| 1CSTAR | G02 0989 (DEST: A1 OTL1) PY, ,0,0,0,1, , | , | ****         | ***** RUN:08/06/18 | TIME:06.00 |
|--------|--|---|--------------|--------------------|------------|
| PRIOR  | FISCAL YEAR: 2017 0 (ORG ) ********      | ******** 1 (FUND ) FUND(ALL )           | *****        |                    |            |
|        | CALIFORM                                 | NIA EDUCATIONAL FACILITIES AUTHOR       | RITY         |                    |            |
|        |  | PRE-CLOSING TRIAL BALANCE               |              |                    | (REPORT 7) |
|        |  | AS OF 06/30/18                          |              |                    |            |
| ****   | **********                               | *****                                   | *******      | ******             | PAGE 1     |
| FUND   | : 0001 GENERAL FUND                      |   |              |                    |            |
| ****   | ***********                              | * | ******       | ******             | *****      |
| GLAN   | ACCOUNT TITLE                            | DEBITS                                  | CREDITS      | GLAN               |            |
| 5570   | FUND BALANCECLEARING ACCOUNT             | 3,206,604.00                            | 0.00         | 5570               |            |
| 9811   | OPERATING TRANSFERS IN                   | 0.00                                    | 3,206,604.00 | 9811               |            |
| OTOTAL | FUND 0001                                | 3,206,604.00                            | 3,206,604.00 |                    |            |

OREPORT AS OF JUNE 30 INCLUDES YEAR-END ACCRUALS PURSUANT TO STATE ADMINISTRATIVE MANUAL INSTRUCTIONS.

01 CERTIFY (OR DECLARE) UNDER PENALTY OF PERJURY THAT THE FOREGOING IS TRUE AND CORRECT AND THAT I HAVE NOT VIOLATED ANY OF THE PROVISIONS OF ARTICLE 4, CHAPTER 1, DIVISION 4, TITLE 1, GOVERNMENT CODE (COMMENCING WITH SECTION 1090).

05UBSCRIBED AND EXECUTED THIS \_\_\_\_\_\_ DAY OF \_\_\_\_\_\_\_\_, 2018 AT SACRAMENTO, , CALIFORNIA.

CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY

PRE-CLOSING TRIAL BALANCE
AS OF 06/30/18

(REPORT 7)

| GLAN   | ACCOUNT TITLE                                  | DEBITS       | CREDITS      | GLAN |
|--------|--|--------------|--------------|------|
| 1130   | REVOLVING FUND CASH                            | 5,000.00     | 0.00         | 1130 |
| 1140   | CASH IN STATE TREASURY                         | 19.77        | 0.00         | 1140 |
| 1210   | DEPOSITS IN SURPLUS MONEY INVESTMNT FUND       | 875,000.00   | 0.00         | 1210 |
| 1314   | ACCOUNTS/REC - OPERATING REVENUE               | 105,793.00   | 0.00         | 1314 |
| 1400   | DUE FROM OTHER FUNDS OR APPROPRIATIONS         | 22,721.53    | 0.00         | 1400 |
| 2341   | EQUIPMENT                                      | 7,071.14     | 0.00         | 2341 |
| 2349   | ACCUMULATED DEPRECIATION - EQUIPMENT           | 0.00         | 7,071.14     | 2349 |
| 2411   | COMPUTER SOFTWARE - AMORTIZABLE                | 65,000.00    | 0.00         | 2411 |
| 2491   | ACCUMULATED AMORTIZATION-COMPUTER SOFTWARE     | 0.00         | 65,000.00    | 2491 |
| 2500   | PROVISION FOR DEFERRED INTERFUND LOANS PAYABLE | 135,928.83   | 0.00         | 2500 |
| 3010   | ACCOUNTS PAYABLE                               | 0.00         | 384.40       | 3010 |
| 3020   | CLAIMS FILED                                   | 0.00         | 1,651.84     | 3020 |
| 3110   | DUE TO OTHER FUNDS OR APPROPRIATIONS           | 0.00         | 1,067.02     | 3110 |
| 4050   | INTERFUND LOANS PAYABLE                        | 0.00         | 135,928.83   | 4050 |
| 5540   | RETAINED EARNINGS                              | 0.00         | 1,190,179.61 | 5540 |
| 8000   | REVENUE/OPERATING REVENUE                      | 0.00         | 479,884.70   | 8000 |
| 9000   | APPRO EXPEND/OPERATING EXPEND & EXPENSES       | 664,633.27   | 0.00         | 9000 |
| OTOTAL | FUND 0911                                      | 1,881,167.54 | 1,881,167.54 |      |

OREPORT AS OF JUNE 30 INCLUDES YEAR-END ACCRUALS PURSUANT TO STATE ADMINISTRATIVE MANUAL INSTRUCTIONS.

