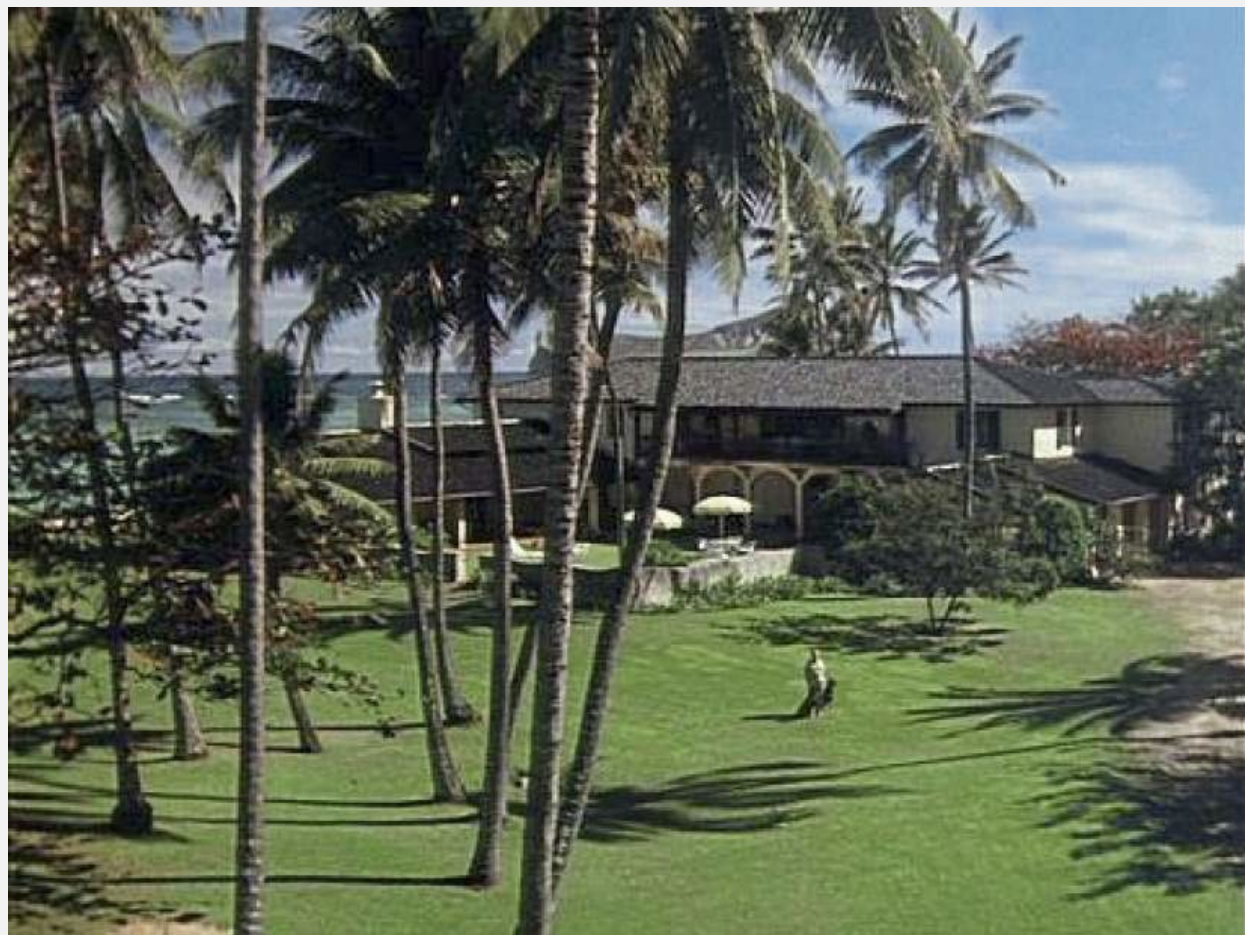
