

AGENDA

**CALIFORNIA ALTERNATIVE ENERGY AND
ADVANCED TRANSPORTATION
FINANCING AUTHORITY (CAEATFA)**

Zoom Public Participation Call-In Number**
(877) 853-5257
Meeting ID: 987 6693 6958
Passcode: 560284

Regular Meeting
Tuesday, July 16, 2024
10:30 a.m.
901 P Street, Room 102
Sacramento, CA 95814

MEMBERS:
Fiona Ma, CPA, Chair
State Treasurer

Malia M. Cohen
State Controller

Joe Stephenshaw
Director of Finance

Alice Busching Reynolds
President, Public Utilities Commission

David Hochschild
Chair, California Energy Commission

EXECUTIVE DIRECTOR
Claudia Quezada, Ed.D.

OPEN SESSION

- 1. CALL TO ORDER AND ROLL CALL**
- 2. APPROVAL OF MAY 21, 2024, MINUTES**
- 3. EXECUTIVE DIRECTOR’S REPORT**
 - Program Updates
 - Report on Actions Taken Under the Executive Director’s Delegated Authority
- 4. BUSINESS ITEMS**

STAFF

**A. DISCUSSION AND CONSIDERATION OF APPLICATIONS FOR A SALES AND
USE TAX EXCLUSION AWARD**

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| 1) Joby Aero, Inc., Marina (Monterey); San Carlos (San Mateo), No. 24-SM002, Electric Vertical Take-Off and Landing Aircraft Manufacturing – Advanced Transportation, \$22,704,008 of Qualified Property | Jeannie Yu |
| 2) DeJager North Biogas LLC, Chowchilla (Madera), No. 24-SM014, Dairy Biogas – Alternative Source, \$4,100,494 of Qualified Property | Jeannie Yu |
| 3) CalBioGas North Visalia III LLC, Visalia (Tulare), No. 24-SM017, Dairy Biogas – Alternative Source, \$4,785,508 of Qualified Property | Jeannie Yu |
| 4) CalBioGas West Visalia III LLC, Tulare (Tulare), No. 24-SM020, Dairy Biogas – Alternative Source, \$9,734,028 of Qualified Property | Jeannie Yu |

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| 5) CalBioGas Kern III LLC, Bakersfield (Kern), No. 24-SM021, Dairy Biogas – Alternative Source, \$10,399,748 of Qualified Property | Jeannie Yu |
| 6) CalBioGas Fresno LLC, Fresno (Fresno), No. 24-SM022, Dairy Biogas – Alternative Source, \$21,358,784 of Qualified Property | Jeannie Yu |
| 7) Bakersfield Renewable Fuels, LLC, Bakersfield (Kern), No. 24-SM029, Renewable Diesel – Alternative Source, \$23,696,000 of Qualified Property | Jeannie Yu |
| 8) Antora Energy, Inc., San Jose (Santa Clara), No. 24-SM024, Thermal Battery Module Manufacturing – Alternative Source, \$2,721,775 of Qualified Property | Xee Moua |
| 9) Southpoint Biogas III LLC, Madera (Madera), No. 24-SM018, Dairy Biogas – Alternative Source, \$3,875,000 of Qualified Property | Jeannie Yu |
| 10) Oberon Fuels, Inc., Imperial (Imperial), No. 24-SM006, Renewable Hydrogen – Alternative Source, \$5,728,000 of Qualified Property | Xee Moua |
| 11) Dairy Ave and Circle H Biogas LLC, Corcoran (Kings), No. 24-SM016, Dairy Biogas – Alternative Source, \$7,556,035 of Qualified Property | Jeannie Yu |
| 12) CalBioGas Buttonwillow III LLC, Wasco (Kern), No. 24-SM019, Dairy Biogas – Alternative Source, \$9,796,303 of Qualified Property | Jeannie Yu |
| 13) H2B2 USA, LLC, Kerman (Fresno), No. 24-SM009, Renewable Hydrogen Production – Alternative Source, \$23,300,000 of Qualified Property | Xee Moua |
| 14) American Lithium Energy Corporation, Carlsbad (San Diego), No. 24-SM010, Lithium-Ion Batteries – Advanced Manufacturing, \$5,750,934 of Qualified Property | Jeannie Yu |
| 15) HD Ranch Biogas LLC, Dixon (Solano), No. 24-SM015, Dairy Biogas – Alternative Source, \$5,135,087 of Qualified Property | Jeannie Yu |
| 16) Biofuels Coyote Canyon BioGas, LLC, Newport Beach (Orange), No. 24-SM011, Landfill Gas to Renewable Natural Gas – Alternative Source, \$22,649,688 of Qualified Property | Jeannie Yu |
| 17) Lam Research Corporation, Fremont (Alameda); Livermore (Alameda), No. 24-SM032, Semiconductor Fabrication Equipment Manufacturing – Advanced Manufacturing, \$23,600,000 of Qualified Property | Jeannie Yu |