01 CERTIFY (OR DECLARE) UNDER PENALTY OF PERJURY THAT THE FOREGOING IS TRUE AND CORRECT AND THAT I HAVE NOT VIOLATED ANY OF THE PROVISIONS OF ARTICLE 4, CHAPTER 1, DIVISION 4, TITLE 1, GOVERNMENT CODE (COMMENCING WITH SECTION 1090).

05 SUBSCRIBED AND EXECUTED THIS DAY OF , 2018 AT SACRAMENTO, , CALIFORNIA.

| 1CSTAR | G02 0989 (DEST: A1 OTL1) PY, ,0,0,0,1, ,  | , | ****                                    | ***** RUN:08/06/18 | TIME:06.00 |
|--------|---|---|---|--------------------|------------|
| PRIOR  | FISCAL YEAR: 2017 0 (ORG ) *******  | ********* 1 (FUND ) FUND(ALL )          | *****                                   |                    |            |
|        | CALIFOR   | RNIA EDUCATIONAL FACILITIES AUTHO       | RITY                                    |                    |            |
|        |   | PRE-CLOSING TRIAL BALANCE               |   |                    | (REPORT 7) |
|        |   | AS OF 06/30/18                          |   |                    |            |
| ****   | ***********   | *******                                 | * | ******             | PAGE 3     |
| FUND   | : 0998 OFFICE REVOLVING FUND  |   |   |                    |            |
| ****   | **********  | *******                                 | * | ******             | *****      |
|        |   |   |   |                    |            |
| GLAN   | ACCOUNT TITLE   | DEBITS                                  | CREDITS                                 | GLAN               |            |
| 1100   | DELIGITIES DESIGNATION OF THE PROPERTY OF THE |   |   | 1120               |            |
| 1130   | REVOLVING FUND CASH   | 5,000.00                                | 0.00                                    | 1130               |            |
| 3110   | DUE TO OTHER FUNDS OR APPROPRIATIONS  | 0.00                                    | 5,000.00                                | 3110               |            |
| OTOTAL | FUND 0998   | 5,000.00                                | 5,000.00                                |                    |            |

OREPORT AS OF JUNE 30 INCLUDES YEAR-END ACCRUALS PURSUANT TO STATE ADMINISTRATIVE MANUAL INSTRUCTIONS.

01 CERTIFY (OR DECLARE) UNDER PENALTY OF PERJURY THAT THE FOREGOING IS TRUE AND CORRECT AND THAT I HAVE NOT VIOLATED ANY OF THE PROVISIONS OF ARTICLE 4, CHAPTER 1, DIVISION 4, TITLE 1, GOVERNMENT CODE (COMMENCING WITH SECTION 1090).

