western Riverside Council of Governments CDIAC Number: 2012-1752 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 2012-03-0633 - 683 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
10/26/2012	\$18,734.00	Western Riverside Council of Governments CDIAC Number: 2012-1787 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 2012-03-0689 & 0708 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
10/26/2012	\$212,659.00	Western Riverside Council of Governments CDIAC Number: 2012-1788 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
10/26/2012	\$337,246.00	Western Riverside Council of Governments CDIAC Number: 2012-1789 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
10/26/2012	\$379,477.00	Western Riverside Council of Governments CDIAC Number: 2012-1790 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
11/2/2012	\$40,112.00	Western Riverside Council of Governments CDIAC Number: 2012-1814 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 03-0740-0787 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
11/2/2012	\$157,513.00	Western Riverside Council of Governments CDIAC Number: 2012-1815 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate, Series 03-0740-0787 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
11/2/2012	\$250,422.00	Western Riverside Council of Governments CDIAC Number: 2012-1816 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
11/2/2012	\$286,438.00	Western Riverside Council of Governments CDIAC Number: 2012-1817 Special assessment bond Residential Energy Conservation, Improvement 8.250 % Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
11/9/2012	\$3,909.00	Western Riverside Council of Governments CDIAC Number: 2012-1841 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate, Series 2012-03-840-842 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/8/2023 Term	TIC: 6.95 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
11/9/2012	\$21,086.00	Western Riverside Council of Governments CDIAC Number: 2012-1842 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 2012-03-0822 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
11/9/2012	\$121,666.00	Western Riverside Council of Governments CDIAC Number: 2012-1843 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
11/9/2012	\$66,050.00	Western Riverside Council of Governments CDIAC Number: 2012-1844 Special assessment bond Residential Energy Conservation, Improvement Phase Two, Series 2012-0001-T5 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
11/9/2012	\$155,435.00	Western Riverside Council of Governments CDIAC Number: 2012-1845 Special assessment bond Residential Energy Conservation, Improvement Phase Two, Series 2012-00-01T10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
11/9/2012	\$293,332.00	Western Riverside Council of Governments CDIAC Number: 2012-1846 Special assessment bond Residential Energy Conservation, Improvement Phase Two, Series 2012-0001-T15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
11/9/2012	\$606,096.00	Western Riverside Council of Governments CDIAC Number: 2012-1847 Special assessment bond Residential Energy Conservation, Improvement 8.25% Int Rate, Phase Two Series 2012-00-01T20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
11/16/2012	\$142,341.00	Western Riverside Council of Governments CDIAC Number: 2012-1868 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0002-T10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
11/16/2012	\$187,290.00	Western Riverside Council of Governments CDIAC Number: 2012-1869 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0002-T15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
11/16/2012	\$663,583.00	Western Riverside Council of Governments CDIAC Number: 2012-1870 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0002-T20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
11/30/2012	\$108,059.00	Western Riverside Council of Governments CDIAC Number: 2012-1882 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0003-T5 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
11/30/2012	\$193,712.00	Western Riverside Council of Governments CDIAC Number: 2012-1914 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0003-T10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
11/30/2012	\$355,404.00	Western Riverside Council of Governments CDIAC Number: 2012-1915 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0003-T15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
11/30/2012	\$919,190.00	Western Riverside Council of Governments CDIAC Number: 2012-1916 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0003-T20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
11/30/2012	\$3,490.00	Western Riverside Council of Governments CDIAC Number: 2012-1917 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate, Series 2012-03-0979 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
11/30/2012	\$7,007.00	Western Riverside Council of Governments CDIAC Number: 2012-1918 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 2012-03-0988 & 0989 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
11/30/2012	\$49,620.00	Western Riverside Council of Governments CDIAC Number: 2012-1926 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 2012-03-0979 - 0988, & -0989 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
12/7/2012	\$74,976.00	Western Riverside Council of Governments CDIAC Number: 2012-1961 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0004-T10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
12/7/2012	\$151,334.00	Western Riverside Council of Governments CDIAC Number: 2012-1962 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0004-T15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0

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DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
12/7/2012	\$369,346.00	Western Riverside Council of Governments CDIAC Number: 2012-1963 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0004-T20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
12/7/2012	\$24,006.00	Western Riverside Council of Governments CDIAC Number: 2012-1965 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-1027 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
12/14/2012	\$67,784.00	Western Riverside Council of Governments CDIAC Number: 2012-2009 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0005-T5 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
12/14/2012	\$64,246.00	Western Riverside Council of Governments CDIAC Number: 2012-2010 Special assessment bond Residential Energy Conservation, Improvement 6.950 Int Rate, Series 2012-0005-T10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
12/14/2012	\$93,882.00	Western Riverside Council of Governments CDIAC Number: 2012-2011 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0005-T15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
12/14/2012	\$468,686.00	Western Riverside Council of Governments CDIAC Number: 2012-2012 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0005-T20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
12/14/2012	\$19,535.00	Western Riverside Council of Governments CDIAC Number: 2012-2015 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-1070 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2033 Term	<u>TIC</u> : 8.25 <u>NIC</u> : 0
7/6/2012	\$15,954.00	Western Riverside Council of Governments CDIAC Number: 2012-2029 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0115	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	9/2/2023 Term	<u>TIC</u> : 6.95 <u>NIC</u> : 0
7/26/2012	\$98,580.00	Western Riverside Council of Governments CDIAC Number: 2012-2094 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0191 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2033 Term	<u>TIC</u> : 7.75
7/26/2012	\$4,650.89	Western Riverside Council of Governments CDIAC Number: 2012-2097 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0194 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2033 Term	<u>TIC</u> : 8.25
12/21/2012	\$74,208.00	Western Riverside Council of Governments CDIAC Number: 2012-2107 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0006-T5 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2018 Term	<u>TIC</u> : 5.95 <u>NIC</u> : 0
12/21/2012	\$82,284.00	Western Riverside Council of Governments CDIAC Number: 2012-2108 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0006-T15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2028 Term	<u>TIC</u> : 7.75 <u>NIC</u> : 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
12/21/2012	\$453,885.00	Western Riverside Council of Governments CDIAC Number: 2012-2109 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0006-T20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
12/21/2012	\$2,765.00	Western Riverside Council of Governments CDIAC Number: 2012-2110 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
12/28/2012	\$29,276.00	Western Riverside Council of Governments CDIAC Number: 2012-2111 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0007-T5 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
12/28/2012	\$209,782.00	Western Riverside Council of Governments CDIAC Number: 2012-2112 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0007-T10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
12/28/2012	\$330,536.00	Western Riverside Council of Governments CDIAC Number: 2012-2113 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0007-T15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
12/28/2012	\$818,825.00	Western Riverside Council of Governments CDIAC Number: 2012-2114 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0007-T20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
12/28/2012	\$13,051.00	Western Riverside Council of Governments CDIAC Number: 2012-2115 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 2012-03-1195 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
12/28/2012	\$29,880.00	Western Riverside Council of Governments CDIAC Number: 2012-2116 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 2012-03-1199 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
9/7/2012	\$34,653.00	Western Riverside Council of Governments CDIAC Number: 2013-0626 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0391, 0413, 0415 0416 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
9/7/2012	\$70,781.00	Western Riverside Council of Governments CDIAC Number: 2013-0627 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0387, 0395, 0396, 0397, 0405, 0406 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
9/7/2012	\$305,159.00	Western Riverside Council of Governments CDIAC Number: 2013-0628 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0372, 0373, 0374, 0375, 0376, 0377, 0380, 0386, 0389, 0392, 0399, 0400, 0407, 0408, 0409, 0410, 0411, Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Riverside					
9/7/2012	\$289,849.00	Western Riverside Council of Governments CDIAC Number: 2013-0629 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0372, 0378, 0379, 0381, 0382, 0383, 0384, 0385, 0388, 0390, 0392, 0393, 0394, 0398, 0400, 0401, 0402,0417 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0
12/21/2012	\$135,842.00	Western Riverside Council of Governments CDIAC Number: 2013-0699 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate, Series 2012-0006-T10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
9/28/2012	\$74,185.00	Western Riverside Council of Governments CDIAC Number: 2013-0814 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2018 Term	TIC: 5.95 NIC: 0
9/28/2012	\$70,695.00	Western Riverside Council of Governments CDIAC Number: 2013-0815 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2023 Term	TIC: 6.95 NIC: 0
9/28/2012	\$154,289.00	Western Riverside Council of Governments CDIAC Number: 2013-0816 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2028 Term	TIC: 7.75 NIC: 0
9/28/2012	\$484,814.00	Western Riverside Council of Governments CDIAC Number: 2013-0817 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	9/2/2033 Term	TIC: 8.25 NIC: 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Sacramento</u>					
2/9/2012	\$320,000.00	Arcohe Union Elementary School District (CSCRPA) CDIAC Number: 2012-0192 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series Q	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/31/2012 Term	<u>NIC: 0.4</u>
4/25/2012	\$4,250,000.00	California Enterprise Development Authority CDIAC Number: 2012-0289 Conduit revenue bond Multifamily housing Atascadero Christian Home Refunding	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (PU) Heritage Oaks Bank	4/1/2037 Term	<u>TIC: 4</u>
9/1/2012	\$15,200,000.00	California Enterprise Development Authority CDIAC Number: 2012-1350 Conduit revenue bond Other, multiple educational uses Music Academy of the West Refunding	NR	Neg	(BC) Kutak Rock (FA) G L Hicks Financial (PU) First Republic Bank (TR) US Bank NA	9/1/2036 Term	<u>Variable</u>
9/1/2012	\$22,335,000.00	California Enterprise Development Authority CDIAC Number: 2012-1601 Conduit revenue bond K-12 school facility SF Schools of the Sacred Heart Refunding	NR	Neg	(BC) Sidley Austin LLP (FA) Ross Financial (PU) First Republic Bank	6/1/2030 Term	<u>TIC: 2.827</u> <u>NIC: 2.801</u>
10/1/2012	\$5,750,000.00	California Enterprise Development Authority CDIAC Number: 2012-1634 Conduit revenue bond K-12 school facility Live Oak School Refunding	NR	Neg	(BC) Sidley Austin LLP (PU) First Republic Bank (TR) The Bank of NY Mellon (UW) First Republic Bank	10/1/2037 Serial	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
12/14/2012	\$13,700,000.00	California Enterprise Development Authority CDIAC Number: 2012-1862 Conduit revenue bond Multifamily housing SE - Davis LLC Refunding	NR	Neg	(BC) Kutak Rock (PU) Wells Fargo Bank (TR) Wells Fargo Bank	12/1/2040 Term	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sacramento					
2/9/2012	\$6,960,000.00	Center Joint Unified School District (CSCRPA) CDIAC Number: 2012-0239 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2013 Term	<u>NIC: 1.572</u>
6/20/2012	\$2,370,000.00	Center Joint Unified School District (CSCRPA) CDIAC Number: 2012-1105 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	<u>TIC: 0.423</u> <u>NIC: 0.428</u>
5/31/2012	\$25,000,000.00	Elk Grove Unified School District CDIAC Number: 2012-0805 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Lozano Smith (FA) Government Fin Strat (TR) Sacramento Co (UW) Morgan Stanley	10/1/2012 Term	<u>TIC: 0.281</u> <u>NIC: 0.283</u>
10/30/2012	\$84,065,000.00	Elk Grove Unified School District CFD No 1 CDIAC Number: 2012-1627 Limited tax obligation bond K-12 school facility Refunding	S:AA-/BBB+  Ins	Neg	(BC) Lozano Smith (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Citigroup Global Markets	12/1/2033 Comb	<u>TIC: 3.653</u> <u>NIC: 0</u>
7/12/2012	\$11,807,377.00	Folsom CFD No 7 CDIAC Number: 2012-0990 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (FA) NHA Advisors (PU) Folsom PFA (TR) Union Bank NA	9/1/2021 Term	<u>NIC: 2.65</u>
7/12/2012	\$3,226,984.00	Folsom CFD No 8 CDIAC Number: 2012-1361 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (FA) NHA Advisors (PU) Folsom PFA (TR) Union Bank NA	9/1/2021 Term	<u>NIC: 2.65</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sacramento					
3/7/2012	\$10,538,467.00	Folsom Public Financing Authority CDIAC Number: 2012-0377 Public lease revenue bond Public building City Hall, & Central Business Fire Dist Refunding	NR	Neg	(BC) Orrick Herrington (FA) NHA Advisors (PU) Western Alliance Corp (TR) Union Bank NA	10/1/2026 Term	<u>TIC</u> : 2.87
4/12/2012	\$4,164,002.00	Folsom Public Financing Authority CDIAC Number: 2012-0546 Revenue bond (Pool) Multiple capital improvements, public works AD No 1989-1 Refunding	NR	Neg	(BC) Orrick Herrington (FA) NHA Advisors (PU) Umpqua Bank (TR) Union Bank NA	10/1/2018 Serial	<u>NIC</u> : 3.4
7/12/2012	\$15,034,361.00	Folsom Public Financing Authority CDIAC Number: 2012-0989 Revenue bond (Pool) Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (FA) NHA Advisors (PU) Western Alliance Corp (TR) Union Bank NA	9/1/2021 Term	<u>NIC</u> : 2.65
6/13/2012	\$7,880,000.00	Galt Joint Union Elementary School District CDIAC Number: 2012-0591 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (PU) First Republic Bank (TR) Wilmington Trust	8/1/2024 Serial	<u>TIC</u> : 2.025 <u>NIC</u> : 2.018
2/9/2012	\$1,500,000.00	Galt Joint Union Elementary School District (CSCRPA) CDIAC Number: 2012-0216 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series U	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC</u> : 0.624
2/14/2012	\$3,965,000.00	Galt Joint Union Elementary School District (CSCRPA) CDIAC Number: 2012-0223 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series V	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2013 Term	<u>NIC</u> : 0.715

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sacramento					
6/21/2012	\$2,000,000.00	Galt Joint Union Elementary School District (CSCRPA) CDIAC Number: 2012-1206 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series Q	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2013 Term	TIC: 1.122 NIC: 1.128
11/28/2012	\$19,870,000.00	Galt Joint Union High School District CDIAC Number: 2012-1907 General obligation bond K-12 school facility Refunding	S:AA-/A+  Ins	Neg	(BC) Jones Hall (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) George K Baum	8/1/2031 Serial	TIC: 2.933 NIC: 2.988
6/21/2012	\$2,725,000.00	Galt Joint Union High School District (CSCRPA) CDIAC Number: 2012-1157 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series S	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2013 Term	TIC: 0.773 NIC: 0.779
3/20/2012	\$1,950,000.00	Isleton Public Financing Authority CDIAC Number: 2012-0389 Public enterprise revenue bond Wastewater collection, treatment Treatment Fac Federally Taxable Refunding	NR	Neg	(BC) Weist Law Firm (TR) Deutsche Bank Natl Trust (UW) Kinsell Newcomb	9/1/2042 Comb	NIC: 8.038
3/14/2012	\$62,920,000.00	Los Rios Community College District CDIAC Number: 2012-0311 General obligation bond College, university facility Refunding	S:AA- M:Aa2	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) E J De La Rosa	8/1/2030 Serial	NIC: 3.513
6/5/2012	\$18,165,000.00	Natomas Unified School District CDIAC Number: 2012-1323 General obligation bond K-12 school facility Refunding	S:AA-/BBB+  Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Morgan Stanley	9/1/2027 Serial	TIC: 3.78 NIC: 3.701

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sacramento					
12/4/2012	\$24,370,000.00	Rancho Cordova CFD No 2003-1 CDIAC Number: 2012-1778 Limited tax obligation bond Multiple capital improvements, public works Sunridge Anatolia Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2037 Comb	TIC: 4.76 NIC: 4.833
6/20/2012	\$1,515,000.00	River Delta Unified School District (CSCRPA) CDIAC Number: 2012-1136 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	TIC: 0.4 NIC: 0.406
7/11/2012	\$36,585,000.00	Sacramento CDIAC Number: 2012-0973 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	6/28/2013 Term	TIC: 0.446 NIC: 0.453
3/22/2012	\$75,000,000.00	Sacramento City Unified School District CDIAC Number: 2012-0252 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Sacramento Co (UW) De La Rosa & Co	10/1/2012 Term	TIC: 0.736
5/31/2012	\$113,245,000.00	Sacramento City Unified School District CDIAC Number: 2012-0755 General obligation bond K-12 school facility Refunding	S:A+/AA- M:A1/Aa3 F:AA- Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Morgan Stanley	7/1/2031 Comb	NIC: 3.706
12/7/2012	\$22,500,000.00	Sacramento County Housing Authority CDIAC Number: 2012-1767 Other note Multifamily housing Township 9 Apts Issue A	NR	Neg	(BC) Orrick Herrington (PU) Citibank	6/1/2046 Term	TIC: 0 NIC: 0 Variable

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Sacramento</u>					
6/1/2012	\$50,000,000.00	Sacramento County Sanitation District Financing Authority CDIAC Number: 2012-0711 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) Montague DeRose (PU) Wells Fargo Bank (TR) Union Bank NA	12/1/2038 Term	<u>Variable</u>
5/1/2012	\$2,822,517.00	Sacramento Housing Authority CDIAC Number: 2012-0398 Conduit revenue bond Multifamily housing Kelsey Village Apts Issue A	NR	Neg	(BC) Orrick Herrington (PU) Wells Fargo Bank (TR) Wells Fargo Bank	5/1/2015 Term	<u>Variable</u>
3/15/2012	\$4,350,000.00	Sacramento Metropolitan Air Quality Management District CDIAC Number: 2012-0297 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:A+	Neg	(BC) Nossaman LLP (TR) The Bank of NY Mellon (UW) Prager & Co	12/1/2026 Comb	<u>TIC: 4.01</u>
11/1/2012	\$86,865,000.00	Sacramento Regional Transit District CDIAC Number: 2012-1740 Public enterprise revenue bond Public transit Farebox Series A Refunding	S:A- M:A2	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) US Bank NA (UW) Citigroup Global Markets	3/1/2042 Comb	<u>TIC: 0</u> <u>NIC: 4.085</u>
4/12/2012	\$29,200,000.00	Sacramento Suburban Water District CDIAC Number: 2012-0305 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA+ M:Aa2	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) Union Bank NA (UW) Citigroup Global Markets	11/1/2027 Serial	<u>TIC: 3.53</u> <u>NIC: 2.611</u>
7/18/2012	\$53,355,000.00	Sacramento Transportation Authority CDIAC Number: 2012-0643 Sales tax revenue bond Public transit Measure A	S:AA+ M:Aa3	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Deutsche Bank Natl Trust (UW) Barclays Capital Inc	10/1/2027 Serial	<u>TIC: 2.421</u> <u>NIC: 2.738</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Sacramento</u>					
3/22/2012	\$36,345,000.00	San Juan Unified School District CDIAC Number: 2012-0359 General obligation bond K-12 school facility Series A & B Refunding	M:Aa2	Neg	(BC) Kronick Moskowitz (FA) Capitol Public Fin Group (TR) Wells Fargo Bank (UW) Southwest Securities	8/1/2028 Comb	<u>TIC</u> : 3.371
3/20/2012	\$45,000,000.00	San Juan Unified School District CDIAC Number: 2012-0472 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskowitz (FA) Capitol Public Fin Group (TR) Sacramento Co (UW) Piper Jaffray & Co	10/1/2012 Term	<u>TIC</u> : 0.325
9/13/2012	\$36,480,000.00	San Juan Unified School District CDIAC Number: 2012-1590 General obligation bond K-12 school facility Series C Refunding	M:Aa2	Comp	(BC) Kronick Moskowitz (FA) Capital Pub Fin (TR) Wells Fargo Bank (UW) Fidelity Cap Mkt	8/1/2027 Serial	<u>TIC</u> : 2.43 <u>NIC</u> : 0
		<u>San Benito</u>					
12/12/2012	\$3,499,498.00	Aromas-San Juan Unified School District CDIAC Number: 2012-1972 General obligation bond K-12 school facility Series B	S:AA-/A  Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	8/1/2052 Comb	<u>TIC</u> : 5.329
6/20/2012	\$3,425,000.00	Hollister School District (CSCRPA) CDIAC Number: 2012-1171 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series F	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	<u>TIC</u> : 0.631 <u>NIC</u> : 0.637
		<u>San Bernardino</u>					
2/9/2012	\$5,000,000.00	Alta Loma Elementary School District (CSCRPA) CDIAC Number: 2012-0211 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series U	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC</u> : 0.624

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
6/6/2012	\$1,465,000.00	Apple Valley Fire Protection District (CSCDA) CDIAC Number: 2012-0897 Tax and revenue anticipation note Cash flow, interim financing Series A-1	M:MIG1	Neg	(BC) Orrick Herrington (FA) Bando Pub Fin (TR) Wilmington Trust (UW) Citigroup Global Markets	6/28/2013 Term	TIC: 0.954 NIC: 0.966
6/1/2012	\$11,150,000.00	Apple Valley Unified School District CDIAC Number: 2012-0563 Certificates of participation/leases K-12 school facility Solar Generation	NR	Neg	(BC) Stradling Yocca (PU) Capital One Pub Fund LLC	10/1/2024 Serial	TIC: 2.941 NIC: 2.95
8/8/2012	\$2,500,000.00	Barstow Community College District (CCCFA) CDIAC Number: 2012-1375 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets LLC	6/28/2013 Term	TIC: 0.837 NIC: 0.846
5/16/2012	\$5,000,000.00	Big Bear Lake CDIAC Number: 2012-0353 Public enterprise revenue bond Water supply, storage, distribution USDA RD Loan	NR	Neg	(BC) Best Best & Krieger (TR) Union Bank NA (UW) US Dept of Agriculture	4/1/2052 Term	TIC: 2.75
2/8/2012	\$6,499,259.00	Central School District CDIAC Number: 2012-0057 General obligation bond K-12 school facility Series B	S:AA-	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) E J De La Rosa	8/1/2051 Comb	TIC: 5.904
8/9/2012	\$12,130,000.00	Chaffey Community College District CDIAC Number: 2012-1496 General obligation bond College, university facility Series D	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets LLC	6/1/2037 Comb	TIC: 3.948 NIC: 4.223

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
8/9/2012	\$47,020,000.00	Chaffey Community College District CDIAC Number: 2012-1497 General obligation bond College, university facility Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets LLC	6/1/2030 Serial	TIC: 3.117 NIC: 3.461
8/28/2012	\$15,305,000.00	Chaffey Community College District CDIAC Number: 2012-1498 General obligation bond College, university facility Series E	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets LLC	6/1/2024 Serial	TIC: 1.988 NIC: 2.169
5/18/2012	\$5,205,000.00	Chaffey Community College District (CCCFA) CDIAC Number: 2012-0691 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011-12 TRAN Pool Series D	NR	Neg	(BC) Stradling Yocca (PU) Fidelity Mgmt (TR) Wells Fargo Bank	12/31/2012 Serial	TIC: 0.45 NIC: 0.453
8/2/2012	\$2,480,000.00	Chino CFD No 2001-1 CDIAC Number: 2012-1548 Limited tax obligation bond Multiple capital improvements, public works Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) OConnor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank	9/1/2032 Comb	TIC: 0 NIC: 4.567
8/2/2012	\$6,340,000.00	Chino CFD No 2003-1 CDIAC Number: 2012-1549 Limited tax obligation bond Multiple capital improvements, public works Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) OConnor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank	9/1/2033 Comb	NIC: 4.611
8/2/2012	\$5,815,000.00	Chino CFD No 2003-2 CDIAC Number: 2012-1550 Limited tax obligation bond Multiple capital improvements, public works Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) OConnor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank	9/1/2033 Comb	NIC: 4.61

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
8/2/2012	\$20,475,000.00	Chino CFD No 2003-3 CDIAC Number: 2012-1551 Limited tax obligation bond Multiple capital improvements, public works Imp Area No 1 Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) OConnor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank	9/1/2034 Comb	<u>NIC</u> : 4.649
8/2/2012	\$5,240,000.00	Chino CFD No 2003-4 CDIAC Number: 2012-1552 Limited tax obligation bond Multiple capital improvements, public works Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) OConnor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank	9/1/2033 Comb	<u>NIC</u> : 4.609
8/2/2012	\$12,635,000.00	Chino CFD No 2009-1 CDIAC Number: 2012-1553 Limited tax obligation bond Multiple capital improvements, public works Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) OConnor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank	9/1/2038 Comb	<u>NIC</u> : 4.774
11/29/2012	\$19,975,000.00	Chino Hills Financing Authority CDIAC Number: 2012-1802 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA	Comp	(BC) Orrick Herrington (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Raymond James	6/1/2032 Comb	<u>TIC</u> : 1.982 <u>NIC</u> : 0
8/2/2012	\$52,985,000.00	Chino Public Financing Authority CDIAC Number: 2012-1547 Revenue bond (Pool) Multiple capital improvements, public works	NR	Neg	(BC) Rutan & Tucker (FA) OConnor & Co Sec (TR) Wells Fargo Bank (UW) Stone Youngberg/Stifel	9/1/2038 Comb	<u>NIC</u> : 4.669
8/30/2012	\$27,130,000.00	Chino Valley Unified School District CDIAC Number: 2012-1491 General obligation bond K-12 school facility Series A Refunding	S:A+ M:Aa2	Neg	(BC) Fulbright & Jaworski (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2027 Serial	<u>TIC</u> : 2.72

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
2/9/2012	\$24,000,000.00	Colton Joint Unified School District (CSCRPA) CDIAC Number: 2012-0213 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series U	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC</u> : 0.624
6/20/2012	\$9,930,000.00	Colton Joint Unified School District (CSCRPA) CDIAC Number: 2012-1169 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series F	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	<u>TIC</u> : 0.631 <u>NIC</u> : 0.637
7/25/2012	\$4,460,000.00	Colton Joint Unified School District CFD No 2 CDIAC Number: 2012-1239 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Nossaman LLP (FA) C M de Crinis (UW) Southwest Securities	9/1/2034 Comb	<u>TIC</u> : 4.594 <u>NIC</u> : 4.537
11/6/2012	\$30,765,000.00	Colton Public Financing Authority CDIAC Number: 2012-1637 Public enterprise revenue bond Power generation/transmission Electric Series A Refunding	M:A2	Neg	(BC) Fulbright & Jaworski (FA) Isom Advis/Urban Futures (TR) Union Bank NA (UW) Stifel Nicolaus & Co Inc	4/1/2028 Serial	<u>TIC</u> : 3.154 <u>NIC</u> : 0
11/28/2012	\$13,510,000.00	Copper Mountain Community College District CDIAC Number: 2012-1883 General obligation bond College, university facility Refunding	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Markets LLC	8/1/2031 Comb	<u>TIC</u> : 2.902 <u>NIC</u> : 2.945
6/1/2012	\$10,000,000.00	Cucamonga School District CDIAC Number: 2012-0761 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskowitz (FA) Municipal Finance Corp (PU) Capital One Pub Fund LLC (TR) The Bank of NY Mellon	6/1/2026 Serial	<u>TIC</u> : 3.7

