

CALIFORNIA TAX CREDIT ALLOCATION COMMITTEE

915 Capitol Mall, Suite 485 Sacramento, CA 95814 p (916) 654-6340 f (916) 654-6033 ctcac@treasurer.ca.gov www.treasurer.ca.gov/ctcac MEMBERS

BILL LOCKYER, CHAIRMAN State Treasurer JOHN CHIANG State Controller

ANA J. MATOSANTOS Director of Finance

EXECUTIVE DIRECTOR
William J. Pavão

DATE: July 8, 2013

TO: 2013 Competitive Low Income Housing Tax Credit Applicants

FROM: Anthony Zeto, Development Program Manager

RE: Competitive Tax Credit Applications Received

The application deadline for 2013 second round low income housing tax credit applications was on Wednesday, July 3, 2013. The California Tax Credit Allocation Committee (TCAC) received a total of 98 nine percent (9%) applications and 3 four percent (4%) applications (requesting federal and state tax credits) in the second round of 2013. TCAC staff has provided a quick summary of the projects received. As you know, the project information provided on this document is "as applied" in the application and has not been verified by TCAC staff. Please review the attached list to assure that if you did submit an application, it is on this list. If you notice that your application is not on the attached list or if there are any errors, please contact your regional analyst as soon as possible.

TCAC staff will prepare a more detailed applicant list in Microsoft (MS) Excel format that is expected to be posted next week. In addition to the applicant list, TCAC will also be posting the following worksheets in portable document format (PDF) from the MS Excel version of <u>all</u> the applications submitted in the second round:

- Application
- Sources and Uses Budget
- Basis and Credits
- Point System
- Final Tie Breaker Self-Score
- 15 Year Pro Forma

If you have any questions, please contact your regional analyst by phone or email at the following link: http://www.treasurer.ca.gov/ctcac/assignments.pdf