05 SUBSCRIBED AND EXECUTED THIS DAY OF , 2018 AT SACRAMENTO, , CALIFORNIA.

|      | ,  | ******* 1 (FUND ) FUND(ALL)             | ****                                    | ***** RUN:08/06/18 | TIME:06.00 |
|------|--|---|---|--------------------|------------|
|      |  | RE-CLOSING TRIAL BALANCE                | XIII                                    |                    | (REPORT 7) |
|      |  | AS OF 06/30/18                          |   |                    |            |
| **** | ***********                              | ******                                  | ******                                  | ******             | PAGE 4     |
| FUND | : 3263 COLLEGE ACCESS TAX CREDIT FUND    |   |   |                    |            |
| **** | **********                               | * | * | *****              | *****      |
| GLAN | ACCOUNT TITLE                            | DEBITS                                  | CREDITS                                 | GLAN               |            |
| GLAN | ACCOUNT TITLE                            | DEDII2                                  | CREDIIS                                 | GLAN               |            |
| 1210 | DEPOSITS IN SURPLUS MONEY INVESTMNT FUND | 8,317,000.00                            | 0.00                                    | 1210               |            |
| 1400 | DUE FROM OTHER FUNDS OR APPROPRIATIONS   | 36,266.02                               | 0.00                                    | 1400               |            |
| 3010 | ACCOUNTS PAYABLE                         | 0.00                                    | 135.00                                  | 3010               |            |
| 3020 | CLAIMS FILED                             | 0.00                                    | 131.20                                  | 3020               |            |
| 3110 | DUE TO OTHER FUNDS OR APPROPRIATIONS     | 0.00                                    | 18,452.55                               | 3110               |            |
| 5570 | FUND BALANCECLEARING ACCOUNT             | 0.00                                    | 4,865,606.01                            | 5570               |            |

0.00

20,453.94 0.00 9000 3,206,604.00 0.00 9812 11,580,323.96 11,580,323.96

6,695,999.20 8000

OREPORT AS OF JUNE 30 INCLUDES YEAR-END ACCRUALS PURSUANT TO STATE ADMINISTRATIVE MANUAL INSTRUCTIONS.

01 CERTIFY (OR DECLARE) UNDER PENALTY OF PERJURY THAT THE FOREGOING IS TRUE AND CORRECT AND THAT I HAVE NOT VIOLATED ANY OF THE PROVISIONS OF ARTICLE 4, CHAPTER 1, DIVISION 4, TITLE 1, GOVERNMENT CODE (COMMENCING WITH SECTION 1090).

05 SUBSCRIBED AND EXECUTED THIS \_\_\_\_\_ DAY OF \_\_\_\_\_\_\_\_, 2018 AT SACRAMENTO, , CALIFORNIA.

SIGNATURE OF OFFICER
OKIM PETELLE
TYPE OR PRINT NAME OF OFFICER
OFISCAL OFFICER
TITLE OF OFFICER

8000 REVENUE/OPERATING REVENUE

OTOTAL FUND 3263

9000 APPRO EXPEND/OPERATING EXPEND & EXPENSES 9812 OPERATING TRANSFERS-OUT

| 1CSTARG02 0989 (D | EST: A1 OTL1) PY, ,0,0,0                | ,1, , , , , ,                           | ,                | ***     | ***** F | RUN:08/06/18 | TIME:06. | 00  |
|-------------------|---|---|------------------|---------|---------|--------------|----------|-----|
| PRIOR FISCAL YEA  | R: 2017 0(ORG                           | )****** 1 (FUND                         | ) FUND(ALL ) * 7 | *****   |         |              |          |     |
|                   |   | CALIFORNIA EDUCATIONAL FAC              | ILITIES AUTHOR   | ITY     |         |              |          |     |
|                   |   | POST-CLOSING TRIA                       | L BALANCE        |         |         |              | (REPORT  | 8)  |
|                   |   | AS OF 06/30/                            | 18               |         |         |              |          |     |
| ******            | * | * | *****            | *****   | ******  | ******       | PAGE     | 1   |
| FUND : 000        | 1 GENERAL FUND                          |   |                  |         |         |              |          |     |
| ******            | * | * | *****            | ******  | ******  | ******       | ****     | * * |
|                   |   |   |                  |         |         | SUBSIDIARY H | FILE     |     |
| GLAN              | ACCOUNT TITLE                           | DEBIT                                   | S                | CREDITS | GLAN    | GLAN         |          |     |
|                   |   |   |                  |         |         |              |          |     |
| OTOTAL FUND       | 0001                                    |   | 0.00             | 0.00    |         |              |          |     |

OREPORT AS OF JUNE 30 INCLUDES YEAR-END ACCRUALS PURSUANT TO STATE ADMINISTRATIVE MANUAL INSTRUCTIONS.

01 CERTIFY (OR DECLARE) UNDER PENALTY OF PERJURY THAT THE FOREGOING IS TRUE AND CORRECT AND THAT I HAVE NOT VIOLATED ANY OF THE PROVISIONS OF ARTICLE 4, CHAPTER 1, DIVISION 4, TITLE 1, GOVERNMENT CODE (COMMENCING WITH SECTION 1090).