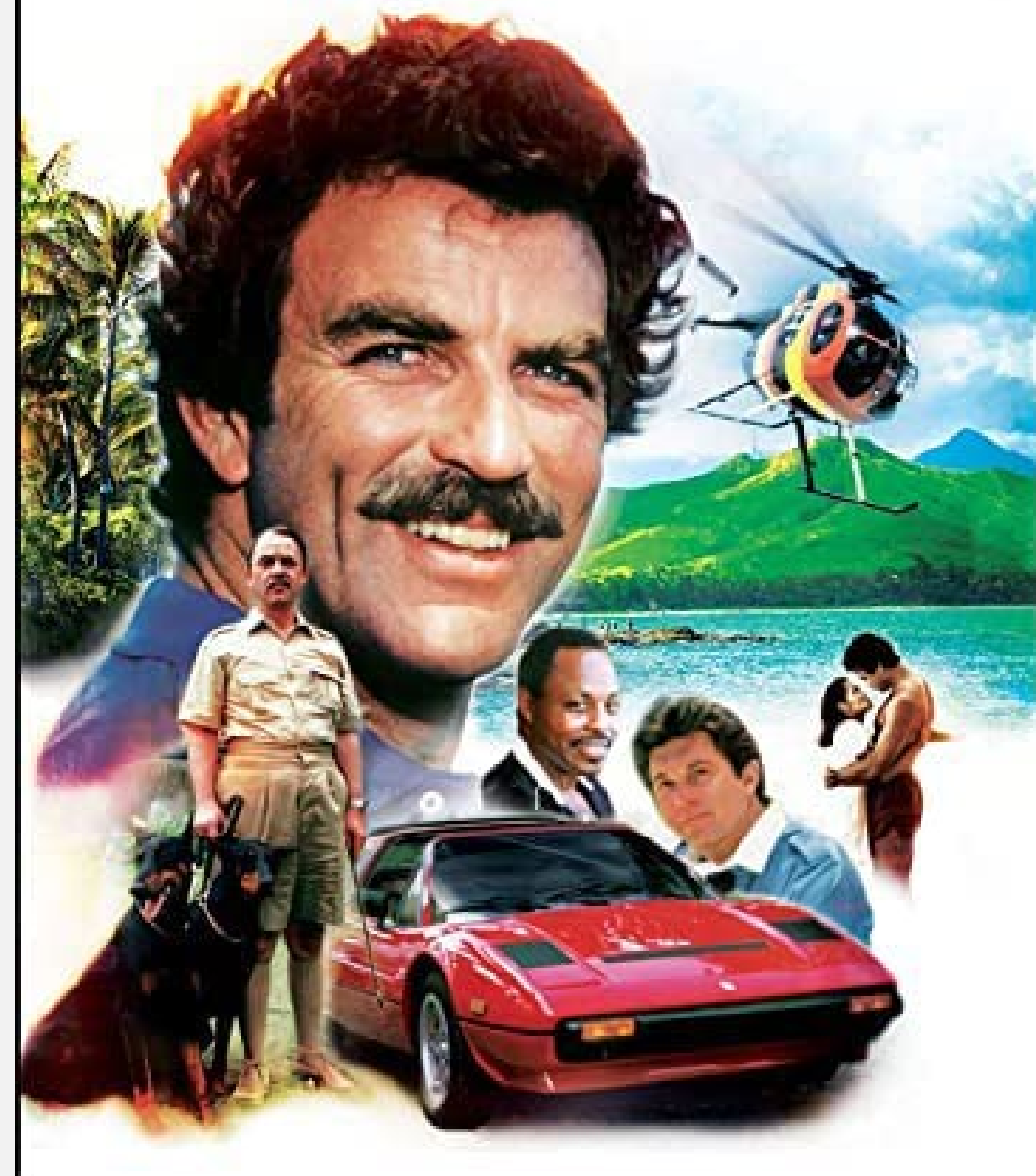


