
MAY 29, 2024

AGENDA ITEM 6
ACTION ITEM

CALSAVERS RETIREMENT SAVINGS BOARD

Resolution 2024-02: Approval of Draft Strategic Plan 2024-29

Summary

The CalSavers Retirement Savings Board (“Board”) will consider approving the strategic plan for the five-year period beginning July 1, 2024.

Background

On June 22, 2021, the CalSavers Retirement Savings Board (“Board”) adopted a strategic plan for the three-year period beginning July 1, 2021 and ending June 30, 2024.

During this agenda item, the Board will consider approving the proposed strategic plan for 2024-2029 (Attachment 6A) and associated Resolution 2024-02 (Attachment 6B).

Attachments

- Attachment 6A: Proposed CalSavers Retirement Savings Board Strategic Plan 2024-2029
- Attachment 6B: Resolution 2024-02: Approval of Strategic Plan 2024-2029
- Attachment 6C: Strategic Plan Presentation