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
6/1/2012	\$84,000.00	Cucamonga School District CDIAC Number: 2012-0966 Certificates of participation/leases K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Municipal Finance Corp (PU) Capital One Pub Fund LLC (TR) The Bank of NY Mellon	6/1/2013 Serial	<u>TIC</u> : 3.7
10/17/2012	\$37,885,000.00	Cucamonga Valley Water District Financing Authority CDIAC Number: 2012-1554 Public enterprise revenue bond Water supply, storage, distribution	S:AA- F:AA	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Bank of America Merrill	9/1/2042 Comb	<u>TIC</u> : 3.597
10/9/2012	\$47,259,440.00	Fontana Unified School District CDIAC Number: 2012-1703 General obligation bond K-12 school facility Series C Refunding	M:Aa3	Comp	(BC) Meyers Nave (FA) Government Fin Strat (TR) US Bank NA (UW) Citigroup Global Markets	8/1/2044 Serial	<u>TIC</u> : 5.586
10/9/2012	\$78,115,000.00	Fontana Unified School District CDIAC Number: 2012-1704 General obligation bond K-12 school facility Refunding	M:Aa3	Comp	(BC) Meyers Nave (FA) Government Fin Strat (TR) US Bank NA (UW) Raymond James	8/1/2031 Serial	<u>TIC</u> : 2.941
6/20/2012	\$29,830,000.00	Fontana Unified School District (CSCRPA) CDIAC Number: 2012-1156 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2013 Term	<u>TIC</u> : 0.873 <u>NIC</u> : 0.879
11/29/2012	\$4,120,000.00	Helendale School District CDIAC Number: 2012-1880 Certificates of participation/leases K-12 school facility Refunding	S:AA-/A+ Ins	Neg	(BC) Meyers Nave (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Mitsubishi UFJ Securities	12/1/2042 Comb	<u>TIC</u> : 3.542 <u>NIC</u> : 3.536

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
11/28/2012	\$26,735,000.00	Hesperia Joint Public Finance Authority CDIAC Number: 2012-1630 Public lease revenue bond Water supply, storage, distribution Wtr Rights Acquisition	S:AA-	Neg	(BC) Jones Hall (TR) Union Bank NA (UW) Stone Youngberg/Stifel	10/1/2042 Comb	TIC: 3.475 NIC: 3.482
2/9/2012	\$26,735,000.00	Hesperia Unified School District (CSCRPA) CDIAC Number: 2012-0202 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series S	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	NIC: 0.422
6/20/2012	\$18,770,000.00	Hesperia Unified School District (CSCRPA) CDIAC Number: 2012-1163 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	TIC: 0.38 NIC: 0.384
11/20/2012	\$7,500,000.00	Loma Linda CDIAC Number: 2012-1565 Conduit revenue bond Multifamily housing Loma Linda Terrace Series A	NR	Neg	(BC) Stradling Yocca (PU) Pacific Western	1/15/2045 Term	Variable
3/29/2012	\$17,147,652.00	Morongo Unified School District CDIAC Number: 2012-0279 General obligation bond K-12 school facility Series C	M:Aa3	Neg	(BC) Bowie Arneson Wiles (FA) Isom Advis/Urban Futures (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2042 Comb	TIC: 5.192
11/14/2012	\$7,935,000.00	Morongo Unified School District CDIAC Number: 2012-1666 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Bowie Arneson Wiles (FA) Isom Advis/Urban Futures (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2030 Serial	TIC: 2.694 NIC: 0

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
1/18/2012	\$658,000.00	Rancho Cucamonga CFD No 2000-01 CDIAC Number: 2012-0002 Limited tax obligation bond Multiple capital improvements, public works South Etiwanda Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Rancho Cucamonga PFA (TR) Wells Fargo Bank	9/1/2025 Serial	<u>TIC</u> :4.481
1/18/2012	\$5,407,000.00	Rancho Cucamonga CFD No 2000-02 CDIAC Number: 2012-0003 Limited tax obligation bond Multiple capital improvements, public works RC Corp Pk Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Rancho Cucamonga PFA (TR) Wells Fargo Bank	9/1/2025 Serial	<u>TIC</u> :4.96
1/18/2012	\$9,093,000.00	Rancho Cucamonga CFD No 2001-01 CDIAC Number: 2012-0004 Limited tax obligation bond Multiple capital improvements, public works Imp Area No 1 & No 2 Series A Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Rancho Cucamonga PFA (TR) Wells Fargo Bank	9/1/2031 Serial	<u>TIC</u> :4.966
1/18/2012	\$812,000.00	Rancho Cucamonga CFD No 2001-01 CDIAC Number: 2012-0005 Limited tax obligation bond Multiple capital improvements, public works Imp Area No. 3 Series B Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Rancho Cucamonga PFA	9/1/2031 Serial	<u>TIC</u> :4.97
1/18/2012	\$15,970,000.00	Rancho Cucamonga Public Financing Authority CDIAC Number: 2012-0001 Revenue bond (Pool) Multiple capital improvements, public works	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	9/1/2031 Comb	<u>TIC</u> :4.81

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
10/3/2012	\$3,480,000.00	Redlands Financing Authority CDIAC Number: 2012-1631 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Citigroup Global Markets	9/1/2015 Serial	TIC: 0.831 NIC: 0.854
10/3/2012	\$4,655,000.00	Redlands Financing Authority CDIAC Number: 2012-1690 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AA	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Citigroup Global Markets	9/1/2017 Serial	TIC: 0.942 NIC: 0.995
5/17/2012	\$29,865,000.00	Rialto Unified School District CDIAC Number: 2012-0553 General obligation bond K-12 school facility Refunding	S:AA-/A M:Aa3/A1 Ins	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone Youngberg/Stifel	8/1/2028 Serial	TIC: 2.973 NIC: 3.069
2/14/2012	\$24,920,000.00	Rialto Unified School District (CSCRPA) CDIAC Number: 2012-0227 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series Z	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2012 Term	NIC: 0.419
6/20/2012	\$17,860,000.00	Rialto Unified School District (CSCRPA) CDIAC Number: 2012-1150 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2013 Term	TIC: 0.401 NIC: 0.405
2/9/2012	\$920,000.00	Rim of the World Unified School District (CSCRPA) CDIAC Number: 2012-0186 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	NIC: 0.422

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Bernardino					
6/20/2012	\$3,420,000.00	Rim of the World Unified School District (CSCRPA) CDIAC Number: 2012-1175 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series F	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	TIC: 0.631 NIC: 0.637
6/20/2012	\$80,000,000.00	San Bernardino City Unified School District (CSCRPA) CDIAC Number: 2012-1180 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series G	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	TIC: 0.38 NIC: 0.384
6/5/2012	\$190,000,000.00	San Bernardino County CDIAC Number: 2012-0616 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (TR) San Bernardino Co (UW) Loop Capital Mkts	6/28/2013 Term	TIC: 0.258
3/14/2012	\$91,880,000.00	San Bernardino County Transportation Authority CDIAC Number: 2012-0247 Sales tax revenue bond Public transit Series A Refunding	S:AAA M:Aa2 F:AA+	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	3/1/2040 Comb	TIC: 3.758
8/1/2012	\$22,060,000.00	Upland CFD No 2003-2 CDIAC Number: 2012-1408 Limited tax obligation bond Multiple capital improvements, public works The Colonies at San Antonio IA No 1 Refunding	S:BBB	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (TR) US Bank NA (UW) Southwest Securities	9/1/2034 Comb	TIC: 4.485 NIC: 4.546
4/23/2012	\$9,000,000.00	Upland Unified School District CDIAC Number: 2012-0051 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) George K Baum	9/18/2012 Term	NIC: 0.631

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>San Bernardino</u>					
10/11/2012	\$11,180,000.00	Upland Unified School District CDIAC Number: 2012-1638 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) George K Baum	8/1/2025 Serial	<u>TIC</u> : 2.383 <u>NIC</u> : 2.498
3/29/2012	\$2,815,000.00	Victorville CFD No 07-01 CDIAC Number: 2012-0394 Limited tax obligation bond Multiple capital improvements, public works Series A	NR	Neg	(BC) McFarlin & Anderson (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	9/1/2042 Comb	<u>NIC</u> : 5.315
2/9/2012	\$6,280,000.00	Yucaipa-Calimesa Joint Unified School District (CSCRPA) CDIAC Number: 2012-0238 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series W	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2013 Term	<u>NIC</u> : 0.715
		<u>San Diego</u>					
6/7/2012	\$320,000.00	Borrego Springs Unified School District (SDCSD) CDIAC Number: 2012-0884 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	1/31/2013 Term	<u>TIC</u> : 0.41 <u>NIC</u> : 0.414
6/12/2012	\$13,690,000.00	Cajon Valley Union School District CDIAC Number: 2012-0653 General obligation bond K-12 school facility Refunding	S:AA-/AA-  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone Youngberg/Stifel	8/1/2032 Comb	<u>TIC</u> : 3.357 <u>NIC</u> : 3.415
8/7/2012	\$19,999,932.00	Cajon Valley Union School District CDIAC Number: 2012-1061 General obligation bond K-12 school facility Series C	S:AA-	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) E J De La Rosa	8/1/2032 Serial	<u>TIC</u> : 4.059

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
6/7/2012	\$440,000.00	Cardiff School District (SDCSD) CDIAC Number: 2012-0885 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	1/31/2013 Term	TIC: 0.41 NIC: 0.414
6/7/2012	\$14,295,000.00	Carlsbad Unified School District (SDCSD) CDIAC Number: 2012-0891 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	4/30/2013 Term	TIC: 0.412 NIC: 0.418
12/21/2012	\$2,174,204.00	Chula Vista CDIAC Number: 2012-2090 Certificates of participation/leases Equipment Qualified Energy Conservation Bond Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) The PFM Group (PU) Banc of Am Lease & Cap	12/21/2024 Term	TIC: 0 NIC: 3.96
5/22/2012	\$18,580,000.00	Chula Vista Elementary School District CDIAC Number: 2012-0623 General obligation bond K-12 school facility Refunding	S:AA-	Comp	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Robert Baird & Co	8/1/2028 Serial	TIC: 2.773
6/7/2012	\$24,000,000.00	Chula Vista Elementary School District (SDCSD) CDIAC Number: 2012-0886 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	1/31/2013 Term	TIC: 0.41 NIC: 0.414
6/6/2012	\$140,440,000.00	Convention Center Expansion Financing Authority CDIAC Number: 2012-0853 Certificates of participation/leases Convention center Convention Center (CCTR) Series A Refunding	S:A+ F:A+	Neg	(BC) Squire Sanders (US) LLP (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	4/15/2028 Comb	TIC: 3.452 NIC: 3.673

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
3/15/2012	\$12,100,000.00	Coronado Unified School District CDIAC Number: 2012-0310 General obligation bond K-12 school facility Refunding	S:AA	Neg	(BC) Stradling Yocca (FA) Dolinka Group LLC (TR) San Diego Co (UW) Stone Youngberg/Stifel	8/1/2026 Serial	<u>TIC</u> : 2.298
7/12/2012	\$2,499,852.00	Dehesa School District CDIAC Number: 2011-1025 General obligation bond K-12 school facility Series A	S:AA-	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) E J De La Rosa	8/1/2043 Comb	<u>TIC</u> : 4.509
6/7/2012	\$9,920,000.00	Del Mar Union School District CFD No 99-1 CDIAC Number: 2012-0574 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (TR) Union Bank NA (UW) Stone Youngberg/Stifel	9/1/2038 Comb	<u>NIC</u> : 4.559
6/20/2012	\$32,265,000.00	Encinitas CFD No 1 CDIAC Number: 2012-0673 Limited tax obligation bond Multiple capital improvements, public works Encinitas Ranch Refunding	S:A-	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Stone Youngberg/Stifel	9/1/2030 Serial	<u>NIC</u> : 3.922
11/8/2012	\$9,915,000.00	Encinitas Ranch Golf Authority CDIAC Number: 2012-1555 Public enterprise revenue bond Recreation and sports facilities Golf Course Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Stone Youngberg/Stifel	9/1/2030 Comb	<u>NIC</u> : 4.709
6/7/2012	\$6,000,000.00	Encinitas Union School District (SDCSD) CDIAC Number: 2012-0892 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	4/30/2013 Term	<u>TIC</u> : 0.412 <u>NIC</u> : 0.418

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
3/21/2012	\$31,660,000.00	Escondido Joint Powers Financing Authority CDIAC Number: 2012-0060 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:A+  F:AA-	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	9/1/2041 Comb	<u>TIC</u> :4.412
3/20/2012	\$27,390,000.00	Escondido Joint Powers Financing Authority CDIAC Number: 2012-0103 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA-  F:AA-	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	9/1/2041 Comb	<u>TIC</u> :4.376
6/7/2012	\$5,000,000.00	Escondido Union School District (SDCSD) CDIAC Number: 2012-0893 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	4/30/2013 Term	<u>TIC</u> :0.412 <u>NIC</u> : 0.418
2/28/2012	\$8,805,000.00	Fallbrook Union Elementary School District CDIAC Number: 2012-0159 General obligation bond K-12 school facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Fulbright & Jaworski (TR) San Diego Co (UW) Piper Jaffray & Co	8/1/2028 Serial	<u>TIC</u> :2.848
6/7/2012	\$3,780,000.00	Fallbrook Union High School District (SDCSD) CDIAC Number: 2012-0894 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	4/30/2013 Term	<u>TIC</u> :0.412 <u>NIC</u> : 0.418
5/3/2012	\$54,515,000.00	Grossmont Union High School District CDIAC Number: 2012-0635 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) Loop Capital Mkts (TR) San Diego Co (UW) E J De La Rosa	8/1/2023 Serial	<u>TIC</u> :2.082

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
6/7/2012	\$19,000,000.00	Grossmont Union High School District (SDCSD) CDIAC Number: 2012-0887 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	1/31/2013 Term	TIC: 0.41 NIC: 0.414
8/8/2012	\$8,000,000.00	MiraCosta Community College District (CCCFA) CDIAC Number: 2012-1381 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets LLC	6/28/2013 Term	TIC: 0.601 NIC: 0.608
7/17/2012	\$4,885,000.00	National City CDIAC Number: 2012-0727 General obligation bond Public building Library Refunding	S:AA-/A  Ins	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Estrada Hinojosa & Co Inc	8/1/2028 Serial	TIC: 3.108 NIC: 3.124
1/13/2012	\$1,640,000.00	National School District CDIAC Number: 2011-1509 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) San Diego Co (UW) Alliance Bank of Arizona	5/1/2012 Term	TIC: 0.801
6/7/2012	\$5,000,000.00	National School District (SDCSD) CDIAC Number: 2012-0888 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	1/31/2013 Term	TIC: 0.41 NIC: 0.414
5/10/2012	\$27,485,000.00	North City West School Facilities Financing Authority CDIAC Number: 2012-0476 Revenue bond (Pool) K-12 school facility Series A Refunding	S:AA-/A  Ins	Neg	(BC) Manatt Phelps & Phillips (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) De La Rosa & Co	9/1/2027 Serial	TIC: 3.385

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
4/11/2012	\$14,999,282.00	Oceanside Unified School District CDIAC Number: 2012-0447 General obligation bond K-12 school facility Series C	S:A+ M:Aa3	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) San Diego Co (UW) Piper Jaffray & Co	8/1/2051 Comb	<u>TIC</u> : 6.141
4/11/2012	\$23,585,000.00	Oceanside Unified School District CDIAC Number: 2012-0449 General obligation bond K-12 school facility Refunding	S:A+ M:Aa3	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) San Diego Co (UW) Piper Jaffray & Co	8/1/2032 Comb	<u>NIC</u> : 3.389
6/7/2012	\$15,000,000.00	Oceanside Unified School District (SDCSD) CDIAC Number: 2012-0889 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	1/31/2013 Term	<u>TIC</u> : 0.41 <u>NIC</u> : 0.414
10/5/2012	\$14,350,000.00	Poway CDIAC Number: 2012-1409 Certificates of participation/leases Public building City Office Bldg Refunding	S:AA+	Comp	(BC) Richards Watson (FA) Magis Advisors (TR) US Bank NA (UW) Citigroup Global Markets	1/1/2033 Serial	<u>TIC</u> : 2.954 <u>NIC</u> : 2.801
9/4/2012	\$57,300,000.00	Poway Unified School District CDIAC Number: 2012-0877 Certificates of participation/leases K-12 school facility School Fac Restructuring Refunding	NR	Neg	(BC) Orrick Herrington (FA) CA Financial Service (PU) US Bank NA (TR) US Bank NA	9/1/2043 Term	<u>Variable</u>
6/28/2012	\$9,945,000.00	Poway Unified School District CDIAC Number: 2012-0934 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series B	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	1/13/2013 Term	<u>TIC</u> : 0.347 <u>NIC</u> : 0.35

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
6/7/2012	\$38,940,000.00	Poway Unified School District CFD No 6 CDIAC Number: 2012-0754 Limited tax obligation bond K-12 school facility 4S Ranch Refunding	S:BBB+	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (TR) Zions First Natl Bk (UW) Stone Youngberg/Stifel	9/1/2036 Comb	<u>TIC</u> :4.312 <u>NIC</u> : 4.506
9/20/2012	\$9,470,000.00	Poway Unified School District CFD No 6 CDIAC Number: 2012-1621 Limited tax obligation bond Multiple capital improvements, public works IA C 4S Ranch	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (TR) Zions First Natl Bk (UW) Stone Youngberg/Stifel	9/1/2042 Comb	<u>TIC</u> :4.812 <u>NIC</u> : 4.812
6/14/2012	\$100,685,000.00	San Diego CDIAC Number: 2012-0916 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+ M:MIG 1	Comp	(BC) Squire Sanders (US) LLP (FA) PRAG (TR) Deutsche Bank Natl Trust (UW) JP Morgan Securities LLC	6/28/2013 Term	<u>TIC</u> :0.17 <u>NIC</u> : 0.174
5/31/2012	\$24,795,000.00	San Diego CFD No 1 CDIAC Number: 2012-0621 Limited tax obligation bond Multiple capital improvements, public works Miramar Ranch North Refunding	S:A	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) US Bank NA (UW) E J De La Rosa	9/1/2020 Serial	<u>TIC</u> :2.035
3/7/2012	\$279,755,000.00	San Diego Community College District CDIAC Number: 2012-0300 General obligation bond College, university facility Refunding	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (TR) San Diego Co (UW) Citigroup Global Markets	8/1/2029 Serial	<u>TIC</u> :2.993
10/9/2012	\$29,335,000.00	San Diego County CDIAC Number: 2012-1481 Certificates of participation/leases Multiple capital improvements, public works Cedar & Kettner Development	S:AA+ M:Aa3 F:AA+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Zions First Natl Bk (UW) Bank of America Merrill	2/1/2042 Comb	<u>TIC</u> :3.564 <u>NIC</u> : 3.594

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>San Diego</u>					
11/15/2012	\$18,885,000.00	San Diego County CDIAC Number: 2012-1482 Certificates of participation/leases Medical Research/Institute Sanford-Burnham Inst for Med Research Refunding	NR	Neg	(BC) Orrick Herrington (FA) BLX Group (PU) Bank of America NA (TR) Union Bank NA	11/1/2030 Term	<u>Variable</u>
6/7/2012	\$50,000,000.00	San Diego County (SDCSD) CDIAC Number: 2012-0883 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series A	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	7/28/2013 Term	<u>TIC: 0.255</u> <u>NIC: 0.26</u>
5/23/2012	\$420,585,000.00	San Diego County Regional Transportation Commission CDIAC Number: 2012-0490 Sales tax revenue bond Multiple capital improvements, public works TransNet EAP Series A Refunding	S:AAA M:Aa2	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Barclays Capital Inc	4/1/2048 Comb	<u>NIC: 4.081</u>
11/7/2012	\$5,025,000.00	San Diego Housing Authority CDIAC Number: 2012-1593 Conduit revenue bond Multifamily housing Knox Glen Townhomes Series A-1 & 2	NR	Neg	(BC) Quint & Thimmig (FA) The PFM Group (PU) JP Morgan Chase Bk (TR) JP Morgan Chase Bk	5/1/2033 Term	<u>Variable</u>
12/12/2012	\$2,300,000.00	San Diego Housing Authority CDIAC Number: 2012-1897 Conduit revenue bond Multifamily housing Fairbanks Commons Apts Jr Series B-2	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Municipal Cap App (TR) US Bank NA	12/1/2057 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
12/12/2012	\$33,600,000.00	San Diego Housing Authority CDIAC Number: 2012-1898 Conduit revenue bond Multifamily housing Fairbanks Commons Apts Sr Series B-1	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Citibank (TR) US Bank NA	6/1/2045 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
4/3/2012	\$188,610,000.00	San Diego Public Facilities Financing Authority CDIAC Number: 2012-0479 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) Wells Fargo Bank (UW) Morgan Stanley	8/1/2032 Serial	<u>TIC</u> : 3.332
6/19/2012	\$90,745,000.00	San Diego Public Facilities Financing Authority CDIAC Number: 2012-0932 Public lease revenue bond Multiple capital improvements, public works Series A & B Refunding	S:A+ F:A+	Neg	(BC) Nixon Peabody (FA) PRAG (TR) Wells Fargo Bank (UW) JP Morgan Securities LLC	4/15/2042 Comb	<u>TIC</u> : 4.312 <u>NIC</u> : 4.441
3/1/2012	\$122,304,272.00	San Diego Unified School District CDIAC Number: 2012-0397 General obligation bond K-12 school facility Series R-1 & R-2 Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) Loop Capital Mkts (TR) San Diego Co (UW) Citigroup Global Markets	7/1/2041 Serial	<u>TIC</u> : 5.075
5/10/2012	\$149,998,824.00	San Diego Unified School District CDIAC Number: 2012-0485 General obligation bond K-12 school facility Series E	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) San Diego Co (UW) De La Rosa & Co	7/1/2051 Comb	<u>TIC</u> : 5.347
8/1/2012	\$240,000,000.00	San Diego Unified School District CDIAC Number: 2012-0638 Tax and revenue anticipation note Cash flow, interim financing Series A-1 & A-2	M:SP-1+	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Citigroup Global Markets	6/28/2013 Comb	<u>TIC</u> : 0.269 <u>NIC</u> : 0.272
3/21/2012	\$2,500,000.00	San Dieguito Public Financing Authority CDIAC Number: 2012-0165 Public lease revenue bond K-12 school facility Torrey Pines High School	S:AA-	Neg	(BC) Manatt Phelps & Phillips (FA) Fieldman Rolapp (TR) US Bank NA (UW) De La Rosa & Co	3/1/2020 Serial	<u>NIC</u> : 3.51

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
6/7/2012	\$18,225,000.00	San Dieguito Union High School District (SDCSD) CDIAC Number: 2012-0895 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	4/30/2013 Term	TIC: 0.412 NIC: 0.418
6/6/2012	\$13,820,000.00	San Marcos CFD No 2002-1 CDIAC Number: 2012-0961 Limited tax obligation bond Multiple capital improvements, public works University Common IA No 1 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank NA	9/1/2035 Comb	TIC: 4.599 NIC: 0
6/6/2012	\$4,240,000.00	San Marcos CFD No 2002-1 CDIAC Number: 2012-0962 Limited tax obligation bond Multiple capital improvements, public works University Commons IA No 1 Series B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank NA	9/1/2035 Comb	TIC: 4.599 NIC: 0
2/16/2012	\$8,107,846.00	San Marcos CFD No 88-1 CDIAC Number: 2012-0283 Limited tax obligation bond Multiple capital improvements, public works Imp Area No. 1 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) US Bank NA	9/1/2019 Serial	NIC: 1.379
2/16/2012	\$12,119,442.00	San Marcos CFD No 88-1 CDIAC Number: 2012-0284 Limited tax obligation bond Multiple capital improvements, public works Imp Area No 2 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) US Bank NA	9/1/2027 Serial	NIC: 4.82

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
2/16/2012	\$2,238,600.00	San Marcos CFD No 88-1 CDIAC Number: 2012-0285 Limited tax obligation bond Multiple capital improvements, public works Imp Area No 3 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) US Bank NA	9/1/2027 Serial	<u>NIC</u> : 4.82
10/24/2012	\$5,865,000.00	San Marcos CFD No 99-01 CDIAC Number: 2012-1755 Limited tax obligation bond Multiple capital improvements, public works IA 11 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank NA	9/1/2036 Comb	<u>TIC</u> : 4.4 <u>NIC</u> : 4.5
10/24/2012	\$1,000,000.00	San Marcos CFD No 99-01 CDIAC Number: 2012-1756 Limited tax obligation bond Multiple capital improvements, public works IA C2B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank NA	9/1/2036 Comb	<u>TIC</u> : 4.411 <u>NIC</u> : 4.502
10/24/2012	\$5,720,000.00	San Marcos CFD No 99-01 CDIAC Number: 2012-1757 Limited tax obligation bond Multiple capital improvements, public works IA 12 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank NA	9/1/2036 Comb	<u>TIC</u> : 4.411 <u>NIC</u> : 4.502
2/16/2012	\$22,425,000.00	San Marcos Public Financing Authority CDIAC Number: 2012-0282 Revenue bond (Pool) Multiple capital improvements, public works Refunding	S:A-	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	9/1/2027 Serial	<u>NIC</u> : 3.31
6/6/2012	\$13,820,000.00	San Marcos Public Financing Authority CDIAC Number: 2012-0959 Revenue bond (Pool) Multiple capital improvements, public works CFD No 2002-1, Series B	S:BBB	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Piper Jaffray & Co	9/1/2035 Comb	<u>TIC</u> : 4.505 <u>NIC</u> : 0

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
6/6/2012	\$4,240,000.00	San Marcos Public Financing Authority CDIAC Number: 2012-0960 Revenue bond (Pool) Multiple capital improvements, public works CFD No 2002-1, Series C	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Piper Jaffray & Co	9/1/2035 Comb	TIC: 4.505 NIC: 0
10/24/2012	\$12,585,000.00	San Marcos Public Financing Authority CDIAC Number: 2012-1753 Revenue bond (Pool) Multiple capital improvements, public works CFD 99-01 IA CB2, I1 & I2 Series D Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Piper Jaffray & Co	9/1/2036 Comb	TIC: 4.141 NIC: 4.502
4/25/2012	\$64,995,522.00	San Marcos Unified School District CDIAC Number: 2012-0314 General obligation bond K-12 school facility Series B	S:AA- M:Aa2	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (TR) San Diego Co (UW) Stone Youngberg/Stifel	8/1/2051 Comb	TIC: 5.673
1/31/2012	\$10,409,715.00	San Ysidro School District CDIAC Number: 2012-0109 Certificates of participation/leases K-12 school facility Vista Del Mar ESD	S:AA-/A  Ins	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	9/1/2041 Comb	TIC: 5.04
5/31/2012	\$28,990,884.00	San Ysidro School District CDIAC Number: 2012-0820 General obligation bond K-12 school facility Series G	S:AA-/A+  Ins	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (EN) Assured Guaranty Corp (TR) San Diego Co (UW) E J De La Rosa	8/1/2041 Serial	TIC: 5.611 NIC: 0
6/29/2012	\$29,860,000.00	San Ysidro School District CDIAC Number: 2012-0963 General obligation bond K-12 school facility Refunding	S:AA-/A+  Ins	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (EN) Assured Guaranty Corp (TR) San Diego Co (UW) E J De La Rosa	8/1/2029 Serial	TIC: 3.09 NIC: 3.2

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Diego					
11/15/2012	\$34,450,000.00	Solana Beach Public Financing Authority CDIAC Number: 2012-1736 Revenue bond (Pool) K-12 school facility CFD Nos 99-1 & 2004-1	S:BBB	Neg	(BC) Rutan & Tucker (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	9/1/2042 Comb	
7/31/2012	\$3,560,000.00	Solana Beach School District CFD No 2000-1 CDIAC Number: 2012-1280 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Capitol Public Fin Group (UW) Stone Youngberg/Stifel	9/1/2032 Serial	NIC: 4.083
11/15/2012	\$30,000,000.00	Solana Beach School District CFD No 2004-1 CDIAC Number: 2012-1734 Limited tax obligation bond K-12 school facility Solana Ranch ES	NR	Neg	(BC) Rutan & Tucker (FA) Capitol Public Fin Group (PU) Solana Beach PFA (TR) The Bank of NY Mellon	9/1/2042 Comb	TIC: 4.229 NIC: 4.474
11/15/2012	\$4,450,000.00	Solana Beach School District CFD No 99-1 CDIAC Number: 2012-1735 Limited tax obligation bond K-12 school facility Solana Ranch ES	NR	Neg	(BC) Rutan & Tucker (FA) Capitol Public Fin Group (PU) Solana Beach PFA (TR) The Bank of NY Mellon	9/1/2042 Comb	TIC: 4.166 NIC: 4.409
4/2/2012	\$76,000,000.00	Tri-City Healthcare District CDIAC Number: 2012-0509 Other note Other, multiple health care purposes Refunding	NR Oth	Neg	(EN) Tri-City Holding LLC (PU) Bank of the West	2/28/2015 Comb	Variable
12/21/2012	\$7,100,000.00	Vallecitos Water District CDIAC Number: 2012-2030 Certificates of participation/leases Multiple capital improvements, public works The Enterprise	NR	Neg	(BC) Sidley Austin LLP (FA) Fieldman Rolapp (PU) Bank of America NA	10/1/2022 Term	TIC: 1.98

