

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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AGENDA
CALIFORNIA HEALTH FACILITIES
FINANCING AUTHORITY
5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Thursday, December 1, 2005 – 1:45 PM
(or upon adjournment of the
California Educational Facilities Authority)

Alternate Locations For Teleconference Participation

65344 East Rocky Mesa Drive
Tucson, AZ 85739
(520) 818-3833

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of the Minutes from the October 27, 2005 Meeting (Action Item)
3. Executive Director's Report (Information Item)

Business Items:

There will be a public comment period prior to Authority action on each item.

4. Resolution No. F-314
Northern California Retired Officers Community d.b.a. Paradise Valley
Estates, Fairfield, CA

Resolution of the California Health Facilities Financing Authority Relating to the Financing and Refinancing of the Continuing Care Retirement Community Owned and Operated by the Northern California Retired Officers Community.

Request for Bond Issuance in an amount not to exceed \$16,125,000.
(Action Item)

5. Resolution No. F-315
California-Nevada Methodist Homes, Oakland, CA

Bond Resolution of the California Health Facilities Financing Authority Relating to the Financing and Refinancing of certain Continuing Care Retirement Community Owned and Operated by the California-Nevada Methodist Homes.

Request for Bond Issuance in an amount not to exceed \$ 39,000,000.
(Action Item)

MEMBERS:

Philip Angelides, Chairman
State Treasurer

Steve Westly
State Controller

Michael C. Genest, Acting Director
Department of Finance

Harry Bistrin
Judith N. Frank
Sumi Sousa
Theodore N. Hariton, M.D.
Oscar Sablan, M.D.

EXECUTIVE DIRECTOR:

Sandra Simpson-Fontaine

Presented by

Kristine Scully

Martha Maldonado

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6. Resolution No. 2005-20
Valley Presbyterian Hospital, Van Nuys, CA
Greg Rogers
- Resolution of the California Health Facilities Financing Authority Relating to the Execution and Delivery of the Second Amendment to the Loan Agreement in Connection with the Authority's Hospital Revenue Refunding Bonds (Valley Presbyterian Hospital) Series 1997.
- Request by Valley Presbyterian Hospital to approve the Second Amendment to the Loan Agreement Modifying Certain Reporting Covenants. (Action Item)
7. Resolution No. HII-178
The Youth Connection of Ventura County d.b.a. Casa Pacifica, Camarillo, CA
Martha Maldonado
- Resolution Approving Execution and Delivery of HELP II Program Agreements with Certain Participating Health Institutions.
- Request approval of a HELP II Loan in an amount not to exceed \$500,000. (Action Item)
8. Resolution No. HII-179
Yolo Community Care Continuum, Davis, CA
Ray Artinian
- Resolution Approving Execution and Delivery of HELP II Program Agreements with Certain Participating Health Institutions.
- Request approval of a HELP II Loan in an amount not to exceed \$407,000. (Action Item)
9. Resolution No. 2005-21
Children's Hospital & Research Center at Oakland, Oakland, CA
Jim Rennie
- Resolution of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding under the Children's Hospital Bond Act of 2004.
- Request approval of allocation from the Children's Hospital Bond Act of 2004 in a grant amount not to exceed \$1,696,546. (Action Item)
10. Resolution No. 2005-22
UCLA Children's Hospital, Los Angeles, CA
Jim Rennie
- Resolution of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding under the Children's Hospital Bond Act of 2004.
- Request approval of allocation from the Children's Hospital Bond Act of 2004 in a grant amount not to exceed \$30,000,000. (Action Item)

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11. Resolution No. 2005-23
Children's Hospital Bond Act of 2004

Barry Scarff

Resolution of the California Health Facilities Financing Authority Approving Form of Grant Agreement for the Children's Hospital Program.

Request to adopt Children's Hospital Program Grant Agreement for University of California Children's Hospitals and Private Children's Hospitals that are Operating Entities of Another Hospital. (Action Item)

12. Public Comment

13. Adjournment

*****Notice*****

The next CHFFA meeting is tentatively scheduled for **Thursday, January 26, 2006**. Completed applications, fees and other documents must be received by **January 2, 2006**, to be included on the agenda. The following dates have tentatively been reserved for future 2006 CHFFA meetings.

February 23, 2006	March 23, 2006	April 27, 2006	May 25, 2006
June 29, 2006	July 27, 2006	August 31, 2006	September 28, 2006
	October 26, 2006	December 7, 2006	

For additional information regarding this notice, contact Sandra Simpson-Fontaine, Executive Director or Greg Rogers, Deputy Executive Director at (916) 653-2799. The agenda is also available on our web site at <http://www.treasurer.ca.gov/chffa/>.

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