

NOTICE OF PUBLIC HEARING

Notice is hereby given that on May 29, 2013, a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), will be held by the California Health Facilities Financing Authority (the "Authority") with respect to the proposed issuance by the Authority of its revenue bonds in one or more series in an amount not to exceed \$850,000,000 (the "Bonds"). The proceeds of the Bonds will be used by St. Joseph Health System (the "Borrower") to (A) finance and refinance the cost of acquisition, construction, expansion, remodeling, renovation, furnishing and equipping of the following health facilities: (i) Hoag Hospital Newport Beach, a 485-licensed-bed acute care hospital facility located at or about One Hoag Drive, Newport Beach, California (including adjacent to or across the street from One Hoag Drive), and including imaging equipment located at 500-540 Superior Avenue, Newport Beach, California, which are owned and operated by Hoag Memorial Hospital Presbyterian; (ii) St. Joseph Hospital, a 525-licensed-bed tertiary acute care hospital facility, including a 37-licensed-bed acute psychiatric facility, located at 1100 West Stewart Drive, Orange, California, which is owned and operated by St. Joseph Hospital of Orange; (iii) St. Jude Medical Center, a 384-licensed-bed tertiary acute care hospital facility, including a 37-licensed-bed short-stay skilled nursing facility, located at 101 East Valencia Mesa Drive, Fullerton, California, which is owned and operated by St. Jude Hospital, Inc., with projects including construction and equipping of a 216,000 square foot replacement hospital tower and central plant; (iv) St. Mary Medical Center, a 190-licensed-bed acute care hospital facility, including a 20-licensed-bed short-stay skilled nursing facility, located at 18300 Highway 18, Apple Valley, California, which is owned and operated by St. Mary Medical Center, with projects including construction and equipping of a new acute care hospital and an ambulatory care center located at Amargosa Road and Smoketree Road in Victorville, California; (v) Santa Rosa Memorial Hospital, a 414-licensed-bed acute care hospital facility located at 1165 Montgomery Drive, Santa Rosa, California, which is owned and operated by Santa Rosa Memorial Hospital; and (vi) St. Joseph Hospital, a 189-licensed-bed acute care hospital located at 2700 Dolbeer Street, Eureka, California, which is owned and operated by St. Joseph of Eureka, with projects including construction and equipping of a 100,000 square foot acute care medical tower; and (B) pay costs in connection with the issuance of the Bonds. Hoag Memorial Hospital Presbyterian, St. Joseph Hospital of Orange, St. Jude Hospital, Inc., St. Mary Medical Center, Santa Rosa Memorial Hospital and St. Joseph Hospital of Eureka are affiliates of the Borrower, California nonprofit public benefit corporations and organizations described in Section 501(c)(3) of the Code.

The hearing will commence at 10:00 a.m., or as soon thereafter as the matter can be heard, and will be held in Suite 590, 915 Capitol Mall, Sacramento, CA. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the health facilities proposed to be financed or refinanced may attend the public hearing in person or by phone (888) 285-4585 (participation code: 357952) or TDD (916) 654-9922 or, prior to the time of the hearing, submit written comments to Barbara J. Liebert, Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 590, Sacramento, CA 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: May 14, 2013.