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>San Diego</u>							
9/18/2012	\$56,840,000.00	Vista Unified School District CDIAC Number: 2012-1592 General obligation bond K-12 school facility Refunding	M:Aa2	Neg	(BC) Dannis Woliver Kelley (FA) Eric Hall (TR) San Diego Co (UW) Stone Youngberg/Stifel	8/1/2028 Serial	<u>TIC</u> : 3.021
6/7/2012	\$15,000,000.00	Vista Unified School District (SDCSD) CDIAC Number: 2012-0890 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	1/31/2013 Term	<u>TIC</u> : 0.41 <u>NIC</u> : 0.414
<u>San Francisco</u>							
2/23/2012	\$183,330,000.00	San Francisco City & County CDIAC Number: 2012-0312 General obligation bond Multiple capital improvements, public works Earthquake Safety & Emergency Response Series A	S:AA M:Aa2 F:AA-	Comp	(BC) Goodwin Procter (CB) GHSB LLP (FA) The PFM Group (TR) San Francisco Cty/Co Trea (UW) Citigroup Global Markets	6/15/2032 Serial	<u>NIC</u> : 3.161
2/23/2012	\$73,355,000.00	San Francisco City & County CDIAC Number: 2012-0316 General obligation bond Parks, open space Clean & Safe Neighborhood Pks Series B	S:AA M:Aa2 F:AA-	Comp	(BC) Goodwin Procter (CB) GHSB LLP (FA) The PFM Group (TR) San Francisco Cty/Co Trea (UW) Citigroup Global Markets	6/15/2032 Serial	<u>NIC</u> : 2.919
2/23/2012	\$74,295,000.00	San Francisco City & County CDIAC Number: 2012-0318 General obligation bond Street construction and improvements Road Repaving & Street Safety Series C	S:AA M:Aa2 F:AA-	Comp	(BC) Goodwin Procter (CB) GHSB LLP (FA) The PFM Group (TR) San Francisco Cty/Co Trea (UW) Citigroup Global Markets	6/15/2032 Serial	<u>NIC</u> : 2.92
6/1/2012	\$42,000,000.00	San Francisco City & County CDIAC Number: 2012-0357 Conduit revenue bond Multifamily housing 1180 Fourth St. Series A	NR	Neg	(BC) Lofton & Jennings (FA) CSG Advisors (PU) Bank of America NA (TR) Wells Fargo Bank	6/1/2047 Comb	<u>Variable</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Francisco					
5/16/2012	\$42,835,000.00	San Francisco City & County CDIAC Number: 2012-0478 Certificates of participation/leases Street construction and improvements Series A Federally Taxable State Taxable Refunding	S:AA- M:A1 F:A+	Comp	(BC) Jones Hall (FA) Stone Youngberg/Stifel (TR) US Bank NA (UW) Citigroup Global Markets	4/1/2036 Comb	TIC: 3.59 NIC: 3.71
8/1/2012	\$22,300,000.00	San Francisco City & County CDIAC Number: 2012-1227 Conduit revenue bond Multifamily housing 121 Golden Gate Ave Sr Community Series B	NR	Neg	(BC) Sidley Austin LLP (CB) Lofton & Jennings (FA) Ross Financial (PU) Citibank (TR) US Bank NA	8/1/2047 Term	Variable
8/14/2012	\$289,365,000.00	San Francisco City & County CDIAC Number: 2012-1417 General obligation bond Hospital Series D & E	S:AA M:Aa2 F:AA-	Comp	(BC) Schiff Hardin LLP (CB) Lofton & Jennings (FA) Montague DeRose (UW) Citigroup Global Markets	6/15/2032 Serial	NIC: 2.981
11/1/2012	\$69,400,000.00	San Francisco City & County CDIAC Number: 2012-1619 Conduit revenue bond Multifamily housing Candlestick Heights Apts Series D	NR	Neg	(BC) Lofton & Jennings (FA) Ross Financial (PU) Citibank (TR) US Bank NA	11/1/2047 Term	TIC: 0 NIC: 0 Variable
10/23/2012	\$20,000,000.00	San Francisco City & County CDIAC Number: 2012-1628 Conduit revenue bond Multifamily housing Ridgeview Terrace Apts Series C	NR	Neg	(BC) Sidley Austin LLP (CB) Curls Bartling PC (FA) Ross Financial (PU) Citibank (TR) US Bank NA	2/1/2045 Serial	Variable
2/22/2012	\$108,425,000.00	San Francisco City & County Airport Commission CDIAC Number: 2012-0245 Public enterprise revenue bond Airport Series B Refunding	S:A+ M:A1 F:A+	Neg	(BC) Kutak Rock (CB) Amira Jackmon (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Bank of America Merrill	5/1/2030 Serial	TIC: 3.659

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Francisco					
2/22/2012	\$208,025,000.00	San Francisco City & County Airport Commission CDIAC Number: 2012-0246 Public enterprise revenue bond Airport Series A Subject to Alternative Minimum Tax Refunding	S:A+ M:A1 F:A+	Neg	(BC) Kutak Rock (CB) Amira Jackmon (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Bank of America Merrill	5/1/2032 Serial	<u>TIC</u> : 4.167
9/24/2012	\$1,400,000.00	San Francisco City & County CFD No 2009-1 CDIAC Number: 2012-1587 Limited tax obligation bond Power generation/transmission IA No 1 Dist No 2009-1 Qualified Energy Conservation Bonds Federally Taxable	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) Clean Fund SMV LLC (TR) US Bank NA	9/1/2032 Term	<u>TIC</u> : 4.063 <u>NIC</u> : 6.93
4/24/2012	\$9,815,000.00	San Francisco City & County Finance Corporation CDIAC Number: 2012-0388 Public lease revenue bond Equipment Series A	S:AA- M:A1 F:A+	Comp	(BC) Amira Jackmon (CB) Squire Sanders (US) LLP (FA) Kitahata & Co (TR) US Bank NA (UW) Merrill Lynch Pierce	4/1/2018 Serial	<u>TIC</u> : 1.19
5/22/2012	\$16,520,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2012-0577 Public enterprise revenue bond Water supply, storage, distribution Sub-Series B Proposition A Reimbursement	S:AA- M:Aa3	Comp	(BC) Sidley Austin LLP (CB) Curls Bartling PC (FA) Backstrom McCarley (TR) US Bank NA (UW) Citigroup Global Markets	11/1/2043 Comb	<u>TIC</u> : 4.114
5/22/2012	\$591,610,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2012-0578 Public enterprise revenue bond Water supply, storage, distribution Sub-Series A (WISP)	S:AA- M:Aa3	Comp	(BC) Sidley Austin LLP (CB) Curls Bartling PC (FA) Backstrom McCarley (TR) US Bank NA (UW) Wells Fargo Inst Sec	11/1/2043 Comb	<u>TIC</u> : 4.27
7/18/2012	\$24,040,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2012-0747 Public enterprise revenue bond Water supply, storage, distribution Series D Refunding	S:AA- M:Aa3	Neg	(BC) Sidley Austin LLP (CB) Curls Bartling PC (FA) Montague DeRose (TR) US Bank NA (UW) Citigroup Global Markets	11/1/2019 Serial	<u>NIC</u> : 1.432

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Francisco					
7/1/2012	\$150,000,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2012-0925 Commercial paper Cash flow, interim financing Prop E Series A-3 & A-4	S:A-1+ M:P-1	Neg	(BC) Sidley Austin LLP (TR) US Bank NA (UW) Citigroup Global Markets	11/5/2012 Term	Variable
5/22/2012	\$93,750,000.00	San Francisco City & County Public Utilities Commission CDIAC Number: 2012-1058 Public enterprise revenue bond Water supply, storage, distribution Sub-Series C Refunding	S:AA- M:Aa3	Comp	(BC) Sidley Austin LLP (CB) Curls Bartling PC (FA) Backstrom McCarley (TR) US Bank NA (UW) Citigroup Global Markets	11/1/2032 Serial	TIC:0 NIC: 3.737
8/8/2012	\$49,610,000.00	San Francisco Community College District (CCCFA) CDIAC Number: 2012-1386 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series C	S:SP-2	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets LLC	6/28/2013 Term	TIC:1.352 NIC: 1.369
6/27/2012	\$63,795,000.00	San Francisco Municipal Transportation Agency CDIAC Number: 2012-1238 Public enterprise revenue bond Public transit Series A & B Refunding	S:A M:Aa3	Neg	(BC) Hawkins Delafield (CB) Rosales Law Partners (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) JP Morgan Securities LLC	3/1/2042 Comb	TIC:3.698
3/6/2012	\$116,140,000.00	San Francisco Unified School District CDIAC Number: 2012-0276 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Comp	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) S F Cty/Co (UW) Goldman Sachs	6/15/2025	TIC:2.278
3/6/2012	\$115,000,000.00	San Francisco Unified School District CDIAC Number: 2012-0277 General obligation bond K-12 school facility Prop A Series A	S:AA- M:Aa2	Comp	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) S F Cty/Co (UW) Goldman Sachs	6/15/2032 Serial	TIC:3.144

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>San Francisco</u>					
8/14/2012	\$85,000,000.00	San Francisco Unified School District CDIAC Number: 2012-1476 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+	Comp	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	6/28/2013 Term	<u>TIC: 1.97</u>
		<u>San Joaquin</u>					
7/25/2012	\$5,890,000.00	Escalon Unified School District CDIAC Number: 2012-0444 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Caldwell Flores (PU) First Republic Bank (TR) Wells Fargo Bank	8/1/2027 Term	<u>TIC: 3.307</u> <u>NIC: 3.297</u>
6/21/2012	\$24,352,914.00	Lammersville School District CFD No 2002 CDIAC Number: 2012-0517 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dolinka Group LLC (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	9/1/2032 Comb	<u>TIC: 5.096</u>
4/10/2012	\$4,500,000.00	Lincoln Unified School District CDIAC Number: 2012-0261 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Jones Hall (FA) Government Fin Strat (PU) Bank of Ag/Commerce (TR) San Joaquin Co	10/1/2012 Term	<u>NIC: 0.7</u>
8/23/2012	\$9,297,123.00	Lincoln Unified School District CDIAC Number: 2012-1492 General obligation bond K-12 school facility Series A	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (TR) Wells Fargo Bank (UW) Stone Youngberg/Stifel	8/1/2037 Comb	<u>TIC: 4.04</u>
8/23/2012	\$6,700,000.00	Lincoln Unified School District CDIAC Number: 2012-1493 General obligation bond K-12 school facility Clean Renewable Energy Bonds Series A-1 Federally Taxable	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (TR) Wells Fargo Bank (UW) Stone Youngberg/Stifel	8/1/2034 Comb	<u>TIC: 1.828</u> <u>NIC: 4.796</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Joaquin					
8/23/2012	\$40,000.00	Lincoln Unified School District CDIAC Number: 2012-1494 General obligation bond K-12 school facility Series A-2 Federally Taxable	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (TR) Wells Fargo Bank (UW) Stone Youngberg/Stifel	8/1/2013 Term	<u>TIC</u> : 1.812 <u>NIC</u> : 1.799
8/14/2012	\$19,080,000.00	Lodi Public Financing Authority CDIAC Number: 2012-1457 Public lease revenue bond Multiple capital improvements, public works Refunding	S:A F:AA-	Neg	(BC) Jones Hall (FA) Lamont Financial Services (TR) US Bank NA (UW) JP Morgan Securities LLC	10/1/2031 Comb	<u>TIC</u> : 3.956 <u>NIC</u> : 4.07
8/16/2012	\$17,105,000.00	Lodi Public Financing Authority CDIAC Number: 2012-1459 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:A+ F:A+	Neg	(BC) Jones Hall (FA) Lamont Financial Services (TR) Union Bank NA (UW) Stone Youngberg/Stifel	10/1/2023 Serial	<u>TIC</u> : 2.472 <u>NIC</u> : 2.661
7/17/2012	\$44,930,000.00	Lodi Unified School District CDIAC Number: 2012-1328 General obligation bond K-12 school facility Refunding	S:AA-/A+ F:AA- Ins	Neg	(BC) Kronick Moskowitz (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	8/1/2029 Serial	<u>TIC</u> : 3.316
6/20/2012	\$14,080,000.00	Lodi Unified School District (CSCRPA) CDIAC Number: 2012-1164 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	<u>TIC</u> : 0.38 <u>NIC</u> : 0.384
12/11/2012	\$35,840,000.00	Manteca CDIAC Number: 2012-0594 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA- M:A1	Neg	(BC) Richards Watson (FA) Isom Advis/Urban Futures (TR) US Bank NA (UW) Piper Jaffray & Co	7/1/2033 Comb	<u>NIC</u> : 3.678

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Joaquin					
12/11/2012	\$22,690,000.00	Manteca CDIAC Number: 2012-0595 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA- M:Aa3	Neg	(BC) Richards Watson (FA) Isom Advis/Urban Futures (TR) US Bank NA (UW) Piper Jaffray & Co	12/1/2033 Comb	<u>NIC: 2.904</u>
10/23/2012	\$29,995,000.00	Manteca Unified School District CDIAC Number: 2012-1780 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable	NR	Neg	(BC) Jones Hall (FA) McLiney & Co (PU) Banc of Am Lease & Cap	11/29/2029 Term	<u>NIC: 4.35</u>
3/2/2012	\$400,000.00	North San Joaquin Water Conservation District CDIAC Number: 2012-0053 Special assessment bond Water supply, storage, distribution ID No 1 Series A Federally Taxable State Taxable	NR	Neg	(BC) Griffith & Masuda (PU) West Coast Credit Svcs	7/1/2022 Serial	<u>NIC: 4</u>
8/28/2012	\$3,350,000.00	Ripon CDIAC Number: 2012-1513 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA- / A-  Ins	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) E J De La Rosa	10/1/2027 Serial	<u>TIC: 2.981</u> <u>NIC: 2.973</u>
5/14/2012	\$5,145,000.00	Ripon Unified School District CDIAC Number: 2012-0446 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Caldwell Flores (PU) First Republic Bank (TR) The Bank of NY Mellon	8/1/2027 Term	<u>TIC: 2.65</u> <u>NIC: 2.65</u>
1/20/2012	\$22,155,000.00	River Islands Public Financing Authority CFD No 2011-1 CDIAC Number: 2012-0010 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) River Islands Funding	9/1/2041 Term	<u>TIC: 9</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Joaquin					
11/1/2012	\$43,755,000.00	San Joaquin County CDIAC Number: 2012-1739 Certificates of participation/leases Hospital County General Refunding	S:A M:A1	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Wells Fargo Sec (TR) US Bank NA	9/1/2019 Term	TIC: 2.37 NIC: 2.37
3/1/2012	\$28,000,000.00	San Joaquin County CFD No 2009-2 CDIAC Number: 2012-0441 Limited tax obligation bond Street construction and improvements Vernalis Interchange	NR	Neg	(BC) Nossaman LLP (FA) Wedbush Securities Inc (PU) Umpqua Bank (TR) US Bank NA	9/1/2032 Term	Variable 5.75
8/8/2012	\$10,000,000.00	San Joaquin Delta Community College District (CCCFA) CDIAC Number: 2012-1387 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets LLC	6/28/2013 Term	TIC: 0.659 NIC: 0.668
4/25/2012	\$17,975,000.00	South San Joaquin Irrigation District CDIAC Number: 2012-0322 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA	Neg	(BC) Stradling Yocca (FA) Public Finance Resources (TR) Union Bank NA (UW) Cantella & Co	10/1/2019 Serial	TIC: 1.635 NIC: 1.742
10/16/2012	\$43,570,000.00	Stockton Unified School District CDIAC Number: 2012-1763 General obligation bond K-12 school facility Refunding	S:AA-/A M:Aa3/A2 Ins	Neg	(BC) Kronick Moskowitz (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) De La Rosa & Co	1/1/2029 Comb	TIC: 3.401 NIC: 0
2/9/2012	\$25,080,000.00	Stockton Unified School District (CSCRPA) CDIAC Number: 2012-0221 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series U	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	NIC: 0.624

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>San Joaquin</u>					
6/20/2012	\$34,010,000.00	Stockton Unified School District (CSCRPA) CDIAC Number: 2012-1160 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2013 Term	<u>TIC</u> :0.873 <u>NIC</u> : 0.879
		<u>San Luis Obispo</u>					
5/16/2012	\$69,077.00	Arroyo Grande CDIAC Number: 2012-1396 Certificates of participation/leases Equipment 2013 Freightliner Vactor	NR	Neg	(PU) Kansas State Bank	7/31/2016 Serial	<u>NIC</u> : 3.942
4/11/2012	\$6,355,000.00	El Paso De Robles CDIAC Number: 2012-0495 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA-	Neg	(BC) Robert M Haight (FA) NHA Advisors (TR) Union Bank NA (UW) Stone & Youngberg	6/1/2032 Comb	<u>TIC</u> :3.241
6/12/2012	\$9,795,000.00	Nipomo Community Services District CDIAC Number: 2012-0873 Certificates of participation/leases Wastewater collection, treatment Southland	S:AA	Comp	(BC) Fulbright & Jaworski (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	6/1/2042 Comb	<u>TIC</u> :4.073
5/23/2012	\$5,710,000.00	Pismo Beach Public Financing Authority CDIAC Number: 2012-0681 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA-	Neg	(BC) Weist Law Firm (FA) Northcross Hill Ach (TR) US Bank NA (UW) E J De La Rosa	12/1/2032 Serial	<u>TIC</u> :2.959 <u>NIC</u> : 3.071
1/18/2012	\$4,960,000.00	San Luis Obispo CDIAC Number: 2012-0073 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA- F:AA	Comp	(BC) Jones Hall (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel	6/1/2023 Serial	<u>TIC</u> :1.671

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>San Luis Obispo</u>					
5/24/2012	\$5,050,000.00	San Luis Obispo Capital Improvement Board CDIAC Number: 2012-0619 Public lease revenue bond Recreation and sports facilities Refunding	S:AA-  F:AA	Comp	(BC) Jones Hall (FA) Fieldman Rolapp (TR) US Bank NA (UW) Citigroup Global Markets	12/1/2029 Serial	<u>NIC: 3.369</u>
5/24/2012	\$83,129,000.00	San Luis Obispo County CDIAC Number: 2012-0637 Special assessment bond Wastewater collection, treatment Imp Dist No 1	NR	Neg	(BC) Meyers Nave Riback Silver (FA) The PFM Group (PU) USDA Rural Dev	9/2/2051 Serial	<u>NIC: 2.752</u>
8/8/2012	\$7,000,000.00	San Luis Obispo County Community College District (CCCFA) CDIAC Number: 2012-1389 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets LLC	6/28/2013 Term	<u>TIC: 0.696</u> <u>NIC: 0.705</u>
5/22/2012	\$19,750,000.00	San Luis Obispo County Financing Authority CDIAC Number: 2012-0658 Public lease revenue bond Public building Series A Refunding <u>San Mateo</u>	S:AA-  F:AA	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (TR) US Bank NA (UW) Morgan Keegan & Co	10/15/2027 Serial	<u>TIC: 3.064</u>
6/20/2012	\$4,820,000.00	Belmont-Redwood Shores School District (CSCRPA) CDIAC Number: 2012-1189 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	<u>TIC: 0.348</u> <u>NIC: 0.353</u>
7/1/2012	\$3,590,000.00	Brisbane CDIAC Number: 2012-0955 Certificates of participation/leases Wastewater collection, treatment Refunding	NR	Neg	(BC) Quint & Thimmig (FA) JNA Consulting Group (PU) City National Bank	9/1/2031 Serial	<u>TIC: 3.46</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Mateo					
12/6/2012	\$10,615,000.00	Burlingame Financing Authority CDIAC Number: 2012-1723 Public enterprise revenue bond Flood control, storm drainage	S:A+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) De La Rosa & Co	7/1/2038 Comb	TIC: 3.215 NIC: 3.224
11/8/2012	\$10,030,000.00	Burlingame Financing Authority CDIAC Number: 2012-1725 Public lease revenue bond Other capital improvements, public works Burlingame Avenue Streetscape Imp	S:AA	Neg	(BC) Orrick Herrington (PU) De La Rosa & Co (TR) The Bank of NY Mellon	6/1/2042 Comb	TIC: 3.418 NIC: 3.435
10/11/2012	\$18,000,000.00	Cabrillo Unified School District CDIAC Number: 2012-1733 General obligation bond K-12 school facility Series A	S:AA- M:Aa2	Neg	(BC) Dannis Woliver Kelley (FA) Isom Advis/Urban Futures (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2037 Comb	TIC: 3.151
6/20/2012	\$2,220,000.00	Cabrillo Unified School District (CSCRPA) CDIAC Number: 2012-1191 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	TIC: 0.348 NIC: 0.353
9/25/2012	\$6,890,000.00	Daly City CDIAC Number: 2012-1213 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) UBS Financial Services	6/1/2024 Serial	TIC: 1.562 NIC: 1.593
5/9/2012	\$8,850,000.00	Hillsborough City School District CDIAC Number: 2012-0603 General obligation bond K-12 school facility Refunding	S:AAA	Neg	(BC) Jones Hall (FA) Cooperman & Associates (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	9/1/2027 Serial	TIC: 2.228 NIC: 2.334

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Mateo					
6/20/2012	\$420,000.00	Hillsborough City School District (CSCRPA) CDIAC Number: 2012-1193 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	TIC: 0.348 NIC: 0.353
2/23/2012	\$17,175,000.00	Jefferson Elementary School District CDIAC Number: 2012-0255 General obligation bond K-12 school facility Refunding	M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) De La Rosa & Co	7/15/2028 Serial	NIC: 3.192
1/18/2012	\$9,830,000.00	Menlo Park CDIAC Number: 2012-0048 General obligation bond Parks, open space Refunding	NR	Neg	(BC) Orrick Herrington (FA) Piper Jaffray & Co (TR) The Bank of NY Mellon (UW) Capital One Pub Fund LLC	8/1/2032 Term	TIC: 3.835
6/20/2012	\$31,395,000.00	Menlo Park City School District CDIAC Number: 2012-1013 General obligation bond K-12 school facility Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) E J De La Rosa	7/1/2031 Serial	TIC: 2.935 NIC: 3.267
4/19/2012	\$20,000,000.00	Millbrae School District CDIAC Number: 2012-0501 General obligation bond K-12 school facility	S:AA- M:Aa2	Comp	(BC) Orrick Herrington (FA) Oakwood Pub Fin (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	7/1/2042 Comb	NIC: 3.92
4/17/2012	\$15,635,000.00	Montara Water and Sanitary District CDIAC Number: 2012-0309 General obligation bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Jones Hall (FA) Bartle Wells (PU) First Republic Bank (TR) Montara Wtr & San Dist	8/1/2028 Term	NIC: 2.436

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Mateo					
11/15/2012	\$1,168,863.00	Pacifica CDIAC Number: 2012-1784 Certificates of participation/leases Equipment	NR	Neg	(BC) Kronick Moskovitz (PU) Alliance Bank of Arizona (TR) Deutsche Bank Natl Trust	11/15/2022 Serial	TIC: 3.05 NIC: 0
3/22/2012	\$3,710,000.00	Pacifica School District CDIAC Number: 2012-0384 Tax and revenue anticipation note Cash flow, interim financing Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2012 Term	TIC: 0.844
6/20/2012	\$1,205,000.00	Pacifica School District (CSCRPA) CDIAC Number: 2012-1148 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2013 Term	TIC: 0.401 NIC: 0.405
6/6/2012	\$3,000,000.00	Ravenswood City School District CDIAC Number: 2012-0867 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Lofton & Jennings (FA) A M Peche (TR) San Mateo Co (UW) Southwest Securities	2/4/2013 Term	NIC: 0.35
7/31/2012	\$5,555,000.00	Redwood City CFD No 2000-1 CDIAC Number: 2012-0052 Limited tax obligation bond Multiple capital improvements, public works Pacific Shores Refunding	NR	Neg	(BC) Nossaman LLP (FA) William Euphrat (TR) US Bank NA (UW) Stone Youngberg/Stifel	9/1/2016 Serial	TIC: 3.947
6/20/2012	\$10,000,000.00	Redwood City Port Department CDIAC Number: 2012-0984 Public enterprise revenue bond Ports, marinas	NR	Neg	(BC) Stradling Yocca (FA) William Euphrat (PU) GE Government Fin (TR) US Bank NA	6/1/2032 Term	TIC: 4.326

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Mateo					
5/8/2012	\$15,000,000.00	Redwood City School District CDIAC Number: 2012-0451 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) San Mateo Co (UW) Citigroup Global Markets	10/1/2012 Term	<u>TIC</u> : 0.221
5/16/2012	\$18,545,000.00	Redwood City School District CDIAC Number: 2012-0802 General obligation bond K-12 school facility Refunding	S:AA-/A+  Ins	Comp	(BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Robert Baird & Co	2/1/2027 Serial	<u>TIC</u> : 3.043 <u>NIC</u> : 3.094
12/11/2012	\$10,275,000.00	Redwood Shores CFD No 99-1 CDIAC Number: 2012-2093 Limited tax obligation bond Multiple capital improvements, public works Series B Refunding	NR	Neg	(BC) Nossaman LLP (FA) William Euphrat (TR) US Bank NA (UW) De La Rosa & Co	9/1/2033 Comb	<u>NIC</u> : 3.983
3/20/2012	\$8,394,000.00	San Carlos School District CDIAC Number: 2012-0343 Tax and revenue anticipation note Cash flow, interim financing CA Education Note Program Series C	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	1/31/2013 Term	<u>NIC</u> : 0.41
8/30/2012	\$27,930,000.00	San Carlos School District CDIAC Number: 2012-1484 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (FA) Keygent LLC (PU) First Republic Bank (TR) The Bank of NY Mellon	10/1/2030 Term	<u>TIC</u> : 3.034 <u>NIC</u> : 3.027
1/5/2012	\$31,800,000.00	San Mateo CFD No 2008-1 CDIAC Number: 2012-0020 Limited tax obligation bond Multiple capital improvements, public works Bay Meadows	NR	Neg	(BC) Orrick Herrington (FA) William Euphrat (TR) The Bank of NY Mellon (UW) Stone & Youngberg	9/1/2042 Comb	<u>NIC</u> : 6.013

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Mateo					
4/26/2012	\$107,595,000.00	San Mateo County Community College District CDIAC Number: 2012-0374 General obligation bond College, university facility Refunding	S:AA+ M:Aaa	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Morgan Stanley	9/1/2026 Serial	TIC: 1.883 NIC: 2.095
6/20/2012	\$23,960,000.00	San Mateo County Community College District (CSCRPA) CDIAC Number: 2012-1196 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	TIC: 0.348 NIC: 0.353
2/13/2012	\$40,150,000.00	San Mateo Union High School District CDIAC Number: 2012-0088 Bond anticipation note K-12 school facility Refunding	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	2/15/2015 Term	TIC: 1.476
2/12/2012	\$10,895,752.00	San Mateo Union High School District CDIAC Number: 2012-0089 General obligation bond K-12 school facility Series A	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	9/1/2039 Comb	TIC: 4.74
2/13/2012	\$10,835,000.00	San Mateo Union High School District CDIAC Number: 2012-0090 General obligation bond K-12 school facility Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	9/1/2022 Serial	TIC: 1.628
6/28/2012	\$8,885,000.00	San Mateo Union High School District CDIAC Number: 2012-0935 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	6/28/2013 Term	TIC: 0.315 NIC: 0.32

