



# CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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## MEMBERS

JOHN CHIANG, CHAIRMAN  
State Treasurer

BETTY T. YEE  
State Controller

MICHAEL COHEN  
Director of Finance

JUDITH N. FRANK

JAY HANSEN

ANN MADDEN RICE

OSCAR SABLAN, M.D.

JACK BUCKHORN

PEDRO REYES

**ACTING EXECUTIVE DIRECTOR**  
Ronald L. Washington

## AMENDED AGENDA

### **CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (CHFFA)**

5<sup>TH</sup> Floor Conference Room  
915 Capitol Mall, Room 587  
Sacramento, California 95814

#### **Alternate Location for Teleconference Participation:**

Asset Strategies  
500 South Figueroa Street  
Los Angeles, California 90071

#### **Public Participation Call-In Number\***

**(877) 810-9415**

**Participant Code: 6535126**

**Thursday, July 30, 2015, 1:45 P.M.**

**(or upon adjournment of the California Educational Facilities Authority Meeting)**

## **OPEN SESSION**

## **Presented by**

1. Call to Order and Roll Call
2. Approval of the Minutes from the June 25, 2015 meeting (Action Item) Ronald L. Washington
3. Executive Director's Report (Information Item) Ronald L. Washington
  - CHFFA Fund Balances
  - Comprehensive Debt List Summaries
  - Tax-Exempt Bond Delegation of Powers Monthly Update  
√ No Action
  - HELP II Loan Program Delegation of Powers Monthly Update  
√ Foothill Health Center, dba, Foothill Community Health Center
  - California Health Access Model Program (CHAMP) Update
  - California Health Access Model Program Sequel Update
  - Site visits

Amended Agenda

California Health Facilities Financing Authority

Thursday, July 30, 2015

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Business Items:

There will be a public comment period prior to Authority action on each item.

4. Resolution No. 405 Brock Lewis  
AltaMed Health Services Corporation, Los Angeles, California  
  
Resolution of the California Health Facilities Financing Authority  
Authorizing the Issuance of Revenue Bonds and Program Notes  
Related to the Financing and Refinancing of Projects and Equipment  
at the Health Facilities of AltaMed Health Services Corporation  
  
AltaMed Health Services Corporation's Request for Approval of the  
Issuance of Revenue Bonds and Program Notes in an Amount Not to  
Exceed \$130,000,000 (Action Item)
5. Resolution No. HII-295 Bianca Smith  
Bi-Bett Corporation, Oakland, California  
  
Resolution Approving Execution and Delivery of HELP II Loan  
Program Agreements with Certain Participating Health Institutions  
  
Bi-Bett Corporation's Request for Approval of a HELP II Loan in an  
Amount Not to Exceed \$693,545 (Action Item)
6. Resolution No. HII-296 Brock Lewis  
Lomi School Foundation, Santa Rosa, California  
  
Resolution Approving Execution and Delivery of HELP II Loan  
Program Agreements with Certain Participating Health Institutions  
  
Lomi School Foundation's Request for Approval of a HELP II Loan  
in an Amount Not to Exceed \$330,000 (Action Item)
7. HELP II Loan Program Financial Analysis (Information Item) Rosalind Brewer  
Brock Lewis
8. SB 315 Update (Information Item) Ronald L. Washington  
Carolyn Aboubechara
9. Other Business
10. Public Comment
11. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

### NOTICE

The next CHFFA meeting is tentatively scheduled for **August 27, 2015**. To be included on the agenda, please submit applications, fees and other documents no later than **August 3, 2015**. For HELP II loans, please submit your application, fees and other documents by **July 22, 2015**. The following dates have tentatively been reserved for Calendar Year 2015 Authority Meetings:

September 24, 2015

October 29, 2015  
December 3, 2015

November – No Meeting

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 590, Sacramento, CA 95814. The notice is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

\* Interested members of the public may use this number to call in to listen to and/or comment on items before the California Health Facilities Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

**The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.**

#### CHFFA Mission Statement

*Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.*

## FINANCING TEAM

### AltaMed Health Services Corporation

- Borrower/Obligor:** AltaMed Health Services Corporation
- Issuer's Agent for Sale:** California State Treasurer
- Issuer's Counsel:** Office of the Attorney General
- Issuer's Financial Advisor:** Fieldman, Rolapp & Associates, Inc.
- Issuer's Financial Analyst:** Macias, Gini & O'Connell, LLP
- Borrower/Obligor Counsel:** Seyfarth Shaw, LLP  
AltaMed Health Services
- Borrower's Real Estate Counsel:** Ryan & Associates
- Bond/Special Tax Counsel:** Orrick, Herrington & Sutcliffe, LLP
- Bond Purchaser:** Bank of America, National Association, Bank of America Public Capital Corp, Bank of the West, California Bank & Trust, including its affiliates, and other Qualified Institutional Buyers
- Bond Purchaser Counsel:** Chapman and Cutler, LLP
- Trustee:** The Bank of New York Mellon Trust Company, National Association
- Trustee Counsel:** The Bank of New York Mellon Trust Company, National Association
- Auditor:** Vasquez & Company, LLP
- Title Company:** Fidelity National Title, National Commercial Services
- Equipment Financing Lender:** Banc of America Public Capital Corp
- Escrow Agent:** Deutsche Bank National Trust Association
- Lender's Counsel:** Susan L. Ariel, Attorney at Law