

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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AGENDA

**CALIFORNIA HEALTH FACILITIES
FINANCING AUTHORITY**

**5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814**

Alternate Locations For Teleconference Participation

**Sablan Medical Clinic
927 "O" Street
Firebaugh, CA 93622
(559) 659-3037**

**Thursday, April 24, 2008 – 1:45 PM
(or upon adjournment of the
California Educational Facilities Authority)**

MEMBERS:

Bill Lockyer, Chairman
State Treasurer

John Chiang
State Controller

Michael C. Genest, Director
Department of Finance

Harry Bistrin
Greg Campbell
Judith N. Frank
Ronald Joseph
Oscar Sablan, M.D.
Sumi Sousa

EXECUTIVE DIRECTOR:
Barbara J. Liebert

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of the Minutes from the March 27, 2008 Meeting (Action Item)
3. Executive Director's Report (Information Item)
 - Fund Balances
 - Refunding and Conversion Update

Presented By

Barbara Liebert

4. HELP II Loan Program Quarterly Report (Information Item)

Ronald Washington

Business Items:

There will be a public comment period prior to Authority action on each item.

5. Resolution No. 2008-04
Resolution Ratifying the March 28, 2008 CHFFA Board Approval of the \$100,000 Cap on the Initial Fees for the Catholic Healthcare West, Hoag Memorial Hospital, Scripps Health, Stanford Hospital, Sutter Health and Lucile Salter Packard refundings approved by the CHFFA Board on March 11, 2008 as set forth in Resolution Nos. 326, 327, 328, 329, 330, and 331, respectively. (Action Item)

Barbara Liebert

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6. Amendment to Resolution No. HII-203

Sequoia Community Health Foundation, Fresno, CA Thera Hearne

Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions.

Correction of Resolution - loan subordination approval condition (Action Item)
7. Resolution No. HII-219

Chamberlain's Children's Center, Inc., Hollister, CA Jerome LaTorre and
Yassar Dahbour

Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions.

Request Approval of a HELP II Loan in an Amount Not to Exceed \$400,000 (Action Item)
8. Resolution No. HII-220

Asian Pacific Healthcare Venture Care, Inc., Los Angeles, CA Lan Jaduram

Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions.

Request Approval of a HELP II Loan in an Amount Not to Exceed \$750,000 (Action Item)
9. Resolution No. 2008-05

1985 B Pooled Bond Program Barbara Liebert

Resolution Approving Continuation of the Loans Surviving Redemption of the Bonds and an Agreement with the Bank of New York to Temporarily Administer the Loans (Action Item)
10. Pass Through Update and Board Discussion (Information Item) Barbara Liebert
11. Update Regarding Other Recommendations Contained in Sjoberg Final Pass-Through Report Dated March 28, 2008 and Board Discussion (Information Item) Barbara Liebert

OTHER BUSINESS

12. Public Comment
13. Adjournment

*****NOTICE*****

The next CHFFA meeting is tentatively scheduled for **Thursday, May 29, 2008**. Please submit applications, fees and other documents as soon as practicable (for Help II loans, please submit your application, fees and other documents no later than April 21, 2008), to be included on the agenda for the next meeting date. The following dates have tentatively been reserved for future 2008 Authority Meetings.

June 26, 2008	July 31, 2008	August 28, 2008
September 25, 2008	October 30, 2008	December 4, 2008

For additional information regarding this notice, contact Ronald Washington, Deputy Executive Director at (916) 653-2799. The agenda is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Stacey Sharp, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.