

**CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE**

**2005 CEILING POOLS WITH RESERVATION AMOUNTS**

<b>2005 STATE CEILING: \$2,871,503,920</b>	<b>2005 CEILING POOL RESERVATIONS</b>	<b>% of CEILING</b>
<b>HOUSING</b>		
QUALIFIED RESIDENTIAL RENTAL PROJECTS (GENERAL POOL)	\$1,234,700,000	43.0%
MIXED INCOME POOL	\$300,000,000	10.4%
RURAL POOL	\$135,000,000	4.7%
<b>MULTIFAMILY SUBTOTAL:</b>	<b>\$1,669,700,000</b>	<b>58.1%</b>
SINGLE-FAMILY-CalHFA*	\$114,097,574 a)	4.0%
SINGLE-FAMILY-LOCALS*	\$421,902,426 a)	14.7%
<b>SINGLE-FAMILY SUBTOTAL*:</b>	<b>\$536,000,000</b>	<b>18.7%</b>
EXTRA CREDIT HOME PURCHASE PROGRAMS	\$110,000,000	3.8%
<b>EXTRA CREDIT SUBTOTAL:</b>	<b>\$110,000,000</b>	<b>3.8%</b>
<b>HOUSING TOTAL:</b>	<b>\$2,315,700,000</b>	<b>80.6%</b>
<b>NON-HOUSING</b>		
SMALL-ISSUE INDUSTRIAL DEVELOPMENT PROJECTS	\$25,000,000	0.9%
EQUIPMENT ONLY PURCHASE PROGRAM	0	0.0%
SMALL BUSINESS PROGRAM	\$25,000,000 b)	0.9%
ENERGY FINANCING PROGRAM	0	0.0%
<b>IDB SUBTOTAL:</b>	<b>\$50,000,000</b>	<b>1.7%</b>
EXEMPT FACILITY PROJECTS	\$250,000,000	8.7%
STUDENT LOAN PROGRAMS	\$190,000,000	6.6%
<b>NON-HOUSING SUBTOTAL:</b>	<b>\$490,000,000</b>	<b>17.1%</b>
<b>Allocation to Hold:</b>	<b>\$65,803,920</b>	<b>2.3%</b>
<b>GRAND TOTAL:</b>	<b>\$2,871,503,920</b>	<b>100.0%</b>

(a) On December 15, 2004, the Committee approved the transfer and award, on a carryforward basis, of \$307,804,851 that was available on December 31, 2004 to the Single Family Housing Program Pool for the CA Housing Finance Agency, effectively increasing its 2005 allocation. To maintain the 50/50 split required by Procedures, the Local Issuer's 2005 allocation is increased by 1/2 of the carryforward amount and CalHFA's 2005 allocation is decreased by the same amount.

(b) The Committee considered and awarded allocation to the Small Business Program on January 26, 2005.

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