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		San Mateo					
10/24/2012	\$38,940,000.00	San Mateo Union High School District CDIAC Number: 2012-1791 General obligation bond K-12 school facility Series B Federally Taxable Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	9/1/2024 Serial	TIC: 2.56 NIC: 2.576
11/6/2012	\$35,000,000.00	San Mateo-Foster City School District CDIAC Number: 2012-1792 General obligation bond K-12 school facility Series C	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) BNY Mellon Trust Co NA (UW) Stone Youngberg/Stifel	8/1/2039 Comb	TIC: 2.675 NIC: 2.851
6/12/2012	\$12,500,000.00	Sequoia Union High School District CDIAC Number: 2012-0967 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Oakwood Pub Fin (TR) San Mateo Co (UW) Stifel Nicolaus & Co Inc	7/2/2013 Term	NIC: 0.21
12/4/2012	\$30,600,000.00	Sequoia Union High School District CDIAC Number: 2012-2103 General obligation bond K-12 school facility Refunding	M:Aa1	Neg	(BC) Orrick Herrington (FA) Oakwood Pub Fin (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	7/1/2029 Serial	TIC: 2.109 NIC: 2.288
5/8/2012	\$7,000,000.00	South San Francisco Unified School District CDIAC Number: 2012-0564 General obligation bond K-12 school facility Measure J Series A	M:Aa2	Neg	(BC) Orrick Herrington (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	9/1/2016 Serial	NIC: 0.766
5/8/2012	\$56,001,757.00	South San Francisco Unified School District CDIAC Number: 2012-0565 Bond anticipation note K-12 school facility Measure J Series C & D Refunding	S:SP1+	Neg	(BC) Orrick Herrington (FA) Keygent LLC (TR) San Mateo Co (UW) Piper Jaffray & Co	5/15/2017 Serial	TIC: 1.73

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>San Mateo</u>					
6/28/2012	\$6,937,000.00	South San Francisco Unified School District CDIAC Number: 2012-0938 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	6/28/2013 Term	TIC: 0.315 NIC: 0.32
6/28/2012	\$1,655,000.00	Woodside Elementary School District CDIAC Number: 2012-0939 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	6/28/2013 Term	TIC: 0.315 NIC: 0.32
		<u>Santa Barbara</u>					
10/18/2012	\$2,550,750.00	Buellton Union Elementary School District CDIAC Number: 2012-1427 Bond anticipation note K-12 school facility	S:SP-1+	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	10/1/2017 Term	TIC: 2.192
6/20/2012	\$460,000.00	Buellton Union Elementary School District (CSCRPA) CDIAC Number: 2012-1124 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	TIC: 0.4 NIC: 0.406
7/18/2012	\$5,535,000.00	Carpinteria Sanitary District CDIAC Number: 2012-1406 Special assessment bond Multiple capital improvements, public works AD No 2007-1 Series A Refunding	NR	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	9/2/2039 Comb	TIC: 4.525 NIC: 4.648
6/20/2012	\$1,495,000.00	Carpinteria Unified School District (CSCRPA) CDIAC Number: 2012-1192 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	TIC: 0.348 NIC: 0.353

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Santa Barbara</u>					
6/28/2012	\$3,000,000.00	Goleta Union School District CDIAC Number: 2012-0670 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Hawkins Delafield (PU) Santa Barbara Schools FA (TR) Wells Fargo Bank	6/28/2013 Term	TIC: 0.457 NIC: 0.464
6/28/2012	\$1,000,000.00	Hope Elementary School District CDIAC Number: 2012-0671 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Hawkins Delafield (PU) Santa Barbara Schools FA (TR) Wells Fargo Bank	6/28/2013 Term	TIC: 0.457 NIC: 0.464
6/20/2012	\$4,765,000.00	Lompoc Unified School District (CSCRPA) CDIAC Number: 2012-1184 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	5/1/2013 Term	TIC: 0.39 NIC: 0.395
2/16/2012	\$4,150,000.00	Orcutt Union School District CDIAC Number: 2012-0078 General obligation bond K-12 school facility Series A Refunding	S:AA-/A+  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2031 Serial	TIC: 3.453
2/16/2012	\$1,525,000.00	Orcutt Union School District CDIAC Number: 2012-0079 General obligation bond K-12 school facility Series B Refunding	S:AA-/A+  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2028 Serial	TIC: 3.14
3/1/2012	\$11,550,000.00	Santa Barbara County CDIAC Number: 2012-0086 Certificates of participation/leases Health care facilities Montecito Retirement Assoc Refunding	NR	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Santa Barbara Bank & Trst (TR) PCB Ser Corp	4/1/2022 Serial	TIC: 3.425

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Barbara					
6/7/2012	\$40,000,000.00	Santa Barbara County CDIAC Number: 2012-0868 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) Santa Barbara Co (UW) De La Rosa & Co	6/28/2013 Term	TIC: 0.378 NIC: 0.372
6/28/2012	\$18,000,000.00	Santa Barbara County Schools Financing Authority CDIAC Number: 2012-0669 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank (UW) Wells Fargo Bank	6/28/2013 Term	TIC: 0.457 NIC: 0.464
6/28/2012	\$14,000,000.00	Santa Barbara Unified School District CDIAC Number: 2012-0675 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Hawkins Delafield (PU) Santa Barbara Schools FA (TR) Wells Fargo Bank	6/28/2013 Term	TIC: 0.457 NIC: 0.464
6/5/2012	\$14,997,218.00	Santa Barbara Unified School District CDIAC Number: 2012-0827 General obligation bond K-12 school facility Series C	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2045 Comb	TIC: 5.327
6/5/2012	\$16,160,000.00	Santa Barbara Unified School District CDIAC Number: 2012-0828 General obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2029 Serial	TIC: 4.693
6/14/2012	\$11,745,000.00	Santa Barbara Unified School District CDIAC Number: 2012-0849 General obligation bond K-12 school facility Series B Refunding	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2029 Serial	TIC: 2.775 NIC: 2.924

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Santa Barbara</u>							
6/5/2012	\$48,064,493.00	Santa Maria CDIAC Number: 2012-0545 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding	S:A  F:AA-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Stone Youngberg/Stifel	2/1/2036 Comb	<u>TIC</u> :4.477
6/5/2012	\$2,055,000.00	Santa Maria CDIAC Number: 2012-0548 Public enterprise revenue bond Multiple capital improvements, public works Series B Federally Taxable Refunding	S:A  F:AA-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Stone Youngberg/Stifel	2/1/2018 Term	<u>TIC</u> :3.213
6/20/2012	\$585,000.00	Santa Ynez Valley Union High School District (CSCRPA) CDIAC Number: 2012-1197 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	<u>TIC</u> :0.348 <u>NIC</u> : 0.353
<u>Santa Clara</u>							
6/21/2012	\$7,435,000.00	Alum Rock Union Elementary School District CDIAC Number: 2012-0604 General obligation bond K-12 school facility Series A Refunding	S:AA- M:Aa3	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2021 Serial	<u>TIC</u> :2.06
7/9/2012	\$4,600,000.00	Alum Rock Union Elementary School District CDIAC Number: 2012-1304 General obligation bond K-12 school facility Series B Federally Taxable Refunding	S:AA- M:Aa3	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2015 Serial	<u>TIC</u> :2.06

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Clara					
2/9/2012	\$9,925,000.00	Alum Rock Union Elementary School District (CSCRPA) CDIAC Number: 2012-0200 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series R	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/31/2012 Term	<u>NIC</u> : 0.6
1/25/2012	\$14,650,000.00	Campbell Union High School District CDIAC Number: 2012-0038 General obligation bond K-12 school facility Refunding	M:Aa2 F:AA+	Neg	(BC) Jones Hall (FA) Oakwood Pub Fin (TR) US Bank NA (UW) E J De La Rosa	8/1/2032 Serial	<u>NIC</u> : 2.897
10/26/2012	\$3,500,000.00	Campbell Union School District CDIAC Number: 2012-1728 Certificates of participation/leases K-12 school facility Central Kitchen	NR	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (PU) Green Campus Partners, LL	6/1/2027 Term	<u>TIC</u> : 2.81
5/9/2012	\$43,940,000.00	Cupertino CDIAC Number: 2012-0270 Certificates of participation/leases Public building City Hall & Library Refunding	S:AA+	Comp	(BC) Quint & Thimmig (FA) Magis Advisors (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	7/1/2030 Serial	<u>TIC</u> : 2.805
9/20/2012	\$50,000,000.00	Cupertino Union School District CDIAC Number: 2012-1510 General obligation bond K-12 school facility Series A	S:AA M:Aa1	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2037 Serial	<u>TIC</u> : 3.449 <u>NIC</u> : 3.77
6/20/2012	\$10,500,000.00	Cupertino Union School District (CSCRPA) CDIAC Number: 2012-1204 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series N	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	<u>TIC</u> : 0.367 <u>NIC</u> : 0.373

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Clara					
4/3/2012	\$100,000,000.00	East Side Union High School District CDIAC Number: 2012-0351 General obligation bond K-12 school facility Series D	S:A M:Aa2	Comp	(BC) Jones Hall (FA) Dale Scott & Assoc (PU) Wells Fargo Bank (TR) US Bank NA	8/1/2042 Comb	<u>NIC: 4.417</u>
6/26/2012	\$36,735,000.00	East Side Union High School District CDIAC Number: 2012-0957 General obligation bond K-12 school facility Refunding	S:A M:Aa2	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) E J De La Rosa	8/1/2028 Serial	<u>TIC: 3.119</u> <u>NIC: 3.34</u>
9/12/2012	\$7,700,000.00	Evergreen School District CDIAC Number: 2012-1467 General obligation bond K-12 school facility Refunding	NR	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Janney Montgomery Scott	9/1/2021 Serial	<u>TIC: 1.312</u> <u>NIC: 1.433</u>
3/27/2012	\$70,735,000.00	Foothill-De Anza Community College District CDIAC Number: 2012-0611 General obligation bond College, university facility Refunding	S:AA M:Aaa	Neg	(BC) Stradling Yocca (FA) William Euphrat (TR) US Bank NA (UW) Morgan Stanley	8/1/2030 Serial	<u>NIC: 3.387</u>
4/26/2012	\$15,000,000.00	Franklin-McKinley School District CDIAC Number: 2012-0550 General obligation bond K-12 school facility Series B	S:AA-/A+ Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	8/1/2036 Comb	<u>TIC: 3.373</u>
2/9/2012	\$10,060,000.00	Franklin-McKinley School District (CSCRPA) CDIAC Number: 2012-0241 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	1/31/2013 Term	<u>NIC: 1.572</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Clara					
6/20/2012	\$8,820,000.00	Franklin-McKinley School District (CSCRPA) CDIAC Number: 2012-1146 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2013 Term	TIC: 0.401 NIC: 0.405
6/14/2012	\$10,500,000.00	Fremont Union High School District CDIAC Number: 2012-0729 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Santa Clara Co (UW) Morgan Stanley	6/28/2013 Term	TIC: 0.241
8/8/2012	\$5,000,000.00	Gavilan Joint Community College District (CCCFA) CDIAC Number: 2012-1378 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series D	S:SP-2	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets LLC	6/28/2013 Term	TIC: 1.564 NIC: 1.581
6/20/2012	\$5,000,000.00	Gilroy Unified School District (CSCRPA) CDIAC Number: 2012-1188 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series K	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	5/1/2013 Term	TIC: 0.62 NIC: 0.627
6/20/2012	\$810,000.00	Loma Prieta Joint Union Elementary School District (CSCRPA) CDIAC Number: 2012-1194 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	TIC: 0.348 NIC: 0.353
6/14/2012	\$5,500,000.00	Los Altos School District CDIAC Number: 2012-0728 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Santa Clara Co (UW) Morgan Stanley	6/28/2013 Term	TIC: 0.241

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Clara					
11/8/2012	\$15,200,000.00	Los Gatos Union School District CDIAC Number: 2012-1891 General obligation bond K-12 school facility	S:AA+	Comp	(BC) Dannis Woliver Kelley (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) Hutchinson Shockey	8/1/2037 Comb	<u>TIC</u> : 2.582 <u>NIC</u> : 0
6/20/2012	\$4,940,000.00	Los Gatos-Saratoga Joint Union High School District (CSCRPA) CDIAC Number: 2012-1195 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	<u>TIC</u> : 0.348 <u>NIC</u> : 0.353
4/18/2012	\$1,960,044.00	Luther Burbank School District CDIAC Number: 2012-0448 General obligation bond K-12 school facility Series D Refunding	S:AA-/A  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) De La Rosa & Co	8/1/2051 Comb	<u>TIC</u> : 6.066
6/14/2012	\$5,000,000.00	Milpitas Unified School District CDIAC Number: 2012-0730 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Santa Clara Co (UW) Jefferies LLC	6/28/2013 Term	<u>TIC</u> : 0.277
8/7/2012	\$55,000,000.00	Milpitas Unified School District CDIAC Number: 2012-1440 General obligation bond K-12 school facility Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2037 Comb	<u>TIC</u> : 3.611 <u>NIC</u> : 3.852
4/26/2012	\$3,869,810.00	Moreland School District CDIAC Number: 2012-0589 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stone & Youngberg	8/1/2024 Serial	<u>TIC</u> : 3.25

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Clara					
6/20/2012	\$4,555,000.00	Morgan Hill Unified School District (CSCRPA) CDIAC Number: 2012-1132 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	TIC: 0.4 NIC: 0.406
6/6/2012	\$6,800,000.00	Mountain View-Los Altos Union High School District CDIAC Number: 2012-0731 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (TR) Santa Clara Co (UW) E J De La Rosa	6/28/2013 Term	TIC: 0.5
6/26/2012	\$20,298,347.00	Mountain View-Los Altos Union High School District CDIAC Number: 2012-0738 General obligation bond K-12 school facility Series C	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) E J De La Rosa	8/1/2030 Comb	TIC: 4.32
10/18/2012	\$19,130,000.00	Mountain View-Los Altos Union High School District CDIAC Number: 2012-1612 General obligation bond K-12 school facility Federally Taxable Refunding	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) De La Rosa & Co	5/1/2022 Serial	TIC: 2.088 NIC: 2.096
7/28/2012	\$10,880,000.00	Mountain View-Whisman School District CDIAC Number: 2012-1059 General obligation bond K-12 school facility Federally Taxable Refunding	S:AA	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2021 Serial	TIC: 2.339 NIC: 2.346
8/10/2012	\$14,900,000.00	Oak Grove School District CDIAC Number: 2012-1442 Certificates of participation/leases K-12 school facility Solar Photovoltaic System	NR	Neg	(BC) Chapman & Cutler (FA) KNN Public Finance (PU) Banc of Am Pub Cap Corp (TR) Deutsche Bank Natl Trust	2/10/2029 Term	TIC: 2.81

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Santa Clara</u>					
2/22/2012	\$31,130,000.00	Palo Alto CDIAC Number: 2012-0155 Special assessment bond Parking University Ave Area Off-Street Pking AD Refunding	S:BBB	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) E J De La Rosa	9/2/2030 Serial	<u>NIC: 4.129</u>
7/17/2012	\$52,845,000.00	Palo Alto Unified School District CDIAC Number: 2012-1012 General obligation bond K-12 school facility Series 2005 Ref Bonds Federally Taxable Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (FA) Keygent LLC (TR) US Bank NA (UW) Morgan Stanley	8/1/2024 Serial	<u>TIC: 2.103</u> <u>NIC: 2.109</u>
4/1/2012	\$22,000,000.00	San Jose CDIAC Number: 2012-0071 Conduit revenue bond Multifamily housing Mayfair Apts Series B-1 & B-2	NR	Neg	(BC) Jones Hall (FA) Ross Financial (PU) JP Morgan Chase Bk (TR) US Bank NA	10/1/2044 Comb	<u>Variable</u>
4/19/2012	\$15,500,000.00	San Jose CDIAC Number: 2012-0356 Other note Multifamily housing 1st & Rosemary Sr Apts Series D	NR	Neg	(BC) Orrick Herrington (FA) Ross Financial (PU) Citibank (TR) Wells Fargo Bank	10/1/2044 Term	<u>Variable</u>
4/19/2012	\$35,500,000.00	San Jose CDIAC Number: 2012-0366 Other note Multifamily housing 1st & Rosemary Family Apts Series C	NR	Neg	(BC) Orrick Herrington (FA) Ross Financial (PU) Citibank (TR) Wells Fargo Bank	10/1/2044 Term	<u>Variable</u>
9/5/2012	\$52,400,000.00	San Jose CDIAC Number: 2012-1057 Conduit revenue bond Multifamily housing La Moraga Apts Series E	NR	Neg	(BC) Jones Hall (FA) Ross Financial (PU) US Bank NA (TR) Wells Fargo Bank	3/1/2026 Term	<u>Variable</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Santa Clara</u>					
7/2/2012	\$100,000,000.00	San Jose CDIAC Number: 2012-1084 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable	NR	Neg	(BC) Hawkins Delafield (FA) PRAG (PU) US Bank NA	6/28/2013 Term	
11/8/2012	\$49,140,000.00	San Jose CDIAC Number: 2012-1813 Public enterprise revenue bond Airport Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Banc of Am Pub Cap Corp (TR) The Bank of NY Mellon	3/1/2018 Term	TIC: 1.53 NIC: 0
5/7/2012	\$47,750,000.00	San Jose/Evergreen Community College District CDIAC Number: 2012-0549 Pension obligation bonds Insurance and pension funds OPEB Series B Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (PU) First Republic Bank (TR) US Bank NA	7/1/2043 Term	Variable
8/8/2012	\$10,000,000.00	San Jose/Evergreen Community College District (CCCFA) CDIAC Number: 2012-1388 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets LLC	6/28/2013 Term	TIC: 0.579 NIC: 0.587
2/23/2012	\$70,000,000.00	San Jose-Evergreen Community College District CDIAC Number: 2012-0044 General obligation bond College, university facility Series A	S:AA- M:Aa1	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2041 Comb	NIC: 3.463
2/23/2012	\$20,000,000.00	San Jose-Evergreen Community College District CDIAC Number: 2012-0045 General obligation bond College, university facility Series B	S:AA- M:Aa1	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2032 Comb	NIC: 3.549

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Clara					
7/25/2012	\$86,920,000.00	Santa Clara County Financing Authority CDIAC Number: 2012-0756 Public lease revenue bond Multiple capital improvements, public works Series A	S:AA M:A1	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Bank of America Merrill	2/1/2024 Serial	TIC: 2.261 NIC: 2.467
11/1/2012	\$13,000,000.00	Santa Clara County Housing Authority CDIAC Number: 2012-1806 Conduit revenue bond Multifamily housing Villa Garcia Apts Tranche A & B	NR	Neg	(BC) Orrick Herrington (PU) Bank of the West	11/1/2044 Term	Variable
5/31/2012	\$21,000,000.00	Santa Clara Unified School District CDIAC Number: 2012-0525 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Santa Clara Co (UW) Jefferies LLC	6/28/2013 Term	TIC: 0.229
8/1/2012	\$45,520,000.00	Santa Clara Unified School District CDIAC Number: 2012-1000 General obligation bond K-12 school facility Refunding	S:AA	Neg	(BC) Quint & Thimmig (FA) Government Fin Serv (TR) US Bank NA (UW) Bank of America Merrill	7/1/2030 Serial	TIC: 2.593 NIC: 2.735
4/10/2012	\$20,000,000.00	Santa Clara Valley Water District CDIAC Number: 2012-0808 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Stradling Yocca (FA) PRAG (PU) Santa Clara Vly WD PFFC	10/1/2012 Term	Variable
6/28/2012	\$50,000,000.00	Santa Clara Valley Water District CDIAC Number: 2012-0852 Commercial paper Cash flow, interim financing Series A	S:A-1+ M:P-1 LOC	Neg	(BC) Stradling Yocca (FA) PRAG (EN) Wells Fargo Bank (TR) US Bank NA (UW) Barclays Capital Inc	9/28/2012 Term	Variable

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Santa Clara					
7/2/2012	\$40,000,000.00	Santa Clara Valley Water District CDIAC Number: 2012-0875 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Stradling Yocca (FA) PRAG (PU) Santa Clara Vly WD PFFC	10/1/2013 Term	TIC: 0 NIC: 0 Variable
7/2/2012	\$60,000,000.00	Santa Clara Valley Water District CDIAC Number: 2012-0876 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) PRAG (PU) Santa Clara Vly WD PFFC	10/1/2013 Term	TIC: 0 NIC: 0 Variable
4/10/2012	\$20,000,000.00	Santa Clara Valley Water District CDIAC Number: 2012-1060 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) PRAG (PU) Santa Clara Vly WD PFFC	10/1/2012 Term	Variable
11/13/2012	\$52,955,000.00	Santa Clara Valley Water District CDIAC Number: 2012-1576 Certificates of participation/leases Flood control, storm drainage Series A Refunding	S:AA+ F:AAA	Comp	(BC) Stradling Yocca (FA) PRAG (TR) US Bank NA (UW) JP Morgan Securities LLC	2/1/2024 Serial	TIC: 1.324 NIC: 1.483
6/28/2012	\$50,000,000.00	Santa Clara Valley Water District CDIAC Number: 2013-0647 Commercial paper Cash flow, interim financing Series B (Taxable) Federally Taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Stradling Yocca (FA) PRAG (EN) Wells Fargo Bank (TR) US Bank NA (UW) Barclays Capital Inc	9/28/2012 Term	Variable
6/28/2012	\$3,020,000.00	Saratoga Union School District CDIAC Number: 2012-0937 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	6/28/2013 Term	TIC: 0.315 NIC: 0.32

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Santa Clara</u>					
2/28/2012	\$4,925,000.00	Sunnyvale School District CDIAC Number: 2012-0083 General obligation bond K-12 school facility Refunding	S:AA M:Aa2	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) E J De La Rosa	9/1/2020 Serial	<u>TIC</u> : 1.148
2/28/2012	\$19,998,663.00	Sunnyvale School District CDIAC Number: 2012-0087 General obligation bond K-12 school facility Series D	S:AA M:Aa2	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) E J De La Rosa	9/1/2042 Serial	<u>TIC</u> : 5.406
11/1/2012	\$7,100,000.00	Union Elementary School District CDIAC Number: 2012-1724 General obligation bond K-12 school facility Series A Refunding	S:AA+ M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2026 Serial	<u>TIC</u> : 1.503 <u>NIC</u> : 1.613
11/1/2012	\$11,050,000.00	Union Elementary School District CDIAC Number: 2012-1818 General obligation bond K-12 school facility Series B Federally Taxable Refunding	S:AA+ M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2022 Comb	<u>TIC</u> : 2.3 <u>NIC</u> : 2.3
		<u>Santa Cruz</u>					
5/18/2012	\$4,000,000.00	Cabrillo Community College District (CCCFA) CDIAC Number: 2012-0690 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011-12 TRAN Pool Series D	NR	Neg	(BC) Stradling Yocca (PU) Fidelity Mgmt (TR) Wells Fargo Bank	12/31/2012 Serial	<u>TIC</u> : 0.45 <u>NIC</u> : 0.453
8/8/2012	\$7,500,000.00	Cabrillo Community College District (CCCFA) CDIAC Number: 2012-1376 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets LLC	6/28/2013 Term	<u>TIC</u> : 0.608 <u>NIC</u> : 0.616

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Santa Cruz</u>					
10/30/2012	\$2,960,535.63	Santa Cruz CDIAC Number: 2012-1731 Certificates of participation/leases Other capital improvements, public works DeLaveaga Golf Course Refunding	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) Santa Cruz Co Bank (TR) The Bank of NY Mellon	5/1/2029 Term	<u>TIC</u> : 3.534 <u>NIC</u> : 3.528
6/6/2012	\$50,000,000.00	Santa Cruz County CDIAC Number: 2012-0708 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) Santa Cruz Co (UW) Citigroup Global Markets	7/2/2013 Term	<u>TIC</u> : 0.301
11/20/2012	\$9,820,000.00	Santa Cruz County CFD No 1 CDIAC Number: 2012-1771 Limited tax obligation bond Water supply, storage, distribution Felton Refunding	S:A	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	8/15/2035 Comb	<u>TIC</u> : 3.404 <u>NIC</u> : 0
5/1/2012	\$3,965,000.00	Santa Cruz County Public Financing Authority CDIAC Number: 2012-0504 Public lease revenue bond Equipment Regional 9-1-1 Series A Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	6/15/2034 Comb	<u>TIC</u> : 4.565
6/21/2012	\$4,460,000.00	Scotts Valley CDIAC Number: 2012-0826 Pension obligation bonds Insurance and pension funds CalPERS Side Fund Federally Taxable Refunding	S:A+	Neg	(BC) Raymond M Haight (TR) The Bank of NY Trust Co (UW) Stinson Securities	11/1/2024 Serial	<u>TIC</u> : 4.042 <u>NIC</u> : 4.02
2/16/2012	\$1,852,209.00	Scotts Valley Unified School District CDIAC Number: 2012-0271 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskowitz (UW) Capital One Pub Fund LLC	1/27/2032 Serial	<u>TIC</u> : 4.823

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Santa Cruz</u>					
6/27/2012	\$3,625,000.00	Soquel Creek Water District CDIAC Number: 2012-0624 Public enterprise revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Jones Hall (FA) Bartle Wells (PU) First Republic Bank (TR) The Bank of NY Mellon	3/1/2018 Term	<u>TIC: 1.443</u> <u>NIC: 1.268</u>
4/13/2012	\$3,014,285.00	Watsonville CDIAC Number: 2012-0368 Certificates of participation/leases Power generation/transmission Rooftop Solar Federally Taxable State Taxable <u>Shasta</u>	NR	Neg	(BC) Hawkins Delafield (FA) Municipal Cap Mgmt (PU) Santa Cruz Co Bank	3/1/2027 Term	<u>TIC: 5.29</u>
10/17/2012	\$2,213,292.00	Cascade Union Elementary School District CDIAC Number: 2012-1642 General obligation bond K-12 school facility Series B	S:AA-/A+  Ins	Neg	(BC) Lozano Smith (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	8/1/2043 Comb	<u>TIC: 5.432</u> <u>NIC: 0</u>
2/9/2012	\$605,000.00	Cottonwood Union School District (CSCRPA) CDIAC Number: 2012-0214 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series U	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC: 0.624</u>
5/30/2012	\$11,025,000.00	Enterprise Elementary School District CDIAC Number: 2012-0575 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2019 Serial	<u>TIC: 1.726</u> <u>NIC: 1.823</u>
6/20/2012	\$280,000.00	Fall River Joint Unified School District (CSCRPA) CDIAC Number: 2012-1129 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	<u>TIC: 0.4</u> <u>NIC: 0.406</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Shasta</u>					
6/6/2012	\$5,000,000.00	Redding (CSCDA) CDIAC Number: 2012-0898 Tax and revenue anticipation note Cash flow, interim financing Series A-2	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Bando Pub Fin (TR) Wilmington Trust (UW) Citigroup Global Markets	6/28/2013 Term	TIC: 0.618 NIC: 0.628
12/21/2012	\$545,000.00	Rio Alto Water District CDIAC Number: 2012-2127 Bond anticipation note Project, interim financing	NR	Neg	(BC) Meyers Nave Riback Silver (FA) Brandis Tallman LLC (PU) US Bank NA	12/21/2014 Term	TIC: 2.41
12/11/2012	\$33,505,000.00	Shasta Joint Powers Financing Authority CDIAC Number: 2012-1694 Certificates of participation/leases Public building County Admin Building Series A Refunding	M:Aa3/ A1 Ins	Comp	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Morgan Stanley	4/1/2032 Serial	TIC: 3.173 NIC: 3.157
		<u>Sierra</u>					
6/21/2012	\$4,630,000.00	Sierra County CDIAC Number: 2012-0947 Pension obligation bonds Insurance and pension funds PERS Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (PU) Umpqua Bank (TR) Union Bank NA	6/30/2022 Term	TIC: 4.6 NIC: 4.6
		<u>Solano</u>					
6/6/2012	\$4,270,000.00	Benicia CDIAC Number: 2012-1001 General obligation bond Wastewater collection, treatment Refunding	NR	Neg	(BC) Jones Hall (PU) First Republic Bank (TR) US Bank NA	8/1/2018 Term	TIC: 1.25 NIC: 1.25

