



Application
2022 Taxable Year
College Access Tax Credit Fund

Submit the Application to:

California Educational Facilities Authority
College Access Tax Credit Fund
915 Capitol Mall, Room 435
Sacramento, CA 95814

Phone:..... (916) 654-5711
Facsimile:.... (916) 653-2179

Please DO NOT submit the Application by email.

Applications must be received by the Authority by January 2, 2023 5:00 p.m. (Pacific Time).

Date: _____

Taxpayer Name

[Empty text box for Taxpayer Name]

Contact Person's Name and Title (for business entities, including insurers, only)

[Empty text box for Contact Person's Name and Title]

Mailing Address (Number and Street or PO Box)

Apt./Suite/PMB No.

[Empty text boxes for Mailing Address and Apt./Suite/PMB No.]

City, State and ZIP Code

[Empty text box for City, State and ZIP Code]

Phone Number (optional) If phone number is not provided, any inquiries will be sent to you by U.S. Mail.

[Empty text box for Phone Number]

Proposed Contribution Amount (whole numbers only): \$ _____

Please do not send your Contribution with this Application. The California Educational Facilities Authority will first review your Application and send you a written response regarding your proposed Contribution within 10 days from receipt of your Application.

Please check proposed Contribution preference: No Personal Checks Accepted.

No payments can be made until after CEFA confirms tax credits availability and a Notice of Allocation Reservation is sent to the taxpayer within 10 days from CEFA's receipt of the Application.

- Money Order, Cashier's Check, Check from business account, ACH Online Payment, Electronic Fund Transfer

ACH = Automated Clearing House

For business entities, including insurers, only:

- Is taxpayer an S Corporation? Yes/No
Is taxpayer an Insurer? Yes/No

California Educational Facilities Authority Privacy Notice

Reasons for Requesting Your Information

The California Educational Facilities Authority ("CEFA") asks for your information so that CEFA can administer the College Access Tax Credit as required under the College Access Tax Credit Allocation and Certification Regulations ("Regulations") and Revenue and Taxation Code sections 12207, 17053.86, 17503.87, 23686 and/or 23687. You must provide all requested information, unless indicated as "optional."

Consequences for Noncompliance

Failure to provide all requested information will be cause for rejection of your Application or other forms required under the Regulations, and CEFA will not be able to reserve, or allocate and certify, College Access Tax Credits.

Information Disclosure

CEFA may disclose your information to the California Franchise Tax Board, the California Department of Insurance, the California State Treasurer's Office, the Internal Revenue Service, and as required or permitted by law.

Responsibility for the Records and Your Right of Access

The Executive Director of CEFA maintains the records and shall, upon your request, inform you regarding the location of your records and the categories of any persons who use the information in the records. You have the right of access to records containing your personal information that are maintained by CEFA, and to contest the content or accuracy of your personal information in the records. You can obtain information about your records or request corrections to your personal information in the records by phone (916) 653-2872 or mail / in person 915 Capitol Mall, Room 435, Sacramento, California 95814.