

MEETING NOTICE
AND
AGENDA

WATER QUALITY, SUPPLY, AND INFRASTRUCTURE IMPROVEMENT FINANCE COMMITTEE

Water Quality, Supply, and Infrastructure Improvement Act of 2014 (Prop 1)

**State Treasurer's Office
915 Capitol Mall, Room 587
Sacramento, California
February 18, 2015
10:00 AM
(or upon adjournment of the California Stem Cell Research and Cures Finance
Committee meeting)**

1. Call Meeting to Order.
2. Roll Call:
 - State Treasurer
 - State Controller
 - Director of Finance
3. Distribution of the Bagley-Keene Open Meeting Act to each member of the committee, in accordance with California Government Code Section 11121.9.
4. Under the Water Quality, Supply, and Infrastructure Improvement Act of 2014, authorizes the Treasurer to employ bond counsel for legal opinions related to the sale of bonds and commercial paper notes under the bond act pursuant to Government Code Section 16760.
5. Election of the Interim Finance Section Manager of the Public Finance Division, State Treasurer's Office, or his or her designees, as the Water Quality, Supply, and Infrastructure Improvement Finance Committee Secretary to administer the Water Quality, Supply, and Infrastructure Improvement Act of 2014.
6. Consideration of Resolution I under the Water Quality, Supply, and Infrastructure Improvement Act of 2014, authorizing the issuance of State of California Water Quality, Supply, and Infrastructure Improvement Bonds or Commercial Paper Notes in the principal amount not to exceed \$53,000,000*.
7. Consideration of Resolution II under the Water Quality, Supply, and Infrastructure Improvement Act of 2014, authorizing the issuance of State of California Water Quality, Supply, and Infrastructure Improvement Refunding Bonds.
8. Public Comment.
9. Adjournment.

* Note: The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

The Water Quality, Supply, and Infrastructure Improvement Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Water Quality, Supply, and Infrastructure Improvement Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Jamie Teves-Fuentes no later than five calendar days before the meeting at (916) 651-9390 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Jamie Teves-Fuentes of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 651-9390. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.

**State of California
MEMORANDUM**

State Treasurer's Office

Date: February 4, 2015

To:

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| Mr. John Chiang State Treasurer State Treasurer's Office 915 Capitol Mall, Room 110 Sacramento, CA 95814 | Mr. Michael Cohen Director of Finance Department of Finance State Capitol, Room 1145 Sacramento, CA 95814 |
| Ms. Betty T. Yee State Controller Office of State Controller 300 Capitol Mall, Suite 1850 Sacramento, CA 95814 | |

From: Jamie Teves-Fuentes
State Treasurer's Office

**Subject: February 18, 2015, Water Quality, Supply, and Infrastructure Improvement
Finance Committee**

A meeting of the Water Quality, Supply, and Infrastructure Improvement Finance Committee has been scheduled for 10:00 A.M. (or upon adjournment of the California Stem Cell Research and Cures Finance Committee meeting) on Wednesday, February 18, 2015, in the State Treasurer's Office, 915 Capitol Mall, Room 587, Sacramento, for the following bond act(s):

Water Quality, Supply, and Infrastructure Improvement Act of 2014

The purpose of the meeting is to address the matters identified in the attached Meeting Notice and Agenda.

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Attachment