

15C2-12 CERTIFICATE

**CERTIFICATE OF
CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY
AS TO FINALITY OF THE PRELIMINARY OFFICIAL STATEMENT**

I, _____, hereby certify that I am the Executive Director of the California Educational Facilities Authority (the “Authority”), and, as such, I am authorized to execute this Certificate on behalf of the Authority.

I hereby further certify that there has been delivered to the underwriter (the “Underwriter”) of the \$_____ ¹ California Educational Facilities Authority Revenue Bonds (_____), Series _____ (the “Bonds”), a preliminary official statement relating to the Bonds, dated _____, _____ (including the cover page, the introductory statement and all appendices thereto, the “Preliminary Official Statement”), which the Authority deems to be final as of its date for purposes of Rule 15c2-12 promulgated under the Securities Exchange Act of 1934, as amended (“Rule 15c2-12”), except for information permitted to be omitted therefrom by Rule 15c2-12; provided, however, that the foregoing certification as to the finality of the Preliminary Official Statement only includes a certification as to finality of the statements and information contained under the captions “THE AUTHORITY” and “ABSENCE OF MATERIAL LITIGATION—The Authority.”

The Authority hereby approves of the distribution by the Underwriter of the Preliminary Official Statement.

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¹ Preliminary, subject to change.

IN WITNESS WHEREOF, the undersigned has executed this Certificate on behalf of the Authority as of the date thereof.

CALIFORNIA EDUCATIONAL FACILITIES
AUTHORITY

By: _____
Executive Director