P.A.S.S.

*Plan to Achieve
Self-Support*



TOM SELLECK
MAGNUM P.I.
THE COMPLETE SERIES





Mission

1972 Congressional Mandate:

“to provide every opportunity and encouragement to the blind and disabled to return to substantial gainful employment.”



Eligibility

- Age 15 to 65ish
- On Supplemental Security Income (SSI) with other income/resources, or
- On Social Security Disability Insurance (SSDI)
- School or Self-Employment

SSA Disability Programs

SSI – Supplemental Security Income

Federal welfare program

Paid from general, not SSA, taxes

Must have low income and assets

Paid on the 1st of the month

Any other income can reduce benefit

SSDI – Social Security Disability Insurance

An earned benefit

Paid from FICA taxes

Must have worked and paid taxes

Paid typically on the 3rd of the month

Can be spouse/child of a worker

Knowledge Check

**At what age can you get a
PASS plan?**

- a. Age is just a number, it's only how you feel that counts**
- b. At the age that you are truly ready**
- c. What was the question again?**
- d. Any age from 15 to 65ish**

Features

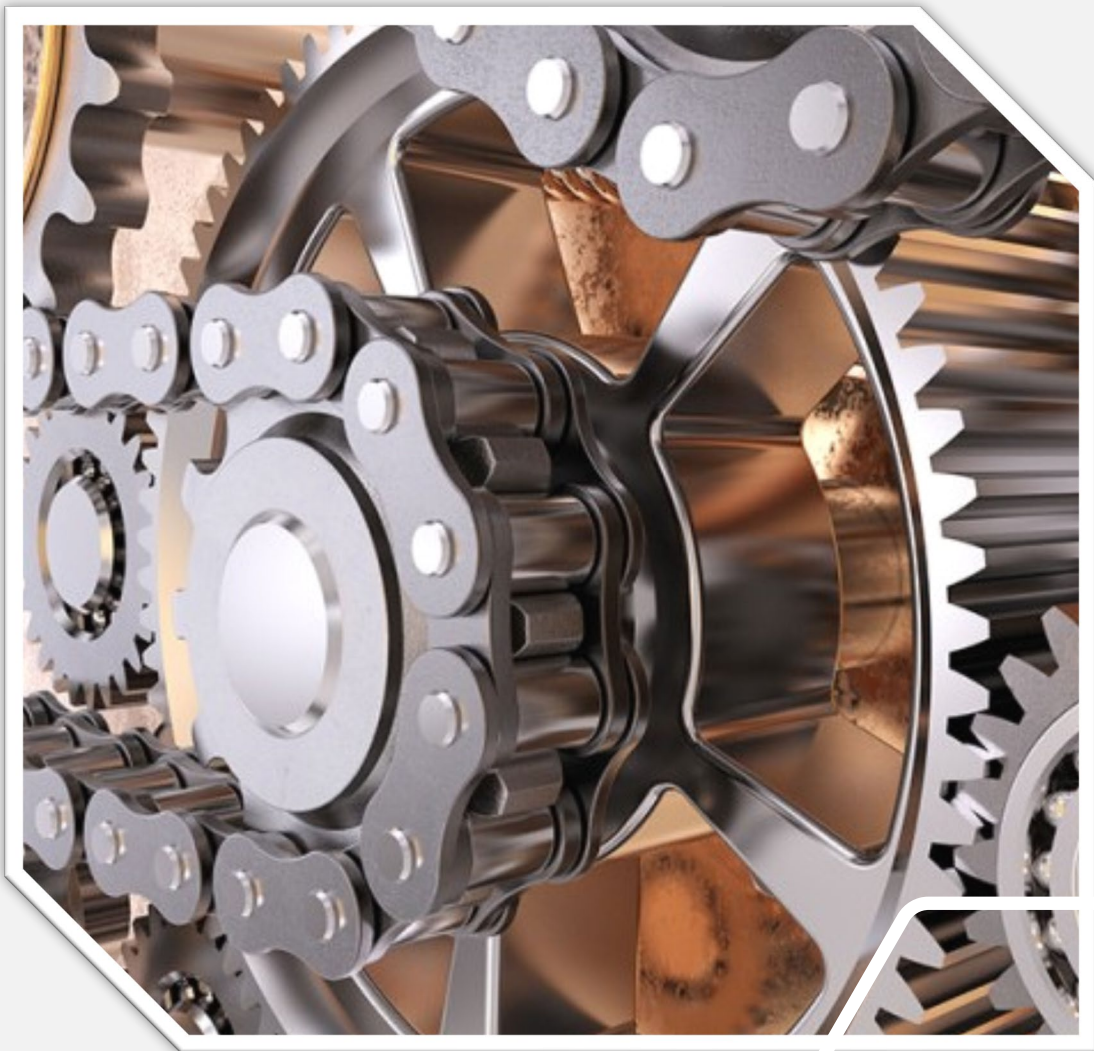
Excludes income or resources

Funds expenses for:

