

NOTICE OF PUBLIC HEARING

CITY OF HOPE

Notice is hereby given that on October 24, 2012, a public hearing as required by Section 147(f) of the Internal Revenue Code (the "Code") will be held by the California Health Facilities Financing Authority (the "Authority") with respect to the proposed issuance by the Authority of its revenue bonds in one or more series in an amount not to exceed \$351,000,000 (the "Bonds"). The proceeds of the Bonds will be used by City of Hope (the "Corporation") to finance and refinance the cost of the acquisition, construction, expansion, remodeling, renovation, furnishing and equipping of certain facilities owned or leased and operated by the Corporation or one or more of its affiliates (identified below) located generally at 1450 and 1500 E. Duarte Road, Duarte, California (not to exceed \$320,000,000), 1710 Flower Street, Duarte, California (not to exceed \$2,200,000), 2144 Buena Vista Street, Duarte, California (not to exceed \$1,800,000), 2240 Buena Vista Street, Irwindale, California (not to exceed \$1,800,000), 2250 Buena Vista Street, Irwindale, California (not to exceed \$1,800,000), 4910 Rivergrade Road, Irwindale, California (not to exceed \$44,400,000), 1055 Wilshire Boulevard, Los Angeles, California (not to exceed \$1,800,000), and 800 Royal Oaks Drive, Monrovia, California (not to exceed \$4,900,000) (the "Facilities"). The Facilities listed above are or will be owned or leased and operated by the Corporation, or one or more of its affiliates Beckman Research Institute of the City of Hope and/or City of Hope National Medical Center, each nonprofit public benefit corporations; and organizations described in Section 501(c)(3) of the Code.

The hearing will commence at 10:00 a.m., or as soon thereafter as the matter can be heard, and will be held in Suite 590, 915 Capitol Mall, Sacramento, CA. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the health facilities proposed to be financed may attend the public hearing in person or by phone (877) 807-5706 (participation code 499409) or TDD (916) 654-9922, or, prior to the time of the hearing, submit written comments to Barbara Liebert, Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 590, Sacramento, CA 95814.

Dated: October 10, 2012.