



BIPOC Pool Prequalification Request Form

At least 15 business days prior to the Qualified Residential Rental Project (QRRP) application due date for an allocation round in which an applicant intends to compete as a BIPOC Project, the applicant shall submit this BIPOC Pool Prequalification Request Form (“Form”) and supporting documentation certifying the Project Sponsor is a BIPOC Entity and the project is a BIPOC Project.² Forms must be submitted via e-mail to the attention of the CDLAC Executive Director at CDLAC@treasurer.ca.gov.

Project Information:

Project Sponsor:

General Partners:

Developer(s):

Project Name:

Allocation Round:

BIPOC Entity Certification:

A BIPOC Entity is at least 51% owned, managed, and controlled by one or more Black, Indigenous, or Other People of Color (“BIPOC”) or by a non-profit organization with a BIPOC Executive Director/Chief Executive Officer and board membership that is at least 51% BIPOC (***initial next to each item***).

The Project Sponsor is a BIPOC Entity.

The BIPOC Entity/Project Sponsor is not owned, managed, or controlled by a non-BIPOC Entity, regardless of legal relationship between the entities.

Please submit either of the following to confirm the Project Sponsor is a BIPOC Entity:

- 1) The 2020 U.S. Census form that identifies the relevant person(s) who checked the Black or African American, American Indian and Alaska Native, Asian, or Native Hawaiian and Other Pacific Islanders race category or who answered “yes” to the Hispanic Origin question.

Census forms **must** be provided for the individuals constituting the “at least 51%” ownership, manager, or controller requirement or, for non-profits, the Executive Director/CEO and board membership requirement

² As these terms are defined in CDLAC Regulation 5170.



and be accompanied by a narrative explaining how these persons constitute at least 51% of the entity's leadership; or

- 2) Minority Business Enterprise (MBE) Certification for the BIPOC Entity from one of the organizations listed below, or an alternate organization subject to Executive Director approval:
 - California Public Utilities Commission (<https://sch.thesupplierclearinghouse.com/>).
 - National Minority Supplier Development Council, Inc. (<https://wrmsdc.org/certified-mbe/>).
 - City and County of San Francisco Local Business Enterprise (<https://www.sf.gov/get-certified-lbe>).
 - City of Los Angeles Bureau of Contract Administration (https://bca.lacity.gov/Uploads/cca/MBE_WBE_CERT_Application.pdf).

BIPOC Project Certification (*initial next to each item*):

This is a Qualified Residential Rental Project that is either a New Construction Project, Rural Project, Preservation Project, or Other Rehabilitation Project, as defined in the CDLAC Regulations.

The project's partnership agreement will allocate at least 51% developer fee, cash flow, and net sale proceeds to the BIPOC Entity.

The project's partnership agreement will provide the BIPOC Entity an option to purchase the development.

CDLAC staff will be notified if there are any changes to the ownership structure, including additions of any special limited partnerships.

The project meets one of the following three general partner experience requirements (*initial only one*):

This project does not include any principal, partner, affiliate, parent organization, or member of the sponsor entity that is eligible to receive maximum General Partner Experience points pursuant to Section 10325(c)(1)(A) of the California Tax Credit Allocation Committee regulations.

A principal of the BIPOC Entity is eligible to receive maximum General Partner Experience points, but is no longer employed by the developer of, or no longer has an ownership interest in, the project(s) which form the basis of their maximum General Partner Experience points.



The nonprofit managing general partner receiving maximum General Partner Experience points is (1) eligible under 501(c)(3) of the Internal Revenue Code, (2) not receiving more than 10% of the economic interests of the Project, which include developer fee, cash flow, and net sale proceeds, and (3) the BIPOC Entity qualifies for General Partner experience points pursuant to CDLAC Regulation Section 5230(f)(1)(C).

CERTIFICATION:

To the best of my knowledge, I certify the information provided herein is accurate and complete and the above-named project qualifies as a BIPOC Project under the CDLAC Regulations. I further understand that providing false or misleading information may result in disqualification from the allocation round, rescission of a bond allocation made pursuant to representations contained herein, and/or the issuance of negative points in future allocation rounds.

Name of Project Sponsor

Signature of Project Sponsor Representative

Printed Name

Title

Date