- Education
- Self-Employment

Tuition, Books, Transportation,
Laptops, Childcare, Tools,
Clothing, Internet, Phone





CI = Countable Income (against SSI)

TI = Total Income

Example: How It Works

Carla receives SSI and makes \$1085 per month thru her job.

\$1085.00	\$1182.00 SSI	TI = \$1085.00
- <u>85.00</u>	- <u>500.00</u>	+ <u>682.00</u>
= \$1000.00	= \$682.00	\$1767.00
÷ 2		
= \$500.00 CI		

Carla spends \$500 per month thru PASS on school tuition.

\$500.00	TI = \$1182.00
- <u>500.00</u>	+ <u>1085.00</u>
= \$0 CI	= \$2267.00

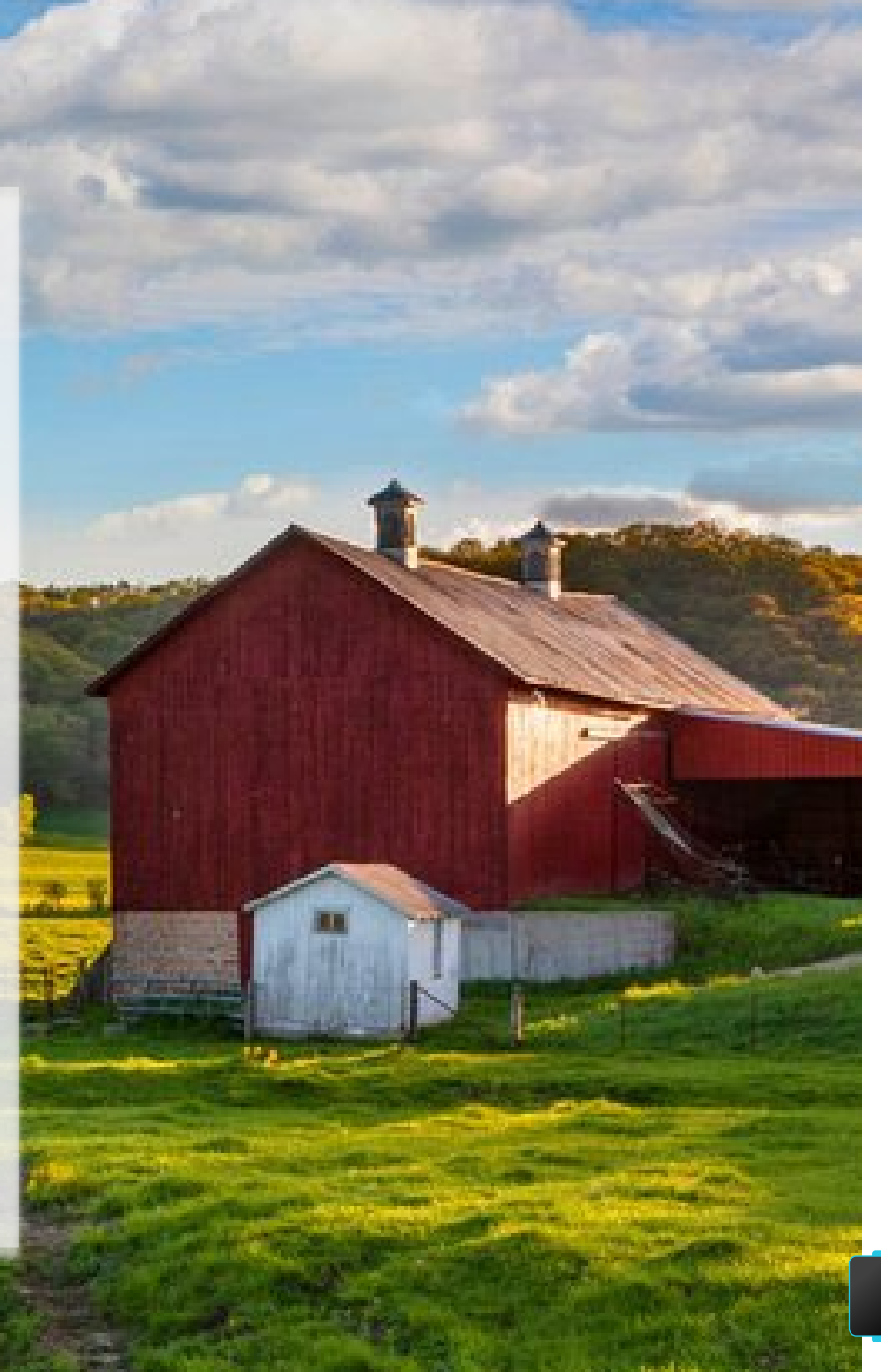
Example # 2

Antonio receives \$1220 of SSDI monthly.

$$\begin{array}{rcl} \$1220 & & \$1200 > \$1182 \text{ SSI rate} \\ - \underline{20} & & \text{Excess Income Status} \\ = \$1200 \text{ CI} & & \end{array}$$

He spends \$300 per month on childcare expenses to be able to go to school

$$\begin{array}{rcl} \$1200 \text{ Prior CI} & & \text{SSI} = \$1182 \\ - \underline{300} \text{ PASS Exclusion} & & - \underline{900} \\ = \$900 \text{ CI} & & = \$282 \text{ SSI} \end{array}$$



How to Apply

Find your nearest
PASS Specialist:

[https://www.ssa.gov/
disabilityresearch/wi/passcadre.htm](https://www.ssa.gov/disabilityresearch/wi/passcadre.htm)

Form **SSA-545-BK** (02-2020)
Discontinue Prior Editions
Social Security Administration

PLAN TO ACHIEVE SELF-SUPPORT (PASS)

Name

PART A – YOUR WORK GOAL

A.1. What is your work goal? (Show the job you expect to have at the end of the plan.)

A.2. Will you be self-employed? If yes, attach a copy of your business plan or contact your PASS Cadre.

A.3. Do you have a job coach you pay with your own money?

A.4. If yes, will this plan reduce the number of hours you pay the job coach?

A.5. Describe the duties you expect to perform in this job (Be specific about the tasks)

