



CALIFORNIA SCHOOL FINANCE AUTHORITY

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MEMBERS

FIONA MA, CPA, CHAIR
State Treasurer

TONY THURMOND
*State Superintendent of
Public Instruction*

JOE STEPHENSHAW
Director of Finance

KATRINA M. JOHANTGEN
Executive Director

AMENDED

AGENDA

CALIFORNIA SCHOOL FINANCE AUTHORITY

901 P Street, Room #102
Sacramento, California 95814

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

Thursday, April 25, 2024, at 9:30 a.m.

OPEN SESSION

Presented by:

1. Call to Order and Roll Call
2. Approval of the March 28, 2024 Board Meeting Minutes (Action Item)
3. Executive Director’s Report (Information Item)
4. Resolution No. No. 24 – 13 – Resolution Of The California School Finance Authority Authorizing The Issuance Of School Facility Revenue Bonds In An Amount Not To Exceed \$17,000,000 To Finance And/Or Refinance The Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing And/Or Equipping Of Educational Facilities Located In San Diego County, California For Use By Urban Discovery Academy. (Action Item)
 - Bond Counsel: Kutak Rock LLP
 - Underwriter: Stifel, Nicolaus & Co.
 - Borrower’s Counsel: Procopio
 - Underwriter’s Counsel: Stradling Yocca Carlson & Rauth
 - Issuer’s Counsel: Office of the Attorney General
 - Financial Advisor: Campanile Group
 - Bond Trustee: U.S. Bank Trust Company, NA

Katrina Johantgen

Katrina Johantgen

Robby Biegler

Robby Biegler

5. Resolution No. 24 – 14 – Approving the Credit Enhancement (CDFA #84.354A) Award in an Amount Not to Exceed \$1,100,000 to Fourteenth Street Holdings LLC and Russ Boulevard LLC On Behalf of Urban Discovery School. (Action Item)
6. ~~Resolution No. 24 – 15 – Approval of Financial Soundness Determination for Advance Apportionment through the Charter School Facilities Program for Navigator Schools on behalf of Gilroy Prep located in Santa Clara County (Action Item)~~ Katrina Johantgen
7. ~~Resolution No. 24 – 16 – Approval of Financial Soundness Determination for Final Apportionment through the Charter School Facilities Program for Pacific Community Charter located in Mendocino County (Action Item)~~ Katrina Johantgen
8. ~~Resolution No. 24 – 17 – Approval of Financial Soundness Determination for Final Apportionment through the Charter School Facilities Program for San Juan Unified on behalf of California Montessori Project – San Juan Campuses located in Sacramento County (Action Item)~~ Katrina Johantgen
9. ~~Resolution No. 24 – 18 – Approval of Financial Soundness Determination for Final Apportionment through the Charter School Facilities Program for California Montessori Project – San Juan Campuses located in Sacramento (Action Item)~~ Katrina Johantgen
10. Adoption of Proposed Amendments to the Regulations for the Charter School Facilities Credit Enhancement Grant Program (CFDA #83.354A) Ryan Storey
11. Public Comments
12. Adjournment

Note: Amounts reflected in a resolution are estimates and the actual amount of the resolution, as of the date of the meeting, may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount. Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

NOTICE

If there is a business need to conduct a meeting, it is anticipated that the next Authority meeting will be held on May 30, 2024:

June 27, 2024
September 26, 202

July 25, 2024
October 31, 2024
December 5, 2024

August 29, 2024
November 14, 2024

FOR ADDITIONAL INFORMATION

Katrina Johantgen, Executive Director
300 South Spring Street, Suite 8500
Los Angeles, California 90013
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The agenda is also available on the California School Finance Authority's website:
<http://www.treasurer.ca.gov/csfa/index.asp>

- * Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority (Authority). Additional instructions will be provided to callers once they call the indicated number.

The California School Finance Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California School Finance Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Mita Parikh, Program Manager, no later than five calendar days before the meeting at (916) 651-7710. From a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.