

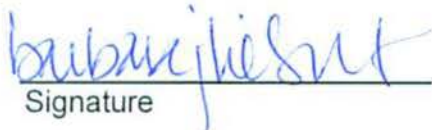
**Conduit Financing Provider
Other Agencies Financial Transactions Report
Cover Page**

Entity Name California Health Facilities Financing Authority

Submitted by the Reporting Entity

SCO Reporting Year 2011 ID Number 0977 (12503403700)

Fiscal Year Ended 06/30/11 (MM/DD/YY)


Signature

Executive Director
Title

Barbara Liebert
Name (Please Print)

October 14, 2011
Date

To File Your Report

1. Complete all forms as necessary
2. A responsible member of the agency must sign this cover and mail it to either address below.

Mailing Address:

State Controller's Office
Division of Accounting and Reporting
Local Government Reporting Section
P.O. Box 942850
Sacramento, CA 94250

Express Mailing Address:

State Controller's Office
Division of Accounting and Reporting
Local Government Reporting Section
3301 C Street, Suite 700
Sacramento, CA 95816

Conduit Financing Provider Other Agencies Financial Transactions Report

General Information

Fiscal Year 2011

Mailing Address

Address Change?

YES NO

Street 1	Street 2	City
915 Capitol Mall, Suite 590		Sacramento
State	Zip	
CA	95814	

Members of Governing Body

	First Name	Middle Initial	Last Name	Title
Member	Bill		Lockyer	State Treasurer
Member	John		Chiang	State Controller
Member	Ana	J.	Matosantos	Director of Finance
Member	Judith	N.	Frank	Governor Appointee
Member	Ronald		Joseph	Governor Appointee
Member	Ann	Madden	Rice	Senate Pro Tem Appointee
Member	Oscar		Sablan	Senate Pro Tem Appointee
Member	Jack		Buckhorn	Assembly Speaker Appointee
Member	Samuel		Qiu	Assembly Speaker Appointee

Agency Official

	First Name	Middle Initial	Last Name	Title	Phone	Email
Executive Director	Barbara		Liebert	Executive Director	(916) 653 -2799	bliebert@treasurer.ca.gov
Fiscal Officer						

Report Prepared By

First Name	Middle Initial	Last Name	Title	Phone	Email

Street 1	Street 2	City
State	Zip	

Independent Auditor

First Name	Middle Initial	Last Name	Title	Phone	Email
Ahamadou		Bocar	Principal	(916) 930-5722	ahamadou.bocar@reznickgroup.com

Fiscal Year of most recent audit available

Estimated Date for completion of FY 2011 Audit

Conduit Financing Provider

Other Agencies Financial Transactions Report

Agency Name: California Health Facilities Financing Authority

Statement of Net Assets

Fiscal Year 2011

Assets

Current assets

Cash	\$	14,490,163
Investments		-
Lease Payments Receivable Net		-
Mortgages Receivable		-
Other Loans Receivable		-
Interest Receivable		-
Other Receivables		1,112,283
Due From Other Funds		42,704
Due From Other Agencies		-
Deferred Charges		-
Other Assets		7,000
Total Current Assets	\$	15,652,150

Noncurrent assets

Restricted Cash		-
Other Noncurrent Assets, Net of Accumulated Depreciation of \$87,369		107,252
Total noncurrent assets		107,252
Total assets	\$	15,759,402

Liabilities

Current liabilities

Accounts Payable	\$	107,588
Interest Payable		-
Due to Other Funds		64,270
Due to Other Agencies		-
Refundable Deposits		-
Current Portion of Long Term Debt		-
Other Liabilities - Accrued Leave		104,444
Total Current Liabilities		276,302

Noncurrent Liabilities

Deferred revenues		-
Long-Term Debt		-
All Other Non-Current Liabilities		-
Total Noncurrent Liabilities		-
Total liabilities	\$	276,302

Net Assets

Unrestricted		15,476,100
Restricted		7,000
Total net assets		15,483,100
Total liabilities and net assets	\$	15,759,402

Conduit Financing Provider

Other Agencies Financial Transactions Report

Agency Name: California Health Facilities Financing Authority

Statement of Revenues, Expenditures and Change in Net Assets

Fiscal Year 2011

Operating revenues

Financial Service Fees	\$	-
Application Fees		4,427
Issuance Fees		-
Closing Fees		609,414
Monitoring Fees		-
Annual Administration Fees		1,369,002
Lease Program Fees		-
Other Fees and Charges		-
Lease Rental Payments		-
State Grants		-
Federal Grants		-
Other Government Agencies		-
Other Revenues		2,672
Total operating revenues	\$	1,985,515

Operating expenses

Salaries, Wages and Benefits	\$	957,118
Services and Supplies		591,253
Consultant Services		193,444
Legal Fees		127,035
Trustee Fees		-
Underwriter's Fees		-
Other Agent's Fees		56,418
Insurance		-
Project Costs		-
Debt Issuance Costs		-
Distribution Costs to Outside Agencies		-
Other Expenses - Bad Debt		162,519
Depreciation		29,908
Total expenses	\$	2,117,695
Operating income (loss)	\$	(132,180)