05 SUBSCRIBED AND EXECUTED THIS DAY OF , 2018 AT SACRAMENTO, , CALIFORNIA.

1CSTARG02 0989 (DEST: A1 OTL1) PY, ,0,0,0,1, , , , , , , , \*\*\*\*\*\*\*\* RUN:08/06/18 TIME:06.00

CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY
POST-CLOSING TRIAL BALANCE

(REPORT 8)

FUND : 0911 EDUCATIONAL FACILITIES AUTHORITY FUND

| ****   | ****************                               | *******      | *******      | ***** | *******         |
|--------|--|--------------|--------------|-------|-----------------|
|        |  |              |              |       | SUBSIDIARY FILE |
| GLAN   | ACCOUNT TITLE                                  | DEBITS       | CREDITS      | GLAN  | GLAN            |
| 1130   | REVOLVING FUND CASH                            | 5,000.00     | 0.00         | 1130  |                 |
| 1140   | CASH IN STATE TREASURY                         | 19.77        | 0.00         | 1140  |                 |
| 1210   | DEPOSITS IN SURPLUS MONEY INVESTMNT FUND       | 875,000.00   | 0.00         | 1210  |                 |
| 1314   | ACCOUNTS/REC - OPERATING REVENUE               | 105,793.00   | 0.00         | 1314  |                 |
| 1410   | DUE FROM OTHER FUNDS                           | 22,721.53    | 0.00         | 1410  | 1400            |
| 2341   | EQUIPMENT                                      | 7,071.14     | 0.00         | 2341  |                 |
| 2349   | ACCUMULATED DEPRECIATION - EQUIPMENT           | 0.00         | 7,071.14     | 2349  |                 |
| 2411   | COMPUTER SOFTWARE - AMORTIZABLE                | 65,000.00    | 0.00         | 2411  |                 |
| 2491   | ACCUMULATED AMORTIZATION-COMPUTER SOFTWARE     | 0.00         | 65,000.00    | 2491  |                 |
| 2500   | PROVISION FOR DEFERRED INTERFUND LOANS PAYABLE | 135,928.83   | 0.00         | 2500  |                 |
| 3010   | ACCOUNTS PAYABLE                               | 0.00         | 384.40       | 3010  |                 |
| 3020   | CLAIMS FILED                                   | 0.00         | 1,651.84     | 3020  |                 |
| 3114   | DUE TO OTHER FUNDS                             | 0.00         | 1,067.02     | 3114  | 3110            |
| 4050   | INTERFUND LOANS PAYABLE                        | 0.00         | 135,928.83   | 4050  |                 |
| 5540   | RETAINED EARNINGS                              | 0.00         | 1,005,431.04 | 5540  |                 |
| OTOTAL | FUND 0911                                      | 1,216,534.27 | 1,216,534.27 |       |                 |

OREPORT AS OF JUNE 30 INCLUDES YEAR-END ACCRUALS PURSUANT TO STATE ADMINISTRATIVE MANUAL INSTRUCTIONS.

01 CERTIFY (OR DECLARE) UNDER PENALTY OF PERJURY THAT THE FOREGOING IS TRUE AND CORRECT AND THAT I HAVE NOT VIOLATED ANY OF THE PROVISIONS OF ARTICLE 4, CHAPTER 1, DIVISION 4, TITLE 1, GOVERNMENT CODE (COMMENCING WITH SECTION 1090).