Enclosure

9% Applications 2013 Second Round (<u>as Applied</u>) - REVISED

TCAC NUMBER	PROJECT NAME	HOUSING TYPE	FEDERAL CREDIT REQUESTED	STATE CREDIT REQUESTED	POINTS SELF SCORE TOTAL		SET ASIDE	REGION
CA-13-092	Visalia Village	Large Family	\$716,471	\$2,388,236	148	19.278%	N/A	Central Valley Region
CA-13-093	Crossroads	Large Family	\$1,677,795	\$5,592,649	148	23.303%	N/A	North and East Bay Region
CA-13-094	Villa Del Norte	Large Family	\$850,005	\$0	148	53.057%	Nonprofit	Inland Empire Region
CA-13-095	Los Angeles Ave. Apartments Phase 1	Large Family	\$587,355	\$0	148	59.330%	Nonprofit	Central Coast Region
CA-13-096	Casas de las Flores	Large Family	\$1,226,845	\$0	148	36.253%	Rural	N/A
CA-13-097	Nevada Woods Apartments	Large Family	\$596,696	\$0	148	30.950%	Rural	N/A
CA-13-098	Sugar Pine Apartments	Large Family	\$1,080,842	\$0	148	6.672%	N/A	Central Valley Region
CA-13-099	Boulder Ridge Family Apartments	Large Family	\$1,645,337	\$0	148	11.774%	N/A	Inland Empire Region
CA-13-100	Parkside Studios	SRO	\$1,062,065	\$3,540,216	148	52.294%	Nonprofit	South and West Bay Region
CA-13-101	South Street Apartments	Large Family	\$524,717	\$1,748,132	148	48.595%	N/A	Central Coast Region
CA-13-102	1585 Studios	SRO	\$362,164	\$1,207,212	148	77.136%	SRO	South and West Bay Region
CA-13-103	Tower Park Senior Housing	Seniors	\$1,021,174	\$0	148	40.111%	Nonprofit	Central Valley Region
CA-13-104	Japantown Senior Apartments	Seniors	\$1,164,656	\$3,882,187	148	49.521%	N/A	South and West Bay Region
CA-13-105	Playa Senior Affordable Housing	Seniors	\$1,628,616	\$0	148	49.826%	N/A	City of Los Angeles
CA-13-106	Brookfield Apartments	Large Family	\$1,241,677	\$3,962,932	148	10.529%	N/A	Central Valley Region
CA-13-107	Oakcrest Terrace	Large Family	\$1,698,898	\$0	148	34.974%	Nonprofit	Orange County
CA-13-108	Castillo el Sol Apartments	SRO	\$841,964	\$0	148	45.950%	SRO	Central Coast Region
CA-13-109	Napa Creekside	Large Family	\$713,700	\$2,379,000	148	47.027%	Nonprofit	North and East Bay Region
CA-13-110	Arrowhead Vista Apartments	Special Needs	\$341,677	\$0	148	56.633%	Special Needs	Inland Empire Region
CA-13-111	Vermont Manzanita	Large Family	\$1,045,063	\$0	148	39.947%	Nonprofit	City of Los Angeles
CA-13-112	94th and International Apartments	Large Family	\$1,833,201	\$0	148	37.033%	N/A	North and East Bay Region
CA-13-113	Carondelet Apartments	Special Needs	\$1,089,512	\$0	148	54.025%	NPHA	City of Los Angeles
CA-13-114	Half Moon Village Phase II	Seniors	\$2,413,336	\$0	148	53.000%	Rural	N/A
CA-13-115	Donner Lofts	SRO	\$2,118,127	\$0	148	49.921%	SRO	South and West Bay Region
CA-13-116	Quartz Ridge Apartments	Large Family	\$1,034,985	\$3,556,292	148	29.388%	Rural	N/A
CA-13-117	Arbor Creek Senior Apartments	Seniors	\$892,520	\$2,975,064	148	24.456%	N/A	Capital and Northern Region
CA-13-118	Bradford Apartments	Large Family	\$697,799	\$0	148	48.707%	Nonprofit	Central Valley Region
CA-13-119	Westgate Townhomes	Large Family	\$454,899	\$0	148	39.258%	Nonprofit	Central Valley Region
CA-13-120	Santa Fe Townhomes	Large Family	\$449,232	\$0	148	33.937%	Nonprofit	Central Valley Region
CA-13-121	Curtis Park Court	Seniors	\$1,343,969	\$4,479,898	148	46.803%	N/A	Capital and Northern Region
CA-13-122	Shasta Lake Seniors	Seniors	\$447,629	\$1,492,095	148	26.983%	Rural	N/A
CA-13-123	Lilly Hill Apartments	At-Risk	\$359,938	\$0	148	45.371%	Rural	N/A
CA-13-124	West Capitol Courtyards II	Large Family	\$517,621	\$0	148	57.235%	N/A	Capital and Northern Region
CA-13-125	Richland Senior Apartments	Seniors	\$828,622	\$2,762,073	148	13.442%	N/A	Capital and Northern Region
CA-13-126	Sunset Valley Duplexes	Large Family	\$1,216,332	\$4,054,439	148	36.383%	Rural	N/A
CA-13-127	Village @ Zion Senior Apartments	Seniors	\$907,558	\$0	148	32.128%	N/A	San Diego County
CA-13-128	LDK Senior Apartments	Seniors	\$1,726,893	\$0	148	38.431%	Nonprofit	City of Los Angeles
CA-13-129	Horizons at New Rancho	Seniors	\$785,538	\$2,618,456	148	37.890%	N/A	Capital and Northern Region
CA-13-130	Horizons at Yucaipa	Seniors	\$1,604,715	\$0	148	40.516%		Inland Empire Region
CA-13-131	The Crossings on Aston	Large Family	\$779,315	\$2,597,715	148	21.789%		North and East Bay Region

