

AMENDED

AGENDA

**CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY
(CPCFA)**

Regular Meeting

Tuesday, December 6, 2016, 3:30 p.m.

915 Capitol Mall, Room 587

Sacramento, CA 95814

MEMBERS

JOHN CHIANG, CHAIRMAN
State Treasurer

BETTY T. YEE
State Controller

MICHAEL COHEN
Director of Finance

EXECUTIVE DIRECTOR
Reneé Webster-Hawkins

Public Participation Call-In Number**

(877) 810-9415

Participant Code: 6535126

OPEN SESSION

- 1. CALL TO ORDER AND ROLL CALL**
- 2. APPROVAL OF NOVEMBER 15, 2016 MEETING MINUTES**
- 3. EXECUTIVE DIRECTOR'S REPORT**
 - Report on Actions Under the Executive Director's Delegated Authority
- 4. BUSINESS ITEMS**

There will be a public comment period at the end of each item.

STAFF

**A. REQUEST TO APPROVE FINAL RESOLUTION AUTHORIZING THE
ISSUANCE OF REVENUE BONDS AND TAX-EXEMPT VOLUME CAP
ALLOCATION**

San Jose Water Company and/or its Affiliates, #833(SB*), Water
Furnishing, \$70,000,000

Andrea Gonzalez

Transaction participants include:

- Underwriters: Morgan Stanley & Co.
LLC and RBC Capital Markets, LLC
- Trustee: The Bank of New York Mellon
Trust Company, N.A.
- Bond Counsel: Law Offices of Leslie M. Lava

B. REQUEST TO APPROVE AMENDED AND RESTATED FINAL RESOLUTION AUTHORIZING THE ISSUANCE OF REVENUE BONDS AND TAX-EXEMPT VOLUME CAP ALLOCATION

CalAg, LLC, CalPlant I, LLC and /or its Affiliates, #664(SB*), Solid Waste Disposal, \$225,000,000

Andrea Gonzalez

Transaction participants include:

- Underwriter: Stifel, Nicolaus & Company Inc.
- Trustee: UMB Bank, N.A.
- Bond Counsel: Orrick, Herrington & Sutcliffe LLP

C. REQUEST TO APPROVE ALLOCATION AGREEMENT AMENDMENT FOR THE STATE SMALL BUSINESS CREDIT INITIATIVE WITH THE UNITED STATES TREASURY

Request for approval of amendment to allocation agreement with the U.S. Treasury to increase the amount of allocated funds to be disbursed to the State of California as a Participating State in support of Approved State Programs operated under the State Small Business Credit Initiative

Doreen Smith

5. PUBLIC COMMENT

6. ADJOURNMENT

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

Notice

It is anticipated that the next CPCFA meeting will be held on December 13, 2016. Complete applications, fees and other documents must be received by November 10, 2016 to be included on the agenda for initial resolution consideration. Request for final resolution must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the December 13, 2016 agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by October 14, 2016. The following dates have been reserved for the future 2016 and 2017 Authority meetings.

December 13, 2016	January 17, 2017	February 21, 2017
March 21, 2017	April 18, 2017	May 15, 2017
June 20, 2017	July 18, 2017	August 15, 2017
September 19, 2017	October 17, 2017	November 14, 2017
December 12, 2017		

**Denotes small business*

FOR ADDITIONAL INFORMATION

Reneé Webster-Hawkins, Executive Director, CPCFA
Elena M. Miller, Deputy Executive Director, CPCFA
Laura Coulter, Executive Assistant, CPCFA
801 Capitol Mall, 2nd Floor, Sacramento, CA 95814
Tel. (916) 654-5610

The agenda is also available on our website:

<http://www.treasurer.ca.gov/cpcfa>

**Interested members of the public may use this number to call in to listen to and/or comment on items before the California Pollution Control Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California Pollution Control Financing Authority (CPCFA) complies with the Americans With Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CPCFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact CPCFA no later than five calendar days before the meeting at (916) 654-5610 and Telecommunication Device for the Deaf (TDD) at 654-9922.