05 SUBSCRIBED AND EXECUTED THIS DAY OF , 2018 AT SACRAMENTO, , CALIFORNIA.

| 1CSTAR | G02 0989 (DEST: A1 OTL1) PY, ,0,0,0,1, | , , ,                            | ****        | ****  | RUN:08/06/18 | TIME:06. | 00  |
|--------|--|----------------------------------|-------------|-------|--------------|----------|-----|
| PRIOR  | FISCAL YEAR: 2017 0 (ORG ) ****        | ****** 1 (FUND ) FUND (A         | LL )******* |       |              |          |     |
|        | CAL                                    | IFORNIA EDUCATIONAL FACILITIES A | JTHORITY    |       |              |          |     |
|        |  | POST-CLOSING TRIAL BALANCE       |             |       |              | (REPORT  | 8)  |
|        |  | AS OF 06/30/18                   |             |       |              |          |     |
| ****   | *********                              | ********                         | ******      | ***** | *****        | PAGE     | 3   |
| FUND   | : 0998 OFFICE REVOLVING FUND           |                                  |             |       |              |          |     |
| ****   | ***********                            | ********                         | ******      | ***** | ******       | *****    | * * |
|        |  |                                  |             |       | SUBSIDIARY E | FILE     |     |
| GLAN   | ACCOUNT TITLE                          | DEBITS                           | CREDITS     | GLAN  | GLAN         |          |     |
|        |  |                                  |             |       |              |          |     |
| 1130   | REVOLVING FUND CASH                    | 5,000.00                         | 0.00        | 1130  |              |          |     |
| 3114   | DUE TO OTHER FUNDS                     | 0.00                             | 5,000.00    | 3114  | 3110         |          |     |
| OTOTAL | FUND 0998                              | 5,000.00                         | 5,000.00    |       |              |          |     |

OREPORT AS OF JUNE 30 INCLUDES YEAR-END ACCRUALS PURSUANT TO STATE ADMINISTRATIVE MANUAL INSTRUCTIONS.

01 CERTIFY (OR DECLARE) UNDER PENALTY OF PERJURY THAT THE FOREGOING IS TRUE AND CORRECT AND THAT I HAVE NOT VIOLATED ANY OF THE PROVISIONS OF ARTICLE 4, CHAPTER 1, DIVISION 4, TITLE 1, GOVERNMENT CODE (COMMENCING WITH SECTION 1090).

05 SUBSCRIBED AND EXECUTED THIS \_\_\_\_\_ DAY OF \_\_\_\_\_\_\_, 2018 AT SACRAMENTO, , CALIFORNIA.

1CSTARG02 0989 (DEST: A1 OTL1) PY, ,0,0,0,1, , , , , , , , , , , , , \*\*\*\*\*\* RUN:08/06/18 TIME:06.00 PRIOR FISCAL YEAR: 2017 0(ORG )\* 1(FUND ) FUND(ALL )\*\*\*\*\*\*\*\*\* CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY POST-CLOSING TRIAL BALANCE (REPORT 8) AS OF 06/30/18 FUND : 3263 COLLEGE ACCESS TAX CREDIT FUND \* SUBSIDIARY FILE DEBITS CREDITS GLAN GLAN GLAN ACCOUNT TITLE 8,317,000.00 0.00 1210 1210 DEPOSITS IN SURPLUS MONEY INVESTMNT FUND 1410 DUE FROM OTHER FUNDS 36,266.02 0.00 1410 1400 135.00 3010 131.20 3020 0.00 3010 ACCOUNTS PAYABLE 0.00 3020 CLAIMS FILED 18,452.55 3114 3110 0.00 18,452.55 3114 0.00 8,334,547.27 5570 8,353,266.02 8,353,266.02 3114 DUE TO OTHER FUNDS 5570 FUND BALANCE--CLEARING ACCOUNT

OREPORT AS OF JUNE 30 INCLUDES YEAR-END ACCRUALS PURSUANT TO STATE ADMINISTRATIVE MANUAL INSTRUCTIONS. OI CERTIFY (OR DECLARE) UNDER PENALTY OF PERJURY THAT THE FOREGOING IS TRUE AND CORRECT AND THAT I HAVE NOT VIOLATED ANY OF THE PROVISIONS OF ARTICLE 4, CHAPTER 1, DIVISION 4, TITLE 1, GOVERNMENT CODE (COMMENCING WITH SECTION 1090). OSUBSCRIBED AND EXECUTED THIS DAY OF , 2018 AT SACRAMENTO, , CALIFORNIA.