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Solano					
1/3/2012	\$2,786,300.00	Dixon CDIAC Number: 2011-1520 Certificates of participation/leases Multiple capital improvements, public works Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Del Rio Advisors (UW) Umpqua Bank	10/1/2021 Serial	<u>TIC</u> : 3.172
1/3/2012	\$1,360,700.00	Dixon CDIAC Number: 2011-1538 Public enterprise revenue bond Wastewater collection, treatment Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Del Rio Advisors (UW) Umpqua Bank	3/1/2021 Term	<u>TIC</u> : 3.071
7/24/2012	\$19,395,000.00	Dixon Unified School District CDIAC Number: 2012-1399 General obligation bond K-12 school facility Refunding	S:AA-/A+  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	8/1/2044 Comb	<u>TIC</u> : 3.576 <u>NIC</u> : 3.631
1/5/2012	\$7,635,000.00	Fairfield Housing Authority CDIAC Number: 2012-0019 Conduit revenue bond Single-family housing Creekside Estates Refunding	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	9/1/2029 Comb	<u>NIC</u> : 5.048
10/24/2012	\$49,615,000.00	Fairfield-Suisun Unified School District CDIAC Number: 2012-1856 General obligation bond K-12 school facility Refunding	M:Aa2	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (TR) US Bank NA (UW) Robert Baird & Co	8/1/2028 Comb	<u>TIC</u> : 2.589 <u>NIC</u> : 2.71
3/22/2012	\$152,205.00	Reclamation District No. 501 CDIAC Number: 2012-0481 Certificates of participation/leases Equipment John Deere Tractor	NR	Neg	(PU) Kansas State Bank	6/30/2017 Term	<u>NIC</u> : 3.525

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Solano</u>					
8/21/2012	\$810,000.00	Vacaville CDIAC Number: 2012-1460 Certificates of participation/leases Equipment	NR	Neg	(BC) Quint & Thimmig (PU) Sovereign Bank	8/21/2017 Serial	<u>NIC: 2.9</u>
		<u>Sonoma</u>					
1/18/2012	\$3,903,461.00	Bennett Valley Union Elementary School District CDIAC Number: 2012-0012 Bond anticipation note K-12 school facility	M:MIG1	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (TR) The Bank of NY Mellon (UW) George K Baum	1/1/2015 Serial	<u>NIC: 2.167</u>
4/11/2012	\$2,099,309.00	Forestville Union School District CDIAC Number: 2012-0484 General obligation bond K-12 school facility	M:As3/A1 Ins	Neg	(BC) Orrick Herrington (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2042 Comb	<u>TIC: 4.756</u>
9/21/2012	\$1,105,000.00	Gravenstein Union Elementary School District CDIAC Number: 2012-1583 General obligation note K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (PU) City National Bank (TR) The Bank of NY Mellon	8/1/2023 Serial	<u>TIC: 3.201</u> <u>NIC: 3.2</u>
10/23/2012	\$2,100,000.00	Guerneville Elementary School District CDIAC Number: 2012-1582 General obligation bond K-12 school facility Series A	S:AA-/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2042 Comb	<u>TIC: 4.472</u> <u>NIC: 4.85</u>
9/11/2012	\$8,917,400.00	Healdsburg CDIAC Number: 2012-1522 Pension obligation bonds Insurance and pension funds Series A & B Federally Taxable	NR	Neg	(BC) Meyers Nave (PU) Umpqua Bank (TR) US Bank NA	6/30/2023 Term	<u>Variable</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sonoma					
7/19/2012	\$9,920,000.00	Healdsburg Unified School District CDIAC Number: 2012-1235 General obligation bond K-12 school facility SFID No 1 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (PU) First Republic Bank (TR) BNY Mellon Trust Co NA	7/1/2027 Term	TIC: 2.719 NIC: 2.709
10/25/2012	\$11,998,869.00	Healdsburg Unified School District CDIAC Number: 2012-1770 General obligation bond K-12 school facility Series A	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2037 Comb	TIC: 4.664
10/4/2012	\$8,000,000.00	Old Adobe Union School District CDIAC Number: 2012-1452 General obligation bond K-12 school facility Series A	S:AA-	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2037 Comb	TIC: 3.137 NIC: 3.195
10/1/2012	\$7,529,000.00	Petaluma CDIAC Number: 2012-1543 Loan from a bank or other institution Water supply, storage, distribution Refunding	NR	Neg	(BC) Jones Hall (FA) Brandis Tallman LLC (PU) City National Bank (TR) Union Bank NA	11/1/2030 Serial	NIC: 3.575
12/1/2012	\$12,536.00	Petaluma City Elementary School District CDIAC Number: 2012-1837 Certificates of participation/leases Other, multiple educational uses IBM System	NR	Neg	(PU) Kansas State Bank	11/1/2013 Serial	TIC: 0 NIC: 9.563
7/10/2012	\$12,845,000.00	Petaluma Joint Union High School District CDIAC Number: 2012-0999 General obligation bond K-12 school facility Refunding	S:AA	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Hutchinson Shockey	8/1/2024 Serial	NIC: 2.038

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sonoma					
9/17/2012	\$15,980,000.00	Rincon Valley Union School District CDIAC Number: 2012-1571 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) CA Financial Service (PU) First Republic Bank (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	6/1/2029 Term	<u>TIC</u> : 2.386 <u>NIC</u> : 2.368
6/20/2012	\$385,000.00	Roseland School District (CSCRPA) CDIAC Number: 2012-1117 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	<u>TIC</u> : 0.423 <u>NIC</u> : 0.428
5/23/2012	\$53,240,000.00	Santa Rosa CDIAC Number: 2012-0508 Public enterprise revenue bond Wastewater collection, treatment The Enterprise Refunding	S:A+ M:Aa3	Comp	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Stone Youngberg/Stifel	9/1/2033 Comb	<u>NIC</u> : 4.182
9/19/2012	\$6,400,000.00	Santa Rosa CDIAC Number: 2012-1591 Conduit revenue bond Multifamily housing Humboldt Apts Series A	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) Wells Fargo Bank	3/1/2045 Term	<u>Variable</u>
2/22/2012	\$1,602,000.00	Schell-Vista Fire Protection District CFD No 1 CDIAC Number: 2012-0008 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Jones Hall (PU) City National Bank (TR) US Bank NA	9/1/2029 Term	<u>NIC</u> : 3.967
12/5/2012	\$2,997,684.00	Sebastopol Union School District CDIAC Number: 2012-1689 General obligation bond K-12 school facility Series A	M:Aa3/A1 Ins	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	8/1/2042 Comb	<u>TIC</u> : 4.753

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sonoma					
10/1/2012	\$1,605,000.00	Sonoma CDIAC Number: 2012-1544 Certificates of participation/leases Water supply, storage, distribution Refunding	NR	Neg	(BC) Jones Hall (PU) City National Bank (TR) The Bank of NY Mellon	10/1/2031 Term	TIC: 3.9 NIC: 3.9
12/12/2012	\$2,925,000.00	Sonoma CDIAC Number: 2012-1954 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stinson Securities	6/1/2021 Serial	TIC: 3.169 NIC: 3.235
1/3/2012	\$26,298.00	Sonoma County Public Financing Authority CDIAC Number: 2011-1499 Special assessment bond Power generation/transmission Energy Independence Series A-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2022 Serial	Variable
1/3/2012	\$163,594.00	Sonoma County Public Financing Authority CDIAC Number: 2011-1501 Special assessment bond Power generation/transmission Energy Independence Series A-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2032 Term	Variable
2/1/2012	\$85,911.00	Sonoma County Public Financing Authority CDIAC Number: 2012-0022 Special assessment bond Power generation/transmission Energy Independence Program Series B-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2022 Term	Variable
2/1/2012	\$1,089,673.00	Sonoma County Public Financing Authority CDIAC Number: 2012-0023 Special assessment bond Power generation/transmission Energy Independence Program Series B-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	9/2/2032 Term	Variable

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sonoma					
3/1/2012	\$12,377.00	Sonoma County Public Financing Authority CDIAC Number: 2012-0092 Special assessment bond Power generation/transmission Energy Independence Series C-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2022 Term	<u>Variable</u>
3/1/2012	\$122,081.00	Sonoma County Public Financing Authority CDIAC Number: 2012-0093 Special assessment bond Power generation/transmission Energy Independence Series C-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2032 Term	<u>Variable</u>
4/2/2012	\$31,108.00	Sonoma County Public Financing Authority CDIAC Number: 2012-0361 Special assessment bond Power generation/transmission Energy Independence Program Series D-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2022 Term	<u>Variable</u>
4/2/2012	\$537,914.00	Sonoma County Public Financing Authority CDIAC Number: 2012-0362 Special assessment bond Power generation/transmission Energy Independence Series D-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2032 Term	<u>Variable</u>
5/1/2012	\$159,553.00	Sonoma County Public Financing Authority CDIAC Number: 2012-0521 Special assessment bond Power generation/transmission Energy Independence Program Series E-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2032 Term	<u>Variable</u>
6/1/2012	\$103,504.00	Sonoma County Public Financing Authority CDIAC Number: 2012-0614 Special assessment bond Power generation/transmission Series F-10 Energy Independence Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2022 Serial	<u>Variable</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sonoma					
6/1/2012	\$250,885.00	Sonoma County Public Financing Authority CDIAC Number: 2012-0615 Special assessment bond Power generation/transmission Series F-20 Energy Independence Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2032 Serial	<u>Variable</u>
6/29/2012	\$7,896.00	Sonoma County Public Financing Authority CDIAC Number: 2012-0861 Special assessment bond Power generation/transmission Energy Independence Program Series G-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2022 Serial	<u>Variable</u>
6/29/2012	\$110,898.00	Sonoma County Public Financing Authority CDIAC Number: 2012-0862 Special assessment bond Power generation/transmission Energy Independence Program Series G-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2032 Serial	<u>Variable</u>
8/1/2012	\$65,025.00	Sonoma County Public Financing Authority CDIAC Number: 2012-1094 Special assessment bond Power generation/transmission Energy Independence Series H-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2022 Serial	<u>Variable</u>
8/1/2012	\$485,569.00	Sonoma County Public Financing Authority CDIAC Number: 2012-1095 Special assessment bond Power generation/transmission Energy Independence Series H-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2032 Serial	<u>Variable</u>
9/4/2012	\$13,572.00	Sonoma County Public Financing Authority CDIAC Number: 2012-1415 Special assessment bond Power generation/transmission Energy Independence Series I-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2022 Term	<u>Variable</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Sonoma					
9/4/2012	\$437,446.00	Sonoma County Public Financing Authority CDIAC Number: 2012-1418 Special assessment bond Power generation/transmission Energy Independence Series I-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2032 Term	<u>Variable</u>
11/1/2012	\$91,921.49	Sonoma County Public Financing Authority CDIAC Number: 2012-1531 Special assessment bond Power generation/transmission Energy Independence Series J-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	9/23/2023 Term	
10/1/2012	\$289,534.00	Sonoma County Public Financing Authority CDIAC Number: 2012-1532 Special assessment bond Power generation/transmission Energy Independence Series J-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma	9/2/2033 Serial	<u>Variable</u>
12/3/2012	\$9,375.00	Sonoma County Public Financing Authority CDIAC Number: 2012-1662 Special assessment bond Power generation/transmission Energy Independence Series K-10 Federally Taxable	NR	Neg	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2023 Serial	TIC: 0 NIC: 0 <u>Variable</u>
11/1/2012	\$741,188.00	Sonoma County Public Financing Authority CDIAC Number: 2012-1663 Special assessment bond Power generation/transmission Energy Independence Series K-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co	9/2/2033 Term	<u>Variable</u>
12/3/2012	\$491,250.00	Sonoma County Public Financing Authority CDIAC Number: 2012-1810 Special assessment bond Power generation/transmission Energy Independence Series L-20 Federally Taxable	NR	Neg	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	9/2/2033 Serial	TIC: 0 NIC: 0 <u>Variable</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Sonoma</u>							
6/27/2012	\$12,265,000.00	Sonoma County Water Agency CDIAC Number: 2012-0693 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA  F:AA+	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) Union Bank NA (UW) Hutchinson Shockey	7/1/2032 Comb	<u>TIC</u> : 2.832 <u>NIC</u> : 2.903
6/20/2012	\$3,900,000.00	Sonoma Valley Unified School District (CSCRPA) CDIAC Number: 2012-1138 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	<u>TIC</u> : 0.4 <u>NIC</u> : 0.406
3/30/2012	\$4,823,400.00	Windsor Joint Powers Financing Authority CDIAC Number: 2012-0376 Public lease revenue bond Public building Civic Center Series A Refunding	NR	Neg	(BC) Meyers Nave (FA) Cooperman & Associates (PU) Bank of the West (TR) US Bank NA	10/1/2024 Term	<u>TIC</u> : 2.379
12/6/2012	\$7,000,000.00	Wright Elementary School District CDIAC Number: 2012-1062 General obligation bond K-12 school facility Series A	S:A+	Comp	(BC) Jones Hall (FA) Isom Advis/Urban Futures (TR) The Bank of NY Mellon (UW) Robert Baird & Co	8/1/2037 Comb	<u>TIC</u> : 3.1 <u>NIC</u> : 3.113
<u>Stanislaus</u>							
9/5/2012	\$11,860,000.00	Ceres Unified School District CDIAC Number: 2012-1622 Certificates of participation/leases K-12 school facility Refunding	S:AA-/A(SPUR)  Ins	Comp	(BC) Kronick Moskowitz (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Citigroup Global Markets	12/1/2042 Comb	<u>TIC</u> : 3.757 <u>NIC</u> : 3.764
10/3/2012	\$1,655,000.00	Del Puerto Water District CDIAC Number: 2012-1431 Certificates of participation/leases Water supply, storage, distribution Refunding	NR	Neg	(BC) Weist Law Firm (PU) Rabobank NA (TR) Del Puerto WD	10/1/2026 Term	<u>TIC</u> : 4.25 <u>NIC</u> : 4.25

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Stanislaus					
2/22/2012	\$3,825,000.00	Denair Unified School District CDIAC Number: 2011-1567 General obligation bond K-12 school facility Refunding	S:AA-/A+   Ins	Neg	(BC) GHSB LLP (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone & Youngberg	8/1/2022 Serial	<u>TIC</u> : 2.627
6/14/2012	\$3,260,000.00	Empire Union School District CDIAC Number: 2012-0762 Certificates of participation/leases K-12 school facility Refunding	S:A	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Stone Youngberg/Stifel	12/1/2017 Serial	<u>TIC</u> : 2.299
12/5/2012	\$4,545,000.00	Salida Union School District CDIAC Number: 2012-1894 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable	S:AA-/A-   Ins	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Southwest Securities	8/1/2035 Term	<u>TIC</u> : 5.475
10/23/2012	\$27,167.00	Turlock Irrigation District CDIAC Number: 2012-1585 Special assessment bond Water supply, storage, distribution ID No 1568 Pipeline State Taxable	NR	Neg	(BC) Griffith & Masuda	7/1/2022 Serial	<u>NIC</u> : 6.5
8/21/2012	\$51,915,000.00	Turlock Public Financing Authority CDIAC Number: 2012-1455 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA M:A1	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) US Bank NA (UW) E J De La Rosa	9/15/2033 Comb	<u>TIC</u> : 3.276 <u>NIC</u> : 3.427
2/13/2012	\$4,095,000.00	Waterford Public Financing Authority CDIAC Number: 2012-0269 Revenue bond (Pool) Multiple capital improvements, public works Refunding	NR	Neg	(BC) Meyers Nave (FA) Del Rio Advisors (TR) The Bank of NY Mellon (UW) Southwest Securities	9/15/2027 Serial	<u>NIC</u> : 4.432

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Stanislaus</u>					
4/19/2012	\$15,215,000.00	West Stanislaus Irrigation District CDIAC Number: 2012-0302 Certificates of participation/leases Water supply, storage, distribution Series A	S:A-	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Citigroup Global Markets	1/1/2042 Comb	<u>TIC</u> : 4.733 <u>NIC</u> : 4.739
		<u>Tehama</u>					
2/9/2012	\$1,045,000.00	Corning Union Elementary School District (CSCRPA) CDIAC Number: 2012-0172 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC</u> : 0.422
6/20/2012	\$2,480,000.00	Corning Union Elementary School District (CSCRPA) CDIAC Number: 2012-1155 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2013 Term	<u>TIC</u> : 0.873 <u>NIC</u> : 0.879
6/20/2012	\$365,000.00	Corning Union High School District (CSCRPA) CDIAC Number: 2012-1127 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	<u>TIC</u> : 0.4 <u>NIC</u> : 0.406
6/20/2012	\$145,000.00	Gerber Union Elementary School District (CSCRPA) CDIAC Number: 2012-1109 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	<u>TIC</u> : 0.423 <u>NIC</u> : 0.428
6/20/2012	\$465,000.00	Red Bluff Joint Union High School District (CSCRPA) CDIAC Number: 2012-1134 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	<u>TIC</u> : 0.4 <u>NIC</u> : 0.406

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Tehama</u>							
2/9/2012	\$2,010,000.00	Red Bluff Union Elementary School District (CSCRPA) CDIAC Number: 2012-0220 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series U	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC: 0.624</u>
6/20/2012	\$690,000.00	Red Bluff Union Elementary School District (CSCRPA) CDIAC Number: 2012-1135 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	<u>TIC: 0.4</u> <u>NIC: 0.406</u>
<u>Trinity</u>							
11/6/2012	\$2,299,999.00	Southern Trinity Joint Unified School District CDIAC Number: 2012-1726 General obligation bond K-12 school facility Series A	S:AA-/A  Ins	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Edward D Jones & Co	8/1/2042 Comb	<u>TIC: 4.488</u>
6/20/2012	\$340,000.00	Trinity County Board of Education (CSCRPA) CDIAC Number: 2012-1140 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	<u>TIC: 0.4</u> <u>NIC: 0.406</u>
<u>Tulare</u>							
12/12/2012	\$1,656,215.00	Burton School District CDIAC Number: 2012-1948 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Schools Fac Finance LLC (PU) Capital One Pub Fund LLC (TR) US Bank NA	8/1/2022 Term	<u>TIC: 2.5</u> <u>NIC: 0</u>
5/1/2012	\$1,761,000.00	Cutler Public Utility District CDIAC Number: 2010-1734 Certificates of participation/leases Wastewater collection, treatment System Replacement	NR	Neg	(BC) Jones Hall (TR) Cutler PUD (UW) USDA Rural Dev	4/1/2052 Term	<u>NIC: 2</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Tulare					
11/7/2012	\$8,145,000.00	Dinuba CDIAC Number: 2012-1693 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA-/A-  Ins	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Southwest Securities	9/1/2038 Comb	<u>TIC</u> : 3.796 <u>NIC</u> : 3.882
9/20/2012	\$1,500,000.00	Dinuba Financing Authority CDIAC Number: 2012-1397 Public lease revenue bond Other capital improvements, public works Land Acquisition Series A Federally Taxable	NR	Neg	(BC) Tuttle & McCloskey (PU) Rabobank NA (TR) US Bank NA	9/1/2022 Term	<u>TIC</u> : 6
11/7/2012	\$11,270,000.00	Dinuba Financing Authority CDIAC Number: 2012-1692 Public lease revenue bond Multiple capital improvements, public works Golf Course, Maintenance Yard & Recreation Ctr Refunding	S:A-	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (TR) US Bank NA (UW) Southwest Securities	9/1/2038 Comb	<u>TIC</u> : 3.906 <u>NIC</u> : 3.848
5/8/2012	\$7,465,000.00	Dinuba Unified School District CDIAC Number: 2012-0450 General obligation bond K-12 school facility Refunding	M:A1	Neg	(BC) Jones Hall (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2023 Serial	<u>NIC</u> : 2.51
12/12/2012	\$2,250,000.00	Earlimart Elementary School District CDIAC Number: 2012-1951 General obligation bond K-12 school facility Series A	S:AA-/A+  Ins	Neg	(BC) GCR LLP (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2037 Comb	<u>TIC</u> : 0 <u>NIC</u> : 3.384
6/20/2012	\$730,000.00	Exeter Union Elementary School District (CSCRPA) CDIAC Number: 2012-1128 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	<u>TIC</u> : 0.4 <u>NIC</u> : 0.406

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Tulare					
7/10/2012	\$3,495,000.00	Exeter Union High School District CDIAC Number: 2012-0918 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) CA Financial Service (PU) First Republic Bank (TR) US Bank NA (UW) George K Baum	8/1/2026 Term	TIC: 3.305 NIC: 3.295
2/9/2012	\$570,000.00	Farmersville Unified School District (CSCRPA) CDIAC Number: 2012-0175 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	NIC: 0.422
6/28/2012	\$75,800,000.00	Kaweah Delta Health Care District CDIAC Number: 2012-0863 Public enterprise revenue bond Hospital Refunding	M:A3	Neg	(BC) Ballard Spahr (FA) G L Hicks Financial (TR) The Bank of NY Mellon (UW) Edward D Jones & Co	6/1/2042 Comb	TIC: 4.002
11/28/2012	\$1,835,000.00	Lindsay Financing Authority CDIAC Number: 2012-1860 Public enterprise revenue bond Water supply, storage, distribution Tank Storage & Library Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (TR) US Bank NA (UW) Southwest Securities	1/1/2027 Serial	TIC: 6.239 NIC: 6.174
6/20/2012	\$9,220,000.00	Porterville Unified School District (CSCRPA) CDIAC Number: 2012-1165 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	TIC: 0.38 NIC: 0.384
8/8/2012	\$15,000,000.00	Sequoias Community College District (CCCFA) CDIAC Number: 2012-1390 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series B	S:SP-1	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets LLC	6/28/2013 Term	TIC: 0.914 NIC: 0.924

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Tulare					
12/6/2012	\$1,700,000.00	Successor Agency to the Dinuba Redevelopment Agency CDIAC Number: 2012-1566 Tax allocation bond Redevelopment, multiple purposes Amended Merged & No 2 Refunding	S:BBB-	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (TR) US Bank NA (UW) Southwest Securities	9/1/2039 Comb	TIC: 4.455 NIC: 4.345
5/16/2012	\$10,580,000.00	Tulare CDIAC Number: 2012-0705 Public enterprise revenue bond Wastewater collection, treatment Refunding	NR	Neg	(BC) Hawkins Delafield (FA) Bartle Wells (PU) Banc of Am Pub Cap Corp (TR) US Bank NA	11/15/2026 Term	TIC: 3.366
7/18/2012	\$53,000,000.00	Tulare County CDIAC Number: 2012-1305 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Hawkins Delafield (FA) KNN Public Finance (TR) Los Angeles Co (UW) Merrill Lynch Pierce	7/25/2013 Term	TIC: 0.231
2/9/2012	\$21,045,000.00	Tulare County Board of Education (CSCRPA) CDIAC Number: 2012-0205 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series S	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	NIC: 0.422
6/20/2012	\$6,580,000.00	Tulare County Board of Education (CSCRPA) CDIAC Number: 2012-1167 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	TIC: 0.38 NIC: 0.384
5/31/2012	\$1,323,000.00	Visalia Unified School District CDIAC Number: 2012-0468 Certificates of participation/leases Equipment	NR	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (PU) Sovereign Bank	5/31/2017 Serial	TIC: 1.65

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Tulare</u>							
2/9/2012	\$9,890,000.00	Visalia Unified School District (CSCRPA) CDIAC Number: 2012-0206 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series S	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC</u> : 0.422
2/9/2012	\$890,000.00	Woodlake Union School District (CSCRPA) CDIAC Number: 2012-0191 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC</u> : 0.422
<u>Tuolumne</u>							
6/20/2012	\$465,000.00	Big Oak Flat-Groveland Unified School District (CSCRPA) CDIAC Number: 2012-1123 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	<u>TIC</u> : 0.4 <u>NIC</u> : 0.406
7/5/2012	\$1,775,000.00	Columbia Union School District CDIAC Number: 2012-0915 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (PU) Capital One Pub Fund LLC (TR) US Bank NA	8/1/2029 Term	<u>TIC</u> : 3.3 <u>NIC</u> : 3.3
6/20/2012	\$1,705,000.00	Sonora Union High School District (CSCRPA) CDIAC Number: 2012-1139 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	<u>TIC</u> : 0.4 <u>NIC</u> : 0.406
6/20/2012	\$390,000.00	Sonora Union High School District (CSCRPA) CDIAC Number: 2012-1152 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2013 Term	<u>TIC</u> : 0.401 <u>NIC</u> : 0.405

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Tuolumne</u>							
6/1/2012	\$4,945,000.00	Tuolumne City Sanitary District CDIAC Number: 2012-1011 Certificates of participation/leases Wastewater collection, treatment	NR	Neg	(BC) Meyers Nave Riback Silver (PU) Tuolumne Cty SD FA (UW) US Dept of Agriculture	1/1/2052 Serial	<u>NIC: 2.009</u>
<u>Ventura</u>							
6/20/2012	\$29,115,000.00	Calleguas Municipal Water District CDIAC Number: 2012-0942 Public enterprise revenue bond Water supply, storage, distribution Series A Federally Taxable Refunding	S:AAA M:Aa2	Neg	(BC) Nossaman LLP (FA) Montague DeRose (TR) Wells Fargo Bank (UW) Wells Fargo Bank	7/1/2020 Serial	<u>TIC: 2.19</u>
4/17/2012	\$7,630,000.00	Camarillo Public Finance Authority CDIAC Number: 2012-0568 Public lease revenue bond Public building Library Refunding	S:AA+	Comp	(BC) Fulbright & Jaworski (FA) C M de Crinis (TR) US Bank NA (UW) Morgan Keegan & Co	12/1/2033 Comb	<u>TIC: 3.228</u>
2/15/2012	\$7,575,000.00	Camrosa Water District Financing Authority CDIAC Number: 2012-0072 Public enterprise revenue bond Multiple capital improvements, public works Refunding	S:A+	Neg	(BC) Orrick Herrington (FA) Isom Advis/Urban Futures (TR) Wells Fargo Bank (UW) De La Rosa & Co	1/15/2020 Serial	<u>TIC: 1.893</u>
6/12/2012	\$2,716,072.00	Channel Islands Beach Community Services District CDIAC Number: 2012-0679 Public enterprise revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Weist Law Firm (PU) Alliance Bank of Arizona (UW) Western Alliance Corp	9/1/2021 Term	<u>TIC: 3.05</u> <u>NIC: 3.049</u>
12/6/2012	\$17,220,000.00	Conejo Valley Unified School District CDIAC Number: 2012-1754 General obligation bond K-12 school facility Refunding	S:A+ M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2019 Serial	<u>TIC: 1.487</u> <u>NIC: 1.608</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Ventura					
6/20/2012	\$29,140,000.00	Conejo Valley Unified School District (CSCRPA) CDIAC Number: 2012-1183 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	5/1/2013 Term	TIC: 0.39 NIC: 0.395
2/9/2012	\$4,290,000.00	Fillmore Unified School District (CSCRPA) CDIAC Number: 2012-0176 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	NIC: 0.422
2/9/2012	\$7,855,000.00	Hueneme Elementary School District (CSCRPA) CDIAC Number: 2012-0203 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series S	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	NIC: 0.422
2/23/2012	\$5,720,000.00	Moorpark CFD No 97-1 CDIAC Number: 2012-0157 Limited tax obligation bond Multiple capital improvements, public works Carlsberg Business Park Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2027 Serial	TIC: 4.202
2/14/2012	\$3,795,000.00	Moorpark Unified School District (CSCRPA) CDIAC Number: 2012-0225 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Series Z	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2012 Term	NIC: 0.419
6/20/2012	\$3,955,000.00	Moorpark Unified School District (CSCRPA) CDIAC Number: 2012-1114 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	TIC: 0.428 NIC: 0.423