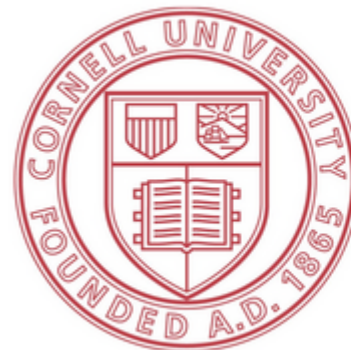


PASS Online

Resource for the Plan to Achieve Self-Support Application

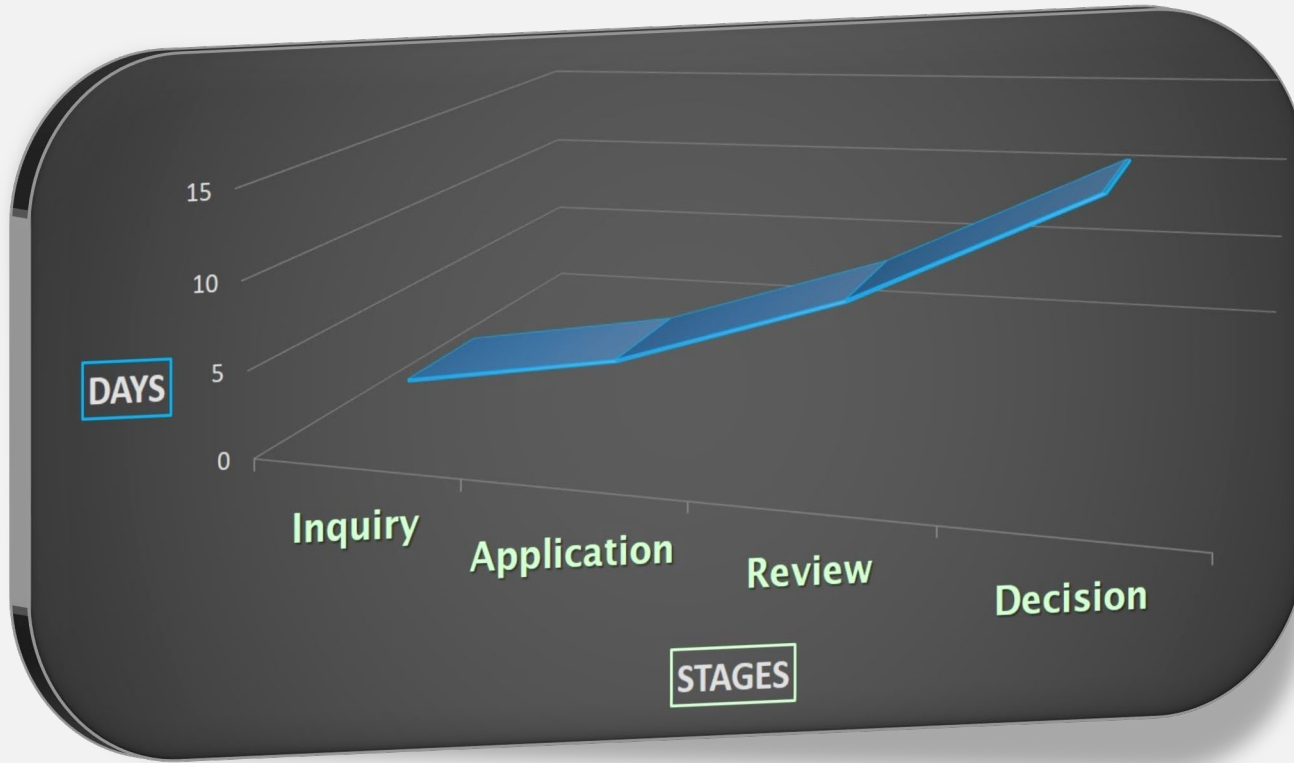


<https://passonline.org>



Cornell University

PASS Timeline



- Reviews every 5 – 6 months.



- Plans can last up to 4+ years for education
- 18 months for self employment

Knowledge Check

Jessica is in school for a degree in criminal justice and receives full SSI only.

Is she a good candidate for PASS?

- a. No, there are too many CSI detectives out there.
- b. Yes, crime is at an all time high.
- c. Yes, she's presently on SSI.
- d. Not yet, she currently has no countable income.

Success Stories

**Brian K – U of H Counseling
3.7 HI State 35**

**Darlene R – CSUSB Soc. Wk.
3.9 Cal State 70**

Roco C – Self Employment

Companion Program: [Ticket to Work](#)



Free Employment Services

- To help you prepare for work,
- Find a job, or
- Maintain success while you are working

Eligibility

- Age 18 through 64
- Receive SSI Disability or SSDI

Benefit Protection

- Beneficiaries using the Ticket will not be selected for a Continuing Disability Review





PASS and ABLE

Achieving a Better Life Experience

- A beneficiary can take advantage of both programs at once. For example:
 - PASS** for its income exclusion
 - ABLE** for its resource exclusion

Both programs allow funding and disbursements toward costs involving:

- Tuition, books, training, uniforms, tools
- Equipment, transportation, childcare

Contact Information

Program	How to Apply	Publications
PASS	www.ssa.gov/disabilityresearch/wi/passcadre.htm https://passonline.org	PASS Application www.ssa.gov/forms/ssa-545.pdf Working While Disabled – A Guide to PASS www.ssa.gov/pubs/EN-05-11017.pdf
Ticket To Work	1-866-968-7842 (Maximus) www.choosework.ssa.gov	Your Ticket to Work www.ssa.gov/pubs/EN-05-10061.pdf
ABLE Account	www.ablenrc.org www.calable.ca.gov 1-833-225-2253	SSA Red Book www.ssa.gov/redbook/eng/resources-supports.htm



Thank
you!

**WHO IS THE
MOST AWESOME
PERSON TODAY?**