Nonoperation revenues (expenses)

Interest and Investment Income		67,875
Miscellaneous Revenues		175,387
Interest Expense		-
Miscellaneous Expenses		-
Total Nonoperating Revenues	\$	243,262
Income (loss) before contributions and transfers	\$	111,082
Capital contributions		-
Transfers in		-
Transfers out		-
Changes in net assets	\$	111,082
Total Net Assets, Beginning of year		15,372,018
Total Net Assets, End of Year	\$	15,483,100

Other Agencies Financial Transactions Report

Agency Name: California Health Facilities Financing Authority

Statement of Fiduciary Net Assets

Fiscal Year 2011

Assets

Cash	\$	
Investments		
Interest Receivable		
Other Receivables		
Due From Other Funds		
Due From Other Agencies		
Other Assets		
Total Assets	\$	

Liabilities

Accounts payable	\$	
Agency obligations		
Other liabilities		
Total Liabilities	\$	

Net Assets

Held in Trust	\$	
----------------------	----	--

Conduit Financing Provider

Other Agencies Financial Transactions Report

Agency Name: California Health Facilities Financing Authority

Statement of Changes in Fiduciary Net Assets
Fiduciary Funds

Fiscal Year 2011

Additions

- Financial Service Fees
- Application Fees
- Issuance Fees
- Closing Fees
- Monitoring Fees
- Annual Administration Fees
- Other Fees and Charges
- Other Revenues
- Interest and Investment Income

\$	
\$	

Total additions

Deductions

- Administration expense
- Salaries, wages and benefits
- Services and supplies
- Consultant fees
- Legal fees
- Trustee fees
- Underwriter's fees
- Other agent's fees
- Debt issuance costs
- Distributions to outside agencies
- Deposits returned
- Other deductions

\$	
\$	

Total Deductions

Net Increase (Decrease)

\$	
----	--

Net Assets, Beginning of the Year

\$	
----	--

Net Assets, End of the Year

\$	
----	--

Conduit Financing Provider

Other Agencies Financial Transactions Report

Agency Name: California Health Facilities Financing Authority

Summary of Conduit Debt Issued and Outstanding

Fiscal Year 2011

Types of Conduit Financing Debt	Debt Issued During Fiscal Year 2011	Total debt Outstanding as of Fiscal Year 2011
Qualified Private Activity Debt		
Industrial Development Bonds	\$ -	\$ -
Enterprise Zone Bonds	-	-
Qualified 501(c)(3) Nonprofit - Educational Facility Bonds	-	-
Qualified Public Educational Facilities Bonds	-	-
Qualified Student Loan Bonds	-	-
Qualified 501(c)(3) Nonprofit - Hospital and Health Care Bonds	888,885,000	10,173,923,686
Qualified 501(c)(3) - Other Bonds	-	-
Qualified Residential Rental Projects Bonds	-	-
Qualified Single Family Mortgage Revenue Bonds	-	-
Solid Waste Disposal Facilities Bonds	-	-
Other Exempt Facilities Bonds (attach explanation)	-	-
Other Qualified Private Activity Debt (attach explanation)	-	-
Total Conduit Debt Issued and Outstanding	\$ 888,885,000	\$ 10,173,923,686

California Health Facilities Financing Authority

Program Fee Schedules

Bond Financing Program			
	Private Health Facility (or system) with annual gross revenues of \$2.5 million or greater	Private Health Facility with annual gross revenues of less than \$2.5 million	Public (City, County or District) Health Facility
Application Fee¹	\$500	\$500	\$500
Initial Fee: (Due at loan closing)	.075% of aggregate amount of issue, up to a maximum of \$300,000.	\$1,000	\$1,000
Annual Administration Fee²	.02% of bonds outstanding (max. fee of \$150,000)	The lesser of .02% of bonds outstanding or \$500 ³	The lesser of .02% of bonds outstanding or \$500
Resolution Extension Fee⁴	\$500	\$500	\$500

Tax-Exempt Equipment Financing Program	
Application Fee¹	\$500
Initial Fee: (Due at loan closing)	.05% of aggregate amount of issue
Annual Administration Fee²	\$400 annually, as long as there is an outstanding loan balance

HELP II Program	
Application Fee¹	\$50
Loan Fee: (Due at loan closing)	One-time fee payable at closing equal to one and one-quarter percent (1.25%) of the loan amount

¹ The application fee is non-refundable.

² First payment assessed in the year following the year in which the bonds were issued. Annual billings are based on the amount outstanding as of January 31 of each year.

³ .02% of the outstanding amount will be applied once annual gross revenues exceed \$2.5 million annually.

⁴ Fee for extending an approved resolution.