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Ventura					
3/22/2012	\$4,790,000.00	Oak Park Unified School District CDIAC Number: 2012-0383 Tax and revenue anticipation note Cash flow, interim financing Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>TIC</u> : 0.78
7/26/2012	\$6,700,000.00	Oak Park Unified School District CDIAC Number: 2012-1228 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-3	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	5/1/2013 Serial	<u>TIC</u> : 3.392 <u>NIC</u> : 3.409
7/17/2012	\$5,955,000.00	Ojai Unified School District CDIAC Number: 2012-0741 General obligation bond K-12 school facility Refunding	S:AA-/A+  Ins	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	8/1/2032 Serial	<u>TIC</u> : 3.597 <u>NIC</u> : 3.546
2/9/2012	\$1,690,000.00	Ojai Unified School District (CSCRPA) CDIAC Number: 2012-0184 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC</u> : 0.422
6/20/2012	\$3,985,000.00	Ojai Unified School District (CSCRPA) CDIAC Number: 2012-1209 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series O	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2013 Term	<u>TIC</u> : 0.823 <u>NIC</u> : 0.829
7/31/2012	\$11,835,000.00	Oxnard CDIAC Number: 2012-1007 Special assessment bond Multiple capital improvements, public works AD No 2001-1 Rice Ave/Hwy 101 Interchange Refunding	NR	Neg	(BC) Goodwin Procter (FA) First Southwest (PU) Oxnard FA (TR) Wells Fargo Bank	9/2/2032 Serial	<u>NIC</u> : 4.514

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Ventura					
7/31/2012	\$8,750,000.00	Oxnard CFD No 1 CDIAC Number: 2012-1005 Limited tax obligation bond Multiple capital improvements, public works Westport at Mandalay Bay Refunding	NR	Neg	(BC) Goodwin Procter (FA) First Southwest (PU) Oxnard FA (TR) Wells Fargo Bank	9/2/2033 Serial	<u>NIC</u> : 4.652
7/31/2012	\$7,980,000.00	Oxnard CFD No 2000-3 CDIAC Number: 2012-1006 Limited tax obligation bond Multiple capital improvements, public works Oxnard Boulevard/Highway 101 Interchange Refunding	NR	Neg	(BC) Goodwin Procter (FA) First Southwest (PU) Oxnard FA (TR) Wells Fargo Bank	9/2/2032 Serial	<u>NIC</u> : 4.514
4/4/2012	\$9,345,000.00	Oxnard Financing Authority CDIAC Number: 2012-0313 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:A+	Neg	(BC) Goodwin Procter (FA) First Southwest (TR) Wells Fargo Bank (UW) Stone Youngberg/Stifel	6/1/2030 Serial	<u>NIC</u> : 3.62
7/31/2012	\$19,505,000.00	Oxnard Financing Authority CDIAC Number: 2012-1003 Revenue bond (Pool) Multiple capital improvements, public works Senior Lien Series A	S:A-	Neg	(BC) Goodwin Procter (FA) First Southwest (TR) Wells Fargo Bank (UW) Stone Youngberg/Stifel	9/2/2033 Comb	<u>NIC</u> : 4.283
7/31/2012	\$9,060,000.00	Oxnard Financing Authority CDIAC Number: 2012-1004 Revenue bond (Pool) Multiple capital improvements, public works Sub Lien Bonds Series B	NR	Neg	(BC) Goodwin Procter (FA) First Southwest (TR) Wells Fargo Bank (UW) Stone Youngberg/Stifel	9/2/2033 Comb	<u>NIC</u> : 4.283
8/1/2012	\$5,570,838.00	Oxnard Financing Authority CDIAC Number: 2012-1343 Certificates of participation/leases Multiple capital improvements, public works Refunding	NR	Neg	(BC) Kronick Moskowitz (FA) First Southwest (PU) Capital One Pub Fund LLC (TR) Wells Fargo Bank	6/1/2028 Term	<u>TIC</u> : 3.42

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Ventura					
2/13/2012	\$14,000,000.00	Oxnard Housing Authority CDIAC Number: 2012-0009 Other note Multifamily housing Las Villas De Paseo Nuevo	NR	Neg	(BC) Quint & Thimmig (UW) Citibank	8/1/2044 Term	Variable
5/31/2012	\$10,995,000.00	Oxnard School District CDIAC Number: 2012-0644 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (TR) US Bank NA (UW) Stone Youngberg/Stifel	9/30/2012 Term	TIC: 0.488
7/11/2012	\$11,940,000.00	Oxnard School District CDIAC Number: 2012-0646 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (TR) US Bank NA (UW) Stone Youngberg/Stifel	1/31/2013 Term	TIC: 0.391
6/21/2012	\$12,240,000.00	Oxnard School District CDIAC Number: 2012-0722 General obligation bond K-12 school facility Refunding	S:AA-/A+ Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone Youngberg/Stifel	8/1/2033 Serial	TIC: 3.916
12/11/2012	\$18,390,000.00	Oxnard School District CDIAC Number: 2012-1952 General obligation bond K-12 school facility Measure R Series A	S:AA-/A+ Ins	Neg	(BC) GCR LLP (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone Youngberg/Stifel	8/1/2043 Comb	TIC: 3.694 NIC: 3.773
4/19/2012	\$10,435,000.00	Oxnard Union High School District CDIAC Number: 2012-0372 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) E J De La Rosa	8/1/2027 Serial	NIC: 2.893

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Ventura					
6/20/2012	\$9,890,000.00	Oxnard Union High School District (CSCRPA) CDIAC Number: 2012-1185 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	5/1/2013 Term	<u>TIC</u> : 0.39 <u>NIC</u> : 0.395
7/1/2012	\$1,882,000.00	Pleasant Valley Recreation & Park District CDIAC Number: 2012-1526 Loan from a bank or other institution Insurance and pension funds CalPERS Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (PU) Umpqua Bank	8/31/2022 Term	<u>TIC</u> : 4.452 <u>NIC</u> : 4.452
6/28/2012	\$2,100,463.00	Pleasant Valley School District CDIAC Number: 2012-0809 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) School Fac Finance (PU) Capital One Pub Fund LLC (TR) The Bank of NY Mellon	8/1/2018 Serial	<u>TIC</u> : 2.65
6/20/2012	\$4,355,000.00	Pleasant Valley School District (CSCRPA) CDIAC Number: 2012-1186 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	5/1/2013 Term	<u>TIC</u> : 0.39 <u>NIC</u> : 0.395
2/9/2012	\$5,790,000.00	Rio Elementary School District (CSCRPA) CDIAC Number: 2012-0187 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12/31/2012 Term	<u>NIC</u> : 0.422
6/20/2012	\$4,585,000.00	Rio Elementary School District (CSCRPA) CDIAC Number: 2012-1151 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	2/1/2013 Term	<u>TIC</u> : 0.401 <u>NIC</u> : 0.405

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Ventura					
11/2/2012	\$2,560,000.00	San Buenaventura CDIAC Number: 2012-1580 Public enterprise revenue bond Wastewater collection, treatment Series A Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) First Southwest	1/1/2017 Serial	<u>TIC</u> : 1.63 <u>NIC</u> : 1.624
11/2/2012	\$15,915,000.00	San Buenaventura CDIAC Number: 2012-1910 Public enterprise revenue bond Wastewater collection, treatment Series B Refunding	S:AA-	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) First Southwest	1/1/2034 Comb	<u>TIC</u> : 3.336 <u>NIC</u> : 3.561
5/15/2012	\$16,450,000.00	San Buenaventura Public Facilities Financing Authority CDIAC Number: 2012-0618 Public lease revenue bond Multiple capital improvements, public works Series A Refunding	S:AA-	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) First Southwest	2/1/2032 Comb	<u>NIC</u> : 3.88
5/15/2012	\$1,365,000.00	San Buenaventura Public Facilities Financing Authority CDIAC Number: 2012-0949 Public lease revenue bond Multiple capital improvements, public works Series B Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) First Southwest	2/1/2020 Term	<u>NIC</u> : 2.849
11/2/2012	\$11,095,000.00	San Buenaventura Public Facilities Financing Authority CDIAC Number: 2012-1579 Public enterprise revenue bond Water supply, storage, distribution Series A Subject to Alternative Minimum Tax Refunding	S:AA	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) First Southwest	7/1/2024 Comb	<u>TIC</u> : 2.775 <u>NIC</u> : 2.786

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Ventura					
11/2/2012	\$34,355,000.00	San Buenaventura Public Facilities Financing Authority CDIAC Number: 2012-1960 Public enterprise revenue bond Water supply, storage, distribution Series B Refunding	S:AA	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) First Southwest	7/1/2042 Comb	<u>TIC</u> : 3.514 <u>NIC</u> : 3.706
6/20/2012	\$1,545,000.00	Santa Paula Elementary School District (CSCRPA) CDIAC Number: 2012-1119 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	<u>TIC</u> : 0.423 <u>NIC</u> : 0.428
5/2/2012	\$6,999,545.90	Santa Paula Union High School District CDIAC Number: 2012-0391 General obligation bond K-12 school facility Series B	S:AA-	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	8/1/2041 Comb	<u>TIC</u> : 4.959
10/16/2012	\$2,200,000.00	Simi Valley Unified School District CDIAC Number: 2012-1636 General obligation bond K-12 school facility Federally Taxable Refunding	M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2017 Serial	<u>TIC</u> : 1.724 <u>NIC</u> : 1.717
6/20/2012	\$9,915,000.00	Simi Valley Unified School District (CSCRPA) CDIAC Number: 2012-1166 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	3/1/2013 Term	<u>TIC</u> : 0.38 <u>NIC</u> : 0.384
7/25/2012	\$23,570,000.00	Thousand Oaks CFD No 1994-1 CDIAC Number: 2011-1512 Limited tax obligation bond Multiple capital improvements, public works Marketplace Pub Pedestrian Traffic Circ Facs Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	9/1/2031 Comb	<u>TIC</u> : 5.367

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Ventura</u>					
6/4/2012	\$136,870,000.00	Ventura County CDIAC Number: 2012-0655 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) Ventura Co (UW) JP Morgan Securities LLC	7/1/2013 Term	<u>TIC</u> :0.201
3/27/2012	\$13,760,000.00	Ventura Unified School District CDIAC Number: 2012-0293 General obligation bond K-12 school facility Refunding	S:A+ M:Aa2	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) E J De La Rosa	8/1/2034 Comb	<u>NIC</u> : 3.772
6/20/2012	\$19,760,000.00	Ventura Unified School District (CSCRPA) CDIAC Number: 2012-1187 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	5/1/2013 Term	<u>TIC</u> :0.39 <u>NIC</u> : 0.395
		<u>Yolo</u>					
8/23/2012	\$10,600,000.00	Davis Joint Unified School District CDIAC Number: 2012-1489 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Yolo Co (UW) Jefferies LLC	5/1/2013 Term	<u>TIC</u> :0.315
5/16/2012	\$17,450,000.00	Davis Joint Unified School District CFD No 2 CDIAC Number: 2012-0636 Limited tax obligation bond K-12 school facility CFD No 2 Refunding	S:AA-/A  Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley	8/15/2028 Serial	<u>TIC</u> :2.847
2/13/2012	\$10,806,700.00	West Sacramento CDIAC Number: 2012-0106 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (FA) Del Rio Advisors (PU) Umpqua Bank (TR) US Bank NA	2/17/2021 Comb	<u>TIC</u> :4.277

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Yolo					
12/17/2012	\$7,954,988.00	West Sacramento CDIAC Number: 2012-2104 Certificates of participation/leases Public building Civic Center Refunding	NR	Neg	(BC) Kronick Moskowitz (FA) Del Rio Advisors (PU) Compass Mortgage Corp (TR) Wells Fargo Bank	3/1/2030 Serial	<u>NIC: 2.9</u>
5/22/2012	\$41,930,000.00	West Sacramento Financing Authority CDIAC Number: 2012-0732 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA-  Ins	Neg	(BC) Kronick Moskowitz (FA) Del Rio Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Southwest Securities	10/1/2034 Comb	<u>TIC: 4.618</u> <u>NIC: 4.287</u>
7/17/2012	\$6,585,000.00	West Sacramento Financing Authority CDIAC Number: 2012-1398 Special assessment bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Kronick Moskowitz (FA) Del Rio Advisors (TR) US Bank NA (UW) Piper Jaffray & Co	9/1/2033 Comb	<u>TIC: 4.261</u>
4/1/2012	\$5,296,700.00	Woodland CDIAC Number: 2012-0488 Public lease revenue bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Kronick Moskowitz (FA) Del Rio Advisors (PU) Zions First Natl Bk (TR) US Bank NA	9/1/2017 Serial	<u>TIC: 1.997</u>
11/27/2012	\$645,000.00	Yolo County CDIAC Number: 2012-1895 Certificates of participation/leases Power generation/transmission Solar Academy Series A	S:AA-/BBB+  Ins	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Hutchinson Shockey	12/1/2014 Serial	<u>TIC: 1.945</u> <u>NIC: 0</u>
11/27/2012	\$22,005,000.00	Yolo County CDIAC Number: 2012-1903 Certificates of participation/leases Power generation/transmission Solar Academy Series B, Qualified Zone Academy Bond Federally Taxable	S:AA-/BBB+	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) Raymond James	12/1/2035 Comb	<u>TIC: 5.441</u> <u>NIC: 0</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Yolo</u>					
11/27/2012	\$3,410,000.00	Yolo County CDIAC Number: 2013-0035 Certificates of participation/leases Power generation/transmission Solar Academy Refunding	S:AA-/BBB+  Ins	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Hutchinson Shockey	12/1/2028 Comb	TIC: 3.659 NIC: 0
6/20/2012	\$2,285,000.00	Yolo County Board of Education (CSCRPA) CDIAC Number: 2012-1143 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	6/3/2013 Term	TIC: 0.4 NIC: 0.406
		<u>Yuba</u>					
6/26/2012	\$18,376,099.00	Marysville Joint Unified School District CDIAC Number: 2012-1272 Certificates of participation/leases K-12 school facility Refunding	S:AA-/A-  Ins	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (EN) Assured Guaranty Corp (UW) Morgan Stanley	6/1/2042 Serial	TIC: 6.078
11/9/2012	\$13,135,000.00	Marysville Public Financing Authority CDIAC Number: 2012-1709 Public enterprise revenue bond Wastewater collection, treatment Series A	S:AA-/A- M:Aa3/A3  Ins	Neg	(BC) Robert M Haight (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Wulff Hansen & Co	11/1/2045 Comb	TIC: 0 NIC: 4.336
6/19/2012	\$3,705,000.00	Plumas Lake Elementary School District CDIAC Number: 2012-1284 Certificates of participation/leases K-12 school facility Refunding	S:AA-/A  Ins	Neg	(BC) Kronick Moskowitz (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Southwest Securities	9/1/2042 Comb	TIC: 4.457 NIC: 4.401
10/11/2012	\$6,580,000.00	Plumas Lake Elementary School District CDIAC Number: 2012-1796 Certificates of participation/leases K-12 school facility Refunding	S:AA-/A  Ins	Neg	(BC) Kronick Moskowitz (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Southwest Securities	9/1/2037 Comb	TIC: 3.781 NIC: 3.773

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Yuba</u>					
8/1/2012	\$1,080,000.00	Wheatland Union High School District CDIAC Number: 2012-1437 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskowitz (FA) Capitol Public Fin Group (PU) Capital One Pub Fund LLC (TR) Deutsche Bank Natl Trust	8/1/2027 Term	<u>TIC: 3.246</u> <u>NIC: 3.25</u>
		<u>Multiple</u>					
1/12/2012	\$46,665,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2011-1505 Conduit revenue bond Hospital Sharp HealthCare Series A Refunding	S:A+ M:A2	Neg	(BC) Orrick Herrington (FA) Ponder & Co (TR) US Bank NA (UW) Citigroup Global Markets	8/1/2028 Serial	<u>TIC: 3.689</u>
4/1/2012	\$11,350,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2012-0331 Conduit revenue bond K-12 school facility Ecole Bilingue Refunding	NR	Neg	(BC) Ice Miller (FA) Western Solutions (PU) First Republic Bank	5/1/2037 Term	<u>Variable</u>
9/21/2012	\$7,180,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2012-1509 Conduit revenue bond K-12 school facility Valley Montessori School Refunding	NR	Neg	(BC) Ice Miller (FA) Western Solutions (PU) Firststar Realty LLC (TR) US Bank NA	10/1/2042 Term	<u>Variable</u>
9/26/2012	\$98,550,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2012-1608 Conduit revenue bond Health care facilities Odd Fellows Home of CA Series A Refunding	S:A-	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Cain Brothers	4/1/2042 Comb	<u>TIC: 4.193</u> <u>NIC: 4.138</u>
10/11/2012	\$60,290,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2012-1687 Conduit revenue bond Medical Research/Institute The Jackson Laboratory Refunding	M:A1	Neg	(BC) Nixon Peabody (FA) The PFM Group (PU) Bank of America Merrill (TR) Wells Fargo Bank	7/1/2037 Comb	<u>TIC: 3.664</u> <u>NIC: 3.912</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
12/4/2012	\$127,480,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2012-1905 Conduit revenue bond Other, multiple health care purposes Episcopal Sr Communities Series A, B & C Refunding	S:BBB F:BBB+	Neg	(BC) Jones Day (TR) US Bank NA (UW) BC Ziegler & Co	7/1/2047 Comb	<u>TIC</u> : 4.045 <u>NIC</u> : 4.365
12/17/2012	\$27,325,000.00	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2012-1949 Conduit revenue bond K-12 school facility San Francisco Friends School Refunding	NR	Neg	(BC) Hawkins Delafield (FA) George K Baum (PU) First Republic Bank	1/1/2043 Term	<u>NIC</u> : 2.898
2/1/2012	\$9,840,000.00	Alameda-Contra Costa Transit District CDIAC Number: 2012-0101 Certificates of participation/leases Public transit Refunding	NR	Neg	(BC) Kutak Rock (FA) The PFM Group (PU) JP Morgan Chase Bk (TR) US Bank NA	8/1/2018 Serial	<u>TIC</u> : 1.95
8/28/2012	\$38,996,199.80	Allan Hancock Joint Community College District CDIAC Number: 2012-1468 General obligation bond College, university facility Series C	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2047 Comb	<u>TIC</u> : 5.542
3/13/2012	\$13,000,000.00	Antelope Valley Community College District CDIAC Number: 2012-0334 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	11/30/2012 Term	<u>NIC</u> : 0.67
10/17/2012	\$23,500,000.00	Antelope Valley Community College District CDIAC Number: 2012-1683 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	10/15/2013 Term	<u>TIC</u> : 0.649 <u>NIC</u> : 0.659

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
2/1/2012	\$21,755,000.00	Butte-Glenn Community College District CDIAC Number: 2012-0081 General obligation bond College, university facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	8/1/2026 Serial	<u>TIC: 2.259</u>
5/22/2012	\$38,505,000.00	Cabrillo Community College District CDIAC Number: 2012-0665 General obligation bond College, university facility Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	8/1/2027 Serial	<u>TIC: 2.486</u> <u>NIC: 2.782</u>
7/1/2012	\$1,529,860.00	Cabrillo Community College District CDIAC Number: 2012-1101 Certificates of participation/leases College, university facility	NR	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (PU) Capital One Pub Fund LLC	3/1/2016 Term	<u>TIC: 2.751</u> <u>NIC: 2.75</u>
3/15/2012	\$11,315,000.00	California Affordable Housing Agency CDIAC Number: 2012-0054 Conduit revenue bond Multifamily housing Trans Pacific Gardens II Apts	NR	Neg	(BC) Jones Hall (PU) Citibank (TR) Citibank	3/1/2044 Term	<u>TIC: 5.42</u>
2/28/2012	\$9,495,000.00	California Community College Financing Authority CDIAC Number: 2011-1283 Public lease revenue bond College, university facility Shasta-Tehama-Trinity Jt CCD Series A Refunding	M:A1	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Markets LLC	5/1/2030 Comb	<u>TIC: 3.886</u>
12/18/2012	\$398,814.00	California Finance Authority for Delinquent Special Taxes & Assessments CDIAC Number: 2012-1934 Certificates of participation/leases Other purpose Series A Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall (PU) TCM Fund	Term	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
3/1/2012	\$11,500,000.00	California Municipal Finance Authority CDIAC Number: 2011-0736 Conduit revenue bond Multifamily housing Manzanita Place Apts Series A	NR	Neg	(BC) Jones Hall (PU) Wells Fargo Bank (TR) Wells Fargo Bank	3/30/2015 Term	<u>Variable</u>
4/6/2012	\$9,608,762.00	California Municipal Finance Authority CDIAC Number: 2011-0940 Conduit revenue bond Multifamily housing School House Apts & Vista Grande Apts Series A-1 & A-2	NR	Neg	(BC) Jones Hall (FA) Community Economic Inc (TR) US Bank NA (UW) US Bank NA	12/1/2043 Comb	<u>Variable</u>
3/8/2012	\$3,800,000.00	California Municipal Finance Authority CDIAC Number: 2011-0970 Conduit revenue bond Multifamily housing Kenneth Henry Court Apts Series A-1, A-2 & A-3	NR	Neg	(BC) Jones Hall (FA) Community Economic Inc (TR) US Bank NA	6/1/2028 Comb	<u>Variable</u>
1/5/2012	\$6,250,000.00	California Municipal Finance Authority CDIAC Number: 2011-1329 Conduit revenue bond Multifamily housing Temple Art Loft Series A 1 & 2	NR	Neg	(BC) Jones Hall (TR) US Bank NA (UW) US Bank NA	6/1/2030 Comb	<u>Variable</u>
2/29/2012	\$29,895,000.00	California Municipal Finance Authority CDIAC Number: 2011-1360 Conduit revenue bond Single-family housing Caritas Mobile Home Park Series A	S:BBB	Neg	(BC) Squire Sanders (FA) Sperry Capital (TR) Wells Fargo Bank (UW) Westhoff Cone	8/15/2047 Comb	<u>NIC: 5.97</u>
1/1/2012	\$18,322,065.00	California Municipal Finance Authority CDIAC Number: 2011-1372 Conduit revenue bond Multifamily housing St Joseph's Family Apts	NR	Neg	(BC) Quint & Thimmig (TR) US Bank NA (UW) US Bank NA	1/1/2031 Comb	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
2/6/2012	\$22,760,000.00	California Municipal Finance Authority CDIAC Number: 2011-1543 Conduit revenue bond Multifamily housing Elena Gardens Apts Series A Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Citibank	2/1/2044 Term	<u>Variable</u>
2/24/2012	\$16,500,000.00	California Municipal Finance Authority CDIAC Number: 2012-0029 Conduit revenue bond Multifamily housing Key Largo Apts Series A	NR	Neg	(BC) Orrick Herrington (FA) 1410 Partners (TR) JP Morgan Chase Bk (UW) JP Morgan Chase Bk	1/26/2032 Comb	<u>Variable</u>
3/19/2012	\$4,454,000.00	California Municipal Finance Authority CDIAC Number: 2012-0046 Conduit revenue bond Multifamily housing De Anza II Senior Apts Series A	NR	Neg	(BC) Orrick Herrington (PU) Rabobank NA (TR) Rabobank NA	3/1/2014 Term	<u>Variable</u>
3/6/2012	\$10,700,000.00	California Municipal Finance Authority CDIAC Number: 2012-0108 Conduit revenue bond K-12 school facility The Webb Schools Refunding	NR	Neg	(BC) Squire Sanders (FA) George K Baum (PU) Union Bank NA (TR) Wells Fargo Bank	9/1/2041 Term	<u>Variable</u>
5/1/2012	\$6,100,000.00	California Municipal Finance Authority CDIAC Number: 2012-0327 Conduit revenue bond K-12 school facility Campbell Christian Sch	NR	Neg	(BC) Ice Miller (FA) Advoca Capital (UW) Borel Private Bk & Trust	5/1/2043 Term	<u>Variable</u>
4/20/2012	\$4,200,000.00	California Municipal Finance Authority CDIAC Number: 2012-0369 Other note Multifamily housing The Post	NR	Neg	(BC) Quint & Thimmig (PU) Citi Community Capital (TR) Citi Community Capital	10/1/2044 Term	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
3/30/2012	\$26,200,000.00	California Municipal Finance Authority CDIAC Number: 2012-0396 Other note Multifamily housing Piedmont Apts Series A	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) Citibank	10/1/2044 Term	<u>NIC: 4.79</u>
3/15/2012	\$14,200,000.00	California Municipal Finance Authority CDIAC Number: 2012-0491 Conduit revenue bond Multifamily housing Los Robles Apts Series A	NR	Neg	(BC) Jones Hall (PU) US Bank NA	10/1/2028 Term	<u>Variable</u>
3/1/2012	\$4,500,000.00	California Municipal Finance Authority CDIAC Number: 2012-0526 Conduit revenue bond Multifamily housing Drasnin Manor	NR	Neg	(BC) Jones Hall (FA) Community Economic Inc (PU) Citibank (TR) Citibank	10/1/2044 Term	<u>Variable</u>
4/25/2012	\$21,910,000.00	California Municipal Finance Authority CDIAC Number: 2012-0537 Conduit revenue bond Public building Goodwill Industries Sacto Vly & Northern NV Series A	NR	Neg	(BC) Squire Sanders (US) LLP (TR) US Bank NA (UW) George K Baum	1/1/2042 Comb	<u>TIC: 6.932</u> <u>NIC: 6.867</u>
4/25/2012	\$1,140,000.00	California Municipal Finance Authority CDIAC Number: 2012-0539 Conduit revenue bond Public building Goodwill Industries Sacto Vly & Northern NV Series B Federally Taxable	NR	Neg	(BC) Squire Sanders (US) LLP (TR) US Bank NA (UW) George K Baum	1/1/2016 Term	<u>NIC: 6.951</u>
6/11/2012	\$12,000,000.00	California Municipal Finance Authority CDIAC Number: 2012-0606 Conduit revenue bond K-12 school facility Lycee Intl de Los Angeles	NR	Neg	(BC) Kutak Rock (PU) First Republic Bank	12/1/2043 Serial	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
5/1/2012	\$15,172,000.00	California Municipal Finance Authority CDIAC Number: 2012-0610 Conduit revenue bond Multifamily housing Logan Place Apts Series A	NR	Neg	(BC) Orrick Herrington (PU) Silicon Vly Bank (TR) Silicon Vly Bank	5/1/2032 Term	<u>Variable</u>
9/1/2012	\$8,400,000.00	California Municipal Finance Authority CDIAC Number: 2012-0641 Conduit revenue bond K-12 school facility Willows Community School Series A	NR	Neg	(FA) George K Baum (PU) First Republic Bank	10/1/2042 Term	<u>NIC: 3.75</u>
2/29/2012	\$14,680,000.00	California Municipal Finance Authority CDIAC Number: 2012-0656 Conduit revenue bond Single-family housing Caritas Mobile Home Park Series B & C	NR	Neg	(BC) Squire Sanders (FA) Sperry Capital (TR) Wells Fargo Bank (UW) Westhoff Cone	8/15/2047 Comb	<u>NIC: 5.97</u>
5/30/2012	\$9,630,000.00	California Municipal Finance Authority CDIAC Number: 2012-0674 Conduit revenue bond College, university facility Univ of San Diego Series A Refunding	M:A2	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) George K Baum	10/1/2032 Serial	<u>NIC: 4.376</u>
6/1/2012	\$9,500,000.00	California Municipal Finance Authority CDIAC Number: 2012-0677 Conduit revenue bond K-12 school facility Vistamar School	NR	Neg	(BC) Kutak Rock (PU) First Republic Bank	7/1/2042 Term	<u>NIC: 4.25</u>
7/1/2012	\$18,280,000.00	California Municipal Finance Authority CDIAC Number: 2012-0726 Conduit revenue bond Multifamily housing Shelter Hill Apts Series A & B	NR	Neg	(BC) Jones Hall (PU) Citi Community Capital (TR) Wells Fargo Bank	7/1/2044 Comb	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
6/1/2012	\$37,025,000.00	California Municipal Finance Authority CDIAC Number: 2012-0735 Conduit revenue bond Health care facilities Los Angeles Orthopaedic Hosp & Foundation Refunding	NR	Neg	(BC) Chapman & Cutler (FA) Sierra Mgmt Group (PU) JP Morgan Chase Bk (TR) The Bank of NY Mellon	6/1/2026 Term	<u>Variable</u>
6/6/2012	\$2,500,000.00	California Municipal Finance Authority CDIAC Number: 2012-0763 Conduit revenue bond Multifamily housing Yucca Trails Apts Series A-1 & 2	NR	Neg	(BC) Orrick Herrington (PU) US Bank NA (TR) US Bank NA	12/1/2030 Serial	<u>Variable</u>
10/1/2012	\$3,400,000.00	California Municipal Finance Authority CDIAC Number: 2012-0812 Other note Multifamily housing McCarty Manor Apts A	NR	Neg	(BC) Quint & Thimmig (PU) Mendocino Co Svgs Bk (TR) Mendocino Co Svgs Bk	10/1/2042 Term	<u>Variable</u>
9/13/2012	\$8,450,000.00	California Municipal Finance Authority CDIAC Number: 2012-0899 Conduit revenue bond Multifamily housing Mercy Auburn Sr Apts Series A	NR	Neg	(BC) Jones Hall (PU) Wells Fargo Bank (TR) Wells Fargo Bank	1/1/2016 Term	<u>Variable</u>
6/15/2012	\$3,777,199.00	California Municipal Finance Authority CDIAC Number: 2012-0940 Conduit revenue bond Health care facilities Keiro Services Refunding	NR	Neg	(BC) Chapman & Cutler (FA) G L Hicks Financial (PU) Wells Fargo Equipment Fin	6/15/2018 Serial	TIC: 2.41 NIC: 2.41
7/1/2012	\$8,851,739.00	California Municipal Finance Authority CDIAC Number: 2012-0953 Conduit revenue bond Multifamily housing Vista Terrace Apts Series A	NR	Neg	(BC) Orrick Herrington (PU) JP Morgan Chase Bk	7/1/2030 Term	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
5/23/2012	\$23,695,000.00	California Municipal Finance Authority CDIAC Number: 2012-0978 Public lease revenue bond K-12 school facility Santa Rosa Academy Series A	S:BB	Neg	(BC) Kutak Rock (TR) US Bank NA (UW) BC Ziegler & Co	7/1/2042 Comb	<u>TIC</u> : 6.218
5/23/2012	\$340,000.00	California Municipal Finance Authority CDIAC Number: 2012-0979 Public lease revenue bond K-12 school facility Santa Rosa Academy Series B Federally Taxable	S:BB	Neg	(BC) Kutak Rock (TR) US Bank NA (UW) BC Ziegler & Co	7/1/2015 Term	<u>TIC</u> : 6.218
7/23/2012	\$7,500,000.00	California Municipal Finance Authority CDIAC Number: 2012-0991 Conduit revenue bond K-12 school facility Children's Day School Sub Series A & B	NR	Neg	(BC) Hawkins Delafield (PU) US Bank NA (TR) US Bancorp Corporate Trust	8/1/2042 Term	<u>TIC</u> : 2.823
8/1/2012	\$12,018,000.00	California Municipal Finance Authority CDIAC Number: 2012-0998 Conduit revenue bond Theatre/Arts/Museums San Diego Natural History Refunding	NR	Neg	(BC) Quint & Thimmig (PU) First Republic Bank (TR) US Bank NA	8/1/2037 Term	<u>NIC</u> : 4.35
8/23/2012	\$14,000,000.00	California Municipal Finance Authority CDIAC Number: 2012-1056 Conduit revenue bond Multifamily housing Fred Young Farmworkers Apts Phase I Series A	NR	Neg	(BC) Jones Hall (PU) US Bank NA	8/1/2014 Term	<u>Variable</u>
9/21/2012	\$1,907,000.00	California Municipal Finance Authority CDIAC Number: 2012-1064 Conduit revenue bond Multifamily housing EBALDC LLC/Madison Park	NR	Neg	(BC) Quint & Thimmig (PU) First Republic Bank (TR) First Republic Bank	10/1/2037 Term	<u>TIC</u> : 4.25

