

MEETING NOTICE
AND
AGENDA

CHILDREN'S HOSPITAL BOND ACT FINANCE COMMITTEE

Children's Hospital Bond Act of 2008 (Prop 3)

**State Treasurer's Office
915 Capitol Mall
Room 110
Sacramento, California
February 17, 2010
10:00 AM**

(or upon adjournment of the Children's Hospital Bond Act Finance Committee meeting)

1. Call Meeting to Order.
2. Roll Call:

State Treasurer
State Controller
Director of Finance
3. Approval of the May 20, 2009, Children's Hospital Bond Act Finance Committee Minutes.
4. Consideration of Resolution III under the Children's Hospital Bond Act of 2008, (i) amending the provisions of Resolution I authorizing the issuance of State of California Children's Hospital Bonds or Commercial Paper Notes in the principal amount not to exceed \$375,000,000, and (ii) authorizing the issuance of State of California Children's Hospital Bonds or Commercial Paper Notes in the principal amount not to exceed (a) the principal amount unissued under Resolution III of \$80,350,000, and (b) an additional principal amount not to exceed \$269,650,000, for a total principal amount not to exceed \$350,000,000.
5. Consideration of Resolution IV under the Children's Hospital Bond Act of 2008, authorizing the issuance of State of California Children's Hospital Refunding Bonds in the aggregate principal amount outstanding not to exceed \$644,650,000.
6. Public comment.
7. Adjournment.

The Children's Hospital Bond Act Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Children's Hospital Bond Act Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Scott Rutherford no later than five calendar days before the meeting at (916) 653-2183 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Scott Rutherford of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 653-2183. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.