9% Applications 2013 Second Round (<u>as Applied</u>) - REVISED

TCAC NUMBER	PROJECT NAME	HOUSING TYPE	FEDERAL CREDIT REQUESTED	STATE CREDIT REQUESTED	POINTS SELF SCORE TOTAL	TIE-BREAKER SELF SCORE	SET ASIDE	REGION
CA-13-132	Palmer Villas Apartments	Seniors	\$433.644	\$0	148	32.265%	Rural	N/A
CA-13-133	Oceana Apartments	Large Family	\$1,944,928	\$0	148	26.340%	N/A	Orange County
CA-13-134	Calistoga Family Apartments	Large Family	\$1,130,805	\$3,769,348	148		Rural/RHS 514	-
CA-13-135	Crenshaw Family Apartments	Large Family	\$775,066	\$0	148	5.005%	N/A	City of Los Angeles
CA-13-136	Descanso Place III	Large Family	\$646,301	\$0	148	35.092%	N/A	Central Valley Region
CA-13-137	Reedley Family Apartments	Large Family	\$540,584	\$1,801,945	148	37.020%	Rural	N/A
CA-13-138	Verano Apartments	Large Family	\$846,559	\$0	148	41.366%	N/A	Inland Empire Region
CA-13-139	MacArthur Park Apartments Phase B	Large Family	\$2,442,039	\$0	148	50.086%	N/A	City of Los Angeles
CA-13-140	Harding Apartments	Large Family	\$756,163	\$0	148	41.353%	N/A	Balance of Los Angeles County
CA-13-141	Oak Park Apartments II	Large Family	\$1,678,793	\$0	148	34.938%	Rural	N/A
CA-13-142	Heritage Square Senior Housing	Seniors	\$1,606,766	\$0	148	57.759%	Nonprofit	Balance of Los Angeles County
CA-13-143	1701 Martin Luther King Jr. Way	Special Needs	\$962,405	\$0	143	42.960%	NPHA	North and East Bay Region
CA-13-144	Ohlone Gardens	Large Family	\$1,262,827	\$4,209,423	148	50.319%	Nonprofit	North and East Bay Region
CA-13-145	Maybell Orchard Senior Apartments	Seniors	\$1,087,124	\$3,623,745	148	59.116%	Nonprofit	South and West Bay Region
CA-13-146	Lincoln Family Apartments	Large Family	\$1,197,400	\$0	148	8.834%	N/A	Orange County
CA-13-147	Mosaic Gardens at Fairway Village	At-Risk	\$283,952	\$1,013,492	148	23.614%	At-Risk	Capital and Northern Region
CA-13-148	Whittier Place Housing	Special Needs	\$764,973	\$0	148	59.496%	NPHA	Balance of Los Angeles County
CA-13-149	Sonata at Riverpark	Large Family	\$691,852	\$2,306,173	148	49.867%	N/A	Central Coast Region
CA-13-150	Zettie Miller's Haven	Special Needs	\$1,426,463	\$0	143	17.816%	N/A	Central Valley Region
CA-13-151	Las Palmeras	Large Family	\$1,198,936	\$3,994,384	148	28.384%	Rural/RHS 514	N/A
CA-13-152	Alpha Square	SRO	\$2,039,184	\$0	148	62.499%	SRO	San Diego County
CA-13-153	Immanuel Senior Housing	Seniors	\$432,891	\$0	148	26.611%	N/A	Balance of Los Angeles County
CA-13-154	Mill Creek Courtyard	Seniors	\$588,834	\$0	148	59.346%	N/A	Central Valley Region
CA-13-155	Marion Villas Apartments	Seniors	\$611,918	\$2,039,728	148	34.288%	Rural	N/A
CA-13-156	Siena Apartments	Large Family	\$1,474,357	\$0	148	41.363%	N/A	Inland Empire Region
CA-13-157	Beaumont Commons	Large Family	\$1,242,265	\$0	148	13.304%	N/A	Inland Empire Region
CA-13-158	Eucalyptus Park	Seniors	\$1,016,314	\$0	148			Balance of Los Angeles County
CA-13-159	El Monte Gateway Project	Large Family	\$2,091,546	\$0	148	44.835%	Nonprofit	Balance of Los Angeles County
CA-13-161	Vernon Family Apartments	Large Family	\$807,053	\$0	148	49.147%	N/A	Balance of Los Angeles County
CA-13-162	Long Beach & 21st Apartments	Special Needs	\$1,192,699	\$0	148	27.646%	Special Needs	Balance of Los Angeles County
CA-13-163	Oak Creek Terrace Apartments	Large Family	\$681,523	\$2,271,744	148	51.272%	N/A	North and East Bay Region
CA-13-164	Woods Grove Apartments	At-Risk	\$122,654	\$3,882,814	148	12.473%	At-Risk	North and East Bay Region
CA-13-165	Sutterview Apartments	Seniors	\$1,049,330	\$3,497,767	148	55.226%	Nonprofit	Capital and Northern Region
CA-13-166	Los Feliz - Phase II	Large Family	\$575,220	\$0	148	56.440%	Nonprofit	Central Coast Region
CA-13-167	Sunnylane Village	At-Risk	\$798,412	\$0	148	35.562%	At-Risk	Central Valley Region
CA-13-168	Turner Apartments	At-Risk	\$548,266	\$0	148	18.894%	At-Risk	City of Los Angeles
CA-13-169	Arcata Bay Crossing	SRO	\$375,691	\$0	148			N/A
CA-13-170	Viking Village	Large Family	\$423,798	\$1,241,683	148		N/A	Central Valley Region
CA-13-171	Auburn Palms Apartments	At-Risk	\$308,353	\$1,055,698	148			N/A
CA-13-172	Newcomb Court Apartments	Large Family	\$905,739	\$3,019,130	148	24.020%	N/A	Central Valley Region