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
9/21/2012	\$7,828,000.00	California Municipal Finance Authority CDIAC Number: 2012-1065 Conduit revenue bond Multifamily housing EBALDC LLC/Frank Mar et al	NR	Neg	(BC) Quint & Thimmig (PU) First Republic Bank (TR) First Republic Bank	10/1/2037 Term	<u>TIC: 4.25</u>
7/6/2012	\$10,835,000.00	California Municipal Finance Authority CDIAC Number: 2012-1103 Conduit revenue bond K-12 school facility St Andrew's Parish Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	7/1/2042 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
10/23/2012	\$25,740,000.00	California Municipal Finance Authority CDIAC Number: 2012-1293 Conduit revenue bond Multifamily housing Westlake Christian Terrace East Apts Series A & B	NR	Neg	(BC) Jones Hall (FA) Community Economic Inc (PU) Citibank (TR) Wells Fargo Bank	10/1/2050 Serial	<u>Variable</u>
8/1/2012	\$1,950,000.00	California Municipal Finance Authority CDIAC Number: 2012-1310 Conduit revenue bond Multifamily housing Walnut Village Apts D	NR	Neg	(BC) Quint & Thimmig (PU) Mendocino Co Svgs Bk (TR) Mendocino Co Svgs Bk	8/1/2042 Term	<u>Variable</u>
8/1/2012	\$1,087,500.00	California Municipal Finance Authority CDIAC Number: 2012-1314 Conduit revenue bond Multifamily housing Sunshine Manor Apts C	NR	Neg	(BC) Quint & Thimmig (PU) Mendocino Co Svgs Bk (TR) Mendocino Co Svgs Bk	8/1/2042 Term	<u>Variable</u>
8/1/2012	\$2,265,000.00	California Municipal Finance Authority CDIAC Number: 2012-1318 Conduit revenue bond Multifamily housing Creekside Village Apts B	NR	Neg	(BC) Quint & Thimmig (PU) Mendocino Co Svgs Bk (TR) Mendocino Co Svgs Bk	8/1/2042 Term	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
8/1/2012	\$24,400,000.00	California Municipal Finance Authority CDIAC Number: 2012-1339 Conduit revenue bond Multifamily housing Coral Mountain Apts Series A	NR	Neg	(BC) Orrick Herrington (PU) Citibank	11/1/2045 Term	<u>Variable</u>
8/1/2012	\$22,370,000.00	California Municipal Finance Authority CDIAC Number: 2012-1411 Conduit revenue bond Multifamily housing Alexander Crossing Apts Series A	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) Citibank	9/1/2045 Term	<u>Variable</u>
11/15/2012	\$24,540,000.00	California Municipal Finance Authority CDIAC Number: 2012-1449 Conduit revenue bond K-12 school facility Charter Sch Partnerships to Uplift Comm Ser A	S:BB+	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (TR) Zions First Natl Bk (UW) Robert Baird & Co	8/1/2047 Term	<u>TIC: 5.402</u> <u>NIC: 5.331</u>
11/15/2012	\$2,000,000.00	California Municipal Finance Authority CDIAC Number: 2012-1450 Conduit revenue bond K-12 school facility Charter Sch Partnerships to Uplift Comm Ser B Federally Taxable	S:BB+	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (UW) Robert Baird & Co	8/1/2019 Term	<u>TIC: 5.331</u> <u>NIC: 5.402</u>
8/23/2012	\$35,000,000.00	California Municipal Finance Authority CDIAC Number: 2012-1477 Conduit revenue bond K-12 school facility The Buckley School Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	9/1/2027 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
9/13/2012	\$355,000.00	California Municipal Finance Authority CDIAC Number: 2012-1499 Conduit revenue bond K-12 school facility Rocketship Seven Alma Academy ES Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Advisors (UW) E J De La Rosa	6/1/2016 Term	<u>TIC: 14.373</u> <u>NIC: 13.144</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
9/13/2012	\$9,105,000.00	California Municipal Finance Authority CDIAC Number: 2012-1500 Conduit revenue bond K-12 school facility Rocketship Seven Alma Academy ES Series A	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Advisors (UW) E J De La Rosa	6/1/2043 Term	<u>TIC: 6.432</u> <u>NIC: 6.344</u>
9/1/2012	\$7,655,826.22	California Municipal Finance Authority CDIAC Number: 2012-1523 Conduit revenue bond Industrial development Vintage Wine Estates Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (PU) GE Government Finance Inc	8/1/2022 Term	<u>TIC: 4.33</u>
10/24/2012	\$10,710,000.00	California Municipal Finance Authority CDIAC Number: 2012-1524 Conduit revenue bond Health care facilities Tissue Banks Intl	NR	Neg	(BC) Jones Hall (PU) BB&T Capital Markets	4/24/2034 Term	<u>Variable</u>
10/1/2012	\$8,100,000.00	California Municipal Finance Authority CDIAC Number: 2012-1564 Conduit revenue bond K-12 school facility Pegasus School Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	9/1/2032 Term	<u>TIC: 3.1</u>
10/1/2012	\$40,165,000.00	California Municipal Finance Authority CDIAC Number: 2012-1584 Conduit revenue bond Parks, open space San Diego Zoological Society Refunding	NR	Neg	(BC) Orrick Herrington (PU) Banc of Am Pub Cap Corp	10/1/2034 Term	<u>Variable</u>
9/28/2012	\$15,000,000.00	California Municipal Finance Authority CDIAC Number: 2012-1616 Conduit revenue bond Multifamily housing Madonna Road Apts Series A	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) Wilmington Trust	4/1/2045 Term	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
9/18/2012	\$5,240,000.00	California Municipal Finance Authority CDIAC Number: 2012-1677 Conduit revenue bond K-12 school facility High Desert Partnership in Academic Excellence Series A	F:A/F1 LOC	Neg	(BC) Fulbright & Jaworski (EN) Union Bank NA (TR) Union Bank NA (UW) Gates Cap Corp	4/1/2042 Term	<u>Variable</u>
9/18/2012	\$400,000.00	California Municipal Finance Authority CDIAC Number: 2012-1678 Conduit revenue bond K-12 school facility High Desert Partnership in Academic Excellence Series B Federally Taxable	F:A/F1 LOC	Neg	(BC) Fulbright & Jaworski (EN) Union Bank NA (TR) Union Bank NA (UW) Gates Cap Corp	4/1/2016 Term	<u>Variable</u>
12/1/2012	\$3,900,000.00	California Municipal Finance Authority CDIAC Number: 2012-1701 Conduit revenue bond Multifamily housing Terracina Oaks Apts Series A	NR	Neg	(BC) Orrick Herrington (PU) Citibank	1/1/2050 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
12/14/2012	\$10,185,000.00	California Municipal Finance Authority CDIAC Number: 2012-1732 Conduit revenue bond Multifamily housing Kellgren Sr Apts Series A	NR	Neg	(BC) Jones Hall (PU) Silicon Vly Bank	12/1/2017 Term	<u>Variable</u>
12/21/2012	\$21,250,000.00	California Municipal Finance Authority CDIAC Number: 2012-1761 Conduit revenue bond Multifamily housing Ivy at College Park Family Apts Series A	NR	Neg	(BC) Quint & Thimmig (PU) Wells Fargo Bank (TR) Wells Fargo Bank	12/1/2050 Term	<u>Variable</u>
12/1/2012	\$40,000,000.00	California Municipal Finance Authority CDIAC Number: 2012-1765 Conduit revenue bond K-12 school facility The Nueva School Series A	NR	Neg	(BC) Orrick Herrington (PU) Boston Private Bank	12/20/2042 Term	<u>NIC: 3.25</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
10/25/2012	\$8,000,000.00	California Municipal Finance Authority CDIAC Number: 2012-1793 Conduit revenue bond K-12 school facility Notre Dame High School Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	9/1/2036 Term	<u>Variable</u>
11/8/2012	\$25,000,000.00	California Municipal Finance Authority CDIAC Number: 2012-1807 Conduit revenue bond K-12 school facility Windward School Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	11/1/2042 Term	<u>TIC: 0</u> <u>NIC: 3.6</u>
9/19/2012	\$12,120,930.00	California Municipal Finance Authority CDIAC Number: 2012-1875 Conduit revenue bond Multifamily housing Fargo Sr Center Apts Series A	NR Oth	Neg	(BC) Jones Hall (EN) Christian Church Homes (PU) JP Morgan Chase Bk (TR) CMFA	9/1/2015 Term	<u>Variable</u>
12/7/2012	\$9,450,000.00	California Municipal Finance Authority CDIAC Number: 2012-1909 Conduit revenue bond Recreation and sports facilities YMCA of SF Refunding	NR	Neg	(BC) Mark E Raymond (PU) Bank of America NA	10/1/2029 Term	<u>Variable</u>
9/1/2012	\$7,900,000.00	California Municipal Finance Authority CDIAC Number: 2012-1959 Certificates of participation/leases K-12 school facility Willows Community School Series B & C	NR	Neg	(FA) George K Baum (PU) First Republic Bank	10/1/2042 Term	<u>Variable</u>
12/14/2012	\$12,890,000.00	California Municipal Finance Authority CDIAC Number: 2012-2028 Conduit revenue bond K-12 school facility Park Century School Refunding	NR	Neg	(BC) Hawkins Delafield (FA) George K Baum (PU) Boston Private Bank	12/1/2042 Term	<u>NIC: 3.562</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
5/16/2012	\$38,695,000.00	California Statewide Communities Development Authority CDIAC Number: 2010-1722 Public enterprise revenue bond Other, multiple health care purposes Eskaton Prop Inc Obligated Grp Refunding	S:BBB	Neg	(BC) Meyers Nave (TR) The Bank of NY Mellon (UW) Cain Brothers	11/15/2034 Comb	<u>NIC: 5.031</u>
2/6/2012	\$8,455,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-1338 Conduit revenue bond K-12 school facility Alliance for College-Ready Pub Sch Series B	S:BBB-	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	7/1/2047 Comb	<u>TIC: 6.464</u>
1/1/2012	\$20,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-1386 Conduit revenue bond Health care facilities American Baptist Homes of the West	NR	Neg	(BC) Meyers Nave (TR) US Bank NA (UW) PNC Healthcare	10/1/2036 Term	<u>TIC: 3.887</u>
9/28/2012	\$8,400,000.00	California Statewide Communities Development Authority CDIAC Number: 2011-1485 Conduit revenue bond Multifamily housing Gateway Terrace Apts Series Q	NR	Neg	(BC) Orrick Herrington (PU) Citibank	4/1/2045 Term	<u>Variable</u>
1/1/2012	\$15,200,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-0007 Conduit revenue bond K-12 school facility Head-Royce School Refunding	NR	Neg	(BC) Hawkins Delafield (UW) First Republic Bank	2/1/2042 Term	<u>TIC: 4.156</u>
4/1/2012	\$4,100,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-0058 Revenue anticipation note Multifamily housing Mono Hilltop Apts Series C	NR	Neg	(BC) Orrick Herrington (PU) Citibank	10/1/2044 Term	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
2/1/2012	\$9,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-0075 Certificates of participation/leases K-12 school facility Georgiana Bruce Kirby Prep School Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank (TR) Wells Fargo Bank	2/1/2042 Serial	<u>TIC: 5.15</u>
3/1/2012	\$4,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-0084 Conduit revenue bond Multifamily housing Wasco Arms Apts Series D	NR	Neg	(BC) Orrick Herrington (PU) Citibank	9/1/2049 Term	<u>Variable</u>
4/1/2012	\$1,936,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-0091 Conduit revenue bond Multifamily housing Shady Lane Apts Series F	NR	Neg	(BC) Orrick Herrington (PU) Umpqua Bank	4/1/2014 Term	<u>Variable</u>
3/21/2012	\$40,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-0280 Conduit revenue bond K-12 school facility Viewpoint School Refunding	NR	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank (UW) Hawkins Delafield	3/1/2042 Comb	<u>NIC: 4.07</u>
4/4/2012	\$869,690,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-0323 Conduit revenue bond Hospital Kaiser Permanente Series A	S:A+ F:A+	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citigroup Global Markets	4/1/2042 Term	<u>TIC: 4.757</u>
3/14/2012	\$5,570,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-0335 Conduit revenue bond Multifamily housing Eucalyptus Village II Apts Series E 1 & 2	NR	Neg	(BC) Orrick Herrington (PU) JP Morgan Chase Bk (TR) JP Morgan Chase Bk	3/1/2032 Comb	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
4/1/2012	\$6,180,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-0345 Other note Multifamily housing Canyon Crest Apts Series G	NR	Neg	(BC) Orrick Herrington (PU) Citibank	5/1/2044 Term	<u>Variable</u>
6/28/2012	\$20,700,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-0348 Conduit revenue bond Multifamily housing Encanto Apt Homes Series B1	S:AA+/A-1+  LOC	Neg	(BC) Orrick Herrington (EN) East West Bank (TR) Wells Fargo Bank (UW) Hutchinson Shockey	6/1/2052 Term	<u>Variable</u>
4/18/2012	\$15,450,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-0380 Certificates of participation/leases K-12 school facility Calif Sch of Mechanical Arts - Lick Wilmerding HS Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	5/1/2042 Term	<u>NIC: 3.903</u>
4/25/2012	\$7,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-0471 Conduit revenue bond Multifamily housing Heritage Commons Apts Series H	NR	Neg	(BC) Orrick Herrington (PU) Citibank	4/1/2017 Term	<u>Variable</u>
5/30/2012	\$14,785,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-0587 Public enterprise revenue bond Wastewater collection, treatment Glendora Series A Refunding	S:AA-/AA  Ins	Neg	(BC) Orrick Herrington (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) RBC Capital Markets LLC	10/1/2029 Serial	<u>TIC: 2.865</u>
5/23/2012	\$89,800,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-0607 Conduit revenue bond Hospital John Muir Health Series A & B Refunding	NR	Neg	(BC) Orrick Herrington (FA) H2C - Hammond (PU) JP Morgan Chase & Co (TR) The Bank of NY Mellon	8/15/2036 Term	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
5/17/2012	\$7,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-0647 Conduit revenue bond Multifamily housing El Camino Real Apts Series J	NR	Neg	(BC) Orrick Herrington (PU) Citibank	11/1/2044 Term	<u>Variable</u>
6/21/2012	\$118,510,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-0666 Conduit revenue bond Hospital Sutter Health Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (UW) Morgan Stanley	8/15/2032 Comb	<u>TIC: 3.83</u>
7/10/2012	\$6,750,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-0672 Conduit revenue bond Multifamily housing North Point Apts Series N	NR	Neg	(BC) Jones Hall (PU) Rabobank NA	7/10/2044 Term	<u>Variable</u>
6/1/2012	\$5,389,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-0715 Other note Multifamily housing Palmdalia Family Apts Series O	NR	Neg	(BC) Orrick Herrington (PU) Citibank	7/1/2044 Term	<u>Variable</u>
9/1/2012	\$10,100,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-0716 Other note Multifamily housing Village Mirage Apts Series M	NR	Neg	(BC) Orrick Herrington (PU) Citibank	4/1/2045 Term	<u>Variable</u>
9/18/2012	\$13,325,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-0717 Conduit revenue bond Multifamily housing Oak Center Homes Apts Series L	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) Wells Fargo Bank	10/1/2045 Term	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
6/1/2012	\$9,150,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-0733 Conduit revenue bond Multifamily housing Colonial House Series K	NR	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) Wells Fargo Bank (TR) Wells Fargo Bank	4/1/2050 Term	<u>Variable</u>
8/1/2012	\$5,910,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-0764 Conduit revenue bond Multifamily housing Sonoma Gardens Apts Series P	NR	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) Union Bank NA	4/1/2029 Term	<u>Variable</u>
4/4/2012	\$100,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-0829 Conduit revenue bond Hospital Kaiser Permanente Series B	S:A+ F:A+	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citigroup Global Markets	4/1/2052 Term	<u>Variable</u>
6/28/2012	\$1,200,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-0850 Conduit revenue bond Multifamily housing Encanto Apt Homes Series B-2 Federally Taxable	S:AA+/A-1+ LOC	Neg	(BC) Orrick Herrington (EN) East West Bank (TR) Wells Fargo Bank (UW) Hutchinson Shockey	6/1/2052 Term	<u>Variable</u>
8/1/2012	\$6,405,888.00	California Statewide Communities Development Authority CDIAC Number: 2012-0900 Conduit revenue bond Multifamily housing Viscaya Gardens Series S	NR	Neg	(BC) Jones Hall (PU) Wells Fargo Bank (TR) Wells Fargo Bank	12/1/2015 Term	<u>Variable</u>
6/1/2012	\$30,500,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-0952 Conduit revenue bond College, university housing Colony Student Hsg	NR	Neg	(BC) Meyers Nave (PU) California Bank & Trust (TR) US Bank NA	6/29/2042 Term	TIC: 3.905 <u>NIC: 3.847</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
6/28/2012	\$35,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-0992 Conduit revenue bond Single-family housing Front Porch Communitis	NR	Neg	(BC) Orrick Herrington (PU) Compass Mortgage Corp (TR) The Bank of NY Trust Co	4/1/2042 Term	<u>Variable</u>
5/30/2012	\$7,155,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-1075 Public enterprise revenue bond Wastewater collection, treatment Napa County Series B	S:AA-/A-  Ins	Neg	(BC) Orrick Herrington (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) RBC Capital Markets LLC	10/1/2032 Comb	<u>TIC: 3.721</u>
5/30/2012	\$6,110,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-1077 Public enterprise revenue bond Wastewater collection, treatment No Coast County WD Series C Refunding	S:AA-/AA  Ins	Neg	(BC) Orrick Herrington (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) RBC Capital Markets LLC	10/1/2028 Comb	<u>TIC: 2.796</u>
5/30/2012	\$7,580,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-1078 Public enterprise revenue bond Wastewater collection, treatment Windsor & Windsor WD Series D Refunding	S:AA/A+  Ins	Neg	(BC) Orrick Herrington (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) RBC Capital Markets LLC	10/1/2027 Comb	<u>TIC: 3.044</u>
7/25/2012	\$6,300,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-1102 Conduit revenue bond Multifamily housing Paradise Arms Apts Series U Subseries A & B	NR	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) US Bank NA	1/1/2029 Term	<u>Variable</u>
12/6/2012	\$9,770,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-1215 Certificates of participation/leases Street construction and improvements Bartow TRIP Measure I	S:A-	Neg	(BC) Orrick Herrington (FA) Isom Advis/Urban Futures (TR) Wells Fargo Bank (UW) E J De La Rosa	6/1/2021 Serial	<u>TIC: 2.1</u> <u>NIC: 2.334</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
12/5/2012	\$6,850,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-1216 Certificates of participation/leases Street construction and improvements Lynwood TRIP Measure R	S:AA-/A+   Ins	Neg	(BC) Orrick Herrington (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) E J De La Rosa	6/1/2039 Comb	<u>TIC: 3.295</u> <u>NIC: 3.282</u>
8/1/2012	\$7,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-1230 Conduit revenue bond College, university facility Holy Names Univ Refunding	NR	Neg	(BC) Hawkins Delafield (FA) The PFM Group (PU) Fremont Bank	8/1/2022 Term	<u>TIC: 2.23</u> <u>NIC: 2.22</u>
12/6/2012	\$21,030,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-1236 Revenue bond (Pool) Multiple capital improvements, public works Bakersfield Consolidated ReAD No 12-1	S:BBB-	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Markets LLC	9/2/2024 Comb	<u>TIC: 3.39</u> <u>NIC: 0</u>
7/1/2012	\$4,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-1327 Conduit revenue bond Multifamily housing Desert Springs Apts Series X-S	NR	Neg	(BC) Orrick Herrington (PU) Multi-Housing Investments (TR) Wells Fargo Bank	7/1/2014 Term	<u>TIC: 5</u>
9/1/2012	\$5,250,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-1426 Conduit revenue bond Multifamily housing Madera Family Apts Series Y	NR	Neg	(BC) Orrick Herrington (PU) Pacific Western	12/1/2044 Term	<u>Variable</u>
9/1/2012	\$8,220,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-1430 Conduit revenue bond Multifamily housing Granite City Apts Series T	NR	Neg	(BC) Orrick Herrington (PU) Union Bank NA	9/1/2044 Term	<u>Variable</u>

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ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
8/30/2012	\$4,839,600.00	California Statewide Communities Development Authority CDIAC Number: 2012-1453 Other note K-12 school facility Delphi Schools Series 1	NR	Neg	(BC) Gilmore & Bell (PU) Key Government Finance	8/1/2029 Term	<u>Variable</u>
10/1/2012	\$17,850,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-1542 Other note Multifamily housing Morgan Hill Retirement Residence Series Z	NR	Neg	(BC) Orrick Herrington (PU) Citibank	11/1/2045 Term	<u>Variable</u>
11/21/2012	\$8,100,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-1569 Conduit revenue bond Multifamily housing Casa Velasco Apts Series V	NR	Neg	(BC) Kutak Rock (PU) Citibank (TR) Wells Fargo Bank	6/1/2045 Term	TIC: 0 NIC: 0 <u>Variable</u>
11/1/2012	\$4,984,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-1570 Conduit revenue bond Multifamily housing Villa Robles Apts Series W	NR	Neg	(BC) Kutak Rock (PU) Citibank	6/1/2045 Term	<u>Variable</u>
9/11/2012	\$71,035,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-1574 Conduit revenue bond Health care facilities The Terraces at San Joaquin Gardens, Series A, B-1 & B-2	NR	Neg	(BC) Jones Day (TR) US Bank NA (UW) BC Ziegler & Co	10/1/2047 Comb	TIC: 5.874 NIC: 5.905
9/28/2012	\$34,935,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-1581 Conduit revenue bond Hospital Monterey Peninsula Hospital Series A Refunding	NR	Neg	(BC) Sidley Austin LLP (FA) Kaufman Hall (PU) Siemens Public Inc (TR) The Bank of NY Trust Co	6/1/2023 Term	TIC: 1.87 NIC: 1.87

