



ATTACHMENT 5
Legal Status Questionnaire

APPLICANT'S DISCLOSURE

1. Financial Viability

Disclose any legal or regulatory action or investigation that may have a material impact on the financial viability of the project or the applicant (borrower/project sponsor). The disclosure should be limited to actions or investigations in which the applicant or the applicant's parent, subsidiary, or affiliate involved in the management, operation, or development of the project has been named a party.

2. Fraud, Corruption, or Serious Harm

Disclose any legal or regulatory action or investigation involving fraud or corruption, or health and safety where there are allegations of serious harm to employees, the public, or the environment. The disclosure should be limited to actions or investigations in which the applicant or the applicant's current board member (except for volunteer board members of non-profit entities), partner, limited liability corporation member, senior officer, or senior management personnel has been named a defendant within the past ten years.

Disclosures should include civil or criminal cases filed in state or federal court; civil or criminal investigations by local, state, or federal law enforcement authorities; and enforcement proceedings or investigations by local, state or federal regulatory agencies. The information provided must include relevant dates, the nature of the allegation(s), charters, complaint or filing, and the outcome.

I/We attest that we have provided full disclosure as indicated in response to the items #1 and #2 above.

Nothing to Disclose

Name of Applicant/
Project Sponsor Entity: _____
(Please Print)

Signature: _____
(Applicant/Project Sponsor)

Name of Signatory: _____
(Please Print)

Title of Signatory: _____
(Please Print)

Date: _____