

**CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE**

**2004 CEILING POOLS WITH RESERVATION AMOUNTS TO ALLOCATION ROUNDS**

<b>2004 STATE CEILING: \$2,838,756,240</b>	<b>2004 CEILING POOL RESERVATIONS</b>	<b>% of CEILING</b>	<b>AMOUNT OF RESERVATION AVAILABLE IN ROUND #1</b>	<b>AMOUNT OF RESERVATION AVAILABLE IN ROUND #2</b>
<b>HOUSING</b>				
QUALIFIED RESIDENTIAL RENTAL PROJECTS (GENERAL POOL)	\$1,009,385,000	35.6%	\$504,692,500	\$504,692,500
MIXED INCOME POOL	\$388,225,000	13.7%	\$194,112,500	\$194,112,500
RURAL POOL	\$155,290,000	5.5%	\$77,645,000	\$77,645,000
<b>MULTIFAMILY SUBTOTAL:</b>	<b>\$1,552,900,000</b>	<b>54.7%</b>	<b>\$776,450,000</b>	<b>\$776,450,000</b>
SINGLE-FAMILY-CalHFA*	\$288,094,836	10.1%	\$144,047,418 a)	\$144,047,418
SINGLE-FAMILY-LOCALS*	\$374,555,164	13.2%	187,277,582 a)	\$187,277,582
<b>SINGLE-FAMILY SUBTOTAL*:</b>	<b>\$662,650,000</b>	<b>23.3%</b>	<b>\$331,325,000</b>	<b>\$331,325,000</b>
EXTRA CREDIT HOME PURCHASE PROGRAMS	\$120,000,000	4.2%	\$0	\$120,000,000
<b>EXTRA CREDIT SUBTOTAL:</b>	<b>\$120,000,000</b>	<b>4.2%</b>	<b>\$0</b>	<b>\$120,000,000</b>
<b>HOUSING TOTAL:</b>	<b>\$2,335,550,000</b>	<b>82.3%</b>	<b>\$1,107,775,000</b>	<b>\$1,227,775,000</b>
<b>NON-HOUSING</b>				
SMALL-ISSUE INDUSTRIAL DEVELOPMENT PROJECTS	\$45,000,000	1.6%	\$22,500,000	\$22,500,000
EQUIPMENT ONLY PURCHASE PROGRAM	0	0.0%	\$0	\$0
SMALL BUSINESS PROGRAM	\$17,000,000	0.6%	\$17,000,000 b)	\$0
ENERGY FINANCING PROGRAM	0	0.0%	\$0	\$0
<b>IDB SUBTOTAL:</b>	<b>\$62,000,000</b>	<b>2.2%</b>	<b>\$39,500,000</b>	<b>\$22,500,000</b>
EXEMPT FACILITY PROJECTS	\$250,000,000	8.8%	\$125,000,000	\$125,000,000
STUDENT LOAN PROGRAMS	\$168,500,000	5.9%	\$168,500,000	\$0
<b>NON-HOUSING SUBTOTAL:</b>	<b>\$480,500,000</b>	<b>16.9%</b>	<b>\$333,000,000</b>	<b>\$147,500,000</b>
<b>Allocation to Hold:</b>	<b>\$22,706,240</b>	<b>0.8%</b>		
<b>GRAND TOTAL:</b>	<b>\$2,838,756,240</b>	<b>100.0%</b>	<b>\$1,440,775,000</b>	<b>\$1,375,275,000</b>

(a) CalHFA received 2003 carryforward allocation, effectively increasing its 2004 allocation. To maintain 50/50 split required by Procedures, the Local Issuer's 2004 allocation is increased by an amount to 1/2 of the carryforward amount. These amounts are preliminary and may change as the result of additional reversions reported by the remainder of 2003 Third Round applicants.

(b) CDLAC considered only the Small Business Program application on January 21, 2004. The remainder IDB applications will be considered and awarded in both Round One and Round Two.