SIGNATURE OF OFFICER OKIM PETELLE TYPE OR PRINT NAME OF OFFICER OFISCAL OFFICER TITLE OF OFFICER

OTOTAL FUND 3263

|       |   | AS OF 06/30/1                       | 8                                       |   |        |
|-------|---|-------------------------------------|---|---|--------|
| ****  | * | ***********                         | *******                                 | ******                                  | PAGE 1 |
| FUND  | : 0911 EDUC                             | ATIONAL FACILITIES AUTHORITY FUND   |   |   |        |
| ***** | * | **********                          | * | * | ****** |
| GLAN  | ACCOU                                   | NT TITLE                            |   |   |        |
|       | SUBSIDIARY                              | SUBSIDIARY TITLE                    | DEBITS                                  | CREDITS                                 |        |
| 1400  | DUE FROM OTHER FUNDS                    | OR APPROPRIATIONS                   |   |   |        |
|       | 05120000 DUE FRO                        | M STATE COMPENSATION INSURANCE FUND | 891.20                                  | 0.00                                    |        |
|       | 06810000 DUE FRO                        | M SURPLUS MONEY INVESTMENT FUND     | 3,476.57                                | 0.00                                    |        |
|       | 32630000 DUE FRO                        | M COLLEGE ACCESS TAX CREDIT FUND    | 18,353.76                               | 0.00                                    |        |
| 0     | TOTAL ACCOUNT                           | 1400                                | 22,721.53                               | 0.00                                    |        |
| 03110 | DUE TO OTHER FUNDS O                    | R APPROPRIATIONS                    |   |   |        |
|       | 00010000 DUE TO                         | GENERAL FUND                        | 0.00                                    | 2.64                                    |        |
|       | 06660000 DUE TO                         | DEPARTMENT OF GENERAL SERVICES      | 0.00                                    | 214.38                                  |        |
|       | 97310000 DUE TO                         | LEGAL SERVICES REVOLVING FUND - DOJ | 0.00                                    | 850.00                                  |        |
| 0     | TOTAL ACCOUNT                           | 3110                                | 0.00                                    | 1,067.02                                |        |
| 04050 | INTERFUND LOANS PAYA                    | BLE                                 |   |   |        |
|       | 09110000 INTERFU                        | ND LOANS PAYABLE                    | 0.00                                    | 135,928.83                              |        |
| 0     | TOTAL ACCOUNT                           | 4050                                | 0.00                                    | 135,928.83                              |        |
| 0     | TOTAL FUND                              | 0911                                | 22,721.53                               | 136,995.85                              |        |

OREPORT AS OF JUNE 30 INCLUDES YEAR-END ACCRUALS PURSUANT TO STATE ADMINISTRATIVE MANUAL INSTRUCTIONS.

01 CERTIFY (OR DECLARE) UNDER PENALTY OF PERJURY THAT THE FOREGOING IS TRUE AND CORRECT AND THAT I HAVE NOT VIOLATED ANY OF THE PROVISIONS OF ARTICLE 4, CHAPTER 1, DIVISION 4, TITLE 1, GOVERNMENT CODE (COMMENCING WITH SECTION 1090).

02 CONSTRUCTOR OF OFFICER

SIGNATURE OF OFFICER

|      | 302 0989 (DEST: A1 OTL1<br>FISCAL YEAR: 2017 | 0(ORG )************************************ | UCATIONAL FACIL  | TTIES AUTHORITY | ****** RUN:08/06/1 | 8 TIME:06.00 |
|------|--|---|------------------|-----------------|--------------------|--------------|
|      |  | S   | UBSIDIARIES ON 1 | FILE            |                    |              |
|      |  |   | AS OF 06/30/18   |                 |                    |              |
|      |  | ********                                    | *****            | *******         | ******             | * PAGE 2     |
| FUND | : 0998 OFFI                                  | CE REVOLVING FUND                           |                  |                 |                    |              |
| **** | ******                                       | *******                                     | *****            | *******         | ******             | *****        |
| GLAN | ACCOU  | NT TITLE                                    |                  |                 |                    |              |
|      | SUBSIDIARY                                   | SUBSIDIARY TITLE                            |                  | DEBITS          | CREDITS            |              |
| 3110 | DUE TO OTHER FUNDS OF                        | R APPROPRIATIONS                            |                  |                 |                    |              |
|      | 09110000 DUE TO                              | DUCATIONAL FACILITIES AUTH F                | UND              | 0.00            | 5,000.00           |              |
| 0    | TOTAL ACCOUNT                                | 3110  |                  | 0.00            | 5,000.00           |              |
| 0    | TOTAL FUND                                   | 1998  |                  | 0.00            | 5,000.00           |              |

OREPORT AS OF JUNE 30 INCLUDES YEAR-END ACCRUALS PURSUANT TO STATE ADMINISTRATIVE MANUAL INSTRUCTIONS.

