

TEFRA NOTICE
NOTICE OF PUBLIC HEARING

Notice is hereby given that on July 29, 2015, a public hearing as required by Section 147(f) of the Internal Revenue Code (the "Code") will be held by the California Health Facilities Financing Authority (the "Authority") with respect to the proposed issuance by the Authority of its debt obligations in one or more series from time to time in an amount not to exceed \$130,000,000 (the "Obligations").

The proceeds of the Obligations will be used by AltaMed Health Services Corporation (the "Corporation") to finance or refinance the cost of acquisition, construction, expansion, remodeling, renovation, furnishing and equipping of certain community clinics and related administrative and parking facilities located at or on the campuses located generally at the following locations:

- 1300 S. Sunset Avenue, West Covina, CA 91790
- 2219 E. First (1st) Street, Los Angeles, CA 90033
- 2720 S. Bristol Street, Santa Ana, CA 92704
- 5427 Whittier Blvd., Los Angeles, CA 90022
- 3945 E. Whittier Blvd., Los Angeles, CA 90023
- 8041 Newman Avenue, Huntington Beach, CA 92647
- 1400 N. Main Street, Santa Ana, CA 92701
- 523-535 S. Second (2nd) Avenue, Covina, CA 91723
- 1776 E. Century Blvd., Los Angeles, CA 90002
- 5425 E. Pomona Blvd., Los Angeles, CA 90022
- 2035 and 2040 Camfield Avenue, Los Angeles, CA 90040
- 5500 Flotilla Street, Los Angeles, CA 90040
- 249 and 255 E. Pomona Blvd., Monterey Park, CA 91755
- 1900 E. Slauson Avenue, Huntington Park, CA 90255
- Lot at southwest corner of Slauson Avenue and Alameda Street, Huntington Park, CA 90255
- Lot north of Wright Place and south of Atlantic Avenue (formerly, 8627 Atlantic Avenue and 4850 Wright Place), South Gate, CA 90280
- 5401 Telegraph Road, Los Angeles, CA 90040

The proceeds of the Obligations will also be used to pay costs in connection with the execution and delivery of the Obligations. All of the facilities listed above are or will be owned and operated by the Corporation, as part of an integrated operation. The Corporation is a California nonprofit corporation and an organization described in Section 501(c)(3) of the Code.

The hearing will commence at 10:30 a.m., or as soon thereafter as the matter can be heard, and will be held in Suite 590, 915 Capitol Mall, Sacramento, CA. Interested persons wishing to express their views on the issuance of the Obligations or on the nature and location of the health facilities proposed to be financed or refinanced may attend the public hearing in person or by phone (888) 240-3210 (participation code 6076893) or TDD (916) 654-9922 or, prior to the time of the hearing, submit written comments to Ronald Washington, Acting Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 590, Sacramento, CA 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: July 14, 2015