

AGENDA

**CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY
(CPCFA)**

Regular Meeting

Tuesday, May 17, 2016 10:30 a.m.

915 Capitol Mall, Room 587

Sacramento, CA 95814

(or upon adjournment of CAEATFA meeting)

Public Participation Call-In Number**

(877) 810-9415

Participant Code: 6535126

MEMBERS

JOHN CHIANG, CHAIRMAN
State Treasurer

BETTY T. YEE
State Controller

MICHAEL COHEN
Director of Finance

EXECUTIVE DIRECTOR
Reneé Webster-Hawkins

OPEN SESSION

1. CALL TO ORDER AND ROLL CALL

2. APPROVAL OF APRIL 19, 2016 MEETING MINUTES

3. EXECUTIVE DIRECTOR'S REPORT

- Program Updates (Bond, CalCAP, CALReUSE)
- Report on Actions Under the Executive Director's Delegated Authority

4. BUSINESS ITEMS

There will be a public comment period at the end of each item.

STAFF

**A. REQUEST TO APPROVE INITIAL RESOLUTION REFLECTING
OFFICIAL INTENT TO ISSUE REVENUE NOTES**

1) Garaventa Enterprises, Inc. and/or its Affiliates #889(SB*),
Solid Waste Disposal, \$8,165,000

Lyudmila Farbitnikova

2) EDCO Disposal Corporation and/or its Affiliates #890, Solid
Waste Disposal, \$79,199,000

Kris Luoma

**B. REQUEST TO APPROVE RESTATED AND AMENDED FINAL
RESOLUTION AUTHORIZING THE ISSUANCE OF REVENUE BONDS**

CalAg, LLC, CalPlant I, LLC and /or its Affiliates, #664(SB*), Solid
Waste Disposal, \$175,300,000

Andrea Gonzalez

Transaction participants include:

- Placement Agent: Stifel Nicolaus & Company, Inc.
- Trustee: U.S. Bank National Association
- Bond Counsel: Orrick, Herrington & Sutcliffe LLP

**C. REQUEST TO APPROVE FINAL RESOLUTION AUTHORIZING THE
ISSUANCE OF REVENUE NOTES FOR NEW MONEY AND REFUNDING
PURPOSES, AND TAX-EXEMPT VOLUME CAP ALLOCATION**

CR&R Incorporated, and/or its Affiliates, #867, Solid Waste
Disposal, \$61,360,000 total issuance; Volume Cap Allocation of

Andrea Gonzalez

\$7,145,000, and Refinancing in the amount of \$54,215,000.

Transaction participants include:

- Municipal Financial Advisor to Borrower: Westhoff, Cone & Holmstedt
- Direct Bank Purchasers: Bank of the West, JPMorgan Chase Bank, N.A., and Wells Fargo Bank, National Association
- Trustee: The Bank of New York Mellon Trust Company, N.A.
- Note Counsel: Law Offices of Leslie M. Lava

5. PUBLIC COMMENT

6. ADJOURNMENT

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

Notice

It is anticipated that the next CPCFA meeting will be held on June 21, 2016. Complete applications, fees and other documents must be received by May 20, 2016 to be included on the agenda for initial resolution consideration. Request for final resolution must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the June 21, 2016 agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by April 15, 2016. The following dates have been reserved for the future 2016 Authority meetings.

June 21, 2016
September 20, 2016
December 13, 2016

July 19, 2016
October 18, 2016

August 16, 2016
November 15, 2016

**Denotes small business*

FOR ADDITIONAL INFORMATION

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The agenda is also available on our website:
<http://www.treasurer.ca.gov/cpcfa>

****Interested members of the public may use this number to call in to listen to and/or comment on items before the California Pollution Control Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.**

The California Pollution Control Financing Authority (CPCFA) complies with the Americans With Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CPCFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact CPCFA no later than five calendar days before the meeting at (916) 654-5610 and Telecommunication Device for the Deaf (TDD) at 654-9922.