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| 18) Infinera Corporation, Sunnyvale (Santa Clara); San Jose (Santa Clara), No. 24-SM026, Semiconductor Manufacturing – Advanced Manufacturing, \$23,600,000 of Qualified Property | Jeannie Yu |
| 19) Antora Energy, Inc., Sunnyvale (Santa Clara), No. 24-SM031, Semiconductor Device Manufacturing – Advanced Manufacturing, \$9,400,500 of Qualified Property | Jeannie Yu |
| 20) BHE Renewables, LLC and its Subsidiaries, Magma Power Company and Morton Bay Geothermal LLC, Calipatria (Imperial), No. 24-SM003, Geothermal Brine and Steam Production – Alternative Source, \$236,966,824.64 of Qualified Property | Xee Moua |
| 21) Sparkz Inc., Sacramento (Sacramento); Livermore (Alameda), No. 24-SM001, Lithium Battery Material Manufacturing – Advanced Transportation, \$236,650,000 of Qualified Property | Xee Moua |
| 22) PSGM3, LLC, Mojave (Kern), No. 24-SM023, Mixed Metals Recycling – Recycled Resource Extraction, \$143,643,146 of Qualified Property | Xee Moua |
| 23) rPlanet Earth Los Angeles, LLC, Vernon (Los Angeles), No. 24-SM030, Plastic Recycling – Recycling, \$42,550,000 of Qualified Property | Jeannie Yu |
| 24) Toro Energy of California AA, LLC, Fresno (Fresno), No. 24-SM004, Landfill Gas Capture to Renewable Natural Gas – Alternative Source, \$48,500,000 of Qualified Property | Jeannie Yu |
| 25) Archer Aviation, Inc. and Archer Air LLC, San Jose (Santa Clara), No. 24-SM025, Electric Vehicle Take-Off and Landing Aircraft Production – Advanced Transportation, \$117,250,000 of Qualified Property | Xee Moua |
| 26) Harbinger Motors Inc., Garden Grove (Orange), No. 24-SM013, Electric Vehicle Manufacturing – Advanced Transportation, \$64,153,481 of Qualified Property | Xee Moua |
| 27) Element Lancaster 1 LLC, Lancaster (Los Angeles), No. 24-SM007, Renewable Hydrogen – Alternative Source, \$236,966,824.64 of Qualified Property | Xee Moua |

B. REQUEST FOR FINAL APPROVAL OF MODIFICATIONS TO THE GOGREEN HOME PROGRAM (ARTICLE 5 (COMMENCING WITH SECTION 10091.1) OF DIVISION 13 OF TITLE 4 OF THE CALIFORNIA CODE OF REGULATIONS) UNDER THE REGULAR RULEMAKING PROCESS Geoff Fattig

5. PUBLIC COMMENT

6. ADJOURNMENT

NOTE: Items designated as for information are appropriate for action by the CAEATFA Board if the CAEATFA Board chooses to take action. Items may be taken out of order.

There will be an opportunity for public comment before the end of each item.

*****Notice*****

It is anticipated that the next CAEATFA meeting will be held on August 20, 2024.

The following dates have **tentatively** been reserved for future 2024 CAEATFA Board meetings:

August 20, 2024	September 17, 2024	October 15, 2024
November 12, 2024	December 10, 2024	

FOR ADDITIONAL INFORMATION

Claudia Quezada, Ed.D., Executive Director
Jennifer Gill, Core Programs Manager
901 P Street, Sacramento, CA 95814
Tel. (916) 651-8157 • Email caeatfa@treasurer.ca.gov

The agenda is also available on our website:

<http://www.treasurer.ca.gov/caeatfa>

** Interested members of the public may use this number to call in to listen to and/or comment on items before the CAEATFA Board. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation.

The California Alternative Energy and Advanced Transportation Financing Authority (CAEATFA) complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the CAEATFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact CAEATFA, no later than five calendar days before the meeting at (916) 651-8157. For a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.