CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE

Revised 2004 Allocation Schedule

(Dates are tentative and subject to Committee approval) Round 1

For Exempt Facility Projects, Industrial Development Bond Projects, Qualified Residential Rental Projects, Single-Family Housing Programs and Student Loan Programs

| Activity | Dates |
|--------------------|------------------------|
| Applications due | February 18, Wednesday |
| Allocation Meeting | April 21, Wednesday |

Round 2

For Exempt Facility Projects, Extra Credit Teacher Home Purchase Program, Industrial Development Bond Projects, Qualified Residential Rental Projects and Single-Family Housing Programs

| Activity | Dates |
|--------------------|-------------------------|
| Applications due | July 7, Wednesday |
| Allocation Meeting | September 15, Wednesday |

Round 3

(Dates are tentative and subject to Committee approval)

For Exempt Facility Projects, Extra Credit Teacher Home Purchase Programs, Industrial Development Bond Projects¹, Qualified Residential Rental Projects and Single-Family Housing Programs

| Activity | Dates |
|--------------------|------------------------|
| Applications due | October 1, Friday |
| Allocation Meeting | December 15, Wednesday |

¹Round 3 is open only to those Industrial Development Bond Projects that demonstrate convincing readiness to issue bonds by December 31, 2004.