9% Applications 2013 Second Round (<u>as Applied</u>) - REVISED

TCAC NUMBER	PROJECT NAME	HOUSING TYPE	FEDERAL CREDIT REQUESTED	STATE CREDIT REQUESTED	POINTS SELF SCORE TOTAL	TIE-BREAKER SELF SCORE SE	ET ASIDE	REGION
04.40.470	A 0 1		#050.070	00.004.570	4.40	07.0700/ N//		
CA-13-173	Avery Gardens	Large Family	\$859,372	\$2,864,573	148			Capital and Northern Region
CA-13-174	Courtleigh Villas	Special Needs	\$541,447	\$0	148	73.449% Spec	ecial Needs	City of Los Angeles
CA-13-175	Santa Ines Senior Villas	Seniors	\$903,476	\$0	148	30.332% N/A	1	Orange County
CA-13-176	Morro Del Mar Senior Apartments	Seniors	\$248,298	\$827,660	148	35.039% Rura	al	N/A
CA-13-177	Autumn Village Apartments	Seniors	\$330,206	\$0	148	42.595% Rura	al	N/A
CA-13-178	North Santa Fe Apartments	Large Family	\$1,548,876	\$0	148	35.647% N/A		San Diego County
CA-13-179	Azusa Apartments	At-Risk	\$1,229,562	\$0	148	43.054% At-R	Risk	Balance of Los Angeles County
CA-13-180	Avila Avenue Apartments II	Large Family	\$380,065	\$1,266,884	148	27.865% Rura	al	N/A
CA-13-181	Magnolia Place Senior Apartments	Seniors	\$499,219	\$0	148	31.051% Rura	al	N/A
CA-13-182	Lofts on Landis	Large Family	\$1,248,257	\$0	148	18.312% Non	nprofit	San Diego County
CA-13-183	Amberwood II Apartments	Large Family	\$361,894	\$0	148	50.035% At-R	Risk	Central Valley Region
CA-13-184	Santa Rita Village II	Large Family	\$327,140	\$0	148	52.831% Non	nprofit	Central Coast Region
CA-13-185	Lompoc Terrace	Large Family	\$615,303	\$0	148	62.632% N/A		Central Coast Region
CA-13-186	Vermont Villas	Special Needs	\$1,250,427	\$0	148	61.816% Spec	ecial Needs	City of Los Angeles
CA-13-187	Gray's Meadow	Large Family	\$317,342	\$1,057,805	148	42.649% N/A		North and East Bay Region
CA-13-188	Forest Winds Apartments Rehab	Large Family	\$301,401	\$1,004,670	148	47.470% N/A	Ĭ	North and East Bay Region
CA-13-189	Calico Family Apartments	Large Family	\$1,005,253	\$0	148	11.411% Rura	al	N/A
CA-13-190	Minerva Manor	Seniors	\$1,330,313	\$0	148	58.228% Non	nprofit	Inland Empire Region

Tax-Exempt Bond Financed Projects (4% Applications) Requesting Federal and State Credits 2013 Second Round (as Applied)

TCAC NUMBER	PROJECT NAME	HOUSING TYPE	FEDERAL CREDIT REQUESTED	STATE CREDIT REQUESTED	POINTS SELF SCORE TOTAL	TIE-BREAKER SELF SCORE	REGION
CA-13-869	Berkeley Scattered Site Housing	Large Family	\$990,460	\$1,347,612	112.00	70.612% 1	North and East Bay Region
CA-13-870	Montgomery Plaza	At-Risk	\$285,034	\$1,157,951	121.00	31.100% [North and East Bay Region
CA-13-871	Strawberry Creek Lodge	Non-Targeted	\$452,796	\$931,205	104.00	18.225% I	North and East Bay Region