

**NOTICE OF PROPOSED FINANCING
BY THE CALIFORNIA SCHOOL FINANCE AUTHORITY**

NOTICE IS HEREBY GIVEN that on September 26, 2024, the California School Finance Authority (the “Authority”) will hold a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986 (the “Code”), with respect to the proposed issuance and sale of revenue bonds (qualified 501(c)(3) bond as defined in Section 145 of the Code), pursuant to a plan of financing and in one or more series from time to time, on behalf Stockton Collegiate Facilities, LLC (the “Borrower”), a California limited liability company whose sole member is Stockton Collegiate International Schools, a California nonprofit public benefit corporation and operator of public charter schools (“Stockton Collegiate”), in an aggregate principal amount not to exceed \$7,000,000 (collectively, the “Bonds”).

The proceeds of the Bonds will be used to (1) finance and/or refinance the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and/or equipping (the “Project”) of the charter school educational facilities known as: (A) Stockton Collegiate International Secondary School (the “Secondary School”) located on the property in Stockton, California bounded by East Main street to the north, South Sutter Street to the east, East Market Street to the south, and South San Joaquin Street to the west, which includes 340 East Main Street, Stockton, California (the “Secondary School Campus”), in an amount not to exceed \$2,000,000, and (B) Stockton Collegiate International Elementary School (the “Elementary School”), along with the Secondary School, located at 400 East Main Street, Stockton, California (the “400 Main Campus”), in an amount not to exceed \$5,000,000, (2) pay certain expenses incurred in connection with the issuance of the Bonds, and (3) fund a debt service reserve fund with respect to the Bonds. The Secondary School Campus is to be owned by the Borrower and operated as a public charter school by Stockton Collegiate. The 400 Main Campus is owned and operated as a public charter school by Stockton Collegiate. After the completion of the Project, the Elementary School will serve approximately 380 students in grades TK through 5 and the Secondary School will serve approximately 460 students in grades 6 through 12.

The hearing will commence at 8:30 a.m., local time, or as soon thereafter as the matter can be heard. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and locations of the Project proposed to be financed may attend the public hearing in person at 901 P St. Room 102, Sacramento, CA 95814 or by phone at 844-867-6163 (participant code 3318579), or may, prior to the time of the hearing, submit written comments to Katrina M. Johantgen, Executive Director, California School Finance Authority, 901 P St. Suite 313-B, Sacramento, CA 95814. The Authority reserves the right to limit the time available to any person presenting comments. Information concerning the Bonds and the Project is available from the Authority at the address given above.

Dated: September 19, 2024