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
11/14/2012	\$5,845,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-1613 Conduit revenue bond K-12 school facility Albert Einstein Academy Series A	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	11/1/2042 Term	<u>TIC: 6.486</u> <u>NIC: 6.355</u>
11/14/2012	\$550,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-1614 Conduit revenue bond K-12 school facility Albert Einstein Academy Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	11/1/2020 Term	<u>TIC: 6.486</u> <u>NIC: 6.355</u>
11/14/2012	\$26,495,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-1738 Conduit revenue bond Multifamily housing Kelvin Court Series B Subject to Alternative Minimum Tax Refunding	S:AA+/A-1  LOC	Neg	(BC) Orrick Herrington (EN) FNMA (TR) US Bank NA (UW) Merrill Lynch Pierce	6/15/2051 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>
10/1/2012	\$6,355,205.00	California Statewide Communities Development Authority CDIAC Number: 2012-1768 Conduit revenue bond Health care facilities CA Shock Trauma Air Rescue Series A	NR	Neg	(BC) Gilmore & Bell (PU) Banc of Am Pub Cap Corp	10/23/2022 Serial	<u>NIC: 2.68</u>
10/1/2012	\$6,007,900.00	California Statewide Communities Development Authority CDIAC Number: 2012-1769 Conduit revenue bond Health care facilities Ca Shock Trauma Air Rescue Series B	NR	Neg	(BC) Gilmore & Bell (PU) SunTrust Equip Finance	10/23/2022 Term	<u>NIC: 2.68</u>
11/1/2012	\$12,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-1836 Conduit revenue bond Multifamily housing High Place East Apts Series AA-1 & 2	NR	Neg	(BC) Orrick Herrington (PU) Banc of Am Pub Cap Corp (TR) Wells Fargo Bank	6/1/2030 Term	<u>TIC: 0</u> <u>NIC: 0</u> <u>Variable</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
11/30/2012	\$5,000,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-1876 Conduit revenue bond Theatre/Arts/Museums Reuben H Fleet Science Ctr Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	11/1/2013 Term	<u>TIC</u> : 0 <u>NIC</u> : 0
11/28/2012	\$64,160,000.00	California Statewide Communities Development Authority CDIAC Number: 2012-1955 Conduit revenue bond Health care facilities Episcopal Communities & Svcs Refunding	F:A-	Comp	(BC) Jones Day (FA) North Shore Cons (TR) Union Bank NA (UW) B C Ziegler & Co	5/15/2047 Comb	<u>TIC</u> : 4.189
12/19/2012	\$6,249,975.00	California Statewide Communities Development Authority CDIAC Number: 2012-2100 Other note Health care facilities CA Shock Trauma Air Rescue Series C	NR	Neg	(BC) Gilmore & Bell (PU) Alliance Bank of Arizona (TR) Deutsche Bank Natl Trust	12/19/2022 Serial	<u>TIC</u> : 2.68 <u>NIC</u> : 2.68
1/4/2012	\$8,707,016.00	Calistoga Joint Unified School District CDIAC Number: 2011-1424 General obligation bond K-12 school facility	S:AA M:Aa1	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (TR) Union Bank NA (UW) Stone Youngberg/Stifel	8/1/2041 Comb	<u>TIC</u> : 4.326
6/28/2012	\$54,999,882.00	Coachella Valley Unified School District CDIAC Number: 2012-0547 General obligation bond K-12 school facility Series D	S:AA-/A- M:Aa3/A1 Ins	Neg	(BC) Bowie Arneson Wiles (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	8/1/2043 Comb	<u>TIC</u> : 4.946
7/11/2012	\$2,655,000.00	Coalinga-Huron Joint Unified School District CDIAC Number: 2012-0910 General obligation bond K-12 school facility Series D Qualified School Construction Bonds Federally Taxable	M:A1	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	8/1/2033 Comb	<u>TIC</u> : 2.054 <u>NIC</u> : 4.678

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
7/11/2012	\$2,225,000.00	Coalinga-Huron Joint Unified School District CDIAC Number: 2012-0911 General obligation bond K-12 school facility Series E Refunding	M:A1/AA3  Ins	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	8/1/2032 Comb	TIC: 2.055 NIC: 4.678
7/11/2012	\$200,000.00	Coalinga-Huron Joint Unified School District CDIAC Number: 2012-0912 General obligation bond K-12 school facility Series F Federally Taxable	M:A1	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	8/1/2014 Term	TIC: 2.054 NIC: 4.678
7/11/2012	\$2,305,000.00	Coalinga-Huron Joint Unified School District CDIAC Number: 2012-0913 General obligation bond K-12 school facility Refunding	M:Aa3/A1  Ins	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	8/1/2021 Serial	TIC: 2.39 NIC: 2.369
5/31/2012	\$22,190,000.00	Colton Joint Unified School District CDIAC Number: 2012-0709 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Stradling Yocca (FA) C M de Crinis (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2026 Serial	TIC: 2.684 NIC: 2.873
2/1/2012	\$540,000.00	Cutler-Orosi Joint Unified School District CDIAC Number: 2012-0256 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskowitz (FA) Schools Fac Finance LLC (UW) Capital One Pub Fund LLC	2/1/2027 Serial	TIC: 3.9
9/18/2012	\$2,000,000.00	Dry Creek Joint Elementary School District CDIAC Number: 2012-0980 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	9/24/2013 Term	NIC: 0.4

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
10/2/2012	\$191,750,000.00	East Bay Municipal Utility District CDIAC Number: 2012-1572 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	NR	Neg	(BC) Fulbright & Jaworski (CB) Curls Bartling PC (FA) Montague DeRose (PU) Citibank (TR) The Bank of NY Mellon	6/1/2037 Comb	TIC: 3.694
10/2/2012	\$20,000,000.00	East Bay Municipal Utility District CDIAC Number: 2012-1573 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	NR	Neg	(BC) Fulbright & Jaworski (CB) Curls Bartling PC (FA) Montague DeRose (PU) Citibank (TR) The Bank of NY Mellon	6/1/2037 Term	TIC: 3.725
11/1/2012	\$358,620,000.00	East Bay Municipal Utility District CDIAC Number: 2012-1643 Public enterprise revenue bond Water supply, storage, distribution Series B Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Morgan Stanley	6/1/2026 Serial	TIC: 1.529 NIC: 0
11/1/2012	\$48,670,000.00	East Bay Municipal Utility District CDIAC Number: 2012-1644 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) JP Morgan Securities LLC	6/1/2021 Serial	TIC: 1.456 NIC: 0
8/7/2012	\$24,995,000.00	East Bay Regional Park District CDIAC Number: 2012-0901 Other note Multiple capital improvements, public works	S:AA+ M:Aa1	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley	5/1/2037 Comb	TIC: 2.927 NIC: 2.969
3/14/2012	\$12,120,000.00	Gavilan Joint Community College District CDIAC Number: 2012-0442 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2024 Serial	TIC: 2.474

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
4/4/2012	\$11,800,000.00	Gavilan Joint Community College District CDIAC Number: 2012-0532 General obligation bond College, university facility Series B Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Dale Scott & Assoc (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2028 Serial	<u>TIC</u> : 3.642
3/5/2012	\$21,660,000.00	Independent Cities Finance Authority CDIAC Number: 2011-1292 Conduit revenue bond Hospital Downey Regional Med Ctr Federally Taxable	NR	Neg	(BC) Ballard Spahr (FA) HNB Capital LLC (TR) Union Bank NA (UW) Kinsell Newcomb	5/15/2016 Term	<u>TIC</u> : 28.37
4/3/2012	\$6,795,000.00	Independent Cities Finance Authority CDIAC Number: 2012-0301 Conduit revenue bond Single-family housing Rancho Del Sol & Grandview East Mobile Home Estates Series A Refunding	S:BBB	Neg	(BC) Ballard Spahr (TR) Union Bank NA (UW) Kinsell Newcomb	5/15/2047 Comb	<u>TIC</u> : 5.523
4/3/2012	\$200,000.00	Independent Cities Finance Authority CDIAC Number: 2012-0304 Conduit revenue bond Single-family housing Rancho Del Sol & Grandview East Mobile Home Estates Series B Federally Taxable	NR	Neg	(BC) Ballard Spahr (PU) COACH of San Diego (TR) Union Bank NA	5/15/2022 Term	<u>TIC</u> : 4.999
3/28/2012	\$3,175,000.00	Independent Cities Finance Authority CDIAC Number: 2012-0390 Revenue anticipation note Wastewater collection, treatment	NR	Comp	(BC) Weist Law Firm (TR) Deutsche Bank Natl Trust (UW) Kinsell Newcomb	4/1/2015 Term	<u>TIC</u> : 4.918 <u>NIC</u> : 4.874
5/16/2012	\$10,845,000.00	Independent Cities Finance Authority CDIAC Number: 2012-0569 Conduit revenue bond Single-family housing Sahara Mobile Home Park Series A Refunding	S:BBB+	Neg	(BC) Ballard Spahr (TR) Union Bank NA (UW) Kinsell Newcomb	6/15/2047 Comb	<u>NIC</u> : 5.059

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
5/16/2012	\$1,000,000.00	Independent Cities Finance Authority CDIAC Number: 2012-0570 Conduit revenue bond Single-family housing Sahara Mobile Home Park Series B	NR	Neg	(BC) Ballard Spahr (TR) Union Bank NA (UW) Kinsell Newcomb	6/15/2047 Comb	<u>NIC: 5.741</u>
5/16/2012	\$210,000.00	Independent Cities Finance Authority CDIAC Number: 2012-0571 Conduit revenue bond Single-family housing Sahara Mobile Home Park Series C Federally Taxable	NR	Neg	(BC) Ballard Spahr (TR) Union Bank NA (UW) Kinsell Newcomb	6/15/2022 Term	<u>NIC: 6.673</u>
7/24/2012	\$785,000.00	Independent Cities Finance Authority CDIAC Number: 2012-0736 Conduit revenue bond Single-family housing Augusta Homes Mobile Home Park Pool Series B Federally Taxable	NR	Neg	(BC) Ballard Spahr (TR) US Bank NA (UW) Kinsell Newcomb	5/15/2022 Term	<u>NIC: 6.424</u>
7/24/2012	\$20,125,000.00	Independent Cities Finance Authority CDIAC Number: 2012-0737 Conduit revenue bond Single-family housing Augusta Comm Mobile Home Park Pool Series A Refunding	S:A-	Neg	(BC) Ballard Spahr (TR) US Bank NA (UW) Kinsell Newcomb	5/15/2047 Comb	<u>NIC: 4.652</u>
9/25/2012	\$23,520,000.00	Independent Cities Finance Authority CDIAC Number: 2012-1471 Conduit revenue bond Single-family housing Rancho Feliz & Las Casitas De Sonoma Refunding	S:BBB	Neg	(BC) Ballard Spahr (TR) Union Bank NA (UW) Kinsell Newcomb	10/15/2047 Comb	<u>TIC: 4.925</u> <u>NIC: 4.914</u>
3/15/2012	\$8,474,303.00	Kings Canyon Joint Unified School District CDIAC Number: 2012-0263 General obligation bond K-12 school facility Series C Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	8/1/2051 Comb	<u>TIC: 6.296</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
12/11/2012	\$9,630,000.00	Las Virgenes Unified School District CDIAC Number: 2012-1834 General obligation bond K-12 school facility Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	11/1/2019 Serial	TIC: 2.147 NIC: 2.14
9/18/2012	\$9,785,000.00	Los Gatos-Saratoga Joint Union High School District CDIAC Number: 2012-1557 General obligation bond K-12 school facility Refunding	S:AAA M:Aa1	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	10/1/2023 Serial	TIC: 1.723 NIC: 1.865
10/18/2012	\$2,845,000.00	Los Gatos-Saratoga Joint Union High School District CDIAC Number: 2012-1558 General obligation bond K-12 school facility Refunding	S:AA+ M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	5/1/2022 Serial	TIC: 1.964 NIC: 2.103
2/9/2012	\$13,070,000.00	Merced Community College District CDIAC Number: 2012-0025 General obligation bond College, university facility ID No. 1 Refunding	S:A+ M:Aa2	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	8/1/2027 Serial	TIC: 2.959
2/22/2012	\$181,180,000.00	Metropolitan Water District of Southern California CDIAC Number: 2012-0164 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Fulbright & Jaworski (CB) Curls Bartling PC (FA) PRAG (TR) MWD of So CA (UW) De La Rosa & Co	10/1/2036 Serial	NIC: 3.86
4/24/2012	\$98,585,000.00	Metropolitan Water District of Southern California CDIAC Number: 2012-0480 Public enterprise revenue bond Water supply, storage, distribution SIFMA Series B-1 & B-2 Refunding	S:AAA M:Aa1/VMIG1 F:AA+/F1+	Neg	(BC) Nixon Peabody (CB) Curls Bartling PC (FA) PRAG (TR) The Bank of NY Mellon (UW) Bank of America Merrill	7/1/2027 Comb	Variable

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
<u>Multiple</u>							
6/20/2012	\$190,600,000.00	Metropolitan Water District of Southern California CDIAC Number: 2012-0758 Public enterprise revenue bond Water supply, storage, distribution Series C Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Fulbright & Jaworski (CB) Alexis Chiru (FA) PRAG (TR) MWD of So CA (UW) Goldman Sachs	7/1/2021 Serial	<u>TIC: 1.243</u>
6/20/2012	\$39,520,000.00	Metropolitan Water District of Southern California CDIAC Number: 2012-0759 Public enterprise revenue bond Water supply, storage, distribution Series D Federally Taxable	S:AAA M:Aa1 F:AA+	Neg	(BC) Fulbright & Jaworski (CB) Alexis Chiru (FA) PRAG (TR) MWD of So CA (UW) Barclays Capital Inc	7/1/2016 Serial	<u>TIC: 0.947</u>
6/20/2012	\$89,460,000.00	Metropolitan Water District of Southern California CDIAC Number: 2012-0760 Public enterprise revenue bond Water supply, storage, distribution Series E1, 2 & 3 Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Fulbright & Jaworski (CB) Alexis Chiru (FA) PRAG (TR) MWD of So CA (UW) Goldman Sachs	7/1/2037 Comb	<u>TIC: 0.808</u>
9/12/2012	\$60,035,000.00	Metropolitan Water District of Southern California CDIAC Number: 2012-1462 Public enterprise revenue bond Water supply, storage, distribution Series F Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Hawkins Delafield (CB) Hawkins Delafield (FA) PRAG (TR) MWD of So CA (UW) Ramirez & Co	7/1/2028 Serial	<u>TIC: 2.563</u>
11/14/2012	\$111,890,000.00	Metropolitan Water District of Southern California CDIAC Number: 2012-1747 Public enterprise revenue bond Water supply, storage, distribution Series G Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Hawkins Delafield (CB) Alexis Chiru (FA) PRAG (TR) MWD of So CA (UW) Morgan Stanley	7/1/2031 Serial	<u>TIC: 2.758</u>
1/19/2012	\$31,264,707.00	Midpeninsula Regional Open Space District CDIAC Number: 2012-0069 Other note Parks, open space Refunding	S:AA F:AA+	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	9/1/2041 Comb	<u>TIC: 5.064</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
10/16/2012	\$90,065,000.00	Modesto Irrigation District CDIAC Number: 2012-1617 Public enterprise revenue bond Power generation/transmission Electric System Series A Refunding	S:A+ M:A2  Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Citigroup Global Markets	7/1/2032 Serial	<u>TIC</u> :2.937 <u>NIC</u> : 3.239
10/16/2012	\$2,790,000.00	Modesto Irrigation District CDIAC Number: 2012-1618 Public enterprise revenue bond Power generation/transmission Electric System Series B Federally Taxable Refunding	S:A+ M:A2	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) Wells Fargo Bank (UW) Citigroup Global Markets	7/1/2013 Term	<u>TIC</u> :2.937 <u>NIC</u> : 3.239
1/24/2012	\$76,665,000.00	Northern California Power Agency CDIAC Number: 2010-1449 Public enterprise revenue bond Power generation/transmission Hydroelectric Number One Series A Refunding	S:A  F:A	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Citigroup Global Markets	7/1/2032 Serial	<u>TIC</u> :3.9
1/24/2012	\$7,120,000.00	Northern California Power Agency CDIAC Number: 2010-1450 Public enterprise revenue bond Power generation/transmission Hydroelectric Number One Series B Federally Taxable Refunding	S:A  F:A	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Citigroup Global Markets	7/1/2024 Term	<u>TIC</u> :4.37
9/12/2012	\$12,910,000.00	Northern California Power Agency CDIAC Number: 2012-1488 Public enterprise revenue bond Power generation/transmission Geothermal Project Number 3 Series A	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Banc of Am Pub Cap Corp (TR) US Bank NA	7/1/2022 Term	<u>TIC</u> :2.289 <u>NIC</u> : 2.289
9/12/2012	\$13,500,000.00	Roseville Joint Union High School District CDIAC Number: 2012-0985 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Jefferies LLC	9/24/2013 Term	<u>TIC</u> :0.438

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
3/27/2012	\$38,000,000.00	Sacramento Area Flood Control Agency CDIAC Number: 2012-0365 Special assessment bond Flood control, storm drainage Consolidated Capital AD	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) Sacramento Co (UW) Stone Youngberg/Stifel	10/1/2037 Comb	<u>NIC: 4.298</u>
1/5/2012	\$50,000,000.00	Sacramento Municipal Utility District CDIAC Number: 2011-1539 Commercial paper Project, interim financing Series K-1 Refunding	S:A-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) JP Morgan Chase Bk (TR) US Bank NA (UW) JP Morgan Securities LLC	10/3/2012 Term	<u>Variable</u>
2/28/2012	\$75,000,000.00	Sacramento Municipal Utility District CDIAC Number: 2012-0251 Public enterprise revenue bond Power generation/transmission Series L	S:AAA/A-1 F:AA+/F1+ LOC	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) US Bank NA (TR) US Bank NA (UW) US Bank NA	8/15/2041 Term	<u>Variable</u>
2/28/2012	\$75,000,000.00	Sacramento Municipal Utility District CDIAC Number: 2012-0330 Public enterprise revenue bond Power generation/transmission Series M	S:AAA/A-1 F:AA+/F1+ LOC	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) US Bank NA (TR) US Bank NA (UW) Bank of America Merrill	8/15/2041 Term	<u>Variable</u>
4/19/2012	\$196,945,000.00	Sacramento Municipal Utility District CDIAC Number: 2012-0483 Public enterprise revenue bond Power generation/transmission Series Y Refunding	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) JP Morgan Securities LLC	8/15/2033 Serial	<u>TIC: 3.504</u>
1/5/2012	\$50,000,000.00	Sacramento Municipal Utility District CDIAC Number: 2012-0498 Commercial paper Project, interim financing Series K-2 Federally Taxable Refunding	S:A-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) JP Morgan Chase Bk (TR) US Bank NA (UW) JP Morgan Securities LLC	10/3/2012 Term	<u>Variable</u>

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
1/5/2012	\$50,000,000.00	Sacramento Municipal Utility District CDIAC Number: 2012-0499 Commercial paper Project, interim financing Series L-1 Refunding	S:A-1  F:F1 LOC	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Barclays Bank (TR) US Bank NA (UW) Barclays Capital Inc	10/3/2012 Term	Variable
1/5/2012	\$50,000,000.00	Sacramento Municipal Utility District CDIAC Number: 2012-0500 Commercial paper Project, interim financing Series L-2 Federally Taxable Refunding	S:A-1  F:F1 LOC	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Barclays Bank (TR) US Bank NA (UW) Barclays Capital Inc	10/3/2012 Term	Variable
9/20/2012	\$130,475,000.00	San Francisco Bay Area Rapid Transit District CDIAC Number: 2012-1685 Sales tax revenue bond Public transit Series A Refunding	S:AA+  F:AA	Neg	(BC) Orrick Herrington (CB) Lofton & Jennings (FA) Sperry Capital (TR) US Bank NA (UW) RBC Capital Markets LLC	7/1/2036 Comb	TIC: 3.338
9/20/2012	\$111,085,000.00	San Francisco Bay Area Rapid Transit District CDIAC Number: 2012-1686 Sales tax revenue bond Public transit Oakland Aprt Connector Series B Federally Taxable	S:AA+  F:AA	Neg	(BC) Orrick Herrington (CB) Lofton & Jennings (FA) Sperry Capital (TR) US Bank NA (UW) RBC Capital Markets LLC	7/1/2042 Comb	TIC: 3.963
7/1/2012	\$4,579,621.00	Santa Maria Joint Union High School District CDIAC Number: 2012-1332 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskowitz (PU) Capital One Pub Fund LLC (TR) US Bank NA	6/1/2024 Serial	TIC: 3.25 NIC: 3.32
6/1/2012	\$11,962,000.00	Sierra Joint Community College District CDIAC Number: 2012-0725 Certificates of participation/leases College, university facility Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (PU) Banc of Am Pub Cap Corp (TR) The Bank of NY Mellon	11/1/2024 Term	TIC: 2.295

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
9/12/2012	\$9,000,000.00	Sierra Joint Community College District CDIAC Number: 2012-0986 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Piper Jaffray & Co	9/24/2013 Term	<u>TIC</u> :0.446
8/8/2012	\$2,090,000.00	Siskiyou Joint Community College District (CCCFA) CDIAC Number: 2012-1391 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets LLC	6/28/2013 Term	<u>TIC</u> :0.837 <u>NIC</u> : 0.846
11/8/2012	\$12,300,000.00	Solano Community College District CDIAC Number: 2012-1772 Certificates of participation/leases College, university facility Solar photovoltaic, Qualified Energy Conservation Bonds Federally Taxable	NR	Neg	(BC) Stradling Yocca (PU) Banc of Am Lease & Cap (TR) Deutsche Bank Natl Trust	11/14/2029 Term	<u>TIC</u> :1.548 <u>NIC</u> : 1.549
3/15/2012	\$23,880,000.00	State Center Community College District CDIAC Number: 2012-0264 General obligation bond College, university facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) BNY Mellon Trust Co NA (UW) RBC Capital Markets LLC	8/1/2028 Comb	<u>TIC</u> :3.083
7/11/2012	\$26,100,000.00	Tahoe Forest Hospital District CDIAC Number: 2012-0744 General obligation bond Hospital Series C	M:Aa3	Comp	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	8/1/2042 Comb	<u>TIC</u> :3.964
1/24/2012	\$11,605,000.00	Tahoe-Truckee Unified School District CDIAC Number: 2011-1421 General obligation bond K-12 school facility ID #2 Refunding	S:AA	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) US Bank NA (UW) Citigroup Global Markets	8/1/2029 Serial	<u>TIC</u> :2.526

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		Multiple					
1/31/2012	\$76,190,000.00	Transmission Agency of Northern California CDIAC Number: 2011-1560 Public enterprise revenue bond Power generation/transmission California-Oregon Series 2002 A Refunding	S:A+ M:Aa3 F:A+ Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Citibank	5/1/2024 Term	Variable
6/25/2012	\$19,395,000.00	Twin Rivers Unified School District CDIAC Number: 2012-0347 General obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Kutak Rock (PU) First Republic Bank (TR) Sacramento Co	8/1/2032 Term	TIC: 3.427
5/23/2012	\$3,080,000.00	West Hills Community College District CDIAC Number: 2012-0541 General obligation bond College, university facility Refunding	S:AA-/A+  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	8/1/2029 Serial	TIC: 3.165 NIC: 3.202
5/23/2012	\$7,957,059.00	West Hills Community College District CDIAC Number: 2012-0542 General obligation bond College, university facility SFID #1 Northern Area Series B	S:AA-/A+  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	8/1/2037 Comb	TIC: 4.499
5/23/2012	\$8,598,578.00	West Hills Community College District CDIAC Number: 2012-0543 General obligation bond College, university facility SFID #2 Series B Refunding	S:AA-/A+  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	8/1/2038 Comb	TIC: 4.474
8/21/2012	\$100,000,000.00	West Valley-Mission Community College District CDIAC Number: 2012-1473 General obligation bond College, university facility Series A	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	8/1/2037 Comb	TIC: 3.398 NIC: 3.658

2012  
ANNUAL DEBT LINE CALENDAR

DATE Dated Date	AMOUNT	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role, Participant	Maturity Date/Type	Interest
		<u>Multiple</u>					
8/21/2012	\$28,345,000.00	West Valley-Mission Community College District CDIAC Number: 2012-1474 General obligation bond College, university facility Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	8/1/2025 Serial	<u>TIC: 2.46</u> <u>NIC: 2.748</u>
10/11/2012	\$77,000,000.00	Westlands Water District CDIAC Number: 2012-1586 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA-/A+ F:AA- Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Citigroup Global Markets	9/1/2034 Comb	<u>TIC: 3.562</u> <u>NIC: 3.898</u>
7/24/2012	\$59,205,000.00	Yosemite Community College District CDIAC Number: 2012-1342 General obligation bond College, university facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) De La Rosa & Co	8/1/2029 Comb	<u>TIC: 2.651</u>
9/11/2012	\$6,000,000.00	Yuba Community College District CDIAC Number: 2012-1535 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Bartkiewicz Kronick (FA) Capital Pub Fin (TR) Yuba Co (UW) Southwest Securities	1/24/2013 Term	<u>NIC: 0.826</u>
		<u>SLC</u>					
12/14/2012	\$213,013,545.00	Access to Loans for Learning Student Loan Corporation CDIAC Number: 2012-1785 Conduit revenue bond Student loans Sr Series A , Sub Series B & Jr Sub Series C Federally Taxable State Taxable Refunding	M:Aaa/A3 F:AAA/A	Neg	(BC) Ballard Spahr (FA) Liscarnan Solutions LLC (TR) US Bank NA (UW) JP Morgan Securities LLC	1/27/2042 Term	<u>Variable</u>



# ABBREVIATIONS

ABAG	Association of Bay Area Governments	CDB	California Development Bank
AD	Assessment District	CFD	Community Facilities District
ADMIN	Administration	CO	Company/County
AGR	Agricultural	COMM	Community
AGY	Agency	COPS	Certificates of Participation
APTS	Apartments	CORP	Corporation
APRT	Airport	CSA	County/Community Service Area
ASSOC	Association	CSBA	California School Boards Association
AVE	Avenue	CSCDA	California Statewide Community Development Authority
BCH	Beach	CSCRPA	California School Cash Reserve Program Authority
BD	Board	CSDA	California Special District Association
BLDG	Building	CSD	Community Services District
BLVD	Boulevard	CSU	California State University
BUS	Business	CT/CTR	Court/Center
BCOE	Butte County Office of Education	CTY	City
CA	California	DIST	District
CCD	Community College District	DR	Drive
CCCFA	California Community College Financing Authority	E	East
CCLC	Community College League of California	ED	Education

EQUIP	Equipment	NATL	National
ES/ESD	Elementary School/District	NO	Number
FA	Financing Authority	OBLIG	Obligation
FAC	Facilities	PFA/FA	Public Financing Authority
FGIC	Financial Guaranty Insurance Company	PFFA	Public Facilities Financing Authority
FIN	Finance	PK/PKWY	Park/Parkway
FNMA	Federal National Mortgage Association	PT	Point
FSA	Financial Security Assurance	PUB	Public
GNMA	Government National Mortgage Association	PUD	Public Utility District
GOB	General Obligation Bond	RBS	Revenue Bonds
GOVT	Government	RD	Road
HA	Housing Authority	RDA	Redevelopment Agency
HS/HSD	High School/District	READ	ReAssessment District
HSG	Housing	REC	Recreation
HWY	Highway	REDEV/RD	Redevelopment
IA	Improvement Area	REG	Regional
ID/IMP	Improvement District/Improvement	REHAB	Rehabilitation
INC	Incorporated	RCOSFA	Riverside County Schools Financing Authority
INDUS/ID	Industrial Development	S	South
INS	Insurance	SAN/SANIT DIST	Sanitary/Sanitation District
INTL	International	SBC	San Bernardino County
IRD	Irrigation District	SBSFA	Santa Barbara Schools Financing Authority
JPA/JT	Joint Powers Authority/Joint	SCCE	Santa Cruz County Office of Education
JR	Junior	SCLE	South Coast Local Education Agencies
LA	Los Angeles	SD/UNSD	School District/Union School District
LACS	Los Angeles County Schools	USD	Unified School District
LID	Local Improvement District	SDALG	San Diego Area Local Government
LTD	Limited	SEC	Securities
MBIA	Municipal Bond Investors Assurance Corporation	SER	Series
MFG	Manufacturing	SPEC	Special
MKT	Market	SR	Senior
MTG	Mortgage	SFI	Sanitation Facility Improvements
N	North	SQ	Square

ST	Street
SPTR	Special Tax Revenue
SUB	Subordinate
TD	Transit District
TRAN	Tax and Revenue Anticipation Notes
UC/UNIV	University of California/University
UD	Utility District
UNESD	Union Elementary School
UNHSD	Union High School District
VLY	Valley
VRD	Variable Rate Demand
W	West
WD/WA	Water District/Agency
WTR	Water







**CDIAC**

**CALIFORNIA  
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