01 CERTIFY (OR DECLARE) UNDER PENALTY OF PERJURY THAT THE FOREGOING IS TRUE AND CORRECT AND THAT I HAVE NOT VIOLATED ANY OF THE PROVISIONS OF ARTICLE 4, CHAPTER 1, DIVISION 4, TITLE 1, GOVERNMENT CODE (COMMENCING WITH SECTION 1090).

05 SUBSCRIBED AND EXECUTED THIS \_\_\_\_\_\_ DAY OF \_\_\_\_\_\_\_\_, 2018 AT SACRAMENTO, , CALIFORNIA.

\*\*\*\*\*\* RUN:08/06/18 TIME:06.00 CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY

|       |                 |                                  | SUBSIDIARIES ON FILE |           |           |        |
|-------|-----------------|----------------------------------|----------------------|-----------|-----------|--------|
|       |                 | *******                          | AS OF 06/30/18       |           |           | 27.00  |
| FUND  | : 3263          | COLLEGE ACCESS TAX CREDIT FUND   |                      |           | _         | PAGE 3 |
| GLAN  |                 | ACCOUNT TITLE                    |                      |           |           |        |
|       | SUBSIDIARY      | SUBSIDIARY TITLE                 |                      | DEBITS    | CREDITS   |        |
| 1400  | DUE FROM OTHER  | FUNDS OR APPROPRIATIONS          |                      |           |           |        |
|       | 06810000 DU     | E FROM SURPLUS MONEY INVESTMENT  | FUND                 | 36,266.02 | 0.00      |        |
| 0     | TOTAL ACCO      | UNT 1400                         |                      | 36,266.02 | 0.00      |        |
| 03110 | DUE TO OTHER FU | NDS OR APPROPRIATIONS            |                      |           |           |        |
|       | 00010000 DU     | E TO GENERAL FUND                |                      | 0.00      | 98.79     |        |
|       | 09110000 DU     | E TO EDUCATIONAL FACILITIES AUTH | I FUND               | 0.00      | 18,353.76 |        |
| 0     | TOTAL ACCO      | UNT 3110                         |                      | 0.00      | 18,452.55 |        |
| 05570 | FUND BALANCEC   | LEARING ACCOUNT                  |                      |           |           |        |
|       | 00020000 PR     | O-RATA                           |                      | 44,348.00 | 0.00      |        |
|       | 00030000 GA     | AP REPORTING                     |                      | 1,037.72  | 0.00      |        |
|       | 00050000 21     | ST CENTURY PROJECT (SEC 25.25)   |                      | 33.85     | 0.00      |        |
|       | 00060000 FS     | CU CHARGE                        |                      | 1,490.75  | 0.00      |        |
|       | 00090000 GC     | 12410 - MY CAL PAYS PENALTY      |                      | 0.00      | 154.53    |        |
| 0     | TOTAL ACCO      | UNT 5570                         |                      | 46,910.32 | 154.53    |        |
| 0     | TOTAL FUND      | 3263                             |                      | 83,176.34 | 18,607.08 |        |

OREPORT AS OF JUNE 30 INCLUDES YEAR-END ACCRUALS PURSUANT TO STATE ADMINISTRATIVE MANUAL INSTRUCTIONS. 01 CERTIFY (OR DECLARE) UNDER PENALTY OF PERJURY THAT THE FOREGOING IS TRUE AND CORRECT AND THAT I HAVE NOT VIOLATED ANY OF THE PROVISIONS OF ARTICLE 4, CHAPTER 1, DIVISION 4, TITLE 1, GOVERNMENT CODE (COMMENCING WITH SECTION 1090). OSUBSCRIBED AND EXECUTED THIS DAY OF , 2018 AT SACRAMENTO, , CALIFORNIA.

SIGNATURE OF OFFICER OKIM PETELLE TYPE OR PRINT NAME OF OFFICER OFISCAL OFFICER TITLE OF OFFICER